<u>Volume 1 of 1</u>

BID ISSUE: OCTOBER 25, 2021

PROJECT MANUAL

Yorktown Central School District DISTRICT-WIDE IMPROVEMENTS 2020 Phase II,

Yorktown Heights, NY

<u>SED Control Numbers:</u> YORKTOWN HIGH SCHOOL (YHS): MILDRED E.S. MIDDLE SCHOOL (MS): BROOKSIDE ELEMENTARY SCHOOL (BES): MOHANSIC ELEMENTARY SCHOOL (MES): CROMPOND ELEMENTARY SCHOOL (CES):	66-24-02-06-0-005-028 66-24-02-06-0-007-027 66-24-02-06-0-002-020 66-24-02-06-0-004-025 66-24-02-06-0-003-022
Architect: KSQ Architects, P.C. 215 W 40 th Street, 15 th Floor New York, NY 10018 T. 914.682-3700 F. 917.591.7013	MEP: Delta Engineers, Architects and Land Surveyors, DPC 220 Harborside Drive, Suite 202 Schenectady, NY 12305 T. 518.690.0050
Structural Engineer: Clapper Structural 160 Partition Street Saugerties, NY 12477 845 943 9601 Office	Construction Manager: ARRIS Contracting Co. 189 Smith Street Poughkeepsie, NY 12601 T. 845.473.3600 F. 845.473.1453
Hazmat: Quality Env. Solutions & Technologies, Inc. 1376 Route 9 Wappingers Falls, NY 12590 T. 845.298.6031	Civil: The Chazen Companies 547 River Street Troy, New York 12180 T. 518-266-7362
The design of this project conforms to all applicable provisions of the New York State Uniform Fire Prevention and Building Code, New York State Energy Conservation Code, and the building standards of the New York State Education Department.	Owner: Yorktown Central School District 2701 Crompond Road Yorktown Heights, NY 10598 T. 914.243.8000

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SECTION 00 03 00 - NOTICE TO BIDDERS

PART 1 - GENERAL

- 1.1 The **Yorktown Central School District**, Westchester County, NY, invites bid proposals for the following:
 - A. Yorktown High School: 66-24-02-06-0-005-028
 - B. Mildred E, S, Middle School: 66-24-02-06-0-007-027
 - C. Brookside Elementary School: 66-24-02-06-0-002-020
 - D. Mohansic Elementary School: 66-24-02-06-0-004-025
 - E. Crompond Elementary School: 66-24-02-06-0-003-022

1.2 CONTRACT:

- A. Separate Prime Contracts will be let for:
 - 1. Contract #1 General Work Construction Contract (GC)
 - 2. Contract #2 Mechanical (HVAC) Construction Contract (MC)
 - 3. Contract #3 Electrical Construction Contract (EC)

1.3 SCHEDULE:

- A. Bidding Documents Available:
 - 1. At **9:00 a.m. on October 25, 2021** Bidding Documents for the proposed project will be on file and publicly exhibited online at <u>www.arrisplanroom.com</u>
 - 2. Copies of said Bidding Documents can be obtained from Rev Plans, 330 Route 17A, Goshen, NY 10924 or <u>www.arrisplanroom.com</u>
 - 3. Digital Download: Bid documents can be downloaded for a **\$49.00** non-refundable fee payable by credit card from <u>www.arrisplanroom.com</u> or <u>www.usinglesspaper.com</u>.
 - 4. Hard Copy Drawings: One set of hard copy bid documents may be obtained for a \$100 refundable deposit. Make checks payable to Yorktown Central School District.
 - 5. Shipping is an additional non-refundable \$25 for hard copy documents. 3rd party shipping is available in lieu of the additional \$15 shipping charges noted above. Please provide full details along with deposit check(s) including UPS/FedEx account number, company name, address, phone / fax, email, and contact person when requesting documents.

- 6. The \$100 deposit will be refunded to those who submit a bid and return the complete set of documents in good order within 30 days following the bid opening to the Construction Manager. Non-bidders including material-men and subcontractors will not be eligible for refund.
- B. Pre-Bid Conference:
 - 1. Date: November 9, 2021
 - 2. Time: 3:00 PM
 - 3. Location: Yorktown Central School District Business Office
 - 4. Address: 2725 Crompond Road, Yorktown Heights, New York 10598
 - 5. Prospective bidders are strongly encouraged to attend.
- C. Bid Due Date:
 - 1. Sealed proposals will be received as indicated below, and at that time and place will be publicly opened and read aloud in the administrative conference room. All bidders shall comply with the General Municipal Law (103).
 - 2. Date: Tuesday, November 30, 2020
 - 3. Time: 3:00 PM local time
 - 4. Location: Yorktown Central School District Business Office
 - 5. Address: 2725 Crompond Road, Yorktown Heights, New York 10598

1.4 BIDDERS AND SUB-BIDDERS QUESTIONS:

- A. Questions requiring clarification or interpretation of the Bidding Documents shall make a written request which shall reach the Architect at least seven days prior to the date for receipt of Bids.
- B. Interpretations, corrections and changes of the Bidding Documents will be made by Addendum. Interpretations, corrections and changes of the Bidding Documents made in any other manner will not be binding, and Bidders shall not rely upon them.
- 1.5 REQUESTS FOR CLARIFICATION OR INTERPRETATION:
 - A. Submit Requests for Interpretation (RFIs) to the Construction Manager and the Architect in specified written format, via email, when information is missing from the Contract Documents or other data available to the Contractor is missing, or such information is ambiguous or in apparent conflict with other portions of the Contract Documents.
 - 1. Submit Requests in writing for Clarifications or Interpretations to:
 - a. Arris Contracting Company, Inc. | 189 Smith Street, Poughkeepsie, NY 12601 phone: 845.473.3600 ext. 116 | email: <u>Ididonato@arriscontracting.com</u>
 - b. KSQ Design | 215 West 40th Street, 15th Floor, NY, NY 10018 phone: 914.269.8933 | email: <u>asoto@ksq.design</u>
 - B. Responses to RFIs prior to executing a Contract shall be distributed in the form of an Addendum and made available to all who are bidding or negotiating for the work.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 PROVISIONS:

- A. Wages to workers, laborers and mechanics employed to work on this project, shall be paid in accordance with Section 220 of the Labor Law, and in accordance with the Prevailing Rate Schedules found in the Project Manual, and proof of such payments will be required.
- B. Each bid for <u>each</u> Contract must be identified, in typed format, on the outside of the envelope, with the name and address of the bidder and designated as bid for the Project titled above and appropriate Contract number and name titled above.
- C. Each proposal must be accompanied by a certified check in the sum of five percent (5%) of the amount of the bid, drawn upon a National or State Bank or Trust Company, payable to the order of the **Yorktown Central School District**, or a bond from a surety licensed to practice business in the State of New York with sufficient sureties in a penal sum equal to five percent (5%) of the bid, conditioned that if this bid is accepted, successful bidder will enter into a contract for the same and that he will execute such further security as may be required for the performance of the contract.
- D. A separate Performance Bond, equal to one hundred percent (100%) of the contract amount will also be required of the successful bidders, and the bond shall be from a surety licensed to practice business in the State of New York, satisfactory to the School Board.
- E. A separate Payment Bond, equal to one hundred percent (100%) of the contract sum will also be required of the successful bidders, and the bond shall be from a surety licensed to practice business in the State of New York, satisfactory to the School Board.
- F. The bidders to whom the above referenced contracts may be awarded, shall within seven (7) days after the date of notification of the acceptance of their proposal, provide insurance and security as required by the above referenced contracts in a form acceptable by the Owner. In case of the bidders' failure to do so, or in case of the bidders' failure to give further security as herein prescribed, the bidders will be considered as having abandoned the same, and the certified check or other bid security accompanying the proposal shall be forfeited to the School District.
- G. By Order of the Yorktown Central School District
 - 1. Dated: 10/18/2021
 - 2. Mr. Thomas Cole, Business Administrator
 - 3. Yvette Segal, District Clerk

END OF SECTION 00 03 00

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AIA Document A701[®] – 2018

Instructions to Bidders

for the following PROJECT: (Name and location or address): DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II

THE OWNER: (Name and address):

Yorktown Central School District 2701 Crompond Road Yorktown Heights, NY 10598 T. 914.243.8000

THE ARCHITECT: (Name and address):

KSQ Design 215 W 40th Street 15th Floor New York, NY 10018 T. 914.682.3700

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ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. CONSULT LOCAL AUTHORITIES OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612[™]–2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.

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ARTICLE 1 DEFINITIONS

§ 1.1 Bidding Documents include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement or Invitation to Bid, Instructions to Bidders, Supplementary Instructions to Bidders, the bid form, and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications and all Addenda issued prior to execution of the Contract.

§ 1.2 Definitions set forth in the General Conditions of the Contract for Construction, AIA Document A201, or in other Contract Documents are applicable to the Bidding Documents.

§ 1.3 Addenda are written, or graphic instruments issued by the Architect prior to the execution of the Contract which modify or interpret the Bidding Documents by additions, deletions, clarifications or corrections.

§ 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.

§ 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents as the base, to which Work may be added or from which Work may be deleted for sums stated in Alternate Bids.

§ 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from the amount of the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.

§ 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment or services or a portion of the Work as described in the Bidding Documents.

§ 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.

§ 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment or labor for a portion of the Work.

ARTICLE 2 BIDDER'S REPRESENTATIONS

§ 2.1 The Bidder by making a Bid represents that:

§ 2.1.1 The Bidder has read and understands the Bidding Documents or Contract Documents, to the extent that such documentation relates to the Work for which the Bid is submitted, and for other portions of the Project, if any, being bid concurrently or presently under construction.

§ 2.1.2 The Bid is made in compliance with the Bidding Documents.

§ 2.1.3 The Bidder has visited the site, become familiar with local conditions under which the Work is to be performed and has correlated the Bidder's personal observations with the requirements of the proposed Contract Documents.

§ 2.1.4 The Bid is based upon the materials, equipment and systems required by the Bidding Documents without exception.

§ 2.1.5 To be considered qualified, the Bidder must demonstrate to the Owner's satisfaction the following:

- .1 The corporation, partnership, sole proprietorship of other business entity in whose name the Bid is submitted has been in business, continuously, for no less than the previous five (5) years performing or coordinating the work which it is bidding on;
- .2 The Bidder has satisfactorily completed no less than five (5) projects of comparable size, complexity and type to this Project as a prime contractor to project owner;
- .3 The Bidder is licensed to perform the work it is bidding on in the jurisdiction where the work will take place;
- .5 The Bidder is capable of and intends to perform at least 25% of the Work with its own forces;
- .6 The Bidder has sufficient manpower available to it to perform the Work.
- .7 The Bidder and its subcontractors have a minimum of five (5) years' experience in the Work and applicable trades.

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ARTICLE 3 BIDDING DOCUMENTS

§ 3.1 COPIES

§ 3.1.1 Bidders may obtain complete sets of the Bidding Documents from the issuing office designated in the Advertisement or Invitation to Bid in the number and for the deposit sum, if any, stated therein. (*Paragraphs deleted*)

The deposit will be refunded to Bidders who submit a bona fide Bid and return the Bidding Documents in good condition within ten days after receipt of Bids. The cost of replacement of missing or damaged documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.

§ 3.1.2 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the Advertisement or Invitation to Bid, or in supplementary instructions to bidders.

§ 3.1.3 Bidders shall use complete sets of Bidding Documents in preparing Bids; neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete sets of Bidding Documents.

§ 3.1.4 The Owner and Architect may make copies of the Bidding Documents available on the above terms for the purpose of obtaining Bids on the Work. No license or grant of use is conferred by issuance of copies of the Bidding Documents.

(Paragraph deleted)

§ 3.2 INTERPRETATION OR CORRECTION OF BIDDING DOCUMENTS

§ 3.2.1 The Bidder shall carefully study and compare the Bidding Documents with each other, and with other work being bid concurrently or presently under construction to the extent that it relates to the Work for which the Bid is submitted, shall examine the site and local conditions, and shall at once report to the Architect errors, inconsistencies or ambiguities discovered.

§ 3.2.2 Bidders and Sub-bidders requiring clarification or interpretation of the Bidding Documents shall make a written request which shall reach the Architect at least seven days prior to the date for receipt of Bids. *(Paragraphs deleted)*

§ 3.2.3 Interpretations, corrections and changes of the Bidding Documents will be made by Addendum. Interpretations, corrections and changes of the Bidding Documents made in any other manner will not be binding, and Bidders shall not rely upon them.

§ 3.3 SUBSTITUTIONS

§ 3.3.1 The materials, products and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance and quality to be met by any proposed substitution.

§ 3.3.2 No substitution will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least ten days prior to the date for receipt of Bids. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

(Paragraphs deleted)

§ 3.3.3 If the Architect approves a proposed substitution prior to receipt of Bids, such approval will be set forth in an Addendum. Bidders shall not rely upon approvals made in any other manner.

§ 3.3.4 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

(Paragraph deleted) § 3.4 ADDENDA

§ 3.4.1 Addenda will be transmitted to all who are known by the issuing office to have received

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(Paragraphs deleted) a complete set of Bidding Documents.

§ 3.4.2 Copies of Addenda will be made available for inspection wherever Bidding Documents are on file for that purpose.

§ 3.4.3 Addenda will be issued no later than four days prior to the date for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

§ 3.4.4 Each Bidder shall ascertain prior to submitting a Bid that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

ARTICLE 4 BIDDING PROCEDURES

§ 4.1 PREPARATION OF BIDS

§ 4.1.1 Bids shall be submitted on the forms included with the Bidding Documents.

§ 4.1.2 All blanks on the bid form shall be legibly executed in a non-erasable medium.

§ 4.1.3 Sums shall be expressed in both words and figures. In case of discrepancy, the amount written in words shall govern.

§ 4.1.4 Interlineations, alterations and erasures must be initialed by the signer of the Bid.

§ 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change."

§ 4.1.6 Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall make no additional stipulations on the bid form nor qualify the Bid in any other manner.

§ 4.1.7 Each copy of the Bid shall state the legal name of the Bidder and the nature of legal form of the Bidder. The Bidder shall provide evidence of legal authority to perform within the jurisdiction of the Work. Each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further give the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Bidder.

(Paragraph deleted)

§ 4.2 BID SECURITY

(Paragraphs deleted)

§ 4.2.1 Each Bid shall be accompanied by a bid security in the form and amount required if so stipulated in the Instructions to Bidders. The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and will, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. The amount of the bid security shall not be forfeited to the Owner in the event the Owner fails to comply with Section 6.2.

§ 4.2.2 If a surety bond is required, it shall be written on AIA Document A310, Bid Bond, unless otherwise provided in the Bidding Documents, and the attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of the power of attorney.

§ 4.2.3 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until either (a) the Contract has been executed and bonds, if required, have been furnished, or (b) the specified time has elapsed so that Bids may be withdrawn or (c) all Bids have been rejected.

(Paragraph deleted) § 4.3 SUBMISSION OF BIDS § 4.3.1 (Paragraphs deleted)

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All copies of the Bid, the bid security, if any, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof. Each bid will include a copy of the Insurance Certification Form, located in the specification, in their bid packet. Failure to provide may result in the Owner finding the bidder "non responsive" to the bid documents.

§ 4.3.2 Bids shall be deposited at the designated location prior to the time and date for receipt of Bids. Bids received after the time and date for receipt of Bids will be returned unopened.

§ 4.3.3 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.

§ 4.3.4 Oral, telephonic, telegraphic, facsimile or other electronically transmitted bids will not be considered.

(Paragraph deleted)

§ 4.4 MODIFICATION OR WITHDRAWAL OF BID

§ 4.4.1 A Bid may not be modified, withdrawn or canceled by the Bidder during the stipulated time period following the time and date designated for the receipt of Bids, and each Bidder so agrees in submitting a Bid.

§ 4.4.2 Prior to the time and date designated for receipt of Bids, a Bid submitted may be modified or withdrawn by notice to the party receiving Bids at the place designated for receipt of Bids. Such notice shall be in writing over the signature of the Bidder. Written confirmation over the signature of the Bidder shall be received, and date- and time-stamped by the receiving party on or before the date and time set for receipt of Bids. A change shall be so worded as not to reveal the amount of the original Bid.

§ 4.4.3 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids provided that they are then fully in conformance with these Instructions to Bidders.

§ 4.4.4 Bid security, if required, shall be in an amount sufficient for the Bid as resubmitted.

ARTICLE 5 CONSIDERATION OF BIDS

§ 5.1 OPENING OF BIDS

At the discretion of the Owner, if stipulated in the Advertisement or Invitation to Bid, the properly identified Bids received on time will be publicly opened and will be read aloud. An abstract of the Bids may be made available to Bidders.

§ 5.2 REJECTION OF BIDS

The Owner shall have the right to reject any or all Bids. A Bid not accompanied by a required bid security or by other data required by the Bidding Documents, or a Bid which is in any way incomplete or irregular is subject to rejection.

§ 5.3 ACCEPTANCE OF BID (AWARD)

§ 5.3.1 It is the intent of the Owner to award a Contract to the lowest qualified Bidder provided the Bid has been submitted in accordance with the requirements of the Bidding Documents and does not exceed the funds available. The Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's own best interests.

§ 5.3.2 The Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the low Bidder on the basis of the sum of the Base Bid and Alternates accepted.

ARTICLE 6 POST-BID INFORMATION

§ 6.1 CONTRACTOR'S QUALIFICATION STATEMENT

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request, a properly executed AIA Document A305, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted as a prerequisite to the issuance of Bidding Documents.

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§ 6.1.1 The Owner shall have the right to take such steps as it deems necessary to determine the ability of the Bidder to perform its obligations under the Contract, and the Bidder shall furnish the Owner all such information and data for this purpose as the Owner may request. The right is reserved to reject any Bid where an investigation of the available evidence or information does not satisfy the Owner that the Bidder is qualified and capable to carry out properly the terms of the Contract. The issuing of Bid Documents and acceptance of the Bidder's payment by the Owner shall not be construed as pre-qualification of that Bidder. If the Bidder is later discovered to have misrepresented or provided false or incorrect information with regard to any material party of the information submitted to the Owner, including but not limited to information regarding experience, debarment, claims, lawsuits, arbitrations, mediations, finances, license, contract termination, the Owner reserves the right to reject the Bid of such Bidder and, if a construction contract has been awarded, it will become automatically voidable at the sole discretion and election of the Owner.

§ 6.1.2 Submissions must be emailed and must include the project name of this in the subject line of the Pre-Award submission email.

.1 Pre-Award Submittal Package

- (i) Fully executed AIA A305 Contractors Qualification Statement.
- (ii) Most recent financial statement by CPM
- (iii) References and experience:
 - a. List all of the past contracts with K-12 Public School Work

b. Provide references of five (5) ea similar completed projects (Owner, Architect and CM Contact Name, Title and Phone Number) (public or provide sector) of similar scope, size and complexity to the one identified in this contact. Additionally, include the names of two major suppliers used for each of these three (5) projects.

- .2 Workforce and Work Plan Provide a detailed written Work Plan which shall demonstrate the contractors understanding of overall project scope and shall include, but not be limited, to the following:
 - (i) Sequential listing of specific project activities required to successfully complete the Work of the contract.
 - a. Include Critical Milestones,
 - b. Include phasing of the Work, if required,
 - c. Include listing of long lead items,
 - e. Statement that the project can be completed I established time.
 - (ii) Resumes for Contractor's proposed supervisory staff, including qualifications for specialized expertise or any certification(s) required to perform the Work.
 - (iii) Names of proposed major sub-contractor's and a listing of the related trade of work and value.
 - (iv) Any special coordination requirements with other trades.
 - (v) Any special storage and staging requirements for construction materials.
- .3 Detailed Cost Estimate:

A copy of a Detailed Cost Estimate outlined in CSI format

§ 6.2 OWNER'S FINANCIAL CAPABILITY

The Owner shall, at the request of the Bidder to whom award of a Contract is under consideration and no later than seven days prior to the expiration of the time for withdrawal of Bids, furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. Unless such reasonable evidence is furnished, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

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§ 6.3 SUBMITTALS

§ 6.3.1 The Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, after notification of selection for the award of a Contract, furnish to the Owner through the Architect in writing:

- .1 a designation of the Work to be performed with the Bidder's own forces;
- .2 names of the manufacturers, products, and the suppliers of principal items or systems of materials and equipment proposed for the Work; and
- .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.

§ 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.

§ 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder in writing if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, (1) withdraw the Bid or (2) submit an acceptable substitute person or entity with an adjustment in the Base Bid or Alternate Bid to cover the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.

§ 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

§ 7.1 BOND REQUIREMENTS

§ 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Bonds may be secured through the Bidder's usual sources.

§ 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.

§ 7.1.3 If the Owner requires that bonds be secured from other than the Bidder's usual sources, changes in cost will be adjusted as provided in the Contract Documents.

(Paragraphs deleted)

§ 7.2 TIME OF DELIVERY AND FORM OF BONDS

§ 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to be commenced prior thereto in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.

§ 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond. Both bonds shall be written in the amount of the Contract Sum.

§ 7.2.3 The bonds shall be dated on or after the date of the Contract.

§ 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix thereto a certified and current copy of the power of attorney.

ARTICLE 8 FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR

Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on AIA Document A101, Standard Form of Agreement Between Owner and Contractor Where the Basis of Payment Is a Stipulated Sum.

ARTICLE 9 TAXES

§ 9.1 SALES TAX

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§ 9.1.1 State and local sales tax on materials incorporated into the construction shall not be included in the Bid. Owner is a tax-exempt organization and will take title to materials used in the Project in order to permit tax exemption.

§ 9.1.2 Owner will furnish certificate with Owner's Tax Exemption Number to successful Bidder for use in purchasing tangible personal property required for Project.

§ 9.1.3 Tax Exemption does not apply to machinery, equipment, tools, or other items purchased, leased, rented, or otherwise acquired for contractor's use even though machinery, equipment, tools, or other items are used either in part or entirely on Work. Exemption shall apply only to materials fully incorporated into Work of Contract as accepted and approved by Architect.

ARTICLE 10 BONDS

§10.1 PERFORMANCE BOND AND PAYMENT BOND

§ 10.1.1 Successful Bidder shall furnish to Owner bonds covering faithful performance of Contract and payment obligations there under.

ARTICLE 11 EXAMINATION OF THE SITE

§11.1 PRIOR ARRANGEMENTS

§ 11.1.1 Bidders may visit the existing facilities by making prior arrangements Mr. Dennis Verboys, Director of Operations & Maintenance, telephone 914 243 8013.

ARTICLE 12 SUBSTITUTIONS OF MATERIALS AND EQUIPMENT

§12.1 EQUIVALENCY CLAUSE

§ 12.1.1 Whenever a material, article, or piece of equipment is identified on the Drawings or in the Specifications by reference to manufacturers' or vendors' names, trade names, catalog numbers, or the like, it is so identified for the purpose of establishing a standard, and any material, article, or piece of equipment of other manufacturers or vendors which will perform adequately the duties imposed by the general design will be considered equally acceptable provided the material, article, or piece of equipment so proposed is, in the opinion of the Architect, of equal substance, appearance, and function. It shall not be purchased or installed by the Contractor without the Architect's written approval.

(Table deleted)(Paragraphs deleted)(Paragraphs deleted)

SECTION 00 03 10 - GC BID FORM

CONTRACT #1 - GENERAL WORK CONSTRUCTION PROPOSAL:

Bidding Firm Name

To The Board of Education,

The undersigned hereby proposes to furnish all labor, materials, devices, appliances, supplies, equipment, services and other facilities necessary to complete all of the work of the above referenced Contract for the **Yorktown Central School District**, Yorktown Heights, New York, as required by, and in accordance with, the provisions of the Instructions to Bidders, the Supplementary Instructions to Bidders, the Conditions of the Contract, the Drawings and Specifications, all as prepared by KSQ Architects, P.C., designated as the Architect's Project Number 1910404.00, and dated **October 25, 2021**; and that, if this Proposal is accepted, the Undersigned agrees to enter into an Agreement with the owner to perform this work for the lump sum of:

	Do	llars & No Cents (\$.00)
herein referred to as the Base Bio	=		,
ALLOWANCES: The undersigned Contractor has i Bid.	ncluded the Allowances	as specified in Section 0 [°]	1 21 00 in their Bas
UNIT PRICE: NONE NOTED			
ALTERNATES: AS NOTED IN SI	PEC SECTION 01 23 00		
Add Alternate GC-3A:	Dollars \$ No	Cents (\$.00)
Add Alternate GC-3B:	Dollars \$ No	Dollars \$ No Cents (\$	
ADDENDA: The undersigned acknowledges t	he receipt of the following	g addenda:	
Addendum Number	Date	Addendum Number	Date

The Undersigned understands that the Owner reserves the right to accept or reject any or all proposals, but that if notice of the acceptance of the above Proposal is sent via United States Postal Service or any other overnight carrier, with signature required, to the Undersigned within sixty (60) days after the formal opening of Bids or anytime thereafter before this Proposal is withdrawn, the Undersigned will enter into, execute, and deliver a Contract within five (5) days after the date of said notification.

TIME OF COMPLETION:

The Undersigned agrees in the Base Bid to complete the work as per the Milestone Schedule provided in Specifications.

CLOSING: (signature)
DATE:
BY:
TITLE:
FIRM:
ADDRESS:
TELEPHONE NUMBER:
FAX NUMBER:
CONTACT PERSON:
E-MAIL:
Submit Bid Form in duplicate.

END OF SECTION 00 03 10

SECTION 00 03 20 - MC BID FORM

CONTRACT #2 - MECHANICAL (HVAC) CONSTRUCTION PROPOSAL:

Bidding Firm Name

To The Board of Education,

The undersigned hereby proposes to furnish all labor, materials, devices, appliances, supplies, equipment, services and other facilities necessary to complete all of the work of the above referenced Contract for the **Yorktown Central School District**, Yorktown Heights, New York, as required by, and in accordance with, the provisions of the Instructions to Bidders, the Supplementary Instructions to Bidders, the Conditions of the Contract, the Drawings and Specifications, all as prepared by KSQ Architects, P.C., designated as the Architect's Project Number 1910404.00, and dated **October 25, 2020**; and that, if this Proposal is accepted, the Undersigned agrees to enter into an Agreement with the owner to perform this work for the lump sum of:

	Dollars & No Cents (\$.00)
herein referred to as the Rese Did	、	······ ,

herein referred to as the Base Bid.

ALLOWANCES:

The undersigned Contractor has included the Allowances as specified in Section 01 21 00 in their Base Bid.

UNIT PRICE: NONE NOTED

ALTERNATES: NONE NOTED

ADDENDA:

The undersigned acknowledges the receipt of the following addenda:

Addendum Number	Date	Addendum Number	Date
<u> </u>			

The Undersigned understands that the Owner reserves the right to accept or reject any or all proposals, but that if notice of the acceptance of the above Proposal is sent via United States Postal Service or any other overnight carrier, with signature required, to the Undersigned within sixty (60) days after the formal opening of Bids or anytime thereafter before this Proposal is withdrawn, the Undersigned will enter into, execute, and deliver a Contract within five (5) days after the date of said notification.

TIME OF COMPLETION:

The Undersigned agrees in the Base Bid to complete the work as per the Milestone Schedule provided in Specifications.

CLOSING: (signature)
DATE:
BY:
TITLE:
FIRM:
ADDRESS:
TELEPHONE NUMBER:
FAX NUMBER:
CONTACT PERSON:
E-MAIL:
Submit Bid Form in duplicate.

END OF SECTION 00 03 20

SECTION 00 03 30 - EC BID FORM

CONTRACT #3 - ELECTRICAL CONSTRUCTION PROPOSAL:

Bidding Firm Name

To The Board of Education,

The undersigned hereby proposes to furnish all labor, materials, devices, appliances, supplies, equipment, services and other facilities necessary to complete all of the work of the above referenced Contract for the **Yorktown Central School District**, Yorktown Heights, New York, as required by, and in accordance with, the provisions of the Instructions to Bidders, the Supplementary Instructions to Bidders, the Conditions of the Contract, the Drawings and Specifications, all as prepared by KSQ Architects, P.C., designated as the Architect's Project Number 1910404.00, and dated **October 25, 2021**; and that, if this Proposal is accepted, the Undersigned agrees to enter into an Agreement with the owner to perform this work for the lump sum of:

	Dollars & No Cents (\$.00)
herein referred to as the Base Bid.		
ALLOWANCES: The undersigned Contractor has in Bid.	cluded the Allowances as specified in Section 0	1 21 00 in their Base
UNIT PRICE: None Noted		
ALTERNATES: AS NOTED IN SP	EC SECTION 01 23 00	
Add Alternate EC-1:	Dollars \$ No Cents (\$	00)
Add Alternate EC-2A:	Dollars \$ No Cents (\$.00)
Add Alternate EC-2B:	Dollars \$ No Cents (\$.00)
Add Alternate EC-2C:	Dollars \$ No Cents (\$.00)
Add Alternate EC-2D:	Dollars \$ No Cents (\$.00)

ADDENDA:

				<i>.</i>		
The und	ersigned acknow Addendum Num	ledges th Iber l	e receipt of the Date	e follow Adde	ing addenda: endum Number	Date
	·····	<u> </u>		_		
	<u> </u>					 <u> </u>
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	·····					
			<u> </u>			

The Undersigned understands that the Owner reserves the right to accept or reject any or all proposals, but that if notice of the acceptance of the above Proposal is sent via United States Postal Service or any other overnight carrier, with signature required, to the Undersigned within sixty (60) days after the formal opening of Bids or anytime thereafter before this Proposal is withdrawn, the Undersigned will enter into, execute, and deliver a Contract within five (5) days after the date of said notification.

TIME OF COMPLETION:

The Undersigned agrees in the Base Bid to complete the work as per the Milestone Schedule provided in Specifications.

CLOSING: (signature)
DATE:
BY:
TITLE:
FIRM:
ADDRESS:
TELEPHONE NUMBER:
FAX NUMBER:
CONTACT PERSON:
E-MAIL:
Submit Bid Form in duplicate.
END OF SECTION 00 03 30



AFT AIA Document A310[™] - 2010

(Name, legal status and principal place

Bid Bond

CONTRACTOR:

(Name, legal status and address)

« »« » « »

OWNER:

(Name, legal status and address) Yorktown Central School District 2725 Crompond Road Yorktown Heights, NY 10598

BOND AMOUNT: \$ « »

PROJECT:

(Name, location or address, and Project number, if any) Yorktown Central School District District-Wide Improvements 2020 Phase II

Α. Yorktown High School:

66-24-02-06-0-005-028

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

SURETY:

« »« »

« »

of business)

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.





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Signed and sealed this « » day of « », « »

(Witness)

(Witness)

« » (Contractor as Principal) (Seal) « » (Title) « » (Seal) (Surety) « » (Title)

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SECTION 00 05 04 - WAGE DETERMINATION SCHEDULE

Per instructions from the New York State Education Department in "Office of Facilities Planning Newsletter #106 – May 2011"

The PRC number can be used by all prospective bidders to see the appropriate wage rates for the project by following the link:

Yorktown 2020 Projects Phase II PRC# PRC# 2019011511 http://apps.labor.ny.gov/wpp/publicViewProject.do?method=showIt&id=1485609

Click on the "Wage Schedule" link near the top of the page.

This process may be used for SED approval and for the actual bidding process.

Prospective bidders must go to the DOL website with the PRC number provided and make certain their bid price is reflective of the actual wage rates for the particular project.

Once the district has identified a low bidder, DOL states that the contract must include the actual wage rates for the project.

(Facilities Planning Newsletters can be found online at: http://www.p12.nysed.gov/facplan/NewsLetters.htm)

END OF SECTION 00 05 04

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SECTION 00 48 00 - NON-COLLUSIVE CERTIFICATION

PART 1 - GENERAL

- 1.1 The following provisions of the New York State General Municipal Law form a part of the Bidding Requirements:
 - A. By submission of this Bid, each Bidder and each person signing on behalf of any Bidder certifies, and in the case of a joint Bid, each party thereto certifies as to its own organization, under penalty of perjury, that, to the best of his or her knowledge and belief:
 - 1. The prices in this Bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor.
 - 2. Unless otherwise required by law, the prices which have been quoted in this Bid have not been knowingly disclosed by the Bidder and will not knowingly be disclosed by the Bidder prior to opening, directly or indirectly, to any other bidder or to any competitor; and
 - 3. No attempt has been made or will be made by the Bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition.
 - B. A Bid shall not be considered for award nor shall any award be made where (A) (1), (2) and (3) above have not been complied with; provided, however, that if in any case the Bidder cannot make the foregoing certification, the Bidder shall so state and shall so furnish with the Bid, a signed statement which sets forth in detail the reasons therefore. Where (A) (1), (2) and (3) above have not been complied with, the Bid shall not be considered for award nor shall any award be made unless the head of the purchasing unit of the political subdivision, public department, agency or official thereof to which the Bid is made, or his designee, determines that such disclosure was not made for the purpose of restricting competition.
 - C. The fact that a bidder:
 - 1. has published price lists, rates, or tariffs covering items being procured
 - 2. has informed prospective customers of proposed or pending publication of new or revised price lists for such items, or
 - 3. has sold the same items to other customers at the same prices being bid, does not constitute, without more, a disclosure within the meaning of subparagraph (A) (1), (2) and
 - D. Any bid hereafter made to any political subdivision of the State or any public department, agency or official thereof by a corporate bidder for work or services performed or to be performed or goods sold or to be sold, where competitive bidding is required by statute, rule, regulation, or local law, and where such bid contains the certification referred to in subdivision one of this section, shall be deemed to have been authorized by the board of directors of the bidder, and such authorization shall be deemed to include the signing and submission of the bid and the inclusion therein of the certificate as to non-collusion as the act and deed of the corporation.
 - E. The person signing this Bid or Proposal certifies that he has fully informed himself regarding the accuracy of the statements contained in this certification, and under the penalties of perjury, affirms the truth thereof, such penalties being applicable to the Bidder as well to the person signing in his behalf.

YORKTOWN CENTRAL SCHOOL DISTRICT DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II KSQ ARCHITECTS PROJECT NO. 1910404.00

CLOSING: (SIGNATURE)	(PRINT NAME)
TITLE:	_ DATE
COMPANY NAME:	
ADDRESS:	
ADDRESS:	
TELEPHONE NUMBER:	
FAX NUMBER:	
CONTACT PERSON:	
E-MAIL:	

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 00 48 00

RAFT AIA Document A132[™] - 2009 Standard Form of Agreement Between Owner and Contractor, Construction Manager as Adviser Edition **AGREEMENT** made as of the « » day of « » in the year «2020 » (In words, indicate day, month and year.) ADDITIONS AND DELETIONS: **BETWEEN** the Owner: The author of this document (Name, legal status, address and other information) has added information needed for its completion. Yorktown Central School District The author may also have revised the text of the 2725 Crompond Rd. original AIA standard form. Yorktown Heights, NY 10598 An Additions and Deletions Report that notes added T. 914.243.8000 information as well as revisions to the standard and the Contractor: form text is available from (Name, legal status, address and other information) the author and should be reviewed. This document has important legal consequences. for the following Project: Consultation with an (Name, location and detailed description) attorney is encouraged with **DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II** respect to its completion or modification. Yorktown High School: 66-24-02-06-0-005-028 Α. This document is intended to be used in conjunction with AIA Documents A232™-The Construction Manager: 2009, General Conditions of (Name, legal status, address and other information) the Contract for Arris Contracting Company, Inc. Construction, Construction Manager as Adviser Edition; 189 Smith Street B132[™]-2009, Standard Form Poughkeepsie, NY 12601 of Agreement Between Owner T. 845.473.3600 and Architect, Construction Manager as Adviser Edition; and C132™-2009, Standard Form of Agreement Between The Architect: Owner and Construction (Name, legal status, address and other information) Manager as Adviser. AIA Document A232[™]-2009 is KSQ Design adopted in this document by 215 W 40th Street reference. Do not use with other general conditions 15th floor unless this document is

New York, NY 10018 T.914.600.4319

The Owner and Contractor agree as follows.

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modified.

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ARTICLE 1 THE CONTRACT DOCUMENTS



Article 9.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be the date of this Agreement unless a different date is stated below or provision is made for the date to be fixed in a notice to proceed issued by the Owner. (Insert the date of commencement, if it differs from the date of this Agreement or, if applicable, state that the date will be fixed in a notice to proceed.)

If, prior to the commencement of the Work, the Owner requires time to file mortgages, mechanics' liens and other security interests, the Owner's time requirement shall be as follows:

« »

§ 3.2 The Contract Time shall be measured from the date of commencement.

§ 3.3 The Contractor shall achieve Substantial Completion of the entire Work not later than « » (« ») days from the date of commencement, or as follows:

(Insert number of calendar days. Alternatively, a calendar date may be used when coordinated with the date of commencement. If appropriate, insert requirements for earlier Substantial Completion of certain portions of the Work.)

«As per Milestone Schedule Section 011100 »

, subject to adjustments of this Contract Time as provided in the Contract Documents.

(Insert provisions, if any, for liquidated damages relating to failure to achieve Substantial Completion on time or for bonus payments for early completion of the Work.)

« »			
ARTICLE 4 CON § 4.1 The Owner Contract. The Co (Check the appro	TRACT SUM shall pay the Contractor the Contract ontract Sum shall be one of the follow opriate box.)	ct Sum in current funds for wing:	the Contractor's performance of the
[X]	Stipulated Sum, in accordance with	h Section 4.2 below	
[« »]	Cost of the Work plus the Contractor's Fee without a Guaranteed Maximum Price, in accordance with Section 4.3 below		
[« »]	Cost of the Work plus the Contract Section 4.4 below	tor's Fee with a Guaranteed	l Maximum Price, in accordance with
Based on the set wither Section 5	lection above, complete Section 4.2, 1.4, 5.1.5 or 5.1.6 below.)	4.3 or 4.4 below. Based or	n the selection above, also complete
4.2 Stipulated S 4.2.1 The Stipu Documents.	b um lated Sum shall be « »), subject t	to additions and deletions a	as provided in the Contract
4.2.2 The Stipu Documents and a <i>State the numbe</i> <i>Owner to accept</i> <i>alternates showin</i>	lated Sum is based on the following are hereby accepted by the Owner: <i>rrs or other identification of accepted</i> <i>other alternates subsequent to the e</i> <i>ng the amount for each and the date</i>	alternates, if any, which and d alternates. If the bidding execution of this Agreement when that amount expires.	re described in the Contract or proposal documents permit the , attach a schedule of such other)
(none »			
4.2.3 Unit price Identify and stat	es, if any: te the unit price, and state the quant	ity limitations, if any, to wl	nich the unit price will be applicable.)
Item		Units and Limitations	Price per Unit (\$0.00)
3 4.2.4 Allowance Identify alloward	es included in the Stipulated Sum, if acce and state exclusions, if any, from	f any: a the allowance price.)	
Item		Allowance	
ARTICLE 5 PAY	MENTS		
5.1.1 Based upc certification of th	on Applications for Payment submitt ne Project Application and Project C	ted to the Construction Ma ertificate for Payment or A	nager by the Contractor, and upon pplication for Payment and
Certificate for Pa	ayment by the Construction Manager	r and Architect and issuance	e by the Architect, the Owner shall

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make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« »

§ 5.1.3 Provided that an Application for Payment is received by the Construction Manager not later than the « 25th » day of a month, absent any defaults of the Contractor under the Contract Documents, the Owner shall make payment of the certified amount in the Application for Payment to the Contractor not later than the « last » day of the following month. If an Application for Payment is received by the Construction Manager after the application date fixed above, absent any defaults of the Contractor under the Contract Documents, payment shall be made by the Owner not later than « sixty » (« 60 ») days after issuance of a Certificate for Payment. (Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Progress Payments Where the Contract Sum is Based on a Stipulated Sum

§ 5.1.4.1 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work and be prepared in such form and supported by such data to substantiate its accuracy as the Construction Manager and Architect may require. This schedule, unless objected to by the Construction Manager or Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.4.2 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.4.3 Subject to the provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

- .1 Take that portion of the Contract Sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the Work by the share of the total Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of « five » percent («5»%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute may be included as provided in Section 7.3.9 of the General Conditions;
- Add that portion of the Contract Sum properly allocable to materials and equipment delivered and .2 suitably stored at the site for subsequent incorporation in the completed construction (or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing), less retainage of « five » percent (« 5» %);
- Subtract the aggregate of previous payments made by the Owner; and .3
- .4 Subtract amounts, if any, for which the Construction Manager or Architect has withheld or nullified a Certificate for Payment as provided in Section 9.5 of the General Conditions.

§ 5.1.4.4 The progress payment amount determined in accordance with Section 5.1.4.3 shall be further modified under the following circumstances:

- Add, upon Substantial Completion of the Work, a sum sufficient to increase the total payments to « .1 Ninety-Five » percent (« 95» %) of the Contract Sum, less such amounts as the Construction Manager recommends and the Architect determines for incomplete Work and unsettled claims; and
- Add, if final completion of the Work is thereafter materially delayed through no fault of the .2 Contractor, any additional amounts payable in accordance with Section 9.10.3 of the General Conditions.

§ 5.1.4.5 Reduction or limitation of retainage, if any, shall be as follows:

(If it is intended, prior to Substantial Completion of the entire Work, to reduce or limit the retainage resulting from the percentages inserted in Sections 5.1.4.3.1 and 5.1.4.3.2 above, and this is not explained elsewhere in the *Contract Documents, insert here provisions for such reduction or limitation.)*

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§ 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Section 12.2 of AIA Document A232-2009, and to satisfy other requirements, if any, which extend beyond final payment;
- .2 the Contractor has submitted a final accounting for the Cost of the Work, pursuant to the Table of Contents CSI Format, Determination of the Cost of the Work when payment is on the basis of the Cost of the Work, with or without a Guaranteed Maximum payment; and
- .3 a final Certificate for Payment or Project Certificate for Payment has been issued by the Architect; such final payment shall be made by the Owner not more than 30 days after the issuance of the final Certificate for Payment or Project Certificate for Payment, or as follows:
- .4 all closeout paperwork per checklist

« »

ARTICLE 6 DISPUTE RESOLUTION

§ 6.1 Initial Decision Maker

The Architect will serve as Initial Decision Maker pursuant to Section 15.2 of AIA Document A232–2009, unless the parties appoint below another individual, not a party to this Agreement, to serve as Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

« »

« »

« »

« »

§ 6.2 Binding Dispute Resolution

For any Claim, the method of binding dispute resolution shall be as follows:

(Check the appropriate box. If the Owner and Contractor do not select a method of binding dispute resolution below, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.)

[« »] Arbitration pursuant to Section 15.4 of AIA Document A232–2009.

[**X**] Litigation in a court of competent jurisdiction.

[« »] Other: (Specify)

ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 Where the Contract Sum is a Stipulated Sum

§ 7.1.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A232-2009.

§ 7.1.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A232–2009.

§ 7.2 Where the Contract Sum is Based on the Cost of the Work with or without a Guaranteed Maximum Price

§ 7.2.1 Subject to the provisions of Section 7.2.2 below, the Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A232–2009.

§ 7.2.2 The Contract may be terminated by the Owner for cause as provided in Article 14 of AIA Document A232-2009; however, the Owner shall then only pay the Contractor an amount calculated as follows:

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^{« »}

- .1 Take the Cost of the Work incurred by the Contractor to the date of termination;
- .2 Add the Contractor's Fee computed upon the Cost of the Work to the date of termination at the rate stated in Sections 4.3.2 or 4.4.2, as applicable, or, if the Contractor's Fee is stated as a fixed sum, an amount that bears the same ratio to that fixed-sum Fee as the Cost of the Work at the time of termination bears to a reasonable estimate of the probable Cost of the Work upon its completion; and
- .3 Subtract the aggregate of previous payments made by the Owner.

§ 7.2.3 If the Owner terminates the Contract for cause when the Contract Sum is based on the Cost of the Work with a Guaranteed Maximum Price, and as provided in Article 14 of AIA Document A232-2009, the amount, if any, to be paid to the Contractor under Section 14.2.4 of AIA Document A232-2009 shall not cause the Guaranteed Maximum Price to be exceeded, nor shall it exceed the amount calculated in Section 7.2.2.

§ 7.2.4 The Owner shall also pay the Contractor fair compensation, either by purchase or rental at the election of the Owner, for any equipment owned by the Contractor that the Owner elects to retain and that is not otherwise included in the Cost of the Work under Section 7.2.1. To the extent that the Owner elects to take legal assignment of subcontracts and purchase orders (including rental agreements), the Contractor shall, as a condition of receiving the payments referred to in this Article 7, execute and deliver all such papers and take all such steps, including the legal assignment of such subcontracts and other contractual rights of the Contractor, as the Owner may require for the purpose of fully vesting in the Owner the rights and benefits of the Contractor under such subcontracts or purchase orders.

§ 7.2.5 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A232–2009; in such case, the Contract Time may be increased as provided in Section 14.3.3 of AIA Document A232–2009.

ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A232–2009 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.3 The Owner's representative: (Name, address and other information)

Dennis Verboys Yorktown Central School District

§ 8.4 The Contractor's representative: (Name, address and other information)

« » « » « » « »

« » « »

§ 8.5 Neither the Owner's nor the Contractor's representative shall be changed without ten days written notice to the other party.

§ 8.6 Other provisions:

« »

ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 The Contract Documents, except for Modifications issued after execution of this Agreement, are enumerated in the sections below.

§ 9.1.1 The Agreement is this executed AIA Document A132–2009, Standard Form of Agreement Between Owner and Contractor, Construction Manager as Adviser Edition.

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§ 9.1.2 The General Conditions are, AIA Document A232–2009, General Conditions of the Contract for Construction, Construction Manager as Adviser Edition.

§ 9.1.3 The Supplementary and other Conditions of the Contract:

	Docu	ment	Title		Date		Pages
§ 9.1.4 The Specifications: (Either list the Specifications here or refer to an exhibit attached to this Agreement.) « Exhibit A – Specifications table of contents »							
	Section	on	Title		Date		Pages
§ 9.1.5 T <i>(Either l</i> Exhibit I	he Dr <i>ist the</i> B – Li Num	awings: 2 <i>Drawings here or re</i> 2st of Drawings 2 0er	fer to an exhibit a	attached to	o this Agreement.)	Date	
§ 9.1.6 T	he Ad	ldenda, if any:					
	Numt	ber		Date		Pages	
Portions requirem	of Ac nents a	ldenda relating to bid are also enumerated in	ding requirements n this Article 9.	s are not p	art of the Contract	Documer	nts unless the bidding
§ 9.1.7 A	dditic .1 .2	nal documents, if an AIA Document A13 AIA Document E20	y, forming part of 2™–2009, Exhibi 1™–2007, Digital	the Contra it A, Deter Data Prot	act Documents are mination of the Co tocol Exhibit, if co	: ost of the mpleted,	Work, if applicable. or the following:
		« »					
	.3	AIA Document E202 TM –2008, Building Information Modeling Protocol Exhibit, if completed, or the following:					hibit, if completed, or the
		« »					
	.4 Other documents, if any, listed below: (List here any additional documents which are intended to form part of the Contract Documents. AIA Document A232–2009 provides that bidding requirements such as advertisement or invitation to bid, Instructions to Bidders, sample forms and the Contractor's bid are not part of the Contract Documents unless enumerated in this Agreement. They should be listed here only if intended to be part of the Contract Documents.)						
	Exhibit C - Bidding Documents (Drawings & Table of Contents)						
ARTICLE 10 INSURANCE AND BONDS The Contractor shall purchase and maintain insurance and provide bonds as set forth in Article 11 of AIA Document A232–2009. (State bonding requirements, if any, and limits of liability for insurance required in Article 11 of AIA Document A232–2009.)							
	Type of Insurance or Bond Limit of Liability or Bond Amount (\$0.00) Exhibit D – Additional Insurance Exhibit D – Additional Insurance						

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This Agreement is entered into as of the day and year first written above.

CONTRACTOR (Signature)
(Printed name and title)

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RAFT AIA[°] Document A312[™] - 2010

Performance Bond

CONTRACTOR:

(Name, legal status and address)

« »« » « »

OWNER:

BOND Date:

« »

Amount: \$ « »

Company:

Modifications to this Bond:

CONTRACTOR AS PRINCIPAL

(Name, legal status and address) « Yorktown Central School District » «2725 Crompond Road » «Yorktown Heights, NY 10598 »

CONSTRUCTION CONTRACT

Date: « »
Amount: \$ « »
Description:
(Name and location)
«District-Wide Improvements 2020»
Yorktown Central School District
District-Wide Improvements 2020 Phase I

(Not earlier than Construction Contract Date)

Yorktown High School: Α.

SURFTY:

(Name, legal status and principal place of business) « »« » « »

66-24-02-06-0-005-028

See Section 16

(Corporate Seal)

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.



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Signature:		Signature:	
Name and	« »« »	Name and	« »« »
Title		Title	

«X»

Title:

None

SURETY

Company:

«»

(Any additional signatures appear on the last page of this Performance Bond.)



(Corporate Seal)



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§ 1 The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner for the performance of the Construction Contract, which is incorporated herein by reference.

§2 If the Contractor performs the Construction Contract, the Surety and the Contractor shall have no obligation under this Bond, except when applicable to participate in a conference as provided in Section 3.

§ 3 If there is no Owner Default under the Construction Contract, the Surety's obligation under this Bond shall arise after

- .1 the Owner first provides notice to the Contractor and the Surety that the Owner is considering declaring a Contractor Default. Such notice shall indicate whether the Owner is requesting a conference among the Owner, Contractor and Surety to discuss the Contractor's performance. If the Owner does not request a conference, the Surety may, within five (5) business days after receipt of the Owner's notice, request such a conference. If the Surety timely requests a conference, the Owner shall attend. Unless the Owner agrees otherwise, any conference requested under this Section 3.1 shall be held within ten (10) business days of the Surety's receipt of the Owner's notice. If the Owner, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Construction Contract, but such an agreement shall not waive the Owner's right, if any, subsequently to declare a Contractor Default;
- .2 the Owner declares a Contractor Default, terminates the Construction Contract and notifies the Surety; and
- .3 the Owner has agreed to pay the Balance of the Contract Price in accordance with the terms of the Construction Contract to the Surety or to a contractor selected to perform the Construction Contract.

§ 4 Failure on the part of the Owner to comply with the notice requirement in Section 3.1 shall not constitute a failure to comply with a condition precedent to the Surety's obligations, or release the Surety from its obligations, except to the extent the Surety demonstrates actual prejudice.

§ 5 When the Owner has satisfied the conditions of Section 3, the Surety shall promptly and at the Surety's expense take one of the following actions:

§ 5.1 Arrange for the Contractor, with the consent of the Owner, to perform and complete the Construction Contract;

§ 5.2 Undertake to perform and complete the Construction Contract itself, through its agents or independent contractors:

§ 5.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Owner for a contract for performance and completion of the Construction Contract, arrange for a contract to be prepared for execution by the Owner and a contractor selected with the Owner's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the bonds issued on the Construction Contract, and pay to the Owner the amount of damages as described in Section 7 in excess of the Balance of the Contract Price incurred by the Owner as a result of the Contractor Default; or

§ 5.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor and with reasonable promptness under the circumstances:

- After investigation, determine the amount for which it may be liable to the Owner and, as soon as .1 practicable after the amount is determined, make payment to the Owner; or
- .2 Deny liability in whole or in part and notify the Owner, citing the reasons for denial.

§ 6 If the Surety does not proceed as provided in Section 5 with reasonable promptness, the Surety shall be deemed to be in default on this Bond seven days after receipt of an additional written notice from the Owner to the Surety demanding that the Surety perform its obligations under this Bond, and the Owner shall be entitled to enforce any remedy available to the Owner. If the Surety proceeds as provided in Section 5.4, and the Owner refuses the payment or the Surety has denied liability, in whole or in part, without further notice the Owner shall be entitled to enforce any remedy available to the Owner.

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§7 If the Surety elects to act under Section 5.1, 5.2 or 5.3, then the responsibilities of the Surety to the Owner shall not be greater than those of the Contractor under the Construction Contract, and the responsibilities of the Owner to the Surety shall not be greater than those of the Owner under the Construction Contract. Subject to the commitment by the Owner to pay the Balance of the Contract Price, the Surety is obligated, without duplication, for

- .1 the responsibilities of the Contractor for correction of defective work and completion of the Construction Contract;
- .2 additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under Section 5; and
- .3 liquidated damages, or if no liquidated damages are specified in the Construction Contract, actual damages caused by delayed performance or non-performance of the Contractor.

§8 If the Surety elects to act under Section 5.1, 5.3 or 5.4, the Surety's liability is limited to the amount of this Bond.

§ 9 The Surety shall not be liable to the Owner or others for obligations of the Contractor that are unrelated to the Construction Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Owner or its heirs, executors, administrators, successors and assigns.

§ 10 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.

§ 11 Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the work or part of the work is located and shall be instituted within two years after a declaration of Contractor Default or within two years after the Contractor ceased working or within two years after the Surety refuses or fails to perform its obligations under this Bond, whichever occurs first. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

§ 12 Notice to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears.

§ 13 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

§ 14 Definitions

§ 14.1 Balance of the Contract Price. The total amount payable by the Owner to the Contractor under the Construction Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts received or to be received by the Owner in settlement of insurance or other claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Construction Contract.

§ 14.2 Construction Contract. The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and changes made to the agreement and the Contract Documents.

§ 14.3 Contractor Default. Failure of the Contractor, which has not been remedied or waived, to perform or otherwise to comply with a material term of the Construction Contract.

§ 14.4 Owner Default. Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.

§ 14.5 Contract Documents. All the documents that comprise the agreement between the Owner and Contractor.

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§ 15 If this Bond is issued for an agreement between a Contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

§ 16 Modifications to this bond are as follows:

Company:	FRINUITAL	(Corporate Seal)	Company:		(Corporate Seal)
ignature: lame and Title: .ddress:	« »« » « »		Signature: Name and Title: Address:	« »« » « »	

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Payment Bond

CONTRACTOR (Name and Address):	SURETY (Name and Principal Place of Business):	of
OWNER (Name and Address):		
CONSTRUCTION CONTRACT Date: Amount: Description (Name and Location):		
BOND Date (Not earlier than Construction Contract Da Amount: Modifications to this Bond: X None	te): SURETY	
Company: (Corporate Seal)	Company: (Corporate Seal)	
Signature: Name and Title: (Any additional signatures appear on the last page	Signature: Name and Title: ge)	
(FOR INFORMATION ONLY - Name, Address a AGENT or BROKER: O E	nd Telephone) WNER'S REPRESENTATIVE (Architect, ngineer or other party):	

§ 1 The Contractor and the Surety, jointly and severally bind themselves, their heirs, executors, administrators, successors and assigns to the Owner to pay for labor, materials and equipment furnished for use in the performance of the Construction Contract, which is incorporated herein by reference.

§ 2 With respect to the Owner, this obligation shall be null and void if the Contractor: § 2.1 Promptly makes payment, directly or indirectly, for all sums due Claimants, and



§ 2.2 Defends, indemnifies and holds harmless the Owner from claims, demands, liens or suits by any person or entity whose claim, demand, lien or suit is for the payment for labor, materials or equipment furnished for use in the performance of the Construction Contract, provided the Owner has promptly notified the Contractor and the Surety (at the address described in Section 12) of any claims, demands, liens or suits and tendered defense of such claims, demands, liens or suits to the Contractor and the Surety, and provided there is no Owner Default.

§ 3 With respect to Claimants, this obligation shall be null and void if the Contractor promptly makes payment, directly or indirectly, for all sums due.

§ 4 The Surety shall have no obligation to Claimants under this Bond until:

§ 4.1 Claimants who are employed by or have a direct contract with the Contractor have given notice to the Surety (at the address described in Section 12) and sent a copy, or notice thereof, to the Owner, stating that a claim is being made under this Bond and, with substantial accuracy, the amount of the claim.

§ 4.2 Claimants who do not have a direct contract with the Contractor:

- .1 Have furnished written notice to the Contractor and sent a copy, or notice thereof, to the Owner, within 90 days after having last performed labor or last furnished materials or equipment included in the claim stating, with substantial accuracy, the amount of the claim and the name of the party to whom the materials were furnished or supplied or for whom the labor was done or performed; and
- .2 Have either received a rejection in whole or in part from the Contractor, or not received within 30 days of furnishing the above notice any communication from the Contractor by which the Contractor has indicated the claim will be paid directly or indirectly; and
- Not having been paid within the above 30 days, have sent a written notice to the Surety (at the .3 address described in Section 12) and sent a copy, or notice thereof, to the Owner, stating that a claim is being made under this Bond and enclosing a copy of the previous written notice furnished to the Contractor.

§ 5 If a notice required by Section 4 is given by the Owner to the Contractor or to the Surety, that is sufficient compliance.

§ 6 When the Claimant has satisfied the conditions of Section 4, the Surety shall promptly and at the Surety's expense take the following actions:

§ 6.1 Send an answer to the Claimant, with a copy to the Owner, within 45 days after receipt of the claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed.

§ 6.2 Pay or arrange for payment of any undisputed amounts.

§7 The Surety's total obligation shall not exceed the amount of this Bond, and the amount of this Bond shall be credited for any payments made in good faith by the Surety.

§ 8 Amounts owed by the Owner to the Contractor under the Construction Contract shall be used for the performance of the Construction Contract and to satisfy claims, if any, under any Construction Performance Bond. By the Contractor furnishing and the Owner accepting this Bond, they agree that all funds earned by the Contractor in the performance of the Construction Contract are dedicated to satisfy obligations of the Contractor and the Surety under this Bond, subject to the Owner's priority to use the funds for the completion of the work.

§ 9 The Surety shall not be liable to the Owner, Claimants or others for obligations of the Contractor that are unrelated to the Construction Contract. The Owner shall not be liable for payment of any costs or expenses of any Claimant under this Bond, and shall have under this Bond no obligations to make payments to, give notices on behalf of, or otherwise have obligations to Claimants under this Bond.

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§ 10 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.

§ 11 No suit or action shall be commenced by a Claimant under this Bond other than in a court of competent jurisdiction in the location in which the work or part of the work is located or after the expiration of one year from the date (1) on which the Claimant gave the notice required by Section 4.1 or Section 4.2.3, or (2) on which the last labor or service was performed by anyone or the last materials or equipment were furnished by anyone under the Construction Contract, whichever of (1) or (2) first occurs. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

§ 12 Notice to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the signature page. Actual receipt of notice by Surety, the Owner or the Contractor, however accomplished, shall be sufficient compliance as of the date received at the address shown on the signature page.

§ 13 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

§ 14 Upon request by any person or entity appearing to be a potential beneficiary of this Bond, the Contractor shall promptly furnish a copy of this Bond or shall permit a copy to be made.

§ 15 DEFINITIONS

§ 15.1 Claimant: An individual or entity having a direct contract with the Contractor or with a subcontractor of the Contractor to furnish labor, materials or equipment for use in the performance of the Contract. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Construction Contract, architectural and engineering services required for performance of the work of the Contractor and the Contractor's subcontractors, and all other items for which a mechanic's lien may be asserted in the jurisdiction where the labor, materials or equipment were furnished.

§ 15.2 Construction Contract: The agreement between the Owner and the Contractor identified on the signature page, including all Contract Documents and changes thereto.

§ 15.3 Owner Default: Failure of the Owner, which has neither been remedied nor waived, to pay the Contractor as required by the Construction Contract or to perform and complete or comply with the other terms thereof.

§ 16 MODIFICATIONS TO THIS BOND ARE AS FOLLOWS:

(Space is provided below for addition	ional signatures of added parties, other than	those appearing on the cover page.)
CONTRACTOR AS PRINCIPAL	SURFTY	

Company: (Corporate Seal) Company: (Corporate Seal) Signature: Signature: Name and Title: Name and Title: Address: Address:

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RAFT AIA Document A232[™] - 2009

General Conditions of the Contract for Construction,

Construction Manager as Adviser Edition

for the following PROJECT:

(Name, and location or address)

DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II

- A. YORKTOWN HIGH SCHOOL (YHS):
- B. MILDRED E.S. MIDDLE SCHOOL (MS):
- C. BROOKSIDE ELEMENTARY SCHOOL (BES):
- D. MOHANSIC ELEMENTARY SCHOOL (MES):
- E. CROMPOND ELEMENTARY SCHOOL (CES):

THE CONSTRUCTION MANAGER:

(Name, legal status and address)

ARRIS Contracting Co., Inc **189 Smith Street** Poughkeepsie, NY 12601 T. 845.473.3600

THE OWNER: (Name, legal status and address)

Yorktown Central School District 2725 Crompond Road Yorktown Heights, NY 10598 T. 914.243.8000

THE ARCHITECT:

(Name, legal status and address)

KSQ Design 215 W 40th Street 15th Floor New York, NY 10018 T. 917.682.3700

66-24-02-06-0-005-028 66-24-02-06-0-007-027 66-24-02-06-0-002-020 66-24-02-06-0-004-025 66-24-02-06-0-003-022

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This document is intended to be used in conjunction with AIA Documents A132M-2009, Standard Form of Agreement Between Owner and Contractor, Construction Manager as Adviser Edition; B132[™]-2009, Standard Form of Agreement Between Owner and Architect, Construction Manager as Adviser Edition; and C132™-2009, Standard Form of Agreement Between Owner and Construction Manager as Adviser.



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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 Basic Definitions

§ 1.1.1 The Contract Documents. The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement), and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive or (4) a written order for a minor change in the Work issued by the Architect.

§ 1.1.2 The Contract. The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Contractor and the Construction Manager or the Construction Manager's consultants, (3) between the Owner and a Subcontractor or Sub-subcontractor or (4) between any persons or entities other than the Owner and Contractor. The Construction Manager and Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of their duties.

§ 1.1.3 The Work. The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.4 The Project. The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by other Multiple Prime Contractors and by the Owner's own forces, including persons or entities under separate contracts not administered by the Construction Manager.

§ 1.1.5 The Drawings. The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams.

§ 1.1.6 The Specifications. The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

§ 1.2.2 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become familiar with local conditions under which the Work is to be performed and correlated personal observations with requirements of the Contract Documents.

§ 1.2.3 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the intended results.

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§ 1.2.3.1 In the event of conflict, ambiguity and/or unclear circumstances between any of the requirements of the Contract Documents, the requirement that is most inclusive and of highest quality, quantity, and/or cost shall govern. The Contractor shall (1) provide the better quality or greater quantity of work and/or (2) comply with the most stringent requirements; either or both in accordance with the Architect's interpretation. The contractor herewith agrees that no extra compensation shall be awarded to him/her based upon a claim of conflict, ambiguity or unclear circumstances in the Contract Documents. The terms and conditions of this paragraph 1.2, however shall not relieve the Contractor of any obligations set forth in paragraph 3.2 and 3.7.

§ 1.2.3.2 On the Drawings, given dimensions shall take precedence over small scale Drawings.

§ 1.2.3.3 Before ordering any Materials or doing any Work, the Contractor and each Subcontractor shall verify measurements at the Project Site and shall be responsible for the correctness of such measurements. No extra change or compensation shall be allowed as a result of differences between actual or measured dimensions and those indicated on the Drawings. Any difference which may be found shall be submitted to the Architect for resolution before proceeding with the Work.

§ 1.2.3.4 If a minor change in the Work is found necessary due to actual field conditions, the Contractor shall submit detailed Drawings of such revisions for approval by the Architect before making the change.

§ 1.2.3.5 Drawings, in general, are to scale, but all working dimensions shall be taken from the figured dimensions or by actual measurements taken at the Project Site and in no case by scaling. The Contractor shall study and compare all Drawings and verify all figures before laying out or constructing the Work. Whether or not an error is believed to exist, deviations from the Drawings and the dimensions given thereon shall be made only after approval, in writing, is obtained from the Architect.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.2.1 The Contractor shall provide all labor, materials, equipment, appliances and services necessary to execute and complete all Work as required by the Contract Documents and all applicable Building Codes, Rules, Regulations, Statutes and Laws. Contractor shall conduct preconstruction surveys and provide photo/video of any existing damage in areas where new construction is to take place prior to the start of the Work.

§ 1.2.2.2 The Contractor and each Subcontractor shall evaluate and satisfy themselves with the conditions at the site and limitations under which the Work is to be performed including, without limitation, (1) the locations, conditions, layout and nature of the Project Site and surrounding areas, (2) generally prevailing climatic conditions, (3) anticipated labor and supply and cost, (4) availability and cost of materials, tools and equipment, (5) any time restrictions for accessing or working at the site, (6) the storage, handling and trucking of materials to be used on-site, and (7) all other matters as may be incidental to the Work under the Contract, before and after delivery of the bid proposal.

§ 1.2.2.3 The Owner assumes no responsibility or liability for the physical conditions or safety of the Project Site or any improvements located on the Project Site. The Contractor shall be solely responsible for providing a safe place for the performance of the Work. The Owner shall not be required to make any adjustments in either the contract Sum or Contract Time in connection with any failure by the Contractor or any Subcontractor to comply with the requirements of this Paragraph 1.2.4.

§ 1.2.2.4 The Contractor shall be responsible to remove and/or relocate all items which interfere with the new construction and shall correct all visible code violations at no additional cost to the Owner. Such violations shall include, but not limited to, electrical panel wires, and firestopping at fire-rated partitions.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.2.4 Miscellaneous Definitions. As used in the Contract Documents the term(s): 'accepted', 'directed', 'permitted', 'requested', 'required', and 'selected' mean, unless otherwise explained, 'accepted by the Architect', 'directed by the Architect', 'permitted by the Architect', 'requested by the Architect', 'required by the Architect', and 'selected by the Architect'. However, no such implied meaning with be interpreted to extend the Architect's responsibility into the Contractor's area of construction supervision.

'as accepted', or 'acceptable substitute' and 'for review' mean the Architect is the sole judge of the quality and suitability of the proposed substitutions. Where used in conjunction with the Architect's response to submittals, requests, applications, inquiries, reports and claims by the Contractor, the meaning will be held to the limitations of the Architect's responsibilities and duties as stated in the General and Supplementary Conditions. In no case will "accepted" by the Architect be interpreted as assurance to the contractor that the requirements of the contract documents have been fulfilled.

'furnish' means supply and deliver to the Project Site or other designated location, ready for unloading, unpacking, storing, assembly, installation, application, erection, or other form of incorporation into the Project, and maintain ready for use. Supply and deliver products requiring additional or supplemental fitting, assembly, fabrications, or incorporation into other elements of the Project directly to the fabricator, installer or manufacturer as required.

'install' means unload, unpack, use, fit, attach, assemble, apply, place, anchor, erect, finish, cure, protect, clean and similar operations required to properly incorporate work into the Project.

'provide' means furnish and install.

'replace' means remove designated, damaged, rejected, defective, unacceptable, or non-conforming work from the Project and provide new work meeting the requirements of the Contract Documents in place thereof.

The word 'include' in any form other than 'inclusive', is non-limiting and not intended to mean 'all-inclusive'.

§ 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.5 Ownership and Use of Drawings, Specifications and Other Instruments of Service

§ 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Architect, or Architect's consultants' reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and the Architect's consultants.

§ 1.6 Transmission of Data in Digital Form

The parties intend to transmit Instruments of Service and other information and documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions.

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ARTICLE 2 OWNER

§ 2.1 General

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Article 4, the Construction Manager and the Architect do not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 2.2 Information and Services Required of the Owner

§ 2.2.1 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site.

§ 2.2.2 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities. Unless otherwise provided under the Contract Documents, the Owner, through the Construction Manager, shall secure and pay for the building permit.

§ 2.2.3 The Contractor will be furnished free of charge, a digital copy of the Contract Drawings and Project Manuals.

§ 2.2.4 The Owner shall endeavor to forward all communications to the Contractor through the Construction Manager and shall contemporaneously provide the same communications to the Architect about matters arising out of or relating to the Contract Documents.

§ 2.3 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

§ 2.4 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a three-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Construction Manager's and Architect's and their respective consultants' additional services made necessary by such default, neglect or failure If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

ARTICLE 3 CONTRACTOR

§ 3.1 General

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have

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express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

- . The term "Contractor" used herein shall include:
 - 1. That Contractor normally responsible for that Work referenced.
 - "Prime Contractor" meaning either General Contractor, HVAC Contractor, Plumbing 2. Contractor, Electrical Contractor, or any other Contractor whom the Owner has a direct contractual relationship for the referenced Work.
- 3. "Trade Contractor" meaning the Prime Contractor as above.

§ 3.1.2 The plural term "Multiple Prime Contractors" refers to persons or entities who perform construction under contracts with the Owner that are administered by the Construction Manager. The term does not include the Owner's own forces, including persons or entities under separate contracts. .

§ 3.1.3 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.4 The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Construction Manager or Architect in their administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.2 Review of Contract Documents and Field Conditions by Contractor

§ 3.2.1 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Construction Manager and Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information submitted to the Construction Manager in such form as the Construction Manager and Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

§ 3.3 Supervision and Construction Procedures

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract,

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of the Project already performed to determine that such portions are in proper condition to receive subsequent Work. The Contractor represents that he has had adequate access to the job site and building area in which the Work is to be performed, that he has satisfied himself as to the nature and location of the Work, including any obstruction, amount of Work, actual levels, the equipment and facilities needed preliminary to and during execution of the Work and all other matters which can in any way affect the Work or the cost thereof under the Contract, and that he has studied the Contract Documents and all other documents pertaining to the installation of other trades which may influence his work.

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§ 3.4 Labor and Materials

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work. All materials provided by contractor for this contact shall be new.

§ 3.4.1.1 Notwithstanding any other provision of the Contract Documents, Contractor shall perform at least twenty five (25%) percent of the field work with its own full-time employees. For the purpose of the preceding sentence any part of the work performed by supervisory personnel (persons above level of foreman) or by office personnel shall not be considered part of the Work performed by Contractor's employees. Such items as bonds, certificates, shop drawings and similar items are not to be counted as satisfying the twenty five (25%) percent requirement.

§ 3.4.1.2 Contractor is solely responsible for managing labor and labor relations, including labor disputes or concerted activity, direct or indirect, without any delays or interference with the Work schedule and/or other Contractors at the site. No delay in the performance of the Work shall be excused by reason of labor problems affecting the Contractor or any Subcontractor.

§ 3.4.1.3 In the event of strikes or labor disputes by the Contractor's forces, by other separate prime Contractors or by other Contractors performing Work for the Owner under other contracts, the Contractor shall continue with its Work and provide all necessary manpower as required to maintain the schedule and completion of the Project.

§ 3.4.1.4 No extension of time shall be granted for delays caused by labor or material disputes.

§ 3.4.1.5 Should it become necessary to create a separate entrance for a Contractor involved in a dispute, all costs associated with creating that entrance shall be borne by the Contractor involved in the dispute. Such costs shall include, but not limited to signage, fencing, temporary roads and security personnel as deemed necessary by the Owner for the safety of the occupants of the site.

§ 3.4.1.6 If the Work is to be performed by trade unions, the Contractor shall make all necessary arrangements to reconcile, without delay, damage or cost to the Owner and without recourse to the Architect or the Owner, any conflict between the Contract Documents and any agreements or regulations of any kind at any time in force among members or councils which regulate or distinguish the activities to be included in the Work of any particular trade.

§ 3.4.2 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them The Owner reserves the right to object to Contractor's use of persons who appear unfit or not skilled in the tasks assigned to them. Should any disorderly, incompetent, unfit, unskilled or objectionable person be hired or employed by the Contractor, upon or about the Premises of the Owner, for any purpose or in any capacity, they shall, upon request of the Owner, be removed from the Project and not again be assigned thereon without the written permission of the Owner.

§ 3.4.3 Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, within 10 days of receipt of Notice to Proceed, shall furnish in writing the Owner through the Construction Manager and Architect a list showing the name of the manufacturer proposed to be used for each of the products identified in the Specifications, and where applicable, the name of the installing Subcontractor. The Architect will promptly reply to the Contractor in writing stating whether or not the Owner or Architect, after due investigation, has reasonable objection to any such proposed manufacturer or installer. If adequate data on a proposed manufacturer or installer is not available, the Architect may state that action will be deferred until the Contractor provides additional data. Failure of the Owner or Architect to promptly reply shall constitute notice of no reasonable objection. Failure to

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object to a manufacturer or installer shall not constitute a waiver of the requirements of the Contract Documents, and products furnished by the listed manufacturer shall conform to such requirements.

§ 3.4.4 After the Contract has been executed, the Owner and Architect will consider a formal request for the substitution of specified products only under the conditions set forth in the Specifications, Division 1 General Requirements.

§ 3.4.5 By making requests for substitutions based on Subparagraph 3.4.4, the Contractor:

- 1. represents that the Contractor has personally investigated the proposed substitute product and determined that it is equal or superior in all respects to that specified;
- represents that the Contractor will provide the same warranty for the substitution that the 2. contractor would provide for that specified product;
- certifies that the cost data presented is complete and includes all dated costs under this 3. Contract except the Architect's redesign costs, and waives all claims for additional costs related to the substitution which subsequently become apparent; and
- 4. will coordinate the installation of the accepted substitution, making such changes as may be required for the Work to be complete in all respects.

§ 3.4.6 Substitutions and alternates may be rejected without explanation and will be considered only under one or more of the following conditions:

- 1. required for compliance with interpretation of code requirements or insurance regulations then existing;
- 2. unavailability of specified products, through no fault of the Contractor;
- subsequent information discloses inability of specified products to perform properly or to fit 3. in designated space;
- 4. manufacturer/fabricator refuses to certify or guarantee performance of specified products as required:
- 5. when in the judgment of the Owner, a substitution would be substantially in the Owner's best interests, in terms of costs, time or other considerations; and
- where the Contractor establishes that the substituted product is equal or better than the 6. specified product in all respects.

§ 3.5 Warranty

The Contractor warrants to the Owner, Construction Manager, and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform with the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Construction Manager or Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.5.1 The Contractor and/or its successor and assigns will be responsible for and shall make correct any defects due to faults in labor and materials which may occur with three (3) years after Substantial Completion payment has been made, except where sections of the Specifications call for a longer period of time. The cost of correcting such defective work, including the cost of all damages of any kind sustained by the Owner, shall be borne by the Contractor as its sole cost and expense. All corrections to defective work shall be made at the convenience of the Owner.

§ 3.5.2 The warranty provided in Paragraphs 3.5.1 and 3.5.3 shall be in addition to and not in limitation of any other warranty required by the Contract Documents or otherwise prescribed by law. The warranties required under the Contract Documents shall be extended to include the performance of any and all items of Work specified under the "proprietary", "patented", and other specified method as well as procedures specifically required by the Contract Documents, thereby relieving the Contractor of its general warranty obligations.

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§ 3.5.3 The Contractor shall deliver to the Owner upon completion of all work under its Contract, its written guarantee made out to the Owner in a form acceptable to the Owner, guaranteeing (and he does so guarantee) all of the Work under the Contract to be free from faulty materials, and free from improper workmanship, and guarantees against injury from proper and usual wear and aging. This guarantee shall be made to cover (and does cover) a period of three (3) years from the date of Substantial Completion all work under the Contract, or for a longer period where so stipulated in the Contract Documents.

§ 3.5.4 The warranties set for herein shall survive expiration and/or termination of this Contract.

§ 3.5.5 The Contractor warrants good title to all materials, supplies and equipment installed or incorporated in the Work.

§ 3.6 Taxes

§ 3.6.1 The Owner is a tax exempt organization.

§ 3.6.2 The Owner will furnish a certificate with the Owner's Tax Exemption Number to the Contractor for use in purchasing tangible personal property required for the Property.

§ 3.6.3 This exemption shall not apply to machinery, equipment, tools, and other items purchased, leased, rented, or otherwise acquired for the Contractor's use even though the machinery, equipment, tools or other items are used either in part or entirely on the Work. This exemption shall apply only to materials fully incorporated into the Work of the Contract as accepted and approved by the Architect.

§ 3.6.4 The Contractor shall, upon request by the Owner, furnish a bill of sale or other instrument indicating the quantities and types of materials purchased directly by the Contractor or Subcontractor for incorporation into the Work. Upon delivery of the materials to the site, the Contractor shall mark or otherwise identify the materials to be incorporated into the Work. This exemption shall apply only to materials so identified and accepted.

§ 3.7 Permits, Fees, Notices, and Compliance with Laws

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Owner, through the Construction Manager, shall secure and pay for the building permit. The Contractor shall secure and pay for other permits, fees, licenses and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work. If the Contractor fails to give such notices, it should be liable for, and shall indemnify and hold harmless (1) the Owner, its consultants, employees, officers, and agents, (2) the Architect, its consultants, employees, officers and agents, and (3) the Construction Manager, its consultants, employees, officers and agents against any resulting fines, penalties, judgments or damages, including reasonable attorney's fees imposed on, or incurred by the parties indemnified hereunder. The Contractor shall pay any costs or fees incurred in such compliance; any fines or penalties imposed for the violation thereof and any costs or fees incurred by the Owner due to such violation.

§ 3.7.3 It is not the Contractor's responsibility to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, building codes, and rules and regulations. However, if the Contractor observes that portions of the Contract Documents are at variance therewith, the Contractor shall promptly notify the Construction Manager, Architect and Owner in writing, and necessary changes shall be accomplished by appropriate Modification.

§ 3.7.3 If the Contractor performs Work knowing it to be contrary (or if the Contractor should have known it would be contrary) to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public

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authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions. If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner, Construction Manager, and the Architect before conditions are disturbed and in no event later than 3 days after first observance of the conditions. The Architect and Construction Manager will promptly investigate such conditions and, if the Architect, in consultation with the Construction Manager, determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect, in consultation with the Construction Manager, determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner, Construction Manager, and Contractor in writing, stating the reasons. If the Owner or Contractor disputes the Architect's determination or recommendation, either party may proceed as provided in Article 15.

§ 3.8 Allowances

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct. but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents:

- Allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and .1 all required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit, bonds, insurances and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 Whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

§ 3.9 Superintendent

§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor. Important communications shall be confirmed in writing. Other communications shall be similarly confirmed on written request in each case. The Superintendent shall be changed upon request of the Owner, for good cause shown. Superintendent shall not be replaced during the entire duration of the project, including final completion of the punch list and final Project closeout, unless approved by the Owner.

§ 3.9.2 It is required of any and all supervisory personnel proposed for use by any Contractor that said personnel be fluent in English language, or, the Contractor shall furnish a full-time on-site interpreter to facilitate communications with the Construction Manager and the Architect.

§ 3.9.3. Contractor shall provide a resume of Contractor's Superintendent to the Owner, Architect and Construction Manager for approval, prior to commencement of the Work.

§ 3.9.4 Contractor shall furnish the Construction Manager, in writing, the names, addresses and telephone number of the members of his organization who can be contacted in the event of an off-hours emergency at the building site.

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§ 3.9.5 The Contractor shall attend progress meetings with the Construction Manager and such other persons the Owner may require. The progress meetings shall include all key personnel on the job, including the Contractor and Subcontractor's, or other persons in charge of various phases of the Work.

§ 3.10 Contractor's Construction Schedules

§ 3.10.1 Submission of an accepted Construction Schedule shall be prerequisite of initial payment If the Schedule is not submitted by said dates, The Contractor has acknowledged his approving the Owner to complete a schedule for the Contractor. Such schedule will become the product and ownership of the Contractor and the Contractor will be back-charged all costs pertaining to the services of producing the schedule. The Contractor shall provide revised schedules at appropriate intervals as required by the Conditions of the Work and Project.

(paragraph deleted)

§ 3.10.2 Revisions to the Schedule shall be approved by the Owner.

§ 3.11 Documents and Samples at the Site

The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required submittals. These documents shall be available to the Architect and delivered to the Construction Manager for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.11.1.1 Each Prime Contractor shall provide a copy of daily reports to the construction manager by 10:00 am the next business day.

§ 3.11.2 The Contractor shall maintain at the Project site, and shall make available to the Owner and Architect, one record copy of the Drawings (the "Record Drawings") in good order.

§ 3.11.2.1 The Record Drawings shall be prepared and updated during the prosecution of the Work. The Contractor shall maintain said set in good condition and shall use colored pencils to mark up said set with "record information" in a legible manner to show: (i) deviations from the drawings made during construction; (ii) details in the Work not previously shown; (iii) changes to existing conditions or existing conditions found that differ from those shown on drawings; (iv) the actual installed position of equipment, piping, conduits, light switches, electric fixtures, circuiting, ducts, dampers, access panels, control valves, drains, openings, and stub-outs; and (v) such other information as either Owner or Architect may reasonable request.

§ 3.11.2.2 At the completion of the Work, Contractor shall transfer all information on Record Drawings to reproducible drawings with new information clouded and noted. Such drawings shall be stamped with the

§ 3.12 Shop Drawings, Product Data and Samples

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

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§ 3.12.4 Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect and Construction Manager is subject to the limitations of Sections 4.2.9 through 4.2.11. Informational submittals upon which the Construction Manager and Architect are not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Construction Manager or Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve and submit to the Construction Manager Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents in accordance with the Project submittal schedule approved by the Construction Manager and Architect, or in the absence of an approved Project submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of other Multiple Prime Contractors or the Owner's own forces. The Contractor shall cooperate with the Construction Manager in the coordination of the Contractor's Shop Drawings, Product Data, Samples and similar submittals with related documents submitted by other Multiple Prime Contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents to the Owner, Construction Manager, and Architect, that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been reviewed and approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples or similar submittals The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Construction Manager and Architect on previous submittals. In the absence of such written notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.13 Use of Site

§ 3.13.1 The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment. Without prior approval of the Owner, the Contractor shall not permit any employees to use any existing facilities at the Project site, including, without limitation, lavatories, toilets, entrances, and parking areas other than those designated by the Owner. Without limitation of any other provision of the Contract Documents, the Contractor shall comply with all rules and regulations promulgated by the Owner in connection with the use and occupancy of the Project Site and the Building, as revised from time to time. The Contractor shall immediately notify the Owner, in writing, if during the performance of the Work the Contractor believes compliance with any portion of the rules and regulations to be impracticable, setting forth the problem of such compliance and suggesting alternatives through which the same results intended by such portions of the rules and regulations can be achieved. The Owner may, in the Owner's sole discretion, adopt such suggestions, develop new alternatives or require compliance with the existing requirements of the rules and regulations. The Contractor shall also comply with all insurance requirements and collective bargaining agreements applicable to use and occupancy of the Project Site and the Buildings

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§ 3.13.2 The Contractor shall coordinate the Contractor's operations with, and secure the approval of, the Construction Manager before using any portion of the site.

§ 3.13.2.1 Rules of Conduct:

- 1. No smoking is allowed anywhere on school property per New York State law, Violations are subject to a \$1,000.00 fine and/or banishment from the property.
- 2. No drinking of alcoholic beverages or use of controlled substances allowed on school property. No reporting to Work impaired by alcohol or controlled substances. The Contractor shall be responsible to insure that its employees and i@ Subcontractors' employees are not impaired to any degree.
- 3. All Contractors, Subcontractors, suppliers and their employees are prohibited from conversing with school personnel and students. Any construction employees found doing so will be removed from the site. No communication between workers and students will be tolerated.
- 4. All Contractors, Subcontractors, suppliers and their employees are to refrain from using indecent language. All doing so will be removed from the site. Artwork and decorations found on vehicles belonging to Contractor's or Subcontractor's employees parked on or near the school property, which contain indecent language or pictures shall either be covered or removed from the location.
- 5. All construction personnel shall wear photo ID badges. Photo ID badges are to be provided by the Contractor and shall be approved by the Owner.
- 6. The use of radios, tape players and the like is prohibited within the job site.

§ 3.14 Cutting and Patching

§ 3.14.1 The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner's own forces or of other Multiple Prime Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner's own forces or by other Multiple Prime Contractors except with written consent of the Construction Manager, Owner and such other Multiple Prime Contractors; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the other Multiple Prime Contractors or the Owner the Contractor's consent to cutting or otherwise altering the Work.

§ 3.15 Cleaning Up

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner, or Construction Manager with the Owner's approval, may do so and the Owner shall be entitled to reimbursement from the Contractor.

§ 3.16 Access to Work

The Contractor shall provide the Owner, Construction Manager and Architect access to the Work in preparation and progress wherever located.

§ 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner, Construction Manager and Architect harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner, Architect, or Construction

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Manager. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect through the Construction Manager.

§ 3.18 Indemnification

§ 3.18.1 To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Construction Manager, Architect, Construction Manager's and Architect's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself) but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18 shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.

§ 3.18.3 The obligations of the Contractor under this Section 3.18 shall not extend to the liability of the Construction Manager, Architect, their consultants, and agents and employees of any of them arising out of (1) the preparation or approval of maps, drawings, opinions, reports, surveys, Change Orders, designs or specifications, or (2) the giving of or the failure to give directions or instructions by the Construction Manager. Architect, their consultants, and agents and employees of any of them provided such giving or failure to give is the primary cause of the injury or damage.

ARTICLE 4 ARCHITECT AND CONSTRUCTION MANAGER § 4.1 General

§ 4.1.2 The Owner shall retain a construction manager lawfully licensed to practice construction management or an entity lawfully practicing construction management in the jurisdiction where the Project is located. That person or entity is identified as the Construction Manager in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 4.1.3 In case of termination of employment of the Construction Manager or Architect, the Owner shall appoint a construction manager or architect whose status under the Contract Documents shall be that of the former construction manager or architect, respectively.

§ 4.1.4Disputes arising under Sections 4.3 and 4.4 shall be subject to litigation

§ 4.2 Administration of the Contract

§ 4.2.1 The Construction Manager and Architect will provide administration of the Contract as described in the Contract Documents and will be the Owner's representatives during construction until the date the Architect issues the final Certificate for Payment. The Construction Manager and Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.1.2 The Architect is the person lawfully licensed to practice architecture or an entity lawfully practicing architecture identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The term "Architect" means the Architect or the Architect's authorized representative.

§ 4.2.3 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner and Construction Manager (1) known deviations from the Contract Documents and from the most recent Project schedule prepared by the Construction Manager, and (2) defects and deficiencies observed in the Work.

§ 4.2.4 The Construction Manager shall provide a staffing plan to include one or more representatives who shall be in attendance at the Project site whenever the Work is being performed. The Construction Manager will determine in general if the Work observed is being performed in accordance with the Contract Documents, will keep the Owner reasonably informed of the progress of the Work, and will report to the Owner and Architect (1) known deviations from the Contract Documents and the most recent Project schedule, and (2) defects and deficiencies observed in the Work.

§ 4.2.5 The Construction Manager will schedule and coordinate the activities of the Contractor and other Multiple Prime Contractors in accordance with the latest approved Project schedule.

§ 4.2.6 The Construction Manager, except to the extent required by Section 4.2.4, and Architect will not have control over, or charge of, construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1, and neither will be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. Neither the Construction Manager nor the Architect will have control over or charge of or be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or of any other persons or entities performing portions of the Work.

§ 4.2.7 Communications Facilitating Contract Administration. Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Construction Manager, and shall contemporaneously provide the same communications to the Architect about matters arising out of or relating to the Contract Documents. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and material suppliers shall be through the Contractor. Communications by and with other Multiple Prime Contractors shall be through the Construction Manager and shall be contemporaneously provided to the Architect if those communications are about matters arising out of or related to the Contract Documents. Communications by and with the Owner's own forces shall be through the Owner.

§ 4.2.8 The Construction Manager and Architect will review and certify all Applications for Payment by the Contractor, in accordance with the provisions of Article 9.

§ 4.6.9 Based on the Architect's observations and evaluations of Contractors' Applications for Payment, and the certifications of the Construction Manager, the Architect will review and certify the amounts due the Contractors and will issue a Project Certificate for Payment.

§ 4.2.10 The Architect and Construction Manager have authority to reject Work that does not conform to the Contract Documents and will notify each other about the rejection. The Construction Manager shall determine in general whether the Work of the Contractor is being performed in accordance with the requirements of the Contract Documents and notify the Owner, Contractor and Architect of defects and deficiencies in the Work. Whenever the Construction Manager considers it necessary or advisable, the Construction Manager will have authority to require additional inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, upon written authorization of the Owner, whether or not such Work is fabricated, installed or completed. The foregoing authority of the Construction Manager will be subject to the provisions of Sections 4.2.18 through 4.2.20 inclusive, with respect to interpretations and decisions of the Architect. However, neither the Architect's nor the Construction Manager's authority to act under this Section 4.2.8 nor a decision made by either of them in good faith either to

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exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect or the Construction Manager to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons performing any of the Work.

§ 4.2.11 The Construction Manager will receive and promptly review for conformance with the submittal requirements of the Contract Documents, all submittals from the Contractor such as Shop Drawings, Product Data and Samples.

§ 4.2.12 The Architect will review and approve or take other appropriate action upon the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Upon the Architect's completed review, the Architect shall transmit its submittal review to the Construction Manager.

§ 4.2.13 Review of the Contractor's submittals by the Construction Manager and Architect is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Construction Manager and Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5 and 3.12. The Construction Manager and Architect's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Construction Manager and Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.14 The Construction Manager will prepare Change Orders and Construction Change Directives.

§ 4.2.13 The Construction Manager and the Architect will take appropriate action on Change Orders or Construction Change Directives in accordance with Article 7. and the Architect will have authority to order minor changes in the Work as provided in Section 7.4. The Architect, in consultation with the Construction Manager, will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.15 Utilizing the documents provided by the Contractor, the Construction Manager will maintain at the site for the Owner one copy of all Contract Documents, approved Shop Drawings, Product Data, Samples and similar required submittals, in good order and marked currently to record all changes and selections made during construction. These will be available to the Architect and the Contractor, and will be delivered to the Owner upon completion of the Project.

§ 4.2.16 The Construction Manager will assist the Architect in conducting inspections to determine the dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion in conjunction with the Architect pursuant to Section 9.8; and receive and forward to the Owner written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9 10. The Construction Manager will forward to the Architect a final Application and Certificate for Payment or final Project Application and Project Certificate for Payment upon the Contractor's compliance with the requirements of the Contract Documents.

§ 4.2.17 If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in an exhibit to be incorporated in the Contract Documents.

§ 4.2.18 The Architect will interpret and decide matters concerning performance under, and requirements of the Contract Documents on written request of the Construction Manager, Owner or Contractor through the Construction Manager. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

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§ 4.2.19 Interpretations and decisions of the Architect will be consistent with the intent of and reasonably inferable from the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will not be liable for results of interpretations or decisions so rendered in good faith.

§ 4.2.20 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.21 The Construction Manager will receive and review requests for information from the Contractor, and forward each request for information to the Architect, with the Construction Manager's recommendation. The Architect will review and respond in writing to the Construction Manager to requests for information about the Contract Documents. The Construction Manager's recommendation and the Architect's response to each request will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 Definitions

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include other Multiple Prime Contractors or subcontractors of other Multiple Prime Contractors.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Subsubcontractor.

§ 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

The Contractor, within five (5) days of receipt of Notice to Proceed, shall furnish in writing to the Construction Manager for review by the Owner, Construction Manager and Architect the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Construction Manager will promptly reply to the Contractor in writing stating whether or not the Owner, Construction Manager or Architect, after due investigation, has reasonable objection to any such proposed person or entity. Failure of the Construction Manager to reply promptly shall constitute notice of no reasonable objection. Copies of all sub-contractors shall be provided to the Owner upon request.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner, Construction Manager or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner, Construction Manager or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner, Construction Manager or Architect has no reasonable objection. No increase in the Contract Sum or Contract Time shall be allowed where a Subcontractor is rejected by the Owner as being deemed unqualified to perform the particular Work subcontracted by the Contractor or for having too many current projects handled by insufficient personnel.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person or entity previously selected if the Owner, Construction Manager or Architect makes reasonable objection to such substitution.

§ 5.3 Subcontractual Relations

By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities,

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including responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner, Construction Manager and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner, Construction Manager and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Subsubcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

§ 5.4 Contingent Assignment of Subcontracts

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY OTHER CONTRACTORS

§ 6.1 Owner's Right to Perform Construction with Own Forces and to Award Other Contracts

§ 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, which include persons or entities under separate contracts not administered by the Construction Manager, and to award other contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15.

§ 6.1.2 When the Owner performs construction or operations with the Owner's own forces including persons or entities under separate contracts not administered by the Construction Manager, the Owner shall provide for coordination of such forces with the Work of the Contractor, who shall cooperate with them.

§ 6.2 Mutual Responsibility

§ 6.2.1 The Contractor shall afford the Owner's own forces, Construction Manager and other Multiple Prime Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner's own forces or other Multiple Prime Contractors, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Construction Manager and Architect apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's own forces or other Multiple Prime Contractors' completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.

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§ 6.2.3 Costs caused by delays or by improperly timed activities or defective construction shall be borne by the party responsible therefore.

§ 6.2.4 The Contractor shall reimburse the Owner for costs the Owner incurs, including costs that are payable to a separate contractor or to other Multiple Prime Contractors because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of delays, improperly timed activities, damage to the Work or defective construction by the Owner's own forces or other Multiple Prime Contractors.

§ 6.2.5 The Contractor shall promptly remedy damage the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner, separate contractors, or other Multiple Prime Contractors as provided in Section 10.2.5.

§ 6.2.6 Claims and other disputes and matters in question between the Contractor and other Contractors shall be subject to the provisions of Section 4.7 provided the other Contractors have reciprocal obligations.

§ 6.2.7 The Owner and other Multiple Prime Contractors shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, other Multiple Prime Contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Construction Manager, with notice to the Architect, will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 General

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Construction Manager, Architect and Contractor; a Construction Change Directive requires agreement by the Owner, Construction Manager and Architect and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive or order for a minor change in the Work. A change in the Contract Sum shall be accomplished only by Change Order. Accordingly, no course of conduct or dealings between the parties or express or implied acceptance of alterations or additions to the Work shall be the basis of any claim for an increase in any amounts due under the Contract Documents or a change in any time period provided from the Contract Documents.

§ 7.2 Change Orders

A Change Order is a written instrument prepared by the Construction Manager and signed by the Owner, Construction Manager, Architect and Contractor, stating their agreement upon all of the following;

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- The extent of the adjustment, if any, in the Contract Time. .3

§ 7.2.2 Methods used in determining adjustments to the Contract Sum may include those listed in Section 7.3.3.

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§ 7.3 Construction Change Directives

§ 7.3.1 A Construction Change Directive is a written order prepared by the Construction Manager and signed by the Owner, Construction Manager and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.7.

§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed in a proposed Change Order or Construction Change Directive so that application of such unit prices to quantities of Work proposed will cause substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 7.3.5 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Construction Manager and Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Construction Manager shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Construction Manager may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

- .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers compensation insurance;
- .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work: and
- Additional costs of supervision and field office personnel directly attributable to the change. .5

§ 7.3.8 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Construction Manager and Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Construction Manager and Architect

determine to be reasonably justified. The interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.9 If the Owner and Contractor do not agree with the adjustment in Contract Time or the method for determining it, the adjustment or the method shall be referred to the Construction Manager for determination.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Construction Manager and Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Construction Manager shall prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.3.11 In Subparagraph 7.3.6 the allowance for the combined overhead and profit included in the total cost to the Owner shall be based on the following schedule:

- 1. For the Contractor, for Work performed by the Contractor's own forces, mark-up shall not exceed 5 percent of the value of materials and labor for overhead and an additional 10 percent of the value of materials, labor and overhead for profit.
- 2. For the Contractor, for Work performed by the Contractor's Subcontractor, 5 percent of the amount due the Subcontractor.
- 3. For each Subcontractor, or Sub-subcontractor involved, for Work performed by that Subcontractor's own forces, mark-up shall not exceed 5 percent of the value of materials and labor for "overhead", and an additional 10 percent of the value of materials, labor and overhead profit.
- 4. Cost to which overhead and profit are to be applied shall be determined in accordance with Subparagraph 7.3.6.
- 5. In order to facilitate checking of quotations for extras or credits, all proposals, except those so minor that their propriety can be seen by inspection, shall be accompanied by a complete itemization of costs including labor, materials and subcontracts. Labor aid materials shall be itemized in the manner prescribed above. Where major cost items are Subcontracts, they shall be itemized also.

§ 7.4 Minor Changes in the Work

The Architect has authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes will be effected by written order issued through the Construction Manager and shall be binding on the Owner and Contractor.

ARTICLE 8 TIME

§ 8.1 Definitions

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.1.5 The date of Final Completion of Work is the date all of the Work required under the Contract Documents is completed, all required materials have been delivered to the Owner and all applicable licenses, permits, certificates or approvals have been obtained by the Contractor and delivered to the Owner to the extent provided for in the Owner/Contractor Agreement and the Contract Documents.

§ 8.2 Progress and Completion

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

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§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the effective date of insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such insurance.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.3 Delays and Extensions of Time

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner, Owner's own forces, Construction Manager, Architect, any of the other Multiple Prime Contractors or an employee of any of them, or by changes ordered in the Work, or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Contractor's control; or by delay authorized by the Owner pending mediation and arbitration, or by other causes that the Architect, based on the recommendation of the Construction Manager, determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.

§ 8.3.1.1 The Contractor further acknowledges and agrees that adjustments in the Contract Time will be permitted for a delay only to the extent such delay (1) is not caused, or could not have been anticipated, by the Contractor (2) could not be limited or avoided by the Contractor's timely notice to the Owner of the delay, (3) is of a duration not less than one (1) day and the Contractor has made all reasonable efforts to recover the alleged lost time. No extension of time will be granted for changes in Work for labor disputes, picketing, hand billing, refusal to deliver, work stoppages due to asbestos removal, or stoppages not authorized by the Owner.

§ 8.3.1.2 An extension or extensions of time may be granted subject to the provisions of this Article, but only after written application therefore by the Contractor in accordance with Paragraph 4.7.8.

§ 8.3.1.3 An extension of time shall be only for the number of days of delay which the Architect may determine to be due solely to the causes set forth in the application for extension of time. The Contractor shall not be entitled to receive a separate extension of time for each one of several causes of delay operating concurrently, but if at all, only the actual period of delay as determined by the Architect.

§ 8.3.1.4 The Contractor shall be responsible for labor peace on the Project and shall at all times exert its best efforts and judgment as an experienced Contractor to adopt and implement policies and practices designed to avoid Work stoppages, slowdowns, disputes or strikes where reasonably possible and practical under the circumstances and shall at all times, maintain Project wide harmony.

§ 8.3.1.5 The Contractor shall be liable to the Owner for all damages suffered by the Owner occurring as a result of Work stoppages, slowdowns, disputes or strikes, except as specifically provided for elsewhere in these Conditions.

§ 8.3.1.6 When the Contract Time has been extended, as provided under this Paragraph 8.3.1, such extension of time shall not be considered as justifying extra compensation to the Contractor for administrative costs of other similar reasons.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

§ 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

§ 8.4 LIQUIDATED DAMAGES

§ 8.4.1 Contractor realizes that time is of the essence on this Contract and the Construction Schedule shall be submitted per Sections included herein. In the event the Contractor fails to submit a Construction Schedule by said date, the sum per calendar day of (\$300) THREE HUNDRED DOLLARS will be subtracted from the Contract Sum due the Contractor in the form of a change order.

§ 8.4.2 Contractor realizes that time is of the essence on this Contract and the completion date for any work or the date of Substantial Completion shall be no later than the date indicated in these Contract Documents. The

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Contractor understands that the substantial disruption of the School District's educational process will occur if the project is not completed by the dates outlined in Division 1 of the specifications. In the event that the Contractor fails to complete any work or substantially complete the work under the Contract by said schedule, the sum per calendar day of (\$500) FIVE HUNDRED DOLLARS will be deducted from the Contract Sum due the Contractor in the form of a change order, except in cases where a delay is due to unforeseeable causes beyond the control and without the fault or negligence of the Contractor, including acts of God, or of the Public enemy, acts of the government, in either sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, freight embargos, or delays of Subcontractors or suppliers due to such causes. Delays in acquisition of materials other than by reason of freight embargoes will not constitute a delay excusable under this provisions unless approved by the Owner in writing.

Within five (5) calendar days from the occurrence of any such delay, the Contractor shall notify the Owner in writing the cause of delay. The Owner will ascertain the facts and extent of the delay, and extend the time for completing the Work when in his judgment the findings of fact justify such an extension. Owner's findings of fact will be final and binding on any litigation.

The said sum per calendar day shall constitute the Liquidated Damages incurred by the Owner for each day of the delay beyond the agreed upon dates. Such Liquidated Damages shall be in addition to any other damages (other than by reason of delay) Owner may incur as a result of Contractor's breach of Contract.

In the event the Contractor fails to complete all work under this Contract by said scheduled dates, the Contractor will not be permitted to perform any work during the normal school hours. Such work shall only be performed after school hours, Saturdays, Sundays, holidays or periods when school is unoccupied at no additional cost of any kind to the Owner. In addition to Liquidated Damages, the Contractor shall be liable for all additional costs incurred by the Owner to provide staff, Architect, and Owner's Representative personnel as required to make facility accessible by Contractor and perform inspections during such off hours. In the event that the completion dates are not met, inspections will be performed once each week unless, the Owner or the Architect determine, at their sole discretion, that additional inspections are needed.

All costs incurred by the Owner, Owner's Representative, Architect, Architect's consultants, for the cost of additional inspections, at the rate of (\$800) EIGHT HUNDRED DOLLARS per inspection or more due to time requirements, will be subtracted from payment due the Contractor. If the amount due the Contractor for payment is insufficient, any deficiency shall be paid by the Contractor to the Owner. Additionally, a cost of \$750 per day for extended Construction Management time will be charged to the Contractor causing the delay.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 Contract Sum

The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.1.1 Notwithstanding anything to the contrary contained in the Contract Documents, the Owner may withhold any payment to the Contractor hereunder if and for so long as the Contractor fails to perform any of its obligation hereunder or otherwise is in default under any of the Contract Documents, provided, however, that any such withholding shall be limited to such an amount sufficient, in the reasonable opinion of the Owner, to cure any such default or failure or performance by the Contractor.

§ 9.2 Schedule of Values

Where the Contract is based on a Stipulated Sum or Guaranteed Maximum Price, the Contractor shall submit to the Construction Manager, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Construction Manager and Architect may require. This schedule, unless objected to by the Construction Manager or Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. .

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§ 9.3 Applications for Payment

§ 9.3.1 At least fifteen days before the date established for each progress payment, the Contractor shall submit to the Construction Manager an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner, Construction Manager or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Construction Manager and Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or material supplier unless such Work has been performed by others whom the Contractor intends to pay.

§ 9.3.1.3 Until Substantial Completion, the Owner shall pay 95 percent of the amount due the Contractor on account of progress payments.

§ 9.3.1.4 When the work or major portions thereof as contemplated by the terms of the Contract are substantially completed, the Contractor shall submit to the Owner a requisition for payment of the remaining amount of the Contract balance. Upon receipt of such requisition the Owner shall approve and promptly pay the remaining amount of the Contract balance less two times the value of any remaining items to be completed and an amount necessary to satisfy any claims, liens or judgments against the Contractor which have not been suitably discharged. Any claims, liens or judgments referred to in this clause shall pertain to the Project and shall be filed in accordance with the terms of the Contract, and applicable laws.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work.

§ 9.3.3.1 The Contractor shall save and keep the Owner and Owner's property free from all liens and claims, legal or equitable, arising out of Contractor's Work hereunder. In the event any such lien is filed by anyone claiming by, through or under the Contractor, the Contractor shall remove and discharge same within ten (10) days of the filing thereof. The Contractor further expressly undertakes to defend the Owner, at the Contractor's sole expense, against any actions, lawsuits or proceedings brought against the Owner as a result of liens filed against the Work, the site of any of the Work, the Project site and any improvements thereon, payments due subcontractors or any portion of the property of the Owner. The Contractor hereby agrees to indemnify and hold Owner harmless against any such liens or claims of lien and agrees to pay any judgment resulting from any such actions, lawsuits or proceedings.

§ 9.4 Certificates for Payment

§ 9.4.1 The Construction Manager will assemble a Project Application for Payment by combining the Contractor's applications with similar applications for progress payments from other Contractors and, after certifying the amounts due on such applications, forward them to the Architect within seven days.

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§ 9.4.2 Where there is only one Contractor, the Construction Manager will, within fourteen (14 days) after the Construction Manager's receipt of the Contractor's Application for Payment, review the Application, certify the amount the Construction Manager determines is due the Contractor, and forward the Contractor's Application and Certificate for Payment to the Architect. Within seven days after the Architect receives the Contractor's Application for Payment from the Construction Manager, the Architect will either issue to the Owner a Certificate for Payment, with a copy to the Construction Manager, for such amount as the Architect determines is properly due, or notify the Construction Manager and Owner in writing of the Architect's reasons for withholding certification in whole or in part as provided in Section 9.5.1. The Construction Manager will promptly forward to the Contractor the Architect's notice of withholding certification.

§ 9.4.3 The issuance of a separate Certificate for Payment or a Project Certificate for Payment will constitute representations made separately by the Construction Manager and Architect to the Owner, based on their individual observations at the site and the data comprising the Application for Payment submitted by the Contractor, that the Work has progressed to the point indicated and that, to the best of the Construction Manager's and Architect's knowledge, information and belief, quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to minor deviations from the Contract Documents correctable prior to completion and to specific qualifications expressed by the Construction Manager or Architect. The issuance of a separate Certificate for Payment or a Project Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified. However, the issuance of a separate Certificate for Payment or a Project Certificate for Payment will not be a representation that the Construction Manager or Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed the Contractor's construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum

§ 9.5 Decisions to Withhold Certification

§ 9.5.1 The Construction Manager or Architect may withhold a Certificate for Payment or Project Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Construction Manager's or Architect's opinion the representations to the Owner required by Section 9.4.4 and 9.4.5 cannot be made. If the Construction Manager or Architect is unable to certify payment in the amount of the Application, the Construction Manager will notify the Contractor and Owner as provided in Section 9.4.1 and 9.4.3. If the Contractor, Construction Manager and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment or a Project Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Construction Manager or Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence or subsequent observations, may nullify the whole or a part of a Certificate for Payment or Project Certificate for Payment previously issued, to such extent as may be necessary in the Construction Manager's or Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from the acts and omissions described in Section 3.3.2 because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or for labor, materials or equipment;

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- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a separate contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- repeated failure to carry out the Work in accordance with the Contract Documents. .7

§ 9.5.2 When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.6 Progress Payments

§ 9.6.1 After the Architect has issued a Certificate for Payment or Project Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Construction Manager and Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Construction Manager will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Owner, Construction Manager and Architect on account of portions of the Work done by such Subcontractor.

§ 9.6.4 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.7 Failure of Payment

If the Construction Manager and Architect do not issue a Certificate for Payment or a Project Certificate for Payment, through no fault of the Contractor, within fourteen days after the Construction Manager's receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Construction Manager and Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' written notice to the Owner, Construction Manager and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.7.1 If, through no fault of the Contractor, 1) the Construction Manager and Architect do not issue a Project Certificate for Payment within thirty-eight business days after the Construction Manager's receipt of the Contractor's Application for Payment or 2) the Owner does not pay the Contractor within thirty business days after the date established in the Contract Documents the amount certified by the Construction Manager and Architect then the Contractor may, upon fourteen additional business days' written notice to the Owner, Construction Manager and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, which shall be accomplished as provided in Article 7.

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§ 9.7.1.1 If the Owner is entitled to reimbursement or payment from the Contractor under or pursuant to the Contract Documents, such payment shall be made promptly upon demand by the Owner. Notwithstanding anything contained in the Contract Documents to the contrary, if the Contractor fails to promptly make any payment due the Owner or the Owner incurs any costs and expenses to cure any default of the Contractor or to correct defective Work, the Owner shall have an absolute right to offset such amount against the Contract Sum and may, in the Owner's sole discretion, elect either to (1) deduct an amount equal to that to which the Owner is entitle from any payment then or thereafter due the Contractor, or (2) issue through the Architect a written notice to the Contractor reducing the Contract Sum by an amount equal to that to which the Owner is entitled.

§ 9.8 Substantial Completion

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so the Owner can occupy or utilize the Work for its intended use.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall notify the Construction Manager, and the Contractor and Construction Manager shall jointly prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the list, the Architect, assisted by the Construction Manager, will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the list, which is not sufficiently complete in accordance with the requirements of the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect, assisted by the Construction Manager, to determine Substantial Completion.

§ 9.8.4 When the Architect, assisted by the Construction Manager, determines that the Work or designated portion thereof is substantially complete, the Construction Manager will prepare, and the Construction Manager and Architect shall execute a Certificate of Substantial Completion that shall establish the date of Substantial Completion, shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance, and shall fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.9 Partial Occupancy or Use

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage, provided such occupancy or use is consented to by the insurer as required under Section 11.3.1.5 and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, , upon written notice to Contractor. Contractor shall continue with the work as per the direction of the Owner. When the Contractor considers a portion substantially complete, the Contractor and Construction Manager shall jointly prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined, by decision of the Architect after consultation with the Construction Manager.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Construction Manager, Contractor and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

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§ 9.9.3 Partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents

§ 9.10 Final Completion and Final Payment

§ 9.10.1 Upon completion of the Work, the Contractor shall forward to the Construction Manager a written notice that the Work is ready for final inspection and acceptance and shall also forward to the Construction Manager a final Contractor's Application for Payment. Upon receipt, the Construction Manager will evaluate the completion of Work of the Contractor and then forward the notice and Application, with the Construction Manager's recommendations, to the Architect who will promptly make such inspection. When the Architect, finds the Work acceptable under the Contract Documents and the Contract fully performed, the Construction Manager and Architect will promptly issue a final Certificate for Payment or Project Certificate for Payment stating that to the best of their knowledge, information and belief, and on the basis of their on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Construction Manager's and Architect's final Certificate for Payment or Project Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect through the Construction Manager (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien. If such lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging such lien, including all costs and reasonable attorneys' fees.

§ 9.10.2 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Construction Manager and Architect so confirm, the Owner shall, upon application by the Contractor and certification by the Construction Manager and Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect through the Construction Manager prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.3 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- liens, Claims, security interests or encumbrances arising out of the Contract and unsettled; .1
- .2 failure of the Work to comply with the requirements of the Contract Documents; or
- .3 terms of special warranties required by the Contract Documents.

§ 9.10.4 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract. The Contractor shall submit the Contractor's safety program to the Construction Manager for review and coordination with the safety programs of other Contractors.

The Construction Manager's responsibilities for review and coordination of safety programs shall not extend to direct control over or charge of the acts or omissions of the Contractors, Subcontractors, agents or employees of the Contractors or Subcontractors, or any other persons performing portions of the Work and not directly employed by the Construction Manager.

§ 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury or loss to

- employees on the Work and other persons who may be affected thereby; .1
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody or control of the Contractor or the Contractor's Subcontractors or Subsubcontractors:
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures and utilities not designated for removal, relocation or replacement in the course of construction; and
- .4 construction or operations by the Owner or other Contractors.

.5 the Contractor agrees, in order that the Work will be completed with the greatest degree of safety, to conform to the requirements of NYS Education Department Rescue Regulations (excerpt of Constructor's Responsibilities section 155.5) and the Occupational Safety and Health Act of 1970 (OSHA) as amended and the Construction Safety Act of 1969 as amended, including all standards and regulations that have been since or shall be promulgated by the governmental authorities which administer such acts, and shall indemnify and hold harmless the Owner, Construction manager, the Architect, and all

§ 10.2.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury or loss.

§ 10.2.3 The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards, promulgating safety regulations and notifying owners and users of adjacent sites and utilities.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2, 10.2.1.3 and 10.2.1.4 caused in whole or in part by the Contractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2, 10.2.1.3 and 10.2.1.4, except damage or loss attributable to acts or omissions of the Owner, Construction Manager or Architect or anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner, Construction Manager and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

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ARTICLE 11 INSURANCE AND BONDS

§ 11.1 Contractor's Liability Insurance

§ 11.1.1 The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's operations and completed operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

1. Claims under workers' compensation, disability benefit and other similar employee benefit acts which are applicable to the Work to be performed, including private entities performing Work at the site and exempt from the coverage on account of number of employees or occupation, which at the same limits specified for mandatory entitles shall maintain voluntary compensation coverage coverage for the duration of the Project. As required by the New York State Workers' Compensation Law, all out of state contractors working in New York must provide a Workers' Compensation Insurance Policy specifically lists New York in Item 3A of the Policy Information page; that

2. Claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees, or persons or entities excluded by statute from the Requirements of Clause 11.1.1.1 but required by the Contract Documents to provide the insurance required by the Clause;

3. Claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;

4. Claims for damages insured by usual personal injury liability coverage;

5. Claims for damages, other than to the Work itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom;

Claims for damages because of bodily injury, death of a person or property damage 6. arising out of ownership, maintenance or use of a motor vehicle; and

Claims for bodily injury or property damage arising out of completed operations; and 7.

8. Claims involving contractual liability insurance applicable to the Contractor's obligations under Section 3.18, including omissions and supervisory acts by the Owner.

9. Liability Insurance shall include all major divisions of coverage and be on a comprehensive basis. The required coverage shall be written on an occurrence basis and shall include the following:

Premises Operations (including X, C, and U coverage's as applicable). 1.

2. Independent Contractor's Protective.

3. Products and Completed Operations.

4. Contractual, including specified provision for Contractor's obligation under Paragraph 3.18 of the General Conditions.

5. Owned, non-owned and hired motor vehicles.

6. Broad Form Property Damage including Completed Operations.

7. Personal Injury Liability.

10. All insurance policies (excluding workers' compensation) shall name the Owner,

Architect and their consultants and Construction Manager as additional insureds. In addition, the insurance policies required to be purchased and maintained by the Contractor under this Agreement shall be: (i) written on an occurrence basis, and (ii) shall be primary on a per project basis for the defense and indemnification of any action or claim asserted against the Owner, Architect, Construction Manager and/or the Contractor for work performed under this agreement regardless of any other collectible insurance or any language in the insurance policies that may be to the contrary. The policies of the Owner, Architect, Construction Manager and their consultants shall be excess and noncontributory.

If the General Liability coverages are provided by a Commercial Liability Policy on a 11. claims-made basis, the policy date or Retroactive Date shall predate the Contract; the termination date of the policy or applicable extended reporting period shall be no earlier than the termination date of coverages required to be maintained after final payment, certified in accordance with Subparagraph 9.10.2, but in no event earlier than two (2) years from the final completion of the Project.

§ 11.1.2 Unless otherwise provided in the Contract Documents, the Contractor and each of its Subcontractors shall purchase and maintain the insurance required by this Contract in the amounts as identified herein below and

elsewhere in the Contract Documents. Such insurance shall be written for not less than any limits of liability required by law or those set forth in the Contract Documents, whichever is greater. All insurance shall be written on an occurrence basis. Coverage shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment. A copy of the additional insured endorsement shall be attached.

§ 11.1.2.1 Contractor's insurance requirements shall be provided by an insurance carrier licensed to do business in the State of New York and have an A.M. Best Rating of A(-) or better as determine in the most recent A.M. Best Publication, or as may otherwise be required by the bid documents. The insurance required by this Article 11 shall be obtained by the Contractor and written for not less than the limits of liability set forth below or required by law, whichever coverage is greater. Coverages shall be maintained without interruption from the date of commencement of the Work until the date of Final Payment and termination of any coverage required to be maintained after Final Payment.

Workers Compensation:

Statutory New York Employer's Liability: Each Accident: \$1,000,000.00 Disease, Policy Limit: \$1,000,000.00 Disease, Each Employee: \$1,000,000.00 A fully completed New York Construction Certificate of Liability Insurance Addendum (ACORD 855 2014/15) must be included with the certificates of insurance. Commercial General Liability and Umbrella Liability: (Coverage: - Occurrence, using ISO Form CG 00 01 07 98 or later form) *Limits per Project:* Each Occurrence: \$6,000,000.00 General Aggregate (per Project): \$7,000,000.00 Products - Complete/Operations: \$7,000,000.00 Personal & Advertising Injury: \$6,000,000.00 Fire Damage (any one fire): \$50,000.00 Medical Expense (any one person): \$10,000.00 Limits for Employers Liability, Commercial General Liability and Automobile Liability may be satisfied by the use of an Umbrella. Automobile Liability: (Coverage - must include coverage for liability for all vehicles (owned, leased, hired and non-owned automobiles) *Limits:* \$2,000,000.00 (each occurrence) Disability Benefits: (Coverage - will be provided during the life of the Agreement for the benefit of such employees that are required to be insured by the applicable provisions of law). **Riggers Liability:** If the scope of Work involves rigging, hoisting, lowering, raising or moving òf property or equipment not belonging to the Contractor. Riggers Liability Insurance is required to insure for the full value of the property or equipment against physical damage/loss. **Owner's Contractor's Policy:** (OCP Named Insured to include: Owner) Limits: \$2,000,000.00 (each occurrence) Aggregate Limit, Bodily Injury and Property Damage: \$2,000,000.00 § 11.1.2.2 Additional Insureds: All insurance coverage to be provided by the Contractor and Subcontractors, with the exception of the Workers' Compensation, shall name the parties listed below as Additional Insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations and completed operations. Additional insured status shall be provided by standard or other endorsements that extend coverage to the District for both ongoing and completed operations. The decision to accept an endorsement rests solely with the District.

- the Owner's Board of Education: 1.
- Members of the Owner's Board of Education, an officer, member of its staff or employee 2. of said Board of Education, and the successors, assigns, affiliates, partners, agents, heirs, and personal representatives of each of the foregoing;
 - Architects and its Consultants; 3.
 - 4. Construction Manager; and

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Additional individuals and entities as the Owner may so name. 5.

§ 11.1.2.2.2 Additionally, the insurance coverage to be provided by the Contractor pursuant to this Article 11 shall state that the Contractor's coverage shall apply as Primary and Non-Contributing Insurance before any other insurance or self-insurance, including any deductible, maintained by, or provided to, the additional insured.

§ 11.1.2.3 In the event that any of the insurance coverage to be provided by the Contractor to the Owner contains a deductible or self-insured retention, the Contractor shall indemnify and hold the Owner, Architect and Construction Manager harmless from the payment of such deductible, which deductible shall in all circumstances remain the sole obligation and expense of the Contractor.

§ 11.1.2.4 Contractor and all its Subcontractors shall maintain Completes Operations coverage for itself and each additional insured for at least two (2) year after completion of the Work.

§ 11.1.3 Certificates of insurance acceptable to the Owner shall be submitted to the Construction Manager for transmittal to the Owner with a copy to the Architect prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. The Owner retains the right to request copies of actual policies and endorsements to verify coverage. These certificates and the insurance policies required by this Article 11 shall contain a provision that coverages afforded under the policies will not be allowed to be materially changed or canceled or allowed to expire until at least thirty (30) days' prior written notice has been given to the Owner. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage shall be furnished by the Contractor with reasonable promptness.

§ 11.1.4 Subcontractor's Insurance: Except as otherwise approved in writing by Owner, Contractor shall cause each of the Subcontractors and Sub-subcontractors to procure and to maintain during the life of its Subcontract or Sub-Subcontract, insurance of the types and in the amounts required of Contractor and reasonable to the Owner. The Owner and the Architect, its Consultants, Construction Manager and all other designated entities will be added as additional insureds on a primary and non-contributing basis to the fullest extent permitted by law for all claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations which will also include completed operations for a period of not less than two (2) years after substantial completion. In the event the Contractor fails to obtain the required certificates of insurance from Subcontractor and a Claim is made or suffered, the Contractor shall indemnify, defend, and hold harmless the Owner, Architect, Construction Manager, Owner's Representative, Consultants, Sub-consultants and their agents or employees from any and all Claims for which the required insurance would have provided coverage. This indemnity obligation is in addition to any other indemnity obligation provided in the Contract.

§ 11.1.5 The Contractor acknowledges that its failure to obtain or keep current the insurance coverage required by Article 11 shall constitute a material breach of contract and subjects the Contractor to liability for damages, including but not limited to direct, indirect, consequential, special and such other damages the Owner sustains as a result of such breach. In addition, the Contractor shall be responsible for the indemnification to the Owner of any

and all costs associated with such lapse in coverage, including but not limited to reasonable attorneys' fees. § 11.1.6 The Contractor assumes responsibility for all injury or destruction of the Contractor's materials, tools, machinery, equipment, appliances, shoring, scaffolding, and personal property of Contractor's employees from whatever cause arises. Any policy of insurance secured covering the Contractor or Subcontractor leased or hired by them and any policy of insurance covering the Contractor or Subcontractors against physical loss or damage to such property shall include an endorsement waiving the right of subrogation against the Owner, Architect and Construction Manager for any loss or damage to such property.

§ 11.1.7 The amount of insurance required by the Construction Documents shall not be construed to be a limitation of the liability of on the part of the Contractor or any of its Subcontractors.

§ 11.1.8 Unless otherwise specified in the Contract Documents, Contractor may maintain Excess/Umbrella insurance, providing excess coverage over all limits for Employers Liability, Commercial General Liability and Automobile Liability to satisfy the limits required in 11.1.2.1.

§ 11.1.9 At the same time the Contractor submits its Insurance Certificate it shall also submit to the Architect the labor rates for each category of labor for which it or its Subcontractors shall employ (either directly or indirectly). This information shall be itemized in a format required by the Architect.

§ 11.1.10 Asbestos/Lead Abatement Insurance

With coverage for the services rendered to the Owner, including but not limited to removal, replacement, enclosure, encapsulation and/or disposal of asbestos, or any other hazardous material, along with any related pollution events, including coverage for third party liability claims for bodily injury, property damage and cleanup costs: \$2,000,000 per occurrence; \$2,000,000.00 products and completed operations aggregate and \$2,000,000.00 General Aggregate. If retroactive date is used, it must pre-date the inception of the Contract.

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§ 11.1.10.1 In addition, the contractors Pollution Liability policy shall also include coverage for non-owned disposal site liability, Mold Remediation and Related Expenses.

§ 11.1.11 If automobiles are to be used for transporting hazardous materials, the Contractor shall provide pollution liability broadened coverage (ISO endorsement CA 9948) as well as proof of MCS 09.

§ 11.1.12 Rigging Liability

If the scope of work involves rigging, hoisting, lowering, raising or moving of property or equipment not belonging to the Contractor, Rigging Liability Insurance is required for the full value of the property or equipment against physical damage/loss.

§ 11.2 Owner's Liability Insurance

The Owner shall be responsible for purchasing and maintaining the Owner's usual liability insurance.

§ 11.3 Property Insurance

§ 11.3.1 The Owner shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until final payment has been made as provided in Section 9.10 or until no person or entity other than the Owner has an insurable interest in the property required by this Section 11.3 to be covered, whichever is later. This insurance shall include interests of the Owner, the Contractor, Subcontractors and Sub-subcontractors in the Project. § 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for the Architect's, Contractor's, and Construction Manager's services and expenses required as a result of such insured loss. The form of policy for this coverage shall be Completed Value. Notwithstanding the definition of the "Work" in this Contract or in this Section 11.3.1.1, the Contractor assumes all responsibility for the safety and keeping of all tools and equipment and any materials or products used to complete or perform the Work, and which do not form a permanent part of the Work. The Contractor waives all rights against the Owner and Architect, their consultants, sub-consultants, employees and agents for any loss or damages to any such tools, equipment or any material or products used to complete or perform the Work, and which do not form a part of the Work. The Contractor shall require similar waivers in favor of the above named parties from all Subcontractors and Sub-subcontractors, agents and employees of any of them. § 11.3.1.2 If the Owner does not intend to purchase such property insurance required by the Contract and with all of the coverages in the amount described above, the Owner shall so inform the Contractor in writing prior to commencement of the Work. The Contractor may then effect insurance that will protect the interests of the Contractor, Subcontractors and Sub-subcontractors in the Work, and by appropriate Change Order the cost thereof shall be charged to the Owner. If the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain insurance as described above, without so notifying the Contractor in writing, then the Owner shall bear all reasonable costs properly attributable thereto.

§ 11.3.1.3 If the property insurance requires deductibles, the Contractor shall pay costs not covered because of such deductibles.

§ 11.3.1.4 The Contractor shall provide insurance coverage for portions of the Work stored off the site, in transit, and stored on the site but not incorporated into the Work on a full replacement cost basis. The Contractor is responsible for all deductible amounts.

§ 11.3.1.5 Partial occupancy or use in accordance with Section 9.9 shall not commence until the insurance company or companies providing property insurance have consented to such partial occupancy or use by endorsement or otherwise. The Owner and the Contractor shall take reasonable steps to obtain consent of the insurance company or companies and shall, without mutual written consent, take no action with respect to partial occupancy or use that would cause cancellation, lapse or reduction of insurance.

§ 11.3.1.6 The insurance required by Section 11.3 is not intended to cover machinery, tools or equipment owned or rented by the Contractor which are utilized in the performance of the Work but not incorporated into the permanent improvements. The Contractor shall, at the Contractor's own expense, provide insurance coverage for owned or rented machinery, tools, or equipment which shall be subject to the provisions of Section 11.3.7.

§ 11.3.1.7 Owner shall not be responsible to or for the Contractor or Subcontractors against any loss by fire, lightning, extended coverage, all risk, theft or vandalism and malicious mischief, of any tools, equipment, vehicles,

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shanties, tool houses, trailers, or other temporary or permanent structures wherever located and owned by the Contractor, Subcontractors, their employees or agents.

§ 11.3.2 Boiler and Machinery Insurance. The Owner shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Construction Manager, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall be named insureds.

§ 11.3.3 Loss of Use Insurance. The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. § 11.3.4 If the Contractor requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Owner shall, if possible, include such

insurance, and the cost thereof shall be charged to the Contractor by appropriate Change Order.

§ 11.3.5 If during the Project construction period the Owner insures properties, real or personal or both, adjoining or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, the Owner shall waive all rights in accordance with the terms of Section 11.3.7 for damages caused by fire or other causes of loss covered by this separate property insurance. All separate policies shall provide this waiver of subrogation by endorsement or otherwise.

§ 11.3.6 Before an exposure to loss may occur, the Owner shall file with the Contractor a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project.

§ 11.3.7 Waivers of Subrogation. The Owner and Contractor waive all rights against each other and any of their Consultants, Architects, Construction Manager, subcontractors, sub-subcontractors, agents and employees each of the other and Owner's separate Contractors, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent covered by property insurance obtained pursuant to this Article 11 or other insurance applicable to the Work, except such rights as the Owner and Contractor may have to the proceeds of such insurance held by the Owner as fiduciary. The Contractor shall require each of the subcontractors, sub-subcontractors, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged. To the extent that a waiver of subrogation is unavailable to the Owner and the absence of such right of subrogation, or the Owner's giving such a waiver, would constitute a breach of its insurance policy; then as to the Owner this Section 11.3.7 shall be of no force or effect and no such waiver of subrogation shall be required of Owner.

§ 11.3.8 A loss insured under the Owner's property insurance shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner. § 11.3.9 The Owner, as fiduciary, shall have the power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five (5) days after occurrence of loss to the Owner's exercise of this power.

§ 11.3.10 All insurance policies maintained by the Contractor shall include a waiver of any and all rights of subrogation of the Contractor or its Insurers against the Owner and Architect, along with all other Additional Insureds/Indemnified Parties and their agents, officers, directors and employees for recovery of damages. Contractor further waives its right of subrogation against the Owner or any Additional Insured or Indemnified Party for any damage or loss to the Contractor's scope of work, tools, equipment, materials or any other loss within the scope of any insurance maintained by the Owner.

§ 11.4 Performance Bond and Payment Bond

§ 11.4.1 As required in the Invitation and Instructions to Bidders, the Contractor shall furnish a Performance Bond and Payment Bond, each in an amount equal to one hundred percent (100%) of the Contract Sum, meeting all statutory requirements of the State of New York, in form and substance satisfactory to the Owner and, without limitation, complying with the following specific requirements:

1. Except as otherwise required by statute, the form and substance of such bonds shall be satisfactory to the Owner in the Owner's sole judgment;

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2. The cost of the required bonds shall be included in the Contract Sum;

3. Bonds shall be executed by a responsible surety licensed in the Jurisdiction of the Work with a Best's rating of no less than A/XII and shall remain in effect for a period not less than two (2) years following the date of Substantial Completion or the time required to resolve any items of incomplete Work and the payment of any disputed amounts, whichever time period is longer;

4. The Performance Bond and the Labor and Material Payment Bond shall each be in an amount equal to the Contract Sum;

5. The Contractor shall require the attorney in fact who executes the required bond on behalf of the surety to affix thereof a certified and current copy of his power of attorney indicating the monetary limit of such power;

6. Every Bond under this Section 11.4.1 must display the Surety Bond Number. A rider including the following provisions shall be attached to each Bond:

1. Surety hereby agrees that it consents to and waives notice of any addition, alteration,

omission, change, or other modification of the Contract Documents. Such addition, alteration, change, extension of time, or other modification of the Contract Documents, or a forbearance on the part of either the Owner or the Contractor to the other, shall not release the Surety of its obligations hereunder and notice to the Surety of such matters is hereby waived.

2. Surety further agrees that in event of any default by the Owner in the performance of

the Owner's obligations to the Contractor under the Contract, the Contractor or Surety shall cause written notice of such default (specifying said default in detail) to be given to the Owner, and the Owner shall have thirty (30) days from time after receipt of such notice within which to cure such default, or such additional reasonable period of time as may be required if the nature of such default is such that it cannot be cured within thirty (30) days. Such Notice of Default shall be sent by certified registered U.S. Mail, return receipt requested, first class postage prepaid, to the Architect and the Owner.

7. Notwithstanding anything to the contrary set forth in the Contract Documents, the Performance Bond shall not contain a condition that any meeting must be scheduled among Owner, Contractor and its surety, or any combination of them, prior to Owner declaring Contractor in default or prior to Owner terminating Contractor's Contract. Any such language in a Performance Bond shall be null, void and unenforceable.

§ 11.4.2 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

§ 11.4.3 The Contractor shall deliver the required bonds to the Owner prior to beginning construction activity at the site, but no later than seven (7) days after execution of the Contract. Said bond shall be issued on form AIA Document A312.

§ 11.4.4 The Owner may, in the Owner's sole discretion and without prior notice to the Contractor, inform surety of the progress of the Contractor's Work and obtain consents as necessary to protect the Owner's rights, interest, privileges of the Contractor's Work and obtain consents as necessary to protect the Owner's rights, interest, privileges and benefits under and pursuant to any bond issued in connection with the Contractor's Work.

§ 11.4.5 If the surety on any Bond furnished by the Contractor is declared a bankrupt or becomes insolvent or its right to do business is terminated in any state where any part of the Project is located or it ceases to meet the requirements of this Article, the Contractor shall within ten (10) days thereafter substitute another Performance and Payment Bond and surety, both of which must be acceptable to the Owner.

§ 11.4.6 The Contractor shall keep the surety informed of the progress of the Work, and, where necessary, obtain the surety's consent to, or waiver of: (1) notice of changes in the Work; (2) request for reduction or release of retention. (3) request for final payment; and (4) any other material required by the surety. The Owner, Construction Manager and Architect shall be notified by the Contractor, in writing, of all communications with the surety. The Owner may, in the Owner's sole discretion, inform surety, through the Construction Manager, of the progress of the Work and obtain consents as necessary to protect the Owner's rights, interest, privileges and benefits under and pursuant to any bond issued in connection with the Work.

§ 11.5 Effect of Procurement of Insurance- Neither the procurement nor the maintenance of any type of insurance by the Owner or the Contractor shall in any way be construed or be deemed to limit, discharge, waive or release the Contractor from any of the obligations and risks imposed upon him by the Contract or to be a limitation on the

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nature or extent of such obligations or risks.

§ 11.6 No Third Party - Nothing in the Contract shall create or give to third parties any claim or right of action against the Contractor, Architect, Construction Manager or Owner beyond such as may legally exist irrespective of the Contract.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK § 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Construction Manager's or Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by either, be uncovered for their observation and be replaced at the Contractor's expense without change in the Contract Time, or Contract Sum.

§ 12.1.2 If a portion of the Work has been covered which the Construction Manager or Architect has not specifically requested to observe prior to its being covered, the Construction Manager or Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs and the cost of correction shall be at the Contractor's expense unless the condition was caused by the Owner or one of the other Contractors in which event the Owner shall be responsible for payment of such costs.

§ 12.2 Correction of Work

§ 12.2.1 Before or After Substantial Completion

The Contractor shall promptly correct Work rejected by the Construction Manager or Architect or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Construction Manager's and Architect's services and expenses made necessary thereby, shall be at the Contractor's expense. If prior to the date of Substantial Completion the Contractor, a Subcontractor or anyone for whom wither is responsible damages any portion of the Work or premises, including without limitation, mechanical electrical, plumbing and other building systems, machinery, equipment or other mechanical devices, the Contractor shall cause such item(s) to be restored to 'like new' condition at no expense to the Owner.

§ 12.2.2 After Substantial Completion

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof, or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

§ 12.2.2.2 The one-year period shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

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§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors or other Multiple Prime Contractors caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located except that, if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

§ 13.1.2 The Contractor shall at all times observe and comply with all Federal and State Laws and all Laws, Ordinances and Regulations of the Owner in any manner affecting the work and all such orders decreed as exist at present and those which may be enacted later, by bodies or tribunals having jurisdiction or authority over the work and the Contractor shall indemnify and save harmless the Owner and all his officers, agents, or servants against any claim or liability arising from, or based on a violation of any such law, ordinances, regulation, order or decree, whether by himself or by his employees or agents.

§ 13.2 Successors and Assigns

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate such assignment.

§ 13.3 Written Notice

All notices to be given hereunder shall be in writing and may be given, served, or made by (1) depositing the same in the United States mail addressed to the authorized representative (as specified below) of the party to be notified, postpaid and registered or certified, read receipt requested or (2) depositing the same for overnight delivery (prepaid by and billed to the party giving notice) with a nationally recognized overnight delivery service addressed to the authorized representative of the party being notified or (3) delivering the same in person to the authorized representative of the party being notified or (4) emails to the attention of the authorized representative of the party to be notified with the requirement of a email confirmation notices deposited in the United States mail shall be effective, unless otherwise state in the Contract Documents, from and after the fourth day next following the date deposited in a United States mail receptacle or when actually received, whichever is earlier. Notices transmitted by overnight delivery shall be effective immediately. Email notices shall be effective as of the time received, as shown on a printed email confirmation. All notices to be given to the parties hereto shall be sent to or made at the following address:

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§ 13.4 Rights and Remedies

§ 13.4.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law.

§ 13.4.2 No action or failure to act by the Owner, Construction Manager, Architect or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed in writing.

§ 13.5 Tests and Inspections

§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Construction Manager and Architect timely notice of when and where tests and inspections are to be made so that the Construction Manager and Architect may be present for such procedures. The Owner shall bear costs of (1) tests, inspections or approvals that do not become requirements until after bids are received or negotiations concluded, and (2) tests, inspections or approvals where building codes or applicable laws or regulations prohibit the Owner from delegating their cost to the Contractor.

§ 13.5.2 If the Construction Manager, Architect, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Section 13.5.1, the Construction Manager and Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Construction Manager and Architect of when and where tests and inspections are to be made so that the Construction Manager and Architect may be present for such procedures. Such costs except as provided in Section 13.5.3, shall be at the Owner's expense.

§ 13.5.3 If such procedures for testing, inspection or approval under Sections 13.5.1 and 13.5.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure including those of repeated procedures and compensation for the Construction Manager's and Architect's services and expenses shall be at the Contractor's expense.

§ 13.5.4 Required certificates of testing, inspection or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Construction Manager for transmittal to the Architect.

§ 13.5.5 If the Construction Manager or Architect is to observe tests, inspections or approvals required by the Contract Documents, the Construction Manager or Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.5.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.6 Interest

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at such rate as the parties may agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

§ 13.7 Time Limits on Claims

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 Termination by the Contractor

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any

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other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- Issuance of an order of a court or other public authority having jurisdiction that requires all Work to .1 be stopped;
- .2 An act of government, such as a declaration of national emergency that requires all Work to be stopped:
- .3 Because the Construction Manager has not certified or the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- .4 The Owner has failed to furnish to the Contractor promptly, upon the Contractor's request, reasonable evidence as required by Section 2.2.1.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Section 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.2 Termination by the Owner for Cause

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 Refuses or fails to supply enough properly skilled workers or proper materials.
- .2 fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
- repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful .3 orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.
- .5 Fails to correct deficient work.

§ 14.2.2 When any of the above reasons exist, the Owner, after consultation with the Construction Manager, and the Initial Decision Maker, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- Exclude the Contractor from the site and take possession of all materials, equipment, tools, and .1 construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

§ 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Construction Manager's and Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall, upon application, be certified by the Initial Decision Maker after consultation with the Construction Manager, and this obligation for payment shall survive termination of the Contract.

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§ 14.3 Suspension by the Owner for Convenience

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and the Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent:

- .1 that performance is, was or would have been so suspended, delayed or interrupted by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of this Contract.

§ 14.4 Termination by the Owner for Convenience

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination, along with reasonable overhead and profit on the Work not executed.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 Claims

§ 15.1.1 Definition. A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract The responsibility to substantiate Claims shall rest with the party making the Claim.

§ 15.1.2 Notice of Claims. Claims must be initiated by written notice to the Construction Manager and Architect, Claims must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3 Continuing Contract Performance. Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Construction Manager will prepare Change Orders and the Architect will issue a Certificate for Payment or Project Certificate for Payment in accordance with the decisions of the Initial Decision Maker.

§ 15.1.4 Claims for Additional Cost. If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.3. If the Contractor believes additional cost is involved for reasons including but not limited to (1) a written interpretation from the Architect, (2) an order by the Owner to stop the Work where the Contractor was not at fault, (3) a written order for a minor change in the Work issued by the Architect, (4) failure of payment by the Owner, (5) termination of the Contract by the Owner, (6) Owner's suspension or (7) other reasonable grounds, Claim shall be filed in accordance with the procedure established herein.

§ 15.1.5 Claims for Additional Time

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay only one Claim is necessary.

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§ 15.1.5.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction.

§ 15.1.6 Claims for Consequential Damages. The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, .1 business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.2 Initial Decision

§ 15.2.1 Claims, excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties.

§ 15.2.6.1 Either party may, within 30 days from the date of an initial decision, demand in writing that the other party file for mediation within 60 days of the initial decision. If such a demand is made and the party receiving the demand fails to file for mediation within the time required, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision. Mediation shall not be a condition precedent litigation.

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§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

§ 15.3 ARBITRATION

§ 15.3.1 Arbitration shall not be a permitted form of dispute resolution hereunder. Any and all reference to arbitration in the Contract Documents are deemed void.





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Insurance Certification

Project No.: 1910404.00 Name of Project: Yorktown CSD – District Wide Improvements –Phase 2 October 2021

Your insurance representative must complete the form below in order to be considered for the award of this bid or project, and it is important that you complete the Bidder's Acknowledgement section of this form. Please note that this Insurance Certification form must accompany your bid submission in order for your bid to be considered.

Insurance Representative's Acknowledgement:

We have reviewed the insurance requirements set forth in the General Conditions and Division 0 section of the specifications and are capable of providing such insurance to our insured in accordance with such requirements in the event the contract is awarded to our insured and provided our insured pays the appropriate premium.

Insurance Representative:

Address:	
Are you an agent for the companies providing the cover	rage? YesNo
Date:	
_	Insurance Representative Signature
Bidder's Acknowledgement: I acknowledge that I have received the insurance requir procuring the required insurance and will be able to sup is awarded. I understand that this Insurance Certificatio provide the required insurances may result in the reject may award the contract to the next lowest/responsive I	ements of this bid and have considered the costs, if any, of oply the insurance required in accordance with the bid, if it n form must be submitted with my bid and my inability to tion of my bid, and the <u>Yorktown Central School District</u> bidder.
Firm name:	
Address:	

Date:

Bidder's Signature

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SECTION 00 48 06 – GENERAL MUNICIPAL LAW "IRANIAN ENERGY SECTOR DIVESTMENT"

The below signed bidder affirms the following as true under penalties of perjury:

By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to paragraph (b) of subdivision 3 of Section 165-a of the state finance law.

	Corpo	orporate or Company Name	
	BY:	Signatura	
		Signature	
		Title	
Sworn to before me this			
day of, 20			
Notary Public			

END OF SECTION 00 4801

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SECTION 00 85 00 - LIST OF DRAWINGS

Drawing No.	Drawing Name
GENERAL	
G-000	COVER SHEET
G-001	SHEET INDEX
G-031	GENERAL NOTES / ABBREVIATIONS, SYMBOLS & LEGENDS
G-050	ROOFING & WALL EQUIPMENT PENETRATION DETAILS & FINISH SCHEDULE
YORKTOWN HIGH SCHOO	L (YHS)
STRUCTURAL	
YHS-S001	STRUCTURAL NOTES AND SPECIAL INSPECTIONS
YHS-S102	PARTIAL ROOF FRAMING PLAN AT CAFE & DETAILS
ARCHITECTURAL	
YHS-A100	OVERALL FLOOR PLAN & BUILDING SUMMARY
YHS-A300	CAFETERIA RCP DEMO
YHS-A301	CAFETERIA RCP - NEW WORK
YHS-A301A	CAFETERIA RCP – NEW WORK – ALTERNATE EC-1
YHS-A401	CAFETERIA ROOF PLAN - NEW WORK
MECHANICAL	
YHS-H001	HVAC LEGENDS, SYMBOLS, AND ABBREVIATIONS
YHS-H103	CAFETERIA & SERVERY REMOVAL & RENOVATION PLANS
YHS-H501	DETAILS & SCHEDULES
YHS-H701	CONTROL DIAGRAMS
ELECTRICAL	
YHS-E000	ELECTRICAL LEGEND & ABBREVIATIONS
YHS-E101	LEVEL 1 CAFETERIA REMOVALS PLAN
YHS-E103	MAIN LEVEL CAFETERIA LIGHTING PLAN
YHS-E103A	MAIN 1 CAFETERIA ALTERNATE EC-1 LIGHTING PLAN
YHS-E104	LOWER LEVEL POWER & SYSTEMS PLAN
YHS-E106	LEVEL 1 CAFETERIA POWER & SYSTEM PLANS
YHS-E500	RISER DIAGRAMS & DETAILS

MILDRED E. STRANG MIDE	DLE SCHOOL (MS)	
STRUCTURAL		
ME-S001	STRUCTURAL NOTES AND SPECIAL INSPECTIONS	
ME-S101	PARTIAL ROOF FRAMING PLAN & DETAILS	
ARCHITECTURAL		
MS-A110	CODE ANALYSIS & BUILDING SUMMARY FLOOR PLANS	
MS-A111	GYMNASIUM ELEVATIONS & PLAN	
MS-A402	GYMNASIUM ROOF PLAN - NEW WORK	
MECHANICAL		
MS-H001	HVAC LEGENDS, SYMBOLS, AND ABBREVIATIONS	
MS-H101	GYMNASIUM REMOVAL PLAN	
MS-H102	GYMNASIUM RENOVATION PLANS	
MS-H501	DETAILS & SCHEDULES	
MS-H701	CONTROL DIAGRAMS	
ELECTRICAL		
MS-E000	ELECTRICAL LEGEND & ABBREVIATIONS	
MS-E100	MAIN LEVEL REMOVALS PLAN	
MS-E101	MAIN LEVEL POWER & SYSTEMS PLAN	
MS-E102	MAIN LEVEL GYMNASIUM LIGHTING PLAN	
MS-E500	RISER DIAGRAMS & DETAILS	
CROMPOND ELEMENTARY SCHOOL (CES)		
STRUCTURAL		
CES-S001	STRUCTURAL NOTES ANS SPECIAL INSPECTIONS	
CES-S101	PARTIAL ROOF FRAMING PLAN & DETAILS	
ARCHITECTURAL		
CES-A110	OVERALL FLOOR PLAN & BUILDING SUMMARY	
CES-A112	RCP - ENLARGED FIRST FLOOR & CAFETERIA ALTERNATES	
CES-A402	FAN ROOM FLOOR PLAN	
CES-A600	DOOR SCHEDULE & DETAILS	

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MECHANICAL	
CES-H001	HVAC LEGENDS, SYMBOLS, AND ABBREVIATIONS
CES-H101	GYMNASIUM & ROOF RENOVATION PLANS
CES-H501	DETAILS & SCHEDULES
CES-H701	CONTROL DIAGRAMS
ELECTRICAL	
CES-E000	ELECTRICAL LEGEND & ABBREVIATIONS
CES-E100	LOWER LEVEL POWER & SYSTEMS PLAN
CES-E101	MAIN LEVEL POWER & SYSTEMS PLAN
CES-E102	FAN ROOM POWER & SYSTEMS PLANS
MOHANSIC ELEMENTARY	SCHOOL (MES)
STRUCTURAL	
MES-S001	STRUCTURAL NOTES AND SPECIAL INSPECTIONS
MES-S101	PARTIAL ROOF FRAMING PLAN & DETAILS
ARCHITECTURAL	
MES-A110	OVERALL FLOOR PLAN & BUILDING SUMMARY
MES-A111	RCP - ENLARGED LEVEL 1
MES-A402	FAN ROOM FLOOR PLAN
MECHANICAL	
MES-H001	HVAC LEGENDS, SYMBOLS, AND ABBREVIATIONS
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MES-H501	DETAILS & SCHEDULES
MES-H701	CONTROL DIAGRAMS
ELECTRICAL	
MES-E000	ELECTRICAL LEGEND & ABBREVIATIONS
MES-E100	LOWER LEVEL POWER & SYSTEMS PLAN
MES-E101	MAIN LEVEL & FAN ROOM POWER & SYSTEMS PLAN

BROOKSIDE ELEMENTARY SCHOOL (BES)		
STRUCTURAL		
BES-S001	STRUCTURAL NOTES AND SPECIAL INSPECTIONS	
BES-S101	PARTIAL ROOF FRAMING PLAN & DETAILS	
ARCHITECTURAL		
BES-A100	OVERALL FLOOR PLAN & BUILDING SUMMARY	
BES-A111	RCP ENLARGED FIRST FLOOR	
BES-A402	ROOF PLAN – NEW WORK	
BES-A600	DOOR SCHEDULE & DETAILS	
MECHANICAL		
BES-H001	HVAC LEGENDS, SYMBOLS, AND ABBREVIATIONS	
BES-H101	GYMNASIUM & CAFETERIA REMOVAL & RENOVATION PLANS	
BES-H501	DETAILS & SCHEDULES	
BES-H701	CONTROL DIAGRAMS	
ELECTRICAL		
BES-E000	ELECTRICAL LEGEND & ABBREVIATIONS	
BES-E100	MAIN LEVEL REMOVALS PLAN	
BES-E101	LOWER LEVEL POWER & SYSTEMS PLAN	
BES-E102	MAIN LEVEL POWER & SYSTEMS PLAN	

END OF SECTION 00 85 00

SECTION 00 90 00 - NY SED REGULATIONS 155.5

PART 1 - GENERAL

- 1.1 NYSSED 155.5 REGULATIONS Uniform Safety Standards for School Construction and Maintenance Projects
 - A. These regulations are the responsibility of each contractor and his/her subcontractor(s)

PART 2 - Section 155.5 Uniform Safety Standards for School Construction and Maintenance Projects

PART 3 - (a) Monitoring of construction and maintenance activities.

PART 4 - The occupied portion of any school building shall always comply with the minimum requirements necessary to maintain a certificate of occupancy and shall be monitored during construction or maintenance activities for safety violations by school district personnel. It is the responsibility of the board of education or board of cooperative educational services to assure that these standards are continuously maintained when the building or any portion thereof is occupied.

PART 5 - (b) Investigation and disposition of complaints relating to health and safety received as a result of construction and maintenance activities.

