SECTION 230100

GENERAL CONDITIONS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

- 1.1 GENERAL CONDITIONS
 - A. Before submitting a proposal, Bidders shall examine all related to this work and shall become fully informed as to the extent and character of the work required and its relation to the other work in the building.
 - B. Before commencing work, the Contractor will examine all conditions of the project upon which his work is in any way dependent for perfect workmanship according to the intent of this Specification. No "waiver of responsibility" for incomplete, inadequate or defective adjoining work will be considered unless notice has been filed by this Contractor and acceded to by the Owner's representative in writing before the Contractor begins any part of the work.
 - C. The Contractor will pay for all licenses, permits and inspection fees required by civil authorities having jurisdiction. Comply with all laws, ordinances, regulations, and fire underwriter's requirements applicable to work herein specified without additional expense to the Owner.
 - D. Small scale drilling through walls and floors or cutting of piping insulation which may contain asbestos shall be performed by a person with a "restricted asbestos handler allied trades certificate" and shall have a copy of it in his possession at all times while working of the project. This shall also apply to removal of piping, ductwork or equipment insulation.
 - E. It is specifically intended that anything (whether material or labor), which is usually furnished as a part of such equipment, as is hereinafter called for (and which is necessary for the completion and proper operation) shall be furnished as part of this Contract without additional cost the Owner, whether or not shown in detail or described in the Specifications.
 - F. When Drawings and Specifications conflict or there is a question as to the proper intent of this Contract, the Contractor shall assume the greater quantity, the higher quality and/or the more expensive method in his pricing. All questions shall be directed to the Architect/Engineer in writing only and only up to ten (10) days prior to bidding.
 - G. The Drawings indicate the general runs of the piping, ductwork, etc. systems and the location of equipment and apparatus, however it shall be understood that the right is reserved by the Architect/Engineer to change the location of piping work, ductwork, equipment and apparatus to a reasonable extent as building conditions may dictate, prior to their installation without extra cost to the Owner.
 - H. All components supplied by this Contractor shall be UL listed and/or ETL labeled and shall conform to ASHRAE Standard 15.

I. Any changes from the Drawings and Specifications and any interpretation thereof shall have the prior approval of the Architect/Engineer. The Contractor shall submit in writing, at the time of signing the Contract, any items of necessary labor and materials, which, in his opinion, are lacking in requirements of the Drawings and Specifications to insure a complete job in all respects. No consideration will be granted to alleged misunderstanding of materials to be furnished, work to be done, or conditions to be complied with, it being understood that the tender of a proposal carries with it the agreement to all items and conditions referred to herein, or indicated on the accompanying Drawings.

END OF SECTION 230100

SECTION 230110

SCOPE OF WORK

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

- 1.1 SCOPE OF WORK
 - A. The work under this section includes all labor, materials, equipment, tools, transportation, and the performance of all work necessary and required for the furnishing and installation complete of all work as shown on the Contract Documents, including but not necessarily limited to the following:
 - 1. Exhaust, supply fans and related appurtenances.
 - 2. Rooftop HVAC units and related appurtenances.
 - 3. Roof mounted condensing units.
 - 4. All required piping, valves, and related specialties.
 - 5. Sheetmetal ductwork and related accessories.
 - 6. Duct and pipe insulation.
 - 7. Registers, diffusers, and dampers.
 - 8. Rigging of equipment.
 - 9. Furnish all combination motor starter/disconnects/VFDS for equipment (with the exception of starters and electric items already mounted on equipment or equipment not requiring same). Fan motor starter/disconnects shall have contacts for ATC connection and a terminal block connection for Fire Alarm fan shutdown. Starters per manufacturers recommendations. Underwriters inspection and certificate required. Coordinate with Electrical Contractor.
 - 10. Air and Water Balancing.
 - 11. Automatic temperature controls with complete wiring (regardless of voltage).
 - 12. Testing, adjusting and start-up of equipment.
 - 13. Painting and identification of all equipment and piping.
 - 14. Firestopping per NFPA requirements (UL approved systems).
 - 15. Operating and maintenance instructions.
 - 16. As-Built Drawings Refer to Division 1.

- 17. Cutting and Patching Refer to Division 1.
- 18. Excavation and Backfill Refer to Division 2.
- B. Coordination Drawings (if applicable): Attention is directed to Division 1 for coordination drawing requirements for this project. These drawings are critical to the proper execution of the work and failure to honor these requirements may become the basis for denial of any and all claims for either or both "time" and "money".
- 1.3 ALTERATION WORK
 - A. All equipment, piping, control components, etc. to be removed, shall be disposed of or salvaged as directed by the Owner. They shall not be removed from the premises without the Owner's approval.
 - B. All piping to be removed shall be properly plugged or capped so that upon completion of all new work, all abandoned piping shall be concealed in finished areas.
 - C. No dead ends shall be left on any piping upon completion of job. The existing system shall be left in perfect working order upon completion of new work.
 - D. Location and sizes of existing piping, ductwork, equipment, etc. are approximate. Exact sizes and locations of all existing work shall be verified on the job.

END OF SECTION 230110

SECTION 230235

PACKAGED ROOFTOP ENERGY RECOVERY UNITS

PART 1 – GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 SUMMARY

- A. This specification is based on an Energy Recovery model as manufactured by Annexair Inc.
- B. All units shall be factory assembled, internally wired, and 100% run tested to check operation, fan/blower rotation and control sequence before leaving the factory. Wiring internal to the unit shall be numbered for simplified identification. Units shall be ETL listed and labeled, classified in accordance with ANSI-UL 1995 / CAN/CSA C22.2 No.236.
- C. Equipment start-up and project inspection by qualified factory trained representative.
- 1.2 QUALITY ASSURANCE
 - A. All unit(s) shall be factory run tested before shipping.
 - B. Electrical components shall be UL listed.
 - C. Fans shall be tested in an AMCA equivalent laboratory.
 - D. Housing insulation shall comply with NFPA 90A.
 - E. Coils shall be tested in accordance to AHRI 410.
 - F. Energy recovery exchangers shall be tested in accordance to AHRI 1060, "Rating Air-to-Air Energy Recovery Equipment" and Eurovent standards.
 - G. Filters shall be tested in accordance to ASHRAE 52.
- 1.3 SUBMITTALS
 - A. Include product description, model, dimensions, component sizes, rough-in requirements, service sizes, and finishes. Include rated capacities, operating weights, furnished specialties, and accessories.
 - B. Submit coordination drawings. Include unit details, plans, elevations, sections, details of components. Show support locations, type of support, weight and required clearances.
 - C. Submit wiring diagrams including power, signal, and control wiring.
- 1.4 EXTRA MATERIALS (OPTIONAL)
 - A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

1.5 WARRANTY

- A. Annexair Inc. (hereinafter referred to as "Annexair") warrants products manufactured by it to be free of defects in material and workmanship under normal use and service for a period of twelve (12) months from start-up or eighteen (18) months from the date of invoice, whichever occurs first. Annexair's obligation under this warranty is limited to repair or replace of any part(s) of Annexair unit's which after Annexair's examination shall disclose to its satisfaction to have been defective.
- B. THIS WARRANTY DOES NOT COVER LABOR, DIAGNOSING (TROUBLESHOOTING), PREMIUM FOR OVERTIME, TRANSPORTATION, OR ANY OTHER COSTS ASSOCIATED WITH REMOVAL OR REPLACEMENT OF DEFECTIVE PART(S) COVERED UNDER THIS WARRANTY. THE REPLACEMENT OF A SECOND FAILURE OF THE SAME PART WILL NOT BE COVERED UNDER ANY CIRCUMSTANCE FOR THIS STANDARD AND ALL EXTENDED WARRANTIES.
- C. Annexair considers equipment original start-up when the unit and/or fans are started for operation regardless of: -when the building may be ready for operation, -duct work not yet completed, -building management system (BMS) not yet completed, -unit balancing not yet completed.
- D. Minimum (5) five year compressor warranty shall be provided, parts only labor not included.
- E. The installing contractor must be responsible for warranty service and maintenance after the equipment is placed into operation.
- F. NOTIFICATION: Any modification to the Annexair equipment, including the controls and sequence of operation, without specific approval in writing by Annexair, will result in a violation of the equipment warranty.

1.6 REFERENCES

- A. All components selected for this project shall conform to the following Standards:
 - 1. AFBMA 9: Load Ratings and Fatigue Life for Ball Bearings
 - 2. AMCA Standard 99: Standards Handbook
 - 3. AMCA /ANSI Standard 204: Balance Quality and Vibration Levels for Fans
 - 4. AMCA Standard 210: Laboratory Methods of Testing Fans for Ratings
 - 5. AMCA Standard 300: Reverberant Room Method for Sound Testing of Fans
 - 6. AMCA 320; Laboratory Method for Sound Testing of Fans Using Sound Intensity
 - 7. AMCA Standard 500:Test Methods for Louvers, Dampers and Shutters
 - 8. AHRI Standard 1060: Air-to-Air Energy Recovery Ventilation Equipment
 - 9. AHRI Standard 410: Forced-Circulation Air-Cooling and Air-Heating Coil
 - 10. AHRI Standard 1350: Mechanical Performance Rating of Central Station Air-handling Unit Casings

- 11. ASHRAE Standard 52: Gravimetric and Dust Spot Procedures for Testing Air Cleaning Devices Used in General Ventilation for Removing Particulate Matter
- 12. ASHRAE 52.2: Procedures for Testing Air Cleaning Devices Used for Removing Particulate Matter
- 13. ASHRAE 84-91: Method of Testing Air-to-Air Heat Exchangers
- 14. ASHRAE/ANSI Standard 111: Practices for Measurement, Testing, Adjusting and Balancing of Building Heating, Ventilation, Air-Conditioning and Refrigeration Systems
- 15. ASTM A-525: Specification for General Requirements for Steel Sheet, Zinc-Coated (Galvanized) by the Hot-Dip Process
- 16. NEMA MG-1: National Electrical Manufacturers Association Motor Standards
- 17. NFPA 90A: Standard for the Installation of Air Conditioning and Ventilating Systems
- 18. SMACNA: Sheet Metal and Air Conditioning Contractors National Association
- 19. UL Standard 1995: Heating and Cooling Equipment
- 20. UL Standard 900: Test Performance of Air Filter Units
- 1.7 COORDINATION
 - A. Coordinate location and installation of air-handling units. Revise locations and elevations to suit field conditions and to ensure proper operation.
 - B. Coordinate location and installation of air handling units with the electrical, mechanical, and plumbing contractors.

PART 2 - PRODUCTS

2.1 HOUSING

- A. THERMO-COMPOSITE PANELS (with thermal break frame)
 - 1. The unit housing shall be no-through metal with 2" Thermo-Composite and foam panel construction interior and exterior. or an all-aluminum 4" Foam thermal break construction interior and exterior. Thermal break construction using a gasket to insulate two panels is not an acceptable equivalent to a no-through metal constructed casing. No-through metal construction will be inherent to all the component construction in the assembly.
 - 2. The unit housing shall be constructed from a frame, base and panel assembly. Unit shall be completely factory assembled and shipped in one piece as shown on drawings.
 - 3. Base structure shall be fully welded G-90, painted exterior, and have integral lifting lugs which can be removed once the unit is installed.
 - 4. The frame shall consist of anodized extruded aluminum profiles which incorporates a thermally broken construction; welded together for reinforcement and insulated for superior thermal performance.

- 5. All panels and access doors shall be double wall construction with R14 foam insulation for every 2" of construction. All foam insulation must be Greenguard certified®. Any insulation incorporating CFCs or HCFCs in its construction is strictly prohibited from this application.
- 6. Thermo-Composite or aluminum panels shall be provided for the entire unit construction, including but not limited to, walls, doors, floors, roof, interior partitions, and electrical compartment. Panels shall be non-load bearing type.
- 7. Unit casing will have no exterior condensation at interior AHU temperatures down to 42.5F while unit exterior conditions are maintained at 95 F dry bulb / 85 F wet bulb. The air handling unit manufacturer shall submit a copy of the test report demonstrating the general construction of the unit housing thermal performance. The test shall include placing the housing panels in a climate chamber and exposing the unit to the conditions mentioned previously. If the manufacturer does not have access to a Climate Chamber such equipment, an independent testing agent must be hired to transport the test unit to a qualified test facility and perform the test at the expense of the manufacturer. Inability to provide this option to the engineer will make the manufacturer ineligible to bid on this project.
- The panels shall be tested in accordance with SMACNA and ASHRAE 111 to have a deflection of no more than L/1150 at 10" (Exceeding AHRI casing deflection rating class CD1) and 1% leakage rate at 8" pressure and meet AHRI 1350 Casing Air Leakage rating Class 6.
- 9. Fire resistance of the panel will be in compliance with UL 94 rated at 5VA; and a flame spread / smoke development in compliance with UL 723 ASTM E84 Class 1 rating.
- 10. All roof and side wall seams shall be positively sealed to prevent water and air leakage. The OA compartment shall have 1.25" PVC drains extended to exterior of unit (outdoor units only).
- 11. Floor duct openings shall be covered with 1" fiberglass safety walk on gratings.
- 12. Access doors shall be provided to all major components to facilitate quick and easy access. Access doors will be made from the same material as the unit casing and shall incorporate thermal break construction. Fan access door(s) shall have Allegis type handles, with one handle interlinking multiple latches and threaded insert fastening handles for all remaining doors. If access doors do not open against unit operating pressure, provide safety latches that allow access doors to partially open after first handle movement and fully open after second handle movement. Hinges shall be Nylon hinge type designed to open 180 degrees. Removable panels provided for equipment pull out for coil(s), and air to air heat exchanger section(s) shall have key tooled threaded insert fasteners.
- 13. Unit shall have the entire exterior finished with a PVDF coating designed for UV resistance. Panels shall be painted Annexair standard color white gray RAL 9002. If custom color is required, please specify the associated RAL color code (per factory approval). Panels shall pass ASTM B117 3000-hour salt fog resistance test and ASTM D4585 3000-hour moisture condensation resistance test. In addition, paint must meet AAMA 620-02 standard for color, chalking, gloss retention, and abrasion resistance.

- 14. Outdoor units shall have a rain gutter above each access door and a watertight roof shall be provided with a white TPO UV-reflective membrane. Indoor units do not have the TPO membrane.
- 15. The air handler unit casing shall be provided with a lifetime warranty against corrosion under normal use.

B. WEATHER HOODS

- 1. The outdoor intake weather hood shall be completely constructed in aluminum for superior corrosion resistance. The hood shall ship loose for field installation by the installing contractor. Painted galvanized hoods shall not be acceptable due to its susceptibility to corrosion. The outdoor air hood shall be designed with a 4" extruded aluminum louver, bird screen and a plenum enclosure with drain holes. The louver blades shall be drainable type with a maximum 45 degree angle and curved with integral rain baffle. The louver design shall not allow more than 0.03 oz/ft2 water penetration when tested in accordance to AMCA 500. The pressure drop of the complete hood assembly shall not exceed 0.05"wc at a maximum 500 fpm face velocity.
- 2. A Pre-filter rack system shall be installed within the weather hood enclosure to prevent outdoor air dust and debris from entering the damper and unit casing plenum. Pre-filters installed inside the unit casing plenum and downstream of the outdoor damper will not be acceptable as this will increase overall maintenance on the damper, reduce indoor air quality and promote mold and bacteria growth. Filter access in the hood shall be accomplished via the louver that is installed with a stainless steel piano hinge and spring loaded latch. No tools or ladders shall be required to access the pre-filters in the weather hood assembly.
- C. EXHAUST AIR LOUVER
 - 1. The exhaust air outlet louvers shall be 2" extruded aluminum, with non- restricting blade design and bird screen.
- 2.2 HEAT RECOVERY FIXED PLATE
 - A. ENTHALPY PLATE HEAT EXCHANGERS (IPE5 Innergytech)
 - 1. The enthalpy plate energy exchanger shall transfer both sensible and latent energies between outgoing and incoming air streams in a cross flow arrangement.
 - 2. The enthalpy plate exchanger manufacturer must have at least ten (10) years of experience in the manufacturing of energy recovery components.
 - 3. The enthalpy plate exchanger media shall be impregnated with a polymeric desiccant.
 - 4. The hydroscopic polymer shall exchange water by direct vapor transfer using molecular transport without the need of condensation.
 - 5. The plate exchanger shall be constructed of alternate layers of corrugated open mesh aluminum material and polymeric desiccant impregnated media.
 - 6. The enthalpy plate exchanger shall have a unique rectangular flute design to provide very low pressure drop values and optimal energy transfer. Triangular flute openings are unacceptable.
 - 7. The enthalpy plate exchanger core shall be assembled into a strong, selfsupporting frame made of aluminum corner extrusions and 16 gauge aluminum end plates.
 - 8. The corners of enthalpy plate exchanger shall be sealed with a 2 components

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casting resin. The exchanger shall be silicone free.

- 9. The aluminum corner extrusions shall be hollow to accept mounting screws and shall provide a 45° corner support angle.
- 10. The enthalpy plate exchanger shall operate at temperatures between -40 °F and 140 °F (-40 °C and 60 °C).
- 11. The enthalpy plate exchanger shall withstand, without more than 10 % increase of pressure drop, pressure differentials of at least 5" w.g. It shall withstand pressure differential of 10" w.g. without permanent deformation.
- 12. The enthalpy plate exchanger shall bear the AHRI 1060 Certified Product Seal. Sensible, latent and total effectiveness along with pressure drop, EATR and OACF rating shall be clearly documented with performance tests conducted in accordance with ASHRAE Standard 84-91 and per the official AHRI laboratory. Exchangers that do not bear the AHRI 1060 certified seal shall be unacceptable.
- 13. Fire resistance: Following UL1995 (Heating and Cooling Equipment), the enthalpy plate exchanger shall be a UL Recognized Component and bear the UL Certification Mark (tested under UL723 with success by the UL laboratory). Exchangers only tested in accordance to UL723 shall be unacceptable.
- 14. Bacteria & mold resistance: The membrane shall not promote the growth of moldor bacteria and must have successfully passed AATCC30-2013 with no growth of Aspergillus Niger observed after 14 days.
- 15. Longevity test (frosting/defrosting cycles): The exchanger must have successfully passed 1920 frosting/defrosting cycles with less than 10% change of its performance.
- 16. Frost control shall be accomplished by face & bypass damper where temperatures fall below freezing. Any other form of defrost shall not be acceptable.

2.3 FANS

- A. EC-SPIDER FANS WITH PM MOTOR AND SPEED CONTROLLER (ANNEXAIR)
 - 1. Fans shall be direct drive with non-obstructive air intake and externally mounted motor. Fans shall be compact, optimized and construction made of aluminum with 7-blade airfoil geometry protected by an epoxy powder coating.
 - To reduce vibration, the impeller shall be balanced to an admissible vibration severity of less than 3.8 mm/s (0.15in/s). Tests shall be made according to ANSI/AMCA Standard 204-05 Fan Application Category for balance and vibration: HVAC BV-3, Balance Quality Grade for rigid Rotors / Impeller: G6.3.
 - 3. The fan and motor assembly shall be directly wall mounted without isolation.
 - 4. Fan will require to be operated by a variable speed drive.
 - 5. The permanent magnet motors shall have high efficiencies (up to 93%+controller) with low noise, low vibration output, compact design, longer life, increased torque at start, reduced heat losses and reduced friction between components.
 - 6. The motor should be able to operate between -4F and +140F ambient temperature.
 - 7. Dust and humidity protection should be IP54.
 - 8. An insulated shaft-rotor kit will be provided to reduce shaft voltage electrical damage to motor bearings.
 - 9. Speed controller will be used to set or regulate the fan speed and airflow for these units.
 - 10. The speed controller shall be capable of controlling an IPM (Internal Permanent Magnet) motor to 400Hz. An auto-tuning system shall provide the ability to drive any IPM motors.
 - 11. The efficiency of the speed controller at 100% speed and load shall not be less than 95%.

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- 12. There shall be a regenerative avoidance function to minimize the effect of opposite rotation of another fan within the same duct and have Out-of-Range warning system to detect any potential mechanical problems.
- 13. The speed controller shall have momentary power-loss ride-thru capability.
- 14. The speed controller shall incorporate PID and Dual PID for process controls such as flow rate, air volume, or pressure.
- 15. The input power section shall utilize a full wave 6-pulse bridge design incorporating diode rectifiers. The diode rectifiers shall convert AC line power of fixed voltage and frequency to fixed DC voltage. This power section shall be insensitive to phase sequence of the AC line voltage.
- 16. The output power section shall change fixed DC voltage to adjustable frequency AC voltage. This section shall utilize insulated gate bipolar transistors (IGBT's).
- 17. The speed controller includes 3 sets of user adjustable skip frequencies and choice of 0-5Vdc, 0-10Vdc or 4-20mA speed reference for input and output.
- 18. The speed controller shall incorporate a dedicated USB port for programming.
- 19. The speed controller will have PWM control, RS-485 / Modbus RTU and BACnet MS/TP communication as standard, & carrier frequency up-to 14.5 KHz.
- 20. Control logic terminals shall be of the clamp / vibration resistant type.
- 21. The speed controller shall incorporate a radio filter capable of meeting product standard EN61800-3 for Second (2nd) Environment.
- 22. The speed controller shall have built-in PLC capable of 6k steps.
- 23. Speed controller shall be installed as shown on drawings with contactors, relays, and all specified accessories.

2.4 FILTERS (DAFCO FILTRATION FROUP)

- A. PRE-FILTERS (HIGH CAPACITY SERIES 400 2" MERV 10)
 - 1. Filters shall be factory installed where shown on the drawings.
 - 2. The filters shall be Filtration Group Series 400, MERV 10.
 - 3. Media shall be 100% synthetic, mechanical media that does not support microbial growth.
 - 4. Frame shall be a heavy duty, high strength, moisture resistant paperboard with a cross member design that increases filter rigidity and prevents breaching. Frame shall be recyclable.
 - 5. Filters shall have an expanded metal support grid bonded to the air-exiting side of the filter to maintain pleat uniformity and prevent fluttering. Metal support grid shall be recyclable.
 - 6. MERV 10 model High Capacity Serie 400 filters are classified to UL 900 and tested in accordance with the ASHRAE test 52.2.
 - 7. Filter shall have a low initial pressure drop that shall not exceed 0.17" w.g. in 2" at 500 fpm air flow, and 0.11" in 4" at 500 fpm air flow. Filters shall have a recommended final resistance of 1.0" w.g.
 - 8. Filters shall be rated to withstand a continuous operating temperature up to 200°F.
 - 9. Filters shall be placed in a completely sealed, galvanized holding frame with quick release latches for easy replacement.

B. FINAL FILTERS (GEOPLEAT4" MERV 13 (90-95%)

- 1. Filters shall be factory installed where shown on the drawings.
- 2. The air filters shall be Filtration Group Geopleat mini-pleat MERV15.
- 3. Media shall be 100% synthetic gradient dual density media that does not support *Rye City School District*

microbial growth.

- 4. Frame shall be constructed with high-impact plastic and impervious to moisture and high humidity.
- 5. Media pack shall be adhered to plastic frame on all sides to prevent air by-pass.
- 6. Filter shall have a hot melt bead separator to maintain pleat pack stability and ensure consistent pleat spacing for optimum air flow.
- 7. MERV 15 model Geopleat filters are classified to UL 900 and tested in accordance with the ASHRAE test 52.2.
- 8. Filter shall have a low initial pressure drop that shall not exceed 0.36" w.g. in 4" at 500 fpm air flow. Filters shall have a recommended final resistance of 1.5" w.g.
- 9. Filters shall be rated to withstand a continuous operating temperature up to 150°F.
- 10. Filters shall be placed in a completely sealed, galvanized holding frame with quick release latches for easy replacement.

2.5 DAMPERS

- A. AIR FOIL CONTROL DAMPER (TAMCO SERIES 1000)
 - 1. Dampers shall be installed where shown on the drawings.
 - 2. Dampers shall be low leak type (Leakage Class 1A at 1 in. w.g. (0.25 kPa) static pressure differential).
 - 3. Blades are maximum 6" deep extruded aluminum air-foil profiles. All blades are symmetrically pivoted. Galvanized dampers will not be acceptable.
 - 4. Blade seals are extruded EPDM. Frame seals are extruded silicone. Seals are secured in an integral slot within the aluminum extrusions. Blade and frame seals are mechanically fastened to prevent shrinkage and movement over the life of the damper.
 - 5. Dampers shall be opposed blade type and installed in the compartments (as shown on the drawings) with linkage rod for actuators, unless otherwise noted.
 - 6. Actuators shall be 24V factory installed; two-position or modulating (please refer to the unit schedule).
 - 7. All actuators shall have spring return mechanism and auxiliary switches. Dampers will be installed in the failed close positions unless otherwise noted.