PART 6 - Boards of education and boards of cooperative educational services shall follow procedures established under section 155.4(d)(7) of this Part.(c) Pre-construction testing and planning for construction projects.

PART 7 - (1) Boards of education and boards of cooperative educational services shall assure that proper planning is made for safety of building occupants during construction. For all construction projects for which bids are issued on or after September 30, 1999, such boards shall assure that safety is addressed in the bid specifications and contract documents before contract documents are advertised for bid. All school areas to be disturbed during renovation or demolition shall be tested for lead and asbestos. Appropriate procedures to protect the health of building occupants shall be included in the final construction documents for bidding.

PART 8 - (2) Boards of education and boards of cooperative educational services shall establish procedures for involvement of the health and safety committee to monitor safety during school construction projects. The health and safety committees in school districts other than in cities with one million inhabitants or more shall be expanded during construction projects to include the project architect, construction manager, and the contractors. Such committee shall meet periodically to review issues and address complaints related to health and safety resulting from the construction project. In the case of a city school district in a city of one million inhabitants or more, the board of education shall submit procedures for protecting health and safety during

construction to the commissioner for approval. Such procedures shall outline methods for compliance with this section.

PART 9 - (3) The district emergency management plan shall be updated to reflect any changes necessary to accommodate the construction process, including an updated emergency exit plan indicating temporary exits required due to construction. Provisions shall be made for the emergency evacuation and relocation or release of students and staff in the event of a construction incident.

PART 10 - (4) Fire drills shall be held to familiarize students and staff with temporary exits and revised emergency procedures whenever such temporary exits and revised emergency procedures are required.

PART 11 - (d) Pre-construction notification of construction projects.

PART 12 - The board of education or board of cooperative educational services shall establish procedures for notification of parents, staff and the community in advance of a construction project of \$10,000 or more to be conducted in a school building while the building is occupied. Such procedures shall provide notice at least two months prior to the date on which construction is scheduled to begin, provided that in the case of emergency construction projects, such notice shall be provided as far in advance of the start of construction as is practicable. Such notice shall include information on the district's obligations under this section to provide a safe school environment during construction projects. Such notice requirement may be met by publication in district newsletters, direct mailings, or holding a public hearing on the project to inform parents, students, school personnel and community members.

PART 13 - (e) General safety and security standards for construction projects.

PART 14 - (1) All construction materials shall be stored in a safe and secure manner.

PART 15 - (2) Fences around construction supplies or debris shall be maintained.

PART 16 - (3) Gates shall always be locked unless a worker is in attendance to prevent unauthorized entry.

PART 17 - (4) During exterior renovation work, overhead protection shall be provided for any sidewalks or areas immediately beneath the work site or such areas shall be fenced off and provided with warning signs to prevent entry.

PART 18 - (5) Workers shall be required to wear photo identification badges at all times for identification and security purposes while working at occupied sites.

PART 19 - (f) Separation of construction areas from occupied spaces.
PART 20 - Construction areas which are under the control of a contractor and therefore not occupied by district staff or students shall be separated from occupied areas. Provisions shall be made to prevent the passage of dust and contaminants into occupied parts of the building. Periodic inspection and repairs of the containment barriers must be made to prevent exposure to dust or contaminants. Gypsum board must be used in exit ways or other areas that require fire rated separation. Heavy duty plastic sheeting may be used only for a vapor, fine dust or air infiltration barrier, and shall not be used to separate occupied spaces from construction areas.

PART 21 - (1) A specific stairwell and/or elevator should be assigned for construction worker use during work hours. In general, workers may not use corridors, stairs or elevators designated for students or school staff.

PART 22 - (2) Large amounts of debris must be removed by using enclosed chutes or a similar sealed system. There shall be no movement of debris through halls of occupied spaces of the building. No material shall be dropped or thrown outside the walls of the building.

PART 23 - (3) All occupied parts of the building affected by renovation activity shall be cleaned at the close of each workday. School buildings occupied during a construction project shall maintain required health, safety and educational capabilities at all times that classes are in session.

PART 24 - (g) Maintaining exiting and ventilation during school construction projects.

PART 25 - The following information shall be included in all plans and specifications for school building projects:

PART 26 - (1) A plan detailing how exiting required by the applicable building code will be maintained during construction. The plan shall indicate temporary construction required to isolate construction equipment, materials, people, dust, fumes, odors, and noise during the construction period. Temporary construction details shall meet code-required fire ratings for separation and corridor enclosure. At a minimum, required exits, temporary stairs, ramps, exit signs, and door hardware shall be provided at all times.

PART 27 - A plan detailing how adequate ventilation will be maintained during construction. The plan shall indicate ductwork which must be rerouted, disconnected, or capped in order to prevent contaminants from the construction area from entering the occupied areas of the building. The plan shall also indicate how required ventilation to occupied spaces affected by construction will be maintained during the project.

PART 28 - (h) Fire and hazard prevention.

PART 29 - Areas of buildings under construction that are to remain occupied shall maintain a certificate of occupancy. In addition, the following shall be strictly enforced:

PART 30 - (1) No smoking is allowed on public school property, including construction areas.

PART 31 - (2) During construction daily inspections of district occupied areas shall be conducted by school district personnel to assure that construction materials, equipment or debris not block fire exits or emergency egress windows.

PART 32 - (3) Proper operation of fire extinguishers, fire alarm, and smoke/fire detection systems shall be maintained throughout the project.

PART 33 - (i) Noise abatement during construction and maintenance activities.

PART 34 - Construction and maintenance operations shall not produce noise in excess of 60 dba in occupied spaces or shall be scheduled for times when the building or affected building spaces are not occupied or acoustical abatement measures shall be taken. Noise level measurements (dba) shall be taken with a type 2 sound level meter in the occupied space in a location closest to the source of the noise. Complaints regarding excessive noise shall be addressed through the health and safety committee. The district should anticipate those times when construction noise is unacceptable and incorporate "no work" periods into the bid specifications.

PART 35 - (j) Control of chemical fumes, gases, and other contaminants during construction and maintenance projects.

PART 36 - The bid specifications and construction contracts for each construction project shall indicate how and where welding, gasoline engine, roofing, paving, painting or other fumes will be exhausted. Care must be taken to assure fresh air intakes do not draw in such fumes.

PART 37 - (1) The bid specifications shall require schedules of work on construction and maintenance projects which include time for off-gassing of volatile organic compounds introduced during construction before occupancy is allowed. Specific attention is warranted for activities including glues, paint, furniture, carpeting, wall coverings, and drapery. Manufacturers shall be contacted to obtain information regarding appropriate temperatures and times needed to cure or ventilate the product during use and before safe occupancy of a space can be assured. Building materials or furnishings which off-gas chemical fumes, gases, or other contaminants shall be aired out in a well ventilated heated warehouse before it is brought to the project for installation or the manufacturer's recommended off-gassing periods must be scheduled between installation and use of the space. If the work will generate toxic gases that cannot be contained in an isolated area, the work must be done when school classes and programs are not in session. The building must be properly ventilated and the material must be given proper time to cure or off-gas before re-occupancy.

PART 38 - (2) Manufacturer's material safety data sheets (MSD) shall be maintained at the site for all products used in the project. MSDS must be provided to anyone who requests them. MSDS indicate chemicals used in the product, product toxicity, typical side effects of exposure to the product and safe procedures for use of the product.

PART 39 - (k) Asbestos abatement protocols.

PART 40 - All asbestos abatement projects shall comply with all applicable Federal and State laws including but not limited to the New York State Department of Labor industrial code rule 56 (12 NYCRR 56), and the Federal Asbestos Hazard Emergency Response Act (AHERA), 40 CFR part 763 (Code of Federal Regulations, 1998 Edition, Superintendent of Public Documents, U.S. Government Printing Office, Washington, DC 20402; 1998; available at the Office of Facilities Planning, Education Building Annex, Room 1060, State Education Department, Albany, NY 12234). Large and small asbestos projects as defined by 12 NYCRR 56 shall not be performed while the building is occupied. Minor asbestos projects defined by 12 NYCRR 56 as an asbestos project involving the removal, disturbance, repair, encapsulation, enclosure or handling of 10 square feet or less of asbestos or asbestos material, or 25 linear feet or less of asbestos or asbestos material may be performed in unoccupied areas of an occupied building in accordance with the above referenced regulations.

PART 41 - (I) Lead paint.

PART 42 - Any construction or maintenance operations which will disturb lead based paint will require abatement of those areas pursuant to protocols detailed in the "Guidelines for the Evaluation and Control of Lead-Based Paint Hazards in Housing" (June 1995; U.S. Department of Housing and Urban Development, Washington, D.C. 20410; available at the Office of Facilities Planning, Education Building Annex, Room 1060, State Education Department, Albany, NY 12234). All areas scheduled for construction as well as areas of flaking and peeling paint shall be tested for the presence of lead and abated or encapsulated in accordance with the above noted guidelines.

PART 43 - (m) Radon.

PART 44 - Districts shall take responsibility to be aware of the geological potential for high levels of radon and to test and mitigate as appropriate. This information is available from the New York State Department of Health Radon Measurement Database.

PART 45 - (n) Post construction inspection.

PART 46 - The school district or board of cooperative educational services shall provide the opportunity for a walk-through inspection by the health and safety committee members to confirm that the area is ready to be reopened for use.

END OF SECTION 00 90 00

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SECTION 00 90 01 - RESCUE REGULATIONS (EXCERPT OF CONTRACTORS RESPONSIBILITIES)

PART 1 - GENERAL

- 1.1 NYSSED RESCUE REGULATIONS Uniform Safety Standards for School Construction and Maintenance Projects
 - A. These regulations are the responsibility of each contractor and his/her subcontractor(s)
 - 1. The occupied portion of any school building shall always comply with the minimum requirements necessary to maintain a certificate of occupancy."
 - 2. All building areas to be disturbed during this construction project have been tested for lead and asbestos. All pertinent information has been included in this project specification and/or in the drawings
 - 3. General safety and security standards for construction projects.
 - a. All construction materials shall be stored in a safe and secure manner.
 - b. Fences around construction supplies or debris shall be maintained.
 - c. Gates shall always be locked unless a worker is in attendance to prevent unauthorized entry.
 - d. During exterior renovation work, overhead protection shall be provided for any sidewalks or areas immediately beneath the work site or such areas shall be fenced off and provided with warning signs to prevent entry.
 - e. Workers shall be required to wear photo-identification badges at all times for identification and security purposes while working at occupied sites."
 - 4. Separation of construction areas from occupied spaces. Construction areas which are under the control of a contractor and therefore not occupied by district staff or students shall be separated from occupied areas. Provisions shall be made to prevent the passage of dust and contaminants into occupied parts of the building. Periodic inspection and repairs of the containment barriers must be made to prevent exposure to dust or contaminants. Gypsum board must be used in exit ways or other areas that require fire rated separation. Heavy duty plastic sheeting may be used only for a vapor, fine dust or air infiltration barrier, and shall not be used to separate occupied spaces from construction areas.
 - a. A specific stairwell and/or elevator should be assigned for construction worker use during work hours. In general, workers may not use corridors, stairs or elevators designated for students or school staff.
 - b. Large amounts of debris must be removed by using enclosed chutes or a similar sealed system. There shall be no movement of debris through halls of occupied spaces of the building. No material shall be dropped or thrown outside the walls of the building.
 - c. All occupied parts of the building affected by renovation activity shall be cleaned at the close of each workday. School buildings occupied during a construction project shall maintain required health, safety and educational capabilities at all times that classes are in session."
 - 5. Each prime contractor shall develop a plan detailing how exiting required by the applicable building code will be maintained throughout the duration of the construction project. Refer to Summary of Work for scheduling and phasing. Provide site logistics plan indicating temporary partitions separating areas of work from the rest of the school

building. Temporary partitions affecting building egress and exiting shall be submitted to the architect for review and approval.

- 6. Each prime contractor shall develop a plan detailing how adequate ventilation will be maintained throughout the duration of the construction project.
- 7. Construction and maintenance operations shall not produce noise in excess of 60 dba in occupied spaces or shall be scheduled for times when the building or affected building spaces are not occupied or acoustical abatement measures shall be taken."
- 8. The contractor shall be responsible for the control of chemical fumes, gases, and other contaminates produced by welding, gasoline or diesel engines, roofing, paving, painting, etc. to ensure they do not enter occupied portions of the building or air intakes."
- 9. The contractor shall be responsible to ensure that activities and materials which result in "off-gassing" of volatile organic compounds such as glues, paints, furniture, carpeting, wall covering, drapery, etc. are scheduled, cured or ventilated in accordance with manufacturers recommendations before a space can be occupied."
- 10. Large and small asbestos abatement projects as defined by 12NYCRR56 shall not be performed while the building is occupied". Note, It is our interpretation that the term "building", as referenced in this section, means a wing or major section of a building that can be completely isolated from the rest of the building with sealed non combustible construction. The isolated portion of the building must contain exits that do not pass through the occupied portion and ventilation systems must be physically separated and sealed at the isolation barrier.
- 11. Exterior work such as roofing, flashing, siding, or soffit work may be performed on occupied buildings provided proper variances are in place as required and complete isolation of ventilation systems and at windows is provided. Care must be taken to schedule work so that classes are not disrupted by noise or visual distraction.
- 12. All areas scheduled for work have been examined for lead-containing materials. Results of these tests are available by contacting Croton Harmon Union Free School District, Paul Gibbons, Director of School Facilities, Operations & Maintenance, at 914.271-6109. No work of this contract anticipates disturbance to any surrounding materials that may have been identified as "lead-containing".

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 00 90 01

SECTION 01 10 00

SUMMARY OF WORK – MULTIPLE PRIME CONTRACTS

1.1 **PROJECT INFORMATION**

- A. Project: Yorktown CSD 2020 Phase II
- B. Project Location: Yorktown Heights, NY
- C. Owner: Yorktown Central School District
- D. Architect: KSQ Architects
- E. Construction Manager: Arris Contracting Company, Inc.
- F. The overall scope of work includes: selective demolition, steel, roof patching, glazing, painting, finishes, gymnasium renovation / equipment, HVAC upgrades, fire alarm, power, lighting, etc.
 - 1. The contractor shall provide labor, materials, equipment and services to furnish delivery and install all materials and related work as shown on the drawings, as required by these applications and/or as directed by the Architect/Construction Manager.
- G. Contracts
 - 1. The project will be constructed under a multiple prime-contracting arrangement.
 - 2. Prime Contracts are separate contracts between the owner and separate contractors, representing significant construction activities. Each prime contract is performed concurrently with and closely coordinated with construction activities performed on the project under other prime contracts. Prime contracts for this project include:
 - a. General Work Contract (GC or GWC)
 - b. Mechanical (HVAC) Contract (MC or HC)
 - c. Electrical Contract (EC)

1.2 DIVISION OF WORK

1. Each contract shall include all labor materials, plans, tools, equipment and supervision which are required for or incidental to the proper completion of the work as indicated on the drawings and described in the following specification sections.

1.3 GENERAL REQUIREMENTS – ALL CONTRACTS

DIVISION 00 – BIDDING REQUIREMENTS, CONTRACT FORMS, AND CONDITIONS

00 01 01 COVER 00 01 10 TABLE OF CONTENTS 00 03 00 NOTICE TO BIDDERS ** INSTRUCTIONS TO BIDDERS (AIA DOC. A701, 1997 EDITION) 00 03 10 BID FORM – GENERAL CONSTRUCTION CONTRACT 00 03 20 BID FORM – MECHANICAL WORK CONTRACT 00 03 30 BID FORM – ELECTRICAL WORK CONTRACT ** BID BOND (AIA DOC. A310 FEB. 1970 EDITION) 00 05 04 WAGE DETERMINATION SCHEDULE 00 48 00 NON-COLLUSIVE BIDDING CERTIFICATION ** STANDARD FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR (AIA DOC. A132- 2009) ** PERFORMANCE AND PAYMENT BONDS (AIA DOC. A312, 2010 EDITION) ** GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION (AIA DOC. A232- 2009) ** INSURANCE CERTIFICATION FORM 00 48 06 GENERAL MUNICIPAL LAW 00 85 00 LIST OF DRAWINGS 00 90 00 NYS EDUCATION DEPARTMENT 155.5 REGULATIONS

00 90 01 NYS EDUCATION DEPARTMENT RESCUE REGULATIONS (EXCERPT OF CONTRACTORS' RESPONSIBILITIES)

DIVISION 01 – GENERAL REQUIREMENTS

- 01 10 00 SUMMARY OF WORK MULTIPLE PRIME CONTRACTS
- 01 11 00 MILESTONE SCHEDULE
- 01 21 00 ALLOWANCES
- 01 23 00 ALTERNATES
- 01 25 00 SUBSTITUTION PROCEDURES
- 01 26 00 MODIFICATION PROCEDURES
- 01 29 00 PAYMENT PROCEDURES
- 01 31 00 PROJECT MANAGEMENT AND COORDINATION
- 01 31 19 PROJECT MEETINGS
- 01 31 50 COVID-19 CONTRACTOR COMPLIANCE FOR CONSTRUCTION
- 01 32 16 CONSTRUCTION PROGRESS SCHEDULE
- 01 33 00 SUBMITTALS
- 01 33 01 SUBMITTAL COVERSHEET
- 01 42 00 REFERENCES
- 01 45 00 QUALITY REQUIREMENTS
- 01 45 29 TESTING LABORATORY SERVICES
- 01 45 33 SPECIAL INSPECTIONS AND STRUCTURAL TESTING
- 01 50 00 TEMPORARY FACILITIES AND CONTROLS
- 01 73 29 REMOVALS, CUTTING AND PATCHING
- 01 74 23 CLEANING UP
- 01 77 00 EXECUTION AND CLOSEOUT REQUIREMENTS
- 01 77 01 CHECKLIST FOR PROJECT CLOSEOUT AND PROCESSING OF FINAL PAYMENT
- 01 78 36 WARRANTIES

1.4 CONTRACT #1 – GENERAL WORK CONTRACTOR

1. In addition to the General Requirements, Division 1, each Contract included in this bid package shall provide the proper completion of work as indicated on all drawings and in accordance with the terms and conditions described in the following specification sections.

DIVISION 2 – EXISTING CONDITIONS

02 41 19 SELECTIVE DEMOLITION

DIVISION 4 – MASONRY

04 20 00 UNIT MASONRY (FOR PATCHING AND REPAIRS)

DIVISION 6 – WOOD PLASTICS COMPOSITES

06 10 00 ROUGH CARPENTRY SUMMARY OF WORK 06 16 00 SHEATHING

DIVISION 7 – THERMAL AND MOISTURE PROTECTION

07 84 00 FIRESTOPPING 07 90 00 JOINT PROTECTION

DIVISION 8 – DOORS AND WINDOWS

08 51 13 ALUMINUM WINDOWS 08 80 00 GLAZING

DIVISION 9 – FINISHES

09 21 16 GYPSUM BOARD ASSEMBLIES 09 22 16 NON-STRUCTURAL METAL FRAMING 09 51 00 ACOUSTIC TILE CEILINGS 09 64 13 WOOD FLOOR RECOATING AND REFINISHING (ALTERNATE GC-3C) 09 65 19 RESILIENT TILE FLOORING (ALTERNATE GC-4B) 09 91 00 PAINTING 09 93 00 WOOD STAIN (ALTERNATE GC-4A)

DIVISION 11 – EQUIPMENT

11 66 23 GYMNASIUM PROTECTION ACCESSORIES (ALTERNATE GC-3B)

DIVISION 12 – FURNISHINGS

12 24 13 ROLLER WINDOW SHADES

Special Notes: Contract #1 – General Contractor Work

- 1. General Work Contractor to carry insurance coverage and endorsements as per General Conditions Article 11 of the AIA A232 located in the specifications.
- Work hours M-F 7:00AM 4:30PM. Contractor will appropriately man the project to avoid Saturday and Overtime hours which result in Owner, Construction Manager and Architect additional costs.
- 3. Access doors furnished by trade requiring access; installation by Contract #1 General Work Contractor.
- 4. GC is specifically reminded that there may be miscellaneous asbestos pipe insulation/fittings above some ceilings and inside wall areas. Contractor will investigate above the ceiling and walls prior to demolition and carefully perform the work as necessary to not disturb any insulation/fittings.
- 5. All existing ceiling removal/replacements necessary to install GC work will be by GC Contract #1 including temporary support for all lighting fixtures, smoke detectors, etc.
- 6. GC to provide negative air machines to properly exhaust Middle School Gym and High School Cafeteria and Elementary Gym work areas of any odors, dust, fumes. This is critical during times of painting and wood floor finishing. GC will submit a plan indicating specific measures to be taken to maintain negative air environment (sealing windows,

doors and openings) and eliminate any odors.

- 7. The General Contractor shall provide & install 6 mil poly under ¼" Masonite with taped joints for entire Middle School gym floor area and Heavy duty Ram Board with taped joints for the entire High School Cafeteria and adjacent corridor / servery areas.
- 8. GC will install floor to protect ALL newly installed flooring surfaces from damage once they are installed for all room areas and corridor access routes necessary for construction.
- 9. Contractor is specifically reminded about their responsibilities for clean-up as per section 017423. Maintaining a clean jobsite is considered a safety issue and will be strictly enforced. In addition to daily cleaning, the contractor is required to hire a professional cleaning company to final clean all areas impacted by the construction. This includes completely cleaning any surfaces / equipment / furniture which has been dusted by the construction work. If the contractor does not properly perform this function when directed by the Owner/CM, the owner will perform the work with others and deduct the cost from the contractor.

1.5 CONTRACT #2 – MECHANICAL (HVAC) CONTRACT

1. In addition to the General Requirements, Division 1, each Contract included in this bid package shall provide the proper completion of work as indicated on all drawings and in accordance with the terms and conditions described in the following specification sections.

DIVISION 02 – EXISTING CONDITIONS

02 41 19 SELECTIVE STRUCTURE DEMOLITION

DIVISION 05 – METALS

05 12 00 STRUCTURAL STEEL (all work on "S" – Dwgs & HVAC support) 05 52 00 PORTABLE RAILING SYSTEM

DIVISION 06 – WOOD AND PLASTIC COMPOSITES

06 10 00 ROUGH CARPENTRY (for HVAC related blocking)

DIVISION 07 – THERMAL AND MOISTURE PROTECTION

07 53 23 EPDM ROOFING 07 62 00 FLASHING & SPECIAL TIES 07 71 00 ROOF SPECIALTIES 07 84 00 FIRESTOPPING

08 90 00 JOINT PROTECTION

DIVISION 9 – FINISHES

09 91 00 PAINTING (new and existing exposed duct / pipe insulation)

DIVISION 23 – MECHANICAL

23 05 10	BASIC HVAC REQUIREMENTS
23 05 13	COMMON MOTOR AND MOTOR CONTROLLER REQUIREMENTS FOR
	HVAC EQUIPMENT
23 05 14	VARIABLE FREQUENCY DRIVES
23 05 17	SLEEVES AND SLEEVE SEALS FOR HVAC PIPING
23 05 23.12	BALL VALVES FOR HVAC PIPING
23 05 23.13	BUTTERFLY VALVES FOR HVAC PIPING
23 05 29	HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT
23 05 48	VIBRATION CONTROLS FOR HVAC
23 05 53	IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT
23 05 93	TESTING, ADJUSTING, AND BALANCING FOR HVAC
23 07 13	DUCT INSULATION
23 07 19	HVAC PIPING INSULATION
23 09 23	ENERGY MANAGEMENT SYSTEM
23 09 23.11	CONTROL VALVES
23 09 23.12	CONTROL DAMPERS
23 09 23.27	TEMPERATURE INSTRUMENTS
23 21 13	HYDRONIC PIPING
23 21 16	HYDRONIC PIPING SPECIALTIES
23 21 23	HYDRONIC PUMPS
23 23 00	REFRIGERANT PIPING
23 31 13	METAL DUCTS
23 31 15	FABRIC DUCTWORK AND ACCESSORIES
23 33 00	AIR DUCT ACCESSORIES
23 33 46	FLEXIBLE DUCTS
23 36 00	AIR TERMINAL UNITS

- 23 37 13.13 AIR DIFFUSERS
- 23 37 13.23 REGISTERS AND GRILLES
- 23 74 16.13 PACKAGED, LARGE-CAPACITY, ROOFTOP AIR-CONDITIONING UNITS
- 23 81 29 VARIABLE REFRIGERANT FLOW HVAC SYSTEMS

DIVISION 26 – ELECTRICAL

26 05 19 – LOW VOLTAGE ELECTRICAL CONDUCTORS & CABLES (for control wiring)

Special Notes: Contract #2 – Mechanical (MC) Contractor

- 1. Mechanical Contractor to carry insurance coverage per Article 11 of AIA A232 document located in the specifications. (including Pollution coverage from abatement subcontractor)
- 2. Work hours M-F 7:00AM 4:30PM. Contractor will appropriately man the project to avoid Saturday and Overtime hours which result in Owner, Construction Manager and Architect additional costs.
- 3. Access doors are furnished by MC Contract #2 and installed by GC Contract #1.
- 4. All PCB caulk removal work is by MC Contract # 2, using a licensed abatement subcontractor.
- Any existing ceiling removal / replacements necessary to install new MC work will be by MC Contract #2. Includes temporary supports for light fixtures, smoke detectors, see drawings CES -A112, MES -A111 & BES – A111.

- 6. Staging area work (fence enclosures, signage, etc.) identified in Section 015000 are by MC. Restore all temporary staging surfaces at conclusion of the project.
- 7. All Roofing /new roof curbs and associated is by MC. This includes; new roof hole cut, wood blocking, install curb, flash in curb, walk pads and provide temporary watertight/plywood secure of opening until HVAC units are set. MC will use roofing subcontractor who is certified by manufacturer to work on respective roof and maintain existing warranty.
- 8. Any wood blocking by MC items by Contract #2 MC.
- 9. MC is responsible for painting of their exposed new and existing metal ductwork and insulated piping.
- 10. All Elementary School Gymnasiums (entire floor area) to receive Heavy Duty Ram Board furnished, installed and maintained by Mechanical Contractor for use by all trades.
- 11. The MC is responsible for hoisting/setting the roof-top units. (removals and new)
- 12. All steel supports associated with HVAC work is by MC Contract #2. This includes any penetration support steel, dunnage, steel below deck to support HVAC, etc.
- 13. VFD's, disconnects, starters, etc. supplied by the MC will be installed by the EC, unless noted otherwise.
- 14. Removal of existing roof mounted and interior HVAC items is by MC Contract #2. This includes infill decking, roof patch and wall patching/paint where HVAC piping, fintube, equipment, etc. are removed.
- 15. MC Contract #2 is responsible for making their own through wall and through floor duct/piping penetrations and associated patching/fire-stopping.
- 16. If any new mechanical units are too large to fit through existing openings the Mechanical contractor will either disassemble equipment into sections or remove existing construction to enlarge opening and reconstruct to match (at no additional cost).
- 17. Duct detectors supplied and wired by EC (MC installs the duct detector).
- 18. The MC is responsible for their own cutting/patching to match. It also includes patch to match any voids left behind by HVAC removals. MC will hire a skilled tradesman (carpenter, mason, etc.) to perform this work.
- 19. Contractor is specifically reminded about their responsibilities for clean-up as per section 017423. Maintaining a clean jobsite is considered a safety issue and will be strictly enforced. In addition to daily cleaning, the contractor is required to hire a professional cleaning company to final clean all areas impacted by the construction. This includes completely cleaning any surfaces / equipment / furniture which has been dusted by the construction work. If the contractor does not properly perform this function when directed

by the Owner/CM, the owner will perform the work with others and deduct the cost from the contractor.

1.6 CONTRACT #3 – ELECTRICAL

1. In addition to the General Requirements, Division 1, each Contract included in this bid package shall provide the proper completion of work as indicated on all drawings and in accordance with the terms and conditions described in the following specification sections.

DIVISION 02 – EXISTING CONDITIONS

02 41 19 SELECTIVE DEMOLITION

DIVISION 06 – WOOD AND PLASTIC COMPOSITES

06 10 00 ROUGH CARPENTRY (for EC related blocking)

DIVISION 07 – THERMAL AND MOISTURE PROTECTION

- 078400 FIRESTOPPING
- 07 90 00 JOINT PROTECTION

DIVISION 26 – ELECTRICAL

- 26 05 00 COMMON WORK RESULTS FOR ELECTRICAL
- 26 05 19 LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES
- 26 05 26 GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS
- 26 05 29 HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS
- 26 05 33 RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS
- 26 05 44 SLEEVES AND SLEEVE SEALS FOR ELECTRICAL RACEWAYS AND CABLING
- 26 05 53 IDENTIFICATION FOR ELECTRICAL SYSTEMS
- 26 09 43 NETWORK LIGHTING CONTROLS
- 26 24 16 PANELBOARDS
- 26 27 26 WIRING DEVICES
- 26 28 16 ENCLOSED SWITCHES AND CIRCUIT BREAKERS
- 26 51 19 LED INTERIOR LIGHTING
- 26 52 19 EMERGENCY AND EXIT LIGHTING

DIVISION 27 – COMMUNICATIONS

- 27 05 00 COMMON RESULTS FOR COMMUNICATIONS
- 27 05 28 PATHWAYS FOR COMMUNICATION SYSTEMS
- 27 05 44 SLEEVES AND SLEEVE SEALS FOR COMMUNICATION SYSTEMS
- 27 05 53 IDENTIFICATION FOR COMMUNICATION SYSTEMS
- 27 15 13 COMMUNICATIONS COPPER HORIZONTAL CABLING
- 27 51 17 MODIFICATIONS TO EXISTING PUBLIC ADDRESS SYSTEMS
- 27 53 14 MODIFICATIONS TO EXISTING WIRELESS CLOCK SYSTEMS

DIVISION 28 – ELECTRONIC SAFETY AND SECURITY

- 28 05 00 COMMON RESULTS FOR ELECTRONIC SAFETY AND SECURITY
- 28 05 44 SLEEVES AND SLEEVE SEALS FOR ELECTRONIC SAFETY AND SECURITY
- 29 31 05 MODIFICATIONS TO EXISTING FIRE ALARM SYSTEMS

Special Notes: Contract #3 - Electrical Contract

- 1. Electrical Contractor to carry insurance coverage and endorsements per Article 11 of AIA A232 document located in the specifications.
- 2. Work hours M-F 7:00AM 4:30PM. Contractor will appropriately man the project to avoid Saturday and Overtime hours which result in Owner, Construction Manager and Architect additional costs.
- 3. Access doors are furnished by Electrical Contract #3 and installed by GC Contract #1.
- 4. Any existing ceiling removal/replacement necessary to install new electrical work to be done by Electrical Contract #3 (e.g. new conduits for feeders through existing ceilings, etc.).
- 5. VFD's, disconnects, motor starters, etc. which are supplied by MC will be installed by EC, unless noted otherwise.
- 6. Any wood blocking or panel backboards for electrical items by EC Contract #3.
- 7. EC to provide and wire duct smoke detectors (MC install the duct detector).
- 8. EC specifically notified construction is phased which necessitates that utilities/services will need to be temporarily connected and maintained as necessary to ensure that all occupied areas have the required services. (power, fire alarm, PA, etc.)
- 9. In areas where the GC is removing existing ceilings, the EC will remove any ceiling mounted electrical items, light fixtures, FA devices, Speakers, WAP, exit signs, cameras, etc. EC to reinstall after new ceilings are completed.
- 10. After GC ceiling removals for areas scheduled to receive new acoustic grid/tile, the EC will properly tie up any sagging wires at 6' o.c. to be supported above the ceiling grid in accordance with code.
- 11. Contractor is specifically reminded about their responsibilities for clean-up as per section 017423. Maintaining a clean jobsite is considered a safety issue and will be strictly enforced. In addition to daily cleaning, the contractor is required to hire a professional cleaning company to final clean all areas impacted by the construction. This includes completely cleaning any surfaces/equipment/furniture which has been dusted by the construction work. If the contractor does not properly perform this function when directed by the Owner/CM, the Owner will perform the work with others and deduct the cost of the contractor.

1.7 PRIME CONTRACTOR'S USE OF PREMISES

1. Use of the Site: Limit use of the premises to work in areas indicated. Confine operations areas within contract limits indicated. Do not disturb portions of the site beyond the areas in which the work is indicated.

2. Owner Occupancy: Allow for Owner occupancy, work by other owner contractors and SUMMARY OF WORK 01 10 00 - 8

use by the public.

- 3. Driveways and Entrances: Keep driveways and entrances serving the premises clear and available to the Owner, the Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on site.
- 4. Driveway blackout times No contractor trucks/deliveries are allowed during school bus times 8:00AM 9:30AM or 2:00PM 3:30PM.
- 5. Existing building spaces may not be used for storage unless approved by the CM and Owner.
- 6. Time Restrictions: Working hours M-F 7:00AM 4:30PM.
- Owners representative(s) will cover the project for the standard 8-hour Monday-Friday shift. If contractor requests additional hours to make up schedule time or weekends, he will need to reimburse owner for any additional coverage or costs (e.g. – Architect, Construction Manager, Custodian, and Security) at their contractual rate.
- 8. No contractor work will be allowed during testing/ELA/regents time periods. No additional costs to owner for not working during these testing times.
- 9. Contractors shall comply with Local Noise Ordinance. Work disrupting the community must be performed with the following hours:
- 10. General: Limitations on site usage as well as specific requirements that impact utilization are indicated on the drawings and by other contract documents. In addition to these limitations and requirements, the Contractor shall administer allocation of available space equitably among the separate subcontractors and other entities needing access and space, so as to produce the best overall efficiency in performance of the total work of the project. The Contractor shall schedule deliveries so as to minimize space and time requirements for storage of materials and equipment on site.
- 11. Only materials and equipment, which are to be used directly in the work, shall be brought to and stored on the project site by the Contractor. After equipment is no longer required for the work, it shall be promptly removed from the project site. Protection of construction materials and equipment stored at the project site from weather, theft, damage and all other adversity is solely the responsibility of the Contractors.
- 12. Do not unreasonably encumber the site with materials or equipment. Confine stockpiling materials and location of storage sheds to the areas indicated. IF additional storage is necessary, obtain and pay for sure storage off-site.
- 13. The Contractor(s) and any entity for which the Contractor is responsible shall not erect any sign of the Project site without the prior written consent of the Owner, which may be withheld in the sole discretion of the Owner.
- 14. Contractor shall ensure that the work, at all times, is performed in a manner that affords reasonable access, both vehicular and pedestrian, to the site of the work and all adjacent areas. The work shall be performed, to the fullest extent reasonably possible,

in such a manner that public areas adjacent to the site of the work shall be free from all debris, building materials and equipment likely to cause hazardous conditions. Without limitation of any other provision of the Contract Documents, contractor shall use its best efforts to minimize any interference with the occupancy or beneficial use of: Any areas and buildings adjacent to the site of the work or; The Building in the event of partial occupancy.

- 15. Without prior approval of the Owner, the Contractor shall not permit any workers to use any existing facilities at the Project site, including, without limitations, lavatories, toilets, entrances and parking areas other than those designated by the Owner. Without limitation of any other provisions of the Contract Documents, the Contractor shall use its best efforts to comply with the rules and regulations promulgated by the Owner in connection with the use and occupancy of the Project Site, and the Building, as amended from time to time. The Contractor shall immediately notify the Owner in writing if during the performance of the Work, the Contractor finds compliance with any portion of such rules and regulations to be impracticable, setting forth the problems of such compliance and suggesting alternatives through which the same results intended by such portions of the rules and regulations can be achieved. The Owner may, in the Owner's sole discretion, adopt such suggestions, develop new alternatives or require compliance with the existing requirements of the rules and regulations. The Contractor shall also comply with all insurance requirements, applicable to use, and occupancy of the Project Site and the Building.
- 16. Maintain the existing building in a safe and weathertight condition throughout the construction period. Repair damage caused by construction operations. Take all precautions necessary to protect the building and its occupants during the construction period. When work is scheduled after hours clean and remove all temporary barriers and protection so that the building can be occupied the following day when normal building occupancy will occur.
- 17. Keep public areas such as hallways, stairs, elevator lobbies and toilet rooms free from accumulation of waste material, rubbish or construction debris.
- 18. Smoking, drinking of alcoholic beverages or open fires will not be permitted on the project site.
- 19. Utility Outages and Shutdown:
 - a. Limit disruption of utility services of hours the building is unoccupied, weekends or holidays at no additional cost.
 - b. Do not disrupt or shutdown life safety systems, including but not limited to fire sprinklers and fire alarm systems, without 7 days notice to Yorktown Central School District and authorities having jurisdiction.
 - c. Prevent accidental disruption of utility services to other facilities.
 - d. All costs for manning of temporary shutdowns and utility crossovers, including 24- hour fire watch, if necessary to maintain the life safety systems, is included in the contractor's bid regardless of weekend, holiday, etc.

1.8 OCCUPANCY REQUIREMENTS

- Full Owner Occupancy: The owner will occupy the site and existing building during the entire construction period. Cooperate with the Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the work so as not to interfere with Owner's operations.
 - 2. Partial Owner Occupancy: The Owner reserves the right to occupy the place and install equipment in completed areas of the work prior to Substantial Completion, provided such occupancy does not interfere with completion of work. Such placing of equipment and partial occupancy shall not constitute acceptable of the total Work.
 - 3. The Architect will prepare a Certificate of Substantial Completion for each specific portion of the work to be occupied prior to Owner occupancy.
 - 4. Obtain a Certificate of Occupancy from local building officials prior to Owner occupancy.
 - 5. Prior to partial Owner of Occupancy, mechanical and electrical systems shall be fully operational. Required inspections and tests shall have been successfully completed. Upon occupancy, the Owner will operate and maintain mechanical and electrical systems serving occupied portions of the building.
 - 6. Upon occupancy, the Owner will assume responsibility for maintenance and custodial service for occupied portions of the building.

1.9 PRODUCTS ORDERED IN ADVANCE

None

1.9.1 **DEFINITIONS**

- 1. Definitions as applied to "Contractors" involved with the work of this Project.
- 2. "The Contractor" of "Contractor" meaning that Respective Prime Contractor normally responsible for that work referenced.
- "Respective Prime Contractor" meaning either the General Contractor, Plumbing, HVAC or Electrical Contractors normally responsible for the referenced work.
- "Trade Contractor" meaning that Respective Prime Contractor as above; and such other terms relating to Contractors to be taken in context with respect to referenced work.
- 5. Further, wherein said Division 0 and 1 and respective Sections therein, any reference is made to "General Contractor", same shall be construed to mean "Contractor for the General Construction, or General Work Contractor".

- 6. The Architect cannot guarantee the correctness of the existing conditions shown and assumes no responsibility therefore, it shall be the responsibility of the Contractor to visit the site and verify all existing conditions prior to bid.
- 7. The Owner will purchase certain items required for the overall operation of this facility.
- 8. The Contractor(s) will cooperate with said vendors as may be necessary to permit the work to be accomplished.
 - a. The cooperation may extend to the receiving, unloading and placement of said equipment if directed by the Owner.
 - b. Terms of payment, shall be in accordance with the General Conditions as amended or modified.
 - c. Each contractor is advised that the Owner may enter into separate contracts as may be in their best interest.
 - d. Each Contractor is further advised that there will be a full on-site Project Representative/Construction Manager, whose duties will be defined at the pre- construction meeting.
 - e. ADDITIONAL SECURITY PROVISIONS
- 9. All Contractor's employees shall use a singled means of access and egress, except in the case of emergency, to be designated by the Construction Manager.
- 10. Each Contractor and each Subcontractor shall require his employees, while on the job site, to wear, in a conspicuous location, a photo I.D. button bearing the name of the employee and the Contractor. The buttons on each Contractor shall be numbered consecutively. An up-to-date list of all I.D. buttons, indicating the name and number for each employee, shall be furnished to the Construction Manager.

1.10 ASBESTOS AND LEAD PAINT AWARENESS REQUIREMENTS

- 1. Contractor agrees not to use or permit the use of any asbestos containing material in or on any property belonging to the Owner.
- 2. For purposes of this requirement, asbestos free shall mean free from all forms of asbestos, including actinolite, amosite, anthophyllite, chrysotile, crocidolite and tremolite, both in friable and non-friable states and without regard to the purposes for which such material is used.
- 3. Reference Abatement Sections of these documents for procedures and protocols to be followed in the event of discovery of any suspect asbestos, lead or hazardous materials.
- 4. Contractors will investigate/verify then carefully demolish existing ceiling and/or wall items so as not to disturb any asbestos containing fittings and/or insulation which may be located above existing ceilings or inside walls.

1.11 CONSTRUCTION TIME AND PHASING REQUIREMENTS

1. Each Contractor is advised the "time is of the essence" of the Contract as defined in Article 8 of the "General Conditions" for the completion of the construction of the facility. It is understood that the work is to be carried through to completion with the utmost

speed consistent with good workmanship.

- 2. Time of Completion shall be as established in the Milestone Schedule (Section 011100).
- 3. Further, safe and legal ingress and egress shall be maintained at all times to and through the occupied portions of the construction site.
- 4. Work shall proceed in such a manner as to cause the least amount of disruption to the ongoing operations as possible
- 5. Coordinate closely with school operation personnel.
- 6. All work and storage areas shall be completely enclosed by a fence or barricade at all times so that no student of the public can approach the area of the equipment.
- 7. The Contractor shall maintain fences and barricades at all times and shall repair/restore and/or pay for any temporary fencing damaged by their work.
- 8. Where the barricade is removed for work, the Contractor performing such work shall provide adequate safety personnel to prevent authorized persons from approaching the work area.

Construction Phasing:

- 1. The phasing and/or milestone schedule contained in Section 011100 has been established for the overall construction of the project.
- 2. Each Contractor is advised that areas of the existing buildings which are to be added to and/or altered under this Contract will remain in use during construction, coordinate with Section 015000 for temporary facilities.
- 3. Electrical and mechanical services to the functioning spaces shall be maintained at all times.
- 4. Swing-overs to new facilities shall be made so as to cause the least interruption to the facilities' operations.
 - a. Limit utility shutdowns to two consecutive non-school work days at no additional cost to the Owner unless prior agreement is made with the operating personnel of the facility.
 - b. The Contractor shall provide and maintain all required separations between old and new construction to prevent. Unauthorized entrance to construction areas by others than Architect, Construction Manager or Owner, heat loss from existing building, water (rain or ground) infiltration into existing building.
 - c. Exterior alteration and restoration, as required, may proceed outside of phasing schedule at the Contractor's option with concurrence from the Architect, Construction Manager and Owner.

1.12 PROOF OF ORDERS AND DELIVERY DATES – Coordinate with Sections 013300 and 013216

- Within 2 weeks after the approval of shop drawings, samples, product data and the like, the Contractor shall provide copies of purchase orders for all equipment and materials which are not available in local stock. The Contractor shall submit written statements from suppliers confirming the orders and stating promised delivery dates. Failure to provide this critical information will result in Owner holding monthly requisition payments until received.
- Due to COVID-19 and it's potential to disrupt material supply-chains, the contractors are required to obtain all materials for the project and store them onsite in their individual Conex boxes as soon as they are available but no later than May 15, 2022. This includes general material items typically readily available (piping, conduits, wire, metal studs, ceiling, etc.). The owner will pay for these stored items delivered to the jobsite in accordance with Section 012900.
- This information shall be incorporated within the progress schedules so required as part of Section 013216 and 013300 and shall be monitored so as to ensure compliance with promised dates.

1.13 INTENT OF DOCUMENTS – See AIA Doc. A132 (CMa Edition) and AIA Doc. A232 (CMa Edition) for resolution of conflicts between drawings and specifications

 In the event conflict, ambiguity and/or unclear circumstances between any of the requirements of the Contract documents, the requirement that is most inclusive and of highest quality, quantity, and/or cost shall govern. The Contractor shall (1) provide the better quality or greater quantity of Work and/or (2) comply with the more stringent requirement, either or both in accordance with the Architect's interpretation. The Contractor herewith agrees that no extra compensation shall be awarded to him based upon a claim of conflict, ambiguity or unclear circumstances in the Contract Documents. See the General Conditions for greater detail.

1.14 FIELD MEASUREMENTS

- 1. Each Respective Contractor shall take all necessary field measurements prior to fabrication and installation of work and shall assume responsibility for accuracy of same.
- 2. This project is an ALTERATION AND ADDITION and therefore necessitates additional attention to existing conditions receiving newly fabricated and installed equipment, i.e. note the requirements for field dimensioning of shop fabricated items whether or not so required by each technical section.

1.15 INITIAL SUBMITTAL REQUIREMENTS

As outlines in Division 1, each Contractor shall provide items noted – bonds, insurance, emergency

telephone numbers, progress scheduling, schedules of submittals, subcontractor listings

and the like prior to the start of any work. The Owner will not issue contracts until all the bonds and insurance information is received by the contractor and verified correct.

1.16 SCHEDULES

The milestone schedule presented in the documents is for bidding and general purposes. Due to the nature of the work, it is the intention of the Construction Manager to negotiate actual work periods for the project among various Prime Contractors involved with the budding process, as well as separate

contractors involved with other phases of the work solicited under separate proposals. Each Contractor shall, under terms of Article 6 of the General Conditions, mutually cooperate in the rescheduling of work to permit an uninterrupted use of the facilities by the Owner, without additional cost to the Owner.

General:

- 1. The objective of this project is to complete the overall work in the shortest period of time and to protect the building and occupants from damages caused by weather and construction activity during the progress of the work.
- 2. To meet these objectives, the Contractor shall plan the work, obtain materials, and execute the construction in the most expeditious manner possible in accordance with the requirements listed below.
- 3. If the Contractor fails to expedite and pursue any part of work, the Owner may terminate the contract as per Article 14.2 or may carry out the work as per Article 2.4 of the General Conditions.
- 4. The Contractor shall work in coordination with work of other Contractors and with school activities with special attention to noise, dust, safety and other contract requirements for work in and around the occupied buildings.
- 5. All contractors are required to comply with proper sequencing of work and provide other prime contractors sufficient time to install their work (e.g. – metal stud walls get fully framed; MEP contractors perform roughing/testing/inspections; then walls are sheathed with gypsum – no sheetrocking on side unless CM approved). If contractor "boxes out" another prime contractor, he will be directed to stop work and open if necessary to enable other trades to complete their work. No compensation for lost time due to stop-work will be provided.

Milestone Schedule (See Section 01 11 00)

1.17 ADDITIONAL REQUIREMENTS

The following are additional general and special requirements which will govern the work of the projects covered by these Documents.

1. If it appears that some of the work cannot be completed by the scheduled date, the Contractor shall increase the work force or increase the hours of work, including

evenings and weekends as necessary, and cover any additional costs to the Owner, architect and Construction Manager.

- 2. If the work is complete but the area is not cleaned and debris or equipment is not removed, the Owner shall have the right to prepare the area for occupancy with his own forces and deduct the costs from the Contract Amount. (If Contractor does not respond within 4 hours notice).
- 3. If the Contractor fails to staff the job adequately to meet the completion date, the Owner reserves the right to assume possession of the material and complete installation with the Owner's forces or other Contractors or to require the Contractor to work evenings and weekends at no additional cost.
- 4. The school can be made available on weekends and evenings to allow the Contractor adequate time to complete the work before final completion date. Any custodial or Construction Manager costs resulting in this after hours scheduling will be the Contractor's responsibility as their contractual hourly rate.
- 5. In addition to the above-stated requirements for phasing of the work, the Contractors shall not do any noisy work in the areas where examinations will be conducted as per the published school calendar.
- 6. Work in each work period shall progress at least at a pace in proportion to the Contract time available.
- 7. The Contractor is responsible for temporary protection of all work until acceptance.
- 8. The school will be closed on Saturdays, Sundays, regularly schedules district holidays, and at night after cleaning crews have finished.
- 9. If any contractor wishes to work at any time when the school is normally closed, that Contractor shall arrange and pay for custodial services for the building at the applicable district pay rates.
- 10. All existing conditions must be verified in the field. The Owner takes no responsibility for actual conditions found deviating from the drawings. If existing condition interferes with contract work, contractor is responsible to eliminate this condition.
- 11. Contractor must plan, provide and maintain his own access, ramping, and egress as required into and out of the site, staging of trailer(s), materials, machinery, and equipment in agreement with the Construction Manager's Superintendent. Maintain free and safe access on the jobsite for other related project personnel. Maintain safe pedestrian or vehicular traffic must be regulated by a flagman. Trucking and delivery operation should be coordinated with Construction Manager's Superintendent and all other trades.
- 12. Contractor is responsible for all work shown on Contract Documents, including drawings of other trade disciplines. For example, the HVAC Contractor will be responsible for HVAC work shown on Architectural Drawings.

- 13. Contractor is responsible to maintain existing site fencing in its existing condition. Modifications to the fence to better accommodate the contract work can be discussed with the Construction Manager. These changes shall then be handled by this contractor at his expense and in accordance with the Construction Manager's Superintendent's direction. Any cost incurred as a result of damages shall be charged to this contractor.
- 14. Contractor's personnel will not be permitted to use Mt Pleasant Central School District's facilities (including toilet, telephone, food services, etc.) for their own benefit. Contractors' Superintendent must explain this to all their field forces.
- 15. Time is of the essence. Contractors' proposed schedule must be approved by the Construction Manager. Contractor shall indicate significant events such as submittals, shop drawings, material ordering, fabrication, delivery, coordination precedents, installation, testing and turnover by area or system as agreed with Construction Manager. A revised progress status shall be required on a weekly basis.
- 16. Decisions required from the Construction Manager, Architect and/or Engineer, shall be anticipated by the Contractor to provide ample time for inspection, investigation or detailed drawings.
- 17. Contractor shall limit his operations including storage of materials and prefabrication to areas within the Contract Limit Lines unless otherwise permitted by the Construction Manager at the Owner's option.
- 18. Contractor shall coordinate the use of premises with the Owner and Construction Manager and shall move at his own expense any stored products under Contractor's control, including excavated material, which interfere with operations of the Owner or separate contractors.
- 19. Contractor shall obtain and pay for the use of additional storage of work areas needed for operations.
- 20. Contractor shall assume full responsibility for the protection and safekeeping of products under this Contract stored on the site and shall cooperate with the Construction Manager to insure security for the Owner's Property.
- 21. The intention of the work is to follow a logical sequence; however, the Contractor may be required by Construction Manager to temporarily omit or leave out any section of his work, or perform his work out of sequence. All such out of sequence work and come back time to these areas shall be performed at no additional cost.
- 22. Contractor shall submit a three-week schedule (man-loaded by work activity and area) to Construction Manager each week. Contractor's representative shall attend a weekly meeting with all contractors, chaired by Construction Manager, for the purpose of job coordination and sequencing. Contractor is responsible to coordinate the job with other trades and Construction Manager, and to cooperate with other trades in pursuit of the overall project's shop drawings and actively participate in resolving discrepancies, conflicts, interferences, etc.
- 23. Each Prime Contractor shall prepare an overall job schedule for his portion of work upon

award of Contract, as per section 013216 - Construction Schedules.

- 24. Sufficient manpower shall be provided at all times to maintain progress of the job. A shortage of labor in the industry shall not be accepted as an excuse for not properly manning the job.
- 25. The contractor shall take special care in verifying that his equipment matches the characteristics of the power being supplied.
- 26. Any contractor personnel including project managers, supervisors, etc. who engage in any personal attacks, belligerent or threatening speech/texts, etc., to the owner, or any of its agents, will be removed from working on the project.
- 27. Insubordination, unsafe practices, horseplay, abusive behavior or language, wanton destruction of property, use of drugs or alcohol, possession of firearms, and solicitation shall not be tolerated. There will be no warnings, and Contractor shall designate a responsible on-site supervisor to handle any situations that may arise, including termination.
- 28. Each contractor is responsible to supply and install all wood blocking/bracing necessary to properly secure their work. This responsibility includes coordinating the installation in concealed areas without delaying other trades.
- 29. Union business shall not be conducted on site. Any Union representatives that visit the site must declare what Contractor's personnel they represent, and must be escorted by that Contractor's Union steward at all times. No visitors, sales representative or non-working personnel shall be permitted on site without prior consent of the Construction Manager. No photographs shall be taken without the Construction Manager's prior approval.
- 30. Organize daily clean ups as well as participating in a weekly joint clean up involving all prime contractors onsite. Clean up shall be considered a safety issue. If any contractor fails to keep the site safe and brook clean within 4 hours of being notified by the Construction Manager, either

verbally or in writing, the Construction Manager will have the cleanup work performed by others and will back charge accordingly.

- 31. Contractor shall provide protection from damage to adjacent and adjoining work and/or structures. Contractor shall clean, repair and/or replace any damage for which this contractor is responsible.
- 32. Contractor shall submit hourly rate sheets that would apply to time and material work for all pertinent trades upon Award of Contract.
- 33. Contractor shall examine surfaces and conditions prior to start of work. Report unacceptable conditions to the Construction Manager. Do not proceed until unacceptable conditions are corrected and acceptable. Starting of work implies acceptance.
- 34. Upon removal of exterior walls and window units, the building security and weather

protection is the responsibility of the prime contractor performing the removals.

- 35. Each Prime Contractor shall include general housekeeping of light debris. All debris from each Prime Contractor will be collected daily and disposed of into their dumpsters. In addition to daily general housekeeping, the General Work Contractor (Contract #1) shall provide a weekly broom sweep and damp mop of all areas for the entire duration of the project. The broom sweep shall include debris from all trades working on site.
- 36. It is the responsibilities of all Prime Contractors to review the entire summary of work and remaining documents for additional work items.
- 37. SLEEVES AND SLEEVE LAYOUT It is the responsibility of the Prime Contractor requiring a sleeve to provide the sleeve and a layout sketch to the Prime Contractor performing the construction activity that the sleeve goes in.
- 38. Each contractor is responsible to review and become familiar with the scope of work included in all Contracts.
- 39. Limited site space is available in areas as designated by the Construction Manager. Construction trade parking is not permitted in Owner's employee parking lot.
- 40. Each contractor shall provide the engineering layout required to properly complete his work from an established working point. Contractor shall employ only competent engineering personnel skilled in performing layout tasks of similar complexity.
- 41. Prior to commencing the work, each Contractor shall provide written acceptance of grades, structures, substrates, and/or systems installed by other Contractors as suitable for installation of his work. Failure to provide this verification prior to commencing work shall constitute acceptance of the existing conditions.
- 42. Each Contractor shall coordinate with the Construction Manager for lay down areas, staging areas, and overall use of project site.
- 43. All contractors and their employees, subcontractors and supplier are expressly prohibited from entering the occupied areas of the school buildings during school hours without prior written permission of the Construction Manager and for using any of its facilities (i.e. restrooms, cafeteria, etc.).

Each contractor is responsible for the timely provision of the information required by other Contractors for the progress of other Contractors' work.

- 44. All contractor foremen must have working cell phone and number provided to CM.
- 45. No recycled import fill materials are permitted.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

END OF SECTION 011000

SECTION 01 11 00 - MILESTONE SCHEDULE

PART 1 - GENERAL

1.1 MILESTONE

The following milestone schedule serves as a basis for bidding. A Master Schedule will be developed at a general meeting of all successful bidders within 21 days of Letter of Intent to Award the Contracts. This sequence and time frame has been coordinated with the school program. Each prime contractor will coordinate activities, forward submittals, deliver materials and provide necessary manpower to meet the milestones listed below.

1.2 MILESTONE SCHEDULE

Yorktown District-Wide Improvements 2020 – Phase II	Start	Finish
 Brookside Elementary, Mohansic Elementary, Crompond Elementary 	06/27/22	08/19/22
		00/10/00
 High School Cafeteria / Servery / Corridor Renovation 	06/27/22	08/19/22
Middle School Gym Interior	06/27/22	09/30/22
 Middle School Gym RTU, Ductwork & related (Activate controlled HVAC prior to permit proper environment for gymnasium finishes) 	07/6/22	07/29/22

Contractors are all specifically notified that they will need to <u>work multiple crews simultaneously</u> in order to meet the production rates and complete the work (M-F work week) by the above completion dates.

Any additional work/coverage costs (weekends, nights, etc.) required by the owners representatives including Construction Manager, Architect and custodians due to contractor not properly manning the project, or schedule overage beyond the milestone dates, if determined to be caused by the contractor, will result in a deduct change order at the owners/representatives contractual rate.

The objective of this project is to complete the overall work in the shortest period of time. Thus, if access is provided to a work area sooner than originally scheduled, each contractor will likewise mobilize their forces earlier to maintain the reduction in overall schedule time. Each Contractor is advised that "Time is of the essence" as per Article 13 of the General Conditions and they will work with multiple crews of sufficient size as necessary to carry out the work with the utmost speed with good workmanship. If the contractor fails to expedite and pursue any part of the work, the Owner may order the contractor to take "Extraordinary Measures" as per Article 13, or hire others to complete the work and adjust their contract amount accordingly as per Articles 14 and 17.

All work required by any of the Owner's representatives and consultants, including the Construction Manager, Architect, Architect's consultants, Owner's Attorneys, etc., to execute final the contract beyond Milestone dates, or to executed final closeout after 30 days past substantial completion, if determined to be caused by contractor, shall result in payment(s) to the Owner for additional services to the Construction Manger, Architect, Architect's consultants, Owner's Attorneys, etc. These costs will then be issued in the form of a deduct change order to the contractors contract at the Owners consultants contractual rate.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION

SECTION 01 20 01 – ALLOWANCES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes administrative and procedural requirements governing allowances.

Selected materials and equipment are specified in the Contract Documents by allowances. In some cases, these allowances include installation. Allowances have been established in lieu of additional requirements and to defer selection of actual materials and equipment to a later date when additional information is available for evaluation. If necessary, additional requirements will be issued by Change Order.

- B. Types of allowances include the following: Lump-sum allowances. Contingency allowances.
- C. Related Sections: The following Sections contain requirements that relate to this Section:

Division 1 Section "Modification Procedures" specifies procedures for submitting and handling Change Orders.

Division 1 Section "Quality Control Services" specifies procedures governing the use of allowances for inspection and testing.

1.3 SELECTION AND PURCHASE

- A. At the earliest practical date after award of the Contract, advise the Architect of the date when the final selection and purchase of each product or system described by an allowance must be completed to avoid delaying the Work.
- B. At the Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
- C. Purchase products and systems selected by the Architect from the designated supplier

1.4 SUBMITTALS

A. Submit proposals for purchase of products or systems included in allowances, in the form specified for Change Orders.

B. Submit invoices or delivery slips to show the actual quantities of materials delivered to the site for use in fulfillment of each allowance.

1.5 CONTINGENCY ALLOWANCES

- A. Use the contingency allowance only as directed for the Owner's purposes and only by Change Orders that indicate amounts to be charged to the allowance .
- B. The Contractor's overhead and profit, including costs for bonds and insurance, delivery, equipment rental and similar costs, for these allowances shall be included in the values of the general requirements of contract sum and are not chargeable under allowance disbursement.
- C. At Project closeout, credit unused amounts remaining in the contingency allowance to the Owner by Change Order.

1.6 UNUSED MATERIALS

A. Return unused materials to the manufacturer or supplier for credit to the Owner, after installation has been completed and accepted.

When requested by the Architect, prepare unused material for storage by Owner where it is not economically practical to return the material for credit. When directed by the Architect, deliver unused material to the Owner's storage space. Otherwise, disposal of unused material is the Contractor's responsibility.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

- 3.1 EXAMINATION
 - A. Examine products covered by an allowance promptly upon delivery for damage or defects.

3.2 PREPARATION

- A. Coordinate materials and their installation for each allowance with related materials and installations to ensure that each allowance item is completely integrated and interfaced with related work.
- 3.3 SCHEDULE OF ALLOWANCES
 - A. CONTRACT 1- General Work Contractor:

Allowance #1, General Allowance: **CONTRACT 1** shall include a contingency allowance totaling **\$ 20,000** for use according to the Owner's instructions:

B. CONTRACT 2- Mechanical Work Contractor:

Allowance #2, General Allowance: **CONTRACT 2** shall include a contingency allowance totaling **\$ 25,000** for use according to the Owner's instructions:

C. CONTRACT 3- Electrical Work Contractor:

Allowance #3, General Allowance: **CONTRACT 3** shall include a contingency allowance totaling **\$ 20,000** for use according to the Owner's instructions:

END OF SECTION 01 20 01

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YORKTOWN CENTRAL SCHOOL DISTRICT DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II KSQ ARCHITECTS PROJECT NO. 1910404.00 BID ISSUE October 25, 2021

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SECTION 01 23 00 - ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes administrative and procedural requirements for alternates.

1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the Bidding Requirements that may be added or deducted to Base Bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
 - 1. The cost for each alternate is the net addition to the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

1.4 PROCEDURES

- A. Coordination: Modify or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
 - 1. Include as part of each Alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated modifications to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A Schedule of Alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

PART 2 - GENERAL (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES

1. Yorktown High School Cafeteria Lighting:

Alternate EC-1 (Café Light Fixture Type L2-ALT): the contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and materials required to supply and install alternate light fixtures as indicated on sheet YHS-E103A.

2. Middle School and Elementary Schools Gymnasium Lighting:

Alternate EC-2A (Mildred E.S. Middle School Gym Light Fixture Type L1): the contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and materials required to supply and install alternate light fixtures as indicated on sheet MS-E102.

Alternate EC-2B (Brookside Elementary School Gym Light Fixture Type L1): the contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and materials required to supply and install alternate light fixtures as indicated on sheet BES-E102.

Alternate EC-2C (Crompond Elementary School Gym Light Fixture Type L1): the contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and materials required to supply and install alternate light fixtures as indicated on sheet CES-E101.

Alternate EC-2D (Mohansic Elementary School Gym Light Fixture Type L1): the contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and materials required to supply and install alternate light fixtures as indicated on sheet MES-E101.

3. Mildred E.S. Middle School Gymnasium Wall Painting, Wall Padding and Wood Floor:

Alternate GC-3A (MS Gym Wall Painting):

The contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and material required to supply and install new gym wall painting in the gymnasium.

Alternate GC-3B (MS Gym Padding):

The contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and material required to supply and install new gym padding in the gymnasium.

Alternate GC-3C (MS Gym Wood Floor):

The contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and material required to strip, resurface and re-stripe the existing gym wood floor, including replacement of vented wall base.

4. Crompond Elementary School Cafeteria Walls and Floor:

Alternate GC-4A (CES Wall Painting):

The contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and material required to prep, prime, and paint all the cafeteria walls, including sanding, priming, and staining existing wood paneling.

Alternate GC-4B (CES Cafeteria Flooring):

The contractor shall state the total amount to be ADDED to the Base Bid to furnish and install all labor, equipment and material required to supply and install new vinyl flooring over the existing VAT floor tile in the cafeteria, including base and transition trims.

END OF SECTION 01 23 00

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SECTION 01 25 00 - SUBSTITUTION PROCEDURES

PART 1 - GENERAL

- 1.1 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.
- 1.2 1.2 SUMMARY
 - A. This Section includes administrative and procedural requirements for handling requests for substitutions made after award of the Contract.
 - 1. 1. Single Prime Contracts: Provisions of this Section apply to the construction activities of General Contractor.
 - B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 2. 1. Division 1 Section "Submittals" specifies requirements for submitting the Contractor's Construction Schedule and the Submittal Schedule.
 - 3. 2. Division 1 Section "Materials and Equipment" specifies requirements governing the Contractor's selection of products and product options.

1.3 1.3 DEFINITIONS

- A. Definitions in this Article do not change or modify the meaning of other terms used in the Contract Documents.
- B. Substitutions: Changes in products, materials, equipment, and methods of construction required by the Contract Documents proposed by the Contractor after award of the Contract are considered to be requests for substitutions. The following are not considered to be requests for substitutions:
 - 1. Substitutions requested during the bidding period, and accepted by Addendum prior to award of the Contract, are included in the Contract Documents and are not subject to requirements specified in this Section for substitutions.
 - 2. Revisions to the Contract Documents requested by the Owner or Architect.
 - 3. Specified options of products and construction methods included in the Contract Documents.
 - 4. The Contractor's determination of and compliance with governing regulations and orders issued by governing authorities.

1.4 1.4 SUBMITTALS

- A. Substitution Request Submittal: The Architect will consider requests for substitution if received within 15 days after commencement of the Work. Requests received more than 15 days after commencement of the Work may be considered or rejected at the discretion of the Architect.
 - 1. Submit 3 copies of each request for substitution for consideration. Submit requests in the form and according to procedures required for change-order proposals.
 - 2. Identify the product or the fabrication or installation method to be replaced in each request. Include related Specification Section and Drawing numbers.
 - 3. Provide complete documentation showing compliance with the requirements for substitutions, and the following information, as appropriate:
 - a. Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by the Owner and separate contractors, that will be necessary to accommodate the proposed substitution.

- b. A detailed comparison of significant qualities of the proposed substitution with those of the Work specified. Significant qualities may include elements, such as performance, weight, size, durability, and visual effect.
- c. Product Data, including Drawings and descriptions of products and fabrication and installation procedures.
- d. Samples, where applicable or requested.
- e. A statement indicating the substitution's effect on the Contractor's Construction Schedule compared to the schedule without approval of the substitution. Indicate the effect of the proposed substitution on overall Contract Time.
- f. Cost information, including a proposal of the net change, if any in the Contract Sum.
- g. The Contractor's certification that the proposed substitution conforms to requirements in the Contract Documents in every respect and is appropriate for the applications indicated.
- h. The Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of the failure of the substitution to perform adequately.
- 4. Architect's Action: If necessary, the Architect will request additional information or documentation for evaluation within one week of receipt of a request for substitution. The Architect will notify the Contractor of acceptance or rejection of the substitution within 2 weeks of receipt of the request, or one week of receipt of additional information or documentation, whichever is later. Acceptance will be in the form of a change order.
 - a. Use the product specified if the Architect cannot make a decision on the use of a proposed substitute within the time allocated.

PART 2 - PRODUCTS

- 2.1 SUBSTITUTIONS
 - A. Conditions: The Architect will receive and consider the Contractor's request for substitution when one or more of the following conditions are satisfied, as determined by the Architect. If the following conditions are not satisfied, the Architect will return the requests without action except to record noncompliance with these requirements.
 - 1. Extensive revisions to the Contract Documents are not required.
 - 2. Proposed changes are in keeping with the general intent of the Contract Documents.
 - 3. The request is timely, fully documented, and properly submitted.
 - 4. The specified product or method of construction cannot be provided within the Contract Time. The Architect will not consider the request if the product or method cannot be provided as a result of failure to pursue the Work promptly or coordinate activities properly.
 - 5. The request is directly related to an "or-equal" clause or similar language in the Contract Documents.
 - 6. The requested substitution offers the Owner a substantial advantage, in cost, time, energy conservation, or other considerations, after deducting additional responsibilities the Owner must assume. The Owner's additional responsibilities may include compensation to the Architect for redesign and evaluation services, increased cost of other construction by the Owner, and similar considerations.
 - 7. The specified product or method of construction cannot receive necessary approval by a governing authority, and the requested substitution can be approved.
 - 8. The specified product or method of construction cannot be provided in a manner that is compatible with other materials and where the Contractor certifies that the substitution will overcome the incompatibility.

- 9. The specified product or method of construction cannot be coordinated with other materials and where the Contractor certifies that the proposed substitution can be coordinated.
- 10. The specified product or method of construction cannot provide a warranty required by the Contract Documents and where the Contractor certifies that the proposed substitution provides the required warranty.
- 11. Where a proposed substitution involves more than one prime contractor, each contractor shall cooperate with the other contractors involved to coordinate the Work, provide uniformity and consistency, and assure compatibility of products.
- B. The Contractor's submittal and the Architect's acceptance of Shop Drawings, Product Data, or Samples for construction activities not complying with the Contract Documents do not constitute an acceptable or valid request for substitution, nor do they constitute approval.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 01 25 00

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SECTION 01 26 00 - MODIFICATION PROCEDURES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
 - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements for handling and processing contract modifications.
 - 1. Single Prime Contracts: Provisions of this Section apply to the work of the General Contractor.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 1 Section "Submittals" for requirements for the Contractor's Construction Schedule.
 - 2. Division 1 Section "Applications for Payment" for administrative procedures governing Applications for Payment.
 - 3. Division 1 Section "Substitutions" for administrative procedures for handling requests for substitutions made after award of the Contract.
- 1.3 MINOR CHANGES IN THE WORK
 - A. The Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or Contract Time, on AIA Form G710, Architect's Supplemental Instructions.

1.4 SUBMITTALS

A. Every change or allowance proposal (regardless of whom initiated) will be accompanied by the following information:

1. Labor Rate worksheet (attached at the end of this section) must be filled out for each trade and notarized with the required supporting documentation.

2. Full itemized breakdown: All proposals to be broken down by material, labor, man hours, quantities, unit prices, overhead, profit, subcontractor, and supplier quotes attached.

3. If the contractor fails to submit this required information timely, it will be cause for delay and will be addressed as such under the applicable sections of the contract.

1.5 CHANGE ORDER PROPOSAL REQUESTS

A. Owner-Initiated Proposal Requests: The Architect will issue a detailed description of proposed changes in the Work that will require adjustment to the Contract Sum or Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.

- 1. Proposal requests issued by the Architect are for information only. Do not consider them as an instruction either to stop work in progress or to execute the proposed change.
- 2. Within 10 days of receipt of a proposal request, submit an estimate of cost necessary to execute the change to the Architect for the Owner's review.
 - a. Include an itemized list of quantities of products required and unit costs, with the total amount of purchases to be made. Furnish survey data and backup paperwork to substantiate quantities. Separate labor hours by trade and indicate labor rate.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include a statement indicating the effect the proposed change in the Work will have on the Contract Time.
- B. Contractor-Initiated Proposals: When latent or unforeseen conditions require modifications to the Contract, the Contractor may propose changes by submitting a request for a change to the Architect.
 - 1. Include a statement outlining the reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and Contract Time.
 - 2. Include an itemized list of quantities of products required and unit costs, with the total amount of purchases to be made. Furnish survey data to substantiate quantities.
 - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - 4. Comply with requirements in Section "Product Substitutions" if the proposed change requires substitution of one product or system for a product or system specified.
- C. Proposal Request Form: Use AIA Document G709 for Change Order Proposal Requests.

1.6 ALLOWANCES

- A. Allowance Adjustment: For allowance-cost adjustment, base each Change Order Proposal on the difference between the actual purchase amount and the allowance, multiplied by the final measurement of work-in-place. Where applicable, include reasonable allowances for cutting losses, tolerances, mixing wastes, normal product imperfections, and similar margins.
 - 1. Include installation costs in the purchase amount only where indicated as part of the allowance.
 - 2. When requested, prepare explanations and documentation to substantiate the margins claimed.
 - 3. Submit substantiation of a change in scope of work claimed in the Change Orders related to unit-cost allowances.
 - 4. The Owner reserves the right to establish the actual quantity of work-in-place by independent quantity survey, measure, or count.
 - 5. Contractor's overhead and profit, including costs for bonds & insurances, for these allowances shall be included in the values of the general

requirements of contract sum and are not chargeable under allowance disbursement.

- B. Submit claims for increased costs because of a change in scope or nature of the allowance described in the Contract Documents, whether for the purchase order amount or the Contractor's handling, labor, installation, overhead, and profit. Submit claims within 15 days of receipt of the Change Order or Construction Change Directive authorizing work to proceed. The Owner will reject claims submitted later than 15 days.
 - 1. Do not include the Contractor's or subcontractor's indirect expense in the Change Order cost amount unless it is clearly shown that the nature or extent of work has changed from what could have been foreseen from information in Contract Documents.
 - 2. No change to the Contractor's indirect expense is permitted for selection of higher or lower-priced materials or systems of the same scope and nature as originally indicated.

1.7 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: When the Owner and the Contractor disagree on the terms of a Proposal Request, the Architect may issue a Construction Change Directive on AIA Form G714. The Construction Change Directive instructs the Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
 - 1. The Construction Change Directive contains a complete description of the change in the Work. It also designates the method to be followed to determine change in the Contract Sum or Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
 - 1. After completion of the change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

1.8 CHANGE ORDER PROCEDURES

A. Upon the Owner's approval of a Proposal Request, the Construction Manager will issue a Change Order for signatures of the Owner and the Contractor on AIA Form G701.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 01 26 00

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Arris Contracting Company, Inc. 189 Smith Street Poughkeepsie, NY 12601

LABOR RATE WORKSHEET

ABOR RATE WORKSHEET	RATE WORKSHEET		
Contractor Name: Address:	County:		Date:
Telephone Number:			
ade:	19. 19. I		REGULAR PREMIUM T
(Provide separate sheet for each trade, foreman/journeyman, e	etc.)		BASE RATE BASE RAT
A. WAGE RATE PER HOUR			
BENEFITS (* Identifies benefits paid directly to the Employee.) Vacation and Holiday Health and Welfare	* % per ho	ur \$perhour	_
Pension Annuity			_
Education / Apprentice Training Supplemental Unemployment			_
Security Fund Industry Advancement			_
Labor Management Fund			
ROLL TAXES AND INSURANCE F.I.C.A. / Social Security (up to the maximum required by law) % Medicare % Federal Unemployment (up to a maximum of \$56.00 per employee per year) % State Unemployment (up to 1st \$8,500 of base salary paid per employee per year) % Workers' Compensation Code: % Disability %			
All Benefits are paid directly to Employee. Only benefits identified by * are paid directly to Employee.		X % =	
D. TOTAL LABOR RATE		(A+B+C)	=
For General Liability and Workers Compensation, provide policy rene name, address, and insurance agent) for substatiation purposes. F. CONTRACTOR'S CERTIFICATION	wal page from insurance o	arrier (with contractor	
I certify that the labor rates, insurance enumerations, labor fringe enumerati cost incurred.	ons and expenses are correct a	and in accordance with actual and t	rue
Signature		Sworn before me th	uay 20
Print Name of Authorized Representative			
Print Title		Notary Public	

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SECTION 01 29 00 - PAYMENT & MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

a. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- a. This Section specifies administrative and procedural requirements governing each prime contractor's Applications for Payment.
 - 1. Coordinate the Schedule of Values and Applications for Payment with the Contractor's Construction Schedule, Submittal Schedule, and List of Subcontracts.
- b. Related Sections: The following Sections contain requirements that relate to this Section.
 - 1. Schedules: The Contractor's Construction Schedule and Submittal Schedule are specified in Division 1 Section "Submittals."

1.3 SCHEDULE OF VALUES

- a. Coordination: Contractor shall coordinate preparation of its Schedule of Values for the Work with preparation of the Contractors' Construction Schedule.
 - 1. Correlate line items in the Schedule of Values with other required administrative schedules and forms, including:
 - a. Contractor's Construction Schedule
 - b. Application for Payment forms, including Continuation Sheets
 - c. List of subcontractors
 - d. Schedule of allowances
 - e. Schedule of alternates
 - f. Schedule of submittals
 - 2. Submit the Schedule of Values to the Construction Manager within 10 days of receipt of Letter of Intent but no later than 10 days before the date scheduled for submittal of the initial Applications for Payment. (SOV's received after the 15th of the month, will not be allowed to requisition until the following month, due to input time for CM & Owner into their computer systems).
- b. Format and Content: Use the Project Manual table of contents as a guide to establish the format for the Schedule of Values. Provide at least one line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the Schedule of Values:
 - a. Project name and location.
 - b. Name of the Architect.
 - c. Project SED number.
 - d. Contractor's name and address.

PAYMENT PROCEDURES

- e. Date of submittal.
- 2. Arrange the Schedule of Values in tabular form with separate columns to indicate the following for each item listed:
 - a. Related Specification Section or Division.
 - b. Description of Work.
 - c. Name of subcontractor.
 - d. Name of manufacturer or fabricator.
 - e. Name of supplier.
 - f. Change Orders (numbers) that affect value.
 - g. Dollar value.
 - 1) Percentage of Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent.
- 3. Provide a breakdown of the Contract Sum in sufficient detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with the Project Manual table of contents. Break principal subcontract amounts down into several line items where requested by Construction Manager. Multiple line items will be provided for amounts in excess of five percent of the contract sum, broken out into sub components equaling not greater than five percent each. Separate all line items by material & labor.
 - a. Breakdown shall be separated between additions and sitework with subtotals for each.
- 4. In addition to the breakdown of specification sections, separate line items will be required for the following front-end line items:
 - a. Bonds & OCP insurances to have separate line items. (Substantiation letters required from bonding & insurance company for any amounts higher than industry standard). Only OCP insurance allowed for insurance line item. All other insurance costs must be distributed by contractor throughout the various sections.
 - b. Supervision include a minimum of one percent of contract sum.
 - c. Project Administration include a minimum of one percent of contract sum.
 - d. Project meetings (appropriate value for weekly attendance for entire duration of project see Section 01 31 19 Project Meetings for amount)
 - e. Punchlist include a minimum of .5 percent of contract sum
 - f. Closeout: separate lines for demobilization, Operation & maintenance manuals, closeout paperwork, demonstration & training (total for closeout minimum two percent of contract value)
 - g. Continuous Clean-up and Final Clean-up values each at minimum of .5%
 - h. General Contractor to add line item for Broom sweep/damp mopping
- 5. Round amounts to nearest whole dollar; the total shall equal the Contract Sum.
- 6. Provide a separate line item in the Schedule of Values for each part of the Work where Applications for Payment may include materials or equipment, purchased or fabricated and stored, but not yet installed.

- a. Differentiate between items stored on-site and items stored off-site. Include requirements for insurance and bonded warehousing.
- 7. Provide separate line items on the Schedule of Values for initial cost of the materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 8. Unit-Cost Allowances: Show the line-item value of unit-cost allowances, as a product of the unit cost, multiplied by the measured quantity. Estimate quantities from the best indication in the Contract Documents.
- 9. Margins of Cost: Show line items for indirect costs and margins on actual costs only when such items are listed individually in Applications for Payment. Each item in the Schedule of Values and Applications for Payment shall be complete. Include the total cost and proportionate share of general overhead and profit margin for each item.
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the Schedule of Values or distributed as general overhead expense, at the Contractor's option.
- 10. Schedule Updating: Update and resubmit the Schedule of Values prior to the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.4 APPLICATIONS FOR PAYMENT

- a. Each Application for Payment shall be consistent with previous applications and payments as certified by the Architect and paid for by the Owner.
 - 1. The initial Application for Payment, the Application for Payment at time of Substantial Completion, and the final Application for Payment involve additional requirements.
- b. Payment-Application Times: Each progress-payment date is indicated in the Agreement. The period of construction Work covered by each Application for Payment is the period indicated in the Agreement.
- c. Payment-Application Times: The date for each progress payment is the 21st day of each month (or as designated by the Owner). The period covered by each Application for Payment is the previous month.
- d. Payment-Application Forms: Use AIA Document G732/CMa (include line for Construction Manager signature) and Continuation Sheets G703 as the form for Applications for Payment.
 - 1. Separate Continuation Sheets shall be provided for work which takes place on each building, which will detail that portion of the contract which is attributable to the specific building.
- e. Application Preparation: Complete every entry on the form. Include notarization and execution by a person authorized to sign legal documents on behalf of the Contractor. The Construction Manager will return incomplete applications without action.
 - 1. Entries shall match data on the Schedule of Values and the Contractor's
 - Construction Schedule. Use updated schedules if revisions were made.

PAYMENT PROCEDURES

- Include amounts of Change Orders and Allowances issued prior to the last day of the construction period covered by the application. (<u>No Change Order or Allowance</u> requisitions can be made or listed on the requisition, unless the formal CO/AD paperwork has been fully executed by Contractor, Construction Manager, Architect and Owner).
- 3. Provide <u>digital</u> copies of payrolls which are signed and notarized documenting compliance with prevailing wage laws. Payroll for contractors is required from the 25th of the previous month to the 24th of the current month. Payroll for subcontractors is required from the 15th of the previous month to the 14th of the current month.
- 4. Provide digital copies of lien waivers for the previous payment (or anticipated payment). Include certificate of monthly payment for subcontractors for the previous month.
- 5. Provide OSHA 10 certificates for all workers on site.
- 6. Payment for stored materials (whether onsite but not installed, or offsite in a secured warehouse) will require a bill of lading showing the exact value and photographs. In no case shall more than 90% be approved for uninstalled stored materials. An Insurance certificate must be provided, specific to the materials stored with the appropriate dollar value (for onsite or offsite materials).
- f. Transmittal: Submit 1 signed and notarized digital copy (blue ink signature) of each Application for Payment to the Construction Manager by a method ensuring receipt within 24 hours. The digital copy shall be complete, and attached as a single file to include all waivers of lien, certified payrolls and similar attachments.
 - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information related to the application, in a manner acceptable to the Architect and Construction Manager.
- g. Waivers of Mechanics Lien: With each Application for Payment, submit waivers of mechanics liens from subcontractors, sub-subcontractors and suppliers for the construction period covered by the previous application.
 - 1. Submit partial waivers on each item for the amount requested, prior to deduction for retainage, on each item.
 - 2. When an application shows completion of an item, submit final or full waivers.
 - 3. The Owner reserves the right to designate which entities involved in the Work must submit waivers.
 - a. Submit final Applications for Payment with or preceded by final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
 - 4. Waivers Forms: Submit waivers of lien on forms, and executed in a manner, acceptable to the Owner.
- h. Initial Application for Payment: Administrative actions and submittals, that must precede or coincide with submittal of the first Application for Payment include the following. The initial payment application will not be processed until all of these actions and submittals

have been received by the Construction Manager. When preliminary submissions are received with the initial application (items 4 and 7), the final submission for these items must be received and approved by the Construction Manager prior to submission of the second application for payment.

- 1. List of subcontractors.
- 2. List of principal suppliers and fabricators.
- 3. Schedule of Values.
- 4. Contractor's Construction Schedule (preliminary if not final).
- 5. Schedule of principal products.
- 6. Schedule of unit prices.
- 7. Submittal Schedule (preliminary if not final).
- 8. List of Contractor's staff assignments.
- 9. Copies of building permits.
- Copies of authorizations and licenses from governing authorities for performance 10. of the Work.
- 11. Initial progress report.
- 12. Report of preconstruction meeting.
- 13. Certificates of insurance and insurance policies.
- 14. Performance and payment bonds.
- 15. Data needed to acquire the Owner's insurance.
- 16. Initial settlement survey and damage report, if required.
- i. Application for Payment at Substantial Completion: Following issuance of the Certificate of Substantial Completion, submit an Application for Payment.
 - This application shall reflect Certificates of Partial Substantial Completion issued 1. previously for Owner occupancy of designated portions of the Work.
 - 2. Administrative actions and submittals that shall precede or coincide with this application include:
 - a. Occupancy permits and similar approvals.
 - b. Warranties (guarantees) and maintenance agreements.
 - c. Test/adjust/balance records.
 - d. Maintenance instructions.
 - e. Meter readings.
 - f. Startup performance reports.
 - g. Changeover information related to Owner's occupancy, use, operation, and maintenance.
 - h. Final cleaning.
 - i. Application for reduction of retainage and consent of surety.
 - j. Advice on shifting insurance coverages.
 - k. Final progress photographs.
 - I. List of incomplete Work, recognized as exceptions to Architect's Certificate of Substantial Completion.

j. Final Payment Application: Administrative actions and submittals that must precede or PAYMENT PROCEDURES

coincide with submittal of the final Application for Payment include the following:

- 1. Completion of Project closeout requirements.
- 2. Completion of items specified for completion after Substantial Completion.
- 3. Ensure that unsettled claims will be settled.
- 4. Ensure that incomplete Work is not accepted and will be completed without undue delay.
- 5. Transmittal of required Project construction records to the Owner.
- 6. Certified property survey.
- 7. Proof that taxes, fees, and similar obligations were paid.
- 8. Removal of temporary facilities and services.
- 9. Removal of surplus materials, rubbish, and similar elements.
- 10. Change of door locks to Owner's access.

PART 3 - EXECUTION

3.1 No retainage release will be approved by owner until all closeout documents (Closeout paperwork, as-builts, O & M manuals, AIA release forms, warranties, material turnover receipts, etc.) are received and verified complete.

END OF SECTION

SECTION 01 31 00 - PROJECT MANAGEMENT AND COORDINATION

PART 1 – GENERAL

I.0 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

I.I SUMMARY

- A. This Section includes administrative and supervisory requirements necessary for coordinating construction operations including, but not necessarily limited to, the following:
 - General project coordination procedures.
 - Conservation.
 - Coordination Drawings.
 - Administrative and supervisory personnel.
 - Cleaning and protection.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - Division 1 Section "Project Meetings" for progress meetings, coordination meetings, and pre-installation conferences.
 - Division 1 Section " Construction Progress Schedule" for preparing and submitting the Contractor's Construction Schedule.
 - Division 1 Section "Materials and Equipment" for coordinating general installation.
 - Division 1 Section "Execution and Closeout Requirements" for coordinating contract closeout.

I.2 COORDINATION

- A. Coordinate construction operations included in various Sections of these Specifications to assure efficient and orderly installation of each part of the Work. Coordinate construction operations included under different Sections that depend on each other for proper installation, connection, and operation.
 - Schedule construction operations in the sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - Coordinate installation of different components to assure maximum accessibility for required maintenance, service, and repair.
 - Make provisions to accommodate items scheduled for later installation.
 - Contractor is required to coordinate with their subcontractors, other Prime contractors and the Construction Manager, ahead of the work progressing.
- B. Where necessary, prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and attendance at meetings.
 - Prepare similar memoranda for the Owner and separate contractors where coordination of their work is required.

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- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and assure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
 - Preparation of schedules.
 - Installation and removal of temporary facilities.
 - Processing of submittals and photocopying/delivery to affected contractors.
 - Progress meetings.
 - Project closeout activities.
- D. Conservation: Coordinate construction operations to assure that operations are carried out with consideration given to conservation of energy, water, and materials.
 - Salvage materials and equipment involved in performance of, but not actually incorporated in, the Work.

I.3 SUBMITTALS

- A. Coordination Drawings: Prepare coordination drawings where careful coordination is needed for installation of products and materials fabricated by separate entities. Prepare coordination drawings where limited space availability necessitates maximum utilization of space for efficient installation of different components. (e.g. subslab piping, ceiling spaces, etc.)
 - Show the relationship of components shown on separate Shop Drawings.
 - Indicate required installation sequences.
 - Comply with requirements contained in Section "Submittals."
 - HVAC Contractor will begin coordination drawing process within 15 calendar days of award of Contract by providing ¼" scale drawings indicating locations of all ductwork layout, piping layout, Bottom of duct etc. Electronic copies will then be forwarded to the Plumbing Contractor for their piping input, then submitted to Electrical Contractor for lighting fixtures, main feeders and clearances. Finally, to the General Contractor for ceiling information (Each contractor shall complete their review and mark-ups within 5 days)
 - A coordination meeting with all Contractors and subcontractors to review completed coordination drawings will be held within 45 days of Contract award.
- B. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
 - 1. Electronic CAD Files of Project Base Plan Drawings: May only be used to expedite production of Shop Drawings for the Project. Use for other Projects or purposes is not allowed.
 - 2. Electronic CAD files of Project Drawings: Distributed only under the following conditions:
 - a. Use of files is solely at receiver's risk. Architect/Engineer does not warrant accuracy of files. Receiving files in electronic form does not relieve receiver of responsibilities for measurements, dimensions, and quantities set forth in Contract Documents. In the event of ambiguity, discrepancy, or conflict between information on electronic media and that in Contract Documents, notify Architect/Engineer of discrepancy and use information in hard-copy Contract Drawings and Specifications.

CAD Files do not necessarily represent the latest Contract Documents, existing conditions, PROJECT MANAGEMENT AND COORDINATION 013100 - 2 and as-built conditions. Receiver is responsible for determining and complying with these conditions and for incorporating addenda and modifications.

- b. User is responsible for removing information not normally provided on Shop Drawings and removing references to Contract Documents. Shop Drawings submitted with information associated with other trades or with references to Contract Documents will not be reviewed and will be immediately returned.
- c. Receiver shall not hold Architect/Engineer responsible for data or file clean-up required to make files usable, nor for error or malfunction in translation, interpretation, or use of this electronic information.
- d. Receiver shall understand that even though Architect/Engineer has computer virus scanning software to detect presence of computer viruses, there is no guarantee that computer viruses are not present in files or in electronic media.
 - 1) Receiver shall not hold Architect/Engineer responsible for such viruses or their consequences, and shall hold Architect/Engineer harmless against costs, losses, or damage caused by presence of computer virus in files or media.
- 3. Upon request to the Architect, and at the Architect's sole discretion, Base Plan Drawings only may be provided to the Prime Contractor in electronic format (for example, AutoCAD format) by the Architect at a charge rate to cover the architect's cost for producing.
- 4. Prior to the Architect's dispensing of documents in electronic format, the Contractor shall execute and deliver an "Electronic Media Release Agreement," provided upon request by Architect, along with said payment.
- C. Staff Names: Within 15 days of commencement of construction operations, submit a list of the Contractor's principal staff assignments, including the superintendent and other personnel in attendance at the Project Site. Identify individuals and their duties and responsibilities. List their addresses and telephone numbers.
 - Post copies of the list in the Project meeting room, the temporary field office, and each temporary telephone.
- PART 2 PRODUCTS (Not Applicable)
- PART 3 EXECUTION
- 3.0 GENERAL COORDINATION PROVISIONS
 - A. Inspection of Conditions: Require the Installer of each major component to inspect both the substrate and conditions under which Work is to be performed. Do not proceed until unsatisfactory conditions have been corrected in an acceptable manner.
 - B. Coordinate temporary enclosures with required inspections and tests to minimize the necessity of uncovering completed construction for that purpose.
- 3.1 CLEANING AND PROTECTION
 - A. Prime Contractor is to clean and protect construction in progress and adjoining materials in place, during handling and installation. Apply protective covering where required to assure protection from damage or deterioration at Substantial Completion.
 - B. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to assure operability without damaging effects.

- C. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period. Where applicable, such exposures include, but are not limited to, the following:
 - 1. Excessive static or dynamic loading.
 - 2. Excessive internal or external pressures.
 - 3. Excessively high or low temperatures.
 - 4. Thermal shock.
 - 5. Excessively high or low humidity.
 - 6. Air contamination or pollution.
 - 7. Water or ice.
 - 8. Solvents.
 - 9. Chemicals.
 - 10. Light.
 - 11. Radiation.
 - 12. Puncture.
 - 13. Abrasion.
 - 14. Heavy traffic.
 - 15. Soiling, staining, and corrosion.
 - 16. Bacteria.
 - 17. Rodent and insect infestation.
 - 18. Combustion.
 - 19. High-speed operation.
 - 20. Improper lubrication.
 - 21. Unusual wear or other misuse.
 - 22. Contact between incompatible materials.
 - 23. Destructive testing.
 - 24. Misalignment.
 - 25. Excessive weathering.
 - 26. Unprotected storage.
 - 27. Improper shipping or handling.
 - 28. Theft or vandalism

3.3 REQUESTS FOR INTERPRETATION (RFIs)

- A. Procedure: Immediately on discovery of the need for interpretation of the Contract Documents, and if not possible to request interpretation at Project meeting, prepare and submit an RFI and forward to the Construction Manager via the internet web-based service.
- B. RFI's shall originate with Contractor. RFI's submitted by entities other than Contractor will be returned with no response.
 - 1. Coordinate and submit RFI's in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- C. Content of the RFI: Include a detailed, legible description of item needing interpretation and the following:
 - 1. Project Name.
 - 2. Date.
 - 3. Name of Contractor.
 - 4. Name of Architect and Construction Manager.

- 5. RFI number, numbered sequentially. Use prefix based on Contract (i.e. MC, EC).
- 6. Specification Section number and title and related paragraphs, as appropriate.
- 7. Drawing number and detail references, as appropriate.
- 8. Field dimensions and conditions, as appropriate.
- 9. Contractor's suggested solution(s). If Contractor solution(s) impact the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
- 10. Contractors Signature.
- 11. Attachments: Include drawings, descriptions, measurements, photos, Product Data, Shop Drawings and other information necessary to fully describe items needing interpretation.
 - a. Supplementary drawings prepared by Contractor shall include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies and attachments.
- D. Architect's Action: Architect will review each RFI, determine action required, and return it.
 - 1. The following RFIs will be returned without action:
 - a. Requests for approval of substitutions.
 - b. Requests for coordination information already indicated in the Contract Documents.
 - c. Requests for adjustments in the Contract Time or the Contract Sum.
 - d. Requests for interpretation of Architect's actions on submittals.
 - e. Incomplete RFIs or RFIs with numerous errors.
 - 2. Architect's action may include a request for additional information.
 - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Division 1 Section "Contract Modification Procedures."
 - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect and Construction Manager in writing within 10 days of receipt of the RFI response.
- E. On receipt of Architect's and Construction Manager's action, immediately distribute the RFI response to affected parties. Review response and notify Architect and Construction Manager within seven days if Contractor disagrees with response.

3.4 DEFICIENCY REPORTS

- F. If the owner, Architect, or Construction Manager notes a deficiency in an installation, material, etc. they will issue a deficiency report via the internet web-based service to the appropriate contractor. The contractor has 2 weeks to correct the deficiency and upon completion must respond back in Primavera. The A/E will then perform a follow- up inspection to confirm that the deficiency was adequately corrected.
- 3.5 Department of Labor Overtime Request
 - A. The DOL overtime request form shall be filled out and forwarded by each contractor to the Construction manager prior to the start of any onsite work. (See Div 0 for form) Contractors will not be allowed to work Weekends or after hours unless the DOL has been properly notified.

END OF SECTION

YORKTOWN CENTRAL SCHOOL DISTRICT DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II KSQ ARCHITECTS PROJECT NO. 1910404.00 BID ISSUE October 25, 2021

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STATE OF NEW YORK DEPARTMENT OF LABOR BUREAU OF PUBLIC WORK THE GOV. W. AVERELL HARRIMAN STATE OFFICE BUILDING CAMPUS ALBANY, N.Y. 12240

FOR OFFICIAL USE ONLY Control No:

APPLICATION FOR DISPENSATION FOR HOURS

APPLICANT:	NAME AND ADDR	ESS	FE	DERAL EMPLOYER IDENT	IFICATION NUMBER
			TE	LEPHONE NO:	
Prevailing Rate Ca (found on wage schee	se / PRC #		COUNTY:		
Project Descript	ion:				
ESCRIPTION OF I	OCATION: (City, town, inter-	section, street or route, etc.)			
NATURE OF PRO	JECT: (Check one)				
1. NEW BUILDING	2. ADDITION TO EXISTING ST	RUCTURE 4. NEW SEWER OR WA	ATERLINE	6. OTHER RECONSTRUCT	ION, MAINTENANC
3 HEAVY AND HIGH	WAY CONSTRUCTION (NEW AND R	EPAIR) 5. OTHER NEW CONS	TRUCTION	REPAIR OR ALTERATION 7. DEMOLITION	
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PROJECT MANAGEMENT & COORDINATION

YORKTOWN CENTRAL SCHOOL DISTRICT DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II KSQ ARCHITECTS PROJECT NO. 1910404.00 BID ISSUE October 25, 2021

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COMPLETE AND RETURN

JOB CLASSIFICATION (occupations)	Number to be Employed
· ·	
When this application is complete, have an officer of the department of jurisdiction comp section and return it to this office. No worker, laborer, or mechanic may be employed in ex	plete the certification access of 8 hours in

LIST THE JOB CLASSIFICATIONS FOR WHICH THIS DISPENSATION IS REQUESTED AND THE NUMBER OF EMPLOYEES IN EACH CLASSIFICATION.

any one day nor 5 days in any one calendar week until you receive a notice of determination.

END OF SECTION

PROJECT MANAGEMENT & COORDINATION

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SECTION 01 31 19 - PROJECT MEETINGS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements for project meetings, including, but not limited to, the following:
 - 1. Preconstruction conferences.
 - 2. Preinstallation conferences.
 - 3. Progress meetings.
 - 4. Coordination meetings.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 1 Section "Coordination" for procedures for coordinating project meetings with other construction activities.
 - 2. Division 1 Section "Submittals" for submitting the Contractor's Construction Schedule.

1.3 PRECONSTRUCTION CONFERENCE

- A. A preconstruction conference will be scheduled before starting construction, at a time convenient to the Owner, Construction Manager and the Architect, but no later than 15 days after execution of the Agreement. The conference will be held at the Project Site or another convenient location.
- B. Attendees: Authorized representatives of the Construction Manager, Owner, Architect, and their consultants; the Contractor and its superintendent; major subcontractors; manufacturers; suppliers; and other concerned parties shall attend the conference. All participants at the conference shall be familiar with the Project and authorized to conclude matters relating to the Work.
- C. Agenda: Discuss items of significance that could affect progress, including the following:
 - 1. Tentative construction schedule.
 - 2. Critical work sequencing.
 - 3. Designation of responsible personnel.
 - 4. Procedures for processing field decisions and Change Orders.
 - 5. Procedures for processing Applications for Payment.
 - 6. Distribution of Contract Documents.
 - 7. Submittal of Shop Drawings, Product Data, and Samples.
 - 8. Preparation of record documents.
 - 9. Use of the premises.

- 10. Parking availability.
- 11. Office, work, and storage areas.
- 12. Equipment deliveries and priorities.
- 13. Safety procedures.
- 14. First aid.
- 15. Security.
- 16. Housekeeping.
- 17. Working hours.
- D. Reporting: CM shall prepare and issue minutes to attendees and interested parties.

1.4 PREINSTALLATION CONFERENCES

- A. Conduct a pre-installation conference at the Project Site before each construction activity that requires coordination with other construction.
- B. Attendees: The Installer and representatives of the Prime Contractor, manufacturers and fabricators involved in or affected by the installation, and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise the Construction Manager and Architect of scheduled meeting dates.
 - 1. Review the progress of other construction activities and preparations for the particular activity under consideration at each pre-installation conference, including requirements for the following:
 - a. Contract Documents.
 - b. Options.
 - c. Related Change Orders.
 - d. Purchases.
 - e. Deliveries.
 - f. Shop Drawings, Product Data, and quality-control samples.
 - g. Review of mockups.
 - h. Possible conflicts.
 - i. Compatibility problems.
 - j. Time schedules.
 - k. Weather limitations.
 - I. Manufacturer's recommendations.
 - m. Warranty requirements.
 - n. Compatibility of materials.
 - o. Acceptability of substrates.
 - p. Temporary facilities.
 - q. Space and access limitations.
 - r. Governing regulations.
 - s. Safety.
 - t. Inspecting and testing requirements.
 - u. Required performance results.
 - v. Recording requirements
 - w. Protection.
 - 2. Record significant discussions and agreements and disagreements of each conference and the approved schedule. Promptly distribute the record of the meeting to everyone concerned, including the Owner and the Architect.

- 3. Do not proceed with the installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of Work and reconvene the conference at the earliest feasible date.
- 4. Reporting: Prime Contractor or Installer shall issue minutes to attendees, CM, Owner and Architect.

1.5 PROGRESS MEETINGS

- A. Progress meetings will be held at the Project Site on a weekly basis.
- B. Attendees: In addition to representatives of the Owner, Construction Manager, and the Architect, General Contractor shall be represented at these meetings. Attendance is mandatory at weekly meetings and contractor will include in their bid a sum of \$ 250.00per meeting (figure 25 meetings) to have an authorized individual in attendance capable of making decisions and providing direction. This amount will be listed as a separate line item on the contractors schedule of values. If the contractor misses a meeting without prior written authorization from the CM, they will be issued a deduct change order for \$ 250 per occurrence. Subcontractors, suppliers, or other entities will be invited at the discretion of the Owner, Construction Manager, and the Architect. All participants at the conference shall be familiar with the Project and authorized to conclude matters relating to the Work.
- C. Agenda: Review and correct or approve minutes of the previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to the status of the Project.
 - 1. Contractor's Construction Schedule: Review progress since the last meeting. Determine where each activity is in relation to the Contractor's Construction Schedule, whether on time or ahead or behind schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to insure that current and subsequent activities will be completed within the Contract Time.
 - 2. Review the present and future needs of each entity present, including the following:
 - a. Interface requirements.
 - b. Time.
 - c. Sequences.
 - d. Status of submittals.
 - e. Deliveries.
 - f. Off-site fabrication problems.
 - g. Access.
 - h. Site utilization.
 - i. Temporary facilities and services.
 - j. Hours of work.
 - k. Hazards and risks.
 - I. Housekeeping.
 - m. Quality and work standards.
 - n. Change Orders.
 - o. Documentation of information for payment requests.
- D. Reporting: Approximately 5 days after each meeting, CM will prepare and distribute minutes of the meeting to each party present and to parties who should have been present. Include a brief summary, in narrative form, of progress since the previous meeting and report.

1.6 COORDINATION MEETINGS

- A. Conduct project coordination meetings at regular intervals convenient for all parties involved. Project coordination meetings are in addition to specific meetings held for other purposes, such as regular progress meetings and special pre-installation meetings.
- B. Request representation at each meeting by every party currently involved in coordination or planning for the construction activities involved.
- C. Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.
- D. The CM's Field Manager will conduct daily meetings with all prime contractors performing work. The purpose of the meeting is to provide the opportunity for General contractor to communicate to the Field Manager any items relating to their respective construction activity for that day (request for shutdown, deliveries, etc.) The meetings will commence from 7:00 o'clock am until 7:30 o'clock am. The foreman of General Contractor must attend. These meetings are generally informal. The CM's Field Manager will keep minutes of these meetings when appropriate and will be available upon request.

1.7 SAFETY MEETINGS

- A. General Contractor will be responsible to conduct safety meetings on a regular basis (but not less than three times during any thirty day period.)
- B. Minutes of the Safety Meeting must be submitted to the Construction Manager within 4 business days. Failure to conduct and submit meeting minutes will be grounds to reject the Prime Contractor's progress payment.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 01 31 19

SECTION 013150 – COVID-19 CONTRACTOR COMPLIANCE

The contents of this Section are <u>NOT</u> authored by the Owner, Architect of Record, Engineers of Record, nor the Construction Manager, but are provided as guidelines published by others, including but not limited to, the CDC, OSHA, etc.

- 1.1 In response to the public health emergency for the COVID-19, Governor Andrew Cuomo has declared a State disaster emergency and temporarily suspended or modified laws that would prevent, hinder, or delay action necessary to cope with the disaster or emergency. The Governor has also issued directives to allow for the expansion of certain services including those relating to emergency procurement, and to facilitate the continued work of essential businesses. Under Executive Order 202.6, as amended March 27, 2020, a construction project is permitted to continue if it is essential. Please refer to Empire State Development (ESD) guidance to determine if your project is essential <u>https://esd.ny.gov/guidance-executive-order-2026</u>. The purpose of this guidance is to set forth the recommended practices for all Contractors performing work at construction sites in the context of the COVID-19 health crisis.
 - A. Contractor Responsibilities:

Under standard contracting agency/authority agreements,

- 1. Contractors and their subcontractors are always required to guard the safety and health of all persons on and in the vicinity of the work site
- 2. Contractors and their subcontractors are required to comply with all applicable rules, regulations, codes, and bulletins of the New York State Department of Labor and the standards imposed under the Federal Occupational Safety and Health Act of 1970, as amended ("OSHA")
- 3. Contractors and their subcontractors are also required to comply with all Client safety requirements
- 4. Contractors and their subcontractors must comply with all City or State of New York safety requirements for projects within the City or State of New York constructed in accordance with the applicable building code, and contractors are required to provide written safety plans for the site showing how all safety requirements of applicable law will be implemented for the duration of the contract
- 5. Contractors will comply with these requirements as part of their contract, as well as any updates / revisions which are subsequently issued by the governing agencies.
- 1.2 Contractors and their subcontractors must also adhere to the following practices to help prevent exposure and spread of COVID-19. The following recommendations are based on what is currently known about COVID-19. Contractors and their subcontractors are advised to stay current and immediately implement the most up-to-date practices to protect the safety and health of your employees, clients, and the general public.

- A. <u>Contractor Submittals</u>
 - 1. All contractors are required to submit a copy of their own company policy which confirms their compliance with these requirements and demonstrates your workers will properly comply.
 - 2. Include in your submission the name of the designated individual who will be onsite.
- B. General Responsibilities:
 - Contractors and their subcontractors should educate their employees on the symptoms of COVID-19, which include cough, fever, trouble breathing, and pneumonia. Contractors and their subcontractors must instruct any employee who feels they may meet the above criteria to refrain from reporting to the jobsite and immediately contact their local health department in the county in which they reside.
 - 2. If the employee begins to exhibit these symptoms while in the workplace, steps should be taken to isolate the individual, place a surgical mask on the individual and inform your local health department and the contracting agency/authority.
 - 3. Personnel should be advised to self-quarantine in accordance with the requirements of the New York State and local health department. Contracting agencies/authorities reserve the right to require any employee of the Contractor, and their subcontractors exhibiting symptoms, to be removed from the jobsite.
 - 4. If an employee is confirmed to have COVID-19 infection, contractors and their subcontractors should inform fellow employees, who have been in contact with this employee, of their possible exposure to COVID-19 in the workplace while maintaining confidentiality as required by applicable New York State and federal law. The fellow employees should then self-monitor for symptoms (i.e., cough, fever, trouble breathing, and pneumonia) and self-quarantine in accordance with the requirements of the New York State and local health department.
 - 5. If an employee tests positive for COVID-19, Contractors and their subcontractors should direct the employee to self-quarantine or remain quarantined for 14 days, following the guidance of New York State and local health department.
 - 6. Contractors and their subcontractors may permit such employee to return to the jobsite when this employee produces a negative COVID-19 test or receives medical clearance to return to work.
 - 7. If an employee tests negative for COVID-19, contractors and their subcontractors may direct the employee to return to work after recovery from their illness. Any direct contacts on pre-cautionary quarantine may return to the jobsite and resume their work activities.
- C. Social Distancing:
 - 1. Do not host large group meetings or congregate in large groups. When meetings are necessary, maintain a distance of 6 feet between people
 - 2. Perform any toolbox or other training maintaining the distance of 6 feet between people
 - 3. Perform meetings online or via conference call whenever possible

- 4. Only essential personnel should be permitted on the jobsite
- 5. Discourage handshaking and other contact greetings
- D. <u>General Jobsite Practices:</u>
 - Procedures and supplies should be in place to encourage proper hand and respiratory hygiene. (Mechanical contractor is required to provide and install a self -contained temporary washing station(s) for use by all workers)
 - a. <u>Hand Hygiene</u>:

Signage with handwashing procedures should be posted in prominent locations promoting hand hygiene:

- 1. Regular handwashing with soap and water for at least 20 seconds should be done:
 - Before and after eating.
 - After sneezing, coughing, or nose blowing
 - After using the restroom
 - Before handling food
 - After touching or cleaning surfaces that may be contaminated
 - After using shared equipment and supplies; and also
 - Whenever a contractor or subcontractor believes it is necessary
- 2. If soap and water are not available, use an alcohol-based hand sanitizer that contains at least 60% alcohol
- b. <u>Respiratory Hygiene</u>:
 - 1. ALL EMPLOYEES MUST WEAR FACE MASK PROTECTION AT ALL TIMES TO COVER MOUTH AND NOSE
 - 2. Covering coughs and sneezes with tissues or the corner of elbow
 - 3. Disposing of soiled tissues immediately after use
- At the end of each work shift each Contractor will perform routine environmental cleaning and disinfecting of all frequently touched surfaces on the jobsite. This includes corridor surfaces, doorknobs, workstations, project trailers and offices, portable toilets, countertops, handles, gang boxes, tools and equipment. See OSHA Guidance on Preparing Workplaces for COVID-19. www.osha.gov/Publications/OSHA3990.pdf
- Appropriate cleaning agents and directions should be utilized to perform all cleaning. Ensure all workers are trained on the hazards of cleaning chemicals used in the workplace and comply with all OSHA requirements regarding same in accordance with the Hazard Communication (Global Harmonization) Standard. Information about https://coronavirus.health.ny.gov/home
- 4. Do not use a common water bottle
- 5. If using a common water cooler clean dispenser knob after use
- 6. Do not share tools
- 7. Utilize personal protection equipment (PPE) for the job being performed
- 8. Sanitize reusable PPE per manufacturer's recommendation prior to each use
- 9. Do not share PPE
- 10. Ensure used PPE and other trash is disposed of properly

- 11. Utilize disposable gloves where appropriate and instruct workers to wash hands after removing gloves
- 12. Disinfect reusable supplies and equipment
- 13. Stagger work schedules to minimize the number of people on a job site at any one time
- 14. Keep one contractor or subcontractor in an area at a time. Indicate an area is occupied with workers with a sign or flag indicating which contractor or subcontractor is in the area at that time. Remove the sign or flag after completion of work in that area to let others know they may then enter into that area to perform their work. The next contractor or subcontractor will then post their sign or flag to notify others that the area is occupied.
- 15. Minimize the number of workers in an area as much as possible by using indicators of an occupied area (signs or flags) scheduling work activities to stagger those required to be in any one time to a minimal number of workers.
- 16. Minimize entryways into a work area so that employees will be able to observe flagging practices described above. Do not reduce number of emergency exits.
- 17. Avoid cleaning techniques, such as pressurized air or water sprays that may result in generation of bioaerosols
- 1.3 Contracting agencies/authorities may request an updated written safety plan for the site to address practices to help prevent exposure and spread of COVID-19 at the jobsite pursuant to New York State, OSHA recommendations and Centers for Disease Control requirements, which include:
 - 1. Assessment of potential worker exposure hazards, taking into account the specific recommendations and controls for the four levels of worker exposure risk identified in OSHA's Guidance on Preparing Workplaces for COVID-19 (i.e. very high, high, med, Low)
 - 2. Selecting, implementing, and ensuring the use of control (i.e., social distancing appropriate personal protective equipment, hygiene, and cleaning supplies);
 - 3. Minimizing the number of workers in an area as much as possible by using indicators of an occupied area (signs or flags) and scheduling work activities to stagger those required to be in any one area to a minimal number of workers.
 - 4. Minimize entryways into a work area so that employees will be able to observe flagging practices described above. Do not reduce number of emergency exists; and

5. Additional criteria consistent with health and safety practices at the work site

1.4 Project Closure:

- 1. Where work is suspended on a project, contractors are directed to follow any additional project shut-down protocols as provided by the contracting agency/authority
- 2. For NYS Business Reopening Safety Plan Template and Construction Master Guidance Plan please refer to below links:

https://www.governor.ny.gov/sites/governor.ny.gov/files/atoms/files/NYS_BusinessR eopeningSafetyPlanTemplate.pdf https://www.governor.ny.gov/sites/governor.ny.gov/files/atoms/files/ConstructionMast erGuidance.pdf

E. For additional resources:

OSHA COVID-19 Resources

OSHA Guidance on Preparing Workplaces for COVID-19

DOL COVID-19 Resources

Interim Guidance for Business and Employers

Centers for Disease Control - - https://www.cdc.gov/coronavirus/2019-ncov/index.html

END OF SECTION 013150

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SECTION 01 32 16 - CONSTRUCTION PROGRESS SCHEDULE

PART 1 - GENERAL

- 1.1 DESCRIPTION
 - a. Each Contractor shall develop a full schedule, in sufficient detail and clarity of form and technique so that the contractor can plan and control his work properly and the Construction Manager/Owner can readily monitor and follow the progress for all portions of the work. The Contractor shall complete the detailed schedule and submit to the CM within 10 days after contract award.
 - b. The schedule shall comply with the various limits imposed by the scope of work any by any contractually intermediate milestone and completion dates included in the contract.
 - c. The activities identified in the schedule shall be analyzed in detail to determine activity time durations in units of whole working days. All durations shall be the result of definitive manpower and resource planning by the Contractor. The contractor will provide specific manpower loading information/crew size to support the duration proposed. (e.g. 4-man crew can get 1,000 sf/day project has 11,000 sf; thus, duration was identified as 11 days).
 - d. The activity data shall include activity codes to facilitate selection, sorting and preparation of summary reports and graphics. Activity codes shall be developed for:
 - i. Area: Subdivision of the site into logical modules or blocks and levels.
 - ii. Responsibility: contractor or subcontractor responsible for the work.
 - iii. Specifications: 33 Division CSI format.
 - iv. System: Division of the work into building systems for summary purposes.
 - v. Milestone: Work associated with completion of interim completion dates or milestones.
 - vi. Pay Item: Work identified with a pay item on the Schedule of Values.

1.2 REPORTS

- a. For initial submittal and each update, the contractor shall prepare the following standard report:
 - i. Tabular Schedule Report sorted by Activity code and Early Start.

1.3 GRAPHICS

- a. For initial submittal the contractor shall prepare the following graphics:
 - i. Pure logic diagram (Precedence Format) of entire data, not time scaled, grouped by Activity code.
 - ii. Detailed bar chart sorted by Activity Code with Early Start and Early Finish.
 - iii. Summary bar chart summarizing by Activity Code with Early Start and Early Finish.
- b. For each update the contractor shall prepare the following graphic:
 - i. Bar Chart showing work activities with Early Start in the next 40 work days sorted by Activity Code and Early Start.

- ii. Summary Bar Chart summarizing by Activity Code showing progress with Early Start and Early Finish.
- c. For each Change Order involving adjustment in the contract time for performance the contractor shall prepare a pure logic diagram showing the changed work with all predecessor and successor activities (Fragnet).

1.4 SUBMITTALS

- a. In no case shall first application for payment be approved prior to submission of acceptable preliminary schedule, detailed submittal schedule, and schedule of values.
- b. Monthly updates, required schedules and graphics shall be submitted to the Construction Manager/Owner within five working days following the end of the preceding month. Monthly updates, schedules and graphics shall be submitted electronically.
- c. If any of the required submissions are returned to the Contractor for corrections or revisions, they shall be resubmitted within ten (10) calendar days after the return date. Resubmittals shall be in the same quantities as noted above. Review and response by the Construction Manager/Owner will be given within (10) calendar days after resubmission.

1.5 PAYMENT WITHHELD

a. If the Contractor fails to submit the required schedule information as indicated in this section within the time prescribed or revision thereof within the requested time, the Construction Manager/Owner may withhold approval of Progress Payment Estimates until such time as the Contractor submits the required information.

1.6 UPDATES

- a. Updates of the Schedule shall be made every two weeks reflecting actual or reasonably anticipated progress as of the last working day of the month. Monthly updates of the Detailed Schedule will be made each month until all work is substantially complete.
- b. The Contractor will meet with the Construction Manager/Owner at the end of the updated period to review information in draft form before preparation of the required schedules and graphics. The Contractor will present data, prepared in advance, for review and approval of the Construction Manager/Owner including:
 - i. Actual Start Dates.
 - ii. Actual Completion Dates.
 - iii. Activity percent complete and/or Remaining Duration.
 - iv. Revised logic, changes in activity duration's or resource assignments.
 - v. Narrative report discussing progress through the update period; changes, delays or other circumstances affecting progress; status of the project with respect to completion schedule; and any efforts by the Contractor to improve progress.

- c. The update meeting will establish the values to be submitted for payment and will be directly related to the schedule of values in the application for payment.
- d. The Contractor shall prepare a report of the meeting and make all changes, additions or corrections to the data resulting from the review. The contractor shall promptly prepare the monthly submittal following the update meeting.

1.7 CHANGES, DELAYS AND EXTENSIONS OF TIME

- a. When changes or delays are experienced, the Contractor shall submit to the Construction Manager/Owner a Time Impact Analysis illustrating the influence of each change or delay on the current Contract scheduled completion date. Each time analysis shall include a Fragnet (network analysis) demonstrating how the Contractor proposed to incorporate the change or delay into the Detailed Schedule. Additionally, the analysis shall demonstrate the time impact based on the date the change was given to the Contractor, the status of construction at that point in time, and the activity duration of all effected activities. The activity duration used in this analysis shall be those included in the latest update of the Detailed Schedule, closest to the time of delay or as adjusted by mutual agreement.
- b. Each Time Impact Analysis shall be submitted within ten (10) calendar days after a delay occurs or a notice of change order is given to the Contractor. In cases where the Contractor does not submit a Time Impact Analysis for a specific change or delay with a specified period of time, it shall be mutually agreed that no time extension is required. Final evaluation of each Time Impact Analysis by the Construction Manager/Owner shall be made within fourteen (14) calendar days after receipt unless subsequent meetings and negotiations are necessary. Adjustments in the Contract time for performance shall be made only by written change order approved by the Owner. Upon approval of the Owner, Fragnets illustrating the influence of changes and delays shall be incorporated into the Detailed Schedule by the contractor during the first update after agreement is reached.
- c. The time difference between the Early Finish date and the Late Finish date is defined as "float." The "float" belongs to the Project and may be used by the Construction Manager/Owner to benefit the Project. Changes or delays that influence activities in the network with "float" and do not extend the Critical Path (the network of activities with zero days "float") shall not be justification for an adjustment in Contract time for performance.
- PART 2 PRODUCTS (Not Applicable)
- PART 3 EXECUTION (Not Applicable)

END OF SECTION

YORKTOWN CENTRAL SCHOOL DISTRICT DISTRICT-WIDE IMPROVEMENTS 2020 PHASE II KSQ ARCHITECTS PROJECT NO. 1910404.00 BID ISSUE October 25, 2021

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SECTION 01 33 00 - SUBMITTALS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.
- 1.2 SUMMARY
 - A. This Section includes administrative and procedural requirements for submittals required for performance of the Work, including the following:
 - 1. Contractor's construction schedule.
 - 2. Submittal schedule.
 - 3. Daily construction reports.
 - 4. Shop Drawings.
 - 5. Product Data.
 - 6. Samples.
 - 7. Quality assurance submittals.
 - B. Administrative Submittals: Refer to other Division 1 Sections and other Contract Documents for requirements for administrative submittals. Such submittals include, but are not limited to, the following:
 - 1. Permits.
 - 2. Applications for Payment.
 - 3. Performance and payment bonds.
 - 4. Insurance certificates.
 - 5. List of subcontractors.
 - C. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 1 Section " Payment Procedures" specifies requirements for submittal of the Schedule of Values.
 - 2. Division 1 Section " Project Management and Coordination" specifies requirements governing preparation and submittal of required Coordination Drawings.
 - 3. Division 1 Section "Project Meetings" specifies requirements for submittal and distribution of meeting and conference minutes.
 - 4. Division 1 Section "Quality Requirements" specifies requirements for submittal of inspection and test reports.
 - 5. Division 1 Section "Execution and Closeout Requirements " specifies requirements for submittal of Project Record Documents and warranties at project closeout.

1.3 DEFINITIONS

- A. Coordination Drawings show the relationship and integration of different construction elements that require careful coordination during fabrication or installation to fit in the space provided or to function as intended.
 - 1. Preparation of Coordination Drawings is specified in Division 1 Section " Project Management and Coordination" and may include components previously shown in detail on Shop Drawings or Product Data.
- B. Field samples are full-size physical examples erected on-site to illustrate finishes, coatings, or finish materials. Field samples are used to establish the standard by which the Work will be judged.
- C. Mockups are full-size assemblies for review of construction, coordination, testing, or operation; they are not Samples.

1.4 SUBMITTAL PROCEDURES

- A. Coordination: Coordinate preparation and processing of submittals with performance of construction activities. Transmit each submittal sufficiently in advance of performance of related construction activities to avoid delay.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Coordinate transmittal of different types of submittals for related elements of the Work so processing will not be delayed by the need to review submittals concurrently for coordination.
 - I. The Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until all related submittals are received.
 - 3. Processing: To avoid the need to delay installation as a result of the time required to process submittals, allow sufficient time for submittal review, including time for resubmittals.
 - I. Submittals must be transmitted in accordance with the requirements of Section 1.6.
 - 2. Allow between 10 business days for initial review of the first round of submittals. See 1.6 for more information. Allow additional time if the Architect must delay processing to permit coordination with subsequent submittals.
 - 3. If an intermediate submittal is necessary, process the same as the initial submittal.
 - 4. Allow an additional 10 business days for reprocessing each resubmittal.
 - 5. No extension of Contract Time will be authorized because of contractors failure to transmit submittals to the Architect sufficiently in advance of the Work to permit processing.
 - 6. If the contractor delays on key submittals which can negatively impact the project schedule, the owner and his agent(s) can withhold payments as necessary until the proper submittal paperwork is received.

- B. Submittal Preparation:
 - 1. Each copy of each submittal will have a "submittal cover sheet" attached identifying all information requested by Architect. (see copy after this section) All SCS must be approved by contractor (see electronic stamp B.5) signed, dated and have all fields completely filled-out. Any submittal received without proper use of this Cover Sheet will be returned immediately to the contractor. Cover sheet for contractors use is included at the end of this section.
 - 2. A Submittals Website, an internet (web-based) service shall be used by all contractors to provide an on-line database and repository which shall be used to transmit and track project related documents. The Submittals Website is provided by the Construction Manager. Upon Contract award the successful bidders will be given log on instructions. The intent for using the Submittals Website is to expedite the construction process by reducing paperwork, improving information flow, and decreasing submittal review turnaround time.
 - 3. Project submittals (shop drawing, product data and quality assurance submittals) shall be transmitted by the Contractor in Portable Document Format (PDF) to the Submittals Website, where it will be tracked and stored for retrieval for review. After the submittal is reviewed it is uploaded back to the Submittals Website for action or use by the Contractor and Owners Representatives.
 - 4. The service also tracks and stores documents related to the project such as RFI's (Request for Information), Contacts, Meeting Minutes, Punchlist, and Non-Compliance Notices.
 - 5. For each submittal, the Contractor shall review and apply electronic stamp certifying that the submittal complies with the requirements of the Contract Documents, including verification of manufacturer/product, dimensions and coordination of information with other parts of the work. (contractor sign and date)
 - 6. It is the Contractor's responsibility to provide the submittals in a PDF format. The contractor may use any of the following options:
 - a. Subcontractors and suppliers provide paper submittals to the Contractor, who electronically scans and converts them to PDF format.
 - b. Contract a Scanning Service, which will allow the Contractor and the Contractor's subcontractors and suppliers to provide paper submittals to the Scanning Service, which electronically scans and converts them to PDF format. It will be the Contractor's responsibility to transmit the scanned submittals to the Submittals Website.
 - 7. Image Quality:
 - a. Image resolution: The PDF files shall be created at a minimum resolution of 200 dots per inch utilizing the original document size. The Contractor will be responsible to increase the resolution of the scanned file or images being submitted as required to adequately presenting the information.
 - b. Image Color Rendition: When information represented requires color to convey the intent and compliance, provide full color PDF reproduction.
- C. Contractor Internet Service and Equipment Requirements:
 - 1. The Contractor will be required to have an Email address and Internet access at Contractor's main office.

- 2. Unless the Contractor will exclusively be using a Scanning Service to create all PDF documents, the Contractor will be required to own a PDF reviewing, creating and editing software, such as Adobe Acrobat (www.adobe.com), Bluebeam PDF Revu (www.bluebeam.com), or other similar PDF reviewing, creating and editing software for applying electronic stamps and comments.
- 3. The Contractor will be required to have a web browser such as Internet Explorer 11, Firefox 30-51.
- 4. The Contractor will be required to have Java Run Time Environment: Minimum Java version 8 update 121.
- 5. The Contractor will be required to have Adobe Reader version 11: Sage uses a pdf creator to generate forms. In order to print / view forms you will need Adobe Reader.
- 6. Contractors are required to have network securities in place such as anti-virus that is active and up to date. Do not access Contract Management from unsecured or public network location such as free WI-FI hotspots.
- D. Training and Support:
 - I. A training manual shall be available, free of charge from the Construction Manager, for all project participants regarding use of the Submittals Website and PDF submittals.
 - 2. Training will be provided by the Construction Manager at Arris's main office located in Poughkeepsie NY. The appropriate personnel from each contractor office are required to attend this meeting.
- E. Paper Copies:
 - 1. Contractor Copies: The Contractor will be responsible for making copies, for the Contractors own use and for use by its subcontractors and suppliers.
- F. Submittal Transmittal: Package each submittal appropriately for transmittal and handling. Transmit each submittal from the Contractor to the CM electronically using a transmittal form. The CM will then transmit to the Architect. The Architect will not accept submittals received from sources other than the Construction Manager.
 - 1. On the transmittal, record relevant information and requests for data. On the form, or separate sheet, record deviations from Contract Document requirements, including variations and limitations. Include Contractor's certification that information complies with Contract Document requirements.
 - 2. Transmittal Form: Use AIA Document G810 and submit Sage notification to ACCI that the submittal has been uploaded. The contractors transmittal must have the subject description properly filled out, so that all parties can see what section/product is being submitted without having to open the actual submittal.
 - 3. Transmittal Form: Use the sample form at the end of this Section for transmittal of submittals.

1.5 CONTRACTOR'S CONSTRUCTION SCHEDULE

A. Distribution: It is the contractor's responsibility to coordinate submittals with each subcontracting trade. Each contractor shall be required to provide their subcontractors with a complete list of their submittals in order that other contractors can request required submittal information.

1. When revisions are made, distribute to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in construction activities.

1.6 SUBMITTAL SCHEDULE

- A. Submittals must be prepared and transmitted as follows, unless otherwise approved by the Construction Manager:
 - 1. Within 15 working days after Notice to Proceed:
 - I. HVAC units
 - 2. Steel support Shop Drawings
 - 3. Ductwork Shop Drawings
 - 4. Electrical Panelboards & light fixtures
 - 5. All other submittals critical to the schedule.
 - 2. Balance of Submittals after 15 days but within 30 days after Notice to Proceed.
 - 3. If the contractor misses the milestone submittal timeframes listed above, the owner / agents can withhold requisition payments until the required paperwork is received. If there are any open submittals beyond 60 days of contract award, the owner will stop all contractor payments until all missing paperwork is received.
 - 4. Upon approval by the Construction Manager, non-critical submittals may be transmitted later.
 - 5. Prepare submittals including information in paragraph 1.4B above.
- B. Schedule Updating: Revise the submittal schedule after each meeting or activity where revisions have been recognized or made. Issue the updated schedule concurrently with the report of each meeting.

1.7 DAILY CONSTRUCTION REPORTS

- A. Prepare a daily construction report recording the following information concerning events at the site, and submit one copy to the Architect and one copy to the Construction Manager by 10:00 am the following day. Any contractor not submitting required reports will not receive approval on the subsequent application for payment until such time that all required information is submitted:
 - 1. List of subcontractors at the site.
 - 2. Count of personnel at the site (substantiates payroll).
 - 3. High and low temperatures, general weather conditions.
 - 4. Accidents and unusual events.
 - 5. Meetings and significant decisions.
 - 6. Stoppages, delays, shortages, and losses.
 - 7. Meter readings and similar recordings.
 - 8. Emergency procedures.
 - 9. Orders and requests of governing authorities.
 - 10. Change Orders received, implemented.
 - 11. Services connected, disconnected.
 - 12. Equipment or system tests and startups.
 - 13. Partial Completions, occupancies.
 - 14. Substantial Completions authorized.

1.8 SHOP DRAWINGS

- A. Submit newly prepared information drawn accurately to scale. Highlight, encircle, or otherwise indicate deviations from the Contract Documents. Do not reproduce Contract Documents or copy standard information as the basis of Shop Drawings. Standard information prepared without specific reference to the Project is not a Shop Drawing.
- B. Shop Drawings include fabrication and installation Drawings, setting diagrams, schedules, patterns, templates and similar Drawings. Include the following information:
 - 1. Dimensions.
 - 2. Identification of products and materials included by sheet and detail number.
 - 3. Compliance with specified standards.
 - 4. Notation of coordination requirements.
 - 5. Notation of dimensions established by field measurement.
 - 6. Sheet Size: Except for templates, patterns and similar full-size Drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches but no larger than 36 by 48 inches.
 - 7. All Technical Submittals:
 - I. Electronic shop drawing submittal to Construction Manager.
 - 8. Do not use Shop Drawings without an appropriate final stamp indicating action taken.
 - 9. Maintain approved copies on site to record "as-built" conditions.
 - 10. Submit additional copies of as-built, approved drawings as specified in project closeout.

1.9 PRODUCT DATA

- A. Collect Product Data into a single submittal for each element of construction or system. Submit prior to shop drawings or simultaneously when products are specified items or A/E approval is granted. Product Data includes printed information, such as manufacturer's installation instructions, catalog cuts, standard color charts, roughing-in diagrams and templates, standard wiring diagrams, and performance curves.
 - 1. Mark each copy to show applicable choices and options. Where printed Product Data includes information on several products that are not required, mark copies to indicate the applicable information. Include the following that are not required, mark copies to indicate the applicable information. Include the following information:
 - I. Manufacturer's printed recommendations.
 - 2. Compliance with trade association standards.
 - 3. Compliance with recognized testing agency standards.
 - 4. Application of testing agency labels and seals.
 - 5. Notation of dimensions verified by field measurement.
 - 6. Notation of coordination requirements.
 - 2. Do not submit Product Data until compliance with requirements of the Contract Documents has been confirmed.
 - 3. Submit digitally through the Submittals Website to CM.

- 4. Distribution: Furnish copies of final submittal to installers, subcontractors, suppliers, manufacturers, fabricators, and others required for performance of construction activities. Show distribution on transmittal forms.
 - I. Do not proceed with installation until a copy of Product Data is in the Installer's possession.
 - 2. Do not permit use of unmarked copies of Product Data in connection with construction.

1.10 SAMPLES

- A. Submit full-size, fully fabricated Samples cured and finished as specified and physically identical with the material or product proposed. Samples include partial sections of manufactured or fabricated components, cuts or containers of materials, color range sets, and swatches showing color, texture, and pattern. Sample are submitted directly to the architects home office and copy Construction Manager with transmittal.
 - 1. Mount or display Samples in the manner to facilitate review of qualities indicated. Prepare Samples to match the Architect's sample. Include the following:
 - I. Specification Section number and reference.
 - 2. Generic description of the Sample.
 - 3. Sample source.
 - 4. Product name or name of the manufacturer.
 - 5. Compliance with recognized standards.
 - 2. Submit Samples for review of size, kind, color, pattern, and texture. Submit Samples for a final check of these characteristics with other elements and a comparison of these characteristics between the final submittal and the actual component as delivered and installed.
 - I. Where variation in color, pattern, texture, or other characteristic is inherent in the material or product represented, submit at least 3 multiple units that show approximate limits of the variations.
 - 2. Refer to other Specification Sections for requirements for Samples that illustrate workmanship, fabrication techniques, details of assembly, connections, operation, and similar construction characteristics.
 - 3. Refer to other Sections for Samples to be returned to the Contractor for incorporation in the Work. Such Samples must be undamaged at time of use. On the transmittal, indicate special requests regarding disposition of Sample submittals.
 - 4. Samples not incorporated into the Work, or otherwise designated as the Owner's property, are the property of the Contractor and shall be removed from the site prior to Substantial Completion.
 - 3. Preliminary Submittals: Submit a full set of choices where Samples are required for selection of color, pattern, texture, or similar characteristics from a range of standard and premium choices.
 - I. The Architect will review and distribute selections made or other action.
 - 4. Submittals: Except for Samples illustrating assembly details, workmanship, fabrication techniques, connections, operation, and similar characteristics, submit

6 sets to the Architect who will distribute one set to CM and two (2) to the contractor marked with the action taken.

- 5. Maintain sets of Samples, as returned, at the Project Site, for quality comparisons throughout the course of construction.
 - I. Unless noncompliance with Contract Document provisions is observed, the submittal may serve as the final submittal.
 - 2. Sample sets may be used to obtain final acceptance of the construction associated with each set.
- B. Distribution of Samples: Prepare and distribute additional sets to subcontractors, manufacturers, fabricators, suppliers, installers, and others as required for performance of the Work. Show distribution on transmittal forms.
 - 1. Field samples are full-size examples erected on-site to illustrate finishes, coatings, or finish materials and to establish the Project standard.
 - I. Comply with submittal requirements to the fullest extent possible. Process transmittal forms to provide a record of activity.

1.11 QUALITY ASSURANCE SUBMITTALS

- A. Submit quality-control submittals, including design data, certifications, manufacturer's instructions, manufacturer's field reports, and other quality-control submittals as required under other Sections of the Specifications.
- B. Certifications: Where other Sections of the Specifications require certification that a product, material, or installation complies with specified requirements, submit a notarized certification from the manufacturer certifying compliance with specified requirements.
 - 1. Signature: Certification shall be signed by an officer of the manufacturer or other individual authorized to sign documents on behalf of the company.
- C. Inspection and Test Reports: Requirements for submittal of inspection and test reports from independent testing agencies are specified in Division 1 Section "Quality Control."

1.12 ARCHITECT'S ACTION

- A. Except for submittals for the record or information, where action and return is required, the Architect will review each submittal, mark to indicate action taken, and return promptly.
 - 1. Compliance with specified characteristics is the Contractor's responsibility, as stated on the approval stamp.
- B. Action Stamp: The Architect will stamp each submittal with a uniform, action stamp. The Architect will mark the stamp appropriately to indicate the action taken, as follows:
 - 1. Unsolicited Submittals: The Architect will return unsolicited submittals to the sender without action.
 - 2. Final Unrestricted Release: When the Architect marks a submittal "Furnish as Corrected", the Work covered by the submittal may proceed provided it complies

with requirements of the Contract Documents. Final payment depends on that compliance.

- 3. Final-But-Restricted Release: When the Architect marks a submittal "Make Corrections Noted", the Work covered by the submittal may proceed provided it complies with notations or corrections on the submittal and requirements of the Contract Documents. Final payment depends on that compliance. (No resubmittal is required.)
- 4. "Revise and Resubmit" When the Architect marks a submittal "Revise and Resubmit", do not proceed with Work covered by the submittal, including purchasing, fabrication, delivery, or other activity. Revise or prepare a new submittal according to the notations; resubmit without delay.
- 5. Returned for Resubmittal: When the Architect marks a submittal "Rejected", do not proceed with Work covered by the submittal, including purchasing, fabrication, delivery, or other activity. Revise or prepare a new submittal according to the notations; resubmit without delay. Repeat if necessary to obtain different action mark.
 - I. Do not use, or allow others to use, submittals marked "Rejected" at the Project Site or elsewhere where Work is in progress.
- 6. Other Action: Where a submittal is for information or record purposes only and does require approval and the contractor is responsible for the conformance of the product, the Architect will return the submittal marked "Reviewed".
- 7. "Submit specified item": When submittal is marked "Submit Specified Item", the Contractor shall immediately submit the specified item,

PART 2 - EXECUTION (Not Applicable)

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SUBMITTAL COVERSHEET Yorktown CSD – District-wide Improvements 2020 Phase II

<u>No:</u>

Architect: KSQ Architects 215 W 40 th Street, 15 th Floor New York, NY 10018	Construction Manager: Arris Contracting Company, Inc. 189 Smith Street Poughkeepsie, NY 12601	Owner: Yorktown Central School District 2725 Crompond Road Yorktown Heights, NY 10598
Contractor:		Contract:
Address:		Telephone:
		Fax:
School Name:		
Type of Submittal:	Re-sub	mittal: [] No [] Yes
[] Shop Drawings[] Product Data[] Test Report[] Certificate	[] Schedule[] Samp[] Color Sample[] Warra	ole [] anty []
Submittal Description:		
Product Name:		
Manufacturer:		
Subcontractor/ Supplier:		
References:		
Spec. Section No.:		Drawing No(s):
Paragraph:		Rm. or Detail No(s):
Architect's Review Stamp Contractor Review Statement:		tatement:
	These documents ha coordinated with job by this office and hav provisions of the Cor	ave been checked for accuracy and conditions and Contract requirements we been found to comply with the atract Documents.
	Name:	Date:
	Company Name:	

Remarks:

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SECTION 01 42 00 - REFERENCE STANDARDS AND DEFINITIONS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 DEFINITIONS

- A. General: Basic contract definitions are included in the Conditions of the Contract.
- B. "Indicated": The term "indicated" refers to graphic representations, notes, or schedules on the Drawings, or other paragraphs or Schedules in the Specifications, and similar requirements in the Contract Documents. Terms such as "shown," "noted," "scheduled," and "specified" are used to help the reader locate the reference. Location is not limited.
- C. "Directed": Terms such as "directed," "requested," "authorized," "selected," "approved," "required," and "permitted" mean directed by the Architect, requested by the Architect, and similar phrases.
- D. "Approved": The term "approved," when used in conjunction with the Architect's action on the Contractor's submittals, applications, and requests, is limited to the Architect's duties and responsibilities as stated in the Conditions of the Contract.
- E. "Regulations": The term "regulations" includes laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, as well as rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": The term "furnish" means supply and deliver to the Project Site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": The term "install" describes operations at the Project Site including the actual unloading, unpacking, assembly, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": The term "provide" means to furnish and install, complete and ready for the intended use.
- I. "Installer": An installer is the Contractor or another entity engaged by the Contractor, either as an employee, subcontractor, or contractor of lower tier, to perform a particular construction activity, including installation, erection, application, or similar operations. Installers are required to be experienced in the operations they are engaged to perform.
 - 1. The term "experienced," when used with the term "installer," means having a minimum of 5 previous projects similar in size and scope to this Project, being familiar with the special requirements indicated, and having complied with requirements of authorities having jurisdiction.
 - 2. Trades: Using terms such as "carpentry" does not imply that certain construction activities must be performed by accredited or unionized individuals of a corresponding generic name, such as "carpenter." It also does not imply that requirements specified apply exclusively to tradespersons of the corresponding generic name.

- 3. Assigning Specialists: Certain Sections of the Specifications require that specific construction activities shall be performed by specialists who are recognized experts in those operations. The specialists must be engaged for those activities, and their assignments are requirements over which the Contractor has no option. However, the ultimate responsibility for fulfilling contract requirements remains with the Contractor.
 - a. This requirement shall not be interpreted to conflict with enforcing building codes and similar regulations governing the Work. It is also not intended to interfere with local trade-union jurisdictional settlements and similar conventions.
- J. "Project Site" is the space available to the Contractor for performing construction activities, either exclusively or in conjunction, with others performing other work as part of the Project. The extent of the Project Site is shown on the Drawings and may or may not be identical with the description of the land on which the Project is to be built.
- K. "Testing Agencies": A testing agency is an independent entity engaged to perform specific inspections or tests, either at the Project Site or elsewhere, and to report on and, if required, to interpret results of those inspections or tests.
- 1.3 SPECIFICATION FORMAT AND CONTENT EXPLANATION
 - A. Specification Format: These Specifications are organized into Divisions and Sections based on CSI's 16-Division format and MasterFormat's numbering system.
 - B. Specification Content: This Specification uses certain conventions regarding the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations or circumstances. These conventions are explained as follows:
 - 1. Abbreviated Language: Language used in Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be interpolated as the sense requires. Singular words will be interpreted as plural and plural words interpreted as singular where applicable as the context of the Contract Documents indicates.
 - 2. Streamlined Language: The Specifications generally use the imperative mood and streamlined language. Requirements expressed in the imperative mood are to be performed by the Contractor. At certain locations in the Text, subjective language is used for clarity to describe responsibilities that must be fulfilled indirectly by the Contractor or by others when so noted.
 - a. The words "shall be" are implied where a colon (:) is used within a sentence or phrase.

1.4 INDUSTRY STANDARDS

- A. Applicability of Standards: Except where the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with the standards in effect as of the date of the Contract Documents.
- C. Conflicting Requirements: Where compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer to the Architect

before proceeding for a decision on requirements that are different but apparently equal, and where it is uncertain which requirement is the most stringent.

- 1. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum acceptable. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of the requirements. Refer uncertainties to the Architect for a decision before proceeding.
- D. Copies of Standards: Each entity engaged in construction on the Project is required to be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
 - 1. Where copies of standards are needed to perform a required construction activity, the Contractor shall obtain copies directly from the publication source.
- E. Abbreviations and Names: Trade association names and titles of general standards are frequently abbreviated. Where such acronyms or abbreviations are used in the Specifications or other Contract Documents, they mean the recognized name of the trade association, standards-generating organization, authorities having jurisdiction, or other entity applicable to the context of the text provision. Refer to Gale Research Co.'s "Encyclopedia of Associations," available in most libraries.
- F. Abbreviations and Names: Trade association names and titles of general standards are frequently abbreviated. The following acronyms or abbreviations, as referenced in the Contract Documents, are defined to mean the associated names. Names and addresses are subject to change and are believed, but are not assured, to be accurate and up-to-date as of the date of the Contract Documents.