2.6 CONDENSING UNIT

- A. AIR COLLED CONDENSING UNIT WITH VARIABLE SPEED COMPRESSORS (AEROMOD)
 - 1. Provide an integral AIR COOLED CONDENSING UNIT (ACCU) section with variable speed compressors. The condensing section shall be factory piped, wired, and charged with R-410A refrigerant. The section shall be from the same manufacturer as the air handling unit. Factory mounting and piping the condensing unit, provided by a third party is not acceptable. Furthermore, the exterior cabinet of the ACCU section shall be of the same construction and paint color as the air handling unit.
 - 2. Compressors shall be variable speed scroll type that can modulate from 33% to 100 capacity per compressor. Variable capacity compressors which do not modulate the speed of the scrolls are not considered equal to a variable speed scroll since they consume more energy at the same capacity output. Mechanically stepped scrolls which are unloaded via a digital signal to a solenoid valve, in a timed sequence, will not be acceptable for this application. The variable speed scrolls shall be operated via a factory supplied variable speed controller per

compressor, and all tandem compressors will modulate in unison. Using a single variable speed controller on the lead circuit alone is not efficient during part load conditions, therefore will not be acceptable for this application. Each compressor and controller assembly shall be equipped with the following features: PERMANENT MAGNET MOTOR, electronic expansion valve, a crankcase heater function, anti-short cycling, built-in phase loss detector, EMC filter, oil return management system, and reverse rotation protection. All refrigeration parts, including the compressor and the speed controller will be located in a closed and service compartment, separate from vented the condenser coil airflow. Compressors located in compartments open to the outside are not acceptable. Compressors shall be mounted on rubber isolators to limit vibration transmission.

- 3. All ACCU above 20 tons will have a minimum of two compressors.
- 4. Condenser fans shall have 7 blades with external mounted asynchronous motors that are class F insulated, IP54 and 100% variable speed. Each condenser fan bank shall be provided with a variable frequency drive which modulates via refrigerant head pressure control for superior part load performance. All the condenser fans in a fan bank shall modulate in unison for each respective circuit. Staging condenser fans are not an acceptable mode of control for head pressure control.
- 5. Protective guards shall be included on all condenser fans, and condenser coils. The coil protective guard shall be ideal to keep coil at maximum operating performance, protect the condenser coil from hail damage and allow for easy cleaning with quick removal system.
- 6. The condenser coils shall be micro-channel design (Al/Al) for maximum efficiency performance, consist of a single pass arrangement with integral receiver, and be pressure tested at 650 psig. Each coil shall be treated with a Trivalent Chrome Process (TCP) coating to provide 2500 hr salt spray resistance, only available standard on micro channel coils.
- 7. The following components shall be included in each refrigeration circuit: Liquid line filter dryer, hi and low pressure switch, hi and low pressure transducers, suction and liquid lines shutoff valves and suction line accumulators. In addition, refrigeration piping must use Shrader type connections for all components, including but not limited to valves and transducers. Under no circumstances shall the units leave the factory without a complete run test and a copy of the QC report shall be provided upon request.
- 8. Minimum (5) five year compressor warranties shall be provided.
- 9. The standard ambient temperatures are 40F to 125F. Unit comes standard with head pressure control that can allow cooling operation down to 0F ambient air, given the ambient wind conditions permit (Max 5 mph or unit may trip on low pressure). For any lower ambient conditions, please contact factory.

2.7 COILS

- A. DX COILS
 - 1. Coils shall be factory installed in the unit.
 - 2. Coils shall be designed with respective circuits to match the design requirements.
 - 3. All coils shall have a distributor per circuit connection. Coils shall be circuited for counter-flow heat transfer to provide maximum mean effective temperature difference for maximum heat transfer rates.
 - 4. Primary surface shall be round seamless (3/8" O.D.) copper tube staggered in the direction of airflow. Secondary surface shall consist of rippled aluminum plate fins

Rye City School District Phase 2A - Osborn for higher capacity and structural strength. Fins shall have full drawn collars to provide a continuous surface cover over the entire tube for maximum heat transfer. Tubes shall be mechanically expanded into the fins to provide a continuous primary to secondary compression bond over the entire finned length for maximum heat transfer rates. Headers shall have intruded tube holes to provide a large brazing surface for maximum strength and inherent flexibility.

- 5. Casing shall be constructed of continuous galvanized steel.
- 6. The complete coil shall be tested with 315 pounds air pressure under warm water and be suitable for operation at 250 psig working pressures. Maximum finned coil height shall be 60" and shall not exceed 500 FPM face velocity.
- 7. Drain pan shall be provided on cooling coils. Cooling coils shall sit on stainless steel support rails, which shall stand a minimum of (2) two inches above the highest point of the floor drain pan. Stacked coils shall be provided for larger airflows and intermediate drain pans shall be provided for each coil bank. Drain pans shall be 316 stainless steel with 1.25" MPT stainless steel drain connections on one side only. Pan shall be sloped in three planes.
- B. HOT GAS REHEAT
 - 1. Coils shall be factory installed in the unit.
 - 2. The hot gas reheat coil shall be installed at 4" from the moisture producing DX cooling coil. A plexi glass between the two items shall be required to visually inspect the DX cooling coil surface area, and also have the ability to clean the coils when necessary.
 - 3. A modulating valve shall be provided to control air leaving temperature for dehumidification.
 - 4. Coils shall be designed with respective circuits to match the design requirements.
 - 5. Primary surface shall be round seamless (3/8" O.D.) copper tube staggered in the direction of airflow. Secondary surface shall consist of rippled aluminum plate fins for higher capacity and structural strength. Fins shall have full drawn collars to provide a continuous surface cover over the entire tube for maximum heat transfer. Tubes shall be mechanically expanded into the fins to provide a continuous primary to secondary compression bond over the entire finned length for maximum heat transfer rates. Headers shall have intruded tube holes to provide a large brazing surface for maximum strength and inherent flexibility.
 - 6. Casing shall be constructed of continuous galvanized steel.
 - 7. The complete coil shall be tested with 315 pounds air pressure under warm water and be suitable for operation at 250 psig working pressures.

2.8 BURNERS

- A. INDIRECT GAS FIRED FURNACE (*HM Series*)
 - 1. Furnish and install where shown on plans Gas-fired Duct Furnace Heat Module(s).
 - 2. The module shall be a Recognized Component by Intertek Testing Services (ITS / ETL) for operation on the positive pressure side of the circulating air blower. Duct furnace module shall provide a minimum combustion efficiency of 80%.
 - 3. The module shall employ a tubular heat exchanger and a draft inducer assembly to provide for positive venting of flue gases. Burner assemblies shall employ inshot type burners constructed of aluminized steel body and sintered metal flame holder with integral carryover plenum.
 - 4. The ignition system will include a 6000 V Igniter and flame rod detection. Ceramic hot surface ignition systems are unacceptable.
 - 5. Gas-fired duct furnace(s) provided shall employ a tubular heat exchanger

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constructed of 18-gauge minimum, type 409 stainless steel (ASTM A268), and 1 $\frac{3}{4}$ " to 2 $\frac{1}{4}$ " diameter having a minimum wall thickness of 0.044". Tubes shall employ integral formed-dimple restrictors to eliminate noise associated with expansion and contraction of internal baffles during heating cycles, and to provide for unobstructed drainage of condensate that occurs in the tubes during cooling operation. Drainage shall be configured so that burners and burner surfaces are not exposed to condensate during cooling system operation.

- 6. Full Modulation control shall be provided. On a call for heat and subsequent safe burner light OFF, the burner to be fully modulating as noted on the schedule. Stepped modulation is not acceptable. Controls shall include an ignition control with alarm capable contact and one hour auto reset on lockout, roll out switch, high limit switch and a proving switch of loss of the induced draft fan. Additionally, on modulating and 2-stage systems all timing and switching functions shall be controlled through an electronic timer relay control. Staging controller available for 0 to 10VDC or 4 to 20mA input from building management control.
- 7. Burners will use Natural Gas (with gas pressure min 6" max 13.5" wc) unless otherwise specified. Gas train compartment shall be provided with 1.25" PVC drain.
- 2.9 POWER AND SAFETY CONTROL
 - A. The power and control center shall be integral to the unit housing and rated equivalent to NEMA 4X.
 - B. Under no circumstances shall any wiring or parts be field installed. If units show up at the job site without wiring by the manufacturer, the contractor will have to send back units to the manufacturer at the contractors' expense to get them factory wired and re-tested.
 - C. Panels that are externally mounted to the unit shall not be accepted, regardless of the NEMA rating they may have.
 - D. Each panel should have a separate access door with an approved locking device.
 - E. All electrical components contained in the panel shall be UL/CSA certified and labeled. The unit shall be complete with VFDs, fuses, relays, phase protection for compressorized units, terminals for main ON/OFF and step-down transformer. All components shall be factory wired for single point power connection by the manufacturer of the unit. A nonfused safety disconnect switch shall be factory installed for ON/OFF servicing.
 - F. An electrical pipe chase for power and control feeding shall be provided next to the control panel.
 - G. The Short Circuit Current Rating (SCCR) is 5 KA (208/460 V) rms symmetrical, as noted on schedule.
 - H. GFI (120 V/1), lights and switches shall be factory installed and wired to a common junction box, powered by others (a separate 120V/1 required).

2.10 AIR TEMPERATURE CONTROL PACKAGE

- A. The unit shall be delivered with factory installed control system. Under no circumstances shall control be provided by other than the manufacturer of the equipment. Field installed control package by the ATC will not be acceptable.
- B. The control system shall consist of a microprocessor with 8-lines and 22-charaters builtin LCD display, allowing for full monitoring of all the unit equipment. Six push buttons allow for menu navigation and settings modification as required. Remote access ports also allow for potential program upgrade, operation log download and unit monitoring.
- C. Refer to the Sequence of Operation and control schematic for detailed description of control logic and options.
- D. Refer to control schematic for all field installed control components and control capability to and/or from others.
- E. Communication Interface Card: The microprocessor shall be capable of communicating with the following protocol language: Bacnet MS/TP RS-485
- 2.11 ADDITIONAL ACCESSORIES AND UNIT FEATURES (OPTIONAL)
 - A. Dirty filter switch
 - B. Rotation detector (where applicable)
 - C. Door interlocking switch (for fan section)
 - D. Magnehelic gauges (Dwyer 2000 model)
 - E. Condensate overflow switch (for drain pans)
 - F. OA Air Flow Monitoring Package IAQ-TEK

The airflow measuring station shall consist of a special probe, a transducer and a display. The probe will be designed to be accurate in turbulent airflow and will be a standard design to fit all ducts. Only the number of probes will change based on the surface area. Probes can be washed down if required. The high accuracy transducer shall be mounted inside a NEMA 4 enclosure where temperature is controlled and shall also include an auto-zero function to prevent drifting. The display will indicate airflow, temperature and alarms. It will also serve as the interface to configure the system via an internal Set-up Wizard. This Set-up Wizard will include start-up, commissioning and diagnostics functions without the use of a laptop computer or other tools. All calculations, and management operations will be done within the display unit. The accuracy shall be +/- 5% of reading between 200 and 965 ft/min and +/- 10% of reading between 75 and 200 ft/min. as per Tek-Air series IAQ-Tek.

G. Fan Airflow Monitoring Station Package

The unit shall be delivered with factory installed airflow measuring system. The airflow measuring system, consisting of a piezometer ring and transducer, shall be installed on the fan. The package consists of an inlet port on the fan inlet cone connected with flexible tubing to the transducer.

H. Fan Airflow Balancing Package – EZBALANCER

The EZBalancer controller is designed to set and monitor unit airflow of the fans without adjusting VFD settings by simply using keypad buttons. Field VFD adjustments are no longer required. Unit CFM readings are continuously displayed on the LCD screen and a 4-20 mA signal sent to others (BMS). One (1) EZBalancer is required for up to two (2) airflows even if multiple fans are used. It can be applied for constant and variable airflow applications with a 0-10Vdc signal.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine ducts, and conditions for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install Air Handling Unit per manufacturers' instructions.
- B. Install with required clearance for service and maintenance.
- 3.3 TESTING
 - A. System verification testing is part of the commissioning process. Verification testing shall be performed by the Contractor and witnessed and documented by the Commissioning Authority. Refer to section 230485, Commissioning, for system verification tests and commissioning requirements.
 - B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including piping and electrical connections. Report results in writing.
 - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 - 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper unit operation. Remove malfunctioning units, replace with new units, and retest.
 - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

1.1 TRAINING

- A. Training of the Owner's operation and maintenance personnel is required in cooperation with the Commissioning Authority. Provide competent, factory-authorized personnel to provide instruction to operation and maintenance personnel concerning the location, operation, and troubleshooting of the installed systems. The instruction shall be scheduled in coordination with the Commissioning Authority after submission and approval of formal training plans. Refer to System Demonstrations, section XXXXX, for contractor training requirements. Refer to section 230470, Commissioning, for further contractor training requirements.
- B. Contact Annexair to request pricing to include factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain humidifiers.
 - 1. Train Owner's maintenance personnel on procedures and schedules for starting and stopping, troubleshooting, servicing, and maintaining equipment and schedules.
 - 2. Review data in maintenance manuals. Refer to Division 1 Section "Contract Closeout."
 - 3. Review data in maintenance manuals. Refer to Division 1 Section "Operation and Maintenance Data."
 - 4. Schedule training with Owner, through Architect, with at least seven days advance notice.

END OF SECTION 230235

SECTION 230236

INDOOR STATIC PLATE ENERGY RECOVERY VENTILATORS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

- 1.1 PRODUCT SPECIFICATION
- A. Shall be a packaged counter flow plate-type, heat and humidity transfer energy recovery ventilator as manufactured by Energy Wall.
- 1.2 QUALITY ASSURANCE
 - A. The energy recovery cores used in these products shall be certified by ARI under its Standard 1060 for Energy Recovery Ventilators. ARI published certifications shall confirm manufacture's published performance for airflow, static pressure, temperature and total effectiveness, purge air (OACF) and exhaust air leakage (EATR). Products that are not currently ARI Certified will not be accepted.
 - B. Manufacturer shall be able to provide evidence of independent testing of the core by Underwriters Laboratory (UL), verifying a maximum flame spread index (FSI) of 25 and a maximum smoke developed index (SDI) of 50 thereby meeting NFPA 90A and NFPA 90B requirements for materials in a compartment handling air intended for circulation through a duct system. The method of test shall be UL Standard 723.
 - C. Unit shall be listed under UL 1812 Standard for Ducted Air to Air Heat Exchangers.
 - D. The Energy Wall core shall be warranted to be free of manufacturing defects and to retain its functional characteristics, under circumstances of normal use, for a period of ten years from the date of purchase. Balance of Unit shall be warranted to be free of manufacturing defects and to retain its functional characteristics, under circumstances of normal use, for a period of two years from the date of purchase.

PART 2 - PRODUCTS

- 2.1 ENERGY TRANSFER
 - A. Shall be capable of transferring both sensible and latent energy between air streams.
- 2.2 FAN MOTORS
 - A. Fans shall be ECM fans with variable airflow adjustability and balancing with mechanical turn potentiometers. Remote variable airflow adjustability via 0-10V signal.
- 2.3 DX COIL
 - A. Coils shall be factory installed in the unit. Primary surface shall be round seamless (5/8"O.D.) copper tube on 1-1/2" centers, staggered in the direction of airflow. Secondary surface shall consist of rippled aluminum plate fins for higher capacity and structural strength.

- B. Fins shall have full drawn collars to provide a continuous surface cover over the entire tube for maximum heat transfer. Tubes shall be mechanically expanded into the fins to provide a continuous primary to secondary compression bond over the entire finned length for maximum heat transfer rates.
- C. Headers shall have intruded tube holes to provide a large brazing surface for maximum strength and inherent flexibility. The complete coil shall be tested with 315 pounds air pressure under warm water and be suitable for operation at 250 psig working pressures. Coil shall not exceed 500 fpm face velocity.
- D. All coils shall be certified in accordance with ARI standard 410.
- 2.4 CONTINUOUS VENTILATION
 - A. Unit shall have the capacity to operate continuously without the need for bypass, recirculation, preheaters, or defrost cycles under normal operating conditions.
- 2.5 POSITIVE AIR STREAM SEPARATION
 - A. Water vapor transfer shall be through molecular transport by hydroscopic resin and shall not be accomplished by "porous plate" mechanisms. Exhaust and fresh airstreams shall at all times travel in separate passages, and airstreams shall not mix.
- 2.6 LAMINAR FLOW
 - A. Airflow through the energy exchange element shall be laminar, avoiding deposition of particulates on the interior of the energy exchange plate material.
- 2.7 CONSTRUCTION
 - A. Fixed-plate energy-exchange element. Energy-exchange module shall be of fixed-plate cross-flow construction, with no moving parts.
 - B. The unit case shall be constructed of corrosion proof, doble wall polypropylene with nanoparticle metal oxide insulation.
 - D. Unit shall have single-point power connection.
 - E. Flange components shall be provided suitable for connection of ductwork.
 - F. Access doors shall provide easy access to filters.
 - G. Energy-exchange element shall be protected by two MERV 13 rated 2" nominal pleated, disposable filters.

END OF SECTION 230236

SECTION 230265

VARIABLE REFRIGERANT FLOW OUTDOOR UNITS

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 SYSTEM DESCRIPTION
- A. Indoor units are matched with heat pump or heat recovery VRF (variable refrigerant flow) outdoor unit.
- 1.2 DELIVERY, STORAGE AND HANDLING
 - A. Units shall be stored and handled per unit manufacturer's recommendations.

PART 2 – PRODUCTS

2.1 MULTI V[™] 5 HEAT RECOVERY AND HEAT PUMP SYSTEM(S) – (6 to 42 tons nominal)

MULTI V[™] S HEAT PUMP AND HEAT RECOVERY SYSTEM(S) – (2 to 5 tons nominal)

- A. Product Design
 - 1. LG Multi V heating and cooling system shall be an air cooled system allowing user to configure in the field a heat pump or a heat recovery system consisting of one to three outdoor unit modules, conjoined to make a 2-5 ton single refrigerant circuit for the Multi V S system, and 6-42 single refrigerant circuit for the Multi V 5 system.
 - a. Heat recovery systems, employing three pipes, shall be connected to Heat recovery (heat recovery) unit(s) and indoor unit(s). Multi-port heat recovery units shall allow simultaneous heating and cooling of individual zone(s) at various capacities as required to satisfy their zone requirements.
 - b. Heat pump systems shall require two pipes, simultaneous heating and cooling shall not be supported. The heat recovery system shall consist of three pipes, liquid, suction and hot gas pipes. Heat recovery systems operating at 0°F that cannot deliver single phase superheated refrigerant vapor at a minimum of 162°F while operating in the heating mode shall not be acceptable.
 - 2. All three-phase VRF heat pump and heat recovery outdoor units shall be from the same product development generation. Mixing of outdoor units from different development generations is not acceptable.
- B. Operating Conditions
 - 1. Outdoor Unit shall be capable of continuous compressor operation between the following operating ambient air conditions, operation outside of these conditions are possible and may involve non-continuous operations.

- 2. Operating Ambient Air Conditions
 - a. Cooling: 5°F DB to 122°F DB (With optional low ambient kit from -9.9°F DB to 122°F DB)
 - b. Heating: -22°F WB to 61°F WB
 - c. Cooling Based (ODU reversing valve in cooling position) Synchronous: 14°F DB to 81°F DB (Heat Recovery Operation Only)
 - d. Heating Based (ODU reversing valve in heating position) Synchronous: 14°F WB to 61°F WB (Heat Recovery Operation Only)

C. Electrical

- 1. All air source heat pump and heat recovery frame(s) shall be designed and electrically protected to maintain stable continuous compressor operation when provided with 460/60/3 or 208-230/60/3 power with the following specifications:
 - a. 460/60/3
 - i. Voltage tolerance 414V
 - b. 208-230/60/3 power and can withstand a voltage fluctuation of ± 10%
 i. Voltage tolerance between 187V to 253V
 - c. Voltage imbalance of up to two percent;
 - d. Power surge of up to 5kA RMS Symmetrical.
- D. General Features
 - 1. The air-conditioning system shall use R410A refrigerant.
 - 2. Each system shall consist of one, two or three air source outdoor unit modules conjoined together in the field to result in the capacity specified elsewhere in these documents.
 - 3. Dual and triple frame configurations shall be field piped together using manufacturer's designed and supplied Y-branch kits and field provided interconnecting pipe to form a common refrigerant circuit.
 - 4. System shall have following frame configurations vs. capacity.
 2 to 20 ton units shall be a single frame only.
 22 to 34 ton units shall be dual frame only.
 36 to 42 ton heat recovery units shall be triple frame only
 - 5. System shall employ self-diagnostics function to identify any malfunctions and provide type and location of malfunctions via fault alarms.
 - 6. All outdoor units, regardless of the Heat Pump or Heat Recovery models, shall be the same generation and provide with most up to date firmware version at the time of delivery. Manufacturers commissioning agents shall assure the owner in the commissioning report that the latest software version.
 - 7. If the specifications include both heat pump and heat recovery outdoor models, the manufacturer shall provide the most recent generation equipment only. Old stock or obsolete models will not be accepted. Products purchased over the internet and not from the manufacturer's authorized local mechanical representative or authorized distributer will not be accepted.

- 8. Field Provided Refrigerant Piping:
 - a. The refrigerant circuit shall be constructed using field provided ACR copper, de-hydrated, refrigerant rated copper pipe, piped together with manufacturer supplied Heat recovery unit(s) and Y- branches, as may be required, connected to multiple (ducted, non-ducted or mixed combination) indoor units to effectively and efficiently control the heat pump operation or simultaneous heating and cooling operation of the heat recovery VRF system. Other pipe materials, if used, shall perform, at a minimum, as well as that specified above, shall not have any adverse reactions, for example galvanic corrosion, to any other components or materials also in use in the system and shall be installed per manufacturer's instructions.
 - b. The unit shall be shipped from the factory fully assembled including internal refrigerant piping, inverter driven compressor(s), controls, temperature sensor, humidity sensor, contacts, relay(s), fans, power and communications wiring as necessary to perform both Heat Pump and Heat recovery operations.
 - c. Each outdoor unit refrigeration circuit shall include, but not limited to, the following components:
 - i. Refrigerant strainer(s)
 - ii. Check valve(s)
 - iii. Inverter driven, medium pressure vapor injection, high pressure shell compressors
 - iv. Liquid refrigerant cooled inverter PCB
 - v. Oil separator(s)
 - vi. Accumulator /controlled volume receiver(s)
 - vii. 4-way reversing valve(s)
 - viii. Vapor injection valve(s)
 - ix. Variable path heat exchanger control valve(s)
 - x. Oil balancing control
 - xi. Oil Level sensor(s)
 - xii. Electronic expansion valve(s)
 - xiii. Double spiral tube sub-cooler (s) and EEV
 - xiv. Vapor Injection Valve(s)
 - xv. High and low side Schrader valve service ports with caps
 - xvi. High/low Service valves
 - xvii. Threaded fusible plug
 - xviii. High pressure switch
- 9. Field Insulation:
 - a. All refrigerant pipe, y-branches, elbows and valves shall be individually insulated with no air gaps. Insulation R-value (thickness) shall not be less than the minimum called for by the local building code, local energy code or as a minimum per manufacture installation requirements. In no case shall the insulation be allowed to be compressed at any point in the system.
 - i. All joints shall be glued and sealed per insulation manufactures instructions to make an air-tight assembly.

- 10. Microprocessor:
 - a. Factory installed microprocessor controls in the outdoor unit(s), heat recovery unit(s), and indoor unit(s) shall perform functions to optimize the operation of the VRF system and communicate in a daisy chain configuration between outdoor unit and heat recovery unit(s) and indoor unit(s) via RS485 network. Controls shall also be available to control other building systems as required from the VRF control system. DIO/AIO capabilities shall be available as well as a central controller to perform operation changes, schedules and other duties as required by this specification. Addition of separate building control system shall not be required. Other control devices and sequences shall be as specified in other sections of this project specification.
- 11. Inverter PCB Cooling:
 - a. Cooling of the inverter PCB shall be conducted by way of high pressure, sub-cooled liquid refrigerant via heat exchanger attached to the inverter PCB. The full capacity flow of refrigerant shall pass though the heat exchangers to maximize the cooling effect of the PCBs and to aid in the evaporation process and capacity of the outdoor coil during the heating mode. The recovered heat of the PCBs must be used to enhance the overall heating process, other uses or dissipation of heat to ambient shall not be permitted.
- 12. Compressor Control:
 - a. Fuzzy control logic shall establish and maintain target evaporating temperature (Te) to be constant on cooling mode and condensing temperature (Tc) constant on heating mode by Fuzzy control logic to ensure the stable system performance.
- 13. Initial Test Run (ITR) (Heating or Cooling) / Fault Detection Diagnosis (FDD) Code:
 - a. This control mode shall monitor and display positive or negative results of system initial startup and commissioning. Heating or Cooling ITR mode will be automatically selected. It shall monitor and provide performance metrics for the following, but not be limited to, refrigerant quantity charge, auto-charge, stable operations, connection ratios, indoor unit status, error status, and number of indoor units connected. This control mode shall not replace the system error monitoring control system.
- 14. BMS Integration:
 - a. The VRF system shall be able to integrate with Building Management Systems via BACnet[™] IP gateway. This gateway converts between BACnet[™] IP or Modbus TCP protocol, and RS-485 LGAP (LG Aircon protocol) allowing third party control and monitoring of the LG A/C system, or LonWorks[™] gateways. See controls specification for points list.
- 15. Wi-Fi Communication:

a. The outdoor unit shall be Wi-Fi enabled and capable. Wi-Fi shall allow service or maintenance personal access to the complete operating system, via LGMV mobile, without need of tools other than smart phone or tablet. Active live system review, collection of all system data for a field determined duration presented in a .csv file format or collection of all operating conditions, including all indoor units, valves, sensors, compressor speeds, refrigerant pressures, etc., by snapshot of conditions and placing that snapshot into a power point slide to be reviewed at another time. Systems that require computers, hard wire only connection or other devices to collect, review or record operating conditions shall not be allowed.