Aluminum Association 900 19th St., NW, Suite 300 Washington, DC 20006	(202) 862-5104
Associated Air Balance Council 1518 K St., NW Washington, DC 20005	(202) 737-0202
American Architectural Manufacturers Assoc. 1540 E. Dundee Road, Suite 310 Palatine, IL 60067	(708) 202-1350
American Association of Nurserymen 1250 Eye St., NW, Suite 500 Washington, DC 20005	(202) 789-2900
American Association of State Highway and Transportation Officials 444 North Capitol St., Suite 24 Washington, DC 20001	(202) 624-5800
American Association of Textile Chemists and Co P.O. Box 12215 Research Triangle Park, NC 27709-2215	lorists (919) 549-8141
	Aluminum Association 900 19th St., NW, Suite 300 Washington, DC 20006 Associated Air Balance Council 1518 K St., NW Washington, DC 20005 American Architectural Manufacturers Assoc. 1540 E. Dundee Road, Suite 310 Palatine, IL 60067 American Association of Nurserymen 1250 Eye St., NW, Suite 500 Washington, DC 20005 American Association of State Highway and Transportation Officials 444 North Capitol St., Suite 24 Washington, DC 20001 American Association of Textile Chemists and Co P.O. Box 12215 Research Triangle Park, NC 27709-2215

ABMA	American Bearing Manufacturers Assoc. 1101 Connecticut Ave., NW, Suite 700 Washington, DC 20036	(202) 429-5155
ACI	American Concrete Institute P.O. Box 19150 Detroit, MI 48219	(313) 532-2600
ACIL	American Council of Independent Laboratories 1629 K St., NW Washington, DC 20006	(202) 887-5872
ACPA	American Concrete Pipe Assoc. 8300 Boone Blvd., Suite 400 Vienna, VA 22182	(703) 821-1990
ADC	Air Diffusion Council One Illinois Center, Suite 200 111 East Wacker Dr. Chicago, IL 60601-4298	(312) 616-0800
AFBMA	Anti-Friction Bearing Manufacturers Assoc. (Now ABMA)	
AFPA	American Forest and Paper Assoc. (American Wood Council of the) 2nd Floor, 1250 Connecticut Ave., NW Washington, DC 20036	(202) 463-2455
AGA	American Gas Assoc. 1515 Wilson Blvd. Arlington, VA 22209	(703) 841-8400
АНА	American Hardboard Assoc. 1210 W. Northwest Highway Palatine, IL 60067	(708) 934-8800
AHAM	Association of Home Appliance Manufacturers 20 N. Wacker Dr., Suite 1500 Chicago, IL 60606	(312) 984-5800
AI	Asphalt Institute Research Park Dr. P.O. Box 14052 Lexington, KY 40512-4052	(606) 288-4960
AIA	The American Institute of Architects 1735 New York Ave., NW Washington, DC 20006	(202) 626-7300
AIA	American Insurance Assoc. 1130 Connecticut Ave., NW, Suite 1000 Washington, DC 20036	(202) 828-7100
AIHA	American Industrial Hygiene Assoc. 2700 Prosperit Ave., Suite 250	

	Fairfax, VA 22031	(703) 849-8888
AISC	American Institute of Steel Construction One East Wacker Dr., Suite 3100 Chicago, IL 60601-2001	(312) 670-2400
AISI	American Iron and Steel Institute 1101 17th St., NW Washington, DC 20036-4700	(202) 452-7100
AITC	American Institute of Timber Construction 7012 S. Revere Parkway, #140 Englewood, CO 80112	(303) 792-9559
ALI	Associated Laboratories, Inc. c/o HOH Chemicals 500 S. Vermont St. Palatine, IL 60067	(708) 358-7400
ALSC	American Lumber Standards Committee P.O. Box 210 Germantown, MD 20875	(301) 972-1700
AMCA	Air Movement and Control Assoc. 30 W. University Dr. Arlington Heights, IL 60004-1893	(708) 394-0150
ANSI	American National Standards Institute 11 West 42nd St., 13th Floor New York, NY 10036	(212) 642-4900
AOAC	AOAC International 2200 Wilson Blvd., Suite 400 Arlington, VA 22201-3301	(703) 522-3032
AOSA	Association of Official Seed Analysts California State Seed Laboratory 1220 N St. Sacramento, CA 95814	(916) 445-4521
APA	American Plywood Assoc. P.O. Box 11700 Tacoma, WA 98411	(206) 565-6600
API	American Petroleum Institute 1220 L St., NW Washington, DC 20005	(202) 682-8000
ARI	Air-Conditioning and Refrigeration Institute 4301 Fairfax Dr., Suite 425 Arlington, VA 22203	(703) 524-8800
ARMA	Asphalt Roofing Manufacturers Assoc. 6000 Executive Dr., Suite 201 Rockville, MD 20852-3803	(301) 231-9050

Acoustical Society of America 500 Sunnyside Blvd. Woodbury, NY 11797	(516) 576-2360
Adhesive and Sealant Council 1627 K St., NW, Suite 1000 Washington, DC 20006-1707	(202) 452-1500
American Society of Heating, Refrigerating and Air-Conditioning Engineers 1791 Tullie Circle, NE Atlanta, GA 30329	(404) 636-8400
American Society of Mechanical Engineers 345 East 47th St. New York, NY 10017	(212) 705-7722
American Sod Producers Assoc. 1855-A Hicks Rd. Rolling Meadows, IL 60008	(708) 705-9898
American Society of Plumbing Engineers 3617 Thousand Oaks Blvd., Suite 210 Westlake, CA 91362	(805) 495-7120
American Society of Sanitary Engineering P.O. Box 40362 Bay Village, OH 44140	(216) 835-3040
American Society for Testing and Materials 1916 Race St. Philadelphia, PA 19103-1187	(215) 299-5400
Alliance for Telecommunications Industry Solutio 1200 G St., NW, Suite 500 Washington, DC 20005	ns (202) 628-6380
American Window Covering Manufacturers Asso (Now WCMA)	c.
Architectural Woodwork Institute P.O. Box 1550 13924 Braddock Rd., No. 100 Centerville, VA 22020	(703) 222-1100
American Wood Preservers' Assoc. P.O. Box 286 Woodstock, MD 21163-0286	(410) 465-3169
American Wood Preservers' Bureau (This organization is now defunct.) American Welding Society 550 LeJeune Rd., NW Miami, FL 33126	(305) 443-9353
	Acoustical Society of America 500 Sunnyside Blvd. Woodbury, NY 11797 Adhesive and Sealant Council 1627 K St., NW, Suite 1000 Washington, DC 20006-1707 American Society of Heating, Refrigerating and Air-Conditioning Engineers 1791 Tullie Circle, NE Atlanta, GA 30329 American Society of Mechanical Engineers 345 East 47th St. New York, NY 10017 American Sod Producers Assoc. 1855-A Hicks Rd. Rolling Meadows, IL 60008 American Society of Plumbing Engineers 3617 Thousand Oaks Blvd., Suite 210 Westlake, CA 91362 American Society of Sanitary Engineering P.O. Box 40362 Bay Village, OH 44140 American Society for Testing and Materials 1916 Race St. Philadelphia, PA 19103-1187 Alliance for Telecommunications Industry Solutio 1200 G St., NW, Suite 500 Washington, DC 20005 American Window Covering Manufacturers Asso (Now WCMA) Architectural Woodwork Institute P.O. Box 1550 13924 Braddock Rd., No. 100 Centerville, VA 22020 American Wood Preservers' Assoc. P.O. Box 286 Woodstock, MD 21163-0286 American Wood Preservers' Bureau (This organization is now defunct.) American Welding Society 550 LeJeune Rd., NW Miami, FL 33126

AWWA	American Water Works Assoc. 6666 W. Quincy Ave. Denver, CO 80235	(303) 794-7711
BANC	Brick Association of North Carolina P.O. Box 13290 Greensboro, NC 27415-3290	(910) 273-5566
BHMA	Builders' Hardware Manufacturers Assoc. 355 Lexington Ave., 17th Floor New York, NY 10017	(212) 661-4261
BIA	Brick Institute of America 11490 Commerce Park Dr. Reston, VA 22091	(703) 620-0010
BIFMA	The Business and Institutional Furniture Manufacturer's Association 2680 Horizon Dr., SE, Suite A1 Grand Rapids, MI 49546-7500	(616) 285-3963
CAGI	Compressed Air and Gas Institute c/o Thomas Associates, Inc. 1300 Sumner Ave. Cleveland, OH 44115-2851	(216) 241-7333
CAUS	Color Association of the United States 409 W. 44th St. New York, NY 10036	(212) 582-6884
CBHF	State of California, Dept. of Consumer Affairs Bureau of Home Furnishings and Thermal Insulat 3485 Orange Grove Ave. North Highland, CA 95660-5595	ion (800) 952-5210
СВМ	Certified Ballast Manufacturers Assoc. 1422 Euclid Ave., Suite 402 Cleveland, OH 44115-2851	(216) 241-0711
ССС	Carpet Cushion Council P.O. Box 546 Riverside, CT 06878	(203) 637-1312
CDA	Copper Development Association Inc. 260 Madison Ave., 16th Floor New York, NY 10016	(212) 251-7200
CFFA	Chemical Fabrics & Film Association, Inc. c/o Thomas Associates, Inc. 1300 Sumner Ave.	
CGA	Cleveland, OH 44115-2851 Compressed Gas Assoc. 1725 Jefferson Davis Highway, Suite 1004 Arlington, VA 22202-4100	(216) 241-7333 (703) 412-0900

CISCA	Ceiling and Interior Systems Construction Assoc. 579 W. North Ave., Suite 301 Elmhurst, IL 60126	(708) 833-1919
CISPI	Cast Iron Soil Pipe Institute 5959 Shallowford Rd., Suite 419 Chattanooga, TN 37421	(615) 892-0137
CRI	Carpet and Rug Institute P.O. Box 2048 Dalton, GA 30722	(706) 278-3176
CRSI	Concrete Reinforcing Steel Institute 933 N. Plum Grove Rd. Schaumburg, IL 60173	(708) 517-1200
CTI	Ceramic Tile Institute of America 12061 West Jefferson Blvd. Culver City, CA 90230	(310) 574-7800
DHI	Door and Hardware Institute 14170 Newbrook Dr. Chantilly, VA 22021-2223	(703) 222-2010
DIPRA	Ductile Iron Pipe Research Assoc. 245 Riverchase Parkway East, Suite O Birmingham, AL 35244	(205) 988-9870
DLPA	Decorative Laminate Products Assoc. 13924 Braddock Rd. Centreville, VA 22020	(800) 684-3572
ECSA	Exchange Carriers Standards Assoc. (Now ATIS)	
EIA	Electronic Industries Assoc. 2001 Pennsylvania Ave., NW Washington, DC 20006-1813	(202) 457-4900
EIMA	EIFS Industry Manufacturers Assoc. 2759 State Road 580, Suite 112 Clearwater, FL 34621	(813) 726-6477
EJMA	Expansion Joint Manufacturers Assoc. 25 N. Broadway Tarrytown, NY 10591	(914) 332-0040
ETL	ETL Testing Laboratories, Inc. P.O. Box 2040 3933 Route 11, Industrial Park Cortland, NY 13045	(607) 753-6711
FCI	Fluid Controls Institute P.O. Box 9036 Morristown, NJ 07960	(201) 829-0990

FCIB	Floor Covering Installation Board 310 Holiday Ave. Dalton, GA 30720	(706) 226-5488
FGMA	Flat Glass Marketing Assoc. White Lakes Professional Bldg. 3310 S.W. Harrison St. Topeka, KS 66611-2279	(913) 266-7013
FM	Factory Mutual Systems 1151 Boston-Providence Turnpike P.O. Box 9102 Norwood, MA 02062	(617) 762-4300
FTI	Facing Tile Institute P.O. Box 8880 Canton, OH 44711	(216) 488-1211
GA	Gypsum Association 810 First St., NE, Suite 510 Washington, DC 20002	(202) 289-5440
HEI	Heat Exchange Institute c/o Thomas Associates, Inc. 1300 Sumner Ave. Cleveland, OH 44115-2851	(216) 241-7333
HI	Hydronics Institute P.O. Box 218 35 Russo Place Berkeley Heights, NJ 07922	(908) 464-8200
HI	Hydraulic Institute 9 Sylvan Way Parsippany, NJ 07054-3802	(201) 267-9700
HMA	Hardwood Manufacturers Assoc. 400 Penn Center Blvd. Pittsburgh, PA 15235	(412) 829-0770
HPVA	Hardwood Plywood and Veneer Assoc. 1825 Michael Farraday Dr. P.O. Box 2789 Reston, VA 22090	(703) 435-2900
IBD	Institute of Business Designers 341 Merchandise Mart Chicago, IL 60654	(312) 467-1950
ICEA	Insulated Cable Engineers Association, Inc. P.O. Box 440 South Yarmouth, MA 02664	(508) 394-4424
IEC	International Electrotechnical Commission (Available from ANSI) 1430 Broadway	

	New York, NY 10018	(212) 354-3300
IEEE	Institute of Electrical and Electronic Engineers 345 E. 47th St. New York, NY 10017	(212) 705-7900
IESNA	Illuminating Engineering Society of North America 345 E. 47th St. New York, NY 10017	(212) 705-7913
IGCC	Insulating Glass Certification Council c/o ETL Testing Laboratories, Inc. P.O. Box 2040 Route 11, Industrial Park Cortland, NY 13045	(607) 753-6711
ILI	Indiana Limestone Institute of America Stone City Bank Building, Suite 400 Bedford, IN 47421	(812) 275-4426
IMSA	International Municipal Signal Assoc. 165 E. Union St. Newark, NY 14513	(315) 331-2182
IRI	Industrial Risk Insurers P.O. Box 5010 85 Woodland St. Hartford, CT 06102-5010	(203) 520-7300
ISA	Instrument Society of America P.O. Box 12277 67 Alexander Dr. Research Triangle Park, NC 27709	(919) 549-8411
КСМА	Kitchen Cabinet Manufacturers Assoc. 1899 Preston White Dr. Reston, VA 22091-4326	(703) 264-1690
LIA	Lead Industries Association, Inc. 295 Madison Ave. New York, NY 10017	(212) 578-4750
LPI	Lightning Protection Institute 3365 N. Arlington Heights Rd., Suite J Arlington Heights, IL 60004	(800) 488-6864
MBMA	Metal Building Manufacturer's Assoc. c/o Thomas Associates, Inc. 1300 Sumner Ave. Cleveland, OH 44115-2851	(216) 241-7333
MCAA	Mechanical Contractors Association of America 1385 Piccard Dr. Rockville, MD 20850-4329	(301) 869-5800

MFMA	Maple Flooring Manufacturers Assoc. 60 Revere Dr., Suite 500 Northbrook, IL 60062	(708) 480-9138
MIA	Marble Institute of America 33505 State St. Farmington, MI 48335	(810) 476-5558
ML/SFA	Metal Lath/Steel Framing Assoc. (A Division of the National Association of Architectural Metal Manufacturers) 600 S. Federal St., Suite 400 Chicago, IL 60605	(312) 922-6222
MSS	Manufacturers Standardization Society of the Valve and Fittings Industry 127 Park St., NE Vienna, VA 22180	(703) 281-6613
NAA	National Arborist Assoc. The Meeting Place Mall Route 101, P.O. Box 1094 Amherst, NH 03031-1094	(603) 673-3311
NAAMM	National Association of Architectural Metal Manufacturers 600 S. Federal St., Suite 400 Chicago, IL 60605	(312) 922-6222
NAIMA	North American Insulation Manufacturers Assoc. 44 Canal Center Plaza, Suite 310 Alexandria, VA 22314	(703) 684-0084
NAPA	National Asphalt Pavement Assoc. NAPA Building 5100 Forbes Blvd. Lanham, MD 20706-4413	(301) 731-4748
NAPF	National Association of Plastic Fabricators (Now DLPA)	
NBGQA	National Building Granite Quarries Assoc. P.O. Box 482 Barre, VT 05641	(802) 476-3115
NBHA	National Builders Hardware Assoc. (Now DHI)	
NCMA	National Concrete Masonry Assoc. 2302 Horse Pen Rd. Herndon, VA 22071-3406	(703) 713-1900
NCPI	National Clay Pipe Institute P.O. Box 759 253-80 Center St.	

	Lake Geneva, WI 53147	(414) 248-9094
NCRPM	National Council on Radiation Protection and Mea 7910 Woodmont Ave., Suite 800 Bethesda, MD 20814	asurements (301) 657-2652
NCSPA	National Corrugated Steel Pipe Association 1255 23rd St., NW, Suite 850 Washington, DC 20037	(202) 452-1700
NEC	National Electrical Code (from NFPA)	
NECA	National Electrical Contractors Assoc. 3 Bethesda Metro Center, Suite 1100 Bethesda, MD 20814	(301) 657-3110
NEII	National Elevator Industry, Inc. 185 Bridge Plaza, North Fort Lee, NJ 07024	(201) 944-3211
NEMA	National Electrical Manufacturers Assoc. 2101 L St., NW, Suite 300 Washington, DC 20037	(202) 457-8400
NETA	International Electrical Testing Assoc. P.O. Box 687 Morrison, CO 80465	(303) 697-8441
NFPA	National Fire Protection Assoc. One Batterymarch Park P.O. Box 9101 Quincy, MA 02269-9101	(617) 770-3000 (800) 344-3555
NFPA	National Forest Products Assoc. (Now AFPA)	
NHLA	National Hardwood Lumber Assoc. P.O. Box 34518 Memphis, TN 38184-0518	(901) 377-1818
NKCA	National Kitchen Cabinet Assoc. (Now KCMA)	
NLGA	National Lumber Grades Authority 4400 Dominion St., Suite 103 Burnaby, BC V5G 4G3	(604) 451-7323
NOFMA	National Oak Flooring Manufacturers Assoc. P.O. Box 3009 Memphis, TN 38173-0009	(901) 526-5016
NPA	National Particleboard Assoc. 18928 Premiere Ct. Gaithersburg, MD 20879	(301) 670-0604

NPCA	National Paint and Coatings Assoc. 1500 Rhode Island Ave., NW Washington, DC 20005	(202) 462-6272
NRCA	National Roofing Contractors Assoc. 10255 W. Higgins Rd., Suite 600 Rosemont, IL 60018-5607	(708) 299-9070
NSF	National Sanitation Foundation 3475 Plymouth Rd. P.O. Box 130140 Ann Arbor, MI 48113-0140	(313) 769-8010
NSSEA	National School Supply and Equipment Assoc. 8300 Colesville Rd., No. 250 Silver Spring, MD 20910	(301) 495-0240
NTMA	National Terrazzo and Mosaic Assoc. 3166 Des Plaines Ave., Suite 132 Des Plaines, IL 60018	(708) 635-7744
NWMA	National Woodwork Manufacturers Assoc. (Now NWWDA)	
NWWDA	National Wood Window and Door Assoc. 1400 E. Touhy Ave., #G54 Des Plaines, IL 60018	(708) 299-5200 (800) 223-2301
PATMI	Power Actuated Tool Manufacturers' Institute, Inc 1000 Fairgrounds Rd., Suite 200 St. Charles, MO 63301	c. (314) 947-6610
PCA	Portland Cement Assoc. 5420 Old Orchard Rd. Skokie, IL 60077	(708) 966-6200
PCI	Precast/Prestressed Concrete Institute 175 W. Jackson Blvd. Chicago, IL 60604	(312) 786-0300
PDI	Plumbing and Drainage Institute c/o Sol Baker 1106 W. 77th St., South Dr. Indianapolis, IN 46260	(317) 251-6970
PEI	Porcelain Enamel Institute 102 Woodmont Blvd., Suite 360 Nashville, TN 38205	(615) 385-0758
RFCI	Resilient Floor Covering Institute 966 Hungerford Dr., Suite 12-B Rockville, MD 20805	(301) 340-8580
RIS	Redwood Inspection Service 405 Enfrente Dr., Suite 200 Novato, CA 94949	(415) 382-0662

RMA	Rubber Manufacturers Assoc. 1400 K St., NW Washington, DC 20005	(202) 682-4800
SDI	Steel Deck Institute P.O. Box 9506 Canton, OH 44711	(216) 493-7886
SDI	Steel Door Institute 30200 Detroit Rd. Cleveland, OH 44145	(216) 889-0010
SGCC	Safety Glazing Certification Council c/o ETL Testing Laboratories Route 11, Industrial Park Cortland, NY 13045	(607) 753-6711
SHLMA	Southern Hardwood Lumber Manufacturers Assoc. (Now HMA)	
SIGMA	Sealed Insulating Glass Manufacturers Assoc. 401 N. Michigan Ave. Chicago, IL 60611	(312) 644-6610
SJI	Steel Joist Institute 1205 48th Avenue North, Suite A Myrtle Beach, SC 29577	(803) 449-0487
SMA	Screen Manufacturers Assoc. 3950 Lake Shore Dr., Suite 502-A Chicago, IL 60613-3431	(312) 525-2644
SMACNA	Sheet Metal and Air Conditioning Contractors National Assoc. 4201 Lafayette Center Dr. Chantilly, VA 22021	(703) 803-2980
SPIB	Southern Pine Inspection Bureau 4709 Scenic Highway Pensacola, FL 32504	(904) 434-2611
SPRI	Single Ply Roofing Institute 20 Walnut St. Wellesley Hills, MA 02181	(617) 237-7879
SSPC	Steel Structures Painting Council 4516 Henry St. Pittsburgh, PA 15213	(412) 687-1113
SSPMA	Sump and Sewage Pump Manufacturers Assoc. P.O. Box 647 Northbrook, IL 60065-0647	(708) 559-9233

STI	Steel Tank Institute 570 Oakwood Rd. Lake Zurich, IL 60047	(708) 438-8265
SWI	Steel Window Institute c/o Thomas Associates, Inc. 1300 Sumner Ave. Cleveland, OH 44115-2851	(216) 241-7333
SWPA	Submersible Wastewater Pump Assoc. 600 S. Federal St., Suite 400 Chicago, IL 60605	(312) 922-6222
ТСА	Tile Council of America P.O. Box 326 Princeton, NJ 08542-0326	(609) 921-7050
ΤΙΜΑ	Thermal Insulation Manufacturers Assoc. (This Organization is now defunct. See NAIMA)	
ΤΡΙ	Truss Plate Institute 583 D'Onofrio Dr., Suite 200 Madison, WI 53719	(608) 833-5900
UL	Underwriters Laboratories 333 Pfingsten Rd. Northbrook, IL 60062	(708) 272-8800
UNI	Uni-Bel PVC Pipe Assoc. 2655 Villa Creek Dr., Suite 155 Dallas, TX 75234	(214) 243-3902
USP	U.S. Pharmacopoeial Convention 12601 Twinbrook Parkway Rockville, MD 20852	(301) 881-0666
WA	Wallcoverings Assoc. 401 N. Michigan Ave. Chicago, IL 60611-4267	(312) 644-6618
WCLIB	West Coast Lumber Inspection Bureau P.O. Box 23145 Portland, OR 97281	(503) 639-0651
WCMA	Window Covering Manufacturers Assoc. 355 Lexington Ave., 17th Floor New York, NY 10017	(212) 661-4261
WIC	Woodwork Institute of California P.O. Box 11428 Fresno, CA 93773-1428	(209) 233-9035

WLPDIA	Western Lath, Plaster, Drywall Industries Assoc. (Formerly California Lath & Plaster Assoc.) 8635 Navajo Rd. San Diego, CA 92119	(619) 229-8307
WRI	Wire Reinforcement Institute 1101 Connecticut Ave. NW, Suite 700 Washington, DC 20036-4303	(202) 429-5125
WSC	Water Systems Council 600 S. Federal St., Suite 400 Chicago, IL 60605	(312) 922-6222
WSFI	Wood and Synthetic Flooring Institute 4415 W. Harrison St., Suite 242-C Hillside, IL 60162	(708) 449-2933
WWPA	Western Wood Products Assoc. Yeon Building 522 SW 5th Ave. Portland, OR 97204-2122	(503) 224-3930
WWPA	Woven Wire Products Assoc. 2515 N. Nordica Ave. Chicago, IL 60635	(312) 637-1359

G. Federal Government Agencies: Names and titles of federal government standard- or Specification-producing agencies are often abbreviated. The following acronyms or abbreviations referenced in the Contract Documents indicate names of standard- or Specification-producing agencies of the federal government. Names and addresses are subject to change and are believed, but are not assured, to be accurate and up-to-date as of the date of the Contract Documents.

CE	Corps of Engineers (U.S. Department of the Army) Chief of Engineers - Referral Washington, DC 20314	(202) 272-0660
CFR	Code of Federal Regulations (Available from the Government Printing Office) N. Capitol St. between G and H St., NW Washington, DC 20402 (Material is usually first published in the "Federal Register")	(202) 783-3238
CPSC	Consumer Product Safety Commission 5401 Westbard Ave. Bethesda, MD 20207	(800) 638-2772
CS	Commercial Standard (U.S. Department of Commerce) Government Printing Office Washington, DC 20402	(202) 783-3238

DOC	Department of Commerce 14th St. and Constitution Ave., NW Washington, DC 20230	(202) 482-2000
DOT	Department of Transportation 400 Seventh St., SW Washington, DC 20590	(202) 366-4000
EPA	Environmental Protection Agency 401 M St., SW Washington, DC 20460	(202) 382-2090
FAA	Federal Aviation Administration (U.S. Department of Transportation) 800 Independence Ave., SW Washington, DC 20590	(202) 366-4000
FCC	Federal Communications Commission 1919 M St., NW Washington, DC 20554	(202) 632-7000
FDA	Food and Drug Administration 5600 Fishers Lane Rockville, MD 20857	(301) 443-1544
FHA	Federal Housing Administration (U.S. Department of Housing and Urban Development) 451 Seventh St., SW Washington, DC 20201	(202) 708-1422
FS	Federal Specification (from GSA) Specifications Unit (WFSIS) 7th and D St., SW Washington, DC 20407	(202) 708-9205
GSA	General Services Administration F St. and 18th St., NW Washington, DC 20405	(202) 708-5082
MIL	Military Standardization Documents (U.S. Department of Defense) Naval Publications and Forms Center 5801 Tabor Ave. Philadelphia, PA 19120	
NIST	National Institute of Standards and Technology (U.S. Department of Commerce) Gaithersburg, MD 20899	(301) 975-2000

OSHA	Occupational Safety and Health Administration (U.S. Department of Labor) 200 Constitution Ave., NW Washington, DC 20210	(202) 219-6091
PS	Product Standard of NBS (U.S. Department of Commerce) Government Printing Office Washington, DC 20402	(202) 783-3238
REA	Rural Electrification Administration (U.S. Department of Agriculture) 14th St. and Independence Ave., SW Washington, DC 20250	(202) 447-2791
USDA	U.S. Department of Agriculture Independence Ave. between 12th St. and 14th St., SW Washington, DC 20250	(202) 720-2791
USPS	U.S. Postal Service 475 L'Enfant Plaza, SW Washington, DC 20260-0010	(202) 268-2000

1.5 GOVERNING REGULATIONS AND AUTHORITIES

A. Copies of Regulations: Obtain copies of the following regulations and retain at the Project Site to be available for reference by parties who have a reasonable need.

1.6 SUBMITTALS

A. Permits, Licenses, and Certificates: For the Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established in conjunction with compliance with standards and regulations bearing upon performance of the Work.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 01 42 00

SECTION 01 45 00 - QUALITY REQUIREMENTS

PART 1 GENERAL

1.1 RELATED DOCUMENTS

1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for quality-control services.
- B. Quality-control services include inspections, tests, and related actions, including reports performed by Contractor, by independent agencies, and by governing authorities. They do not include contract enforcement activities performed by Architect.
- C. Inspection and testing services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with Contract Document requirements.
- D. Requirements of this Section relate to customized fabrication and installation procedures, not production of standard products.
 - 1. Specific quality-control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
 - 2. Specified inspections, tests, and related actions do not limit Contractor's quality-control procedures that facilitate compliance with Contract Documents. Requirements.
 - 3. Requirements for Contractor to provide quality-control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
- E. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 1 Section "Cutting and Patching" specifies requirements for repair and restoration of construction disturbed by inspection and testing activities.
 - 2. Division 1 Section "Submittals" specifies requirements for development of a schedule of required tests and inspections.
- F. Referenced Standards: If compliance with two or more standards is specified and the standards establish different or conflicting requirements, comply with the most stringent requirement. Refer uncertainties to Architect for a decision.
- G. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum. The actual installation may exceed the minimum within reasonable limits. Indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision.
- H. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, notices, receipts for fee payments, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

- I. Testing Agency Qualifications: An independent agency with the experience and capability to conduct testing and inspecting indicated; and where required by authorities having jurisdiction, that is acceptable to authorities.
- J. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- K. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
 - 1. Promptly notify Architect and Contractor of irregularities or deficiencies in the Work observed during performance of its services.
 - 2. Do not release, revoke, alter, or increase requirements of the Contract Documents or approve or accept any portion of the Work.
 - 3. Do not perform any duties of Contractor.
- L. Associated Services: Cooperate with testing agencies and provide reasonable auxiliary services as requested. Provide the following:
 - 1. Access to the Work.
 - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
 - 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
 - 4. Facilities for storage and field curing of test samples.
 - 5. Security and protection for samples and for testing and inspecting equipment.
- M. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
 - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.

1.3 RESPONSBILITIES

- A. Contractor Responsibilities: Unless otherwise indicated as the responsibility of another identified entity, Contractor shall provide inspections, tests, and other quality-control services specified elsewhere in the Contract Documents and required by authorities having jurisdiction. Costs for these services are included in the Contract Sum.
 - 1. Where individual Sections Specifically indicate that certain inspections, tests, and other quality-control services are the Contractor's responsibility, the Contractor shall employ and pay a qualified independent testing agency to perform quality-control services. Costs for these services are included in the Contract Sum.
 - 2. Where individual Sections specifically indicate that certain inspections, tests, and other quality-control services are the Owner's responsibility, the Owner will employ and pay a qualified independent testing agency to perform those services.
 - 3. Where individual Sections specifically indicate that certain inspections, tests, and other quality-control services are the Owner's responsibility, the Owner will engage the services of a qualified independent testing agency to perform those services. Payment for these services will be made from the Inspection and Testing Allowance, as authorized by Change Orders.
 - a. Where the Owner has engaged a testing agency for testing and inspecting part of the Work, and the Contractor is also required to engage an entity for the same or
related element, the Contractor shall not employ the entity engaged by the Owner, unless agreed to in writing by the Owner.

- B. Retesting: The Contractor is responsible for retesting where results of inspections, tests, or other quality-control services prove unsatisfactory and indicate noncompliance with Contract Document requirements, regardless of whether the original test was Contractor's responsibility.
 - 1. The cost of retesting construction, revised or replaced by the Contractor, is the Contractor's responsibility where required tests performed on original construction indicated noncompliance with Contract Document requirements.
- C. Associated Services: Cooperate with agencies performing required inspections, tests, and similar services, and provide reasonable auxiliary services as requested. Notify the agency sufficiently in advance of operations to permit assignment of personnel. Auxiliary services required include, but are not limited to, the following.
 - 1. Provide access to the Work.
 - 2. Furnish incidental labor and facilities necessary to facilitate inspections and tests.
 - 3. Take adequate quantities of representative samples of materials that require testing or assist the agency in taking samples.
 - 4. Provide facilities for storage and curing of test samples.
 - 5. Deliver samples to testing laboratories.
 - 6. Provide the agency with a preliminary design mix proposed for use for materials mixes that require control by the testing agency.
 - 7. Provide security and protection of samples and test equipment at the Project Site.
- D. Duties of the testing Agency: The independent agency engaged to perform inspections, sampling, and testing of materials and construction specified in individual Sections shall cooperate with the Architect, Construction Manager, and the Contractor in performance of the agency's duties. The testing agency shall provide qualified personnel to perform required inspections and tests.
 - 1. The agency shall notify the Architect, Construction Manager, and the Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
 - 2. The agency is not authorized to release, revoke, alter or enlarge requirements of the Contract Documents or approve or accept any portion of the Work.
 - 3. The agency is not authorized to release, revoke, alter or enlarge requirements of the Contract Documents or approve or accept any portion of the Work.
- E. Coordination: Coordinate the sequence of activities to accommodate required services with a minimum of delay.
 - 1. Coordinate activities to avoid the necessity of removing and replacing construction to accommodate inspections and tests.
 - 2. The Construction Manager is responsible for scheduling times for inspections tests, taking samples, and similar activities.

1.4 SUBMITTALS

- A. Unless the Contractor is responsible for this service, the independent testing agency shall submit a certified written report, induplicate, of each inspection, test, or similar service through the Contractor.
 - 1. Submit additional copies of each written report directly to the governing authority, when the authority so directs.

- 2. Report Data: Written reports of each inspection, test, or similar service include, but are not limited to, the following:
 - a. Date of issue.
 - b. Project title and number.
 - c. Name, address, and telephone number of testing agency.
 - d. Dates and locations of samples and tests or inspections.
 - e. Names of individuals making the inspection or test.
 - f. Designation of the Work and test method.
 - g. Identification of product and Specification Section.
 - h. Complete inspection or test data.
 - i. Test results and an interpretations of test results.
 - j. Ambient conditions at the time of sample taking and testing.
 - k. Comments or professional opinion on whether inspected or tested Work complies with Contract document requirements.
 - I. Name and signature of laboratory inspector.
 - m. Recommendations on retesting.

1.5 QUALITY ASSURANCE

- A. Qualifications for Service Agencies: Engage inspection and testing service agencies, including independent testing laboratories, that are pre-qualified as complying with the American Council of Independent Laboratories "Recommended Requirements for Independent Laboratory Qualification" and that specialize in the types of inspections and test to be performed.
 - 1. Each independent inspection and testing agency engaged on the Project shall be authorized by authorities having jurisdiction to operate in the state where the project is located.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 REPAIR AND PROTECTION

- A. General: Upon completion of inspection, testing, sample taking and similar services, repair damaged construction and restore substrates and finishes. Comply with Contract Document requirements for Division 1 Section "Cutting and Patching."
- B. Protect construction exposed by or for quality-control service activities, and protect repaired construction.
- C. Repair and protection is Contractor's responsibility, regardless of the assignment of responsibility for inspection, testing, or similar services.

END OF SECTION 01 45 00

SECTION 01 45 29 - TESTING LABORATORY SERVICES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 DESCRIPTION

- A. From time to time during the progress of the Work, the Construction Manager or Owner may require that testing be performed to determine that the Work complies with the specified requirements.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Section 01 33 00 Submittals specifies requirements for development of a schedule of required tests and inspections.
 - 2. Section 01 40 00 Quality Control specifies the administrative and procedural requirements for quality control services.

PART 2 - PRODUCTS

2.1 TESTING LABORATORY

A. The New York State Certified testing laboratory will be selected by the Owner.

PART 3 - EXECUTION

3.1 PAYMENT FOR TESTING SERVICES

- A. Except where specifically indicated as being the Contractor's responsibility, tests and inspections required by the Owner, Construction Manager and/or Architect will be paid for by the Owner.
- B. Retesting: When initial tests indicate non-compliance with Contract Documents, the responsible Prime Contractor is required to pay for all subsequent re-testing until compliance is accomplished.
- C. Contractor's Convenience Testing: Testing requested by the contractor for his information or convenience shall be paid for by Contractor.
- D. Code Compliance Testing Where indicated in the Documents, tests required by Building Code or Ordinances or by an approval authority shall be paid for by the Owner.

3.2 COOPERATION WITH TESTING LABORATORY

- A. Access:
 - 1. Provide representatives of the testing laboratory access to the work at all times.
 - 2. Provide facilities for such access in order that the laboratory may properly perform its function.
- B. Schedule and Notification:
 - 1. When tests are required by the Contract Documents or by the Construction Manager, Architect or Owner, notify within 48 hours pror to expected time for operations requiring testing services.
 - 2. If, after such notification, the testing laboratory is prevented from performing its work due to imcompletemess of the project work, all extra costs for testing attributable to the delay shall be paid by the Contractor.

3.3 SPECIMENS

- A. Preparation of specimens and samples for testing, unless otherwise provided in the Contract Documents, shall be performed by the Contractor.
- B. All sampling equipment and personnel shall be provided by the testing laoratory.
- C. All deliveries of specimens and samples to the testing laboratory shall be performed by the testing laboratory.

END OF SECTION 01 45 29

SECTION 01 45 33 - SPECIAL INSPECTIONS AND STRUCTURAL TESTING

PART 1.10 - GENERAL

- 1.1 GENERAL REQUIREMENTS
 - A. Special Inspections and Structural Testing shall be in accordance with Chapter 17 of the *Building Code of New York State* (BCNYS).
 - B. Hold a Special Inspections preconstruction meeting at least 7 days prior to the initial planned date for start of construction.
 - 1. Discussions shall include the following:
 - a. Review of specifications and Schedule of Special Inspections for work requiring Special Inspections.
 - b. Responsibilities of Contractor, Owner, Testing Agency, Special Inspector, and Registered Design Professional.
 - c. Notification and reporting procedures.
 - Attendees shall include the Contractor, Owner's Representative, Testing Agency, Special Inspector, and Registered Design Professionals for Structural Engineering and for Architecture.

1.2 DEFINITIONS

- A. Registered Design Professional: The licensed Professional Engineer or Registered Architect whose seal appears on the Construction Drawings. Unless noted otherwise, references to the Registered Design Professional in this section refer to the Structural Engineer for the building design.
- B. Code Enforcement Official: The Officer or other designated authority charged with administration and enforcement of the BCNYS. For project under the jurisdiction of New York State agencies such as the Department of Education (SED), State University Construction Fund (SUCF), Office of General Services (OGS), and Dormitory Authority (DASNY), the Code Enforcement Official is an official from the agency having jurisdiction.
- C. Testing/Inspecting Agency: An agent retained by the Special Inspector or by the Owner and coordinated by the Special Inspector, to perform some of the inspection services on behalf of the Special Inspector. (An example of an Inspecting Agent is a Geotechnical Engineer.)
- D. Statement of Special Inspections: A document prepared by the Registered Design Professional and filed with and approved by the Code Enforcement Official that includes the Schedule of Special Inspections listing the materials and work requiring Special Inspections. This document includes the inspections and verifications required for the project and the individuals, agencies, and/or firms who will be retained to perform these services.
- E. Seismic-Force-Resisting System: The part of the structural system that has been considered in the design to provide the required resistance to the design seismic forces.
- F. Continuous Special Inspection: The full-time observation of work by the Special Inspector or Testing Agency while the work is being performed.
- G. Periodic Special Inspections: The part-time or intermittent observation of work by the Special Inspector or Testing Agency for work that has been or is being performed and at the completion of the work.

1.3 QUALIFICATIONS

- A. The Special Inspector and Testing/Inspecting Agency shall be accepted by the Registered Design Professional (RDP) and the Code Enforcement Official.
- B. Special Inspections shall be performed by agents who have relevant experience for each category of inspections indicated on the drawings.
- C. Minimum qualifications of inspection agents are indicated on the drawings.

1.4 SUBMITTALS

- A. The Special Inspector and Testing/Inspecting Agency shall submit to the Registered Design Professional and Code Enforcement Official for review, a copy of their qualifications including the names and qualifications of each of the individual inspectors and technicians who will be performing inspections or tests.
- B. The Special Inspector and Testing/Inspecting Agency shall disclose any past or present business relationship or potential conflict of interest with the Contractor or any of the Subcontractors whose work will be inspected or tested.

1.5 PAYMENT

- A. The Owner will engage and pay for the services of the Special Inspector and Testing/Inspecting Agency.
- B. If any materials requiring Special Inspections are fabricated in a plant not located within 200 miles of the project site, the Contractor shall be responsible for the travel expenses of the Special Inspector or Testing/Inspecting Agency.
- C. The Contractor shall be responsible for the cost of any retesting or reinspection of the work failing to comply with the requirements of the Contract Documents.

1.6 OWNER RESPONSBILITIES

A. The Owner will provide the Special Inspector with a complete set of Contract Documents sealed by the Registered Design Professional and approved by the Code Enforcement Official.

1.7 CONTRACTOR RESPONSIBILITIES

- A. The Contractor shall cooperate with the Special Inspector and his agents so that Special Inspections and testing may be performed without hindrance.
- B. As indicated in the Schedule of Special Inspections, the Contractor shall notify the Special Inspector and/or Testing/Inspecting Agency at least 48 hours in advance of a required inspection or test.
- C. The Contractor shall provide incidental labor and facilities to provide access to the work to be inspected or tested, to obtain and handle samples at the site or at source of products to be tested, to facilitate tests and inspections, and for storage and curing of test samples.

- D. If Special Inspections or testing require the use of the Contractor's scaffolding to access work areas, the Contractor shall provide a competent person to perform the daily evaluation of the scaffolding to verify that it is safe to use. The Contractor shall notify the Special Inspector and Testing Agent of this review before each use. The Contractor is responsible for the safe assembly and stability of the scaffolding.
- E. The Contractor shall keep the latest set of Construction Drawings, field sketches, accepted shop drawings, and specifications at the project site for field use by the Inspectors and Testing Technicians.
- F. The Contractor shall perform remedial work (if required) and sign non-conformance reports stating that remedial work has been completed. The Contractor shall submit signed reports to the Special Inspector as work proceeds.
- G. The Special Inspection program shall in no way relieve the Contractor of his obligation to perform work in accordance with the requirements of the Contract Documents or from implementing an effective Quality Control program.
- H. The Contractor shall be solely responsible for construction site safety.

1.8 LIMITS ON AUTHORITY

- A. The Special Inspector or Testing/Inspecting Agency shall not release, revoke, alter, or enlarge on the requirements of the Contract Documents.
- B. The Special Inspector or Testing/Inspecting Agency shall not have control over the Contractor's means and methods of construction.
- C. The Special Inspector or Testing/Inspecting Agency shall not be responsible for construction site safety.
- D. The Special Inspector or Testing/Inspecting Agency shall not have the authority to stop the work.

PART 1.20 - INSPECTIONS AND TESTING

- 1.21 STRUCTURAL STEEL (INCLUDING STEEL JOISTS, JOIST GIRDERS, AND METAL DECK)
 - A. The Special Inspector shall perform the following:
 - 1. Verify that the Fabricator maintains detailed fabrication and Quality Control procedures:
 - a. Review procedures for completeness and adequacy relative to code requirements.
 - b. If Fabricator is designated as an AISC Certified Fabricator, Special Inspection for shop-fabricated members and assemblies is not required.
 - c. If Fabricator is not designated as an AISC Certified Fabricator, the Contractor shall reimburse the Owner via execution of a credit change order for the cost of Special Inspections and Testing in the Fabricator's shop.
 - 2. Review Manufacturer's Certificates of Compliance for high strength bolts and weld filler material.
 - 3. Review certified mill test reports.
 - 4. Inspect steel frame joint details for compliance with the approved Construction Documents.
 - B. The Testing Agency shall perform the following:

- 1. Material verification of high-strength bolts, nuts, and washers (including review of identification markings and Manufacturer's Certificate of Compliance).
 - a. Test high-strength bolt assemblies in a tension measuring device to verify material conformance prior to installation. Assemble bolt, nut, and washer on a loose plate and tension by tightening the nut to develop the required tension in Table 4 of the "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts."
- 2. Verification that copies of accepted field welding procedure specifications are available on site for reference by the erector's welders.
- 3. Verification that the erector's welder's qualifications are current and are appropriate for the joint type, welding position and welding process to be used.
- 4. Verification that joint fit up for partial and complete penetration groove welds are in compliance with AWS tolerances as follows:
 - a. Visually inspect 50% of all joints scheduled for partial and complete penetration groove welds.
 - b. Visually inspect 50% of all column splices scheduled for partial and complete penetration groove welds.
 - c. Visually inspect 100% of all tension member splices, column splices and moment connections that are part of the lateral force resisting system.
- 5. Inspect high-strength bolting.
 - a. Joints designated as snug-tight require only visual inspection.
 - b. Joints designated as slip-critical require visual inspection during installation.
 - c. Checking after installation using calibrated wrenches will not be permitted.
- 6. Material verification of structural steel and metal deck, including review of identification markings.
- 7. Perform pull-out tests on adhesive, expansion, and sleeve anchors.
- 8. Material verification of weld filler materials, including review of identification markings.
- 9. Inspect welding of structural steel and metal deck.
 - a. Visually inspect all welds according to AWS.
 - b. Schedule inspection of field welding in a timely manner utilizing vertical access means and methods utilized by the Contractor to perform the welding.
 - c. Ultrasonic inspection (UT) according to ASTM E 587 is required for partial and complete penetration field groove welds as follows:

1. UT inspect 50% of all joints scheduled for partial and complete penetration groove welds.

2. UT inspect 50% of all column splices scheduled for partial and complete penetration groove welds.

3. UT inspect 100% of all tension member splices, column splices and moment connections that are part of the lateral force resisting system.

4. UT inspect 50% or a minimum of six of the joints scheduled for partial or complete penetration groove welds completed by each welder. Increase inspection percentage to 100% for each welder with more than one rejected weld.

- d. Magnetic particle inspection according to ASTM E 709 is required for Fabricators not certified by the AISC Quality Certification Program for 10 percent of shop fillet welds.
- e. Magnetic particle inspection according to ASTM E 709 is required for 10 percent of field fillet welds.
- f. Ultrasonic inspection according to ASTM E 587 is required for 10 percent of shop partial or complete penetration welds and 100% of shop partial or complete penetration groove welds in tension members.
- g. Inspect shear connectors in accordance with AWS D1.1, Section 7. Observe bend tests performed by Contractor.
- h. Inspect every shear connector by striking once with 10-pound hammer. Direction of hammer swing shall be parallel with member containing connector. Inspection by striking with hammer does not replace bend tests in accordance with AWS.

- 7. Inspect condition of erected materials.
 - a. Visually inspect erected steel for damage.
 - b. Visually inspect connections and framing to verify compliance with the Contract Documents and accepted shop drawings.
- 8. Inspect column plumbness and splices:
 - a. Inspect erected columns for plumbness within tolerances specified Section 05100, Part 3: Execution.
 - b. Inspect columns for fit-up within tolerances specified in the AISC *Manual of Steel Construction*, Specification Section M4.
- 9. Inspect mechanical fasteners for metal deck including connections to supporting structure and side lap fastening.
- 10. Additional testing shall be performed as follows if required:
 - a. Testing Agency shall perform additional tests of connections and framing members that have been field modified by the Contractor to correct errors in shop drawings, fabrication, or erection.
 - b. Anchor rods and embedded structural supports incorrectly located or damaged after installation shall be field modified by the Contractor as indicated in Section 03300, Paragraph 3.4 and shall be tested by the Testing Agency.
 - c. Testing and reporting of field modifications shall be in accordance with this section, Special Inspections, and shall have the following additional requirements:
 - I. Magnetic particle inspection according to ASTM E 709 is required for 100 percent of fillet welds.
 - II. Ultrasonic inspection according to ASTM E 587 is required for all full-penetration welds.
 - III. Perform pull-out tests on 100 percent of each type of adhesive, expansion, or sleeve anchor used by applying a load equal to 125 percent of the allowable pullout strength listed in the manufacturer's literature.
 - d. The Contractor shall reimburse the Owner for the costs of additional tests performed and any other additional testing required.

PART 1.30 - DOCUMENTATION

- 1.31 RECORDS AND REPORTS
 - A. Detailed reports shall be prepared of each test or inspection. The reports shall include the following general information:
 - 1. Project name and number.
 - 2. Date of test or inspection.
 - 3. Name of Testing Agency or Inspecting Agency.
 - 4. Name of technician or inspector.
 - 5. Weather conditions.
 - 6. Locations and elevations of specific areas tested or inspected referenced to gridlines.
 - 7. Description of test or inspection.
 - 8. Reference to applicable ASTM standard.
 - 9. Summary of observations, results, and recommendations.
 - 10. Description of any areas or materials requiring retesting or reinspection.

1.32 COMMUNICATION

- A. The Testing/Inspecting Agency shall immediately notify the Contractor, Special Inspector, and Registered Design Professional by telephone, fax, or email of any test results failing to comply with the requirements of the Contract Documents.
- B. The Special Inspector shall immediately notify the Contractor of any work found to be in nonconformance with the Contract Documents during inspections. If the nonconforming work is not corrected while the Special Inspector is on-site, the Special Inspector shall notify the Registered Design Professional within 24 hours (one business day) and issue a nonconformance report. The Special Inspector may use the Special Inspection Non-Conformance Report form at the end of this section or other similar form.
- C. If the nonconforming work is not corrected at the time of substantial completion of the structure or other appropriate time, the Special Inspector shall notify the Code Enforcement Official.

1.33 DISTRIBUTION OF REPORTS

- A. The Testing/Inspecting Agency shall submit reports to the Special Inspector and the Registered Design Professional within 7 days of the inspection or test. Legible handwritten reports may be submitted if final typed copies are not available.
- B. The Special Inspector shall submit reports to the Registered Design Professional within 7 days of the inspections. Legible handwritten reports may be submitted if final typed copies are not available.
- C. If requested by the Code Enforcement Official, the Special Inspector shall submit interim reports which include all inspections and tests performed since the beginning of construction or since the previous interim report. Interim reports shall be addressed to the Code Enforcement Official with copies sent to the Registered Design Professionals (Structural Engineer and Architect) and Contractor. Interim reports shall be signed by the agent performing inspections.

1.33 FINAL REPORT OF SPECIAL INSPECTIONS

- A. At the completion of work, each Testing/Inspecting Agency shall submit an Agent's Final Report of Special Inspections to the Special Inspector stating that work was completed in substantial conformance with the Contract Documents and that appropriate inspections and tests were performed.
- B. At the completion of work, the Special Inspector shall compile all inspection and test reports generated by each Agent into a Final Report of Special Inspections. The Final Report of Special Inspections shall state that required inspections have been performed and shall itemize any nonconforming work not corrected or resolved.
- C. The Special Inspector shall submit The Final Report of Special Inspections to the Registered Design Professional and Code Enforcement Official prior to issuance of a Certificate of Use and Occupancy.

END OF SECTION 01 45 33

SECTION 01 50 00

TEMPORARY FACILITIES AND CONTROLS

PART I - GENERAL

1.1 SUMMARY

- A. This Section includes requirements for temporary facilities and controls, including temporary utilities, support facilities, and security and protection facilities.
- B. Temporary utilities include, but are not limited to, the following:
 - I. Water Service and distribution.
 - 2. Sanitary facilities, including toilets, wash facilities, and drinking-water facilities.
 - 3. Ventilation.
 - 4. Electric power service.
 - 5. Lighting.
- C. Support facilities include, but are not limited to, the following:
 - I. Waste disposal facilities.
 - 2. Field offices.
 - 3. Storage and fabrication sheds.
 - 4. Lifts and hoists.
 - 5. Staging areas.
 - 6. Construction aids and miscellaneous services and facilities.
 - 7. Scaffolding and platforms
- D. Security and protection facilities include, but are not limited to, the following:
 - I. Environmental protection.
 - 2. Stormwater control.
 - 3. Tree and plant protection.
 - 4. Pest Control.
 - 5. Site enclosure fence.
 - 6. Security enclosure and lockup.
 - 7. Barricades, warning signs, and lights.
 - 8. Covered walkways
 - 9. Temporary enclosures.
 - 10. Temporary partitions.
 - II. Fire protection.
- E. Unless work of this section is indicated to be provided under a specific contract, Contractor must provide, maintain and remove required temporary facilities necessary to perform his own construction activities.
- F. Accessible Temporary Egress: Comply with applicable provisions in ICC/ANSI A117.1.

1.2 QUALITY ASSURANCE

- A. Regulations: Comply with industry standards and applicable laws and regulations of authorities having jurisdiction including, but not limited to, the following:
 - I. Building code requirements.
 - 2. Health and safety regulations.
 - 3. Utility company regulations.
 - 4. SED 155.5 Regulations
 - 5. Environmental protection regulations.
- B. Standards: Comply with NFPA 241 "Standard for Safeguarding Construction, Alterations, and Demolition Operations", ANSI A10 Series standards for "Safety Requirements for Construction and Demolition" and NECA Electrical Design Library "Temporary Electrical Facilities."
 - I. Electrical Service: Comply with NEMA, NECA, and UL standards and regulations for temporary electric service. Install service in compliance with NFPA 70 "National Electric Code."
- C. Inspections: Arrange for authorities having jurisdiction to inspect and test each temporary utility before use. Obtain required certifications and permits.

1.3 PROJECT CONDITIONS

- A. Temporary Utilities: Each contractor will prepare a schedule indicating dates for implementation and termination of each temporary utility. At the earliest feasible time, when acceptable to the Owner, change over from use of temporary service to use of permanent service.
- B. Conditions of Use: Keep temporary services and facilities clean and neat in appearance. Operate in a safe and efficient manner. Relocate temporary services and facilities as the work progresses. Do not overload facilities or permit them to interfere with progress. Take necessary fire-preventive measures. Do not allow hazardous, dangerous, or unsanitary conditions, or public nuisances to develop or persist onsite.

1.4 DIVISION OF RESPONSIBILITIES

- A. General: These Specifications assign the Contractor responsibilities.
- B. Each Contractor is responsible for the following:
 - I. Installation, operation, maintenance and removal of each temporary facility considered as its own normal construction activity, as well as the costs and use charges except as listed below.
 - 2. Plug-in electric power cords and extension cords, supplementary plug-in task lighting, and special lighting necessary exclusively for its own activities.
 - 3. Its own storage and fabrication sheds.
 - 4. Hoisting requirements, including hoisting loads in excess of 2 tons, hoisting material or equipment into spaces below grade, and hoisting requirements outside the building enclosure.
 - 5. Collection and disposal of its own hazardous, dangerous, unsanitary, or other

harmful waste material.

- 6. Secure lock-up of its own tools, materials and equipment. (Locked ConEx boxes)
- 7. Construction aids and miscellaneous services and facilities necessary exclusively for its own construction activities.
- 8. Maintaining temporary facilities provided by Contractor.
- Complying with the regulations of the Commissioner of Education 8 NYCRR 155.5 - Uniform Safety Standards for School Construction and Maintenance Projects specified in Division 1 Section "01 50 00 - Uniform Safety Standards for School Construction".
- 10. Containers for non-hazardous waste and debris generated by their own demolition and construction operations.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Provide new materials. Provide materials suitable for use intended.
- B. Lumber and Plywood:
 - I. For signs and directory boards, provide exterior-type, Grade B-B high density overlay plywood
 - 2. For vision barriers, provide minimum 3/8-inch-thick exterior plywood.
- C. Paint: Comply with:
 - I. Paint surfaces exposed to view from Owner occupied areas. (taped gypsum joints)
- D. Tarpaulins: Provide waterproof, fire-resistant, UL-labeled tarpaulins with flamespread rating of 15 or less. For temporary enclosures, provide translucent, nylonreinforced, laminated polyethylene or polyvinyl chloride, fire-retardant tarpaulins.
- E. Water: Provide potable water approved by local health authorities.
- F. Open-Mesh Chain Link Fencing: Provide 0.120-inch-thick, galvanized steel posts, and 2.875" dia. Gate posts. 9-gauge chain link fence, 6' high with vision screening. Provide lockable gates. Furnish keys to the Owner, Architect, Architect's Site Representative and necessary construction personnel.
- G. Temporary Roofing 1/2" gypsum sheeting and 45 mil reinforced EPDM membrane.
- 2.2 EQUIPMENT
 - A. General: Provide new equipment. If acceptable to the Architect, the Contractor may use undamaged, previously used equipment in serviceable condition. Provide equipment suitable for use intended.
 - B. Water Hoses: Provide 3/4-inch, heavy-duty, abrasion-resistant, flexible rubber hoses 100 feet long, with pressure rating greater than the maximum pressure of

the water distribution system. Provide adjustable shutoff nozzles at hose discharge.

C. Fire Extinguishers: Provide hand-carried, portable, UL-rated, Class A fire extinguishers for temporary offices and similar spaces. In other locations, provide hand-carried, portable, UL- rated, Class ABC, dry-chemical extinguishers or a combination of extinguishers of NFPA- recommended classes for the exposures.

PART 3 - EXECUTION

3.1 TEMPORARY UTILITY INSTALLATION

- A. Use qualified personnel for installation of temporary facilities. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the work. Relocate and modify facilities as required.
- B. Contractor shall provide each facility ready for use when needed to avoid delay. Maintain and modify as required. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.
 - I. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.

3.2 CONTRACTOR FIELD OFFICES

- A. Contractor may with permission from the architect and construction manager establish a field office for their own use. Said offices for the individual prime contractor, subcontractors, specialty contractors and the like shall be of such size and design as approved by the owner and shall be located in the Construction Managers designated staging area by the Middle School entrance road. Each representative contractor will arrange for telephone service and electric service, if required, directly with the utility company. (No field offices or storage trailers will be allowed by the buildings).
- B. Maintain, in the contractor's field office, all articles for First Aid treatment. The contractor shall also establish standing arrangements for the immediate removal and hospital treatment of any employees and other persons on the job site who may be injured or who may become ill during the course work.

3.3 TEMPORARY AND PERMANENT SERVICES, GENERAL

- A. The Contractor's use of any permanent system or service of the building or portions thereof shall be subject to the Owners approval.
- B. The Contractor shall be responsible for any and all damage to permanent services used and shall make good any and all damage to the satisfaction of the owner, prior to final completion and acceptance.
- C. NOTE In accordance with OSHA and other applicable regulations, the representative Contractors performing erection of "skeleton" type work are solely responsible for the netting, guard rail protection and such other safety devices as

deemed necessary to protect the workers and public from harm. TEMPORARY LIGHT AND POWER

- D. Temporary Electric Power Service: Electrical Contractor shall provide and pay all costs to provide a weatherproof, grounded electric power service and distribution system of sufficient size, capacity, and power characteristics to accommodate performance of work during the construction period.
 - I. Responsibility: All work under this section to be provided by the **Electrical Contractor**.
 - 2. Applicability: This section applies to all renovation and new construction work areas for this Project.
 - 3. Electrical Contractor shall make arrangements with utility company for temporary and permanent services immediately after award of contract.
 - 4. Temporary or permanent services for temporarily or permanently installed building equipment such as sump pumps, boilers, cabinet heating and/or cooling units and fans shall be furnished, installed, operated and maintained so that the said equipment may be operated for drainage and temporary heat when required and/ or when so ordered by the Architect/Construction Manager.
 - 5. Electrical Contractor shall maintain all parts of the electrical system (temporary and permanent) active and in-service at all times throughout the contract duration. All temporary lighting to be controlled by standard switches per code (outside of power panels).
 - 6. Electrical Contractor shall maintain power during the hours established by Construction Manager at no additional charge.
 - 7. Temporary Service: Install service and grounding in compliance with the National Electric Code (NFPA 70). Include necessary meters, transformers, overload protected disconnect and main distribution switch gear. Comply with all NECA, NEMA and UL Standards.
 - 8. Provide temporary service with an automatic ground-fault interrupter feature, activated from the circuits of the system.
 - 9. Power Distribution System: Provide circuits of adequate size and proper characteristics for each use. In general run wiring overhead. Rise vertically where wiring will be least exposed to damage from construction operations.
 - 10. Provide metal conduit, tubing or armored cable for protection of temporary power wiring where exposed to possible damage during construction operations. Where permitted by code, wiring of circuits not exceeding 110-120 Volt 20 Amp rating and wiring of lighting circuits may be non-metallic sheathed cable in areas where located overhead and exposed. Do not wire temporary lighting with plain, exposed (insulated) electrical conductors. Provide metal enclosures or boxes for wiring devices.
 - II. Provide overload-protected disconnect switch as required by code.
 - 12. For power hand tools and task lighting, provide temporary 4-gang outlets at each floor level, spaced so that a 100-foot extension cord can reach each work area. Provide separate 110-120 Volt, 20 Amp circuit for each 4-gang outlet (4 outlets per circuit).
 - 13. Temporary electric power for Owner's Representative's field office.
 - 14. Maintaining all existing systems, including but not limited to, power, lighting, fire alarm, computers, intercom, etc., within the existing building operational at all times for Owner occupancy and construction.

E. TEMPORARY ELECTRICAL AND TELEPHONE SERVICES

- I. Temporary Power Source: At each building/renovation area, use the existing electrical power distribution system for temporary power source.
- 2. Owner's Requirements: Do not disrupt the Owner's needs for continuous power at each building.
- 3. Electrical Contractor shall provide temporary power and lighting facilities for use of all trades. All temporary light and power shall be in accordance with the required Codes and Safety Standards. The temporary light and power shall be used until permanent light and power is completed or portions of the building(s) are enclosed.
- 4. ANY contractor trailer use/connection charges for power and telephone to be paid by the respective contractor.

F. TEMPORARY POWER DISTRIBUTION

 General Requirements: Electrical Contractor shall provide feeders and branch circuits of adequate size and proper characteristics as required to supply temporary receptacle and lighting loads. Size service and feeder conductors to restrict voltage drop to maximum 5 percent at 80 percent power factor. Provide properly sized overcurrent protection for each temporary electrical circuit.

G. RECEPTACLE REQUIREMENTS

- I. General Requirements: Provide temporary receptacle outlets as required for operation of portable tools and appliances during the construction period.
- 2. Minimum Requirements: Provide a minimum of one quad 120-volt receptacle per 2500 square feet of building floor area, with maximum spacing of 50 feet on center.
- 3. Branch Circuits: All temporary receptacle branch circuits to be rated 20 amps with a maximum of (3) duplex receptacles per circuit. Temporary receptacle branch circuits shall be independent of temporary lighting circuits.
- H. LIGHTING REQUIREMENTS
 - I. General Requirements: Electrical Contractor shall provide both interior and exterior lighting at areas where existing lighting has been removed and at new construction areas, as required to provide adequate illumination for safe and proper construction operations and Project Site security.
 - 2. Minimum Requirements: Provide illumination levels adequate for construction operations and safe traffic conditions. As a minimum provide one 200-watt lamp per 400 square feet of building floor area, with maximum spacing of 20 feet. Any rooms in excess of 500 sf will receive one 400-watt metal halide fixture for each 500 sf of area, or LED equivalent.
 - 3. Supplemental Lighting: If required, supplemental lighting beyond minimum requirements shall be provided via suitable portable lighting units with cord and plugs, and shall be paid for by the Contractor or Sub- Contractor requiring such additional lighting.
 - 4. Branch Circuits: All temporary lighting branch circuits to be loaded to a maximum of 1400 watts per 20-amp circuit. Temporary lighting branch circuits shall be independent of temporary receptacle circuits.
 - 5. Restrictions: Do not use permanent lighting systems for temporary construction lighting purposes.

I. MAXIMUM LOADS

I. General: Lighting and power loads connected to the power distribution system shall be limited to the following maximum individual loads:

Load Type	<u>Maximum Size</u>
120 volt, 1-phase	1.5 KVA
208 volt, 1-phase	2.5 KVA
208 volt, 3-phase	5.0 KVA

2. General: The temporary power distribution system shall be sufficiently sized to provide temporary power as required within this section. Meter and Meter connections to be part of electrical contractors base bid.

J. ELECTRICAL WELDERS

I. Separate Power Sources Required: Power for electric welders and for other loads larger than the maximum allowable sizes shall be taken from portable power sources provided, paid for and operated by the Contractor or Sub-Contractor requiring the use of such equipment. Remove such power sources when no longer needed.

K. USE CHARGES

- General: Cost or use charges for temporary facilities are not chargeable to the Owner or the Architect, Engineer or the Owner's Representative. The Architect and Owner will not accept a prime contractor's cost or use charges for temporary services or facilities as a basis of claim for an adjustment in the Contract Sum or the Contract Time.
 - a. Water Service Use Charges: Water from the Owner's existing water system may be used without metering, and without payment for use charges.
 - b. Electric Power Service Use Charges: Electric power from the Owner's existing system may be used without payment of use charges. (Coordinate connections and usage with submitted approval by Owner).

3.4 TEMPORARY TOILET AND HANDWASH FACILITIES

- A. Sanitary Facilities: Sanitary facilities include temporary toilets, wash facilities and drinking water fixtures. Comply with governing regulations including safety and health codes for the type, number, location, operation and maintenance of fixtures and facilities. Install in locations which will best serve the project's needs. Existing facilities should not be used.
- B. Responsibilities: The Contractor is responsible for temporary sanitary facilities and their maintenance, cleaning and supplies for use by all trades. Sufficient quantity/locations to properly handle the amount of workers onsite.

Mechanical Contractor to provide toilet and handwash facilities for all workers/trades.

C. Supply and maintain toilet tissue, paper towels, soap /sanitizer and other disposable materials as appropriate for each facility, including Owner's Representative's temporary offices for full contract duration. Provide covered waste

containers for used material.

3.5 TEMPORARY WATER

- a. Each Contractor shall note:
 - 1) Water source is only available from building. If contractor decides distance is too far he should use water storage tanks or struck at no additional charge.
 - 2) Provide all hose and other extensions from source and all labor, materials and supplies required to supply water to the work.
 - 3) Prevent water damage to the work.

3.6 STORAGE FACILITIES

- A. Each Contractor shall provide temporary storage containers and other facilities as required for their own use. Temporary structures shall be located at the Construction Manager's designated staging area for each school building and shall be removed upon completion of the work or when directed.
- B. Materials delivered to the site shall be safely stored and adequately protected against loss or damage. Particular care shall be taken to protect and cover materials that are liable to be damaged by the elements.
- C. Due to limited on site storage space, each Contractor shall coordinate delivery of his materials with the Construction Manager who will determine when large deliveries shall be made and shall be designate storage locations on site for delivered materials. All stored materials must be stored in locked, watertight trailers, paid for by applicable contractor.

3.7 SCAFFOLDING AND STAGING

A. All scaffold, staging and appurtenances thereto shall comply in total to the requirements of Safety and Health Regulations for Construction Chapter XVII of OSHA, Part 1926 and all related amendments.

3.8 RUBBISH CONTAINER

A. Each Contractor shall provide suitable rubbish container device(s) for his own use (both demolition and construction debris), properly maintained and serviced, replaced as required and protected from access by the public fencing as may be specified herein or approved by the Architect or Construction Manager.

3.9 CONSTRUCTION FENCING

- A. Construction fencing and barriers shall be provided by the **Mechanical Contractor**, enclosing all work and storage areas as specified below. Temporary construction fencing shall be of good quality and neat in appearance.
- B. Site access gates shall be provided as required, complete with all operating hardware and security devices.

- C. Should fencing be required to be relocated or modified during the course of the project due to additional access needed by the contractor, same shall be done at the total expense of the contractor.
- D. Note: Should any contractor damage or cause the need for repair to the construction fence, all costs involved with said repair will be back-charged to the contractor creating the need.
- E. The Mechanical Contractor shall provide a 50' x 50' temporary fence area with 2 ea 12' gates at each of the 5 schools where directed by CM. All fenced areas to be 6' high chain link fencing, 9 ga fabric on stanchions with vision barrier screening fabric securely fastened.
- F. All temporary fenced areas will have the turf restored at the conclusion of the project by the Mechanical Contractor

3.10 JANITORIAL SERVICE/DAILY CLEANUP

A. Each Contractor shall furnish daily janitorial services for the project and perform any required maintenance and cleaning of facilities as deemed necessary by the Construction Manager during the entire life of the contract (picking up of break trash, coffee, cups, empty boxes, etc). If any contractor fails to keep the site safe and broom clean within 4 hours of being notified by CM, either verbally or in writing, the construction manager will have the cleanup work performed by others and the contractors will be back charged accordingly.

3.11 BURNING

- A. Burning will not be permitted.
- 3.12 MAINTENANCE OF PERMANENT ROADWAYS
 - A. The Mechanical Contractor shall immediately remove dirt and debris which may collect on permanent roadways created by their work, deliveries, manpower, equipment, etc.
- 3.13 FIRE PREVENTION CONTROL
 - A. Each Contractor shall comply with the safety provisions of the National Fire Protection Association's "National Fire Codes" pertaining to the work and, particularly, in connection with any cutting or welding performed as part of the work.

3.14 TEMPORARY FIRE PROTECTION

- A. Each Contractor shall take all possible precautions for the prevention of fires.
 - I. Where flame cutting torches, blow torches, or welding tools are required to be used, their use shall be as approved by the Construction Manager at the site.
 - 2. When welding tools or torches of any type are in use, have available in the immediate vicinity of the work a fire extinguisher of the dry chemical 20 lbs.

Type. The fire extinguisher(s) shall be provided and maintained by the Contractor doing such work.

- B. Fuel for cutting and heating torches shall be gas only and shall be contained in Underwriters laboratory approved containers.
- C. Storage of gas shall be in locations as approved by the Owner and subject to Fire Department regulations and requirements.
- D. No volatile liquids shall be used for cleaning agents or as fuels for motorized equipment or tools within a building except with the express approval of the Owner and/or Architect and in accordance with local codes. On-site bulk storage of volatile liquids shall be outside the buildings at locations directed by the Owner, who shall determine the extent of volatile liquid allowed within the building at any given time.
- E. Each Contractor shall comply with the following requirements relating to compressed gas:
 - Where compressed gas of any type is used for any purpose at the site, it shall be contained in cylinders complying with ICC regulations. Gases of different types shall not be stored together except when in use and when such proximity is required.
 - 2. All gas cylinders shall be stored in sheds constructed of noncombustible materials. Sheds shall be well ventilated and without electric lights or fixtures and shall be located as far from other buildings as is practicable. All gas cylinders not in actual use, or in proposed immediate use, shall be removed from the building under construction or reconstruction. Empty gas cylinders shall be removed prior to bringing in a replacement cylinder. Cylinders shall at all times be supported and braced in an upright position. When not in use, the protective cap shall be screwed over the valve.
 - 3. All persons required to handle gas cylinders or to act as temporary firemen (Fire Watchers) shall be able to read, write and understand the English language; they shall also be required by the Contractor to read Part 3 of Pamphlet P-1 "Safe Handling of Compressed Gases" published by the Compressed Gas Association, 500 Fifth Avenue, New York, NY 10036.

3.15 VENTILATION AND HUMIDITY CONTROL FOR CONSTRUCTION

Mechanical Contractor will provide temporary ventilation as required for protecting the building from any adverse effects of high humidity during abatement and construction activities. Select dehumidification and ventilating equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements and have sufficient quantity of units to produce necessary ambient conditions.

- Each Contractor shall be responsible for his own temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity.
- 2) Ventilate enclosed area to dissipate humidity, and to prevent accumulation of dust, fumes, vapors or gases.
- 3) Provide equipment as necessary for air and fresh exchange for the work

area per OSHA standards.

- 4) If Contractor fails to adequately ventilate the building during the construction, abatement / roofing process, thereby causing humidity and possible mold issues, the owner will hire others to properly address and deduct costs from the Contractor accordingly.
- 5) General Contractor will provide <u>negative air environment</u> (sealing of all windows, doors and openings) with negative air machines of sufficient size/qty to fully ventilate the square footage of the work areas and exhaust any dust/fumes, paint vapors through flexible duct hose to exterior to eliminate any odors / smoke.
- 6) Any contractor whom allows water infiltration to building is responsible for cleanup and commercial dehumidifiers of sufficient size/qty to prevent mold growth. Failure to immediately address (4 hours notice) will result in the owners hiring others and backcharging in order to insure a safe environment.

3.16 CONTRACTOR PARKING AND PERMANENT PAVED AREAS:

- I. Staging Areas:
 - a. Temporary parking by construction personnel shall be allowed only in areas so designated.
 - b. Traffic Regulations:
 - 1) Access through Owner's entrances shall be limited.
 - 2) Utilize only entrances/temporary roads as designated.
 - 3) Maintain all District traffic regulations.
 - 4) Construction parking will not be allowed adjacent to District buildings, additions or monuments.
 - 5) Construction employee parking to be located as directed by the CM

3.17 TRAFFIC CONTROLS:

A. Contractor shall provide temporary traffic controls at junction of temporary roads with public roads. Include warning signs for public traffic and "STOP" signs for entrance onto public roads, barricades, flagmen, etc. Comply with requirements of authorities having jurisdiction.

3.18 ROOF PROTECTIONS

- A. Each contractor shall provide temporary protection on the roof surface when it is necessary to complete their rooftop work. (minimum 2" polyiso insulation and $\frac{1}{2}$ " plywood)
- B. The contractor shall assume responsibility for damages, if any, to the roofing system.

3.19 TEMPORARY SITE SAFETY AND DIRECTIONAL SIGNS

A. The Mechanical Contractor shall provide signs as required below. Install signs where required or indicated to inform public and persons seeking entrance to project. All signage and posts become the property of the owner at the conclusion of the project.

- B. Prepare temporary signs to provide directional information to construction personnel and visitors.
- C. Construct signs in accordance with section 619 of the NYS DOT standard specifications (MUTCO overall sign size, letter size, metal signage). Support on breakaway metal posts or attach to fencing; do not attach signs to buildings or permanent construction. Signs to be orange background with black letters unless directed otherwise.
- D. Emergency egress only Construction area (4 required)
- E. Per OSHA standards as necessary
- F. For "No Smoking" safe work site at multiple locations (12 required)
- G. Construction Area Do Not Enter (5) mount on fence
- H. No Trespassing (30) mount on fence
- I. A premobilization meeting to establish location and quantities of all signage will be held with contractor, Construction Manager, and Owner. Prior to the start of any actual work the signage must be reviewed/approved by the Construction Manager.
- 3.20 SECURITY ENCLOSURE AND LOCKUP
 - A. Each Contractor shall properly protect around partially completed areas of construction. Provide barricades to prevent unauthorized access, vandalism, theft, and similar violations of security.
- 3.21 BARRICADES, WARNING SIGNS AND LIGHTS
 - A. Comply with standards and code requirements for erecting structurally adequate barricades. Paint with appropriate colors, graphics, and warning signs to inform personnel and public of possible hazard.
 - I. For safety barriers, sidewalk bridges, and similar uses, provide minimum 5/8-inch-thick exterior plywood.
- 3.22 TEMPORARY DUST PROTECTIONS & FLOOR PROTECTIONS
 - 1. General Contractor shall erect and maintain dustproof partitions and temporary enclosures to limit dust and dirt migration and to separate work areas from fumes.
 - Construct dustproof, floor to ceiling partitions of not less than 3-5/8" 20 ga. studs , 2 layers of 6 mil poly sheets inside / outside, sound batt insulation, exterior sheathing 5/8" plywood , interior sheathing 5/8" gypsum taped/painted where owner occupied. Caulk seal joints and perimeter to prevent dust migrations. Equip partitions with dustproof doors and security locks.

In addition to any temporary partition locations shown on drawings, General Contractor will include in his base bid 2 ea. 9' x12' temporary partitions meeting the

above criteria for use where directed.

- General Contractor will plywood seal doorways from the lockers into gymnasium to prevent unauthorized access into construction area except for designated exterior outside doors. The corridor entrance doors to receive 2 layers heavy duty (taped joints) dust protections.
- 4. Temporary Floor Protections

- the General Contractor shall provide & install 6 mil poly under ¼" Masonite with taped joints for entire Middle School gym floor area and Heavy duty Ram Board for the entire High School Cafeteria and adjacent corridor / servery areas.

- All Elementary School Gymnasiums (entire floor area) to receive Heavy Duty Ram Board furnished, installed and maintained by Mechanical Contractor for use by all trades.

3.23 AREAS OF SPECIAL PROTECTION:

- A. In the event of an emergency (designated by the sounding of the fire alarm system) all construction activities must immediately cease. Contractor's work force will evacuate themselves from work areas and remain outside of work areas until the "all clear" is given. No work operations will be tolerated during the evacuation of the building or during an emergency
- 3.24 OPERATION, TERMINATION AND REMOVAL
 - A. Supervision: Enforce strict discipline in use of temporary facilities. Limit availability of temporary facilities to essential and intended uses to minimize waste and abuse.
 - B. Maintenance: Maintain facilities in good operating condition until removal. Protect from damage.
 - 1. Maintain operation of temporary enclosures on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
 - 2. Protection: Maintain markers for underground lines. Protect from damage during excavation operations.
 - C. Termination and Removal: Unless the Architect requests that it be maintained longer, remove each temporary facility when the need has ended or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been affected because of interference with the temporary facility. Repair damaged work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
 - I. Materials and facilities that constitute temporary facilities are the Contractors property.
 - 2. At Substantial Completion, clean and renovate permanent facilities used during the construction period including.

END OF SECTION

SECTION 017329 - CUTTING AND PATCHING

Part 1 - GENERAL

1.1 SUMMARY

- A. This Section includes procedural requirements for cutting and patching.
- B. Related Sections include the following:
 - 1. Division 02 through 28 Sections for specific requirements and limitations applicable to cutting and patching individual parts of the Work.
 - a. Requirements in this Section also apply to mechanical and electrical installations associated with this project.
- C. Division of Responsibilities for Cutting and Patching Work: Each subcontractor shall perform cutting and patching required for its portion of the Work. (Electrical subcontractor RTU disconnects, HVAC subcontractor remove RTU units where indicated, etc.)

1.2 DEFINITIONS

- A. Cutting: Removal of existing construction necessary to permit installation or performance of other Work.
- B. Patching: Fitting and repair work required to restore surfaces to original conditions after installation of other Work.

1.3 SUBMITTALS

- A. Cutting and Patching Plan: Where approval of procedures for cutting and patching is required before proceeding (see Article 1.4 below), submit a proposed plan describing procedures at least 14 days before the time cutting and patching will be performed requesting approval to proceed. Include the following information, as applicable, in the proposal:
 - 1. Extent: Describe cutting and patching, show how they will be performed, and indicate why they cannot be avoided.
 - 2. Changes to Existing Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building's appearance and other significant visual elements.
 - 3. Products: List products to be sued and firms or entities that will perform the Work.
 - 4. Dates: Indicate when cutting and patching will be performed.
 - 5. Utilities: List utilities that cutting and patching procedures will disturb or affect. List utilities that will be relocated and those that will be temporarily out of service. Indicate how long service will be disrupted.
 - 6. Structural Elements: Where cutting and patching involved adding reinforcement to structural elements, submit details and engineering calculations showing integration of reinforcement with original structure.
 - 7. Architect's Approval: Obtain approval of cutting and patching proposal before cutting and patching. Approval does not waive right to later require removal and replacement of unsatisfactory work.

1.4 QUALITY ASSURANCE

- A. Minimize cutting and patching of work by properly coordinating construction sequences with Architect.
- B. Structural Elements: Do not cut and patch structural elements in a manner that could change their load-carrying capacity or load-deflection ratio.
 - 1. Obtain Architect's approval before cutting and patching any structural work that is not indicated on drawings.
- C. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
 - 1. Obtain Architect's approval before cutting and patching any operational element that is not indicated on drawings.
- D. Miscellaneous Elements: Do not cut and patch the following elements or related components, that are not indicated on drawings, in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operation life or safety.
 - 1. Water, moisture, or vapor barriers.
 - 2. Membranes and flashings.
 - 3. Equipment supports.
 - 4. Piping, ductwork, vessels, and equipment.
 - 5. Noise and vibration-control elements and systems.
- E. Visual Requirements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch construction exposed on the exterior or in occupied spaces in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.

PART 2 – PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections of these Specifications.
- B. OSHA Approved systems ,equipment , scaffolding, PPE, lanyards, rigging, etc.
- C. Existing Materials: Use materials identical to existing materials. For exposed surfaces, use materials that visually match existing adjacent surfaces to the fullest extent possible.
 - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will match the visual and functional performance of existing materials.

PART 3 - EXECUTION

3.1 EXAMINATION & SAFETY

A. Examine surfaces to be cut and patched and conditions under which cutting and patching are to be performed.

- 1. Compatibility: Before patching, verify compatibility with and suitability of substrates including compatibility with existing finishes or primers.
- 2. Proceed with installation only after unsafe or unsatisfactory conditions are corrected.

3.2 PREPARATION

- A. Temporary Support: Provide temporary support of Work to be cut.
- B. Roof Watertightness Contractor must insure that proper weather, protections, and manpower are present prior to cutting existing roof areas. Contractor is responsible for any interior damages and any direct/indirect costs which accrue if they fail to maintain watertightness.
- C. Protection: Protect existing construction during cutting and patching to prevent damage. Provide protection for any portions of Project that might be damaged / soiled during cutting and patching operations.

3.3 PERFORMANCE

- A. General: Each trade shall employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut existing construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
 - 2. Related Electrical and Mechanical work will be performed by licensed subcontractors
- B. Cutting: Cut existing construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
 - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots as small as possible, neatly to size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 - 2. Existing Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
 - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 - 4. Mechanical and Electrical Services: By-pass utility services such as pipe or conduit, before cutting, where services are shown or required to be removed, relocated or abandoned. Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 - 5. Proceed with patching after construction operations requiring cutting are complete.

- C. Patching: Each trade shall patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other Work. Patch with durable seams that are as invisible as possible. Provide materials and comply with installation requirements specified in other Sections of these Specifications. Utilize workers who are skilled in the discipline to be patched (e.g. mason, carpenter, painter, etc.)
 - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate integrity of installation.
 - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will eliminate evidence of patching and refinishing.
 - 3. Floors and Walls: Where portions of walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove existing floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 - a. Where patching occurs in a painted surface, apply primer and intermediate paint coats over the patch and apply final paint coat over entire unbroken surface containing the patch, from wall-to-wall or corner-to-corner. Provide additional coats until patch blends with adjacent surfaces.
 - 4. Ceilings: Patch, repair, or rehang existing ceilings as necessary to provide an even-plane surface of uniform appearance.
 - 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition.

3.4 CLEANING

A. Thoroughly clean areas and spaces where cutting and patching is performed or used as access. Remove completely paint, mortar, oils, putty and items of similar nature. Thoroughly clean piping, conduit and similar features before painting or other finishing is applied. Restore damaged pipe covering to its original condition.

END OF SECTION

SECTION 01 74 00 - CLEANING UP

- PART 1 GENERAL
- 1.1 DESCRIPTION OF THE WORK:
 - A. The work of this section relates to the following:
 - 1. Maintain all premises and public properties/roadways free from accumulations of waste, debris, dirt, mud and rubbish caused by operations on a daily basis.
 - 2. At completion of work, remove waste materials, rubbish tools, equipment, machinery and surplus materials, and clean all sight exposed surfaces; leave project clean and ready for occupancy.
 - 3. Remove all overspray caused by construction operations from adjacent construction, surfaces and vehicles.
 - B. Related Requirements Specified Elsewhere
 - 1. Summary of work: Section 011000
 - 2. Cleaning for Specific Products or Work: the respective sections of the specifications:

1.2 SAFETY REQUIREMENTS

- A. Standards: Maintain project in accord with safety and insurance standards.
- B. Hazard Control/Cleaning Products
 - 1. Store volatile waste in covered metal containers and remove from premises daily.
 - 2. Provide adequate ventilation during use of volatile or noxious substances.
- C. Conduct cleaning and disposal operations to comply with local ordinances and antipollution laws.
 - 1. Do not burn or bury rubbish and waste materials on project site.
 - 2. Do not dispose of volatile waste such as mineral spirits, oil, or paint thinner in storm or sanitary drains.
 - 3. Do not dispose of waste into streams or waterways.

PART 2 - PRODUCTS

2.1 Materials: Use only cleaning materials recommended by manufacturer of surface to be cleaned.

PART 3 - EXECUTION

- 3.1 REQUIREMENTS DURING CONSTRUCTION:
 - a. Execute daily cleaning to ensure that building, grounds, and public properties and roadways are maintained free from accumulations of waste materials, rubbish, dirt, mud and dust.
 - b. Wet down dry materials and rubbish to lay dust and prevent blowing dust.

- c. Each day, all contractors shall adhere to the following:
 - 1. Areas of intense activity, such as cutting and sawing must be swept clean and reorganized at the end of each day. Utilize dust control methods such as plastic containment, containment hut and/or wetting of surfaces.
 - 2. Areas of moderate activity such as installation of plumbing, ductwork, electrical work must be returned to good order at the end of each day.
 - 3. Debris below scaffolds (and shoring/re-shoring) must at all time, be kept sufficiently consolidated to keep walkways free of tripping hazards. These work areas must also be swept clean immediately upon removal of scaffolds.
 - 4. All swept up debris, waste materials, and packing must be removed and placed in the dumpster by the end of the workday.
 - 5. All stored material must be protected and kept in good order.
 - 6. As portions of the work are completed, all used and excess materials must be removed promptly.
 - 7. Daily Clean-up and good housekeeping is the responsibility of each contractor individually and will be monitored by the Construction Manager. If any contractor fails to perform cleaning when directed or does not properly clean within 4 hours of being notified by Construction Manager, the owner will hire others and charge contractor(s) accordingly.
 - 8. Contractors shall promptly comply with requests to organize scattered materials.
- d. Each Contractor is responsible for furnishing all dumpsters or other such containers as required for collection, storage and legal disposal of all debris and rubbish resultant from their construction operations. The Construction Manager shall locate and request to move such containers as necessary and legally dispose of waste as containers are filled. Separate and recycle as required authorities and regulations.
- e. Vacuum clean areas when ready to receive finish painting, and continue vacuum cleaning on an as needed basis until building is ready for Substantial Completion or occupancy.
- f. Handle materials in a controlled manner with as few handlings as possible; do not drop or throw materials from heights.
- g. Schedule cleaning operations so that dust and other containment resulting from cleaning process will not fall on wet, newly painted surfaces.

3.2 FINAL CLEANING

- a. Each Contractor Shall:
 - 1. Employ professional cleaners for final cleaning.
 - 2. In preparation for substantial completion or occupancy, conduct final inspection of sight exposed interior and exterior surfaces, and of concealed spaces.
 - 3. Remove grease, dust, dirt, stains, labels, fingerprints, and other foreign materials form sight-exposed interior and exterior finished surfaces; polish surface so designated to shine finish.
 - 4. Maintain cleaning until project, or portion thereof, is occupied by owner.
 - 5. Repair, patch and touch up marred surfaces to specified finish, to match adjacent surfaces.

- 6. If the contractor fails to perform final cleaning when directed or does not properly clean within 4 hours of being notified by Construction Manager, the owner will hire others and charge contractor accordingly.
- b. <u>General Contractor</u>: shall complete the following restoration operations before requesting inspection for certification of Substantial Completion for entire Project or portion of Project:
 - 1. Restoration of any lawn and walk/curb areas disturbed by construction operations. This includes repairs of any ruts / damage created by Heavy equipment, Lulls, cranes, etc.
 - 2. Magnet sweeping of all exterior lawn areas to ensure that no stray nails / screws, etc. remain in lawn areas.
 - 3. Hire professional cleaning company (not construction tradesmen) to thoroughly clean all surfaces, including glass, floors, doors, windows, etc.
 - 4. Clean any impacted floor areas (gymnasium, resilient tile, terrazzo, etc) using the exact same products / coats as the owner's custodial staff for compatibility purposes. Vacuum any impacted carpet areas
 - 5. Remove any stickers, protective coverings, etc.
- c. <u>Mechanical Contractor</u>: shall complete the following cleaning operations before requesting final inspection for certification of Substantial Completion for entire project or portion of project.
 - 1. Clean all Mechanical units, including removal of any stickers, protective covering. Wipe down of all unit surfaces for clean streak free surfaces
 - 2. Vacuum out all ductwork, grills / louvers to insure there is no construction debris or dust
 - 3. Replace all air filters at no additional cost immediately prior to owner occupancy
 - 4. Restoration of any lawn and walk/curb areas disturbed by construction operations. This includes repairs of any ruts / damage created by Heavy equipment, Lulls, cranes, etc.
- d. <u>Electrical Contractor</u>: shall complete the following cleaning operations before requesting final inspection for certification of Substantial Completion for entire project or portion of project.
 - 1. Clean surfaces of all electrical equipment from any dust. Remove any labels or protective films
 - 2. Replace any burned out or non-functioning bulbs
- 3.3 RUBBISH REMOVAL
 - a. Contractors shall comply with all Local, State and Federal Laws, Codes and Requirements regarding recycling and trash or rubbish removal.

END OF SECTION

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SECTION 01 77 00 - EXECUTION AND CLOSEOUT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for contract closeout including, but not limited to, the following:
 - 1. Inspection procedures.
 - 2. Project record document submittal.
 - 3. Operation and maintenance manual submittal.
 - 4. Submittal of warranties.
 - 5. Final cleaning.
- B. Closeout requirements for specific construction activities are included in the appropriate Sections.
- C. Multiple Prime Contracts: Provisions of this Section apply to the construction activities of General Contractor.

1.3 SUBSTANTIAL COMPLETION

- A. Preliminary Procedures: Before requesting inspection for certification of Substantial Completion, complete the following. List exceptions in the request.
 - 1. In the Application for Payment that coincides with, or first follows, the date Substantial Completion is claimed, show 100 percent completion for the portion of the Work claimed as substantially complete.
 - a. Include supporting documentation for completion as indicated in these Contract Documents and a statement showing an accounting of changes to the Contract Sum.
 - b. If 100 percent completion cannot be shown, include a list of incomplete items, the value of incomplete construction, and reasons the Work is not complete.
 - 2. Advise the Owner of pending insurance changeover requirements.
 - 3. Submit specific warranties, workmanship bonds, maintenance agreements, final certifications, and similar documents.
 - 4. Obtain and submit releases enabling the Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 5. Submit record drawings, maintenance manuals, final project photographs, damage or settlement surveys, property surveys, and similar final record information.
 - 6. Deliver tools, spare parts, extra stock, and similar items.
 - 7. Make final changeover of permanent locks and transmit keys to the Owner. Advise the Owner's personnel of changeover in security provisions.

- 8. Complete startup testing of systems and instruction of the Owner's operation and maintenance personnel. Discontinue and remove temporary facilities from the site, along with mockups, construction tools, and similar elements.
- 9. Complete final cleanup requirements, including touchup painting.
- 10. Touch up and otherwise repair and restore marred, exposed finishes.
- B. Inspection Procedures: On receipt of a request for inspection, the Architect will either proceed with inspection or advise the Contractor of unfilled requirements. The Architect will prepare the Certificate of Substantial Completion following inspection or advise the Contractor of construction that must be completed or corrected before the certificate will be issued.
 - 1. The Architect will repeat inspection when requested and assured that the Work is substantially complete.
 - 2. Results of the completed inspection will form the basis of requirements for final acceptance.

1.4 FINAL ACCEPTANCE

- A. Preliminary Procedures: Before requesting final inspection for certification of final acceptance and final payment, complete the following. List exceptions in the request.
 - 1. Submit the final payment request with releases and supporting documentation not previously submitted and accepted. Include insurance certificates for products and completed operations where required.
 - 2. Submit an updated final statement, accounting for final additional changes to the Contract Sum.
 - 3. Submit a certified copy of the Architect's final inspection list of items to be completed or corrected, endorsed and dated by the Architect. The certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance and shall be endorsed and dated by the Architect.
 - 4. Submit final meter readings for utilities, a measured record of stored fuel, and similar data as of the date of Substantial Completion or when the Owner took possession of and assumed responsibility for corresponding elements of the Work.
 - 5. Submit consent of surety to final payment.
 - 6. Submit a final liquidated damages settlement statement.
 - 7. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
- B. Re-inspection Procedure: The Architect will re-inspect the Work upon receipt of notice that the Work, including inspection list items from earlier inspections, has been completed, except for items whose completion is delayed under circumstances acceptable to the Architect.
 - 1. Upon completion of re-inspection, the Architect will prepare a certificate of final acceptance. If the Work is incomplete, the Architect will advise the Contractor of Work that is incomplete or of obligations that have not been fulfilled but are required for final acceptance.
 - 2. If necessary, re-inspection will be repeated, but may be chargeable to the Owner and back-chargeable to the Contractor in conditions within his control.

1.5 RECORD DOCUMENT SUBMITTALS

A. General: Do not use record documents for construction purposes. Protect record documents from deterioration and loss in a secure, fire-resistant location. Provide access to record documents for the Architect's reference during normal working hours.

- B. Record Drawings: Maintain a clean, undamaged set of blue or black line white-prints of Contract Drawings and Shop Drawings. Mark the set to show the actual installation where the installation varies substantially from the Work as originally shown. Mark which drawing is most capable of showing conditions fully and accurately. Where Shop Drawings are used, record a cross-reference at the corresponding location on the Contract Drawings. Give particular attention to concealed elements that would be difficult to measure and record at a later date.
 - 1. Mark record sets with red erasable pencil. Use other colors to distinguish between variations in separate categories of the Work.
 - 2. Mark new information that is important to the Owner but was not shown on Contract Drawings or Shop Drawings.
 - 3. Note related change-order numbers where applicable.
 - 4. Organize record drawing sheets into manageable sets. Bind sets with durable-paper cover sheets; print suitable titles, dates, and other identification on the cover of each set.
- C. Record Specifications: Maintain one complete copy of the Project Manual, including addenda. Include with the Project Manual one copy of other written construction documents, such as Change Orders and modifications issued in printed form during construction.
 - 1. Mark these documents to show substantial variations in actual Work performed in comparison with the text of the Specifications and modifications.
 - 2. Give particular attention to substitutions and selection of options and information on concealed construction that cannot otherwise be readily discerned later by direct observation.
 - 3. Note related record drawing information and Product Data.
 - 4. Upon completion of the Work, submit record Specifications to the Architect for the Owner's records.
- D. Record Product Data: Maintain one copy of each Product Data submittal. Note related Change Orders and markup of record drawings and Specifications.
 - 1. Mark these documents to show significant variations in actual Work performed in comparison with information submitted. Include variations in products delivered to the site and from the manufacturer's installation instructions and recommendations.
 - 2. Give particular attention to concealed products and portions of the Work that cannot otherwise be readily discerned later by direct observation.
 - 3. Upon completion of markup, submit complete set of record Product Data to the Architect for the Owner's records.
- E. Record Sample Submitted: Immediately prior to Substantial Completion, the Contractor shall meet with the Architect and the Owner's personnel at the Project Site to determine which Samples are to be transmitted to the Owner for record purposes. Comply with the Owner's instructions regarding delivery to the Owner's Sample storage area.
- F. Miscellaneous Record Submittals: Refer to other Specification Sections for requirements of miscellaneous record keeping and submittals in connection with actual performance of the Work. Immediately prior to the date or dates of Substantial Completion, complete miscellaneous records and place in good order. Identify miscellaneous records properly and bind or file, ready for continued use and reference. Submit to the Architect for the Owner's records.
- G. Maintenance Manuals: 3 copies required. Organize operation and maintenance data into suitable sets of manageable size. Bind properly indexed data in individual, heavy-duty, 2-3 inch, 3-ring, vinyl-covered binders, with pocket folders for folded sheet information. Mark appropriate identification on front and spine of each binder. Include the following types of information:
 - 1. Emergency instructions.
 - 2. Spare parts list.

- 3. Copies of warranties.
- 4. Wiring diagrams.
- 5. Recommended "turn-around" cycles.
- 6. Inspection procedures.
- 7. Shop Drawings and Product Data.
- 8. Fixture lamping schedule.
- H. Waivers, guarantees, certification letters, AIA documents, etc.: See checklist attachment at the end of this section

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 CLOSEOUT PROCEDURES

- A. Operation and Maintenance Instructions: Arrange for each Installer of equipment that requires regular maintenance to meet with the Owner's personnel to provide instruction in proper operation and maintenance. Provide instruction by manufacturer's representatives if installers are not experienced in operation and maintenance procedures. Include a detailed review of the following items:
 - 1. Maintenance manuals.
 - 2. Record documents.
 - 3. Spare parts and materials.
 - 4. Tools.
 - 5. Lubricants.
 - 6. Fuels.
 - 7. Identification systems.
 - 8. Control sequences.
 - 9. Hazards.
 - 10. Cleaning.
 - 11. Warranties and bonds.
 - 12. Maintenance agreements and similar continuing commitments.
- B. As part of instruction for operating equipment, demonstrate the following procedures:
 - 1. Startup.
 - 2. Shutdown.
 - 3. Emergency operations.
 - 4. Noise and vibration adjustments.
 - 5. Safety procedures.
 - 6. Economy and efficiency adjustments.
 - 7. Effective energy utilization.
- C. Record "As-Built" Drawings
 - 1. Upon completion of the work, and review of the record drawings by the Architect, prepare a final set of record drawings using reproducible mylar or vellum. Submit final set of transparencies to Construction Manager and Architect.
 - 2. The cost of furnishing above prints and preparing these record drawings shall be included in the contract price
3.2 FINAL CLEANING

- A. General: The General Conditions require general cleaning during construction. Regular site cleaning is included in Division 1 Section "Temporary Facilities and Controls."
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to the condition expected in a normal, commercial building cleaning and maintenance program. Comply with manufacturer's instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion.
 - a. Remove labels that are not permanent labels.
 - b. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other substances that are noticeable visionobscuring materials. Replace chipped or broken glass and other damaged transparent materials.
 - c. Clean exposed exterior and interior hard-surfaced finishes to a dust-free condition, free of stains, films, and similar foreign substances. Restore reflective surfaces to their original condition. Leave concrete floors broom clean. Vacuum carpeted surfaces.
 - d. Wipe surfaces of mechanical and electrical equipment. Remove excess lubrication and other substances. Clean plumbing fixtures to a sanitary condition. Clean light fixtures and lamps.
 - e. Clean the site, including landscape development areas, of rubbish, litter, and other foreign substances. Sweep paved areas broom clean; remove stains, spills, and other foreign deposits. Rake grounds that are neither paved nor planted to a smooth, even-textured surface.
- C. Pest Control: Engage an experienced, licensed exterminator to make a final inspection and rid the Project of rodents, insects, and other pests.
- D. Removal of Protection: Remove temporary protection and facilities installed for protection of the Work during construction.
- E. Compliance: Comply with regulations of authorities having jurisdiction and safety standards for cleaning. Do not burn waste materials. Do not bury debris or excess materials on the Owner's property. Do not discharge volatile, harmful, or dangerous materials into drainage systems. Remove waste materials from the site and dispose of lawfully.
 - 1. Where extra materials of value remain after completion of associated Work, they become the Owner's property. Dispose of these materials as directed by the Owner.

3.3 DEMONSTRATION AND TRAINING

- A. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system. Arrange for three separate days of training, each separated by a minimum of two weeks covering all systems and equipment. Include a detailed review of the following:
 - 1. Include instruction for basis of system design and operational requirements, review of documentation, emergency procedures, operations, adjustments, troubleshooting, maintenance, and repairs.
 - 2. All owner training sessions to be recorded to DVD by the contractor and shall be of sufficient quality to allow the DVD to serve as a training guide for new employees. Contractor will provide 3 copies of each DVD in their closeout submittal.

3.4 CLOSEOUT CHECKLIST

A. See attached checklist for required wage & supplements, lien release, guarantee / warranties, etc.

END OF SECTION 01 77 00

1 77 01 – CHECKLIST FOR PROJECT CLOSEOUT AND PROCESSING OF FINAL PAYMENT

PART 1 – GENERAL

- 1.1 Final payment will not be processed until all items indicated are received in accordance with Section 017701 Checklist for Project Closeout.
- 1.2 Close-out Submittals:
 - [] Three (3) bound, hard cover, 3-ring binder brochures of Operation and Maintenance Manuals for all equipment installed on the project (1 additional electronic copy):
 - [] Typed or printed instructions covering the care and operations of equipment and systems furnished and installed.
 - [] Manufacturers instruction books, diagrams, spare parts lists covering all equipment.
 - [] Instruction of Owner's Representative in care and maintenance of new equipment. (Contractor to provide 3 digital copies of videotaped training sessions)
 - [] All approved shop drawings.
 - [] Certificates of compliance and inspection. (Where applicable electric, elevator, etc.)
 - [] Spare parts and Maintenance Materials. (Receipt signed by ACCI)
 - [] Evidence of compliance with requirements of governing authorities (Certificates of Inspection, Waste Manifests).
 - [] Certificates of insurance for products and completed operations.
 - [] Notarized statement that only non-asbestos materials were installed on this project.
 - [] Fully executed certificate of substantial completion: AIA G704.
 - [] Contractor's written one-year warranty and extended warranties (if any required). [] Project Record Documents.
 - [] As-Built Drawings (1 full-size hard copy and 1 electronic copy).
- 1.3 Evidence of Payments and Release of Liens:
 - [] Contractor's Affidavit of Payment of Debts and Claims: AIA G706. [] Contractor's Affidavit of Release of Liens: AIA G706A with:
 - [] Separate AIA G706A for subcontractors, suppliers, and others with lien rights against the property of owner, together with a list of those parties.
 - [] Consent of Surety to Final Payment: AIA G707.

Retainage reduction will not be considered until all items indicated on the above checklist are received in accordance with Section 017700 – Closeout Procedures.

END OF SECTION

CHECKLIST FOR PROJECT CLOSEOUT

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CHECKLIST FOR PROJECT CLOSEOUT

SECTION 01 78 36 - WARRANTIES

PART 1 - GENERAL

- 1.1 SUMMARY
 - A. This Section includes administrative and procedural requirements for warranties required by the Contract Documents, including manufacturer's standard warranties on products and special warranties.
 - 1. Refer to the General Conditions for terms of the Contractor's period for correction of the Work.
 - B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 1 Section "Submittals" specifies procedures for submitting warranties.
 - 2. Division 1 Section "Execution and closeout requirements" specifies contract closeout procedures.
 - 3. Divisions 2 through 16 Sections for specific requirements for warranties on products and installations specified to be warranted.
 - 4. Certifications and other commitments and agreements for continuing services to Owner are specified elsewhere in the Contract Documents.
 - C. Disclaimers and Limitations: Manufacturer's disclaimers and limitations on product warranties do not relieve the Contractor of the warranty on the Work that incorporates the products. Manufacturer's disclaimers and limitations on product warranties do not relieve suppliers, manufacturers, and subcontractors required to countersign special warranties with the Contractor.
 - D. Separate Prime Contracts: General contractor is responsible for warranties related to its own contract.

1.2 DEFINITIONS

- A. Standard product warranties are preprinted written warranties published by individual manufacturers for particular products and are specifically endorsed by the manufacturer to the Owner.
- B. Special warranties are written warranties required by or incorporated in the Contract Documents, either to extend time limits provided by standard warranties or to provide greater rights for the Owner.

1.3 WARRANTY REQUIREMENTS

- A. Related Damages and Losses: When correcting failed or damaged warranted construction, remove and replace construction that has been damaged as a result of such failure or must be removed and replaced to provide access for correction of warranted construction.
- B. Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.
- C. Replacement Cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of the Contract Documents. The Contractor is responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefited from use of the Work through a portion of its anticipated useful service life.
- D. Owner's Recourse: Expressed warranties made to the Owner are in addition to implied warranties and shall not limit the duties, obligations, rights, and remedies otherwise available under the law. Expressed warranty periods shall not be interpreted as limitations on the time in which the Owner can enforce such other duties, obligations, rights, or remedies.

- 1. Rejection of Warranties: The Owner reserves the right to reject warranties and to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
- E. Where the Contract Documents require a special warranty, or similar commitment on the Work or part of the Work, the Owner reserves the right to refuse to accept the Work, until the Contractor presents evidence that entities required to countersign such commitments are willing to do so.

1.4 SUBMITTALS

- A. Submit written warranties to the Architect prior to the date certified for Substantial Completion. If the Architect's Certificate of Substantial Completion designates a commencement date for warranties other than the date of Substantial Completion for the Work, or a designated portion of the Work, submit written warranties upon request of the Architect.
 - 1. When a designated portion of the Work is completed and occupied or used by the Owner, by separate agreement with the Contractor during the construction period, submit properly executed warranties to the Architect within 15 days of completion of that designated portion of the Work.
- B. When the Contract Documents require the Contractor, or the Contractor and a subcontractor, supplier or manufacturer to execute a special warranty, prepare a written document that contains appropriate terms and identification, ready for execution by the required parties. Submit a draft to the Owner, through the Architect, for approval prior to final execution.
 - 1. Refer to Divisions 2 through 16 Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Form of Submittal: At Final Completion compile 2 copies of each required warranty properly executed by the Contractor, or by the Contractor, subcontractor, supplier, or manufacturer. Organize the warranty documents into an orderly sequence based on the table of contents of the Project Manual.
- D. Bind warranties and bonds in heavy-duty, commercial-quality, durable 3-ring, vinyl-covered loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (115-by-280-mm) paper.
 - 1. Provide heavy paper dividers with celluloid covered tabs for each separate warranty. Mark the tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product, and the name, address, and telephone number of the Installer.
 - 2. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project title or name, and name of the Contractor.
 - 3. When warranted construction requires operation and maintenance manuals, provide additional copies of each required warranty, as necessary, for inclusion in each required manual.

END OF SECTION 01 78 36

SECTION 02 41 19 - SELECTIVE DEMOLITION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Demolition and removal of selected portions of building or structure.
 - 2. Salvage of existing items to be reused or recycled.
- B. Related Requirements:
 - 1. Section 011000 "Summary" for restrictions on the use of the premises, Owner-occupancy requirements, and phasing requirements.
 - 2. Section 017329 "Execution" for cutting and patching procedures.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Carefully detach from existing construction, in a manner to prevent damage, and deliver to Owner ready for reuse
- C. Remove and Reinstall: Detach items from existing construction, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
 - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at [Project site]
 - 1. Inspect and discuss condition of construction to be selectively demolished.
 - 2. Review structural load limitations of existing structure.
 - 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.
 - 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
 - 5. Review areas where existing construction is to remain and requires protection.

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For refrigerant recovery technician.
- B. Proposed Protection Measures: Submit report, including drawings, that indicates the measures proposed for protecting individuals and property [, for environmental protection] [, for dust control] [and] [, for noise control]. Indicate proposed locations and construction of barriers.
- C. Schedule of Selective Demolition Activities: Indicate the following:
 - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's [building manager's] [and] [other tenants'] on-site operations are uninterrupted.
 - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
 - 3. Coordination for shutoff, capping, and continuation of utility services.
 - 4. Use of elevator and stairs.
 - 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- D. Inventory: Submit a list of items to be removed and salvaged and deliver to Owner prior to start of demolition.
- E. Predemolition Photographs or Video: Submit before Work begins.
- F. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.
- G. Warranties: Documentation indicated that existing warranties are still in effect after completion of selective demolition.

1.7 CLOSEOUT SUBMITTALS

- A. Inventory: Submit a list of items that have been removed and salvaged.
- B. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

1.8 QUALITY ASSURANCE

A. Refrigerant Recovery Technician Qualifications: Certified by an EPA-approved certification program.

1.9 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
 - 1. Before selective demolition, Owner will remove the following items:
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
 - 1. Hazardous materials will be removed by Owner before start of the Work.
 - 2. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. Storage or sale of removed items or materials on-site is not permitted.
- F. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
 - 1. Maintain fire-protection facilities in service during selective demolition operations.

1.10 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials so as not to void existing warranties. Notify warrantor before proceeding.
- B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

PART 2 - PRODUCTS

2.1 PEFORMANCE REQUIREMENTS

A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.

B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review record documents of existing construction provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in record documents.
- C. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.
- E. [Perform] [Engage a professional engineer to perform] an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
 - 1. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.
 - 2. Steel Tendons: Locate tensioned steel tendons and include recommendations for detensioning.
- F. Survey of Existing Conditions: Record existing conditions by use of [measured drawings] [preconstruction photographs] [preconstruction videotapes] [and] [templates].
 - 1. Comply with requirements specified in Section 013233 "Photographic Documentation."
 - 2. Inventory and record the condition of items to be removed and salvaged. Provide [photographs] [or] [video] of conditions that might be misconstrued as damage caused by salvage operations.
 - 3. Before selective demolition or removal of existing building elements that will be reproduced or duplicated in final Work, make permanent record of measurements, materials, and construction details required to make exact reproduction.

3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
 - 1. Comply with requirements for existing services/systems interruptions specified in Section 011000 "Summary."
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/electrical systems serving areas to be selectively demolished.

- 1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
- 2. Arrange to shut off indicated utilities with utility companies.
- 3. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
- 4. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated to be removed.
 - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
 - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
 - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.
 - d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
 - f. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
 - g. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
- C. Refrigerant: Remove refrigerant from mechanical equipment to be selectively demolished according to 40 CFR 82 and regulations of authorities having jurisdiction.

3.3 PREPARATION

- A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
 - 1. Comply with requirements for access and protection specified in Section 015000 "Temporary Facilities and Controls."
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
 - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
 - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
 - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
 - 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
 - 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 015000 "Temporary Facilities and Controls."
- C. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.

1. Strengthen or add new supports when required during progress of selective demolition.

3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
 - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
 - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
 - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
 - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain[**fire watch and**] portable fire-suppression devices during flame-cutting operations.
 - 5. Maintain adequate ventilation when using cutting torches.
 - 6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
 - 7. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
 - 8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
 - 9. Dispose of demolished items and materials promptly. Comply with requirements in Division 01.
- B. Reuse of Building Elements: Project has been designed to result in end-of-Project rates for reuse of building elements as follows. Do not demolish building elements beyond what is indicated on Drawings without Architect's approval.
 - 1. Building Structure and Shell: 0 percent.
 - 2. Nonshell Elements: Auditorium interior finishes.
- C. Removed and Salvaged Items: Non noted.
- D. Removed and Reinstalled Items:
 - 1. Clean and repair items to functional condition adequate for intended reuse.
 - 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
 - 3. Protect items from damage during transport and storage.
 - 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- E. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition[and cleaned] and reinstalled in their original locations after selective demolition operations are complete.

3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete: Demolish in small sections. Using power-driven saw, cut concrete to a depth of at least 3/4 inch at junctures with construction to remain. Dislodge concrete from reinforcement at perimeter of areas being demolished, cut reinforcement, and then remove remainder of concrete. Neatly trim openings to dimensions indicated.
- B. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, then remove concrete between saw cuts.
- C. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.
- D. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.
- E. Resilient Floor Coverings: Remove floor coverings and adhesive according to recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings." [Do not use methods requiring solvent-based adhesive strippers.]
- F. Roofing: Remove no more existing roofing than what can be covered in one day by new roofing and so that building interior remains watertight and weathertight. See Section for new roofing requirements.
 - 1. Remove existing roof membrane, flashings, copings, and roof accessories.
 - 2. Remove existing roofing system down to substrate.

3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Except for items or materials indicated to be [recycled,] reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site[and legally dispose of them in an EPA-approved landfill].
 - 1. Do not allow demolished materials to accumulate on-site.
 - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
 - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
 - 4. Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- B. Burning: Do not burn demolished materials.
- C. Burning: Burning of demolished materials will be permitted [only at designated areas on Owner's property,] provided required permits are obtained. Provide full-time monitoring for burning materials until fires are extinguished.
- D. Disposal: Transport demolished materials and dispose of at designated spoil areas on Owner's property.
- E. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

3.7 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 02 41 19

SECTION 04 20 00 - UNIT MASONRY (FOR PATCHING AND REPAIRS)

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Reinstalling, replacing and repairing brick masonry surrounding openings due to window replacement.
- B. Painting steel uncovered during unit masonry repair
- C. Concrete Parging as needed.

1.2 **PREINSTALLATION MEETINGS**

- A. Preinstallation Conference: Conduct conference at Project site.
 - 1. Review methods and procedures related to brick masonry replacement including, but not limited to, the following:
 - a. Materials, material application, sequencing, tolerances, and required clearances.

1.3 SEQUENCING AND SCHEDULING

- A. Work Sequence: Perform brick masonry patch and repair work in the following sequence, which includes work specified in this and other Sections:
 - 1. Remove plant growth.
 - 2. Inspect masonry for open mortar joints and point them before cleaning to prevent the intrusion of water and other cleaning materials into the wall.
 - 3. Remove paint.
 - 4. Clean masonry.
 - 5. Rake out mortar from joints surrounding masonry to be patched or replaced and from joints adjacent to masonry repairs along joints.
 - 6. Repair masonry, including replacing existing masonry with new masonry materials.
 - 7. Rake out mortar from joints to be repointed.
 - 8. Point mortar and sealant joints.
 - 9. After repairs and repointing have been completed and cured, perform a final cleaning to remove residues from this work.
 - 10. Where water repellents are to be used on or near masonry work, delay application of these chemicals until after pointing and cleaning.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
 - 2. Include recommendations for product application and use. Include test data substantiating that products comply with requirements.
- B. Shop Drawings:
 - 1. Include plans, elevations, sections, and locations of replacement masonry units on the structure, showing relation of existing and new or relocated units.
 - 2. Show provisions for expansion joints or other sealant joints.
 - 3. Show provisions for flashing, lighting fixtures, conduits, and weep holes as required.

- 4. Show locations of scaffolding and points of scaffolding in contact with masonry. Include details of each point of contact or anchorage.
- C. Samples for Verification: For the following:
 - 1. Each type of brick unit to be used for replacing existing units. Include sets of Samples to show the full range of shape, color, and texture to be expected. For each brick type, provide straps or panels containing at least four bricks. Include multiple straps for brick with a wide range.
 - 2. Accessories: Each type of accessory and miscellaneous support.

1.5 QUALITY ASSURANCE

- A. Mockups: Prepare mockups of brick masonry repair to demonstrate aesthetic effects and to set quality standards for materials and execution and for fabrication and installation.
 - 1. Masonry Repair: Prepare sample areas for each type of masonry repair work performed. If not otherwise indicated, size each mockup not smaller than two adjacent whole units. Construct sample areas in locations in existing walls where directed by Architect unless otherwise indicated. Demonstrate quality of materials, workmanship, and blending with existing work. Include the following as a minimum:
 - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
 - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

1.6 FIELD CONDITIONS

- A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions permit brick masonry repair work to be performed according to product manufacturers' written instructions and specified requirements.
- B. Temperature Limits, General: Repair masonry units only when air temperature is between 40 and 90 deg F and is predicted to remain so for at least seven days after completion of the Work unless otherwise indicated.
- C. Cold-Weather Requirements: Comply with the following procedures for masonry repair unless otherwise indicated:
 - 1. When air temperature is below 40 deg F, heat mortar ingredients, masonry repair materials, and existing masonry walls to produce temperatures between 40 and 120 deg F.
 - 2. When mean daily air temperature is below 40 deg F, provide enclosure and heat to maintain temperatures above 32 deg F within the enclosure for seven days after repair.
- D. Hot-Weather Requirements: Protect masonry repairs when temperature and humidity conditions produce excessive evaporation of water from mortar and repair materials. Provide artificial shade and wind breaks, and use cooled materials as required to minimize evaporation. Do not apply mortar to substrates with temperatures of 90 deg F and above unless otherwise indicated.
- E. For manufactured repair materials, perform work within the environmental limits set by each manufacturer.

PART 2 - PRODUCTS

2.1 MATERIALS, GENERAL

A. Source Limitations: Obtain each type of material for repairing brick masonry (brick, cement, sand, etc.) from single source with resources to provide materials of consistent quality in appearance and physical properties.

2.2 MASONRY MATERIALS

- A. Face Brick:
 - 1. Utilize brick removed during demolition to the greatest extent possible
 - 2. Brick Matching Existing: Units with colors, color variation within units, surface texture, size, and shape that match existing brickwork.

2.3 MORTAR MATERIALS

- A. Portland Cement: ASTM C 150/C 150M, Type I or Type II, except Type III may be used for coldweather construction; white or gray, or both where required for color matching of mortar.
 - 1. Provide cement containing not more than 0.60 percent total alkali when tested according to ASTM C 114.
- B. Hydrated Lime: ASTM C 207, Type S.
- C. Mortar Sand: ASTM C 144.
 - 1. Exposed Mortar: Match size, texture, and gradation of existing mortar sand as closely as possible. Blend several sands if necessary to achieve suitable match.
- D. Water: Potable.

2.4 ACCESSORY MATERIALS

- A. Setting Buttons and Shims: Resilient plastic, nonstaining to masonry, sized to suit joint thicknesses and bed depths of masonry units, less the required depth of pointing materials unless removed before pointing.
- B. Masking Tape: Nonstaining, nonabsorbent material; compatible with mortar, joint primers, sealants, and surfaces adjacent to joints; and that easily comes off entirely, including adhesive.
- C. Antirust Coating: Fast-curing, lead- and chromate-free, self-curing, universal modified-alkyd primer according to SSPC-Paint 20 or SSPC-Paint 29 zinc-rich coating.
 - 1. Surface Preparation: Use coating requiring no better than SSPC-SP 2, "Hand Tool Cleaning" surface preparation according to manufacturer's literature or certified statement.
- D. Other Products: Select materials and methods of use based on the following, subject o approval of a sample unit masonry reinstallation.
 - 1. Consistency of each application.
 - 2. Uniformity of the resulting overall appearance.
 - 3. Do not use products or tools that could leave residue on surfaces.

2.5 MORTAR MIXES

- A. Measurement and Mixing: Measure cementitious materials and sand in a dry condition by volume or equivalent weight. Do not measure by shovel; use known measure. Mix materials in a clean, mechanical batch mixer.
- B. Do not use admixtures in mortar unless otherwise indicated.
- C. Mixes: Mix mortar materials in the following proportions:
 - 1. Rebuilding (Setting) Mortar by Type: ASTM C 270, Proportion Specification, Type N unless otherwise indicated; with cementitious material limited to portland cement and lime.

2.6 EMBEDDED FLASHING MATERIALS

- A. Flexible Flashing: Use one of the following unless otherwise indicated:
 - 1. Rubberized-Asphalt Flashing: Composite flashing product consisting of a pliable, adhesive rubberized-asphalt compound, bonded to a high-density, cross-laminated polyethylene film to produce an overall thickness of not less than 0.040 inch.
 - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Hohmann & Barnard, Inc.
 - 2) Polyguard Products, Inc.
 - 3) Wire-Bond.
 - 2. Elastomeric Thermoplastic Flashing: Composite flashing product consisting of a polyesterreinforced ethylene interpolymer alloy.
 - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Hohmann & Barnard, Inc.
 - 2) Mortar Net Solutions.
 - 3) Wire-Bond.

2.7 MISCELLANEOUS MASONRY ACCESSORIES

- A. Compressible Filler: Premolded filler strips complying with ASTM D1056, Grade 2A1; compressible up to 35 percent; of width and thickness indicated; formulated from neoprene.
- B. Bond-Breaker Strips: Asphalt-saturated felt complying with ASTM D226/D226M, Type I (No. 15 asphalt felt).
- C. Weep/Cavity Vent Products: Use the following unless otherwise indicated:
 - 1. Cellular Plastic Weep/Vent: One-piece, flexible extrusion made from UV-resistant polypropylene copolymer, full height and width of head joint and depth 1/8 inch less than depth of outer wythe, in color selected from manufacturer's standard.
 - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Advanced Building Products Inc.
 - 2) Heckmann Building Products, Inc.
 - 3) Hohmann & Barnard, Inc.
 - 4) Wire-Bond.
- D. Cavity Drainage Material: Free-draining mesh, made from polymer strands that will not degrade within the wall cavity.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following, or comparable products:

- a. Advanced Building Products Inc.
- b. CavClear/Archovations, Inc.
- c. Mortar Net Solutions.
- 2. Configuration: Provide one of the following:
 - a. Strips, not less than 3/4 inch thick and 10 inches high, with dimpled surface designed to catch mortar droppings and prevent weep holes from clogging with mortar.

2.8 CONCRETE PARGING

A. Basis of Design: PARGE-ALL AF by WR Meadow or approved substitution to match existing parge coat.

PART 3 - EXECUTION

3.1 **PROTECTION**

- A. Prevent mortar from staining face of surrounding masonry and other surfaces.
 - 1. Cover sills, ledges, and other projecting items to protect them from mortar droppings.
 - 2. Keep wall area wet below rebuilding and repair work to discourage mortar from adhering.
 - 3. Immediately remove mortar splatters in contact with exposed masonry and other surfaces.

3.2 MASONRY REPAIR, GENERAL

A. Appearance Standard: Repaired surfaces are to have a uniform appearance as viewed from 20 feet away by Architect.

3.3 ABANDONED ANCHOR REMOVAL

- A. Remove abandoned anchors, brackets, wood nailers, and other extraneous items no longer in use unless indicated to remain.
 - 1. Remove items carefully to avoid spalling or cracking masonry.
 - 2. Notify Architect before proceeding if an item cannot be removed without damaging surrounding masonry. Do the following where directed:
 - a. Cut or grind off item approximately 3/4 inch beneath surface and core drill a recess of same depth in surrounding masonry as close around item as practical.
 - b. Immediately paint exposed end of item with two coats of antirust coating, following coating manufacturer's written instructions and without exceeding manufacturer's recommended dry film thickness per coat. Keep paint off sides of recess.
 - 3. Patch hole where each item was removed unless directed to remove and replace masonry unit.

3.4 BRICK REMOVAL AND REPLACEMENT

- A. At locations indicated, remove bricks that are to be reused. Carefully remove entire units from joint to joint, without damaging surrounding masonry, in a manner that permits replacement with full-size units.
 - 1. When removing single bricks, remove material from center of brick and work toward outside edges.
- B. Support and protect remaining masonry that surrounds removal area.

- C. Maintain flashing, reinforcement, lintels, and adjoining construction in an undamaged condition. Remove as indicated and coordinate with new flashing, reinforcement, and lintels, which are specified in other Sections.
- D. Notify Architect of unforeseen detrimental conditions including voids, cracks, bulges, and loose units in existing masonry backup, rotted wood, rusted metal, and other deteriorated items.
- E. Remove in an undamaged condition as many whole bricks as possible.
 - 1. Remove mortar, loose particles, and soil from brick by cleaning with hand chisels, brushes, and water.
 - 2. Remove sealants by cutting close to brick with utility knife and cleaning with solvents.
 - 3. Store brick for reuse. Store off ground, on skids, and protected from weather.
 - 4. Deliver cleaned brick not required for reuse to Owner unless otherwise indicated.
- F. Clean masonry surrounding removal areas by removing mortar, dust, and loose particles in preparation for brick replacement.
- G. Reinstall masonry to infill opening for new windows removed brick in good condition, where possible, or with new brick matching existing brick. Do not use broken units unless they can be cut to usable size.
- H. Install replacement brick into bonding and coursing pattern of existing brick. If cutting is required, use a motor-driven saw designed to cut masonry with clean, sharp, unchipped edges.
 - 1. Maintain joint width for replacement units to match existing joints.
 - 2. Use setting buttons or shims to set units accurately spaced with uniform joints.
- I. Lay replacement brick with rebuilding (setting) mortar and with completely filled bed, head, and collar joints. Butter ends with enough mortar to fill head joints and shove into place. Wet both replacement and surrounding bricks that have ASTM C 67 initial rates of absorption (suction) of more than 30 g/30 sq. in. per min. Use wetting methods that ensure that units are nearly saturated but surface is dry when laid.
 - 1. Tool exposed mortar joints in repaired areas to match joints of surrounding existing brickwork.
 - 2. Rake out mortar used for laying brick before mortar sets according to Section 04 0120.64 "Brick Masonry Repointing." Point at same time as repointing of surrounding area.
 - 3. When mortar is hard enough to support units, remove shims and other devices interfering with pointing of joints.
- J. Curing: Cure mortar by maintaining in thoroughly damp condition for at least 72 consecutive hours, including weekends and holidays.
 - 1. Hairline cracking within the mortar or mortar separation at edge of a joint is unacceptable. Completely remove such mortar and repoint.

3.5 PAINTING STEEL UNCOVERED DURING THE WORK

- A. Notify Architect if steel is exposed during masonry removal. Where Architect determines that steel cannot be totally removed, prepare and paint it as follows:
 - 1. Surface Preparation: Remove paint, rust, and other contaminants according to SSPC-SP 2, "Hand Tool Cleaning", as applicable to comply with paint manufacturer's recommended preparation.
 - 2. Antirust Coating: Immediately paint exposed steel with two coats of antirust coating, following coating manufacturer's written instructions and without exceeding manufacturer's recommended rate of application (dry film thickness per coat).

3.6 CONCRETE PARGE

A. Apply concrete parge coat to Cast Stone Lintel in accordance with manufacturer recommendations. Finish to match existing.

3.7 FINAL CLEANING

- A. After mortar has fully hardened, thoroughly clean exposed masonry surfaces of excess mortar and foreign matter; use wood scrapers, stiff-nylon or -fiber brushes, and clean water applied by low-pressure spray.
 - 1. Do not use metal scrapers or brushes.
 - 2. Do not use acidic or alkaline cleaners.
- B. Clean adjacent nonmasonry surfaces. Use detergent and soft brushes or cloths.
- C. Clean mortar and debris from roof; remove debris from gutters and downspouts. Rinse off roof and flush gutters and downspouts.
- D. Remove masking materials, leaving no residues that could trap dirt.

3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections. Allow inspectors use of lift devices and scaffolding, as needed, to perform inspections.
- B. Architect's Project Representatives: Architect will assign Project representatives to help carry out Architect's responsibilities at the site, including observing progress and quality of portion of the Work completed. Allow Architect's Project representatives use of lift devices and scaffolding, as needed, to observe progress and quality of portion of the Work completed.

END OF SECTION

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SECTION 05 12 00 – STRUCTURAL STEEL

PART 1 - GENERAL

1.1 SCOPE

- A. The extent of Structural Steel is as shown on the Contract Documents and as herein specified. The General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.
- B. Work included but not limited to:
 - 1. Surface preparation, shop painting, and field touch-up as specified herein.
 - 2. Field measure existing conditions affecting safety, fitting up, and connections of new steel to existing structure.
 - 3. Shoring and bracing as required to sustain existing steel in place until alteration work is completed.
 - 4. Structural Steel lintels and beams as shown on the drawings.

1.2 GENERAL PROVISIONS

- A. Standard Specifications and Codes issued by professional organizations and governmental agencies are specified hereinafter by basic designations and only the latest editions and revisions thereto shall apply to the work of this Section.
- B. Applicable Standard Specifications and Codes:
 - 1. The 2015 International Building Code with Current New York State Supplement.
 - 2. Specifications for the Design, Fabrication and Erection of Structural Steel for Buildings issued by the American Institute of Steel Construction. (AISC).
 - 3. AWS D1.1 "Structural Welding Code Steel" issued by the American Welding Society (AWS).
 - 4. "Specification for Structural Joints Using ASTM A325 or A490 Bolts" issued by the AISC.
 - 5. Painting Manual, Volume 2, "Systems and Specifications", as issued by the Steel Structures Painting Council (SSPC).
 - 6. "Code of Standard Practice for Steel Buildings and Bridges" as issued by the AISC.
- C. In case of any conflict between the referenced standards and these specifications, the one having more stringent requirements shall prevail.
- D. Coordination: Carry out the work of this Section in coordination and cooperation with contiguous work of other trades and/or Contracts involved.

1.3 SHOP DRAWINGS

Retain "Preinstallation Conference" Paragraph below if Work of this Section is extensive or complex enough to justify a preinstallation conference.

- A. Submit Shop Drawings for the Architect's approval in accordance with the provisions of Section 013300.
- B. The submittals shall include the following:
 - 1. Erection plans: Shall be submitted for approval as early as possible.
 - 2. Standard and special details: Submit standard and special details for approval as soon as possible.
 - 3. Shop drawings shall indicate type, size and dimensions of all welds, and shall include details of the surface preparation and shop painting.
 - 4. The details shall be made in such a way as to avoid having steel connections, bracing, etc. interfere with architectural details or in any way reduce the areas of shafts, openings, clearances, etc.
 - 5. Shop drawings submitted electronically shall follow proper channels of submission as established with the owner and the design team. In addition, provisions of the General Conditions, as well as Section 013300 shall be followed as established for hard copy submissions. Shop drawings shall be submitted under a separate cover, include the title block and clearly identify the project on each drawing. Provide all other pertinent information and include the general contractor's review comments and review status on the electronic submission.
- C. No fabrication shall be undertaken until respective shop drawings are marked "No Exception Taken" or "No Exception Except as Noted".

1.4 ALTERATIONS AND ADDITIONS TO EXISTING STEEL STRUCTURE

- A. The Contractor shall verify existing conditions before submitting shop drawings for approval, including:
 - 1. Dimensions and elevations.
 - 2. Sizes.
 - 3. Acceptable condition (not deteriorated or damaged).
- B. The Contractor shall notify the Architect of any varying or interfering conditions affecting the alterations or additions so that the design may be adjusted to suit.
- C. The Contractor shall carefully fit new connections to safe and acceptable tolerances.
- D. Cutting of existing steel shall be done with extreme care. Do not over cut. Shore and brace whenever safety is questionable.

Verify available warranties and warranty periods for fire extinguishers with manufacturers.

PART 2 - PRODUCTS

See Editing Instruction No. 1 in the Evaluations for cautions about named manufacturers and products. For an explanation of options and Contractor's product selection procedures, see Section 01 60 00 "Product Requirements."

2.1 MATERIALS

- A. Structural Steel shall conform to the following unless otherwise noted:
 - 1. Channels, angles, plates and bars ASTM A36
 - 2. Round HSS ASTM A53, Grade B
 - 3. Square and rectangular HSS ASTM A500, Grade B
 - 4. HP shapes ASTM A572, Grade 50
 - 5. All others ASTM A992, Grade 50
- B. Bolts shall be ASTM A325, or A490. A307 may be used, if approved by the Structural Engineer of Record.
- C. High Strength Bolts:
 - Bolts: Use ASTM A325 or A490 bolts manufactured by Infasco or approved equal. ASTM F1852 twist-off type tension control bolts produced by manufacturer may be used if approved by the Structural Engineer of Record.
 - 2. Hardened washers: Use ASTM F436 washers manufactured by Infasco or approved equal.
 - 3. Heavy hex nuts: Use only ASTM A563 heavy hex nuts manufactured by Infasco or Unytite Inc.
 - 4. Galvanized Bolts: Where shown or noted as galvanized, bolts nuts and washers shall be hot-dip galvanized in compliance with ASTM A153. Nuts shall be lubricated in accordance with ASTM A563. Rotational capacity tests shall be performed on each assembly lot.
- D. Filler Metal:
 - 1. Electrodes: As required for matching base metal as specified in AWS "Structural Welding Code-Steel".
 - 2. The electrodes and flux used for submerged arc welding shall be provided by the same manufacturer. The flux shall be free of contamination from dirt, mill scale and other foreign material. Fused flux used in welding shall not be reused.
 - 3. Filler metal for welding of new to existing steel shall be determined based on the test results conducted by a testing laboratory approved by the Structural Engineer of Record.

E. Paint for Shop Coat, except as otherwise required for compatibility with finish paints as specified in Section 099000, shall be "Azeron H.S. Primer No. 88-555" by Tnemec, or a comparable suitable product by DuPont or Glidden.

PART 3 - EXECUTION

3.1 DESIGN AND WORKMANSHIP

- A. Unless otherwise specified or indicated, the design, fabrication and erection of steel work included in this Contract shall conform to the Specifications for the Design, Fabrication and Erection of Structural Steel for Buildings, by the American Institute of Steel Construction, and the regulations of the Building Code, including all amendments made thereto, whichever is the more restrictive.
- B. Existing Conditions:
 - 1. Visit the project site and advise the Architect of any discrepancy or conflict. Field verify existing construction requirements, existing conditions, restrictions and clearances which may affect structural steel erection.
 - 2. Examine the substrates, adjoining construction and the conditions under which the work is to be installed. Do not proceed until unsuitable conditions have been corrected. Consider all conditions which will affect satisfactory erection of the structural steel.
- C. Erection:
 - 1. Check the alignment and elevations of all column supports and location of all anchor bolts with transit and level instruments before starting erection. Notify and obtain Structural Engineer of Record's approval of methods proposed for correcting errors prior to proceeding with corrections.
 - 2. Drift pins may be used only to align the erected parts. They shall not be used in such manner as to distort or damage the steel.
 - 3. Make all necessary provisions for temporary shoring and bracing with connections of sufficient strength to sustain the imposed loads and for completion of erection where structural members are temporarily left out for erection at a later date.
 - 4. Base and Bearing Plates:
 - a. Clean concrete and masonry bearing surfaces of deleterious materials and roughen as necessary to provide adequate bond. Clean bottom surface of base and bearing plates immediately prior to erection.
 - b. Set loose and attached base plates and bearing plates for structural members on wedges or other adjusting devices.
 - c. Tighten anchor bolts after supported members have been positioned and plumbed. Do not remove wedges or shims. Cut off protruding parts flush with edges of base or bearing plates prior to packing with grout.
 - d. Pack grout solidly between bearing surfaces and steel or plates. Ensure that no voids remain. Finish exposed surfaces, protect installed materials, and allow to cure as per manufacturer's specifications.

3.2 HIGH STRENGTH BOLTING

A. High Strength Bolts shall be installed as per "Specification for Structural Joints using ASTM A325 or A490 Bolts".

3.3 WELDING

- A. Materials and Workmanship:
 - 1. Welding shall be done in accordance with the Building Department and Fire Department Regulations and the requirements of the AWS "Structural Welding Code-Steel", referenced herein.
 - 2. Peening: Used only after permission for its use is obtained from the Architect.
 - 3. Protection, storage and drying of welding electrodes shall be as specified in AWS "Structural Welding Code-Steel".
 - 4. Groove welds shall be complete penetration welds unless otherwise shown.
- B. Welders and Welding Operators:
 - 1. Welders and welding operators to be employed for this work must be qualified as prescribed in AWS "Structural Welding Code-Steel" and carry current certification as required by the Department of Buildings.
 - 2. All costs for qualifying welders will be borne by the Contractor.

3.4 SURFACE PRAPARATION AND PAINTING

- A. All steel shall be cleaned in accordance with SSPC SP-2 "Hand Tool Cleaning", except as specified below for "Architectural Steel".
- B. After fabrication, steel shall receive a shop coat of paint to provide 2.0 4.0 mils dry film thickness, except for the following:
 - 1. Members to be encased in concrete.
 - 2. Areas within 2" of field welds.
 - 3. Contact surfaces of high-strength bolted connections.
 - 4. Surfaces receiving shear studs rebar dowels, etc.
 - 5. Milled surfaces (protect with an approved rust- inhibitive coating readily removable prior to erection, or of a type not requiring removal).
 - 6. Members which will receive cementitious fireproofing.
 - 7. Members to be galvanized.

- C. After erection all damaged areas in the shop-coat, loosened scale, rust, exposed surfaces of bolts, nuts and washers, and all field welds and unpainted areas shall be cleaned to the same standards as for the shop coat and spot painted with the same paint used for the shop coat, at same film thickness.
- D. Steel surfaces which will be inaccessible after erection and are not concrete encased shall be painted prior to erection with an additional coat of shop paint.

END OF SECTION 05 12 00

SECTION 05 52 00 PORTABLE RAILING SYSTEM

PART 1 GENERAL

- 1.1 SECTION INCLUDES
 - A. Portable, free-standing guardrail system for:1. Roof Railings

1.2 REFERENCES

- A. Occupational Safety and Health Administration (OSHA)
 - 1. OSHA CFR 1926.500-503 Fall Protection
 - 2. OSHA 29 CFR 1910.23 Walking-Working Surfaces

1.3 SUBMITTALS

- A. Submit under provisions of Section 01.
- B. Product Data: Manufacturer's data sheets on each product to be used, including:
 - 1. Preparation instructions and recommendations.
 - 2. Storage and handling requirements and recommendations.
 - 3. Product literature, material specifications.
 - 4. Installation details and methods
 - 5. Dimensions of product components.
- C. Shop Drawings: Complete details of entire railing layout, including:
 - 1. Member sizes and part identification.
 - 2. Fasteners.
 - 3. Anchors.
 - 4. Fittings.
 - 5. Evidence of compliance with structural performance requirements.

1.4 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
 - 1. Provide products for a manufacturer that specializes in the design, fabrication, and installation of portable railing systems with a minimum of fifteen years of documented experience. Companies such as miscellaneous steel fabricators that do not normal design and fabricate portable railing components are not acceptable.
 - 2. Manufacturer shall carry specific liability insurance (products and completed operations) in an amount not less than \$5,000,000 to protect against product failure.
 - 3. Manufacturer shall provide samples of product for inspection or outside agencytesting at the request of the owner. Manufacturer shall be compensated for additional product.
- B. Installer Qualifications:
 - 1. Installation contractor shall be trained or qualified by manufacturer.
 - 2. The fall protection install contractor shall maintain appropriate insurances as applicable for the installation of fall protection systems. Installer shall have specific liability insurance (products and completed operations) in an amount not less than \$5,000,000. Proof of these insurance listings shall be supplied with the submittals listed in herein.
 - 3. Minimum 1-2 person crew capable of positioning base plates and installing portable railing systems according to manufacturer's instructions.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store and handle materials and products in strict compliance with manufacturer's instructions and recommendations and industry standards.
- B. Inspect products prior to installation and replace damage products.
- C. Store products indoors in manufacturer's or fabricator's original containers and packaging, with labels clearly identifying product name and manufacturer. Protect from damage.

1.6 SEQUENCING AND COORDINATION

- A. Coordinate installation of products that connect to the work of other trades. Deliver such items to the project site in time for installation.
- B. General Contractor shall be immediately made aware of any site conditions that may interfere with proper installation and intended use of the portable railing system.

1.7 PROJECT CONDITIONS

A. Maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended by manufacturer for optimum results. Do not install systems under environmental conditions outside manufacturer's recommended limits.

PART 2 PRODUCTS

2.1 MANUFACTURERS

- Basis Of Design: Peak Fall Protection, Inc. which is located at: 1230 PerryRd.; Apex, NC 27502; Toll Free Tel: 866-387-9965; Fax: 919-387-9914; Email: <u>info@peak-fp.com</u>; Web:<u>www.peak-fp.com -</u> Ballasted Guardrail System
- B. Substitutions:
 - a. Fall Protection Solutions Non-Penetrating Roof Guardrail system
 - b. Safety Rail Company Mobile Safety Railing
 - c. Sky Line Group Non Penetrating Guardrail
 - d. Other manufactures that meet project specifications are acceptable.
- C. Requests for substitutions will be considered in accordance with provisions of Division 1.

2.2 DESIGN REQUIREMENTS

- A. Structural Performance: Comply with requirements of applicable local, state, and federal OSHA regulatory requirements.
- B. Structural performance of top rails and supports:
 - 1. Capable of withstanding a concentrated load of 200 pounds (90.6 kg), applied to the top rail at any point and in any direction.
 - 2. Capable of withstanding a uniform load of 50 pounds per linear foot (74.3 kg/m) applied to the top rail horizontally with a simultaneous load of 100 pounds per linear foot (148.6 kg/m) applied vertically downward.
 - 3. Design need not provide for both concentrated and uniform loads to be applied concurrently.
- C. Structural performance of railing infill:
 - 1. Capable of withstanding a horizontal concentrated load of 200 pounds (90.6 kg), applied to one foot (30.5mm) square area at any point on the infill.
 - 2. Infill includes panels, intermediate rails, posts and other elements.
 - 3. Design need not provide for infill loads to be applied concurrently with top rail loading.

4. Horizontal members not to exceed 12 inch (305 mm) spacing over lens area of skylight (if applicable).

2.3 MATERIALS

- A. Railing Sections.
 - 1. Rails: 1-5/8 inch (41 mm) O.D. by 0.065 inch (2.7 mm) wall HREW tubing.
 - 2. ASTM A513
 - 3. Height: 42 inches (1067 mm).
 - 4. Mid-rail: weld to posts at 21 inches (533 mm) below top rail.
 - 5. Finish: Hot dipped galvanized.

B. Base Plates.

- 1. Material: cast iron class 20B.
- 2. Size: 1 foot 9-1/2 inches by 1 foot 9-1/2 inches (546 by 546 mm).
- 3. Carrying handles: built in with a center carrying hook for base transporter.
- 4. Toeboard receptacles: two, built in.
- 5. Capacity: two railing sections and be able to accommodate adapter to support three or four intersecting rails on the same base.
- 6. Holes: Holes for permanent mounting and round holes for pins securing base to rail.
- 7. Bottom of base must have a concave recess no less than 125 sq. inches (806 sq.cm) to reduce rocking on uneven surfaces.
- 8. Base plate must provide no less than 5 inches (127 mm) of leading edge substrate contact as concentrated load is applied to base.
- 9. Finish: Hot dipped galvanized.
- 10. Four adhesive pads with directional non-skid resistant ridge pattern and minimum 28 sq. inches (180 sq.cm) of substrate contact each: shall be adhered to the bottom of base plate to resist slippage on hard surfaces.
- C. Speed Boards.
 - 1. Material: 4 inches (102 mm) wide, zinc plated steel.
 - 2. Attachment: Boards shall telescope to fit into toe board brackets on base plate and pinned to the base toe board brackets.
- D. Securing Pins.
 - 1. Material: 1038H cold rolled steel.
 - 2. Lock: Klick-pin attached to chain to lock into pin shaft.
 - 3. Finish: Electroplate and zinc dichromate dipped.

PART 3 EXECUTION

3.1 EXAMINATION AND PREPARATION

- A. Inspect and prepare substrates for compliance with portable railing base plate requirements using the methods recommended by the manufacturer for achieving best result for the substrates under project conditions.
- B. Do not proceed with installation until substrates have been prepared using the methods recommended by the manufacturer and deviations from manufacturer's recommended tolerances and conditions that will be detrimental to the portable railing system are corrected. Commencement of installation constitutes acceptance of conditions.
- C. If preparation is the responsibility of another installer, notify Architect in writing of deviations from manufacturer's recommended installation tolerances and conditions.

3.2 INSTALLATION

A. Install products in accordance with manufacturer's instructions and approved shop drawings.

- B. Before installation, inspect all parts to insure no damaged parts are used.
- C. Railing must be secured to base with securing pins.
- 3.3 EXISTING ROOF CONDITION
 - A. Use a Railguard 200 outrigger at any interruption in continuous railing sections. Outrigger assembly consists of a 5 foot railing (1.52 m) with base plate pinned to railing and placed 90 degrees away from danger side of continuous railing.
 - B. System only to be installed on flat surfaces not to exceed ½ : 12" pitch.
 - C. Remove all loose gravel and/or materials in the vicinity of railing system; bases must be placed on sound substrate.

3.2 PROTECTION

- A. Protect installed products until completion of project.
- B. Touch-up, repair or replace damaged products before Substantial Completion.

END OF SECTION

SECTION 06 10 00 - ROUGH CARPENTRY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 6 Wood and Plastics, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Framing with dimension lumber.
 - 2. Rooftop equipment bases and support curbs.
 - 3. Wood furring, grounds, nailers, and blocking.
 - 4. Sheathing.
 - 5. Air-infiltration barrier.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 1 Section "Summary of Work"
 - 2. Division 2 Section "Selective Demolition"

1.3 DEFINITIONS

- A. Rough Carpentry: Carpentry work not specified in other Sections and not exposed, unless otherwise specified.
- B. Exposed Framing: Dimension lumber not concealed by other construction and indicated to receive a stained or natural finish.

1.4 SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 1 General Requirements.
- B. Product Data for the following products:
 - 1. Air-infiltration barriers.
 - 2. Metal framing anchors (if used).
 - 3. Construction adhesives.
- C. Material certificates for dimension lumber specified to comply with minimum allowable unit stresses. Indicate species and grade selected for each use and design values approved by the American Lumber Standards Committee's (ALSC) Board of Review.
- D. Wood treatment data as follows, including chemical treatment manufacturer's instructions for handling, storing, installing, and finishing treated materials:

- For each type of preservative-treated wood product, include certification by treating plant 1. stating type of preservative solution and pressure process used, net amount of preservative retained, and compliance with applicable standards.
- 2. For waterborne-treated products, include statement that moisture content of treated materials was reduced to levels indicated before shipment to Project site.
- For fire-retardant-treated wood products, include certification by treating plant that treated 3. materials comply with specified standard and other requirements as well as data relative to bending strength, stiffness, and fastener-holding capacities of treated materials.
- Material test reports from a qualified independent testing agency indicating and interpreting test Ε. results relative to compliance of fire-retardant-treated wood products with requirements indicated.
- Warranty of chemical treatment manufacturer for each type of treatment. F.
- G. Research or evaluation reports of the model code organization acceptable to authorities having jurisdiction that evidence the following products' compliance with building code in effect for Project.
 - 1. Air-infiltration barriers.
 - 2. Metal framing anchors (if any).
 - Power-driven fasteners. 3.
 - Fire-retardant-treated wood (if any). 4.

1.5 QUALITY ASSURANCE

Α. A. Single-Source Responsibility for Fire-Retardant-Treated Wood (if any): Obtain each type of fire-retardant-treated wood product from one source and by a single producer.

1.6 DELIVERY, STORAGE, AND HANDLING

- Α. Keep materials under cover and dry. Protect from weather and contact with damp or wet surfaces. Stack lumber, plywood, and other panels. Provide for air circulation within and around stacks and under temporary coverings.
 - For lumber and plywood pressure treated with waterborne chemicals, place spacers 1. between each bundle to provide air circulation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- Available Manufacturers: Subject to compliance with requirements, manufacturers offering Α. products that may be incorporated into the Work include, but are not limited to, the following: 1.
 - Wood-Preservative-Treated Materials:
 - Baxter: J. H. Baxter Co. a.
 - Chemical Specialties. Inc. b.
 - Continental Wood Preservers, Inc. C.
 - d. Hickson Corp.
 - Hoover Treated Wood Products, Inc. e.
 - Osmose Wood Preserving, Inc. f.
 - 2. Fire-Retardant-Treated Materials, Interior Type A:

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- a. Baxter: J. H. Baxter Co.
- b. Chemical Specialties, Inc.
- c. Continental Wood Preservers, Inc.
- d. Hickson Corp.
- e. Hoover Treated Wood Products, Inc.
- 3. Laminated-Veneer Lumber:
 - a. Alpine Structures.
 - b. Boise Cascade Corp.
 - c. Georgia-Pacific Corp.
 - d. Louisiana-Pacific Corp.
 - e. Trus Joist MacMillan.
 - f. Willamette Industries, Inc.
- 4. Gypsum Sheathing Board:
 - a. Georgia-Pacific Corp. DensGlass Gold or Approved Equal
- 5. Air-Infiltration Barriers:
 - a. Amoco Foam Products Co.
 - b. Anthony Industries, Inc.; Simplex Products Division.
 - c. Celotex Corporation (The); Building Products Division.
 - d. DuPont Company; Fibers Department.
 - e. Parsec, Inc.
 - f. Raven Industries, Inc.
 - g. Reemay, Inc.
 - h. Sto-Cote Products, Inc.
- 6. Metal Framing Anchors (if any):
 - a. Cleveland Steel Specialty Co.
 - b. Harlen Metal Products, Inc.
 - c. Silver Metal Products, Inc.
 - d. Simpson Strong-Tie Company, Inc.
 - e. Southeastern Metals Manufacturing Co., Inc.

2.2 LUMBER, GENERAL

- A. Lumber Standards: Comply with DOC PS 20, "American Softwood Lumber Standard," and with applicable grading rules of inspection agencies certified by ALSC's Board of Review.
- B. Inspection Agencies: Inspection agencies, and the abbreviations used to reference them, include the following:
 - 1. NELMA Northeastern Lumber Manufacturers Association.
 - 2. SPIB Southern Pine Inspection Bureau.
 - 3. WCLIB West Coast Lumber Inspection Bureau.
 - 4. WWPA Western Wood Products Association.
- C. Grade Stamps: Provide lumber with each piece factory marked with grade stamp of inspection agency evidencing compliance with grading rule requirements and identifying grading agency, grade, species, moisture content at time of surfacing, and mill.
 - 1. For exposed lumber, furnish pieces with grade stamps applied to ends or back of each piece, or omit grade stamps and provide grade-compliance certificates issued by inspection agency.
- D. Where nominal sizes are indicated, provide actual sizes required by DOC PS 20 for moisture content specified. Where actual sizes are indicated, they are minimum dressed sizes for dry lumber.
 - 1. Provide dressed lumber, S4S, unless otherwise indicated.

2. Provide dry lumber with 19 percent maximum moisture content at time of dressing for 2inch nominal thickness or less, unless otherwise indicated.

2.3 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. General: Where lumber or plywood is indicated as preservative treated or is specified to be treated, comply with applicable requirements of AWPA C2 (lumber) and AWPA C9 (plywood). Mark each treated item with the Quality Mark Requirements of an inspection agency approved by ALSC's Board of Review.
 - 1. Do not use chemicals containing chromium or arsenic.
- B. Pressure treat aboveground items with waterborne preservatives to a minimum retention of 0.25 lb/cu. ft. After treatment, kiln-dry lumber and plywood to a maximum moisture content of 19 and 15 percent, respectively. Treat indicated items and the following:
 - 1. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
 - 2. Wood sills, sleepers, blocking, furring, stripping, and similar concealed members in contact with masonry or concrete.
 - 3. Wood framing members less than 18 inches above grade.
 - 4. Wood floor plates installed over concrete slabs directly in contact with earth.
- C. Complete fabrication of treated items before treatment, where possible. If cut after treatment, apply field treatment complying with AWPA M4 to cut surfaces. Inspect each piece of lumber or plywood after drying and discard damaged or defective pieces.

2.4 FIRE-RETARDANT-TREATED MATERIALS (if any)

- A. General: Where fire-retardant-treated wood is indicated, comply with applicable requirements of AWPA C20 (lumber) and AWPA C27 (plywood). Identify fire-retardant-treated wood with appropriate classification marking of UL; U.S. Testing; Timber Products Inspection, Inc.; or another testing and inspecting agency acceptable to authorities having jurisdiction.
 - 1. Research or Evaluation Reports: Provide fire-retardant-treated wood acceptable to authorities having jurisdiction and for which a current model code research or evaluation report exists that evidences compliance of fire-retardant-treated wood for application indicated.
- B. Interior Type A: For interior locations, use chemical formulation that produces treated lumber and plywood with the following properties under conditions present after installation:
 - 1. Bending strength, stiffness, and fastener-holding capacities are not reduced below values published by manufacturer of chemical formulation under elevated temperature and humidity conditions simulating installed conditions when tested by a qualified independent testing agency.
 - 2. No form of degradation occurs due to acid hydrolysis or other causes related to treatment.
 - 3. Contact with treated wood does not promote corrosion of metal fasteners.
- C. Inspect each piece of treated lumber or plywood after drying and discard damaged or defective pieces.
2.5 DIMENSION LUMBER

- A. General: Provide dimension lumber of grades indicated according to the ALSC National Grading Rule (NGR) provisions of the inspection agency indicated.
- B. Provide framing of the following grade and species:
 - 1. For structural vertical framing (2 to 4 inches thick, 2 to 4 inches wide):
 - a. Hem Fir No. 2 or better
 - For structural horizontal framing (2 to 4 inches thick, 5 inches and wider):
 a. Southern yellow pine #2 Grade, 1400 psi bending stress.
- C. Ceilings/soffits (Non-Load-Bearing): For ceiling framing that does not support a floor, roof, or attic, provide the following grade and species:
 - 1. Grade: Construction or No. 2.
 - 2. Species: Spruce-pine-fir south; NELMA.
 - 3. Species: Spruce-pine-fir north; NLGA.
 - 4. Species: Mixed southern pine; SPIB.
 - 5. Species: Any species above.

2.6 MISCELLANEOUS LUMBER

- A. General: Provide lumber for support or attachment of other construction, including rooftop equipment curbs and support bases, cant strips, bucks, nailers, blocking, furring, grounds, stripping, and similar members.
- B. Fabricate miscellaneous lumber from dimension lumber of sizes indicated and into shapes shown.
- C. Moisture Content: 19 percent maximum for lumber items not specified to receive wood preservative treatment.
- D. Grade: For dimension lumber sizes, provide No. 3 or Standard grade lumber per ALSC's NGRs of any species. For board-size lumber, provide No. 3 Common grade per NELMA, NLGA, or WWPA; No. 2 grade per SPIB; or Standard grade per NLGA, WCLIB or WWPA of any species.

2.7 WOOD-BASED STRUCTURAL-USE PANELS, GENERAL

- A. Structural-Use Panel Standard: Provide plywood panels complying with DOC PS 1, "U.S. Product Standard for Construction and Industrial Plywood."
- B. Trademark: Factory mark structural-use panels with APA trademark evidencing compliance with grade requirements.

2.8 CONCEALED, PERFORMANCE-RATED STRUCTURAL-USE PANELS

- A. General: Where structural-use panels are indicated for the following concealed types of applications, provide APA-performance-rated panels complying with requirements designated under each application for grade, span rating, exposure durability classification, and edge detail (where applicable).
 - 1. Thickness: Provide panels meeting requirements specified but not less than thickness indicated.

- 2. Span Ratings: Provide panels with span ratings required to meet "Code Plus" provisions of APA Form No. E30, "APA Design/Construction Guide: Residential & Commercial."
- B. Subflooring and Flooring: APA-rated sheathing.
 - 1. Exposure Durability Classification: Exposure 1.
 - 2. Span Rating: As required to suit joist spacing indicated, 3/4" thick, tongue and grooved.
- C. Wall Sheathing: APA RATED SHEATHING.
 - 1. Exposure Durability Classification: EXTERIOR.
 - 2. Span Rating: 12/0, 16/0, 20/0 or Wall-16 oc for stud spacing of 16 inches or less, 5/8" thick or 1/2" as indicated.
- D. Roof Sheathing: APA RATED SHEATHING.
 - Exposure Durability Classification: EXTERIOR.
 - a. Span Rating: 32/16 or better, 3/4" thick or 5/8" as indicated.

2.9 STRUCTURAL-USE PANELS FOR BACKING

A. Plywood Backing Panels: For mounting electrical or telephone equipment, provide fireretardant-treated plywood panels with grade, C-D Plugged Exposure 1, in thickness indicated or, if not otherwise indicated, not less than 15/32 inch thick.

2.10 GYPSUM SHEATHING BOARD:

1

- A. Glass-Mat Gypsum Sheathing Board: ASTM 1177.
 - 1. Type and Thickness: Regular, e inch (15.9 mm) thick.
 - 2. Size: 48 by 96 inches (1219 by 2438 mm).
 - 3. Product: Subject to compliance with requirements, provide "Dens-Glass Gold" by Georgia-Pacific Corp.
- B. Silicone Emulsion Sealant for Glass-Mat Gypsum Sheathing: Product complying with ASTM C 834, compatible with sheathing tape and gypsum sheathing, recommended by sheathing and tape manufacturers for use with glass-fibre sheathing tape and for covering exposed fasteners.
 - 1. Product: Subject to compliance with requirements, provide "Elmer's Siliconized Acrylic Latex Caulk" by Borden, Inc.
- C. Glass-Fibre Sheathing Tape for Glass-Mat Gypsum Sheathing: Self-adhering glass-fiber tape, minimum 2 inches (50 mm) wide, 10 by 10 by 20 threads per inch (390 by 390 or 390 by 780 threads per meter), of type recommended by sheathing and tape manufacturers for use with silicon emulsion sealant in sealing joints in glass-mat gypsum sheathing board and with a history of successful in-service use.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Perma-Tire Tape–PGM 207A; PermaGlas-Mesh, Inc.
 - b. Quik-Tape; Quik-Tape, Inc.

2.11 AIR-INFILTRATION BARRIER

- A. Air retarder complying with ASTM E 1677; made from polyolefins; either cross-laminated films, woven strands, or spunbonded fibers; coated or uncoated; with or without perforations to transmit water vapor but not liquid water; and as follows:
 - 1. Minimum Thickness: 3 mils.

- 2. Minimum Water-Vapor Transmission: 10 perms when tested according to ASTM E 96, Procedure A.
- 3. Maximum Flame Spread: 25 per ASTM E 84.
- 4. Minimum Allowable Exposure Time: 3 months.
- 5. Tape for Air Infiltration barrier: Type recommended by barrier manufacturer.

2.12 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this Article for material and manufacture.
 - 1. Where rough carpentry is exposed to weather, in ground contact, or in area of high relative humidity, provide fasteners with a hot-dip zinc coating per ASTM A 153 or of Type 304 stainless steel.
- B. Nails, Wire, Brads, and Staples: FS FF-N-105.
- C. Power-Driven Fasteners: CABO NER-272.
- D. Wood Screws: ASME B18.6.1.
- E. Lag Bolts: ASME B18.2.1.
- F. Bolts: Steel bolts complying with ASTM A 307, Grade A; with ASTM A 563 hex nuts and, where indicated, flat washers.

2.13 METAL FRAMING ANCHORS

- A. General: Provide galvanized steel framing anchors of structural capacity, type, and size indicated and as follows:
 - 1. Research or Evaluation Reports: Provide products for which model code research or evaluation reports exist that are acceptable to authorities having jurisdiction and that evidence compliance of metal framing anchors for application indicated with building code in effect for Project.
 - 2. Allowable Design Loads: Provide products with allowable design loads, as published by manufacturer, that meet or exceed those indicated. Manufacturer's published values shall be determined from empirical data or by rational engineering analysis, and demonstrated by comprehensive testing performed by a qualified independent testing agency.
- B. Galvanized Steel Sheet: Hot-dip, zinc-coated steel sheet complying with ASTM A 653, G60 coating designation; structural, commercial, or lock-forming quality, as standard with manufacturer for type of anchor required.
 - 1. Use galvanized steel framing anchors for rough carpentry exposed to weather, in ground contact, or in area of high relative humidity, and where indicated.

2.14 MISCELLANEOUS MATERIALS

A. Adhesives for Field Gluing Panels to Framing: Formulation complying with APA AFG-01 that is approved for use with type of construction panel indicated by both adhesive and panel manufacturers.

2.15 PRESERVATIVE WOOD TREATMENT BY PRESSURE PROCESS:

- A. General: Where lumber or plywood is indicated as treated or preservative-treated wood or is specified herein to be treated, comply with applicable requirements of AWPA Standards C2 (Lumber) and C9 (Plywood). Mark each treated item with the AWPB or SPIB Quality Mark Requirements.
- B. Pressure-treat above-ground items with water-borne preservatives to a minimum retention of 0.25 pcf. For interior uses, after treatment, kiln-dry lumber and plywood to a maximum moisture content, respectively, of 19 percent and 15 percent. Treat indicated items and the following:
 - 1. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing and vapor barriers.
 - 2. Wood sills, sleepers, blocking, furring, stripping, and similar concealed members in contact with concrete.
 - 3. Wood framing members less than 18 inches above grade.
 - 4. Wood floor plates installed over concrete slabs directly in contact with earth.
- C. Pressure-treat wood members in contact with the ground or fresh water with water-borne preservatives to a minimum retention of 0.40 pcf.
- D. Complete fabrication of treated items prior to treatment, where possible. If cut after treatment, coat cut surfaces to comply with AWPA M4. Inspect each piece of lumber or plywood after drying and discard damaged or defective pieces.

PART 3 - EXECUTION

- 3.1 INSTALLATION, GENERAL
 - A. Discard units of material with defects that impair quality of rough carpentry and that are too small to use with minimum number of joints or optimum joint arrangement.
 - B. Set rough carpentry to required levels and lines, with members plumb, true to line, cut, and fitted.
 - C. Fit rough carpentry to other construction; scribe and cope as required for accurate fit. Correlate location of furring, nailers, blocking, grounds, and similar supports to allow attachment of other construction.
 - D. Apply field treatment complying with AWPA M4 to cut surfaces of preservative-treated lumber and plywood.
 - E. Securely attach rough carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
 - 1. CABO NER-272 for power-driven staples, P-nails, and allied fasteners.
 - 2. Published requirements of metal framing anchor manufacturer.
 - 3. "Recommended Nailing Schedule" of referenced framing standard and with AFPA's "National Design Specifications for Wood Construction."
 - 4. "Table 2305.2--Fastening Schedule" of the BOCA National Building Code.
 - F. Use common wire nails, unless otherwise indicated. Use finishing nails for finish work. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to

view or will receive finish materials. Make tight connections between members. Install fasteners without splitting wood; predrill as required.

- G. Use hot-dip galvanized or stainless-steel nails where rough carpentry is exposed to weather, in ground contact, or in area of high relative humidity.
- H. Countersink nail heads on exposed carpentry work and fill holes with wood filler.

3.2 WOOD GROUNDS, NAILERS, BLOCKING, AND SLEEPERS

- A. Install wood grounds, nailers, blocking, and sleepers where shown and where required for screeding or attaching other work. Form to shapes shown and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach to substrates to support applied loading. Recess bolts and nuts flush with surfaces, unless otherwise indicated. Build into masonry during installation of masonry work. Where possible, anchor to formwork before concrete placement.

3.3 INSTALLATION

- A. General: Install gypsum sheathing to comply with GA-253 and manufacturer's written instructions.
- B. Cut boards at penetrations, edges and other obstructions of the work; fit tightly against abutting construction, except provide a d-inch (9 mm) setback where non-load-bearing construction abuts structural elements.
- C. Coordinate sheathing installation with flashing and joint sealant installation so these materials are installed in the sequence and manner that prevent exterior moisture from passing through completed exterior wall assembly.
- D. Apply fasteners so screw heads bear tightly against face of sheathing boards but do not cut into facing.
- E. Do not bridge building expansion joints with sheathing; cut and space edges to match spacing of structural support elements.

3.4 GYPSUM AND GLASS MAT GYPSUM SHEATHING INSTALLATION

- A. Vertical Installation: Install 48-inch (1219 mm) wide gypsum sheathing boards vertically with vertical edges centered over flanges of steel studs. Abut ends and edges of each board with those of adjacent boards. Screw-attach boards at perimeter and within field of board to each steel stud as follows:
 - 1. Fasteners spaced approximately 8 inches (200 mm) o.c. and set back a minimum of d inch (9 mm) from edges and ends of boards.

3.5 TAPE AND SEALANT APPLICATION

- A. Sheathing Tape: Apply sheathing tape to joints in sheathing; overlap tape by not less than the tape width at joint intersections. Install tape to dry surface in accordance with manufacturer's recommendations.
 - 1. Apply primer, specified by tape manufacturer, to sheathing surfaces when job conditions require.
 - 2. Properly position tape and place against surface by pressing firmly into place by hand roller. Fully adhere tape to substrate.
 - 3. Overlap adjacent pieces 2 inches (50 mm) and roll all seams with a steel hand roller.
 - 4. Do not expose tape to sunlight in final locations; do not allow the rubberized asphalt surface of the tape to come in contact with polysulfide sealants, creosote, uncured coal tar products or EPDM.
- B. Taping and Sealing Glass Mat Sheathing Joints: Seal joints according to sheathing manufacturer's written recommendations and as follows:
 - 1. For glass-fiber tape, apply approximately a d-inch (9.5 mm) bead of siliconized emulsion sealant to tapes along joints and embed sealant into tapes along their entire surface with a trowel. In addition, apply sealant with a trowel to each exposed fastener so that fasteners are completely covered.
 - 2. Apply glass-fiber sheathing tape to glass-mat gypsum sheathing board joints and apply and trowel silicone emulsion sealant to embed sealant in entire face of tape. Apply sealant to exposed fasteners with a trowel so fasteners are completely covered. Seal other penetrations and openings.

3.6 AIR-INFILTRATION BARRIER INSTALLATION

- A. Air-infiltration Barrier Application: Cover sheathing with air-infiltration barrier as follows:
 - 1. Cut back air-infiltration barrier ½ inch (13 mm) on each side of the break in supporting members at expansion or control joint locations.
 - 2. Apply proprietary building wrap to comply with manufacturer's written installation instructions.
 - 3. Apply air-infiltration barrier to cover vertical flashing with a 4-inch (100 mm) overlap.
 - 4. Tape all seams.

3.7 PROTECTION

A. Protect paper-surfaced gypsum sheathing and sheathing tape that will be exposed to weather for more than 30days by covering exposed exterior surface of sheathing with a securely fastened air-infiltration barrier. Apply covering immediately after sheathing is installed.

3.8 WASTE MANAGEMENT

- A. Coordinate with Section 01 74 23.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 06 10 00

SECTION 06 16 00 - SHEATHING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. The Work of this Section consists of the provision of all plant, labor, materials, equipment, testing and services necessary to complete the work of sheathing as shown on the schedules, keynotes, drawings, as specified herein, and as may be required by conditions and authorities having jurisdiction, including, but not limited to, the following:
 - 1. Wall sheathing.
 - 2. Roof sheathing.
 - 3. Fasteners.
 - 4. Sheathing joint and penetration treatment.
- B. Related Requirements:
 - 1. Division 06 "Rough Carpentry".
 - 2. Division 07 "Thermal and Moisture Protection"

C. FOR ROOF SHEATHING, REFER TO SPECIFICATION SECTION 07 53 23.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
 - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated plywood complies with requirements. Indicate type of preservative used and net amount of preservative retained.
 - 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated plywood complies with requirements. Include physical properties of treated materials.
 - 3. For fire-retardant treatments, include physical properties of treated plywood both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D 5516.
 - 4. For products receiving a waterborne treatment, include statement that moisture content of treated materials was reduced to levels specified before shipment to Project site.
 - 5. Include copies of warranties from chemical treatment manufacturers for each type of treatment.

1.4 INFORMATIONAL SUBMITTALS

- A. Evaluation Reports: For following products, from ICC-ES:
 - 1. Preservative-treated plywood.
 - 2. Fire-retardant-treated plywood.

1.5 QUALITY ASSURANCE

A. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant-treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

1.6 DELIVERY, STORAGE, AND HANDLING

A. Stack panels flat with spacers beneath and between each bundle to provide air circulation. Protect sheathing from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For assemblies with fire-resistance ratings, provide materials and construction identical to those of assemblies tested for fire resistance per ASTM E 119 by a testing and inspecting agency acceptable to authorities having jurisdiction.
 - 1. Fire-Resistance Ratings: Indicated by design designations from UL's "Fire Resistance Directory."

2.2 WOOD PANEL PRODUCTS

- A. Certified Wood: For the following wood products, provide materials produced from wood obtained from forests certified by an FSC-accredited certification body to comply with FSC STD-01-001, "FSC Principles and Criteria for Forest Stewardship":
 - 1. Plywood.
 - 2. Particleboard underlayment.
 - 3. Hardboard underlayment.
- B. Plywood: Either DOC PS 1 or DOC PS 2 unless otherwise indicated.
- C. Thickness: As needed to comply with requirements specified, but not less than thickness indicated.
- D. Factory mark panels to indicate compliance with applicable standard.

2.3 PRESERVATIVE-TREATED PLYWOOD

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2for interior construction not in contact with the ground, Use Category UC3b for exterior construction not in contact with the ground, and Use Category UC4a for items in contact with the ground.
 - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium.
- B. Mark plywood with appropriate classification marking of an inspection agency acceptable to authorities having jurisdiction.
- C. Application: Treat items indicated on Drawings and plywood in contact with masonry or concrete or used with roofing, flashing, vapor barriers, and waterproofing.

2.4 FIRE-RETARDANT-TREATED PLYWOOD

- A. General: Where fire-retardant-treated materials are indicated, use materials complying with requirements in this article that are acceptable to authorities having jurisdiction and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Plywood by Pressure Process: Products with a flame-spread index of 25 or less when tested according to ASTM E 84, and with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet (3.2 m) beyond the centerline of the burners at any time during the test.
 - 1. Use treatment that does not promote corrosion of metal fasteners.
 - 2. Exterior Type: Treated materials shall comply with requirements specified above for fireretardant-treated plywood by pressure process after being subjected to accelerated weathering according to ASTM D 2898. Use for exterior locations and where indicated.
 - 3. Interior Type A: Treated materials shall have a moisture content of 28 percent or less when tested according to ASTM D 3201 at 92 percent relative humidity. Use where exterior type is not indicated.
 - 4. Design Value Adjustment Factors: Treated lumber plywood shall be tested according ASTM D 5516 and design value adjustment factors shall be calculated according to ASTM D 6305. Span ratings after treatment shall be not less than span ratings specified. For roof sheathing and where high-temperature fire-retardant treatment is indicated, span ratings for temperatures up to 170 deg F (76 deg C) shall be not less than span ratings span ratings specified.
- C. Kiln-dry material after treatment to a maximum moisture content of 15 percent. Do not use material that is warped or does not comply with requirements for untreated material.
- D. Identify fire-retardant-treated plywood with appropriate classification marking of qualified testing agency.
- E. Application: Treat plywood indicated on Drawings, and the following:
 - 1. Roof and wall sheathing within 48 inches (1220 mm) of fire walls.
 - 2. Roof sheathing.

2.5 WALL SHEATHING

- A. Glass-Mat Gypsum Wall Sheathing: ASTM C 1177/1177M.
 - 1. Products: Subject to compliance with requirements, provide the following:
 - a. CertainTeed Corporation; GlasRoc.
 - b. G-P Gypsum Corporation; Dens-Glass Gold.
 - c. National Gypsum Company; Gold Bond e(2)XP.
 - d. Temple-Inland Inc.; GreenGlass
 - e. United States Gypsum Co.; Securock.
 - 2. Type and Thickness: Type X, 5/8 inch (15.9 mm) thick.
 - 3. Size: 48 by 96 inches (1219 by 2438 mm) for vertical installation.

2.6 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
 - 1. For roof and wall sheathing, provide fasteners with hot-dip zinc coating complying with ASTM A 153/A 153M.
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Power-Driven Fasteners: NES NER-272.
- D. Wood Screws: ASME B18.6.1.
- E. Screws for Fastening Wood Structural Panels to Cold-Formed Metal Framing: ASTM C 954, except with wafer heads and reamer wings, length as recommended by screw manufacturer for material being fastened.
 - 1. For wall and roof sheathing panels, provide screws with organic-polymer or other corrosion-protective coating having a salt-spray resistance of more than 800 hours according to ASTM B 117.
- F. Screws for Fastening Gypsum Sheathing to Cold-Formed Metal Framing: Steel drill screws, in length recommended by sheathing manufacturer for thickness of sheathing to be attached, with organic-polymer or other corrosion-protective coating having a salt-spray resistance of more than 800 hours according to ASTM B 117.
 - 1. For steel framing less than 0.0329 inch (0.835 mm) thick, use screws that comply with ASTM C 1002.
 - 2. For steel framing from 0.033 to 0.112 inch (0.84 to 2.84 mm) thick, use screws that comply with ASTM C 954.

2.7 SHEATHING JOINT-AND-PENETRATION TREATMENT MATERIALS

A. Sealant for Glass-Mat Gypsum Sheathing: Elastomeric, medium-modulus, neutral-curing silicone joint sealant compatible with joint substrates formed by gypsum sheathing and other

materials, recommended by sheathing manufacturer for application indicated and complying with requirements for elastomeric sealants specified in Section 079200 "Joint Sealants."

2.8 MISCELLANEOUS MATERIALS

- A. Adhesives for Field Gluing Panels to Framing: Formulation complying with APA AFG-01 or ASTM D 3498 that is approved for use with type of construction panel indicated by manufacturers of both adhesives and panels.
 - 1. Adhesives shall have a VOC content of 70 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Do not use materials with defects that impair quality of sheathing or pieces that are too small to use with minimum number of joints or optimum joint arrangement. Arrange joints so that pieces do not span between fewer than three support members.
- B. Cut panels at penetrations, edges, and other obstructions of work; fit tightly against abutting construction unless otherwise indicated.
- C. Securely attach to substrate by fastening as indicated, complying with the following:
 - 1. NES NER-272 for power-driven fasteners.
 - 2. Table 2304.9.1, "Fastening Schedule," in ICC's "International Building Code."
- D. Use common wire nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections. Install fasteners without splitting wood.
- E. Coordinate wall and roof sheathing installation with flashing and joint-sealant installation so these materials are installed in sequence and manner that prevent exterior moisture from passing through completed assembly.
- F. Do not bridge building expansion joints; cut and space edges of panels to match spacing of structural support elements.
- G. Coordinate sheathing installation with installation of materials installed over sheathing so sheathing is not exposed to precipitation or left exposed at end of the workday when rain is forecast.

3.2 GYPSUM SHEATHING INSTALLATION

- A. Comply with GA-253 and with manufacturer's written instructions.
 - 1. Fasten gypsum sheathing to cold-formed metal framing with screws.
 - 2. Install boards with a 3/8-inch (9.5-mm) gap where non-load-bearing construction abuts structural elements.

- 3. Install boards with a 1/4-inch (6.4-mm) gap where they abut masonry or similar materials that might retain moisture, to prevent wicking.
- B. Apply fasteners so heads bear tightly against face of sheathing, but do not cut into facing.
- C. Horizontal Installation: Install sheathing with V-grooved edge down and tongue edge up. Interlock tongue with groove to bring long edges in contact with edges of adjacent boards without forcing. Abut ends of boards over centers of studs, and stagger end joints of adjacent boards not less than one stud spacing. Attach boards at perimeter and within field of board to each steel stud.
 - 1. Space fasteners approximately 8 inches (200 mm) o.c. and set back a minimum of 3/8 inch (9.5 mm) from edges and ends of boards.
- D. Vertical Installation: Install board vertical edges centered over studs. Abut ends and edges of each board with those of adjacent boards. Attach boards at perimeter and within field of board to each stud.
 - 1. Space fasteners approximately 8 inches (200 mm) o.c. and set back a minimum of 3/8 inch (9.5 mm) from edges and ends of boards.
- E. Seal sheathing joints according to sheathing manufacturer's written instructions.
 - 1. Apply elastomeric sealant to joints and fasteners and trowel flat. Apply sufficient amount of sealant to completely cover joints and fasteners after troweling. Seal other penetrations and openings.
 - 2. Apply glass-fiber sheathing tape to glass-mat gypsum sheathing joints and apply and trowel silicone emulsion sealant to embed entire face of tape in sealant. Apply sealant to exposed fasteners with a trowel so fasteners are completely covered. Seal other penetrations and openings.

3.3 WASTE MANAGEMENT

- A. Coordinate with Section 01 74 23.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 06 16 00

SECTION 06 91 00 – INTERIOR WOOD RESTORATION (ALTERNATE GC-4A)

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. The Work of this Section consists of the provision of all plant, labor, materials, equipment, testing and services necessary to complete the work of interior woodwork restoration as shown on the schedules, keynotes, drawings, as specified herein, and as may be required by conditions, including, but not limited to, the following:
 - 1. Interior woodwork restoration at: CES wood wall paneling and millwork/casework.
 - 2. Patch damaged areas using dutchman repairs.
 - 3. Patch damaged areas using wood filler colored to match adjacent wood.
 - 4. Securely reattach detached and loose wood elements to substrate. Replace missing fasteners and anchors.
 - 5. Remove inappropriate surface-mounted hardware and patch resulting holes to match adjacent surface. Reinstall hardware as directed by Owner.
 - 6. Restore damaged veneer to match original condition.
 - 7. Sand and clean wood elements to restore existing surface. Adjust color of wood in areas of staining to match Architect's selected stain sample. Note: Adjustment of color through the cleaning process is the preferred method. Only resort to adjusting by staining or bleaching if absolutely necessary. Test areas will then be required.
- B. Intent: It is the specific intent of this Section to provide for restoration of the woodwork matching appearance of original woodwork and as modified to accommodate new work through cleaning, refinishing, and repair without damaging or deteriorating remaining original elements. All work required to fulfill this intent shall be included as work of this Section.
- C. Related Sections:
 - 1. Section 09 91 00, Interior Painting
 - 2. Section 09 93 00, Wood Stain

1.3 DEFINITIONS

- A. "Restoration" or "Restored": Treatment of new and existing architectural components, to recreate or rehabilitate original appearance, including molding profiles, dimensions, and finishes, except where specifically indicated otherwise in Drawings and Specifications.
- B. "Replication" or "Replicated": Installation of new wood by means of an approved or specified treatment to duplicate an existing, original (or otherwise desired) condition.
- C. "Dutchman": Any new or salvaged wood fitted into an existing wood element.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
 - 1. Product Literature: Include Manufacturer's technical data for each product to be used in work of this Section, including test reports and certificates substantiating that product complies with specified requirements, recommendations for application and use, and Material Safety Data Sheets (MSDS).
 - 2. Samples: For each type restored or replicated product or hardware required.
- B. Qualification Data: Qualification data for firm and personnel specified in "Quality Assurance" Article that demonstrates that both firm and personnel have capabilities and experience complying with requirements specified. For firm and foreman, provide a list of at least three completed projects similar in size and scope to work required on this Project. For each project list project name, address, architect, scope of contractor's work, and other relevant information.
- C. Program of Work: Detailed program for each type of architectural woodwork restoration required by this Section. Do not begin work on site until Architect has approved program of work in writing. Program for each type of work shall include, but not be limited to:
 - 1. Materials and Procedure: Description of materials, methods, tools, and equipment to be used.
 - 2. Protection: Description, including drawings, of proposed materials and methods of protection for preventing harm, damage, or deterioration caused by work of this Section to persons (whether involved in the Work or not), building elements, materials, and finishes, and the environment (including air and water).
 - 3. Alternate Methods and Materials (If Any): Proposed alternate methods and materials to those specified for architectural woodwork restoration. Provide evidence of successful use on comparable projects and demonstrate effectiveness for use on this Project.
- D. Shop Drawings: Shop drawings of all new architectural woodwork and all replacement elements.
 - 1. Include dimensioned elevations and sections as well as full size details of all typical members and joinery. Show hardware and methods of securing and fastening members to adjacent work. Indicate finishes.
 - 2. Clearly indicate any deviation from designs or details of existing architectural woodwork. Such deviations shall be subject to Architect's review and approval prior to beginning fabrication.
 - 3. Certify that dimensions on shop drawings have been field measured.
- E. Samples
 - 1. Wood: Sets of samples of each type of new wood for repair or replacement. Each set shall contain two 6-inch by 12-inch by 1-inch samples, one without finish and one with restored finish. If finish will vary, provide additional samples to demonstrate full range of color to be found in final finished woodwork.
 - 2. Wood Veneer: Sample, 8-1/2-inch x 11-inch x thickness of existing veneer, representative of and selected from flitches proposed for use in repairs and replacement for each type of wood veneer. One third of each sample shall be unfinished; one third of each sample shall be stained to match color of existing wood (if natural wood does not match); and one third of each sample shall be fully finished as specified.
- F. Prepare mock-ups following requirements of Article "Mock-ups," below.

1.5 INFORMATIONAL SUBMITTALS

1.6 MOCK-UPS

- A. General: Before beginning architectural woodwork restoration, prepare mock-ups to provide standards for work of this Section. Do not proceed with architectural woodwork restoration until Architect has approved mock-ups.
 - 1. Locate each mock-up as directed by Architect.
 - 2. Notify Architect 48 hours prior to start of each mock-up.
 - 3. Architect will monitor mock-ups. Mock-ups not performed in presence of Architect will be rejected.
 - 4. Use crew that will execute the work and follow requirements of this Section.
 - 5. Repeat mock-ups as necessary to obtain Architect's approval.
 - 6. Protect approved mock-ups to ensure that they are without damage, deterioration, or alteration at time of Substantial Completion. Approved mock-ups in undamaged condition at time of Substantial Completion may be incorporated into the Work.
 - 7. Approved mock-ups will represent minimum standards for architectural woodwork restoration. Subsequent architectural woodwork restoration that does not meet standards of approved mock-ups will be rejected.

B. Provide:

- 1. New Wood Elements to Match Original: One example of each type of element in each species of wood.
- 2. Member Replacement: One example of each type of member to be replaced in each species of wood.
- 3. Dutchman Repairs: One dutchman repair in each species of wood to be repaired.
- 4. Repairs Using Wood Filler: One repair in each species of wood to be repaired.
- 5. Sanding to Remove Gouges and Scratches: Two locations.
- 6. Filling Gouges, Scratches, and Minor Losses Using Shellac Stick: One location in each species and finish of wood with gouges and scratches to be repaired using shellac sticks.
- 7. Filling Gouges, Scratches, and Minor Losses Using Color Putty: One location in each species and finish of wood with gouges and scratches to be repaired using color putty.
- 8. Cleaning and Stain Reduction of Wood using Emulsion: One area, 25 square feet, for each type of wood finish to be cleaned.

1.7 QUALITY ASSURANCE

- A. Architectural Woodwork Restoration Specialist: Award architectural woodwork restoration to a firm regularly engaged in restoring architectural woodwork on historic buildings that can demonstrate to Owner's satisfaction that, within previous five years, it has successfully performed and completed in a timely manner at least three projects similar in scope and type to work required on this Project.
 - 1. Foreman: Work of architectural woodwork restoration shall be directly supervised by a fulltime foreman with experience equal to or greater than that required of Architectural Woodwork Restoration Specialist. Foreman shall read and speak English fluently. Foreman shall be on site daily for duration of work of this Section. Same foreman shall remain on job throughout work unless his performance is deemed unacceptable.
 - 2. Mechanics: Architectural woodwork restoration shall be carried out by a steady crew of skilled mechanics who are thoroughly experienced with materials and methods specified and have a minimum of three years' experience with work on historic buildings similar to that required by this Section. In acceptance or rejection of work of this Section, no allowance will be made for workers' incompetence or lack of skill.

- B. Standards: Work of this Section shall comply with following standards, unless specifically indicated otherwise.
 - 1. Architectural Woodwork Institute (AWI), Architectural Woodwork Quality Standards, latest edition. All architectural woodwork restoration shall comply with requirements for "Premium Grade" work as defined in Architectural Woodwork Quality Standards, unless specifically indicated otherwise.
- C. Knowledge of Site Conditions: Bidders shall visit site prior to bid and carefully examine project scope and conditions that may affect proper execution of work of this Section and determine or verify dimensions and quantities. Contractor's submission of bid shall be acknowledgment that he is thoroughly familiar with project scope and site conditions.
- D. Source of Materials: Obtain each type of material to be used for architectural woodwork restoration from a single source to ensure a match in quality, performance, and appearance.

1.8 PROJECT CONDITIONS

- A. Laws and Regulations: Perform work of this Section in compliance with applicable federal, state, and local laws and regulations.
- B. Protection of Persons: Take all necessary measures to protect all persons, whether or not involved with work of this Section, from harm caused by work of this Section. Provide for adequate ventilation at all times during work of this Section.
- C. Protection of Building: Protect building elements and finishes from damage or deterioration caused by work of this Section using all means necessary. Repair any damage to materials or finishes to Architect's satisfaction at no additional cost to Owner.
 - 1. Take all necessary precautions to prevent fire and spread of fire.
 - 2. Do not use torches, heat guns, or any other heat generating equipment to remove paint or finishes.
 - 3. Place paint or solvent soaked rags, waste, overalls, or other material that might constitute a fire hazard in metal containers and remove from premises daily in coordination with Construction Manager's requirements for waste management removal.
- D. Contract Drawings
 - 1. The Drawings are two-dimensional representations of three-dimensional objects and do not show all surfaces. Perform work on all surfaces of projections, reveals, ornament, and other elements associated with areas on which work is indicated.
 - 2. Dimensions of existing elements indicated on Drawings are for bidding purposes only. Field measure all dimensions before preparing shop drawings or beginning work. Contractor is responsible for all dimensions.
- E. Coordination: Coordinate architectural woodwork restoration with plaster restoration, MEP, painting, decorative paint and finish restoration, ornamental metalwork restoration, interior masonry restoration and cleaning, and other work to ensure proper completion of the Work.

1.9 ENVIRONMENTAL REQUIREMENTS

A. Temperature and Humidity: Comply with requirements of this Section and with recommendations of material manufacturers concerning temperature and humidity requirements for materials application. In case of conflict, the most stringent requirement shall govern.

- B. Acclimatization of Wood: Store wood to be used for dutchman repairs and for replacement members in space in which it is to be installed for a minimum period of seven days prior to installation.
- C. Restoration of the interior woodwork shall occur after the completion of all other interior and exterior restoration work, excluding wood floor restoration, which shall occur following woodwork restoration.

PART 2 - PRODUCTS

- 2.1 MATERIALS, GENERAL
 - A. Grade and Quality: Materials shall conform to requirements of this Section and shall be new, free from defects, and of recent manufacture.
 - B. Ready-Mixed Products: Wherever a ready-mixed product is specified, containers shall bear labels giving exact formula. Manufacturer shall guarantee formula, and product shall be subject to chemical analysis by laboratory selected by Architect, at Contractor's expense.
 - C. Manufacturer's Instructions: Comply with material manufacturer's instructions for use of products (including surface preparation, mixing, applying, drying, etc.). In case of conflict with requirements of this Section, the more stringent requirements shall govern.
- 2.2 WOOD
 - A. General
 - 1. Standard: Wood for millwork shall conform to, or exceed, requirements for wood for use in "Premium Grade, Class 1" woodwork of each type required as defined by AWI Architectural Woodwork Quality Standards.
 - 2. Grading Rules: Grades of wood used for work of this Section shall be as defined by rules of recognized association of lumber manufacturers producing materials specified.
 - 3. Grade Stamp: Lumber shall bear grade and trademark of association under whose rules it is produced, and a mark of mill identification. Provide mark on surface concealed in work.
 - 4. Moisture Content: Provide kiln-dried (KD) lumber with an average moisture content range of 6–11 percent or to comply with requirements of Architectural Woodwork Institute standards for material for "Premium Grade" work in relation to relative humidity conditions during time of fabrication and in installation areas, whichever is more restrictive.
 - 5. Defects: Reject materials that are in any way defective and do not comply with specifications for quality and grade or are otherwise not in proper condition.
 - B. Wood for Repair and Replication of Millwork: Match original existing species, cut, and grade, or "Premium Grade," whichever is more stringent, for each element.
 - 1. Finish Wood: Select to match grain pattern and color of existing wood to be patched or replicated.
 - C. Veneer for Repair of Existing Veneered Surfaces and for Replacement Veneer: Match species, cut, color, grain pattern and thickness of each wood in original panels using wood complying with AWI requirements for material in "Premium Grade" veneer panels.
 - 1. Custom sliced veneer may be necessary to match thickness of existing veneer.

2.3 ADHESIVES AND FILLERS

- A. Adhesive for Fabrication and Repair of Solid Wood Members: Epoxy resin glue designed for use with wood and slightly flexible when dry. Provide West System as manufactured by Gougeon Brothers, Inc., 706 Martin Street, Bay City, Michigan 48706. Provide the following materials: 105 Resin and 206 Slow Hardener.
- B. Adhesive for Veneer Repairs and for Adhering Veneer to Substrate: Hot hide glue. Maintain glue at temperature recommended by supplier using a thermostatically controlled glue pot. Do not overheat.
- C. Patching Material and Filler for Woodwork with Transparent Finish: Pigmented, oil-base putty formulated for use on wood. Provide "Color Putty" manufactured by Color Putty Co., Inc. 121 West 7th Street, Monroe WI 53566 (608) 325-6033. Mix different colors of putty to match color of finished wood.

2.4 CLEANING AND SURFACE PREPARATION MATERIALS

- A. Mineral Spirits Emulsion, required products for a one (1) liter batch:
 - 1. 100% pure Odorless Mineral Spirits (E_Z Paint Thinner), 300mL. Manufactured by E.E. Zimmerman Co., Pittsburgh, PA 15233. (412) 963-0949.
 - 2. Distilled Water, 300mL. Manufactured by (or equal to) Belmont and Crystal Springs, 4170 Tanners Creek Drive, Flowery Branch, GA 30542. (800) 444-7873.
 - 3. Triton XL-80N, 300mL. Manufactured by Sigma-Aldrich, P.O. Box 14508, St. Louis, MO 63178. (800)325-3010.
 - 4. V.M. & P. Naptha. Supplier (available elsewhere) Sterling Clark Lurton Corp. 184 Commercial St, P.O. Box J Malden, MA 02148 (617)322-0163.

2.5 OTHER MATERIALS

- A. Dye: Non-grain-raising aniline dye produced using water-soluble powder in color or colors required to match original tint. Provide Lockwood's Stain, manufactured by W. D. Lockwood & Co. Inc., 81-83 Franklin St., New York, NY 10013 (212) 966-4046, or approved equal.
- B. Paste Wood Filler: Provide "Benwood" Wood Grain Filler 238 as manufactured by Benjamin Moore and Co., or approved equal. Tint filler to match wood to be filled.
- C. Wood Stain: "Concentrated Colors," manufactured by Sutherland Welles Ltd., P.O. Box 1387, Morrisville, VT 05661 (800) 322-1245. Mix colors as required to provide stain matching adjacent wood.
- D. Retouching Crayons: Beeswax sticks impregnated with powdered dry pigments.

2.6 SHOP FABRICATION

- A. General: Fabricate new woodwork to match existing forms and profiles, unless modified on Drawings. Restore existing millwork to exactly match existing original work in form, dimension, profile, and joinery, unless otherwise indicated.
 - 1. Fabricate millwork to comply with AWI Section 1000, Premium Grade.

B. Defects: Restored elements that do not meet specified requirements for quality and grade and elements that are in any way defective will be rejected.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions and Requirements: Contractor shall visit the site, familiarize himself with conditions and surfaces to be restored, and examine Drawings and Specifications for materials of various surfaces and extent of restoration work and finishes to determine the extent of the work and the type of restoration work and finishes application required for each surface as specified herein.
- B. Verify Conditions: Take complete field measurements and verify installation conditions prior to submission of shop drawings and other submittals, and prior to ordering or fabricating material.

3.2 PROTECTION

- A. Provide padded protective barriers to prevent damage by work of other trades.
- B. Repair surfaces damaged or stained to Architect's satisfaction at no additional cost to Owner.

3.3 RESTORATION OF ARCHITECTURAL WOODWORK, GENERAL

A. General: Inspect all elements for condition. Restore all woodwork, including specific items noted on the Drawings, using methods specified in this section. Restoration work includes all necessary repair and finishing work to return architectural woodwork to a fully intact and structurally sound condition and original appearance as acceptable to Architect and is not limited to specific items noted on the Drawings.

B. Procedure

- 1. Remove and label existing hardware and fixtures.
- 2. Remove and salvage architectural woodwork, if indicated.
- 3. Remove extraneous nails, staples, bolts, hooks, and other hardware from woodwork. Fill resulting holes, gouges and indentations with approved filler and sand smooth.
- 4. Provide new architectural woodwork elements as indicated.
- 5. Replace missing woodwork elements as indicated.
- 6. Restore damaged woodwork elements (member replacement, dutchman repairs, patching, filling, tightening and filling joints, flattening deformed panels, steaming out depressions, sanding out scratches and other damage, and filling depressions with shellac sticks and wax crayons).
- 7. Restore damaged veneers (reattaching, flattening, dutchman repairs, replacement, filling with shellac sticks and wax crayons).
- 8. Reattach loose components. Provide new fasteners and anchors for secure attachment.
- 9. Clean wood surfaces to remove dirt, oil, and other contaminants.

3.4 REMOVAL OF EXISTING WOODWORK

A. General: Remove carefully existing architectural woodwork to be removed. Do not damage woodwork removed or woodwork to remain in place.

3.5 INSTALLATION OF RESTORED WOODWORK AND NEW REPLICATED WOODWORK

- A. General: Install work to match original condition, except as specifically indicated otherwise on Drawings and approved shop drawings. Install work plumb, level, true, and straight with no distortions and to meet lines and planes of adjacent work. Shim as required using concealed shims. Install to a tolerance of 1/8 in. in 8 ft. for plumb and level work; and with 1/32-inch maximum offset in flush adjoining surfaces and 1/16-inch maximum offset in revealed adjoining surfaces.
- B. Defective Material: Discard material that does not meet requirements of this Section, of referenced standards, and of best museum-quality architectural woodwork restoration. Furnish new material complying with requirements of this Section.
- C. Attachment: Fasten architectural woodwork to anchorage devices or blocking built-in or directly attached to substrates. Secure units of work to substrate in same manner as original woodwork and as shown on approved shop drawings. Use fine finishing nails where nails are exposed, countersunk heads, and fill holes flush with finished surface with colored putty matching color of finish.
- D. Adjustment: Ensure that elements fit into proposed locations without disturbing original or new construction. Plane panels, stiles, and rails as required to fit properly and to align with adjacent existing woodwork.

3.6 CLEANING OF EXISTING FINISHED WOODWORK

- A. General: Clean finished wood surfaces to remove dirt and soiling, providing finished wood surface matching approved mock-up. Do not damage existing finish.
- B. Dissolve Triton XL-80N into mineral spirits, stir continuously for 5 minutes to mix thoroughly. Pour dissolved Triton XL-80N and mineral spirits mixture into distilled water (wearing safety protection to prevent splattering/inhalation) in gasketed container. Shake mixture vigorously in gasketed container until a paste is formed.
- C. Apply emulsion to surface with a soft, short, natural bristle brush; agitate lightly on surface with brush if heavy dirt or staining is present.
- D. Use cleaner in roughly one (1) foot square areas so it does not have time to dry on the surface.
- E. Remove bulk of cleaner with lint free cotton cloth, picking up as much of paste possible.
- F. Remove any residual cleaner from surface with V.M.&P. Naptha applied on a rag and then wiping it over the emulsion cleaned area. Utilize the Naptha in up to three (3) passes as necessary to remove all visible residues of emulsion

3.7 REPAIR OF DAMAGED COMPONENTS, GENERAL

- A. General: Fill small indentations and gouges using shellac sticks to match color and pattern of adjacent wood surface.
- B. Preparation: Slightly roughen surface within dent or gouge with sandpaper. Do not damage surrounding finish surfaces. Clean repair area of all dust and debris.
- C. Application: Melt shellac stick into depression with electric heat source until shellac penetrates completely through depth of damaged area. Leave shellac slightly proud of adjacent surface. Melt shellac from two or more sticks as required to match color of adjacent finish. Do not allow shellac to blacken or burn. Allow shellac to cool.
- D. Finishing: Carefully pare shellac flush with adjacent surface using a sharp chisel. Remove any shellac remaining above surface using 400 to 600 grit silicon carbide paper with water as a lubricant. Avoid damaging adjacent finish.
- E. Holes, Indentations, and Losses Larger Than 3/8-Inch in Diameter: Provide wood dutchmen to match adjacent plane and profile, following requirements of Article "Dutchman Repairs," below.
- F. Warped Panels: Remove panels, flatten, and reinstall following requirements of Article "Flattening Warped Panels," below.
- G. Damaged and Deteriorated Veneer: Repair veneer following requirements of Article "Veneer Repairs," below required to match color of adjacent finish. Do not allow shellac to blacken or burn. Allow shellac to cool.

3.8 FILLING SMALL HOLES, INDENTATIONS, AND GOUGES WITH SHELLAC STICKS

- A. General: Fill small indentations and gouges using shellac sticks to match color and pattern of adjacent wood surface.
- B. Preparation: Slightly roughen surface within dent or gouge with sandpaper. Do not damage surrounding finish surfaces. Clean repair area of all dust and debris.
- C. Application: Melt shellac stick into depression with electric heat source until shellac penetrates completely through depth of damaged area. Leave shellac slightly proud of adjacent surface. Melt shellac from two or more sticks as required to match color of adjacent finish. Do not allow shellac to blacken or burn. Allow shellac to cool.
- D. Finishing: Carefully pare shellac flush with adjacent surface using a sharp chisel. Remove any shellac remaining above surface using 400 to 600 grit silicon carbide paper with water as a lubricant. Avoid damaging adjacent finish.

3.9 DUTCHMAN REPAIRS

- A. General: Provide dutchman repairs in locations indicated on Drawings and to restore areas of deteriorated, split, or missing wood greater than 3/8-inch in diameter. Dutchman repairs shall provide continuous smooth surfaces matching planes and profiles of wood members being repaired.
 - 1. In wood for clear finish, grain pattern of dutchman shall match grain pattern of wood into which it is inserted.

- B. Preparation: Neatly cut out defective material and enough sound wood to allow dutchman to bond to sound substrate. Form a prismatic void with square corners and edges.
- C. Dutchman: Cut dutchman to exactly fit void, with exposed portion matching original profile of woodwork and just slightly proud of original surface. Orient grain of dutchman parallel to original wood grain.
 - 1. Where deterioration or loss at end of component requires dutchman repair, use a diagonal scarf joint for end-to-end joint between dutchman and remaining portion of component.
- D. Installation: Insert dutchman using specified adhesive and clamp in place until glue is set. Where clamping is not feasible, use small brads; remove brads and fill holes after adhesive has set.
- E. Surfacing: Plane or scrape dutchman to provide smooth continuous surface coplanar with adjacent wood. Do not damage or alter profile or finish of adjacent wood.

3.10 FLATTENING WARPED PANELS

- A. General: Remove warped panels (where entire panel and not just veneer is warped) from stile and rail woodwork, flatten panel, and reinstall panel to match original condition and appearance.
- B. Preparation: Carefully disassemble woodwork to remove panel. Do not damage wood elements. If warped panel is finished both sides, remove finish from concave side.
- C. Flattening: Moisten panel and press between cauls or by drawing vacuum using a veneer bag. Do not use force that might split panel; repeat moistening and pressing until panel is flat.
- D. Reinstalling: Reinstall flattened panel and reassemble woodwork.

3.11 SECURING LOOSE PANELS

A. General: Secure loose framed panels to sound substrate using countersunk finish screws at stiles and rails, not panels. Fill holes with colored putty.

3.12 VENEER REPAIRS

- A. General: Repair all veneered elements on which core is deteriorated, on which veneer is damaged or deteriorated, and on which veneer is missing to sound, first class condition with solid core and veneer surface matching adjacent veneer surfaces following requirements specified herein and best conservation practices.
- B. Restore Veneer on Raised Panels: Remove damaged veneer, restore veneer, and reattach veneer to provide sound panel with original appearance and no visible evidence of repair.
 - 1. Removal: Carefully remove deteriorated veneer panel without damaging substrate or adjacent stile and rail members. Dissolve glue using hot water. Slip a thin, flexible stainless steel blade with rounded corners behind edge of panel and gently work panel loose. Remove glue from veneer and substrate.
 - 2. Restoration: Flatten deformed veneer by moistening veneer and pressing between cauls or by drawing vacuum using a veneer bag. Repeat moistening and pressing until veneer is flat. Glue splits, cracks, and open joints. Fill losses.

- 3. Reattachment: Clean surfaces to be glued. Glue restored veneer in original location clamping between cauls until glue has set.
- C. Veneer Dutchman: Provide veneer repair to surface in areas where damage or loss is limited to veneer.
 - 1. Preparation: Punch area of existing veneer slightly larger than damaged area. Use punch shaped to ensure least noticeable patch. Remove veneer and remaining adhesive.
 - 2. Veneer Dutchman: Punch veneer for patch using same punch used to remove existing veneer and ensuring matching grain direction and pattern. Apply hot hide glue and press veneer patch into place with a veneer hammer. Remove excess glue. Plane or scrape top of veneer dutchman to level of surrounding surface taking care not to damage or thin existing veneer.
- D. Readhere Loose Veneer: Readhere loose sections of veneer to provide sound, thoroughly adhered veneer surface.
 - 1. Preparation: Dissolve old glue on substrate and veneer using hot water. Remove as much glue as possible and allow substrate to dry.
 - 2. Gluing: Inject or brush hot hide glue beneath veneer. Rub veneer with a veneer hammer to readhere soundly to substrate. Protect veneer while hammering in.
- E. Fill Small Dents And Gouges: Fill small dents and gouges using shellac sticks to match color and pattern of adjacent veneer. See article "Filling Small Holes, Indentations, And Gouges With Shellac Sticks."
- F. Fill Splits and Cracks: Fill splits and cracks wider than 1/32 inch in veneer using retouching crayons or color putty to match color and pattern of adjacent veneer.

3.13 TIGHTENING AND FILLING JOINTS IN WOODWORK

- A. General: Draw joints tight and fill remaining openings to provide surface flush with adjacent surface and matching color and profile of adjacent wood.
- B. Closing Open Joints: Remove as much glue as possible and clean mating surfaces. Apply glue and draw joints together as far as possible using clamps.
- C. Filling: Fill remaining openings in joints with specified water-based wood filler to a level slightly behind adjacent wood surfaces. Fill remaining portion of joint with color putty to match plane, profile, and color of adjacent wood.

3.14 FINISHING, GENERAL

- A. General: Perform all work in a workmanlike manner using skilled wood finishers. Finished surface shall be uniform and free from holidays, runs, sags, and other imperfections.
- B. Protection: Install protection to prevent adjacent elements and materials from being damaged or deteriorated as a result of wood finish work.
- C. Acceptance of Surfaces: Starting of work under this Section will be construed as acceptance of surfaces as being satisfactory. Contractor shall correct any defects to his work resulting from accepted surfaces at his own expense.

D. Dust-Free Environment: Provide protective barriers and take other measures to ensure that atmosphere is dust-free at time of cleaning.

3.15 STAINING NEW AND REPLACEMENT ELEMENTS AND VENEER PATCHES

A. General: Stain new elements, replacement elements and members, dutchmen, new veneered surfaces, and veneer patches where required to match color of adjacent wood surface.

3.16 PROTECTION

A. General: Protect restored architectural woodwork from damage and deterioration during remaining construction period. Use means of protection that will not adversely affect woodwork.

3.17 ADJUST AND CLEAN

A. Adjustment: Immediately prior to time set for inspection to determine Substantial Completion, remove protection from architectural woodwork. Clean woodwork. Repair or refinish elements of architectural woodwork that do not meet requirements of this Section to match approved mockups and meet requirements of this Section to Architect's satisfaction at no additional cost to Owner.

3.18 WASTE MANAGEMENT

- A. Coordinate with Division 01.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 06 91 00

SECTION 07 53 23 - EPDM ROOFING (Alternations cut/patch existing roofs)

PART 1 - GENERAL

- 1.1 SUMMARY
 - A. The Work of this Section consists of the provision of all plant, labor, materials, equipment, testing and services necessary to complete the work of EPDM Roofing, as shown on the schedules, keynotes, drawings, as specified herein, and as may be required by conditions and authorities having jurisdiction, including, but not limited to, the following:
 - 1. Install a new fully adhered unreinforced 60 mil thick EPDM roofing system, including a vapor barrier on concrete deck areas, insulation, a cover board, flashings, stripping and related accessories.
 - 2. Provide any miscellaneous mechanical, electrical, hoisting and other work needed, and remove, adjust, modify, reset and reconnect existing roof-mounted and roof-penetrating devices.
 - 3. Install new flashings at all roof-mounted and roof-penetrating equipment.
 - B. Related Requirements
 - 1. Rough Carpentry Section 06 10 00
 - 2. Sheet Metal Flashing & Specialties Section 07 62 00

1.2 CODE APPROVAL REQUIREMENTS

- A. Install roofing and insulation system components to meet the following minimum requirements:
 - 1. New York State Uniform Fire Prevention and Building Code.
 - 2. Underwriters Laboratories Inc. Class A external fire rating for Roof Covering Materials.
 - 3. ASCE 7-10 minimum uplift resistance, calculated using a safety factor of 2:
 - a. Field Zone- 70 psf
 - b. Perimeter Zones 110 psf
 - c. Corner Zone 170 psf
- B. Provide written certification from the Manufacturer, before beginning work, to confirm the roofing system meets these requirements.

1.3 QUALITY ASSURANCE

- A. Installer Qualifications:
 - 1. A firm (Installer) with at least 5 continuous years experience performing EPDM roofing work similar to that required for this project, employing personnel skilled in the specified work.
 - a. The Installer shall directly employ the personnel performing the work of this section.
 - b. The Installer shall have a full time supervisor/foreman on the roof when roofing work is in progress. The Supervisor shall have a minimum of 5 years experience in EPDM roofing work similar in nature and scope to this project, and speak fluent English.
 - 2. The Installer shall provide a reference list of at least three projects of comparable size and similar design, within a fifty mile radius of this project, which may be observed by representatives of the Owner:

- a. The reference list shall include the completion date, a description of the work performed, the Owner's name contact person phone number and address and the Architect's name contact person and phone number.
- b. The Installer shall provide the reference list prior to contract award if requested.
- 3. The Installer shall be acceptable to or licensed by the Manufacturer of the primary roofing materials, and provide written certification from the Manufacturer to confirm this prior to award if requested.
- B. Material Quality: Obtain each product, including the vapor barrier, insulation, cover board, EPDM roofing and flashing, and the cements, primers and adhesives from a single Manufacturer, which has manufactured the same products in the United States of America for not less than 5 continuous years.
- C. Pre-Work Conference: Meet at the project site approximately 10 days prior to starting work, with the Architect, Owner and other representatives concerned about the work.

1.4 SUBMITTALS

- A. Submit the following items far enough in advance to obtain approval prior to performing any work:
 - 1. Written certification from the Manufacturer which states that the Installer is acceptable or licensed to install the specified roofing; if not previously provided.
 - 2. Manufacturer's installation instructions and technical data sheets for each component of the roofing system. Material sample submittals are not needed or wanted.
 - 3. Samples of the Contractor's and Manufacturer's guarantee/warranty forms.
 - 4. Technical submittals shall be prepared and made by the firm that will perform the actual work.
 - 5. Payment requisitions will not be processed until all submittals are received and approved.

1.5 JOB CONDITIONS (CAUTIONS & WARNINGS)

- A. Do not use oil base or plastic roof cement with EPDM roofing. Do not allow waste products, (petroleum grease or oil, solvents, vegetable or mineral oil, animal fat) or direct steam venting to come in contact with any roofing, insulation or flashing product. Do not expose EPDM roofing and accessories to a temperature in excess of 175 degrees Fahrenheit.
- B. Splice cleaner, primer, cements and bonding adhesives are flammable. Do not breathe vapors or use near fire or flame or in a confined or unventilated area. Dispense only from a UL listed or approved safety can.
- C. Remove empty adhesive and solvent containers and contaminated rags from the roof and legally dispose of them daily.
- D. Do not apply adhesives adjacent to open ventilation system louvers, or windows. Temporarily cover the louvers and windows with 6 mil fire retardant polyethylene and prevent adhesive odors from entering the building. Remove temporary covers at the end of each days work.

1.6 PRODUCT DELIVERY, STORAGE AND HANDLING

- A. Deliver material to the site in the Manufacturer's original and unopened packaging, bearing labels which identify the products and Manufacturers, with the labels intact and legible.
- B. Cover all stored materials, except rolls of EPDM and sealed cans of adhesives, with watertight tarpaulins installed immediately upon delivery.

- C. Immediately remove any insulation or cover board which gets wet from the job site.
- D. Do not overload the structure when storing materials on the roof.
- E. Store and install all material within the Manufacturer's recommended temperature range.

1.7 GUARANTEE/WARRANTY

- A. Provide a written Manufacturer's "Full System Guarantee/Warranty" which warrants that the roofing system, including the insulation, cover board, EPDM roofing and flashings, will remain in a watertight condition for a twenty year period beginning upon Final Completion.
 - 1. Guarantee/Warranty coverage shall remain in effect for gust wind speeds up to 72 miles per hour, measured at ground level at the site.
 - 2. Guarantee and Warranty coverage shall have no dollar value limit.
- B. Provide a Contractor's written Guarantee which warrants that all work will remain free of material and workmanship defects and in a watertight condition for a five year period beginning upon Final Completion:
 - 1. Defective work includes but is not limited to the following types of failure: leakage, adhesive separation, delamination, lifting, loosening, splitting, cracking, and undue expansion.
 - 2. The Contractor's Guarantee shall provide that the Contractor will make the repairs and modifications necessary to enable the work to perform as warranted at his own expense:
 - 3. The Guarantee shall include the removal and replacement of items or materials installed as part of the original work, if removal is needed to affect guaranteed repairs.
- C. Manufacturer's and Contractor's Guarantees/Warranties shall be issued no more than 30 days before the satisfactory completion of punch list work.
- D. Guarantees/Warranties shall include the removal and replacement of items or materials installed as part of the original work, if removal is needed to make warranty repairs.
- E. Guarantee/Warranty coverage may be cancelled, for the affected portion of the roof, if the work is damaged by winds in excess of 72 mph, by hail, lightning, insects or animals, by failure of the structural substrate, by exposure to harmful chemicals, by other trades on the roof, or by vandalism, or if the Owner fails to maintain the roof in accordance with, or makes roof alterations contrary to, the Manufacturer's printed recommendations.
- F. Guarantee/Warranty coverage shall be reinstated, for the remainder of the original period; if the Owner restores the roof to the condition it was in prior to the damage occurring.
- G. The Contractor's Surety Company may add a rider to the Performance Bond which clarifies that Bond Coverage expires two years after Final Completion; i.e., Performance Bond Coverage does not run for the entire five year term of the Contractor's Guarantee.

1.8 SUBSTITUTIONS

- A. The following factors will be considered when evaluating a possible alternative to the roofing system specified:
 - 1. The wording and intent of the warranty to be issued.

- 2. The financial status, numbers of years in business, and stability of the entity that will issue the warranty.
- 3. A reference list of at least five completed similar projects of comparable size, with a successful functional history of at least five years, within an approximate fifty mile radius of the Project.
- 4. Technical aspects of the system, especially relating to durability, serviceability and performance.
- 5. The capacity and history of the Manufacturer in providing technical response, on-site inspections and assistance.
- 6. The availability and prior experience of local authorized applicators, within a 50 mile radius of the project, to install and maintain the proposed alternate system.
- 7. The willingness and history of the Manufacturer in responding to warranty claims previously made by the Owner, Architect or any Consultant involved in this project.

PART 2 - PRODUCTS

2.1 GENERAL

- A. Modifications to existing EPDM roof system components are to be by the following manufactures per building to maintain roofing warranty:
- B. Yorktown High School: Johns Manville
- C. MES Middle School: Johns Manville
- D. Brookside Elementary: **GenFlex**
- E. Crompond Elementary: **Versico**
- F. Mohansic Elementary: **GenFlex**
- G. Primary products required for this project include:
 - 1. Vapor barrier
 - 2. Roof insulation
 - 3. Cover board
 - 4. EPDM roofing
 - 5. Primers and adhesives
 - 6. Sealants
 - 7. EPDM flashing
 - 8. Fasteners
- 2.2 VAPOR BARIER
 - A. 160 mm thick smooth surfaced APP modified bitumen sheet suitable for torch application over ASTM D 41, Type II asphalt primer applied on concrete deck surfaces.

2.3 INSULATION:

- A. Isocyanurate Rigid cellular polyisocyanurate boards with fibrous felt/fiberglass mat facers, minimum compressive strength 20 psi, meeting ASTM C1289-01, Type II, Class1, Grade 2, as manufactured by Firestone under the trade name of "ISO 95+ Isocyanurate Insulation".
 - 1. Tapered insulation sloping 1/8 and 1/4 inch per foot, minimum starting thickness as shown on the roof plan.
 - 2. Crickets sloping 1/4 and 1/2 inch per foot.

- 3. Tapered edge strips high density isocyanurate or wood fiberboard strips.
- 2.4 GYPSUM COVER BOARD:
 - A. 1/4 inch (OR 5/8" WHERE NOTED ON DRAWINGS) thick fire resistant gypsum board decking with inorganic glass mat facers and a water resistant core, formulated in 48 x 96 inch square edge boards, UL Class A, meeting ASTM C-1177, manufactured under the trade name Dens-Deck.
- 2.5 INSULATION ADHESIVE:

PROPERTY

- A. Two component low rise polyurethane foam adhesive, installed with a mixing extruding Pace-Cart dispenser, or with a pleural heated foam rig, Firestone I.S.O. Adhesive intended for application at the temperatures that will be encountered.
- B. Do not use twin cartridge adhesive except on very small isolated sections of roof.

2.6 EPDM

A. Unreinforced 60 mils thick, fire retardant, EPDM (Ethylene Propylene Diene Monomer) sheet membrane conforming to the following minimum physical properties.

TEST METHOD SPECIFICATION

Color	—	Gray/Black
Tensile Strength	ASTM D-412	1305 psi min.
Elongation	ASTM D-412	300% min
Tear Strength	ASTM D-624	150 lb/in min
Ozone Resistance	ASTM D-1149	No cracks,7 days/100
		pphm/100°F/50% strain
Heat Aging	ASTM D-573	1200 psi min@ 200%
		elongation/4 wks/240°F
Brittleness Temperature	ASTM D-746	-49°F
Water Vapor Permanence	ASTM E-96	2.0 perm max
Thickness	ASTM D-412	60 mils plus/minus 6 mils
Fire Retardant		UL Class A

- 2.7 RELATED MATERIALS
 - A. Cleaners, adhesives, sealants, caulking and fasteners furnished by the EPDM system Manufacturer and as listed below. Use low VOC adhesives and cleaners as required by regulations in effect at the time of application.
 - 1. Stripping: 90 mil thick 5 inch and 9 inch wide self adhering flashing, consisting of 45 mils of semi-cured EPDM factory laminated to 45 mils of cured seaming tape.
 - 2. Bonding Adhesive: High strength contact adhesive.
 - 3. Splice Adhesive: High strength synthetic polymer based contact cement formulated specifically to splice EPDM sheets.
 - 4. Lap Sealant: EPDM rubber based gun grade sealant.
 - 5. Water Block Seal: One component low viscosity butyl rubber sealant.
 - 6. Pre-Molded Pipe Flashing: Pressure sensitive prefabricated flashings with pre-applied adhesive.

- 7. Pourable Sealer: Two component, solvent free polyurethane based sealant.
- 8. Reinforced Perimeter Fastening Strips: .030 inch thick reinforced cured EPDM.
- 9. Seam Tape Primer: Synthetic rubber polymer based primer designed to clean and prime seam tape spice areas prior to installing the tape.
- 10. Seam Splice Tape: Nominal 30 mil thick cured polymer self adhesive tape with release paper carrier, 6 inches wide.
- 11. Plates and Bars: Galvanized and corrosion resistant specialty products.
- 12. Fasteners: #14 Fluorocarbon polymer coated heavy duty screws.

PART 3 - EXECUTION

3.1 GENERAL

- A. Construct the new roofing system in a watertight, workmanlike manner, meeting the guarantee requirements specified herein; in strict accordance with the drawings and in conformance with the Manufacturer's requirements, except as enhanced in this specification.
- B. Perform work in areas with roof mounted mechanical equipment, so the work coincides with equipment shutdown periods and does not affect building occupants. Temporarily cover and protect equipment openings, and windows adjoining the work area, with 6 mil fire retardant polyethylene, so dirt, dust and odors do not enter the equipment or building. Remove covers at the end of each workday, and as soon as roof work is complete.
- C. Clean the surface on which roofing system components will be applied, of all laitance, dirt, oil, grease or other foreign matter which would in any way affect the quality of the installation.
- D. Install roof system components on dry surfaces only. Do not install any items when weather conditions and outside temperatures are not suitable in accordance with the Manufacturer's recommendations.
- E. Complete all work in sequence as quickly as possible so that as small an area as practicable is in the process of construction at any one time. Complete the entire area of work begun each day, the same day, and make all exposed edges watertight at the end of each day's work.

3.2 SUBSTRATE INSPECTION

- A. Remove existing roofing, insulation, flashings, underlayment material and the vapor barrier as indicated, and carefully check the existing deck. To be an acceptable surface for the new roofing system, it is to be well secured to the underlying structure and not rotted or otherwise deteriorated.
- B. Immediately notify the Architect and Owner by telephone and in writing if defects in the substrate are discovered.
- C. Maintain the building watertight in the interim, but do not proceed with the installation of new roofing until defects have been corrected.

3.3 DECK REPAIR & REPLACEMENT

A. Refasten loose sections of steel deck using self drilling / tapping screws as Base Bid work

- B. Steel deck replacement:
 - 1. Alert the Owner and Architect if deteriorated steel decking is encountered, maintain the building watertight in the interim, and obtain direction before continuing with the work.
 - 2. Remove damage decking across the entire width of individual sections by a length equal to a minimum of two joist bays.
 - 3. Install new deck of thickness, gauge and cross section configuration to match existing. New steel deck shall be galvanized.
 - 4. Fasten new deck to the joists with #12 screws spaced 6 inches on center in each joist.
 - 5. Stitch side seams of steel deck with #10 screws spaced 24 inches apart.

3.4 PRIMER & VAPOR BARRIER

- A. Install asphalt primer on concrete deck surfaces and allow it to dry before installing the vapor barrier.
 - 1. Apply the primer only after new concrete has cured for at least 21 days, and when the concrete is dry.
 - 2. Do not thin the primer.
- B. Torch apply the vapor barrier to fully adhere it to the primer deck surface. Overlap end laps 6 inches, overlap ply lines 3 inches, and turn the vapor barrier up at perimeter blocking, curbs and change in elevation walls.
- C. Post an English speaking fire watch employee, with a cell phone, on the roof when torch work occurs, and for 1 hour after it finishes each day.
- 3.5 INSULATION AND COVER BOARD
 - A. Install tapered insulation neatly cut at all miters and transitions. Do not lace corner boards.
 - B. Install insulation with joints offset between rows and layers a minimum of 12 inches. Cut insulation to fit neatly at penetrations and joints. Fill any gap which is greater than 1/4 inch.
 - C. Fasten all layers of insulation only to the top flute of steel decks with screws and discs which penetrate through the deck a minimum of 3/4 inch and a maximum of 1-1/2 inches.
 - 1. Install 16 fasteners per 4 by 8 foot insulation board in the field of the roof.
 - 2. Install 28 fasteners per 4 by 8 foot insulation board in 8 foot wide perimeter zones.
 - 3. Install 32 fasteners per 4 by 8 foot insulation board in 8 foot square corner zones.
 - D. Install all layers of insulation over the vapor barrier on concrete decks in low rise polyurethane foam adhesive.
 - E. Install gypsum cover board over the insulation using foam adhesive, with joints offset between the insulation and cover board a minimum of 12 inches. Cut gypsum cover board to fit neatly at penetrations and joints. Fill any gap which is greater than 1/4 inch.
 - F. Install foam adhesive in accordance with the Manufacturer's recommendations and to achieve the specified minimum uplift resistance.
 - 1. Install 1/2 inch diameter adhesive beads spaced 12 inches on center in the field of the roof.
 - 2. Install 1/2 inch diameter adhesive beads spaced 6 inches on center in 8 foot wide perimeter zones.
 - 3. Install 1/2 inch diameter adhesive beads spaced 4 inches on center in 8 foot square corner zones.

4. Place 5 gallon pails half full of gravel or concrete on the insulation and gypsum cover board to hold it firmly in position while the low rise foam adhesive sets. Position the pails no more than 24 inches apart in all directions.

3.6 EPDM

- A. Position the EPDM roofing over the substrate without stretching it, and allow it to relax approximately one hour before adhering it to the substrate or forming the seams.
- B. Position adjoining sheets in the same manner lapping the edges about 7 inches.
- C. Fully adhere the EPDM to the substrate with bonding adhesive.
 - 1. Open each can of adhesive and stir it with an electric paddle mixer for at least 5 minutes before applying the adhesive. Re-stir adhesive that isn't used within two hours of initial mixing.
 - 2. Do not punch holes in cans of adhesive and use them in a "Better Spreader" without first opening the cans to mix them.
 - 3. Replace used roller covers each day; discard covers after each days use.
 - 4. Allow bonding adhesive to dry to the touch before joining the EPDM to the substrate.
 - 5. Roll the EPDM onto the dried bonding adhesive and immediately rub it vigorously with a soft bristle broom to ensure complete adhesion.
- D. Roofing installed over improperly applied adhesive, and roofing installed with blisters, ridges, mole runs and similar deficiencies shall be removed and replaced at the Contractor's expense.

3.7 SPLICING

- A. Form all EPDM roof splices with 6 inch wide seam tape.
 - 1. Fold the top sheet back about 7 inches. Clean both mating surfaces using clean rags with splice wash.
 - 2. Scrub a smooth coat of QuickPrime to both mating surfaces, with long strokes obtaining complete coverage, using approximately 1 gallon per 225 square. Do not allow the QuickPrime to glop, streak or puddle. Allow it to dry to the touch before installing the seam tape.
 - 3. Install the seam tape on the bottom sheet of EPDM roofing, using guide marks to position it so 1/8 inch minimum and 1/2 inch maximum will be exposed out of the seam when the seam is complete.
 - 4. Roll and allow the top sheet to fall freely into place without stretching or wrinkling it.
 - 5. Pull the splice tape release paper from within the seam area and neatly mate the seam using hand pressure to rub the membrane together.
 - 6. Immediately roll the splice with a 2 inch wide roller, using positive pressure, toward the outer edge of splice.
 - 7. Install uncured EPDM surface patches with rounded corners, over all T-Seam intersections.
 - 8. Install 5 inch uncured EPDM stripping over any seam where the tape is exposed less than 1/8 inch or more than 1/2 inch.

3.8 PERIMETER FASTENING

A. Secure the EPDM roof at the perimeter of each section, and at eaves, penetrations, expansion joints and slope changes greater than 1 inch in 12 inches. Secure discs through the membrane or adhere it to continuous reinforced EPDM fastening strips. Fasten the discs and EPDM fastening strips 12 inches on center.

3.9 FLASHING

- A. Utilized cured EPDM for all flashings; utilize self-curing EPDM at corners and angle changes only where required by the Manufacturer.
 - 1. Form flashing splices, and the splice between the flashing and main roof sheet with 7 inch seam tape.
 - 2. Adhere the flashing to vertical surfaces with bonding adhesive.
 - 3. Fasten the top edge of all flashings, positioning the fasteners 12 inches on center, to be covered by the cap flashing.
- B. Install premolded pipe flashings wherever possible. Where premolded pipe flashings cannot be installed, use field wrapped flashings. Install pitch pockets as a last resort.
- C. Remove existing pipe flashings and Kennedy type couplings and extend the vent pipes to finish a minimum of 18 inches above the roof surface.

3.10 MISCELLANEOUS

- A. Provide any miscellaneous roofing, flashing, caulking, and metal work needed to leave the work complete and entirely watertight, neatly and carefully executed in a thorough and workmanlike manner.
- B. Mechanical and electrical work shall be performed by mechanics skilled and licensed in these trades. Provide new material, couplings, transition pieces, blocking, fasteners and the like needed to complete the work.

3.11 CLEANING, PROTECTION AND WATERTIGHTNESS

- A. Conduct an inspection of the interior and exterior of the existing building and grounds, and submit a written report with photos to document any pre-existing leakage or damage, prior to performing any work.
- B. The Owner will conduct a similar inspection at the completion of the work, and the Contractor will be charged for all leakage or damage which was not documented in the Contractor's report, or repaired to the Owners satisfaction at the Contractor's expense.
- C. Provide any equipment, material and labor necessary to protect the site, the building, its contents and occupants, pedestrians, and surrounding landscaped and paved areas from damage due to the construction work or from inclement weather during construction.
- D. Do not perform work during inclement weather. Protect incomplete work and the building from damage by inclement weather which may occur unexpectedly. Make all work areas watertight at the end of each day's work.
- E. Frequently clean up all refuse, rubbish, scrap materials and debris so the work site presents a neat, orderly and workmanlike appearance.
- F. Carefully clean the roof to remove all residual debris when work is complete. After cleaning the roof, thoroughly clean all drain sumps, drain lines, leader heads and leaders. Do not allow debris to enter the drainage system.

3.12 ROOF INSPECTIONS BY MANUFACTURER

- A. Arrange for the roofing Manufacturer, or his authorized representative, to make a minimum of five inspections in accordance with the following schedule and submit a written report of each inspection to the Architect within one week following each inspection:
 - 1. First inspection during the first two days of new roof installation.

- 2. Second inspection when roofing is approximately one third complete.
- 3. Third inspection when roofing is approximately two thirds complete.
- 4. Fourth inspection when all roofing and flashings are installed.
- 5. Final inspection at the completion of all work.
- B. Provide 48 hours advance written notice to the Architect, so he may have a representative attend the inspections.
- C. Payment requisitions will not be reviewed nor approved until the inspection reports are received.
- 3.13 WASTE MANAGEMENT
 - A. Coordinate with Section 01 74 23
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with the Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing until removed from the site.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 07 52 23

SECTION 07 62 00 - SHEET METAL FLASHINGS & SPECIALTIES

PART 1 - GENERAL

- 1.1 SUMMARY
 - A. The Work of this Section consists of the provision of all plant, labor, materials, equipment, testing and services necessary to complete the work of Sheet Metal Flashings & Specialties, shown on the schedules, keynotes, drawings, as specified herein, and as may be required by conditions and authorities having jurisdiction, including, but not limited to, the following:
 - 1. Sheet metal work that is compatible with the roofing systems specified, including cap and through wall flashings, hook strips, fascia, gravel stops, copings, gutters, leaders, valleys, flat and standing seam panels, ridges and miscellaneous flashings.
 - B. Related Requirements
 - 1. Rough Carpentry Section 06 10 00
 - 2. EPDM Roofing Section 07 53 23

1.2 CODE APPROVAL REQUIREMENTS

A. Fabricate and install roof perimeter flashings that comply with the NY State Uniform Fire Prevention and Building Code and ANSI/SPRI ES-1 requirements.

1.3 QUALITY ASSURANCE

- A. Installer Qualifications:
 - 1. A firm (Installer) with not less than 5 continuous years experience performing Sheet Metal work similar to that required for this project, employing personnel skilled in the specified work.
 - A. The Installer shall directly employ the personnel performing the work of this section.
 - B. The Installer shall have a full time supervisor/foreman on the roof when work is in progress. The Supervisor shall have a minimum of 5 years experience in work similar in nature and scope to this project, and speak fluent English.
 - 2. The Installer shall provide a reference list of at least three projects of comparable size and similar design, within a fifty mile radius of this project, which may be observed by representatives of the Owner:
 - A. The reference list shall include at a minimum, the completion date, a description of the work performed, the Owner's name contact person phone number and address and the Architect's name contact person and phone number.
 - B. The Installer shall provide the reference list prior to contract award if requested.
- B. Material Quality:
 - 1. Obtain each product from a single Manufacturer which has manufactured the same product in the United States of America for not less than 5 continuous years.
 - 2. Obtain copper and pre-finished sheet metal items from the same mill run to maintain consistent color hue and surface finish.
- C. Pre-Work Conference: Meet at the project site approximately one week prior to starting work, with the Architect, Owner and other representatives concerned about the work, to discuss the following:

- 1. How the existing building will be kept watertight as work progresses.
- 2. How sheet metal work will be coordinated with the installation of the vapor barrier, thermal barrier, insulation, cover board, roofing, flashings, roof accessories and other items to provide a watertight installation.
- 3. Generally accepted industry practice, the Manufacturer's instructions for handling and installing his products, and specified work requirements.
- 4. The condition of the substrate (deck), curbs, penetrations and other preparatory work needed.
- 5. Submittals, both completed and yet to be completed.
- 6. The construction schedule, forecast weather, availability of materials, personnel, equipment and facilities needed to proceed and complete the work on schedule.
- 7. A schedule for Manufacturer and Architect inspections.

1.4 SUBMITTALS

- A. Submit the following items far enough in advance to obtain approval prior to performing any work:
 - 1. Pre-work site and existing building inspection report with photos to document conditions before work starts.
 - 2. Shop drawings, or 2 foot long samples, for each sheet metal item, to show how it relates and fits on adjoining masonry and wood blocking assemblies, and with the roof, stripping, and flashings.
 - 3. A 6 inch square piece of each type of sheet metal to show surface finish, texture and color.
 - 4. Literature for each type of sheet metal, sealant and fastener, including the Manufacturer's instructions which show how to install the items, and form and seal joints.
 - 5. A sample of the Contractor's guarantee form.
- B. Technical submittals shall be prepared and made by the firm that will perform the actual work.
- C. Payment requisitions will not be processed until all submittals are received and approved.
- D. Final color of flashings and Specialties to be determined by the Architect and sample to be submitted to Architect before product can be approved to be installed.

1.5 JOB MOCK-UPS

- A. After the submittals are approved, prepare in actual job locations, mock-ups of cap and through wall flashings, hook strips, drip edges, fascia, gravel stops, and all other items of sheet metal and related work, for inspection and approval by the Architect.
- B. Construct each mock-up of two full lengths of metal, fastened, connected and stripped-in to the related roofing system, to show the following:
 - 1. Type, gauge, color, cross-sectional dimensions and shape, and joint and mitering techniques.
 - 2. Related masonry work, wood blocking, and the attachment techniques and fasteners for all wood and metal components.
 - 3. Other sheet metal related materials and their installation techniques to fully define the detailing of each mock-up.
- C. The purpose of each mock-up is to establish the minimum standard of materials and workmanship, and to assure that completed work which matches the mock-ups will be fully functional and serve the purpose for it has been designed.
- D. Approved mock-ups may be left in place and incorporated into the permanent installation. Rejected mock-ups shall be removed and replaced until approved.
E. Do not purchase or fabricate sheet metal items until mock-up installation, inspection and approval are completed and approval is documented in writing.

1.6 GUARANTEE

- A. Provide a Contractor's written Guarantee which warrants that all work will remain free of material and workmanship defects and in a watertight condition for a five year period beginning upon Final Completion:
 - 1. Defective work includes but is not limited to the following types of failure: leakage, adhesive separation, delamination, lifting, loosening, splitting, cracking, and undue expansion.
 - 2. The Contractor's Guarantee shall provide that the Contractor will make the repairs and modifications necessary to enable the work to perform as warranted at his own expense.
 - 3. The Guarantee shall include the removal and replacement of items or materials installed as part of the original work, if removal is needed to affect guaranteed repairs.
- B. The Guarantee shall be issued no more than 30 days before the satisfactory completion of punch list work.
- C. The Contractor's Surety Company may add a rider to the Performance Bond which clarifies that Bond Coverage expires two years after Final Completion; i.e., Performance Bond Coverage does not run for the entire five year term of the Contractor's Guarantee.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Copper sheet: ASTM B370, 99.0 % pure copper, thickness 16 ounces per square foot. Use copper for all metal items not otherwise indicated
- B. Zinc-Tin coated copper: copper sheet, coated on both sides, with a smooth uniform coating of zinc and tin, base metal weight 16 ounces per square foot, cold rolled temper, available as FreedomGray Copper by Revere.
- C. Solder:
 - 1. 50-50 tin and lead for plain copper, supplied in one pound bars with the alloy mixture stamped into the bar by the Manufacturer.
 - 2. Lead free / or pure tin solder for zinc-tin coated copper, Number 497 by Johnson Manufacturing.
- D. Flux:
 - 1. Water-Soluble Liquid Flux, Kester #3345 for iron soldering of brass and copper.
 - 2. Tin-bearing flux such as "Flux-N-Solder E127 with pure tin" by Johnson Manufacturing.
- E. Factory Fabricated Roof Edge System: Extruded aluminum anchor bars secured with #9 stainless steel screws spaced 12 inches on center and .050 inch thick Kynar 500 prefinished aluminum trim covers, independently tested to comply with the ANSI / SPRI ES-1 Wind Design Guide.
- F. Fasteners: stainless steel, or to match the sheet metal being fastened.
- G. Glass Cloth: open mesh glass fabric coated on each side with plasticized asphalt as manufactured by Karnak Corporation or equal.
- H. Asphalt cement: Federal Specification SS-C-153B, Type 1, asbestos free grade.

- I. Exterior mounted leaders and straps: .027 inch thick rectangular corrugated aluminum leaders factory finished with baked acrylic enamel. Fasten each leader with 1/16 inch thick by 1 inch wide straps spaced 7 feet on center.
- J. Sealant: High performance, solvent free, formulated and moisture curing silyl-terminated polyether sealant, ASTM C-920, Type S, Grade NS, Class 25, NovaLink construction sealant by ChemLink, color as selected.

PART 3 - EXECUTION

3.1 GENERAL

- A. Accurately reproduce the details and design shown, and form profiles, bends and intersections, sharp, true and even. Fabricate sheet metal in the shop whenever possible, and form joints, laps, splices and connections to shed water and condensation in the direction of flow.
- B. Provide any miscellaneous flashing and sheet metal work not shown on the drawings but otherwise needed to leave the project complete and entirely watertight, neatly and carefully executed in a thorough and workmanlike manner.

3.2 INSPECTION

A. Examine surfaces to receive work of this section and report any defects to the Owner and Architect.

3.3 INSTALLATION

- A. Fabricate and install copper work in accordance with the current edition of "Copper and Common Sense" as published by the Revere Copper and Brass Company, unless otherwise indicated.
 - 1. Form all joints, except loose locked sealant filled expansion joints, to overlap 2 inches.
 - 2. Secure the joints with rivets spaced 1 inch on center positioned about 1/2 inch from the top edge of the joint, then sweat solder the joint.
 - 3. Use solder only to fill and seal the joint, not for mechanical strength. Form soldered joints continuous, strong and free from defects, with well heated soldering irons. Do not use open flame torches for soldering.
 - 4. Clean soldered joints daily, immediately after soldering, by washing them with soap and water applied with a soft bristle brush, then rinsing with clear water.
- B. Securely fasten and anchor all work, and make provisions for thermal expansion. Submit details of expansion joints for approval. Install fasteners through one edge of metal only, use a hook strip on the other edge.
- C. Use stainless steel pin Zamac type nail-in fasteners, or stainless steel screws and washers with neoprene inserts where fasteners will be exposed.

3.4 CAP FLASHINGS

- A. (NOT USED) Install new copper cap flashings built into masonry walls properly joined to all related materials in a watertight manner.
 - 1. Solder all joints in the new cap flashing, except form 2 inch wide flat locked sealant filled expansion joints a maximum of 32 feet on center.
 - 2. Form the flashing to turn up 2 inches inside the wall and finish with a hem on the bottom exposed edge.

- 3. Fasten the top edge of the cap flashing to the back up masonry 12 inches on center.
- 4. Install the new cap flashing under flexible type wall flashings where possible. Where it is not possible to lap the new cap flashing under an existing wall flashing, install a ply of glass cloth set in and coated with asphalt cement to connect the new cap flashing to the existing wall flashing.
- 5. In the absence of an existing wall flashing, or at a solid masonry wall, turn up the new cap flashing 2 inches behind the first wythe of masonry.
- 6. Install new cap flashings where shown on the drawings, and at a height of 10 to 12 inches above the roof surface.
- B. Install new aluminum cap flashings on existing and new skylight and equipment curbs.
 - 1. Form the cap flashing to extend 2 inches under the equipment or skylight, 4 inches over the base flashing, and finish with a 1/2 inch hem on the bottom edge.
 - 2. Install a 1/2 inch thick by 2 inch wide continuous foam gasket between the cap flashing and mechanical equipment or skylight. Do not set the equipment or skylight in sealant.
 - 3. Secure the equipment or skylight to the curb with stainless steel screws spaced 12 inches on center.

3.5 DRIP EDGES

A. Fabricate drip edges to extend 1-1/2 inches past the roof edge, and turn down to ensure water cannot track back and run down the fascia. Secure the drip edge with roofing nails along the top edge, spaced 4 inches apart along the raw metal edge. Form joints in the drip edge with 6 inch wide concealed under plates which duplicate the profile of the drip edge. Set the underplates in a full bed of sealant.

3.6 HOOK STRIPS

- A. Form continuous hook strips with locks that engage the superimposed trim piece a minimum of 3/4 inch, and to cover the entire underside edge of the wood blocking and neatly extend to the building wall.
- B. Fasten hook strips along their bottom edge, just above the 45 degree bend, with nails spaced 4 inches on center into underlying wood blocking; Zamac type nail-in type fasteners spaced 8 inches on center into masonry surfaces, or screws spaced 8 inches on-center into sheet metal surfaces.

3.7 ROOF EDGE SYSTEM

- A. Install a factory fabricated roof edge system on all roof eaves.
 - 1. Extend the EPDM roof down the face of the fascia trim, so it stops just short of the bottom edge of the anchor bar.
 - 2. Install the anchor bar straight, level and true, set in a full bed of sealant, and secure the bar with #9 by 2 inch long stainless steel screws spaced no more than 12 inches apart.
 - 3. Pre-drill screw holes in the underlying metal fascia trim, and where extra fasteners are needed at corners and special conditions.
 - 4. Install color matching under plates at each joint in the roof edge trim; set the under plates in a full bed of sealant.

3.8 ROOF-EDGE DRAINAGE SYSTEMS

- A. Gutters: Manufactured in uniform section lengths not exceeding 12 feet (3.6 m), with matching corner units, ends, outlet tubes, and other accessories. Elevate back edge at least 1 inch (25 mm) above front edge. Furnish flat-stock gutter straps, gutter brackets, expansion joints, and expansion-joint covers fabricated from same metal as gutters.
 - 1. Fabricate from the following exposed metal:
 - a. Formed Aluminum
 - 2. Gutter Profile: as selected by architect according to SMACNA's "Architectural Sheet Metal Manual."
 - 3. Gutter Supports: Manufacturer's standard supports as selected by Architect with finish matching the gutters.
 - 4 Gutter Accessories: Continuous screened leaf guard with sheet metal frame
 - 5 Downspouts: Plain rectangular complete with manufacture recommended elbows, manufactured from the following exposed metal. Furnish with metal hangers, from same material as downspouts, and anchors.
 - 6. Conductor Heads: Manufactured conductor heads, each with flanged back and stiffened top edge and of dimensions and shape indicated, complete with outlet tube that nests into upper end of downspout exterior flange trim.
 - 7. Splash Pans: Fabricate from the following exposed metal:

3.9 REGLETS AND COUNTERFLASHINGS

- A. Reglets: Manufactured units formed to provide secure interlocking of separate reglet and counterflashing pieces, from the following exposed metal:
 - 1. Formed Aluminum
 - 2. Corners: Factory mitered and mechanically clinched and sealed watertight.
 - 3. Surface-Mounted Type: Provide reglets with slotted holes for fastening to substrate, with neoprene or other suitable weatherproofing washers, and with channel for sealant at top edge.
 - 4. Stucco Type, Embedded: Provide reglets with upturned fastening flange and extension leg of length to match thickness of applied finish materials.
 - 5. Concrete Type, Embedded: Provide temporary closure tape to keep reglet free of concrete materials, special fasteners for attaching reglet to concrete forms, and guides to ensure alignment of reglet section ends.
 - 6. Masonry Type, Embedded: Provide reglets with offset top flange for embedment in masonry mortar joint.
 - 7. Multiuse Type, Embedded: For multiuse embedment in cast-in-place concrete
- B. Counterflashings: Manufactured units of heights to overlap top edges of base flashings by 4 inches (100 mm) and in lengths not exceeding [12 feet (3.6) designed to snap into through-wall-flashing receiver and compress against base flashings with joints lapped, from the following exposed metal:

2. GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Protect mechanical and painted finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

3.10 CLEANING, PROTECTION AND WATERTIGHTNESS

- A. Conduct an inspection of the interior and exterior of the building and grounds, and submit a written report with photos to document any pre-existing leakage or damage, prior to performing any work.
- B. The Owner will conduct a similar inspection at the completion of the work, and the Contractor will be charged for all leakage or damage which was not documented in the Contractor's report, or repaired to the Owners satisfaction at the Contractor's expense.
- C. Provide any equipment, material and labor necessary to protect the site, the building, its contents and occupants, pedestrians, and surrounding landscaped and paved areas from damage due to the construction work or from inclement weather during construction.
- D. Do not perform work during inclement weather. Protect incomplete work and the building from damage by inclement weather which may occur unexpectedly. Make all work areas watertight at the end of each day's work.
- E. Frequently clean up all refuse, rubbish, scrap materials and debris so the work site presents a neat, orderly and workmanlike appearance.
- F. Carefully clean the roof to remove all residual debris when work is complete. After cleaning the roof, thoroughly clean all drain sumps, drain lines, leader heads and leaders. Do not allow debris to enter the drainage system.

3.11 WASTE MANAGEMENT

- A. Coordinate with Section 01 74 23.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with the Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing until removed from the site.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 07 62 00

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SECTION 077100 - ROOF SPECIALTIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
 - A. Section Includes:
 - 1. Copings.
 - 2. Roof-edge flashings.
 - 3. Reglets and counterflashings.
 - 4. Roof Walkways
 - B. Related Sections:
 - 1. Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking.
 - 2. Section 075216 "STYRENE BUTADIENE STYRENE (SBS) MODIFIED BITUMINONS MEMBRANE ROOFING.
 - 3. Section 076200 "Sheet Metal Flashing and Trim" for custom- and site-fabricated sheet metal flashing and trim.
 - 4. Section 077200 "Roof Accessories" for set-on-type curbs, equipment supports, roof hatches, vents, and other manufactured roof accessory units.
 - 5. Section 079200 "Joint Sealants" for field-applied sealants between roof specialties and adjacent materials.
 - 6. Section 079500 "Expansion Control" for manufactured sheet metal expansionjoint covers.

1.3 PERFORMANCE REQUIREMENTS

- A. General Performance: Roof specialties shall withstand exposure to weather and resist thermally induced movement without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.
- B. FM Approvals' Listing: Manufacture and install copings roof-edge flashings that are listed in FM Approvals' "RoofNav" and approved for windstorm classification, Class 1-110. Identify materials with FM Approvals' markings.
- C. SPRI Wind Design Standard: Manufacture and install copings and roof-edge flashings tested according to SPRI ES-1 and capable of resisting the following design pressures:

- 1. Design Pressure: As indicated on Drawings.
- D. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, hole elongation, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Provide clips that resist rotation and avoid shear stress as a result of thermal movements. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
 - 1. Temperature Change (Range): 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: For roof specialties. Include plans, elevations, expansion-joint locations, keyed details, and attachments to other work. Distinguish between plantand field-assembled work. Include the following:
 - 1. Details for expansion and contraction; locations of expansion joints, including direction of expansion and contraction.
 - 2. Pattern of seams and layout of fasteners, cleats, clips, and other attachments.
 - 3. Details of termination points and assemblies, including fixed points.
 - 4. Details of special conditions.
- C. Samples for Initial Selection: For each type of roof specialty indicated with factoryapplied color finishes.
- D. Samples for Verification: For copings roof-edge flashings made from 12-inch (300mm) lengths of full-size components including fasteners, cover joints, accessories, and attachments.

1.5 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for copings and roof-edge flashings.
- B. Warranty: Sample of special warranty.

1.6 CLOSEOUT SUBMITTALS

A. Maintenance Data: For roofing specialties to include in maintenance manuals.

1.7 QUALITY ASSURANCE

- A. Mockups: Build mockups to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for fabrication and installation.
 - 1. Build mockup of typical roof edge, including but not limited to fascia, gutter, and downspout, approximately 10 feet (3.0 m) long, including supporting construction, seams, attachments, underlayment, and accessories.
 - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
- B. Preinstallation Conference: Conduct conference at Project site.
 - 1. Meet with Owner, Architect, Owner's insurer if applicable, Installer, and installers whose work interfaces with or affects roof specialties including installers of roofing materials and accessories.
 - 2. Examine substrate conditions for compliance with requirements, including flatness and attachment to structural members.
 - 3. Review special roof details, roof drainage, and condition of other construction that will affect roof specialties.

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Do not store roof specialties in contact with other materials that might cause staining, denting, or other surface damage. Store roof specialties away from uncured concrete and masonry.
- B. Protect strippable protective covering on roof specialties from exposure to sunlight and high humidity, except to extent necessary for the period of roof specialties installation.

1.9 WARRANTY

- A. Special Warranty on Painted Finishes: Manufacturer's standard form in which manufacturer agrees to repair finish or replace roof specialties that show evidence of deterioration of factory-applied finishes within specified warranty period.
 - 1. Fluoropolymer Finish: Deterioration includes, but is not limited to, the following:
 - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
 - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
 - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
 - 2. Finish Warranty Period: 20 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 EXPOSED METALS

- A. Aluminum Sheet: ASTM B 209 (ASTM B 209M), alloy as standard with manufacturer for finish required, with temper to suit forming operations and performance required.
 - 1. Surface: Smooth, flat finish.
 - 2. Mill Finish: As manufactured.
 - 3. Exposed Coil-Coated Finishes: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - a. Two-Coat Fluoropolymer: AAMA 620. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
 - b. Concealed Surface: Pretreat with manufacturer's standard white or lightcolored acrylic or polyester backer finish, consisting of prime coat and wash coat with a minimum total dry film thickness of 0.5 mil (0.013 mm).
- B. Aluminum Extrusions: ASTM B 221 (ASTM B 221M), alloy and temper recommended by manufacturer for type of use and finish indicated, finished as follows:
 - 1. Exposed High-Performance Organic Finish: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - a. Two-Coat Fluoropolymer: AAMA 2605. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
- C. Stainless-Steel Sheet: ASTM A 240/A 240M or ASTM A 666, Type 304.
- D. Zinc-Coated (Galvanized) Steel Sheet: ASTM A 653/A 653M, G90 (Z275) coating designation.
 - 1. Surface: Smooth, flat finish.
 - 2. Exposed Coil-Coated Finishes: Prepainted by the coil-coating process to comply with ASTM A 755/A 755M. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - a. Two-Coat Fluoropolymer: AAMA 621. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.

2.2 CONCEALED METALS

- A. Aluminum Sheet: ASTM B 209 (ASTM B 209M), alloy and temper recommended by manufacturer for type of use and structural performance indicated, mill finished.
- B. Aluminum Extrusions: ASTM B 221 (ASTM B 221M), alloy and temper recommended by manufacturer for type of use and structural performance indicated, mill finished.
- C. Stainless-Steel Sheet: ASTM A 240/A 240M or ASTM A 666, Type 304.
- D. Zinc-Coated (Galvanized) Steel Sheet: ASTM A 653/A 653M, G90 (Z275) coating designation.

2.3 MISCELLANEOUS MATERIALS

- A. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items required by manufacturer for a complete installation.
- B. Fasteners: Manufacturer's recommended fasteners, suitable for application and designed to meet performance requirements. Furnish the following unless otherwise indicated:
 - 1. Exposed Penetrating Fasteners: Gasketed screws with hex washer heads matching color of sheet metal.
 - 2. Fasteners for Aluminum: Aluminum or Series 300 stainless steel.
 - 3. Fasteners for Stainless-Steel Sheet: Series 300 stainless steel.
 - 4. Fasteners for Zinc-Coated (Galvanized) Steel Sheet: Series 300 stainless steel or hot-dip zinc-coated steel according to ASTM A 153/A 153M or ASTM F 2329.
- C. Elastomeric Sealant: ASTM C 920, elastomeric polymer sealant of type, grade, class, and use classifications required by roofing-specialty manufacturer for each application.
- D. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for hooked-type expansion joints with limited movement.
- E. Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D 1187.
- F. Asphalt Roofing Cement: ASTM D 4586, asbestos free, of consistency required for application.

2.4 COPINGS

- A. Copings: Manufactured coping system consisting of formed-metal coping cap in section lengths not exceeding 12 feet (3.6 m), concealed anchorage; corner units, end cap units, and concealed splice plates with same finish as coping caps.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:

- a. Cheney Flashing Company.
- b. Hickman Company, W. P.
- c. <u>Metal-Era, Inc</u>.
- d. <u>MM Systems Corporation</u>.
- 2. Coping-Cap Material: Formed aluminum, 0.063 inch (1.60 mm) thick.
 - a. Finish: Two-coat fluoropolymer.
 - b. Color: As selected by Architect from manufacturer's full range. To match balance of existing coping on the Project.
- 3. Corners: Factory mitered and continuously welded.
- 4. Coping-Cap Attachment Method: Snap-on, fabricated from coping-cap material.
- 5. Snap-on-Coping Anchor Plates: Concealed, galvanized-steel sheet, 12 inches (300 mm) wide, with integral cleats.
- 6. Profile: Refer to Architectural Drawings.

2.5 ROOF-EDGE FLASHINGS

- A. Canted Roof-Edge Fascia and Gravel Stop: Manufactured, two-piece, roof-edge fascia consisting of snap-on metal fascia cover in section lengths not exceeding 12 feet (3.6 m) and a continuous formed galvanized-steel sheet cant, 0.028 inch (0.71 mm) thick, minimum, with extended vertical leg terminating in a drip-edge cleat. Provide matching corner units.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>Cheney Flashing Company</u>.
 - b. Hickman Company, W. P.
 - c. <u>Metal-Era, Inc</u>.
 - d. <u>MM Systems Corporation</u>.
 - 2. Fascia Cover: Fabricated from the following exposed metal:
 - a. Formed Aluminum: 0.063 inch (1.60 mm) thick.
 - 3. Corners: Factory mitered and continuously welded.
 - 4. Splice Plates: Concealed, of same material, finish, and shape as fascia cover.
 - 5. Fascia Accessories: As indicated on drawings.
- B. Roof-Edge Fascia: Manufactured, two-piece, roof-edge fascia consisting of snap-on metal fascia cover in section lengths not exceeding 12 feet (3.6 m) and a continuous formed- or extruded-aluminum anchor bar with integral drip-edge cleat to engage fascia cover. Provide matching corner units.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:

- a. Hickman Company, W. P.
- b. <u>Metal-Era, Inc</u>.
- 2. Fascia Cover: Fabricated from the following exposed metal:
 - a. Formed Aluminum: 0.063 inch (1.60 mm) thick.
- 3. Corners: Factory mitered and continuously welded.
- 4. Splice Plates: Concealed, of same material, finish, and shape as fascia cover.
- 5. Fascia Accessories: As indicated on drawings.
- C. One-Piece Gravel Stops: Manufactured, one-piece, metal gravel stop in section lengths not exceeding 12 feet (3.6 m), with a horizontal flange and vertical leg, fascia terminating in a drip edge, and concealed splice plates of same material, finish, and shape as gravel stop. Provide matching corner units.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal,
 - a. <u>Cheney Flashing Company</u>.
 - b. <u>Hickman Company, W. P</u>.
 - c. <u>Metal-Era, Inc</u>.
 - d. <u>MM Systems Corporation</u>.
 - 2. Fabricate from the following exposed metal:
 - a. Formed Aluminum: 0.063 inch (1.60mm) thick.
 - 3. Corners: Factory mitered and continuously welded.
 - 4. Accessories: As indicated on drawings.
 - 5. Aluminum Finish: Two-coat fluoropolymer
 - 6. Color: As selected by Architect from manufacturer's full range. To match balance of roof coping on the Project.

2.6 REGLETS AND COUNTERFLASHINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - 1. <u>Cheney Flashing Company</u>.
 - 2. <u>Fry Reglet Corporation</u>.
 - 3. <u>Hickman Company, W. P</u>.
 - 4. Metal-Era, Inc.
 - 5. <u>MM Systems Corporation</u>.
- B. Reglets: Manufactured units formed to provide secure interlocking of separate reglet and counterflashing pieces, from the following exposed metal:
 - 1. Formed Aluminum: 0.050 inch (1.27 mm) thick.
 - 2. Corners: Factory mitered and continuously welded.

- 3. Surface-Mounted Type: Provide reglets with slotted holes for fastening to substrate, with neoprene or other suitable weatherproofing washers, and with channel for sealant at top edge.
- 4. Masonry Type, Embedded: Provide reglets with offset top flange for embedment in masonry mortar joint.
- 5. Multiuse Type, Embedded: For multiuse embedment in cast-in-place concrete or masonry mortar joints.
- C. Counterflashings: Manufactured units of heights to overlap top edges of base flashings by 4 inches (100 mm) and in lengths not exceeding 12 feet (3.6 m) designed to snap into reglets or through-wall-flashing receiver and compress against base flashings with joints lapped, from the following exposed metal:
 - 1. Formed Aluminum: 0.032 inch (0.81 mm) thick.
- D. Accessories:
 - 1. Flexible-Flashing Retainer: Provide resilient plastic or rubber accessory to secure flexible flashing in reglet where clearance does not permit use of standard metal counterflashing or where reglet is provided separate from metal counterflashing.
 - 2. Counterflashing Wind-Restraint Clips: Provide clips to be installed before counterflashing to prevent wind uplift of counterflashing lower edge.
- E. Aluminum Finish: Two-coat fluoropolymer.
 - 1. Color: As selected by Architect from manufacturer's full range. To match balance of roof coping on the Project.

2.7 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Protect mechanical and painted finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

2.8 ROOF WALKWAYS

A. Roof Walkway: Metal planking formed from multiple C-shaped channels with upper surface punched in serrated diamond or rectangular shapes to produce raised slipresistant surface and drainage holes. Provide support framing, brackets, connectors, nosings, and other accessories and components needed for complete installation. Include step units or stairs of similar construction for changes in elevation. Equip with safety railings that are acceptable to authorities having jurisdiction, where height of walkway or stairs requires them.

- 1. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide X-Tred walkway pad by Firestone Building Products or comparable product by one of the following:
 - a. <u>Carlisle Syntec Incorporated.</u>
 - b. GAF Materials Corporation.
 - c. Johns Manville.
 - d. <u>Sarnafil</u>.
- 2. Roll Width: 30 Inches.
- 3. Walkway Width: As indicated.
- 4. Finish: Manufacturer's standard.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, to verify actual locations, dimensions, and other conditions affecting performance of the Work.
- B. Examine walls, roof edges, and parapets for suitable conditions for roof specialties.
- C. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION, GENERAL

- A. General: Install roof specialties according to manufacturer's written instructions. Anchor roof specialties securely in place, with provisions for thermal and structural movement. Use fasteners, solder, protective coatings, separators, sealants, and other miscellaneous items as required to complete roof-specialty systems.
 - 1. Install roof specialties level, plumb, true to line and elevation; with limited oilcanning and without warping, jogs in alignment, buckling, or tool marks.
 - 2. Provide uniform, neat seams with minimum exposure of solder and sealant.
 - 3. Install roof specialties to fit substrates and to result in watertight performance. Verify shapes and dimensions of surfaces to be covered before manufacture.
 - 4. Torch cutting of roof specialties is not permitted.
 - 5. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.

- 1. Coat concealed side of uncoated aluminum and stainless-steel roof specialties with bituminous coating where in contact with wood, ferrous metal, or cementitious construction.
- 2. Bed flanges in thick coat of asphalt roofing cement where required by manufacturers of roof specialties for waterproof performance.
- C. Expansion Provisions: Allow for thermal expansion of exposed roof specialties.
 - 1. Space movement joints at a maximum of 12 feet (3.6 m) with no joints within 18 inches (450 mm) of corners or intersections unless otherwise shown on Drawings.
 - 2. When ambient temperature at time of installation is between 40 and 70 deg F (4 and 21 deg C), set joint members for 50 percent movement each way. Adjust setting proportionately for installation at higher ambient temperatures.
- D. Fastener Sizes: Use fasteners of sizes that will penetrate substrate not less than recommended by fastener manufacturer to achieve maximum pull-out resistance.
- E. Seal joints with sealant as required by roofing-specialty manufacturer.
- F. Seal joints as required for watertight construction. Place sealant to be completely concealed in joint. Do not install sealants at temperatures below 40 deg F (4 deg C).

3.3 COPING INSTALLATION

- A. Install cleats, anchor plates, and other anchoring and attachment accessories and devices with concealed fasteners.
- B. Anchor copings to meet performance requirements.
 - 1. Interlock face and back leg drip edges of snap-on coping cap into cleated anchor plates anchored to substrate at manufacturer's required spacing that meets performance requirements.

3.4 REGLET AND COUNTERFLASHING INSTALLATION

- A. General: Coordinate installation of reglets and counterflashings with installation of base flashings.
- B. Embedded Reglets: See Section 033000 "Cast-in-Place Concrete" and Section 042000 "Unit Masonry" for installation of reglets.
- C. Surface-Mounted Reglets: Install reglets to receive flashings where flashing without embedded reglets is indicated on Drawings. Install at height so that inserted counterflashings overlap 4 inches (100 mm) over top edge of base flashings.
- D. Counterflashings: Insert counterflashings into reglets or other indicated receivers; ensure that counterflashings overlap 4 inches (100 mm) over top edge of base

flashings. Lap counterflashing joints a minimum of 4 inches (100 mm) and bed with sealant. Fit counterflashings tightly to base flashings.

3.5 CLEANING AND PROTECTION

- A. Clean exposed metal surfaces of substances that interfere with uniform oxidation and weathering.
- B. Clean and neutralize flux materials. Clean off excess solder and sealants.
- C. Remove temporary protective coverings and strippable films as roof specialties are installed. On completion of installation, clean finished surfaces including removing unused fasteners, metal filings, pop rivet stems, and pieces of flashing. Maintain roof specialties in a clean condition during construction.
- D. Replace roof specialties that have been damaged or that cannot be successfully repaired by finish touchup or similar minor repair procedures.

END OF SECTION 077100

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SECTION 07 72 00 - ROOF ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
 - A. Section Includes:
 - 1. Roof curbs.
 - 2. Equipment supports.
 - 3. Pipe supports.
 - 4. Roof walkways.
 - 5. Preformed flashing sleeves.
 - B. Related Sections:
 - 1. Section 055000 "Metal Fabrications" for metal vertical ladders, ships' ladders, and stairs for access to roof hatches.
 - 2. Section 055213 "Pipe and Tube Railings" for safety railing systems not attached to roof-hatch curbs.
 - 3. Section 076200 "Sheet Metal Flashing and Trim" for shop- and field-formed metal flashing, roof-drainage systems, roof expansion-joint covers, and miscellaneous sheet metal trim and accessories.
 - 4. Section 077100 "Roof Specialties" for manufactured fasciae, copings, gravel stops, gutters and downspouts, and counterflashing.
 - 5. Section 079500 " Expansion Control" for manufactured roof expansion-joint covers.

1.3 PERFORMANCE REQUIREMENTS

A. General Performance: Roof accessories shall withstand exposure to weather and resist thermally induced movement without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.

1.4 ACTION SUBMITTALS

A. Product Data: For each type of roof accessory indicated. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.

- B. Shop Drawings: For roof accessories. Include plans, elevations, keyed details, and attachments to other work. Indicate dimensions, loadings, and special conditions. Distinguish between plant- and field-assembled work.
- C. Samples: For each exposed product and for each color and texture specified, prepared on Samples of size to adequately show color.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Roof plans, drawn to scale, and coordinating penetrations and roof-mounted items. Show the following:
 - 1. Size and location of roof accessories specified in this Section.
 - 2. Method of attaching roof accessories to roof or building structure.
 - 3. Other roof-mounted items including mechanical and electrical equipment, ductwork, piping, and conduit.
 - 4. Required clearances.
- B. Warranty: Sample of special warranty.

1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For roof accessories to include in operation and maintenance manuals.

1.7 COORDINATION

- A. Coordinate layout and installation of roof accessories with roofing membrane and base flashing and interfacing and adjoining construction to provide a leakproof, weathertight, secure, and noncorrosive installation.
- B. Coordinate dimensions with rough-in information or Shop Drawings of equipment to be supported.

1.8 WARRANTY

- A. Special Warranty on Painted Finishes: Manufacturer's standard form in which manufacturer agrees to repair finishes or replace roof accessories that show evidence of deterioration of factory-applied finishes within specified warranty period.
 - 1. Fluoropolymer Finish: Deterioration includes, but is not limited to, the following:
 - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
 - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
 - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.

2. Finish Warranty Period: 20 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 METAL MATERIALS

- A. Zinc-Coated (Galvanized) Steel Sheet: ASTM A 653/A 653M, G90 (Z275) coating designation and mill phosphatized for field painting where indicated.
 - 1. Mill-Phosphatized Finish: Manufacturer's standard for field painting.
 - 2. Exposed Coil-Coated Finish: Prepainted by the coil-coating process to comply with ASTM A 755/A 755M. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - a. Two-Coat Fluoropolymer Finish: AAMA 621. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
- B. Aluminum Sheet: ASTM B 209 (ASTM B 209M), manufacturer's standard alloy for finish required, with temper to suit forming operations and performance required.
 - 1. Mill Finish: As manufactured.
 - 2. Exposed Coil-Coated Finish: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - a. Two-Coat Fluoropolymer Finish: AAMA 620. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
 - 3. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester-backer finish consisting of prime coat and wash coat, with a minimum total dry film thickness of 0.5 mil (0.013 mm).
- C. Aluminum Extrusions and Tubes: ASTM B 221 (ASTM B 221M), manufacturer's standard alloy and temper for type of use, finished to match assembly where used, otherwise mill finished.
- D. Stainless-Steel Sheet and Shapes: ASTM A 240/A 240M or ASTM A 666, Type 304.
- E. Steel Shapes: ASTM A 36/A 36M, hot-dip galvanized according to ASTM A 123/A 123M unless otherwise indicated.
- F. Steel Tube: ASTM A 500, round tube.
- G. Galvanized-Steel Tube: ASTM A 500, round tube, hot-dip galvanized according to ASTM A 123/A 123M.
- H. Steel Pipe: ASTM A 53/A 53M, galvanized.

2.2 MISCELLANEOUS MATERIALS

- A. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items required by manufacturer for a complete installation.
- B. Wood Nailers: Softwood lumber, pressure treated with waterborne preservatives for aboveground use, acceptable to authorities having jurisdiction, containing no arsenic or chromium, and complying with AWPA C2; not less than 1-1/2 inches (38 mm) thick.
- C. Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D 1187.
- D. Underlayment:
 - 1. Felt: ASTM D 226, Type II (No. 30), asphalt-saturated organic felt, nonperforated.
- E. Fasteners: Roof accessory manufacturer's recommended fasteners suitable for application and metals being fastened. Match finish of exposed fasteners with finish of material being fastened. Provide nonremovable fastener heads to exterior exposed fasteners. Furnish the following unless otherwise indicated:
 - 1. Fasteners for Zinc-Coated or Aluminum-Zinc Alloy-Coated Steel: Series 300 stainless steel or hot-dip zinc-coated steel according to ASTM A 153/A 153M or ASTM F 2329.
 - 2. Fasteners for Aluminum Sheet: Aluminum or Series 300 stainless steel.
 - 3. Fasteners for Stainless-Steel Sheet: Series 300 stainless steel.
- F. Gaskets: Manufacturer's standard tubular or fingered design of neoprene, EPDM, PVC, or silicone or a flat design of foam rubber, sponge neoprene, or cork.
- G. Elastomeric Sealant: ASTM C 920, elastomeric polymer sealant as recommended by roof accessory manufacturer for installation indicated; low modulus; of type, grade, class, and use classifications required to seal joints and remain watertight.
- H. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for expansion joints with limited movement.
- I. Asphalt Roofing Cement: ASTM D 4586, asbestos free, of consistency required for application.

2.3 ROOF CURBS

A. Roof Curbs: Internally reinforced roof-curb units with integral spring-type vibration isolators and capable of supporting superimposed live and dead loads, including equipment loads and other construction indicated on Drawings; with welded or mechanically fastened and sealed corner joints, integral metal cant,] [stepped integral metal cant raised the thickness of roof insulation, and integrally formed deck-mounting flange at perimeter bottom.

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>AES Industries, Inc</u>.
 - b. Curbs Plus, Inc.
 - c. Greenheck Fan Corporation.
 - d. <u>Metallic Products Corp</u>.
 - e. <u>Milcor Inc.; Commercial Products Group of Hart & Cooley, Inc.</u>
 - f. <u>Roof Products, Inc</u>.
 - g. <u>Thybar Corporation</u>.
 - h. Vent Products Co., Inc.
- B. Size: Coordinate dimensions with roughing-in information or Shop Drawings of equipment to be supported.
- C. Loads: Refer to structural and mechanical drawings and specifications.
- D. Material: Zinc-coated (galvanized) steel sheet, 0.079 inch (2.01 mm) thick.
 - 1. Finish: Mill phosphatized.
 - 2. Color: As selected by Architect from manufacturer's full range.
- E. Material: Aluminum sheet, 0.090 inch (2.28 mm) thick.
 - 1. Finish: Mill.
 - 2. Color: As selected by Architect from manufacturer's full range.
- F. Material: Stainless-steel sheet, 0.078 inch (1.98 mm) thick.
 - 1. Finish: Manufacturer's standard.
- G. Construction:
 - 1. Insulation: Factory insulated with 1-1/2-inch- (38-mm-) thick glass-fiber board insulation.
 - 2. Liner: Same material as curb, of manufacturer's standard thickness and finish.
 - 3. Factory-installed wood nailer at top of curb, continuous around curb perimeter.
 - 4. On ribbed or fluted metal roofs, form deck-mounting flange at perimeter bottom to conform to roof profile.
 - 5. Fabricate curbs to minimum height of 12 inches (300 mm) unless otherwise indicated.
 - 6. Top Surface: Level around perimeter with roof slope accommodated by sloping the deck-mounting flange.
 - 7. Sloping Roofs: Where roof slope exceeds 1:48, fabricate curb with perimeter curb height tapered to accommodate roof slope so that top surface of perimeter curb is level. Equip unit with water diverter or cricket on side that obstructs water flow.

2.4 EQUIPMENT SUPPORTS

- A. Equipment Supports: Internally reinforced metal equipment supports capable of supporting superimposed live and dead loads, including equipment loads and other construction indicated on Drawings; with welded or mechanically fastened and sealed corner joints, integral metal cant, stepped integral metal cant raised the thickness of roof insulation, and integrally formed deck-mounting flange at perimeter bottom.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>AES Industries, Inc</u>.
 - b. <u>Curbs Plus, Inc</u>.
 - c. <u>Greenheck Fan Corporation</u>.
 - d. Milcor Inc.; Commercial Products Group of Hart & Cooley, Inc.
 - e. Pate Company (The).
 - f. Roof Products, Inc.
 - g. Thybar Corporation.
 - h. Vent Products Co., Inc.
- B. Size: Coordinate dimensions with roughing-in information or Shop Drawings of equipment to be supported.
- C. Loads: See structural and mechanical drawings and specifications.
- D. Material: Zinc-coated (galvanized) steel sheet, 0.079 inch (2.01 mm) thick.
 - 1. Finish: Mill phosphatized.
 - 2. Color: As selected by Architect from manufacturer's full range.
- E. Material: Aluminum sheet, 0.090 inch (2.28 mm) thick.
 - 1. Finish: Mill.
 - 2. Color: As selected by Architect from manufacturer's full range.
- F. Material: Stainless-steel sheet, 0.078 inch (1.98 mm) thick.
 - 1. Finish: Manufacturer's standard.
- G. Construction:
 - 1. Insulation: Factory insulated with 1-1/2-inch- (38-mm-) thick glass-fiber board insulation.
 - 2. Liner: Same material as equipment support, of manufacturer's standard thickness and finish.
 - 3. Factory-installed continuous wood nailers 5-1/2 inches (140 mm) wide at tops of equipment supports.
 - 4. Metal Counterflashing: Manufacturer's standard, removable, fabricated of same metal and finish as equipment support.

- 5. Fabricate equipment supports to minimum height of 12 inches (300 mm) unless otherwise indicated.
- 6. Sloping Roofs: Where roof slope exceeds 1:48, fabricate each support with height to accommodate roof slope so that tops of supports are level with each other. Equip supports with water diverters or crickets on sides that obstruct water flow.

2.5 PIPE SUPPORTS

- A. Pipe Supports: Adjustable-height, extruded-aluminum tube, filled with urethane insulation; 2 inches (50 mm) in diameter unless otherwise indicated; with aluminum baseplate, EPDM base seal, manufacturer's recommended hardware for mounting to structure or structural roof deck as indicated, and extruded-aluminum carrier assemblies; suitable for quantity of pipe runs and sizes.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>Thaler Metal USA Inc</u>.
 - 2. Pipe Support Height: As indicated on Drawings.
 - 3. Roller Assembly: With stainless-steel roller, sized for supported pipes.
 - 4. Pipe Support Flashing: Manufacturer's standard sleeve flashing with integral base flange; aluminum sheet, 0.063 inch (1.60 mm) thick.
 - 5. Finish: Manufacturer's standard.
- B. Light-Duty Pipe Supports: Extruded-aluminum base assembly and Type 304 stainlesssteel roller assembly for pipe sizes indicated, including manufacturer's recommended load-distributing baseplate.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>Thaler Metal USA Inc</u>.
 - 2. Finish: Manufacturer's standard.
- C. Duct Supports: Extruded-aluminum, urethane-insulated supports, 2 inches (50 mm in diameter; with manufacturer's recommended hardware for mounting to structure or structural roof deck.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>Thaler Metal USA Inc</u>.
 - 2. Finish: Manufacturer's standard.

2.6 ROOF WALKWAYS

- A. Roof Walkway: Metal planking formed from multiple C-shaped channels with upper surface punched in serrated diamond or rectangular shapes to produce raised slipresistant surface and drainage holes. Provide support framing, brackets, connectors, nosings, and other accessories and components needed for complete installation. Include step units or stairs of similar construction for changes in elevation. Equip with safety railings that are acceptable to authorities having jurisdiction, where height of walkway or stairs requires them.
 - 1. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide X-Tred walkway pad by Firestone Building Products or comparable product by one of the following:
 - a. <u>Carlisle Syntec Incorporated.</u>
 - b. <u>GAF Materials Corporation.</u>
 - c. Johns Manville.
 - d. <u>Sarnafil</u>.
 - 2. Roll Width: 30 Inches.
 - 3. Walkway Width: As indicated.
 - 4. Finish: Manufacturer's standard.

2.7 PREFORMED FLASHING SLEEVES

- A. Exhaust Vent Flashing: Double-walled metal flashing sleeve or boot, insulation filled, with integral deck flange, 12 inches (300 mm) high, with removable metal hood and metal collar.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>Custom Solution Roof and Metal Products</u>.
 - b. <u>Thaler Metal USA Inc</u>.
 - 2. Metal: Aluminum sheet, 0.063 inch (1.60 mm) thick.
 - 3. Diameter: As indicated.
 - 4. Finish: Manufacturer's standard.
- B. Vent Stack Flashing: Metal flashing sleeve, uninsulated, with integral deck flange.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following or approved equal:
 - a. <u>Custom Solution Roof and Metal Products</u>.
 - b. Milcor Inc.; Commercial Products Group of Hart & Cooley, Inc.
 - c. <u>Thaler Metal USA Inc</u>.
 - 2. Metal: Aluminum sheet, 0.063 inch (1.60 mm) thick.
 - 3. Height: as indicated.

- 4. Diameter: As indicated.
- 5. Finish: Manufacturer's standard.

2.8 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, to verify actual locations, dimensions, and other conditions affecting performance of the Work.
- B. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
- C. Verify dimensions of roof openings for roof accessories.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. General: Install roof accessories according to manufacturer's written instructions.
 - 1. Install roof accessories level, plumb, true to line and elevation, and without warping, jogs in alignment, excessive oil canning, buckling, or tool marks.
 - 2. Anchor roof accessories securely in place so they are capable of resisting indicated loads.
 - 3. Use fasteners, separators, sealants, and other miscellaneous items as required to complete installation of roof accessories and fit them to substrates.
 - 4. Install roof accessories to resist exposure to weather without failing, rattling, leaking, or loosening of fasteners and seals.
- B. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.
 - 1. Coat concealed side of roof accessories with bituminous coating where in contact with wood, ferrous metal, or cementitious construction.

- 2. Underlayment: Where installing roof accessories directly on cementitious or wood substrates, install a course of felt underlayment and cover with a slip sheet, or install a course of polyethylene sheet.
- 3. Bed flanges in thick coat of asphalt roofing cement where required by manufacturers of roof accessories for waterproof performance.
- C. Roof Curb Installation: Install each roof curb so top surface is level.
- D. Equipment Support Installation: Install equipment supports so top surfaces are level with each other.
- E. Pipe Support Installation: Install pipe supports so top surfaces are in contact with and provide equally distributed support along length of supported item.
- F. Roof Walkway Installation:
 - 1. Verify that locations of access and servicing points for roof-mounted equipment are served by locations of roof walkways.
- G. Preformed Flashing-Sleeve Installation: Secure flashing sleeve to roof membrane according to flashing-sleeve manufacturer's written instructions.
- H. Seal joints with sealant as required by roof accessory manufacturer.

3.3 REPAIR AND CLEANING

- A. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing according to ASTM A 780.
- B. Touch up factory-primed surfaces with compatible primer ready for field painting according to Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
- C. Clean exposed surfaces according to manufacturer's written instructions.
- D. Clean off excess sealants.
- E. Replace roof accessories that have been damaged or that cannot be successfully repaired by finish touchup or similar minor repair procedures.

END OF SECTION 077200

SECTION 07 84 00 - FIRESTOPPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 General Requirements, apply to this Section.

1.2 SUMMARY

A. Firestopping, as described herein, refers to materials or devices used to seal openings that have been made in fire-rated walls, ceilings or floors for the purpose of passing building service penetrants such as electrical conduits, electrical, data or communications cabling, plumbing or mechanical pipes, HVAC or mechanical ducting of any type.

1.3 SYSTEM PERFORMANCE REQUIREMENTS

- A. General: Provide firestopping systems that are produced and installed to resist the spread of fire and heat according to the necessary requirements, and the passage of smoke and other gases.
- B. F-Rated Through-Penetration Firestop Systems: Provide through-penetration firestop systems with F ratings where required, as determined per ASTM E 814, but not less than that equaling or exceeding the fire-resistance rating of the constructions penetrated.
- C. T-Rated Through-Penetration Firestop Systems: Provide through-penetration firestop systems with T ratings, in addition to F ratings, as determined per ASTM E 814, where systems protect penetrating items exposed to contact with adjacent materials in occupiable floor areas. T-rated assemblies are required where the following conditions exist:
 - 1. Where firestop systems protect penetrations located outside of wall cavities.
 - 2. Where firestop systems protect penetrations located outside fire-resistive shaft enclosures.
 - 3. Where firestop systems protect penetrations located in construction containing doors required to have a temperature-rise rating.
 - 4. Where firestop systems protect penetrating items larger than a 4 inch diameter nominal pipe or 16 sq. in. in overall cross-sectional area.
- D. Fire-Resistive Joint Sealants: Provide joint sealants with fire-resistance ratings indicated, as determined per ASTM E 119, but not less than that equaling or exceeding the fire-resistance rating of the construction in which the joint occurs.
- E. For firestopping exposed to view, traffic, moisture, and physical damage, provide products that do not deteriorate when exposed to these conditions.
 - 1. For piping penetrations for plumbing systems, provide moisture-resistant throughpenetration firestop systems.

- 2. For penetrations involving insulated piping, provide through-penetration firestop systems not requiring removal of insulation.
- F. For firestopping exposed to view, provide products with flame-spread values of less than 25 and smoke-developed values of less than 450, as determined per ASTM E 84.

1.4 SUBMITTALS

- A. General: Submit the following according to Conditions of Contract and Division 1 General Requirements.
- B. Contractor shall submit a schedule of all penetrations, openings or edge conditions in fire-rated assemblies, along with the specific material and/or system used to seal such penetration, opening or edge condition. Schedule shall include the following information in list form:
 - 1. Material being penetrated.
 - 2. Purpose of penetration (ie: ducts, conduit, piping).
 - 3. Size and material of penetration.
 - 4. Size of opening in fire-rated assembly.
 - 5. Construction of assembly being penetrated.
 - 6. Rating of assembly being penetrated.
 - 7. Specific product and/or system used to seal the penetration, referenced to accompanying product data and descriptions.
- C. Product data for each type of product used.
 - 1. Certification by firestopping manufacturer that products supplied comply with local regulations controlling use of volatile organic compounds (VOCs) and are nontoxic to building occupants.
- D. Product certificates signed by manufacturers of firestopping products certifying that their products comply with specified requirements.
- E. Product test reports from, and based on tests performed by, a qualified testing and inspecting agency evidencing compliance of firestopping with requirements based on comprehensive testing of current products.
- F. Qualification data for firms and persons specified in "Quality Requirements" article to demonstrate their capabilities and experience. Include list of completed projects with project names, addresses, names of Architects and Owners, and other information specified.

1.5 QUALITY ASSURANCE

- A. Fire-Test-Response Characteristics: Provide firestopping that complies with the following requirements and those specified under the "System Performance Requirements" article:
 - 1. Firestopping tests are performed by a qualified testing and inspecting agency. A qualified testing and inspecting agency is UL, Warnock Hersey, or another agency performing

testing and follow-up inspection services for firestop systems that is acceptable to authorities having jurisdiction.

- 2. Through-penetration firestop systems are identical to those tested per ASTM E 814 under conditions where positive furnace pressure differential of at least 0.01 inch of water is maintained at a distance of 0.78 inch below the fill materials surrounding the penetrating items in the test assembly. Provide rated systems complying with the following requirements:
 - a. Through-penetration firestop system products bear classification marking of qualified testing and inspecting agency, indicating rating required for each penetration.
- 3. Fire-resistive joint sealant systems are identical to those tested for fire-response characteristics per ASTM E 119 under conditions where the positive furnace pressure differential is at least 0.01 inch of water, as measured 0.78 inch from the face exposed to furnace fire. Provide systems complying with the following requirements:
 - a. Joint sealants, including backing materials, bear classification marking of qualified testing and inspection agency, indicating rating required for each penetration.
- B. Installer Qualifications: Engage an experienced Installer who has completed firestopping that is similar in material, design, and extent to that indicated for Project and that has performed successfully.
- C. Single-Source Responsibility: Obtain through-penetration firestop systems for each kind of penetration and construction condition indicated from a single manufacturer.
- D. Provide firestopping products containing no detectable asbestos as determined by the method specified in 40 CFR Part 763, Subpart F, Appendix A, Section 1, "Polarized Light Microscopy."
- E. Coordinating Work: Coordinate construction of openings and penetrating items to ensure that designated through-penetration firestop systems are installed per specified requirements.
- F. Owner retains the right to employ and pay a qualified inspection agency to check installed firestopping systems for compliance with requirements.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver firestopping products to Project site in original, unopened containers or packages with intact and legible manufacturers' labels identifying product and manufacturer; date of manufacture; lot number; shelf life, if applicable; qualified testing and inspecting agency's classification marking applicable to Project; curing time; and mixing instructions for multicomponent materials.
- B. Store and handle firestopping materials to prevent their deterioration or damage due to moisture, temperature changes, contaminants, or other causes.

1.7 PROJECT CONDITIONS

- A. Environmental Conditions: Do not install firestopping when ambient or substrate temperatures are outside limits permitted by firestopping manufacturers or when substrates are wet due to rain, frost, condensation, or other causes.
- B. Ventilation: Ventilate firestopping per firestopping manufacturers' instructions by natural means or, where this is inadequate, forced air circulation.

1.8 SEQUENCING AND SCHEDULING

- A. Notify Owner's inspection agency at least 1 week in advance of firestopping installations; confirm dates and times on days preceding each series of installations.
- B. Do not cover up those firestopping installations that will become concealed behind other construction until Owner's inspection agency and authorities having jurisdiction, if required, have examined each installation.

PART 2 - PRODUCTS

2.1 FIRESTOPPING, GENERAL

- A. Compatibility: Provide firestopping composed of components that are compatible with each other, the substrates forming openings, and the items, if any, penetrating the firestopping under conditions of service and application, as demonstrated by firestopping manufacturer based on testing and field experience.
- B. Accessories: Provide components for each firestopping system that are needed to install fill materials and to comply with "System Performance Requirements" article in Part 1. Use only components specified by the firestopping manufacturer and approved by the qualified testing and inspecting agency for the designated fire-resistance-rated systems. Accessories include but are not limited to the following items:
 - 1. Permanent forming/damming/backing materials including the following:
 - a. Semi-refractory fiber (mineral wool) insulation.
 - b. Ceramic fiber.
 - c. Sealants used in combination with other forming/damming materials to prevent leakage of fill materials in liquid state.
 - d. Fire-rated formboard.
 - e. Joint fillers for joint sealants.
 - 2. Temporary forming materials.
 - 3. Substrate primers.
 - 4. Collars.
 - 5. Steel sleeves.
- C. Applications: Provide firestopping systems composed of materials that comply with system performance and other requirements.

2.2 FILL MATERIALS FOR THROUGH-PENETRATION FIRESTOP SYSTEMS

A. Ceramic-Fiber and Mastic Coating: Ceramic fibers in bulk form formulated for use with mastic coating, and ceramic fiber manufacturer's mastic coating.

- B. Ceramic-Fiber Sealant: Single-component formulation of ceramic fibers and inorganic binders.
- C. Endothermic, Latex Compound Sealant: Single-component, endothermic, latex formulation.
- D. Intumescent, Latex Sealant: Single-component, intumescent, latex formulation.
- E. Intumescent Putty: Nonhardening, dielectric, water-resistant putty containing no solvents, inorganic fibers, or silicone compounds.
- F. Intumescent Wrap Strips: Single-component, elastomeric sheet with aluminum foil on one side.
- G. Job-Mixed Vinyl Compound: Prepackaged vinyl-based powder product for mixing with water at Project site to produce a paintable compound, passing ASTM E 136, with flame-spread and smoke-developed ratings of zero per ASTM E 84.
- H. Mortar: Prepackaged dry mix composed of a blend of inorganic binders, fillers, and lightweight aggregate formulated for mixing with water at Project site to form a nonshrinking, homogenous mortar.
- I. Pillows/Bags: Re-usable, heat-expanding pillows/bags composed of glass-fiber cloth cases filled with a combination of mineral-fiber, water-insoluble expansion agents and fire-retardant additives.
- J. Silicone Foam: Two-component, silicone-based liquid elastomer that, when mixed, expands and cures in place to produce a flexible, nonshrinking foam.
- K. Silicone Sealant: Moisture-curing, single-component, silicone-based, neutral-curing elastomeric sealant of grade indicated below:
 - 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces and nonsag formulation for openings in vertical and other surfaces requiring a nonslumping/ gunnable sealant, unless indicated firestop system limits use to nonsag grade for both opening conditions.

2.3 FIRE-RESISTIVE ELASTOMERIC JOINT SEALANTS

- A. Elastomeric Sealant Standard: Provide manufacturer's standard chemically curing, elastomeric sealants of base polymer required that complies with ASTM C 920 requirements applicable to fire-resistive joint sealants.
- B. Sealant Colors: Provide color of exposed joint sealants to comply with the following:
 - 1. Provide selections made by Architect from manufacturer's full range of standard colors for products of type indicated.

2.4 MIXING

A. For those products requiring mixing prior to application, comply with firestopping manufacturer's directions for accurate proportioning of materials, water (if required), type of mixing equipment, selection of mixer speeds, mixing containers, mixing time, and other procedures needed to produce firestopping products of uniform quality with optimum performance characteristics for application indicated.

PART 3 - EXECUTION

3.1 RESPONSIBILITY FOR FIRESTOPPING INSTALLATION

- A. Firestopping shall be provided by Contractors as follows:
 - 1. Penetrations made through existing or new fire-rated construction shall be firestopped by the Contractor making the penetration.
 - 2. Penetrations in new fire-rated construction built around existing or new wiring, piping, conduit, ductwork, etc., shall be firestopped by the Contractor installing the fire-rated construction.
 - 3. Perimeter firestopping shall be provided by Contractor installing the fire-rated construction.

3.2 EXAMINATION

A. Examine substrates and conditions, with Installer present, for compliance with requirements for opening configurations, penetrating items, substrates, and other conditions affecting performance of firestopping. Do not proceed with installation until unsatisfactory conditions have been corrected.

3.3 PREPARATION

- A. Surface Cleaning: Clean out openings and joints immediately prior to installing firestopping to comply with recommendations of firestopping manufacturer and the following requirements:
 - 1. Remove all foreign materials from surfaces of opening and joint substrates and from penetrating items that could interfere with adhesion of firestopping.
 - 2. Clean opening and joint substrates and penetrating items to produce clean, sound surfaces capable of developing optimum bond with firestopping. Remove loose particles remaining from cleaning operation.
 - 3. Remove laitance and form release agents from concrete.
- B. Priming: Prime substrates where recommended by firestopping manufacturer using that manufacturer's recommended products and methods. Confine primers to areas of bond; do not allow spillage and migration onto exposed surfaces.
- C. Masking Tape: Use masking tape to prevent firestopping from contacting adjoining surfaces that will remain exposed upon completion of Work and that would otherwise be permanently stained or damaged by such contact or by cleaning methods used to remove smears from firestopping materials. Remove tape as soon as it is possible to do so without disturbing firestopping's seal with substrates.

3.4 INSTALLING THROUGH-PENETRATION FIRESTOPS

- A. General: Comply with the "System Performance Requirements" article in Part 1 and the through-penetration firestop manufacturer's installation instructions and drawings pertaining to products and applications indicated.
- B. Install forming/damming materials and other accessories of types required to support fill materials during their application and in the position needed to produce the cross-sectional shapes and depths required to achieve fire ratings of designated through-penetration firestop

systems. After installing fill materials, remove combustible forming materials and other accessories not indicated as permanent components of firestop systems.

- C. Install fill materials for through-penetration firestop systems by proven techniques to produce the following results:
 - 1. Completely fill voids and cavities formed by openings, forming materials, accessories, and penetrating items.
 - 2. Apply materials so they contact and adhere to substrates formed by openings and penetrating items.
 - 3. For fill materials that will remain exposed after completing Work, finish to produce smooth, uniform surfaces that are flush with adjoining finishes.

3.5 INSTALLING FIRE-RESISTIVE JOINT SEALANTS

- A. General: Comply with the "System Performance Requirements" article in Part 1, with ASTM C 1193, and with the sealant manufacturer's installation instructions and drawings pertaining to products and applications indicated.
- B. Install joint fillers to provide support of sealants during application and at position required to produce the cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability and develop fire-resistance rating required.
- C. Install sealants by proven techniques that result in sealants directly contacting and fully wetting joint substrates, completely filling recesses provided for each joint configuration, and providing uniform, cross-sectional shapes and depths relative to joint width that optimum sealant movement capability. Install sealants at the same time joint fillers are installed.
- D. Tool nonsag sealants immediately after sealant application and prior to the time skinning or curing begins. Form smooth, uniform beads of configuration indicated or required to produce fire-resistance rating, as well as to eliminate air pockets, and to ensure contact and adhesion of sealants with sides of joint. Remove excess sealant from surfaces adjacent to joint. Do not use tooling agents that discolor sealants or adjacent surfaces or are not approved by sealant manufacturer.

3.6 FIELD QUALITY CONTROL

- A. Inspecting agency may be employed and paid by Owner to examine completed firestopping to determine, in general, if it is being installed in compliance with requirements.
- B. Inspecting agency will report observations promptly and in writing to Contractor and Architect.
- C. Do not proceed to enclose firestopping with other construction until reports of examinations are issued.
- D. Where deficiencies are found, repair or replace firestopping so that it complies with requirements.

3.7 CLEANING

A. Clean off excess fill materials and sealants adjacent to openings and joints as work progresses by methods and with cleaning materials approved by manufacturers of firestopping products and of products in which opening and joints occur. B. Protect firestopping during and after curing period from contact with contaminating substances or from damage resulting from construction operations or other causes so that they are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated firestopping immediately and install new materials to produce firestopping complying with specified requirements.

END OF SECTION 07 84 00
SECTION 07 90 00 – JOINT PROTECTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 General Requirements, apply to this Section.

1.2 SUMMARY

- A. This Section includes joint sealants for the following locations:
 - 1. Exterior joints in vertical surfaces and nontraffic horizontal surfaces as indicated below:
 - a. Control and expansion joints in cast-in-place concrete.
 - b. Control and expansion joints in unit masonry.
 - c. Joints between different materials listed above.
 - d. Perimeter joints between materials listed above and frames of doors and windows.
 - e. Control and expansion joints in ceiling and overhead surfaces.
 - f. Other joints as indicated.
 - 2. Exterior joints in horizontal traffic surfaces as indicated below:
 - a. Control, expansion, and isolation joints in cast-in-place concrete slabs.
 - b. Joints between different materials listed above.
 - c. Other joints as indicated.
 - 3. Interior joints in vertical surfaces and horizontal nontraffic surfaces as indicated below:
 - a. Control and expansion joints on exposed interior surfaces of exterior walls.
 - b. Perimeter joints of exterior openings where indicated.
 - c. Tile control and expansion joints.
 - d. Vertical control joints on exposed surfaces of interior unit masonry and concrete walls and partitions.
 - e. Perimeter joints between interior wall surfaces and frames of interior doors, windows, and elevator entrances.
 - f. Perimeter joints of toilet fixtures.
 - g. Other joints as indicated.
 - 4. Interior joints in horizontal traffic surfaces as indicated below:
 - a. Control and expansion joints in cast-in-place concrete slabs.
 - b. Control and expansion joints in tile flooring.
 - c. Other joints as indicated.

- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 7 Section "Firestopping" for through-penetration firestopping systems.
 - 2. Division 9 Section "Gypsum Board Assemblies" for sealing concealed perimeter joints of gypsum board partitions to reduce sound transmission.
 - 3. Division 9 Section "Acoustical Panel Ceilings" for sealing edge moldings at perimeter of acoustical ceilings.

1.3 SYSTEM PERFORMANCE REQUIREMENTS

A. Provide elastomeric joint sealants that have been produced and installed to establish and to maintain watertight and airtight continuous seals without causing staining or deterioration of joint substrates.

1.4 SUBMITTALS

- A. General: Submit the following in accordance with Conditions of Contract and Division 1 General Requirements
- B. Product data from manufacturers for each joint sealant product required.
- C. Samples for initial selection purposes in form of manufacturer's standard bead samples, consisting of strips of actual products showing full range of colors available, for each product exposed to view.
- D. Samples for verification purposes of each type and color of joint sealant required. Install joint sealant samples in 1/2-inch wide joints formed between two 6-inch long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- E. Certificates from manufacturers of joint sealants attesting that their products comply with specification requirements and are suitable for the use indicated.
- F. Qualification data complying with requirements specified in "Quality Requirements" article. Include list of completed projects with project names addresses, names of Architects and Owners, plus other information specified.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Engage an experienced Installer who has completed joint sealant applications similar in material, design, and extent to that indicated for Project that have resulted in construction with a record of successful in-service performance.
- B. Single Source Responsibility for Joint Sealant Materials: Obtain joint sealant materials from a single manufacturer for each different product required.

1.6 DELIVERY, STORAGE, AND HANDLING

- Deliver materials to Project site in original unopened containers or bundles with labels indicating Α. manufacturer, product name and designation, color, expiration period for use, pot life, curing time, and mixing instructions for multicomponent materials.
- Β. Store and handle materials in compliance with manufacturer's recommendations to prevent their deterioration or damage due to moisture, high or low temperatures, contaminants, or other causes.

1.7 **PROJECT CONDITIONS**

- Α. Environmental Conditions: Do not proceed with installation of joint sealants under the following conditions:
 - 1. When ambient and substrate temperature conditions are outside the limits permitted by joint sealant manufacturer or below 40 deg F.
 - 2. When joint substrates are wet.
- Β. Joint Width Conditions: Do not proceed with installation of joint sealants where joint widths are less than allowed by joint sealant manufacturer for application indicated.
- C. Joint Substrate Conditions: Do not proceed with installation of joint sealants until contaminants capable of interfering with their adhesion are removed from joint substrates.

PART 2 - PRODUCTS

2.1 MATERIALS, GENERAL

- Α. Compatibility: Provide joint sealants, joint fillers, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by sealant manufacturer based on testing and field experience.
- Β. Colors: Provide color of exposed joint sealants to comply with the following:
 - Provide selections made by Architect from manufacturer's full range of standard colors for 1. products of type indicated.

2.2 ELASTOMERIC JOINT SEALANTS

- Α. Elastomeric Sealant Standard: Provide manufacturer's standard chemically curing elastomeric sealants that comply with ASTM C 920.
- Available Products: Subject to compliance with requirements, elastomeric sealants that may be Β. incorporated in the Work include, but are not limited to, the following: 1.
 - **One-Part Neutral Cure Silicone Sealant:**
 - "#864," Pecora Corp. a.
 - "Sonolastic Omniseal," Sonneborne Building Products b.
 - "Spectrum 1," Tremco С
 - One-Part Mildew Resistant Silicone Sealant: 2.
 - a. "Dow Corning #786," Dow Corning Corp.
 - b. "Sanitary 1700," GE Silicone

2.3 SOLVENT-RELEASE-CURING JOINT SEALANTS

- Butyl Sealant: Manufacturer's standard one-part, nonsag, solvent-release-curing, polymerized Α. butyl sealant complying with ASTM C 1085 and formulated with minimum of 75 percent solids to be nonstaining, paintable, and have a tack-free time of 24 hours or less.
- Β. Available Products: Subject to compliance with requirements, solvent-release-curing joint sealants that may be incorporated in the Work include, but are not limited to, the following:
 - Butvl Sealant: 1.
 - "BC-158," Pecora Corp. a.
 - "PTI 757," Protective Treatments, Inc. b.
 - "Sonneborn Multi-Purpose Sealant," Sonneborn Building Products Div., ChemRex, C. Inc.
 - "Tremco Butyl Sealant," Tremco, Inc. d.

2.4 LATEX JOINT SEALANTS

- General: Provide manufacturer's standard one-part, nonsag, mildew-resistant, paintable latex Α. sealant of formulation indicated that is recommended for exposed applications on interior and protected exterior locations and that accommodates indicated percentage change in joint width existing at time of installation without failing either adhesively or cohesively.
- Acrylic-Emulsion Sealant: Provide product complying with ASTM C 834 that accommodates Β. joint movement of not more than 5 percent in both extension and compression for a total of 10 percent.
- Available Products: Subject to compliance with requirements, latex joint sealants that may be C. incorporated in the Work include, but are not limited to, the following: 1.
 - Acrylic-Emulsion Sealant:
 - "AC-20," Pecora Corp. a.
 - "Sonolac," Sonneborn Building Products Div., ChemRex, Inc. b.
 - c. "Tremco Acrylic Latex 834," Tremco, Inc.

2.5 ACOUSTICAL JOINT SEALANTS

- Acoustical Sealant: Manufacturer's standard nonsag, paintable, nonstaining latex sealant Α. complying with ASTM C 834 and the following requirements:
 - Product is effective in reducing airborne sound transmission through perimeter joints and 1. openings in building construction as demonstrated by testing representative assemblies per ASTM E 90.
- Β. Acoustical Sealant for Concealed Joints: Manufacturer's standard, nondrying, nonhardening, nonskinning, nonstaining, gunnable, synthetic rubber sealant recommended for sealing interior concealed joints to reduce transmission of airborne sound.
- Available Products: Subject to compliance with requirements, acoustical joint sealants that may C. be incorporated in the Work include, but are not limited to, the following:
 - 1. Acoustical Sealant:
 - "SHEETROCK Acoustical Sealant," United States Gypsum Co. a.
 - "AC-20 FTR Acoustical and Insulation Sealant," Pecora Corp. b.
 - Acoustical Sealant for Concealed Joints: 2.

- a. a. "BA-98," Pecora Corp.
- b. b. "Tremco Acoustical Sealant," Tremco, Inc.

2.6 JOINT SEALANT SCHEDULE

- A. <u>Multi-Part Urethane Sealant</u> to be used in exterior and interior joints in horizontal surfaces of concrete and between metal and concrete or masonry.
- B. <u>One-Part Neutral Cure Silicone Sealant</u> to be used in exterior and interior joints in vertical surfaces of concrete and masonry, between concrete and masonry, between metal and concrete or masonry, exterior and interior perimeter joints of metal frames in exterior walls.
- C. <u>One-Part Mildew Resistant Silicone Sealant</u> to be used in interior joints of ceramic tile, and other joints in moisure prone areas.
- D. <u>Acoustical Sealant</u> to be used in perimeter joints of gypsum board and acoustic panels in Auditoriums and Music Rooms, and other perimeter joints where indicated.
- E. <u>Butyl Sealant</u> to be used under thresholds at exterior doors.
- F. <u>Acrylic Emulsion Sealant</u> to be used in field painted vertical and overhead surfaces, perimeter of hollow metal framing, in gypsum board, plaster, masonry and concrete, and all other joints not indicated otherwise.

2.7 JOINT SEALANT BACKING

- A. General: Provide sealant backings of material and type that are nonstaining; are compatible with joint substrates, sealants, primers and other joint fillers; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.
- B. Plastic Foam Joint Fillers: Preformed, compressible, resilient, nonstaining, nonwaxing, nonextruding strips of flexible plastic foam of material indicated below and of size, shape, and density to control sealant depth and otherwise contribute to producing optimum sealant performance:
 - 1. Open-cell polyurethane foam.
 - 2. Closed-cell polyethylene foam, nonabsorbent to liquid water and gas, nonoutgassing in unruptured state.
 - 3. Proprietary, reticulated, closed-cell polymeric foam, nonoutgassing, with a density of 2.5 pcf and tensile strength of 35 psi per ASTM D 1623, and with water absorption less than 0.02 g/cc per ASTM C 1083.
 - 4. Any material indicated above.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape as recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint filler materials or joint surfaces at back of joint where such adhesion would result in sealant failure. Provide self-adhesive tape where applicable.

2.8 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming in any way joint substrates and adjacent nonporous surfaces, and formulated to promote optimum adhesion of sealants with joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting joint sealant performance. Do not proceed with installation of joint sealants until unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with recommendations of joint sealant manufacturer and the following requirements:
 - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
 - 2. Clean concrete, masonry, unglazed surfaces of ceramic tile, and similar porous joint substrate surfaces by brushing, grinding, blast cleaning, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining from above cleaning operations by vacuuming or blowing out joints with oil-free compressed air.
 - 3. Remove laitance and form release agents from concrete.
 - 4. Clean metal, glass, porcelain enamel, glazed surfaces of ceramic tile, and other nonporous surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants.
- B. Joint Priming: Prime joint substrates where indicated or where recommended by joint sealant manufacturer based on preconstruction joint sealant-substrate tests or prior experience. Apply primer to comply with joint sealant manufacturer's recommendations. Confine primers to areas of joint sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by

cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint sealant manufacturer's printed installation instructions applicable to products and applications indicated, except where more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations of ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Acoustical Sealant Application Standard: Comply with recommendations of ASTM C 919 for use of joint sealants in acoustical applications as applicable to materials, applications, and conditions indicated.
- D. Installation of Sealant Backings: Install sealant backings to comply with the following requirements:
 - 1. Install joint fillers of type indicated to provide support of sealants during application and at position required to produce the cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
 - a. Do not leave gaps between ends of joint fillers.
 - b. Do not stretch, twist, puncture, or tear joint fillers.
 - c. Remove absorbent joint fillers that have become wet prior to sealant application and replace with dry material.
 - 2. Install bond breaker tape between sealants where backer rods are not used between sealants and joint fillers or back of joints.
- E. Installation of Sealants: Install sealants by proven techniques that result in sealants directly contacting and fully wetting joint substrates, completely filling recesses provided for each joint configuration, and providing uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability. Install sealants at the same time sealant backings are installed.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and prior to time skinning or curing begins, tool sealants to form smooth, uniform beads of configuration indicated, to eliminate air pockets, and to ensure contact and adhesion of sealant with sides of joint. Remove excess sealants from surfaces adjacent to joint. Do not use tooling agents that discolor sealants or adjacent surfaces or are not approved by sealant manufacturer.
 - 1. Provide concave joint configuration per Figure 5A in ASTM C 1193, unless otherwise indicated.
 - 2. Provide flush joint configuration, per Figure 5B in ASTM C 1193, where indicated.
 - a. Use masking tape to protect adjacent surfaces of recessed tooled joints.
 - 3. Provide recessed joint configuration, per Figure 5C in ASTM C 1193, of recess depth and at locations indicated.

3.4 CLEANING

A. Clean off excess sealants or sealant smears adjacent to joints as work progresses by methods and with cleaning materials approved by manufacturers of joint sealants and of products in which joints occur.

3.5 PROTECTION

A. Protect joint sealants during and after curing period from contact with contaminating substances or from damage resulting from construction operations or other causes so that they are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated joint sealants immediately so that and installations with repaired areas are indistinguishable from original work.

END OF SECTION 07 90 00

SECTION 08 51 13 - ALUMINUM WINDOWS

PART 1 - GENERAL

1.1 SUMMARY

A. Section includes aluminum fixed and horizontal sliding windows for exterior locations.

1.2 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Include plans, elevations, sections, hardware, accessories, insect screens, operational clearances, and details of installation, including anchor, flashing, and sealant installation.
- C. Samples: For each exposed product and for each color specified.

1.4 INFORMATIONAL SUBMITTALS

- A. Product test reports.
- B. Sample warranties.

1.5 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace aluminum windows that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period:
 - a. Window: 10 years from date of Substantial Completion.
 - b. Aluminum Finish: 10 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 WINDOW PERFORMANCE REQUIREMENTS

- A. Product Standard: Comply with AAMA/WDMA/CSA 101/I.S.2/A440 for definitions and minimum standards of performance, materials, components, accessories, and fabrication unless more stringent requirements are indicated.
 - 1. Window Certification: AAMA certified with label attached to each window.
- B. Performance Class and Grade: AAMA/WDMA/CSA 101/I.S.2/A440 as follows:
 1. Minimum Performance Class and Grade Horizontal Slider: AW-PH80- HS
- C. Thermal Transmittance: NFRC 100 maximum whole-window U-factor of 0.32 Btu/sq. ft. x h x deg F.
- D. Condensation-Resistance Factor (CRF): Provide aluminum windows tested for thermal performance according to AAMA 1503, showing a CRF of 69.

- E. Thermal Movements: Provide aluminum windows, including anchorage, that allow for thermal movements resulting from the following maximum change (range) in ambient and surface temperatures by preventing buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base engineering calculation on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
 - Temperature Change: 120 deg F ambient; 180 deg F material surfaces. 1.
- Air Infiltration F. 1.
 - **Fixed Windows**
 - Test unit in accordance with ASTM E 283 at a static air pressure difference of 6.27 а psf (300 Pa).
 - b. Air infiltration shall not exceed .10 cfm/SF (0.5 l/s•m²) of unit.

2.2 ALUMINUM WINDOWS

- Basis of Design: EFCO Corporation or comparable product approved by Architect. Α.
 - Match existing windows in MS Gymnasium. 1.
 - 2. Verify in field existing rough opening dimensions.
- В. Types:
 - 1. Fixed Unit: XTherm Model FX45.
 - 2. Storefront Framing: XTherm Series 403X
 - 3. Contractor shall field verify to match existing frame profile.
- Frames and Sashes: Aluminum extrusions complying with AAMA/WDMA/CSA 101/I.S.2/A440. C.
 - 1. Thermally Improved Construction: Fabricate frames, sashes, and muntins with an integral, concealed, low-conductance thermal barrier located between exterior materials and window members exposed on interior side in a manner that eliminates direct metal-to-metal contact.
- D. Glazing System: Factory Glazed to conform to Laminated Insulating Unit
 - 1. Insulating-Glass Certification Program: Permanently marked either on spacers or on at least one component lite of units with appropriate certification label of the IGCC.
 - 2. Insulating-Glass Units: Factory-assembled units consisting of sealed lites of glass separated by a dehydrated interspace, qualified in accordance with ASTM E2190.
 - Sealing System: Dual seal, with manufacturer's standard primary and secondary a. sealants.
 - Perimeter Spacer: Manufacturer's standard spacer material and construction. b.
 - Desiccant: Molecular sieve or silica gel, or a blend of both C.
 - 3. Low-E-Coated, Clear Insulating Laminated Glass Type; ASTM C1376:
 - Overall Unit Thickness: 1 inch. a.
 - Minimum Thickness of Outdoor Lite: 6 mm. b.
 - Outdoor Lite: Clear fully tempered float glass. C.
 - d. Interspace Content: Air.
 - Indoor Lite: Clear laminated glass with two plies of annealed float glass. e.
 - 1. Minimum Thickness of Each Glass Ply: 3 mm.
 - 2. Interlayer Thickness: 0.030 inch.
 - f. Low-E Coating: SolarBan 60 on second surface.
 - Safety glazing required. g.