- 16. Indoor Unit Connectivity:
 - a. The system shall be designed to accept connection up to 64 indoor units of various configuration and capacity, depending on the capacity of the system.
- 17. Power and Communication Interruption:
 - a. The system shall be capable of performing continuous operation when an individual or several indoor units are being serviced; communication wire cut or power to indoor unit is disconnected. Systems that alarm and/or shut down because of a lack of power to any number of indoor units shall not be acceptable.
- 18. Connection Ratios:
 - a. The maximum allowable system combination ratio for all VRF systems shall be 130% and the minimum combination ratio shall be 50%.
- 19. Comfort Cooling Mode:
 - a. Comfort cooling shall be initiated via a field setting at the outdoor unit during commissioning or anytime thereafter. Comfort cooling shall allow user to select all or some of the zones on a system to adjust automatically their evaporator temperatures, independent of other zones, based on the impending total loads of that zone determined by using the zone controller temperature sensor.
- 20. The outdoor unit refrigerant circuit shall employ for safety a threaded fusible plug.
- 21. Refrigerant Flow Control
 - a. An active refrigerant control and multi section accumulator-receiver that dynamically changes the volume of refrigerant circulating in the system based on operating mode and operating conditions to ensure maximum system performance and efficiency.
 - b. Subcooler: The VRF outdoor unit shall include a factory provided and mounted sub-cooler assembly consisting of a shell and tube-type subcooling heat exchanger and EEV providing refrigerant sub-cooling modulation control by fuzzy logic of EEV and by mode of operation to provide capacity and efficiency as required. Brazed plate heat exchangers shall not be allowed for this function.
 - c. Smart Load Control: The air source unit shall be provided with Smart Load Control (SLC) enhanced energy saving algorithm that reduces compressor lift during off peak operation. Smart load control operation shall enhance energy savings and increase indoor comfort by monitoring the real time ambient temperature, real time weighted mean average building load, and the outdoor relativity humidity (if enabled).
 - i. The SLC algorithm shall be monitoring in real time, the rate of change of the outdoor ambient air temperature, either the outdoor ambient air relative humidity or the indoor air relative humidity [field selectable], and the rate of change of the building load.
 - ii. The SLC algorithm shall foresee pending changes in the building load, outdoor temperature and humidity (or indoor humidity) and proactively reset head and/or suction pressure targets in anticipation of the reduction/increase in building load.
 - iii. The SLC algorithm shall provide no fewer than 3 field selection options to maximize the control of the VRF system operation during morning warm-up or cool-down following night-setback reset. The selection shall be set by the commissioning agent (or at any other time thereafter). Selectable algorithm choices include:
 - 1. Maximize energy savings

- 2. Balance the rate of temperature change with energy consumed.
- 3. Quickly cool/heat the building.
- 22. Refrigerant Volume Management
 - a. Active Refrigerant Charge
 - i. The VRF system shall be able to operate at any and all published conditions year round in cooling or heating mode without the need of adding or removing refrigerant from the system.
 - ii. The air source unit shall be provided with an isolated vessel to store spare refrigerant and actively pass refrigerant to (or from) the accumulator in real time as necessary to maintain stable refrigeration cycle operation.
 - iii. The air source unit microprocessor shall be provided with an algorithm that monitors the VRF system head pressure, suction pressure, subcooling, superheat, compressor speed, high and low side temperatures and the load on the system to adjust the volume of refrigerant actively circulating.
 - b. Manual Seasonal Refrigerant Charge Adjustments

(Applicable for VRF systems without Active Refrigerant Charge)

- i. <u>Alternates</u>: Systems that CANNOT passively and automatically modify the active refrigerant charge using the method(s) stated to maintain stable cycle operation shall clearly state so in bold capital letters in the proposal. VRF systems that cannot perform active refrigerant control may submit a proposal as an Alternate and must include as part of the equipment price the cost of to provide biannual refrigerant charging services for 15 years. Service shall be performed by the factory authorized agent only. Service shall include refrigerant, parts, labor, and fees necessary to analyze the current state of the system and perform the refrigerant charge adjustment. Service must occur one month before the winter season and one month before the summer season.
- ii. If the VRF system requires a charge adjustment more frequently to maintain stable operation, the VRF manufacturer shall provide additional services at no additional charge.
- iii. The 15 year period shall begin on the date the equipment is commissioned or the date the building occupancy permit was issued for the area(s) served by the system whichever date is later.
- iv. This service shall be underwritten, warranted, and administered by the VRF equipment manufacturer not the local distributor or applied representative.
- v. The selected service provider shall be mutually agreeable between the building owner (or owners agent) and must be licensed, insured, and trained to work on the VRF system. No third party service (subcontracted service) providers will be acceptable.
- vi. If the service provider is not an employee of the VRF manufacturer, the service provider shall be reimbursed for services rendered directly from the manufacturer. Labor rate for services shall be paid at the prevailing wage rate in place at the time of service.
- 23. VRF Systems with Onboard Alternate Operating Mode Selection Capability
 - a. All VRF systems which provide field selectable Alternate Operating Modes, for example, High Heat or High Ambient Cooling, published data tables must be available to the public for all modes offered.

- b. Acceptable Alternate Operating Modes must ship with all models of the VRF product offering and must be factory embedded. Custom factory or field modifications to factory provided algorithms created to meet scheduled requirements are not acceptable.
- c. Provide a copy of instructions required to set the Alternate Operation Mode with the initial submittal.
- d. For systems that provide field selectable Alternate Operating Modes, ALL technical data provided in the submittal data sheets showing product rated condition performance data, must also provide separate data sheets that show product performance data at each of the field selectable Alternate Operating Modes available. Capacity, <u>power input</u>, and acoustic performance data for each mode offered shall be reported separately. Mixing of ODU, IDU, or VRF system performance capability operating in one mode with for example the power consumption, sound power rating, or electrical requirements of the same system operating in another mode is not acceptable.
- E. Field Supplied Refrigerant Piping Design Parameters
 - The outdoor unit shall be capable of operating at an elevation difference of up to 360 feet above or below the lowest or highest indoor unit respectively without the requirement of field installed subcooler or other forms of performance enhancing booster devices for the Multi V 5 Series, and 164 feet above or 131 feet below for Multi V S Series.
 - 2. The outdoor unit shall be capable of operating with up to 3280 for the Multi V 5 Series and 984 for the Multi V S Series equivalent length feet of interconnecting liquid line refrigerant pipe in the network.
 - 3. The outdoor unit shall be capable of operating with up to 656 actual feet for the Multi V 5 Series and 592 actual feet for the Multi V S Series or 738 equivalent length feet for the Multi V 5 Series and 574 equivalent length feet for the Multi V S Series of liquid line refrigerant pipe spanning between outdoor unit and farthest indoor unit.
 - 4. The piping system shall be designed with pipe expansion and contraction possibilities in mind. Required expansion devices shall be field designed, supplied and installed based on proper evaluation of the proposed piping design. In addition to these requirements, the piping system installation must conform to the VRF equipment manufacturer's published guidelines.
 - 5. The installation of pipe hangers, supports, insulation, and in general the methods chosen to attach the pipe system to the structure must allow for expansion and contraction of the piping system and shall not interfere with that movement.
 - 6. The elevation difference between indoor units on heat pump systems shall be 131 feet for the Multi V 5 Series and 49 feet for the Multi V S Series.
 - 7. The elevation differences for heat pump systems shall be:
 - a. Heat recovery unit to connected indoor unit shall be 49 feet
 - b. Heat recovery unit to heat recovery unit shall be 98 feet
 - c. Indoor unit to indoor unit connected to same heat recovery unit shall be 49 feet
 - d. Indoor unit to indoor unit connected to separate parallel piped heat recovery units shall be 131 feet.
 - 8. The acceptable elevation difference between two series connected heat recovery units shall be 16 feet.

- F. Defrost Operations
 - 1. The outdoor unit(s) shall be provided with a minimum of 4 independent field adjustable defrost cycle algorithms to maximize the effectiveness of the defrost cycle to the local weather conditions. Intelligent Defrost shall melt accumulated frost, snow and ice from the outdoor unit heat exchanger. The defrost cycle length and sequence shall be based on outdoor ambient temperatures, outdoor unit heat exchanger temperature, and various differential pressure variables. Intelligent Heating Mode, when outdoor unit humidistat is engaged, shall extend the normal heating sequences by adjusting the outdoor unit coil target temperature to be above the ambient dew point temperature delaying the need for defrost operations, so long as heating demand is being met.
 - 2. Smart Heating: This feature shall be capable of eliminating several defrost actions per day based on outdoor air temperature and humidity conditions. Smart heating shall extend the heating operation cycle by delaying the frost formation on the outdoor coil by adjusting the surface temperature to keep it above the current outdoor ambient dew point. The algorithm shall delay while maintaining indoor space temperature.
 - 3. Defrost Mode Selection: The outdoor unit shall be provided with a minimum of three field selectable defrost operation modes: Normal, Fast, or Forced.
 - a. Normal Defrost: Operation intended for use in areas of the country that experience adverse winter weather with periods of heavy winter precipitation and extremely low temperatures. This strategy shall maximize the systems heating performance and maintain operational efficiency. When the ambient temperature is either: a) above 32°F or b) below 32°F with the humidity level below 60% RH, Intelligent Defrost shall continue heating regardless of ice build-up on the coil until the quality of the heated air (i.e. discharge air temperature) decreases. At temperatures below 4°F, a defrost cycle shall occur every two hours to optimize system heating efficiency.
 - b. Fast Defrost: Operation intended for use in areas of the country with mild winter temperatures and light to moderate humidity levels. The strategy minimizes defrost cycle frequency allowing frozen precipitation to build longer in between cycles. Minimum time between defrost cycles shall be 20 minutes. Intelligent Defrost shall choose between split coil/frame and full system methods based on current weather conditions to minimize energy consumption and maximize heating cycle time.
 - c. Forced Defrost: Operation shall be available for the service provider to test defrost operations at any weather condition and to manually clear frozen water from the outdoor coil surfaces.
 - 4. Defrost Method Selection: The outdoor unit shall be provided with two field selectable defrost operation methods: Split Coil/Frame and Full System. Split Coil/Frame option provides continuous heating of the occupied space during defrost operation.
 - a. Split Coil/Frame method shall be available when Normal Defrost mode is selected. Split Coil method shall be available on all Heat Pump and Heat recovery single-frame VRF systems. Split Frame defrost shall be available on all Heat Pump and Heat recovery multi-frame outdoor units.

- b. Split Coil method shall remove ice from the bottom half of the outdoor unit coil first for a maximum time of six minutes, then the top half for a maximum of six minutes. Next the bottom coil shall be heated again for an additional three minutes to remove any frozen water that may have dripped onto the lower coil during the top coil defrost operation.
- c. When Split Coil/Frame method is selected, a Full System defrost shall occur every 1-9 (field selectable) defrost cycles to assure 100% of the frozen precipitation has been removed to maintain efficient performance.
- d. Full System method shall be available as a field selectable option. All outdoor units located in areas of the country where large volumes of frozen precipitation are common, the commissioning agent shall be able to select the Full System only defrost method.
- 5. Indoor Unit Fan Operation During Defrost
 - a. During partial defrost operation indoor units operating in cooling or dry mode shall continue normal operation.
 - b. During partial defrost operation, indoor units that are commissioned with fans set for continuous operation shall maintain normal fan speed unless the leaving air temperature drops, then the fan speed will be reduced to low speed for the remainder of the defrost cycle.
 - c. During full system defrost operation indoor unit fans will cycle off and remain off during the remainder of the defrost cycle.
- G. Oil Management
 - 1. The system shall utilize a high pressure oil return system to ensure a consistent film of oil on all moving compressor parts at all points of operation. Oil is returned to compressor through a separate high pressure oil injection pipe directly into the oil sump. Oil returned to the compressor via the suction port of the compressor shall not be allowed.
 - 2. Each compressor shall be provided with a high efficiency independent centrifugal cyclone type oil separator, designed to extract oil from the oil/refrigerant gas stream leaving the compressor.
 - 3. The system shall have an oil level sensor in the compressor to provide direct oil level sensing data to the main controller. The sensor shall provide data to main outdoor unit PCB to start oil return mode and balance oil levels between multiple compressors.
 - 4. The system shall only initiate an oil return cycle if the sensed oil level is below oil level target values as determined by the microprocessor. The system shall display an error if the oil sensor signals low oil level for a period of 130 minutes or longer.
 - 5. A default oil return algorithm shall automatically initiate the oil return mode if the system detects a failure of the oil sump sensor. A fault code shall be reported by the system.
 - 6. Timed oil return operations or systems that do not directly monitor compressor oil level shall not be permitted.
 - 7. Indoor Unit Fan Operation during Oil Return Cycle
 - a. During oil return cycle indoor units operating in cooling or dry mode shall continue normal operation.
 - b. During oil return, indoor units that are commissioned with fans set for continuous operation shall maintain normal fan speed unless the leaving air temperature drops, then the fan speed will be reduced to low speed for the remainder of the oil return cycle.

- c. During oil return cycle indoor unit fans will cycle off and remain off during oil return cycle while operating in all modes.
- H. Fan and Motor Assembly
 - 1. 6 ton frames shall be equipped with one direct drive variable speed propeller fan with Brushless Digitally Controlled (BLDC) motor with a vertical air discharge Heat Pump ARUN024GSS4 unit shall be equipped with one direct drive, variable speed, and axial flow fan with a horizontal air discharge. The motors shall be Brushless Digitally Controlled (BLDC), variable speed, inverter driven motors.
 - 2. 8 to 20 ton frames shall be equipped with two direct drive variable speed propeller fan(s) with BLDC motor(s) with a vertical air discharge. Heat Pump ARUN038GSS4~ARUN060GSS4 and Heat Recovery unit ARUB060GSS4 shall be equipped with two direct drive variable speed axial flow fan(s) with a horizontal air discharge. Each fan shall be provided with an independent dedicated Brushless Digitally Controlled (BLDC), variable speed, inverter driven motors.
 - 3. The fan(s) blades shall be made of Acrylonitrile Butadiene Styrene (ABS) material and incorporate biomimetic technology to enhance fan performance and reduce fan generated noise.
 - 4. The fan(s) motor shall be equipped with permanently lubricated bearings.
 - 5. The fan motor shall be variable speed with an operating speed range of 0-1150 RPM cooling mode and 0-1150 RPM heating mode. The fan assembly(s) shall have a minimum operating speed range from 0 RPM to 850 RPM in cooling mode and heating mode.
 - 6. The fan shall have a guard to help prevent contact with moving parts.
 - 7. The cabinet shall have option to redirect the discharge air direction from vertical to
 - 8. The fan controller shall have a DIP switch setting to raise external static pressure of the fan up to 0.32 inch of W.C. to accommodate ducted installations.
 - 9. The fan control shall have a function setting to remove excess snow automatically.
 - 10. The fan control shall have a function setting to remove access dust and light debris from the outdoor unit and coil.

I. Cabinet

- 1. Outdoor unit cabinet shall be made of 20 gauge galvanized steel with a weather and corrosion resistant enamel finish. Outdoor unit cabinet finish shall be tested in accordance with ASTM B-117 salt spray surface scratch test (SST) procedure for a minimum of 1000 hours.
- 2. Cabinet weights and foot prints shall vary between 430 lbs., 7.61 sq. ft. (1.27 sq. ft. per ton), for 6 ton cabinet to 666 lbs., 10.14 sq. ft. (.51 sq. ft. per ton), for 20 ton cabinet for single cabinet configurations. The front panels of the outdoor units shall be removable type for access to internal components.
- 3. A smaller service access panel, not larger than 7" x 7" and secured by a maximum of (2) screws, shall be provided to access the following
 - a. Service tool connection
 - b. DIP switches
 - c. Auto addressing
 - d. Error codes
 - e. Main microprocessor
 - f. Inverter PCB
- 4. The cabinet shall have piping knockouts to allow refrigerant piping to be connected at the front, right side, or through the bottom of the unit.
- 5. The cabinet shall have a factory installed coil guard and shall have a baked enamel finish.

- J. Outdoor Unit Coil
 - 1. Outdoor unit coil shall be designed, built and provided by the VRF outdoor unit manufacturer.
 - 2. The outdoor unit coil for each cabinet shall have lanced aluminum fins with a maximum fin spacing of no more than 17 Fins per Inch (FPI). All the outdoor unit coils shall be a 2 or 3 rows consisting of staggered tubes for efficient air flow across the heat exchanger.
 - 3. Outdoor unit coil shall be comprised of aluminum fins mechanically bonded to copper tubing with inner surfaces having a riffling treatment to expand the total surface of the tube interior
 - 4. The aluminum fin heat transfer surfaces shall have factory applied corrosion resistant Black Fin coating. The copper tubes shall have inner riffling to expand the total surface of the tube interior.
 - a. ISO 21207 Salt Spray Test Method B 1500 hours
 - b. ASTM B-117 Acid Salt Test 900 hours
 - c. The Black Fin coating shall be certified by Underwriters Laboratories and per ISO 21207. The above conditions shall establish the minimum allowable performance which all alternates must comply.
 - 5. Variable Path Heat Exchanger: System shall have a variable flow and path outdoor heat exchanger function to vary the refrigerant flow and volume and path. Control of the variable path circuits shall be based on system operating mode and operating conditions as targeted to manage the efficiency and minimize or maximize the circulating volume of the operating fluids of the system. This feature allows MV 5 to maintain system head pressure that delivers "gas-furnace leaving air temperature" from the indoor unit at moderate and low ambient outdoor air temperatures. The outdoor unit coil, all indoor units and pipe network shall be field tested to a minimum pressure of 550 psig.
- K. Compressor(s)
 - 1. Compressor shall be designed and assembled by the VRF manufacturer specifically for use in the air source VRF product line. Third party manufactured, branded, or designed to the VRF system's OEM specifications by a third party manufacturer shall not be acceptable.
 - 2. Compressor shall be a hermetic, high-side shell (HSS), commercial grade, compliant scroll direct-drive design.

a. Compressor Design: The compressor design shall be of the high pressure shell scroll type where the internal pressure below the suction valves of the compressor shall be at the same high pressure and high temperature. The motor shall be cooled by high pressure gas at temperatures above saturation conditions and minimize the mixing of refrigerant liquid with oil in the sump. The system shall employ a high pressure oil return method returning recovered oil from the oil separator directly into the oil sump of the compressor; oil shall not be allowed to return via the suction line. Bearing surfaces are continually coated with oil. The compressor shall employ an Aero-bearing constructed with high lubricity materials increasing operation time in case of low sump oil level. Compressor shall have a nominal operating range from 12Hz to 150 Hz.

- 3. The fixed and oscillating compressor scroll components shall be made of high grade (GC25) or denser steel material. All scrolls shall be heat treated and tempered.
- 4. The oscillating scroll shall be finely machined and polished. PVE refrigerant oil shall be used as the sole liquid used to maintain a seal between the high and low sides of the compression chamber. Compressors that requires the use of any type of mechanical or wearable sealant material between the moving surfaces of the compression chamber is NOT ACCEPTABLE.
- 5. Vapor Injection: System shall have a medium pressure gas vapor injection function employed in the heating and cooling modes to increase system capacity when the outdoor ambient temperatures are low and lower compressor lift when temperatures are high. The compressor vapor injection flow amount shall be controlled by the vapor injection sub-cooling algorithm reset by discharge gas temperatures of the compressor.
- 6. Bearing surfaces shall be coated with Teflon® equal. Bearings shall be lubricated using a constant flow of PVE refrigerant oil to the bearing surfaces The film of oil separating the crankshaft journals and bearing surfaces shall be consistent at all times the crankshaft is in motion and shall be maintained irrelevant of crankshaft rotational speed.
- 7. An internal, integrated, mechanically driven gear pump shall draw oil from the compressor sump reservoir, pressurize the oil and inject the oil directly to the crankshaft journals maintaining a consistent film of oil between all moving parts. Auxiliary, indirect, or electronically driven pumps are not acceptable.
- 8. The viscosity property of the PVE oil in the compressor sump shall be maintained irrelevant or compressor operation and the surrounding ambient temperature.
 - a. The compressor shall be equipped with an external thermally protected electric crankcase heater that is automatically activated only when the ambient temperature is below freezing and the compressor is not running to maintain the temperature of the oil in the sump above the refrigerant boiling point.
 - b. During stable operation, irrelevant of ambient air temperature outside the water source unit, the temperature of refrigerant vapor in contact with the surface of the oil in the compressor sump shall be maintained above 140°F to prevent foaming and to eliminate refrigerant from mixing with the oil degrading the viscosity of the oil in the sump.
 - c. Low side shell (LSS) type compressors that use suction vapor to cool the compressor motor shall not be acceptable.
- 9. The compressor motor shall be designed to operate at high temperatures.
 - a. The motor winding insulation shall be designed to operate continuously at a minimum temperature of 180°F without deterioration.
 - b. The motor cooling system shall be designed to maintain acceptable operational temperature at all times and in all conditions using high pressure, hot refrigerant vapor as motor coolant.
 - c. Low side shell and compressors that use low pressure, low temperature refrigerant gas to cool the motor are not acceptable.

- 10. Inverter Compressor Controller(s)
 - a. Each compressor shall be equipped with a dedicated inverter compressor drive. The control of multiple compressors using a single drive is not acceptable.
 - b. The inverter drive shall vary the speed of the compressor crankshaft between zero (0) Hz and 140 Hz.
 - c. The inverter driver controller shall be matched with the physical properties of the compressor. The drive shall be manufactured by the VRF air source unit manufacturer. The inverter drive and matching compressor shall have been thoroughly tested as a matched pair. The inverter drive shall be programmed to avoid operating the compressor at any speed that results in harmonic vibration, nuisance noise, or mechanical damage to either the driver or the compressor with power provided that is within the tolerance specification.
 - d. The compressor inverter drive assembly and software must be designed, manufactured, and supplied by the VRF product manufacturer. Third party branded inverter driver hardware and/or driver software or inverter driver hardware and/or software provided by a third party manufacturer to meet OEM specifications of the VRF water source manufacturer will not acceptable.
 - e. All inverter drive hardware or software manufactured in, is a product of, or sourced from China, or using a broker or third party provider as an intermediary that obtains the product from CHINA shall not be acceptable.
- 11. Compressor(s)

f.

- a. Each 6, 8, 10 ton frames shall be equipped with a single hermetically sealed, inverter driven, High Side Shell (HSS) scroll compressor.
- b. 12, 14, 16, 18 and 20 ton frames shall be equipped with dual hermetically sealed, inverter driven, High Side Shell (HSS) scroll compressors.
- c. Each inverter driven, HSS scroll compressor shall be capable of operating from 12 Hz up to 150 Hz in any and all modes (cooling, heating or simultaneous modes).
- d. The compressor shall be designed for a separate port for oil to be directly returned to the compressor oil sump.
- e. The compressor bearing(s) shall have Teflon™ coating and shall be an aero type design using High lubricity materials.
 - The compressor(s) shall be protected with:
 - i. High Pressure switch
 - ii. Over-current /under current protection
 - iii. Oil sump sensor
 - iv. Phase failure
 - v. Phase reversal
 - vi. Compressor shall be capable of receiving injection of medium pressure gas at a point in the compression cycle where such injection shall allow a greater mass flow of refrigerant at lower outdoor ambient and achieving a higher heating capability. The VRF outdoor unit shall have published performance data for heating mode operation down to -13°F on both heat pump and heat recovery systems.
- g. Standard, non-inverter driven compressors shall not be permitted nor shall a compressor without vapor injection or direct sump oil return capabilities.