- E. Weather Stripping: Provide full-perimeter weather stripping for each operable sash unless otherwise indicated.
- F. Fasteners: Noncorrosive and compatible with window members, trim, hardware, anchors, and other components.
 - 1. Exposed Fasteners: Do not use exposed fasteners to greatest extent possible. For application of hardware, use fasteners that match finish hardware being fastened.
- G. Trims: Provide all necessary trims and sills to match existing window assembly.1. Trims and sill shall match window finish.

2.3 FABRICATION

- A. Fabricate aluminum windows in sizes indicated. Include a complete system for assembling components and anchoring windows.
- B. Glaze aluminum windows in the factory.
- C. Weather strip each operable sash to provide weathertight installation.
- D. Weep Holes: Provide weep holes and internal passages to conduct infiltrating water to exterior.
- E. Provide water-shed members above side-hinged sashes and similar lines of natural water penetration.
- F. Mullions: Provide mullions and cover plates, matching window units, complete with anchors for support to structure and installation of window units. Allow for erection tolerances and provide for movement of window units due to thermal expansion and building deflections. Provide mullions and cover plates capable of withstanding design wind loads of window units.
- G. Complete fabrication, assembly, finishing, hardware application, and other work in the factory to greatest extent possible. Disassemble components only as necessary for shipment and installation.

2.4 ALUMINUM FINISHES

- A. Finish designations prefixed by AA comply with the system established by the Aluminum Association for designating aluminum finishes.
- B. Class I, Clear Anodic Finish: AA-M12C22A41 (Mechanical Finish: nonspecular as fabricated; Chemical Finish: etched, medium matte; Anodic Coating: Architectural Class I, clear coating 0.018 mm or thicker) complying with AAMA 611.
- C. Color: Match Existing Finish.

PART 3 - EXECUTION

3.1 INSTALLATION

A. Comply with manufacturer's written instructions for installing windows, hardware, accessories, and other components. For installation procedures and requirements not addressed in manufacturer's written instructions, comply with installation requirements in ASTM E2112.

- B. Install windows level, plumb, square, true to line, without distortion or impeding thermal movement, anchored securely in place to structural support, and in proper relation to wall flashing and other adjacent construction to produce weathertight construction.
 - 1. Assembly, placement, flashing, etc. shall match existing. Interior and exterior sills, jamb and head shall be patched, prepped and finish to match existing window openings.
 - 2. Coordinate work with mechanical work. Rough opening and wall left exposed by removal shall be patched and restored prior to application of new finishes and window.
- C. Install windows and components to drain condensation, water penetrating joints, and moisture migrating within windows to the exterior.
- D. Separate aluminum and other corrodible surfaces from sources of corrosion or electrolytic action at points of contact with other materials.
- E. Clean exposed surfaces immediately after installing windows. Avoid damaging protective coatings and finishes. Remove excess sealants, glazing materials, dirt, and other substances.
- F. Remove and replace glass that has been broken, chipped, cracked, abraded, or damaged during construction period.
- G. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.

3.2 CLEANING AND PROTECTION

- A. Immediately after installation, remove nonpermanent labels and clean surfaces.
- B. Protect glass from contact with contaminating substances resulting from construction operations. Examine glass surfaces adjacent to or below exterior concrete and other masonry surfaces at frequent intervals during construction, but not less than once a month, for buildup of dirt, scum, alkaline deposits, or stains.
 - 1. If, despite such protection, contaminating substances do contact with glass, remove substances immediately as recommended in writing by glass manufacturer. Remove and replace glass that cannot be cleaned without damage to coatings.
- C. Remove and replace glass that is damaged during construction period.

END OF SECTION

SECTION 08 80 00 - GLAZING

GENERAL

1.01 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 General Requirements, apply to this Section.

1.02 SUMMARY

- A. This Section includes glazing for the following products, including those specified in other Sections where glazing requirements are specified by reference to this Section:
 - 1. Vision lites / Interior Borrowed Lites.
 - 2. Door lites.
- B. Related Sections: The following sections contain requirements that relate to this Section.
 - 1. Division 8 Section "Steel Replacement Doors " for hollow metal doors, sidelights & frames.
 - 2. Division 8 Section "Flush Wood Replacement Doors" for wood doors.

1.03 SYSTEM PERFORMANCE REQUIREMENTS

- A. General: Provide glazing systems that are produced, fabricated, and installed to withstand normal thermal movement, wind loading, and impact loading (where applicable), without failure including loss or glass breakage attributable to the following: defective manufacture, fabrication, and installation; failure of sealants or gaskets to remain watertight and airtight; deterioration of glazing materials; and other defects in construction.
- B. Glass Design: Glass thicknesses indicated on Drawings are for detailing only. Confirm glass thicknesses by analyzing Project loads and in-service conditions. Provide glass lites for the various size openings in the thicknesses and strengths (annealed or heat-treated) to meet or exceed the following criteria:
 - 1. Minimum glass thicknesses of lites, whether composed of annealed or heat-treated glass, are selected so the worst-case probability of failure does not exceed the following:
 - a. 8 lites per 1000 for lites set vertically or not over 15 degrees off vertical and under wind action. Determine minimum thickness of monolithic annealed glass according to ASTM E 1300. For other than monolithic annealed glass, determine thickness per glass manufacturer's standard method of analysis including applying adjustment factors to ASTM E 1300 based on type of glass.
- C. Normal thermal movement results from the following maximum change (range) in ambient and surface temperatures acting on glass-framing members and glazing components. Base engineering calculation on materials' actual surface temperatures due to both solar heat gain and nighttime sky heat loss.
 - 1. Temperature Change (Range): 120 F deg, ambient; 180 F deg, material surfaces.

1.04 SUBMITTALS

- A. General: Submit the following according to Conditions of Contract and Division 1 Specification Sections.
- B. Product data for each glass product and glazing material indicated.
- C. Samples for verification purposes of 12-inch square samples of each type of glass indicated except for clear monolithic glass products, and 12-inch long samples of each color required (except black) for each type of sealant or gasket exposed to view. Install sealant or gasket sample between two strips of material representative in color of the adjoining framing system.
- D. Product certificates signed by glazing materials manufacturers certifying that their products comply with specified requirements.
 - 1. Separate certifications are not required for glazing materials bearing manufacturer's permanent labels designating type and thickness of glass, provided labels represent a quality control program of a recognized certification agency or independent testing agency acceptable to authorities having jurisdiction.
- E. Compatibility test report from manufacturer of insulating glass edge sealant indicating that glass edge sealants were tested for compatibility with other glazing materials including sealants, glazing tape, gaskets, setting blocks, and edge blocks.
- F. Product test reports for each type of glazing sealant and gasket indicated, evidencing compliance with requirements specified.
- G. Maintenance data for glass and other glazing materials to include in Operating and Maintenance Manual specified in Division 1.

1.05 QUALITY ASSURANCE

- A. Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations below, except where more stringent requirements are indicated. Refer to these publications for glazing terms not otherwise defined in this Section or in referenced standards.
 - 1. 1. FGMA Publications: "FGMA Glazing Manual."
 - 2. 2. SIGMA Publications: TM-3000 "Vertical Glazing Guidelines."
- B. Safety Glass: Products complying with ANSI Z97.1 and testing requirements of 16 CFR Part 1201 for Category II materials.
 - 1. 1. Subject to compliance with requirements, provide safety glass permanently marked with certification label of Safety Glazing Certification Council (SGCC) or other certification agency acceptable to authorities having jurisdiction.
- C. Fire-Resistive Glazing Products for Door Assemblies: Glazing for assemblies that comply with NFPA 80 and that are listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for fire-protection ratings indicated, based on testing to NFPA 257.
- D. Fire-Resistive Glazing Products for Window Assemblies: Glazing for assemblies that comply with NFPA 80 and that are listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for fire-protection ratings indicated, based on testing to NFPA 257.
- E. Safety Glazing Products: Comply with testing requirements in 16CFR 1201

- 1. Subject to compliance with requirements, obtain safety glazing products permanently marked with certification label of the Safety Glazing Certification Council or another certification agency acceptable to authorities having jurisdiction.
- 2. Where glazing units, including Kind FT glass and laminated glass, are specified in Part 2 articles for glazing lites more than 9 sq. ftt (0.84 sq. m) in exposed surface area of one side, provide glazing products that comply with Category II materials, for lites 9 sq. ftt (0.84 sq. m) or less in exposed surface area on one side, provide glazing products that comply with Category I or II materials, except for hazardous locations where Category II materials are required by 16 CFR 1201 and regulations of authorities having jurisdiction.
- F. Glazier Qualifications: Engage an experienced glazier who has completed glazing similar in material, design, and extent to that indicated for Project with a record of successful in-service performance within the last 5 years.
- G. Single-Source Responsibility for Glass and Glazing Accessories: Obtain glass from one source for each product indicated below:
 - 1. Primary glass of each (ASTM C 1036) type and class indicated.
 - 2. Heat-treated glass of each (ASTM C 1048) condition indicated.
 - 3. Insulating glass of each construction indicated.

1.06 DELIVERY, STORAGE, AND HANDLING

A. Protect glazing materials to comply with manufacturer's directions and as needed to prevent damage to glass and glazing materials from condensation, temperature changes, direct exposure to sun, or other causes.

1.07 PROJECT CONDITIONS

A. Environmental Conditions: Do not proceed with glazing when ambient and substrate temperature conditions are outside the limits permitted by glazing materials manufacturer or when glazing channel substrates are wet from rain, frost, condensation, or other causes.

1.08 WARRANTY

- A. General: Warranties specified in this Article shall not deprive the Owner of other rights the Owner may have under other provisions of the Contract Documents and will be in addition to and run concurrent with other warranties made by the Contractor under requirements of the Contract Documents.
- B. Manufacturer's Warranty on Insulating Glass: Submit written warranty signed by manufacturer agreeing to furnish replacements for insulating glass units that deteriorate as defined in "Definitions" article, f.o.b. point of manufacture, freight allowed Project site, within specified warranty period indicated below. Warranty covers only deterioration due to normal conditions of use and not to handling, installing, protecting, and maintaining practices contrary to glass manufacturer's published instructions.
 - 1. Warranty Period: Manufacturer's standard but not less than 10 years after date of Substantial Completion.

PART 2 - PRODUCTS

2.01 2.1 GLASS PRODUCTS

- A. Laminated Glass: ASTM C 1172, and complying with other requirements specified and with the following: Minimum ¼ inch thick.
 - 1. Interlayer: cured resin of thickness indicated with a proven record of no tendency to bubble, discolor, or lose physical and mechanical properties after laminating glass lites and installation
 - a. For polyvinyl butyral interlayers, laminate lites in autoclave with heat and pressure.
 - b. For cured-resin interlayers, laminate lites with lamintaed-glass manufacturer's standard cast-in-place and cured-transparent-resin interlayer.
 - 2. Laminating process: Fabricate laminated glass to produce glass free of foreign substances and air or glass pockets.

2.02 FIRE-RATED GLAZING PRODUCTS

- 1. Fire-Rated Glazing shall be FireLite Plus®, nominal 3/16" (8mm) thick laminated glazing, surface; premium grade or approved equal.
- 2. Provide glazing resistant to heat rate of rise transfer, compliant with ASTM E 119, where required.

2.03 ELASTOMERIC GLAZING SEALANTS

- A. General: Provide products of type indicated, complying with the following requirements:
 - 1. Compatibility: Select glazing sealants and tapes of proven compatibility with other materials they will contact, including glass products, seals of insulating glass units, and glazing channel substrates, under conditions of installation and service, as demonstrated by testing and field experience.
 - 2. Suitability: Comply with sealant and glass manufacturer's recommendations for selecting glazing sealants and tapes that are suitable for applications indicated and conditions existing at time of installation.
 - 3. Colors: Provide color of exposed joint sealants to match framing system.
- B. Elastomeric Glazing Sealant Standard: Provide manufacturer's standard chemically curing, elastomeric sealants of base polymer indicated that comply with ASTM C 920 requirements indicated on each Elastomeric Glazing Sealant Product Data Sheet at the end of this Section, including those referencing ASTM classifications for Type, Grade, Class and Uses.

2.04 GLAZING GASKETS

- A. Lock-Strip Gaskets: Neoprene extrusions in size and shape indicated, fabricated into frames with molded corner units and zipper lock strips, complying with ASTM C 542, black.
- B. Dense Compression Gaskets: Molded or extruded gaskets of material indicated below, complying with standards referenced with name of elastomer indicated below, and of profile and hardness required to maintain watertight seal:
 - 1. EPDM, ASTM C 864.
 - 2. Silicone, ASTM C 1115.
 - 3. Thermoplastic polyolefin rubber, ASTM C 1115.
 - 4. Any material indicated above.

- C. Soft Compression Gaskets: Extruded or molded closed-cell, integral-skinned gaskets of material indicated below, complying with ASTM C 509, Type II, black, and of profile and hardness required to maintain watertight seal:
 - 1. EPDM.
 - 2. Silicone.
 - 3. Thermoplastic polyolefin rubber.
 - 4. Any material indicated above.
- D. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated in the work include, but are not limited to, the following companies.
 - 1. Lock-Strip Gaskets:
 - a. Stanlock Div., Griffith Rubber Mills.
 - 2. Preformed Gaskets:
 - a. Advanced Elastomer Systems, L.P.
 - b. Schnee-Morehead, Inc.
 - c. Tremco, Inc.

2.05 MISCELLANEOUS GLAZING MATERIALS

- A. General: Provide products of material, size, and shape complying with referenced glazing standard, requirements of manufacturers of glass and other glazing materials involved for glazing application indicated, and with a proven record of compatibility with surfaces contacted in installation.
- B. Cleaners, Primers and Sealers: Type recommended by sealant or gasket manufacturer.
- C. Setting Blocks: Elastomeric material with a Shore A durometer hardness of 85 plus or minus 5.
- D. Spacers: Elastomeric blocks or continuous extrusions with a Shore A durometer hardness required by glass manufacturer to maintain glass lites in place for installation indicated.
- E. Edge Blocks: Elastomeric material of hardness needed to limit glass lateral movement (side-walking).
- F. Plastic Foam Joint Fillers: Preformed, compressible, resilient, nonstaining, nonextruding, nonoutgassing, strips of closed-cell plastic foam of density, size, and shape to control sealant depth and otherwise contribute to produce optimum sealant performance.

2.06 FABRICATION OF GLASS AND OTHER GLAZING PRODUCTS

A. Fabricate glass and other glazing products in sizes required to glaze openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with recommendations of product manufacturer and referenced glazing standard as required to comply with system performance requirements.

PART 3 - EXECUTION

3.01 EXAMINATION

- A. Examine all new and existing glass framing, with glazier present, for compliance with the following:
 - 1. Manufacturing and installation tolerances, including those for size, squareness, offsets at corners.
 - 2. Presence and functioning of weep system.
 - 3. Minimum required face or edge clearances.
 - 4. Effective sealing between joints of glass-framing members.
- B. Do not proceed with glazing until unsatisfactory conditions have been corrected.

3.02 PREPARATION

A. Clean glazing channels and other framing members receiving glass immediately before glazing. Remove coatings that are not firmly bonded to substrates.

3.03 GLAZING, GENERAL

- A. Comply with combined recommendations of manufacturers of glass, sealants, gaskets, and other glazing materials, except where more stringent requirements are indicated, including those in referenced glazing publications.
- B. Glazing channel dimensions as indicated on Drawings provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances. Adjust as required by Project conditions during installation.
- C. Protect glass from edge damage during handling and installation as follows:
 - 1. Use a rolling block in rotating glass units to prevent damage to glass corners. Do not impact glass with metal framing. Use suction cups to shift glass units within openings; do not raise or drift glass with a pry bar. Rotate glass lites with flares or bevels on bottom horizontal edges so edges are located at top of opening, unless otherwise indicated by manufacturer's label.
 - 2. Remove damaged glass from Project site and legally dispose of off site. Damaged glass is glass with edge damage or other imperfections that, when installed, weaken glass and impair performance and appearance.
- D. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction sealant-substrate testing.
- E. Install elastomeric setting blocks in sill rabbets, sized and located to comply with referenced glazing standard, unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- F. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.

3.04 GASKET GLAZING (DRY)

A. Fabricate compression gaskets in lengths recommended by gasket manufacturer to fit openings exactly, with stretch allowance during installation.

- B. Secure compression gaskets in place with joints located at corners to compress gaskets producing a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended by gasket manufacturer.
- C. Install gaskets so they protrude past face of glazing stops.

3.05 LOCK-STRIP GASKET GLAZING

A. Comply with ASTM C 716 and gasket manufacturer's printed recommendations. Provide supplementary wet seal and weep system unless otherwise indicated.

3.06 PROTECTION AND CLEANING

- A. Protect exterior glass from breakage immediately after installation by attaching crossed streamers to framing held away from glass. Do not apply markers to glass surface. Remove nonpermanent labels, and clean surfaces.
- B. Remove and replace glass that is broken, chipped, cracked, abraded, or damaged in any way, including natural causes, accidents and vandalism, during construction period.
- C. Wash glass on both faces in each area of Project not more than 4 days prior to date scheduled for inspections that establish date of Substantial Completion. Wash glass as recommended by glass manufacturer.

END OF SECTION 08 80 00

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SECTION 09 21 16 - GYPSUM BOARD ASSEMBLIES

PART 1- GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 General Requirements, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Nonload-bearing steel framing members for gypsum board assemblies.
 - 2. Gypsum board assemblies attached to steel framing.
 - 3. Exterior gypsum sheathing board.
 - 4. Cementitious backer units installed with gypsum board assemblies.
 - 5. Glass-mat, water-resistant gypsum backing board installed with gypsum board assemblies.
 - 6. Air Infiltration Barriers.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 5 Section "Cold-Formed Metal Framing" for load-bearing steel framing.
 - 2. Division 6 Section "Rough Carpentry" for exterior gypsum board sheathing and air infiltration barriers.
 - 3. Division 7 Section "Firestopping" for firestopping systems and fire-resistance-rated joint sealants.

1.3 DEFINITIONS

A. Gypsum Board Construction Terminology: Refer to ASTM C 11 and GA-505 for definitions of terms for gypsum board assemblies not defined in this Section or in other referenced standards.

1.4 ASSEMBLY PERFORMANCE REQUIREMENTS

- A. Sound Transmission Characteristics: For gypsum board assemblies with STC ratings, provide materials and construction identical to those of assemblies whose STC ratings were determined according to ASTM E 90 and classified according to ASTM E 413 by a qualified independent testing agency.
- B. Fire Resistance: Provide gypsum board assemblies with fire-resistance ratings indicated.

1.5 SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 1 General Requirements.
- B. Product Data for each type of product specified.

- C. Shop Drawings showing locations, fabrication, and installation of control and expansion joints including plans, elevations, sections, details of components, and attachments to other units of Work.
- D. Product certificates signed by manufacturers of gypsum board assembly components certifying that their products comply with specified requirements.

1.6 QUALITY ASSURANCE

- A. Single-Source Responsibility for Steel Framing: Obtain steel framing members for gypsum board assemblies from a single manufacturer, unless otherwise indicated.
- B. Single-Source Responsibility for Panel Products: Obtain each type of gypsum board and other panel products from a single manufacturer.
- C. Single-Source Responsibility for Finishing Materials: Obtain finishing materials from either the same manufacturer that supplies gypsum board and other panel products or from a manufacturer acceptable to gypsum board manufacturer.
- D. Fire-Test-Response Characteristics: Where fire-resistance-rated gypsum board assemblies are indicated, provide gypsum board assemblies that comply with the following requirements:
 - 1. Fire-Resistance Ratings: As indicated by GA File Numbers in GA-600 "Fire Resistance Design Manual" or design designations in UL "Fire Resistance Directory" or in the listing of another testing and inspecting agency acceptable to authorities having jurisdiction.
 - 2. Gypsum board assemblies indicated are identical to assemblies tested for fire resistance according to ASTM E 119 by an independent testing and inspecting agency acceptable to authorities having jurisdiction.
 - 3. Deflection and Firestop Track: Top runner provided in fire-resistance-rated assemblies indicated is labeled and listed by UL, Warnock Hersey, or another testing and inspecting agency acceptable to authorities having jurisdiction.
- 1.7 DELIVERY, STORAGE, AND HANDLING
 - A. Deliver materials in original packages, containers, or bundles bearing brand name and identification of manufacturer or supplier.
 - B. Store materials inside under cover and keep them dry and protected against damage from weather, direct sunlight, surface contamination, corrosion, construction traffic, and other causes. Neatly stack gypsum panels flat to prevent sagging.

1.8 PROJECT CONDITIONS

- A. Environmental Conditions, General: Establish and maintain environmental conditions for applying and finishing gypsum board to comply with ASTM C 840 requirements or gypsum board manufacturer's recommendations, whichever are more stringent.
- B. Room Temperatures: For nonadhesive attachment of gypsum board to framing, maintain not less than 40 deg F. For adhesive attachment and finishing of gypsum board, maintain not less than 50 deg F for 48 hours before application and continuously after until dry. Do not exceed 95 deg F when using temporary heat sources.
- C. Ventilation: Ventilate building spaces as required to dry joint treatment materials. Avoid drafts during hot, dry weather to prevent finishing materials from drying too rapidly.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated in the Work include, but are not limited to, the following:
 - 1. Steel Framing and Furring:
 - a. Clark Steel Framing, Inc.
 - b. Consolidated Systems, Inc.
 - c. Dale Industries, Inc.
 - d. Dietrich Industries, Inc.
 - e. Marino/Ware (formerly Marino Industries Corp.).
 - f. National Gypsum Co.; Gold Bond Building Products Division.
 - g. Unimast, Inc.
 - 2. Grid Suspension Assemblies:
 - a. Armstrong World Industries, Inc.
 - b. Chicago Metallic Corp.
 - c. USG Interiors, Inc.
 - d. Worthington Steel Company (formerly National Rolling Mills).
 - 3. Gypsum Board and Related Products:
 - a. National Gypsum Company
 - b. American Gypsum
 - c. Certain Teed Corp.
 - d. USG Corp.
 - 4. Air-Infiltration Barriers:
 - a. Amoco Foam Products Co.
 - b. Anthony Industries, Inc.; Simplex Products Division.
 - c. Celotex Corporation (The); Building Products Division.
 - d. DuPont Company; Fibers Department.
 - e. Parsec, Inc.
 - f. Raven Industries, Inc.
 - g. Reemay, Inc.
 - h. Sto-Cote Products, Inc.

2.2 STEEL FRAMING COMPONENTS FOR SUSPENDED AND FURRED CEILINGS

- A. General: Provide components complying with ASTM C 754 for conditions indicated.
- B. Cast-in-Place and Postinstalled Anchors in Concrete (if required): Anchors of type indicated below, fabricated from corrosion-resistant materials, with holes or loops for attaching hanger wires, and with capability to sustain, without failure, a load equal to 5 times that imposed by ceiling construction, as determined by testing according to ASTM E 488 conducted by a qualified independent testing agency.
 - 1. Chemical anchor.
 - 2. Expansion anchor.

- C. Wire Ties: ASTM A 641, Class 1 zinc coating, soft temper, 0.062 inch thick.
- D. Wire Hangers: ASTM A 641, Class 1 zinc coating, soft temper, 0.162-inch diameter.
- E. Hanger Rods: Mild steel and zinc coated or protected with rust-inhibitive paint.
- F. Flat Hangers: Mild steel and zinc coated or protected with rust-inhibitive paint.
- G. Channels: Cold-rolled steel, 0.0598-inch minimum thickness of base (uncoated) metal and 7/16-inch-wide flanges, and as follows:
 - 1. Carrying Channels: 1-1/2 inches deep, 475 lb/1000 feet, unless otherwise indicated.
 - 2. Furring Channels: 3/4 inch deep, 300 lb/1000 feet, unless otherwise indicated.
 - 3. Finish: ASTM A 653, G 60 hot-dip galvanized coating.
- H. Steel Studs for Furring Channels: ASTM C 645, with flange edges of studs bent back 90 degrees and doubled over to form 3/16-inch-wide minimum lip (return), and complying with the following requirements for minimum thickness of base (uncoated) metal and for depth:
 - 1. Thickness: 0.0179 inch, unless otherwise indicated.
 - 2. Depth: 3-5/8 inches, unless otherwise indicated.
 - 3. Protective Coating: Manufacturer's standard corrosion-resistant coating.
 - 4. Protective Coating: ASTM A 653, G 40 hot-dip galvanized coating for framing for exterior soffits and ceiling suspension members in wet areas.
- I. Steel Rigid Furring Channels: ASTM C 645, hat shaped, depth of 7/8 inch, and minimum thickness of base (uncoated) metal as follows:
 - 1. Thickness: 0.0179 inch, unless otherwise indicated.
 - 2. Protective Coating: Manufacturer's standard corrosion-resistant coating.
 - 3. Protective Coating: ASTM A 653, G 40 hot-dip galvanized coating for framing for exterior soffits and ceiling suspension members in wet areas.
- J. Steel Resilient Furring Channels: Manufacturer's standard product designed to reduce sound transmission, fabricated from steel sheet complying with ASTM A 653 or ASTM A 568 to form 1/2-inch-deep channel of the following configuration:
 - 1. Single- or Double-Leg Configuration: Asymmetric-shaped channel with face connected to a single flange by a single-slotted leg (web) or hat-shaped channel, with 1-1/2-inch-wide face connected to flanges by double-slotted or expanded-metal legs (webs).
- K. Grid Suspension System for Interior Ceilings: ASTM C 645, manufacturer's standard directhung grid suspension system composed of main beams and cross-furring members that interlock to form a modular supporting network.

2.3 STEEL FRAMING FOR WALLS AND PARTITIONS

- A. General: Provide steel framing members complying with the following requirements:
 - 1. Protective Coating: Manufacturer's standard corrosion-resistant coating.
 - 2. Protective Coating: ASTM A 653, G 40 hot-dip galvanized coating for framing members attached to and within 10 feet of exterior walls.

- B. Steel Studs and Runners: ASTM C 645, with flange edges of studs bent back 90 degrees and doubled over to form 3/16-inch-wide minimum lip (return), and complying with the following requirements for minimum thickness of base (uncoated) metal and for depth:
 - 1. Thickness: 20ga., unless otherwise indicated.
- C. Deflection Track: Manufacturer's standard top runner designed to prevent cracking of gypsum board applied to interior partitions resulting from deflection of the structure above fabricated from steel sheet complying with ASTM A 653 or ASTM A 568. Thickness as indicated for studs, and width to accommodated depth of studs, and of the following configuration:
 - 1. Top runner with 2-1/2-inch-deep flanges that either have V-shaped offsets that compress when pressure is applied from construction above or have slots 1 inch o.c. that allow fasteners attached to studs through the slots to accommodate structural movement by slipping.
 - a. Available Products: Subject to compliance with requirements, products that may be incorporated in the Work include, but are not limited to, the following:
 - 1) Superior Flex Track System (SFT); Delta Star, Inc.
 - 2) SLP-TRK; Metal-Lite, Inc.
- D. Deflection and Firestop Track: Top runner designed to allow partition heads to expand and contract with movement of structure above while maintaining continuity of the assembly. Comply with requirements of ASTM C 645 except configuration, of thickness indicated for studs and width to accommodate depth of studs indicated with flanges offset at midpoint to accommodate gypsum board thickness.
 - 1. Available Product: Subject to compliance with requirements, a product that may be incorporated in the Work includes, but is not limited to, "Fire Trak" manufactured by Fire Trak Corp.
- E. Steel Rigid Furring Channels: ASTM C 645, hat shaped, depth and minimum thickness of base (uncoated) metal as follows:
 - 1. Thickness: 0.0179 inch, unless otherwise indicated.
 - 2. Depth: 7/8 inch, unless otherwise indicated.
- F. Furring Brackets: Serrated-arm type, adjustable, fabricated from corrosion-resistant steel sheet complying with ASTM C 645, minimum thickness of base (uncoated) metal of 0.0329 inch, designed for screw attachment to steel studs and steel rigid furring channels used for furring.
- G. Steel Resilient Furring Channels: Manufacturer's standard product designed to reduce sound transmission, fabricated from steel sheet complying with ASTM A 653 or ASTM A 568 to form 1/2-inch-deep channel of the following configuration:
 - 1. Single- or Double-Leg Configuration: Asymmetric-shaped channel with face connected to a single flange by a single-slotted leg (web) or hat-shaped channel, with 1-1/2-inch-wide face connected to flanges by double-slotted or expanded-metal legs (webs).
- H. Z-Furring Members (if any): Manufacturer's standard Z-shaped furring members with slotted or nonslotted web, fabricated from steel sheet complying with ASTM A 653 or ASTM A 568; with a minimum base metal (uncoated) thickness of 0.0179 inch, face flange of 1-1/4 inch, wallattachment flange of 7/8 inch, and of depth required to fit insulation thickness indicated.

I. Fasteners for Metal Framing: Provide fasteners of type, material, size, corrosion resistance, holding power, and other properties required to fasten steel framing and furring members securely to substrates involved; complying with the recommendations of gypsum board manufacturers for applications indicated.

2.4 GYPSUM BOARD PRODUCTS

- A. General: Provide gypsum board of types indicated in maximum lengths available that will minimize end-to-end butt joints in each area indicated to receive gypsum board application.
 - 1. Widths: Provide gypsum board in widths of 48 inches.
- B. Gypsum Wallboard: ASTM C 36 and as follows:
 - 1. Type: Regular for vertical surfaces, unless otherwise indicated.
 - 2. Type: Foil backed where indicated.
 - 3. Type: Type X where required for fire-resistance-rated assemblies.
 - 4. Type: Sag-resistant type for ceiling surfaces.
 - 5. Type: Hi-Impact Band XP Wall Board Level 3 (HS GYM)
 - 6. Edges: Tapered and featured (rounded or beveled) for prefilling.
 - 7. Thickness: 5/8 inch, unless otherwise indicated.
- C. Gypsum Board Base Layer for Multilayer Applications (if any): Gypsum wallboard, ASTM C 36, and as follows:
 - 1. Type: Regular for vertical surfaces, unless otherwise indicated.
 - 2. Type: Type X where indicated or required for fire-resistance-rated assemblies.
 - 3. Type: Hi-Impact Brand XP Level 4
 - 4. Edges: Manufacturer's standard.
 - 5. Thickness: 5/8 inch, unless otherwise indicated.
- D. Exterior Gypsum Soffit Board: ASTM C 931, with manufacturer's standard edges, of type and thickness indicated below:
 - 1. Type: Regular, unless otherwise indicated.
 - 2. Thickness: 5/8 inch, unless otherwise indicated.
- E. Gypsum Sheathing Board: Water-resistant-core gypsum sheathing board complying with ASTM C 79 with long edges surfaced with water-repellent paper and as follows:
 - 1. Type: Regular.
 - 2. Edge Configuration: Square, for vertical application.
 - 3. Thickness: 1/2 inch.
- F. Glass-Mat, Water-Resistant Gypsum Backing Board (behind ceramic tile): ASTM C 1178, of type and thickness indicated below:
 - 1. Type and Thickness: Regular, 1/2 inch thick, unless otherwise indicated.
 - 2. Available Product: Subject to compliance with requirements, a product that may be incorporated in the Work includes, but is not limited to, "Dens-Shield Tile Backer" manufactured by Georgia-Pacific Corp.
- G. Fiber reinforced Gypsum Wallboard ASTM C36, Type X, 5/8" thick USG fiberock.

- H. Gypsum Ceiling Board: ASTM C 1396/C 1396M.
 - 1. Thickness: 1/2 inch (12.7 mm).
 - 2. Long Edges: Tapered.

2.5 CEMENTITIOUS BACKER UNITS

- A. General: Provide cementitious backer units complying with ANSI A118.9, of thickness and width indicated below, and in maximum lengths available that will minimize end-to-end butt joints.
 - 1. Thickness: ¹/₂ inch, unless otherwise indicated..
 - 2. Width: Manufacturer's standard width, but not less than 32 inches.
- B. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated in the Work include, but are not limited to, the following:
 - 1. The Original Wonderboard; Custom Building Products.
 - 2. Wonderboard Multi + Board; Custom Building Products.
 - 3. DomCrete Cementitious Tile-Backer Board; Domtar Gypsum.
 - 4. DUROCK Cement Board; United States Gypsum Co.

2.6 HIGH IMPACT VINYL ACRYLIC SHEETING

- A. Rigiwall, by GenCorp Polymer Products, or approved equal; .028" gage; Max Flame Spread 15, Max. Smoke Developed 15, when tested in accordance with ASTM E-84.
- 2.7 TRIM ACCESSORIES
 - A. Accessories for Interior Installation: Cornerbead, edge trim, and control joints complying with ASTM C 1047 and requirements indicated below:
 - 1. Material: Formed metal or plastic, with metal complying with the following requirement:
 - a. Steel sheet zinc coated by hot-dip or electrolytic process, or steel sheet coated with aluminum or rolled zinc.
 - 2. Shapes indicated below by reference to Fig. 1 designations in ASTM C 1047:
 - a. Cornerbead on outside corners, unless otherwise indicated.
 - b. LC-bead with both face and back flanges; face flange formed to receive joint compound. Use LC-beads for edge trim, unless otherwise indicated.
 - c. One-piece control joint formed with V-shaped slot and removable strip covering slot opening.
 - B. Accessories for Exterior Installations: Cornerbead, edge trim, and control joints formed from steel sheet zinc coated by hot-dip process or rolled zinc complying with ASTM C 1047, in shapes indicated below by reference to Fig. 1 designations in ASTM C 1047.
 - 1. Cornerbead on outside corners, unless otherwise indicated.
 - 2. Edge trim complying with shape LC-bead per Fig. 1, unless otherwise indicated.
 - 3. One-piece control joint formed from rolled zinc with V-shaped slot and removable strip covering slot opening.

C. Trim for High Impact Sheeting: Manufacturer's standard top cap, inside corner and corner guard trim.

2.8 JOINT TREATMENT MATERIALS

- A. General: Provide joint treatment materials complying with ASTM C 475 and the recommendations of both the manufacturers of sheet products and of joint treatment materials for each application indicated.
- B. Joint Tape for Gypsum Board: Paper reinforcing tape, unless otherwise indicated.
 - 1. Use pressure-sensitive or staple-attached, open-weave, glass-fiber reinforcing tape with compatible joint compound where recommended by manufacturer of gypsum board and joint treatment materials for application indicated.
- C. Joint Tape for Cementitious Backer Units: As recommended by cementitious backer unit manufacturer.
- D. Drying-Type Joint Compounds for Gypsum Board: Factory-packaged vinyl-based products complying with the following requirements for formulation and intended use.
 - 1. Ready-Mixed Formulation: Factory-mixed product.
 - a. Taping compound formulated for embedding tape and for first coat over fasteners and face flanges of trim accessories.
 - b. Topping compound formulated for fill (second) and finish (third) coats.
 - c. All-purpose compound formulated for both taping and topping compounds.
- E. Joint Compound for Cementitious Backer Units: As recommended by cementitious backer unit manufacturer.

2.9 ACOUSTICAL SEALANT

- A. Acoustical Sealant for Exposed and Concealed Joints: Manufacturer's standard nonsag, paintable, nonstaining latex sealant complying with ASTM C 834 and the following requirements:
 - 1. Product is effective in reducing airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
- B. Acoustical Sealant for Concealed Joints: Manufacturer's standard nondrying, nonhardening, nonskinning, nonstaining, gunnable, synthetic-rubber sealant recommended for sealing interior concealed joints to reduce transmission of airborne sound.
- C. Available Products: Subject to compliance with requirements, acoustical sealants that may be incorporated in the Work include, but are not limited to, the following:
 - 1. Acoustical Sealant for Exposed and Concealed Joints:
 - a. PL Acoustical Sealant; ChemRex, Inc.; Contech Brands.
 - b. AC-20 FTR Acoustical and Insulation Sealant; Pecora Corp.
 - c. SHEETROCK Acoustical Sealant; United States Gypsum Co.
 - 2. Acoustical Sealant for Concealed Joints:

- a. BA-98; Pecora Corp.
- b. Tremco Acoustical Sealant; Tremco, Inc.

2.10 MISCELLANEOUS MATERIALS

- A. General: Provide auxiliary materials for gypsum board construction that comply with referenced standards and recommendations of gypsum board manufacturer.
- B. Spot Grout: ASTM C 475, setting-type joint compound recommended for spot-grouting hollow metal door frames.
- C. Steel drill screws complying with ASTM C 1002 for the following applications:
 - 1. Fastening gypsum board to steel members less than 0.033 inch thick.
- D. Steel drill screws complying with ASTM C 954 for fastening gypsum board to steel members from 0.033 to 0.112 inch thick.
- E. Steel drill screws of size and type recommended by unit manufacturer for fastening cementitious backer units.
- F. Asphalt-Saturated Organic Felt: ASTM D 226, Type I (No. 15 asphalt felt), nonperforated.
- G. Foam Gaskets: Closed-cell vinyl foam adhesive-backed strips that allow fastener penetration without foam displacement, 1/8 inch thick, in width to suit metal stud size indicated.
- H. Sound-Attenuation Blankets: Unfaced mineral-fiber blanket insulation produced by combining mineral fibers of type described below with thermosetting resins to comply with ASTM C 665 for Type I (blankets without membrane facing).
 - 1. Mineral-Fiber Type: Fibers manufactured from glass, slag wool, or rock wool.
- I. Polyethylene Vapor Retarder (if any): ASTM D 4397, thickness and maximum permeance rating as follows:
 - 1. 6 mils, 0.13 perms.
- J. Vapor Retarder Tape: Pressure-sensitive tape of type recommended by vapor retarder manufacturer for sealing joints and penetrations in vapor retarder.
- K. Air infiltration barrier complying with ASTM E 1677; made from polyolefins; either crosslaminated films, woven strands, or spunbonded fibers; coated or uncoated; with or without perforations to transmit water vapor but not liquid water; and as follows:
 - 1. Minimum Thickness: 3 mils.
 - 2. Minimum Water-Vapor Transmission: 10 perms when tested according to ASTM E 96, Procedure A.
 - 3. Maximum Flame Spread: 25 per ASTM E 84.
 - 4. Minimum Allowable Exposure Time: 3 months.
- L. Adhesive for High Impact Sheeting: 3-M "Fast Bond #30" or Super-Tek Products Inc. "XT-2000 Mastic."

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine substrates to which gypsum board assemblies attach or abut, installed hollow metal frames, cast-in-anchors, and structural framing, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of assemblies specified in this Section. Do not proceed with installation until unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Ceiling Anchorages: Coordinate installation of ceiling suspension systems with installation of overhead structural assemblies to ensure that inserts and other provisions for anchorages to building structure have been installed to receive ceiling hangers that will develop their full strength and at spacing required to support ceilings.

3.3 INSTALLING STEEL FRAMING, GENERAL

- A. Steel Framing Installation Standard: Install steel framing to comply with ASTM C 754 and with ASTM C 840 requirements that apply to framing installation.
- B. Install supplementary framing, blocking, and bracing at terminations in gypsum board assemblies to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, or similar construction. Comply with details indicated and with recommendations of gypsum board manufacturer or, if none available, with United States Gypsum Co.'s "Gypsum Construction Handbook."
- C. Do not bridge building control and expansion joints with steel framing or furring members. Independently frame both sides of joints with framing or furring members as indicated.

3.4 INSTALLING STEEL FRAMING FOR SUSPENDED AND FURRED CEILINGS

- A. Suspend ceiling hangers from building structural members and as follows:
 - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structural or ceiling suspension system. Splay hangers only where required to miss obstructions and offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
 - 2. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with the location of hangers required to support standard suspension system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards.
 - 3. Secure wire hangers by looping and wire-tying, either directly to structures or to inserts, eyescrews, or other devices and fasteners that are secure and appropriate for substrate, and in a manner that will not cause them to deteriorate or otherwise fail.
 - 4. Secure flat, angle, and rod hangers to structure, including intermediate framing members, by attaching to inserts, eyescrews, or other devices and fasteners that are secure and

appropriate for structure as well as for type of hanger involved, and in a manner that will not cause them to deteriorate or otherwise fail.

- 5. Do not attach hangers to steel deck tabs.
- 6. Do not attach hangers to steel roof deck. Attach hangers to structural members.
- 7. Do not connect or suspend steel framing from ducts, pipes, or conduit.
- B. Sway-brace suspended steel framing with hangers used for support.
- C. Install suspended steel framing components in sizes and at spacings indicated, but not less than that required by the referenced steel framing installation standard.
 - 1. Wire Hangers: 48 inches o.c.
 - 2. Carrying Channels (Main Runners): 48 inches o.c.
 - 3. Furring Channels (Furring Members): 16 inches o.c.
- D. Installation Tolerances: Install steel framing components for suspended ceilings so that crossfurring or grid suspension members are level to within 1/8 inch in 12 feet as measured both lengthwise on each member and transversely between parallel members.
- E. Wire-tie or clip furring members to main runners and to other structural supports as indicated.
- F. For exterior soffits, install cross-bracing and additional framing to resist wind uplift.

3.5 INSTALLING STEEL FRAMING FOR WALLS AND PARTITIONS

- A. Install runners (tracks) at floors, ceilings, and structural walls and columns where gypsum board stud assemblies abut other construction.
 - 1. Where studs are installed directly against exterior walls, install asphalt felt strips or foam gaskets between studs and wall.
- B. Installation Tolerances: Install each steel framing and furring member so that fastening surfaces do not vary more than 1/8 inch from the plane formed by the faces of adjacent framing.
- C. Extend partition framing full height to structural supports or substrates above suspended ceilings, except where partitions are indicated to terminate at suspended ceilings. Continue framing over frames for doors and openings and frame around ducts penetrating partitions above ceiling to provide support for gypsum board.
 - 1. For STC-rated and fire-resistance-rated partitions that extend to the underside of floor/roof slabs and decks or other continuous solid structural surfaces to obtain ratings, install framing around structural and other members extending below floor/roof slabs and decks, as needed, to support gypsum board closures needed to make partitions continuous from floor to underside of solid structure.
- D. Terminate partition framing at suspended ceilings where indicated.
- E. Install steel studs and furring in sizes and at spacings indicated.
 - 1. Single-Layer Construction: Space studs 16 inches o.c., unless otherwise indicated.
 - 2. Multilayer Construction: Space studs 24 inches o.c., unless otherwise indicated.
 - 3. Cementitious Backer Unit Construction: Space studs 16 inches o.c., unless otherwise indicated.

- F. Install steel studs so flanges point in the same direction and leading edge or end of each gypsum board panel can be attached to open (unsupported) edges of stud flanges first.
- G. Frame door openings to comply with GA-219, and with applicable published recommendations of gypsum board manufacturer, unless otherwise indicated. Attach vertical studs at jambs with screws either directly to frames or to jamb anchor clips on door frames; install runner track section (for cripple studs) at head and secure to jamb studs.
 - 1. Install 2 studs at each jamb, unless otherwise indicated.
 - 2. Extend jamb studs through suspended ceilings and attach to underside of floor or roof structure above.
- H. Frame openings other than door openings to comply with details indicated or, if none indicated, as required for door openings. Install framing below sills of openings to match framing required above door heads.
- I. Install polyethylene vapor retarder at exterior walls and any other locations as indicated to comply with the following requirements:
 - 1. Extend vapor retarder to extremities of areas to be protected from vapor transmission. Secure in place with mechanical fasteners or adhesives. Extend vapor retarder to cover miscellaneous voids in insulated substrates, including those filled with loose mineral-fiber insulation.
 - 2. Seal vertical joints in vapor retarders over framing by lapping not less than 2 wall studs. Fasten vapor retarders to framing at top, end, and bottom edges, at perimeter of wall openings, and at lap joints; space fasteners 16 inches o.c.
 - 3. Seal joints in vapor retarders caused by pipes, conduits, electrical boxes, and similar items penetrating vapor retarders with vapor retarder tape.
 - 4. Repair any tears or punctures in vapor retarder immediately before concealing it with the installation of gypsum board or other construction.
- 3.6 APPLYING AND FINISHING GYPSUM BOARD, GENERAL
 - A. Gypsum Board Application and Finishing Standards: Install and finish gypsum panels to comply with ASTM C 840 and GA-216.
 - B. Install sound-attenuation blankets, where indicated, prior to installing gypsum panels unless blankets are readily installed after panels have been installed on one side.
 - C. Install ceiling board panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in the central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one framing member.
 - D. Install gypsum panels with face side out. Do not install imperfect, damaged, or damp panels. Butt panels together for a light contact at edges and ends with not more than 1/16 inch of open space between panels. Do not force into place.
 - E. Locate both edge or end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Avoid joints other than control joints at corners of framed openings where possible.

- F. Attach gypsum panels to steel studs so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.
- G. Attach gypsum panels to framing provided at openings and cutouts.
- H. Spot grout hollow metal door frames for solid-core wood doors, hollow metal doors, and doors over 32 inches wide. Apply spot grout at each jamb anchor clip and immediately insert gypsum panels into frames.
- I. Form control and expansion joints at locations indicated and as detailed, with space between edges of adjoining gypsum panels, as well as supporting framing behind gypsum panels.
- J. Cover both faces of steel stud partition framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases that are braced internally.
 - 1. Except where concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. in area.
 - 2. Fit gypsum panels around ducts, pipes, and conduits.
 - 3. Where partitions intersect open concrete coffers, concrete joists, and other structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by coffers, joists, and other structural members; allow 1/4- to 3/8-inchwide joints to install sealant.
- K. Isolate perimeter of nonload-bearing gypsum board partitions at structural abutments, except floors, as detailed. Provide 1/4- to 1/2-inch-wide spaces at these locations and trim edges with U-bead edge trim where edges of gypsum panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- L. Space fasteners in gypsum panels according to referenced gypsum board application and finishing standard and manufacturer's recommendations.

3.7 GYPSUM BOARD APPLICATION METHODS

- A. Single-Layer Application: Install gypsum wallboard panels as follows:
 - 1. On ceilings, apply gypsum panels prior to wall/partition board application to the greatest extent possible and at right angles to framing, unless otherwise indicated.
 - 2. On partitions/walls, apply gypsum panels vertically (parallel to framing), unless otherwise indicated, and provide panel lengths that will minimize end joints.
- B. Wall Tile Substrates: For substrates indicated to receive thin-set ceramic tile and similar rigid applied wall finishes, comply with the following:
 - 1. Install glass-mat, water-resistant gypsum backing board panels to comply with manufacturer's installation instructions at locations indicated to receive wall tile. Install with 1/4-inch open space where panels abut other construction or penetrations.
- C. Multilayer Application on Partitions/Walls: Apply gypsum board indicated for base layers and gypsum wallboard face layers vertically (parallel to framing) with joints of base layers located over stud or furring member and face-layer joints offset at least one stud or furring member with base-layer joints. Stagger joints on opposite sides of partitions.
- D. Single-Layer Fastening Methods: Apply gypsum panels to supports as follows:

- 1. Fasten with screws.
- E. Multilayer Fastening Methods: Apply base layers of gypsum panels and face layer to base layers as follows:
 - 1. Fasten both base layers and face layers separately to supports with screws.
- F. Exterior Soffits and Ceilings: Apply exterior gypsum soffit board panels perpendicular to supports, with end joints staggered over supports.
 - 1. Install with 1/4-inch open space where panels abut other construction or structural penetrations.
 - 2. Fasten with corrosion-resistant screws.
- G. Cementitious Backer Units: Apply to framing as follows:
 - 1. Install with 1-1/4 inch No. 6 Type S screws spaced 8 inches on center at perimeter and in field. Locate fasteners min. 3/8 inch from edges and ends of panels. Drive fasteners to bear tight against and flush with surface of unit; do not countersink.

3.8 INSTALLING TRIM ACCESSORIES

- A. General: For trim accessories with back flanges, fasten to framing with the same fasteners used to fasten gypsum board. Otherwise, fasten trim accessories according to accessory manufacturer's directions for type, length, and spacing of fasteners.
- B. Install cornerbead at external corners.
- C. Install edge trim where edge of gypsum panels would otherwise be exposed. Provide edge trim type with face flange formed to receive joint compound, except where other types are indicated.
 - 1. Install LC-bead where gypsum panels are tightly abutted to other construction and back flange can be attached to framing or supporting substrate.
- D. Install control joints according to ASTM C 840 and manufacturer's recommendations and in specific locations approved by Architect for visual effect.

3.9 FINISHING GYPSUM BOARD ASSEMBLIES

- A. General: Treat gypsum board joints, interior angles, flanges of cornerbead, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration.
- B. Prefill open joints, rounded or beveled edges, and damaged areas using setting-type joint compound.
- C. Apply joint tape over gypsum board joints and to flanges of trim accessories as recommended by trim accessory manufacturer.
- D. Levels of Gypsum Board Finish: Provide the following levels of gypsum board finish per GA-214.

- 1. Level 1 for ceiling plenum areas, concealed areas, and where indicated, unless a higher level of finish is required for fire-resistance-rated assemblies and sound-rated assemblies.
- 2. Level 2 where panels form substrates for tile and where indicated.
- 3. Level 5 for gypsum board surfaces.
- E. Use one of the following joint compound combinations as applicable to the finish levels specified:
- F. Use the following joint compound combination as applicable to the finish levels specified:
 - 1. Embedding and First Coat: Ready-mixed, drying-type, all-purpose or taping compound. Fill (Second) Coat: Ready-mixed, drying-type, all-purpose or topping compound. Finish (Third) Coat: Ready-mixed, drying-type, all-purpose or topping compound.
- G. Where Level 5 gypsum board finish is indicated, embed tape in joint compound and apply first, fill (second), and finish (third) coats of joint compound over joints, angles, fastener heads, and accessories; and apply a thin, uniform skim coat of joint compound over entire surface. For skim coat, use joint compound specified for third coat, or a product specially formulated for this purpose and acceptable to gypsum board manufacturer. Touch up and sand between coats and after last coat as needed to produce a surface free of visual defects, tool marks, and ridges and ready for decoration.
- H. Where Level 2 gypsum board finish is indicated, embed tape in joint compound and apply first coat of joint compound.
- I. Where Level 1 gypsum board finish is indicated, embed tape in joint compound.
- J. Finish exterior gypsum soffit board using setting-type joint compounds to prefill joints and embed tape, and for first, fill (second), and finish (third) coats, with the last coat being a sandable product. Smooth each coat before joint compound hardens to minimize need for sanding. Sand between coats and after finish coat.
 - 1. Painting exterior gypsum soffit board after finish coat has dried is specified in another Division 9 Section.
- K. Finish glass-mat, water-resistant gypsum backing board to comply with gypsum board manufacturer's directions.
- L. Finish cementitious backer units to comply with unit manufacturer's directions, by applying fiberglass tape to all joints, overlapping at intersections by the width of the tape. Apply 3/8 inch bead of acrylic latex caulk along each joint and embed the caulk into the surface of the tape with a trowel. Apply enough caulk to cover the tape when troweled smooth.

3.10 INSTALLING GYPSUM SHEATHING

- A. General: Fasten gypsum sheathing to supports with galvanized roofing nails or divergent point galvanized staples. Nail or staple to comply with manufacturer's recommended spacing and referenced fastening schedule. Keep perimeter fasteners 3/8 inch from edges and ends of units. Fit units tightly against each other and around openings.
- B. Install 48-by-96-inch or longer sheathing vertically with long edges parallel to, and centered over, studs. Install solid wood blocking where end joints do not occur over framing.

3.11 INSTALLING HIGH IMPACT VINYL ACRYLIC SHEETING (NOT USED)

A. General: Apply adhesive and install sheeting with trim in accordance with manufacturer's recommendations, rolling firmly the entire panel surface with a Crain #333 extension roller or equivalent.

Inspect wall surfaces prior to installation to determine that they are sound, dry, clean, fee of dust, grease loose paint, and scale. Correct defects that could affect quality of finished installation. Test any previously painted surfaces for sufficient bonding strength in accordance with manufacturer's recommendations.

3.12 APPLYING AIR-INFILTRATION BARRIER

- A. Cover sheathing with air-infiltration barrier as follows:
 - 1. Apply any indicated asphalt-saturated organic felt horizontally with 2-inch overlap and 6 inch end lap; fasten to sheathing with galvanized staples or roofing nails.
 - 2. Apply any indicated air retarder to comply with manufacturer's written instructions.
 - 3. Apply any indicated air-infiltration barrier to cover upstanding flashing with 4-inch overlap.

3.13 FIELD QUALITY CONTROL

- A. Above-Ceiling Observation: Architect will conduct an above-ceiling observation prior to installation of gypsum board ceilings and report any deficiencies in the Work observed. Do not proceed with installation of gypsum board to ceiling support framing until deficiencies have been corrected.
 - 1. Notify Architect one week in advance of the date and the time when the Project, or part of the Project, will be ready for an above-ceiling observation.

3.14 CLEANING AND PROTECTION

- A. Promptly remove any residual joint compound from adjacent surfaces.
- B. Provide final protection and maintain conditions, in a manner acceptable to Installer, that ensure gypsum board assemblies are without damage or deterioration at the time of Substantial Completion.

3.15 WASTE MANAGEMENT

- A. Coordinate with Section 01 74 23.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 09 21 16
SECTION 09 22 16 - NON-STRUCTURAL METAL FRAMING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Non-load-bearing steel framing systems for interior gypsum board assemblies.
 - 2. Suspension systems for interior gypsum ceilings, soffits, and grid systems.
- B. Related Requirements:
 - 1. None
- 1.3 ACTION SUBMITTALS
 - A. Product Data: For each type of product.
- 1.4 INFORMATIONAL SUBMITTALS
 - A. Evaluation Reports: For dimpled steel studs and runners and firestop tracks, from ICC-ES.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For fire-resistance-rated assemblies that incorporate nonload-bearing steel framing, provide materials and construction identical to those tested in assembly indicated, according to ASTM E 119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated, according to ASTM E 90 and classified according to ASTM E 413 by an independent testing agency.

2.2 FRAMING SYSTEMS

A. Framing Members, General: Comply with ASTM C 754 for conditions indicated.

- 1. Steel Sheet Components: Comply with ASTM C 645 requirements for metal unless otherwise indicated.
- 2. Protective Coating: ASTM A 653/A 653M, G40 (Z120), Coating with equivalent corrosion resistance of ASTM A 653/A 653M, G40 (Z120), hot-dip galvanized unless otherwise indicated.
- B. Studs and Runners: ASTM C 645. Use either steel studs and runners or dimpled steel studs and runners.
 - 1. Steel Studs and Runners:
 - a. Thickness: 20 ga. Unless otherwise indicated
 - b. Depth: As indicated on Drawings.
- C. Slip-Type Head Joints: Where indicated, provide one of the following:
 - 1. Single Long-Leg Runner System: ASTM C 645 top runner with 2-inch- (51-mm-) deep flanges in thickness not less than indicated for studs, installed with studs friction fit into top runner and with continuous bridging located within 12 inches (305 mm) of the top of studs to provide lateral bracing.
 - 2. Double-Runner System: ASTM C 645 top runners, inside runner with 2-inch- (51-mm-) deep flanges in thickness not less than indicated for studs and fastened to studs, and outer runner sized to friction fit inside runner.
 - 3. Deflection Track: Steel sheet top runner manufactured to prevent cracking of finishes applied to interior partition framing resulting from deflection of structure above; in thickness not less than indicated for studs and in width to accommodate depth of studs.
 - a. Products: Subject to compliance with requirements, provide one of the following or approved equal:
 - 1) Dietrich Metal Framing; SLP-TRK Slotted Deflection Track.
 - 2) MBA Building Supplies; FlatSteel Deflection Track or Slotted Deflecto Track.
 - 3) Steel Network Inc. (The); VertiTrack VTD Series.
 - 4) Superior Metal Trim; Superior Flex Track System (SFT).
 - 5) Telling Industries; Vertical Slip Track.
- D. Firestop Tracks: Top runner manufactured to allow partition heads to expand and contract with movement of the structure while maintaining continuity of fire-resistance-rated assembly indicated; in thickness not less than indicated for studs and in width to accommodate depth of studs.
 - 1. Products: Subject to compliance with requirements, provide one of the following, or approved equal:
 - a. Fire Trak Corp.; Fire Trak System.
 - b. Grace Construction Products; FlameSafe FlowTrak System.
- E. Flat Strap and Backing Plate: Steel sheet for blocking and bracing in length and width indicated.
 - 1. Minimum Base-Metal Thickness: 0.0219 inch (0.556 mm).
- F. Cold-Rolled Channel Bridging: Steel, 0.053-inch (1.34-mm) minimum base-metal thickness, with minimum 1/2-inch- (13-mm-) wide flanges.

- 1. Depth: As indicated on Drawings.
- 2. Clip Angle: Not less than 1-1/2 by 1-1/2 inches (38 by 38 mm), 0.068-inch- (1.72-mm-) thick, galvanized steel.
- G. Hat-Shaped, Rigid Furring Channels: ASTM C 645.
 - 1. Minimum Base-Metal Thickness: 0.0219 inch (0.556 mm).
 - 2. Depth: 7/8 inch (22.2 mm).
- H. Resilient Furring Channels: 1/2-inch- (13-mm-) deep, steel sheet members designed to reduce sound transmission.
 - 1. Configuration: Asymmetrical or hat shaped.
- I. Cold-Rolled Furring Channels: 0.053-inch (1.34-mm) uncoated-steel thickness, with minimum 1/2-inch- (13-mm-) wide flanges.
 - 1. Depth: As indicated on Drawings.
 - 2. Furring Brackets: Adjustable, corrugated-edge type of steel sheet with minimum uncoated-steel thickness of 0.033 inch (0.8 mm).
 - 3. Tie Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.062-inch- (1.59-mm-) diameter wire, or double strand of 0.048-inch- (1.21-mm-) diameter wire.
- J. Z-Shaped Furring: With slotted or nonslotted web, face flange of 1-1/4 inches (32 mm), wall attachment flange of 7/8 inch (22 mm), minimum uncoated-metal thickness of 0.018 inch (0.45 mm), and depth required to fit insulation thickness indicated.

2.3 SUSPENSION SYSTEMS

- A. Tie Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.062-inch- (1.59-mm-) diameter wire, or double strand of 0.048-inch- (1.21-mm-) diameter wire.
- B. Hanger Attachments to Concrete:
 - 1. Anchors: Fabricated from corrosion-resistant materials with holes or loops for attaching wire hangers and capable of sustaining, without failure, a load equal to 5 times that imposed by construction as determined by testing according to ASTM E 488 by an independent testing agency.
 - 2. Powder-Actuated Fasteners: Suitable for application indicated, fabricated from corrosionresistant materials with clips or other devices for attaching hangers of type indicated, and capable of sustaining, without failure, a load equal to 10 times that imposed by construction as determined by testing according to ASTM E 1190 by an independent testing agency.
- C. Wire Hangers: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.16 inch (4.12 mm) in diameter.
- D. Flat Hangers: Steel sheet, 1 by 3/16 inch (25 by 5 mm) by length indicated.
- E. Carrying Channels: Cold-rolled, commercial-steel sheet with a base-metal thickness of 0.053 inch (1.34 mm) and minimum 1/2-inch- (13-mm-) wide flanges.
- F. Furring Channels (Furring Members):

- 1. Cold-Rolled Channels: 0.053-inch (1.34-mm) uncoated-steel thickness, with minimum 1/2-inch- (13-mm-) wide flanges, 3/4 inch (19 mm) deep.
- 2. Steel Studs and Runners: ASTM C 645.
- 3. Dimpled Steel Studs and Runners: ASTM C 645.
- 4. Hat-Shaped, Rigid Furring Channels: ASTM C 645, 7/8 inch (22 mm) deep.
- 5. Resilient Furring Channels: 1/2-inch- (13-mm-) deep members designed to reduce sound transmission.
- G. Grid Suspension System for Gypsum Board Ceilings: ASTM C 645, direct-hung system composed of main beams and cross-furring members that interlock.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Armstrong World Industries, Inc.; Drywall Grid Systems.
 - b. Chicago Metallic Corporation; Drywall Grid System.
 - c. USG Corporation; Drywall Suspension System.

2.4 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards.
 - 1. Fasteners for Metal Framing: Of type, material, size, corrosion resistance, holding power, and other properties required to fasten steel members to substrates.
- B. Isolation Strip at Exterior Walls: Provide one of the following:
 - 1. Asphalt-Saturated Organic Felt: ASTM D 226, Type I (No. 15 asphalt felt), nonperforated.
 - 2. Foam Gasket: Adhesive-backed, closed-cell vinyl foam strips that allow fastener penetration without foam displacement, 1/8 inch (3.2 mm) thick, in width to suit steel stud size.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and substrates, with Installer present, and including welded hollow-metal frames, cast-in anchors, and structural framing, for compliance with requirements and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Suspended Assemblies: Coordinate installation of suspension systems with installation of overhead structure to ensure that inserts and other provisions for anchorages to building structure have been installed to receive hangers at spacing required to support the Work and that hangers will develop their full strength.

- 1. Furnish concrete inserts and other devices indicated to other trades for installation in advance of time needed for coordination and construction.
- B. Coordination with Sprayed Fire-Resistive Materials:
 - 1. Before sprayed fire-resistive materials are applied, attach offset anchor plates or ceiling runners (tracks) to surfaces indicated to receive sprayed fire-resistive materials. Where offset anchor plates are required, provide continuous plates fastened to building structure not more than 24 inches (610 mm) o.c.
 - 2. After sprayed fire-resistive materials are applied, remove them only to extent necessary for installation of non-load-bearing steel framing. Do not reduce thickness of fire-resistive materials below that required for fire-resistance ratings indicated. Protect adjacent fire-resistive materials from damage.

3.3 INSTALLATION, GENERAL

- A. Installation Standard: ASTM C 754.
 - 1. Gypsum Board Assemblies: Also comply with requirements in ASTM C 840 that apply to framing installation.
- B. Install supplementary framing, and blocking to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, or similar construction.
- C. Install bracing at terminations in assemblies.
- D. Do not bridge building control and expansion joints with non-load-bearing steel framing members. Frame both sides of joints independently.

3.4 INSTALLING FRAMED ASSEMBLIES

- A. Install framing system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.
 - 1. Single-Layer Application: 16 inches (406 mm) o.c. unless otherwise indicated.
 - 2. Multilayer Application: 16 inches (406 mm) o.c. unless otherwise indicated.
 - 3. Tile Backing Panels: 16 inches (406 mm)] o.c. unless otherwise indicated.
- B. Where studs are installed directly against exterior masonry walls or dissimilar metals at exterior walls, install isolation strip between studs and exterior wall.
- C. Install studs so flanges within framing system point in same direction.
- D. Install tracks (runners) at floors and overhead supports. Extend framing full height to structural supports or substrates above suspended ceilings except where partitions are indicated to terminate at suspended ceilings. Continue framing around ducts penetrating partitions above ceiling.
 - 1. Slip-Type Head Joints: Where framing extends to overhead structural supports, install to produce joints at tops of framing systems that prevent axial loading of finished assemblies.

- 2. Door Openings: Screw vertical studs at jambs to jamb anchor clips on door frames; install runner track section (for cripple studs) at head and secure to jamb studs.
 - a. Install two studs at each jamb unless otherwise indicated.
 - b. Install cripple studs at head adjacent to each jamb stud, with a minimum 1/2-inch (13-mm) clearance from jamb stud to allow for installation of control joint in finished assembly.
 - c. Extend jamb studs through suspended ceilings and attach to underside of overhead structure.
- 3. Other Framed Openings: Frame openings other than door openings the same as required for door openings unless otherwise indicated. Install framing below sills of openings to match framing required above door heads.
- 4. Fire-Resistance-Rated Partitions: Install framing to comply with fire-resistance-rated assembly indicated and support closures and to make partitions continuous from floor to underside of solid structure.
 - a. Firestop Track: Where indicated, install to maintain continuity of fire-resistancerated assembly indicated.
- 5. Sound-Rated Partitions: Install framing to comply with sound-rated assembly indicated.
- 6. Curved Partitions:
 - a. Bend track to uniform curve and locate straight lengths so they are tangent to arcs.
 - b. Begin and end each arc with a stud, and space intermediate studs equally along arcs. On straight lengths of no fewer than two studs at ends of arcs, place studs 6 inches (150 mm) o.c.
- E. Direct Furring:
 - 1. Screw to wood framing.
 - 2. Attach to concrete or masonry with stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches (610 mm) o.c.
- F. Z-Furring Members:
 - 1. Erect insulation, specified in Section 072100 "Thermal Insulation," vertically and hold in place with Z-furring members spaced 24 inches (610 mm) o.c.
 - 2. Except at exterior corners, securely attach narrow flanges of furring members to wall with concrete stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches (610 mm) o.c.
 - 3. At exterior corners, attach wide flange of furring members to wall with short flange extending beyond corner; on adjacent wall surface, screw-attach short flange of furring channel to web of attached channel. At interior corners, space second member no more than 12 inches (305 mm) from corner and cut insulation to fit.
- G. Installation Tolerance: Install each framing member so fastening surfaces vary not more than 1/8 inch (3 mm) from the plane formed by faces of adjacent framing.

3.5 INSTALLING SUSPENSION SYSTEMS

A. Install suspension system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.

- 1. Hangers: 48 inches (1219 mm) o.c.
- 2. Carrying Channels (Main Runners): 48 inches (1219 mm) o.c.
- 3. Furring Channels (Furring Members): 16 inches (406 mm) o.c.
- B. Isolate suspension systems from building structure where they abut or are penetrated by building structure to prevent transfer of loading imposed by structural movement.
- C. Suspend hangers from building structure as follows:
 - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structural or suspension system.
 - a. Splay hangers only where required to miss obstructions and offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
 - 2. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with locations of hangers required to support standard suspension system members, install supplemental suspension members and hangers in the form of trapezes or equivalent devices.
 - a. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced installation standards.
 - 3. Wire Hangers: Secure by looping and wire tying, either directly to structures or to inserts, eye screws, or other devices and fasteners that are secure and appropriate for substrate, and in a manner that will not cause hangers to deteriorate or otherwise fail.
 - 4. Flat Hangers: Secure to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices and fasteners that are secure and appropriate for structure and hanger, and in a manner that will not cause hangers to deteriorate or otherwise fail.
 - 5. Do not attach hangers to steel roof deck.
 - 6. Do not attach hangers to permanent metal forms. Furnish cast-in-place hanger inserts that extend through forms.
 - 7. Do not attach hangers to rolled-in hanger tabs of composite steel floor deck.
 - 8. Do not connect or suspend steel framing from ducts, pipes, or conduit.
- D. Fire-Resistance-Rated Assemblies: Wire tie furring channels to supports.
- E. Seismic Bracing: Sway-brace suspension systems with hangers used for support.
- F. Grid Suspension Systems: Attach perimeter wall track or angle where grid suspension systems meet vertical surfaces. Mechanically join main beam and cross-furring members to each other and butt-cut to fit into wall track.
- G. Installation Tolerances: Install suspension systems that are level to within 1/8 inch in 12 feet (3 mm in 3.6 m) measured lengthwise on each member that will receive finishes and transversely between parallel members that will receive finishes.

3.6 WASTE MANAGEMENT

A. Coordinate with Section 017423.

- 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
- 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
- 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 092216

SECTION 09 51 23 – ACOUSTICAL TILE CEILINGS

PART 1 – GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Acoustical tiles for ceilings.
 - 2. Repair of existing suspension systems.
- B. Products to be installed in existing suspended ceiling grid. Minor replacement of damaged tees may be required.

1.2 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, 6-inches-(150mm-) in size.
- C. Samples for Verification: For each component indicated and for each exposed finish required, prepared on Samples of size indicated below.
 - 1. Acoustical Tile: Set of full-size Samples of each type, color, pattern, and texture.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Existing Ceiling suspension-system members.
 - 2. Size and location of initial access modules for acoustical tile.
 - 3. Existing Ceiling-mounted items including lighting fixtures, diffusers, grilles, detectors, sprinklers, access panels, and special moldings.
 - 4. Minimum Drawing Scale: 1/4 inch = 1 foot (1:48).

1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For finishes to include in maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Acoustical Ceiling Units: Full-size tiles equal to 2 percent of quantity installed.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical tiles and accessories to Project site in original, unopened packages and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical tiles, permit them to reach room temperature and a stabilized moisture content.
- C. Handle acoustical tiles carefully to avoid chipping edges or damaging units in any way.

PART 2 - PRODUCTS

2.1 ACOUSTICAL TILES, GENERAL

- A. Source Limitations: Obtain each type of acoustical ceiling tile and accessories from single source from single manufacturer.
- B. Acoustical Tile Standard: Provide manufacturer's standard tiles of configuration indicated that comply with ASTM E 1264 classifications as designated by types, patterns, acoustical ratings, and light reflectance's unless otherwise indicated.
- C. Acoustical Tile Colors and Patterns: As listed on Finish Schedule.

2.2 ACOUSTICAL TILES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide acoustical tile and suspensions indicated on the Finish Schedule or comparable product by one of the following:
 - 1. Armstrong World Industries, Inc. (Basis of Design)
 - 2. CertainTeed Corp.
 - 3. USG Interiors, Inc.; Subsidiary of USG Corporation.
- B. ACT-1: Armstrong School Zone fine fissured (HS CAFÉ AND CORRIDOR)
 - 1. Surface Texture: Fine Fissured
 - 2. Composition: Mineral Fiber
 - 3. Color: White.
 - 4. Size: 24IN x 48IN (HS CAFÉ)
 - 5. Size: 24IN x 24IN (HS CORRIDOR)
 - 6. Edge Profile: Square Lay In 15/16 for interface with Prelude XL 5/16" Exposed Tee grid..
 - 7. Noise Reduction Coefficient (NRC): ASTM C 423; Classified with UL label on product carton 0.75.
 - 8. Ceiling Attenuation Class (CAC)
 - 9. Sabin: N/A
 - 10. Articulation Class (AC): ASTM E 1111; 190.
 - 11. Flame Spread: ASTM E 1264; Class A (UL).
 - 12. Light Reflectance White Panel: ASTM E 1477; 0.90.
 - 13. Dimensional Stability: HumiGuard Plus.
 - 14. Recycle Content: Post-Consumer 12% Pre-Consumer Waste 59%.
- C. ACT-2: Armstrong Ceramaguard Unperforated Square Lay-In 605 (HS SERVERY). Acoustical Panel Characteristics: Provide panels complying with ASTM E 1264 for characteristics described below:
 - 1. Surface Finish: Scrubbable factory-applied plastic paint finish
 - 2. Composition: Ceramic and Mineral Fiber composite
 - 3. Color: White
 - 4. Size: 24in X 48in X 5/8 in
 - 5. Sag Resistance
 - 6. Anti Mold/ Mildew & Bacteria: Totally inorganic product; CleanAssure
 - 7. Fire Performance: ASTM E8. Flame Spread Index 25 or less, Smoke Developed Index 50 or less

2.2 METAL SUSPENSION SYSTEMS, GENERAL

- A. Recycled Content: Postconsumer recycled content plus one-half of preconsumer recycled content not less than 25 percent.
- B. Metal Suspension-System Standard: Provide manufacturer's standard metal suspension systems

of types, structural classifications, and finishes indicated that comply with applicable requirements in ASTM C 635/C 635M.

- C. Wire Hangers, Braces, and Ties: Provide wires complying with the following requirements:
 - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper.
 - Size: Select wire diameter so its stress at three times hanger design load (ASTM C 635/C 635M, Table 1, "Direct Hung") will be less than yield stress of wire, but provide not less than 0.135-inch- (3.5-mm-) diameterwire.
- D. Flat Hangers: Mild steel, zinc coated or protected with rust-inhibitive paint.
- E. Angle Hangers: Angles with legs not less than 7/8 inch (22 mm) wide; formed with 0.04-inch- (1-mm-) thick, galvanized-steel sheet complying with ASTM A 653/A 653M, G90 (Z275) coating designation; with bolted connections and 5/16-inch- (8-mm-) diameter bolts.
- F. Seismic Struts: Manufacturer's standard compression struts designed to accommodate lateral forces.
- G. Seismic Clips: Manufacturer's standard seismic clips designed and spaced to secure acoustical tiles in-place.

2.3 METAL SUSPENSION SYSTEM

- A. Basis-of-Design Product: Subject to compliance with requirements, Armstrong product or provide comparable product by one of the following:
 - 1. Armstrong World Industries, Inc.
 - 2. USG Interiors, Inc.; Subsidiary of USG Corporation.
- B. Pair suspension systems with the following ACT and ATC types:
 - 1. ACT-1: Prelude XL 5/16" Exposed Tee grid
 - 2. ACT-2: Prelude[®] Plus XL[®] Fire Guard
- C. Direct-Hung, Double-Web Suspension System Components: Main beams and cross tees, base metal and end detail, fabricated from commercial quality hot dipped galvanized steel complying with ASTM A 653. Main beams and cross tees are double-web steel construction with exposed flange design. Exposed surfaces chemically cleansed, capping prefinished galvanized steel in baked polyester paint. Main beams and cross tees shall have rotary stitching.
 - a. Structural Classification: ASTM C 635 Intermediate Duty
 - b. Color: White and match the actual color of the selected ceiling tile, unless noted otherwise.
- D. Attachment Devices: Size for five times design load indicated in ASTM C 635, Table 1, Direct Hung unless otherwise indicated.
- E. Wire for Hangers and Ties: ASTM A 641, Class 1 zinc coating, soft annealed, with a yield stress load of at least time three design load, but not less than 12 gauge.
 - 1. Access: Upward and end pivoted or side pivoted, with initial access openings of size indicated below and located throughout ceiling within each module formed by main and cross runners, with additional access available by progressively removing remaining acoustical tiles with exposed flange design. Exposed surfaces chemically cleansed, capping

prefinished galvanized steel in baked polyester paint. Main beams and cross tees shall have rotary stitching.

- a. Structural Classification: ASTM C 635 Intermediate Duty
- b. Color: White and match the actual color of the selected ceiling tile, unless noted otherwise.
- c. Acceptable Product Prelude XL 5/16" Exposed Tee grid as manufactured by Armstrong World Industries

2.4 METAL EDGE MOLDINGS AND TRIM

- A. Manufacturers Basis of Design: Subject to compliance with requirements, Armstrong product or provide comparable product by one of the following:
 - 1. USG Interiors, Inc.; Subsidiary of USG Corporation.
- B. Products 2" Axiom trim, or equal
- C. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations complying with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.
 - 1. Provide manufacturer's standard edge moldings that fit acoustical tile edge details and suspension systems indicated and that match width and configuration of exposed runners unless otherwise indicated.
 - 2. For circular penetrations of ceiling, provide edge moldings fabricated to diameter required to fit penetration exactly.

2.5 ACOUSTICAL SEALANT

- A. Products: Subject to compliance with requirements, provide one of the following:
 - 1. Acoustical Sealant for Exposed and Concealed Joints:
 - a. Pecora Corporation; AC-20 FTR Acoustical and Insulation Sealant.
 - b. USG Corporation; SHEETROCK Acoustical Sealant.
 - 2. Acoustical Sealant for Concealed Joints:
 - a. Henkel Corporation; OSI Sealants Pro-Series SC-175 Rubber Base Sound Sealant.
 - b. Pecora Corporation; AIS-919.
 - c. Tremco, Inc.; Tremco Acoustical Sealant.
- B. Acoustical Sealant: Manufacturer's standard sealant complying with ASTM C 834 and effective in reducing airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
 - 1. Exposed and Concealed Joints: Nonsag, paintable, nonstaining latex sealant.
 - 2. Concealed Joints: Nondrying, nonhardening, nonskinning, nonstaining, gunnable, synthetic-rubber sealant.
 - 3. Acoustical sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

2.6 MISCELLANEOUS MATERIALS

- A. Acoustical Tile Adhesive: Type recommended by acoustical tile manufacturer, bearing UL label for Class 0-25 flame spread.
 - 1. Adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. Staples: 5/16-inch- (8-mm-) long, divergent-point staples.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing and substrates to which acoustical tile ceilings attach or abut, with contractor present, for compliance with requirements specified and compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine acoustical tiles before installation. Reject acoustical tiles that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION OF SUSPENDED ACOUSTICAL TILE CEILINGS

- A. General: Install acoustical panel ceilings to comply with manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
 - 1. Replace those damaged existing ceiling tees that are beyond repair.
- B. Arrange directionally patterned acoustical tiles as follows:
 - 1. As indicated on reflected ceiling plans.
- C. Install acoustical tiles in coordination with existing suspension system and exposed moldings and trim.

3.3 CLEANING

A. Clean exposed surfaces of acoustical tile ceilings, including trim and edge moldings. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage. Remove and replace tiles and other ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage. END OF SECTION SECTION 09 64 13 - WOOD FLOOR RECOATING AND REFINISHING (ALTERNATE GC-3C)

PART 1:GENERAL

1.01RELATED DOCUMENTS

A. Drawings, Details of Construction and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification Sections, apply to work specified in this section.

1.02 SUMMARY

- A. Section Includes:
 - 1. Complete removal of existing finish at wood gymnasium floor and complete refinishing at locations noted:
 - a. Three (3) coats of Wood Floor Sealer
 - b. Layout and repainting of game lines with new game line paint (including logos) match existing layout.
 - c. One (1) coat of Wood Floor Finish
 - d. Removal and reinstallation of floor accessories as required.
 - e. Removal existing wall base and replacement with new vent cove base.

1.03 SUBMITTALS

- A. Product Data:
 - 1. Detailed technical product data for all products to be installed or applied.
 - 2. Material Safety Data Sheets for all products installed or applied.
 - 3. Submit written statements of compatibility from manufacturers if products by different manufacturers are applied.
- B. Documentation of existing conditions:
- C.
- 1. Field verify and document existing conditions, including all dimensions and layout information of existing game lines for use in reproducing the lines in existence during refinishing work. Provide scaled and accurate drawing(s) to Owner.
- 2. Provide photo documentation of areas of damage (gouges, mars, split boards, etc.) to existing floor that the Contractor does not expect would be remedied by refinishing work.
- D. Samples:
 - 1. Submit samples for each type of finish or paint, demonstrating full range of variation to be

anticipated in finished work.

- 2. Furnish at least 3 pieces per sample, each not less than 12 inches.
- E. Quality Control Submittals:
 - 1. Manufacturer's installation and finishing instructions.
 - 2. Previous project references with contact information.
- D. Layout Plans
 - 1. Provide colored dimensioned plans of proposed graphics and striping to be painted on floor.
 - a. Note locations of colors to be used and submit color samples.
 - b. Provide field verified locations of penetrations (including electrical boxes, volleyball standards, etc.) and basketball backstops.
 - c. Allow for three submittals, to allow Owner to adjust game line layouts colors.
- E. Contract Closeout Submittals:
 - 1. Operations and Maintenance Data:
 - a. Manufacturer's maintenance recommendations.
 - b. List of maintenance products recommended by flooring manufacturer and contact information as necessary for Owner to obtain products.

1.04 QUALITY ASSURANCE

- A. Qualifications:
 - 1. Contractor shall have not less than 10 years of successful experience in finishing/refinishing wood gymnasium floors.
 - 2. Contractor shall provide not less than 5 references complete with contact information necessary for Owners Representative to verify reference.
 - 3. Contractor shall be an accredited member of the Maple Floor Manufacturers Association (MFMA).
- B. Manufacturers Requirements and Recommendations:
 - 1. The requirements and recommendations of specific products applied during the refinishing process are to be followed in all respects.
 - 2. All products are to be applied at coverage rates recommended by the manufacturer.
 - 3. Do not thin or reduce products unless Manufacturer's instructions specifically direct this to

be required.

- 4. Compatibility of all materials for proper adhesion and performance that are applied during the refinishing process must be verified by the Contractor prior to any application. Contractor shall provide written statements from Manufacturers indicating compatibility to Owner upon request. Contractor shall apply test areas to check for proper adhesion of materials and to verify previous coatings are not attacked by subsequent coatings or finishes as required. If poor adhesion or attack of coatings occurs, the Contractor shall be responsible for all necessary remedies at their own expense.
- C. Preinstallation Conference:
 - 1. Conduct conference at project site for the purpose of a final review of the contract documents, manufacturer's instructions, and materials to be used. Contractor shall bring copies of instructions and recommendations from manufacturer and distribute to those in attendance.
 - 2. Attendance: The contractor, other trades or manufacturers representatives as deemed appropriate by the contractor, and the Owners Representative.
 - 3. Examine actual conditions of environment and existing substrates to determine whether it is satisfactory for work to proceed.
 - 4. Examine the contract documents and compare with manufacturer's current printed installation recommendations and instructions.

1.05 DELIVERY, STORAGE AND HANDLING

- A. All materials and products to be applied shall be delivered to the job site unopened in manufacturer's original packaging and containers.
- B. All products delivered to the job site must be within the shelf-life approved by the manufacturer.
- C. Delivery tickets for all materials shall be provided to the Owner's Representative upon request.
- D. Store materials at locations within the building as directed by the Owner's Representative.

1.05PROJECT CONDITIONS

- A. Environmental Requirements: Owner will maintain ambient temperature between 65 and 70 degrees F during entire refinishing process.
- B. Do not apply any coatings if temperatures or humidity levels are not within limits set by the manufacturer.
- C. Follow all manufacturer recommendations regarding handling of dust and oil-soaked rags. All materials that may pose hazard of spontaneous combustion must be removed from the building and properly disposed of by the Contractor on a daily basis with no exceptions.

1.07WARRANTY

A. Furnish manufacturer's standard warranty. This warranty shall be in addition to, and not a limitation of, other rights the Owner may have against the Contractor under the Contract Documents.

PART 2: PRODUCTS 2.01 ACCEPTABLE

MANUFACTURERS

- A. Manufacturers of the products indicated as acceptable in subsequent paragraphs are as follows. Other products or manufacturers will be considered by the Owner/Architect prior to bidding.
 - 1. Bona US Englewood, CO 80112
 - 2. Sika Corporation (Sika U.S.) Lyndhurst, NJ
 - 3. Hillyard Industries, Inc. St. Joseph, MO
 - 4. PoloPlaz, Inc. Jacksonville, AR
- B. Wood Floor Sealer and Wood Floor Finish products selected for use by the Contractor shall be by a single manufacturer. Other products and accessories selected for use by the Contractor must be approved by the manufacturer of the sealer and finish products used on the Project.

2.02 WOOD FLOOR TINT/STAIN

- A. Description: Maple Floor Manufacturers Association approved, low VOC (350 g/L VOC maximum) oil-modified sanding sealer formulated to seal wood and provide surface for finish coating.
 - 1. Basis of design: Bona drifast stain
- B. Acceptable Products:
 - 1. Transtint Liquid Dye Concentrate
 - 2. Bona drifast stain
 - 3. DuraSeal Penetrating Finish
 - 4. Bona Tints and Blends
- C. Provide manufactures standard colors for architect's selection see finish schedule.

2.03 WOOD FLOOR SEALER

- D. Description: Maple Floor Manufacturers Association approved, low VOC (350 g/L VOC maximum) Water Based sanding sealer formulated to seal wood and provide surface for finish coating.
 - 1. Basis of design: Bona Supersport Seal
- E. Acceptable Products:
 - 1. Sikafloor WP-11.1 Sports Floor Sealer
 - 2. Bona Supersport Seal
 - 3. Hillyard 350 Wood Seal
 - 4. PoloPlaz Low VOC Sealer

2.04 GAME LINE PAINT (WATER BASED)

WOOD FLOOR RECOATING AND REFINISHING

- A. Description: High-solids water-based sport floor paint formulated for sport game lines, letters and logos; and manufactured for use with or considered acceptable for use with specified Wood Floor Sealer and Wood Floor Finish by their respective manufacturers. Contractor shall apply test areas as recommended by the manufacturer if necessary to ensure compatibility and/or select another product from the list of acceptable products.
 - 1. Basis of design: Bona Supersport Paint
- B. Acceptable Products:
 - 1. Sherwin Williams Industrial Enamel HS
 - 2. Bona Supersport Paint
 - 3. Hillyard Gym Line Marking Paint
 - 4. PoloPlaz Fast Break Game Line Paint
 - 5. Diamond Vogel CoteAll 340 Multi-Purpose Alkyd Enamel
- C. Color(s): Provide standard and/or custom colors as necessary to match all colors currently applied to existing floor.

2.05 WOOD FLOOR FINISH

- A. Description: Maple Floor Manufacturers Association approved, low VOC (350 g/L VOC maximum) water based urethane varnish formulated to provide durable, solid and protective film. 1. Basis of Design: Bona Supersport HD
- B. Acceptable Products:
 - 1. Sikafloor WP-8.1 Sports Floor 350 Finish.
 - 2. Bona Supersport HD
 - 3. Hillyard 350 Gym Finish
 - 4. PoloPlaz Magnum Low VOC

2.06 VENT COVE BASE

- A. Description: Johnsonite 4" (vertical) x 3" (horizontal) vent cove base. Homogenous composition of 100% synthetic rubber, additives and colorant with vertical venting at back side of vertical surface to allow air circulation. Provide prefabricated outside corners. Provide with manufacturers recommended adhesive for existing wall surface.
- B. Color: Match color of existing vent cove base.

2.07 FINISHING ACCESSORIES

- A. As recommended by manufacturer and required by installer for complete installation, including but not limited to:
 - 1. Lambswool and/or synthetic foam applicators.

WOOD FLOOR RECOATING AND REFINISHING

- 2. Tack rags with manufacturers recommended cleaner(s).
- 3. Tapes for game lines masking.
- 4. Screens and sanding paper in grits as recommended by manufacturer.

PART 3: EXECUTION

3.01EXAMINATION

- A. Examine environment, substrates and working conditions.
- B. Inspect floor with Owners Representative to identify split boards or other damage to floor surface requiring repairs beyond the scope of refinishing.
- C. Verify that surfaces and working conditions are in accordance with manufacturer's recommendations.
- D. Correct unsatisfactory substrates and working conditions before proceeding with applications.

3.02 PREPARATION

- A. Remove all miscellaneous debris from floor, including gum and masking tape.
- B. If called for on the Drawings or elsewhere in the Bid Documents remove all vent-cove base material around perimeter of wood floor. If vent-cove base is to be salvaged and reinstalled provide temporary removable tags for reinstallation of coved base sections in same locations, otherwise dispose of the vent-cove material.
- C. Remove coverplates at all floor sleeve locations and thresholds as occur at all doorways and save for reinstallation.
- D. Countersink exposed nailheads as occur.
- E. Close off all ventilation return ducts and grilles to prevent airborne contaminates from being drawn through. Schedule this work with Owners Representative.
- F. Post 11"x17" signs on all doors into gymnasium indicating "Floor Refinishing in Process DO NOT ENTER".

3.03 PROTECTION DURING WORK

- A. Protect floor from moisture at all times.
- B. Do not permit traffic on floor after sanding and before completion of finish system, except for installers applying paints or finishes.
- C. Protect sanded floor with heavy kraft paper or other suitable covering to provide access for application of first coats. Do not use materials that might cause condensation beneath cover.
- D. Prohibit nonessential traffic on floors until work is complete. In all cases comply with manufacturers curing requirements prior to allowing foot traffic on floors.

WOOD FLOOR RECOATING AND REFINISHING

E. Provide notification to Owners Representative when both light foot traffic is allowed and when regular athletic activities may commence.

3.04 COMPLETE REFINISHING PROCESS

- A. Initial Sanding and Finish Removal:
 - 1. Schedule sanding operations such that the first coat of sealer is completely applied on the same day that sanding is completed.
 - 2. Machine-sand existing flooring down to bare wood with 3 grades of sandpaper (course, medium, fine) to remove offsets and nonlevel conditions, ridges, cups, and sanding machine marks which would be noticeable in any manner after finishing. Screen floor using orbital disc sander with fine grit screen after sanding.
 - 3. Use edge sander for areas of floor that cannot be reached with drum sander. Use hand sanders for areas that cannot be reached with edge sander.
 - 4. Floor shall be completely smooth after initial sanding process. Contractor shall provide additional cuts if floor is not smooth after three (3) cuts.
- B. Dust Removal:
 - 1. Thoroughly vacuum entire floor and areas around, including doors, windows, sills and corners to remove dust.
 - 2. Perform final dust removal using a tack rag. Remove all traces of dust from floor, doors, window sills, etc.
 - 3. Inspect floor to ensure that surfaces are free of drum stop marks, gouges, streaks or shiners, are clean and completely free from sanding dust, and are acceptable for finishing.
- C. Seal Coats:
 - 1. Do not begin application of seal coating until dust removal is complete.
 - 2. Apply first coat of sealer on the same day that sanding is completed.
 - 3. Apply coats within the time limits for recoating recommended by manufacturer and at manufacturers recommended rates.
 - 4. Application:
 - a. Apply first coat of sealer to floor per manufacturer's instructions.
 - b. Allow sealer to dry a minimum of 12 hours before proceeding unless manufacturer recommends otherwise. Allow additional dry time if recommended by manufacturer or if ambient conditions require.

c. Perform a buffing/sanding operation over entire floor with an orbital buffer and fine WOOD FLOOR RECOATING AND REFINISHING 00 01 10-7 of 10 grade screen sanding disc.

- d. Remove dust from floor using vacuum and tack rag as described under Dust Removal.
- e. Apply Game Lines and Markings after first seal coat.
- f. Apply second and third coats of sealer to floor per manufacturer's instructions, allowing sealer to dry and performing buffing/sanding operation and dust removal after each seal coat.
- D. Painting of Lines and Markings:
 - 1. Do not begin application of marking tape until dust removal is complete.
 - 2. Game lines and markings are to generally match layout and quantity of current game courts. Supplemental lines and markings to match those as may currently exist on floor prior to sanding work are also to be reapplied.
 - 3. Prior to field layout of lines the Contractor shall recommend adjustments to court lines layout, markings and colors as necessary to update courts to meet current rules and recommendations of Association having jurisdiction. Owners Representative is to have final approval of layout, markings and colors.
 - 4. Game lines layouts shall be accurate relative to locations of existing floor sleeve locations.
 - 5. All lines to be straight with sharp edges in colors as selected by Owner.
 - 6. Roll or rub marking tape firmly to floor surface prior to painting. No instances of bleeding or creep of paint at edges will be allowed.
 - 7. Feather paint application as required to provide a smooth appearance.
 - 8. Intermix containers to ensure uniformity of color if more than one container is required. If custom color or colors are required mix custom color in quantity adequate for entire job.
 - 9. Allow paint to dry a minimum of 24 hours before proceeding. Allow additional time if recommended by the finish or paint manufacturer or if ambient conditions require.
- E. Finish Coat:
 - 1. Apply coat within the time limits for coating recommended by the manufacturer. If time limits are exceeded provide additional sanding/buffing and dust removal as required by manufacturer.
 - 2. Do not being application of finish coat until dust removal is complete.
 - 3. Do not allow product to puddle.
 - 4. Typically apply finish coat in direction of wood grain.
 - 5. Apply finish to floor per manufacturer's instructions and rates of application.

6. Allow finish to dry a minimum of 72 hours prior to allowing any foot traffic.

3.05 RECOATING PROCESS

- A. Clean floor surface of dirt, dust and mop treatments using a neutral cleaner and allow the floor to dry thoroughly.
- B. Perform a buffing/sanding operation with and orbital buffer and fine grade screen sanding disc as necessary to remove glossed surface and to allow proper adhesion of new finish coat to existing finish.
- C. Remove dust from floor with tack rag.
- D. Touch up paint markings on floor using water-based game line paint with colors to match existing paint markings.
- E. Lightly sand over areas of new paint markings with sanding pads or steel wool as recommended by paint manufacturer to abrade surface and allow proper adhesion of new finish coat. Remove dust generated with tack rag.
- F. Apply coat of Wood Floor Finish to floor as described under the Complete Refinishing Process portion of this specification and per manufacturer's instructions.

3.06 EXISTING MATERIALS REINSTALLATION

- A. Do not reinstall any existing materials that would be in contact with floor finish until finish is considered acceptable for regular athletic activities by the floor finish manufacturer.
- B. Clean existing floor sleeve coverplates and thresholds and reinstall using original fasteners or new fasteners as required. New fasteners are to match original fasteners in material and finish.
- C. Floor sleeve coverplates are to be reinstalled flush to top floor surface. If necessary trim or shave wood beneath coverplates to provide fine adjustments required for flushness.
- D. Reinstall all thresholds at doors.
- E. Clean and reinstall existing vent-cove base material using adhesive recommended by manufacturer if salvage and reinstallation of the existing vent-cove base is called for on the Drawings or elsewhere in the Bid Documents.
- F. Install new vent-cove base material, using adhesive recommended by manufacturer if new vent-cove base material is called for on the Drawings or elsewhere in the Bid Documents.

3.07 CLEAN-UP AND FINAL CLEANING

A. Just prior to substantial completion, remove all protective coverings and tape, remove all traces of dust and dirt, and buff floors to the required sheen.

B. Remove all unused materials, equipment and rubbish from the property. All materials requiring disposal shall be disposed of by the Contractor in accordance with Federal and State laws and regulations.

3.08 DEMONSTRATION

A. Train Owner's maintenance personnel on proper cleaning and maintenance procedures.

END OF SECTION 09 64 13

SECTION 096519 - RESILIENT TILE FLOORING (ALTERNATE GC-4B)

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 General Requirements, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Vinyl composition floor tile.
 - 2. Resilient wall base and accessories.

1.3 SUBMITTALS

- A. Product Data: For each type of product specified.
- B. Samples for Initial Selection: Manufacturer's color charts consisting of units or sections of units showing the full range of colors and patterns available for each type of product indicated.
- C. Samples for Verification: Full-size tiles of each different color and pattern of resilient floor tile specified, showing the full range of variations expected in these characteristics.
 - 1. For resilient accessories, manufacturer's standard-size samples, but not less than 12 inches long, of each resilient accessory color and pattern specified.
- D. Product Certificates: Signed by manufacturers of resilient products certifying that each product furnished complies with requirements.
- E. Maintenance Data: For resilient floor tile to include in the General Requirements Division 1.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Engage an experienced installer to perform work of this Section who has specialized in installing resilient products similar to those required for this Project and with a record of successful in-service performance.
- B. Source Limitations: Obtain each type, color, and pattern of product specified from one source with resources to provide products of consistent quality in appearance and physical properties without delaying the Work.
- C. Fire-Test-Response Characteristics: Provide products with the following fire-test-response characteristics as determined by testing identical products per test method indicated below by a testing and inspecting agency acceptable to authorities having jurisdiction.
 - 1. Critical Radiant Flux: 0.45 W/sq. cm or greater when tested per ASTM E 648.
 - 2. Smoke Density: Maximum specific optical density of 450 or less when tested per ASTM E 662.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver products to Project site in manufacturer's original, unopened cartons and containers, each bearing names of product and manufacturer, Project identification, and shipping and handling instructions.
- B. Store products in dry spaces protected from the weather, with ambient temperatures maintained between 50 and 90 deg F.
- C. Store tiles on flat surfaces.
- D. Move products into spaces where they will be installed at least 48 hours before installation, unless longer conditioning period is recommended in writing by manufacturer.

1.6 PROJECT CONDITIONS

- A. Maintain a temperature of not less than 70 deg F or more than 95 deg F in spaces to receive products for at least 48 hours before installation, during installation, and for at least 48 hours after installation, unless manufacturer's written recommendations specify longer time periods. After postinstallation period, maintain a temperature of not less than 55 deg F or more than 95 deg F.
- B. Do not install products until they are at the same temperature as the space where they are to be installed.
- C. Close spaces to traffic during flooring installation and for time period after installation recommended in writing by manufacturer.
- D. Install tiles and accessories after other finishing operations, including painting, have been completed.
- E. Do not install flooring over concrete slabs until slabs have cured and are sufficiently dry to bond with adhesive, as determined by flooring manufacturer's recommended bond and moisture test.

1.7 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed, are packaged with protective covering for storage, and are identified with labels describing contents.
 - 1. Furnish not less than one box for each 50 boxes or fraction thereof, of each type, color, pattern, class, wearing surface, and size of resilient tile flooring installed.
 - 2. Furnish not less than 10 linear feet for each 500 linear feet or fraction thereof, of each type, color, pattern, and size of resilient accessory installed.
 - 3. Deliver extra materials to Owner.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, those indicated in the Resilient Tile Flooring Schedule at the end of Part 3.

2.2 RESILIENT TILE

A. Vinyl Composition Floor Tile: Products complying with ASTM F 1066 and with requirements specified in the Resilient Tile Flooring Schedule.

2.3 RESILIENT ACCESSORIES

- A. Rubber Wall Base: Products complying with FS SS-W-40, Type I and with requirements specified in the Resilient Tile Flooring Schedule.
- B. Rubber Stair Treads & Risers: Products of style suitable for use indicated and complying with FS RR-T-650, Composition A and with requirements specified in the Resilient Tile Flooring Schedule.
- C. Vinyl or Rubber Accessory Moldings: Products complying with requirements specified in the Resilient Tile Flooring Schedule.

2.4 INSTALLATION ACCESSORIES

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland-cement-based formulation provided or approved by flooring manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by manufacturer to suit resilient products and substrate conditions indicated.
- C. Edge Strips: Provide resilient transition and/or reducer strips to match flooring, as required to accommodate changes in floor heights and/or materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions where installation of resilient products will occur, with Installer present, for compliance with manufacturer's requirements. Verify that substrates and conditions are satisfactory for resilient product installation and comply with requirements specified.
 - 1. Installation over existing floor tile to remain. Clean and prep existing surface as required by manufacturer. Remove all wax, oil, dirt, and residue. Apply primer as required by new flooring manufacturer.
 - 2. Subfloors are free of cracks, ridges, depressions, scale, and foreign deposits.
 - 3. Underlayment surface is free of irregularities and substances that may interfere with adhesive bond, show through surface, or stain flooring.
- B. Do not proceed with installation until unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. General: Comply with resilient product manufacturer's written installation instructions for preparing substrates indicated to receive resilient products.
- B. Use self-leveling and patching compounds, per manufacturer's written instructions, to fill cracks, holes, and depressions in substrates.
- C. Remove coatings, including curing compounds, and other substances that are incompatible with flooring adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by manufacturer. Do not use solvents.
- D. Broom and vacuum clean substrates to be covered immediately before product installation. After cleaning, examine substrates for moisture, alkaline salts, carbonation, or dust. Do not proceed with installation until unsatisfactory conditions have been corrected.

3.3 TILE INSTALLATION

- A. General: Comply with tile manufacturer's written installation instructions.
- B. Lay out tiles from center marks established with principal walls, discounting minor offsets, so tiles at opposite edges of room are of equal width. Adjust as necessary to avoid using cut widths that equal less than one-half of a tile at perimeter.
 - 1. Lay tiles square with room axis, unless otherwise indicated.
- C. Match tiles for color and pattern by selecting tiles from cartons in the same sequence as manufactured and packaged, if so numbered. Cut tiles neatly around all fixtures. Discard broken, cracked, chipped, or deformed tiles.
 - 1. Lay tiles in basket-weave pattern with grain direction alternating in adjacent tiles.
- D. Scribe, cut, and fit tiles to butt neatly and tightly to vertical surfaces and permanent fixtures, including built-in furniture, cabinets, pipes, outlets, edgings, door frames, thresholds, and nosings.
- E. Extend tiles into toe spaces, door reveals, closets, and similar openings.
- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on finish flooring as marked on subfloor. Use chalk or other nonpermanent, nonstaining marking device.
- G. Adhere tiles to flooring substrates using a full spread of adhesive applied to substrate to comply with tile manufacturer's written instructions, including those for trowel notching, adhesive mixing, and adhesive open and working times.
 - 1. Provide completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.
- H. Hand roll tiles according to tile manufacturer's written instructions.

3.4 RESILIENT ACCESSORY INSTALLATION

A. General: Install resilient accessories according to manufacturer's written installation instructions.

- B. Apply resilient wall base to walls, columns, pilasters, casework and cabinets in toe spaces, and other permanent fixtures in rooms and areas where base is required.
 - 1. Install wall base in lengths as long as practicable without gaps at seams and with tops of adjacent pieces aligned.
 - 2. Tightly adhere wall base to substrate throughout length of each piece, with base in continuous contact with horizontal and vertical substrates.
 - 3. Do not stretch base during installation.
 - 4. On masonry surfaces or other similar irregular substrates, fill voids along top edge of resilient wall base with manufacturer's recommended adhesive filler material.
 - 5. Install premolded outside corners before installing straight pieces.
 - 6. Form inside corners on job, from straight pieces of maximum lengths possible, by cutting an inverted V-shaped notch in toe of wall base at the point where corner is formed. Shave back of base where necessary to produce a snug fit to substrate.
- C. Place resilient accessories so they are butted to adjacent materials and bond to substrates with adhesive. Install reducer and/or transition strips at edges of flooring that would otherwise be exposed.
- D. Apply resilient products to stairs as indicated and according to manufacturer's written installation instructions.

3.5 CLEANING AND PROTECTING

- A. Perform the following operations immediately after installing resilient products:
 - 1. Remove adhesive and other surface blemishes using cleaner recommended by resilient product manufacturers.
 - 2. Sweep or vacuum floor thoroughly.
 - 3. Do not wash floor until after time period recommended by flooring manufacturer.
 - 4. Damp-mop floor to remove marks and soil.
- B. Protect flooring against mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by flooring manufacturer.
 - 1. Apply protective floor polish to floor surfaces that are free from soil, visible adhesive, and surface blemishes, if recommended in writing by manufacturer.
 - a. Use commercially available product acceptable to flooring manufacturer.
 - 2. Cover products installed on floor surfaces with undyed, untreated building paper until inspection for Substantial Completion.
 - 3. Do not move heavy and sharp objects directly over floor surfaces. Place plywood or hardboard panels over flooring and under objects while they are being moved. Slide or roll objects over panels without moving panels.
- C. Clean floor surfaces not more than 4 days before dates scheduled for inspections intended to establish date of Substantial Completion in each area of Project. Clean products according to manufacturer's written recommendations.
 - 1. Before cleaning, strip protective floor polish that was applied after completing installation only if required to restore polish finish and if recommended by flooring manufacturer.
 - 2. After cleaning, reapply polish to floor surfaces to restore protective floor finish according to flooring manufacturer's written recommendations. Coordinate with Owner's maintenance program.

3.6 RESILIENT TILE FLOORING SCHEDULE

- A. Heavy Commercial Luxury Vinyl Tile (LVT): Provide vinyl floor tile with In*step backing; (Composition 1, non-asbestos) complying with the following:
 - 1. Available Products: Basis of Design; ShawContract, Collection Grain + Pigment, or approved equal.
 - 2. Color and Pattern: Style Number: 0365V As selected by Architect from manufacturer's full range of colors and patterns produced for tile complying with requirements indicated. Assume 2 different colors to be used.
 - 3. Class: Class 2 (through-pattern tile).
 - 4. Wearing Surface: Smooth.
 - 5. Thickness: 1/8 inch.
 - 6. Size: 12 by 12 inches.
 - 7. Adhesive: Armstrong S-202 Static Dissipative Tile adhesive required
 - 8. Polish: Armstrong S-392 Static Dissipative polish required
- B. Rubber Wall Base (RWB): Provide rubber wall base complying with the following:
 - Available Products:
 - a. Johnsonite
 - b. Burke.

1.

- c. Roppe.
- 2. Color and Pattern: As selected by Architect from manufacturer's full range of colors and patterns produced for rubber wall base complying with requirements indicated.
- 3. Style Cove with top-set toe
- a Straight with no toe. Use at carpets.
- 4. Minimum Thickness: 1/8 inch.
- 5. Height: 4 inches.
- 6. Lengths: Coils in lengths standard with manufacturer, but not less than 96 feet.
- 7. Outside Corners: Premolded.
- 8. Inside Corners: Job formed.
- 9. Ends: Premolded.
- 10. Surface: Smooth.

3.7 WASTE MANAGEMENT

- A. Coordinate with Section 01 74 23.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 096519

SECTION 09 91 00 - PAINTING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This section includes the performance criteria, materials, production, and erection of surface preparation and the application of paint systems for the project. The work performed under this Section consists of the provision of all plant, materials, labor and equipment and the like necessary and/or required for the complete execution of all surface preparation and the application of paint systems as required by the this section, schedules, keynotes and drawings, including, but not limited to the following substrates:
 - 1. Concrete.
 - 2. Concrete masonry units (CMU).
 - 3. Steel.
 - 4. Cast iron.
 - 5. Galvanized metal.
 - 6. Aluminum (not anodized or otherwise coated).
 - 7. Wood.
 - 8. Gypsum board.
 - 9. Plaster.
 - 10. Spray-textured ceilings.
 - 11. ASJ insulation covering.
- B. Related Requirements:
 - 1. Division 05 "Structural Steel Framing" for shop priming of metal substrates with primers specified in this Section.

1.3 DEFINITIONS

- A. Gloss Level 1 G! Matte or Flat Finish: Not more than 5 units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. Gloss Level G2 Velvet Finish: Not more than 10 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. Gloss Level G3 Eggshell Finish: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.

- D. Gloss Level G4 Satin Finish: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- E. Gloss Level G5 Semi-Gloss Finish: 35 to 70 units at 60 degrees, according to ASTM D 523.
- F. Gloss Level G6 Gloss Finish: 70 to 85 units at 60 degrees, according to ASTM D 523.
- G. Gloss Level G7 High-Gloss Finish: More than 85 units at 60 degrees, according to ASTM D 523.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples for Initial Selection: For each type of topcoat product.
- C. Samples for Verification: For each type of paint system and in each color and gloss of topcoat.
 - 1. Submit Samples on rigid backing, 8 inches square.
 - 2. Step coats on Samples to show each coat required for system.
 - 3. Label each coat of each Sample.
 - 4. Label each Sample for location and application area.
- D. Product List: For each product indicated, include the following:
 - 1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
 - 2. Printout of current "MPI Approved Products List" for each product category specified in Part 2, with the proposed product highlighted.
 - 3. VOC content.

1.5 MAINTENANCE MATERIAL SUBMITTALS

A. No extra material to be purchased for purpose of attic stock. All left over material from construction to constitute attic stock – store, maintain and protect accordingly. Package with protective covering for storage and identified with labels describing contents.

1.6 QUALITY ASSURANCE

- A. Mockups: Apply mockups of each paint system indicated and each color and finish selected to verify preliminary selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
 - 1. Architect will select one surface to represent surfaces and conditions for application of each paint system specified in Part 3.
 - a. Vertical and Horizontal Surfaces: Provide samples of at least 100 sq. ft. (9 sq. m).
 - b. Other Items: Architect will designate items or areas required.

- 2. Final approval of color selections will be based on mockups.
 - a. If preliminary color selections are not approved, apply additional mockups of additional colors selected by Architect at no added cost to Owner.
- 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
- 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
 - 1. Maintain containers in clean condition, free of foreign materials and residue.
 - 2. Remove rags and waste from storage areas daily.

1.8 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F (10 and 35 deg C).
- B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures less than 5 deg F (3 deg C) above the dew point; or to damp or wet surfaces.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Akzo Nobel
 - 2. Benjamin Moore & Co.
 - 3. ICI Paints.
 - 4. Kelly-Moore Paints.
 - 5. Mastercoating technologies Zolatone
 - 6. PPG Architectural Finishes, Inc.
 - 7. Sherwin-Williams Company (The)
 - 8. Insl-X

2.2 PAINT, GENERAL

A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."

- B. Material Compatibility:
 - 1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
 - 2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.
- C. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior paints and coatings applied at Project site, the following VOC limits, exclusive of colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 1. Flat Paints and Coatings: 50 g/L.
 - 2. Nonflat Paints and Coatings: 150 g/L.
 - 3. Dry-Fog Coatings: 400 g/L.
 - 4. Primers, Sealers, and Undercoaters: 200 g/L.
 - 5. Anticorrosive and Antirust Paints Applied to Ferrous Metals: 250 g/L.
 - 6. Zinc-Rich Industrial Maintenance Primers: 340 g/L.
 - 7. Pretreatment Wash Primers: 420 g/L.
 - 8. Floor Coatings: 100 g/L.
 - 9. Shellacs, Clear: 730 g/L.
 - 10. Shellacs, Pigmented: 550 g/L.
- D. Colors: As indicated in a finish schedule.

2.3 BLOCK FILLERS

- A. Block Filler, Latex, Interior/Exterior: MPI #4.
 - 1. Glidden Professional Concrete Coatings Block Filler Interior / Exterior Primer.
 - 2. Akzo Nobel.
 - 3. Sherwin Williams Preprite Interior / Exterior Block filler.

2.4 PRIMERS/SEALERS

- A. Primer Sealer, Latex, Interior: MPI #50.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- B. Primer, Alkali Resistant, Water Based: MPI #3.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- C. Primer Sealer, Interior, Institutional Low Odor/VOC: MPI #149.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- D. Primer, Latex, for Interior Wood: MPI #39.

- 1. Product by one of the approved manufacturers found in the MPI list.
- E. Primer Sealer, Alkyd, Interior: MPI #45.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- F. Primer Sealer, Alkyd, Interior: MPI #69 (Gymnasium Ceiling).
 - 1. Product by one of the approved manufacturers found in the MPI list.
- G. Primer, Bonding, Water Based: MPI #17.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- H. Primer, Bonding, Solvent Based: MPI #69.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- I. Wood-Knot Sealer: Sealer recommended in writing by topcoat manufacturer for use in paint systems indicated.

2.5 METAL PRIMERS

- A. Primer, Rust-Inhibitive, Water Based: MPI #107.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- B. Primer, Alkyd, Anti-Corrosive, for Metal: MPI #79.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- C. Primer, Alkyd, Quick Dry, for Metal: MPI #76.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- D. Primer, Galvanized, Water Based: MPI #134.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- E. Primer, Vinyl Wash: MPI #80.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- F. Primer, Quick Dry, for Aluminum: MPI #95.
 - 1. Product by one of the approved manufacturers found in the MPI list.

2.6 WATER-BASED PAINTS

- A. Latex, Interior, Institutional Low Odor/VOC, Flat (Gloss Level 1): MPI #143.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- B. Latex, Interior, Institutional Low Odor/VOC, (Gloss Level 2): MPI #144.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- C. Latex, Interior, Institutional Low Odor/VOC, (Gloss Level 3): MPI #145.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- D. Latex, Interior, Institutional Low Odor/VOC, Semi-Gloss (Gloss Level 5): MPI #147.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- E. Acrylic, Interior, Institutional Low Odor/VOC, Multicolor MPI # 112.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- F. Light Industrial Coating, Exterior, Water Based, Semi-Gloss (Gloss Level 5): MPI #163.
 - 1. Product by one of the approved manufacturers found in the MPI list.

2.7 SOLVENT-BASED PAINTS

- A. Alkyd, Interior, (Gloss Level 3): MPI #51.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- B. Alkyd, Interior, (Flat) Spray Applied Dry Fall : MPI #118 (Gymnasium Ceiling)
- C. Alkyd, Interior, Semi-Gloss (Gloss Level 5): MPI #47.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- D. Alkyd, Quick Dry, Semi-Gloss (Gloss Level 5): MPI #81.
 - 1. Product by one of the approved manufacturers found in the MPI list.
- 2.8 DRY FOG/FALL COATINGS (At All Gymnasium Ceilings and Structure)
 - A. Interior Alkyd Dry Fog/Fall: MPI #118.
 - 1. Basis-of-Design Product: Coronado Paint; Superkote 5000Alkyd Dryfall 105-1/131-1 or equal.
 - 2. VOC Content: E Range of E2.
2.9 FLOOR COATINGS

- A. Sealer, Water Based, for Concrete Floors: MPI #99.
 - 1. Product by one of the approved manufacturers found in the MPI list.

2.10 SOURCE QUALITY CONTROL

- A. Testing of Paint Materials: Owner reserves the right to invoke the following procedure:
 - 1. Owner will engage the services of a qualified testing agency to sample paint materials. Contractor will be notified in advance and may be present when samples are taken. If paint materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.
 - 2. Testing agency will perform tests for compliance with product requirements.
 - 3. Owner may direct Contractor to stop applying coatings if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying paint materials from Project site, pay for testing, and repaint surfaces painted with rejected materials. Contractor will be required to remove rejected materials from previously painted surfaces if, on repainting with complying materials, the two paints are incompatible.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
 - 1. Concrete: 12 percent.
 - 2. Masonry (Clay and CMU): 12 percent.
 - 3. Wood: 15 percent.
 - 4. Gypsum Board: 12 percent.
 - 5. Plaster: 12 percent.
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Plaster Substrates: Verify that plaster is fully cured.
- E. Proceed with coating application only after unsatisfactory conditions have been corrected.
 - 1. Application of coating indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
 - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
 - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Concrete Substrates: Remove release agents, curing compounds, efflorescence, and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces to be painted exceeds that permitted in manufacturer's written instructions.
- E. Steel Substrates: Remove rust, loose mill scale, and shop primer, if any. Clean using methods recommended in writing by paint manufacturer but not less than the following:
 - 1. SSPC-SP 2, "Hand Tool Cleaning."
 - 2. SSPC-SP 3, "Power Tool Cleaning."
 - 3. SSPC-SP 7/NACE No. 4, "Brush-off Blast Cleaning."
 - 4. SSPC-SP 11, "Power Tool Cleaning to Bare Metal."
- F. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.
- G. Galvanized-Metal Substrates: Remove grease and oil residue from galvanized sheet metal fabricated from coil stock by mechanical methods to produce clean, lightly etched surfaces that promote adhesion of subsequently applied paints.
- H. Aluminum Substrates: Remove loose surface oxidation.
- I. Wood Substrates:
 - 1. Scrape and clean knots, and apply coat of knot sealer before applying primer.
 - 2. Sand surfaces that will be exposed to view, and dust off.
 - 3. Prime edges, ends, faces, undersides, and backsides of wood.
 - 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.
- J. Cotton or Canvas Insulation Covering Substrates: Remove dust, dirt, and other foreign material that might impair bond of paints to substrates.

3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and to recommendations in "MPI Manual."
 - 1. Use applicators and techniques suited for paint and substrate indicated.
 - 2. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
 - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
 - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
 - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Painting Fire Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work:
 - 1. Paint the following work where exposed in equipment rooms:
 - a. Equipment, including panelboards and switch gear.
 - b. Uninsulated metal piping.
 - c. Uninsulated plastic piping.
 - d. Pipe hangers and supports.
 - e. Metal conduit.
 - f. Plastic conduit.
 - g. Tanks that do not have factory-applied final finishes.
 - h. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
 - 2. Paint the following work where exposed in occupied spaces:
 - a. Equipment, including panelboards.
 - b. Uninsulated metal piping.
 - c. Uninsulated plastic piping.
 - d. Pipe hangers and supports.
 - e. Metal conduit.
 - f. Plastic conduit.
 - g. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.

- h. Other items as directed by Architect.
- 3. Paint portions of internal surfaces of metal ducts, without liner, behind air inlets and outlets that are visible from occupied spaces.
- 4. Do not paint in mechanical rooms except as noted in 3.3.E.1.

3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
 - 1. Contractor shall touch up and restore painted surfaces damaged by testing.
 - 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

3.6 PAINTING SCHEDULE

- A. Concrete Substrates, Nontraffic Surfaces:
 - 1. Institutional Low-Odor/VOC Latex System:
 - a. Prime Coat: Primer sealer, interior, institutional low odor/VOC, MPI #149.
 - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - c. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- B. Concrete Substrates, Traffic Surfaces:
 - 1. Water-Based Clear Sealer System:
 - a. First coat: Sealer, solvent based, for concrete floors, MPI #99.
 - b. Topcoat: Sealer, solvent based, for concrete floors, MPI #104.

- C. CMU Substrates:
 - 1. Institutional Low-Odor/VOC Latex System:
 - a. Block Filler: Block filler, latex, interior/exterior, MPI #4.
 - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - c. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- D. Steel Substrates:
 - 1. Quick-Drying Enamel System:
 - a. Prime Coat: Primer, alkyd, quick dry, for metal, MPI #76.
 - b. Intermediate Coat: Alkyd, quick dry, matching topcoat.
 - c. Topcoat: Alkyd, quick dry, semi-gloss (Gloss Level 5), MPI #81.
- E. Galvanized-Metal Substrates:
 - 1. Institutional Low-Odor/VOC Latex System:
 - a. Prime Coat: Primer, galvanized, water based, MPI #134.
 - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - c. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- F. Aluminum (Not Anodized or Otherwise Coated) Substrates:
 - 1. Institutional Low-Odor/VOC Latex System:
 - a. Prime Coat: Primer, quick dry, for aluminum, MPI #95.
 - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - c. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- G. Wood Substrates: Including wood trim, architectural woodwork, doors, wood-based panel products.
 - 1. Institutional Low-Odor/VOC Latex System:
 - a. Prime Coat: Primer, latex, for interior wood, MPI #39.
 - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - c. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- H. Fiberglass and Plastic Substrates:
 - 1. Institutional Low-Odor/VOC Latex System:
 - a. Prime Coat: Primer, bonding, water based, MPI #17.
 - b. Prime Coat: Primer, bonding, solvent based, MPI #69.
 - c. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - d. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- I. Gypsum Board and Plaster Substrates:

- 1. Institutional Low-Odor/VOC Latex System:
 - a. Prime Coat: Primer sealer, interior, institutional low odor/VOC, MPI #149.
 - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - c. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- 2. Institutional Low-Odor/VOC Acrylic System:
 - a. Prime Coat: SP203Stain Acrylic Drywall Primer, Master Coating Technologies.
 - b. Intermediate Coat: Acrylic Interior, Institutional Low Odor/VOC, Multi-color, Master Coating Technologies., #MPI #112.
 - c. Finish Coat: Acrylic Interior, Institutional Low Odor/VOC, Multi-color, Master Coating Technologies., #MPI #112.
- J. Cotton or Canvas and ASJ Insulation-Covering Substrates: Including pipe and duct coverings.
 - 1. Institutional Low-Odor/VOC Latex System:
 - a. Prime Coat: Primer sealer, latex, interior, MPI #50.
 - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
 - c. Topcoat: Latex, interior, institutional low odor/VOC, (Gloss Level 2), MPI #144.
- K. DRY FOG/FALL COATINGS At All Gymnasium Ceilings and Structure.

3.7 WASTE MANAGEMENT

- A. Coordinate with Section 01 74 19.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 09 50 00

SECTION 09 93 00 – WOOD STAIN (ALTERNATE GC-4A)

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes surface preparation and application on the following substrates:
 - Interior Substrates:
 a. Interior Wood Restoration.
- B. Related Requirements:1. Section 09 91 00 Painting

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include preparation requirements and application instructions.
- B. LEED Submittals:
 - 1. Product Data for Credit EQ 4.2: For interior stains and coatings, documentation including printed statement of VOC content.
 - Laboratory Test Reports for Credit EQ 4: For interior stains and coatings, documentation indicating that products comply with the testing and product requirements of the California Department of Health Services "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Samples for Verification: For each type of finish system and in each color and gloss of finish indicated.
 - 1. Submit Samples on representative samples of actual wood substrates, 8 inches Square.
 - 2. Label each Sample for location and application area.
- D. Product List: For each product indicated, include the following:
 - 1. Cross-reference to finish system and locations of application areas. Use same designations indicated on Drawings and in schedules.

- 2. Printout of current "MPI Approved Products List" for each product category specified in Part 2, with the product proposed for use highlighted.
- 3. VOC content.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Stains: 5 percent, but not less than 1 gal. of each material and color applied.
 - 2. Each paint can to be labeled with the following information:
 - a. Manufacturer Name.
 - b. Coating Color.
 - c. Date.
 - d. Building name where paint is applied.
 - e. Room numbers where paint is applied.

1.5 QUALITY ASSURANCE

- A. Mockups: Apply mockups of each finish system indicated and each color selected to verify preliminary selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
 - 1. Architect will select one surface to represent surfaces and conditions for application of each type of finish system and substrate.
 - a. Door/sidelite frames: Architect will designate items or areas required.
 - 2. Final approval of stain color selections will be based on mockups.
 - a. If preliminary stain color selections are not approved, apply additional mockups of additional stain colors selected by Architect at no added cost to Owner.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
 - 1. Maintain containers in clean condition, free of foreign materials and residue.
 - 2. Remove rags and waste from storage areas daily.

1.7 FIELD CONDITIONS

A. Apply finishes only when temperature of surfaces to be finished and ambient air temperatures are between manufacturer's recommendations.

B. Do not apply finishes when relative humidity exceeds 85 percent; per manufacturer's recommendations.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Lenmar
 - 2. Benjamin Moore & Co
 - 3. Sherwin-Williams Company (The)
- 2.2 MATERIALS, GENERAL
 - A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
 - B. Material Compatibility:
 - 1. Provide materials for use within each finish system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
 - 2. For each coat in a finish system, provide products recommended in writing by manufacturers of topcoat for use in finish system and on substrate indicated.
 - C. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior stains and finishes applied at project site, the following VOC limits, exclusive of colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24)].
 - 1. Clear Wood Finishes, Varnishes: VOC not more than 350 g/L.
 - 2. Shellacs, Clear: VOC not more than 730 g/L.
 - 3. Stains: VOC not more than 250 g/L.
 - D. Stain Colors: As indicated on finish schedule.

2.3 WOOD FILLERS

- A. Wood Filler Paste: MPI #91
 - 1. Product by one of the approved manufacturers found in the MPI list.

2.4 WATER BASED STAINS

A. Stain, Semi-Transparent, for Interior Wood: MPI #90

1. Lenmar Water-Based Interior Wiping Stain – 1-WB.1300 Series

2.5 SOURCE QUALITY CONTROL

- A. Testing of Materials: Owner reserves the right to invoke the following procedure:
 - 1. Owner will engage the services of a qualified testing agency to sample wood finishing materials. Contractor will be notified in advance and may be present when samples are taken. If materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.
 - 2. Testing agency will perform tests for compliance with product requirements.
 - 3. Owner may direct Contractor to stop applying wood finishes if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying materials from Project site, pay for testing, and refinish surfaces finished with rejected materials. Contractor will be required to remove rejected materials from previously finished surfaces before refinishing with complying materials if the two finishes are incompatible or produce results that, in the opinion of the Architect, are aesthetically unacceptable.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Exterior Wood Substrates: 15 percent, when measured with an electronic moisture meter.
- C. Maximum Moisture Content of Interior Wood Substrates: Follow Manufacturers recommendations.
- D. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- E. Proceed with finish application only after unsatisfactory conditions have been corrected.
 - 1. Beginning finish application constitutes Contractor's acceptance of substrates and conditions.

3.2 PREPARATION

A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates indicated.

- B. Remove hardware, covers, plates, and similar items already in place that are removable. If removal is impractical or impossible because of size or weight of item, provide surfaceapplied protection before surface preparation and finishing.
 - 1. After completing finishing operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean and prepare surfaces to be finished according to manufacturer's written instructions for each particular substrate condition and as specified.
 - 1. Remove dust, dirt, oil, and grease by washing with a detergent solution; rinse thoroughly with clean water and allow to dry. Remove grade stamps and pencil marks by sanding lightly. Remove loose wood fibers by brushing.
 - 2. Remove mildew by scrubbing with a commercial wash formulated for mildew removal and as recommended by stain manufacturer.
- D. Interior Wood Substrates:
 - 1. Scrape and clean knots, and apply coat of knot sealer before applying primer.
 - 2. Apply wood filler paste to open-grain woods, as defined in "MPI Architectural Painting Specification Manual," to produce smooth, glasslike finish.
 - 3. Sand surfaces that will be exposed to view and dust off.
 - 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.

3.3 APPLICATION

- A. Apply finishes according to manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual."
 - 1. Use applicators and techniques suited for finish and substrate indicated.
 - 2. Finish surfaces behind movable equipment and furniture same as similar exposed surfaces.
 - 3. Do not apply finishes over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
- B. Apply finishes to produce surface films without cloudiness, holidays, lap marks, brush marks, runs, ropiness, or other surface imperfections.

3.4 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing finish application, clean spattered surfaces. Remove spattered materials by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.

- C. Protect work of other trades against damage from finish application. Correct damage by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced finished wood surfaces.

3.5 INTERIOR WOOD-FINISH-SYSTEM SCHEDULE

- A. Wood substrates, nontraffic surfaces, including new architectural woodwork and woodbased panel products.
 - 1. Semitransparent Stain System:
 - a. Stain Coat: Water based stain, semi-transparent, matching topcoat.
 - b. Topcoat: Stain, semi-transparent, for interior wood, MPI #90

3.6 WASTE MANAGEMENT

- A. Coordinate with Section 01 74 19.
 - 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 09 93 00

SECTION 11 66 23 - GYMNASIUM PROTECTION ACCESSORIES (ALTERNATE GC-3B)

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections.

1.2 SUMMARY

- A. Section Includes:
 - 1. Wall mounted protection pads.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For gymnasium wall mounted pads.1. Show elevations, dimensions, fabrication details, and method of attachment.
- C. Samples of protection pad cover fabrics

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Certificates: For each type of gymnasium divider.
- C. Sample Warranty: For special warranty.
- D. Manufacturer's installation and maintenance instructions

1.5 FIELD CONDITIONS

- A. Environmental Limitations: Do not install gymnasium wall pads until spaces are enclosed and weatherproof, wet work in spaces is complete and dry, and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.
- B. Field Measurements: Verify size of space, available clearances, obstructions, and position for gymnasium wall pads.

1.6 COORDINATION

A. Coordinate installation of gymnasium wall pads with wall mounted equipment and fixtures.

PART 2 - PRODUCTS

2.1 MANUFACTURERS, GENERAL

A. Source Limitations: Obtain gymnasium wall pads from single source from single manufacturer.

Basis of Design: Draper, Inc., 765-987-7999

Manufacturers of equivalent products submitted and approved in accordance with Section 01630 - Product Substitution Procedures.

- B. Pad shape and size: Sizes and shapes as indicated on Drawing Elevations.
- C. L GREENGUARD Gold Certification: Entire wall pad assembly shall have been submitted to indoor air quality evaluation (IAQ) evaluation in accordance with UL 2811 test method to show compliance with emissions limits on UL 2818 Section 7.1 and 7.2. Materials are tested in accordance with ANSI/BIFMA M7.1-2011 and determined to comply with ANSI/BFMA X7.1-2011 and ANSI/BIFMA e3-2014e credit 7.6.1, 7.6.2 and 7.6.3. Material of emissions of total volatile organic compounds of < 0.22 mg/m3, formaldehyde < 0.0135 ppm, total aldehydes < 0.043 ppm, individual volatile organic compounds < 1/1000 TLV and < ½ chronic REL and total phthalates < 0.01 mg/m3. Manufacturer must be able to provide independent lab and test reports to verify compliance.</p>
- D. ASTM: Pads shall meet all requirements of ASTM 2440-04. Manufacturer must be able to provide independent lab and test reports to verify compliance
- E. Construction: Cushioning material adhered to backer and panel fully wrapped with fabric which is stapled to backer such that backer is not exposed on front or sides.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Field verify dimensions prior to fabrication.
- B. Coordinate fabrication of wall protection pads with size and location of switches, electrical outlets, and other wall mounted items; structural framing and bracing projecting from wall surface; and door and other wall openings.
- C. For pads placed around structural columns coordinate required shapes and sizes with actual dimensions of structural members.
- D. Coordinate installation of scoreboard protector with size and placement of scoreboard.

3.2 INSTALLATION

A. Install in accordance with manufacturer's written instructions and shop drawings.

END OF SECTION 11 66 23

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SECTION 12 24 13 - ROLLER WINDOW SHADES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 RELATED SECTIONS

- A. Division 06 Rough Carpentry: Wood blocking and grounds for mounting roller shades.
- B. Division 09 Gypsum Board
- C. Division 09 Acoustic Tile Ceilings
- D. Division 26 Electrical

1.3 REFERENCES

- A. ASTM G 21 Standard Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi.
- B. NFPA 70 National Electrical Code.
- C. NFPA 701 Fire Tests for Flame-Resistant Textiles and Films.

1.4 SUMMARY

- A. The work performed under this Section includes the performance criteria, materials, production, and erection of roller window shades for the project and consists of the provision of all plant, materials, labor and equipment and the like necessary and/or required for the complete execution of all window shades as required by schedules, keynotes and drawings, as specified herein, and as may be required by conditions and authorities having jurisdiction including, but not limited to the following:
 - 1. Manually operated roller shades with single rollers at the Yorktown High School Cafeteria exterior windows.
 - 2. Field verify quantities and sizes based on exiting window units size.

1.5 ACTION SUBMITTALS

A. Product Data: For each type of product.

- 1. Include styles, material descriptions, construction details, dimensions of individual components and profiles, features, finishes, and operating instructions for roller shades.
- B. Shop Drawings: Show fabrication and installation details for roller shades, including shadeband materials, their orientation to rollers, and their seam and batten locations.
- C. Samples: For each exposed product and for each color and texture specified, 10 inches (250 mm) long.
- D. Samples for Initial Selection: For each type and color of shadeband material.
 - 1. Include Samples of accessories involving color selection.
- E. Samples for Verification: For each type of roller shade.
 - 1. Shadeband Material: Not less than 10 inches (250 mm) square. Mark inside face of material if applicable.
 - 2. Roller Shade: Full-size operating unit, not less than 16 inches (400 mm) wide by 36 inches (900 mm) long for each type of roller shade indicated.
 - 3. Installation Accessories: Full-size unit, not less than 10 inches (250 mm) long.
- F. Roller-Shade Schedule: Use same designations indicated on Drawings.

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Certificates: For each type of shadeband material, signed by product manufacturer.
- C. Product Test Reports: For each type of shadeband material, for tests performed by manufacturer and witnessed by a qualified testing agency.

1.7 CLOSEOUT SUBMITTALS

A. Maintenance Data: For roller shades to include in maintenance manuals.

1.8 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Roller Shades: Full-size units equal to 5 percent of quantity installed for each size, color, and shadeband material indicated, but no fewer than ten units.

1.9 QUALITY ASSURANCE

A. Manufacturer Qualifications: Obtain roller shades system through one source from a single manufacturer with a minimum of ten years experience and minimum of five projects of similar scope and size in manufacturing products comparable to those specified in this section.

- B. Installer for Roller Shade System Qualifications: Installer trained and certified by the manufacturer with a minimum of ten years experience in installing products comparable to those specified in this section.
- C. Fire-Test-Response Characteristics: Passes NFPA 701 small and large-scale vertical burn. Materials tested shall be identical to products proposed for use.
- D. Electrical Components: NFPA Article 100 listed and labeled by either UL or ETL or other testing agency acceptable to authorities having jurisdiction, marked for intended use, and tested as a system. Individual testing of components will not be acceptable in lieu of system testing.
- E. ShadeCloth Anti-Microbial Characteristics: 'No Growth' per ASTM G 21 results for fungi ATCC9642, ATCC 9644, ATCC9645.
- F. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, and to set quality standards for materials and execution.
 - 1. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
 - 2. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

1.10 DELIVERY, STORAGE, AND HANDLING

A. Deliver roller shades in factory packages, marked with manufacturer, product name, and location of installation using same designations indicated on Drawings.

1.11 FIELD CONDITIONS

- A. Environmental Limitations: Do not install roller shades until construction and finish work in spaces, including painting, is complete and dry and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.
- B. Field Measurements: Where roller shades are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication and indicate measurements on Shop Drawings. Allow clearances for operating hardware of operable glazed units through entire operating range. Notify Architect of installation conditions that vary from Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide:
 - Mechoshade Systems, Inc. Mecho/5 Regular Roll Shade in 4168 Pocket manually operated single roller with Thermoveil screens - 1500 Series 3 % density

Or comparable product by one of the following:

- 1. BTX Window Automation, Inc.
- 2. DFB Sales.
- 3. Draper Inc.
- 4. Hunter Douglas Contract.
- 5. Lutron Electronics Co., Inc.
- B. Source Limitations: Obtain roller shades from single source from single manufacturer.

2.2 MANUALLY OPERATED SHADES WITH SINGLE ROLLERS

- A. Chain-and-Clutch Operating Mechanisms: With continuous-loop bead chain and clutch that stops shade movement when bead chain is released; permanently adjusted and lubricated.
 - 1. Bead Chains: Stainless steel.
 - a. Loop Length: Full length of roller shade.
 - b. Limit Stops: Provide upper and lower ball stops.
 - c. Chain-Retainer Type: Chain tensioner, jamb mounted.
 - 2. Spring Lift-Assist Mechanisms: Manufacturer's standard for balancing roller-shade weight and lifting heavy roller shades.
- B. Rollers: Corrosion-resistant steel or extruded-aluminum tubes of diameters and wall thicknesses required to accommodate operating mechanisms and weights and widths of shadebands indicated without deflection. Provide with permanently lubricated drive-end assemblies and idleend assemblies designed to facilitate removal of shadebands for service.
 - 1. Roller Drive-End Location: As directed during shop drawing review.
 - 2. Direction of Shadeband Roll: Reverse, from front of roller.
- C. Mounting Hardware: Brackets or endcaps, corrosion resistant and compatible with roller assembly, operating mechanism, installation accessories, and mounting location and conditions indicated.
- D. Roller-Coupling Assemblies: Coordinated with operating mechanism and designed to join up to three inline rollers into a multiband shade that is operated by one roller drive-end assembly.
- E. Shadebands:
 - 1. Shadeband Material: Translucent.
 - 2. Shadeband Bottom (Hem) Bar: Steel or extruded aluminum.
 - a. Type: Exposed with endcaps.
 - b. Color and Finish: As selected by Architect from manufacturer's full range.
- F. Shade Pocket: For mounting as indicated on the drawings.
 - 1. Extruded aluminum shade pocket, sized to accommodate roller shades, with exposed extruded aluminum closure mount, tile support and removable closure panel to provide access to shades.

- 2. Basis of Design: Mecho Shade 4124 Pocket with pocket end cap, or 4133 surface mounted with endcaps, as per details.
- G. Installation Accessories:
 - 1. Side Channels: With light seals and designed to eliminate light gaps at sides of shades as shades are drawn down. Provide side channels with shadeband guides or other means of aligning shadebands with channels at tops.
 - 2. Bottom (Sill) Channel or Angle: With light seals and designed to eliminate light gaps at bottoms of shades when shades are closed.
 - 3. Installation Accessories Color and Finish: As selected from manufacturer's full range.
- 2.3 MANUALLY OPERATED SHADES WITH DOUBLE ROLLERS
 - 1. Not Used
- 2.4 MOTORIZED SHADES (NOT USED) 1. Not Used.

2.5 SHADEBAND

- A. Shadeband Material Flame-Resistance Rating: Comply with NFPA 701. Testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
- B. Shade Bands: Construction of shade band includes the fabric, the enclosed hem weight, shade roller tube, and the attachment of the shade band to the roller tube. Sewn hems and open hem pockets shall not be acceptable.
 - 1. Concealed Hembar: Shall be continuous extruded aluminum for entire width of shade band and with the following characteristics:
 - a. Hembar shall be heat sealed on all sides.
 - b. Open ends shall not be accepted.
 - 2. Shade band and Shade Roller Attachment:
 - a. Use extruded aluminum shade roller tube of a diameter and wall thickness required to support shade fabric without excessive deflection.
 - b. Provide for positive mechanical attachment of shade band to roller tube; shade band shall be made removable / replaceable with a "snap-on" snap-off" Spline mounting, without having to remove shade roller from shade brackets.
 - c. Mounting Spline shall not require use of adhesives, adhesive tapes, staples, and/or rivets.
 - d. Any method of attaching shade band to roller tube that requires the use of: adhesive, adhesive tapes, staples, and/or rivets, does not meet the performance requirements of this specification and shall not be accepted.
- C. Light-Filtering Fabric: Woven fabric, stain and fade resistant.
 - 1. Source: Roller-shade manufacturer.
 - 2. Type: PVC-coated polyester.
 - 3. Weave: Dense Vertical Weave.
 - 4. Roll Width: 96 inches (244 mm).
 - 5. Orientation on Shadeband: Up the bolt.
 - 6. Openness Factor: 3 percent.

- 7. Color: As selected by Architect from manufacturer's full range.
- D. Light-Blocking Fabric: Opaque fabric, stain and fade resistant.
 - 1. Source: Roller-shade manufacturer.
 - 2. Type: Acrylic-coated fiberglass.
 - 3. Roll Width: 98 inches (249 mm).
 - 4. Orientation on Shadeband: Up the bolt.
 - 5. Features: Flame retardant and flame resistant.
 - 6. Color: As selected by Architect from manufacturer's full range.

2.6 ROLLER-SHADE FABRICATION

- A. Product Safety Standard: Fabricate roller shades to comply with WCMA A 100.1, including requirements for flexible, chain-loop devices; lead content of components; and warning labels.
- B. Unit Sizes: Fabricate units in sizes to fill window and other openings as follows, measured at 74 deg F (23 deg C):
 - 1. Between (Inside) Jamb Installation: Width equal to jamb-to-jamb dimension of opening in which shade is installed less 1/4 inch (6 mm) per side or 1/2-inch (13-mm) total, plus or minus 1/8 inch (3.1 mm). Length equal to head-to-sill or -floor dimension of opening in which shade is installed less 1/4 inch (6 mm), plus or minus 1/8 inch (3.1 mm).
 - 2. Outside of Jamb Installation: Width and length as indicated, with terminations between shades of end-to-end installations at centerlines of mullion or other defined vertical separations between openings.
- C. Shadeband Fabrication: Fabricate shadebands without battens or seams to extent possible except as follows:
 - 1. Vertical Shades: Where width-to-length ratio of shadeband is equal to or greater than 1:4 provide battens and seams at uniform spacings along shadeband length to ensure shadeband tracking and alignment through its full range of movement without distortion of the material.
 - 2. Railroaded Materials: Railroad material where material roll width is less than the required width of shadeband and where indicated. Provide battens and seams as required by railroaded material to produce shadebands with full roll-width panel(s) plus, if required, one partial roll-width panel located at top of shadeband.
 - 3. Blackout shadebands, when used in side channels, shall have horizontally mounted, rollformed stainless steel or tempered-steel battens not more than 3 feet (115 mm) on center extending fully into the side channels. Battens shall be concealed in an integrally-colored fabric to match the inside and outside colors of the shadeband, in accordance with manufacturer's published standards for spacing and requirements.
 - a. Battens shall be roll formed of stainless steel or tempered steel and concave to match the contour of the roller tube.
 - b. Batten pockets shall be self-colored fabric front and back RF welded into the shadecloth. A self-color opaque liner shall be provided front and back to eliminate any see through of the batten pocket that shall not exceed 1-1/2 inches (38.1 mm) high and be totally opaque. A see-through moire effect, which occurs with multiple layers of transparent fabrics, shall not be acceptable.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, operational clearances, accurate locations of connections to building electrical system, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 ROLLER-SHADE INSTALLATION

- A. Install roller shades level, plumb, and aligned with adjacent units according to manufacturer's written instructions.
 - 1. Opaque Shadebands: Located so shadeband is not closer than 2 inches (51 mm) to interior face of glass. Allow clearances for window operation hardware.
- B. Electrical Connections: Connect motor-operated roller shades to building electrical system.
- C. Rescue Labels: Shades in front of windows designated on drawings as "Rescue" or Egress" windows shall be provided with a rescue window label of bright yellow background with black text reading "**Rescue Window**". Size 3"x 5".

3.3 ADJUSTING

A. Adjust and balance roller shades to operate smoothly, easily, safely, and free from binding or malfunction throughout entire operational range.

3.4 CLEANING AND PROTECTION

- A. Clean roller-shade surfaces after installation, according to manufacturer's written instructions.
- B. Provide final protection and maintain conditions, in a manner acceptable to manufacturer and Installer that ensure that roller shades are without damage or deterioration at time of Substantial Completion.
- C. Replace damaged roller shades that cannot be repaired, in a manner approved by Architect, before time of Substantial Completion.

3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain motor-operated roller shades.

3.6 WASTE MANAGEMENT

A. Coordinate with Division 01.

- 1. Separate and recycle cut-offs and waste materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
- 2. Set aside and protect materials suitable for reuse and/or remanufacturing.
- 3. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

END OF SECTION 12 24 13

SECTION 23 05 10 - BASIC HVAC REQUIREMENTS

PART 1- GENERAL

1.1 SUMMARY

- A. This section includes general administrative and procedural requirements for HVAC installations. The following administrative and procedural requirements are included in this section to expand the requirements specified in Division 01:
 - 1. Submittals
 - 2. Coordination drawings
 - 3. Record documents
 - 4. Maintenance manuals
 - 5. Design conditions
 - 6. Quality assurance
 - 7. Codes and standards
 - 8. Permits and fees
 - 9. Electronic documents for contractor use
 - 10. Demolition
 - 11. Rough-ins
 - 12. Cutting and Patching
 - 13. Temporary heat
 - 14. Smoke detectors
 - 15. Access Panels
 - 16. HVAC installations

1.2 SUBMITTALS

- A. Increase, by the quantity listed below, the number of HVAC related shop drawings, product data, and samples submitted, to allow for required distribution plus two copies of each submittal required, which will be retained by the Mechanical Consulting Engineer.
 - 1. Shop Drawings Initial Submittal: 1 additional blue- or black-line prints.
 - 2. Shop Drawings Final Submittal: 1 additional blue- or black-line prints.
 - 3. Product Data: 1 additional copy of each item.
 - 4. Samples: 1 addition as set.

B. Additional copies may be required by individual sections of these Specifications.

1.3 COORDINATION DRAWINGS

- A. Prepare coordination drawings in accordance with Division 01 section Project Management And Coordination, to a scale of 1/4"=1'-0" or larger; detailing major elements, components, and systems of HVAC equipment and materials in relationship with other systems, installations, and building components. Indicate locations where space is limited for installation and access and where sequencing and coordination of installations are of importance to the efficient flow of the Work, including (but not necessarily limited to) the following:
 - 1. Indicate the proposed locations of piping, ductwork, equipment, and materials. Include the following:
 - a. Clearances for installing and maintaining insulation.
 - b. Clearances for servicing and maintaining equipment, including tube removal, filter removal, and space for equipment disassembly required for periodic maintenance.
 - c. Equipment connections and support details.
 - d. Exterior wall and foundation penetrations.
 - e. Fire-rated wall and floor penetrations.
 - f. Sizes and locations of required concrete pads and bases.
 - g. Valve stem movement.
 - 2. Indicate scheduling, sequencing, movement, and positioning of large equipment into the building during construction.
 - 3. Prepare floor plans, elevations, and details to indicate penetrations in floors, walls, and ceilings and their relationship to other penetrations and installations.
 - 4. Prepare reflected ceiling plans to coordinate and integrate installations, air outlets and inlets, light fixtures, communication systems components, sprinklers, and other ceiling-mounted items.

1.4 RECORD DOCUMENTS

- A. Prepare record documents in accordance with the requirements specified in Division 01. Indicate the following installed conditions:
 - 1. Ductwork mains and branches, size and location, for both exterior and interior; locations of dampers and other control devices; filters, boxes, and terminal units requiring periodic maintenance or repair.
 - 2. Equipment locations (exposed and concealed), dimensioned from prominent building lines.
 - 3. Approved substitutions, Contract Modifications, and actual equipment and materials installed.
 - 4. Contract Modifications, actual equipment and materials installed.

1.5 MAINTENANCE MANUALS

- A. Prepare maintenance manuals in accordance with the requirements specified in Division 01, include the following information for equipment items:
 - 1. Description of function, normal operating characteristics and limitations, performance curves, engineering data and tests, and complete nomenclature and commercial numbers of replacement parts.
 - 2. Manufacturer's printed operating procedures to include start-up, break-in, and routine and normal operating instructions; regulation, control, stopping, shutdown, and emergency instructions; and summer and winter operating instructions.
 - 3. Maintenance procedures for routine preventative maintenance and troubleshooting; disassembly, repair, and reassembly; aligning and adjusting instructions.
 - 4. Servicing instructions and lubrication charts and schedules.

1.6 DESIGN CONDITIONS

- A. Contract drawings are in part diagrammatic, intended to convey to the contractor, the scope of work and indicate general arrangement of equipment and materials. Follow these drawings in laying out the work. Consult contract drawings to become familiar with conditions affecting the work, and verify spaces in which work will be installed.
- B. Where site conditions require reasonable changes in locations and arrangement (including offsetting of piping around obstructions), such changes shall be made so as not to adversely affect system performance or required changes to equipment design parameters. Such changes shall not incur additional cost to the owner.

1.7 QUALITY ASSURANCE

A. Equipment Selection: Equipment or equipment components of greater or larger power demand, dimensions, capacities, and ratings may be furnished provided such proposed equipment is approved through the submittal procedure, and connecting mechanical and electrical services, circuit breakers, conduit, motors, bases, and equipment spaces are not increased. No additional costs will be provided to the contractor for these increases, if larger equipment is approved. If minimum energy ratings or efficiencies of the equipment are specified, the equipment must meet the design intent and requirements.

1.8 CODES AND STANDARDS

- A. Comply with all Federal, State and applicable Laws and Ordinances, NFPA, AGA, NEC and local utility company regulations that apply to this work.
- B. Steam tunnels are to be considered confined spaces. Work in these spaces shall conform to all OSHA and related regulations.

1.9 PERMITS AND FEES

- A. Secure all permits required by local authorities for performing this work.
- B. Pay fees levied by local authorities for issuing permits and inspecting the work of this contract.

1.10 ELECTRONIC DOCUMENTS FOR CONTRACTOR USE

A. At the request of the contractor, electronic drawing files shall be made available to the contractor for use in the preparation of shop drawings

PART 2 - PRODUCTS (NOT APPLICABLE)

PART 3 - EXECUTION

3.1 DEMOLITION

- A. The contractor shall drain the entire hot water heating system prior to performing new work.
- B. Disconnect, demolish, and remove HVAC work indicated to be removed. The intent of the removals plans is to identify major equipment and systems to be removed. The HVAC contractor shall be responsible for removing all associated components including, but not limited to, valve assemblies, supports, controls, control wiring/tubing, etc.
- C. Remove indicated items from the project site and dispose of in compliance with all applicable laws, ordinances and regulations that apply to this work. Dispose of steam and hydronic system fluids in compliance with all applicable laws, ordinances and regulations.
 - 1. Reclaim refrigerant when disposing of cooling and refrigeration equipment.
- D. Where pipe, ductwork, insulation, or equipment to remain is damaged or disturbed, remove damaged portions and install new products of equal capacity and quality.
- E. Temporary Disconnection: Remove, store, clean, reinstall, reconnect, and make operational equipment indicated for relocation.
- F. Where piping is indicated to be abandoned in place, cap piping and attach a plasticized tag indicating date abandoned and original service.
- G. Thoroughly clean all louvers, screens, openings and plenums once equipment is removed, and prior to the installation of new equipment.
- H. New equipment shall be controlled by expanding the existing control system. Do not remove existing controls, wire or controls components necessary for the operation of equipment outside of this project's scope. Control of existing equipment outside this project's scope shall remain operational as prior to construction.

3.2 CONNECTIONS TO EXISTING SERVICES

A. Coordinate shutdown of building services with General Contractor, Architect or Owner. Plan installation for minimum interference with regular operation of facilities during functioning hours. Make temporary shutdown at such times as will not interfere with regular operation of facilities. Obtain approval from General Contractor or Architect prior to execution of any work.

3.3 ROUGH-IN

- A. Verify final locations for rough-ins with field measurements and with the requirements of the actual equipment to be connected.
- B. Refer to individual equipment specifications for rough-in requirements.

C. For cooling units, consider equipment condensate drain connection location in relation to the condensate drain piping and slope. Maintain gravity drainage wherever possible. Provide condensate pump where gravity drainage is not possible. Coordinate provision of electrical power with electrical contractor wherever condensate pump units are required.

3.4 CUTTING AND PATCHING

- A. General: The contractor shall comply with the requirements of specification section 017329 Cutting and Patching; the following requirements shall also apply:
 - 1. The contractor shall be responsible for providing openings in concealed locations. Coordinate requirements for lintels with the general contractor or architect.
 - 2. Protection of Installed Work: During cutting and patching operations, protect adjacent installations.
 - 3. Provide and maintain temporary partitions or dust barriers adequate to prevent the spread of dust and dirt to adjacent areas.
- B. Perform cutting and patching of HVAC equipment and materials required to:
 - 1. Uncover Work to provide for installation of ill-timed Work.
 - 2. Remove and replace defective Work.
 - 3. Remove and replace Work not conforming to requirements of the Contract Documents.
 - 4. Install equipment and materials in existing structures.
 - 5. Upon written instructions from the General Contractor or Architect, uncover and restore Work to provide for Architect/Engineer observation of concealed Work.
- C. Where patching is required by the HVAC contractor: Patch existing finished surfaces and building components using Experienced Installers, and provide new materials matching existing materials. 'Experienced Installer' is defined as someone who is employed on a full time basis providing the type of building components and final finishes required for each specific application.

3.5 SMOKE DETECTORS

A. The HVAC contractor shall install smoke detectors furnished by the electrical contractor. Smoke detectors shall be installed in duct systems near the discharge of all air handling units and at all combination fire/smoke dampers.

3.6 ACCESS PANELS

- A. Access Panels to reach adjustable and resettable mechanical components shall be provided by the mechanical contractor. Refer to specification section 083113 Access Doors and Frames for access panels.
 - 1. Wall and ceiling mounted access panels are not required where the equipment and/or system components requiring adjustment are so located as to be within comfortable reach above accessible ceilings.

3.7 HVAC INSTALLATIONS

- A. General: Sequence, coordinate, and integrate the various elements of HVAC systems, materials, and equipment. Comply with the following requirements.
 - 1. Coordinate HVAC systems, equipment, and materials installation with building components and requirements of other trades.
 - 2. Verify all dimensions by field measurements.
 - 3. Sequence, coordinate, and integrate installations of HVAC materials and equipment for efficient flow of the Work. Give particular attention to large equipment requiring positioning prior to closing in the building.
 - 4. Verify building opening dimensions for the passage of equipment in and out of the building. Order equipment in pieces, or disassemble, if required for building entry. Approval of equipment manufacturer is required prior to disassembly. Comply with manufacturer's written instructions for disassembly and reassembly of equipment.
 - 5. Coordinate chases, soffits and openings in building components with the general contractor or architect to allow for HVAC installations.
 - 6. Do not locate equipment, or route piping and ductwork, over electrical panels and electrical devices. Maintain a minimum of 36" clearance in front of electrical panels and electrical devices.
 - 7. Where adequate ceiling space exists, provide a minimum of 12" clearance from top of the ceiling system to the bottom of duct, including insulation.
 - 8. Coordinate the installation of required supporting devices and sleeves to be set in poured-in-place concrete and other structural components as they are constructed.
 - 9. Coordinate connection of electrical services with the electrical contractor.
 - 10. Thoroughly clean all louvers, screens, openings and plenums prior to installation of new equipment.
 - 11. Install systems, materials, and equipment to conform with approved submittal data, including coordination drawings, to greatest extent possible. Conform to arrangements indicated by the Contract Documents, recognizing that portions of the Work are shown only in diagrammatic form. Where coordination requirements conflict with individual system requirements, refer conflict to the construction manager or architect.
 - 12. Install systems, materials and equipment level and plumb, parallel and perpendicular to other building systems and components, where installed exposed in finished spaces.
 - 13. Install HVAC equipment to facilitate servicing, maintenance, and repair or replacement of equipment components. Install equipment to provide the maximum possible headroom when available. As much as practical, connect equipment for ease of disconnecting, with minimum of interference with other installations.
 - 14. The contractor shall provide unit ventilator duct connection arrangements, coordinated with building components, for the provision of duct paths requiring the least quantity of fittings and duct restrictions. Coordinate unit ventilator duct connection arrangements for each individual application.
 - 15. The contractor shall provide air handling unit access door locations (left/right) to provide maximum clearance for maintenance access. Coordinate access door locations individually, per unit and per unit section, providing access doors to individual sections on opposite sides of unit where required to achieve maximum clearances.

- 16. Install systems, materials, and equipment giving right-of-way priority to systems required to be installed at a specified slope.
- 17. Install access doors/panels to access HVAC equipment, within easy reach, where concealed behind finished surfaces. Coordinate all locations of wall and ceiling mounted access doors/panels to align with equipment and duct mounted access doors/panels.
- 18. Install fire damper access doors/panels within reach of the link. Coordinate all locations of duct mounted access doors/panels with wall and ceiling mounted access doors/panels prior to duct fabrication. Locate duct mounted access doors/panels aligned behind wall mounted access doors/panels. Access doors/panels for inspection and maintenance of fire and/or smoke dampers shall be permanently identified on the exterior by a label having letters not less than 0.5 inch in height reading: FIRE DAMPER or SMOKE DAMPER.
- 19. The HVAC contractor shall install smoke detectors furnished by the electrical contractor. Smoke detectors shall be installed in duct systems near the respective air handling units and combination fire/smoke dampers.
- 20. Coordinate provision of control dampers with the controls contractor.
- 21. For all open ended ducts, provide ¼" mesh screen attached to metal frame and secured to ductwork.
- 22. Provide flexible duct connectors to duct connection openings of all fan bearing equipment.
- 23. Coordinate installation of identifying devices after completing covering and painting where devices are applied to surfaces. Install identifying devices prior to installing acoustical ceilings and similar concealment.
- B. All systems and equipment provided shall be operational for their intended use. Provide all labor, materials equipment and incidentals, necessary and required, for their completion and proper operation.

END OF SECTION 23 05 10

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SECTION 23 05 13 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

- A. This section includes specifications for motor control devices that are not supplied as an integral part of motor/controller equipment packages.
- B. Provide Motor Controllers of indicated type for electrical motors ³/₄ horsepower and greater, two speed motors of any horse power and Auxiliary Control Devices of indicated type unless Motor Controller/Device is supplied as an integral part of a package.
- C. Refer to section 230514 Variable Frequency Drives.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 specification sections, apply to this section.
- B. Requirements of the following Division 26 sections apply to this section:
 - 1. "Basic Electrical Materials and Methods."
 - 2. "Electrical Identification."
 - 3. "Disconnects & Enclosed Circuit Breakers."

1.3 DEFINITIONS

- A. Motor Controller: A device that controls, protects, and energizes an electric motor, and where required, controls its speed or the torque or power delivered by it.
- 1.4 SUBMITTALS
 - A. Product data for products specified in this section. Include dimensions, ratings, and data on features and components.
 - B. Certified reports of field tests and observations specified in "Field Quality Control" in Part 3 of this section.
 - C. Maintenance data for products for inclusion in Operating and Maintenance Manual.
 - D. Load Current and Overload Relay Heater List: Compiled by Contractor after motors have been installed. Arrange to demonstrate selection of heaters to suit actual motor nameplate full load currents.
 - E. Qualification data for field-testing organization certificates, signed by the Contractor, certifying that the organization complies with the requirements specified in "Quality Assurance" below. Include list of completed projects with project names, addresses, names of Architects and Owners, plus other information specified.
- 1.5 QUALITY ASSURANCE

- A. Components and Installation: NFPA 70 "National Electrical Code."
 - 1. Listing and Labeling: Provide products specified in this section that are listed and labeled.
 - 2. The terms "listed" and "labeled" shall be defined as they are in the National Electrical Code, Article 100.
- B. Listing and Labeling Agency Qualifications: A "Nationally Recognized Testing Laboratory" (NRTL) as defined in OSHA Regulation 1910.7.
- C. NEMA Compliance: NEMA ICS 2, "Industrial Control Devices, Controllers and Assemblies."
- D. UL Compliance: UL 508, "Electric Industrial Control Equipment."
- E. Single-Source Responsibility: Obtain similar motor-control devices from a single manufacturer.

1.6 COORDINATION

A. General: Coordinate features of controllers and control devices with pilot devices and control circuits provided under Division 23 sections covering control systems.

1.7 EXTRA MATERIALS

A. Spare Fuses and Incandescent Indicating Lamps: Furnish one spare for every (5) installed units, but not less than one set of (3) of each kind.

PART 2 – PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturers:
 - 1. Allen-Bradley
 - 2. Square D
 - 3. Westinghouse
 - 4. Cutler Hammer

2.2 MOTOR CONTROLLERS, GENERAL

- A. Coordinate the features of each motor controller with the ratings and characteristics of the supply circuit, the motor, the required control sequence, the duty cycle of the motor, drive, and load, and the pilot device, and control circuit affecting controller functions. Provide controllers that are horsepower rated to suit the motor controlled.
- B. Contacts shall open each ungrounded connection to the motor.
- C. Overload Relays: Ambient-compensated type with inverse-time-current characteristic. Provide with heaters or sensors in each phase matched to nameplate full-load current of the specific motor to which connected with appropriate adjustment for duty cycle.
- D. Enclosures: For individually mounted motor controllers and control devices, comply with NEMA Standard 250, "Enclosures for Electrical Equipment (1000 Volts Maximum)." Provide

enclosures suitable for the environmental conditions at the controller location. Provide NEMA Type 1 enclosures for all dry, interior locations. Provide NEMA Type 4 enclosures for all exterior locations.

- 2.3 MANUAL MOTOR CONTROLLERS
 - A. Snap Switch: AC manual motor starter switch rated at 30A, 240 V.A.C. up to 7.5 H.P. Large nylon quick-break center-toggle, three pole single throw, no overload protection, manufacturer NEMA type 1 metallic enclosure.
- 2.4 MAGNETIC MOTOR CONTROLLERS
 - A. Description: Provide full-voltage, non-reversing, across-the-line, magnetic controller. Equip controllers with 3 position hand-off-auto selector switch, start/stop push buttons and red pilot light mounted in the enclosure cover.
 - 1. For NEMA 1 enclosures furnish standard duty devices.
 - 2. For NEMA 4 enclosures furnish heavy duty devices to suit the requirements of the NEMA enclosure.
 - B. Control Circuit: Provide120V control power transformer integral with controller. Provide control power transformer with adequate capacity to operate connected pilot, indicating and control devices, plus 100 percent spare capacity.
 - C. Combination Controller: Switch type; fused or non-fused as indicated; quick-make, quickbreak switch; factory assembled with controller and arranged to disconnect it. For fused switches, provide rejection-type fuse clips and fuses rated as indicated. Switches and fuses are specified in Division 26. Interlock switch with unit cover or door.
 - D. Enhanced-Protection Overload Relay: Provide overload relays with NEMA Class 10 tripping characteristics where indicated. Select to protect motor against voltage unbalance and single phasing.
- 2.5 REDUCED-VOLTAGE MOTOR CONTROLLERS
 - A. Auto-transformer Magnetic Type: Closed transition.
- 2.6 AUXILIARY CONTROL DEVICES
 - A. General: Factory installed in controller enclosure except as otherwise indicated. Where separately mounted, provide NEMA 1 enclosure except as otherwise indicated.
 - B. Pushbutton Switch Station with Pilot Light: Heavy-duty type, Start and Stop button, Neon lamp type light and metallic enclosure for indoor and outdoor use.
 - C. Control Relays: Auxiliary and adjustable time-delay relays.

PART 3 - EXECUTION

- 3.1 APPLICATION
 - A. Hand-Off-Automatic Selector Switches: Except as otherwise indicated, install in covers of manual and magnetic controllers of motors started and stopped by automatic controls or interlocks with other equipment. Make control connections so only the manual and automatic

control devices that have no safety functions will be bypassed when the switch is in the hand position. Connect motor-control circuit in both hand and automatic positions for safety type control devices such as low- and high-pressure cutouts, high-temperature cutouts, and motor-overload protectors. Make control-circuit connections to a hand-off-automatic switch or to more than one automatic control device in accordance with an indicated wiring diagram or one that is manufacturer approved.

3.2 INSTALLATION

- A. General: Install independently mounted motor control devices in accordance with manufacturer's written instructions.
- B. Manufacturer's Field Services: Arrange and pay for the services of a factory-authorized service representative to inspect the field assembly and connection of components, and supervise the pretesting and adjustment of solid-state controllers.
- C. Location: Locate controllers as indicated and within sight of motors controlled.
- D. Mounting: For control equipment at walls, bolt units to wall or mount on light-weight structural steel channels bolted to the wall. For controllers not at walls, provide freestanding racks fabricated of structural steel members and light-weight slotted structural steel channels. Use feet consisting of 3/8-inch thick steel plates, 6 inches square, bolted to the floor. Use feet for welded attachment of 1-1/2-inch by 1-1/2-inch by 1/4-inch vertical angle posts not over three feet on centers. Connect the posts with horizontal lightweight slotted steel channels and bolt the control equipment to the channels.
- E. Motor-Controller Fuses: Conform to requirements of Division 26 section "Fuses."

3.3 IDENTIFICATION

- A. Identify motor control components and control wiring in accordance with Division 26 section "Electrical Identification."
- 3.4 CONTROL WIRING INSTALLATION
 - A. Install wiring between motor control devices and control/indicating devices in accordance with applicable Division 26 sections.
 - B. Install wiring in enclosures neatly bundled, trained, and supported.

3.5 CONNECTIONS

A. Tighten connectors, terminals, bus joints, and mountings. Tighten field connected connectors and terminals, including screws and bolts, in accordance with equipment manufacturer's published torque tightening values. Where manufacturer's torqueing requirements are not indicated, comply with tightening torques specified in UL 486A and UL 486B.

3.6 FIELD QUALITY CONTROL

- A. Visual and HVAC inspection: Include the following inspections and related work.
 - Motor-Control Device Ratings and Settings: Verify that ratings and settings as installed are appropriate for final loads and final system arrangement and parameters. Recommend final protective-device ratings and settings where differences are found. Use accepted revised ratings or settings to make the final system adjustments. Prepare and submit the load current and overload relay heater list.
- 2. Inspect for defects and physical damage, NRTL labeling, and nameplate compliance with current project drawings.
- 3. Exercise and perform operational tests of HVAC components and other operable devices in accordance with manufacturer's written instructions.
- 4. Check tightness of electrical connections of devices with calibrated torque wrench. Use manufacturer's recommended torque values.
- 5. Clean devices using manufacturer's approved methods and materials.
- 6. Verify proper fuse types and ratings in fusible devices.
- B. Electrical Tests: Perform the following in accordance with manufacturer's instructions:
 - 1. Insulation resistance test of motor control devices conducting parts to the extent permitted by the manufacturer's instructions. Insulation resistance less than 100 megohms is not acceptable.
 - 2. Use primary current injection to check performance characteristics of overload relays of controllers for motors 15 horsepower and larger. Trip characteristics not within manufacturer's published time-current tolerances are not acceptable.
 - 3. Test auxiliary protective features such as loss of phase, phase unbalance and undervoltage to verify operation.
 - 4. Check for improper voltages at terminals in controllers that have external control wiring when controller disconnect is opened. Any voltage over 30 V is unacceptable.
- C. Correct deficiencies and retest motor control devices. Verify by the system tests that specified requirements are met.
- 3.7 CLEANING
 - A. Remove paint splatters and other spots, dirt, and debris. Touch up scratches and mars of finish to match original finish. Clean devices internally using methods and materials as recommended by manufacturer.

END OF SECTION 23 05 13

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SECTION 23 05 14 - VARIABLE FREQUENCY DRIVES

PART 1 – GENERAL

1.1 SCOPE

A. This specification describes the electrical, mechanical, environmental, agency and reliability requirements for three phase, adjustable frequency drives as specified herein and as shown on the contract drawings.

1.2 RELATED SECTIONS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 specification sections, apply to this section.
- B. Requirements of the following Division 26 sections apply to this section:
 - 1. "Basic Electrical Materials and Methods."
 - 2. "Electrical Identification."
 - 3. "Disconnects & Enclosed Circuit Breakers."

1.3 REFERENCES

- A. The variable frequency drives and all components shall be designed, manufactured and tested in accordance with the latest applicable standards.
 - 1. Institute of Electrical and Electronic Engineers (IEEE)
 - a. IEEE 519-1992: Guide for harmonic content and control
 - 2. Underwriters Laboratories (UL508C: Power Conversion Equipment)
 - a. UL
 - b. cUL
 - 3. National Electrical Manufacturer's Association (NEMA)
 - a. ICS 7.0: Industrial Controls & Systems for VFDs.
 - 4. IEC 61800-2 and -3. EN 50082-1 and -2
 - a. Fulfill all EMC immunity requirements
- B. In case of conflict between the requirements of this section and those of the listed documents, the requirements of this section shall prevail.
- 1.4 SUBMITTALS
- 1.5 SUBMITTAL FOR REVIEW / APPROVAL

- A. The following information shall be submitted to the Engineer.
 - 1. Dimensioned outline drawing.
 - 2. Control Schematic diagram.
 - 3. Power and control connection diagram(s)
- B. Submit four (4) copies of the above information.

1.6 SUBMITTAL FOR INFORMATION

- A. When requested by the Engineer the following product information shall be submitted:
 - 1. Product bulletins
 - 2. Technical product data sheets
 - 3. Harmonic analysis result

1.7 SUBMITTAL FOR CLOSE-OUT

- A. The following information shall be submitted for record purposes prior to final payment.
 - 1. Final as-built drawings and information for items listed section in 1.04.1.
 - 2. Installation information.

1.8 QUALIFICATIONS

- A. The supplier of the assembly shall be the manufacturer of the electromechanical power components used within the assembly, such as bypass contactors, power distribution circuit breakers, when specified. These parts, when specified, shall have a commonality with other manufacturer's products.
- B. For the equipment specified herein, the manufacturer shall be ISO 9001 certified.
- C. The supplier of this equipment shall have produced similar electrical equipment for a minimum period of ten (10) years. When requested by the Engineer, an acceptable list of installations with similar equipment shall be provided demonstrating compliance with this requirement.
- D. Variable Frequency Drives shall be Eaton Electrical HVX Series for function and quality.

1.9 REGULATORY REQUIREMENTS

- 1.10 DELIVERY, STORAGE, AND HANDLING
 - A. Equipment shall be handled and stored in accordance with manufacturer's instructions. One (1) copy of these instructions shall be included with the equipment at time of shipment.

1.11 OPERATION AND MAINTENANCE MANUALS

A. Five (5) copies of the equipment operation and maintenance manuals shall be provided.

VARIABLE FREQUENCY DRIVES

- B. Operation and maintenance manuals shall include the following information:
 - 1. Instruction books
 - 2. Recommended renewal parts list.
 - 3. Drawings and information required by section 1.4.3
- 1.12 EXTRA PRODUCTS

PART 2 – PRODUCTS

2.1 VARIABLE FREQUENCY DRIVES (VFD)

- A. Variable frequency drives shall be EATON IntelliPass and shall have the following features:
 - The VFDs shall be rated for 208 Vac. The VFD shall provide microprocessor based control for three-phase induction motors. The controller's full load output current rating shall be based on variable torque application at 40° C ambient and 1-16 kHz switching frequency below 50 HP and 1-10 kHz 50 HP and above to reduce motor noise and avoid increased motor losses.
 - 2. The VFDs shall be of the Pulse Width Modulated (PWM) design converting the utility input voltage and frequency to a variable voltage and frequency output via a two-step operation. Adjustable Current Source VFDs are not accepted. Insulated Gate Bipolar Transistors (IGBTs) shall be used in the inverter section. Bipolar Junction Transistors, GTOs or SCRs are not accepted. The VFD shall run at the above listed switching frequencies.
 - 3. The VFDs shall have an efficiency at full load and speed that exceeds 95% for VFDs below 15 HP and 97% for drives 15 HP and above. The efficiency shall exceed 90% at 50% speed and load.
 - 4. The VFDs shall maintain a minimum line side displacement power factor of 0.96, regardless of speed and load.
 - 5. The VFDs shall have a one (1) minute overload current rating of 110% for variable torque applications.
 - 6. The VFDs shall be capable of operating any NEMA design B squirrel cage induction motor, regardless of manufacturer, with a horsepower and current rating within the capacity of the VFD.
 - 7. The VFDs shall have an integral EMI/RFI filter as standard.
 - 8. The VFDs shall limit harmonic distortion reflected onto the utility system to voltage and current levels as defined by IEEE 519-1992 for general systems applications, by utilizing the standard 3% nominal impedance integral ac three-phase line reactor. DC link chokes are not accepted.
 - 9. Any harmonic calculations shall be done based on the kVA capacity, X/R ratio and the impedance of the utility transformer feeding the installation, as noted on the drawings, and the total system load. The calculations shall be made with the point of common coupling (PCC) being the point where the utility feeds multiple customers.
 - 10. Total harmonic distortion shall be calculated under worst case conditions in accordance with the procedure outlined in IEEE 519-1992. Copies of these calculations are to be made available upon request. The contractor shall provide any needed information to the VFD supplier three (3) weeks prior to requiring harmonic calculations.

- 11. The system containing the VFDs shall comply with the 5% level of total harmonic distortion of line voltage and the line current limits as defined in IEEE 519-1992. If the system cannot meet the harmonic levels with the VFDs provided with the standard input line reactor or optional input isolation transformer, the AFD manufacturer shall supply an eighteen pulse, multiple bridge rectifier ac to dc conversion section with phase shifting transformer for all drives above 75 HP. This eighteen pulse rectifier converter shall result in a multiple pulse current waveform that will more nearly approximate a true sinewave to reduce voltage harmonic content on the utility line. The phase shifting transformer shall be of a single winding type to optimize its KVA rating and harmonic cancellation capability.
- 12. The VFDs shall be able to start into a spinning motor. The VFDs shall be able to determine the motor speed in any direction and resume operation without tripping. If the motor is spinning in the reverse direction, the AFDs shall start into the motor in the reverse direction, bring the motor to a controlled stop, and then accelerate the motor to the preset speed.
- 13. Standard operating conditions shall be:
 - a. Incoming Power: Three-phase, 208 (+10% to -15%) and 50/60 Hz (+/-5 Hz) power to a fixed potential DC bus level.
 - b. Frequency stability of +/-0.05% for 24 hours with voltage regulation of +/-1% of maximum rated output voltage.
 - c. Speed regulation of +/- 0.5% of base speed.
 - d. Load inertia dependant carryover (ridethrough) during utility loss.
 - e. Insensitive to input line rotation.
 - f. Humidity: 0 to 95% (non-condensing and non-corrosive).
 - g. Altitude: 0 to 3,300 feet (1000 meters) above sea level.
 - h. Ambient Temperature: -10 to 40 °C (VT).
 - i. Storage Temperature: -40 to 70 °C.
- 14. Control Functions
 - a. Frequently accessed VFD programmable parameters shall be adjustable from a digital operator keypad located on the front of the VFD. The VFDs shall have a 3 line alphanumeric programmable display with status indicators. Keypads must use plain English words for parameters, status, and diagnostic messages. Keypads that are difficult to read or understand are not accepted, and particularly those that use alphanumeric code and tables. Keypads shall be adjustable for contrast with large characters easily visible in normal ambient light.
 - b. The keypad shall include a Hand-Off-Auto membrane selection and an Inverter/Bypass membrane selection. When in "Hand" the VFD will be started and the speed will be controlled from the up/down arrows. When in "Off", the VFD will be stopped. In "Auto", the VFD will start via an external contact closure or a communication network and the VFD speed will be controlled via an external speed reference.
 - c. The keypad shall have copy / paste capability.
 - d. Upon initial power up of the VFD, the keypad shall display a start up guide that will sequence all the necessary parameter adjustments for general start up.
 - e. Standard advanced programming and trouble-shooting functions shall be available by using a personal computer's RS-232 port and Windows[™] based software. In addition the software shall permit control and monitoring via the AFD's RS232 port. The manufacturer shall supply a diskette with the required software. An easily understood instruction manual and software help screens shall also be provided. The

computer software shall be used for modifying the drive setup and reviewing diagnostic and trend information as outlined in this section through section 18.

- f. The operator shall be able to scroll through the keypad menu to choose between the following:
 - 1. Parameter Menu
 - 2. Keypad Control
 - 3. System Menu
 - 4. Expander Boards
 - 5. Monitoring Menu
 - 6. Operate Menu
- g. The following setups and adjustments, at a minimum, are to be available:
 - 1. Start command from keypad, remote or communications port
 - 2. Speed command from keypad, remote or communications port
 - 3. Motor direction selection
 - 4. Maximum and minimum speed limits
 - 5. Acceleration and deceleration times, two settable ranges
 - 6. Critical (skip) frequency avoidance
 - 7. Torque limit
 - 8. Multiple attempt restart function
 - 9. Multiple preset speeds adjustment
 - 10. Catch a spinning motor start or normal start selection
 - 11. Programmable analog output.
- 15. The VFD shall have the following system interfaces:
 - a. Inputs A minimum of six (6) programmable digital inputs, two (2) analog inputs and serial communications interface shall be provided with the following available as a minimum:
 - 1. Remote manual/auto
 - 2. Remote start/stop
 - 3. Remote forward/reverse
 - 4. Remote preset speeds
 - 5. Remote external trip
 - 6. Remote fault reset
 - 7. Process control speed reference interface, 4-20mAdc
 - 8. Potentiometer or process control speed reference interface, 0 -10Vdc
 - 9. RS232 programming and operation interface port
 - b. Outputs A minimum of two (2) discrete programmable digital outputs, one (1) programmable open collector output, and one (1) programmable analog output shall be provided, with the following available at minimum.

- 1. Programmable relay outputs with one (1) set of Form C contacts for each, selectable with the following available at minimum:
 - a. Fault
 - b. Run
 - c. Ready
 - d. Reversing
 - e. Jogging
 - f. At speed
 - g. In torque limit
 - h. Motor rotation direction opposite of commanded
 - i. Overtemperature.
- 2. Programmable open collector output with available 24Vdc power supply and selectable with the following available at minimum:
 - a. Fault
 - b. Run
 - c. Ready
 - d. Reversing
 - e. Jogging
 - f. At speed
 - g. In torque limit
 - h. Motor rotation direction opposite of commanded
 - i. Overtemperature
- 3. Programmable analog output signal, selectable with the following available at minimum:
 - a. Output frequency
 - b. Frequency reference
 - c. Motor speed
 - d. Output current
 - e. Motor torque
 - f. Motor power
 - g. Motor voltage
 - h. DC link voltage
 - i. PID controller reference value
 - j. PID controller actual value 1
 - k. PID controller actual value 2
 - I. PID controller error value
 - m. PID controller output.

- c. Capability of two additional expandable I/O interface cards. Upon installation, software shall automatically identify the interface card and activate the appropriate parameters.
- 16. Monitoring and Displays
 - a. The VFD's display shall be a LCD type capable of displaying three (3) lines of text and the following thirteen (13) status indicators:
 - 1. Run
 - 2. Forward
 - 3. Reverse
 - 4. Stop
 - 5. Ready
 - 6. Alarm
 - 7. Fault
 - 8. I/O Terminal
 - 9. Keypad
 - 10. Bus/comm
 - 11. Hand
 - 12. Auto
 - 13. Off
 - b. The VFD's keypad shall be capable of displaying the following monitoring functions at a minimum:
 - 1. Motor Speed (RPM and %)
 - 2. Frequency reference
 - 3. Output frequency
 - 4. Motor current
 - 5. Motor torque
 - 6. Motor power
 - 7. Motor voltage
 - 8. DC-link voltage
 - 9. Heatsink temperature
 - 10. Motor run time (resetable)
 - 11. Total operating days counter
 - 12. Operating hours (resetable)
 - 13. Total megawatt hours
 - 14. Megawatt hours (resetable)
 - 15. Voltage level of analog input
 - 16. Current level of analog input
 - 17. Digital inputs status

- 18. Digital and relay outputs status
- 19. Motor temperature rise
- 20. PID references
- 17. Protective Functions
 - a. The VFD shall include the following protective features at minimum:
 - 1. Overcurrent
 - 2. Overvoltage
 - 3. System fault
 - 4. Undervoltage
 - 5. Input line supervision
 - 6. Output phase supervision
 - 7. Under temperature
 - 8. Over temperature
 - 9. Motor stalled
 - 10. Motor overtemperature
 - 11. Motor underload
 - 12. Logic voltage failure
 - 13. Microprocessor failure
 - 14. Brake chopper supervision
 - 15. DC Injection braking
 - b. The VFD shall provide ground fault protection during power-up, starting, and running. VFD's with no ground fault protection during running are not accepted.
- 18. Diagnostic Features
 - a. Active Faults
 - 1. The last 10 faults shall be recorded and stored in sequential order
 - 2. Fault code and description of fault shall be displayed on the keypad.
 - 3. Fault or alarm LED shall blink
 - 4. Display drive data at time of fault
 - 5. In the event several faults occur simultaneously, the sequence of active faults shall be viewable.
 - b. Fault History
 - 1. The last 30 faults shall be recorded and stored in sequential order.
 - 2. Display drive data at time of fault
- 19. Additional features included in the VFDs:
 - a. A HMCP or MMP device shall provide a disconnect means with provision for lockout. Disconnect handles mounted on the door will not be accepted. The handle position shall indicate ON and OFF condition. Operator shall be interlocked with cover to prevent opening with disconnect in the ON position.

Frames Fr 4 and Fr 5 use the MMP's. The hp's are:

460 V Fr4 to 3 Hp Fr5 to 7.5 Hp

All higher horsepowers use HMCP's

- b. A complete factory wired and tested bypass system consisting of an output contactor and bypass contactor that is electrically and mechanically interlocked. Both contactors must to be fully rated at the current of the drive and motor.
- c. Optional third contactor to allow the VFD to completely disconnect all three phases from the line for maximum drive isolation. Fused drive isolation must also be available as an option.
- d. The following indicating lights shall be provided on the keypad. .
 - 1. Drive/Bypass Ready (Flashing in Bypass Mode)
 - 2. Drive/Bypass Run
 - 3. Drive Fault
- e. The current withstand rating of the drive shall be 100,000 AIC. The bypass shall have an interrupting capacity of 65,000 AIC or greater. The combined withstand rating of drive and bypass must be 65,000 AIC or higher.
- f. Communication card for interface with (ModBus RTU) (Johnson Controls Metasys N2) (LonWorks) control system.
- g. The VFD shall have a cooling fan that is field replaceable using non-screw accessibility.
- 20. Enclosure
 - a. Two- or three-contactor design utilizing low voltage coils.
 - b. Drive and bypass fully integrated. Bypass configured between the control and power sections of the VFD.
 - c. HOA and bypass integrated into the keypad design.
 - d. The VFD and bypass shall be designed in a NEMA Type 1 enclosure to provide enhanced protection against radiated EMI/RFI.
 - e. The VFD shall have complete front accessibility with easily removable assemblies.
 - f. Cable entry shall be top or bottom entry.
- 21. The VFD manufacturer shall maintain, as part of a national network, engineering service facilities within 75 miles of project to provide start-up service, emergency service calls, repair work, service maintenance and training of customer personnel.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. General: Furnish variable frequency drive complete with manufacturer's written instructions to Electrical Installer for installation.
- B. Manufacturer's Field Services: Arrange and pay for the services of a factory-authorized service representative to inspect the field assembly and connection of components, and supervise the pretesting and adjustment of solid-state controllers.
- C. Location: Locate controllers as indicated and within sight of motors controlled.

D. Reconnect existing DDC control points to replacement drives and reprogram DDC points to operate within system parameters. Contact existing current building management maintenance company for this work and pay any associated fees to complete the work.

3.2 FIELD QUALITY CONTROL

- A. Provide the services of a qualified manufacturer's employed Field Service Engineer or authorized service representative to assist the Contractor in installation and start-up of the equipment specified under this section. Field Service personnel shall be factory trained with periodic updates and have experience with the same model of VFD's on the job site. Sales representatives will not be accepted to perform this work. The manufacturer's service representative shall provide technical direction and assistance to the Contractor in general assembly of the equipment, installation as specified in manufacturer's installation instructions, wiring, application dependant adjustments, and verification of proper VFD operation.
- B. VISUAL AND MECHANICAL INSPECTION: Include the following inspections and related work.
 - 1. Motor-Control Device Ratings and Settings: Verify that ratings and settings as installed are appropriate for final loads and final system arrangement and parameters. Recommend final protective-device ratings and settings where differences are found. Use accepted revised ratings or settings to make the final system adjustments. Prepare and submit the load current and overload relay heater list.
 - 2. Inspect for defects and physical damage, NRTL labeling, and nameplate compliance with current project drawings.
 - 3. Exercise and perform operational tests of mechanical components and other operable devices in accordance with manufacturer's instructions.
 - 4. Check tightness of electrical connections of devices with calibrated torque wrench. Use manufacturer's recommended torque values.
 - 5. Clean devices using manufacturer's approved methods and materials.
 - 6. Verify proper fuse types and ratings in fusible devices.
- C. ELECTRICAL TESTS: Perform the following in accordance with manufacturer's instructions:
 - 1. Insulation resistance test of motor control devices conducting parts to the extent permitted by the manufacturer's instructions. Insulation resistance less than 100 megohms is not acceptable.
 - 2. Test auxiliary protective features such as loss of phase, phase unbalance and undervoltage to verify operation.
 - 3. Check for improper voltages at terminals in controllers that have external control wiring when controller disconnect is opened. Any voltage over 30 V is unacceptable.
 - 4. Demonstrate that each solid state and adjustable speed motor controller performs its intended function.
 - a. Use the harmonics meter to determine the total harmonic distortion caused by the adjustable speed motor controllers.
 - 1) While the motors are running, measure the total harmonic distortion at the transformer serving the building.
 - 2) If total harmonic distortion caused by the adjustable speed motor controllers exceeds specified limit, install additional equipment as necessary to keep the total harmonic distortion caused by the adjustable speed motor controllers under the specified limit.

D. Correct deficiencies and retest motor control devices. Verify by the system tests that specified requirements are met.

3.3 FACTORY TESTING

- A. The following standard factory tests shall be performed on the equipment provided under this section. All tests shall be in accordance with the latest version of UL and NEMA standards.
 - 1. All printed circuit boards shall be functionally tested via automatic test equipment prior to unit installation.
 - 2. All final assemblies shall be tested at full load with application of line-to-line and line-toground bolted faults. The Adjustable Frequency Drive shall trip electronically without device failure.
 - 3. After all tests have been performed, each VFD shall undergo a burn-in test. The drive shall be burned in at 100% inductive or motor load without an unscheduled shutdown.
 - 4. After the burn-in cycle is complete, each VFD shall be put through a motor load test before inspection and shipping.
- B. The manufacturer shall provide three (3) certified copies of factory test reports.
- C. All testing and manufacturing procedures shall be ISO 9001 certified.

3.4 MAINTNANCE / WARRANTY SERVICE

- A. Standard warranty is twenty-four (24) months from the date of shipment and covers the factory repair or replacement of the defective unit.
- B. Warranty is thirty-six (36) months from date of shipment when an authorized service representative performs start up and includes parts, labor and travel time.

3.5 FIELD TESTING

A. OPTIONAL FIELD TESTING: The VFD manufacturer shall perform harmonic measurements at the point where the utility feeds multiple customers (PCC) to verify compliance with IEEE 519-1992. A report of the voltage THD and current TDD shall be sent to the engineer. The contractor shall provide labor, material, and protection as needed to access the test points. The readings shall be taken with all drives and all other loads at full load, or as close as field conditions allow.

3.6 TRAINING

- A. Startup Services: Engage a factory-authorized service representative to provide startup service and to demonstrate and train Owner's maintenance personnel as specified below.
 - 1. Train Owner's maintenance personnel on procedures and schedules related to startup and shutdown, troubleshooting, servicing, adjusting, and preventive maintenance. Provide a minimum of 4 hours' training.
 - 2. Training Aid: Use the approved final version of the operation and maintenance manual as a training aid.
 - 3. Schedule training with Owner with at least 7 days' advance notice. Coordinate through Architect.

- B. The training shall be conducted by the manufacturer's qualified representative.
- C. The training program shall consist of the following:
 - 1. Instructions on the proper operation of the equipment
 - 2. Instructions on the proper maintenance of the equipment.

END OF SECTION 23 05 14

SECTION 23 05 17 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Sleeves.
 - 2. Silicone sealants.
- B. Related Requirements:
 - 1. Section 07 84 13 "Penetration Firestopping" for penetration firestopping installed in fireresistance-rated walls, horizontal assemblies, and smoke barriers, with and without penetrating items.
- 1.3 ACTION SUBMITTALS
 - A. Product Data: For each type of product.
- 1.4 INFORMATIONAL SUBMITTALS
 - A. Field quality-control reports.

PART 2 - PRODUCTS

- 2.1 SLEEVES
 - A. Steel Pipe Sleeves: ASTM A53/A53M, Type E, Grade B, Schedule 40, anti-corrosion coated or zinc coated, with plain ends and integral welded waterstop collar.
- 2.2 SILICONE SEALANTS
 - A. Silicone, S, NS, 25, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant, ASTM C920, Type S, Grade NS, Class 25, use NT.

3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
 - 1. Sleeves are not required for core-drilled holes.
- B. Install sleeves for pipes passing through interior partitions.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - 2. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
 - 3. Seal annular space between sleeve and piping or piping insulation; use sealants appropriate for size, depth, and location of joint.
- C. Fire-Resistance-Rated Penetrations, Horizontal Assembly Penetrations, and Smoke-Barrier Penetrations: Maintain indicated fire or smoke rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with fire- and smoke-stop materials. Comply with requirements for firestopping and fill materials specified in Section 078413 "Penetration Firestopping."

3.2 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Leak Test: After allowing for a full cure, test sleeves for leaks. Repair leaks and retest until no leaks exist.
- B. Sleeves will be considered defective if they do not pass tests and inspections.

3.3 SLEEVE SCHEDULE

- A. Use sleeves for the following piping-penetration applications:
 - 1. Exterior Concrete Walls Above Grade:
 - a. Piping Smaller Than NPS 6: Steel pipe sleeves.
 - 2. Concrete Slabs Above Grade:
 - a. Piping Smaller Than NPS 6: Steel pipe sleeves.
 - 3. Interior Partitions:
 - a. Piping Smaller Than NPS 6: Steel pipe sleeves.

END OF SECTION 23 05 17

SECTION 23 05 23.12 - BALL VALVES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Bronze ball valves.

1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. SWP: Steam working pressure.
- 1.4 ACTION SUBMITTALS
 - A. Product Data: For each type of valve.
- 1.5 DELIVERY, STORAGE, AND HANDLING
 - A. Prepare valves for shipping as follows:
 - 1. Protect internal parts against rust and corrosion.
 - 2. Protect threads.
 - 3. Set ball valves open to minimize exposure of functional surfaces.
 - B. Use the following precautions during storage:
 - 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher-than-ambient-dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
 - C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use operating handles or stems as lifting or rigging points.

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
 - 1. ASME B1.20.1 for threads for threaded-end valves.
 - 2. ASME B16.18 for solder-joint connections.
 - 3. ASME B31.9 for building services piping valves.
- C. Refer to HVAC valve schedule articles for applications of valves.
- D. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- E. Valve Sizes: Same as upstream piping unless otherwise indicated.
- F. Valve Actuator Types:
 - 1. Handlever: For quarter-turn valves smaller than NPS 4.
- G. Valves in Insulated Piping:
 - 1. Include 2-inch stem extensions.
 - 2. Extended operating handle of nonthermal-conductive material, and protective sleeves that allow operation of valves without breaking the vapor seals or disturbing insulation.
 - 3. Memory stops that are fully adjustable after insulation is applied.
- H. Valve Bypass and Drain Connections: MSS SP-45.

2.2 BRONZE BALL VALVES

- A. Bronze Ball Valves, Two-Piece with Full Port and Bronze or Brass Trim, Threaded Ends:
 - 1. Description:
 - a. Standard: MSS SP-110.
 - b. SWP Rating: 150 psig.
 - c. CWP Rating: 600 psig.
 - d. Body Design: Two piece.
 - e. Body Material: Bronze.
 - f. Ends: Threaded.
 - g. Seats: PTFE.
 - h. Stem: Bronze.
 - i. Ball: Chrome-plated brass.
 - j. Port: Full.
- B. Bronze Ball Valves, Two-Piece with Full Port and Stainless-Steel Trim:
 - 1. Description:
 - a. Standard: MSS SP-110.

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- b. SWP Rating: 150 psig.
- c. CWP Rating: 600 psig.
- d. Body Design: Two piece.
- e. Body Material: Bronze.
- f. Ends: Threaded.
- g. Seats: PTFE.
- h. Stem: Stainless steel.
- i. Ball: Stainless steel, vented.
- j. Port: Full.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.
- E. Install valve tags. Comply with requirements in Section 23 05 53 "Identification for HVAC Piping and Equipment" for valve tags and schedules.

3.3 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valves with specified SWP classes or CWP ratings are unavailable, the same types of valves with higher SWP classes or CWP ratings may be substituted.
- B. Select valves with the following end connections:

- 1. For Copper Tubing, NPS 2 and Smaller: Threaded ends except where press-end option is indicated in valve schedules below.
- 2. For Steel Piping, NPS 2 and Smaller: Threaded ends.

3.4 HEATING-WATER VALVE SCHEDULE

- A. Pipe NPS 2 and Smaller: bronze ball valves, two piece with bronze trim, full port, threaded or press connection-joint ends.
- 3.5 LOW-PRESSURE STEAM VALVE SCHEDULE (15 PSIG OR LESS)
 - A. Pipe NPS 2 and Smaller: bronze ball valves, two piece, with stainless steel trim, and full port.
- 3.6 STEAM-CONDENSATE VALVE SCHEDULE
 - A. Pipe NPS 2 and Smaller: bronze ball valves, two piece with stainless steel trim, and full port.

END OF SECTION 23 05 23.12

SECTION 23 05 23.13 - BUTTERFLY VALVES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Iron, single-flange butterfly valves.
 - 2. Iron, grooved-end butterfly valves.
 - 3. High-performance butterfly valves.
 - 4. Chainwheels.

1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. EPDM: Ethylene propylene copolymer rubber.
- C. SWP: Steam working pressure.
- 1.4 ACTION SUBMITTALS
 - A. Product Data: For each type of valve.
- 1.5 DELIVERY, STORAGE, AND HANDLING
 - A. Prepare valves for shipping as follows:
 - 1. Protect internal parts against rust and corrosion.
 - 2. Protect threads, flange faces, grooves, and weld ends.
 - 3. Set butterfly valves closed or slightly open.
 - B. Use the following precautions during storage:
 - 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher-than-ambient-dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
 - C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
 - 1. ASME B16.1 for flanges on iron valves.
 - 2. ASME B16.5 for pipe flanges and flanged fittings, NPS 1/2 through NPS 24.
 - 3. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
 - 4. ASME B31.9 for building services piping valves.
- C. AWWA Compliance: Comply with AWWA C606 for grooved-end connections.
- D. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- E. Valve Sizes: Same as upstream piping unless otherwise indicated.
- F. Valve Actuator Types:
 - 1. Handlever: For valves NPS 6 and smaller.
 - 2. Chainwheel: Device for attachment to gear, stem, or other actuator of size and with chain for mounting height, according to "Valve Installation" Article.
- G. Valves in Insulated Piping: With 2-inch stem extensions with extended necks.

2.2 IRON, SINGLE-FLANGE BUTTERFLY VALVES

- A. Iron, Single-Flange Butterfly Valves with Aluminum-Bronze Disc:
 - 1. Description:
 - a. Standard: MSS SP-67, Type I.
 - b. CWP Rating: 150 psig.
 - c. Body Design: Lug type; suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
 - d. Body Material: ASTM A126, cast iron or ASTM A536, ductile iron.
 - e. Seat: EPDM.
 - f. Stem: One- or two-piece stainless steel.
 - g. Disc: Aluminum bronze.

2.3 DUCTILE-IRON, GROOVED-END BUTTERFLY VALVES

- A. Iron, Grooved-End Butterfly Valves, 175 CWP:
 - 1. Description:
 - a. Standard: MSS SP-67, Type I.
 - b. CWP Rating: 175 psig.
 - c. Body Material: Coated, ductile iron.
 - d. Stem: Two-piece stainless steel.
 - e. Disc: Coated, ductile iron.

f. Seal: EPDM.

2.4 HIGH-PERFORMANCE BUTTERFLY VALVES

- A. Single-Flange, High-Performance Butterfly Valves, Class 150:
 - 1. Description:
 - a. Standard: MSS SP-68.
 - b. CWP Rating: 285 psig at 100 deg F.
 - c. Body Design: Lug type; suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
 - d. Body Material: Carbon steel, cast iron, ductile iron, or stainless steel.
 - e. Seat: Reinforced PTFE or metal.
 - f. Stem: Stainless steel; offset from seat plane.
 - g. Disc: Carbon steel.
 - h. Service: Bidirectional.

2.5 CHAINWHEELS

- A. Description: Valve actuation assembly with sprocket rim, chain guides, chain, and attachment brackets for mounting chainwheels directly to hand wheels.
 - 1. Sprocket Rim with Chain Guides: Ductile iron, of type and size required for valve.
 - 2. Chain: Hot-dip, galvanized steel, of size required to fit sprocket rim.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine mating flange faces for damage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- D. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.

- D. Install valves in position to allow full stem movement.
- E. Install chainwheels on operators for butterfly valves NPS 4 and larger and more than 96 inches above floor. Extend chains to 60 inches above finished floor.
- F. Install valve tags. Comply with requirements in Section 23 05 53 "Identification for HVAC Piping and Equipment" for valve tags and schedules.
- 3.3 ADJUSTING
 - A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.
- 3.4 HEATING-WATER VALVE SCHEDULE
 - A. Pipe NPS 2-1/2 and Larger:
 - 1. Iron, Single-Flange Butterfly Valves, NPS 2-1/2 to NPS 12: Aluminum-bronze disc, 200 CWP, and EPDM seat.
 - 2. Iron, Grooved-End Butterfly Valves, NPS 2-1/2 to NPS 12: 175 CWP.
 - 3. High-Performance Butterfly Valves: Single flange, Class 150.
- 3.5 LOW-PRESSURE STEAM VALVE SCHEDULE (15 PSIG OR LESS)
 - A. Pipe NPS 2-1/2 and Larger: High-performance butterfly valves, single flange, Class 150.
- 3.6 STEAM-CONDENSATE VALVE SCHEDULE
 - A. Pipe NPS 2-1/2 and Larger: High-performance butterfly valves, single flange, Class 150.

END OF SECTION 23 05 23.13

SECTION 23 05 29 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Metal pipe hangers and supports.
 - 2. Trapeze pipe hangers.
 - 3. Fiberglass pipe hangers.
 - 4. Metal framing systems.
 - 5. Fiberglass strut systems.
 - 6. Thermal-hanger shield inserts.
 - 7. Fastener systems.
 - 8. Pipe stands.
 - 9. Equipment stands.
 - 10. Equipment supports.
- B. Related Requirements:
 - 1. Section 05 50 00 "Metal Fabrications" for structural-steel shapes and plates for trapeze hangers for pipe and equipment supports.
 - 2. Section 23 31 13 "Metal Ducts" for duct hangers and supports.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following; include Product Data for components:
 - 1. Trapeze pipe hangers.
 - 2. Metal framing systems.
 - 3. Pipe stands.
 - 4. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Detail fabrication and assembly of trapeze hangers.
 - 2. Include design calculations for designing trapeze hangers.

- 1.4 INFORMATIONAL SUBMITTALS
 - A. Welding certificates.
- 1.5 QUALITY ASSURANCE
 - A. Structural-Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
 - B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code, Section IX.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 01 40 00 "Quality Requirements," to design trapeze pipe hangers and equipment supports.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
 - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
 - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.

2.2 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
 - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 - 2. Galvanized Metallic Coatings: Pregalvanized, hot-dip galvanized, or electro-galvanized.
 - 3. Nonmetallic Coatings: Plastic coated, or epoxy powder-coated.
 - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
- B. Stainless Steel Pipe Hangers and Supports:
 - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 - 2. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 - 3. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel.
- C. Copper Pipe and Tube Hangers:
 - 1. Description: MSS SP-58, Types 1 through 58, copper-plated steel, factory-fabricated components.
 - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-plated steel.

2.3 TRAPEZE PIPE HANGERS

A. Description: MSS SP-58, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

2.4 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
 - 1. Description: Shop- or field-fabricated, pipe-support assembly made of steel channels, accessories, fittings, and other components for supporting multiple parallel pipes.
 - 2. Standard: Comply with MFMA-4 factory-fabricated components for field assembly.
 - 3. Channels: Continuous slotted carbon-steel channel with inturned lips.
 - 4. Channel Width: Selected for applicable load criteria.
 - 5. Channel Nuts: Formed or stamped nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
 - 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized steel.
 - 7. Metallic Coating: Plain.
 - 8. Paint Coating: Green epoxy, acrylic, or urethane.
 - 9. Plastic Coating: PVC.
 - 10. Combination Coating: .

2.5 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C552, Type II cellular glass with 100-psi minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: Water-repellent-treated, ASTM C533, Type I calcium silicate with 100-psi minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

2.6 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type anchors for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
 - 1. Indoor Applications: Zinc-coated or stainless steel.
 - 2. Outdoor Applications: Stainless steel.

2.7 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. High-Profile, Multiple-Pipe Stand:
 - 1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
 - 2. Bases: Two or more; vulcanized rubber.
 - 3. Vertical Members: Two or more, galvanized-steel channels.
 - 4. Horizontal Members: One or more, adjustable height, galvanized-steel pipe support.
 - 5. Pipe Supports: Roller.
 - 6. Hardware: Galvanized steel.
 - 7. Accessories: Protection pads, 1/2-inch continuous-thread rod.
 - 8. Height: 36 inches above roof.
- C. Curb-Mounted-Type Pipe Stands: Shop- or field-fabricated pipe supports made from structuralsteel shapes, continuous-thread rods, and rollers, for mounting on permanent stationary roof curb.

2.8 OUTDOOR EQUIPMENT STANDS

- 1. Description: Individual foot supports with elevated adjustable channel cross bars and clamps/fasteners/bolts for ground or roof supported outdoor equipment components, without roof membrane penetration, in a pre-fabricated system that can be modularly-assembled on site.
- 2. Foot Material: Rubber or polypropylene.
- 3. Rails Material: Hot dip galvanized carbon steel.
- 4. Wind/Sliding Load Resistance: Up to 100 mph minimum.

2.9 MATERIALS

- A. Aluminum: ASTM B221.
- B. Carbon Steel: ASTM A1011/A1011M.
- C. Structural Steel: ASTM A36/A36M, carbon-steel plates, shapes, and bars; galvanized.
- D. Stainless Steel: ASTM A240/A240M.
- E. Threaded Rods: Continuously threaded. Zinc-plated or galvanized steel for indoor applications and stainless steel for outdoor applications. Mating nuts and washers of similar materials as rods.
- F. Grout: ASTM C1107/C1107M, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.

3.1 APPLICATION

- A. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping materials and installation for penetrations through fire-rated walls, ceilings, and assemblies.
- B. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.

3.2 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-58. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-58. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
 - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
 - 2. Field fabricate from ASTM A36/A36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- D. Fastener System Installation:
 - 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
 - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- E. Pipe Stand Installation:
 - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
- F. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- G. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- H. Install lateral bracing with pipe hangers and supports to prevent swaying.
- I. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and

larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.

- J. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- K. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- L. Insulated Piping:
 - 1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
 - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
 - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
 - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
 - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
 - 4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
 - b. NPS 4: 12 inches long and 0.06 inch thick.
 - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
 - 5. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

3.5 PAINTING

- A. Touchup: Comply with requirements in Section 09 91 13 "Exterior Painting" Section 09 91 23 "Interior Painting" for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A780/A780M.

3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-58 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports and attachments for general service applications.
- F. Use stainless steel pipe hangers and stainless steel or corrosion-resistant attachments for hostile environment applications.
- G. Use copper-plated pipe hangers and copper or stainless steel attachments for copper piping and tubing.
- H. Use padded hangers for piping that is subject to scratching.
- I. Use thermal-hanger shield inserts for insulated piping and tubing.
- J. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
 - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.
 - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
 - 4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.

- 5. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow offcenter closure for hanger installation before pipe erection.
- 6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8.
- 7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
- 8. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
- 9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
- 10. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 8.
- 11. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 3.
- 12. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
- 13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
- 14. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steelpipe base stanchion support and cast-iron floor flange or carbon-steel plate.
- 15. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 16. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- 17. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
- Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
- 19. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is unnecessary.
- 20. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is unnecessary.
- 21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- K. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
- L. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
 - 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
 - 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
 - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.

- M. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 - 6. C-Clamps (MSS Type 23): For structural shapes.
 - 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
 - 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
 - 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
 - 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
 - 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
 - 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
 - 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 - 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
 - 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- N. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
 - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- O. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
 - 2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches.
 - 3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
 - 4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
 - 5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from hanger.

- 6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
- 7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from trapeze support.
- 8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
 - a. Horizontal (MSS Type 54): Mounted horizontally.
 - b. Vertical (MSS Type 55): Mounted vertically.
 - c. Trapeze (MSS Type 56): Two vertical-type supports and one trapeze member.
- P. Comply with MSS SP-58 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- Q. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- R. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

END OF SECTION 23 05 29

SECTION 23 05 48 - VIBRATION CONTROLS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Elastomeric isolation pads.
 - 2. Elastomeric isolation mounts.
 - 3. Restrained elastomeric isolation mounts.
 - 4. Open-spring isolators.
 - 5. Housed-spring isolators.
 - 6. Restrained-spring isolators.
 - 7. Housed-restrained-spring isolators.
 - 8. Pipe-riser resilient support.
 - 9. Resilient pipe guides.
 - 10. Air-spring isolators.
 - 11. Restrained-air-spring isolators.
 - 12. Elastomeric hangers.
 - 13. Spring hangers.
 - 14. Snubbers.
 - 15. Restraints rigid type.
 - 16. Restraints cable type.
 - 17. Restraint accessories.
 - 18. Post-installed concrete anchors.
 - 19. Concrete inserts.
 - 20. Vibration isolation equipment bases.
 - 21. Restrained isolation roof-curb rails.
- B. Related Requirements:
 - 1. Section 210548.13 "Vibration Controls for Fire-Suppression Piping and Equipment" for devices for fire-suppression equipment and systems.
 - 2. Section 220548.13 "Vibration Controls for Plumbing Piping and Equipment" for devices for plumbing equipment and systems.

1.3 DEFINITIONS

- A. IBC: International Building Code.
- B. OSHPD: Office of Statewide Health Planning and Development (for the State of California owned and regulated medical facilities).

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include rated load, rated deflection, and overload capacity for each vibration isolation device.
 - 2. Include load rating for each wind-force-restraint fitting and assembly.
 - 3. Illustrate and indicate style, material, strength, fastening provision, and finish for each type and size of vibration isolation devicecomponent.
 - 4. Annotate to indicate application of each product submitted and compliance with requirements.
 - 5. Interlocking Snubbers: Include ratings for horizontal, vertical, and combined loads.
- B. Shop Drawings:
 - 1. Detail fabrication and assembly of equipment bases.
 - 2. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.
- C. Delegated-Design Submittal:
 - 1. For each wind-load protection device that is required by this Section or is indicated on Drawings, submit the following:
 - a. Vibration Isolator and Wind-Load-Restraint Selection: Select vibration isolators, wind-load restraints, and vibration isolation bases complying with performance requirements, design criteria, and analysis data.
 - b. Riser Supports: Include riser diagrams and calculations showing anticipated expansion and contraction at each support point, initial and final loads on building structure, and spring deflection changes. Include certification by professional engineer that riser system was examined for excessive stress and that none exists.
 - c. Concrete Anchors and Inserts: Include calculations showing anticipated wind loads.
 - d. Wind-Load Design Calculations: Submit all static and dynamic loading calculations prepared under "Wind-Load Design Calculations" Paragraph in "Performance Requirements" Article.
 - e. Qualified Professional Engineer: All designated-design submittals for wind-restraint calculations are to be signed and sealed by qualified professional engineer responsible for their preparation.
 - 2. Wind-Restraint Detail Drawing:
 - a. Design Analysis: To support selection and arrangement of wind restraints. Include calculations of combined tensile and shear loads.
 - b. Details: Indicate fabrication and arrangement. Detail attachments of restraints to restrained items and to the structure. Show attachment locations, methods, and spacings. Identify components, list their strengths, and indicate directions and values of forces transmitted to the structure during wind events. Indicate association with vibration isolation devices.
 - c. Coordinate vibration isolation details with wind-restraint details required for equipment mounted outdoors. Comply also with requirements in other Sections for equipment mounted outdoors.
- 3. All delegated-design submittals for wind-restraint detail Drawings are to be signed and sealed by qualified professional engineer responsible for their preparation.
- 4. Product Listing, Preapproval, and Evaluation Documentation: By an evaluation service member of ICC-ES, showing maximum ratings of restraint items and basis for approval (tests or calculations).
- 5. Design Calculations for Vibration Isolation Devices: Calculate static and dynamic loading due to equipment weight and operating forces required to select proper vibration isolators, and to design vibration isolation bases.
- 6. Riser Supports: Include riser diagrams and calculations showing anticipated expansion and contraction at each support point, initial and final loads on building structure, and spring deflection changes. Include certification that riser system was examined for excessive stress and that none exists.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show coordination of vibration isolation device installation for HVAC piping and equipment with other systems and equipment in the vicinity, including other supports and restraints.
- B. Qualification Data: For testing agency.
- C. Welding certificates.
- D. Air-Spring Mounting System Performance Certification: Include natural frequency, load, and damping test data performed by an independent agency.
- E. Field quality-control reports.
- F. Wind-Force Performance Certification: Provide special certification for HVAC components subject to high wind exposure and impact damage and designated on Drawings or in the Specifications to require wind-force performance certification.
 - 1. Provide equipment manufacturer's written certification for each designated HVAC device, stating that it will remain in place and operable following the design wind event and comply with all requirements of authorities having jurisdiction.
 - 2. Provide manufacturer's written certification for each designated louver, damper, or similar device, stating that it will remain in place and protect opening from penetration of windborne debris and comply with all requirements of authorities having jurisdiction.
 - 3. Certification must be based on ICC-ES or similar nationally recognized testing standard procedures acceptable to authorities having jurisdiction.
 - 4. The following HVAC systems and components require special certification for high wind performance. Written special certification of resistance to the effects of high wind force and impact damage must be provided by manufacturer:

1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air-spring mounts and restrained-air-spring mounts to include in operation and maintenance manuals.

- 1.7 QUALITY ASSURANCE
 - A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct testing indicated, be an NRTL as defined by OSHA in 29 CFR 1910.7 and be acceptable to authorities having jurisdiction.
 - B. Welding Qualifications: Qualify procedures and personnel in accordance with AWS D1.1/D1.1M, "Structural Welding Code Steel."
 - C. Wind-Load-Restraint Device Load Ratings: Devices to be tested and rated in accordance with applicable code requirements and authorities having jurisdiction. Devices to be listed by a nationally recognized third party that requires periodic follow-up inspections and has a listing directory available to the public. Provide third-party listing by one or more of the following: ICC-ES product listing.

PART 2 - PRODUCTS

2.1 ELASTOMERIC ISOLATION PADS

- A. Elastomeric Isolation Pads: .
 - 1. Fabrication: Single or multiple layers of sufficient durometer stiffness for uniform loading over pad area.
 - 2. Size: Factory or field cut to match requirements of supported equipment.
 - 3. Minimum deflection as indicated on Drawings.
 - 4. Pad Material: Oil- and water-resistant rubber.
 - 5. Infused nonwoven cotton or synthetic fibers.
 - 6. Load-bearing metal plates adhered to pads.
 - Sandwich-Core Material: Resilient and elastomeric.
 a. Infused nonwoven cotton or synthetic fibers.

2.2 ELASTOMERIC ISOLATION MOUNTS

- A. Elastomeric Isolation Mounts: .
 - 1. Mounting Plates:
 - a. Top Plate: Encapsulated steel load transfer top plates, factory drilled and threaded with threaded studs or bolts.
 - b. Baseplate: Encapsulated steel bottom plates with holes provided for anchoring to support structure.
 - 2. Minimum deflection as indicated on Drawings.
 - 3. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.

2.3 OPEN-SPRING ISOLATORS

A. Freestanding, Laterally Stable, Open-Spring Isolators: .

- 1. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
- 2. Minimum Additional Travel: 50 percent of the required deflection at rated load.
- 3. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
- 4. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
- 5. Baseplates: Factory-drilled steel plate for bolting to structure with an elastomeric isolator pad attached to the underside. Baseplates shall limit floor load to 500 psi.
- 6. Top Plate and Adjustment Bolt: Threaded top plate with adjustment bolt and cap screw to fasten and level equipment.
- 7. Minimum deflection as indicated on Drawings.

2.4 HOUSED-SPRING ISOLATORS

- A. Freestanding, Laterally Stable, Open-Spring Isolators in Two-Part Telescoping Housing: .
 - 1. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 - 2. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 - 3. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 - 4. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
 - 5. Minimum deflection as indicated on Drawings.
 - 6. Two-Part Telescoping Housing: A steel top and bottom frame separated by an elastomeric material and enclosing the spring isolators.
 - a. Drilled base housing for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psi.

2.5 ELASTOMERIC HANGERS

- A. Elastomeric Mount in a Steel Frame with Upper and Lower Steel Hanger Rods: .
 - 1. Frame: Steel, fabricated with a connection for an upper threaded hanger rod and an opening on the underside to allow for a maximum of 30 degrees of angular lower hanger-rod misalignment without binding or reducing isolation efficiency.
 - 2. Damping Element: Molded, oil-resistant rubber, neoprene, or other elastomeric material with a projecting bushing for the underside opening preventing steel-to-steel contact.
 - 3. Minimum deflection as indicated on Drawings.

2.6 SPRING HANGERS

- A. Combination Coil-Spring and Elastomeric-Insert Hanger with Spring and Insert in Compression:
 - 1. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
 - 2. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 - 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 - 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 - 5. Minimum deflection as indicated on Drawings.

- 6. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
- 7. Elastomeric Element: Molded, oil-resistant rubber or neoprene. Steel-washer-reinforced cup to support spring and bushing projecting through bottom of frame.
- 8. Adjustable Vertical Stop: Steel washer with neoprene washer "up-stop" on lower threaded rod.
- 9. Self-centering hanger rod cap to ensure concentricity between hanger rod and support spring coil.

2.7 POST-INSTALLED CONCRETE ANCHORS

- A. Mechanical Anchor Bolts:
 - 1. Drilled-in and stud-wedge or female-wedge type in zinc-coated steel for interior applications and stainless steel for exterior applications. Select anchor bolts with strength for anchor and as tested according to ASTM E488/E488M.
- B. Adhesive Anchor Bolts:
 - 1. Drilled-in and capsule anchor system containing PVC or urethane methacrylate-based resin and accelerator, or injected polymer or hybrid mortar adhesive. Provide anchor bolts and hardware with zinc-coated steel for interior applications and stainless steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E488/E488M.
- C. Provide post-installed concrete anchors that have been prequalified for use in wind-load applications. Post-installed concrete anchors must comply with all requirements of ASCE/SEI 7-05, Ch. 13.
 - 1. Prequalify post-installed anchors in concrete in accordance with ACI 355.2 or other approved qualification testing procedures.
 - 2. Prequalify post-installed anchors in masonry in accordance with approved qualification procedures.
- D. Expansion-type anchor bolts are not permitted for equipment in excess of 10 hp that is not vibration isolated.
 - 1. Undercut expansion anchors are permitted.

2.8 CONCRETE INSERTS

- A. Provide preset concrete inserts that are prequalified in accordance with ICC-ES AC466 testing.
- B. Comply with ANSI/MSS SP-58.

2.9 VIBRATION ISOLATION EQUIPMENT BASES

- A. Steel Rails: Factory-fabricated, welded, structural-steel rails.
 - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide rails.

- a. Include supports for suction and discharge elbows for pumps.
- 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A36/A36M. Rails shall have shape to accommodate supported equipment.
- 3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
- B. Steel Bases: Factory-fabricated, welded, structural-steel bases and rails.
 - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
 - a. Include supports for suction and discharge elbows for pumps.
 - 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A36/A36M. Bases shall have shape to accommodate supported equipment.
 - 3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
- C. Concrete Inertia Base: Factory-fabricated or field-fabricated, welded, structural-steel bases and rails ready for placement of cast-in-place concrete.
 - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
 - a. Include supports for suction and discharge elbows for pumps.
 - 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A36/A36M. Bases shall have shape to accommodate supported equipment.
 - 3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
 - 4. Fabrication: Fabricate steel templates to hold equipment anchor-bolt sleeves and anchors in place during placement of concrete. Obtain anchor-bolt templates from supported equipment manufacturer.

2.10 RESTRAINED ISOLATION ROOF-CURB RAILS

- A. Description: Factory-assembled, fully enclosed, insulated, air- and watertight curb rail designed to resiliently support equipment.
- B. Upper Frame: Shall provide continuous and captive support for equipment.
- C. Lower Support Assembly: Shall be formed sheet metal section containing adjustable and removable steel springs that support upper frame. Lower support assembly shall have a means for attaching to building structure and a wood nailer for attaching roof materials and shall be insulated with a minimum of 2 inches of rigid glass-fiber insulation on inside of assembly.
 - 1. Adjustable, restrained-spring isolators shall be mounted on elastomeric vibration isolation pads and shall have access ports, for level adjustment, with removable waterproof covers at all isolator locations. Isolators shall be located so they are accessible for adjustment at any time during the life of the installation without interfering with integrity of roof.
 - 2. Minimum deflection as indicated on Drawings.

D. Water Seal: Galvanized sheet metal with EPDM seals at corners, attached to upper support frame, extending down past wood nailer of lower support assembly, and counterflashed over roof materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation and wind-load control devices for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 APPLICATIONS

- A. Multiple Pipe Supports: Secure pipes to trapeze member with clamps approved for application by an evaluation service member of ICC-ES.
- B. Hanger-Rod Stiffeners: Install hanger-rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to wind-load forces.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength is adequate to carry static and wind force loads within specified loading limits.

3.3 INSTALLATION OF VIBRATIONCONTROL DEVICES

- A. Provide vibrationcontrol devices for systems and equipment where indicated in Equipment Schedules or Vibration-Control Device Schedules on Drawings, where Specifications indicate they are to be installed on specific equipment and systems, and where required by applicable codes.
- B. Coordinate location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Section 033000 "Cast-in-Place Concrete."
- C. Installation of vibration isolators must not cause any change of position of equipment, piping, or ductwork resulting in stresses or misalignment.
- D. Comply with requirements in Section 077200 "Roof Accessories" for installation of roof curbs, equipment supports, and roof penetrations.
- E. Equipment Restraints:
 - 1. Install snubbers on HVAC equipment mounted on vibration isolators. Locate snubbers as close as possible to vibration isolators and bolt to equipment base and supporting structure.

- 2. Install resilient bolt isolation washers on equipment anchor bolts where clearance between anchor and adjacent surface exceeds 0.125 inch.
- 3. Install wind-load-restraint devices using methods approved by an evaluation service member of ICC-ES that provides required submittals for component.
- F. Piping Restraints:
 - 1. Comply with requirements in MSS SP-127.
 - 1. Space lateral supports a maximum of 40 feet o.c., and longitudinal supports a maximum of 80 feet o.c.
 - 2. Brace a change of direction longer than 12 feet.
- G. Install wind-load-restraint cables so they do not bend across edges of adjacent equipment or building structure.
- H. Install wind-load-restraint devices using methods approved by an evaluation service member of ICC-ES that provides required submittals for component.
- I. Install bushing assemblies for anchor bolts for floor-mounted equipment, arranged to provide resilient media between anchor bolt and mounting hole in concrete base.
- J. Install bushing assemblies for mounting bolts for wall-mounted equipment, arranged to provide resilient media where equipment or equipment-mounting channels are attached to wall.
- K. Attachment to Structure: If specific attachment is not indicated, anchor bracing to structure at flanges of beams, at upper truss chords of bar joists, or at concrete members.
- L. Post-Installed Concrete Anchors:
 - Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcing or embedded items during coring or drilling. Notify structural engineer if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid prestressed tendons, electrical and telecommunications conduit, and gas lines.
 - 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
 - 3. Wedge-Type Anchor Bolts: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.
 - 4. Adhesive-Type Anchor Bolts: Clean holes to remove loose material and drilling dust prior to installation of adhesive. Place adhesive in holes proceeding from the bottom of the hole and progressing toward the surface in such a manner as to avoid introduction of air pockets in the adhesive.
 - 5. Set anchors to manufacturer's recommended torque, using a torque wrench.
 - 6. Install zinc-coated steel anchors for interior and stainless steel anchors for exterior applications.

3.4 INSTALLATION OF AIR-SPRING ISOLATORS

- A. Independent Isolator Installation:
 - 1. Install automatic leveling valve into each air isolator.
 - 2. Inflate each isolator to height and pressure specified on Drawings.

- B. Pressure-Regulated Isolator Installation:
 - Coordinate the constant pressure-regulated air supply to air springs with requirements for piping and connections specified in Section 221513 "General-Service Compressed-Air Piping."
 - 2. Connect all pressure regulators to a single dry, filtered facility air supply.
 - 3. Inflate isolators to height and or pressure specified on Drawings.

3.5 ACCOMMODATION OF DIFFERENTIAL MOTION

A. Provide flexible connections in piping systems where they cross structural joints and other point where differential movement may occur. Provide adequate flexibility to accommodate differential movement as determined in accordance with ASCE/SEI 7. Comply with requirements in Section 232113 "Hydronic Piping" and Section 232116 "Hydronic Piping Specialties" for piping flexible connections.

3.6 INSTALLATION OF VIBRATION ISOLATION EQUIPMENT BASES

- A. Coordinate location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Section 033000 "Cast-in-Place Concrete."
- B. Coordinate dimensions of equipment bases with requirements of isolated equipment specified in this and other Sections. Where dimensions of base are indicated on Drawings, they may require adjustment to accommodate isolated equipment.

3.7 ADJUSTING

- A. Adjust isolators after system is at operating weight.
- B. Adjust limit stops on restrained-spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.

3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections with the assistance of a factory-authorized service representative.
- D. Tests and Inspections:
 - 1. Provide evidence of recent calibration of test equipment by a testing agency acceptable to authorities having jurisdiction.
 - 2. Schedule test with Owner, through Architect, before connecting anchorage device to restrained component (unless postconnection testing has been approved), and with at least seven days' advance notice.

- 3. Obtain Architect's approval before transmitting test loads to structure. Provide temporary load-spreading members.
- 4. Test at least four of each type and size of installed anchors and fasteners selected by Architect.
- 5. Test to 90 percent of rated proof load of device.
- 6. Measure isolator restraint clearance.
- 7. Measure isolator deflection.
- 8. Verify snubber minimum clearances.
- 9. Test and adjust restrained-air-spring isolator controls and safeties.
- E. Remove and replace malfunctioning units and retest as specified above.
- F. Prepare test and inspection reports.

END OF SECTION 23 05 48

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SECTION 23 05 53 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Equipment labels.
 - 2. Pipe labels.
 - 3. Duct labels.
 - 4. Valve tags.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

- A. Metal Labels for Equipment:
 - 1. Material and Thickness: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
 - 2. Letter Color: Black.
 - 3. Background Color: Yellow.
 - 4. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
 - 5. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.

- 6. Fasteners: Stainless-steel rivets or self-tapping screws.
- 7. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), and the Specification Section number and title where equipment is specified.
- C. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules) and the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction according to ASME A13.1.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

2.3 DUCT LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Blue.
- C. Background Color: Red.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- G. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- H. Duct Label Contents: Include identification of duct service using same designations or abbreviations as used on Drawings; also include duct size and an arrow indicating flow direction.

1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions or as separate unit on each duct label to indicate flow direction.

2.4 VALVE TAGS

- A. Description: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2inch numbers.
 - 1. Tag Material: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
 - 2. Fasteners: Brass wire-link chain.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
 - 1. Valve-tag schedule shall be included in operation and maintenance data.

PART 3 - EXECUTION

3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

3.3 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.4 PIPE LABEL INSTALLATION

- A. Piping Color Coding: Painting of piping is specified in Section 09 91 23 "Interior Painting."
- B. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:

- 1. Near each valve and control device.
- 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
- 3. Near penetrations and on both sides of through walls, floors, ceilings, and inaccessible enclosures.
- 4. At access doors, manholes, and similar access points that permit view of concealed piping.
- 5. Near major equipment items and other points of origination and termination.
- 6. Spaced at maximum intervals of 25 feet along each run.
- C. Directional Flow Arrows: Arrows shall be used to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- D. Pipe Label Color Schedule:
 - 1. Heating Water Piping: White letters on a safety-green background.
 - 2. Refrigerant Piping: White letters on a safety-purple background < Insert colors>.
 - 3. Low-Pressure Steam Piping: Black letters on a safety-white background.
 - 4. Steam Condensate Piping: White letters on a safety-gray background.

3.5 DUCT LABEL INSTALLATION

- A. Install self-adhesive duct labels with permanent adhesive on air ducts in the following color codes:
 - 1. Blue: For air supply ducts.
 - 2. Green: For exhaust-, outside-, relief-, return-, and mixed-air ducts.
- B. Locate labels near points where ducts enter into and exit from concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

3.6 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
 - 1. Valve-Tag Size and Shape:
 - a. Refrigerant: 1-1/2 inches, round.
 - b. Hot Water: 1-1/2 inches, round.
 - c. Low-Pressure Steam: 1-1/2 inches, round.
 - d. Steam Condensate: 1-1/2 inches, round.
 - 2. Valve-Tag Colors:
 - a. White letters on a safety-gray background.

END OF SECTION 23 05 53

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SECTION 23 05 93 - TESTING, ADJUSTING AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Balancing Air Systems:
 - a. Constant-volume air systems.
 - 2. Testing, adjusting, and balancing existing systems and equipment.
 - 3. Control system verification.

1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. BAS: Building automation systems.
- C. NEBB: National Environmental Balancing Bureau.
- D. TAB: Testing, adjusting, and balancing.
- E. TABB: Testing, Adjusting, and Balancing Bureau.
- F. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- G. TDH: Total dynamic head.

1.4 PREINSTALLATION MEETINGS

- A. TAB Conference: If requested by the Owner, conduct a TAB conference at Project site after approval of the TAB strategies and procedures plan to develop a mutual understanding of the details. Provide a minimum of 14 days' advance notice of scheduled meeting time and location.
 - 1. Minimum Agenda Items:
 - a. The Contract Documents examination report.
 - b. The TAB plan.
 - c. Needs for coordination and cooperation of trades and subcontractors.
 - d. Proposed procedures for documentation and communication flow.

1.5 ACTION SUBMITTALS

A. Sustainable Design Submittals:

1. TAB Report: Documentation indicating that Work complies with ASHRAE/IES 90.1, Section 6.7.2.3 - "System Balancing."

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.
- C. System Readiness Checklists: Within 30 days of Contractor's Notice to Proceed, submit system readiness checklists as specified in "Preparation" Article.
- D. Examination Report: Submit a summary report of the examination review required in "Examination" Article.
- E. Certified TAB reports.
- F. Sample report forms.
- G. Instrument calibration reports, to include the following:
 - 1. Instrument type and make.
 - 2. Serial number.
 - 3. Application.
 - 4. Dates of use.
 - 5. Dates of calibration.

1.7 QUALITY ASSURANCE

- A. TAB Specialists Qualifications: Certified by AABC.
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC.
 - 2. TAB Technician: Employee of the TAB specialist and certified by AABC as a TAB technician.
- B. TAB Specialists Qualifications: Certified by NEBB or TABB.
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by NEBB or TABB.
 - 2. TAB Technician: Employee of the TAB specialist and certified by NEBB or TABB as a TAB technician.
- C. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."

D.

- E. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.7.2.3 "System Balancing."
- 1.8 FIELD CONDITIONS
 - A. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
 - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.

- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible, and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens have been replaced by permanent screens with indicated perforations.
- L. Examine control valves for proper installation for their intended function of throttling, diverting, or mixing fluid flows.
- M. Examine heat-transfer and VRF coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes the following:
 - 1. Equipment and systems to be tested.
 - 2. Strategies and step-by-step procedures for balancing the systems.
 - 3. Instrumentation to be used.
 - 4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
 - 1. Airside:
 - a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.
 - b. Duct systems are complete with terminals installed.
 - c. Volume, smoke, and fire dampers are open and functional.
 - d. Clean filters are installed.
 - e. Fans are operating, free of vibration, and rotating in correct direction.
 - f. Variable-frequency controllers' startup is complete, and safeties are verified.
 - g. Automatic temperature-control systems are operational.
 - h. Ceilings are installed.
 - i. Windows and doors are installed.
 - j. Suitable access to balancing devices and equipment is provided.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
 - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.

- 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 233300 "Air Duct Accessories."
- Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Section 230713 "Duct Insulation," Section 230716 "HVAC Equipment Insulation," and Section 230719 "HVAC Piping Insulation."
- B. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- C. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Cross-check the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- D. Confirm operation and calibration of Air Flow monitoring stations in Outside Air Intakes.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaustair dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Section 233113 "Metal Ducts."

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure total airflow.
 - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.

- b. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses, close to the fan and prior to any outlets, to obtain total airflow.
- c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
- 2. Measure fan static pressures as follows:
 - a. Measure static pressure directly at the fan outlet or through the flexible connection.
 - b. Measure static pressure directly at the fan inlet or through the flexible connection.
 - c. Measure static pressure across each component that makes up the air-handling system.
 - d. Report artificial loading of filters at the time static pressures are measured.
- 3. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
- 4. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
- 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fanmotor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
 - 1. Measure airflow of submain and branch ducts.
 - 2. Adjust submain and branch duct volume dampers for specified airflow.
 - 3. Re-measure each submain and branch duct after all have been adjusted.
- C. Adjust air inlets and outlets for each space to indicated airflows.
 - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
 - 2. Measure inlets and outlets airflow.
 - 3. Adjust each inlet and outlet for specified airflow.
 - 4. Re-measure each inlet and outlet after they have been adjusted.
- D. Verify final system conditions.
 - 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to design if necessary.
 - 2. Re-measure and confirm that total airflow is within design.
 - 3. Re-measure all final fan operating data, rpms, volts, amps, and static profile.
 - 4. Mark all final settings.
 - 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
 - 6. Measure and record all operating data.
 - 7. Record final fan-performance data.
- E. Motors 1/2 HP and Larger: Test at final balanced conditions and record the following data:
 - 1. Manufacturer's name, model number, and serial number.
 - 2. Motor horsepower rating.

- 3. Motor rpm.
- 4. Phase and hertz.
- 5. Nameplate and measured voltage, each phase.
- 6. Nameplate and measured amperage, each phase.
- 7. Starter size and thermal-protection-element rating.
- 8. Service factor and frame size.
- F. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

3.6 PROCEDURES FOR VRF DUCT COILS

- A. Verify piping connections are properly made.
- B. Verify the Expansion valve is functioning properly.
- C. Record Discharge air temperature at different setpoints or load conditions.

3.7 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record fan and motor operating data at different load and ambient conditions.

3.8 SOUND TESTS

- A. After the systems are balanced and construction is Substantially Complete, measure and record sound levels at 5 locations as designated by the Architect.
- B. Instrumentation:
 - 1. The sound-testing meter shall be a portable, general-purpose testing meter consisting of a microphone, processing unit, and readout.
 - 2. The sound-testing meter shall be capable of showing fluctuations at minimum and maximum levels, and measuring the equivalent continuous sound pressure level (LEQ).
 - 3. The sound-testing meter must be capable of using 1/3 octave band filters to measure mid-frequencies from 31.5 Hz to 8000 Hz.
 - 4. The accuracy of the sound-testing meter shall be plus or minus one decibel.
- C. Test Procedures:
 - 1. Perform test at quietest background noise period. Note cause of unpreventable sound that affects test outcome.
 - 2. Equipment should be operating at design values.
 - 3. Calibrate the sound-testing meter prior to taking measurements.
 - 4. Use a microphone suitable for the type of noise levels measured that is compatible with meter. Provide a windshield for outside or in-duct measurements.
 - 5. Record a set of background measurements in dBA and sound pressure levels in the eight un-weighted octave bands 63 Hz to 8000 Hz (NC) with the equipment off.

- 6. Take sound readings in dBA and sound pressure levels in the eight un-weighted octave bands 63 Hz to 8000 Hz (NC) with the equipment operating.
- 7. Take readings no closer than 36 inches from a wall or from the operating equipment and approximately 60 inches from the floor, with the meter held or mounted on a tripod.
- 8. For outdoor measurements, move sound-testing meter slowly and scan area that has the most exposure to noise source being tested. Use A-weighted scale for this type of reading.

D. Reporting:

- 1. Report shall record the following:
 - a. Location.
 - b. System tested.
 - c. dBA reading.
 - d. Sound pressure level in each octave band with equipment on and off.
- 2. Plot sound pressure levels on NC worksheet with equipment on and off.

3.9 CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
 - 1. Verify temperature control system is operating within the design limitations.
 - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
 - 3. Verify that controllers are calibrated and function as intended.
 - 4. Verify that controller set points are as indicated.
 - 5. Verify the operation of lockout or interlock systems.
 - 6. Verify the operation of valve and damper actuators.
 - 7. Verify that controlled devices are properly installed and connected to correct controller.
 - 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
 - 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

3.10 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
 - 1. Measure and record the operating speed, airflow, and static pressure of each fan.
 - 2. Measure motor voltage and amperage. Compare the values to motor nameplate information.
 - 3. Check the refrigerant charge.
 - 4. Check the condition of filters.
 - 5. Check the condition of coils.
 - 6. Check the operation of the drain pan and condensate-drain trap.
 - 7. Check bearings and other lubricated parts for proper lubrication.
 - 8. Report on the operating condition of the equipment and the results of the measurements taken. Report deficiencies.

- B. Before performing testing and balancing of existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished. Verify the following:
 - 1. New filters are installed.
 - 2. Coils are clean and fins combed.
 - 3. Drain pans are clean.
 - 4. Fans are clean.
 - 5. Bearings and other parts are properly lubricated.
 - 6. Deficiencies noted in the preconstruction report are corrected.
- C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.
 - 1. Compare the indicated airflow of the renovated work to the measured fan airflows, and determine the new fan speed and the face velocity of filters and coils.
 - 2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
 - 3. If calculations increase or decrease the airflow rates and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated rates. If increase or decrease is 5 percent or less, equipment adjustments are not required.
 - 4. Balance each air outlet.

3.11 TOLERANCES

- A. Set HVAC system's airflow rates and water flow rates within the following tolerances:
 - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
 - 2. Air Outlets and Inlets: Plus or minus 10 percent.
 - 3. Heating-Water Flow Rate: Plus or minus 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

3.12 PROGRESS REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems balancing devices. Recommend changes and additions to systems balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: Prepare biweekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

3.13 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
 - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
 - 2. Include a list of instruments used for procedures, along with proof of calibration.
 - 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
 - 1. Pump curves.
 - 2. Fan curves.
 - 3. Manufacturers' test data.
 - 4. Field test reports prepared by system and equipment installers.
 - 5. Other information relative to equipment performance; do not include Shop Drawings and Product Data.
- C. General Report Data: In addition to form titles and entries, include the following data:
 - 1. Title page.
 - 2. Name and address of the TAB specialist.
 - 3. Project name.
 - 4. Project location.
 - 5. Architect's name and address.
 - 6. Engineer's name and address.
 - 7. Contractor's name and address.
 - 8. Report date.
 - 9. Signature of TAB supervisor who certifies the report.
 - 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
 - 11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 - 12. Nomenclature sheets for each item of equipment.
 - 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
 - 14. Notes to explain why certain final data in the body of reports vary from indicated values.
 - 15. Test conditions for fans and pump performance forms including the following:
 - a. Settings for outdoor-, return-, and exhaust-air dampers.
 - b. Conditions of filters.
 - c. Face and bypass damper settings at coils.
 - d. Fan drive settings including settings and percentage of maximum pitch diameter.
 - e. Inlet vane settings for variable-air-volume systems.
 - f. Settings for supply-air, static-pressure controller.
 - g. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air distribution systems. Present each system with single-line diagram and include the following:

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- 1. Quantities of outdoor, supply, return, and exhaust airflows.
- 2. Duct, outlet, and inlet sizes.
- 3. Balancing stations.
- 4. Position of balancing devices.
- E. Apparatus-Coil Test Reports:
 - 1. Coil Data:
 - a. System identification.
 - b. Location.
 - c. Coil type.
 - d. Number of rows.
 - e. Fin spacing in fins per inch o.c.
 - f. Make and model number.
 - 2. Test Data (Indicated and Actual Values):
 - a. Airflow rate in cfm.
 - b. Average face velocity in fpm.
 - c. Air pressure drop in inches wg.
 - d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
 - e. Return-air, wet- and dry-bulb temperatures in deg F.
 - f. Entering-air, wet- and dry-bulb temperatures in deg F.
 - g. Leaving-air, wet- and dry-bulb temperatures in deg F.
- F. Fan Test Reports: For supply, return, and exhaust fans, include the following:
 - 1. Fan Data:
 - a. System identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and size.
 - e. Manufacturer's serial number.
 - f. Arrangement and class.
 - g. Sheave make, size in inches, and bore.
 - h. Center-to-center dimensions of sheave and amount of adjustments in inches.
 - 2. Motor Data:
 - a. Motor make, and frame type and size.
 - b. Horsepower and rpm.
 - c. Volts, phase, and hertz.
 - d. Full-load amperage and service factor.
 - 3. Test Data (Indicated and Actual Values):
 - a. Total airflow rate in cfm.
 - b. Total system static pressure in inches wg.
 - c. Fan rpm.
 - d. Discharge static pressure in inches wg.
 - e. Suction static pressure in inches wg.

- G. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
 - 1. Report Data:
 - a. System and air-handling-unit number.
 - b. Location and zone.
 - c. Traverse air temperature in deg F.
 - d. Duct static pressure in inches wg.
 - e. Duct size in inches.
 - f. Duct area in sq. ft..
 - g. Indicated airflow rate in cfm.
 - h. Indicated velocity in fpm.
 - i. Actual airflow rate in cfm.
 - j. Actual average velocity in fpm.
 - k. Barometric pressure in psig.
- H. System-Coil Reports: For reheat coils and water coils of terminal units, include the following:
 - 1. Unit Data:
 - a. System and air-handling-unit identification.
 - b. Location and zone.
 - c. Room or riser served.
 - d. Coil make and size.
 - e. Flowmeter type.
 - 2. Test Data (Indicated and Actual Values):
 - a. Airflow rate in cfm.
 - b. Entering-water temperature in deg F.
 - c. Leaving-water temperature in deg F.
 - d. Water pressure drop in feet of head or psig.
 - e. Entering-air temperature in deg F.
 - f. Leaving-air temperature in deg F.
- I. Instrument Calibration Reports:
 - 1. Report Data:
 - a. Instrument type and make.
 - b. Serial number.
 - c. Application.
 - d. Dates of use.
 - e. Dates of calibration.

3.14 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Construction Manager.
- B. Commissioning authority shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements

recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.

- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- E. If TAB work fails, proceed as follows:
 - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
 - 2. If the second final inspection also fails, Owner may contract the services of another TAB specialist to complete TAB work according to the Contract Documents and deduct the cost of the services from the original TAB specialist's final payment.
 - 3. If the second verification also fails, design professional may contact AABC Headquarters regarding the AABC National Performance Guaranty.
- F. Prepare test and inspection reports.

3.15 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 23 05 93

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SECTION 23 07 13 - DUCT INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes insulating the following duct services:
 - 1. Indoor, exposed supply and outdoor air.
 - 2. Indoor, exposed return located in unconditioned space.
 - 3. Outdoor, exposed supply and return.
- B. Related Sections:
 - 1. Section 23 07 16 "HVAC Equipment Insulation."
 - 2. Section 23 07 19 "HVAC Piping Insulation."
 - 3. Section 23 31 13 "Metal Ducts" for duct liners.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory- and field-applied if any).
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
 - 2. Detail insulation application at elbows, fittings, dampers, specialties and flanges for each type of insulation.
 - 3. Detail application of field-applied jackets.
 - 4. Detail application at linkages of control devices.
- C. Samples: For each type of insulation and jacket indicated. Identify each Sample, describing product and intended use. Sample sizes are as follows:
 - 1. Sheet Form Insulation Materials: 12 inches square.
 - 2. Sheet Jacket Materials: 12 inches square.
 - 3. Manufacturer's Color Charts: For products where color is specified, show the full range of colors available for each type of finish material.

1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For qualified Installer.

- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with duct Installer for duct insulation application. Before preparing ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Duct Insulation Schedule, General," "Indoor Duct and Plenum Insulation Schedule," and "Aboveground, Outdoor Duct and Plenum Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Flexible Elastomeric Insulation: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C534, Type II for sheet materials.
- G. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C553, Type II and ASTM C1290, Type II with factory-applied vinyl jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- H. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- I. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied ASJ complying with ASTM C1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C612, Type IB. Nominal density is 2.5 lb/cu. ft. or more. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- J. Polyolefin: Unicellular, polyethylene thermal plastic insulation. Comply with ASTM C534 or ASTM C1427, Type I, Grade 1 for tubular materials and Type II, Grade 1 for sheet materials.

2.2 FIRE-RATED INSULATION SYSTEMS

- A. Fire-Rated Board: Structural-grade, press-molded, xonolite calcium silicate, fireproofing board suitable for operating temperatures up to 1700 deg F. Comply with ASTM C656, Type II, Grade 6. Tested and certified to provide a [1] [2]-hour fire rating by an NRTL acceptable to authorities having jurisdiction.
- B. Fire-Rated Blanket: High-temperature, flexible, blanket insulation with FSK jacket that is tested and certified to provide a 1-hour fire rating by an NRTL acceptable to authorities having jurisdiction.

- 2.3 ADHESIVES
 - A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
 - B. Flexible Elastomeric and Polyolefin Adhesive: Comply with MIL-A-24179A, Type II, Class I.
 - C. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
 - D. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
 - E. PVC Jacket Adhesive: Compatible with PVC jacket.

2.4 MASTICS AND COATINGS

- A. Materials shall be compatible with insulation materials, jackets, and substrates.
- B. Vapor-Retarder Mastic: Water based; suitable for indoor use on below ambient services.
 - 1. Water-Vapor Permeance: Comply with ASTM C755, Section 7.2.2, Table 2, for insulation type and service conditions.
 - 2. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 3. Comply with MIL-PRF-19565C, Type II, for permeance requirements, with supplier listing on DOD QPD Qualified Products Database.
 - 4. Color: White.
- C. Vapor-Retarder Mastic: Solvent based; suitable for indoor use on below ambient services.
 - 1. Water-Vapor Permeance: Comply with ASTM C755, Section 7.2.2, Table 2, for insulation type and service conditions.
 - 2. Service Temperature Range: 0 to 180 deg F.
 - 3. Color: White.
- D. Vapor-Retarder Mastic: Solvent based; suitable for outdoor use on below ambient services.
 - 1. Water-Vapor Permeance: Comply with ASTM C755, Section 7.2.2, Table 2, for insulation type and service conditions.
 - 2. Service Temperature Range: Minus 50 to plus 220 deg F.
 - 3. Color: White.
- E. Breather Mastic: Water based; suitable for indoor and outdoor use on above ambient services.
 - 1. Water-Vapor Permeance: ASTM E96, greater than 1.0 perm at manufacturer's recommended dry film thickness.
 - 2. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 3. Color: White.

2.5 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C, Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
 - 1. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fireresistant lagging cloths over duct insulation.
 - 2. Service Temperature Range: 0 to plus 180 deg F.
 - 3. Color: White.

2.6 SEALANTS

A. FSK and Metal Jacket Flashing Sealants:

- 1. Materials shall be compatible with insulation materials, jackets, and substrates.
- 2. Fire- and water-resistant, flexible, elastomeric sealant.
- 3. Service Temperature Range: Minus 40 to plus 250 deg F.
- 4. Color: Aluminum.
- B. ASJ Flashing Sealants, and Vinyl and PVC Jacket Flashing Sealants:
 - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
 - 2. Fire- and water-resistant, flexible, elastomeric sealant.
 - 3. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 4. Color: White.

2.7 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C1136, Type I.
 - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C1136, Type I.
 - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C1136, Type II.
 - 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C1136, Type II.
 - 5. Vinyl Jacket: White vinyl with a permeance of 1.3 perms when tested according to ASTM E96/E96M, Procedure A, and complying with NFPA 90A and NFPA 90B.

2.8 FIELD-APPLIED FABRIC-REINFORCING MESH

- A. Woven Glass-Fiber Fabric: Approximately 6 oz./sq. yd. with a thread count of 5 strands by 5 strands/sq. in. for covering ducts.
- B. Woven Polyester Fabric: Approximately 1 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. in., in a Leno weave, for ducts.

2.9 FIELD-APPLIED CLOTHS

A. Woven Glass-Fiber Fabric: Comply with MIL-C-20079H, Type I, plain weave, and presized a minimum of 8 oz./sq. yd..

2.10 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.

- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 - 1. Adhesive: As recommended by jacket material manufacturer.
 - 2. Color: White.
- D. Metal Jacket:

1.

- Aluminum Jacket: Comply with ASTM B209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
 - a. Factory cut and rolled to size.
 - b. Finish and thickness are indicated in field-applied jacket schedules.
 - c. Moisture Barrier for Indoor Applications: 1-mil-thick, heat-bonded polyethylene and kraft paper.
 - d. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
- 2. Stainless-Steel Jacket: ASTM A167 or ASTM A240/A240M.
 - a. Sheet and roll stock ready for shop or field sizing.
 - b. Material, finish, and thickness are indicated in field-applied jacket schedules.
 - c. Moisture Barrier for Indoor Applications: 1-mil-thick, heat-bonded polyethylene and kraft paper.
 - d. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
- E. Self-Adhesive Outdoor Jacket: 60-mil-thick, laminated vapor barrier and waterproofing membrane for installation over insulation located aboveground outdoors; consisting of a rubberized bituminous resin on a crosslaminated polyethylene film covered with white aluminum-foil facing.
- 2.11 TAPES
 - A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 11.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
 - B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 6.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
 - C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
 - 1. Width: 2 inches.
- 2. Thickness: 6 mils.
- 3. Adhesion: 64 ounces force/inch in width.
- 4. Elongation: 500 percent.
- 5. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
 - 1. Width: 2 inches.
 - 2. Thickness: 3.7 mils.
 - 3. Adhesion: 100 ounces force/inch in width.
 - 4. Elongation: 5 percent.
 - 5. Tensile Strength: 34 lbf/inch in width.

2.12 SECUREMENTS

- A. Bands:
 - 1. Stainless Steel: ASTM A167 or ASTM A240/A240M, Type 304 or Type 316; 0.015 inch thick, 1/2 inch wide with wing seal.
 - 2. Aluminum: ASTM B209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 1/2 inch wide with wing seal or closed seal.
 - 3. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.
- B. Insulation Pins and Hangers:
 - 1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
 - 2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.106-inch-diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch galvanized carbon-steel washer.
 - 3. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - b. Spindle: Copper- or zinc-coated, low-carbon steel Stainless steel, fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
 - c. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
 - 4. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Baseplate: Perforated, nylon sheet, 0.030 inch thick by 1-1/2 inches in diameter.
 - b. Spindle: Nylon, 0.106-inch-diameter shank, length to suit depth of insulation indicated, up to 2-1/2 inches.
 - c. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.

- 5. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Baseplate: Galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - b. Spindle: Copper- or zinc-coated, low-carbon steel, fully annealed, 0.106-inchdiameter shank, length to suit depth of insulation indicated.
 - c. Adhesive-backed base with a peel-off protective cover.
- 6. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- 7. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inchthick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
- C. Staples: Outward-clinching insulation staples, nominal 3/4-inch-wide, stainless steel or Monel.
- D. Wire: 0.080-inch nickel-copper alloy.

2.13 CORNER ANGLES

- A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC according to ASTM D1784, Class 16354-C. White or color-coded to match adjacent surface.
- B. Aluminum Corner Angles: 0.040 inch thick, minimum 1 by 1 inch, aluminum according to ASTM B209, Alloy 3003, 3005, 3105, or 5005; Temper H-14.
- C. Stainless-Steel Corner Angles: 0.024 inch thick, minimum 1 by 1 inch, stainless steel according to ASTM A167 or ASTM A240/A240M, Type 304 or Type 316.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
 - 1. Verify that systems to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.
- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.
- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.

- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
 - 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping."
- E. Insulation Installation at Floor Penetrations:
 - 1. Duct: For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
 - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.6 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
 - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 50 Insert number percent coverage of duct and plenum surfaces.
 - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
 - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Impale insulation over pins and attach speed washers.
 - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 - 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
 - 5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
 - 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
 - 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

- B. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
 - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
 - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
 - Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 - 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
 - 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
 - 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
 - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
 - 2. Embed glass cloth between two 0.062-inch-thick coats of lagging adhesive.
 - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.

- B. Where FSK jackets are indicated, install as follows:
 - 1. Draw jacket material smooth and tight.
 - 2. Install lap or joint strips with same material as jacket.
 - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
 - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch-wide joint strips at end joints.
 - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

3.8 FIRE-RATED INSULATION SYSTEM INSTALLATION

- A. Where fire-rated insulation system is indicated, secure system to ducts and duct hangers and supports to maintain a continuous fire rating.
- B. Insulate duct access panels and doors to achieve same fire rating as duct.
- C. Install firestopping at penetrations through fire-rated assemblies. Fire-stop systems are specified in Section 078413 "Penetration Firestopping."

3.9 FINISHES

- A. Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
 - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
 - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

- 3.10 FIELD QUALITY CONTROL
 - A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
 - B. Perform tests and inspections.
 - C. Tests and Inspections:
 - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
 - D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.
- 3.11 DUCT INSULATION SCHEDULE, GENERAL
 - A. Plenums and Ducts Requiring Insulation:
 - 1. Indoor, concealed supply and outdoor air.
 - 2. Indoor, exposed supply and outdoor air.
 - 3. Indoor, concealed return located in unconditioned space.
 - 4. Indoor, exposed return located in unconditioned space.
 - B. Items Not Insulated:
 - 1. Fibrous-glass ducts.
 - 2. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
 - 3. Factory-insulated flexible ducts.
 - 4. Factory-insulated plenums and casings.
 - 5. Flexible connectors.
 - 6. Vibration-control devices.
 - 7. Factory-insulated access panels and doors.

3.12 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Exposed, supply-air duct insulation shall be the following:
 - 1. Flexible Elastomeric: 1 inch thick.
 - 2. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
 - 3. Mineral-Fiber Board: 2 inches thick and 3-lb/cu. ft. nominal density.
 - 4. Mineral-Fiber Pipe and Tank: 2 inches thick.
 - 5. Polyolefin: 1 inch thick.
- B. Exposed, return-air duct insulation shall be the following:
 - 1. Flexible Elastomeric: 1 inch thick.
 - 2. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
 - 3. Mineral-Fiber Board: 2 inches thick and 3-lb/cu. ft. nominal density.
 - 4. Mineral-Fiber Pipe and Tank: 2 inches thick.
 - 5. Polyolefin: 1 inch thick.

3.13 ABOVEGROUND, OUTDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a duct system, selection from materials listed is Contractor's option.
- B. Exposed, Supply-Air Duct and Plenum Insulation: Mineral-fiber board, 2 inches thick and 1.5lb/cu. ft. nominal density.
- C. Exposed, Return-Air Duct and Plenum Insulation: Mineral-fiber board, 2 inches thick and 1.5lb/cu. ft. nominal density.

3.14 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the fieldapplied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Ducts and Plenums, Exposed:
 - 1. None.
 - 2. PVC: 20 mils thick.
 - 3. Aluminum, Smooth: 0.020 inch thick.
 - 4. Painted Aluminum, Smooth: 0.020 inch thick.
 - 5. Stainless Steel, Type 304 or Type 316, Smooth 2B Finish: 0.016 inch thick.

END OF SECTION 23 07 13

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SECTION 23 07 19 - HVAC PIPING INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes insulation for HVAC piping systems.
- B. Related Sections:
 - 1. Section 230713 "Duct Insulation" for duct insulation.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory and field applied if any).
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
 - 2. Detail attachment and covering of heat tracing inside insulation.
 - 3. Detail insulation application at pipe expansion joints for each type of insulation.
 - 4. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
 - 5. Detail removable insulation at piping specialties.
 - 6. Detail application of field-applied jackets.
 - 7. Detail application at linkages of control devices.
- C. Samples: For each type of insulation and jacket indicated. Identify each Sample, describing product and intended use.
 - 1. Preformed Pipe Insulation Materials: 12 inches long by NPS 2.
 - 2. Sheet Form Insulation Materials: 12 inches square.
 - 3. Jacket Materials for Pipe: 12 inches long by NPS 2.
 - 4. Sheet Jacket Materials: 12 inches square.
 - 5. Manufacturer's Color Charts: For products where color is specified, show the full range of colors available for each type of finish material.

1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For qualified Installer.

- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products in accordance with ASTM E84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.
 - 3.

1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

INSULATION MATERIALS

2.1

- A. Comply with requirements in International Energy Code with NY modifications, "Piping Insulation Schedule, General," "Indoor Piping Insulation Schedule," "Outdoor, Aboveground Piping Insulation Schedule," and "Outdoor, Underground Piping Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come into contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested in accordance with ASTM C871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable in accordance with ASTM C795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Calcium Silicate: Preformed Pipe Sections: Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C533, Type I.
 - 1. Prefabricated Fitting Covers: Comply with ASTM C450 and ASTM C585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
- G. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Comply with ASTM C552.
 - 1. Preformed Pipe Insulation: Type II, Class 1, without jacket.
 - 2. Preformed Pipe Insulation: Type II, Class 2, with factory-applied ASJ jacket.
 - 3. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
 - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- H. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C534/C534M, Type I for tubular materials, Type II for sheet materials.
- I. Mineral-Fiber, Preformed Pipe: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C547.
 - 1. Preformed Pipe Insulation: Type I, Grade A with factory-applied ASJ.
 - 2. 850 deg F.
 - 3. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
 - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- J. Mineral-Fiber, Pipe and Tank: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C1393.
 - 1. Semirigid board material with factory-applied ASJ jacket.
 - 2. Nominal density is 2.5 lb/cu. ft. or more.
 - 3. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less.
 - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- K. Phenolic: Preformed pipe insulation of rigid, expanded, closed-cell structure. Comply with ASTM C1126.
 - 1. Preformed Pipe Insulation: Type III, with factory-applied ASJ.

- 2. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
- 3. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- L. Polyisocyanurate: Preformed, rigid cellular polyisocyanurate material intended for use as thermal insulation. Comply with ASTM C591.
 - 1. Preformed insulation, without factory-applied jacket.
 - 2. Type IV, except thermal conductivity (k-value) shall not exceed 0.19 Btu x in./h x sq. ft. x deg F at 75 deg F after 180 days of aging.
 - 3. Flame-spread index shall be 25 or less, and smoke-developed index shall be 50 or less for thicknesses of up to 1 inch as tested in accordance with ASTM E84.
 - 4. Fabricate shapes in accordance with ASTM C450 and ASTM C585.
 - 5. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- M. Polyolefin: Unicellular, polyethylene thermal plastic insulation. Comply with ASTM C534/C534M or ASTM C1427, Type I, Grade 1, for tubular materials and with Type II, Grade 1, for sheet materials.
- N. Polystyrene: Rigid, extruded cellular polystyrene intended for use as thermal insulation. Comply with ASTM C578, Type IV or Type XIII, except thermal conductivity (k-value) shall not exceed 0.26 Btu x in./h x sq. ft. x deg F after 180 days of aging. Fabricate shapes in accordance with ASTM C450 and ASTM C585.

2.2 INSULATING CEMENTS

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C195.
- B. Expanded or Exfoliated Vermiculite Insulating Cement: Comply with ASTM C196.
- C. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C449.

2.3 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Calcium Silicate Adhesive: Fibrous, sodium-silicate-based adhesive with a service temperature range of 50 to 800 deg F.
- C. Cellular-Glass Adhesive: Two-component, thermosetting urethane adhesive containing no flammable solvents, with a service temperature range of minus 100 to plus 200 deg F.
- D. Phenolic and Polyisocyanurate Adhesive: Solvent-based resin adhesive, with a service temperature range of minus 75 to plus 300 deg F.
- E. Flexible Elastomeric and Polyolefin Adhesive: Solvent-based adhesive.
 - 1. Flame-spread index shall be 25 or less and smoke-developed index shall be 50 or less as tested in accordance with ASTM E84.
 - 2. Wet Flash Point: Below 0 deg F.
 - 3. Service Temperature Range: 40 to 200 deg F.
 - 4. Color: Black.
- F. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.

- G. Polystyrene Adhesive: Solvent- or water-based, synthetic resin adhesive with a service temperature range of minus 20 to plus 140 deg F.
- H. ASJ Adhesive and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A, for bonding insulation jacket lap seams and joints.
- I. PVC Jacket Adhesive: Compatible with PVC jacket.

2.4 MASTICS AND COATINGS

- A. Materials shall be compatible with insulation materials, jackets, and substrates.
- B. Vapor-Retarder Mastic, Water Based: Suitable for indoor use on below-ambient services.
 - 1. Water-Vapor Permeance: Comply with ASTM E96/E96M or ASTM F1249.
 - 2. Service Temperature Range: 0 to plus 180 deg F.
 - 3. Comply with MIL-PRF-19565C, Type II, for permeance requirements, with supplier listing on DOD QPD Qualified Products Database.
 - 4. Color: White.
- C. Vapor-Retarder Mastic, Solvent Based, Indoor Use: Suitable for indoor use on below-ambient services.
 - 1. Water-Vapor Permeance: Comply with ASTM E96/E96M or ASTM F1249.
 - 2. Service Temperature Range: 0 to 180 deg F.
 - 3. Color: White.
- D. Vapor-Retarder Mastic, Solvent Based, Outdoor Use: Suitable for outdoor use on belowambient services.
 - 1. Water-Vapor Permeance: Comply with ASTM E96/E96M or ASTM F1249.
 - 2. Service Temperature Range: Minus 50 to plus 220 deg F.
 - 3. Color: White.
- E. Breather Mastic: Water based; suitable for indoor and outdoor use on above-ambient services.
 - 1. Water-Vapor Permeance: ASTM E96/E96M, greater than 1.0 perm at manufacturer's recommended dry film thickness.
 - 2. Service Temperature Range: 0 to plus 180 deg F.
 - 3. Color: White.

2.5 LAGGING ADHESIVES

- A. Adhesives shall comply with MIL-A-3316C, Class I, Grade A, and shall be compatible with insulation materials, jackets, and substrates.
 - 1. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fireresistant lagging cloths over pipe insulation.
 - 2. Service Temperature Range: 20 to plus 180 deg F.
 - 3. Color: White.

2.6 SEALANTS

- A. Materials shall be as recommended by the insulation manufacturer and shall be compatible with insulation materials, jackets, and substrates.
- B. Joint Sealants:

- 1. Permanently flexible, elastomeric sealant.
 - a. Service Temperature Range: Minus 150 to plus 250 deg F.
 - b. Color: White or gray.
- C. FSK and Metal Jacket Flashing Sealants:
 - 1. Fire- and water-resistant, flexible, elastomeric sealant.
 - 2. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 3. Color: Aluminum.
- D. ASJ Flashing Sealants and PVDC and PVC Jacket Flashing Sealants:
 - 1. Fire- and water-resistant, flexible, elastomeric sealant.
 - 2. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 3. Color: White.

2.7 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C1136, Type I.
 - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C1136, Type I.
 - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C1136, Type II.

2.8 FIELD-APPLIED FABRIC-REINFORCING MESH

- A. Woven Glass-Fiber Fabric: Approximately 2 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. in. for covering pipe and pipe fittings.
- B. Woven Polyester Fabric: Approximately 1 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. in., in a Leno weave, for pipe.

2.9 FIELD-APPLIED CLOTHS

A. Woven Glass-Fiber Fabric: Comply with MIL-C-20079H, Type I, plain weave, and presized a minimum of 8 oz./sq. yd..

2.10 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C1136, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 - 1. Adhesive: As recommended by jacket material manufacturer.
 - 2. Color: White.
 - 3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.

- a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
- D. Metal Jacket:
 - 1. Aluminum Jacket: Comply with ASTM B209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
 - a. Sheet and roll stock ready for shop or field sizing.
 - b. Finish and thickness are indicated in field-applied jacket schedules.
 - c. Moisture Barrier for Indoor Applications: 1-mil-thick, heat-bonded polyethylene and kraft paper.
 - d. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
 - e. Factory-Fabricated Fitting Covers:
 - 1) Same material, finish, and thickness as jacket.
 - 2) Preformed two-piece or gore, 45- and 90-degree, short- and long-radius elbows.
 - 3) Tee covers.
 - 4) Flange and union covers.
 - 5) End caps.
 - 6) Beveled collars.
 - 7) Valve covers.
 - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.
 - 2. Stainless-Steel Jacket: ASTM A240/A240M.
 - a. Sheet and roll stock ready for shop or field sizing.
 - b. Material, finish, and thickness are indicated in field-applied jacket schedules.
 - c. Moisture Barrier for Indoor Applications: 1-mil-thick, heat-bonded polyethylene and kraft paper.
 - d. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
 - e. Factory-Fabricated Fitting Covers:
 - 1) Same material, finish, and thickness as jacket.
 - 2) Preformed two-piece or gore, 45- and 90-degree, short- and long-radius elbows.
 - 3) Tee covers.
 - 4) Flange and union covers.
 - 5) End caps.
 - 6) Beveled collars.
 - 7) Valve covers.
 - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.
- E. Self-Adhesive Outdoor Jacket: 60-mil-thick, laminated vapor barrier and waterproofing membrane for installation over insulation located aboveground outdoors; consisting of a rubberized bituminous resin on a cross-laminated polyethylene film covered with white aluminum-foil facing.

- 2.11 TAPES
 - A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 11.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
 - B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 6.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
 - C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
 - 1. Width: 2 inches.
 - 2. Thickness: 6 mils.
 - 3. Adhesion: 64 ounces force/inch in width.
 - 4. Elongation: 500 percent.
 - 5. Tensile Strength: 18 lbf/inch in width.
 - D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
 - 1. Width: 2 inches.
 - 2. Thickness: 3.7 mils.
 - 3. Adhesion: 100 ounces force/inch in width.
 - 4. Elongation: 5 percent.
 - 5. Tensile Strength: 34 lbf/inch in width.
 - E. PVDC Tape for Indoor Applications: White vapor-retarder PVDC tape with acrylic adhesive.
 - 1. Width: 3 inches.
 - 2. Film Thickness: 2 mils.
 - 3. Adhesive Thickness: 1.5 mils.
 - 4. Elongation at Break: 120 percent.
 - 5. Tensile Strength: 20 psi in width.
 - F. PVDC Tape for Outdoor Applications: White vapor-retarder PVDC tape with acrylic adhesive.
 - 1. Width: 3 inches.
 - 2. Film Thickness: 6 mils.
 - 3. Adhesive Thickness: 1.5 mils.
 - 4. Elongation at Break: 145 percent.
 - 5. Tensile Strength: 55 psi in width.
- 2.12 SECUREMENTS
 - A. Bands:
 - 1. Stainless Steel: ASTM A240/A240M, Type 304 or Type 316; 0.015 inch thick, 1/2 inch wide with wing seal or closed seal.

- 2. Aluminum: ASTM B209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 1/2 inch wide with wing seal or closed seal.
- 3. Springs: Twin spring set constructed of stainless steel, with ends flat and slotted to accept metal bands. Spring size is determined by manufacturer for application.
- B. Staples: Outward-clinching insulation staples, nominal 3/4 inch wide, stainless steel or Monel.
- C. Wire: 0.080-inch nickel-copper alloy.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
 - 1. Verify that systems to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
 - 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
 - 2. Carbon Steel: Coat carbon steel operating at a service temperature of between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the tradesman installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless steel surfaces, use demineralized water.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping, including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and of thicknesses required for each item of pipe system, as specified in insulation system schedules.

- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during storage, application, and finishing. Replace insulation materials that get wet.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends attached to structure with vapor-barrier mastic.
 - 3. Install insert materials and insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward-clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward-clinching staples along edge at 2 inches o.c.
 - a. For below-ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, in accordance with insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 25 percent of its nominal thickness.

- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least **4 inches** beyond damaged areas. Adhere, staple, and seal patches in similar fashion to butt joints.
- P. For above-ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - 3. Nameplates and data plates.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
 - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- F. Insulation Installation at Floor Penetrations:
 - 1. Pipe: Install insulation continuously through floor penetrations.

2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials, except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, Mechanical Couplings, and Unions:
 - 1. Install insulation over fittings, valves, strainers, flanges, mechanical couplings, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
 - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as that of adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as that used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as that used for adjacent pipe. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
 - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as that used for adjacent pipe. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers, so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
 - 6. Insulate flanges, mechanical couplings, and unions using a section of oversized preformed pipe insulation to fit. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Stencil or label the outside insulation jacket of each union with the word "union" matching size and color of pipe labels.
 - 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
 - 8. For services not specified to receive a field-applied jacket, except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing, using PVC tape.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.

- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
 - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as that of adjoining pipe insulation.
 - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union at least 2 times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless steel or aluminum bands. Select band material compatible with insulation and jacket.
 - 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
 - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
 - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

3.6 INSTALLATION OF CALCIUM SILICATE INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure single-layer insulation with stainless steel bands at 12-inch intervals, and tighten bands without deforming insulation materials.
 - 2. Install two-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless steel bands at 12-inch intervals.
 - 3. Apply a skim coat of mineral-fiber, hydraulic-setting cement to insulation surface. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth or tape. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth or tape. Thin finish coat to achieve smooth, uniform finish.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as that of pipe insulation.
 - 4. Finish flange insulation same as pipe insulation.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
 - 2. When preformed insulation sections of insulation are not available, install mitered sections of calcium silicate insulation. Secure insulation materials with wire or bands.
 - 3. Finish fittings insulation same as pipe insulation.
- D. Insulation Installation on Valves and Pipe Specialties:

- 1. Install mitered segments of calcium silicate insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 2. Install insulation to flanges as specified for flange insulation application.
- 3. Finish valve and specialty insulation same as pipe insulation.

3.7 INSTALLATION OF CELLULAR-GLASS INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 - 3. For insulation with factory-applied jackets on above-ambient services, secure laps with outward-clinched staples at 6 inches o.c.
 - 4. For insulation with factory-applied jackets on below-ambient services, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of cellular-glass block insulation of same thickness as that of pipe insulation.
 - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
 - 2. When preformed sections of insulation are not available, install mitered sections of cellular-glass insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed sections of cellular-glass insulation to valve body.
 - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 3. Install insulation to flanges as specified for flange insulation application.

3.8 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install pipe insulation to outer diameter of pipe flange.

- 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
- 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as that of pipe insulation.
- 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install mitered sections of pipe insulation.
 - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed valve covers manufactured of same material as that of pipe insulation when available.
 - 2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 3. Install insulation to flanges as specified for flange insulation application.
 - 4. Secure insulation to valves and specialties, and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.9 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 - 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches o.c.
 - 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
 - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available.

- 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available.
 - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
 - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 4. Install insulation to flanges as specified for flange insulation application.

3.10 INSTALLATION OF PHENOLIC INSULATION

- A. General Installation Requirements:
 - 1. Secure single-layer insulation with stainless steel bands at 12-inch intervals, and tighten bands without deforming insulation materials.
 - 2. Install two-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with 0.062-inch wire spaced at 12-inch intervals. Secure outer layer with stainless steel bands at 12-inch intervals.
- B. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 - 3. For insulation with factory-applied jackets on above-ambient services, secure laps with outward-clinched staples at 6 inches o.c.
 - 4. For insulation with factory-applied jackets with vapor retarders on below-ambient services, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- C. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as that of pipe insulation.
- D. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed insulation sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.
- E. Insulation Installation on Valves and Pipe Specialties:

- 1. Install preformed insulation sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.
- 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 3. Install insulation to flanges as specified for flange insulation application.

3.11 INSTALLATION OF POLYISOCYANURATE INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of insulation to pipe with tape or bands and tighten without deforming insulation materials. Orient longitudinal joints between half sections in 3- and 9-o'clock positions on the pipe.
 - 2. For insulation with factory-applied jackets with vapor barriers, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive or tape, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic.
 - 3. All insulation shall be tightly butted and free of voids and gaps at all joints. Vapor barrier must be continuous. Before installing jacket material, install vapor-barrier system.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, and same thickness as that of adjacent pipe insulation, not to exceed 1-1/2-inch thickness.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of polyisocyanurate block insulation of same thickness as that of pipe insulation.
- C. Insulation Installation on Fittings and Elbows:
 - 1. Install preformed sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed sections of polyisocyanurate insulation to valve body.
 - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 3. Install insulation to flanges as specified for flange insulation application.

3.12 INSTALLATION OF POLYOLEFIN INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Seal split-tube longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.

- 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of polyolefin sheet insulation of same thickness as that of pipe insulation.
- 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install mitered sections of polyolefin pipe insulation.
 - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install cut sections of polyolefin pipe and sheet insulation to valve body.
 - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 3. Install insulation to flanges as specified for flange insulation application.
 - 4. Secure insulation to valves and specialties, and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.13 INSTALLATION OF POLYSTYRENE INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of insulation with tape or bands and tighten bands without deforming insulation materials. Orient longitudinal joints between half sections in 3- and 9-o'clock positions on the pipe.
 - 2. For insulation with factory-applied jackets with vapor barriers, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive or tape, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic.
 - 3. All insulation shall be tightly butted and free of voids and gaps at all joints. Vapor barrier must be continuous. Before installing jacket material, install vapor-barrier system.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, and make thickness same as that of adjacent pipe insulation, not to exceed 1-1/2-inch.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of polystyrene block insulation of same thickness that of as pipe insulation.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed insulation sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed section of polystyrene insulation to valve body.
 - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.

3. Install insulation to flanges as specified for flange insulation application.

3.14 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
 - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
 - 2. Embed glass cloth between two 0.062-inch-thick coats of lagging adhesive.
 - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
 - 1. Draw jacket material smooth and tight.
 - 2. Install lap or joint strips with same material as jacket.
 - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
 - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch-wide joint strips at end joints.
 - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated and for horizontal applications, install with 1-inch overlap at longitudinal seams and end joints. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless steel bands 12 inches o.c. and at end joints.
- E. Where PVDC jackets are indicated, install as follows:
 - 1. Apply three separate wraps of filament tape per insulation section to secure pipe insulation to pipe prior to installation of PVDC jacket.
 - 2. Wrap factory-presized jackets around individual pipe insulation sections, with one end overlapping the previously installed sheet. Install presized jacket with an approximate overlap at butt joint of 2 inches over the previous section. Adhere lap seal using adhesive or SSL, and then apply 1-1/4 circumferences of appropriate PVDC tape around overlapped butt joint.
 - 3. Continuous jacket can be spiral-wrapped around a length of pipe insulation. Apply adhesive or PVDC tape at overlapped spiral edge. When electing to use adhesives, refer to manufacturer's written instructions for application of adhesives along this spiral edge to maintain a permanent bond.
 - 4. Jacket can be wrapped in cigarette fashion along length of roll for insulation systems with an outer circumference of 33-1/2 inches or less. The 33-1/2-inch-circumference limit allows for 2-inch-overlap seal. Using the length of roll allows for longer sections of jacket to be installed at one time. Use adhesive on the lap seal. Visually inspect lap seal for "fishmouthing," and use PVDC tape along lap seal to secure joint.
 - 5. Repair holes or tears in PVDC jacket by placing PVDC tape over the hole or tear and wrapping a minimum of 1-1/4 circumferences to avoid damage to tape edges.

- 3.15 FINISHES
 - A. Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
 - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
 - a. Finish Coat Material: Interior, flat, latex-emulsion size.
 - B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
 - C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
 - D. Do not field paint aluminum or stainless steel jackets.

3.16 FIELD QUALITY CONTROL

- A. Owner will engage a qualified testing agency to perform tests and inspections.
- B. Engage a qualified testing agency to perform tests and inspections.
- C. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- D. Perform tests and inspections with the assistance of a factory-authorized service representative.
- E. Tests and Inspections: Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- F. All insulation applications will be considered defective if they do not pass tests and inspections.

3.17 PIPING INSULATION SCHEDULE, GENERAL

- A. Insulation conductivity and thickness per pipe size shall comply with schedules in this Section or with requirements of authorities having jurisdiction, whichever is more stringent.
- B. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- C. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 - 1. Underground piping.
 - 2. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

3.18 INDOOR PIPING INSULATION SCHEDULE

- A. Heating-Hot-Water Supply and Return, 200 Deg F and Below:
 - 1. NPS 12 and Smaller: Insulation shall be one of the following:
 - a. Cellular Glass: 2 inches thick.
 - b. Mineral-Fiber, Preformed Pipe, Type I: 2 inch thick.
 - c. Phenolic: 2 inch thick.
- B. Steam and Steam Condensate, Boiler Blowdown, Vents, Drains, and Safety Relief Vents 350 Deg F and Below:
 - 1. NPS 1 and Larger: Insulation shall be one of the following:
 - a. Calcium Silicate: 3 inches thick.
 - b. Cellular Glass: 3 inches thick.
 - c. Mineral-Fiber, Preformed Pipe Insulation, Type I or Pipe and Tank Insulation: 3 inches thick.
- C. Refrigerant Suction and Hot-Gas Piping:
 - 1. All Pipe Sizes: Insulation shall be one of the following:
 - a. Cellular Glass: 1-1/2 inches thick.
 - b. Flexible Elastomeric: 1-1/2 inch thick.
 - c. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1-1/2 inch thick.
 - d. Phenolic: 1-1/2 inch thick.
- D. Refrigerant Suction and Hot-Gas Flexible Tubing:
 - 1. All Pipe Sizes: Insulation shall be one of the following:
 - a. Flexible Elastomeric: 2 inches thick.
 - b. Polyolefin: 2 inches thick.

3.19 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

- A. Heating-Hot-Water Supply and Return, 200 Deg F and Below:
 - 1. All Pipe Sizes: Insulation shall be one of the following:
 - a. Cellular Glass: 3 inches thick.
 - b. Mineral-Fiber, Preformed Pipe Insulation, Type I: 3 inches thick.
 - c. Phenolic: 3 inches thick.
 - d. Polyisocyanurate: 3 inches thick.
- B. Refrigerant Suction and Hot-Gas Piping:
 - 1. All Pipe Sizes: Insulation shall be one of the following:
 - a. Cellular Glass: 2 inches thick.
 - b. Flexible Elastomeric: 2 inches thick.
 - c. Mineral-Fiber, Preformed Pipe Insulation, Type I: 2 inches thick.

- d. Phenolic: 2 inches thick.
- e. Polyisocyanurate: 2 inches thick.
- C. Refrigerant Suction and Hot-Gas Flexible Tubing:
 - 1. All Pipe Sizes: Insulation shall be one of the following:
 - a. Flexible Elastomeric: 2 inches thick.
 - b. Polyolefin: 2 inches thick.

END OF SECTION 23 07 19

SECTION 23 09 23 – ENERGY MANAGEMENT SYSTEM

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
 - A. Control equipment.
 - B. Software.
- 1.2 RELATED SECTIONS
 - A. Section 26 05 19 Low Voltage Electrical Power Conductors And Cables
 - B. Section 23 05 14 Variable Frequency Drives
 - C. Section 23 74 13 Packaged Large Capacity Rooftop Units
 - D. Section 23 81 29 Variable Refrigerant Flow HVAC Systems
 - C. Refer to drawings for additional sequences of operation and coordination with other trades.

1.3 REFERENCES

- A. NFPA 70 National Electrical Code; National Fire Protection Association; 2005.
- 1.4 SYSTEM DESCRIPTION
 - A. Scope –Extend existing Andover DDC system to control all equipment as indicated on the contract drawings and specifications.
 - 1. All labor, material, equipment and software not specifically referred to herein or on the plans, that are required to meet the functional intent of this specification, shall be provided without additional cost to the Owner.
 - The Yorktown School District presently has a District Wide Energy Management а. System manufactured by Andover. The intent of this specification is to extend and interoperate with this system and continue providing a peer-to-peer, networked, standalone, distributed control system for the temperature control work that is part of this project. All components, software and operation shall be interoperable with the existing building automation system via the existing Framework presently in place in the District. The installed system will interface directly with the existing present system, including the existing District Network, dynamic color graphics software. programming software. The existing software and databases will be modified to accept the new equipment being installed under this project to maintain integrity for centralized scheduling, trending, programming and alarming. The existing framework presently installed shall be utilized for this integration. Any costs associated with connecting to the existing energy management system, including licensed software, programming, training etc. shall be part of the controls contractor's bid. The contractor must demonstrate their ability to perform the integration to the existing system prior to submittal acceptance. All systems as described in the in the sequence of operation will be shown via dynamic Web based graphics with all pertinent system

alarms for proper operation and maintenance. The use of separate PC workstations, gateways, metal links, software drivers, replacement of existing controllers and control devices and additional software graphic packages to accomplish this integration will not be accepted.

- b. Perspective contractor shall visit the facility to verify existing DDC controls equipment and Contractors ability to be compatible with these controls before bid. Contractor shall provide Web based graphics for controlled equipment that matches the functionality and appearance of the graphics already in use on the existing system. Contractor shall configure graphic display to meet Owner and Engineer requirements. The Temperature Controls Contractor (TCC) shall provide each of the following portions of the complete EMCS as a standalone system that can communicate with any other DDC system which is following the same protocol
 - (a) Operator Workstations: Reuse existing OWS's, software and Databases in the district and provide guaranteed seamless two way communications via the Internet and District LAN, including full control, with both all existing DDC systems currently under control and the DDC system provided as a part of this project.
 - (b) The OWS's shall monitor, display, and control information from the DDC systems through one software package. Rebooting of the OWS to access the existing building's multiple systems is not acceptable. Use of separate ":Icons" to access multiple DDC systems is not acceptable. The existing database shall be modified to incorporate the work of this project.
 - (1) The system OWS's shall meet the hardware and performance requirements of this specification.
 - (2) The OWS's shall allow customization of the system as described in this specification.
 - 2) The OWS's shall:
 - (a) Provide new color graphic control screens for all equipment provided or modified as part of this project, as outlined below and on the drawings,
 - (b) Allow operators to view and work (read and write) all DDC points associated with all DDC equipment provided or modified as part of this project, including all existing DDC points
 - (c) Allow for custom graphics and/or control programming generation for any existing or new equipment
 - (d) Provide seamless continuity of graphics and existing functionality for all existing Owner's equipment currently under DDC control.
- 2. All proposed controls contractors that intend on interoperating with the existing DDC system utilizing DDC controls other than those presently installed in the district, shall submit a Technical Proposal, complete with the diagrams, Specifications Compliance Reports, product information, and supporting documentation outlined below. The technical proposal will be utilized to evaluate the methodology that will be used to implement the interoperation and integration of the new controls of this project into the existing district wide energy management system. It will also be used as a basis for vendor qualification on for the project. Arrange the Technical Proposal in order of the specification article numbers.
 - a. Include the following in a complete Technical Proposal:
 - 1) A list of local jobs (three minimum) of similar type and size the bidder has installed, utilizing the products proposed for this project, with owner's

representatives' names and telephone numbers for reference. This list should directly reflect:

- (a) projects that include direct integration to third party microprocessor controllers of the type specified within the scope where an integration and interoperation of Lonworks controls has been successfully achieved between two different manufacturers' controls systems.
 - (1) EMCS network wiring diagram showing interconnection of all panels, workstations, system printer(s) etc. A diagram describing system architecture for this project with product code numbers for workstation, network controllers, application specific controllers, transducers, sensors, communication network, etc.
 - (2) Provide information on owner training provided as part of the bid package as well as additional opportunities and factory schools available with associated cost. Include details of operator HVAC Training System as specified herein.
 - (3) For all paragraphs indicates as "Comply" or Exception", provide and reference factory product documentation to substantiate compliance.6.
 - (4) Statement that all products used on this project is of current manufactures and are readily available through multiple distribution channels. Products in "field testing" status are not acceptable.
- C. Provide control systems consisting of thermostats, control valves, dampers and operators, indicating devices, interface equipment and other apparatus and accessories required to operate mechanical systems, and to perform functions specified.
- D. Include installation and calibration, supervision, adjustments, and fine tuning necessary for complete and fully operational system.
- E. Controls contractor shall be responsible for all equipment tagging for new equipment. The new tags shall be in sequence with the existing equipment. Control contractor shall coordinate with the mechanical contractor for proper tagging of equipment to match graphics.

1.5 SUBMITTALS

- A. See Section 01 30 00 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide data for each system component and software module.
- C. Shop Drawings:
 - 1. Indicate trunk cable schematic showing programmable control unit locations, and trunk data conductors.
 - 2. Indicate system graphics indicating monitored systems, data (connected and calculated) point addresses, and operator notations. Provide demonstration diskette containing graphics.
 - 3. Show system configuration with peripheral devices, batteries, power supplies, diagrams, modems, and interconnections.

- 4. Indicate description and sequence of operation of operating, user, and application software.
- D. Manufacturer's Instructions: Indicate manufacturer's installation instructions for all manufactured components.
- E. Project Record Documents: Record actual locations of control components, including control units, thermostats, and sensors.
 - 1. Revise shop drawings to reflect actual installation and operating sequences.
 - 2. Include submittals data in final "Record Documents" form.
- F. Operation and Maintenance Data:
 - 1. Include interconnection wiring diagrams complete field installed systems with identified and numbered, system components and devices.
 - 2. Include keyboard illustrations and step-by-step procedures indexed for each operator function.
 - 3. Include inspection period, cleaning methods, cleaning materials recommended, and calibration tolerances.
- G. Warranty: Submit manufacturer's warranty and ensure forms have been filled out in Owner s name and registered with manufacturer.

1.6 QUALITY ASSURANCE

- A. Perform work in accordance with NFPA 70.
- B. Design system software under direct supervision of a Professional Engineer experienced in design of this Work and licensed at the State in which the Project is located.
- C. Manufacturer Qualifications: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.
- D. Installer Qualifications: Company specializing in performing the work of this section with minimum 5 years experience approved by manufacturer.
- E. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc., as suitable for the purpose specified and indicated.

1.7 PRE-INSTALLATION MEETING

- A. Convene one week before starting work of this Section.
- B. Require attendance of parties directly affecting the work of this Section.
1.8 WARRANTY

- A. See Section 01 78 00 Closeout Submittals, for additional warranty requirements.
- B. Correct defective Work within a five year period after Substantial Completion.
- C. Provide five year manufacturer's warranty for field programmable micro-processor based units.

1.9 MAINTENANCE SERVICE

- A. Provide service and maintenance of energy management and control systems for two years from Date of Substantial Completion.
- B. Provide two complete inspections per year, one in each season, to inspect, calibrate, and adjust controls as required, and submit written reports.
- C. Provide complete service of systems, including call backs. Make minimum of 3 complete normal inspections of approximately 8 hours duration in addition to normal service calls to inspect, calibrate, and adjust controls, and submit written reports.

1.10 RELATED WORK SPECIFIED ELSEWHERE

- A. Division 23, Mechanical Contractor:
 - 1. Provides taps and installation of wells in piping for control system sensors and flow measurement devices.
 - 2. Installation of any control system dampers.
 - 3. Installation of any control valves.
- B. Division 26, Electrical:
 - 1. Provides motor starters and disconnect switches (unless otherwise noted).
 - 2. Provides power wiring and conduit (unless otherwise noted).
 - 3. Provision, installation and wiring of smoke detectors (unless otherwise noted).

PART 2 - PRODUCTS

2.1 Not Used

PART 3 - EXECUTION

3.1 EXAMINATION

A. Verify existing conditions before starting work.

B. Verify that conditioned power supply is available to the control units and to the operator work station. Verify that field end devices, wiring, and pneumatic tubing is installed prior to installation proceeding.

3.2 INSTALLATION

- A. Install control units and other hardware in position on permanent walls where not subject to excessive vibration.
- B. Install software in control units and in operator work station. Implement all features of programs to specified requirements and appropriate to sequence of operation. Refer to Section 15940.

C. INSTALLATION

- 1. All work described in this section shall be installed, wired, circuit tested and calibrated by factory certified technicians qualified for this work and in the regular employment of the temperature control system manufacturer or its exclusive factory authorized installing contracting field office (representative). The installing office shall have a minimum of five years of installation experience with the manufacturer and shall provide documentation in submittal package verifying longevity of the installing company's relationship with the manufacturer. Supervision, calibration and checkout of the system shall be by the employees of the local exclusive factory authorized temperature control contracting field office (branch or representative).
- 2. Install system and materials in accordance with manufacturer's instructions, and as detailed on the project drawing set.
- 3. Drawings of temperature control systems are diagrammatic only and any apparatus not shown, such as relays, accessories, etc., but required to make the system operative to the complete satisfaction of the Architect shall be furnished and installed without additional cost.
- 4. Line and low voltage electrical connections to control equipment shown specified or shown on the control diagrams shall be furnished and installed by the Temperature Control contractor in accordance with these specifications.
- 5. The Temperature Control contractor shall provide all necessary electrical and control devices for the proper operation of equipment with local (hardwire) controllers, equipment not connected to the DDC. Where new valves are provided, the Temperature Control contractor shall be responsible for their installation including provision of pipe, spool pieces and pipe fittings
- 6. Equipment furnished by the HVAC Contractor that is normally wired before installation shall be furnished completely wired. Control wiring normally performed in the field will be furnished and installed by the Temperature Control contractor.
- 7. All control devices mounted on the face of control panels shall be clearly identified as to function and system served with permanently engraved phenolic labels.
- 8. All control panels shall be labeled "Control Panel" on the exterior door, and shall list the equipment, and room numbers/areas, served by the devices within the respective panel.
- 9. No new control devices shall be installed in existing control panels, and all existing control

panels, throughout the scope of work, which will no longer contain original control devices shall be removed.

- D. WIRING
 - 1. All electrical control wiring and power wiring to the control panels shall be the responsibility of the Temperature Control contractor. Final connection to electrical panels shall be the coordinated with the Electrical contractor.
 - 2. The Electrical contractor (Div. 26) shall furnish all power wiring to electrical starters and motors.
 - 3. All wiring shall be in accordance with the Project Electrical Specifications (Division 16), the National Electrical Code and any applicable local codes. All FMCS wiring shall be installed in the conduit types specified in the Project Electrical Specifications (Division 16) unless otherwise allowed by the National Electrical Code or applicable local codes. Where FMCS plenum rated cable wiring is allowed it shall be run parallel to or at right angles to the structure, properly supported and installed in a neat and workmanlike manner.
- E. Provide all conduit and electrical wiring as required for a complete and operational system in accordance with Section 16155. Electrical material and installation shall be in accordance with appropriate requirements of Division 16.

3.3 MANUFACTURER'S FIELD SERVICES

- A. Start and commission systems. Allow sufficient time for start-up and commissioning prior to placing control systems in permanent operation.
- B. Provide service engineer to instruct Owner's representative in operation of systems plant and equipment for 3 day period.
- C. Provide basic operator training for 2 persons on data display, alarm and status descriptors, requesting data, execution of commands and request of logs. Include a minimum of 24 hours dedicated instructor time. Provide training on site.

3.4 DEMONSTRATION AND INSTRUCTIONS

A. Demonstrate complete and operating system to Owner.

END OF SECTION 23 09 10

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SECTION 23 09 23.11 - CONTROL VALVES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes control valves and actuators for DDC systems.
- B. Related Requirements:
 - 1. Section 23 09 23 "Direct Digital Control (DDC) System for HVAC" control equipment and software, relays, electrical power devices, uninterruptible power supply units, wire, and cable.

1.3 DEFINITIONS

- A. Cv: Design valve coefficient.
- B. DDC: Direct-digital control.
- C. NBR: Nitrile butadiene rubber.
- D. PTFE: Polytetrafluoroethylene
- E. RMS: Root-mean-square value of alternating voltage, which is the square root of the mean value of the square of the voltage values during a complete cycle.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product, including the following:
 - 1. Construction details, material descriptions, dimensions of individual components and profiles, and finishes.
 - 2. Operating characteristics, electrical characteristics, and furnished accessories indicating process operating range, accuracy over range, control signal over range, default control signal with loss of power, calibration data specific to each unique application, electrical power requirements, and limitations of ambient operating environment, including temperature and humidity.
 - 3. Product description with complete technical data, performance curves, and product specification sheets.
 - 4. Installation, operation, and maintenance instructions, including factors affecting performance.
- B. Shop Drawings:

- 1. Include details of product assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- 2. Include diagrams for power, signal, and control wiring.
- 1.5 CLOSEOUT SUBMITTALS
 - A. Operation and Maintenance Data: For control valves to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. ASME Compliance: Fabricate and label products to comply with ASME Boiler and Pressure Vessel Code where required by authorities having jurisdiction.
- C. Ground Fault: Products shall not fail due to ground fault condition when suitably grounded.
- D. Backup Power Source: Systems and equipment served by a backup power source shall have associated control valve actuators served from a backup power source.
- E. Environmental Conditions:
 - 1. Provide electric control valve actuators, with protective enclosures satisfying the following minimum requirements unless more stringent requirements are indicated. Electric control valve actuators not available with integral enclosures, complying with requirements indicated, shall be housed in protective secondary enclosures.
- F. Determine control valve sizes and flow coefficients by ISA 75.01.01.
- G. Control valve characteristics and rangeability shall comply with ISA 75.11.01.
- H. Selection Criteria:
 - 1. Control valves shall be suitable for operation at following conditions:
 - a. Heating Hot Water: 125 psig at 200°F.
 - 2. Control valve shutoff classifications shall be FCI 70-2, Class IV or better unless otherwise indicated.
 - 3. Modulating straight-through pattern control valves shall have equal percentage flowthrottling characteristics unless otherwise indicated.
 - 4. Fail positions unless otherwise indicated:
 - a. Heating Hot Water: Open.
 - 5. Globe-type control valves shall pass the design flow required with not more than 95 percent of stem lift unless otherwise indicated.
 - 6. Selection shall consider viscosity, flashing, and cavitation corrections.
 - 7. Valves shall have stable operation throughout full range of operation, from design to minimum Cv.

- 8. Minimum Cv shall be calculated at 10 percent of design flow, with a coincident pressure differential equal to the system design pump head.
- 9. In water systems, select modulating control valves at terminal equipment for a design Cv based on a pressure drop of 5 psig at design flow unless otherwise indicated.
- 10. Two-position control valves shall be line size unless otherwise indicated.
- 11. In water systems, use ball- or globe-style control valves for two-position control for valves NPS 2 and smaller and butterfly style for valves larger than NPS 2.

2.2 BALL-STYLE CONTROL VALVES

- A. Ball Valves with Single Port and Characterized Disk:
 - 1. Pressure Rating for NPS 1 and Smaller: Nominal 600 WOG.
 - 2. Pressure Rating for NPS 1-1/2 through NPS 2: Nominal 400 WOG.
 - 3. Close-off Pressure: 200 psig.
 - 4. Process Temperature Range: Zero to 212 deg F.
 - 5. Body and Tail Piece: Cast bronze ASTM B61, ASTM B62, ASTM B584, or forged brass with nickel plating.
 - 6. End Connections: Threaded (NPT) ends.
 - 7. Ball: Chrome-plated brass or bronze.
 - 8. Stem and Stem Extension:
 - a. Material to match ball.
 - b. Blowout-proof design.
 - c. Sleeve or other approved means to allow valve to be opened and closed without damaging the insulation or the vapor barrier seal.
 - 9. Ball Seats: Reinforced PTFE.
 - 10. Stem Seal: Reinforced PTFE packing ring with a threaded packing ring follower to retain the packing ring under design pressure with the linkage removed. Alternative means, such as EPDM O-rings, are acceptable if an equivalent cycle endurance can be demonstrated by testing.
 - 11. Flow Characteristic: Equal percentage.

2.3 GLOBE-STYLE CONTROL VALVES

- A. General Globe-Style Valve Requirements:
 - 1. Globe-style control valve body dimensions shall comply with ISA 75.08.01.
 - 2. Construct the valves to be serviceable from the top.
 - 3. For cage guided valves, trim shall be field interchangeable for different valve flow characteristics, such as equal percentage, linear, and quick opening.
 - 4. Reduced trim for one nominal size smaller shall be available for industrial valves NPS 1 and larger.
 - 5. Replaceable seats and plugs.
 - 6. Furnish each control valve with a corrosion-resistant nameplate indicating the following:
 - a. Manufacturer's name, model number, and serial number.
 - b. Body and trim size.
 - c. Arrow indicating direction of flow.
- B. Two-Way Globe Valves NPS 2 and Smaller:
 - 1. Globe Style: Single port.
 - 2. Body: Cast bronze or forged brass with ASME B16.5, Class 250 rating.
 - 3. End Connections: Threaded.

- 4. Bonnet: Screwed.
- 5. Packing: PTFE V-ring.
- 6. Plug: Top guided.
- 7. Plug, Seat, and Stem: Brass.
- 8. Process Temperature Range: 35 to 248 deg F.
- 9. Ambient Operating Temperature: 35 to 150 deg F.
- 10. Leakage: FCI 70-2, Class IV.
- 11. Rangeability: 25 to 1.
- 12. Equal percentage flow characteristic.

2.4 ELECTRIC AND ELECTRONIC CONTROL VALVE ACTUATORS

- A. Actuators for Hydronic Control Valves: Capable of closing valve against system pump shutoff head.
- B. Position indicator and graduated scale on each actuator.
- C. Type: Motor operated, with or without gears, electric and electronic.
- D. Voltage: Voltage selection delegated to professional designing control system.
- E. Deliver torque required for continuous uniform movement of controlled device from limit to limit when operated at rated voltage.
- F. Function properly within a range of 85 to 120 percent of nameplate voltage.
- G. Construction:
 - 1. For Actuators Less Than 100 W: Fiber or reinforced nylon gears with steel shaft, copper alloy or nylon bearings, and pressed steel enclosures.
 - 2. For Actuators from 100 to 400 W: Gears ground steel, oil immersed, shaft hardened steel running in bronze, copper alloy or ball bearings. Operator and gear trains shall be totally enclosed in dustproof cast-iron, cast-steel or cast-aluminum housing.
- H. Field Adjustment:
 - 1. Spring Return Actuators: Easily switchable from fail open to fail closed in the field without replacement.
 - 2. Gear Type Actuators: External manual adjustment mechanism to allow manual positioning when the actuator is not powered.
- I. Modulating Actuators:
 - 1. Operation: Capable of stopping at all points across full range, and starting in either direction from any point in range.
 - 2. Control Input Signal:
 - a. Proportional: Actuator drives proportional to input signal and modulates throughout its angle of rotation. Suitable for zero- to 10- 2- to 10-V dc and 4- to 20-mA signals.
 - b. Programmable Multi-Function:
 - 1) Control Input, Position Feedback, and Running Time: Factory or field programmable.
 - 2) Diagnostic: Feedback of hunting or oscillation, mechanical overload, mechanical travel, and mechanical load limit.

- 3) Service Data: Include, at a minimum, number of hours powered and number of hours in motion.
- J. Position Feedback:
 - 1. Equip modulating actuators with a position feedback through current or voltage signal for remote monitoring.
 - 2. Provide a position indicator and graduated scale on each actuator indicating open and closed travel limits.
- K. Fail-Safe:
 - 1. Provide actuator to fail to an end position.
 - 2. Internal spring return mechanism to drive controlled device to an end position (open or close) on loss of power.
 - 3. Batteries, capacitors, and other non-mechanical forms of fail-safe operation are acceptable only where uniquely indicated.
- L. Integral Overload Protection:
 - 1. Provide against overload throughout the entire operating range in both directions.
 - 2. Electronic overload, digital rotation sensing circuitry, mechanical end switches, or magnetic clutches are acceptable methods of protection.
- M. Valve Attachment:
 - 1. Unless otherwise required for valve interface, provide an actuator designed to be directly coupled to valve shaft without the need for connecting linkages.
 - 2. Attach actuator to valve drive shaft in a way that ensures maximum transfer of power and torque without slippage.
 - 3. Bolt and set screw method of attachment is acceptable only if provided with at least two points of attachment.
- N. Temperature and Humidity:
 - 1. Temperature: Suitable for operating temperature range encountered by application with minimum operating temperature range of minus 20 to plus 120 deg F.
 - 2. Humidity: Suitable for humidity range encountered by application; minimum operating range shall be from 5 to 95 percent relative humidity, non-condensing.
- O. Enclosure:
 - 1. Suitable for ambient conditions encountered by application.
 - 2. NEMA 250, Type 2 for indoor and protected applications.
 - 3. NEMA 250, Type 4 or Type 4X for outdoor and unprotected applications.
 - 4. Provide actuator enclosure with heater and control where required by application.
- P. Stroke Time:
 - 1. Operate valve from fully closed to fully open within 15 seconds.
 - 2. Operate valve from fully open to fully closed within 60 seconds.
 - 3. Move valve to failed position within 15 seconds.
 - 4. Select operating speed to be compatible with equipment and system operation.
- Q. Sound:

1. Spring Return: 62 dBA.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for valves installed in piping to verify actual locations of piping connections before installation.
- C. Prepare written report, endorsed by Installer, listing conditions detrimental to performance.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION, GENERAL

- A. Furnish and install products required to satisfy most stringent requirements indicated.
- B. Install products level, plumb, parallel, and perpendicular with building construction.
- C. Firestop penetrations made in fire-rated assemblies and seal penetrations made in acoustically rated assemblies.
- D. Fastening Hardware:
 - 1. Stillson wrenches, pliers, and other tools that will cause injury to or mar surfaces of rods, nuts, and other parts are prohibited for assembling and tightening nuts.
 - 2. Tighten bolts and nuts firmly and uniformly. Do not overstress threads by excessive force or by oversized wrenches.
 - 3. Lubricate threads of bolts, nuts, and screws with graphite and oil before assembly.
- E. Install products in locations that are accessible and that will permit calibration and maintenance from floor, equipment platforms, or catwalks. Where ladders are required for Owner's access, confirm unrestricted ladder placement is possible under occupied condition.

3.3 CONTROL VALVES

- A. Install pipe reducers for valves smaller than line size. Position reducers as close to valve as possible but at distance to avoid interference and impact to performance. Install with manufacturer-recommended clearance.
- B. Install flanges or unions to allow drop-in and -out valve installation.
- C. Valve Orientation:
 - 1. Where possible, install globe and ball valves installed in horizontal piping with stems upright and not more than 15 degrees off of vertical, not inverted.
 - 2. Install valves in a position to allow full stem movement.

- D. Clearance:
 - 1. Locate valves for easy access and provide separate support of valves that cannot be handled by service personnel without hoisting mechanism.
 - 2. Install valves with at least 12 inches of clear space around valve and between valves and adjacent surfaces.
- E. Threaded Valves:
 - 1. Note internal length of threads in valve ends, and proximity of valve internal seat or wall, to determine how far pipe should be threaded into valve.
 - 2. Align threads at point of assembly.
 - 3. Apply thread compound to external pipe threads, except where dry seal threading is specified.
 - 4. Assemble joint, wrench tight. Apply wrench on valve end as pipe is being threaded.

3.4 CONNECTIONS

A. Connect electrical devices and components to electrical grounding system. Comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems."

3.5 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Each piece of wire, cable, and tubing shall have the same designation at each end for operators to determine continuity at points of connection. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- B. Install engraved phenolic nameplate with valve identification on valve.

3.6 CLEANING

- A. Remove grease, mastic, adhesives, dust, dirt, stains, fingerprints, labels, and other foreign materials from exposed interior and exterior surfaces.
- B. Wash and shine glazing.
- C. Polish glossy surfaces to a clean shine.