- 12. Heat Pump models ARUN024GSS4 ~ ARUN053GSS4:
 - The compressor shall be a high efficiency high-side shell rotary hermetic a. design. Bearing shall be manufactured using high lubricity material. Compressor shall be factory charged with Polyvinyl Ether (PVE) oil. Single or dual speed compressors charged with Polyolester oil (POE) shall not be acceptable. Compressor inverter drive shall allow modulation from 20Hz to 90Hz with control in 1.0 Hz increments depending on the nominal capacity. (ARUN060GSS4) The compressor shall be a high-side shell hermetic scroll design. Oil sump area and chamber housing the motor shall be operated at the same temperature and pressure of the gas leaving the compressor chamber to ensure that the low temperature low pressure refrigerant returning to the compressor does not mix with the oil in the sump. Bearing shall be manufactured using high lubricity material. Compressor shall be factory charged with Polyvinyl Ether (PVE) oil. Single or dual speed compressors charged with Polyolester oil (POE) oil shall not be acceptable. Compressor motor shall be designed to operate at a frequency range of 0Hz to 160Hz. Compressor inverter drive shall allow modulation from 12Hz to 110Hz.
- 13. Heat Recovery model ARUB060GSS4:
 - a. The compressor design shall be of the high pressure shell scroll type where the internal pressure below the suction valves of the compressor shall be at the same high pressure and high temperature. The motor shall be cooled by high pressure gas at temperatures above saturation conditions and minimize the mixing of refrigerant liquid with oil in the sump. The system shall employ a high pressure oil return method returning recovered oil from the oil separator directly into the oil sump of the compressor; oil shall not be allowed to return via the suction line. Bearing surfaces are continually coated with oil. The compressor shall employ an Aero-bearing constructed with high lubricity materials increasing operation time in case of low sump oil level. Compressor shall have a nominal operating range from 12Hz to 110 Hz.
- L. Operational Sound Levels
 - 1. Each single frame outdoor unit shall be rated with an operational sound pressure level not to exceed as listed on below chart when tested in an anechoic chamber under ISO 3745 standard at the highest field selectable heating operating modes available. Such documentation shall be presented in all submittals, manufactures who elect to rate their equipment at other than tested in an anechoic chamber under ISO 3745 standard at the highest field selectable heating operating modes available and the highest field selectable heating operating modes available and the highest field selectable conditions shall not be allowed.
 - 2. A field setting shall be available to program the outdoor unit to reduce sound levels at night, when desired, to a selectable level while still able to meet building load requirement. This mode is available in both cooling and heating modes.
- M. Sensors
 - 1. Each outdoor unit module shall have:
 - a. Suction temperature sensor
 - b. Discharge temperature sensor
 - c. Oil level sensor

- d. High Pressure sensor
- e. Low Pressure sensor
- f. Outdoor temperature sensor
- g. Outdoor humidity sensor
- h. Outdoor unit heat exchanger temperature sensors
- N. Wind Load Installations for Outdoor Units
 - 1. LG FL Wind load Installation Drawings meet the requirements of the 2017 Florida Building Code, 6th Edition and ASCE Standard 7-2010.
- O. Seismic Installations
 - Provide OSHPD Special Seismic Certification Preapproval (OSP) documents for certified product list of VRF equipment to be installed in high seismic risk areas. Provide LG supplemental installation documents in conformance with CBC 2013, 2016 and 2019 California Building Code and IBC 2012, 2015 and 2018 International Building Code.
- P. Warranty
 - 1. Limited Warranty Period
 - a. STANDARD ONE-YEAR PARTS WARRANTY FOR A QUALIFIED SYSTEM - The Part(s) of a qualified System, including the compressor, are warranted for a period (the "Standard Parts Warranty Period") ending on the earlier to occur of one (1) year after the date of original installation, or eighteen (18) months from the date of manufacture.
 - b. ADDITIONAL SIX (6) YEAR COMPRESSOR PART WARRANTY The Compressor is warranted for an additional six (6) year period after the end of the applicable Standard Part Warranty Period (the "Compressor Warranty Period").
 - 2. Extended Warranty
 - a. The Standard Warranty Period and the Compressor Warranty Period are extended to a total of ten (10) years (the "Extended Warranty Period") for qualified Systems that have been (a) commissioned by a party that has completed the current Training Requirements, (b) such commissioning is pursuant to LG's current published instructions, and (c) the System commissioning results and supporting documents are entered correctly into LG's online commissioning system. Commissioning of a System requires one (1) hour of LG Monitoring View (LGMV) data. Commissioning results must be entered into LG's online commissioning system within sixty (60) days of System startup.
- 2.2 EEV KIT
 - A. General
 - 1. Unit shall be manufactured by LG.
 - 2. Unit shall be factory assembled and wired unit shall be designed to be installed indoors only, when installed outdoors provide NEMA weatherproof enclosure.
 - 3. Unit shall be capable to be installed with heat pump or heat recovery VRF system.

- 4. Unit requires one communication kit to provide power and control signals.
- 5. Connects liquid line piping from outdoor unit to any AHU coil.
- B. Electrical
 - 1. Six conductor, 18 GA shielded and stranded field supplied wiring for 12 volt (low voltage) power and control signal from communication kit.
- 2.3 AHU COMMUNICATION KIT PAHCMR00 (RETURN AIR CONTROL)
 - A. General
 - 1. Unit shall be manufactured by LG.
 - 2. Unit shall be factory assembled and wired.
 - 3. Unit shall be designed to be installed for indoor or outdoor.
 - 4. Unit shall be capable to be installed with heat pump or heat recovery VRF system.
 - 5. Allows communication between third party air handling unit (AHU) and LG Multi V air-source or water-source outdoor units with combination ratio between 50% to 100%.
 - 6. Requires one EEV kit to control the flow of refrigerant from Multi V outdoor unit to AHU coil.
 - B. Electrical:
 - 1. The unit electrical power shall be 208-230/1/60 (V/Ph/Hz).

END OF SECTION 230265

VARIABLE REFRIGERANT FLOW INDOOR UNITS

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 SYSTEM DESCRIPTION
- A. Indoor units are matched with heat pump or heat recovery VRF (variable refrigerant flow) outdoor unit.
- 1.2 DELIVERY, STORAGE AND HANDLING
 - A. Units shall be stored and handled per unit manufacturer's recommendations.

PART 2 - PRODUCTS

- 2.1 CEILING CASSETTE 4 WAY
- A. General
 - 1. Unit shall be manufactured by LG.
 - 2. Unit shall be designed to be installed for indoor application.
 - 3. Unit shall be designed to mount recessed in the ceiling and has a surface mounted grille on the bottom of the unit.
 - 4. The unit shall be available in both nominal 2' x 2' and 3' x 3' chassis.
- B. Casing/Panel
 - 1. Unit case shall be manufactured using galvanized steel plate.
 - 2. The unit panel shall be provided with an off-white or black Acrylonitrile Butadiene Styrene (ABS) polymeric resin grille.
 - 3. The grille shall have a tapered trim edge, and a hinged, spring clip (screw-less) return air filter-grille door.
 - Unit shall be provided with metal ears designed to support the unit weight on four
 Ears shall have pre-punched holes designed to accept field supplied all thread rod hangers.
 - 6. Unit shall be supplied with snap off access panels to facilitate leveling of unit without removing the grille.
- C. Cabinet Assembly
 - 1. Unit shall have four supply air outlets and one return air inlet.
 - 2. The supply air outlet shall be through four directional slot diffusers each equipped with independent oscillating motorized guide vanes designed to change the airflow direction.
 - 3. The grille shall have a discharge range of motion of 40° in an up/down direction with capabilities of locking the vanes.
 - 4. The unit shall have a guide vane algorithm designed to sequentially change the predominant discharge airflow direction in counterclockwise pattern.
 - 5. Guide vanes shall provide airflow in all directions.

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- 6. Unit shall be equipped with factory installed temperature thermistors for:
 - a. Return air
 - b. Refrigerant entering coil
 - c. Refrigerant leaving coil
- 7. Unit shall have a factory assembled, piped and wired electronic expansion valve (EEV) for refrigerant control.
- 8. Unit shall have a built-in control panel to communicate with other indoor units and to the outdoor unit.
- 9. The unit shall have factory designated branch duct knockouts on the unit case.
- 10. The unit shall have provision of fresh air ventilation through a knock-out on the cabinet.
- 11. The branch duct knockouts shall have the ability to duct up to 1/2 the unit airflow capacity.
- 12. The branch duct cannot be ducted to another room.
- 13. Unit shall have the following functions as standard:
 - a. Self-diagnostic function
 - b. Auto addressing
 - c. Auto restart function
 - d. Auto changeover function (Heat Recovery system only)
 - e. Auto operation function
 - f. Child lock function
 - g. Forced operation
 - h. Dual thermistor control
 - i. Sleep mode
 - j. Dual set point control
 - k. Multiple aux heater applications
 - I. Filter life timer
 - m. External on/off input
 - n. Wi-Fi compatible
 - o. uto fan operation
 - p. Leak detection logic
- D. Fan Assembly
 - 1. The unit shall have a single, direct-drive turbo fan made of high strength ABS HT-700 polymeric resin.
 - 2. The fan impeller shall be statically and dynamically balanced.
 - 3. The fan motor is Brushless Digitally commutated (BLDC) with permanently lubricated and sealed ball bearings.
 - 4. The fan motor shall include thermal, overcurrent and low RPM protection.
 - 5. The fan/motor assembly shall be mounted on vibration attenuating rubber grommets.
 - 6. The fan speed shall be controlled using microprocessor based direct digitally controlled algorithm that provides a minimum of four pre-programed fan speeds in the heating mode and fan only mode and five speeds in the cooling mode. The fan speed algorithm provides a field selectable fixed speed.
 - 7. A field setting shall be provided to vary air throw pattern to compensate for high ceiling installations.
 - 8. In cooling mode, the indoor fan shall have the following settings: Low, Med, High, Super high, Power Cool, and Auto.
 - 9. In heating mode, the indoor fan shall have the following settings: Low, Med, High, Super high and Auto.

- 10. Unit shall have factory installed motorized louver to provide flow of air in up and down direction for uniform airflow.
- E. Filter Assembly
 - 1. The return air inlet shall have a factory supplied removable, washable filter.
 - 2. The unit shall have the capability to accept a field provided MERV 1 to MERV 10 filter.
 - 3. The filter access shall be from the bottom of the unit without the need for tools.
 - 4. The nominal 3'x3' cabinet unit shall have provision for an optional auto-elevating grille kit designed to provide motorized ascent/descent of the return air grille/pre filter assembly.
 - a. The ascent/descent of the return air grille shall be up to a distance of 14-3/4 feet allowing access to remove and clean the filter.
 - b. The auto-elevating grille shall have a control algorithm to accept up, down and stop control commands from the controller.
 - c. The auto-elevating grille shall have a control to stop the descent automatically if a contact is made with any obstacle.
- F. Coil Assembly
 - 1. Unit shall have a factory built coil comprised of aluminum fins mechanically bonded on copper tubing.
 - 2. The copper tubing shall have inner grooves to expand the refrigerant contact surface for high efficiency heat exchanger operation.
 - 3. Unit shall have a minimum one or two row coil 18-19 fins per inch.
 - 4. Unit shall have a factory supplied condensate drain pan below the coil constructed of EPS (expandable polystyrene resin).
 - 5. Unit shall include an installed and wired condensate drain lift pump capable of providing minimum 27.5 inch lift from bottom surface of the unit.
 - 6. The drain pump shall have a safety switch to shut off the unit if condensate rises too high in the drain pan.
 - 7. Unit shall have provision of 45° flare refrigerant pipe connections.
 - 8. The coil shall be factory pressure tested at a minimum of 550 psig.
 - 9. All refrigerant piping from outdoor unit to indoor unit shall be field insulated. Each pipe should be insulated separately. Thickness and heat transfer characteristics shall be determined by the design engineer and shall meet all code requirements.
 - G. Microprocessor Control
 - 1. The unit shall have a factory installed microprocessor controller capable of performing functions necessary to operate the system.
 - 2. The unit shall be able to communicate with other indoor units and the outdoor unit using a field supplied minimum of 18 AWG, two core, stranded, twisted and shielded communication cable.
 - 3. The unit controls shall operate the indoor unit using one of the five operating modes:
 - a. Auto changeover (Heat Recovery System only)
 - b. Heating
 - c. Cooling
 - d. Dry
 - e. Fan only
 - 4. The unit shall be able to operate in either cooling or heating mode for testing and/or commissioning.

- 5. The unit shall be able to operate with the fan turned off during system cooling thermal off.
- 6. The unit shall have adjustable, multi-step cooling and heating mode thermal on/off temperature range settings.
- 7. The system shall include a product check function to access and display indoor unit type and capacity from a wired programmable thermostat controller.
- 8. Unit shall have a field settable method to choose auto fan speed change operation based on mode of operation, on/off fan operation based on mode of operation, or continuous minimum set fan speed operation.
- H. Electrical
 - 1. The unit electrical power shall be 208-230/1/60 (V/Ph/Hz).
 - 2. The unit shall be capable of operating within voltage limits of +/- 10% of the rated voltage.
- I. Controls: Unit shall use controls provided by the manufacturer to perform all functions necessary to operate the system effectively and efficiently and communicate with the outdoor unit over an RS-485 daisy chain.
- J. Seismic Installations: Provide OSHPD Special Seismic Certification Preapproval (OSP) documents for certified product list of VRF equipment to be installed in high seismic risk areas. Provide LG supplemental installation documents in conformance with CBC 2013, 2016 and 2019 California Building Code and IBC 2012, 2015 and 2018 International Building Code.
- K. Warranty: Please refer to the respective outdoor unit for applicable warranty.
- 2.2 WALL MOUNTED STANDARD
 - A. General
 - 1. Unit shall be manufactured by LG.
 - 2. Unit shall be designed to be installed for indoor application.
 - 3. Unit shall be attached to an installation plate/bracket that secures unit to the wall.
 - 4. The depth of the unit shall not exceed 8.25 inches.
 - B. Casing/Panel
 - 1. Unit case shall be manufactured using Acrylonitrile Butadiene Styrene (ABS) polymeric resin and has a pearl white finish designed for mounting on a vertical surface and includes an installation mounting template and hanging bracket.
 - C. Cabinet Assembly
 - 1. Unit shall have one supply air outlet and one return air inlet with a manual or motorized sweeping guide vane that automatically changes the direction of airflow from side-to-side and up-and-down.
 - 2. Unit shall be equipped with factory installed temperature thermistors for:
 - a. Return air
 - b. Refrigerant entering coil
 - c. Refrigerant leaving coil

- 3. Unit shall have a factory assembled, piped and wired electronic expansion valve (EEV) for refrigerant control.
- 4. Unit shall have a built-in control panel to communicate with other indoor units and to the outdoor unit.
- 5. Unit shall have the following functions as standard:
 - a. Self-diagnostic function
 - b. Auto addressing
 - c. Auto restart function
 - d. Auto changeover function (Heat Recovery system only)
 - e. Auto operation function
 - f. Auto clean function
 - g. Child lock function
 - h. Forced operation
 - i. Dual thermistor control
 - j. Sleep mode
 - k. Dual set point control
 - I. Filter life timer
 - m. External on/off control input
 - n. Wi-Fi compatible
 - o. Auto fan operation
 - p. Leak detection logic
- 6. Unit shall be capable of refrigerant piping in four different directions.
- 7. Unit shall be capable of drain piping in two different directions.
- D. Fan Assembly
 - 1. The unit shall have a single, direct driven crossflow tangential Sirocco fan made of high strength ABS BSN-7530 polymeric resin.
 - 2. The fan impeller shall be statically and dynamically balanced.
 - 3. The fan motor is Brushless Digitally commutated (BLDC) with permanently lubricated and sealed ball bearings.
 - 4. The fan motor shall include thermal, overcurrent and low RPM protection.
 - 5. The fan/motor assembly shall be mounted on vibration attenuating rubber grommets.
 - 6. The fan speed shall be controlled using microprocessor based direct digitally controlled algorithm that provides a minimum of three pre-programed fan speeds in the heating mode and fan only mode and four speeds in the cooling mode. The fan speed algorithm provides a field selectable fixed speed.
 - 7. In cooling mode, the indoor fan shall have the following settings: Low, Med, High, Power Cool, and Auto.
 - 8. In heating mode, the indoor fan shall have the following settings: Low, Med, High, and Auto.
 - 9. Unit shall have factory installed motorized louver to provide flow of air in up and down direction for uniform airflow.
 - 10. Unit shall have factory installed motorized guide vane to control the direction of flow of air from side to side.

E. Filter Assembly

- 1. The return air inlet shall have a factory supplied removable, washable filter
- 2. The filter access shall be from the front of the unit without the need of tools.

F. Coil Assembly

- 1. Unit shall have a factory built coil comprised of aluminum fins mechanically bonded on copper tubing.
- 2. The copper tubing shall have inner grooves to expand the refrigerant contact surface for high efficiency heat exchanger operation.
- 3. Unit shall have a minimum two row coil, 18 fins per inch.
- 4. Unit shall have a factory supplied condensate drain pan below the coil constructed of EPS (expandable polystyrene resin).
- 5. Unit shall be designed for gravity drain.
- 6. Unit shall have a 5/8" inside diameter factory insulated drain hose to handle condensate.
- 7. Unit shall have provision of 45° flare refrigerant pipe connections.
- 8. The coil shall be factory pressure tested at a minimum of 550 psig.
- 9. All refrigerant piping from outdoor unit to indoor unit shall be field insulated. Each pipe should be insulated separately.
- 10. Thickness and heat transfer characteristics shall be determined by the design engineer and shall meet all code requirements.
- G. Microprocessor Control
 - 1. The unit shall have a factory installed microprocessor controller capable of performing functions necessary to operate the system with or without the use of a wall mounted zone controller. The unit shall have a factory mounted return air thermistor for use as a space temperature control device. All operating parameters except scheduling shall be stored in non-volatile memory resident on the microprocessor. The microprocessor shall provide the following functions, self-diagnostics, auto re-start after a power failure and a test run mode.
 - 2. The unit shall be able to communicate with other indoor units and the outdoor unit using a field supplied minimum of 18 AWG, two core stranded, twisted, and shielded communication cable (RS-485).
 - 3. The unit controls shall operate the indoor unit using one of the five operating modes:
 - a. Auto changeover (Heat Recovery System only)
 - b. Heating
 - c. Cooling
 - d. Dry
 - e. Fan only
 - 4. The unit shall be able to operate in either cooling or heating mode for testing and/or commissioning.
 - 5. The unit shall be able to operate with the fan turned off during system cooling thermal off.
 - 6. The unit shall have adjustable, multi-step cooling and heating mode thermal on/off temperature range settings.

- 7. The system shall include a product check function to access and display indoor unit type and capacity from a wired programmable thermostat controller
- 8. Unit shall have a field settable method to choose auto fan speed change operation based on mode of operation, on/off fan operation based on mode of operation, or continuous minimum set fan speed operation.
- H. Electrical
 - 1. The unit electrical power shall be 208-230/1/60 (V/Ph./Hz).
 - 2. The unit shall be capable of operating within voltage limits of +/- 10% of the rated voltage.
- I. Controls
 - 1. Unit shall use controls provided by the manufacturer to perform all functions necessary to operate the system effectively and efficiently and communicate with the outdoor unit over an RS485 daisy chain.
- J. Seismic Installations
 - Provide OSHPD Special Seismic Certification Preapproval (OSP) documents for certified product list of VRF equipment to be installed in high seismic risk areas. Provide LG supplemental installation documents in conformance with CBC 2013, 2016 and 2019 California Building Code and IBC 2012, 2015 and 2018 International Building Code.
- K. Limited Warranty
 - 1. Please refer to the respective outdoor unit for applicable warranty.
- 2.3 BMS Integration
 - A. The VRF system shall be able to integrate with Building Management Systems via BACnet[™] IP gateway. This gateway converts between BACnet[™] IP or Modbus TCP protocol, and RS-485 LGAP (LG Aircon protocol) allowing third party control and monitoring of the LG A/C system, or LonWorks[™] gateways. See controls specification for points list.
- PART 3 EXECUTION

3.1 INSPECTION

- A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.

B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

VARIABLE FREQUENCY DRIVES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

- 1.1 DESCRIPTION
 - A. This specification is to cover a complete Variable Frequency motor Drive (VFD) consisting of a pulse width modulated (PWM) inverter designed for use with a standard NEMA Design B induction motor.
 - B. The drive manufacturer shall supply the drive and all necessary options as herein specified. The manufacturer shall have been engaged in the production of this type of equipment for a minimum of twenty years. VFDS that are manufactured by a third party and "brand labeled" shall not be acceptable. All VFDs installed on this project shall be from the same manufacturer.
- 1.2 QUALITY ASSURANCE
 - A. Referenced Standards
 - 1. Institute of Electrical and Electronic Engineers (IEEE)
 - a. Standard 519-1992, IEEE Guide for Harmonic Content and Control.
 - 2. Underwriters laboratories a. UL508C
 - National Electrical Manufacturer's Association (NEMA)
 a. ICS 7.0, AC Adjustable Speed Drives
 - 4. IEC 16800 Parts 1 and 2
 - 5. National Electric Code (NEC)a. NEC 430.120, Adjustable-Speed Drive Systems
 - International Building Code (IBC)
 a. IBC 2006 Seismic referencing ASC 7-05 and ICC AC-156
 - B. Qualifications
 - 1. VFDs and options shall be UL listed as a complete assembly. VFD's that require the customer to supply external fuses for the VFD to be UL listed are not acceptable. VFDs with red label UL stickers, requiring additional branch circuit protection are not acceptable. The base VFD shall be UL listed for 100 KAIC without the need for input fuses.
 - 2. CE Mark The VFD shall conform to the European Union ElectroMagnetic Compatibility directive, a requirement for CE marking. The VFD shall meet product standard EN 61800-3 for the First Environment restricted level.

- 3. The entire VFD enclosure, including the bypass shall be seismically certified and labeled as such in accordance with the 2006 International Building Code (IBC):
 - a. VFD manufacturer shall provide Seismic Certification and Installation requirements at time of submittal.
 - b. Seismic importance factor of 1.5 rating is required, and shall be based upon actual shake test data as defined by ICC AC-156.
 - c. Seismic ratings based upon calculations alone are not acceptable. Certification of Seismic rating must be based on testing done in all three axis of motion.
- 4. Acceptable Manufactures
 - a. ABB ACH Series.
 - b. Alternate manufacturer's requests must be submitted in writing to the Engineer for approval at least 20 working days prior to bid. Approval does not relieve the supplier of specification requirements.
- 5. The VFD manufacturer shall have available a comprehensive, HVAC Drive Computer Based Training (CBT) product. The CBT product shall include detailed, interactive sections covering VFD unpacking, proper mechanical and electrical installation, and programming. The CBT product shall allow the user to provide just-in-time training to new personnel or refresher training for maintenance and repair personnel on the user's site. The CBT product shall be repeatable, precise and shall include record keeping capability. The CBT product shall record answers to simulations and tests by student ID number. The CBT product must be professionally produced and have interactive sections, student tests, and include video clips of proper wiring and installation.
- 1.3 SUBMITTALS
 - A. Submittals shall include the following information:
 - 1. Outline dimensions, conduit entry locations and weight.
 - 2. Customer connection and power wiring diagrams.
 - 3. Complete technical product description include a complete list of options provided. Any portions of this specification not meet must be clearly indicated or the supplier and contractor shall be liable to provide all additional components required to meet this specification.
 - 4. Compliance to IEEE 519 harmonic analysis for particular jobsite including total harmonic voltage distortion and total harmonic current distortion (TDD).
 - a. The VFD manufacturer shall provide calculations; specific to this installation, showing total harmonic voltage distortion is less than 5%. Input filters shall be sized and provided as required by the VFD manufacturer to ensure compliance with IEEE standard 519. All VFDS shall include a minimum of 5% impedance reactors, **no exceptions**.

PART 2 - PRODUCTS

2.1 VARIABLE FREQUENCY DRIVES

- A. The VFD package as specified herein shall be enclosed in a UL Listed Type enclosure, exceeding NEMA enclosure design criteria (enclosures with only NEMA ratings are not acceptable), completely assembled and tested by the manufacturer in an ISO9001 facility. The VFD tolerated voltage window shall allow the VFD to operate from a line of +30% nominal, and -35% nominal voltage as a minimum.
 - 1. Environmental operating conditions: VFDs shall be capable of continuous operation at 0 to 50° C (32 to 122° F) ambient temperature as per VFD manufacturers documented/submittal data or VFD must be oversized to meet these temperature requirements. Not acceptable are VFD's that can only operate at 40° C intermittently (average during a 24 hour period) and therefore must be oversized. Altitude 0 to 3300 feet above sea level, less than 95% humidity, non-condensing. All circuit boards shall have conformal coating.
 - 2. Enclosure shall be rated UL Type 1 and shall be UL listed as a plenum rated VFD. VFD's without these ratings are not acceptable. NEMA only type 1 enclosures are not acceptable (must be UL Type 1).
 - 3. Provide NEMA 3R enclosures where exposed to outside weather or wet conditions.
- B. All VFDs shall have the following standard features:
 - 1. All VFDs shall have the same customer interface, including digital display, and keypad, regardless of horsepower rating. The keypad shall be removable, capable of remote mounting and allow for uploading and downloading of parameter settings as an aid for start-up of multiple VFDs.
 - 2. The keypad shall include Hand-Off-Auto selections and manual speed control. The drive shall incorporate "bumpless transfer" of speed reference when switching between "Hand" and "Auto" modes. There shall be fault reset and "Help" buttons on the keypad. The Help button shall include "on-line" assistance for programming and troubleshooting.
 - 3. There shall be a built-in time clock in the VFD keypad. The clock shall have a battery backup with 10 years minimum life span. The clock shall be used to date and time stamp faults and record operating parameters at the time of fault. If the battery fails, the VFD shall automatically revert to hours of operation since initial power up. Capacitor back-up is not acceptable. The clock shall also be programmable to control start/stop functions, constant speeds, PID parameter sets and output Form-C relays. The VFD shall have a digital input that allows an override to the time clock (when in the off mode) for a programmable time frame. There shall be four (4) separate, independent timer functions that have both weekday and weekend settings.
 - 4. The VFD's shall utilize pre-programmed application macros specifically designed to facilitate start-up. The Application Macros shall provide one command to reprogram all parameters and customer interfaces for a particular application to

reduce programming time. The VFD shall have two user macros to allow the enduser to create and save custom settings.

- 5. The VFD shall have cooling fans that are designed for easy replacement. The fans shall be designed for replacement without requiring removing the VFD from the wall or removal of circuit boards. The VFD cooling fans shall operate only when required. To extend the fan and bearing operating life, the VFD shall cycle the cooling fans on and off as required.
- 6. The VFD shall be capable of starting into a coasting load (forward or reverse) up to full speed and accelerate or decelerate to set point without tripping or component damage (flying start).
- 7. The VFD shall have the ability to automatically restart after an over-current, overvoltage, under-voltage, or loss of input signal protective trip. The number of restart attempts, trial time, and time between attempts shall be programmable.
- 8. The overload rating of the drive shall be 110% of its normal duty current rating for 1 minute every 10 minutes, 130% overload for 2 seconds. The minimum FLA rating shall meet or exceed the values in the NEC/UL table 430.250 for 4-pole motors.
- 9. The VFD shall have internal 5% impedance reactors to reduce the harmonics to the power line and to add protection from AC line transients. The 5% impedance may be from dual (positive and negative DC bus) reactors, or 5% AC line reactors. VFD's with only one DC reactor shall add an AC line reactor.
- 10. The input current rating of the VFD shall be no more than 3% greater than the output current rating. VFD's with higher input current ratings require the upstream wiring, protection devices, and source transformers to be oversized per NEC 430.120. Input and output current ratings must be shown on the VFD nameplate.
- 11. The VFD shall include a coordinated AC transient surge protection system consisting of 4-120 joule rated MOV's (phase to phase and phase to ground), a capacitor clamp, and 5% impedance reactors.
- 12. The VFD shall provide a programmable loss-of-load (broken belt / broken coupling) Form-C relay output. The drive shall be programmable to signal the loss-of-load condition via a keypad warning, Form-C relay output, and / or over the serial communications bus. The loss-of-load condition sensing algorithm shall include a programmable time delay that will allow for motor acceleration from zero speed without signaling a false loss-of-load condition.
- 13. The VFD shall have user programmable underload and overload curve functions to allow user defined indications of broken belt or mechanical failure / jam condition causing motor overload
- 14. The VFD shall include multiple "two zone" PID algorithms that allow the VFD to maintain PID control from two separate feedback signals (4-20mA, 0-10V, and / or serial communications). The two zone control PID algorithm will control motor speed based on a minimum, maximum, or average of the two feedback signals. All of the VFD PID controllers shall include the ability for "two zone" control.

- 15. If the input reference (4-20mA or 2-10V) is lost, the VFD shall give the user the option of either (1) stopping and displaying a fault, (2) running at a programmable preset speed, (3) hold the VFD speed based on the last good reference received, or (4) cause a warning to be issued, as selected by the user. The drive shall be programmable to signal this condition via a keypad warning, Form-C relay output and / or over the serial communication bus.
- 16. The VFD shall have programmable "Sleep" and "Wake up" functions to allow the drive to be started and stopped from the level of a process feedback signal.
- 17. Provide drive with circuit breaker option and remote panel mounting kit.
- C. All VFDs to have the following adjustments:
 - 1. Three (3) programmable critical frequency lockout ranges to prevent the VFD from operating the load continuously at an unstable speed. The lockout range must be fully adjustable, from 0 to full speed.
 - 2. Two (2) PID Set point controllers shall be standard in the drive, allowing pressure or flow signals to be connected to the VFD, using the microprocessor in the VFD for the closed-loop control. The VFD shall have 250 ma of 24 VDC auxiliary power and be capable of loop powering a transmitter supplied by others. The PID set point shall be adjustable from the VFD keypad, analog inputs, or over the communications bus. There shall be two independent parameter sets for the PID controller and the capability to switch between the parameter sets via a digital input, serial communications or from the keypad. The independent parameter sets are typically used for night setback, switching between summer and winter set points, etc.
 - 3. There shall be an independent, second PID loop that can utilize the second analog input and modulate one of the analog outputs to maintain the set point of an independent process (i.e. valves, dampers, etc.). All set points, process variables, etc. to be accessible from the serial communication network.
 - 4. Two (2) programmable analog inputs shall accept current or voltage signals.
 - 5. Two (2) programmable analog outputs (0-20ma or 4-20 ma). The outputs may be programmed to output proportional to Frequency, Motor Speed, Output Voltage, Output Current, Motor Torque, Motor Power (kW), DC Bus voltage, Active Reference, Active Feedback, and other data.
 - 6. Six (6) programmable digital inputs for maximum flexibility in interfacing with external devices. All digital inputs shall be programmable to initiate upon an application or removal of 24VDC or 24VAC.
 - 7. Three (3) programmable, digital Form-C relay outputs. The relay outputs shall include programmable on and off delay times and adjustable hysteresis. The relays shall be rated for maximum switching current 8 amps at 24 VDC and 0.4 A at 250 VAC; Maximum voltage 300 VDC and 250 VAC; continuous current rating of 2 amps RMS. Outputs shall be true Form-C type contacts; open collector outputs are not acceptable.

- 8. Run permissive circuit There shall be a run permissive circuit for damper or valve control. Regardless of the source of a run command (keypad, input contact closure, time-clock control, or serial communications), the VFD shall provide a dry contact closure that will signal the damper to open (VFD motor does not operate). When the damper is fully open, a normally open dry contact (end-switch) shall close. The closed end-switch is wired to a VFD digital input and allows VFD motor operation. Two separate safety interlock inputs shall be provided. When either safety is opened, the motor shall be commanded to close. The keypad shall display "start enable 1 (or 2) missing". The safety input status shall also be transmitted over the serial communications bus.
- 9. The VFD control shall include a programmable time delay for VFD start and a keypad indication that this time delay is active. A Form C relay output provides a contact closure to signal the VAV boxes open. This will allow VAV boxes to be driven open before the motor operates. The time delay shall be field programmable from 0 120 seconds. Start delay shall be active regardless of the start command source (keypad command, input contact closure, time-clock control, or serial communications), and when switching from drive to bypass.
- 10. Seven (7) programmable preset speeds.
- 11. Two independently adjustable accel and decel ramps with 1 1800 seconds adjustable time ramps.
- 12. The VFD shall include a motor flux optimization circuit that will automatically reduce applied motor voltage to the motor to optimize energy consumption and reduce audible motor noise. The VFD shall have selectable software for optimization of motor noise, energy consumption, and motor speed control.
- 13. The VFD shall include a carrier frequency control circuit that reduces the carrier frequency based on actual VFD temperature that allows higher carrier frequency settings without derating the VFD.
- 14. The VFD shall include password protection against parameter changes.
- D. The Keypad shall include a backlit LCD display. The display shall be in complete English words for programming and fault diagnostics (alpha-numeric codes are not acceptable). All VFD faults shall be displayed in English words. The keypad shall include a minimum of 14 assistants including:
 - 1. Start-up assistant
 - 2. Parameter assistants
 - a. PID assistant
 - b. Reference assistant
 - c. I/O assistant
 - d. Serial communications assistant
 - e. Option module assistant
 - f. Panel display assistant
 - g. Low noise set-up assistant
 - h. Maintenance assistant
 - i. Troubleshooting assistant
 - j. Drive optimizer assistants

- E. All applicable operating values shall be capable of being displayed in engineering (user) units. A minimum of three operating values from the list below shall be capable of being displayed at all times. The display shall be in complete English words (alpha-numeric codes are not acceptable):
 - 1. Output Frequency
 - 2. Motor Speed (RPM, %, or Engineering units)
 - 3. Motor Current
 - 4. Motor Torque
 - 5. Motor Power (kW)
 - 6. DC Bus Voltage
 - 7. Output Voltage
- F. The VFD shall include a fireman's override input. Upon receipt of a contact closure from the fire / smoke control station, the VFD shall operate in one of two modes: 1) Operate at a programmed predetermined fixed speed ranging from -500Hz (reverse) to 500Hz (forward). 2) Operate in a specific fireman's override PID algorithm that automatically adjusts motor speed based on override set point and feedback. The mode shall override all other inputs (analog/digital, serial communication, and all keypad commands), except customer defined safety run interlocks, and force the motor to run in one of the two modes above. "Override Mode" shall be displayed on the keypad. Upon removal of the override signal, the VFD shall resume normal operation, without the need to cycle the normal digital input run command.
- G. Serial Communications
 - 1. The VFD shall have an EIA-485 port as standard. The standard protocols shall be Modbus, Johnson Controls N2, Siemens Building Technologies FLN, and BACnet. Optional protocols for LonWorks, Profibus, EtherNet, BACnet IP, and DeviceNet shall be available. Protocol provided shall match ATC system in Building. Each individual drive shall have the protocol in the base VFD. The use of third party gateways and multiplexers is not acceptable. All protocols shall be "certified" by the governing authority (i.e. BTL Listing for BACnet). Use of non-certified protocols is not allowed.
 - 2. The BACnet connection shall be an EIA-485, MS/TP interface operating at 9.6, 19.2, 38.4, or 76.8 Kbps. The connection shall be tested by the BACnet Testing Labs (BTL) and be BTL Listed. The BACnet interface shall conform to the BACnet standard device type of an Applications Specific Controller (B-ASC). The interface shall support all BIBBs defined by the BACnet standard profile for a B-ASC including, but not limited to:
 - a. Data Sharing Read Property B.
 - b. Data Sharing Write Property B.
 - c. Device Management Dynamic Device Binding (Who-Is; I-Am).
 - d. Device Management Dynamic Object Binding (Who-Has; I-Have).
 - e. Device Management Communication Control B.
 - 3. If additional hardware is required to obtain the BACnet interface, the VFD manufacturer shall supply one BACnet gateway per drive. Multiple VFDs sharing one gateway shall not be acceptable.

- 4. Serial communication capabilities shall include, but not be limited to; run-stop control, speed set adjustment, proportional/integral/derivative PID control adjustments, current limit, accel/decel time adjustments, and lock and unlock the keypad. The drive shall have the capability of allowing the DDC to monitor feedback such as process variable feedback, output speed / frequency, current (in amps), % torque, power (kW), kilowatt hours (resettable), operating hours (resettable), and drive temperature. The DDC shall also be capable of monitoring the VFD relay output status, digital input status, and all analog input and analog output values. All diagnostic warning and fault information shall be transmitted over the serial communications bus. Remote VFD fault reset shall be possible.
- 5. Serial communication in bypass shall include, but not be limited to; bypass runstop control, the ability to force the unit to bypass, and the ability to lock and unlock the keypad. The bypass shall have the capability of allowing the DDC to monitor feedback such as, current (in amps), kilowatt hours (resettable), operating hours (resettable), and bypass logic board temperature. The DDC shall also be capable of monitoring the bypass relay output status, and all digital input status. All bypass diagnostic warning and fault information shall be transmitted over the serial communications bus. Remote bypass fault reset shall be possible.
- 6. The VFD / bypass shall allow the DDC to control the drive and bypass digital and analog outputs via the serial interface. This control shall be independent of any VFD function. The analog outputs may be used for modulating chilled water valves or cooling tower bypass valves. The drive and bypass' digital (Form-C relay) outputs may be used to actuate a damper, open a valve or control any other device that requires a maintained contact for operation. In addition, all of the drive and bypass' digital inputs shall be capable of being monitored by the DDC system. This allows for remote monitoring of which (of up to 4) safeties are open.
- 7. The VFD shall include an independent PID loop for customer use. The independent PID loop may be used for cooling tower bypass value control, chilled water value / hot water valve control, etc. Both the VFD PID control loop and the independent PID control loop shall continue functioning even if the serial communications connection is lost. As default, the VFD shall keep the last good set point command and last good DO & AO commands in memory in the event the serial communications connection is lost and continue controlling the process.
- H. EMI / RFI filters. All VFDS shall include EMI/RFI filters. The onboard filters shall allow the VFD assembly to be CE Marked and the VFD shall meet product standard EN 61800-3 for the First Environment restricted level with up to 100 feet of motor cable. No Exceptions. Certified test reports shall be provided with the submittals confirming compliance to EN 61800-3, First Environment.
- I. All VFDS through 75HP at 480 V shall be protected from input and output power miswiring. The VFD shall sense this condition and display an alarm on the keypad. The VFD shall not sustain damage from this power mis-wiring condition.

3.1 INSTALLATION

- A. Mechanical contractor to turn VFDs over to the Electrical contractor for installation. The contractor shall install the drive in accordance with the recommendations of the VFD manufacturer as outlined in the VFD installation manual.
- B. Power wiring shall be completed by the electrical contractor, to NEC code 430.122 wiring requirements based on the VFD input current. Caution: VFDs supplied without internal reactors have substantially higher input current ratings, which may require larger input power wiring and branch circuit protection. The contractor shall complete all wiring in accordance with the recommendations of the VFD manufacturer as outlined in the installation manual.

3.2 START-UP

A. Certified factory start-up shall be provided for each drive by a factory authorized service center. A certified start-up form shall be filled out for each drive with a copy provided to the owner, and a copy kept on file at the manufacturer.

3.3 PRODUCT SUPPORT

- A. Factory trained application engineering and service personnel that are thoroughly familiar with the VFD products offered shall be locally available at both the specifying and installation locations. A toll free 24/365 technical support line shall be available.
- B. A computer based training CD or 8-hour professionally generated video (VCR format) shall be provided to the owner at the time of project closeout. The training shall include installation, programming and operation of the VFD, bypass and serial communication.

3.4 WARRANTY

A. The VFD Product Warranty shall be 24 months from the date of certified start-up, not to exceed 30 months from the date of shipment. The warranty shall include all parts, labor, travel time and expenses. A toll free 24/365 technical support line shall be available.

FANS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 FANS

- A. Furnish and install fans of the type, models, size and capacity indicated on the Drawings. Models indicated are as manufactured by Carnes Company. ACME or Greenheck, with equivalent characteristics will be considered.
- B. Refer to Drawing schedule for required accessories and related appurtenances.

2.2 ROOF EXHAUST FANS

- A. All roof exhaust fans shall be centrifugal roof exhausters of aluminum rustproof construction.
- B. Units shall be direct connected with full ball-bearing motor. Power unit shall be isolated against vibration by means of oil resistant rubber or spring steel mounting.
- C. Provide square insulated curb cap of aluminum with aluminum liner as an integral part of the unit. Each unit shall be equipped with a back draft or automatic damper, disconnect switch for the motor and bird screens.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

SHEETMETAL WORK AND RELATED ACCESSORIES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements shall govern work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 SHEETMETAL DUCTWORK

- A. Contractor shall furnish and install all sheetmetal ducts as shown on the Drawings. While the Drawings shall be adhered to as closely as possible, the Engineer reserves the right to vary the run and size to meet the field conditions. Any duct size not shown shall be sized in proportion to the air carried at the same resistance in similar ductwork, or of size as directed.
- B. All ductwork shall be constructed of galvanized steel gauges in accordance with the latest edition of the ASHRAE/SMACNA Guide. Bracing angles for ductwork shall be hot dipped galvanized for steel ductwork and appropriate gauge for aluminum ductwork. All ducts 18" and over in width shall be cross broken to prevent flutter.
- C. Round ductwork shall be galvanized steel, spiral lock seam construction of gauges in accordance with the latest edition of ASHRAE/SMACNA guide. Fittings shall be constructed in standing seam manner. All seams, joints and collars shall be sealed in accordance with SMACNA guidelines for medium pressure ductwork to minimize noise and streaking. Ductwork and fittings shall be connected with sheetmetal couplings and sealed as to allow no leakage.
- D. Ducts shall be braced as follows:
 - 1. All ducts not exceeding 24" on one side shall be assembled with airtight slip joints.
 - 2. 25" to 40" larger dimension 1" x 1" x 1/8" angles.
 - 3. 41" to 60" larger dimension 1-1/2" x 1-1/2" x 1/8" angles.
 - 4. All bracing angles shall be a minimum of 4' apart along the length of the duct.
 - 5. Furnish and install all angles and frames for all registers, diffusers, grilles, and louvers.
 - 6. Support horizontal ducts with hangers spaced not more than 8' apart. Place hangers at all changes in direction. Use strap hangers for cuts up to 30" wide.
- E. Comply with all State and Local regulations regarding fire stopping and fireproofing. Provide fusible link fire dampers as required by State, local and Underwriter authorities and where indicated on the Drawings. Each fire damper shall be installed in such a manner as to permit ready access for inspection and maintenance purposes.
- F. Provide splitter and butterfly dampers, deflecting vanes for control of air volume and direction and for balancing systems, where indicated, specified, directed and as required for the proper operation of the systems. Dampers shall be of the same material as the duct, at least one gauge heavier that the duct, reinforced where indicating quadrant and locking device for adjusting damper and locking in position.

- G. Where ducts fewer than 100 square inches penetrate a rated wall, steel ductwork system of a minimum 0.0127 inch thickness shall be used.
- H. All elbows shall have a minimum center line radius of 150% of duct width. If the radius is smaller, turning vanes shall be used: Turning vanes shall be double thickness, fitted into slide strips and screwed or riveted to duct below.
- I. Contractor shall furnish and install all access doors in ducts as required. Access doors shall be of the pan type 1" thick and shall be provided with two galvanized hinges and suitable latched. Access doors insulated with same thickness material as duct and shall be double casing construction.
- 2.2 REGISTERS AND DIFFUSERS
- A. Registers and diffusers shall be installed where shown on the Drawings and shall be of the sizes specified and the type indicated on the drawing schedule.
- B. All registers and diffusers shall be installed in accordance with manufacturer's recommendations.
- C. Registers and diffusers shall be as manufactured by Carnes, Price or Anemostat Co.

3.1 INSPECTION

- A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
 - B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.
- 3.3 CLEANING
 - A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

PIPING, FITTINGS, VALVES NOTES AND SPECIALITIES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements shall govern work in this section. Submit shop drawings for checking and approval.

1.1 PIPING NOTES

- A. The Contractor shall erect all pipe, fittings, valves, hangers, anchors, expansion joints and all accessories specified, indicated on the Drawings or required to assure proper operation of all piping systems installed under this Contract. All piping shall be maintained at a proper level to assure satisfactory operation, venting and drainage. Piping and valves in any locality where possible shall be grouped neatly and shall be run so as to avoid reducing headroom or passage clearance.
- B. All piping shall be new and of the material and weight specified under various services. Steel and wrought iron pipe 2" and larger shall be seamless or lap welded. All piping shall have the maker's name and brand rolled on each length of pipe.
- C. All piping, fittings, valves and strainers shall be cleaned of grease, dirt and scale before installation. All temporary pipe openings shall be kept closed during the performance of the work. The ends of all piping shall be reamed smooth and all burrs removed before installation.
- D. All piping shall be cut accurately to measurements taken on the job. Offset connections shall be installed alignment of vertical to horizontal piping and where required to make a true connection and to provide for expansion. Bent or sprung pipe shall not be installed where shown on Drawings and where necessary to provide for expansion of piping. Cold spring hot lines one-half estimated distance of maximum expansion. Suitable pipe anchors shall be installed where shown or required.
- E. Piping connections shall have unions where necessary for replacement and repair of equipment. Gate valves and controls valves shall be installed where shown and where necessary for proper operation and service.
- F. Vertical piping shall be plumb and horizontal piping shall be parallel to walls and partitions. Piping shall be supported as required to prevent the transmission of noise and vibration.
- G. Work shall include all pipe, fittings, offsets and requirements for the installation of piping of other work including ducts and conduit. Reducing fittings shall be used where pipe changes size. All piping shall be installed with ample clearance to center accurately in sleeves through floors, and walls and partitions.
- H. Piping shall be downgraded to drain connections at low points and upgraded to vent connections at high points unless otherwise noted. Drain connections shall be valved and piped to a floor drain. Vent connections on mains shall be equipped with air vent valves fitted with a copper tube drip line extended to a drain outlet. Vent connections on branches and equipment shall be fitted with key type manual vent cocks.

I. Drain piping shall be installed from all equipment as required. The Contractor shall extend drain piping and turn down over floor drains.

PART 2 - PRODUCTS

- 2.1 PIPING (ABOVEGROUND)
- A. All piping installed under this Section of the Specifications shall be in accordance with the following schedule.
 - 1. All piping, except where indicated differently, (i.e. underground piping) shall be standard weight black steel pipe Schedule 40, Grade A53, black steel. Pipe 2" and smaller, cast iron screwed fittings. Pipe 2-1/2" and larger, steel welding fittings. Pipe and fittings as manufactured by National, Wheeling, Bethlehem or equal, manufactured in accordance with ASTM current edition. All pipes must be reamed before installation.
 - 2. Where the Contractor elects to use copper piping, it shall be rigid Type "L" copper, Chase, Anaconda or approved equal. Fittings shall be wrot copper, Nibco, Anaconda, Mueller or approved equal. Where copper piping is used, make all additional provisions for expansion. All condensate piping shall be Type "M" copper, rigid, full size of unit drain tapping, or larger as shown on Drawings.
 - 3. All drainage pipe lines, 2" larger except where galvanized screw pipe is shown on the Drawings or specified hereafter, shall be extra heavy cast iron soil pipe and fittings.
- B. Piping installation shall be arranged for draining through accessible valves at low points.
- C. Threaded short and close nipples shall be Schedule 80, extra heavy weight of the same material as pipe in system in which they are installed.
- D. All bare copper pipe, tubing and fittings shall be cleaned with steel wool and all excess solder shall be removed.
- 2.2 VALVES
 - A. All valves, unless specified or noted otherwise, shall be designed for a working pressure of not less than 200 p.s.i. water or 125 p.s.i. steam with name and pressure rating of valve cast in body. All valves shall be of the same manufacturer, unless specified otherwise. Valves for cut-off shall be gate valves, unless otherwise specified.
 - B. All valves of same manufacturer: similar to Jenkins Bros., Walworth, Kennedy or approved equal.
 - C. Four inch and larger, flanged; smaller sizes, screwed.
 - D. All Gate and Globe valves shall be installed with handle in an upright position.
 - E. The Contractor shall furnish and install all valves shown on Drawings and all valves that are necessary for proper operation and maintenance of systems and equipment. All piping connections to each piece of equipment and all branch connections to mains shall have cut-off valves.

- F. The following schedule of valves for steam condensate, hot water, etc. is based on Jenkins Brothers, Inc. catalog numbers (except as noted); equivalent Lukenheimer, Walworth, O-I-C, Crane Fairbanks Company valves will be acceptable.
- G. Ball Valves
 - 1. 1/4" to 2-1/2" rated for 600 p.s.i wog, with brass body, chrome plated brass ball, virgin PTFE seats, and full port with threaded or solder connections.
 - 2. 2-1/2" and larger rated for 200 p.s.i with carbon steel body, stainless steel full port ball, RTFE seats, lever operated to 4" gear operated 6" and above, with flanged end connections.
- H. Gate Valves
 - 1. Up to 2" : Bronze gate solid wedge, inside screw traveling stem union bonnet, -Fig. 47U
 - 2. 2-1/2" and 3" : Iron body, bronze-mounted gate, solid wedge, OS&Y rising stem, -Fig. 650-A
 - 3. 4" and larger: Iron body, bronze-mounted gate, solid wedge, OS&Y rising stem, -Fig. 651-A
- I. Globe Valves
 - 1. Up to 2": Bronze body, regrinding seat ring and plug, union bonnet, -Fig. 546P
 - 2. 2-1/2" and 3" : Iron body, bronze-mounted globe and angle, regrinding disc and seat ring, OS&Y -Fig. 613
 - 3. All gate valves 6" and larger: Fitted 3/4" by-pass globe valve.
- J. Plug Valves
 - 1. Up to 2": Lubricated, semi-steel short pattern wrench operated, -Fig. 142
 - 2. 2-1/2" and larger: Lubricated, semi-steel short pattern wrench operated, -Fig. 143
 - 3. Similar to Rockwell Mgd. Co., Jenkins, Kennedy or approved equal.
- K. Butterfly Valves used for chilled water, condenser water and hot water shall be the following:
 - 1. 2-1/2" to 12" rated for 175 p.s.i bubble tight close off, 14" and larger for 150 p.s.i close-off.
 - 2. Full lug cast iron body, aluminum bronze disc, stainless steel stem EPDM peroxide cured seat.
 - 2-14" to 6" valves to be equipped with 10 position notch plate and lever lock handle.
 8" and larger with handwheel gear operator.
 - 4. On installation, valves to be in full open position when flange bolts are tightened and stem in a horizontal position except when equipped with a chainwheel gear operator.
 - 5. Provide chain wheel gear operator on all valves installed 7 feet or higher.
 - 6. Valves to be designed with replaceable seat and parts kits.
 - 7. Valve to be Bray series 31, Dezurik 637 or Demco.
- L. Check Valves
 - 1. 150 p.s.i. WSP class.
 - 2. Up to 2" : Bronze, regrinding bronze disc, screw-in cap, -Fig. 762A
 - 3. 2-1/2" and 3" : Iron body, bronze mounted regrinding bronze seat ring and disc, -Fig. 623
 - 4. 4" and larger: Iron body, bronze mounted regrinding bronze seat ring and disc, -Fig. 624

M. Drain Valves: All low points shall have drain valves, with hose ends. Where 1/2" and 3/4" sizes are indicated, "Standard" hose end drain valves shall be used. Provide brass hose end drain caps at each drain valve. Where larger than 3/4" drains are shown, gate valve shall be used. Provide brass nipples and reducer from drain valve size to 3/4" terminating with 3/4" hose end drain valve and cap.