3.7 CHECKOUT PROCEDURES

- A. Control Valve Checkout:
 - 1. Check installed products before continuity tests, leak tests, and calibration.
 - 2. Check valves for proper location and accessibility.
 - 3. Check valves for proper installation for direction of flow, elevation, orientation, insertion depth, or other applicable considerations that will impact performance.
 - 4. Verify that control valves are installed correctly for flow direction.
 - 5. Verify that valve body attachment is properly secured and sealed.
 - 6. Verify that valve actuator and linkage attachment are secure.
 - 7. Verify that actuator wiring is complete, enclosed, and connected to correct power source.

- 8. Verify that valve ball, disc, and plug travel are unobstructed.
- 9. After piping systems have been tested and put into service, but before insulating and balancing, inspect each valve for leaks. Adjust or replace packing to stop leaks. Replace the valve if leaks persist.

3.8 ADJUSTMENT, CALIBRATION, AND TESTING

- A. Stroke and adjust control valves following manufacturer's recommended procedure, from 100 percent open to 100 percent closed back to 100 percent open.
- B. Stroke control valves with pilot positioners. Adjust valve and positioner following manufacturer's recommended procedure, so valve is 100 percent closed, 50 percent closed, and 100 percent open at proper air pressures.
- C. Check and document open and close cycle times for applications with a cycle time of less than 30 seconds.
- D. For control valves equipped with positive position indication, check feedback signal at multiple positions to confirm proper position indication.

END OF SECTION 23 09 23.11

SECTION 23 09 23.12 - CONTROL DAMPERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes the following types of control dampers and actuators for DDC systems:
 - 1. Rectangular control dampers.
 - 2. General control-damper actuator requirements.
 - 3. Electric and electronic actuators.
- B. Related Requirements:
 - 1. Section 23 09 23 "Direct-Digital Control (DDC) System for HVAC" for control equipment and software, relays, electrical power devices, uninterruptible power supply units, wire, and cable.

1.3 DEFINITIONS

- A. DDC: Direct-digital control.
- B. RMS: Root-mean-square value of alternating voltage, which is the square root of the mean value of the square of the voltage values during a complete cycle.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product, including the following:
 - 1. Construction details, material descriptions, dimensions of individual components and profiles, and finishes.
 - 2. Operating characteristics, electrical characteristics, and furnished accessories indicating process operating range, accuracy over range, control signal over range, default control signal with loss of power, calibration data specific to each unique application, electrical power requirements, and limitations of ambient operating environment, including temperature and humidity.
 - 3. Product description with complete technical data, performance curves, and product specification sheets.
 - 4. Installation instructions, including factors affecting performance.

1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For control dampers to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. ASME Compliance: Fabricate and label products to comply with ASME Boiler and Pressure Vessel Code where required by authorities having jurisdiction.
- C. Ground Fault: Products shall not fail due to ground fault condition when suitably grounded.
- D. Backup Power Source: Systems and equipment served by a backup power source shall have associated control damper actuators served from a backup power source.
- E. Environmental Conditions:
 - 1. Provide electric control-damper actuators, with protective enclosures satisfying the following minimum requirements unless more stringent requirements are indicated. Electric control-damper actuators not available with integral enclosures, complying with requirements indicated, shall be housed in protective secondary enclosures.
- F. Selection Criteria:
 - 1. Fail positions unless otherwise indicated:
 - a. Supply Air: Close.
 - b. Return Air: Open.
 - c. Outdoor Air: Close.
 - d. Mixed Air: Last position.
 - e. Exhaust Air: Close.
 - 2. Dampers shall have stable operation throughout full range of operation, from design to minimum airflow over varying pressures and temperatures encountered.
 - 3. Select modulating dampers for a pressure drop of 2 percent of fan total static pressure unless otherwise indicated.
 - 4. Two-position dampers shall be full size of duct or equipment connection unless otherwise indicated.
- G. Insulated Rectangular Dampers:
 - 1. Performance:
 - a. Leakage: AMCA 511, Class 1A. Leakage shall not exceed 3 cfm/sq. ft. against 1in. wg differential static pressure and shall not exceed 4.9 cfm/sq. ft. against 4-in. wg differential static pressure at minus 40 deg F.
 - b. Pressure Drop: 0.1-in. wg at 1500 fpm across a 24-by-24-inch damper when tested according to AMCA 500-D, figure 5.3.
 - c. Velocity: Up to 4000 fpm.
 - d. Temperature: Minus 100 to plus 185 deg F.

- e. Pressure Rating: Damper close-off pressure equal to fan shutoff pressure with a maximum blade deflection of 1/200 of blade length.
- f. Damper shall have AMCA seal for both air leakage and air performance.
- 2. Construction:
 - a. Frame:
 - 1) Material: ASTM B211, Alloy 6063 T5 extruded-aluminum profiles, 0.08 inch thick.
 - C-shaped channel with integral flange(s). Mating face shall be a minimum of 1 inch.
 - 3) Width not less than 4 inches.
 - 4) Entire frame shall be thermally broken by means of polyurethane resin pockets, complete with thermal cuts.
 - 5) Damper frame shall be insulated with polystyrofoam on four sides.
 - b. Blades:
 - 1) Hollow shaped, extruded aluminum.
 - 2) Blades shall be internally insulated with expanded polyurethane foam and shall be thermally broken. Complete blade shall have an insulating factor of R-2.29 and a temperature index of 55.
 - 3) Parallel or opposed blade configuration as required by application.
 - 4) Material: ASTM B211, Alloy 6063 T5 aluminum, 0.08 inch thick.
 - 5) Width not to exceed 6 inches.
 - 6) Length as required by close-off pressure, not to exceed 48 inches.
 - c. Seals: Blade and frame seals shall be of flexible silicone and secured in an integral slot within the aluminum extrusions.
 - d. Axles: 0.44-inch-diameter plated or stainless steel, mechanically attached to blades.
 - e. Bearings:
 - Bearings shall be composed of a Celcon inner bearing fixed to axle, rotating within a polycarbonate outer bearing inserted in the frame, resulting in no metal-to-metal or metal-to-plastic contact.
 - 2) Where blade axles are installed in vertical position, provide thrust bearings.
 - f. Linkage:
 - 1) Concealed in frame.
 - 2) Constructed of aluminum and or stainless steel.
 - 3) Hardware: Stainless steel.
 - g. Transition:
 - 1) For round and flat oval duct applications, provide damper assembly with integral transitions to mate to adjoining field connection.
 - 2) Factory mount damper in a sleeve with a close transition to mate to field connection.
 - 3) Damper size and sleeve shall be connection size plus 2 inches.
 - 4) Sleeve length shall be not less than 12 inches for dampers without jackshafts and shall be not less than 16 inches for dampers with jackshafts.
 - 5) Sleeve material shall match adjacent duct.

2.2 GENERAL CONTROL-DAMPER ACTUATORS REQUIREMENTS

- A. Actuators shall operate related damper(s) with sufficient reserve power to provide smooth modulating action or two-position action and proper speed of response at velocity and pressure conditions to which the damper is subjected.
- B. Actuators shall produce sufficient power and torque to close off against the maximum system pressures encountered. Actuators shall be sized to close off against the fan shutoff pressure as a minimum requirement.

- C. The total damper area operated by an actuator shall not exceed 80 percent of manufacturer's maximum area rating.
- D. Provide one actuator for each damper assembly where possible. Multiple actuators required to drive a single damper assembly shall operate in unison.
- E. Avoid the use of excessively oversized actuators which could overdrive and cause linkage failure when the damper blade has reached either its full open or closed position.
- F. Use jackshafts and shaft couplings in lieu of blade-to-blade linkages when driving axially aligned damper sections.
- G. Provide mounting hardware and linkages for connecting actuator to damper.
- H. Select actuators to fail in desired position in the event of a power failure.
- I. Actuator Fail Positions: As indicated below:
 - 1. Exhaust Air: Close.
 - 2. Outdoor Air: Close.
 - 3. Supply Air: Close.
 - 4. Return Air: Open.

2.3 ELECTRIC AND ELECTRONIC ACTUATORS

- A. Type: Motor operated, with or without gears, electric and electronic.
- B. Voltage:
 - 1. Voltage selection is delegated to professional designing control system.
 - 2. Actuator shall deliver torque required for continuous uniform movement of controlled device from limit to limit when operated at rated voltage.
 - 3. Actuator shall function properly within a range of 85 to 120 percent of nameplate voltage.
- C. Construction:
 - 1. Less Than 100 W: Fiber or reinforced nylon gears with steel shaft, copper alloy or nylon bearings, and pressed steel enclosures.
 - 2. 100 up to 400 W: Gears ground steel, oil immersed, shaft-hardened steel running in bronze, copper alloy, or ball bearings. Operator and gear trains shall be totally enclosed in dustproof cast-iron, cast-steel, or cast-aluminum housing.
- D. Field Adjustment:
 - 1. Spring return actuators shall be easily switchable from fail open to fail closed in the field without replacement.
 - 2. Provide gear-type actuators with an external manual adjustment mechanism to allow manual positioning of the damper when the actuator is not powered.
- E. Two-Position Actuators: Single direction, spring return or reversing type.
- F. Modulating Actuators:

- 1. Capable of stopping at all points across full range, and starting in either direction from any point in range.
- 2. Control Input Signal:
 - a. Proportional: Actuator drives proportional to input signal and modulates throughout its angle of rotation. Suitable for zero- to 10- or 2- to 10-V dc and 4- to 20-mA signals.
 - b. Programmable Multi-Function:
 - 1) Control input, position feedback, and running time shall be factory or field programmable.
 - 2) Diagnostic feedback of hunting or oscillation, mechanical overload, mechanical travel, and mechanical load limit.
 - 3) Service data, including at a minimum, number of hours powered and number of hours in motion.
- G. Position Feedback:
 - 1. Equip modulating actuators with a position feedback through current or voltage signal for remote monitoring.
 - 2. Provide a position indicator and graduated scale on each actuator indicating open and closed travel limits.
- H. Fail-Safe:
 - 1. Where indicated, provide actuator to fail to an end position.
 - 2. Internal spring return mechanism to drive controlled device to an end position (open or close) on loss of power.
 - 3. Batteries, capacitors, and other non-mechanical forms of fail-safe operation are acceptable only where uniquely indicated.
- I. Integral Overload Protection:
 - 1. Provide against overload throughout the entire operating range in both directions.
 - 2. Electronic overload, digital rotation sensing circuitry, mechanical end switches, or magnetic clutches are acceptable methods of protection.
- J. Damper Attachment:
 - 1. Unless otherwise required for damper interface, provide actuator designed to be directly coupled to damper shaft without need for connecting linkages.
 - 2. Attach actuator to damper drive shaft in a way that ensures maximum transfer of power and torque without slippage.
 - 3. Bolt and set screw method of attachment is acceptable only if provided with at least two points of attachment.
- K. Temperature and Humidity:
 - 1. Temperature: Suitable for operating temperature range encountered by application with minimum operating temperature range of minus 20 to plus 120 deg F.
 - 2. Humidity: Suitable for humidity range encountered by application; minimum operating range shall be from 5 to 95 percent relative humidity, non-condensing.
- L. Enclosure:
 - 1. Suitable for ambient conditions encountered by application.
 - 2. NEMA 250, Type 2 for indoor and protected applications.

- 3. NEMA 250, Type 4 or Type 4X for outdoor and unprotected applications.
- 4. Provide actuator enclosure with a heater and controller where required by application.
- M. Sound:
 - 1. Spring Return: 62 dBA.
 - 2. Non-Spring Return: 45 dBA.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for dampers and instruments installed in duct systems to verify actual locations of connections before installation.
- C. Prepare written report, endorsed by Installer, listing conditions detrimental to performance.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION, GENERAL

- A. Furnish and install products required to satisfy most stringent requirements indicated.
- B. Properly support dampers and actuators, tubing, wiring, and conduit to comply with requirements indicated. Brace all products to prevent lateral movement and sway or a break in attachment when subjected to a force.
- C. Provide ceiling, floor, roof, and wall openings and sleeves required by installation. Before proceeding with drilling, punching, or cutting, check location first for concealed products that could potentially be damaged. Patch, flash, grout, seal, and refinish openings to match adjacent condition.
- D. Seal penetrations made in fire-rated and acoustically rated assemblies.
- E. Fastening Hardware:
 - 1. Stillson wrenches, pliers, or other tools that will cause injury to or mar surfaces of rods, nuts, and other parts are prohibited for assembling and tightening nuts.
 - 2. Tighten bolts and nuts firmly and uniformly. Do not overstress threads by excessive force or by oversized wrenches.
 - 3. Lubricate threads of bolts, nuts, and screws with graphite and oil before assembly.
- F. Install products in locations that are accessible and that will permit calibration and maintenance from floor, equipment platforms, or catwalks. Where ladders are required for Owner's access, confirm unrestricted ladder placement is possible under occupied condition.

3.3 ELECTRIC POWER

- A. Furnish and install electrical power to products requiring electrical connections.
- B. Furnish and install power wiring. Comply with requirements in Section 26 05 19 "Low-Voltage Electrical Power Conductors and Cables."
- C. Furnish and install raceways. Comply with requirements in Section 26 05 33 "Raceways and Boxes for Electrical Systems."

3.4 CONTROL DAMPERS

- A. Install smooth transitions, not exceeding 30 degrees, to dampers smaller than adjacent duct. Install transitions as close to damper as possible but at distance to avoid interference and impact to performance. Consult manufacturer for recommended clearance.
- B. Clearance:
 - 1. Locate dampers for easy access and provide separate support of dampers that cannot be handled by service personnel without hoisting mechanism.
 - 2. Install dampers with at least 24 inches of clear space on sides of dampers requiring service access.
- C. Service Access:
 - 1. Dampers and actuators shall be accessible for visual inspection and service.
 - 2. Install access door(s) in duct or equipment located upstream of damper to allow service personnel to hand clean any portion of damper, linkage, and actuator. Comply with requirements in Section 23 33 00 "Air Duct Accessories."
- D. Install dampers straight and true, level in all planes, and square in all dimensions. Install supplementary structural steel reinforcement for large multiple-section dampers if factory support alone cannot handle loading.
- E. Attach actuator(s) to damper drive shaft.
- F. For duct-mounted and equipment-mounted dampers installed outside of equipment, install a visible and accessible indication of damper position from outside.

3.5 CONNECTIONS

A. Connect electrical devices and components to electrical grounding system. Comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems."

3.6 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Each piece of wire, cable, and tubing shall have the same designation at each end for operators to determine continuity at points of connection. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- B. Install engraved phenolic nameplate with damper identification on damper.

3.7 CHECKOUT PROCEDURES

- A. Control-Damper Checkout:
 - 1. Check installed products before continuity tests, leak tests, and calibration.
 - 2. Check dampers for proper location and accessibility.
 - 3. Check instrument tubing for proper isolation, fittings, slope, dirt legs, drains, material, and support.
 - 4. Verify that control dampers are installed correctly for flow direction.
 - 5. Verify that proper blade alignment, either parallel or opposed, has been provided.
 - 6. Verify that damper frame attachment is properly secured and sealed.
 - 7. Verify that damper actuator and linkage attachment are secure.
 - 8. Verify that actuator wiring is complete, enclosed, and connected to correct power source.
 - 9. Verify that damper blade travel is unobstructed.

3.8 ADJUSTMENT, CALIBRATION, AND TESTING:

- A. Stroke and adjust control dampers following manufacturer's recommended procedure, from 100 percent open to 100 percent closed back to 100 percent open.
- B. Stroke control dampers with pilot positioners. Adjust damper and positioner following manufacturer's recommended procedure, so damper is 100 percent closed, 50 percent closed, and 100 percent open at proper air pressure.
- C. Check and document open and close cycle times for applications with a cycle time of less than 30 seconds.
- D. For control dampers equipped with positive position indication, check feedback signal at multiple positions to confirm proper position indication.

END OF SECTION 23 09 23.12

SECTION 23 09 23.27 - TEMPERATURE INSTRUMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Air temperature sensors.
 - 2. Air Temperature Switches.
 - 3. Liquid temperature sensors.
- B. Related Requirements:
 - 1. Section 23 09 23 "Direct-Digital Control System for HVAC" for control equipment and software, relays, electrical power devices, uninterruptible power supply units, wire, and cable.

1.3 DEFINITIONS

- A. HART (Highway Addressable Remote Transducer) Protocol: The global standard for sending and receiving digital information across analog wires between smart devices and control or monitoring systems through bidirectional communication that provides data access between intelligent field instruments and host systems. A host can be any software application from a technician's hand-held device or laptop to a plant's process control, asset management, safety, or other system using any control platform.
- B. RTD: Resistance temperature detector.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product, including the following:
 - 1. Construction details, material descriptions, dimensions of individual components and profiles, and finishes.
 - 2. Operating characteristics, electrical characteristics, and furnished accessories indicating process operating range, accuracy over range, control signal over range, default control signal with loss of power, calibration data specific to each unique application, electrical power requirements, and limitations of ambient operating environment, including temperature and humidity.
 - 3. Product description with complete technical data, performance curves, and product specification sheets.
 - 4. Installation operation and maintenance instructions, including factors affecting performance.

1.5 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each product requiring a certificate.
- B. Field quality-control reports.

PART 2 - PRODUCTS

- 2.1 AIR TEMPERATURE SENSORS
 - A. Thermal Resistors (Thermistors): Common Requirements:
 - 1. 10,000 ohms at 25 deg C and a temperature coefficient of 23.5 ohms/ohm/deg C.
 - 2. Two-wire, PTFE-insulated, 22-gage stranded copper leads.
 - 3. Performance Characteristics:
 - a. Range: Minus 50 to 275 deg F.
 - b. Interchangeable Accuracy: At 77 deg F within 0.5 deg F.
 - c. Repeatability: Within 0.5 deg F.
 - d. Drift: Within 0.5 deg F over 10 years.
 - e. Self-Heating: Negligible.
 - 4. Transmitter optional, contingent on compliance with end-to-end control accuracy.
 - B. Thermistor, Single-Point Duct Air Temperature Sensors:
 - 1. Temperature Range: Minus 50 to 275 deg F
 - 2. Probe: Single-point sensor with a stainless-steel sheath.
 - 3. Length: As required by application to achieve tip at midpoint of air tunnel, up to 18 inches.
 - 4. Enclosure: Junction box with removable cover; NEMA 250, Type 1 for indoor applications and Type 4 for outdoor applications.
 - 5. Gasket for attachment to duct or equipment to seal penetration airtight.
 - 6. Conduit Connection: 1/2- inch trade size.
 - C. Thermistor Outdoor Air Temperature Sensors:
 - 1. Temperature Range: Minus 50 to 275 deg F
 - 2. Probe: Single-point sensor with a stainless-steel sheath.
 - 3. Solar Shield: Stainless steel.
 - 4. Enclosure: NEMA 250, Type 4 or 4X junction box or combination conduit and outlet box with removable cover and gasket.
 - 5. Conduit Connection: 1/2-inch trade size.
 - D. Thermistor Space Air Temperature Sensors:
 - 1. Temperature Range: Minus 50 to 212 deg F
 - 2. Sensor assembly shall include a temperature sensing element mounted under a flush, brushed-aluminum cover.
 - 3. Provide a mounting plate that is compatible with the surface shape that it is mounted to and electrical box used.
 - 4. Concealed wiring connection.
 - E. Space Air Temperature Sensors for Use with DDC Controllers Controlling Terminal Units:
 - 1. 100- or 1000-ohm platinum RTD or thermistor.

- 2. Thermistor:
 - a. Pre-aged, burned in, and coated with glass; inserted in a metal sleeve; and entire unit encased in epoxy.
 - b. Thermistor drift shall be less than plus or minus 0.5 deg F over 10 years.
- 3. Temperature Transmitter Requirements:
 - a. Mating transmitter required with each 100-ohm RTD.
 - b. Mating transmitters optional for 1000-ohm RTD and thermistor, contingent on compliance with end-to-end control accuracy.
- 4. Provide digital display of sensed temperature.
- 5. Provide sensor with local control.
 - a. Local override to turn HVAC on.
 - b. Local adjustment of temperature set point.
 - c. Both features shall be capable of manual override through control system operator.

2.2 AIR TEMPERATURE SWITCHES

- A. Thermostat and Switch for Low Temperature Control in Duct Applications:
 - 1. Description:
 - a. Two-position control.
 - b. Field-adjustable set point.
 - c. Manual reset.
 - d. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Performance:
 - a. Operating Temperature Range: 15 to 55 deg F.
 - b. Temperature Differential: 5 deg F, non-adjustable and additive.
 - c. Enclosure Ambient Temperature: Minus 20 to 140 deg F.
 - d. Sensing Element Maximum Temperature: 250 deg F.
 - e. Voltage: 120-V ac.
 - f. Current: 16 FLA.
 - g. Switch Type: Two SPDT snap switches operate on coldest 12-inchsection along element length.
 - 3. Construction:
 - a. Vapor-Filled Sensing Element: Nominal 20 feetlong.
 - b. Dual Temperature Scale: Fahrenheit and Celsius visible on face.
 - c. Set-Point Adjustment: Screw.
 - d. Enclosure: Painted metal, NEMA 250, Type 1.
 - e. Electrical Connections: Screw terminals.
 - f. Conduit Connection: 1/2-inch trade size.
- B. Vandal Covers
 - 1. Impact resistant clear plastic cover with venting slots top and bottom to allow free ari movement across sensing element.
 - 2. Provide lock and key to prevent unauthorized tampering.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.

- B. Examine roughing-in for instruments installed in piping to verify actual locations of connections before installation.
- C. Examine roughing-in for instruments installed in duct systems to verify actual locations of connections before installation.
- D. Prepare written report, endorsed by Installer, listing conditions detrimental to performance.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION, GENERAL

- A. Install products level, plumb, parallel, and perpendicular with building construction.
- B. Fastening Hardware:
 - 1. Stillson wrenches, pliers, and other tools that cause injury to or mar surfaces of rods, nuts, and other parts are prohibited for work of assembling and tightening nuts.
 - 2. Tighten bolts and nuts firmly and uniformly. Do not overstress threads by excessive force or by oversized wrenches.
 - 3. Lubricate threads of bolts, nuts, and screws with graphite and oil before assembly.
- C. Install products in locations that are accessible and that permit calibration and maintenance from floor, equipment platforms, or catwalks. Where ladders are required for Owner's access, confirm unrestricted ladder placement is possible under occupied condition.

3.3 ELECTRIC POWER

- A. Furnish and install electrical power to products requiring electrical connections.
- B. Furnish and install power wiring. Comply with requirements in Section 26 05 19 "Low-Voltage Electrical Power Conductors and Cables."
- C. Furnish and install raceways. Comply with requirements in Section 26 05 33 "Raceways and Boxes for Electrical Systems."

3.4 TEMPERATURE INSTRUMENT INSTALLATIONS

- A. Mounting Location:
 - 1. Roughing In:
 - a. Outline instrument mounting locations before setting instruments and routing cable, wiring, tubing, and conduit to final location.
 - b. Provide independent inspection to confirm that proposed mounting locations comply with requirements indicated and approved submittals.
 - 1) Indicate dimensioned locations with mounting height for all surface-mounted products on Shop Drawings.
 - 2) Do not begin installation without submittal approval of mounting location.

- c. Complete installation rough-in only after confirmation by independent inspection is complete and approval of location is documented for review by Owner and Architect on request.
- 2. Install switches and transmitters for air and liquid temperature associated with individual air-handling units and associated connected ductwork and piping near air-handling units co-located in air-handling unit system control panel to provide service personnel a single and convenient location for inspection and service.
- 3. Install liquid and steam temperature switches and transmitters for indoor applications in mechanical equipment rooms. Do not locate in user-occupied space unless indicated specifically on Drawings.
- 4. Install air temperature switches and transmitters for indoor applications in mechanical equipment rooms. Do not locate in user-occupied space unless indicated specifically on Drawings.
- 5. Mount switches and transmitters on walls, floor-supported freestanding pipe stands, or floor-supported structural support frames. Use manufacturer's mounting brackets to accommodate field mounting. Securely support and brace products to prevent vibration and movement.
- B. Special Mounting Requirements:
 - 1. Protect products installed outdoors from solar radiation, building and wind effect with stand-offs and shields constructed of Type 316 stainless.
 - 2. Temperature instruments having performance impacted by temperature of mounting substrate shall be isolated with an insulating barrier located between instrument and substrate to eliminate effect. Where instruments requiring insulation are located in finished space, conceal insulating barrier in a cover matching the instrument cover.
 - 3. Locking Vandal Covers: Provide locking vandal covers for all exposed thermostats, temperature sensors and controllers in occupied classrooms, gymnasiums, cafeterias and similar locations.
- C. Mounting Height:
 - 1. Mount temperature instruments in user-occupied space to match mounting height of light switches unless otherwise indicated on Drawings. Mounting height shall comply with codes and accessibility requirements.
 - Mount switches and transmitters located in mechanical equipment rooms and other similar space not subject to code or state and Federal accessibility requirements within a range of 42 to 72 inchesabove the adjacent floor, grade, or service catwalk or platform.
 a. Make every effort to mount at 60 inches.
- D. Seal penetrations to ductwork, plenums, and air-moving equipment to comply with duct staticpressure class and leakage and seal classes indicated using neoprene gaskets or grommets.
- E. Space Temperature Sensor Installation:
 - 1. Conceal assembly in an electrical box of sufficient size to house sensor and transmitter, if provided.
 - 2. Install electrical box with a faceplate to match sensor cover if sensor cover does not completely cover electrical box.
 - 3. In finished areas, recess electrical box within wall.
 - 4. In unfinished areas, electrical box may be surface mounted if electrical light switches are surface mounted. Use a cast-aluminum electric box for surface-mounted installations.
 - 5. Align electrical box with other electrical devices such as visual alarms and light switches located in the vicinity to provide a neat and well-thought-out arrangement. Where possible, align in both horizontal and vertical axis.

- F. Outdoor Air Temperature Sensor Installation:
 - 1. Mount sensor in a discrete location facing north.
 - 2. Protect installed sensor from solar radiation and other influences that could impact performance.
 - 3. If required to have a transmitter, mount transmitter remote from sensor in an accessible and serviceable location indoors.
- G. Single-Point Duct Temperature Sensor Installation:
 - 1. Install single-point-type, duct-mounted, supply- and return-air temperature sensors. Install sensors in ducts with sensitive portion of the element installed in center of duct cross section and located to sense near average temperature. Do not exceed 24 inches in sensor length.
 - 2. Install return-air sensor in location that senses return-air temperature without influence from outdoor or mixed air.
 - 3. Rigidly support sensor to duct and seal penetration airtight.
 - 4. If required to have transmitter, mount transmitter remote from sensor at accessible and serviceable location.
- H. Low-Limit Air Temperature Switch Installation:
 - 1. Install multiple low-limit switches to maintain coverage over entire cross-sectional area of air tunnel.
 - 2. Fasten and support sensing element with manufacturer-furnished clips to keep element taut throughout entire length.
 - 3. Mount switches outside of airstream at a location and mounting height to provide easy access for switch set-point adjustment and manual reset.
 - 4. Install on entering side of cooling coil unless otherwise indicated on Drawings.
- I. Liquid Temperature Sensor Installation:
 - 1. Assembly shall include sensor, thermowell[and connection head].
 - 2. For pipe NPS 4 and larger, install sensor and thermowell length to extend into pipe between 50 to 75 percent of pipe cross section.
 - 3. For pipe smaller than NPS 4:
 - a. Install reducers to increase pipe size to NPS 4at point of thermowell installation.
 - b. For pipe sizes NPS 2-1/2 and NPS 3, thermowell and sensor may be installed at pipe elbow or tee to achieve manufacturer-recommended immersion depth in lieu of increasing pipe size.
 - c. Minimum insertion depth shall be 2-1/2 inches.
 - 4. Install matching thermowell.
 - 5. Fill thermowell with heat-transfer fluid before inserting sensor.
 - 6. Tip of spring-loaded sensors shall contact inside of thermowell.
 - 7. For insulated piping, install thermowells with extension neck to extend beyond face of insulation.
 - 8. Install thermowell in top dead center of horizontal pipe positioned in an accessible location to allow for inspection and replacement. If top dead center location is not possible due to field constraints, install thermowell at location along top half of pipe.
 - 9. For applications with transmitters, mount transmitter remote from sensor in an accessible and serviceable location from floor.

3.5 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Each piece of wire, cable, and tubing shall have the same designation at each end for operators to determine continuity at points of connection. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- B. Install engraved phenolic nameplate with instrument identification.

3.6 CLEANING

- A. Remove grease, mastic, adhesives, dust, dirt, stains, fingerprints, labels, and other foreign materials from exposed interior and exterior surfaces.
- B. Wash and shine glazing.
- C. Polish glossy surfaces to a clean shine.

3.7 CHECK-OUT PROCEDURES

- A. Check installed products before continuity tests, leak tests, and calibration.
- B. Check temperature instruments for proper location and accessibility.
- C. Verify sensing element type and proper material.
- D. Verify location and length.
- E. Verify that wiring is correct and secure.

3.8 ADJUSTMENT, CALIBRATION, AND TESTING

A. Description:

- 1. Calibrate each instrument installed that is not factory calibrated and provided with calibration documentation.
- 2. Provide a written description of proposed field procedures and equipment for calibrating each type of instrument. Submit procedures before calibration and adjustment.
- 3. For each analog instrument, make a three-point test of calibration for both linearity and accuracy.
- 4. Equipment and procedures used for calibration shall meet instrument manufacturer's written instructions.
- 5. Provide diagnostic and test equipment for calibration and adjustment.
- 6. Field instruments and equipment used to test and calibrate installed instruments shall have accuracy at least twice the instrument accuracy being calibrated. For example, an installed instrument with an accuracy of 1 percent shall be checked by an instrument with an accuracy of 0.5 percent.
- 7. Calibrate each instrument according to instrument instruction manual supplied by manufacturer.
- 8. If after calibration indicated performance cannot be achieved, replace out-of-tolerance instruments.

- 9. Comply with field-testing requirements and procedures indicated by ASHRAE Guideline 11, "Field Testing of HVAC Control Components," in the absence of specific requirements and to supplement requirements indicated.
- B. Analog Signals:
 - 1. Check analog voltage signals using a precision voltage meter at zero, 50, and 100 percent.
 - 2. Check analog current signals using a precision current meter at zero, 50, and 100 percent.
 - 3. Check resistance signals for temperature sensors at zero, 50, and 100 percent of operating span using a precision-resistance source.
- C. Digital Signals:
 - 1. Check digital signals using a jumper wire.
 - 2. Check digital signals using an ohmmeter to test for contact.
- D. Sensors: Check sensors at zero, 50, and 100 percent of Project design values.
- E. Switches: Calibrate switches to make or break contact at set points indicated.
- F. Transmitters:
 - 1. Check and calibrate transmitters at zero, 50, and 100 percent of Project design values.
 - 2. Calibrate resistance temperature transmitters at zero, 50, and 100 percent of span using a precision-resistance source.

3.9 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and installations, including connections.
 - 1. Perform according to manufacturer's written instruction.
 - 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- B. Prepare test and inspection reports.

3.10 ADJUSTING

A. Occupancy Adjustments: When requested within 12 months from date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

3.11 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain temperature instruments.
- B. Provide a complete set of instructional videos covering each product specified and installed and showing the following:

- 1. Software programming.
- 2. Calibration and test procedures.
- 3. Operation and maintenance requirements and procedures.
- 4. Troubleshooting procedures.
- C. Coordinate video with operation and maintenance manuals and classroom instruction for use by Owner in operating, maintaining, and troubleshooting.
- D. Owner shall have right to make additional copies of video for internal use without paying royalties.

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SECTION 23 21 13 - HYDRONIC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes pipe and fitting materials and joining methods for the following:
 - 1. Copper tube and fittings.
 - 2. Joining materials.
 - 3. Transition fittings.
 - 4. Dielectric fittings.
 - 5. Bypass chemical feeder.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
 - 1. Pipe.
 - 2. Fittings.
 - 3. Joining materials.
 - 4. Bypass chemical feeder.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Piping layout, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Suspended ceiling components.
 - 2. Other building services.
 - 3. Structural members.
- B. Qualification Data: For Installer.
- C. Welding certificates.
- D. Field quality-control reports.
- E. Preconstruction Test Reports:
 - 1. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications:
 - 1. Installers of Pressure-Sealed Joints: Installers shall be certified by pressure-seal joint manufacturer as having been trained and qualified to join piping with pressure-seal pipe couplings and fittings.
 - 2. Fiberglass Pipe and Fitting Installers: Installers of RTRF and RTRP shall be certified by manufacturer of pipes and fittings as having been trained and qualified to join fiberglass piping with manufacturer-recommended adhesive.
- B. Steel Support Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- C. Pipe Welding: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
 - 1. Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation.
 - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.

1.6 PRECONSTRUCTION TESTING

A. Preconstruction Testing Service: Owner will engage a qualified testing agency to perform preconstruction testing on water quality.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature unless otherwise indicated:
 - 1. Hot-Water Heating Piping: 100 psig at 180 deg F.
- 2.2 COPPER TUBE AND FITTINGS
 - A. Drawn-Temper Copper Tubing: ASTM B 88, Type L.
 - B. Annealed-Temper Copper Tubing: ASTM B 88, Type K.
 - C. DWV Copper Tubing: ASTM B 306, Type DWV.
 - D. Grooved, Mechanical-Joint, Wrought-Copper Fittings: ASME B16.22.
 - 1. Grooved-End Copper Fittings: ASTM B 75, copper tube or ASTM B 584, bronze casting.
 - 2. Grooved-End-Tube Couplings: Rigid pattern unless otherwise indicated; gasketed fitting. Ductile-iron housing with keys matching pipe and fitting grooves, prelubricated EPDM gasket rated for minimum 230 deg F for use with housing, and steel bolts and nuts.
 - E. Copper or Bronze Pressure-Seal Fittings:

- 1. Housing: Copper.
- 2. O-Rings and Pipe Stops: EPDM.
- 3. Tools: Manufacturer's special tools.
- 4. Minimum 200-psig working-pressure rating at 250 deg F.
- F. Copper, Mechanically Formed Tee Option: For forming T-branch on copper water tube.
- G. Wrought-Copper Unions: ASME B16.22.

2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless otherwise indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- E. Brazing Filler Metals: AWS A5.8/A5.8M, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- F. Welding Filler Metals: Comply with AWS D10.12M/D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

2.4 TRANSITION FITTINGS

- A. Plastic-to-Metal Transition Fittings:
 - 1. One-piece fitting with one threaded brass or copper insert and one solvent-cement-joint end of material and wall thickness to match plastic pipe material.
- B. Plastic-to-Metal Transition Unions:
 - 1. Brass or copper end, solvent-cement-joint end of material and wall thickness to match plastic pipe material, rubber gasket, and threaded union.

2.5 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Unions:
 - 1. Description:

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- a. Standard: ASSE 1079.
- b. Pressure Rating: 125 psig minimum at 180 deg.
- c. End Connections: Solder-joint copper alloy and threaded ferrous.
- C. Dielectric Flanges:
 - 1. Description:
 - a. Standard: ASSE 1079.
 - b. Factory-fabricated, bolted, companion-flange assembly.
 - c. Pressure Rating: 125 psig minimum at 180 deg F.
 - d. End Connections: Solder-joint copper alloy and threaded ferrous; threaded solderjoint copper alloy and threaded ferrous.
- D. Dielectric-Flange Insulating Kits:
 - 1. Description:
 - a. Nonconducting materials for field assembly of companion flanges.
 - b. Pressure Rating: 150 psig.
 - c. Gasket: Neoprene or phenolic.
 - d. Bolt Sleeves: Phenolic or polyethylene.
 - e. Washers: Phenolic with steel backing washers.
- E. Dielectric Nipples:
 - 1. Description:
 - a. Standard: IAPMO PS 66.
 - b. Electroplated steel nipple, complying with ASTM F 1545.
 - c. Pressure Rating: 300 psig at 225 deg F.
 - d. End Connections: Male threaded or grooved.
 - e. Lining: Inert and noncorrosive, propylene.

2.6 BYPASS CHEMICAL FEEDER

- A. Description: Welded steel construction; 125-psig working pressure; 5-gal. capacity; with fill funnel and inlet, outlet, and drain valves.
 - 1. Chemicals: Specially formulated, based on analysis of makeup water, to prevent accumulation of scale and corrosion in piping and connected equipment.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

- A. Hot-water heating piping, aboveground, NPS 2 and smaller, shall be any of the following:
 - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- B. Hot-water heating piping, aboveground, NPS 2-1/2 and larger, shall be the following:
 - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.

C. Condensate-Drain Piping: Type M, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.

3.2 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using mechanically formed tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to the following:
 - 1. Section 230523.11 "Globe Valves for HVAC Piping."
 - 2. Section 230523.12 "Ball Valves for HVAC Piping."
 - 3. Section 230523.13 "Butterfly Valves for HVAC Piping."
 - 4. Section 230523.14 "Check Valves for HVAC Piping."
 - 5. Section 230523.15 "Gate Valves for HVAC Piping."

- Q. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install shutoff valve immediately upstream of each dielectric fitting.
- T. Comply with requirements in Section 230516 "Expansion Fittings and Loops for HVAC Piping" for installation of expansion loops, expansion joints, anchors, and pipe alignment guides.
- U. Comply with requirements in Section 230553 "Identification for HVAC Piping and Equipment" for identifying piping.
- V. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- W. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- X. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 230518 "Escutcheons for HVAC Piping."

3.3 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 and Smaller: Use dielectric nipples.
- C. Dielectric Fittings for NPS 2-1/2 to NPS 4: Use dielectric flanges.

3.4 INSTALLATION OF HANGERS AND SUPPORTS

- A. Comply with requirements for seismic-restraint devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."
- B. Comply with requirements in Section 230529 "Hangers and Supports for HVAC Piping and Equipment" for hangers, supports, and anchor devices.
- C. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.
 - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
 - 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- D. Install hangers for copper tubing, with maximum horizontal spacing and minimum rod diameters, to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- E. Support horizontal piping within 12 inches of each fitting and coupling.
- F. Support vertical runs of copper tubing to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- G. Support vertical runs of fiberglass piping to comply with manufacturer's written instructions, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.

3.5 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- D. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8/A5.8M.
- E. Grooved Joints: Assemble joints with coupling and gasket, lubricant, and bolts. Cut or roll grooves in ends of pipe based on pipe and coupling manufacturer's written instructions for pipe wall thickness. Use grooved-end fittings and rigid, grooved-end-pipe couplings.
- F. Plain-End Mechanical-Coupled Joints: Prepare, assemble, and test joints in accordance with manufacturer's written installation instructions.
- G. Mechanically Formed, Copper-Tube-Outlet Joints: Use manufacturer-recommended tool and procedure, and brazed joints.
- H. Pressure-Sealed Joints: Use manufacturer-recommended tool and procedure. Leave insertion marks on pipe after assembly.

3.6 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections. Comply with requirements in Section 230519 "Meters and Gages for HVAC Piping."

3.7 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
 - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
 - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
 - 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
 - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
 - 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- B. Perform the following tests on hydronic piping:
 - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
 - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
 - 3. Isolate expansion tanks and determine that hydronic system is full of water.
 - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times the "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
 - 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
 - 6. Prepare written report of testing.
- C. Perform the following before operating the system:
 - 1. Open manual valves fully.
 - 2. Inspect pumps for proper rotation.
 - 3. Set makeup pressure-reducing valves for required system pressure.
 - 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
 - 5. Set temperature controls so all coils are calling for full flow.
 - 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
 - 7. Verify lubrication of motors and bearings.

END OF SECTION 23 21 13

SECTION 23 21 16 - HYDRONIC PIPING SPECIALTIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Hydronic specialty valves.
 - 2. Air-control devices.
 - 3. Strainers.
 - 4. Connectors.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product:
 - 1. Include construction details and material descriptions for hydronic piping specialties.
 - 2. Include rated capacities, operating characteristics, and furnished specialties and accessories.
 - 3. Include flow and pressure drop curves based on manufacturer's testing for calibratedorifice balancing valves and automatic flow-control valves.

1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For hydronic piping specialties to include in emergency, operation, and maintenance manuals.

1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Differential Pressure Meter: For each type of balancing valve and automatic flow control valve, include flowmeter, probes, hoses, flow charts, and carrying case.

1.6 QUALITY ASSURANCE

- A. Pipe Welding: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
- B. Safety Valves and Pressure Vessels: Shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

2.1 HYDRONIC SPECIALTY VALVES

- A. Bronze, Calibrated-Orifice, Balancing Valves:
 - 1. Body: Bronze, ball or plug type with calibrated orifice or venturi.
 - 2. Ball: Brass or stainless steel.
 - 3. Plug: Resin.
 - 4. Seat: PTFE.
 - 5. End Connections: Threaded or socket.
 - 6. Pressure Gage Connections: Integral seals for portable differential pressure meter.
 - 7. Handle Style: Lever, with memory stop to retain set position.
 - 8. CWP Rating: Minimum 125 psig.
 - 9. Maximum Operating Temperature: 250 deg F.

2.2 AIR-CONTROL DEVICES

- A. Manual Air Vents:
 - 1. Body: Bronze.
 - 2. Internal Parts: Nonferrous.
 - 3. Operator: Screwdriver or thumbscrew.
 - 4. Inlet Connection: NPS 1/2.
 - 5. Discharge Connection: NPS 1/8.
 - 6. CWP Rating: 150 psig.
 - 7. Maximum Operating Temperature: 225 deg F.
- B. Automatic Air Vents:
 - 1. Body: Bronze or cast iron.
 - 2. Internal Parts: Nonferrous.
 - 3. Operator: Noncorrosive metal float.
 - 4. Inlet Connection: NPS 1/2.
 - 5. Discharge Connection: NPS 1/4.
 - 6. CWP Rating: 150 psig.
 - 7. Maximum Operating Temperature: 240 deg F.

2.3 STRAINERS

- A. Y-Pattern Strainers:
 - 1. Body: ASTM A126, Class B, cast iron with bolted cover and bottom drain connection.
 - 2. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.
 - 3. Strainer Screen: Stainless-steel, 20-mesh strainer, or perforated stainless-steel basket.
 - 4. CWP Rating: 125 psig.

2.4 CONNECTORS

- A. Stainless-Steel Bellow, Flexible Connectors:
 - 1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.

- 2. End Connections: Threaded or flanged to match equipment connected.
- 3. Performance: Capable of 3/4-inch misalignment.
- 4. CWP Rating: 150 psig.
- 5. Maximum Operating Temperature: 250 deg F.
- B. Spherical, Rubber, Flexible Connectors:
 - 1. Body: Fiber-reinforced rubber body.
 - 2. End Connections: Steel flanges drilled to align with Classes 150 and 300 steel flanges.
 - 3. Performance: Capable of misalignment.
 - 4. CWP Rating: 150 psig.
 - 5. Maximum Operating Temperature: 250 deg F.

PART 3 - EXECUTION

3.1 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains and at supply connection to each piece of equipment.
- B. Install throttling-duty valves at each branch connection to return main.
- C. Install calibrated-orifice, balancing valves in the return pipe of each heating or cooling terminal.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- F. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

3.2 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install automatic air vents at high points of system piping in mechanical equipment rooms only. Install manual vents at heat-transfer coils and elsewhere as required for air venting.
- C. Install piping from boiler air outlet, air separator, or air purger to expansion tank with a 2 percent upward slope toward tank.
- D. Install in-line air separators in pump suction. Install drain valve on air separators NPS 2 and larger.
- E. Install tangential air separator in pump suction. Install blowdown piping with gate or full-port ball valve; extend full size to nearest floor drain.
- F. Install expansion tanks above the air separator. Install tank fitting in tank bottom and charge tank. Use manual vent for initial fill to establish proper water level in tank.

- 1. Install tank fittings that are shipped loose.
- 2. Support tank from floor or structure above with sufficient strength to carry weight of tank, piping connections, fittings, plus tank full of water. Do not overload building components and structural members.
- G. Install expansion tanks on the floor. Vent and purge air from hydronic system, and ensure that tank is properly charged with air to suit system Project requirements.

END OF SECTION 23 21 16

SECTION 23 21 23 - HYDRONIC PUMPS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Close-coupled, in-line centrifugal pumps.

1.3 DEFINITIONS

- A. ECM: Electronically commutated motor.
- B. EPDM: Ethylene propylene diene monomer.
- C. EPR: Ethylene propylene rubber.
- D. FKM: Fluoroelastomer polymer.
- E. HI: Hydraulic Institute.
- F. NBR: Nitrile rubber or Buna-N.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of pump.
 - 1. Include certified performance curves and rated capacities, operating characteristics, furnished specialties, final impeller dimensions, and accessories for each type of product indicated.
 - 2. Indicate pump's operating point on curves.
- B. Shop Drawings: For each pump.
 - 1. Show pump layout and connections.
 - 2. Include setting drawings with templates for installing foundation and anchor bolts and other anchorages.
 - 3. Include diagrams for power, signal, and control wiring.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans, or BIM model, drawn to scale, showing the items described in this Section, and coordinated with all building trades.
- B. Field quality-control reports.
- 1.6 CLOSEOUT SUBMITTALS
 - A. Operation and Maintenance Data: For pumps to include in emergency, operation, and maintenance manuals.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design vibration isolation[and seismic restraints].

2.2 CLOSE-COUPLED, IN-LINE CENTRIFUGAL PUMPS

- A. Source Limitations: Obtain pumps from single source from single manufacturer.
- B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, close-coupled, inline pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally or vertically.
- C. Pump Construction:
 - 1. Casing: Radially split, cast iron, with threaded gauge tappings at inlet and outlet, replaceable bronze wear rings, and threaded companion-flange connections.
 - 2. Impeller: ASTM B584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For constant-speed pumps, trim impeller to match specified performance.
 - 3. Pump Shaft Sleeve: Bronze.
 - 4. Pump Stub Shaft: Type 304 stainless steel.
 - 5. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless steel spring, and NBR rubber bellows and gasket. Include water slinger on shaft between motor and seal.
 - 6. Seal Flushing: Flush, cool, and lubricate pump seal by directing pump discharge water to flow over the seal.
- D. Shaft Coupling: Rigid, axially-split spacer coupling to allow service of pump seal without disturbing pump or motor.
- E. Motor: Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."

- 1. Enclosure : Totally enclosed, fan cooled.
- 2. NEMA Premium Efficient motors as defined in NEMA MG 1.
- 3. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- 4. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
- 5. Variable-speed motor.
- 6. Provide integral pump motor variable-speed controller.
- F. Capacities and Characteristics:
 - 1. Capacity: See plans.
 - 2. Total Dynamic Head: See plans.
 - 3. Maximum Operating Pressure: 175 psig.
 - 4. Maximum Continuous Operating Temperature: 225 deg F.

2.3 ELECTRONICALLY COMMUTATED MOTOR (ECM)

- A. Provide pumps so they are specified or scheduled with ECM.
 - 1. Synchronous, constant torque, ECM with permanent magnet rotor. Rotor magnets to be time-stable, nontoxic ceramic magnets (Sr-Fe).
 - 2. Driven by a frequency converter with an integrated power factor correction filter. Conventional induction motors will not be acceptable.
 - 3. Each motor with an integrated variable-frequency drive, tested as one unit by manufacturer.
 - 4. Motor speed adjustable over full range from 0 rpm to maximum scheduled speed.
 - 5. Variable motor speed to be controlled by a 0- to 10 V-dc or 4- to 20-mA input.
 - 6. Integrated motor protection verified by UL to protect the pump against over-/undervoltage, overtemperature of motor and/or electronics, overcurrent, locked rotor, and dry run (no-load condition).

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine equipment foundations and anchor-bolt locations for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before pump installation.
- C. Examine foundations and inertia bases for suitable conditions where pumps will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.
- 3.2 PUMP INSTALLATION
 - A. Comply with HI 1.4 and HI 2.4.

- B. Install pumps to provide access for periodic maintenance including removing motors, impellers, couplings, and accessories.
- C. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.
- D. Automatic Condensate Pump Units: Install units for collecting condensate and extend to open drain.
- E. Equipment Mounting:
 - 1. Install base-mounted pumps on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
 - 2. Comply with requirements for vibration isolation and seismic-control devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."
 - 3. Comply with requirements for vibration isolation devices specified in Section 230548.13 "Vibration Controls for HVAC."
- F. Equipment Mounting: Install in-line pumps with continuous-thread hanger rods and elastomeric hangers of size required to support weight of in-line pumps.
 - 1. Comply with requirements for seismic-restraint devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."
 - 2. Comply with requirements for hangers and supports specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."

3.3 ALIGNMENT

- A. Engage a factory-authorized service representative to perform alignment service.
- B. Perform alignment service. When required by manufacturer to maintain warranty coverage, engage a factory-authorized service representative to perform it.
- C. Comply with requirements in HI standards for alignment of pump and motor shaft. Add shims to the motor feet and bolt motor to base frame. Do not use grout between motor feet and base frame.
- D. Comply with pump and coupling manufacturers' written instructions.
- E. After alignment is correct, tighten foundation bolts evenly but not too firmly. Completely fill baseplate with nonshrink, nonmetallic grout while metal blocks and shims or wedges are in place. After grout has cured, fully tighten foundation bolts.

3.4 PIPING CONNECTIONS

- A. Comply with requirements for piping specified in Section 232213 "Steam and Condensate Heating Piping" and Section 232216 "Steam and Condensate Piping Specialties." Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to pump, allow space for service and maintenance.
- C. Connect piping to pumps. Install valves that are same size as piping connected to pumps.

- D. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- E. Install check, shutoff, and throttling valves on discharge side of pumps.
- F. Install Y-type strainer and shutoff valve on suction side of pumps.
 - 1. Use startup strainer for initial system startup. Install permanent strainer element before turnover of system to Owner.
- G. Install flexible connectors on suction and discharge sides of base-mounted pumps between pump casing and valves.
- H. Install pressure gauges on pump suction and discharge or at integral pressure-gauge tapping, or install single gauge with multiple-input selector valve.
- I. Install check valve on each condensate pump unit discharge unless unit has a factory-installed check valve.

3.5 ELECTRICAL CONNECTIONS

- A. Connect wiring in accordance with Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Ground equipment in accordance with Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, in accordance with NFPA 70 and NECA 1.
- D. Install nameplate for each electrical connection, indicating electrical equipment designation and circuit number feeding connection.
 - 1. Nameplate shall be laminated acrylic or melamine plastic signs, as specified in Section 260553 "Identification for Electrical Systems."
 - 2. Nameplate shall be laminated acrylic or melamine plastic signs with a black background and engraved white letters at least 1/2 inch high.

3.6 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring in accordance with Section 260523 "Control-Voltage Electrical Power Cables."

3.7 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
 - 1. Complete installation and startup checks in accordance with manufacturer's written instructions.
 - 2. Check piping connections for tightness.
 - 3. Clean strainers on suction piping. Use startup strainer for initial startup.

- 4. Perform the following startup checks for each pump before starting:
 - a. Verify bearing lubrication.
 - b. Verify that pump is free to rotate by hand and that pump for handling hot liquid is free to rotate with pump hot and cold. If pump is bound or drags, do not operate until cause of trouble is determined and corrected.
 - c. Verify that pump is rotating in correct direction.
- 5. Prime pump by opening suction valves and closing drains, and prepare pump for operation.
- 6. Start motor.
- 7. Open discharge valve slowly.

3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections with the assistance of a factory-authorized service representative.
- D. Hydronic pumps will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports.

3.9 DEMONSTRATION

A. Engage a factory-authorized service representative to train Train Owner's maintenance personnel to adjust, operate, and maintain hydronic pumps.

END OF SECTION 23 21 23

SECTION 23 23 00 - REFRIGERANT PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Refrigerant pipes and fittings.
 - 2. Refrigerant piping valves and specialties.
 - 3. Refrigerants.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of valve, refrigerant piping, and piping specialty.
 - 1. Include pressure drop, based on manufacturer's test data, for the following:
 - a. Thermostatic expansion valves.
 - b. Solenoid valves.
 - c. Hot-gas bypass valves.
 - d. Filter dryers.
 - e. Strainers.
 - f. Pressure-regulating valves.
- B. Shop Drawings:
 - 1. Show layout of refrigerant piping and specialties, including pipe, tube, and fitting sizes; flow capacities; valve arrangements and locations; slopes of horizontal runs; oil traps; double risers; wall and floor penetrations; and equipment connection details.
 - 2. Show piping size and piping layout, including oil traps, double risers, specialties, and pipe and tube sizes to accommodate, as a minimum, equipment provided, elevation difference between compressor and evaporator, and length of piping to ensure proper operation and compliance with warranties of connected equipment.
 - 3. Show interface and spatial relationships between piping and equipment.
 - 4. Shop Drawing Scale: 1/4 inch equals 1 foot.

1.4 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- B. Field quality-control reports.

- 1.5 CLOSEOUT SUBMITTALS
 - A. Operation and Maintenance Data: For refrigerant valves and piping specialties to include in maintenance manuals.
- 1.6 QUALITY ASSURANCE
 - A. Welding Qualifications: Qualify procedures and personnel according to 2010 ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
 - B. Comply with ASHRAE 15, "Safety Code for Refrigeration Systems."
 - C. Comply with ASME B31.5, "Refrigeration Piping and Heat Transfer Components."
- 1.7 PRODUCT STORAGE AND HANDLING
 - A. Store piping with end caps in place to ensure that piping interior and exterior are clean when installed.

PART 2 - PRODUCTS

- 2.1 PERFORMANCE REQUIREMENTS
 - A. Line Test Pressure for Refrigerant R-134a:
 - 1. Suction Lines for Air-Conditioning Applications: 115 psig.
 - 2. Suction Lines for Heat-Pump Applications: 225 psig.
 - 3. Hot-Gas and Liquid Lines: 225 psig.
 - B. Line Test Pressure for Refrigerant R-407C:
 - 1. Suction Lines for Air-Conditioning Applications: 230 psig.
 - 2. Suction Lines for Heat-Pump Applications: 380 psig.
 - 3. Hot-Gas and Liquid Lines: 380 psig.
 - C. Line Test Pressure for Refrigerant R-410A:
 - 1. Suction Lines for Air-Conditioning Applications: 300 psig.
 - 2. Suction Lines for Heat-Pump Applications: 535 psig.
 - 3. Hot-Gas and Liquid Lines: 535 psig.

2.2 COPPER TUBE AND FITTINGS

- A. Copper Tube: ASTM B 88, Type K or L.
- B. Wrought-Copper Fittings: ASME B16.22.
- C. Wrought-Copper Unions: ASME B16.22.

- D. Solder Filler Metals: ASTM B 32. Use 95-5 tin antimony or alloy HB solder to join copper socket fittings on copper pipe.
- E. Brazing Filler Metals: AWS A5.8/A5.8M.
- F. Flexible Connectors:
 - 1. Body: Tin-bronze bellows with woven, flexible, tinned-bronze-wire-reinforced protective jacket.
 - 2. End Connections: Socket ends.
 - 3. Offset Performance: Capable of minimum 3/4-inch misalignment in minimum 7-inch-long assembly.
 - 4. Working Pressure Rating: Factory test at minimum 500 psig.
 - 5. Maximum Operating Temperature: 250 deg F.
- G. Copper Pressure-Seal Fittings for Refrigerant Piping:
 - 1. Standard: UL 207; certified by UL for field installation. Certification as a UL-recognized component alone is unacceptable.
 - 2. Housing: Copper.
 - 3. O-Rings: HNBR or compatible with specific refrigerant.
 - 4. Tools: Manufacturer's approved special tools.
 - 5. Minimum Rated Pressure: 700 psig.

2.3 VALVES AND SPECIALTIES

- A. Diaphragm Packless Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze; globe design with straight-through or angle pattern.
 - 2. Diaphragm: Phosphor bronze and stainless steel with stainless-steel spring.
 - 3. Operator: Rising stem and hand wheel.
 - 4. Seat: Nylon.
 - 5. End Connections: Socket, union, or flanged.
 - 6. Working Pressure Rating: 500 psig.
 - 7. Maximum Operating Temperature: 275 deg F.
- B. Packed-Angle Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze.
 - 2. Packing: Molded stem, back seating, and replaceable under pressure.
 - 3. Operator: Rising stem.
 - 4. Seat: Nonrotating, self-aligning polytetrafluoroethylene.
 - 5. Seal Cap: Forged-brass or valox hex cap.
 - 6. End Connections: Socket, union, threaded, or flanged.
 - 7. Working Pressure Rating: 500 psig.
 - 8. Maximum Operating Temperature: 275 deg F.
- C. Check Valves:
 - 1. Body: Ductile iron, forged brass, or cast bronze; globe pattern.
 - 2. Bonnet: Bolted ductile iron, forged brass, or cast bronze; or brass hex plug.
 - 3. Piston: Removable polytetrafluoroethylene seat.
 - 4. Closing Spring: Stainless steel.
 - 5. Manual Opening Stem: Seal cap, plated-steel stem, and graphite seal.
 - 6. End Connections: Socket, union, threaded, or flanged.
 - 7. Maximum Opening Pressure: 0.50 psig.
 - 8. Working Pressure Rating: 500 psig.

- 9. Maximum Operating Temperature: 275 deg F.
- D. Service Valves:
 - 1. Body: Forged brass with brass cap including key end to remove core.
 - 2. Core: Removable ball-type check valve with stainless-steel spring.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Copper spring.
 - 5. Working Pressure Rating: 500 psig.
- E. Solenoid Valves: Comply with AHRI 760 and UL 429; listed and labeled by a National Recognized Testing Laboratory (NRTL).
 - 1. Body and Bonnet: Plated steel.
 - 2. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter, and 208-V ac coil.
 - 6. Working Pressure Rating: 400 psig.
 - 7. Maximum Operating Temperature: 240 deg F.
- F. Safety Relief Valves: Comply with 2010 ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
 - 1. Body and Bonnet: Ductile iron and steel, with neoprene O-ring seal.
 - 2. Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Working Pressure Rating: 400 psig.
 - 6. Maximum Operating Temperature: 240 deg F.
- G. Thermostatic Expansion Valves: Comply with AHRI 750.
 - 1. Body, Bonnet, and Seal Cap: Forged brass or steel.
 - 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Packing and Gaskets: Non-asbestos.
 - 4. Capillary and Bulb: Copper tubing filled with refrigerant charge.
 - 5. Suction Temperature: 40 deg F.
 - 6. Superheat: Adjustable.
 - 7. Reverse-flow option (for heat-pump applications).
 - 8. End Connections: Socket, flare, or threaded union.
 - 9. Working Pressure Rating: 700 psig.
- H. Hot-Gas Bypass Valves: Comply with UL 429; listed and labeled by an NRTL.
 - 1. Body, Bonnet, and Seal Cap: Ductile iron or steel.
 - 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Packing and Gaskets: Non-asbestos.
 - 4. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
 - 5. Seat: Polytetrafluoroethylene.
 - 6. Equalizer: Internal.
 - 7. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter and 208-V ac coil.
 - 8. End Connections: Socket.
 - 9. Throttling Range: Maximum 5 psig.
 - 10. Working Pressure Rating: 500 psig.
 - 11. Maximum Operating Temperature: 240 deg F.
- I. Straight-Type Strainers:
 - 1. Body: Welded steel with corrosion-resistant coating.

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- 2. Screen: 100-mesh stainless steel.
- 3. End Connections: Socket or flare.
- 4. Working Pressure Rating: 500 psig.
- 5. Maximum Operating Temperature: 275 deg F.
- J. Angle-Type Strainers:
 - 1. Body: Forged brass or cast bronze.
 - 2. Drain Plug: Brass hex plug.
 - 3. Screen: 100-mesh monel.
 - 4. End Connections: Socket or flare.
 - 5. Working Pressure Rating: 500 psig.
 - 6. Maximum Operating Temperature: 275 deg F.
- K. Moisture/Liquid Indicators:
 - 1. Body: Forged brass.
 - 2. Window: Replaceable, clear, fused glass window with indicating element protected by filter screen.
 - 3. Indicator: Color coded to show moisture content in parts per million (ppm).
 - 4. Minimum Moisture Indicator Sensitivity: Indicate moisture above 60 ppm.
 - 5. End Connections: Socket or flare.
 - 6. Working Pressure Rating: 500 psig.
 - 7. Maximum Operating Temperature: 240 deg F.
- L. Replaceable-Core Filter Dryers: Comply with AHRI 730.
 - 1. Body and Cover: Painted-steel shell with ductile-iron cover, stainless-steel screws, and neoprene gaskets.
 - 2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
 - 3. Desiccant Media: Activated alumina.
 - 4. Designed for reverse flow (for heat-pump applications).
 - 5. End Connections: Socket.
 - 6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
 - 7. Maximum Pressure Loss: 2 psig.
 - 8. Working Pressure Rating: 500 psig.
 - 9. Maximum Operating Temperature: 240 deg F.
- M. Permanent Filter Dryers: Comply with AHRI 730.
 - 1. Body and Cover: Painted-steel shell.
 - 2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
 - 3. Desiccant Media: Activated alumina.
 - 4. Designed for reverse flow (for heat-pump applications).
 - 5. End Connections: Socket.
 - 6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
 - 7. Maximum Pressure Loss: 2 psig.
 - 8. Working Pressure Rating: 500 psig.
 - 9. Maximum Operating Temperature: 240 deg F.
- N. Mufflers:
 - 1. Body: Welded steel with corrosion-resistant coating.
 - 2. End Connections: Socket or flare.
 - 3. Working Pressure Rating: 500 psig.
 - 4. Maximum Operating Temperature: 275 deg F.
- O. Receivers: Comply with AHRI 495.

- 1. Comply with 2010 ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
- 2. Comply with UL 207; listed and labeled by an NRTL.
- 3. Body: Welded steel with corrosion-resistant coating.
- 4. Tappings: Inlet, outlet, liquid level indicator, and safety relief valve.
- 5. End Connections: Socket or threaded.
- 6. Working Pressure Rating: 500 psig.
- 7. Maximum Operating Temperature: 275 deg F.
- P. Liquid Accumulators: Comply with AHRI 495.
 - 1. Body: Welded steel with corrosion-resistant coating.
 - 2. End Connections: Socket or threaded.
 - 3. Working Pressure Rating: 500 psig.
 - 4. Maximum Operating Temperature: 275 deg F.
- 2.4 REFRIGERANTS
 - A. ASHRAE 34, R-410A: Pentafluoroethane/Difluoromethane.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS FOR REFRIGERANT R-410A

- A. Suction Lines NPS 1-1/2 and Smaller for Conventional Air-Conditioning Applications: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with brazed or soldered joints.
- B. Suction Lines NPS 3-1/2 and Smaller for Conventional Air-Conditioning Applications: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- C. Suction Lines NPS 4 and Smaller for Conventional Air-Conditioning Applications: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with soldered joints.
- D. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- E. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type K, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- F. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with 95-5 tin-antimony soldered joints.
- G. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with Alloy HB soldered joints.
- H. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications:
 - 1. NPS 5/8 and Smaller: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
 - 2. NPS 3/4 to NPS 1 and Smaller: Copper, Type K, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
 - 3. NPS 1-1/4 and Smaller: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with 95-5 tin-antimony soldered joints.

- 4. NPS 1-1/2 to NPS 2: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with Alloy HB soldered joints.
- I. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications NPS 2 to NPS 4: Schedule 40, black-steel and wrought-steel fittings with welded joints.
- J. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- K. Safety-Relief-Valve Discharge Piping: Copper, Type K, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- L. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, drawn-temper tubing and wroughtcopper fittings with 95-5 tin-antimony soldered joints.
- M. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, drawn-temper tubing and wroughtcopper fittings with Alloy HB soldered joints.
- N. Safety-Relief-Valve Discharge Piping:
 - 1. NPS 5/8 and Smaller: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
 - 2. NPS 3/4 to NPS 1 and Smaller: Copper, Type K, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
 - 3. NPS 1-1/4 and Smaller: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with 95-5 tin-antimony soldered joints.
 - 4. NPS 1-1/2 to NPS 2: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with Alloy HB soldered joints.
- O. Safety-Relief-Valve Discharge Piping NPS 2 to NPS 4: Schedule 40, black-steel and wroughtsteel fittings with welded joints.

3.2 VALVE AND SPECIALTY APPLICATIONS

- A. Install diaphragm packless valves in suction and discharge lines of compressor.
- B. Install service valves for gage taps at inlet and outlet of hot-gas bypass valves and strainers if they are not an integral part of valves and strainers.
- C. Install a check valve at the compressor discharge and a liquid accumulator at the compressor suction connection.
- D. Except as otherwise indicated, install diaphragm packless valves on inlet and outlet side of filter dryers.
- E. Install a full-size, three-valve bypass around filter dryers.
- F. Install solenoid valves upstream from each expansion valve and hot-gas bypass valve. Install solenoid valves in horizontal lines with coil at top.
- G. Install thermostatic expansion valves as close as possible to distributors on evaporators.
 - 1. Install valve so diaphragm case is warmer than bulb.

- 2. Secure bulb to clean, straight, horizontal section of suction line using two bulb straps. Do not mount bulb in a trap or at bottom of the line.
- 3. If external equalizer lines are required, make connection where it will reflect suction-line pressure at bulb location.
- H. Install safety relief valves where required by 2010 ASME Boiler and Pressure Vessel Code. Pipe safety-relief-valve discharge line to outside according to ASHRAE 15.
- I. Install moisture/liquid indicators in liquid line at the inlet of the thermostatic expansion valve or at the inlet of the evaporator coil capillary tube.
- J. Install strainers upstream from and adjacent to the following unless they are furnished as an integral assembly for the device being protected:
 - 1. Solenoid valves.
 - 2. Thermostatic expansion valves.
 - 3. Hot-gas bypass valves.
 - 4. Compressor.
- K. Install filter dryers in liquid line between compressor and thermostatic expansion valve, and in the suction line at the compressor.
- L. Install receivers sized to accommodate pump-down charge.
- M. Install flexible connectors at compressors.

3.3 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.
- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping adjacent to machines to allow service and maintenance.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Select system components with pressure rating equal to or greater than system operating pressure.

- J. Refer to Section 230923 "Direct Digital Control (DDC) System for HVAC" and Section 230993.11 "Sequence of Operations for HVAC DDC" for solenoid valve controllers, control wiring, and sequence of operation.
- K. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- L. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Section 083113 "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- M. Install refrigerant piping in protective conduit where installed belowground.
- N. Install refrigerant piping in rigid or flexible conduit in locations where exposed to mechanical injury.
- O. Slope refrigerant piping as follows:
 - 1. Install horizontal hot-gas discharge piping with a uniform slope downward away from compressor.
 - 2. Install horizontal suction lines with a uniform slope downward to compressor.
 - 3. Install traps and double risers to entrain oil in vertical runs.
 - 4. Liquid lines may be installed level.
- P. When brazing or soldering, remove solenoid-valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.
- Q. Before installation of steel refrigerant piping, clean pipe and fittings using the following procedures:
 - 1. Shot blast the interior of piping.
 - 2. Remove coarse particles of dirt and dust by drawing a clean, lintless cloth through tubing by means of a wire or electrician's tape.
 - 3. Draw a clean, lintless cloth saturated with trichloroethylene through the tube or pipe. Continue this procedure until cloth is not discolored by dirt.
 - 4. Draw a clean, lintless cloth, saturated with compressor oil, squeezed dry, through the tube or pipe to remove remaining lint. Inspect tube or pipe visually for remaining dirt and lint.
 - 5. Finally, draw a clean, dry, lintless cloth through the tube or pipe.
 - 6. Safety-relief-valve discharge piping is not required to be cleaned but is required to be open to allow unrestricted flow.
- R. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.
- S. Identify refrigerant piping and valves according to Section 230553 "Identification for HVAC Piping and Equipment."
- T. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."

- U. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- V. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 230518 "Escutcheons for HVAC Piping."

3.4 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Fill pipe and fittings with an inert gas (nitrogen or carbon dioxide), during brazing or welding, to prevent scale formation.
- D. Soldered Joints: Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook."
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
 - 1. Use Type BCuP (copper-phosphorus) alloy for joining copper socket fittings with copper pipe.
 - 2. Use Type BAg (cadmium-free silver) alloy for joining copper with bronze or steel.
- F. Threaded Joints: Thread steel pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and to restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry-seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Steel pipe can be threaded, but threaded joints must be seal brazed or seal welded.
- H. Welded Joints: Construct joints according to AWS D10.12M/D10.12.
- I. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

3.5 INSTALLATION OF HANGERS AND SUPPORTS

- A. Comply with requirements for seismic restraints in Section 230548 "Vibration and Seismic Controls for HVAC."
- B. Comply with Section 230529 "Hangers and Supports for HVAC Piping and Equipment" for hangers, supports, and anchor devices.
- C. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet long.

- 2. Roller hangers and spring hangers for individual horizontal runs 20 feet or longer.
- 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
- 4. Spring hangers to support vertical runs.
- 5. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- D. Install hangers for copper tubing with maximum horizontal spacing and minimum rod diameters, to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- E. Support horizontal piping within 12 inches of each fitting.
- F. Support vertical runs of copper tubing to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.

3.6 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Comply with ASME B31.5, Chapter VI.
 - 2. Test refrigerant piping, specialties, and receivers. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure.
 - 3. Test high- and low-pressure side piping of each system separately at not less than the pressures indicated in "Performance Requirements" Article.
 - a. Fill system with nitrogen to the required test pressure.
 - b. System shall maintain test pressure at the manifold gage throughout duration of test.
 - c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
 - d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.
- B. Prepare test and inspection reports.

3.7 SYSTEM CHARGING

- A. Charge system using the following procedures:
 - 1. Install core in filter dryers after leak test but before evacuation.
 - 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers. If vacuum holds for 12 hours, system is ready for charging.
 - 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig.
 - 4. Charge system with a new filter-dryer core in charging line.

3.8 ADJUSTING

A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.

- B. Adjust high- and low-pressure switch settings to avoid short cycling in response to fluctuating suction pressure.
- C. Adjust set-point temperature of air-conditioning or chilled-water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
 - 1. Open shutoff valves in condenser water circuit.
 - 2. Verify that compressor oil level is correct.
 - 3. Open compressor suction and discharge valves.
 - 4. Open refrigerant valves except bypass valves that are used for other purposes.
 - 5. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

END OF SECTION 23 23 00

SECTION 23 31 13 - METAL DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Single-wall rectangular ducts and fittings.
 - 2. Single-wall round ducts and fittings.
 - 3. Sheet metal materials.
 - 4. Duct liner.
 - 5. Sealants and gaskets.
 - 6. Hangers and supports.
- B. Related Sections:
 - 1. Section 23 05 93 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
 - 2. Section 23 33 00 "Air Duct Accessories" for dampers, sound-control devices, ductmounting access doors and panels, turning vanes, and flexible ducts.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following products:
 - 1. Liners and adhesives.
 - 2. Sealants and gaskets.
 - 3. Duct Support System
- B. Shop Drawings:
 - 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
 - 2. Factory- and shop-fabricated ducts and fittings.
 - 3. Duct layout indicating sizes, configuration, liner material, and static-pressure classes.
 - 4. Elevation of top and bottom of ducts.
 - 5. Dimensions of all duct runs from building grid lines.
 - 6. Fittings.
 - 7. Seam and joint construction.
 - 8. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.
 - 9. Hangers and supports, including methods for duct and building attachment and vibration isolation.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: A single set of plans or BIM model, drawn to scale, showing the items described in this Section, and coordinated with all building trades.
- B. Field quality-control reports.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" and with performance requirements and design criteria indicated in "Duct Schedule" Article.
- B. Airstream Surfaces: Surfaces in contact with airstream shall comply with requirements in ASHRAE 62.1.
- C. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment," and Section 7 "Construction and System Startup."
- D. ASHRAE/IES Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.4.4 "HVAC System Construction and Insulation."
- E. Duct Dimensions: Unless otherwise indicated, all duct dimensions indicated on Drawings are inside clear dimensions and do not include insulation or duct wall thickness.

2.2 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
 - 1. Construct ducts of galvanized sheet steel unless otherwise indicated.
 - 2. For ducts exposed to weather, construct of Type 304 stainless steel indicated by manufacturer to be suitable for outdoor installation.
- B. Transverse Joints: Fabricate joints in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
 - 1. For ducts with longest side less than 36 inches, select joint types in accordance with Figure 2-1.
 - For ducts with longest side 36 inches or greater, use flange joint connector Type T-22, T-24, T-24A, T-25a, or T-25b. Factory-fabricated flanged duct connection system may be used if submitted and approved by engineer of record.
 - 3. Where specified for specific applications, all joints shall be welded.
- C. Longitudinal Seams: Select seam types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal

Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Ch. 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.3 SINGLE-WALL ROUND DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Ch. 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
 - 1. Construct ducts of galvanized sheet steel unless otherwise indicated.
 - 2. For ducts exposed to weather, construct of Type 304 Type 316 stainless steel indicated by manufacturer to be suitable for outdoor installation.
- B. Transverse Joints: Select joint types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-2, "Round Duct Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, ductsupport intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards -Metal and Flexible."
- D. Tees and Laterals: Select types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.4 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards -Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A653/A653M.
 - 1. Galvanized Coating Designation: G60.
 - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Reinforcement Shapes and Plates: ASTM A36/A36M, steel plates, shapes, and bars; black and galvanized.

- 1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- D. Tie Rods: Galvanized steel, 1/4-inch-minimum diameter for lengths 36 inches or less; 3/8-inchminimum diameter for lengths longer than 36 inches.

2.5 DUCT LINER

- A. Double wall metal perforated acoustic liner with 1" thick fiber material. Install at air handling equipment unit supply ducts and return ducts and as shown on the plans. Extend minimum of 5 linear feet beyond equipment.
 - 1. Compliances to: ASTM C 534, Type I, ASTM E 84, NFA 225, NFA 90B and 90B, UL 723.
 - 2. Thermal Conductivity (k): 0.27 Btu-in./(hr-sq.ft.-°F) at 75°F mean temperature.
 - 3. Water vapor permeability of 0.08 per inch per ASTM E Procedure A.
 - 4. No mold growth (UL 181), fungi resistance (ASTM G21/CC1388), bacterial resistance (ASTM G22).

2.6 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested in accordance with UL 723; certified by an NRTL.
- B. Water-Based Joint and Seam Sealant:
 - 1. Application Method: Brush on.
 - 2. Solids Content: Minimum 65 percent.
 - 3. Shore A Hardness: Minimum 20.
 - 4. Water resistant.
 - 5. Mold and mildew resistant.
 - 6. VOC: Maximum 75 g/L (less water).
 - 7. Maximum Static-Pressure Class: 10 inch wg, positive and negative.
 - 8. Service: Indoor or outdoor.
 - 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.
- C. Flanged Joint Sealant: Comply with ASTM C920.
 - 1. General: Single-component, acid-curing, silicone, elastomeric.
 - 2. Type: S.
 - 3. Grade: NS.
 - 4. Class: 25.
 - 5. Use: O.
 - 6. Sealant shall have a VOC content of 420 g/L or less.
 - 7. Sealant shall comply with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."
- D. Round Duct Joint O-Ring Seals:
 - 1. Seal shall provide maximum leakage class of 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for10-inch wg static-pressure class, positive or negative.

- 2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
- 3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.

2.7 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Galvanized-steel rods and nuts.
- B. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- C. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A603.
- D. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A492.
- E. Steel Cable End Connections: Galvanized-steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- F. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- G. Trapeze and Riser Supports:
 - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
 - 2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.
 - 3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.
- H. Outdoor duct support system: Individual foot supports with elevated adjustable channel cross bars and clamps/fasteners/bolts for ground or roof supported outdoor equipment components, without roof membrane penetration, in a pre-fabricated system that can be modularly-assembled on site.
 - 1. Foot Material: Rubber or polypropylene.
 - 2. Rails Material: Hot dip galvanized carbon steel.
 - 3. Wind/Sliding Load Resistance: Up to 100 mph minimum.

PART 3 - EXECUTION

3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and coordination drawings.
- B. Install ducts in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" unless otherwise indicated.
- C. Install ducts in maximum practical lengths with fewest possible joints.

- D. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- E. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- F. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- G. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- H. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- I. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches.
- J. Install fire, combination fire/smoke, and smoke dampers where indicated on Drawings and as required by code, and by local authorities having jurisdiction. Comply with requirements in Section 233300 "Air Duct Accessories" for fire and smoke dampers and specific installation requirements of the damper UL listing.
- K. Install heating coils, cooling coils, air filters, dampers, and all other duct-mounted accessories in air ducts where indicated on Drawings.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials both before and after installation.
- M. Elbows: Use long-radius elbows wherever they fit.
 - 1. Fabricate 90-degree rectangular mitered elbows to include turning vanes.
 - 2. Fabricate 90-degree round elbows with a minimum of three segments for 12 inches and smaller and a minimum of five segments for 14 inches and larger.
 - 3. Right angle elbows when allowed shall be furnished with turning vanes.
- N. Branch Connections: Use lateral or conical branch connections.

3.2 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.
- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.

E. Repair or replace damaged sections and finished work that does not comply with these requirements.

3.3 DUCTWORK EXPOSED TO WEATHER

- A. Pre-Insulated HVAC Ductwork System
 - 1. Pre-Insulated HVAC Ductwork System: Provide pre-insulated duct system for supply, return, fresh, and exhaust air ductwork as shown on the Drawings. System shall include panels, fabrication methods, coupling systems, and accessories.
 - a. Air Leakage: SMACNA Air Leakage Class 3.
 - b. Closed Cell Content: minimum 90 percent
 - c. Classification: UL Listed as a Class 1 Air Duct, to UL 181, NFPA 90A and NFPA 90B.
 - d. Temperature Range: Internal air temperature range -15 to 185 deg. F (-26 to 85 C) during continuous operation, inside ducts or ambient surrounding temperature.
 - e. Manufactures:
 - 1) Thermaduct
 - 2) Q-Duct

3.4 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
 - 1. Where practical, install concrete inserts before placing concrete.
 - 2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
 - 3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
 - 4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.
- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- G. Install outdoor duct support system per the manufacturer's sizing and spacing requirements.

3.5 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Section 233300 "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

3.6 PAINTING

- A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one coat of flat, black, latex paint over a compatible galvanized-steel primer. Paint materials and application requirements are specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
- B. Paint new and existing exposed ducts in the gym ceilings.

3.7 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Duct System Cleanliness Tests:
 - 1. Visually inspect duct system to ensure that no visible contaminants are present.
 - Test sections of metal duct system, chosen randomly by Owner, for cleanliness in accordance with "Description of Method 3 - NADCA Vacuum Test" in NADCA ACR, "Assessment, Cleaning and Restoration of HVAC Systems."
 - a. Acceptable Cleanliness Level: Net weight of debris collected on the filter media shall not exceed 0.75 mg/100 sq. cm.
- C. Duct system will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

3.8 DUCT CLEANING

- A. Clean new duct system(s) before testing, adjusting, and balancing.
- B. Use duct cleaning methodology as indicated in NADCA ACR.
- C. Use service openings for entry and inspection.
 - 1. Provide openings with access panels appropriate for duct static-pressure and leakage class at dampers, coils, and any other locations where required for inspection and cleaning access. Provide insulated panels for insulated or lined duct. Patch insulation and liner as recommended by duct liner manufacturer. Comply with Section 233300 "Air Duct Accessories" for access panels and doors.
 - 2. Disconnect and reconnect flexible ducts as needed for cleaning and inspection.
 - 3. Remove and reinstall ceiling to gain access during the cleaning process.
- D. Particulate Collection and Odor Control:

- 1. When venting vacuuming system inside the building, use HEPA filtration with 99.97 percent collection efficiency for 0.3-micron-size (or larger) particles.
- 2. When venting vacuuming system to outdoors, use filter to collect debris removed from HVAC system, and locate exhaust downwind and away from air intakes and other points of entry into building.
- E. Clean the following components by removing surface contaminants and deposits:
 - 1. Air outlets and inlets (registers, grilles, and diffusers).
 - 2. Supply, return, and exhaust fans including fan housings, plenums (except ceiling supply and return plenums), scrolls, blades or vanes, shafts, baffles, dampers, and drive assemblies.
 - 3. Air-handling unit internal surfaces and components including mixing box, coil section, air wash systems, spray eliminators, condensate drain pans, humidifiers and dehumidifiers, filters and filter sections, and condensate collectors and drains.
 - 4. Coils and related components.
 - 5. Return-air ducts, dampers, actuators, and turning vanes except in ceiling plenums and mechanical equipment rooms.
 - 6. Supply-air ducts, dampers, actuators, and turning vanes.
 - 7. Dedicated exhaust and ventilation components and makeup air systems.
- F. Mechanical Cleaning Methodology:
 - 1. Clean metal duct systems using mechanical cleaning methods that extract contaminants from within duct systems and remove contaminants from building.
 - 2. Use vacuum-collection devices that are operated continuously during cleaning. Connect vacuum device to downstream end of duct sections so areas being cleaned are under negative pressure.
 - 3. Use mechanical agitation to dislodge debris adhered to interior duct surfaces without damaging integrity of metal ducts, duct liner, or duct accessories.
 - 4. Clean fibrous-glass duct liner with HEPA vacuuming equipment; do not permit duct liner to get wet. Replace fibrous-glass duct liner that is damaged, deteriorated, or delaminated or that has friable material, mold, or fungus growth.
 - 5. Clean coils and coil drain pans in accordance with NADCA ACR. Keep drain pan operational. Rinse coils with clean water to remove latent residues and cleaning materials; comb and straighten fins.
 - 6. Provide drainage and cleanup for wash-down procedures.
 - 7. Antimicrobial Agents and Coatings: Apply EPA-registered antimicrobial agents if fungus is present. Apply antimicrobial agents in accordance with manufacturer's written instructions after removal of surface deposits and debris.

3.9 STARTUP

A. Air Balance: Comply with requirements in Section 23 05 93 "Testing, Adjusting, and Balancing for HVAC."

3.10 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel except as otherwise indicated and as follows:
- B. Supply Ducts:
 - 1. Ducts Connected to Constant-Volume Air-Handling Units:

- a. Pressure Class: Positive 2-inch wg.
- b. Minimum SMACNA Seal Class: A.
- c. SMACNA Leakage Class for Rectangular: 2.
- d. SMACNA Leakage Class for Round and Flat Oval: 2.
- C. Return Ducts:
 - 1. Ducts Connected to Air-Handling Units:
 - a. Pressure Class: Positive or negative 2-inch wg.
 - b. Minimum SMACNA Seal Class: A.
 - c. SMACNA Leakage Class for Rectangular: 2.
 - d. SMACNA Leakage Class for Round and Flat Oval: 2.
- D. Exhaust Ducts:
 - 1. Ducts Connected to Air-Handling Units:
 - a. Pressure Class: Positive or negative 2-inch wg.
 - b. Minimum SMACNA Seal Class: A if negative pressure, and A if positive pressure.
 - c. SMACNA Leakage Class for Rectangular: 2.
 - d. SMACNA Leakage Class for Round and Flat Oval: 2.
- E. Outdoor-Air (Not Filtered, Heated, or Cooled) Ducts:
 - 1. Ducts Connected to Air-Handling Units:
 - a. Pressure Class: Positive or negative 2-inch wg.
 - b. Minimum SMACNA Seal Class: A.
 - c. SMACNA Leakage Class for Rectangular: 2.
 - d. SMACNA Leakage Class for Round and Flat Oval: 2.
- F. Intermediate Reinforcement:
 - 1. Galvanized-Steel Ducts: Galvanized steel.
 - 2. Stainless Steel Ducts: Stainless steel.

END OF SECTION 23 31 13

SECTION 23 31 15 – FABRIC DUCTWORK AND ACCESSORIES

PART 1 - GENERAL

- 1.1 DESCRIPTION OF WORK:
 - A. Non-metal ductwork as indicated on drawings and by requirements of this section.
 - B. Required type of non-metal ductwork for this project is a fabric air dispersion system.
 - C. Custom Color with School logo. Match School colors, selection by Architect.

1.2 QUALITY ASSURANCE AND CODE COMPLIANCE

- A. Quality Assurance:
 - 1. Manufacturer must be a UL Registered Firm.
 - 2. Any production facility used by manufacturer must be ISO 9001 registered.
 - 3. Fabrics used must be produced in an environmentally friendly factory. The actual production site for each individual fabric must be Oeko-Tex certified by Oeko-Tex International Association for the Assessment of Environmentally Friendly Textiles.
- B. Code And Standards:
 - 1. Where fire retardant fabrics are required, products must be classified in accordance with the 25/50 smoke/flame spread development requirements of UL723 based on NFPA 90A 1993, "Installation of Air Conditioning and Ventilating Systems".
 - 2. If antimicrobial treated duct is specified, product must be treated with an EPA approved and listed antimicrobial agent.

1.3 SUBMITTALS:

A. Submit copy of UL/ULC Registered Firm certificate and ISO 9001 certificate from production facility.

- B. Submit UL/ULC file number under which product is Classified by Underwriter's Laboratories to UL723/ULC-S102.2 (NFPA 90).
- C. If Antimicrobial treated duct is specified, submit documentation for EPA registration.
- D. Submit manufacturer's drawings indicating size and placement of dispersion units, and installation instructions.
- E. Submit manufacturer's technical product data for fabric dispersion units.
- F. Submit manufacturer's performance data for each fabric duct system including airflow rate, design static pressure, inlet velocity, and isothermal throw.
- G. Submit manufacturer's maintenance data.

1.4 WARRANTY:

- A. Manufacturer shall provide a 10 Year Non-Product Warranty, unless otherwise mentioned in sections 2.2A.a, 2.2.B.a, etc., below. Prorated warranties will not be accepted.
- 1.5 DELIVERY, STORAGE AND HANDLING:
 - A. Protect FabricAir® systems from damage during shipping, storage, and handling.
 - B. Product shall be protected from the elements at all times.

PART 2 – PRODUCTS

2.1 MANUFACTURER AND MANUFACTURER'S REPRESENTATIVE

- A. Manufacturer must comply with all previous described requirements. Approved manufacturers:
 - 1. Duct Sox Sedona XM (Basis of Design)
 - 2. FabricAir, Inc.
 - 3. KE FiberTec
2.2 FABRIC AIR DISPERSION SYSTEMS: GYM

- A. ROUND fabric air dispersion system shall be a woven fire retardant and permeable fabric complying with the following characteristics:
 - 1. Duct Shape: ROUND
 - 2. Fabric: 100% Flame Retardant Polyester
 - 3. Active Antimicrobial treatment resistant to continued exposure and repeated laundering.
 - 4. Weight: Minimum 6.8 oz./ yd² per ASTM D3776
 - 5. A minimum of 50% recycled material used in fabrication.
 - 6. Color: Color to be approved by the Architect/Owner.
 - 7. Base Permeability @ 0.5" WG: 2.0 CFM/SQFT per ASTM D737,
 - 8. Fire Retardancy: Shall meet the requirements of NFPA 90-A, ICC AC167 and UL

2518

- 9. The duct shall have grommets to project air toward the occupied zone. The Manufacturer shall determine the required size and spacing of the grommets.
- 10. Manufacturer shall provide a 10-year non-prorated warranty. Prorated warranties will not be accepted

B. SYSTEM FABRICATION REQUIREMENTS

- 1. The system shall be made with sewn in but removable aluminum hoops and tensioning Baskets. The hoops shall:
 - a) Maintain the ducts; cylindrical shape at all times.
 - b) Deflation shall be less than 1%.
- 2. Diameter and spacing of hoops shall be determined by the manufacturer based on duct diameter.
- 3. Elbows of Elbows of 70° or more shall have at least two hoops.
- 4. Fabric system shall include connectors to attach to suspension system listed below.
- 5. Provide system in sections optimized for maintenance, connected by zippers. Zippers shall provide closure completely around the circumference to prevent leakage. Required number of zippers shall be specified by the manufacturer.
- 6. Each section to have a unique tag including information about manufacturers order number, position, diameter of section, length of section, maintenance instruction, code compliance and contact details for spare parts.

C. HANGERS AND SUPPORTS

1. Type 1: One row cable system located 2" above 12 o'clock of the duct system shall be attached to hardware using one single row of plastic hooks located at 12 o'clock spaced 20 inches apart. Hardware to include cable, cable clamps, turnbuckles, and tie down straps as required.

Hardware

PVC Coated Galvanized Steel Tensioning and Suspension Cable - Cable clamps, cable tensioners, and all other factory supplied metal components shall be Galvanized Steel.

PART 3 – INSTALLATION

- 3.1 INSTALLATION OF FABRIC DUCT SYSTEM
 - A. Examine area and conditions under which the fabric duct systems are to be installed. Do not continue any installation until unsatisfactory condition have been corrected.
 - B. Install chosen suspension system in accordance with the requirements of the manufacturer. Instructions for installation shall be provided by the manufacturer with product.
 - C. Coordinate layout with suspended ceiling, lighting layouts, and all other trades that may interfere with the installation of fabric duct systems.
- 3.2 CLEANING AND PROTECTION:
 - A. Clean air handling unit and ductwork prior to the fabric duct system as it is installed. Ensure that all construction debris, including dust, is removed from the air handling unit and other ductwork before connecting the fabric duct system.
 - B. If the fabric duct systems become soiled during installation, it should be removed and cleaned following the manufacturers cleaning instructions.

END OF SECTION 23 31 15

SECTION 23 33 00 - AIR DUCT ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Manual volume dampers.
 - 2. Control dampers.
 - 3. Turning vanes.
 - 4. Duct-mounted access doors.
- B. Related Requirements:
 - 1. Section 23 33 46 "Flexible Ducts" for insulated and non-insulated flexible ducts.
 - 2. Section 28 46 21.11 "Addressable Fire-Alarm Systems" for duct-mounted fire and smoke detectors.

1.3 ACTION SUBMITTALS

- A. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
 - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
 - a. Special fittings.
 - b. Manual volume damper installations.
 - c. Control-damper installations.
 - d. Fire-damper, smoke-damper, combination fire- and smoke-damper, ceiling, and corridor damper installations, including sleeves; and duct-mounted access doors and remote damper operators.
 - e. Wiring Diagrams: For power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from Installers of the items involved.

- 1.5 CLOSEOUT SUBMITTALS
 - A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Fusible Links: Furnish quantity equal to 10 percent of amount installed.

PART 2 - PRODUCTS

2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

2.2 MATERIALS

- A. Galvanized Sheet Steel: Comply with ASTM A653/A653M.
 - 1. Galvanized Coating Designation: G60.
 - 2. Exposed-Surface Finish: Mill phosphatized.
- B. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- C. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.3 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
 - 1. Standard leakage rating, with linkage outside airstream.
 - 2. Suitable for horizontal or vertical applications.
 - 3. Frames:
 - a. Frame: Hat-shaped, 0.094-inch-thick, galvanized sheet steel.
 - b. Mitered and welded corners.
 - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
 - 4. Blades:
 - a. Multiple or single blade.
 - b. Parallel- or opposed-blade design.

- c. Stiffen damper blades for stability.
- d. Galvanized-steel. 0.064 inch thick.
- 5. Blade Axles: Galvanized steel.
- 6. Bearings:
 - a. Oil-impregnated bronze.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
- 7. Tie Bars and Brackets: Galvanized steel.

2.4 TURNING VANES

- A. Manufactured Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
 - 1. Acoustic Turning Vanes: Fabricate airfoil-shaped aluminum extrusions with perforated faces and fibrous-glass fill.
- B. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; Figures 4-3, "Vanes and Vane Runners," and 4-4, "Vane Support in Elbows."
- C. Vane Construction: Single wall for ducts up to 48 inches wide and double wall for larger dimensions.

2.5 DUCT-MOUNTED ACCESS DOORS

- A. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 7-2, "Duct Access Doors and Panels," and 7-3, "Access Doors - Round Duct."
 - 1. Door:
 - a. Double wall, rectangular.
 - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
 - c. Vision panel.
 - d. Hinges and Latches: 1-by-1-inch butt or piano hinge and cam latches.
 - e. Fabricate doors airtight and suitable for duct pressure class.
 - 2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
 - 3. Number of Hinges and Locks:
 - a. Access Doors Less Than 12 Inches Square: No hinges and two sash locks.
 - b. Access Doors up to 18 Inches Square: Two hinges and two sash locks.
 - c. Access Doors up to 24 by 48 Inches: Three hinges and two compression latches.
 - d. Access Doors Larger Than 24 by 48 Inches: Four hinges and two compression latches with outside and inside handles.

PART 3 - EXECUTION

3.1 INSTALLATION

A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for metal ducts.

- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
 - 1. Install steel volume dampers in steel ducts.
- D. Set dampers to fully open position before testing, adjusting, and balancing.
- E. Install test holes at fan inlets and outlets and elsewhere as indicated.
- F. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
 - 1. At outdoor-air intakes and mixed-air plenums.
 - 2. At drain pans and seals.
 - 3. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
 - 4. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
 - 5. At each change in direction and at maximum 50-foot spacing.
 - 6. Upstream and downstream from turning vanes.
 - 7. Control devices requiring inspection.
 - 8. Elsewhere as indicated.
- G. Install access doors with swing against duct static pressure.
- H. Access Door Sizes:
 - 1. One-Hand or Inspection Access: 8 by 5 inches.
 - 2. Two-Hand Access: 12 by 6 inches.
 - 3. Head and Hand Access: 18 by 10 inches.
 - 4. Head and Shoulders Access: 21 by 14 inches.
 - 5. Body Access: 25 by 14 inches.
 - 6. Body plus Ladder Access: 25 by 17 inches.
- I. Label access doors according to Section 23 05 53 "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- J. Install flexible connectors to connect ducts to equipment.
- K. For fans developing static pressures of 5-inch wg and more, cover flexible connectors with loaded vinyl sheet held in place with metal straps.
- L. Install duct test holes where required for testing and balancing purposes.

3.2 FIELD QUALITY CONTROL

- A. Tests and Inspections:
 - 1. Operate dampers to verify full range of movement.
 - 2. Inspect locations of access doors and verify that purpose of access door can be performed.
 - 3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
 - 4. Inspect turning vanes for proper and secure installation.
 - 5. Operate remote damper operators to verify full range of movement of operator and damper.

END OF SECTION 23 33 00

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SECTION 23 33 46 - FLEXIBLE DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Insulated flexible ducts.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.4 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from installers of the items involved.

PART 2 - PRODUCTS

2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- C. Comply with the Air Diffusion Council's "ADC Flexible Air Duct Test Code FD 72-R1."
- D. Comply with ASTM E96/E96M, "Test Methods for Water Vapor Transmission of Materials."

2.2 INSULATED FLEXIBLE DUCTS

A. Insulated, Flexible Duct: UL 181, Class 1, multiple layers of aluminum laminate supported by helically wound, spring-steel wire; fibrous-glass insulation; polyethylene vapor-barrier film.

- 1. Pressure Rating: 10-inch wg positive and 1.0-inch wg negative.
- 2. Maximum Air Velocity: 4000 fpm.
- 3. Temperature Range: Minus 20 to plus 210 deg F.
- 4. Insulation R-Value: Comply with ASHRAE/IES 90.1.

2.3 FLEXIBLE DUCT CONNECTORS

A. Clamps: Stainless-steel band with cadmium-plated hex screw to tighten band with a worm-gear action in sizes 3 through 18 inches, to suit duct size.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install flexible ducts according to applicable details in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install in indoor applications only. Flexible ductwork should not be exposed to UV lighting.
- C. Connect diffusers or light troffer boots to ducts directly to the duct or lengths of flexible duct clamped or strapped in place.
- D. Connect flexible ducts to metal ducts with bands.
- E. Flexible Duct runouts shall not exceed 60 inches (5 feet).
- F. Install duct test holes where required for testing and balancing purposes.
- G. Installation:
 - 1. Install ducts fully extended.
 - 2. Do not bend ducts across sharp corners.
 - 3. Bends of flexible ducting shall not exceed a minimum of one duct diameter.
 - 4. Avoid contact with metal fixtures, water lines, pipes, or conduits.
 - 5. Install flexible ducts in a direct line, without sags, twists, or turns.
- H. Supporting Flexible Ducts:
 - 1. Suspend flexible ducts with bands 1-1/2 inches wide or wider and spaced a maximum of 48 inches apart. Maximum centerline sag between supports shall not exceed 1/2 inch per 12 inches.
 - 2. Install extra supports at bends placed approximately one duct diameter from center line of the bend.
 - 3. Ducts may rest on ceiling joists or truss supports. Spacing between supports shall not exceed the maximum spacing per manufacturer's written installation instructions.
 - 4. Vertically installed ducts shall be stabilized by support straps at a maximum of 72 inches o.c.

END OF SECTION 23 33 46

SECTION 233600 - AIR TERMINAL UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:1. Modulating, single-duct air terminal units.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of air terminal unit.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for air terminal units.
 - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
- B. Shop Drawings: For air terminal units.
 - 1. Include plans, elevations, sections, and mounting details.
 - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3. Include diagrams for signal, and control wiring.
 - 4. Hangers and supports, including methods for duct and building attachment and vibration isolation.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Ceiling suspension assembly members.
 - 2. Size and location of initial access modules for acoustic tile.
 - 3. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
- B. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For air terminal units to include in emergency, operation, and maintenance manuals.
 - 1. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
 - a. Instructions for resetting minimum and maximum air volumes.
 - b. Instructions for adjusting software set points.

PART 2 - PRODUCTS

2.1 SYSTEM DESCRIPTION

- A. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and System Start-up."
- B. ASHRAE Compliance: Applicable requirements in ASHRAE/IES 90.1, "Section 6 Heating, Ventilating, and Air Conditioning."

2.2 MODULATING, SINGLE-DUCT AIR TERMINAL UNITS

- A. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1. Carnes Company.
 - 2. Nailor Industries Inc.
 - 3. Price Industries Limited.
 - 4. Titus; brand of Johnson Controls International plc, Global Products.
- B. Configuration: Volume-damper assembly inside unit casing with control components inside a protective metal shroud.
- C. Casing: thick galvanized steel, single wall.
 - 1. Casing Liner: Comply with requirements in "Casing Liner" Article for fibrous glass flexible elastomeric duct liner.
 - 2. Air Inlet: Round stub connection or S-slip and drive connections for duct attachment.
 - 3. Air Outlet: S-slip and drive connections.
 - 4. Access: Removable panels for access to parts requiring service, adjustment, or maintenance; with airtight gasket.
 - 5. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- D. Regulator Assembly: System-air-powered bellows section incorporating polypropylene bellows for volume regulation and thermostatic control. Bellows shall operate at temperatures from zero to 140 deg F, shall be impervious to moisture and fungus, shall be suitable for 10-inch wg static pressure, and shall be factory tested for leaks.

- E. Volume Damper: Galvanized steel with peripheral gasket and self-lubricating bearings.
 - 1. Maximum Damper Leakage: AHRI 880 rated, 3 percent of nominal airflow at 3-inch wg inlet static pressure.
 - 2. Damper Position: Normally open.
- F. Control devices shall be compatible with temperature controls system specified in Section 230923 "Direct Digital Control (DDC) System for HVAC."
 - 1. Electronic Damper Actuator: 24 V, powered open, spring return.
 - 2. Electronic Thermostat: Wall-mounted electronic type with temperature set-point display in Fahrenheit and Celsius.
 - 3. Electronic Velocity Controller: Factory calibrated and field adjustable to minimum and maximum air volumes; shall maintain constant airflow dictated by thermostat within 5 percent of set point while compensating for inlet static-pressure variations up to 4-inch wg; and shall have a multipoint velocity sensor at air inlet.
 - 4. Room Sensor: Wall mounted with temperature set-point adjustment and access for connection of portable operator terminal.
- G. Controls:
 - 1. Suitable for operation with duct pressures between 0.25- and 3.0-inch wg inlet static pressure.
 - 2. System-powered, wall-mounted thermostat. a.

2.3 SOURCE QUALITY CONTROL

- A. Factory Tests: Test assembled air terminal units according to AHRI 880.
 - 1. Label each air terminal unit with plan number, nominal airflow, maximum and minimum factory-set airflows, and AHRI certification seal.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Ch. 5, "Hangers and Supports" and with Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
 - 1. Where practical, install concrete inserts before placing concrete.
 - 2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
 - 3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes and for slabs more than 4 inches thick.

- 4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes and for slabs less than 4 inches thick.
- 5. Do not use powder-actuated concrete fasteners for seismic restraints.
- C. Hangers Exposed to View: Threaded rod and angle or channel supports.
- D. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

3.2 TERMINAL UNIT INSTALLATION

- A. Install air terminal units according to NFPA 90A, "Standard for the Installation of Air Conditioning and Ventilating Systems."
- B. Install air terminal units level and plumb. Maintain sufficient clearance for normal service and maintenance.
- C. Install wall-mounted thermostats.

3.3 DUCTWORK CONNECTIONS

- A. Comply with requirements in Section 233113 "Metal Ducts" for connecting ducts to air terminal units.
- B. Make connections to air terminal units with flexible connectors complying with requirements in Section 233300 "Air Duct Accessories."

3.4 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
 - 1. The Controls Contractor shall be responsible for control power regardless of control power voltage.

3.5 IDENTIFICATION

A. Label each air terminal unit with plan number, nominal airflow, and maximum and minimum factory-set airflows. Comply with requirements in Section 230553 "Identification for HVAC Piping and Equipment" for equipment labels and warning signs and labels.

3.6 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- B. Perform the following tests and inspections:

- 1. After installing air terminal units and after control circuitry has been energized, test for compliance with requirements.
- 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Air terminal unit will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

3.7 STARTUP SERVICE

- A. Perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions.
 - 2. Verify that inlet duct connections are as recommended by air terminal unit manufacturer to achieve proper performance.
 - 3. Verify that controls and control enclosure are accessible.
 - 4. Verify that control connections are complete.
 - 5. Verify that nameplate and identification tag are visible.
 - 6. Verify that controls respond to inputs as specified.

3.8 DEMONSTRATION

A. Train Owner's maintenance personnel to adjust, operate, and maintain air terminal units.

END OF SECTION 233600

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SECTION 23 37 13.13 - AIR DIFFUSERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Round ceiling diffusers.
 - 2. Rectangular and square ceiling diffusers.
 - 3. Perforated diffusers.
 - 4. Louver face diffusers.
 - 5. Linear slot diffusers.
- B. Related Requirements:
 - 1. Section 23 33 00 "Air Duct Accessories" for fire and smoke dampers and volume-control dampers not integral to diffusers.
 - 2. Section 23 37 13.23 "Air Registers and Grilles" for adjustable-bar register and grilles, fixed-face registers and grilles, and linear bar grilles.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
 - 2. Diffuser Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Ceiling suspension assembly members.
 - 2. Method of attaching hangers to building structure.
 - 3. Size and location of initial access modules for acoustical tile.
 - 4. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
 - 5. Duct access panels.
- B. Source quality-control reports.

2.1 ROUND CEILING DIFFUSERS

- A. Material: Steel.
- B. Finish: Baked enamel, white.
- C. Mounting: Duct connection.
- D. Pattern: Fully adjustable.
- E. Accessories:
 - 1. Safety chain.
 - 2. Operating rod extension.

2.2 RECTANGULAR AND SQUARE CEILING DIFFUSERS

- A. Material: Steel.
- B. Finish: Baked enamel, white.
- C. Face Size: 24 by 24 inches.
- D. Face Style: Three cone.
- E. Mounting: T-bar.
- F. Pattern: Fixed.
- G. Dampers: Radial opposed blade.

2.3 LOUVER FACE DIFFUSERS

- A. Material: Steel.
- B. Finish: Baked enamel, white.
- C. Face Size: as shown on drawings.
- D. Mounting: Surface with beveled frame.
- E. Pattern: One-way core style.
- F. Dampers: Radial opposed blade.
- G. Accessories:
 - 1. Square to round neck adaptor.
 - 2. Adjustable pattern vanes.
 - 3. Backpan shall be externally insulated with an R value of 6.

2.4 LINEAR SLOT DIFFUSERS

- A. Material Shell: Steel,.
- B. Material Pattern Controller and Tees: Aluminum.
- C. Finish Face and Shell: Baked enamel, black.
- D. Finish Pattern Controller: Baked enamel, black.
- E. Finish Tees: Baked enamel, white.
- F. Slot Width: 1/2 inch; 3/4 inch.
- G. Number of Slots: Two.
- H. Length: 48 inches.
- I. Accessories:
 - 1. Plaster frame.
 - 2. Plenum, externally insulated with an R value of 6.

2.5 SOURCE QUALITY CONTROL

A. Verification of Performance: Rate diffusers according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas where diffusers are installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install diffusers level and plumb.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install diffusers with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

3.3 ADJUSTING

A. After installation, adjust diffusers to air patterns indicated, or as directed, before starting air balancing.

END OF SECTION 23 37 13.13

SECTION 23 37 13.23 - REGISTERS AND GRILLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Adjustable blade face registers and grilles.
 - 2. Fixed face registers and grilles.
 - 3. Linear bar grilles.
- B. Related Requirements:
 - 1. Section 23 33 00 "Air Duct Accessories" for fire and smoke dampers and volume-control dampers not integral to registers and grilles.
 - 2. Section 23 37 13.13 "Air Diffusers" for various types of air diffusers.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
 - 2. Register and Grille Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Ceiling suspension assembly members.
 - 2. Method of attaching hangers to building structure.
 - 3. Size and location of initial access modules for acoustical tile.
 - 4. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
 - 5. Duct access panels.
- B. Source quality-control reports.

2.1 REGISTERS

- A. Adjustable Blade Face Register:
 - 1. Material: Steel.
 - 2. Finish: Baked enamel, color selected by Architect.
 - 3. Face Blade Arrangement: Horizontal spaced 3/4 inch apart.
 - 4. Core Construction: Integral.
 - 5. Rear-Blade Arrangement: Horizontal spaced 3/4 inch apart.
 - 6. Frame: 1-1/4 inches wide.
 - 7. Mounting Frame: Filter.
 - 8. Mounting: Countersunk screw.
 - 9. Damper Type: Multishutter.
 - 10. Accessories:
 - a. Front-blade gang operator.
- B. Fixed Face Register:
 - 1. Material: Steel.
 - 2. Finish: Baked enamel, color selected by Architect.
 - 3. Face Blade Arrangement: Horizontal spaced 3/4 inch apart.
 - 4. Face Arrangement: As scheduled on drawings.
 - 5. Core Construction: Integral.
 - 6. Frame: 1-1/4 inches wide.
 - 7. Mounting Frame: Filter.
 - 8. Mounting: Countersunk screw.
 - 9. Damper Type: Opposed blade.

2.2 GRILLES

- A. Fixed Face Grille:
 - 1. Material: Steel.
 - 2. Finish: Baked enamel, color selected by Architect.
 - 3. Face Blade Arrangement: As scheduled on drawings.
 - 4. Face Arrangement: Perforated core.
 - 5. Core Construction: Integral.
 - 6. Frame: 1-1/4 inches wide.
 - 7. Mounting Frame: Filter.
 - 8. Mounting: Countersunk screw.
 - 9. Accessory: Filter.

2.3 SOURCE QUALITY CONTROL

A. Verification of Performance: Rate registers and grilles according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

3.1 EXAMINATION

- A. Examine areas where registers and grilles are installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install registers and grilles level and plumb.
- B. Outlets and Inlets Locations: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install registers and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

3.3 ADJUSTING

A. After installation, adjust registers and grilles to air patterns indicated, or as directed, before starting air balancing.

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SECTION 23 74 16.13 - PACKAGED, LARGE-CAPACITY, ROOFTOP AIR-CONDITIONING UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes packaged, large-capacity, rooftop air conditioning units (RTUs) with the following components:
 - 1. Casings.
 - 2. Fans, drives, and motors.
 - 3. Coils.
 - 4. Refrigerant circuit components.
 - 5. Air filtration.
 - 6. Dampers.
 - 7. Electrical power connections.
 - 8. Controls.
 - 9. Roof curbs.
 - 10. Accessories.

1.3 DEFINITIONS

- A. RTU: Rooftop unit. As used in this Section, this abbreviation means packaged, large-capacity, rooftop air-conditioning units. This abbreviation is used regardless of whether the unit is mounted on the roof or on a concrete base on ground.
- 1.4 Quality Assurance
 - A. Packaged air-cooled condenser units shall be certified in accordance with ANSI/AHRI Standard 340/360 performance rating of commercial and industrial unitary air-conditioning and heat pump equipment.
 - B. Unit shall be certified in accordance with UL Standard 1995/CSA C22.2 No. 236, Safety Standard for Heating and Cooling Equipment.
 - C. Unit and refrigeration system shall comply with ASHRAE 15, Safety Standard for Mechanical Refrigeration.
 - D. Unit Energy Efficiency Ratio (EER) shall be equal to or greater that prescribed by ASHRAE 90.1, Energy Efficient Design of New Buildings except Low-Rise Residential Buildings.

E. Unit shall be safety certified by ETL and ETL US listed. Unit nameplate shall include the ETL/ETL Canada label.

1.5 ACTION SUBMITTALS

- A. Product Data: For each RTU.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
 - 2. Include rated capacities, dimensions, required clearances, characteristics, furnished specialties, and accessories.
 - 3. Include unit dimensions and weight.
 - Include cabinet material, metal thickness, finishes, insulation, and accessories.
 Fans:
 - a. Include certified fan-performance curves with system operating conditions indicated.
 - b. Include certified fan-sound power ratings.
 - c. Include fan construction and accessories.
 - d. Include motor ratings, electrical characteristics, and motor accessories.
 - 6. Include certified coil-performance ratings with system operating conditions indicated.
 - 7. Include filters with performance characteristics.
 - 8. Include dampers, including housings, linkages, and operators.
- B. Shop Drawings: For each packaged, large-capacity, rooftop air-conditioning units.
 - 1. Include plans, elevations, sections, and mounting details.
 - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3. Include diagrams for power, signal, and control wiring.
- 1.6 WarrantyRetain "Delegated-Design Submittal" Paragraph below if design services have been delegated to Contractor. Professional engineer qualifications below are specified in Section 014000 "Quality Requirements."

1.7 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans and other details, or BIM model, drawn to scale, showing the items described in this Section, and coordinated with all building trades.
- B. Seismic Qualification Data: Certificates, for RTUs, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
 - 4. Restraint of internal components.

- C. Product Certificates: Submit certification that specified equipment will withstand wind forces identified in "Performance Requirements" Article and in Section 230548 "Vibration and Seismic Controls for HVAC."
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculations.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of wind force and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- D. Source quality-control reports.
- E. System startup reports.
- F. Field quality-control reports.

1.8 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For RTUs to include in emergency, operation, and maintenance manuals.

1.9 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Filters: One set(s) of filters for each unit.
 - 2. Gaskets: One set(s) for each access door.
 - 3. Fan Belts: One set(s) for each belt-driven fan.
 - 4. Filters: One set(s) of filters for each unit.

1.10 WARRANTY

A. Manufacturer shall provide a limited "parts only" warranty for a period of 12 months from the date of equipment startup or 18 months from the date of original equipment shipment from the factory, whichever is less. Warranty shall cover material and workmanship that prove defective, within the specified warranty period, provided manufacturer's written instructions for Installation, Operation, and maintenance have been followed. Warranty excludes parts associated with routine maintenance, such as belts and filters.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by an NRTL, and marked for intended location and application.

- B. NFPA Compliance: Comply with NFPA 90A for design, fabrication, and installation of RTUs and components.
- C. ASHRAE 62.1 Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- D. ASHRAE 15 Compliance: For refrigeration system safety.
- E. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6 "Heating, Ventilating, and Air-Conditioning."
- F. UL Compliance: Comply with UL 1995.

2.2 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AAON.(Basis Of Design)
 - 2. Trane.
 - 3. Johnson

2.3 ROOFTOP UNITS

A. General Description

1. Packaged rooftop unit shall include compressors, evaporator coils, filters, supply fans, dampers, air-cooled condenser coils, condenser fans, hot water coils, exhaust fans, and unit controls.

2. Unit shall be factory assembled and tested including leak testing of the DX coils, leak testing of the hot water coils, pressure testing of the refrigeration circuit, and run testing of the completed unit. Run test report shall be supplied with the unit in the service compartment's literature pocket.

3. Unit shall have decals and tags to indicate lifting and rigging, service areas and caution areas for safety and to assist service personnel.

4. Unit components shall be labeled, including hot water pipe stub outs, refrigeration system components, and electrical and controls components.

5. Estimated sound power levels (dB) shall be shown on the unit ratings sheet.

6. Installation, Operation, and Maintenance manual shall be supplied within the unit.

7. Laminated color-coded wiring diagram shall match factory installed wiring and shall be affixed to the interior of the control compartment's hinged access door.

8. Unit nameplate shall be provided in two locations on the unit, affixed to the exterior of the unit and affixed to the interior of the control compartment's hinged access door.

B. Construction

1. All cabinet walls, access doors, and roof shall be fabricated of double wall, impact resistant, rigid polyurethane foam panels.

2. Unit insulation shall have a minimum thermal resistance R-value of 13. Foam insulation shall have a minimum density of 2 pounds/cubic foot and shall be tested in accordance with ASTM D1929-11 for a minimum flash ignition temperature of 610°F.

3. Unit construction shall be double wall with G90 galvanized steel on both sides and a thermal break. Double wall construction with a thermal break prevents moisture accumulation on the insulation, provides a cleanable interior, reduces heat transfer through the panel, and prevents exterior condensation on the panel.

4. Unit shall be designed to reduce air leakage and infiltration through the cabinet. Cabinet leakage shall not exceed 1% of total airflow when tested at 3 times the minimum external static pressure provided in AHRI Standard 340/360. Panel deflection shall not exceed L/240 ratio at 125% of design static pressure, at a maximum 8 inches of positive or negative static pressure, to reduce air leakage. Deflection shall be measured at the midpoint of the panel height and width. Continuous sealing shall be included between panels and between access doors and openings to reduce air leakage. Piping and electrical conduit through cabinet panels shall include sealing to reduce air leakage.

5. Roof of the air tunnel shall be sloped to provide complete drainage. Cabinet shall have rain break overhangs above access doors.

6. Access to filters, dampers, cooling coils, compressors, and electrical and controls components shall be through hinged access doors with quarter turn, zinc cast, lockable handles. Full length stainless steel piano hinges shall be included on the doors.

7. Exterior paint finish shall be capable of withstanding at least 2,500 hours, with no visible corrosive effects, when tested in a salt spray and fog atmosphere in accordance with ASTM B 117-95 test procedure.

8. Units with cooling coils shall include double sloped 304 stainless steel drain pans.

9. Unit shall be provided with base discharge and return air openings. All openings through the base pan of the unit shall have upturned flanges of at least 1/2 inch in height around the opening.

10. MS Gym TRUs shall be provided with horizontal discharge and bottom return air openings. All openings through the base pan of the unit shall have upturned flanges of at least 1/2 inch in height around the opening.

11. Unit shall include lifting lugs on the top of the unit.

12. MS Gum RTUs base pan shall be provided with 1/2 inch thick foam insulation.

13. HS Cafeteria RTU base shall be fabricated of 1 inch thick double wall, impact resistant, rigid polyurethane foam panels.

14. HS Cafeteria RTU shall include factory installed, painted galvanized steel condenser coil guards on the face of the condenser coil.

15. HS Cafeteria RTU shall include factory installed welded wire mesh screen on the face of the condenser coil.

C. Electrical

1. Unit shall have a 5kAIC SCCR.

2. Unit shall be provided with factory installed and factory wired, non-fused disconnect switch.

3. Unit shall be provided with a factory installed and factory wired 115V, 12 amp GFI outlet disconnect switch in the unit control panel.

4. Unit shall be provided with phase and brown out protection which shuts down all motors in the unit if the electrical phases are more than 10% out of balance on voltage, the voltage is more than 10% under design voltage or on phase reversal.

D. Supply Fans

1. Unit shall include direct drive, unhoused, backward curved, plenum supply fans.

2. Blowers and motors shall be dynamically balance and mounted on rubber isolators.

3. The High School Cafeteria RTU Motors shall be premium efficiency ODP with ball bearings rated for 200,000 hours service with external lubrication points.

4. The High School Cafeteria RTU Variable frequency drives shall be factory wired and mounted in the unit. Fan motors shall be premium efficiency.

E. Exhaust Fans

1. Exhaust dampers shall be sized for 100% relief.

2. Fans and motors shall be dynamically balanced.

3. Unit shall include barometric relief dampers.

4. The High School Cafeteria RTU Motors shall be premium efficiency ODP with ball bearings rated for 200,000 hours service with external lubrication points.

5. Access to exhaust fans shall be through double wall, hinged access doors with quarter turn lockable handles.

6. The High School Cafeteria RTU Unit shall include direct drive, axial flow exhaust fans. Blades shall be adjustable pitch.

7. The High School Cafeteria RTU Variable frequency drives shall be factory wired and mounted in the unit. Fan motors shall be premium efficiency.

- F. Cooling Coils
- 1. Evaporator Coils

a. Coils shall be designed for use with R-410A refrigerant and constructed of copper tubes with aluminum fins mechanically bonded to the tubes and galvanized steel end casings. Fin design shall be sine wave rippled.

b. Coils shall have interlaced circuitry and shall be 6 row high capacity.

c. Coils shall be hydrogen or helium leak tested.

d. Coils shall be furnished with factory installed expansion valves.

- G. Refrigeration System
- 1. Unit shall be factory charged with R-410A refrigerant.

2. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Compressors shall be scroll type with thermal overload protection and carry a 5 year nonprorated warranty, from the date of original equipment shipment from the factory.

3. Compressors shall be mounted in an isolated service compartment which can be accessed without affecting unit operation. Lockable hinged compressor access doors shall be fabricated of double wall, rigid polyurethane foam injected panels to prevent the transmission of noise outside the cabinet.

4. Compressors shall be isolated from the base pan with the compressor manufacturer's recommended rubber vibration isolators, to reduce any transmission of noise from the compressors into the building area.

5. Each refrigeration circuit shall be equipped with expansion valve type refrigerant flow control.

6. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Each refrigeration circuit shall be equipped with automatic reset low pressure and manual reset high pressure refrigerant safety controls, Schrader type service fittings on both the high pressure and low pressure sides and a factory installed liquid line filter driers.

7. [RTU-1 MS GYM Horizontal-Copy] Unit shall include a variable capacity scroll compressor on the lead refrigeration circuit which shall be capable of modulation from 10-100% of its capacity.

8. [RTU-3 HS Cafe hot water 70% fan banding] Unit shall include a variable capacity scroll compressor on the lead refrigeration circuits which shall be capable of modulation from 10-100% of its capacity.

9. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Each refrigeration circuit shall be equipped with a liquid line sight glass.

10. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Each refrigeration circuit shall be equipped with suction and discharge compressor isolation valves.

11. [RTU-1 MS GYM Horizontal-Copy] Unit shall be provided with an adjustable compressor lockout for each compressor.

12. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Each refrigeration circuit shall be provided with an adjustable temperature sensor freeze stat which shuts down the cooling circuits when the evaporator coil tubing falls below the setpoint.

H. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Condensers

1. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Air-

Cooled Condenser

a. Condenser fans shall be a vertical discharge, axial flow, direct drive fans.

b. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Coils shall be designed for use with R-410A refrigerant. Coils shall be multi-pass and fabricated from aluminum microchannel tubes.

c. Coils shall be designed for a minimum of 10°F of refrigerant sub-cooling.

d. Coils shall be hydrogen or helium leak tested.

e. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Condenser fans shall be VFD driven variable speed for condenser head pressure control. Factory provided and factory programmed VFDs shall continuously modulate the fan air flow to maintain head pressure at acceptable levels. Cooling operation shall be allowed down to 35°F with adjustable compressor lockout.

I. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Heating Coils

1. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Hot Water Heating Coils

a. Coils shall be certified in accordance with AHRI Standard 410 and be hydrogen or helium leak tested.

b. Coils shall be constructed of copper tubes with aluminum fins mechanically bonded to the tubes and galvanized steel end casings. Fin design shall be sine wave rippled.

c. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Coils shall be two rows, single serpentine circuitry, and 8 fins per inch.

d. Coils shall be located in the reheat position downstream of the cooling coil.

e. Control valves shall be field supplied and field installed.

J. Filters

1. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Unit shall include 4 inch thick, pleated panel filters with an ASHRAE MERV rating of 14, upstream of the cooling coil. Unit shall also include 2 inch thick, pleated panel pre filters with an ASHRAE MERV rating of 8, upstream of the 4 inch standard filters.

2. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Unit shall include 1 inch aluminum mesh pre filters upstream of the outside air opening.

3. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Unit shall include a clogged filter switch.

4. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Unit shall include a Magnehelic gauge mounted in the controls compartment.

K. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Outside Air/Economizer

1. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Unit shall include 0-100% economizer consisting of a motor operated outside air damper and return air damper assembly constructed of extruded aluminum, hollow core, airfoil blades with rubber edge seals and aluminum end seals. Damper blades shall be gear driven and designed to have no more than 20 cfm of leakage per sq ft. at 4 in. w.g. air pressure differential across the damper. Low leakage dampers shall be Class 2 AMCA certified, in accordance with AMCA Standard 511. Damper assembly shall be controlled by spring return DDC actuator. Unit shall include outside air opening bird screen, outside air hood, and relief dampers.

L. Controls

1. [RTU-1 MS GYM Horizontal-Copy] Field Installed DDC Controls by Others

a. Unit shall be provided with a terminal block for field installation of DDC controls.

M. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Accessories

1. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Unit shall be provided with a smoke detector sensing the return air of the unit, wired to shut off the unit's control circuit.

2. [RTU-3 HS Cafe hot water 70% fan banding][RTU-1 MS GYM Horizontal-Copy] Unit shall be provided with a safety shutdown terminal block for field installation of a smoke detector which shuts off the unit's control circuit.

2.4 Curbs

A. [Curbs shall to be fully gasketed between the curb top and unit bottom with the curb providing full perimeter support, cross structure support and air seal for the unit. Curb gasket shall be furnished within the control compartment of the rooftop unit to be mounted on the curb immediately before mounting of the rooftop unit.]

B. [Knockdown curb (with duct support rails) shall be factory furnished for field assembly.]

C. [Solid bottom curb shall be factory assembled and fully lined with curb rated 1 inch fiberglass insulation and include a wood nailer strip. (Curb shall be adjustable up to 3/4 inch per foot to allow for sloped roof applications.)]

2.4 CONTROLS

- A. Basic Unit Controls: DDC controls furnished and installed by others. See sequence of operations
- B. Interface Requirements for HVAC Instrumentation and Control System:
 - 1. Provide BACnet compatible interface for central HVAC control workstation for the following:
 - a. Adjusting set points.
 - b. Monitoring supply fan start, stop, and operation.
 - c. Inquiring data to include outdoor-air damper position, supply- and room-air temperature and humidity.
 - d. Monitoring occupied and unoccupied operations.

- e. Monitoring constant and variable motor loads.
- f. Monitoring variable-frequency drive operation.
- g. Monitoring cooling load.
- h. Monitoring economizer cycles.
- i. Monitoring air-distribution static pressure and ventilation air volume.

2.5 ROOF CURBS

- A. Roof curbs or dunnage with vibration isolators and wind or seismic restraints are specified in Section 230548 "Vibration and Seismic Controls for HVAC."
- B. Wind and Seismic Restraints: Metal brackets compatible with the curb and casing, painted to match RTU, used to anchor unit to the curb, and designed for loads at Project site. Comply with requirements in Section 230548 "Vibration and Seismic Controls for HVAC" for wind-load requirements.
- C. Materials: Galvanized steel with corrosion-protection coating, watertight gaskets, and factoryinstalled wood nailer; complying with NRCA standards.
 - 1. Curb Insulation and Adhesive: Comply with NFPA 90A or NFPA 90B.
 - a. Materials: ASTM C1071, Type I or II.
 - b. Thickness: 1 inch.
 - 2. Application: Factory applied with adhesive and mechanical fasteners to the internal surface of curb.
 - a. Liner Adhesive: Comply with ASTM C916, Type I.
 - b. Mechanical Fasteners: Galvanized steel, suitable for adhesive attachment, mechanical attachment, or welding attachment to duct without damaging liner when applied as recommended by manufacturer and without causing leakage in cabinet.
 - c. Liner materials applied in this location shall have air-stream surface coated with a temperature-resistant coating or faced with a plain or coated fibrous mat or fabric depending on service air velocity.
 - d. Liner Adhesive: Comply with ASTM C916, Type I.

2.6 ACCESSORIES

- A. Duplex, 115-V, ground-fault-interrupter outlet with 15-A overcurrent protection. Include transformer if required. Outlet shall be energized even if the unit main disconnect is open.
- B. Phase and Brownout protection which shuts down all motors in the init if the electrical phases are more than 10% out of balance on voltage, the voltage is more than 10% under design voltage.
- C. Remote potentiometer to adjust minimum economizer damper position.
- D. Coil guards of painted, galvanized-steel wire.
- E. Outdoor air intake weather hood .
- F. Unit shall be provided with safety shutdown terminal block for field installation of a smoke detector which shuts off the unit's control circuit.

G. Airflow monitoring stations: Furnish and install airflow sensor in outdoor air intake for all rooftop units. Probe-Gold anodized 6063 aluminum with 304 stainless steel mounting brackets, transmitter with 16 character LCD display, sensor cabling and blue tooth interface, beed in glass thermistor type sensing probe, airflow accuracy 5% of reading. EBTRON model GTC-116-P+ or approved equal.

2.7 MATERIALS

- A. Galvanized Steel: ASTM A653/A653M.
- B. Aluminum: ASTM B209.
- C. Comply with Section 230546 "Coatings for HVAC" for corrosion-resistant coating.
- D. Corrosion-Resistant Coating: Coat with a corrosion-resistant coating capable of withstanding a 3000-hour salt-spray test according to ASTM B117.
 - 1. Standards:
 - a. ASTM B117 for salt spray.
 - b. ASTM D2794 for minimum impact resistance of 100 in-lb.
 - ASTM B3359 for crosshatch adhesion of 5B.
 - 2. Application: Immersion.
 - 3. Thickness: 1 mil.
 - 4. Gloss: Minimum gloss of 60 on a 60-degree meter.

2.8 SOURCE QUALITY CONTROL

A. AHRI Compliance:

c.

- 1. Comply with AHRI 340/360 for testing and rating energy efficiencies for RTUs.
- Comply with AHRI 210/240 for testing and rating energy efficiencies for RTUs
- 3. Comply with AHRI 270 for testing and rating sound performance for RTUs.
- 4. Comply with AHRI 1060 for testing and rating performance for air-to-air exchanger.

B. AMCA Compliance:

- 1. Comply with AMCA 11 and bear the AMCA-Certified Ratings Seal for air and sound performance according to AMCA 211 and AMCA 311.
- 2. Damper leakage tested in accordance with AMCA 500-D.
- 3. Operating Limits: Classify according to AMCA 99.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of RTUs.

- B. Examine roughing-in for RTUs to verify actual locations of piping and duct connections before equipment installation.
- C. Examine roofs for suitable conditions where RTUs will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Roof Curb: Install on roof structure level and secure, according to NRCA's "NRCA Roofing Manual: Membrane Roof Systems." Install RTUs on curbs and coordinate roof penetrations and flashing with roof construction specified in Section 077200 "Roof Accessories." Secure RTUs to upper curb rail, and secure curb base to roof framing or concrete base with anchor bolts. Coordinate sizes and locations of roof curbs with actual equipment provided.
- B. Unit Support: Install unit level on structural curbs or steel supports. Coordinate wall penetrations and flashing with wall construction. Secure RTUs to structural support with anchor bolts.
- C. Equipment Mounting:
 - 1. Install RTUs on steel framing. Comply with requirements for equipment bases.
 - 2. Comply with requirements for vibration isolation and seismic control devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."
 - 3. Comply with requirements for vibration isolation devices specified in Section 230548.13 "Vibration Controls for HVAC."

3.3 PIPING CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to RTU, allow space for service and maintenance.
- C. Connect piping to unit mounted on vibration isolators with flexible connectors.
- D. Connect condensate drain pans using NPS 1-1/4, ASTM B88, Type M copper tubing. Extend to roof. Provide trap per installation instructions.
- E. Hot Water Piping: Comply with applicable requirements in Section 232113 "Hydronic Piping" and Section 232116 "Hydronic Piping Specialties." Install shutoff valve and union or flange at each coil supply connection. Install balancing valve and union or flange at each coil return connection.

3.4 DUCT CONNECTIONS

- A. Comply with duct installation requirements specified in other HVAC Sections. Drawings indicate the general arrangement of ducts. The following are specific connection requirements:
 - 1. Install ducts to termination at top of roof curb.
- 2. Remove roof decking only as required for passage of ducts. Do not cut out decking under entire roof curb.
- 3. Connect supply ducts to RTUs with flexible duct connectors specified in Section 233300 "Air Duct Accessories."
- 4. Install return-air duct continuously through roof structure.

3.5 ELECTRICAL CONNECTIONS

- A. Connect electrical wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, according to NFPA 70 and NECA 1.
- D. Install nameplate for each electrical connection, indicating electrical equipment designation and circuit number feeding connection.
 - 1. Nameplate shall be laminated acrylic or melamine plastic signs as specified in Section 260553 "Identification for Electrical Systems."
 - 2. Nameplate shall be laminated acrylic or melamine plastic signs as layers of black with engraved white letters at least 1/2 inch high.
 - 3. Locate nameplate where easily visible.

3.6 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring according to Section 260523 "Control-Voltage Electrical Power Cables."

3.7 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
- B. Complete installation and startup check according to manufacturer's written instructions.
 - 1. Inspect for visible damage to unit casing.
 - 2. Inspect for visible damage to compressor, coils, and fans.
 - 3. Inspect internal insulation.
 - 4. Verify that labels are clearly visible.
 - 5. Verify that clearances have been provided for servicing.
 - 6. Verify that controls are connected and operable.
 - 7. Verify that filters are installed.
 - 8. Clean condenser coil and inspect for construction debris.
 - 9. Remove packing from vibration isolators.
 - 10. Inspect operation of barometric relief dampers.
 - 11. Verify lubrication on fan and motor bearings.

- 12. Inspect fan-wheel rotation for movement in correct direction without vibration and binding.
- 13. Adjust fan belts to proper alignment and tension.
- 14. Start unit according to manufacturer's written instructions.
- a. Start refrigeration system.
- b. Do not operate below recommended low-ambient temperature.
- c. Complete startup sheets and attach copy with Contractor's startup report.
 - 15. Inspect and record performance of interlocks and protective devices; verify sequences.
 - 16. Operate unit for an initial period as recommended or required by manufacturer.
 - 17. Calibrate thermostats.
 - 18. Adjust and inspect high-temperature limits.
 - 19. Inspect outdoor-air dampers for proper stroke and interlock with return-air dampers.
 - 20. Start refrigeration system and measure and record the following when ambient is a minimum of 15 deg F above return-air temperature:
- a. Coil leaving-air, dry- and wet-bulb temperatures.
- b. Coil entering-air, dry- and wet-bulb temperatures.
- c. Outdoor-air, dry-bulb temperature.
- d. Outdoor-air-coil, discharge-air, dry-bulb temperature.
 - 21. Inspect controls for correct sequencing of heating, mixing dampers, refrigeration, and normal and emergency shutdown.
 - 22. Measure and record the following minimum and maximum airflows. Plot fan volumes on fan curve.
- a. Supply-air volume.
- b. Return-air volume.
- c. Relief-air volume.
- d. Outdoor-air intake volume.
 - 23. Simulate maximum cooling demand and inspect the following:
- a. Compressor refrigerant suction and hot-gas pressures.
- b. Short circuiting of air through condenser coil or from condenser fans to outdoor-air intake.
 - 24. Verify operation of remote panel including pilot-light operation and failure modes. Inspect the following:
- a. Low-temperature safety operation.
- b. Filter high-pressure differential alarm.
- c. Economizer to minimum outdoor-air changeover.
- d. Relief-air fan operation.
- e. Smoke and firestat alarms.
 - 25. After startup and performance testing and prior to Substantial Completion, replace existing filters with new filters.

3.8 ADJUSTING

- A. Adjust damper linkages for proper damper operation.
- B. Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC" for air-handling system testing, adjusting, and balancing.

C. Occupancy Adjustments: When requested within 12 months from date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

3.9 CLEANING

A. After completing system installation and testing, adjusting, and balancing RTUs and airdistribution systems and after completing startup service, clean RTUs internally to remove foreign material and construction dirt and dust. Clean fan wheels, cabinets, dampers, coils, and filter housings, and install new, clean filters.

3.10 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- C. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
 - 1. After installing RTUs and after electrical circuitry has been energized, test units for compliance with requirements.
 - 2. Inspect for and remove shipping bolts, blocks, and tie-down straps.
 - 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. RTU will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

3.11 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain RTUs.

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SECTION 23 81 29 - VARIABLE-REFRIGERANT-FLOW HVAC SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes complete VRF HVAC system(s) including, but not limited to, delegated design and the following components to make a complete operating system(s) according to requirements indicated:
 - 1. Indoor, exposed, wall-mounted units.
 - 2. Air Handling Kit for connection to VRF system
 - 3. Outdoor, air-source, heat-pump units.
 - 4. System controls.
 - 5. System refrigerant and oil.
 - 6. System condensate drain piping.
 - 7. System hydronic piping.
 - 8. System refrigerant piping.
 - 9. Metal hangers and supports.
 - 10. Metal framing systems.
 - 11. Fastener systems.
 - 12. Pipe stands.
 - 13. Equipment stands.
 - 14. Miscellaneous support materials.
 - 15. Piping and tubing insulation.
 - 16. System control cable and raceways.

1.3 DEFINITIONS

- A. Air-Conditioning System Operation: System capable of operation with all zones in cooling only.
- B. Heat-Pump System Operation: System capable of operation with all zones in either heating or cooling, but not with simultaneous heating and cooling zones that transfer heat between zones.
- C. Heat Recovery System Operation: System capable of operation with simultaneous heating and cooling zones that transfer heat between zones.
- D. HRCU: Heat Recovery Control Unit. HRCUs are used in heat recovery VRF HVAC systems to manage and control refrigerant between indoor units to provide simultaneous heating and cooling zones. "Heat Recovery Control Unit" is the term used by ASHRAE for what different manufacturers term as branch circuit controller, branch selector box, changeover box, flow selector unit, mode change unit, and other such terms.
- E. Low Voltage: As defined in NFPA 70 for circuits and equipment operating at less than 50 V or for remote-control, signaling power-limited circuits.

- F. Plenum: A space forming part of the air distribution system to which one or more air ducts are connected. An air duct is a passageway, other than a plenum, for transporting air to or from heating, ventilating, or air-conditioning equipment.
- G. Three-Pipe System Design: One high pressure refrigerant vapor line, one low pressure refrigerant vapor line, and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system HRCUs. One liquid line and refrigerant vapor line connect HRCUs to associated indoor units.
- H. Two-Pipe System Design: One refrigerant vapor line and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system HRCUs. One refrigerant liquid line and refrigerant vapor line connect HRCUs to associated indoor units. HRCUs used in two pipe systems act as an intermediate heat exchanger and include diverting valves and gas/liquid separators to move high and low pressure refrigerant between indoor units.
- I. VRF: Variable refrigerant flow.
- 1.4 PREINSTALLATION MEETINGS
 - A. Preinstallation Conference: Conduct conference at Project site.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for indoor and outdoor units and for HRCUs.
 - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
 - 3. Include operating performance at design conditions and at extreme maximum and minimum outdoor ambient conditions.
 - 4. Include description of system controllers, dimensions, features, control interfaces and connections, power requirements, and connections.
 - 5. Include system operating sequence of operation in narrative form for each unique indoorand outdoor-unitcontrol.
 - 6. Include description of control software features.
 - 7. Include total refrigerant required and a comprehensive breakdown of refrigerant required by each system installed.
 - 8. Include refrigerant type and data sheets showing compliance with requirements indicated.
 - 9. For system design software.
 - 10. Indicate location and type of service access.
- B. Shop Drawings: For VRF HVAC systems.
 - 1. Include plans, elevations, sections, and mounting details.
 - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.

- 4. Include diagrams and details of refrigerant piping and tubing showing installation requirements for manufacturer-furnished divided flow fittings.
- 5. Include diagrams for power, signal, and control wiring.
- C. Samples for Initial Selection: For fully and partially exposed indoor units with factory finishes viewable by occupants.
 - 1. Include a Sample for each unique finish with unit identification, detailed description of application, and cross-referenced floor plans showing locations.

1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans, elevations, sections, and details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Suspended ceiling components.
 - 2. Structural floors, roofs and associated members to which equipment, piping,cables, and conduit will be attached.
 - 3. Size and location of initial access modules for acoustical tile.
 - 4. Wall-mounted controllers located in finished space showing relationship to light switches, fire-alarm devices, and other installed devices.
 - 5. Size and location of access doors and panels installed behind walls and inaccessible ceilings for products installed behind walls and requiring access.
 - 6. Items penetrating finished ceiling including the following:
 - a. Luminaires.
 - b. Air outlets and inlets.
 - c. Speakers.
 - d. Sprinklers.
 - e. Service access panels.
- B. Qualification Data:
 - 1. For Installer: Certificate from VRF HVAC system manufacturer certifying that Installer has successfully completed prerequisite training administered by manufacturer for proper installation of systems, including but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.
 - a. Retain copies of Installer certificates on-site and make available on request.
 - 2. For VRF HVAC system manufacturer.
 - 3. For VRF HVAC system provider.
- C. Seismic Qualification Data: Certificates, for equipment, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.

- D. Product Test Reports: Where tests are required, for each product, for tests performed by manufacturer and witnessed by a qualified testing agency or a qualified testing agency.
- E. Source quality-control reports.
- F. Field quality-control reports.
- G. Sample Warranties: For manufacturer's warranties.

1.7 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For VRF HVAC systems to include in emergency, operation, and maintenance manuals.
- B. Software and Firmware Operational Documentation:
 - 1. Software operating and upgrade manuals.
 - 2. Program Software Backup: On CD or DVD, USB media, or approved cloud storage platform, complete with data files.
 - 3. Device address list.
 - 4. Printout of software application and graphic screens.

1.8 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Filters:
 - a. One set(s) for each unit with replaceable filters.
 - b. One set(s) for each unit type and unique size of washable filters.
 - 2. Indoor Units: One for each unique size and type installed.
 - 3. Controllers for Indoor Units: One for each unique controller type installed.

1.9 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
 - 1. Nationally recognized manufacturer of VRF HVAC systems and products.
 - 2. Shipped VRF HVAC systems with similar requirements to those indicated for a continuous period of 10 years within time of bid.
 - 3. VRF HVAC systems and products that have been successfully tested and in use on at least five completed projects.
 - 4. Having complete published catalog literature, installation, and operation and maintenance manuals for all products intended for use.
 - 5. Having full-time in-house employees for the following:
 - a. Product research and development.
 - b. Product and application engineering.
 - c. Product manufacturing, testing, and quality control.

- d. Technical support for system installation training, startup, commissioning, and troubleshooting of installations.
- e. Owner training.
- B. Factory-Authorized Service Representative Qualifications:
 - 1. Authorized representative of, and trained by, VRF HVAC system manufacturer.
 - 2. In-place facility located within 50mi of Project.
 - 3. Demonstrated past experience with products being installed for period within five consecutive years before time of bid.
 - 4. Demonstrated past experience on five projects of similar complexity, scope, and value.
 - a. Each person assigned to Project shall have demonstrated past experience.
 - 5. Staffing resources of competent and experienced full-time employees that are assigned to execute work according to schedule.
 - 6. Service and maintenance staff assigned to support Project during warranty period.
 - 7. Product parts inventory to support ongoing system operation for a period of not less than five years after Substantial Completion.
 - 8. VRF HVAC system manufacturer's backing to take over execution of Work if necessary to comply with requirements indicated. Include Project-specific written letter, signed by manufacturer's corporate officer, if requested.
- C. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by VRF HVAC system manufacturer.
 - 1. Each employee shall be certified by manufacturer for proper installation of systems, including, but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.
 - 2. Installer certification shall be valid and current for duration of Project.
 - 3. Retain copies of Installer certificates on-site and make available on request.
 - 4. Each person assigned to Project shall have demonstrated past experience.
 - a. Demonstrated past experience with products being installed for period within five consecutive years before time of bid.
 - b. Demonstrated past experience on five projects of similar complexity, scope, and value.
- D. ISO Compliance: System equipment and components furnished by VRF HVAC system manufacturer shall be manufactured in an ISO 9001 and ISO 14001 facility.

1.10 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store products in a clean and dry place.
- B. Comply with manufacturer's written rigging and installation instructions for unloading and moving to final installed location.
- C. Handle products carefully to prevent damage, breaking, denting, and scoring. Do not install damaged products.
- D. Protect products from weather, dirt, dust, water, construction debris, and physical damage.

- 1. Retain factory-applied coverings on equipment to protect finishes during construction and remove just prior to operating unit.
- 2. Cover unit openings before installation to prevent dirt and dust from entering inside of units. If required to remover coverings during unit installation, reapply coverings over openings after unit installation and remove just prior to operating unit.
- E. Replace installed products damaged during construction.

1.11 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace equipment and components that fail(s) in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Structural failures.
 - b. Faulty operation.
 - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
 - 2. Warranty Period:
 - a. For Compressor: 10 year(s) from date of Substantial Completion.
 - b. For Parts, Including Controls: Five year(s) from date of Substantial Completion.
 - c. For Labor: Five year(s) from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1. LG Electronics.
 - 2. <u>Mitsubishi Electric & Electronics USA, Inc</u>.
 - 3. <u>Hitachi (Basis Of design)</u>
- B. Source Limitations: Obtain products from single source from single manufacturer including, but not limited to, the following:
 - 1. Indoor and outdoor units, including accessories.
 - 2. Controls and software.
 - 3. HRCUs.
 - 4. Refrigerant isolation valves.
 - 5. Specialty refrigerant pipe fittings.

2.2 SYSTEM DESCRIPTION

A. Direct-expansion (DX) VRF HVAC system(s) with variable capacity in response to varying cooling and heating loads. System shall consist of multiple indoor units, HRCUs, outdoor

unit(s), piping, controls, and electrical power to make complete operating system(s) complying with requirements indicated.

- 1. Two-pipe or three-pipe system design.
- 2. System(s) operation, air-conditioning as indicated on Drawings.
- 3. Each system with one refrigerant circuit shared by all indoor units connected to system.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. AHRI Compliance: System and equipment performance certified according to AHRI 1230 and products listed in AHRI directory.
- D. ASHRAE Compliance:
 - 1. ASHRAE 15: For safety code for mechanical refrigeration.
 - 2. ASHRAE 62.1: For indoor air quality.
 - 3. ASHRAE 135: For control network protocol with remote communication.
 - 4. ASHRAE/IES 90.1 Compliance: For system and component energy efficiency.
- E. UL Compliance: Comply with UL 1995.

2.3 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design complete and operational VRF HVAC system(s) complying with requirements indicated.
 - 1. Provide system refrigerant calculations.
 - a. Refrigerant concentration limits shall be within allowable limits of ASHRAE 15 and governing codes.
 - b. Indicate compliance with manufacturer's maximum vertical and horizontal travel distances. Prepare a comparison table for each system showing calculated distances compared to manufacturer's maximum allowed distances.
 - 2. Include a mechanical ventilation system and gas detection system as required to comply with ASHRAE 15 and governing codes.
 - 3. System Refrigerant Piping and Tubing:
 - a. Arrangement: Arrange piping to interconnect indoor units, HRCUs, and outdoor unit(s) in compliance with manufacturer requirements and requirements indicated.
 - b. Routing: Conceal piping above ceilings and behind walls to maximum extent possible.
 - c. Sizing: Size piping system, using a software program acceptable to manufacturer, to provide performance requirements indicated. Consider requirements to accommodate future change requirements.
 - 4. System Controls:
 - a. Network arrangement.
 - b. Network interface with other building systems.
 - c. Product selection.
 - d. Sizing.

- B. Service Access:
 - 1. Provide and document service access requirements.
 - 2. Locate equipment, system isolation valves, and other system components that require service and inspection in easily accessible locations. Avoid locations that are difficult to access if possible.
 - 3. Where serviceable components are installed behind walls and above inaccessible ceilings, provide finished assembly with access doors or panels to gain access. Properly size the openings to allow for service, removal, and replacement.
 - 4. If less than full and unrestricted access is provided, locate components within an 18-inch reach of the finished assembly.
 - 5. Where ladder access is required to service elevated components, provide an installation that provides for sufficient access within ladder manufacturer's written instructions for use.
 - 6. Comply with OSHA regulations.
- C. System Design and Installation Requirements:
 - 1. Design and install systems indicated according to manufacturer's recommendations and written instructions.
 - 2. Where manufacturer's requirements differ from requirements indicated, contact Architect for direction. The most stringent requirements should apply unless otherwise directed in writing by Architect.
- D. System Adaptability to Future Changes: Arrange and size system refrigerant piping to accommodate future changes to system without having to resize and replace existing refrigerant piping.
 - 1. Future changes to system(s) indicated on Drawings.
 - 2. Each branch circuit shall accommodate addition of two indoor unit(s) with unit capacity equal to largest indoor unit connected to the branch circuit.
 - 3. Each branch circuit shall accommodate deletion of two indoor unit(s) with unit capacity equal to largest indoor unit connected to the branch circuit.
- E. Isolation of Equipment: Provide isolation valves to isolate each HRCU, indoor unit and outdoor unit for service, removal, and replacement without interrupting system operation.
- F. System Capacity Ratio: The sum of connected capacity of all indoor units shall be within the following range of outdoor-unit rated capacity:
 - 1. Not less than 50 percent.
 - 2. Not more than 130 percent.
 - 3. Range acceptable to manufacturer.
- G. System Turndown: Stable operation down to 20 percent of outdoor-unit capacity.
- H. System Auto Refrigerant Charge: Each system shall have an automatic refrigerant charge function to ensure the proper amount of refrigerant is installed in system.
- I. Outdoor Conditions:
 - 1. Suitable for outdoor ambient conditions encountered.
 - a. Design equipment and supports to withstand wind loads of governing code and ASCE/SEI 7.

- b. Design equipment and supports to withstand snow and ice loads of governing code and ASCE/SEI 7.
- c. Provide corrosion-resistant coating for components and supports where located in coastal or industrial climates that are known to be harmful to materials and finishes.
- 2. Maximum System Operating Outdoor Temperature: See Drawings.
- 3. Minimum System Operating Outdoor Temperature: See Drawings.
- J. Seismic Performance: VRF HVAC system(s) shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1. The term "withstand" means "the system will remain in place without separation of any parts when subjected to the seismic forces specified and the system will be fully operational after the seismic event."
 - 2. Component Importance Factor: 1.5.
- K. Sound Performance: Sound levels generated by operating HVAC equipment shall be within requirements indicated.
 - 1. Indoor: Within design guidelines of "2015 ASHRAE HANDBOOK- HVAC Applications."
 - 2. Outdoor: Within ordinance of governing authorities.
- L. Thermal Movements: Allow for controlled thermal movements from ambient, surface, and system temperature changes.
- M. Capacities and Characteristics: As indicated on Drawings.

2.4 INDOOR, EXPOSED, WALL-MOUNTED UNITS

- A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.
- B. Cabinet:
 - 1. Material: Painted steel, or coated steel frame covered by a plastic cabinet, with an architectural acceptable finish suitable for tenant occupancy on exposed surfaces.
 - 2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
 - 3. Mounting: Manufacturer-designed provisions for field installation.
 - 4. Internal Access: Removable panels of adequate size for field access to internal components for inspection, cleaning, service, and replacement.
- C. DX Coil Assembly:
 - 1. Coil Casing: Aluminum, galvanized, or stainless steel.
 - 2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
 - 3. Coil Tubes: Copper, of diameter and thickness required by performance.
 - 4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
 - 5. Unit Internal Tubing: Copper tubing with brazed joints.
 - 6. Unit Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
 - 7. Field Piping Connections: Manufacturer's standard.