2.4 FITTINGS

- A. Nipples
 - 1. All nipples shall have clean cut threads and shall be made from new pipe, standard weight for all lengths, except that close and shoulder nipples shall be extra heavy.
 - 2. Fittings 2-1/2 and Smaller: All fittings shall be standard weight steam pattern gray cast iron, Grinnell, Stockholm or equal approved.
 - 3. Fitting 3" and Larger: The Contractor has the option to use screwed, flanged or welded fittings so long as all ASME requirements are met.
- B. Joints and Unions
 - 1. Threaded joints shall be full and clean cut. The ends of pipe shall be reamed to the full inside diameter, all burrs shall be removed and no more than three threads shall be exposed beyond fittings when made up. Joints shall be made up tight with graphite base pipe joint compound. Exposed threads of ferrous pipe shall be painted with acid-resisting paint after caulking, lampwick or other material will be allowed for correction of defective joints.
 - 2. Flange joints shall be made up perfectly square and tight. Screwed flanges and loose flanges shall be cast iron and welding flanges shall be steel. Flanges shall be faced true and bolted up tight with 1/16" Carlock ring type gasket.
 - 3. Bolts shall be high quality steel with hexagon nuts and heads. The Contractor shall apply grease to threads of bolt.
 - 4. Welded joints in piping shall be by the electric or oxyacetylene process using welding rods if the characteristics similar to pipe material and as recommended by the pipe manufacturer and shall be done in accordance with the ASME Code for pressure piping. Welding shall be done by qualified welders under the requirements of the ASME Boiler and Pressure Vessel Code.
 - 5. The pipe lengths shall be aligned with welding rings and the abutting pipe ends shall be concentric. Prior to welding, the groove and adjacent surfaces shall be thoroughly cleaned of all grease, scale, or rust. During welding, all slag, or flux remaining on the bead shall be removed before laying down the next bead. The welding metal shall be thoroughly fused with the base metal at all sections of the weld. Short lengths of pipe may be beveled on the job with oxyacetylene torch, provided all scale and oxides are removed.
 - 6. Joints shall be butt-welded, single V-type. All fittings shall be steel welding fittings. Elbows and fittings formed with coupling or welded cut pipe sections shall not be acceptable.
 - 7. Bonney Weldolets or welding saddles may be used for branch connections, which are less than one-half the size of the main to which they connect.
 - 8. Ground Joint Unions, Flange Connections, Reaming & Filling Ground joint unions shall be 200 lb. s.w.p. for brass. Flanges shall be 150 lb. s.w.p. for brass, 125 lb. s.w.p. for cast iron.
 - 9. Ground joint unions of flanges shall be used only on exposed accessible piping. Where concealed, right and left nipples and couplings must be used. Where flanged connections are used, full size gaskets must be inserted.

- C. Threads: Shall be standard, clean cut and tapered. All piping shall be reamed free from burrs. All piping shall be kept free of scale and dirt. Caulking of threads will not be permitted. All piping shall be threaded and made up in accordance with the current edition of the ASA Standard Specifications for pipe threads.
- D. Unions
 - 1. Unions for use on ferrous pipe 2" and smaller shall be malleable iron with brass to iron ground joint spherical seat and threaded connections. Unions 2 1/2" and over shall be flanged type with gasket.
 - 2. Unions for copper tubing shall be cast bronze conforming to ASA B16. The Contractor shall furnish adapters where required for copper pipe.
 - 3. Where copper pipe connects to ferrous pipe or metals, the Contractor shall furnish EPCO isolating type dielectric unions. Plastic type isolating bushings are not acceptable.
 - 4. Unions shall be installed wherever necessary for repair or replacement of equipment, valves, strainers, etc. Final connections to equipment shall be made in a manner that will permit removal without cutting of pipelines.
- E. Solder
 - 1. All sweat joints shall be made up with 95/5 solder.
 - 2. Solder shall be National Lead or approved equal. Flux shall be non-toxic and noncorrosive.
 - 3. All copper tubing ends shall be reamed, filed and cleared of burrs and rough edges. All pipes shall be reamed after cutting and threading.
- F. Expansion
 - 1. The entire piping installation shall be installed with adequate provision for expansion. No rigid connections will be permitted.
 - 2. Branches shall be of sufficient length and have 3 elbow swings to allow for pipe expansion.
 - 3. Provide expansion joints, guides and anchors equal to "Metra-Flex MetraLoops" where indicated on Drawings or where necessary for proper expansion compensation. Submit shop drawing.
 - 4. Any breaks in the piping within the guarantee period due to improper provision for expansion must be replaced at the expense of this Contractor, and the conditions corrected to prevent future recurrence.
 - 5. Any damages to surrounding areas and equipment due to this failure shall also be repaired and paid for at the expense of the Contractor.
 - 6. Joints to have 150 psi rating, ANSI-B16.5 with liner and cover.
- 2.5 PIPING SLEEVES
 - A. Furnish sleeves built into place for all piping passing through walls, floors or building construction. Sleeves, not less than 1/2" larger in diameter than piping and its covering, if any, and extending full depth of construction pierced. Pack sleeves through walls/floors in accordance with Underwriters' Requirements.

- B. Sleeves piercing exterior walls, integral waterproofed walls shall be standard weight steel piping. Furnish welded center flange buried in construction for sleeves through exterior walls below grade. At exterior walls, make pipes watertight in sleeves with oakum packing and caulked lead joints on both sides of wall. All other sleeves: Galvanized sheet steel with lockseam joints, #22 USSG for 3" or under. Sleeves for piping 4" and larger, #18 USSG.
- C. Pipes passing through interior membrane waterproofed floors, cast iron flashing sleeve, with integral flashing flange and clamping ring, similar to Josam Series #1880. Adjust sleeves to floor construction with steel or wrought iron pipe nipples top and bottom, extending 3" above finished floor. Burn & J.R. Smith are equal.
- D. Pipes passing through membrane waterproofed walls, cast iron flashing sleeve with internal flashing flange and clamping ring similar to Josam Series #1870. Make pipes watertight in sleeves with oakum packing and caulked lead joints. Burn & J.R. Smith are equal.
- E. For flashing sleeves specified in Pars. C and D, lead flashing extended at least 10" around flashing sleeves, securely held in place by clamping device.
- 2.6 PIPING ENCLOSURES
 - A. Where concealed piping in ceilings and wall of finished spaces is not possible vertical or horizontal metal piping enclosures equal to "Sterling" model PCH (horizontal) or PCHV (vertical). Provide all required hangers, supports, corners, brackets, etc. color per Architect.

- 3.1 GENERAL NOTES PIPING NOTES, DRAINING, VENTING AND MISCELLANEOUS WATER SPECIALTIES
 - A. Piping shall be installed as indicated on Drawings. Elevations and dimensions are indicated as a guide only and are subject to change with actual job conditions.
 - B. Except for drainage piping, which shall pitch down with flow, mains shall pitch upward or be installed dead level as indicated. Horizontal runs shall be parallel to walls.
 - C. In general, all branch connections shall be top of bottom 45 degree or 90 degree, pitching up or down from mains.
 - D. Where indicated, flexible connectors shall be installed. All final connections to equipment, pumps, units, etc. shall have companion flanged, flange unions or ground joint unions. (125 lbs.)
 - E. All piping shall be adequately supported with approved type hangers so as to prevent absolutely any sagging of lines, or any undue strain on pipes or fittings. All pipe lines shall be capped during construction to prevent entry of dirt or other foreign material. All piping lines after erection shall be blown or flushed out to render the piping system as clean as possible before system water is added for operation.
 - F. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

- G. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
- H. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.2 DRAINING

- A. All low points shall have drain valves with hose ends. Where 1/2" and 3/4" sizes are indicated, "Standard" hose end drain valves shall be used. Provide brass hose end drain caps at each drain valve. Where larger than 3/4" drains are shown, gate valve shall be used. Provide brass nipple and reducer from drain valve size to 3/4" terminating with 3/4" hose end drain valve and cap.
- 3.3 VENTING (For Hot Water)
- A. All high points in piping shall be vented automatically with float vents. At all high points of piping, whether specifically indicated or not, provide Maid-o-Mist or B&G No. 7 or 27 Air Eliminators with shut off cock, auxiliary key vent and copper tubing overflow carried to floor along wall as indicated or directed.
- 3.4 WATER SPECIALTIES
 - A. Air Vents: Install at all high points automatic air vents to eliminate air binding. All automatic air vents shall be approved heavy duty type equipped with petcocks and tubing for manual venting. All vents installed in coils, etc. shall be of manual key operated type. All vents concealed from view shall be accessible through access doors. Vents shall be by Hoffman, Anderson or Bell & Gossett, 125 p.s.i.g. rated.
 - B. Pressure Gauge: Furnish and install pressure gauges on suction and discharge sides of each pump and as required to check operation of equipment; pressure gauges shall have 4-1/2"diameter dials, Ashton, Ashcroft or approved equal.
 - C. Install thermometers at all locations in piping system as noted on Drawings and as required to check system performance. Thermometers shall be installed at the supply and return of coils and 3-way diverting valves as manufactured by Trerice, Weksler or Moeller, with 4-1/2 inch face, cast aluminum case, chrome plated steel ring, white background with black embossed markings, glass window, stainless steel pointer, brass movement, 316 stainless steel bulb. Provide separable, universal angle sockets for all thermometers.

SUPPORTS, SLEEVES AND PLATES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. This Contractor shall furnish and install all plates, hangers and supports for his equipment including piping, headers, fans expansion tank, ductwork, etc.
- B. All ductwork, piping and equipment shall be hung or supported from structural members only.

PART 2 - PRODUCTS

- 2.1 PIPING, DUCTWORK AND EQUIPMENT
 - A. All piping shall be supported from building structure in a neat and workmanlike manner wherever possible, parallel runs of horizontal piping shall be grouped together on trapeze hangers. Vertical risers shall be supported at each floor line with steel pipe clamps. Use of wire perforated metal to support pipes will not be permitted. Hanging pipes from other pipes will not be permitted.
 - B. Necessary structural members, hangers and supports of approved design to keep piping in proper alignment and prevent transmission of injurious thrusts and vibrations shall be furnished and installed. In all cases where hangers, brackets, etc., are supported from concrete construction, care shall be taken not to weaken concrete or penetrate waterproofing.
 - C. All hangers and supports shall be capable of screw adjustment after piping is erected. Hangers supporting piping expanding into loops, bends and offsets shall be secured to the building structure in such a manner that horizontal adjustment perpendicular to the run of piping supported may be made to accommodate displacement due to expansion. All such hangers shall be finally adjusted, both in the vertical and horizontal direction, when the supported piping is hot.
 - D. Pipe hangers shall be as manufactured by Grinnell, whose catalog numbers are given herein, or equivalent Carpenter and Paterson, or F&S Mfg. Co.
 - E. Piping shall be supported as follows unless otherwise indicated on the Drawings:
 - 1. Heating piping shall be 1-1/2 " and smaller Fig. #260 adjustable clevis hanger. 2" and larger Fig. #174 one-rod swivel roll hanger.
 - 2. Two-rod hangers shall be used for piping close to the ceiling slab or where conditions prohibit use of other hanger types.

- 3. Anchors for hanger rods shall be Phillips "Red Head" self-drilling type. Anchors shall be placed only in vertical surfaces.
- 4. Spacing of pipe supports shall not exceed 8 feet for pipes up to 1-1/2" and 10 feet on all other piping.
- 5. Hangers shall pass around insulation and a 16 gauge steel protective cradle; 12" long shall be inserted between hangers and insulation. Insulation under cradle shall be high density calcium silicate or approved equal to prevent crushing.
- 6. All piping shall be supported to allow free movement where expanding or contracting. Pipe shall be anchored as required or directed.
- 7. All lateral runs of piping shall be securely supported on hangers, rolls, brackets, etc. and in manner to allow for proper expansion and elimination of vibration.
- 8. 2" and smaller pipe, where run on walls, shall be supported on wrought iron "J" hook brackets with anchor bolts.
- 9. All horizontal pipes, where run overhead or on walls, shall be supported as follows unless otherwise indicated:
 - a. On adjustable steel clevis type hangers suspended on hanger rods, pipe sizes up to and including 4".
- F. Space limitations in hung ceilings spaces and conditions in other locations may require use of other type of hangers than those specified above. Suitable and approved pipe hangers shall be provided for such job conditions.
- G. All supports shall be fastened to structural members or additional steel supports furnished by this Contractor.
- H. Hanger rods shall be steel, threaded with nuts and lock nuts sizes in accordance with the following schedule:

Pipe Size	Rod Size
3/4" to 2" inclusive 2-1/2" and 3' inclusive	3/8" 1/2"
4" and 5" inclusive	5/8"
6"	3/4"
8" to 12" inclusive	7/8"

- I. Hangers for copper tubing shall be tacked up with formed lead sheet on which tubing or pipe shall be placed.
- J. Where pipes pass through masonry, concrete walls, foundations, or floors, this Contractor shall set sleeves as are necessary for passage of pipes. These sleeves shall be of sufficient size to permit insulation where required to be provided around pipe passing through. This Contractor shall be responsible for exact location of these sleeves.

- K. Sleeves shall not be used in any portion of building where use of same would impair strength of construction features of the building. Inserts for supporting lateral pipes and equipment shall be placed and secured to form work, and all sleeves inserts locations shall be thoroughly checked with Architect so as not to conflict with other trades.
- L. Where pipes pass through floor or walls, they shall be provided with chromium plated escutcheons.
- M. Anchor horizontal piping where indicated and wherever necessary to localize expansion or prevent undue strain on branches. Anchors: Heavy forged construction entirely separate from supports.
- N. Anchor vertical piping wherever indicated and wherever necessary to prevent undue strain on offsets and branches. Anchors, unless otherwise noted: Heavy steel clamps securely bolted and welded to pipes. Extension ends shall bear on building construction.
- O. Ducts shall be hung with 1" x 1/8" metal straps. When width of duct is less than 48", hangers shall be fastened to side of ducts. Auxiliary steel supports that may be required for all mechanical equipment shall be furnished and installed by this Contractor. All operating equipment including fans, piping, etc. shall be supported so as to produce minimum amount of noise transmission.
- P. Refer to "General Conditions" as well.

- 3.1 INSPECTION
 - A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
 - B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.
- 3.3 CLEANING
 - A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

END OF SECTION 230420

Rye City School District Phase 2A – Osborn ES

SUPPORT, SLEEVES AND PLATES

INSULATION AND COVERINGS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. Furnish insulation for all piping, equipment and sheetmetal work as noted.
- B. Insulate no piping, ducts or equipment until tested and approved for tightness. All piping and ducts shall be dry when covered. Where existing insulation has been damaged, altered of removed during the course of the work, it shall be replaced with new insulation in a neat manner to match the adjacent insulation.
- C. All insulation must be done by an approved Sub-Contractor or by mechanics skilled in this line of work.
- D. Fire hazard classification shall be 2550 per ASTM E-84, NFPA 255 and UL 723. Insulation shall be rated non-combustible type classified flame spread 25, smoke developed 50.

PART 2 - PRODUCTS

- 2.1 DUCTWORK (INDOOR)
 - A. All supply, outside air intake and exhaust (on discharge side of fan) and return (in unconditioned spaces) ductwork shall be covered with fiberglass with aluminum foil vapor barrier. All joints shall be lapped so maximum coverage is achieved.
 - B. All insulated ductwork shall be insulated with thick fiberglass board insulation with canvas finish in areas where ductwork is exposed.
 - C. Insulation thickness shall be in accordance with the latest edition of the New York State Energy Conservation Construction Code.
 - D. Thermal acoustic lining of ductwork where indicated shall be 1" thickness fiberglass unless otherwise noted. The lining shall have a mat facing and shall meet the Life Safety Standards as established by NFPA 90A and 9B and conform to the requirements of ASTMC 1071.
 - E. Insulate Kitchen exhaust ductwork per NFPA requirements (minimum 2" calcium silicate insulation) and all other agencies having jurisdiction.
- 2.2 PIPING / EQUIPMENT (INDOOR)
 - A. All new or altered heating and chilled water system supply and return piping shall be covered with Manville Micro-Lok or equal approved fiberglass insulation with all service (factory applied) vapor retardant jacket. Seal with type H mastic.

- B. Fittings shall be insulated with same material and thickness as adjoining pipe insulation and shall be pre-molded fittings or mitre cut segmental insulation wired on. Over the insulation, apply a wrapper of OCF glass cloth sealed with type H mastic. Apply aluminum bands on pipe covering in addition to self-sealing feature.
- C. Insulation Material: Molded fibrous glass insulation, density not less than 4 lbs. per cubic foot.
- D. Insulation Thickness: Shall be in accordance with the latest edition of the New York State Energy Conservation Construction Code.
- E. Jacket and Finish: White flame retardant type, meeting all requirements of "Fire Hazard Classification" of NFPA, similar to "Fiberglass" Type FRJ, Insul-Coustic, Johns-Manville or approved equal.
- F. Insulation and Finishes for Fittings, Valves and Flanges
 - 1. Valves, fittings and flanges other than vapor seal insulation: Insulated in same manner and same thickness as piping in which installed.
 - 2. Use pre-molded sectional covering where available; otherwise use mitered segments of pipe covering.
 - 3. Obtain written approval prior to using other than molded sectional covering.
- G. Vapor seal Insulation for Valves, Fittings and Flanges: Same as above, except joints sealed with vapor barrier adhesive and wrapped with glass mesh tape. Each fitting shall be finished with two coats of vapor seal mastic adhesive.
- H. Jacket and Finishes: Exposed fittings 6 oz. canvas jacket adhered with lagging adhesive.
- I. Concealed fittings: Standard weight canvas jacket adhered with lagging adhesive and with bands of 18 gauge copper coated steel 2 bands at elbows, 3 at tee.
- J. Insulation at Pipe Hangers
 - 1. Where shields are specified at hangers on piping with fibrous glass covering, provide load bearing calcium silicate between shields and piping as follows:
 - a. For pipe covering without vapor barrier jacket, furnish at each shield 12" long calcium silicate section with canvas section with canvas jacket continuous between shield and insulation.
 - b. For pipe covering with vapor barrier jacket, furnish at each shield 12" long vapor barrier jacket section with section of fibrous glass replaced with section of calcium silicate. Vapor barrier jacket, continuous between shield and insulation for continuous vapor barrier.
- K. Condensate drain and refrigerant piping shall be insulated with 1/2" Imcosheild un-split polyolefin insulation.

- L. Equipment
 - 1. Secure fibrous glass block or board insulation in place with wire or galvanized steel bands.
 - a. Small Areas: Secure insulation with 16 gauge wire on maximum 6" centers.
 - b. Large Areas: Secure insulation with 14 gauge wire or .015" thick by 1/2" wide galvanized steel bands on maximum 10" centers. Stagger insulation joints.
 - c. Irregular Surfaces: Where application of block or board insulation is not practical insulate with insulating cement built-up to same thickness as adjoining insulation.
 - 2. Fill joints, voids and irregular surfaces with insulating cement to a uniform thickness.
 - 3. Stretch wire mesh over entire insulated surface and secure to anchors with wire edges laced together.
 - 4. Apply finishing cement, total of 1/2" thick, in 1/4" thick coats. Trowel second coat to a smooth hard finish.
 - 5. Neatly bevel insulation around handholes, cleanouts, ASME stamp, manufacturer's nametag and catalog number.
- M. Insulated Covers for Pumps
 - 1. Do not extend pump insulation beyond or interfere with stuffing boxes or interfere with adjustment and servicing of parts regular maintenance or operating attention.
- 2.3 PIPING (OUTDOOR)
 - A. All supply and return piping shall be covered with 2" thickness insulation.
 - B. Insulation shall be calcium silicate with aluminum jacket.
 - C. Calcium silicate insulation shall conform with ASTM C 533, Type I, and shall be Manville "Thermo-12" or approved equal.
 - D. Insulation jacket shall be 0.016 inch thick aluminum for pipes 2-1/2 inches and larger, and 0.010 inch thick for pipes 2 inches and smaller with a built-in isolation felt. All seams and joints shall be weatherproof.
 - E. Refrigerant piping shall be insulated with 1/2" Imcosheild un-split polyolefin insulation.

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.

Rye City School District Phase 2A – Osborn ES B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

DAMPERS AND MISCELLANEOUS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 DAMPERS AND MISCELLANEOUS

- A. Furnish and install where shown on Drawings ARROW PIN-LOCK Dampers No. OBDPL-507 (Opposed) as manufactured by the Arrow Louver & Damper Corp. of Maspeth, NY 11378, or approved equal. Frames and blades to 1/8" extruded aluminum.
- B. Blades to be single unit PIN-LOCK design 6" wide, with the PIN-LOCK an integral section within the blade center axis. Frames to be a combination of 4" extruded aluminum channel and angle, with reinforcing bosses and groove inserts for vinyl seals.
- C. Pivot rods to be 1/2" diameter extruded aluminum, PIN-LOCK design interlocking into blade section. Bearings to be "Double-Sealed" type with Celcon inner bearing on rod riding in Merlon Polycarbonate outer bearing inserted in frame so that outer bearing cannot rotate.
- D. Blade linkage hardware is to be installed in angle or channel frame section out of air stream. All hardware to be of non-corrosive reinforced material or to be cadmium plated.
- E. Rod bearing to be designed for minimum air leakage by means of overlapping design and by extruded vinyl seals to fit into integral ribbed groove inserts in both frames and blades. All dampers in excess of 10 sq. ft. free area to have reinforced corners by means of gusset plates.
- F. Dampers shall be sized by the Control Manufacturer to properly control the flow of air and ensure minimum air stratification in mixing applications. Sizing shall be submitted for approval with information similar to that submitted on valve when sizing valve.

2.2 FIRE DAMPERS

A. Dampers shall be multi blade construction UL labeled and be installed in accordance with UL 555, with breakaway connections. The units shall have stainless steel actuator springs with locking devices for horizontally mounted type.

2.3 COMBINATION FIRE / SMOKE DAMPERS

A. Furnish and install at locations shown on Drawings, or as described in schedules, combination fire smoke dampers.

- B. Frame shall be a minimum of 16 gauge galvanized steel formed into a structural hat channel reinforced at corners for added strength. The blades shall be airfoil shaped single-piece hollow construction with 14 gauge equivalent thicknesses. Blade action shall be opposed. Bearings shall be stainless steel sleeve turning in an extruded hole in the frame for long life. Galvanized bearing shall not be acceptable.
- C. Blade edge seals shall be silicone rubber and galvanized steel mechanically locked into blade edge (adhesive or clip fastened seals shall be acceptable) and shall withstand a minimum of 450 degrees F. (232 degrees C.) Jamb seals shall be non-corrosive stainless steel flexible metal compression type to further ensure smoke management.
- D. Each combination fire/smoke damper shall be classified for use for fire resistance ratings of less than 3 hours in accordance with UL Standard 555, and shall further be classified by Underwriters Laboratories as a Leakage Rated Damper for use in smoke control systems in accordance with the latest version of UL555S, and bear a UL label attesting to same. Damper manufacturer shall have tested, and qualified with UL, a complete range of damper sizes covering all dampers, required by this Specification. Testing and UL qualifying a single damper size is not acceptable. The leakage rating under UL555S shall be leakage Class I (4 c.f.m./sq. ft. at 1" w.g. and 8 c.f.m./ft. at 4" w.g.).
- E. As part of UL qualification, dampers shall have demonstrated a capacity to operate (to open and close) under HVAC system operating conditions, with pressures of at least 4" w.g. in the closed position, and 4000 f.p.m. air velocity in the open position.
- F. In addition to the leakage rating already specified herein, the dampers and their actuators shall be qualified under UL555S to an elevated temperature of 350 degrees F. (177 degrees C.). Appropriate electric actuators (equal to Ruskin model MA) shall be installed by the damper manufacturer at time of damper fabrication. Damper and actuator shall be supplied as a single entity, which meets all applicable UL555S qualifications for both dampers and actuators. Damper and actuator assembly shall be factory cycled 10 times to assure operation.
- G. Manufacturer shall provide factory assembled sleeve of 17" minimum length (Contractor to verify requirement). Factory supplied caulked sleeve shall be 20 gauge for dampers through 84" wide and 18 gauge above 84" wide.

PART 3 - EXECUTION

3.1 INSPECTION

- A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.

B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

AUTOMATIC TEMPERATURE CONTROLS

PART 1 - GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 QUALIFICATIONS OF BIDDER

- A. All bidders must be building automation contractors in the business of installing direct digital control building automation systems for a minimum of 10 years.
- B. All bidders must have an office in the within 50 miles of jobsite.
- C. All bidders must be authorized distributors or branch offices of the manufacturers specified.
- D. All bidders must have a trained staff of application Engineers, who have been certified by the manufacturer in the configuration, programming and service of the automation system.
- 1.2 SCOPE OF WORK
 - This Contractor shall furnish an electronic system of temperature controls as Α. manufactured by [Alerton]. The District has standardized on this manufacturer. All submitted controls shall be directly compatible with existing hardware and software without patch panels or translators or any kind. The ATC Sub-Contractor shall be subject to the District's approval. Communications between the schools is via their Ethernet LAN and remote access is via the Web or Local Intranet. The intent of this specification is to extend and interoperate with this system and to provide a peer-to-peer, networked, distributed control system for the temperature control work that is part of this project. All components, software and operation shall be interoperable with the existing building automation system via the Niagara Framework in the District. The installed system will interface directly with the existing proprietary as well as open protocol systems, including the existing District network, dynamic color graphics software and programming software. The existing software and database will be modified to accept the new equipment being installed under this project to maintain integrity for centralized scheduling, trending, programming and alarming. PC Desktop icons that "link" to a separate EMS system are not acceptable. Any costs associated with connecting to the existing energy management system, including licensed software, programming, training etc. shall be part of the controls contractor's bid. The contractor must demonstrate their ability to perform the integration to the existing systems prior to submittal acceptance and invoicing.
 - B. Only licensed software toolsets will be acceptable for integration work. All systems as described in the sequence of operation will be shown via dynamic Web based graphics with all pertinent system alarms for proper operation and maintenance. The use of separate PC workstations, gateways, metalinks, replacement of existing controllers and control devices and additional software graphic packages to accomplish this integration will not be accepted.

- C. Prospective bidders shall visit the School District Buildings to verify existing DDC controls equipment and Contractors ability to be compatible with these controls before bid. Contact the Schools Supt. of Buildings and Grounds for details. Contractor shall provide Web based graphics for controlled equipment that matches the functionality and appearance of the graphics already in use on the existing system. Contractor shall configure graphic display to meet Owner and Engineer requirements.
- D. The Temperature Controls Contractor (TCC) shall provide each of the following portions of the complete EMCS as a standalone system that can communicate with any other DDC system which is following the same protocol.
 - 1. Operator Workstations: Reuse existing OWS's, software and Databases in the district and provide guaranteed seamless two way communications via the Internet and District LAN, including full control, with both all existing DDC systems currently under control and the DDC system provided as a part of this project.
 - a. The OWS's shall monitor, display, and control information from the DDC systems through one software package. Rebooting of the OWS to access the existing building's multiple systems is not acceptable. Use of separate "Icons" to access multiple DDC systems is not acceptable. The existing database shall be modified to incorporate the work of this project.
 - The system OWS's shall meet the hardware and performance requirements of this specification.
 - The OWS's shall allow customization of the system as described in this specification.
 - 2. The OWS's shall:
 - a. Provide new color graphic control screens for all equipment provided or modified as part of this project, as outlined below and on the drawings.
 - b. Allow operators to view and work (read and write) all DDC points associated with all DDC equipment provided or modified as part of this project, including all existing DDC points.
 - c. Allow for custom graphics and/or control programming generation for any existing or new equipment.
 - d. Provide seamless continuity of graphics and existing functionality for all existing Owner's equipment currently under DDC control.
- E. All proposed controls contractors that intend on interoperating with the existing DDC system utilizing DDC controls other than those presently installed in the district, shall submit a Technical Proposal, complete with the diagrams, Specifications Compliance Reports, product information, and supporting documentation outlined below. The technical proposal will be utilized to evaluate the methodology that will be used to implement the interoperation and integration of the new controls of this project into the existing district wide energy management system. It will also be used as a basis for vendor qualification on for the project. Arrange the Technical Proposal in order of the specification article numbers.

- 1. Provide a list of local jobs (three minimum) of similar type and size the bidder has installed, utilizing the products proposed for this project, with owner's representatives' names and telephone numbers for reference. This list should directly reflect:
 - a. Projects that include direct integration to third party microprocessor controllers of the type specified within the scope where an integration and interoperation of Lon Works controls has been successfully achieved between two different manufacturers' controls systems.
 - EMCS network wiring diagram showing interconnection of all panels, workstations, system printer(s) etc. A diagram describing system architecture for this project with product code numbers for workstation, network controllers, application specific controllers, transducers, sensors, communication network, etc.
- 2. Provide information on owner training provided as part of the bid package as well as additional opportunities and factory schools available with associated cost. Include details of operator HVAC Training System as specified herein.
- 3. Specification Compliance Report. Provide specification compliance report that addresses every paragraph within this specification section utilizing an outline format, as follows:
 - a. Comply-bid package complies without exception.
 - b. Exception bid package meets the functional intent, but not the letter of the specification. For each paragraph that an exception is taken, identify all deviations from what is specified in the given paragraph and provide a description of what is excluded, what is included, and how the contractor intends to meet the functional intent;
 - c. Does not comply bid package cannot meet specified function and will not be provided.
 - d. For all paragraphs in this specification section, indicates as "Comply" or "Exception" or "Does not comply". Provide and reference factory product documentation to substantiate compliance.
- 4. Provide a statement that all products used on this project is of current manufactures and are readily available through multiple distribution channels. Products in "field testing" status are not acceptable.
- F. The BAS Contractor shall review and study all HVAC Drawings and the entire Specification to familiarize himself with the equipment and system operation and to verify the quantities and types of dampers, operators, alarms, etc. to be provided.
- G. Prior to commencement of schedule programming meet with Owner to discuss block/individual scheduling of system/equipment and alarm protocols. Review equipment designations and graphics screens to be provided. Take minutes of this meeting and issue them to the Construction Manager/Owner's representative.
- H. RS-232 Drivers or Hardware Translators: All DDC components shall communicate on existing Level 1 or Level 2 networks in native mode.
- I. The new installed system shall communicate to the existing graphic Workstation. All new graphics shall match established standards of the existing District system.

- J. All temperature control wiring regardless of voltage shall be done by this Contractor. This shall include power wiring of control panels/components from available spare circuits in electrical panels. The automatic temperature control manufacturer shall provide wiring diagrams, field supervision and one (1) year guarantee on the installed DDC system and three (3) year factory warrantee on all control equipment manufactured by the DDC manufacturer.
- K. Thermostats, temperature sensors, heating control devices, etc. are indicated on the Drawings in general. Provide any additional devices required to carry out project intent as herein described.
- L. Thermostats/Temperature sensors in areas subject to vandalism shall have in addition separately mounted extra heavy guards. Submit sample.
- M. Contractor shall include all new heating control devices, thermostats, etc. indicated on Drawings or that is part of a new system.
- N. Contractor shall furnish all necessary electrical controls, motor starters, switches, etc. for proper operation of equipment furnished by him under this Contract, and as herein noted.
- O. Point and component lists are to be used as a guide. If the sequence of operation requires additional points/control devices, this Contractor shall be responsible for providing same.
- P. All control system components installed shall be manufactured by the DDC system manufacturer.
- Q. Communications cabling shall be run in hallways above hung ceiling with plenum cable and wiremold where exposed.
- R. Removals shall include switches, relays, electric components not required for the new intent. Do not leave behind items with no function. Provide appropriate blanking plates/patching where removals occur in finished spaces.
- S. Provide services and manpower necessary for commissioning of system in coordination with the HVAC Contractor, Balancing Contractor and Owner's representative.
- 1.3 SOFTWARE CODE
 - A. Owner shall be furnished with a complete, hard-bound copy of all installed software code. Final payment shall be contingent upon this requirement being met.

PART 2 - PRODUCTS

- 2.1 CONTROL VALVES (With Electric Actuator)
 - A. Provide automatic control valves suitable for the specified controlled media (water or glycol). Provide valves, which mate and match the material of the connected piping. Equip control valves with the actuators of required input power type and control signal type to accurately position the flow control element and provide sufficient force to achieve required leakage specification.

- B. Control valves shall meet the heating and cooling loads specified, and closes off against the differential pressure conditions within the application. Valves should be sized to operate accurately and with stability from 10% to 100% of the maximum design flow.
- C. Trim material shall be stainless steel for hot water and high differential pressure applications.
- D. Electric actuation should be provided on all terminal unit reheat applications.
- 2.2 DAMPERS (With Electric Actuators)
 - A. Automatic dampers, furnished by the Building Automation Contractor shall be single or multiple blade as required. Dampers are to be installed by the HVAC Contractor under the supervision of the BAS Contractor. All blank-off plates and conversions necessary to install smaller than duct size dampers are the responsibility of the Sheetmetal Contractor.
 - B. Damper frames are to be constructed of 13 gauge galvanized sheet steel mechanically joined with linkage concealed in the side channel to eliminate noise as friction. Compressible spring stainless steel side seals and acetyl or bronze bearings shall also be provided.
 - C. Damper blade width shall not exceed eight inches. Seals and 3/8 inch square steel zinc plated pins are required. Blade rotation is to be parallel or opposed as shown on the schedules.
 - D. For high performance applications, control dampers will meet or exceed the UL Class I leakage rating.

2.3 DAMPER ACTUATORS

- A. Electronic Actuators: The actuator shall be direct coupled over the shaft, enabling it to be mounted directly to the damper shaft without the need for connecting linkage. The actuator shall have electronic overload circuitry to prevent damage. For power-failure/safety applications, an internal mechanical, spring return mechanism shall be built into the actuator housing. Non-spring return actuators shall have an external manual gear release to allow positioning of the damper when the actuator is not powered.
- B. All valves shall be fully proportioning, unless otherwise specified, quiet in operation, and shall be arranged to fail safe, in either a normally open or normally closed position, in the event of power failure. The open of closed position shall be as specified or as required to suit job conditions. All valves shall be capable of operating at varying rates of speed to correspond to the exact dictates of the controller and variable load requirements.
- C. Where valves operate in sequence with other valves or damper operators, provide on each valve a pilot positioner to provide adjustable operating ranges and starting points and positive close off at the required control signal pressure. Positioners must be directly connected to the valve stem. Ratio relays are not acceptable.
- D. Valves shall be sized by the Temperature Control Manufacturer and guaranteed to meet the heating or requirements as specified and indicated on the Drawings. Unless otherwise specified, all shall conform to the requirements herein specified for the piping system in which they are installed.

2.4 CENTRAL CONTROL PANEL

- A. Integrate new controls into existing central control touch screen panel. This central panel will allow for time clock scheduling, setpoints, monitoring of points and alarm. All freezestats will be reset manually at the central panel. All alarms will be displayed and reset manually at central panel.
- B. All exhaust fans shall be controlled by the central control panel.
- C. Central control panel shall be connected to existing District IT Network. District shall provide data drop.
- 2.5 LOCAL STAND-ALONE CONTROLLERS
 - A. Provide local stand-alone controllers as required. These controllers will, through DDC programs control local units. They shall be networked together to central touch screen panel.
- 2.6 ENCLOSURES
 - A. All control components shall be mounted in NEMA-1, lockable, hinged enclosures.

PART 3 - EXECUTION

- 3.1 GENERAL
 - A. All DDC Controllers shall be networked to Central Communications controller.
 - B. Communications cabling shall be run in hallways above hung ceiling with plenum cable and wiremold where exposed.
- 3.2 CONTRACTOR RESPONSIBILITIES
 - A. General: The Contractor or a Sub-Contractor shall perform installation of the building automation system. However, all installation shall be under the personal supervision of the Contractor. The Contractor shall certify all work as proper and complete. Under no circumstances shall the design, scheduling, coordination, programming, training and warranty requirements for the project be delegated to a Sub-Contractor.
 - B. Demolition: Remove controls, which do not remain as part of the building automation system, all associated abandoned wiring and conduit and all associated pneumatic tubing. The Owner will inform the Contractor of any equipment, which is to be removed, that will remain the property of the Owner. The Contractor will dispose of all other equipment that is removed.
 - C. Access to Site: Unless notified otherwise, entrance to building is restricted. No one will be permitted to enter the building unless their names have been cleared with the Owner or the Owner's representative.

- D. Code Compliance: All wiring shall be installed in accordance with all applicable electrical codes and will comply with equipment manufacturer's recommendations. Should any discrepancy be found between wiring Specifications in Division 17 and Division 16, wiring requirements of Division 17 will prevail for work specified in Division 17.
- E. Cleanup: At the completion of the work, all equipment pertinent to this Contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this Contract. Clean the exposed surfaces of tubing, hangers, and other exposed metal of grease, plaster, or other foreign materials.

3.3 WIRING, CONDUIT, TUBING AND CABLE

A. All wire will be copper and meet the minimum wire size and insulation class listed below:

Wire Class	Wire Size	Isolation Class
Power	12 Gauge	600 Volt
Class One	14 Gauge Std.	600 Volt
Class Two	18 Gauge Std.	300 Volt
Class Three	18 Gauge Std.	300 volt
Communications	Per Mfr.	Per Mfr.

- B. Power and Class One wiring may be run in the same conduit. Class Two and Three wiring and communications wiring may be run in the same conduit.
- C. Where different wiring classes terminate within the same enclosure, maintain clearances and install barriers per the National Electric Code.
- D. Where wiring is required to be installed in conduit, EMT shall be used. Conduit shall be minimum 1/2 inch galvanized EMT. Setscrew fittings are acceptable for dry interior locations. Watertight compression fittings shall be used for exterior locations and interior locations subject to moisture. Provide conduit seal off fitting where exterior conduits enter the building or between areas of high temperature/moisture differential.
- E. Flexible metallic conduit (max. 3 feet) shall be used for connections to motors, actuators, controllers, and sensors mounted on vibration producing equipment. Liquid-tight flexible conduit shall be use in exterior locations and interior locations subject to moisture.
- F. Junction boxes shall be provided at all cable splices, equipment termination, and transitions from EMT to flexible conduit. Interior dry location J-boxes shall be galvanized pressed steel, nominal four-inch square with blank cover. Exterior and damp location JH-boxes shall be cast alloy FS boxes with threaded hubs and gasket covers.
- G. Where the space above the ceiling is a supply or return air plenum, the wiring shall be plenum rated. Teflon wiring can be run without conduit above suspended ceilings. EXCEPTION: Any wire run in suspended ceilings that is used to control outside air dampers or to connect the system to the fire management system shall be in conduit.
- H. Coaxial cable shall conform to RG62 or RG59 rating. Provide plenum rated coaxial cable when running in return air plenums.

3.4 HARDWARE INSTALLATION

A. Installation Practices for Wiring and Tubing

- 1. All controllers are to be mounted vertically and per the manufacturer's installation documentation.
- 2. The 120 VAC power wiring to each Ethernet or Remote Site controller shall be a dedicated run, with a separate breaker. Each run will include a separate hot, neutral and ground wire. The ground wire will terminate at the breaker panel ground. This circuit will not feed any other circuit or device.
- 3. A true earth ground must be available in the building. Do not use a corroded or galvanized pipe, or structural steel.
- 4. Wires are to be attached to the building proper at regular intervals such that wiring does not drop. Wires are not to be affixed to or supported by pipes, conduit, etc.
- 5. Wiring in finished areas will be concealed in ceiling cavity spaces, plenums, and furred spaces and wall construction. Exception; metallic surface raceway may be used in finished areas on masonry walls. All surface raceway in finished areas must be color matched to the existing finish within the limitations of standard manufactured colors.
- 6. Wiring, in non-finished areas where possible, will be concealed in ceiling cavity spaces, plenums, furred spaces, and wall construction. Exposed conduit will run parallel to or at right angles to the building structure.
- 7. Wires are to be kept a minimum of three (3) inches from hot water or condense piping.
- 8. Where sensor wires leave the conduit system, they are to be protected by a plastic insert.
- B. Installation Practices for Field Devices
 - 1. Well-mounted sensors will include thermal conducting compound within the well to insure good heat transfer to the sensor.
 - 2. Actuators will be firmly mounted to give positive movement and linkage will be adjusted to give smooth continuous movement throughout 100 percent of the stroke.
 - 3. Relay outputs will include transient suppression across all coils. Suppression devices shall limit transients to 150% of the rated coil voltage.
 - 4. Water line mounted sensors shall be removable without shutting down the system in which they are installed.
 - 5. For duct static pressure sensors, the high-pressure port shall be connected to a metal static pressure probe inserted into the duct pointing upstream. The low-pressure port shall be left open to the plenum area at the point that the high-pressure port is tapped into the ductwork.
 - 6. For building static pressure sensors, the high-pressure port shall be inserted into the space via a metal tube. Pipe the low-pressure port to the outside of the building.
- C. Enclosures
 - 1. For all I/O requiring field interface devices, these devices, where practical, will be mounted in a field interface panel (FIP). The Contractor shall provide an enclosure, which protects the device(s) from dust, moisture, conceals integral wiring and moving parts.
 - 2. FIP's shall contain power supplies for sensors, interface relays and Contractors, safety circuits, and I/P transducers.

- The FIP enclosure shall be of steel construction with baked enamel finish; NEMA 1 rated with a hinged door and keyed lock. The enclosure will be sized for 20% spare mounting space. All locks will be keyed identically.
- 4. All wiring to and from the FIP will be to screw type terminals. Analog or communications wiring may use the FIP as a raceway without terminating. The use of wire nuts within the FIP is prohibited.
- 5. All outside mounted enclosures shall meet the NEMA-4 rating.
- 6. The wiring within all enclosures shall be run in plastic track. Wiring within controllers shall be wrapped and secured.
- D. Identification
 - 1. Identify all control wires with labeling tape or sleeves using either words, letters, or numbers that can be exactly cross-referenced with As-Built Drawings.
 - 2. All field enclosures, other than controllers, shall be identified with a Bakelite nameplate. The lettering shall be in white against a black or blue background.
 - 3. Junction box covers will be marked to indicate that they are a part of the BAS system.
 - 4. All I/O field devices (except space sensors) that are not mounted within FIP's shall be identified with nameplates.
 - 5. All I/O field devices inside FIP's shall be labeled.
- E. Control System Switch-Over
 - 1. Demolition of the existing control system will occur after the new temperature control system is in place including new sensors and new field interface devices.
 - 2. Switch over from the existing control system to the new system will be fully coordinated with the Owner. A representative of the Owner will be on site during switch over.
 - 3. The Contractor shall minimize control system downtime during switch over. Sufficient installation mechanics will be on site so that the entire switch over can be accomplished in a reasonable time frame.
- F. Location
 - 1. The location of sensors is per Mechanical and Architectural Drawings.
 - 2. Outdoor air sensors will be mounted on the north building face directly in the outside air. Install these sensors such that the effects of heat radiated from the building or sunlight is minimized.
 - 3. Field enclosures shall be located immediately adjacent to the controller panel(s) to which it is being interfaced.

3.5 SOFTWARE INSTALLATION

- A. General: The Contractor shall provide all labor necessary to install, initialize, start-up and debug all system software as described in this section. This includes any operating system software or other third party software necessary for successful operation of the system.
- B. Database Configuration: The Contractor will provide all labor to configure those portions of the database that are required by the points list and sequence of operation.
- C. Color Graphic Slides: Unless otherwise directed by the Owner, the Contractor will provide color graphic displays as depicted in the Mechanical Drawings for each system and floor plan. For each system or floor plan, the display shall contain the associated points identified in the point list and allow for set point changes as required by the Owner.
- D. Reports The Contractor will configure a minimum of 6 reports for the Owner as listed below:
 - 1. Central Plant Status Report
 - 2. Air Handler Status Report
 - 3. Energy Consumption Report
 - 4. Space Temperature Report
 - 5. Specialty Equipment Status Report
- E. Documentation As-built software documentation will include the following:
 - 1. Descriptive point lists
 - 2. Application program listing
 - 3. Application programs with comments
 - 4. Printouts of all reports
 - 5. Alarm list
 - 6. Printouts of all graphics
- 3.6 COMMISSIONING AND SYSTEM STARTUP
- A. Point-to-Point Checkout

Each I/O device (both field mounted as well as those located in FIP's) shall be inspected and verified for proper installation and functionality. A checkout sheet itemizing each device shall be filled out, dated and approved by the Project Manager for submission to the Owner or Owner's representative.

B. Controller and Workstation Checkout

A field checkout of all controllers and front-end equipment (computers, printers, modems, etc.) shall be conducted to verify proper operation of both hardware and software. A checkout sheet itemizing each device and a description of the associated tests shall be prepared and submitted to the Owner or Owner's representative by the completion of the project.

- C. System Acceptance Testing
 - 1. All application software will be verified and compared against the sequences of operation. Control loops will be exercised by inducing a setpoint shift of at least 10% and observing whether the system successfully returns the process variable to setpoint. Record all test results and attach to the Test Results Sheet.

- 2. Test each alarm in the system and validate that the system generates the appropriate alarm message, that the message appears at all prescribed destinations (workstations or printers), and that any other related actions occur as defined (i.e. graphic panels are invoked, reports are generated, etc.). Submit a Test Results Sheet to the Owner.
- 3. Perform an operational test of each unique graphic display and report to verify that the item exists, that the appearance and content are correct, and that any special features work as intended. Submit a Test Results Sheet to the Owner.
- 4. Perform an operational test of each third party interface that has been included as part of the automation system. Verify that all points are properly polled, that alarms have been configured, and that any associated graphics and reports have been completed. If the interface involves a file transfer over Ethernet, test any logic that controls the transmission of the file, and verify the content of the specified information.
- 3.7 SEQUENCE OF OPERATION
 - A. VRF Ductless Heat Pump Units
 - 1. Point List
 - a. Space Temperature
 - b. VRF Space Temperature Setpoint
 - c. Occupied/Unoccupied
 - d. VRF Indoor Heating Mode (Heating/Cooling)
 - e. VRF Indoor Unit Fan Speed
 - f. VRF Outdoor Mode/Status
 - 2. Sequence of Operation
 - a. <u>Unoccupied Mode:</u> Cooling shall not operate. Heat Pump shall operate as required to satisfy space temperature setback setpoint.
 - b. <u>Occupied Mode:</u> Heat pump shall operate as required based upon its own packaged controls to maintain thermostat setpoint.
 - B. Packaged Energy Recovery Units
 - 1. Point List
 - a. Supply Fan VFD (Speed and Status).
 - b. Exhaust Fan VFD (Speed and Status).
 - c. Space Temperature. (See Drawings for Quantity)
 - d. Space Temperature Setpoint(s).
 - e. OA, EA, RA and Mixed Air Temperatures.
 - f. OA, EA, RA Damper Modulation.
 - g. Discharge Temperature.
 - h. Gas Valve Modulation.
 - i. DX Cooling Start/Stop/Status
 - 2. Sequence of Operation
 - a. <u>Unoccupied:</u> In this mode:

Exhaust fans off, OA and EA dampers closed, recirculation damper open, supply fan shall start, and gas heater shall modulate as required to maintain 60°F (adjustable).

- b. <u>Warm-up:</u> During the heating season, a warm-up mode will be invoked if the return air temperature is below 60°F (adj.) upon unit start-up in this mode:
 - The OA and EA dampers will remain closed, and thru a hard wired interlock the supply fan will start. Fan will slowly ramp up to preset speed. The warm-up program will reset the heating supply air temperature setpoint to 80°F (adj.). The gas heater will modulate to maintain the supply air temperature setpoint. The supply air setpoint will be reset linearly and inversely from 80°F (adj.) to 70°F (adj.) as the return air temperature increases from 60°F to 70°F (adj.).
 - Once the return air has reached 70°F (adj.) the ERU will be controlled as described in the occupied mode.
 - Note: the energy recovery wheel will be off when the unit is warmup mode.
- c. <u>Occupied:</u> The OA and EA dampers will open, recirculation damper shall open to minimum position, RA damper shall open;
 - Supply and exhaust fans will start and ramp up slowly to their preset speed via VFD. The exhaust fan shall match the required outdoor air quantity.
 - Gas heating will modulate as needed to maintain occupied heating setpoint (adjustable).
 - An adjustable dead band offset will prevent short cycling.
 - Note: the energy recovery wheel will be on when the unit is on and rotate as needed to maintain exhaust air temperature. Energy wheel freeze protection is integral to the unit.
- d. <u>Economizer Mode</u>: In this mode:
 - If the outside air temperature is greater than the return air temperature, the system will operate as described in the occupied mode.
 - If the outside air temperature is less than the return air temperature based on differential enthalpy calculation, and the outside air temperature is greater than 50°F (adjustable), the OA and EA dampers will open, and the return air damper will close. This will be the first stage of Cooling.
 - Should additional cooling be required, the DX cooling shall be sequenced/modulated as needed.
- e. <u>Alarms:</u> In this mode:
 - Should the command not equal the status within 90 seconds from start-up an alarm will be generated at the operator's workstation.
 - Should any temperature fall outside of its preset limits (high/low) an alarm will be generated at the operator's workstation.

- B. Indoor Static Plate Energy Recovery Ventilator
 - 1. Point List
 - a. Outside Air Fan Status
 - b. Return Fan Status
 - c. OA, EA, Air Temperatures
 - d. OA, EA, Damper
 - e. Discharge Temperature
 - f. DX Coil
 - 2. Sequence of Operation
 - a. <u>Unoccupied</u>: OA and Return fans off, OA and EA dampers closed. If heat is required, the respective energy recovery unit shall start and run to maintain the night setback temperature. The DX Coil shall modulate as required.
 - b. <u>Occupied:</u> The OA and EA dampers will open and the OA and Return fans will start. Energy transfer will be both sensible and latent energy between air steams. Latent energy transfer media transfer will be accomplished by direct water vapor transfer from one air steam to the other, without exposing transfer media in succeeding cycles directly to the exhaust air and then to the fresh air. In heating the DX Coil shall modulate as required to maintain occupied heating discharge setpoint as sensed by the remote temperature sensor. In cooling the DX Coil modulate as required to maintain occupied cooling discharge setpoint as sensed by the remote temperature sensor.

3.11 TRAINING

- A. The Contractor shall supply personnel to train key customer personnel in the operation and maintenance of the installed system. The training program shall be designed to provide a comprehensive understanding and basic level of competence with the system. It shall be sufficiently detailed to allow customer personnel to operate the system independent of any outside assistance. On-line context sensitive HELP screens shall be incorporated into the system to further facilitate training and operation.
- B. The training plan shall include detailed session outlines and related reference materials. The customer personnel shall be able to utilize these materials in the subsequent training of their co-workers.
 - 1. Training time shall not be less than a total of 40 hours, and shall consist of:
 - a. 16 hours during normal day shift periods for system operators. Specific schedules shall be established at the convenience of the customer.
 - b. 24 hours of system training shall be provided to customer supervisory personnel so that they are familiar with system operation.
 - c. The specified training schedule shall be coordinated with the customer and will follow the training outline submitted by the Contractor as part of the submittal process.
 - d. Provide an as built Video training tape, showing & explaining all animated graphics in detail, all controllers and equipment the FMS operates. (Four (4) Copies shall be supplied)
 - e. If further training is needed, the Contractor shall provide another 40 hours at no extra cost.

2. All training sessions shall be scheduled by the Construction Manager. The Contractor shall provide sign-in sheets and distribute minutes of each session prior to the subsequent session. This documentation shall be included in the Operation and Maintenance manuals.

TESTING, START-UP AND ADJUSTMENTS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 TESTING, START-UP AND ADJUSTMENTS

- A. Furnish all materials, supplies, labor and power required for testing. Make preliminary tests and prove work satisfactory. Notify Architect and all authorities having jurisdiction in ample time to be present for final testing of all piping. Test before insulating or concealing any piping. Repair defects disclosed by tests, or if required by Architect, replace defective work with new work without additional cost to Owner. Make tests in stages if so ordered by Architect to facilitate work of others. Use of wicking in tightening leaking joints not permitted.
- B. HVAC Contractor is responsible for work of other trades disturbed or damaged by tests and/or repair and replacement of his work, and shall cause work so disturbed or damaged to be restored to its original condition at his own expense.
- C. Unless otherwise specified, all piping systems shall be hydrostatically tested to 150 p.s.i.g. Tests shall be of four (4) hour duration during which time piping shall show no leaks and during time no sealing of leaks will be permitted.
- D. HVAC Contractor shall balance out system and submit test reports showing operating data to include the following:
 - 1. C.F.M. of all air handling equipment.
 - 2. C.F.M. at each air outlet.
 - 3. G.P.M. for equipment.
 - 4. R.P.M. for each fan and fan motor.
 - 5. Motor power consumption.
 - 6. Air temperature readings before and after coils.
 - 7. Water temperature readings in and out of coils and through equipment.
 - 8. Pressure gauge readings before and out of all pertinent equipment.
- E. If the performance of the systems does not conform to the design parameters the Contractor shall return to the site until the systems perform as designed.
- F. HVAC Contractor shall furnish services of qualified personnel, thoroughly familiar with job, to operate and make all adjustments so that system and control equipment shall operate as intended. This shall include adjustment/replacement of sheaves/impellers to achieve design performance. Adjustments shall be made including balancing of water and air systems in cooperation with qualified representatives of mechanical equipment manufacturers and temperature control manufacturer. This shall include any required adjustment/replacement of sheaves, belts, impellers, etc. to achieve design performance. Architect/Engineer is to be notified when this balancing is to be performed.

- G. When all work is in an acceptable operating condition, furnish operating and maintenance manuals as specified in General Requirements.
- H. All HVAC equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces.
- I. Contractor shall include in his Bid, adjustment of air quantity below scheduled C.F.M. for air systems deemed "noisy" by Owner subsequent to initial balancing.
- J. The Contractor shall be required to rectify of replace at his own expense, any equipment not complying with the foregoing requirements.
- K. Final inspection and approval shall be made only after proper completion of all of above requirements.

GENERAL LABELING, VALVE CHARTS AND PIPING IDENTIFICATION

PART 1 – GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 GENERAL LABELING AND VALVE CHARTS

- A. This Contractor shall have appropriate descriptive labels, identification tags and nameplates of equipment, valves, etc. furnished and installed under this Contract and shall be properly placed and permanently secured to (or adjacent to) the item being installed. All such labels, identifications, tags, nameplates, etc. shall be selected by the Architect/Engineer.
- B. In general, labels shall be the lamacoid type of sufficient size to permit easy identification, black coated, white edged, with letters 3/16" high. Major equipment, apparatus, control panels, etc. shall have 8" x 4" lamacoid plates with lettering of appropriate size.
- C. Provide tags for all valves, automatic and manual dampers. Tags shall be Type #2020 anodized aluminum of #1420 lamacoid engraved. Tags may not necessarily be standard. Fasten tags to valve or damper with brass chain.
- D. All nameplates, labels, identifications and tags shall be as manufactured by the Seton Name Plate Co., of New Haven, CT or approved equal. Submit complete schedules, listings and descriptive data together with samples for checking and approval before purchasing. Labeling shall include the "number" of the equipment, valve, dampers, switch, etc. and service of the valve.
- E. Mount on laminated plastic boards with transparent surface all valves, wiring diagrams, control diagrams, instruction charts, permits, etc. Valve chart shall be non-fading with original copies laminated.

1.2 IDENTIFICATION OF PIPING

- A. This Contractor shall provide on all piping, semi-rigid, wrap around plastic identification markers equal to Seton Snap-Around and/or Seton Strap-On pipe markers.
- B. Each marker background is to be appropriately color coded with a clearly printed legend to identify the contents of the pipe. Directions of flow arrows are to be included on each marker.
- C. Identification of all piping shall be adjacent to each valve, at each pipe passage through wall, floor and ceiling construction and at each branch and riser take-off.
- D. Identification shall be on all horizontal pipe runs, marked every 15 ft. as well as at each inlet outlet of equipment.

END OF SECTION 230480

Rye City School District Phase 2A - Osborn ES

GENERAL LABELING, VALVE CHARTS AND PIPING IDENTIFICATION

HVAC SYSTEMS COMMISSIONING

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 RELATED DOCUMENTS

A. In the case of a conflict between this and any other section in the project specifications, the more stringent or detailed requirements shall apply.

1.2 DEFINITIONS

- A. Commissioning Plan: A document that outlines the organization, schedule, allocation of resources, and documentation requirements of the commissioning process.
- B. CxA: Commissioning Authority.
- 1.3 DESCRIPTION
- A. The systems that shall be commissioned in this project include but are not limited to the following:
- B. Central Building Automation System including packaged unitary controllers.
- C. Equipment of the heating, ventilating and air conditioning systems.
- 1.4 OVERVIEW OF CONTRACTOR'S RESPONSIBILITIES
 - A. Perform commissioning inspections and tests at the direction of the CxA.
 - B. Attend construction phase controls coordination meeting.
 - C. Attend testing, adjusting, and balancing (TAB) review and coordination meetings.
 - D. Participate in HVAC systems, assemblies, equipment, and component maintenance orientation and inspection as directed by the CxA.
 - E. Provide information requested by the CxA for final commissioning documentation.
 - F. Provide measuring instruments and logging devices to record test data and provide data acquisition equipment to record data for the complete range of testing for the required test period.
 - G. Provide detailed startup procedures.
 - H. Provide copies of all submittals, including all changes thereto, with details as required in the appropriate subsection of 3.1 Responsibilities.

- I. Facilitate the coordination of the commissioning process and incorporate commissioning activities into overall project schedule (OPS).
- J. Ensure all subcontractors and vendors execute their commissioning responsibilities according to the contract documents and the OPS.
- K. Provide required demonstration and training of owner's personnel.
- L. Review and accept construction checklists provided by commissioning authority (CxA).
- M. Prepare O&M manuals, according to the contract documents, including clarifying and updating the original sequences of operation to as-built/as-tested conditions.
- N. Cooperate with the CxA for resolution of issues recorded in the "Issues Log"
- O. Prepare and provide all documentation as necessary for the compilation of the Systems Manual.

PART 2 - PRODUCTS

2.1 TEST EQUIPMENT

- A. The HVAC Contractor shall provide all standard testing equipment required to perform startup, initial checkout, and testing requirements of Division 23.
- B. The Controls Contractor shall provide all standard testing equipment required to test the Building Automation and Automatic Temperature Control System (BAS), including calibration of valve and damper actuators and all sensors. Trend logs for functional testing shall be generated through the BAS interface as requested by the CxA.
- C. All testing equipment shall be of sufficient quality and accuracy to test and/or measure system performance with the following tolerances. Temperature sensors and digital thermometers shall have a certified calibration, performed within the past year, to an accuracy of 0.5° F and a resolution of $\pm 0.1^{\circ}$ F. Pressure sensors shall have an accuracy of $\pm 2.0\%$ of the value range being measured (not full range of meter) and have been calibrated within the last year. All equipment shall be calibrated according to the manufacturer's recommended intervals and when dropped or damaged. Calibration tags shall be affixed or certificates readily available.

PART 3 - EXECUTION

3.1 RESPONSIBILITIES

- A. HVAC, Controls and TAB Contractors. The commissioning responsibilities applicable to each of the HVAC, Controls and TAB Contractors of Division 23 are follows:
- B. Attend the initial commissioning meeting conducted at the start of construction, the commissioning meeting held 30 days prior to startup of the primary equipment, and all commissioning team meetings.
- C. Provide a copy of approved shop drawings and startup reports for all commissioned equipment to the CxA. Supplement the shop drawing data with the manufacturer's installation and start-up procedures. This material should be identical to the literature which will be included in the Operation and Maintenance Manuals.

- 1. The Operation and Maintenance Manuals shall be submitted to the CM prior to the start of training (three (3) weeks before startup and training and at least sixty (60) days before substantial completion).
- 2. Perform and document results of Pre-functional Inspections at the direction of the CxA. Ensure that the inspection checklists are completed before startup or as specified by the CxA.
- 3. During the startup and initial checkout process, execute all portions of the manufacturer's start-up checklists for all commissioned HVAC equipment.
- 4. Perform and clearly document all completed startup and system operational checkout procedures and provide a copy to the CxA.
- 5. Perform and document results of equipment functional testing at the direction of the CxA. Ensure that the testing is completed in the timeline specified by the CxA.
- 6. Address current A/E punch list items and Commissioning corrective action items on the "Issues Log" before functional testing. Air and water TAB shall be completed, with discrepancies and problems remedied, before functional testing of the respective air-or water-related systems.
- 7. Provide skilled technicians to execute starting of equipment and to perform tests in accordance with all Division 23 sections. Where specified, startup shall be performed by a factory authorized service representative. Ensure that they are available and present during the agreed-upon schedules for the sufficient duration to complete the necessary tests, adjustments and problem-solving.
- 8. Correct deficiencies (differences between specified and observed performance as interpreted by the CxA and A/E) and retest the equipment.
- 9. Provide training of Owner's operating staff as specified in Division 23 Sections. Use expert qualified personnel.
- 10. Coordinate with equipment manufacturers to determine specific requirements to maintain the validity of the warranty.
- 11. Correct deficiencies and make necessary adjustments to O&M manuals for applicable issues identified in any seasonal testing.
 - a. HVAC Contractor. The responsibilities of the HVAC Contractor, during construction and acceptance phases in addition to those listed in (A) are:
- 12. Provide startup for all HVAC equipment.
- 13. Prepare a preliminary schedule for Division 23 pipe and duct system testing, flushing and cleaning, equipment start-up and TAB start and completion for use by the PM and CxA. Update the schedule as appropriate.

- 14. Notify the PM and CxA when pipe and duct system testing, flushing, cleaning, startup of each piece of equipment, and TAB will occur. Be proactive in seeing that commissioning processes are executed and that the CxA has the scheduling information needed to efficiently facilitate the commission process.
- 15. Calibrations: The HVAC Contractor is responsible to calibrate all factory-installed sensors and actuators. Sensors installed in the unit at the factory with calibration certification provided need not be field calibrated by the HVAC Contractor.
- 16. Supervise all commissioning activities executed by subcontractors, including the Controls Contractor.
- 17. List and clearly identify on the as-built duct and piping drawings the locations of all flow meters, fire and smoke dampers, duct detectors, temperature sensors, relative humidity sensors, CO2 sensors, static and differential pressure sensors (air, water and building pressure).
 - a. Controls Contractor The commissioning responsibilities of the Controls Contractor, during construction and acceptance phases in addition to those listed in (A) are:
- D. Sequences of Operation Submittals. The Controls Contractor's submittals of control drawings shall include complete detailed sequences of operation for each piece of equipment, regardless of the completeness and clarity of the sequences in the specifications. The submitted sequences shall generally include the following, but can vary according to project needs:
 - 1. An overview narrative of the system (one or two paragraphs) generally describing its purpose, components and function.
 - 2. Logic diagrams detailing the flow of information for each control algorithm. These diagrams should include all inputs, outputs, and computations.
 - 3. All interactions and interlocks with other systems.
 - 4. Detailed delineation of control between any packaged controls and the building automation system, listing which points the only monitored at the BAS, and which points can be controlled by and adjusted at the BAS.
 - 5. Written sequences of control for packaged controlled equipment. (Equipment manufacturers' stock sequences may be included but will generally require additional narrative).
 - 6. Start-up sequences.
 - 7. Warm-up mode sequences.
 - 8. Normal operating mode sequences.
 - 9. Unoccupied mode sequences.
 - 10. Shutdown sequences.
 - 11. Capacity control sequences and equipment staging.
 - 12. Temperature and pressure control: setbacks, setups, resets, etc.
 - 13. Detailed sequences for all control strategies, e.g., economizer control, optimum start/stop, staging, optimization, demand limiting, etc.
 - 14. Effects of power or equipment failure with all standby component functions.
 - 15. Sequences for all alarms and emergency shut downs.
 - 16. Seasonal operational differences and recommendations.
 - 17. Initial and recommended values for all adjustable settings, setpoints and parameters that are typically set or adjusted by operating staff; and any other control settings or fixed values, delays, etc. that will be useful during testing and operating the equipment.

- 18. Daily/weekly/monthly schedules, as appropriate, if known.
- 19. To facilitate referencing in testing procedures, all sequences shall be written in small statements, each with a number for reference. Where possible, the numbering sequence shall correspond with Section 23 0460 Automatic Temperature Controls.
- E. Control Drawings Submittal:
 - 1. The control drawings shall have a key to all abbreviations.
 - 2. The control drawings shall contain graphic schematic depictions of the system and each component.
 - 3. The schematics shall include the system and component layout of any equipment that the control system monitors, enables, or controls, even if the equipment is primarily controlled by packaged or integral controls.
 - 4. Provide a full points list with at least the following included for each point:
 - a. Controlled system.
 - b. Point abbreviation
 - c. Point description
 - d. Display unit.
 - e. Control point or setpoint (Yes/No)
 - f. Input point (Yes/No)
 - g. Output point (Yes/No)
 - 5. The controls contractor shall keep the A/E, CxA, HVAC and TAB Contractor informed, in a timely manner, of all changes to this list during programming and setup.
- F. Submit a written checkout plan indicating in a step-by-step manner, the procedures that will be followed to test, checkout and adjust the control system prior to functional testing. At minimum, the checkout plan shall include for each type of equipment controlled by the building automation system:
 - 1. System name.
 - 2. List of devices.
 - 3. Step-by-step procedures for testing each controller after installation, including:
 - a. Process of verifying proper hardware and wiring installation.
 - b. Process of downloading programs to local controllers and verifying that they are addressed correctly.
 - c. Process for performing and documenting point-to-point checkout for each digital and analog input and output.
 - d. Process of performing operational checks of each controlled component.
 - e. Plan and process for calibrating valve and damper actuators and all sensors.
 - f. A description of the expected field adjustments for transmitter, controllers and control actuators should control responses fall outside of expected values.

- 6. A copy of the log and field checkout sheets that will document the process. This log must include a place for initial and final read values during calibration of each point and clearly indicate when a sensor, controller or command has "passed" and is operating within the contract parameters.
- 7. A description of the instrumentation required for testing.
- 8. Indicate the portion of the controls checkout plan that should be completed prior to TAB using the controls system for TAB work. Coordinate with the CxA and TAB Contractor for this determination.
- G. Point-to-Point Checkout: Include in the checkout plan a point-to-point checkout. Each control point tied to a central control system shall be verified to be commanding, reporting and controlling according to its intended purpose. For each output, commands shall be initiated and verified to be functioning by visually observing and documenting the status of the controlled device in the field (e.g. valve or damper actuator response, pump or fan status). For each input, the system or conditions shall be altered to initiate the input response being tested and the response in the control system observed and recorded (e.g. high duct static pressure alarm).
- H. Calibrations: The Controls Contractor is responsible to calibrate all field installed sensors and actuators using test and documentation methods approved by the CxA. The HVAC Contractor is responsible to calibrate all factory installed sensors and actuators.
 - 1. Sensors installed in the unit at the factory, with a calibration certification provided, need not be field calibrated by the HVAC Contractor.
 - 2. Valve leak-by tests shall be conducted by the Contractor when shown on a construction checklist.
 - 3. All procedures used shall be fully documented by the Controls Contractor on suitable forms, clearly referencing the procedures followed and written documentation of initial, intermediate and final results.
- I. Beyond the control points necessary to execute all documented control sequences, provide monitoring, control and virtual points as indicated in the Specifications.
- J. Provide an official notice to proceed to the CxA and project team upon completion of the Building Automation System (BAS) and Automatic Temperature Control System (ATC) installation, including checkout and calibration of each controlled device, to confirm that all system programming is complete as to all respects of the Contract Documents. This shall be submitted by the Controls Contractor prior to the start of functional testing by the CxA.
 - 1. TAB Contractor: The scope of work for the TAB Contractor is provided in Section 230460.

3.1 SUBMITTALS

A. The Contractor shall send one copy of product data, shop drawings and similar submittals to the CxA at the same time they are submitted to the A/E. The CxA will review the submittals and provide any comments to the A/E for inclusion in their comments. The Architect will transmit to the CxA, for the CxA's use in preparing functional test procedures; one reviewed and approved copy of product data, shop drawings and similar submittals received from the HVAC, Controls and TAB Contractors, pertinent to equipment and systems to be commissioned.

3.2 STARTUP

- A. The HVAC, Controls and TAB Contractors shall follow the start-up and initial checkout procedures listed in the Responsibilities list in this section. Equipment start-up is required to complete systems and sub-systems so they are fully functional, in compliance with the Contract Documents. The commissioning procedures and functional testing do not relieve or lessen this responsibility, or partially shift that responsibility to any extent onto the Commissioning Agent or Owner.
- B. Testing is intended to begin upon completion of a system.

3.3 TESTS

- A. The HVAC and Controls Contractors shall provide the necessary support to the CxA to complete functional testing. The Controls Contractor shall fully test and verify all aspects of the BAS Contract Work on a point / system / integrated operational basis for all points, features and functions specified. The following requirements apply to all mechanical and control systems and features that are to be commissioned when referenced below. Tests shall:
- B. Verify functionality and compliance with the basis of design for each individual sequence module in the sequence of operations. Verify proper operation of all control strategies, energy efficiency and self-diagnostics features by stepping through each sequence and documenting equipment and system performance. Tests shall include startup, normal operation, shutdown, scheduled 'on' and 'off', unoccupied and manual modes, safeties, alarms, over-rides, lockouts and power failure.
- C. Verify operation of systems and components that may be impacted during low, normal and high load conditions and during combinations of environmental and interacting equipment conditions that could reasonably exist and potentially result in adverse system reaction.
- D. Verify all alarm and high and low limit functions and messages generated on all points with alarm settings.
- E. Verify integrated performance of all components and control system components, including all interlocks and interactions with other equipment and systems.
- F. Verify shutdown and restart capabilities for both scheduled and unscheduled events (e.g. power failure recovery and normal scheduled start/stop).
- G. Verify proper sequencing of heat transfer elements as required to prevent simultaneous heating and cooling, unless specifically required for dehumidification operation.
- H. Verify system response and stability of control loops under different load conditions and determine if additional loop tuning is required for dehumidification operation.
- I. When applicable, demonstrate a full cycle from 'off' to 'on' and 'no load' to 'full load' and then to 'no load' and 'off'.
- J. Verify time of day schedules and setpoints.

- K. Verify all energy saving control strategies.
- L. Verify that all control system graphics are complete, that graphics are representative of the systems, and that all points and control elements are shown in the same location on the graphics as they are located in the field.
- M. Verify operation control of all adjustable system control points, including proper access level as agreed to during the controls system demonstration.
 - 1. In addition to specific details, and/or standards referenced for acceptance testing indicated in other Division 23 sections, the following common acceptance criteria shall apply to all mechanical equipment, assemblies, and features:
- N. For the conditions, sequences and modes tested, the equipment, integral components and related equipment shall respond to varying loads and changing conditions and parameters appropriately as expected, according to the sequence of operation, as specified, according to acceptable operating practice and the manufacturer's performance specifications.
- O. Systems shall accomplish their intended function and performance (e.g. provide supply air and water at designated temperature and flow rate, etc., and maintain space conditions in terms of air temperature, relative humidity, and CO2 concentration) at specified levels at varying conditions.
- P. Control loops shall be stable under all operating conditions. Control loops shall exhibit a quarter decay ratio type response to a step change or other upset and return to stable operation in a time frame that is reasonable and realistic for the system that they are associated with.
- Q. Resetting a manual safety shall result in a stable, safe, and predictable return to normal operation by the system.
- R. Safety circuits and permissive control circuits shall function in all possible combinations of selector switch positions (hand, auto, inverter, bypass etc.).
- S. Additional acceptance criteria may be defined by the CxA when detailed tested procedures are developed.
- T. At the CxA's discretion, if large numbers of deficiencies or repeated deficiencies are encountered, the CxA shall suspend functional testing until the Contractor corrects the deficiencies and troubleshoots all remaining systems at issue on their own. The Contractor shall be responsible for any resulting schedule delays that increase the overall time period to complete functional testing.
- U. Retesting: The CxA will direct the retesting of the equipment once at no charge to the Owner for their time. The CxA's time and expenses incurred for a second retest, if required due to no fault of the CxA, will be reviewed by the Owner to determine the appropriate means of compensation to the CxA for extension of services. The functional testing shall include operating the system and components through each of the written sequences of operation, and other significant modes and sequences, including startup, shutdown,

unoccupied mode, manual mode, staging, miscellaneous alarms, power failure, security alarm when impacted and interlocks with other systems or equipment. Sensors and actuators shall be calibrated during construction checkout by the installing contractors and spot-checked by the CxA during functional testing.

3.4 WRITTEN WORK PRODUCTS

A. Written work products of Contractors shall consist of the filled out start-up, initial checkout, and test documentation in accordance with all Division 23 sections.

GUARANTEE

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 GUARANTEE

A. The Contractor shall remove, replace and/or repair at his own expense and at the convenience of the Owner, any defects in workmanship, materials, ratings, capacities and/or characteristics occurring in the work within one (1) year or within such longer period as may be provided in the Drawings and/or Section of the Specifications, which guarantee period shall commence with the final acceptance of the entire Contract in accordance with the guarantee provisions stated in the General Conditions, and the Contractor shall pay for all damage to the system resulting from defects in the work and all expenses necessary to remove, replace, and/or repair any other work which may be damaged in removing, replacing and/or repairing the work.