- 8. Factory Charge: Dehydrated air or nitrogen.
- 9. Testing: Factory pressure tested and verified to be without leaks.
- D. Drain Assembly:
 - 1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.
 - 2. Condensate Removal: Gravity.
 - a. If a floor drain is not available at unit, provide unit with field-installed condensate pump accessory.
 - 3. Field Piping Connection: Non-ferrous material with threaded NPT.
- E. Fan and Motor Assembly:
 - 1. Fan(s):
 - a. Direct-drive arrangement.
 - b. Single or multiple fans connected to a common motor shaft and driven by a single motor.
 - c. Fabricated from non-ferrous components or ferrous components with corrosion protection finish.
 - d. Wheels statically and dynamically balanced.
 - 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
 - 3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
 - 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
 - 5. Vibration Control: Integral isolation to dampen vibration transmission.
- F. Filter Assembly:
 - 1. Access: Front, to accommodate filter replacement without the need for tools.
 - 2. Washable Media: Manufacturer's standard filter with antimicrobial treatment.
- G. Grille Assembly: Manufacturer's standard discharge grille with field-adjustable air pattern mounted in top or front face of unit cabinet.
- H. Unit Accessories:
 - 1. Remote Room Temperature Sensor Kit: Wall-mounted, 7 day programable hardwired room temperature sensor kit, Provide with clear plastic lockable security cover for each.
 - 2. Condensate Pump: Integral reservoir and control with electrical power connection through unit power.
- I. Unit Controls:
 - 1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
 - 2. Factory-Installed Controller: Configurable digital control.
 - 3. Factory-Installed Sensors: Unit inlet air temperature.
 - 4. Field-Customizable I/O Capability:
 - a. Analog Inputs: Three for use in customizable control strategies.
 - b. Digital Inputs: Four for use in customizable control strategies.
 - c. Digital Outputs: Four for use in customizable control strategies.

- Features and Functions: Self-diagnostics, time delay, auto-restart, external static 5. pressure control, auto operation mode, manual operation mode, filter service notification.
- Communication: Network communication with other indoor units and outdoor unit(s). 6.
- Cable and Wiring: Manufacturer's standard with each connection labeled and 7. corresponding to a unit-mounted wiring diagram.
- 8. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- J. Unit Electrical:
 - 1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
 - 2. Field Connection: Single point connection to power entire unit and integral controls.
 - Disconnecting Means: Furnished and installed by others complying with NFPA 70. 3.
 - Control Transformer: Manufacturer's standard. Coordinate requirements with field power 4. supply.
 - 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
 - 6. Raceways: Enclose line voltage wiring in metal raceways to comply with NFPA 70.

2.5 OUTDOOR, AIR-SOURCE HEAT-PUMP UNITS

- Α. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.
 - 1. Specially designed for use in systems with either all heating or all cooling demands, but not for use in systems with simultaneous heating and cooling.
 - 2. Systems shall consist of one unit, or multiple unit modules that are designed by variable refrigerant system manufacturer for field interconnection to make a single refrigeration circuit that connects multiple indoor units.
 - 3. All units installed shall be from the same product development generation.
- Β. Cabinet:
 - 1. Galvanized steel and coated with a corrosion-resistant finish.
 - a. Coating with documented salt spray test performance of 1000 hours according ASTM B117 surface scratch test (SST) procedure.
 - 2. Mounting: Manufacturer-designed provisions for field installation.
 - Internal Access: Removable panels or hinged doors of adequate size for field access to 3. internal components for inspection, cleaning, service, and replacement.
- C. Compressor and Motor Assembly:
 - One or more positive-displacement, direct-drive and hermetically sealed scroll 1. compressor(s) with inverter drive and turndown to 15 percent of rated capacity. 2.
 - Protection: Integral protection against the following:
 - a. High refrigerant pressure.
 - Low oil level. b.
 - High oil temperature. C.
 - Thermal and overload. d.
 - Voltage fluctuations. e.
 - f. Phase failure and phase reversal.

g. Short cycling.

- 3. Speed Control: Variable to automatically maintain refrigerant suction and condensing pressures while varying refrigerant flow to satisfy system cooling and heating loads.
- 4. Vibration Control: Integral isolation to dampen vibration transmission.
- 5. Oil management system to ensure safe and proper lubrication over entire operating range.
- 6. Crankcase heaters with integral control to maintain safe operating temperature.
- 7. Fusible plug.
- D. Condenser Coil Assembly:
 - 1. Plate Fin Coils:
 - a. Casing: Aluminum, galvanized, or stainless steel.
 - b. Fins: Aluminum or copper, mechanically bonded to tubes, with arrangement required by performance.
 - c. Tubes: Copper, of diameter and thickness required by performance.
 - 2. Aluminum Microchannel Coils:
 - a. Series of flat tubes containing a series of multiple, parallel-flow microchannels layered between refrigerant header manifolds.
 - b. Single- or multiple-pass arrangement.
 - c. Construct fins, tubes, and header manifolds of aluminum alloy.
 - 3. Coating: None.
 - 4. Hail Protection: Provide condenser coils with louvers, baffles, or hoods to protect against hail damage.
- E. Condenser Fan and Motor Assembly:
 - 1. Fan(s): Propeller type.
 - a. Direct-drive arrangement.
 - b. Fabricated from non-ferrous components or ferrous components with corrosion protection finish to match performance indicated for condenser coil.
 - c. Statically and dynamically balanced.
 - 2. Fan Guards: Removable safety guards complying with OSHA regulations. If using metal materials, coat with corrosion-resistant coating to match performance indicated for condenser coil.
 - 3. Motor(s): Brushless dc or electronically commutated with permanently lubricated bearings and rated for outdoor duty.
 - 4. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
 - 5. Speed Settings and Control: Variable speed with a speed range of least 75 percent.
 - 6. Vibration Control: Integral isolation to dampen vibration transmission.
- F. Drain Pan: If required by manufacturer's design, provide unit with non-ferrous drain pan with bottom sloped to a low point drain connection.
- G. Unit Controls:
 - 1. Enclosure: Manufacturer's standard, and suitable for unprotected outdoor locations.
 - 2. Factory-Installed Controller: Configurable digital control.

- 3. Factory-Installed Sensors:
 - a. Refrigerant suction temperature.
 - b. Refrigerant discharge temperature.
 - c. Outdoor air temperature.
 - d. Refrigerant high pressure.
 - e. Refrigerant low pressure.
 - f. Oil level.
- 4. Features and Functions: Self-diagnostics, time delay, auto-restart, fuse protection, auto operation mode, manual operation mode, night setback control, run test switch equalize run time between multiple same components.
- 5. Communication: Network communication with indoor units and other outdoor unit(s).
- 6. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 7. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- H. Unit Electrical:
 - 1. Enclosure: Metal, similar to enclosure, and suitable for unprotected outdoor locations.
 - 2. Field Connection: Single point connection to power entire unit and integral controls.
 - 3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
 - 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
 - 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
 - 6. Raceways: Enclose line voltage wiring in metal raceways to comply with NFPA 70.
- I. Unit Hardware: Zinc-plated steel, or stainless steel. Coat exposed surfaces with additional corrosion-resistant coating if required to prevention corrosion when exposed to salt spray test for 1000 hours according ASTM B117.
- J. Unit Piping:
 - 1. Unit Tubing: Copper tubing with brazed joints.
 - 2. Unit Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
 - 3. Field Piping Connections: Manufacturer's standard.
 - 4. Factory Charge: Dehydrated air or nitrogen.
 - 5. Testing: Factory pressure tested and verified to be without leaks.

2.6 AIR HANDLING UNIT DX CONVERSION (DX duct coils)

- A. General Requirements:
 - 1. Provide DX-Kit to allow connection of direct expansion cooling coils(DX) in duct mounted cooling coils to Inverter Driven multi-split heat pump outdoor units for cooling and heating applications.
 - 2. DX-Kit shall be composed of a control box for system control with PCB and all the electronic, and expansion valve box for refrigerant cycle control in which an electrical expansion valve is located.

- 3. DX-Kit shall include an outlet air thermistor, inlet air thermistor, wired controller, liquid pipe thermistor, and gas pipe thermistor.
- 4. Furnish and install all components for a complete and operational system.

2.7 SYSTEM CONTROLS

- A. General Requirements:
 - 1. Network: Indoor units, HRCUs, and outdoor units shall include integral controls and connect through a TIA-485A or manufacturer-selected control network.
 - 2. Network Communication Protocol: Manufacturer proprietary or open control communication between interconnected units.
 - 3. Integration with Building Automation System: ASHRAE 135, BACnet IP and certified by BACnet Testing Lab (BTL), including the following:
 - a. Ethernet connection via RJ-45 connectors and port with transmission at 100 Mbps or higher.
 - b. Integration devices shall be connected to local uninterruptible power supply unit(s) to provide at least 5 minutes of battery backup operation after a power loss.
 - c. Integration shall include control.
 - 4. Operator Interface:
 - a. Operators shall interface with system and unit controls through the following:
 - 1) Operator interfaces integral to controllers.
 - 2) Owner-furnished PC connected to central controller(s).
 - 3) Web interface through web browser software.
 - 4) Integration with Building Automation System.
 - b. Users shall be capable of interface with controllers for indoor units control to extent privileges are enabled. Control features available to users shall include the following:
 - 1) On/off control.
 - 2) Temperature set-point adjustment.
- B. VRF HVAC System Operator Software for PC:
 - 1. Software offered by VRF HVAC system manufacturer shall provide system operators with ability to monitor and control VRF HVAC system(s) from a single dedicated Owner-furnished PC.
 - 2. Software shall provide operator with a graphic user interface to allow monitoring and control of multiple central controllers from a single device location through point-and-click mouse exchange.
 - 3. Plan views shall show building plans with location of indoor units and identification superimposed on plans.
 - 4. Controls operation mode of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Operation modes available through central controller shall match those operation modes of controllers for indoor units.
 - 5. Schedules operation of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Schedules daily, weekly, and annual events.

- 6. Changes operating set points of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
- 7. Optimized start feature to start indoor units before scheduled time to reach temperature set-point at scheduled time based on operating history.
- 8. Night setback feature to operate indoor units at energy-conserving heating and cooling temperature set-points during unoccupied periods.
- 9. Supports Multiple Languages: English or Spanish.
- 10. Supports Imperial and Metric Temperature Units: Fahrenheit or Celsius.
- 11. Displays service notifications and error codes.
- 12. Monitors and displays up to 3000 item error history and 10000 item operation history for regular reporting and further archiving.
- 13. Monitors and displays cumulative operating time of indoor units.
- 14. Able to disable and enable operation of individual controllers for indoor units.
- 15. Information displayed on individual controllers shall also be available for display.
- 16. Information displayed for outdoor units, including refrigerant high and low pressures percent capacity.
- C. Central Controllers:
 - 1. Centralized control for all indoor and outdoor units from a single central controller location.

a. Provide BACnet interface central controller to connect to existing Andover control system.

- b. Include multiple interconnected controllers as required.
- 2. Controls operation mode of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Operation modes available through central controller shall match those operation modes of controllers for indoor units.
- 3. Schedule operation of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
 - a. Sets schedule for daily, weekly, and annual events.
 - b. Schedule options available through central controller shall at least include the schedule options of controllers for indoor units.
- 4. Changes operating set points of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
- 5. Optimized start feature to start indoor units before scheduled time to reach temperature set-point at scheduled time based on operating history.
- 6. Night setback feature to operate indoor units at energy-conserving heating and cooling temperature set-points during unoccupied periods.
- 7. Service diagnostics tool.
- 8. Able to disable and enable operation of individual controllers for indoor units.
- 9. Information displayed on individual controllers shall also be available for display through central controller.
- 10. Information displayed for outdoor units, including refrigerant high and low pressures percent capacity.
- 11. Multiple RJ-45 ports for direct connection to a local PC and an Ethernet network switch.
- 12. Operator interface through a backlit, high-resolution color display touch panel and web accessible through standard web browser software.
- D. Wired Controllers for Indoor Units:

- 1. Single controller capable of controlling multiple indoor units as group.
- 2. Auto Timeout Touch Screen LCD: Timeout duration shall be adjustable.
- 3. Multiple Language: English or Spanish.
- 4. Temperature Units: Fahrenheit or Celsius.
- 5. On/Off: Turns indoor unit on or off.
- 6. Hold: Hold operation settings until hold is released.
- 7. Operation Mode: Cool, Heat, Auto, Dehumidification, Fan Only, and Setback.
- 8. Temperature Display: 1-degree increments.
- 9. Temperature Set-Point: Separate set points for Cooling, Heating, and Setback. Adjustable in 1-degree increments between 72-76.
- 10. Relative Humidity Display: 1 percent increments.
- 11. Fan Speed Setting: Select between available options furnished with the unit.
- 12. Airflow Direction Setting: If applicable to unit, select between available options furnished with the unit.
- 13. Seven-day programmable operating schedule with up to five events per day. Operations shall include On/Off, Operation Mode, and Temperature Set-Point.
- 14. Auto Off Timer: Operates unit for an adjustable time duration and then turns unit off.
- 15. Occupancy detection.
- 16. Service Notification Display: "Filter".
- 17. Service Run Tests: Limit use by service personnel to troubleshoot operation.
- 18. Error Code Notification Display: Used by service personnel to troubleshoot abnormal operation and equipment failure.
- 19. User and Service Passwords: Capable of preventing adjustments by unauthorized users.
- 20. Setting stored in nonvolatile memory to ensure that settings are not lost if power is lost. Battery backup for date and time only.
- 21. Low-voltage power required for controller shall be powered through non-polar connections to indoor unit.
- 2.8 SYSTEM REFRIGERANT AND OIL
 - A. Refrigerant:
 - 1. As required by VRF HVAC system manufacturer for system to comply with performance requirements indicated.
 - 2. ASHRAE 34, Class A1 refrigerant classification.
 - 3. R-410a.
 - B. Oil:
 - 1. As required by VRF HVAC system manufacturer and to comply with performance requirements indicated.

2.9 SYSTEM CONDENSATE DRAIN PIPING

- A. If more than one material is listed, material selection is Contractor's option.
- B. Copper Tubing:
 - 1. Drawn-Temper Tubing: According to ASTM B88, Type L or Type DWV according to ASTM B306.
 - 2. Wrought-Copper Fittings: ASME B16.22.
 - 3. Wrought-Copper Unions: ASME B16.22.

- 4. Solder Filler Metals: ASTM B32, lead-free alloys, and water-flushable flux according to ASTM B813.
- C. CPVC plastic pipe according to ASTM F441/F441M, Schedule 40, with socket-type pipe fittings according to ASTM F438 and solvent cement according to ASTM F493.
- D. PVC plastic pipe according to ASTM D1785, Schedule 40, with socket-type pipe fittings according to ASTM D2466 and solvent cement according to ASTM D2564, primer according to ASTM F656.
- 2.10 SYSTEM HYDRONIC PIPING
 - A. Comply with requirements in Section 232113 "Hydronic Piping" for system piping requirements.
- 2.11 SYSTEM REFRIGERANT PIPING
 - A. Comply with requirements in Section 232300 "Refrigerant Piping" for system piping requirements.
 - B. Refrigerant Piping:
 - 1. Copper Tube: ASTM B280, Type ACR.
 - 2. Wrought-Copper Fittings: ASME B16.22.
 - 3. Brazing Filler Metals: AWS A5.8/A5.8M.
 - C. Refrigerant Tubing Kits:
 - 1. Furnished by VRF HVAC system manufacturer.
 - 2. Factory-rolled and -bundled, soft-copper tubing with tubing termination fittings at each end.
 - 3. Standard one-piece length for connecting to indoor units.
 - 4. Pre-insulated with flexible elastomeric insulation of thickness to comply with governing energy code and sufficient to eliminate condensation.
 - 5. Factory Charge: Dehydrated air or nitrogen.
 - D. Divided-Flow Specialty Fittings: Where required by VRF HVAC system manufacturer for proper system operation, VRF HVAC system manufacturer shall furnish specialty fittings with identification and instructions for proper installation by Installer.
 - E. Refrigerant Isolation Ball Valves:
 - 1. Description: Uni-body full port design, rated for maximum system temperature and pressure, and factory tested under pressure to ensure tight shutoff. Designed for valve operation without removing seal cap.
 - 2. Seals: Compatible with system refrigerant and oil. Seal service life of at least 20 years.
 - 3. Valve Connections: Flare or sweat depending on size.

2.12 OUTDOOR EQUIPMENT STANDS

A. Description: Individual foot supports with elevated adjustable channel cross bars and clamps/fasteners/bolts for ground or roof-supported outdoor equipment components, without roof membrane penetration, in a prefabricated system that can be modularly assembled on-site.

- B. Foot Material: Rubber or polypropylene.
- C. Rails Material: Hot-dip galvanized carbon steel.
- D. Wind/Sliding Load Resistance: Up to 100 mph minimum.

2.13 MISCELLANEOUS SUPPORT MATERIALS

- A. Grout: ASTM C1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.
- B. Structural Steel: ASTM A36/A36M, carbon-steel plates, shapes, and bars; galvanized.
- C. Threaded Rods: Continuously threaded. Zinc-plated steel or galvanized steel for indoor applications and stainless steel for outdoor applications. Mating nuts and washers of similar material as rods.

2.14 SYSTEM CONTROL CABLE

- A. Cable Rating: Listed and labeled for application according to NFPA 70.
 - 1. Flame Travel and Smoke Density in Plenums: As determined by testing identical products according to NFPA 262, by a qualified testing agency. Identify products for installation in plenums with appropriate markings of applicable testing agency.
 - a. Flame Travel Distance: 60 inches or less.
 - b. Peak Optical Smoke Density: 0.5 or less.
 - c. Average Optical Smoke Density: 0.15 or less.
 - 2. Flame Travel and Smoke Density for Riser Cables in Non-Plenum Building Spaces: As determined by testing identical products according to UL 1666.
 - 3. Flame Travel and Smoke Density for Cables in Non-Riser Applications and Non-Plenum Building Spaces: As determined by testing identical products according to UL 1685.
- B. Low-Voltage Control Cabling:
 - 1. Paired Cable: NFPA 70, Type CMG.
 - a. One pair, twisted, No. 16 AWG, stranded (19x29) or No. 18 AWG, stranded (19x30) tinned-copper conductors as required by VRF HVAC system manufacturer.
 - b. PVC insulation.
 - c. Braided or foil shielded.
 - d. PVC jacket.
 - e. Flame Resistance: Comply with UL 1685.
 - 2. Plenum-Rated, Paired Cable: NFPA 70, Type CMP.
 - a. One pair, twisted, No. 16 AWG, stranded (19x29) or No. 18 AWG, stranded (19x30) tinned-copper conductors as required by VRF HVAC system manufacturer.

- b. PVC insulation.
- c. Braided or foil shielded.
- d. PVC jacket.
- e. NFPA 262 includes the standard flame-resistance test criteria in common use for cables and conductors.
- f. Flame Resistance: Comply with NFPA 262.
- C. TIA-485A Network Cabling:
 - 1. Standard Cable: NFPA 70, Type CMG.
 - a. Paired, two pairs, twisted, No. 22 AWG, stranded (7x30) tinned-copper conductors.
 - b. PVC insulation.
 - c. Unshielded.
 - d. PVC jacket.
 - e. Flame Resistance: Comply with UL 1685.
 - 2. Plenum-Rated Cable: NFPA 70, Type CMP.
 - a. Paired, two pairs, No. 22 AWG, stranded (7x30) tinned-copper conductors.
 - b. Fluorinated ethylene propylene insulation.
 - c. Unshielded.
 - d. Fluorinated ethylene propylene jacket.
 - e. NFPA 262 includes the standard flame-resistance test criteria in common use for cables and conductors.
 - f. Flame Resistance: NFPA 262.
- D. Ethernet Network Cabling: TIA-568-C.2 Category 6 cable with RJ-45 connectors.
 - 1. Description: Four-pair, balanced-twisted pair cable, certified to meet transmission characteristics of category cable indicated.
 - 2. Conductors: 100-ohm, 23 AWG solid copper.
 - 3. Shielding: Unshielded twisted pairs (UTP).
 - 4. Cable Rating: By application.
 - 5. Jacket: White thermoplastic.
- E. Comply with requirements in Section 260533 "Raceways and Boxes for Electrical Systems" for control wiring and cable raceways.

2.15 MATERIALS

- A. Steel:
 - 1. ASTM A36/A36M for carbon structural steel.
 - 2. ASTM A568/A568M for steel sheet.
- B. Stainless Steel:
 - 1. Manufacturer's standard grade for casing.
 - Manufacturer's standard type, ASTM A240/A240M for bare steel exposed to airstream or moisture.
- C. Galvanized Steel: ASTM A653/A653M.
- D. Aluminum: ASTM B209.

- E. Comply with Section 230546 "Coatings for HVAC" for corrosion-resistant coating.
- F. Corrosion-Resistant Coating: Coat with a corrosion-resistant coating capable of withstanding a 3000-hour salt-spray test according to ASTM B117.
 - 1. Standards:
 - a. ASTM B117 for salt spray.
 - b. ASTM D2794 for minimum impact resistance of 100 in-lb.
 - c. ASTM B3359 for cross-hatch adhesion of 5B.
 - 2. Application: Immersion.
 - 3. Thickness: 1 mil.
 - 4. Gloss: Minimum gloss of 60 on a 60-degree meter.

2.16 SOURCE QUALITY CONTROL

- A. Factory Tests: Test and inspect factory-assembled equipment.
- B. Equipment will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports for historical record. Submit reports only if requested.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine products before installation. Reject products that are wet, moisture damaged, or mold damaged.
- C. Examine roughing-in for piping and tubing to verify actual locations of connections before equipment installation.
- D. Examine roughing-in for ductwork to verify actual locations of connections before equipment installation.
- E. Examine roughing-in for wiring and conduit to verify actual locations of connections before equipment installation.
- F. Examine walls, floors, roofs, and outdoor pads for suitable conditions where equipment will be installed.
- G. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- H. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 EQUIPMENT INSTALLATION, GENERAL

- A. Clearance:
 - 1. Maintain manufacturer's recommended clearances for service and maintenance.
 - 2. Maintain clearances required by governing code.
- B. Loose Components: Install components, devices, and accessories furnished by manufacturer, with equipment, that are not factory mounted.
 - 1. Loose components shall be installed by manufacturer's service representative or system Installer under supervision of manufacturer's service representative.
- C. Equipment Restraint Installation: Install equipment with seismic-restraint device. Comply with requirements for seismic-restraint devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."

3.3 INSTALLATION OF INDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Unless otherwise required by VRF HVAC system manufacturer, support ceiling-mounted units from structure above using threaded rods; minimum rod size of 3/8 inch.
- C. Adjust supports of exposed and recessed units to draw units tight to adjoining surfaces.
- D. Protect finished surfaces of ceilings, floors, and walls that come in direct contact with units. Refinish or replaced damaged areas after units are installed.
- E. In rooms with ceilings, conceal piping and tubing, controls, and electrical power serving units above ceilings.
- F. In rooms without ceiling, arrange piping and tubing, controls, and electrical power serving units to provide a neat and finished appearance.
- G. Provide lateral bracing if needed to limit movement of suspended units to not more than 0.25 inch.
- H. For floor- and wall-mounted units that are exposed, conceal piping and tubing, controls, and electrical power serving units within walls.
- I. Floor-mounted units located in mechanical rooms.
- J. Install floor-mounted units on support structure indicated on Drawings.
- K. Install floor-mounted units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
- L. Attachment: Install hardware for proper attachment to supported equipment.
- M. Grouting: Place grout under equipment supports and make bearing surface smooth.

3.4 INSTALLATION OF OUTDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Install outdoor units on support structures indicated on Drawings.
- C. Pad-Mounted Installations: Install outdoor units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
 - 1. Attachment: Install anchor bolts to elevations required for proper attachment to supported equipment.
 - 2. Grouting: Place grout under equipment supports and make bearing surface smooth.
- D. Roof-Mounted Installations: Install outdoor units on equipment supports specified in Section 077200 "Roof Accessories." Anchor units to supports with removable, stainless-steel fasteners.

3.5 GENERAL REQUIREMENTS FOR PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping and tubing systems. Install piping and tubing as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping and tubing in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping and tubing at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping and tubing above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping and tubing to permit valve servicing.
- F. Install piping and tubing at indicated slopes.
- G. Install piping and tubing free of sags.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping and tubing to allow application of insulation.
- J. Install groups of pipes and tubing parallel to each other, spaced to permit applying insulation with service access between insulated piping and tubing.
- K. Install sleeves for piping and tubing penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- L. Install escutcheons for piping and tubing penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 230518 "Escutcheons for HVAC Piping."

3.6 INSTALLATION OF SYSTEM CONDENSATE DRAIN PIPING

- A. General Requirements for Drain Piping and Tubing:
 - 1. Install a union in piping at each threaded unit connection.
 - 2. Install an adjustable stainless-steel hose clamp with adjustable gear operator on unit hose connections. Tighten clamp to provide a leak-free installation.
 - 3. If required for unit installation, provide a trap assembly in drain piping to prevent air circulated through unit from passing through drain piping. Comply with more stringent of the following:
 - a. Details indicated on Drawings.
 - b. Manufacturer's requirements.
 - c. Governing codes.
 - d. In the absence of requirements, comply with requirements of ASHRAE handbooks.
 - 4. Extend drain piping from units with drain connections to drain receptors as indicated on Drawings. If not indicated on Drawings, terminate drain connection at nearest accessible location that is not exposed to view by occupants.
 - 5. Provide each 90-degree change in direction with a Y- or T-fitting. Install a threaded plug connection in the dormant side of fitting or future use as a service cleanout.
- B. Gravity Drains:
 - 1. Slope piping from unit connection toward drain termination at a constant slope of not less than one percent.
- C. Pumped Drains:
 - 1. If unit condensate pump or lift mechanism is not included with an integral check valve, install a full-size check valve in each branch pipe near unit connection to prevent backflow into unit.

3.7 INSTALLATION OF HYDRONIC PIPING

- A. Comply with requirements for hydronic pipe and tubing specified in Section 232113 "Hydronic Piping."
- B. Comply with requirements for hydronic specialties specified in Section 232116 "Hydronic Piping Specialties."
- C. Comply with requirements for ball valves specified in Section 230523.12 "Ball Valves for HVAC Piping."
- D. Comply with requirements for butterfly valves specified in Section 230523.13 "Butterfly Valves for HVAC Piping."
- E. Comply with requirements for check valves specified in Section 230523.14 "Check Valves for HVAC Piping."
- F. Install continuous-thread hanger rods and elastomeric hangers of size required to support equipment weight.

- 1. Comply with requirements for vibration isolation devices specified in Section 230548.13 "Vibration Controls for HVAC." Fabricate brackets or supports as required.
- 2. Comply with requirements for hangers and supports specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- G. Where installing piping and tubing adjacent to equipment, allow space for service and maintenance.

3.8 INSTALLATION OF REFRIGERANT PIPING

- A. Refrigerant Tubing Kits:
 - 1. Unroll and straighten tubing to suit installation. Deviations in straightness of exposed tubing shall be unnoticeable to observer.
 - 2. Support tubing using hangers and supports indicated at intervals not to exceed 5 feet. Minimum rod size, 1/4 inch.
 - 3. Prepare tubing ends and make mating connections to provide a pressure tight and leak-free installation.
- B. Install refrigerant piping according to ASHRAE 15 and governing codes.
- C. Select system components with pressure rating equal to or greater than system operating pressure.
- D. Install piping as short and direct as possible, with a minimum number of joints and fittings.
- E. Arrange piping to allow inspection and service of equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Section 083113 "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- F. Install refrigerant piping and tubing in protective conduit where installed belowground.
- G. Install refrigerant piping and tubing in rigid or flexible conduit in locations where exposed to mechanical damage.
- H. Unless otherwise required by VRF HVAC system manufacturer, slope refrigerant piping and tubing as follows:
 - 1. Install horizontal hot-gas discharge piping and tubing with a uniform slope downward away from compressor.
 - 2. Install horizontal suction lines with a uniform slope downward to compressor.
 - 3. Install traps to entrain oil in vertical runs.
 - 4. Liquid lines may be installed level.
- I. When brazing, remove or protect components that could be damaged by heat.
- J. Before installation, clean piping, tubing, and fittings to cleanliness level required by VRF HVAC system manufacturer.
- K. Joint Construction:
 - 1. Ream ends of tubes and remove burrs.

- 2. Remove scale, slag, dirt, and debris from inside and outside of tube and fittings before assembly.
- 3. Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter.
 - a. Use Type BCuP (copper-phosphorus) alloy for joining copper fittings with copper tubing.
 - b. Use Type BAg (cadmium-free silver) alloy for joining copper with bronze.

3.9 INSTALLATION OF METAL HANGERS AND SUPPORTS

- A. Comply with requirements in Section 230548 "Vibration and Seismic Controls for HVAC" for seismic restraints.
- B. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- D. Comply with MFMA-103 for metal framing system selections and applications that are not specified.
- E. Fastener System Installation:
 - 1. Install powder-actuated fasteners, for use in lightweight concrete or concrete slabs less than 4 inches thick, in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
 - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
 - 3. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.
- F. Pipe Stand Installation:
 - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
 - Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb. See Section 077200 "Roof Accessories" for curbs.
- G. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- H. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- I. Install lateral bracing with pipe hangers and supports to prevent swaying.
- J. Install building attachments within concrete slabs or attach to structural steel.

- 1. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- K. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- L. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- M. Piping and Tubing Insulation:
 - 1. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - 2. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
- N. Horizontal-Piping Hangers and Supports: Install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
 - 2. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow offcenter closure for hanger installation before pipe erection.
 - 3. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
 - 4. Multiple horizontal pipes located indoors may use metal framing systems with split clamp attachment for each pipe in lieu if individual clevis hangers.
 - 5. Pipe stands for horizontal pipes located outdoors.
 - 6. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
 - 7. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- O. Horizontal Piping Hanger Spacing and Rod Size: Install hangers for drawn-temper copper piping with the following maximum horizontal spacing and minimum rod sizes:
 - 1. Sizes through NPS 3/4: Maximum span, 5 feet; minimum rod size, 1/4 inch.
 - 2. NPS 1: Maximum span, 6 feet; minimum rod size, 1/4 inch.
 - 3. NPS 1-1/4: Maximum span, 7 feet; minimum rod size, 3/8 inch.
 - 4. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 - 5. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 - 6. NPS 2-1/2: Maximum span, 9 feet; minimum rod size, 3/8 inch.
 - 7. NPS 3 and Larger: Maximum span, 10 feet; minimum rod size, 3/8 inch.
- P. Plastic Pipe Hanger and Support Spacing:
 - 1. Space hangers and supports according to pipe manufacturer's written instructions for service conditions.
 - 2. Maximum spacing, 5 feet; minimum rod size, 1/4 inch.
- Q. Vertical-Piping Clamps: Install the following types:
 - 1. Extension Pipe or Riser Clamps (MSS Type 8).
 - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): If longer ends are required for riser clamps.

- R. Support vertical runs at roof, at each floor, and at midpoint intervals between floors, not to exceed 5 feet.
- S. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified.
- T. Use hangers, supports, and attachments with galvanized coatings unless otherwise indicated.
- U. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- V. Trim excess length of continuous-thread hanger and support rods to 1 inch.
- W. Hanger-Rod Attachments: Install the following types:
 - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
 - 3. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
 - 4. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- X. Building Attachments: Install the following types:
 - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 - 6. C-Clamps (MSS Type 23): For structural shapes.
 - 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
 - 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
 - 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
 - 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
 - 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
 - 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 - 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
 - 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.

3.10 INSTALLATION OF PIPING AND TUBING INSULATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated. Installation to maintain a continuous vapor barrier.
- B. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install mitered sections of pipe insulation.
 - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed valve covers manufactured of same material as pipe insulation when available.
 - 2. When preformed valve covers are unavailable, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 3. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- E. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

3.11 INSTALLATION OF DUCT, ACCESSORIES, AND AIR OUTLETS

- A. Where installing ductwork adjacent to equipment, allow space for service and maintenance.
- B. Comply with requirements for metal ducts specified in Section 233113 "Metal Ducts."
- C. Comply with requirements for nonmetal ducts specified in Section 233116 "Nonmetal Ducts."
- D. Comply with requirements for air duct accessories specified in Section 233300 "Air Duct Accessories."
- E. Comply with requirements for flexible ducts specified in Section 233346 "Flexible Ducts."
- F. Comply with requirements for air diffusers specified in Section 233713.13 "Air Diffusers."
- G. Comply with requirements for registers and grilles specified in Section 233713.23 "Registers and Grilles."

3.12 ELECTRICAL INSTALLATION

- A. Comply with requirements indicated on Drawings and in applicable Division 26 Sections.
- B. To extent electrical power is required for system equipment, components, and controls, and is not indicated on Drawings and addressed in the Specifications, the design for such electrical power shall be delegated to VRF HVAC system provider.
 - 1. Delegated design of electrical power to equipment, components and controls, and associated installation shall be included at no additional cost to Owner.
- C. Connect field electrical power source to each separate electrical device requiring field electrical power. Coordinate termination point and connection type with Installer.
- D. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.
- E. Comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems" for grounding connections.
- F. Install nameplate or acrylic label with self-adhesive back for each electrical connection indicating electrical equipment designation and circuit number feeding connection.
 - 1. Nameplate shall be laminated phenolic layers of black with engraved white letters. Letters at least 1/2 inch high.
 - 2. Locate nameplate or label where easily visible.
- G. Comply with requirements in Section 260533 "Raceways and Boxes for Electrical Systems" for raceway selection and installation requirements for boxes, conduits, and wireways as supplemented or revised in this Section.
 - 1. Outlet boxes shall be no smaller than 2 inches wide, 3 inches high, and 2-1/2 inches deep.
 - 2. Outlet boxes for cables shall be no smaller than 4 inches square by 1-1/2 inches deep with extension ring sized to bring edge of ring to within 1/8 inch of the finished wall surface.
 - 3. Flexible metal conduit shall not be used.
- H. Comply with TIA-569-D for pull-box sizing and length of conduit and number of bends between pull points.
- I. Install manufactured conduit sweeps and long-radius elbows if possible.
- J. Install metal conduits with grounding bushings and connect with grounding conductor to grounding system.
- 3.13 SOFTWARE
 - A. Cybersecurity:
 - 1. Software:
 - a. Coordinate security requirements with IT department.
 - b. Ensure that latest stable software release is installed and properly operating.

- c. Disable or change default passwords to password using a combination of uppercase and lower letters, numbers, and symbols at least eight characters in length. Record passwords and turn over to party responsible for system operation and administration.
- 2. Hardware:
 - a. Coordinate location and access requirements with IT department.
 - b. Enable highest level of wireless encryption that is compatible with Owner's ICT network.
 - c. Disable dual network connections.

3.14 INSTALLATION OF SYSTEM CONTROL CABLE

- A. Comply with NECA 1.
- B. Installation Method:
 - 1. Install cables in raceways except as follows:
 - a. Within equipment and associated control enclosures.
 - b. In accessible ceiling spaces where open cable installation method may be used.
 - c. In gypsum board partitions where cable may be enclosed within wall cavity.
 - 2. Conceal raceway and cables except in unfinished spaces.
- C. General Requirements for Cabling:
 - 1. Comply with TIA-568-C Series of standards.
 - 2. Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems."
 - 3. Terminate all conductors; no cable shall contain unterminated elements. Make terminations only at indicated outlets, terminals, and cross-connect and patch panels.
 - 4. Cables may not be spliced and shall be continuous from terminal to terminal. Do not splice cable.
 - 5. Cables serving a common system may be grouped in a common raceway. Install control cable in separate raceway from power wiring. Do not group conductors from different systems or different voltages.
 - 6. Secure and support cables at intervals not exceeding 30 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
 - 7. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii, but not less than radii specified in BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Install lacing bars and distribution spools.
 - 8. Do not install bruised, kinked, scored, deformed, or abraded cable. Remove and discard cable if damaged during installation and replace it with new cable.
 - 9. Cold-Weather Installation: Bring cable to room temperature before dereeling. Do not use heat lamps for heating.
 - 10. Pulling Cable: Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Monitor cable pull tensions.
 - 11. Support: Do not allow cables to lie on removable ceiling tiles or access panels.
 - 12. Secure: Fasten securely in place with hardware specifically designed and installed so as to not damage cables.
 - 13. Provide strain relief.
 - 14. Keep runs short. Allow extra length for connecting to terminals.
 - 15. Do not bend cables in a radius less than 10 times the cable OD.

- 16. Use sleeves or grommets to protect cables from vibration at points where they pass around sharp corners and through penetrations.
- 17. Ground wire shall be copper, and grounding methods shall comply with IEEE C2. Demonstrate ground resistance.
- D. Balanced Twisted-Pair Cable Installation:
 - 1. Comply with TIA-568-C.2.
 - 2. Do not untwist balanced twisted-pair cables more than 1/2 inch at the point of termination to maintain cable geometry.
- E. Open-Cable Installation:
 - 1. Suspend copper cable not in a wireway or pathway a minimum of 8 inches above ceilings by cable supports not more than 30 inches apart.
 - 2. Cable shall not be run through or on structural members or in contact with pipes, ducts, or other potentially damaging items. Do not run cables between structural members and corrugated panels.
- F. Separation from EMI Sources: Comply with BICSI TDMM and TIA-569-D recommendations for separating unshielded cable from potential EMI sources including electrical power wiring and equipment.
- 3.15 FIRESTOPPING
 - A. Comply with requirements in Section 078413 "Penetration Firestopping."
 - B. Comply with TIA-569-D, Annex A, "Firestopping."
 - C. Comply with BICSI TDMM, "Firestopping" Chapter.
- 3.16 GROUNDING INSTALLATION
 - A. For data communication wiring, comply with TIA-607-B and with BICSI TDMM, "Bonding and Grounding (Earthing)" Chapter.
 - B. For low-voltage control cabling, comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems."

3.17 IDENTIFICATION

- A. Identify system equipment, piping, tubing, and valves. Comply with requirements for identification specified in Section 230553 "Identification for HVAC Piping and Equipment."
- B. Identify system electrical and controls components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
 - 1. Identify each control cable on each end and at each terminal with a number-coded identification tag. Each cable shall have a unique tag.

- 3.18 FIELD QUALITY CONTROL
 - A. Manufacturer's Field Service: Engage VRF HVAC system manufacturer's service representative to advise and assist installers; witness testing; and observe and inspect components, assemblies, and equipment installations, including controls and connections.
 - 1. Field service shall be performed by an employee or a factory-trained and -authorized service representative of VRF HVAC system manufacturer whose primary job responsibilities are to provide direct technical support of its products.
 - a. Additional factory-authorized representatives may assist with completion of certain activities only if supervised by manufacturer's employee. A factory-authorized representative shall not provide assistance without manufacturer's employee supervision.
 - 2. Manufacturer shall provide on-site visits during the course of construction at installation milestones indicated. System Installer shall coordinate each visit in advance to give manufacturer sufficient notice to plan the visit.
 - a. First Visit: Kick-off meeting.
 - b. Second Visit: At approximately 25 percent completion of system(s).
 - c. Third Visit: At approximately 50 percent completion of system(s).
 - d. Fourth Visit: At approximately 75 percent completion of system(s).
 - e. Fifth Visit: Final inspection before system startup.
 - 3. Kick-off Meeting:
 - a. Meeting shall include system Installer and other related trades with sole purpose of reviewing VRF HVAC system installation requirements and close coordination required to make a successful installation.
 - b. Meeting shall be held at Project site and scheduled at a mutually agreed to time that occurs before the start of any part of system installation.
 - c. Meeting shall cover the following as a minimum requirement:
 - 1) Review of latest issue of Contract Documents, Drawings, and Specifications, relevant to VRF HVAC systems.
 - 2) Manufacturer's installation requirements specific to systems being installed.
 - 3) Review of all relevant VRF HVAC system submittals, including delegateddesign submittals.
 - 4) Required field activities related installation of VRF HVAC system.
 - 5) Project team communication protocol, contact information, and exchange of responsibilities for each party involved, including manufacturer, supplier, system Installer, and other related trades.
 - 4. Site Visits: Activities for each site visit shall include the following:
 - a. Meet with VRF HVAC system Installer to discuss field activities, issues, and suggested methods to result in a successful installation.
 - b. Offer technical support to Installer and related trades as related to VRF system(s) being installed.
 - c. Review progress of VRF HVAC system(s) installation for strict compliance with manufacturer's requirements.
 - d. Advise and if necessary assist Installer with updating related refrigerant calculations and system documentation.
 - e. Issue a report for each visit, documenting the visit.
- 1) Report to include name and contact information of individual making the visit.
- 2) Date(s) and time frames while on-site.
- 3) Names and contact information of people meeting with while on-site.
- 4) Clearly identify and list each separate issue that requires resolution. For each issue, provide a unique identification number, relevant importance, specific location or equipment identification, description of issue, recommended corrective action, and follow-up requirements needed. Include a digital photo for clarification if deemed to be beneficial.
- 5. Final Inspection before Startup:
 - a. Before inspection, Installer to provide written request to manufacturer stating the system is fully installed according manufacturer's requirements and ready for final inspection.
 - b. All system equipment and operating components shall be inspected. If components are inaccessible for inspection, they shall be made accessible before the final inspection can be completed.
 - c. Manufacturer shall provide a comprehensive inspection of all equipment and each operating component that comprise the complete system(s). Inspection shall follow a detailed checklist specific to each equipment and operating component.
 - d. Inspection reports for indoor units shall include, but not be limited to, the following:
 - 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.
 - 4) Network address, if applicable.
 - 5) Each equipment setting.
 - 6) Mounting, supports, and restraints properly installed.
 - 7) Proper service clearance provided.
 - 8) Wiring and power connections correct.
 - 9) Line-voltage reading(s) within acceptable range.
 - 10) Wiring and controls connections correct.
 - 11) Low-voltage reading(s) within an acceptable range.
 - 12) Controller type and model controlling unit.
 - 13) Controller location.
 - 14) Temperature settings and readings within an acceptable range.
 - 15) Humidity settings and readings within an acceptable range.
 - 16) Condensate removal acceptable.
 - 17) Fan settings and readings within an acceptable range.
 - 18) Unit airflow direction within an acceptable range.
 - 19) If applicable, fan external static pressure setting.
 - 20) Filter type and condition acceptable.
 - 21) Noise level within an acceptable range.
 - 22) Refrigerant piping properly connected and insulated.
 - 23) Condensate drain piping properly connected and insulated.
 - 24) If applicable, ductwork properly connected.
 - 25) If applicable, external interlocks properly connected.
 - 26) Remarks.
 - e. Inspection reports for outdoor units shall include, but not be limited to, the following:
 - 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.

- 4) Network address, if applicable.
- 5) Each equipment setting.
- 6) Mounting, supports, and restraints properly installed.
- 7) Proper service clearance provided.
- 8) Wiring and power connections correct.
- 9) Line-voltage reading(s) within acceptable range.
- 10) Wiring and controls connections correct.
- 11) Low-voltage reading(s) within an acceptable range.
- 12) Condensate removal acceptable.
- 13) Noise level within an acceptable range.
- 14) Refrigerant piping properly connected and insulated.
- 15) Condensate drain piping properly connected and insulated.
- 16) Remarks.
- f. Inspection reports for indoor, dedicated outdoor air ventilation units shall include, but not be limited to, the following:
 - 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.
 - 4) Network address, if applicable.
 - 5) Each equipment setting.
 - 6) Mounting, supports, and restraints properly installed.
 - 7) Proper service clearance provided.
 - 8) Wiring and power connections correct.
 - 9) Line-voltage reading(s) within acceptable range.
 - 10) Wiring and controls connections correct.
 - 11) Low-voltage reading(s) within an acceptable range.
 - 12) Controller type and model controlling unit.
 - 13) Controller location.
 - 14) Temperature settings and readings within an acceptable range.
 - 15) Humidity settings and readings within an acceptable range.
 - 16) Condensate removal acceptable.
 - 17) Fan settings and readings within an acceptable range.
 - 18) Fan external static pressure setting.
 - 19) Filter type and condition acceptable.
 - 20) Noise level within an acceptable range.
 - 21) Refrigerant piping properly connected and insulated.
 - 22) Condensate drain piping properly connected and insulated.
 - 23) Automatic dampers properly installed and operating.
 - 24) Ductwork properly connected.
 - 25) If applicable, external interlocks properly connected.
 - 26) Remarks.
- g. Inspection reports for energy recovery ventilators shall include, but not be limited to, the following:
 - 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.
 - 4) Network address, if applicable.
 - 5) Each equipment setting.
 - 6) Mounting, supports, and restraints properly installed.
 - 7) Proper service clearance provided.
 - 8) Wiring and power connections correct.
 - 9) Line-voltage reading(s) within acceptable range.

- 10) Wiring and controls connections correct.
- 11) Low-voltage reading(s) within an acceptable range.
- 12) Controller type and model controlling unit.
- 13) Controller location.
- 14) Temperature settings and readings within an acceptable range.
- 15) Humidity readings.
- 16) Condensate removal acceptable.
- 17) Fan settings and readings within an acceptable range.
- 18) Fan external static pressure setting.
- 19) Filter type and condition acceptable.
- 20) Noise level within an acceptable range.
- 21) Automatic dampers properly installed and operating.
- 22) Ductwork properly connected.
- 23) If applicable, external interlocks properly connected.
- 24) Remarks.
- h. Inspection reports for hydronic units shall include, but not be limited to, the following:
 - 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.
 - 4) Network address, if applicable.
 - 5) Each equipment setting.
 - 6) Mounting, supports, and restraints properly installed.
 - 7) Proper service clearance provided.
 - 8) Wiring and power connections correct.
 - 9) Line-voltage reading(s) within acceptable range.
 - 10) Wiring and controls connections correct.
 - 11) Low-voltage reading(s) within an acceptable range.
 - 12) Controller type and model controlling unit.
 - 13) Controller location.
 - 14) Temperature settings and readings within an acceptable range.
 - 15) Condensate removal acceptable.
 - 16) Noise level within an acceptable range.
 - 17) Refrigerant piping properly connected and insulated.
 - 18) Hydronic piping properly connected and insulated.
 - 19) Proof of water flow checked for proper operation.
 - 20) Condensate drain piping properly connected and insulated.
 - 21) If applicable, external interlocks properly connected.
 - 22) Remarks.
- i. Installer shall provide manufacturer with the requested documentation and technical support during inspection.
- j. Installer shall correct observed deficiencies found by the inspection.
- k. Upon completing the on-site inspection, manufacturer shall provide a written report with complete documentation describing each inspection step, the result, and any corrective action required.
- I. If corrective action is required by Installer that cannot be completed during the same visit, provide additional visits, as required, until deficiencies are resolved and systems are deemed ready for startup.
- m. Final report shall indicate the system(s) inspected are installed according to manufacturer's requirements and are ready for startup.
- B. Perform the following tests and inspections with the assistance of manufacturer's service representative:

- 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- 2. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
- 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
- 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Refrigerant Tubing Positive Pressure Testing:
 - 1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
 - 2. After completion of tubing installation, pressurize tubing systems to a test pressure of not less than 1.2 times VRF HVAC system operating pressure, but not less than 600 psig, using dry nitrogen.
 - 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of 24 hours. Allowance for pressure changes attributed to changes in ambient temperature are acceptable.
 - 4. Prepare test report to record the following information for each test:
 - a. Name of person starting test, company name, phone number, and e-mail address.
 - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
 - c. Detailed description of extent of tubing tested.
 - d. Date and time at start of test.
 - e. Test pressure at start of test.
 - f. Outdoor temperature at start of test.
 - g. Name of person ending test, company name, phone number, and e-mail address.
 - h. Date and time at end of test.
 - i. Test pressure at end of test.
 - j. Outdoor temperature at end of test.
 - k. Remarks:
 - 5. Submit test reports for Project record.
- D. Refrigerant Tubing Evacuation Testing:
 - 1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
 - 2. After completion of tubing positive-pressure testing, evacuate tubing systems to a pressure of 500 microns.
 - 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of one hour(s) with no change.
 - 4. Prepare test report to record the following information for each test:
 - a. Name of person starting test, company name, phone number, and e-mail address.
 - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
 - c. Detailed description of extent of tubing tested.
 - d. Date and time at start of test.
 - e. Test pressure at start of test.
 - f. Outdoor temperature at start of test.
 - g. Name of person ending test, company name, phone number, and e-mail address.
 - h. Date and time at end of test.
 - i. Test pressure at end of test.

- j. Outdoor temperature at end of test.
- k. Remarks:
- 5. Submit test reports for Project record.
- 6. Upon successful completion of evacuation testing, system shall be charged with refrigerant.
- E. System Refrigerant Charge:
 - 1. Using information collected from the refrigerant tubing evacuation testing, system Installer shall consult variable refrigerant system manufacturer to determine the correct system refrigerant charge.
 - 2. Installer shall charge system following VRF HVAC system manufacturer's written instructions.
 - 3. System refrigerant charging shall be witnessed by system manufacturer's representative.
 - 4. Total refrigerant charge shall be recorded and permanently displayed at the system's outdoor unit.
- F. Products will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports.

3.19 STARTUP SERVICE

- A. Engage a VRF HVAC system manufacturer's service representative to perform system(s) startup service.
 - 1. Service representative shall be an employee or a factory-trained and -authorized service representative of VRF HVAC system manufacturer.
 - 2. Complete startup service of each separate system.
 - 3. Complete system startup service according to manufacturer's written instructions.
- B. Startup checks shall include, but not be limited to, the following:
 - 1. Check control communications of equipment and each operating component in system(s).
 - 2. Check each indoor unit's response to demand for cooling and heating.
 - 3. Check each indoor unit's response to changes in airflow settings.
 - 4. Check each indoor unit, HRCU, and outdoor unit for proper condensate removal.
 - 5. Check sound levels of each indoor and outdoor unit.
- C. Installer shall accompany manufacturer's service representative during startup service and provide manufacturer's service representative with requested documentation and technical support during startup service.
 - 1. Installer shall correct deficiencies found during startup service for reverification.
- D. System Operation Report:
 - 1. After completion of startup service, manufacturer shall issue a report for each separate system.
 - 2. Report shall include complete documentation describing each startup check, the result, and any corrective action required.

- 3. Manufacturer shall electronically record not less than two hours of continuous operation of each system and submit with report for historical reference.
 - a. All available system operating parameters shall be included in the information submitted.
- E. Witness:
 - 1. Invite Owner and Commissioning Agent to witness startup service procedures.
 - 2. Provide written notice not less than 20 business days before start of startup service.

3.20 ADJUSTING

- A. Adjust equipment and components to function smoothly, and lubricate as recommended by manufacturer.
- B. Adjust initial temperature and humidity set points. Adjust initial airflow settings and discharge airflow patterns.
- C. Set field-adjustable switches and circuit-breaker trip ranges according to VRF HVAC system manufacturer's written instructions, and as indicated.
- D. Occupancy Adjustments: When requested within 12 months from date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

3.21 PROTECTION

- A. Protect products from moisture and water damage. Remove and replace products that are wet, moisture damaged, or mold damaged.
- B. Protect equipment from physical damage. Replace equipment with physical damage that cannot be repaired to new condition. Observable surface imperfections shall be grounds for removal and replacement.
- C. Protect equipment from electrical damage. Replace equipment suffering electrical damage.
- D. Cover and seal openings of equipment to keep inside of equipment clean. Do not remove covers until finish work is complete.

3.22 MAINTENANCE SERVICE

A. Initial Maintenance Service: Beginning at Substantial Completion, maintenance service shall include 12 months' full maintenance by skilled employees of system Installer who are manufacturer's authorized service representative. Include two service visits for preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper equipment and system operation. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.

3.23 SOFTWARE SERVICE AGREEMENT

- A. Technical Support: Beginning at Substantial Completion, service agreement shall include software support for two years.
- B. Upgrade Service: At Substantial Completion, update software to latest version. Install and program software upgrades that become available within two years from date of Substantial Completion. Upgrading software shall include operating system and new or revised licenses for using software.
 - 1. Upgrade Notice: At least 30 days to allow Owner to schedule and access the system and to upgrade computer equipment if necessary.

3.24 DEMONSTRATION

- A. Engage a VRF HVAC system manufacturer's employed training instructor or factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain entire system.
- B. Instructor:
 - 1. Instructor shall be factory trained and certified by VRF HVAC system manufacturer with current training on the system(s), equipment, and controls that are installed.
 - 2. Instructor's credentials shall be submitted for review by Architect before scheduling training.
 - 3. Instructor(s) primary job responsibility shall be Owner training.
 - 4. Instructor(s) shall have not less than three years of training experience with VRF HVAC system manufacturer and past training experience on at least three projects of comparable size and complexity.
- C. Schedule and Duration:
 - 1. Schedule training with Owner at least 20 business days before first training session.
 - 2. Training shall occur before Owner occupancy.
 - 3. Training shall be held at mutually agreed date and time during normal business hours.
 - 4. Each training day shall not exceed eight hours of training. Daily training schedule shall allow time for one-hour lunch period and 15-minute break after every two hours of training.
 - 5. Perform not less than eight total hours of training.
- D. Location: Owner shall provide a suitable on-site location to host classroom training.
- E. Training Attendees: Assume three people.
- F. Training Attendance: For record purposes, document training attendees at the start of each new training session. Record attendee's name, signature, phone number, and e-mail address.
- G. Training Format: Individual training modules shall include classroom training followed by handson field demonstration and training.
- H. Training Materials: Provide training materials in electronic format to each attendee.
 - 1. Include instructional videos showing general operation and maintenance that are coordinated with operation and maintenance manuals.

- 2. Video record each classroom training session and submit an electronic copy to Owner before requesting Owner acceptance of training.
- I. Acceptance: Obtain Architect or Owner written acceptance that training is complete and requirements indicated have been satisfied.

END OF SECTION 23 81 29

SECTION 26 05 00 - COMMON WORK RESULTS FOR ELECTRICAL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Basic Electrical Requirements specifically applicable to Division 26 sections, in addition to Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 RELATED SECTIONS

- A. 26 05 00 Common Work Results for Electrical
- B. 26 05 19 Low-voltage Electrical Power Conductors and Cables
- C. 26 05 26 Grounding and Bonding for Electrical Systems
- D. 26 05 29 Hangers and Supports for Electrical Systems
- E. 26 05 33 Raceway and Boxes for Electrical Systems
- F. 26 05 43 Underground Ducts and Raceways For Electrical Systems
- G. 26 05 44 Sleeves and Sleeve Seals for Raceways and Cabling
- H. 26 05 53 Identification for Electrical Systems
- I. 26 09 43 Network Lighting Controls
- J. 26 24 16 Panelboards
- K. 26 27 26 Wiring Devices
- L. 26 28 13 Fuses
- M. 26 28 16 Enclosed Switches and Circuit Breakers
- N. 26 51 19 LED Interior Lighting
- O. 26 52 19 Emergency and Exit Lighting

1.3 REGULATORY REQUIREMENTS

A. Products requiring electrical connection: listed and classified by underwriters laboratories, as suitable for the purpose specified and indicated.

1.4 DEFINITIONS

- A. <u>Concealed, Exterior Installations</u>: Concealed from view and protected from weather conditions and physical contact by building occupants, but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- B. <u>Concealed, Interior Installations</u>: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in duct shafts.
- C. <u>Exposed, Exterior Installations</u>: Exposed to view outdoors, or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. <u>Exposed, Interior Installations</u>: Exposed to view indoors. Examples include finished occupied spaces and equipment rooms.
- E. <u>Finished Spaces:</u> Spaces other than mechanical, plumbing and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, space above ceilings, unexcavated spaces, crawl spaces, and tunnels.
- F. <u>Furnish</u>: Contractor shall supply (purchase) item and turn over to others for installation.
- G. <u>Install</u>: Others shall purchase item and the contractor shall place item in position for service and or use.
- H. <u>Provide</u>: Contractor shall furnish (purchase) and completely install item.
- I. <u>Owner</u>: Yorktown Central School District.
- J. <u>Salvage</u>: Remove unused existing equipment where accessible and offer salvage material to the owner. Owner shall have first right of refusal of salvageable materials removed from the building. Materials not claimed by the owner shall become the property of the contractor. The contractor shall dispose of material not retained by the owner in a lawful and legal manner away from the site.
- K. <u>Storage</u>: To provide a safe warehousing location to protect equipment and components that are to be implemented as part of the project. This includes but not limited to existing items to be relocated by the owner/contractor and items purchased by the owner/contractor.

1.5 PERFORMANCE

A. All work shall be performed in cooperation with the Owner, Architect and other separate contractors. The contractor shall coordinate work with the construction schedule established by the Owner and Architect, and shall immediately report any delays in materials receipt including circumstances causing the delays.

1.6 SUBMITTALS

- A. Refer to Division 01.
 - 1. Submittal procedures.
 - 2. Shop Drawings and Samples.
 - 3. Submittal procedures.

- B. Product Data: For products listed under Part 2 of Division 26 technical specifications.
- C. Submit to architect/engineer for review for the limited purpose of checking for conformance with information given and the design concept expressed in the contract documents.
- D. Submit the number of copies which the contractor requires, plus three copies which will be retained by the architect/engineer.
- E. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturers' standard data to provide information specific to this project. <u>Submittals that are not properly marked with all pertinent information identified will be returned.</u>
- F. Submit printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, to the architect/engineer for product data.
- G. Product data: published literature: Indicate dimensions, weights, capacities, ratings, gages and finishes of materials, electrical characteristics and connection requirements.
- H. Shop drawings: Indicate assembly, dimensions, weight loading, required clearances, construction details, field connection details, electrical characteristics and connection requirements.
- I. Manufacturer's instructions: Include installation instructions.
- J. Maintenance data: Include instructions for lubrication, replacement parts, motor and drive replacement, spare parts lists, and wiring diagrams.
- K. In addition, the submittal shall bear the project name, the contractor's name, the date reviewed by the contractor, the contractor's control number (if applicable), and a stamp with the contractor's signature certifying that the item has been reviewed and it complies with the requirements of the contract documents.
- L. Any submittals not clearly marked as indicated above will be returned to the contractor for resubmission.

1.7 CLOSEOUT SUBMITTALS

- A. Provide 3-ring binder with the following items to be used as facility Operation and Maintenance Manual.
 - 1. Product Date: Provide one copy of final approved product data for products listed under Part 2 of Division 26 technical specifications.
 - 2. Manufacturer's instructions: Including installation instructions.
 - 3. Manufacturer's data: Include instructions for lubrication, replace parts, motor and drive replacement, spare parts list, and wiring diagrams.

1.8 SUBSTITUTIONS

A. Submittal of substitute equipment performance data shall be made in strict adherence to the requirements set forth in Section Division 01 and in [Instructions to Bidders].

1.9 SEQUENCING AND SCHEDULING

- A. Coordinate electrical equipment installation with other building components.
- B. Arrange for openings in building structure during progress of construction to allow for electrical installations.
- C. Sequence, coordinate, and integrate installations of electrical materials and equipment for efficient flow of the Work.
- D. Coordinate requirements for access panels and doors if electrical items requiring access are concealed behind finished surfaces.

1.10 QUALITY ASSURANCE

- A. Electrical Characteristics for HVAC Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.
- B. Furnish and install necessary equipment and materials required to provide a complete electrical system as shown on the Drawings.
- C. System shall be in place tested (as specified), inspected and approved by all authorities having jurisdiction (where applicable).
- D. Materials furnished and installations made under this specification shall conform to applicable requirements of the codes, regulations and standards described herein, unless specifically described otherwise.
- E. If any codes, standards or regulations conflict, the most stringent shall apply.
- F. Systems shall comply with the latest version and associated references standards of the following codes:
 - 1. 2016 Uniform Code (2016 Uniform Fire Prevention and Building Code), consisting of:
 - a. 2015 International Building Code
 - b. 2015 International Existing Building Code
 - c. 2015 International Fire Code
 - d. 2015 International Plumbing Code
 - e. 2015 International Mechanical Code
 - f. 2015 International Fuel Gas Code
 - g. 2015 International Property Maintenance Code
 - h. 2017 Uniform Code Supplement
 - 2. 2016 Energy Code (this code is based in NYS Law), consisting of:
 - a. 2015 International Energy Conservation Code
 - b. 2016 Energy Code Supplement attached
- G. Materials and equipment installations shall comply with standards of:
 - 1. National Fire Protection Agency (NFPA).
 - 2. Local Utilities.
 - 3. Owner's Insurance Underwriters.
 - 4. Applicable Government Agencies and Departments.

- 5. Underwriters Laboratory (UL).
- 6. Federal and State Occupational Safety and Health Act (OSHA).
- 7. Local Municipality.
- 8. Local Fire Department.
- 9. American Gas Association (AGA).
- 10. ANSI American National Standards Institute.
- 11. ASTM Regulations and Standards for pipe, fittings, pressure vessels, testing and insulation.
- 12. Conformance with the applicable codes, rules and regulations of the State of New York, NYCRR, Code Rule 4 and Code Rule 14, pertaining to boilers, gas and oil burners, controls and protective devices.
- 13. Electrically powered equipment shall comply with the National Electric Code (NEC) and shall be UL listed for the intended usage.
- H. Interpretations
 - 1. The Engineer shall provide advisory interpretations to the code regulations as requested by the contractor during construction.
 - 2. The New York State Department of Education are the "Authorities having Jurisdiction" Construction must comply with their requirements. Work discovered not to be in compliance to the Authorities interpretation of the code regulations shall be corrected by the contractor at no additional cost to the owner.
- I. Manufacturer qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.
- J. Approved Manufacturers:
 - 1. A listed approved manufacturer does not relieve or relax any specification requirements.
 - 2. Manufactures listed in the specifications and/or under addendum still must fully comply with the technical description as described in the project documents.
 - 3. Inferior manufacturer's standard offerings of products will not be accepted in lieu of the specified product.
 - 4. The Architect/Engineer shall make the final judgment in determining if a product meets the full intent of the specifications.

1.11 CONNECTIONS

- A. Furnish and install utilities serving equipment which is to be furnished by others in accordance with the sizes and locations shown on the drawings complete with final connections including provisions for shut-off and adapters as required.
- B. Furnish and install required conduit and fittings as noted or specified.
- C. Provide disconnects at each unit.
- 1.12 STRUCTURAL SUPPORTS
 - A. Furnish and install brackets and/or supports for the electrical installations in excess of building structure as shown on drawings. Where detail is not shown, submit shop drawings of intended construction for approval.

1.13 DELIVERY, STORAGE, AND HANDLING

- A. Deliver conduits with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.
- C. Accept products on site in factory-fabricated protective containers, with factory-installed shipping skids and lifting lugs. Inspect for damage.
- D. Store in clean dry place and protect from weather and construction traffic. Handle carefully to avoid damage to components, enclosures, and finish.

1.14 COORDINATION

- A. Layout of equipment, conduits, etc. is diagrammatic. Check project drawings prior to making installations for interferences with other trades. Should the contractor find such interferences, he shall be responsible for coordinating his work with the other responsible trades. Owner reserves the right to make reasonable changes prior to "roughing-in" without added expense. Dimensions shown are subject to verification of exact site conditions.
- B. Refer to reflected ceiling plans, structural drawings and architectural drawings and coordinate electrical installations with ceiling patterns, lighting layouts, building structural members, etc. Coordinate the electrical installations with the work of others engaged in the installation to preclude the possibility of interference with electrical installations shown on the drawings.
- C. Arrange for spaces, chases, slots, and openings in building structure during progress of construction, to allow for electrical installations.
- D. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- E. Coordinate requirements for access panels and doors for items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Division 08 Section "Access Doors and Frames."
- F. Equipment configuration and layout has been developed on the 'basis of design equipment' noted in the equipment schedules. Final placement and layout of the equipment in the mechanical and electrical rooms shall be coordinated by the contractor based on the approved submittals to achieve recommended equipment clearances as required by the equipment manufacturer and maintenance clearances. The contractor shall be required to develop equipment room coordination plans noting the location of the equipment, piping, and other major components in the mechanical room prior to installation. Coordination drawings shall be submitted for approval.

1.15 PROJECT CONDITIONS

A. Contract Drawings are in part diagrammatic, intended to convey to the Contractor for the Electrical Work, the scope of work and indicate general arrangement of equipment and outlets. Follow these drawings in laying out the work. Verify spaces in which the work will be installed.

- B. Verify location of existing utilities before proceeding with the work.
- C. Proposed conduit routing to match existing materials being connected into unless noted otherwise.
- D. Verify scope of work: Contractor shall visit the job site prior to submitting a bid to ascertain existing field conditions and to determine the scope of the work, and to become familiar with the existing conditions that will affect his work and, therefore, the bid. Additional cost resulting from the contractor's failure to verify the scope of the work shall be the contractor's responsibility and shall be paid by the contractor.
- E. Erect and maintain temporary partitions to prevent spread of dust, odors, and noise to permit continued owner occupancy throughout the building.
- F. Work areas are to be kept free of debris at all times and are to be left broom clean at the end of each working day.
- G. Adjacent areas are to be protected from dust and debris.
- H. Do not close or obstruct egress width to any building or site exit.
- I. Contractor shall obtain and pay for required permits from authorities.
- J. Conform to applicable code for the work described within the construction documents. Base bid amount shall include additional work required by the authorities having jurisdiction pertaining to the completion of this project.
- K. Contractors shall follow owner's safety requirements during construction.
- L. Conform to owner's safety procedures if hazardous or contaminated materials are discovered.
- M. The owner shall direct the contractor where to store salvaged items, equipment and materials removed from the work area.
- N. The owner shall direct the contractor where construction materials, furniture and equipment to be installed shall be staged and stockpiled during construction.
- O. The work specified herein and indicated on drawings shall be completed, tested and made ready for operation prior to turn over to the owner. Unless specifically indicated, materials and equipment shall be new and first class quality.

1.16 SYSTEMS

- A. The contractor shall be responsible to provide complete and operable systems, including operational properties to the extent necessary to link multiple components of a system together and to interface with other systems.
- 1.17 BASIS OF DESIGN EQUIPMENT
 - A. Drawings equipment schedules. Add the following general note

- 1. Manufacturer and Model number of equipment included in schedule is the basis of design for project.
- 2. Adjustment shall be made by the contractor for equipment other than the bases of design to comply the installed equipment manufacturer's requirements.
- B. Project Manual
 - 1. Manufacturers
 - a. Manufacturer and Model number of equipment included in specifications is the basis of design for project.
 - b. Adjustment shall be made by the contractor for equipment other than the bases of design to comply the installed equipment manufacturer's requirements.

1.18 SALVAGED ITEMS

- A. Remove all unused existing equipment where accessible and offer all salvage material to the owner.
- B. Owner shall have first right of refusal of all salvageable materials removed from the building.
- C. Materials not claimed by the owner shall become the property of the contractor.
- D. The contractor shall dispose of all material not retained by the owner in a lawful and legal manner away from the site
- E. Items salvaged shall be moved and stored in a location as directed by the owner.
- F. The owner shall direct the contractor where to store salvaged items, equipment and materials removed from the work area.
- G. At the start of the project, the Owner and contractor shall survey the building and identify all items to be salvaged and turn over to the owner

PART 2 - PRODUCTS

2.1 MATERIALS

- A. All materials and equipment shall be in strict accordance with the parameters hereinafter specified and as shown on the drawings.
- B. Materials and equipment furnished/provided shall be new unless noted otherwise.

2.2 ACCESSORIES

A. It is the intent of this specification that systems and equipment shall be complete with all accessories required to insure a complete system.

2.3 ELECTRICAL CONNECTIONS

- A. The contractor for Electrical equipment shall provide required motor disconnects and starters for equipment motors unless specified and noted elsewhere.
- B. It is the Electrical contractor's responsibility to coordinate with the other contractors to determine what components are to be provided by each contractor.
- C. Equipment that may require starters and disconnects shall include but not be limited to fans, pumps, air handlers, compressors, terminal units, etc.
- D. Electrical components provided shall be in compliances and sized in accordance with the National Electrical Code NFPA 70.
- E. Electrical equipment shall be UL listed.
- F. Division 26 shall provide all wiring to equipment connections.

2.4 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
 - 1. Acceptable Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
 - 2. Basis of Design: Subject to compliance with requirements, provide products by the manufacturers specified.

PART 3 - EXECUTION

3.1 DEMOLITION

- A. Refer to specification Sections for "Cutting and Patching" and Division 02 Section "Selective Structure Demolition" for general demolition requirements and procedures.
- B. Disconnect, demolish, and remove systems, equipment, and components indicated to be removed.
 - 1. Conduit to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining conduit with same or compatible piping material.
 - 2. Equipment to Be Removed: Disconnect and cap services and remove equipment.
 - 3. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - 4. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. The layout of conduit, equipment etc. is diagrammatic in nature. Not all components are shown on the drawings.

- D. Contractor shall notify the owner in advance of any shutdown necessary of the existing systems. Minimum notification time shall be 72 hours.
- E. Do not disable or disrupt building systems without 3 days prior written notice to owner.
- F. Provide temporary services to maintain existing systems in service during construction.
- G. Abandoned and inactive components shall be removed back to their active main or area and terminated. Including but not limited to the following conduit, raceways, or other system components shall be removed.

3.2 CUTTING AND PATCHING

- A. The contractor shall be responsible for cutting and patching as described herein or as indicated on the drawings. The contractor shall be responsible for coordinating his cutting and patching requirements with the other trades.
- B. Connection of new services to existing shall be in a neat and approved manner with disturbed services restored to original condition.
- C. Do cutting and patching work as noted and as necessary for the installation of the electrical work.
- D. Cut, channel, chase, and drill ceilings, and other surfaces necessary for electrical installations. Perform cutting by skilled mechanics of trade involved.
- E. Repair cut surfaces to match adjacent surfaces.
- F. The contractor is responsible for cutting and patching of existing work to facilitate and to conceal the work described within these documents. Surfaces to be patched shall be finished to match the existing surface. Owner has final say as to the acceptability of the finished patched work.
- G. Core drill openings in concrete floors necessary for systems.

3.3 INSTALLATION

- A. Unless otherwise noted or specified, materials and equipment shall be installed in strict accordance with the manufacturer's instructions and recommendations.
- B. Do not scale Drawings.
- C. The location of new conduit and raceways are approximate. The exact location of conduit and equipment shall be determined in the field to:
 - 1. Provide manufacturer's recommended clearances.
 - 2. Avoid interference with existing conditions.
 - 3. Avoid interference with new work of other trades.
- D. Provide additional fittings as required to effect required changes direction and elevation.

- E. Provide additional offsets and fittings as required to accommodate obstructions that are to remain.
- F. Do not cut any structural building member without permission of the Architect/Engineer.
- G. Provide duct detectors for air handlers with supply volumes equal to or greater than 2,000 CFM. The duct detectors shall be wired back to the air handler starter and the building fire alarm main panel. Upon activation, the air handler shall be shut down and the building fire alarm panel shall be activated and the building energy management DDC system shall be notified.
- H. Provide interlocking controls for air handlers with the building fire alarm system. Upon activation of the building fire alarm system, the fans within the air handlers shall be shut down. Coordinate installation with the manufacture of the building fire alarm system.
- I. The actual relative locations of conduit, receptacles, equipment, etc. shall be adjusted during construction according to final placement of equipment.
- J. The contractor shall provide required offset, transitions, fittings, and components etc. as required to complete the installation of the systems in order to conform to the building structure and existing building systems. This shall include but not be limited to piping systems, duct systems, etc.
- K. Systems serving other areas of owner's facilities shall remain active and fully functional throughout the duration of the project for Owner occupied areas. System shutdowns shall be coordinated with owner's field representative as required to accomplish system tie in, system extension and/or system removal work.
- L. Work on existing systems that are to remain active during construction shall be coordinated with owner's field representative.
- M. Contractor is responsible for verification of all dimensions.
- N. The layout of conduit, boxes, receptacles, equipment etc. is diagrammatic in nature. Provide required offsets to accommodate obstructions and final system placement.
- O. Coordinate location of thermostat with light switches.
- P. Unless noted otherwise, system components shall not be exposed. Conduits and raceways shall be concealed within the ceilings and wall structures.
- Q. The drawings do not show all offsets or fittings required for installation. Schematic diagrams convey the configuration and system components, but not all of the fittings required for the final installation are shown.

3.4 PROTECTION

- A. All materials, equipment and accessories shall be suitably protected and covered during construction.
- B. <u>Damage responsibility</u>: The contractor shall be responsible for any loss or damage caused by him or his workmen to the facility, building surfaces or equipment during the course of

construction, and shall be fully responsible for repairing or replacing as required to insure restoration to original condition.

- C. <u>Damaged items</u>: Where items scheduled for reuse are found to be in damaged condition, the contractor shall call the attention of the owner to such items and receive further instructions prior to removal. Items damaged during removal shall be repaired or replaced by the contractor at no additional cost to the owner.
- D. <u>Repair damages</u>: Promptly repair damage to adjacent facilities by demolition operations at no cost to the owner.

3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.

3.6 PAINTING AND FINISHING

- A. Painting of systems, equipment, and components is specified in Division 09 Sections "Interior Painting" and "Exterior Painting".
- B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

3.7 GROUTING

- A. Mix and install grout for equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases and provide smooth bearing surface for equipment.
- G. Place grout around anchors.
- H. Cure placed grout.

3.8 CEILING SYSTEM NOTES

- A. Plaster frames shall be provided for lighting and electrical equipment installed in plaster or gypsum board ceiling.
- B. Lay-in frames shall be compatible with the ceiling grid system. Note where standard and microgrid ceiling systems are to be installed throughout the project area. Coordinate equipment frames accordingly.

3.9 FIRE PROTECTION

- A. Fire rated assemblies: Provide fire retardant NRTL approved sealant on raceway penetrations of fire rated ceilings, partitions, walls, and structural slabs. It shall be the responsibility of the Contractor to verify locations of such fire rated partitions, walls and structural slabs prior to submitting bid.
- B. Fire rated assemblies: Fire rated assemblies to be penetrated shall be installed with applicable through-penetration fire-stop system determined by U.L. classification.
- C. Fire alarm system modification shall be coordinated with central security before making any alterations.

3.10 ACCESS DOORS – FINISHED SURFACES

- A. Provide wall, ceiling or floor access doors at locations where equipment, data and cable raceways, j-boxes, and other components needing access that are located within concealed spaces. Typical for walls, floor and ceilings.
- B. Provide wall, ceiling or floor access doors where equipment and raceways are not exposed. Doors shall be flushed mounted with key lock, with full piano hinge sized to adequately access components and raceways.
- C. Access doors shall be flushed mounted with key lock to Owners keying system, with full piano hinge sized to adequately access components and not smaller than 12"x12".
- D. Access doors shall be rated for the assembly they are to be installed in.
- E. Doors shall be polished stainless steel finished unless noted otherwise
- F. Refer to division 8
- G. Wall mounted components that require adjustment or manual operation shall be mounted so the top of the unit is 40" above the finish floor or below.
- H. Wall mounted sensors that do not require adjustment or manual operations shall be mounted so the top of the unit is 54" above the finish floor or below.
- I. Wall mounted receptacles shall be mounted a minimum of 18" above finish floor to the center of the box.

3.11 INSPECTIONS

- A. The Contractor shall have:
 - 1. Required local or municipal inspection processed and present Owner with certificate indicating approval of such governing bodies.

END OF SECTION 26 05 00

SECTION 26 05 19 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Building wires and cables rated 600 V and less.
 - 2. Connectors, splices, and terminations rated 600 V and less.
- B. Related Requirements:
 - 1. Section 27 15 00 "Communications Horizontal Cabling" for cabling used for voice and data circuits.
- 1.3 DEFINITIONS
 - A. VFD: Variable frequency drive.
- 1.4 ACTION SUBMITTALS
 - A. Product Data: For each type of product.
- 1.5 INFORMATIONAL SUBMITTALS
 - A. Qualification Data: For testing agency.
 - B. Field quality-control reports.

1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Certified by NETA to supervise on-site testing.

2.1 CONDUCTORS AND CABLES

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - 1. Alpha Wire.
 - 2. Belden Inc.
 - 3. Encore Wire Corporation.
 - 4. General Cable Technologies Corporation.
 - 5. <u>Southwire Incorporated</u>.
- C. Copper Conductors: Comply with NEMA WC 70/ICEA S-95-658.
- D. Conductor Insulation: Comply with NEMA WC 70/ICEA S-95-658 for Type THHN-2-THWN-2 or Type XHHW-2.
- E. Multiconductor Cable: Comply with NEMA WC 70/ICEA S-95-658 for metal-clad cable, Type MC with ground wire.

2.2 CONNECTORS AND SPLICES

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
- B. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide or comparable product by one of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Gardner Bender.
 - 3. <u>Hubbell Power Systems, Inc</u>.
 - 4. Ideal Industries, Inc.
 - 5. <u>Ilsco;</u> a branch of Bardes Corporation.
 - 6. NSi Industries LLC.
 - 7. <u>O-Z/Gedney;</u> a brand of the EGS Electrical Group.
 - 8. <u>3M;</u> Electrical Markets Division.
 - 9. <u>Tyco Electronics</u>.
- C. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.

2.3 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger, except VFC cable, which shall be extra flexible stranded.
- 3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS
 - A. Service Entrance: Type XHHW-2, single conductors in raceway.
 - B. Exposed Feeders: Type THHN-2-THWN-2, single conductors in raceway.
 - C. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspaces: Type THHN-2-THWN-2, single conductors in raceway.
 - D. Feeders Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-2-THWN-2, single conductors in raceway.
 - E. Exposed Branch Circuits, Including in Crawlspaces: Type THHN-2-THWN-2, single conductors in raceway.
 - F. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Metal-clad cable, Type MC.
 - G. Branch Circuits Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-2-THWN-2, single conductors in raceway.
 - H. VFD Output Circuits: Type XHHW-2 in metal conduit.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors unless otherwise indicated.
- B. Complete raceway installation between conductor and cable termination points according to Section 260533 "Raceways and Boxes for Electrical Systems" prior to pulling conductors and cables.
- C. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- D. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- E. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- F. Support cables according to Section 260529 "Hangers and Supports for Electrical Systems."

3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A-486B.
- B. Make splices, terminations, and taps that are compatible with conductor material.
 - 1. Use oxide inhibitor in each splice, termination, and tap for aluminum conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 6 inches of slack.

3.5 IDENTIFICATION

- A. Identify and color-code conductors and cables according to Section 260553 "Identification for Electrical Systems."
- B. Identify each spare conductor at each end with identity number and location of other end of conductor, and identify as spare conductor.

3.6 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Section 260544 "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

3.7 FIRESTOPPING

A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to Section 078413 "Penetration Firestopping."

3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- C. Perform the following tests and inspections:
 - 1. After installing conductors and cables and before electrical circuitry has been energized, test service entrance and feeder conductors for compliance with requirements.
 - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- D. Test and Inspection Reports: Prepare a written report to record the following:
 - 1. Procedures used.
 - 2. Results that comply with requirements.

- 3. Results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
- E. Cables will be considered defective if they do not pass tests and inspections.

END OF SECTION 26 05 19

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SECTION 26 05 26 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes grounding and bonding systems and equipment.
- B. Section includes grounding and bonding systems and equipment, plus the following special applications:
 - 1. Underground distribution grounding.
 - 2. Ground bonding common with lightning protection system.
 - 3. Foundation steel electrodes.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

1.4 INFORMATIONAL SUBMITTALS

- A. As-Built Data: Plans showing dimensioned as-built locations of grounding features specified in "Field Quality Control" Article, including the following:
 - 1. Test wells.
 - 2. Ground rods.
 - 3. Ground rings.
 - 4. Grounding arrangements and connections for separately derived systems.
- B. Qualification Data: For testing agency and testing agency's field supervisor.
- C. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For grounding to include in emergency, operation, and maintenance manuals.
 - 1. In addition to items specified in Section 01 78 23 "Operation and Maintenance Data," include the following:
 - a. Instructions for periodic testing and inspection of grounding features at based on NFPA 70B.

- 1) Tests shall determine if ground-resistance or impedance values remain within specified maximums, and instructions shall recommend corrective action if values do not.
- 2) Include recommended testing intervals.

1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Certified by NETA to supervise on-site testing.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 467 for grounding and bonding materials and equipment.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
- B. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide or comparable product by one of the following:
 - 1. <u>Burndy; Part of Hubbell Electrical Systems</u>.
 - 2. <u>Dossert; AFL Telecommunications LLC</u>.
 - 3. <u>ERICO International Corporation</u>.
 - 4. Fushi Copperweld Inc.
 - 5. Galvan Industries, Inc.; Electrical Products Division, LLC.
 - 6. <u>Harger Lightning and Grounding</u>.
 - 7. <u>ILSCO</u>.
 - 8. O-Z/Gedney; A Brand of the EGS Electrical Group.
 - 9. <u>Robbins Lightning, Inc</u>.
 - 10. <u>Siemens Power Transmission & Distribution, Inc.</u>

2.2 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

2.3 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:

- 1. Solid Conductors: ASTM B 3.
- 2. Stranded Conductors: ASTM B 8.
- 3. Tinned Conductors: ASTM B 33.
- 4. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, 1/4 inch in diameter.
- 5. Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor.
- 6. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
- 7. Tinned Bonding Jumper: Tinned-copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
- C. Grounding Bus: Predrilled rectangular bars of annealed copper, 1/4 by 4 inches in cross section, with 9/32-inch holes spaced 1-1/8 inches apart. Stand-off insulators for mounting shall comply with UL 891 for use in switchboards, 600 V and shall be Lexan or PVC, impulse tested at 5000 V.

2.4 CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Bolted Connectors for Conductors and Pipes: Copper or copper alloy.
- C. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.
- D. Bus-Bar Connectors: Mechanical type, cast silicon bronze, solderless compression-type wire terminals, and long-barrel, two-bolt connection to ground bus bar.

2.5 GROUNDING ELECTRODES

- A. Ground Rods: Copper-clad steel; 5/8 by 96 inches.
- B. Chemical-Enhanced Grounding Electrodes: Copper tube, straight or L-shaped, charged with nonhazardous electrolytic chemical salts.
 - 1. Termination: Factory-attached No. 4/0 AWG bare conductor at least 48 inches long.
 - 2. Backfill Material: Electrode manufacturer's recommended material.

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Conductors: Install solid conductor for No. 8 AWG and smaller, and stranded conductors for No. 6 AWG and larger unless otherwise indicated.
- B. Underground Grounding Conductors: Install barecopper conductor, No. 2/0 AWG minimum.
 - 1. Bury at least 24 inches below grade.
 - 2. Duct-Bank Grounding Conductor: Bury 12 inches above duct bank when indicated as part of duct-bank installation.

- C. Isolated Grounding Conductors: Green-colored insulation with continuous yellow stripe. On feeders with isolated ground, identify grounding conductor where visible to normal inspection, with alternating bands of green and yellow tape, with at least three bands of green and two bands of yellow.
- D. Grounding Bus: Install in electrical equipment rooms, in rooms housing service equipment, and elsewhere as indicated.
 - 1. Install bus horizontally, on insulated spacers 2 inches minimum from wall, 6 inches above finished floor unless otherwise indicated.
 - 2. Where indicated on both sides of doorways, route bus up to top of door frame, across top of doorway, and down; connect to horizontal bus.
- E. Conductor Terminations and Connections:
 - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
 - 2. Underground Connections: Welded connectors except at test wells and as otherwise indicated.
 - 3. Connections to Ground Rods at Test Wells: Bolted connectors.
 - 4. Connections to Structural Steel: Welded connectors.
- 3.2 GROUNDING AT THE SERVICE
 - A. Equipment grounding conductors and grounding electrode conductors shall be connected to the ground bus. Install a main bonding jumper between the neutral and ground buses.

3.3 GROUNDING SEPARATELY DERIVED SYSTEMS

A. Generator: Install grounding electrode(s) at the generator location. The electrode shall be connected to the equipment grounding conductor and to the frame of the generator.

3.4 GROUNDING UNDERGROUND DISTRIBUTION SYSTEM COMPONENTS

- A. Comply with IEEE C2 grounding requirements.
- B. Grounding Manholes and Handholes: Install a driven ground rod through manhole or handhole floor, close to wall, and set rod depth so 4 inches will extend above finished floor. If necessary, install ground rod before manhole is placed and provide No. 1/0 AWG bare, tinned-copper conductor from ground rod into manhole through a waterproof sleeve in manhole wall. Protect ground rods passing through concrete floor with a double wrapping of pressure-sensitive insulating tape or heat-shrunk insulating sleeve from 2 inches above to 6 inches below concrete. Seal floor opening with waterproof, nonshrink grout.
- C. Grounding Connections to Manhole Components: Bond exposed-metal parts such as inserts, cable racks, pulling irons, ladders, and cable shields within each manhole or handhole, to ground rod or grounding conductor. Make connections with No. 4 AWG minimum, stranded, hard-drawn copper bonding conductor. Train conductors level or plumb around corners and fasten to manhole walls. Connect to cable armor and cable shields according to written instructions by manufacturer of splicing and termination kits.
- D. Pad-Mounted Transformers and Switches: Install two ground rods and ground ring around the pad. Ground pad-mounted equipment and noncurrent-carrying metal items associated with

substations by connecting them to underground cable and grounding electrodes. Install tinnedcopper conductor not less than No. 2 AWG for ground ring and for taps to equipment grounding terminals. Bury ground ring not less than 6 inches from the foundation.

3.5 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with all feeders and branch circuits.
- B. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
 - 1. Feeders and branch circuits.
 - 2. Lighting circuits.
 - 3. Receptacle circuits.
 - 4. Single-phase motor and appliance branch circuits.
 - 5. Three-phase motor and appliance branch circuits.
 - 6. Flexible raceway runs.
 - 7. Armored and metal-clad cable runs.
- C. Air-Duct Equipment Circuits: Install insulated equipment grounding conductor to duct-mounted electrical devices operating at 120 V and more, including air cleaners, heaters, dampers, humidifiers, and other duct electrical equipment. Bond conductor to each unit and to air duct and connected metallic piping.
- D. Poles Supporting Outdoor Lighting Fixtures: Install grounding electrode and a separate insulated equipment grounding conductor in addition to grounding conductor installed with branch-circuit conductors.

3.6 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- B. Ground Bonding Common with Lightning Protection System: Comply with NFPA 780 and UL 96 when interconnecting with lightning protection system. Bond electrical power system ground directly to lightning protection system grounding conductor at closest point to electrical service grounding electrode. Use bonding conductor sized same as system grounding electrode conductor, and install in conduit.
- C. Ground Rods: Drive rods until tops are 2 inches below finished floor or final grade unless otherwise indicated.
 - 1. Interconnect ground rods with grounding electrode conductor below grade and as otherwise indicated. Make connections without exposing steel or damaging coating if any.
 - 2. For grounding electrode system, install at least three rods spaced at least one-rod length from each other and located at least the same distance from other grounding electrodes, and connect to the service grounding electrode conductor.
- D. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.

- 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
- 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.
- 3. Use exothermic-welded connectors for outdoor locations; if a disconnect-type connection is required, use a bolted clamp.
- E. Grounding and Bonding for Piping:
 - 1. Metal Water Service Pipe: Install insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes; use a bolted clamp connector or bolt a lug-type connector to a pipe flange by using one of the lug bolts of the flange. Where a dielectric main water fitting is installed, connect grounding conductor on street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.
 - 2. Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with a bolted connector.
 - 3. Bond each aboveground portion of gas piping system downstream from equipment shutoff valve.
- F. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Installbonding jumper to bond across flexible duct connections to achieve continuity.
- G. Grounding for Steel Building Structure: Install a driven ground rod at base of each corner column and at intermediate exterior columns at distances not more than 60 feet apart.
- 3.7 FIELD QUALITY CONTROL
 - A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
 - B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
 - C. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
 - D. Tests and Inspections:
 - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
 - 2. Inspect physical and mechanical condition. Verify tightness of accessible, bolted, electrical connections with a calibrated torque wrench according to manufacturer's written instructions.
 - 3. Test completed grounding system at each location where a maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal, and at individual ground rods. Make tests at ground rods before any conductors are connected.
 - a. Measure ground resistance no fewer than two full days after last trace of precipitation and without soil being moistened by any means other than natural

- drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
- b. Perform tests by fall-of-potential method according to IEEE 81.
- E. Grounding system will be considered defective if it does not pass tests and inspections.
- F. Prepare test and inspection reports.
- G. Report measured ground resistances that exceed the following values:
 - 1. Power and Lighting Equipment or System with Capacity of 500 kVA and Less: 10 ohms.
 - 2. Power and Lighting Equipment or System with Capacity of 500 to 1000 kVA: 5 ohms.
 - 3. Power Distribution Units or Panelboards Serving Electronic Equipment: 3 ohm(s).
 - 4. Manhole Grounds: 10 ohms.
- H. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.

END OF SECTION 26 05 26

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SECTION 26 05 29 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Hangers and supports for electrical equipment and systems.
 - 2. Construction requirements for concrete bases.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. IMC: Intermediate metal conduit.
- C. RMC: Rigid metal conduit.

1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design supports for multiple raceways, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- C. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- D. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five times the applied force.

1.5 ACTION SUBMITTALS

- A. Product Data: For the following:
 - 1. Steel slotted support systems.
 - 2. Nonmetallic slotted support systems.

- B. Shop Drawings: Show fabrication and installation details and include calculations for the following:
 - 1. Trapeze hangers. Include Product Data for components.
 - 2. Steel slotted channel systems. Include Product Data for components.
 - 3. Nonmetallic slotted channel systems. Include Product Data for components.
 - 4. Equipment supports.
- 1.6 INFORMATIONAL SUBMITTALS
 - A. Welding certificates.
- 1.7 QUALITY ASSURANCE
 - A. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
 - B. Comply with NFPA 70.
- 1.8 COORDINATION
 - A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified together with concrete Specifications.
 - B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Section 077200 "Roof Accessories."

PART 2 - PRODUCTS

- 2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS
 - A. Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 2. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Allied Tube & Conduit</u>.
 - b. <u>Cooper B-Line, Inc</u>.
 - c. <u>ERICO International Corporation</u>.
 - d. <u>GS Metals Corp</u>.
 - e. <u>Thomas & Betts Corporation</u>.
 - f. <u>Unistrut; Atkore International</u>.
 - g. <u>Wesanco, Inc</u>.
 - 3. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.

- 4. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
- 5. Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
- 6. Channel Dimensions: Selected for applicable load criteria.
- B. Nonmetallic Slotted Support Systems: Structural-grade, factory-formed, glass-fiber-resin channels and angles with 9/16-inch-diameter holes at a maximum of 8 inches o.c., in at least 1 surface.
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 2. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Allied Tube & Conduit</u>.
 - b. Cooper B-Line, Inc.
 - c. Fabco Plastics Wholesale Limited.
 - d. <u>Seasafe, Inc</u>.
 - 3. Fittings and Accessories: Products of channel and angle manufacturer and designed for use with those items.
 - 4. Fitting and Accessory Materials: Same as channels and angles.
 - 5. Rated Strength: Selected to suit applicable load criteria.
- C. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- D. Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- E. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- F. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- G. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - 1. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
 - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - b. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:
 - 1) <u>Hilti, Inc</u>.
 - 2) <u>ITW Ramset/Red Head; Illinois Tool Works, Inc.</u>
 - 3) MKT Fastening, LLC.

- 4) <u>Simpson Strong-Tie Co., Inc</u>.
- 2. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
 - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - b. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1) <u>Cooper B-Line, Inc</u>.
 - 2) Empire Tool and Manufacturing Co., Inc.
 - 3) <u>Hilti, Inc</u>.
 - 4) <u>ITW Ramset/Red Head; Illinois Tool Works, Inc</u>.
 - 5) <u>MKT Fastening, LLC</u>.
- 3. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
- 4. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
- 5. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
- 6. Toggle Bolts: All-steel springhead type.
- 7. Hanger Rods: Threaded steel.

2.2 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.
- B. Materials: Comply with requirements in Section 055000 "Metal Fabrications" for steel shapes and plates.

PART 3 - EXECUTION

3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- B. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT and RMC as required by NFPA 70. Minimum rod size shall be 1/4 inch in diameter.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
 - 1. Secure raceways and cables to these supports with two-bolt conduit clamps.

D. Spring-steel clamps designed for supporting single conduits without bolts may be used for 1-1/2-inch and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- B. Raceway Support Methods: In addition to methods described in NECA 1, EMT RMC may be supported by openings through structure members, as permitted in NFPA 70.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
 - 1. To Wood: Fasten with lag screws or through bolts.
 - 2. To New Concrete: Bolt to concrete inserts.
 - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - 4. To Existing Concrete: Expansion anchor fasteners.
 - 5. Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete 4 inches thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than 4 inches thick.
 - 6. To Steel: Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69.
 - 7. To Light Steel: Sheet metal screws.
 - 8. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate.
- E. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Comply with installation requirements in Section 055000 "Metal Fabrications" for site-fabricated metal supports.
- B. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- C. Field Welding: Comply with AWS D1.1/D1.1M.

3.4 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils.
- B. Touchup: Comply with requirements in Section 09 91 23 "Interior Painting" for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal.
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 26 05 29

SECTION 26 05 33 - RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Metal conduits, tubing, and fittings.
 - 2. Nonmetal conduits, tubing, and fittings.
 - 3. Metal wireways and auxiliary gutters.
 - 4. Nonmetal wireways and auxiliary gutters.
 - 5. Surface raceways.
 - 6. Boxes, enclosures, and cabinets.
 - 7. Handholes and boxes for exterior underground cabling.
- B. Related Requirements:
 - 1. Section 26 05 43 "Underground Ducts and Raceways for Electrical Systems" for exterior ductbanks, manholes, and underground utility construction.
 - 2. Section 27 05 28 "Pathways for Communications Systems" for conduits, wireways, surface pathways, innerduct, boxes, faceplate adapters, enclosures, cabinets, and handholes serving communications systems.
 - 3. Section 28 05 28 "Pathways for Electronic Safety and Security" for conduits, surface pathways, innerduct, boxes, and faceplate adapters serving electronic safety and security.

1.3 DEFINITIONS

- A. ARC: Aluminum rigid conduit.
- B. GRC: Galvanized rigid steel conduit.
- C. IMC: Intermediate metal conduit.

1.4 ACTION SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. LEED Submittals:
 - 1. Product Data for Credit IEQ 4.1: For solvent cements and adhesive primers, documentation including printed statement of VOC content.

- 2. Laboratory Test Reports for Credit IEQ 4: For solvent cements and adhesive primers, documentation indicating that products comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Shop Drawings: For custom enclosures and cabinets. Include plans, elevations, sections, and attachment details.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Conduit routing plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of items involved:
 - 1. Structural members in paths of conduit groups with common supports.
 - 2. HVAC and plumbing items and architectural features in paths of conduit groups with common supports.
- B. Qualification Data: For professional engineer.
- C. Source quality-control reports.

PART 2 - PRODUCTS

2.1 METAL CONDUITS, TUBING, AND FITTINGS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by the following:
 - 1. <u>AFC Cable Systems, Inc</u>.
 - 2. <u>Allied Tube & Conduit</u>.
 - 3. <u>Anamet Electrical, Inc</u>.
 - 4. <u>Electri-Flex Company</u>.
 - 5. <u>O-Z/Gedney</u>.
 - 6. <u>Picoma Industries</u>.
 - 7. <u>Republic Conduit</u>.
 - 8. <u>Robroy Industries</u>.
 - 9. Southwire Company.
 - 10. Thomas & Betts Corporation.
 - 11. Western Tube and Conduit Corporation.
 - 12. <u>Wheatland Tube Company</u>.
- B. Listing and Labeling: Metal conduits, tubing, and fittings shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. GRC: Comply with ANSI C80.1 and UL 6.
- D. EMT: Comply with ANSI C80.3 and UL 797.
- E. LFMC: Flexible steel conduit with PVC jacket and complying with UL 360.
- F. Fittings for Metal Conduit: Comply with NEMA FB 1 and UL 514B.

- 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886 and NFPA 70.
- 2. Fittings for EMT:
 - a. Material: Steel.
 - b. Type: compression.
- 3. Expansion Fittings: PVC or steel to match conduit type, complying with UL 651, rated for environmental conditions where installed, and including flexible external bonding jumper.
- 4. Coating for Fittings for PVC-Coated Conduit: Minimum thickness of 0.040 inch, with overlapping sleeves protecting threaded joints.
- G. Joint Compound for IMC, GRC, or ARC: Approved, as defined in NFPA 70, by authorities having jurisdiction for use in conduit assemblies, and compounded for use to lubricate and protect threaded conduit joints from corrosion and to enhance their conductivity.

2.2 NONMETALLIC CONDUITS, TUBING, AND FITTINGS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by the following:
 - 1. <u>AFC Cable Systems, Inc</u>.
 - 2. <u>Anamet Electrical, Inc</u>.
 - 3. <u>Arnco Corporation</u>.
 - 4. CANTEX Inc.
 - 5. <u>CertainTeed Corporation</u>.
 - 6. <u>Condux International, Inc</u>.
 - 7. <u>Electri-Flex Company</u>.
 - 8. <u>Kraloy</u>.
 - 9. <u>Lamson & Sessions;</u> Carlon Electrical Products.
 - 10. <u>Niedax-Kleinhuis USA, Inc.</u>
 - 11. RACO; Hubbell.
 - 12. <u>Thomas & Betts Corporation</u>.
- B. Listing and Labeling: Nonmetallic conduits, tubing, and fittings shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. LFNC: Comply with UL 1660.
- D. Fittings for LFNC: Comply with UL 514B.
- E. Solvent cements and adhesive primers shall have a VOC content of 510 and 550 g/L or less, respectively, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- F. Solvent cements and adhesive primers shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

2.3 METAL WIREWAYS AND AUXILIARY GUTTERS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by the following:
 - 1. <u>Cooper B-Line, Inc</u>.
 - 2. <u>Hoffman</u>.

- 3. Mono-Systems, Inc.
- 4. <u>Square D</u>.
- B. Description: Sheet metal, complying with UL 870 and NEMA 250, Type 1 unless otherwise indicated, and sized according to NFPA 70.
 - 1. Metal wireways installed outdoors shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Fittings and Accessories: Include covers, couplings, offsets, elbows, expansion joints, adapters, hold-down straps, end caps, and other fittings to match and mate with wireways as required for complete system.
- D. Wireway Covers: Hinged type unless otherwise indicated.
- E. Finish: Manufacturer's standard enamel finish.

2.4 NONMETALLIC WIREWAYS AND AUXILIARY GUTTERS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by the following:
 - 1. <u>Allied Moulded Products, Inc</u>.
 - 2. <u>Hoffman</u>.
 - 3. <u>Lamson & Sessions;</u> Carlon Electrical Products.
 - 4. <u>Niedax-Kleinhuis USA, Inc</u>.
- B. Listing and Labeling: Nonmetallic wireways and auxiliary gutters shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Description: Fiberglass polyester, extruded and fabricated to required size and shape, without holes or knockouts. Cover shall be gasketed with oil-resistant gasket material and fastened with captive screws treated for corrosion resistance. Connections shall be flanged and have stainless-steel screws and oil-resistant gaskets.
- D. Description: PVC, extruded and fabricated to required size and shape, and having snap-on cover, mechanically coupled connections, and plastic fasteners.
- E. Fittings and Accessories: Couplings, offsets, elbows, expansion joints, adapters, hold-down straps, end caps, and other fittings shall match and mate with wireways as required for complete system.
- F. Solvent cements and adhesive primers shall have a VOC content of 510 and 550 g/L or less, respectively, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- G. Solvent cements and adhesive primers shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

2.5 SURFACE RACEWAYS

A. Listing and Labeling: Surface raceways shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

- B. Surface Metal Raceways: Galvanized steel with snap-on covers complying with UL 5. Manufacturer's standard enamel finish in color selected by Architect.
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by the following:
 - a. <u>Mono-Systems, Inc</u>.
 - b. Panduit Corp.
 - c. <u>Wiremold / Legrand</u>.

2.6 BOXES, ENCLOSURES, AND CABINETS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by the following:
 - 1. <u>Adalet</u>.
 - 2. <u>Cooper Technologies Company;</u> Cooper Crouse-Hinds.
 - 3. EGS/Appleton Electric.
 - 4. Erickson Electrical Equipment Company.
 - 5. FSR Inc.
 - 6. Hoffman.
 - 7. <u>Hubbell Incorporated</u>.
 - 8. Kraloy.
 - 9. Milbank Manufacturing Co.
 - 10. Mono-Systems, Inc.
 - 11. O-Z/Gedney.
 - 12. RACO; Hubbell.
 - 13. Robroy Industries.
 - 14. Spring City Electrical Manufacturing Company.
 - 15. <u>Stahlin Non-Metallic Enclosures</u>.
 - 16. Thomas & Betts Corporation.
 - 17. Wiremold / Legrand.
- B. General Requirements for Boxes, Enclosures, and Cabinets: Boxes, enclosures, and cabinets installed in wet locations shall be listed for use in wet locations.
- C. Sheet Metal Outlet and Device Boxes: Comply with NEMA OS 1 and UL 514A.
- D. Cast-Metal Outlet and Device Boxes: Comply with NEMA FB 1, ferrous alloy, Type FD, with gasketed cover.
- E. Nonmetallic Outlet and Device Boxes: Comply with NEMA OS 2 and UL 514C.
- F. Luminaire Outlet Boxes: Nonadjustable, designed for attachment of luminaire weighing 50 lb. Outlet boxes designed for attachment of luminaires weighing more than 50 lb shall be listed and marked for the maximum allowable weight.
- G. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- H. Cast-Metal Access, Pull, and Junction Boxes: Comply with NEMA FB 1 and UL 1773, galvanized, cast iron with gasketed cover.
- I. Box extensions used to accommodate new building finishes shall be of same material as recessed box.

- J. Device Box Dimensions: 4 inches square by 2-1/8 inches deep or 4 inches by 2-1/8 inches by 2-1/8 inches deep.
- K. Gangable boxes are allowed.
- L. Hinged-Cover Enclosures: Comply with UL 50 and NEMA 250, Type 1 with continuous-hinge cover with flush latch unless otherwise indicated.
 - 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.
 - 2. Nonmetallic Enclosures: Plastic.
 - 3. Interior Panels: Steel; all sides finished with manufacturer's standard enamel.
- M. Cabinets:
 - 1. NEMA 250, Type 1 galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 - 2. Hinged door in front cover with flush latch and concealed hinge.
 - 3. Key latch to match panelboards.
 - 4. Metal barriers to separate wiring of different systems and voltage.
 - 5. Accessory feet where required for freestanding equipment.
 - 6. Nonmetallic cabinets shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

2.7 HANDHOLES AND BOXES FOR EXTERIOR UNDERGROUND WIRING

- A. General Requirements for Handholes and Boxes:
 - 1. Boxes and handholes for use in underground systems shall be designed and identified as defined in NFPA 70, for intended location and application.
 - 2. Boxes installed in wet areas shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Polymer-Concrete Handholes and Boxes with Polymer-Concrete Cover: Molded of sand and aggregate, bound together with polymer resin, and reinforced with steel, fiberglass, or a combination of the two.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide or comparable product by one of the following:
 - a. <u>Armorcast Products Company</u>.
 - b. <u>Carson Industries LLC</u>.
 - c. <u>NewBasis</u>.
 - d. <u>Oldcastle Precast, Inc</u>.
 - e. <u>Quazite: Hubbell Power System, Inc</u>.
 - f. <u>Synertech Moulded Products</u>.
 - 3. Standard: Comply with SCTE 77.
 - 4. Configuration: Designed for flush burial with open bottom unless otherwise indicated.
 - 5. Cover: Weatherproof, secured by tamper-resistant locking devices and having structural load rating consistent with enclosure and handhole location.
 - 6. Cover Finish: Nonskid finish shall have a minimum coefficient of friction of 0.50.
 - 7. Cover Legend: Molded lettering, "ELECTRIC.".

- 8. Conduit Entrance Provisions: Conduit-terminating fittings shall mate with entering ducts for secure, fixed installation in enclosure wall.
- 9. Handholes 12 Inches Wide by 24 Inches Long and Larger: Have inserts for cable racks and pulling-in irons installed before concrete is poured.

2.8 SOURCE QUALITY CONTROL FOR UNDERGROUND ENCLOSURES

- A. Handhole and Pull-Box Prototype Test: Test prototypes of handholes and boxes for compliance with SCTE 77. Strength tests shall be for specified tier ratings of products supplied.
 - 1. Tests of materials shall be performed by an independent testing agency.
 - 2. Strength tests of complete boxes and covers shall be by either an independent testing agency or manufacturer. A qualified registered professional engineer shall certify tests by manufacturer.
 - 3. Testing machine pressure gages shall have current calibration certification complying with ISO 9000 and ISO 10012 and traceable to NIST standards.

PART 3 - EXECUTION

- 3.1 RACEWAY APPLICATION
 - A. Outdoors: Apply raceway products as specified below unless otherwise indicated:
 - 1. Exposed Conduit: GRC.
 - 2. Concealed Conduit, Aboveground: GRC.
 - 3. Underground Conduit: GRC or Type EPC-80-PVC, concrete encased.
 - 4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFNC.
 - 5. Boxes and Enclosures, Aboveground: NEMA 250, Type 3R.
 - B. Indoors: Apply raceway products as specified below unless otherwise indicated:
 - 1. Exposed, Not Subject to Physical Damage: EMT.
 - 2. Exposed, Not Subject to Severe Physical Damage: EMT.
 - 3. Exposed and Subject to Severe Physical Damage: GRC. Raceway locations include the following:
 - a. Loading dock.
 - b. Corridors used for traffic of mechanized carts, forklifts, and pallet-handling units.
 - c. Mechanical rooms.
 - d. Gymnasiums below 12'-0"aff.
 - 4. Concealed in Ceilings and Interior Walls and Partitions: EMT.
 - Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
 - 6. Damp or Wet Locations: GRC.
 - 7. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4 stainless steel in institutional and commercial kitchens and damp or wet locations.
 - C. Minimum Raceway Size: 3/4-inch trade size.

- D. Raceway Fittings: Compatible with raceways and suitable for use and location.
 - 1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings unless otherwise indicated. Comply with NEMA FB 2.10.
 - 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with this type of conduit. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer and apply in thickness and number of coats recommended by manufacturer.
 - 3. EMT: Use compression, steel fittings. Comply with NEMA FB 2.10.
 - 4. Flexible Conduit: Use only fittings listed for use with flexible conduit. Comply with NEMA FB 2.20.
- E. Install nonferrous conduit or tubing for circuits operating above 60 Hz. Where aluminum raceways are installed for such circuits and pass through concrete, install in nonmetallic sleeve.
- F. Do not install aluminum conduits, boxes, or fittings in contact with concrete or earth.
- G. Install surface raceways where concealment is not possible in finished spaces
- H. Do not install nonmetallic conduit where ambient temperature exceeds 120 deg F.

3.2 INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except where requirements on Drawings or in this article are stricter. Comply with NECA 102 for aluminum conduits. Comply with NFPA 70 limitations for types of raceways allowed in specific occupancies and number of floors.
- B. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- D. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for hangers and supports.
- E. Arrange stub-ups so curved portions of bends are not visible above finished slab.
- F. Install no more than the equivalent of three 90-degree bends in any conduit run except for control wiring conduits, for which fewer bends are allowed. Support within 12 inches of changes in direction.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors unless otherwise indicated. Install conduits parallel or perpendicular to building lines.
- H. Support conduit within 12 inchesof enclosures to which attached.
- I. Raceways Embedded in Slabs:
 - 1. Run conduit larger than 1-inch trade size, parallel or at right angles to main reinforcement. Where at right angles to reinforcement, place conduit close to slab support. Secure raceways to reinforcement at maximum 10-footintervals.
 - 2. Arrange raceways to cross building expansion joints at right angles with expansion fittings.

- 3. Arrange raceways to keep a minimum of 1 inch of concrete cover in all directions.
- 4. Do not embed threadless fittings in concrete unless specifically approved by Architect for each specific location.
- 5. Change from ENT to GRC before rising above floor.
- J. Stub-ups to Above Recessed Ceilings:
 - 1. Use EMT, IMC, or RMC for raceways.
 - 2. Use a conduit bushing or insulated fitting to terminate stub-ups not terminated in hubs or in an enclosure.
- K. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- L. Coat field-cut threads on PVC-coated raceway with a corrosion-preventing conductive compound prior to assembly.
- M. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors including conductors smaller than No. 4 AWG.
- N. Terminate threaded conduits into threaded hubs or with locknuts on inside and outside of boxes or cabinets. Install bushings on conduits up to 1-1/4-inch trade size and insulated throat metal bushings on 1-1/2-inch trade size and larger conduits terminated with locknuts. Install insulated throat metal grounding bushings on service conduits.
- O. Install raceways square to the enclosure and terminate at enclosures with locknuts. Install locknuts hand tight plus 1/4 turn more.
- P. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to assure a continuous ground path.
- Q. Cut conduit perpendicular to the length. For conduits 2-inch trade size and larger, use roll cutter or a guide to make cut straight and perpendicular to the length.
- R. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb tensile strength. Leave at least 12 inches of slack at each end of pull wire. Cap underground raceways designated as spare above grade alongside raceways in use.
- S. Surface Raceways:
 - 1. Install surface raceway with a minimum 2-inchradius control at bend points.
 - 2. Secure surface raceway with screws or other anchor-type devices at intervals not exceeding 48 inches and with no less than two supports per straight raceway section. Support surface raceway according to manufacturer's written instructions. Tape and glue are not acceptable support methods.
- T. Install raceway sealing fittings at accessible locations according to NFPA 70 and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings according to NFPA 70.
- U. Install devices to seal raceway interiors at accessible locations. Locate seals so no fittings or boxes are between the seal and the following changes of environments. Seal the interior of all raceways at the following points:

- 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
- 2. Where an underground service raceway enters a building or structure.
- 3. Where otherwise required by NFPA 70.
- V. Comply with manufacturer's written instructions for solvent welding RNC and fittings.
- W. Expansion-Joint Fittings:
 - Install in each run of aboveground RNC that is located where environmental temperature change may exceed 30 deg F and that has straight-run length that exceeds 25 feet. Install in each run of aboveground RMC conduit that is located where environmental temperature change may exceed 100 deg F and that has straight-run length that exceeds 100 feet.
 - 2. Install type and quantity of fittings that accommodate temperature change listed for each of the following locations:
 - a. Outdoor Locations Not Exposed to Direct Sunlight: 125 deg F temperature change.
 - b. Outdoor Locations Exposed to Direct Sunlight: 155 deg F temperature change.
 - c. Indoor Spaces Connected with Outdoors without Physical Separation: 125 deg F temperature change.
 - d. Attics: 135 deg F temperature change.
 - 3. Install fitting(s) that provide expansion and contraction for at least 0.00041 inch per foot of length of straight run per deg F of temperature change for PVC conduits. Install fitting(s) that provide expansion and contraction for at least 0.000078 inch per foot of length of straight run per deg F of temperature change for metal conduits.
 - 4. Install expansion fittings at all locations where conduits cross building or structure expansion joints.
 - 5. Install each expansion-joint fitting with position, mounting, and piston setting selected according to manufacturer's written instructions for conditions at specific location at time of installation. Install conduit supports to allow for expansion movement.
- X. Flexible Conduit Connections: Comply with NEMA RV 3. Use a maximum of 72 inches of flexible conduit for recessed and semirecessed luminaires, equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
 - 1. Use LFMC in damp or wet locations subject to severe physical damage.
 - 2. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- Y. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements. Install boxes with height measured to center of box unless otherwise indicated.
- Z. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall. Prepare block surfaces to provide a flat surface for a raintight connection between box and cover plate or supported equipment and box.
- AA. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
- BB. Locate boxes so that cover or plate will not span different building finishes.

- CC. Support boxes of three gangs or more from more than one side by spanning two framing members or mounting on brackets specifically designed for the purpose.
- DD. Fasten junction and pull boxes to or support from building structure. Do not support boxes by conduits.
- EE. Set metal floor boxes level and flush with finished floor surface.
- FF. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.

3.3 INSTALLATION OF UNDERGROUND CONDUIT

- A. Direct-Buried Conduit:
 - 1. Excavate trench bottom to provide firm and uniform support for conduit. Prepare trench bottom as specified in Section 31 00 00 "Earthwork For Electrical Trenching" for pipe less than 6 inches in nominal diameter.
 - 2. Install backfill as specified in Section 31 00 00 " Earthwork For Electrical Trenching."
 - 3. After installing conduit, backfill and compact. Start at tie-in point, and work toward end of conduit run, leaving conduit at end of run free to move with expansion and contraction as temperature changes during this process. Firmly hand tamp backfill around conduit to provide maximum supporting strength. After placing controlled backfill to within 12 inches of finished grade, make final conduit connection at end of run and complete backfilling with normal compaction as specified in Section 31 00 00 " Earthwork For Electrical Trenching."
 - 4. Install manufactured duct elbows for stub-ups at poles and equipment and at building entrances through floor unless otherwise indicated. Encase elbows for stub-up ducts throughout length of elbow.
 - 5. Install manufactured rigid steel conduit elbows for stub-ups at poles and equipment and at building entrances through floor.
 - a. Couple steel conduits to ducts with adapters designed for this purpose, and encase coupling with 3 inches of concrete for a minimum of 12 inches on each side of the coupling.
 - b. For stub-ups at equipment mounted on outdoor concrete bases and where conduits penetrate building foundations, extend steel conduit horizontally a minimum of 60 inches from edge of foundation or equipment base. Install insulated grounding bushings on terminations at equipment.
 - 6. Warning Planks: Bury warning planks approximately 12 inches above direct-buried conduits but a minimum of 6 inches below grade. Align planks along centerline of conduit.
 - 7. Underground Warning Tape: Comply with requirements in Section 26 05 53 "Identification for Electrical Systems."

3.4 INSTALLATION OF UNDERGROUND HANDHOLES AND BOXES

- A. Install handholes and boxes level and plumb and with orientation and depth coordinated with connecting conduits to minimize bends and deflections required for proper entrances.
- B. Unless otherwise indicated, support units on a level bed of crushed stone or gravel, graded from 1/2-inch sieve to No. 4 sieve and compacted to same density as adjacent undisturbed earth.

- C. Elevation: In paved areas, set so cover surface will be flush with finished grade. Set covers of other enclosures 1 inch above finished grade.
- D. Install handholes with bottom below frost line, 24" below grade.
- E. Install removable hardware, including pulling eyes, cable stanchions, cable arms, and insulators, as required for installation and support of cables and conductors and as indicated. Select arm lengths to be long enough to provide spare space for future cables but short enough to preserve adequate working clearances in enclosure.
- F. Field-cut openings for conduits according to enclosure manufacturer's written instructions. Cut wall of enclosure with a tool designed for material to be cut. Size holes for terminating fittings to be used, and seal around penetrations after fittings are installed.

3.5 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Section 26 05 44 "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

3.6 FIRESTOPPING

A. Install firestopping at penetrations of fire-rated floor and wall assemblies. Comply with requirements in Section 07 84 13 "Penetration Firestopping."

3.7 PROTECTION

- A. Protect coatings, finishes, and cabinets from damage and deterioration.
 - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
 - 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 26 05 33

SECTION 26 05 44 - SLEEVES AND SLEEVE SEALS FOR ELECTRICAL RACEWAYS AND CABLING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Sleeves for raceway and cable penetration of non-fire-rated construction walls and floors.
 - 2. Sleeve-seal systems.
 - 3. Sleeve-seal fittings.
 - 4. Grout.
 - 5. Silicone sealants.
- B. Related Requirements:
 - 1. Section 07 84 00 "Penetration Firestopping" for penetration firestopping installed in fireresistance-rated walls, horizontal assemblies, and smoke barriers, with and without penetrating items.
- 1.3 ACTION SUBMITTALS
 - A. Product Data: For each type of product.

PART 2 - PRODUCTS

- 2.1 SLEEVES
 - A. Wall Sleeves:
 - 1. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, plain ends.
 - 2. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
 - B. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies: Galvanized-steel sheet; 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.
 - C. Sleeves for Rectangular Openings:
 - 1. Material: Galvanized sheet steel.
 - 2. Minimum Metal Thickness:

- a. For sleeve cross-section rectangle perimeter less than 50 inches and with no side larger than 16 inches, thickness shall be 0.052 inch.
- b. For sleeve cross-section rectangle perimeter 50 inches or more and one or more sides larger than 16 inches, thickness shall be 0.138 inch.

2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Advance Products & Systems, Inc</u>.
 - b. <u>CALPICO, Inc</u>.
 - c. <u>Metraflex Company (The)</u>.
 - d. Pipeline Seal and Insulator, Inc.
 - e. <u>Proco Products, Inc</u>.
 - 2. Sealing Elements: EPDM rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 3. Pressure Plates: Plastic.
 - 4. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, of length required to secure pressure plates to sealing elements.

2.3 SLEEVE-SEAL FITTINGS

- A. Description: Manufactured plastic, sleeve-type, waterstop assembly made for embedding in concrete slab or wall. Unit shall have plastic or rubber waterstop collar with center opening to match piping OD.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by the following:
 - a. <u>HOLDRITE</u>.
- 2.4 GROUT
 - A. Description: Nonshrink; recommended for interior and exterior sealing openings in non-fire-rated walls or floors.
 - B. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
 - C. Design Mix: 5000-psi, 28-day compressive strength.
 - D. Packaging: Premixed and factory packaged.

2.5 SILICONE SEALANTS

A. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below.

- 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.
- B. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam.

PART 3 - EXECUTION

- 3.1 SLEEVE INSTALLATION FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS
 - A. Comply with NECA 1.
 - B. Comply with NEMA VE 2 for cable tray and cable penetrations.
 - C. Sleeves for Conduits Penetrating Above-Grade Non-Fire-Rated Concrete and Masonry-Unit Floors and Walls:
 - 1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
 - a. Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint.
 - b. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect material while curing.
 - 2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
 - 3. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and raceway or cable unless sleeve seal is to be installed or unless seismic criteria require different clearance.
 - 4. Install sleeves for wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.
 - 5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inches above finished floor level. Install sleeves during erection of floors.
 - D. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies:
 - 1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
 - 2. Seal space outside of sleeves with approved joint compound for gypsum board assemblies.
 - E. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boottype flashing units applied in coordination with roofing work.
 - F. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
 - G. Underground, Exterior-Wall and Floor Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between raceway or cable and sleeve for installing sleeve-seal system.

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at raceway entries into building.
- B. Install type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.3 SLEEVE-SEAL-FITTING INSTALLATION

- A. Install sleeve-seal fittings in new walls and slabs as they are constructed.
- B. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position waterstop flange to be centered in concrete slab or wall.
- C. Secure nailing flanges to concrete forms.
- D. Using grout, seal the space around outside of sleeve-seal fittings.

END OF SECTION 26 05 44

SECTION 26 05 53 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Identification for raceways.
 - 2. Identification of power and control cables.
 - 3. Identification for conductors.
 - 4. Underground-line warning tape.
 - 5. Warning labels and signs.
 - 6. Instruction signs.
 - 7. Equipment identification labels.
 - 8. Miscellaneous identification products.
- 1.3 ACTION SUBMITTALS
 - A. Product Data: For each electrical identification product indicated.
 - B. Samples: For each type of label and sign to illustrate size, colors, lettering style, mounting provisions, and graphic features of identification products.
 - C. Identification Schedule: An index of nomenclature of electrical equipment and system components used in identification signs and labels.
- 1.4 QUALITY ASSURANCE
 - A. Comply with ANSI A13.1.
 - B. Comply with NFPA 70.
 - C. Comply with 29 CFR 1910.144 and 29 CFR 1910.145.
 - D. Comply with ANSI Z535.4 for safety signs and labels.
 - E. Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, shall comply with UL 969.

1.5 COORDINATION

- A. Coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual; and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.
- B. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- C. Coordinate installation of identifying devices with location of access panels and doors.
- D. Install identifying devices before installing acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

2.1 POWER AND CONTROL RACEWAY IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway size.
- B. Colors for Raceways Carrying Circuits at 600 V or Less:
 - 1. Black letters on an white field.
 - 2. Legend: Indicate voltage.
- C. Colors for Raceways Carrying Circuits at More Than 600 V:
 - 1. Black letters on an orange field.
 - 2. Legend: "DANGER CONCEALED HIGH VOLTAGE WIRING."
- D. Vinyl Labels for Raceways Carrying Circuits at 600 V or Less: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound clear adhesive tape for securing ends of legend label.
- E. Snap-Around Labels for Raceways Carrying Circuits at 600 V or Less: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- F. Snap-Around, Color-Coding Bands for Raceways Carrying Circuits at 600 V or Less: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- G. Tape and Stencil for Raceways Carrying Circuits More Than 600 V: 4-inch-wide black stripes on 10-inch centers diagonally over orange background that extends full length of raceway or duct and is 12 inches wide. Stop stripes at legends.
- H. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch, with stamped legend, punched for use with self-locking cable tie fastener.
- I. Write-On Tags: Polyester tag, 0.010 inch thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.

- 1. Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
- 2. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

2.2 ARMORED AND METAL-CLAD CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each cable size.
- B. Colors for Cables Carrying Circuits at 600 V and Less:
 - 1. Black letters on an white field.
 - 2. Legend: Indicate voltage.
- C. Colors for Cables Carrying Circuits at More Than 600 V:
 - 1. Black letters on an orange field.
 - 2. Legend: "DANGER HIGH VOLTAGE WIRING."
- D. Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound clear adhesive tape for securing ends of legend label.
- E. Self-Adhesive Vinyl Tape: Colored, heavy duty, waterproof, fade resistant; 2 inches wide; compounded for outdoor use.
- F. Heat-Shrink Preprinted Tubes: Flame-retardant polyolefin tube with machine-printed identification label. Sized to suit diameter of and shrinks to fit firmly around cable it identifies. Full shrink recovery at a maximum of 200 deg F. Comply with UL 224.

2.3 POWER AND CONTROL CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each cable size.
- B. Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound clear adhesive tape for securing ends of legend label.
- C. Self-Adhesive, Self-Laminating Polyester Labels: Preprinted, 3-mil-thick flexible label with acrylic pressure-sensitive adhesive that provides a clear, weather- and chemical-resistant, self-laminating, protective shield over the legend. Labels sized to fit the cable diameter such that the clear shield overlaps the entire printed legend.
- D. Heat-Shrink Preprinted Tubes: Flame-retardant polyolefin tube with machine-printed identification label. Sized to suit diameter of and shrinks to fit firmly around cable it identifies. Full shrink recovery at a maximum of 200 deg F. Comply with UL 224.
- E. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch, with stamped legend, punched for use with self-locking cable tie fastener.
- F. Write-On Tags: Polyester tag, 0.010 inch thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.

- 1. Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
- 2. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.
- G. Snap-Around Labels: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of cable it identifies and to stay in place by gripping action.
- H. Snap-Around, Color-Coding Bands: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of cable it identifies and to stay in place by gripping action.

2.4 CONDUCTOR IDENTIFICATION MATERIALS

- A. Color-Coding Conductor Tape: Colored, self-adhesive vinyl tape not less than 3 mils thick by 1 to 2 inches wide.
- B. Self-Adhesive, Self-Laminating Polyester Labels: Write-on, 3-mil-thick flexible label with acrylic pressure-sensitive adhesive that provides a clear, weather- and chemical-resistant, self-laminating, protective shield over the legend. Labels sized to fit the conductor diameter such that the clear shield overlaps the entire printed legend.
- C. Snap-Around Labels: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of conductor it identifies and to stay in place by gripping action.
- D. Snap-Around, Color-Coding Bands: Slit, pretensioned, flexible, solid-colored acrylic sleeve with diameter sized to suit diameter of conductor it identifies and to stay in place by gripping action.
- E. Heat-Shrink Preprinted Tubes: Flame-retardant polyolefin tube with machine-printed identification label. Sized to suit diameter of and shrinks to fit firmly around conductor it identifies. Full shrink recovery at a maximum of 200 deg F. Comply with UL 224.
- F. Marker Tapes: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.
- G. Write-On Tags: Polyester tag, 0.010 inch thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.
 - 1. Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
 - 2. Labels for Tags: Self-adhesive label, machine-printed with permanent, waterproof, black ink recommended by printer manufacturer, sized for attachment to tag.

2.5 FLOOR MARKING TAPE

- A. 2-inch-wide, 5-mil pressure-sensitive vinyl tape, with yellow and black stripes and clear vinyl overlay.
- 2.6 UNDERGROUND-LINE WARNING TAPE
 - A. Tape:

- 1. Recommended by manufacturer for the method of installation and suitable to identify and locate underground electricalutility lines.
- 2. Printing on tape shall be permanent and shall not be damaged by burial operations.
- 3. Tape material and ink shall be chemically inert, and not subject to degrading when exposed to acids, alkalis, and other destructive substances commonly found in soils.
- B. Color and Printing:
 - 1. Comply with ANSI Z535.1 through ANSI Z535.5.
 - 2. Inscriptions for Red-Colored Tapes: ELECTRIC LINE, HIGH VOLTAGE,.
- C. Tag: Type I:
 - 1. Pigmented polyolefin, bright-colored, continuous-printed on one side with the inscription of the utility, compounded for direct-burial service.
 - 2. Thickness: 4 mils.
 - 3. Weight: 18.5 lb/1000 sq. ft..
 - 4. 3-Inch Tensile According to ASTM D 882: 30 lbf, and 2500 psi.
- D. Tag: Type II:
 - 1. Multilayer laminate consisting of high-density polyethylene scrim coated with pigmented polyolefin, bright-colored, continuous-printed on one side with the inscription of the utility, compounded for direct-burial service.
 - 2. Thickness: 12 mils.
 - 3. Weight: 36.1 lb/1000 sq. ft..
 - 4. 3-Inch Tensile According to ASTM D 882: 400 lbf, and 11,500 psi.
- 2.7 WARNING LABELS AND SIGNS
 - A. Comply with NFPA 70 and 29 CFR 1910.145.
 - B. Self-Adhesive Warning Labels: Factory-printed, multicolor, pressure-sensitive adhesive labels, configured for display on front cover, door, or other access to equipment unless otherwise indicated.
 - C. Baked-Enamel Warning Signs:
 - 1. Preprinted aluminum signs, punched or drilled for fasteners, with colors, legend, and size required for application.
 - 2. 1/4-inch grommets in corners for mounting.
 - 3. Nominal size, 7 by 10 inches.
 - D. Metal-Backed, Butyrate Warning Signs:
 - 1. Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396inch galvanized-steel backing; and with colors, legend, and size required for application.
 - 2. 1/4-inch grommets in corners for mounting.
 - 3. Nominal size, 10 by 14 inches.
 - E. Warning label and sign shall include, but are not limited to, the following legends:
 - 1. Multiple Power Source Warning: "DANGER ELECTRICAL SHOCK HAZARD EQUIPMENT HAS MULTIPLE POWER SOURCES."

2. Workspace Clearance Warning: "WARNING - OSHA REGULATION - AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 36 INCHES."

2.8 INSTRUCTION SIGNS

- A. Engraved, laminated acrylic or melamine plastic, minimum 1/16 inch thick for signs up to 20 sq. inches and 1/8 inch thick for larger sizes.
 - 1. Engraved legend with black letters on white face.
 - 2. Punched or drilled for mechanical fasteners.
 - 3. Framed with mitered acrylic molding and arranged for attachment at applicable equipment.
- B. Adhesive Film Label: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch.
- C. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch. Overlay shall provide a weatherproof and UV-resistant seal for label.

2.9 EQUIPMENT IDENTIFICATION LABELS

- A. Adhesive Film Label: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch.
- B. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch. Overlay shall provide a weatherproof and UV-resistant seal for label.
- C. Self-Adhesive, Engraved, Laminated Acrylic or Melamine Label: Adhesive backed, with white letters on a dark-gray background. Minimum letter height shall be 3/8 inch.
- D. Engraved, Laminated Acrylic or Melamine Label: Punched or drilled for screw mounting. White letters on a dark-gray background. Minimum letter height shall be 3/8 inch.
- E. Stenciled Legend: In nonfading, waterproof, black ink or paint. Minimum letter height shall be 1 inch.

2.10 CABLE TIES

- A. General-Purpose Cable Ties: Fungus inert, self extinguishing, one piece, self locking, Type 6/6 nylon.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F, According to ASTM D 638: 12,000 psi.
 - 3. Temperature Range: Minus 40 to plus 185 deg F.
 - 4. Color: Black except where used for color-coding.
- B. UV-Stabilized Cable Ties: Fungus inert, designed for continuous exposure to exterior sunlight, self extinguishing, one piece, self locking, Type 6/6 nylon.
 - 1. Minimum Width: 3/16 inch.

- 2. Tensile Strength at 73 deg F, According to ASTM D 638: 12,000 psi.
- 3. Temperature Range: Minus 40 to plus 185 deg F.
- 4. Color: Black.
- C. Plenum-Rated Cable Ties: Self extinguishing, UV stabilized, one piece, self locking.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F, According to ASTM D 638: 7000 psi.
 - 3. UL 94 Flame Rating: 94V-0.
 - 4. Temperature Range: Minus 50 to plus 284 deg F.
 - 5. Color: Black.

2.11 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Paint: Comply with requirements in painting Sections for paint materials and application requirements. Select paint system applicable for surface material and location (exterior or interior).
- B. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. Verify identity of each item before installing identification products.
 - B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
 - C. Apply identification devices to surfaces that require finish after completing finish work.
 - D. Self-Adhesive Identification Products: Clean surfaces before application, using materials and methods recommended by manufacturer of identification device.
 - E. Attach signs and plastic labels that are not self-adhesive type with mechanical fasteners appropriate to the location and substrate.
 - F. Attach plastic raceway and cable labels that are not self-adhesive type with clear vinyl tape with adhesive appropriate to the location and substrate.
 - G. System Identification Color-Coding Bands for Raceways and Cables: Each color-coding band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot maximum intervals in straight runs, and at 25-foot maximum intervals in congested areas.
 - H. Aluminum Wraparound Marker Labels and Metal Tags: Secure tight to surface of conductor or cable at a location with high visibility and accessibility.
 - I. Cable Ties: For attaching tags. Use general-purpose type, except as listed below:

- 1. Outdoors: UV-stabilized nylon.
- 2. In Spaces Handling Environmental Air: Plenum rated.
- J. Underground-Line Warning Tape: During backfilling of trenches install continuous undergroundline warning tape directly above line at 6 to 8 inches below finished grade. Use multiple tapes where width of multiple lines installed in a common trench or concrete envelope exceeds 16 inches overall.
- K. Painted Identification: Comply with requirements in painting Sections for surface preparation and paint application.

3.2 IDENTIFICATION SCHEDULE

- A. Concealed Raceways, Duct Banks, More Than 600 V, within Buildings: Tape and stencil 4-inchwide black stripes on 10-inch centers over orange background that extends full length of raceway or duct and is 12 inches wide. Stencil legend "DANGER CONCEALED HIGH VOLTAGE WIRING" with 3-inch-high black letters on 20-inch centers. Stop stripes at legends. Apply to the following finished surfaces:
 - 1. Floor surface directly above conduits running beneath and within 12 inches of a floor that is in contact with earth or is framed above unexcavated space.
 - 2. Wall surfaces directly external to raceways concealed within wall.
 - 3. Accessible surfaces of concrete envelope around raceways in vertical shafts, exposed in the building, or concealed above suspended ceilings.
- B. Accessible Raceways, Armored and Metal-Clad Cables, More Than 600 V: Snap-around labels. Install labels at 30-foot maximum intervals.
- C. Accessible Raceways and Metal-Clad Cables, 600 V or Less, for Service, Feeder, and Branch Circuits More Than 30 A, and 120 V to ground: Identify with self-adhesive vinyl label. Install labels at 30-foot maximum intervals.
- D. Accessible Raceways and Cables within Buildings: Identify the covers of each junction and pull box of the following systems with self-adhesive vinyl labels with the wiring system legend and system voltage. System legends shall be as follows:
 - 1. Emergency Power.
 - 2. Power.
 - 3. UPS.
- E. Power-Circuit Conductor Identification, 600 V or Less: For conductors in vaults, pull and junction boxes, manholes, and handholes, use color-coding conductor tape to identify the phase.
 - 1. Color-Coding for Phase Identification, 600 V or Less: Use colors listed below for ungrounded feeder and branch-circuit conductors.
 - a. Color shall be factory applied.
 - b. Colors for 208/120-V Circuits:
 - 1) Phase A: Black.
 - 2) Phase B: Red.
 - 3) Phase C: Blue.

- c. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches from terminal points and in boxes where splices or taps are made. Apply last two turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.
- F. Install instructional sign including the color-code for grounded and ungrounded conductors using adhesive-film-type labels.
- G. Control-Circuit Conductor Identification: For conductors and cables in pull and junction boxes, manholes, and handholes, use write-on tags with the conductor or cable designation, origin, and destination.
- H. Control-Circuit Conductor Termination Identification: For identification at terminations provide heat-shrink preprinted tubes self-adhesive vinyl labels with the conductor designation.
- I. Conductors to Be Extended in the Future: Attach marker tape to conductors and list source.
- J. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, and signal connections.
 - 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and pull points. Identify by system and circuit designation.
 - 2. Use system of marker tape designations that is uniform and consistent with system used by manufacturer for factory-installed connections.
 - 3. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual.
- K. Locations of Underground Lines: Identify with underground-line warning tape for power, lighting, communication, and control wiring and optical fiber cable.
 - 1. Limit use of underground-line warning tape to direct-buried cables.
 - 2. Install underground-line warning tape for both direct-buried cables and cables in raceway.
- L. Workspace Indication: Install floor marking tape to show working clearances in the direction of access to live parts. Workspace shall be as required by NFPA 70 and 29 CFR 1926.403 unless otherwise indicated. Do not install at flush-mounted panelboards and similar equipment in finished spaces.
- M. Warning Labels for Indoor Cabinets, Boxes, and Enclosures for Power and Lighting: Bakedenamel warning signs.
 - 1. Comply with 29 CFR 1910.145.
 - 2. Identify system voltage with black letters on an orange background.
 - 3. Apply to exterior of door, cover, or other access.
 - 4. For equipment with multiple power or control sources, apply to door or cover of equipment including, but not limited to, the following:
 - a. Power transfer switches.
 - b. Controls with external control power connections.
- N. Operating Instruction Signs: Install instruction signs to facilitate proper operation and maintenance of electrical systems and items to which they connect. Install instruction signs with approved legend where instructions are needed for system or equipment operation.

- O. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and the Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
 - 1. Labeling Instructions:
 - a. Indoor Equipment: Self-adhesive, engraved, laminated acrylic or melamine label. Unless otherwise indicated, provide a single line of text with 1/2-inch-high letters on 1-1/2-inch-high label; where two lines of text are required, use labels 2 inches high.
 - b. Outdoor Equipment: Engraved, laminated acrylic or melamine label.
 - c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
 - d. Unless provided with self-adhesive means of attachment, fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.
 - 2. Equipment to Be Labeled:
 - a. Panelboards: Typewritten directory of circuits in the location provided by panelboard manufacturer. Panelboard identification shall be engraved, laminated acrylic or melamine label.
 - b. Enclosures and electrical cabinets.
 - c. Access doors and panels for concealed electrical items.
 - d. Switchboards.
 - e. Enclosed switches.
 - f. Enclosed controllers.
 - g. Variable-speed controllers.
 - h. Push-button stations.
 - i. Contactors.
 - j. Remote-controlled switches, dimmer modules, and control devices.
 - k. Battery-inverter units.
 - I. Monitoring and control equipment.

END OF SECTION 26 05 53

SECTION 26 09 43 - NETWORK LIGHTING CONTROLS

PART 1 – GENERAL

1.1 SUMMARY

- A. Section includes a networked lighting control system comprised of the following components:
 - 1. System Software Interfaces
 - a. Management Interface
 - b. Historical Database and Analytics Interface
 - c. Visualization Interface
 - d. Personal Control Applications
 - e. Smartphone Programming Interface for wired devices
 - 2. System Backbone and Integration Equipment
 - a. System Controller
 - b. OpenADR Interface
 - 3. Wired Networked Devices
 - a. Wall Stations
 - b. Digital Key Switches
 - c. Auxiliary Input/Output Devices
 - d. Occupancy and Photocell Sensors
 - e. Wall Switch Sensors
 - f. Embedded Sensors
 - g. Power Packs and Secondary Packs
 - h. Networked Luminaires
 - i. Relay and Dimming Panel
 - j. Bluetooth® Low Energy Programming Device
 - k. Communication Bridge
- B. The networked lighting control system shall meet all of the characteristics and performance requirements specified herein.
- C. The contractor shall provide, install and verify proper operation of all equipment necessary for proper operation of the system as specified herein and as shown on applicable drawings.

1.2 RELATED DOCUMENTS

A. Section 26 51 19 LED Interior Lighting

1.3 SUBMITTALS

A. Submittal shall be provided including the following items.

- 1. Bill of Materials necessary to install the networked lighting control system.
- 2. Product Specification Sheets indicating general device descriptions, dimensions, electrical specifications, wiring details, and nomenclature.
- 3. Riser Diagrams showing device wiring connections of system backbone and typical per room/area type.
- 4. Information Technology (IT) connection information pertaining to interconnection with facility IT networking equipment and third-party systems.
- 5. Other Diagrams and Operational Descriptions as needed to indicate system operation or interaction with other system(s).
- 6. Contractor Startup/Commissioning Worksheet (must be completed prior to factory startup).
- 7. Service Specification Sheets indicating general service descriptions, including startup, training, post-startup support, and service contract terms.
- 8. Hardware and Software Operation Manuals.

1.4 QUALITY ASSURANCE

- A. Product Qualifications
 - 1. System electrical components shall be listed or recognized by a nationally recognized testing laboratory (e.g., UL, ETL, or CSA) and shall be labeled with required markings as applicable.
 - 2. System shall be listed as qualified under DesignLights Consortium Networked Lighting Control System Specification V2.0.
 - 3. System luminaires and controls are certified by manufacturer to have been designed, manufactured and tested for interoperability.
 - 4. All components shall be subjected to 100% end of line testing prior to shipment to the project site to ensure proper device operation.
 - 5. All components and the manufacturing facility where product was manufactured must be RoHS compliant.
- B. Installation and Startup Qualifications
 - 1. System startup shall be performed by qualified personnel approved or certified by the manufacturer.
- C. Service and Support Requirements
 - 1. Phone Support: Toll free technical support shall be available.
 - 2. Remote Support: The bidder shall offer a remote support capability.
 - 3. Onsite Support: The bidder shall offer onsite support that is billable at whole day rates.
 - 4. Service Contract: The bidder shall offer a Service Contract that packages phone, remote, and onsite support calls for the project. Response times for each type of support call shall be indicated in the terms of the service contract included in the bid package.

1.5 PROJECT CONDITIONS

A. Only install equipment after the following site conditions are maintained:

- 1. Ambient Temperature: 14 to 105 degrees F (-10 to 40 degrees C)
- 2. Relative Humidity: less than 90% non-condensing
- B. Equipment shall not be subjected to dust, debris, moisture, or temperature and humidity conditions exceeding the requirements indicated above, at any point prior to installation.
- C. Only properly rated equipment and enclosures, installed per the manufacturer's instructions, may be subjected to dust and moisture following installation.

1.6 WARRANTY

- A. The manufacturer shall provide a minimum five-year warranty on all hardware devices supplied and installed. Warranty coverage shall begin on the date of shipment.
- B. The hardware warranty shall cover repair or replacement any defective products within the warranty period.

1.7 MAINTENANCE & SUSTAINABILITY

A. The manufacturer shall make available to the owner new parts, upgrades, and/or replacements available for a minimum of 5 years following installation.

PART 2 – EQUIPMENT

2.1 MANUFACTURERS

A. Acceptable Manufacturers Acuity Brands Lighting, Inc or equal.

2.2 SYSTEM COMPLIANCE

- A. System components shall comply with UL 916 and UL 924 standards where applicable.
- B. System components shall comply with CFR Title 47, Part 15 standards where applicable.
- C. All equipment shall be installed and connected in compliance with NFPA 70.

2.3 SYSTEM PERFORMANCE REQUIREMENTS

- A. System Architecture
 - 1. System shall have an architecture that is based upon three main concepts: (1) networkable intelligent lighting control devices, (2) standalone lighting control zones using distributed intelligence, (3) optional system backbone for remote, time based and global operation between control zones.
 - Intelligent lighting control devices shall have individually addressable network communication capability and consist of one or more basic lighting control components: occupancy sensor, photocell sensor, relay, dimming output, contact closure input, analog 0-10V input, and manual wall station capable of indicating switching, dimming, and/or

scene control. Combining one or more of these components into a single device enclosure shall be permissible so as to minimize overall device count of system.

- 3. System must be capable of interfacing directly with networked luminaires such that either low voltage network cabling or wireless RF communication is used to interconnect networked luminaires with control components such as sensors, switches and system backbone (see *Control Zone Characteristics* sections for each type of network connection, wired or wireless).
- 4. Lighting control zones consisting of one or more networked luminaires and intelligent lighting control devices and shall be capable of providing automatic control from sensors (occupancy and/or photocell) and manual control from local wall stations without requiring connection to a higher-level system backbone; this capability is referred to as "distributed intelligence."
 - a. Lighting control zones (wired and wireless) of at least 128 devices per zone shall be supported.
- 5. Networked luminaires and intelligent lighting control devices shall support individual (unique) configuration of device settings and properties, with such configuration residing within the networked luminaires and intelligent control devices.
- 6. Networked luminaires and intelligent lighting control devices shall have distributed intelligence programming stored in non-volatile memory, such that following any loss of power the lighting control zones shall operate according to their defined default settings and sequence of operations.
- 7. Lighting control zones shall be capable of being networked with a higher-level system backbone to provide time based control, remote control from inputs and/or systems external to the control zone, and remote configuration and monitoring through a software interface.
- 8. The system may include one or more system controllers that provide time-based control and global system control across multiple control zones and backbone network segments. The system controller also provides a means of connecting the lighting control system to a system software interface and building management systems via BACnet/IP or BACnet MS/TP protocol.
- 9. The system may include "communication bridge" devices that route communication from lighting control zones (wired or wireless) to and from the system controller, for purposes of decreasing system wiring requirements.
- 10. All system devices shall support remote firmware update, such that physical access to each device is not necessary, for purposes of upgrading functionality at a later date.
- B. Wired Networked Control Zone Characteristics
 - 1. Connections to devices within a wired networked lighting control zone and to backbone components shall be with a single type of low voltage network cable, which shall be compliant with CAT5e specifications or higher. To prevent wiring errors and provide cost savings, the use of mixed types of low voltage network cables shall not be permitted.
 - 2. Devices in an area shall be connected via a "daisy-chain" topology; requiring all individual networked devices to be connected back to a central component in a "hub-and-spoke" topology shall not be permitted, so as to reduce the total amount of network cable required for each control zone.
 - 3. System shall provide the option of having pre-terminated plenum rated low voltage network cabling supplied with hardware so as to reduce the opportunity for improper wiring and communication errors during system installation.
- 4. Following proper installation and provision of power, all networked devices connected together with low voltage network cable shall automatically form a functional lighting control zone without requiring any type of programming, regardless of the programming mechanism (e.g., software application, handheld remote, pushbutton). The "out of box" default sequence of operation is intended to provide typical sequence of operation so as to minimize the system startup and programming requirements and to also have functional lighting control operation prior to system startup and programming.
- 5. Once software is installed, system shall be able to automatically discover all connected devices without requiring any provisioning of system or zone addresses.
- 6. All networked devices shall have the ability to detect improper communication wiring and blink its LED in a specific cadence as to alert installation/startup personnel.
- 7. Networked control devices intended for control of egress and/or emergency light sources shall not require the use of additional, externally mounted UL924 shunting and/or 0-10V disconnect devices, so as to provide a compliant sequence of operation while reducing the overall installation and wiring costs of the system. The following types of wired networked control devices shall be provided for egress and/or emergency light fixtures:
 - a. Low-Voltage power sensing: These devices shall automatically provide 100% light level upon detection of loss of power sensed via the low voltage network cable connection.
 - b. UL924 Listed Line-Voltage power sensing: These devices shall be listed as emergency relays under the UL924 standard, and shall automatically close the load control relay and provide 100% light output upon detection of loss of power sensed via line voltage connection to normal power.
- C. System Integration Capabilities
 - 1. The system shall interface with third party building management systems (BMS) to support two-way communication using the industry standard BACnet/IP or BACnet MS/TP protocols. The following system integration capabilities shall be available via BACnet/IP and BACnet MS/TP protocols:
 - a. The system shall support control of individual devices, including, but not limited to, control of relay and dimming output.
 - b. The system shall support reading of individual device status information. The available status will depend on the individual device type and capabilities, which may include but not be limited to, relay state, dimming output, power measurement, occupancy sensor status, and photocell sensor states or readings. All system devices shall be available for polling for devices status.
 - c. The system shall support activation of pre-defined system Global Profiles (see Supported Sequence of Operations for further definition of Global Profile capabilities).
 - The system shall support activation of Profiles (local or global) and Preset Scenes from third party systems by receiving dry contact closure output signals or digital commands via RS-232/RS-485. (See Supported Sequence of Operations for further definition of Profile and Scene Preset capabilities.)
 - 3. The system shall support activation of demand response levels from Demand Response Automation Servers (DRAS) via the OpenADR 2.0a protocol.
- D. Supported Sequence of Operations

- 1. Characteristics and performance requirements herein shall be supported by the networked lighting control system.
- 2. Control Zones
 - a. Networked luminaires and intelligent lighting control devices installed in an area (also referred to as a group of devices) shall be capable of transmitting and tracking occupancy sensor, photocell sensor, and manual switch information within at least 48 unique control zones to support different and reconfigurable sequences of operation within the area. These shall also be referred to as local control zones.
 - b. Networked luminaires and intelligent lighting control devices located in different areas shall be able to transmit and track information within at least 128 systemwide control zones to support required sequences of operation that may span across multiple areas. Occupancy and photocell commands shall be available across a single controller, and switch commands shall be available across single or multiple controllers. These shall also be referred to as global control zones.
- 3. Wall station Capabilities
 - a. Wall stations shall be provided to support the following capabilities:
 - 1) On/Off of a local control zone and global control zone simultaneously, as required.
 - 2) Continuous dimming control of light level of a local control zone and global control zone simultaneously, as required.
 - 3) Preset Scenes that can activate a specific combination of light levels across multiple local and global channels, as required.
 - 4) Profile Scenes that can modify the sequence of operation for the devices in the area (group) in response to a button press. This capability is defined as supporting "Local Profiles" and is used to dynamically optimize the occupant experience and lighting energy usage. Wall stations shall be able to manually start and stop Local Profiles, or the local profile shall be capable of ending after a specific duration of time between 5 minutes and 12 hours. Parameters that shall be configurable and assigned to a Local Profile shall include, but not be limited to, fixture light level, occupancy time delay, response to occupancy sensors (including enabling/disabling response), and enabling/disabling of wall stations.
 - b. 3-way / multi-way control: multiple wall stations shall be capable of controlling the same local and global control zones, so as to support "multi-way" switching, dimming, preset scene, and profile scene control.
- 4. Occupancy Sensing Capabilities
 - a. Local and global control: Occupancy sensors shall be configurable to control a local and global zone simultaneously, as required.
 - b. Multi-sensor control: multiple occupancy sensors shall be capable of controlling the same local and global control zones. This capability combines occupancy sensing coverage from multiple sensors without consuming multiple control zones.
 - c. System shall support the following types of occupancy sensing sequence of operations:

- 1) On/Off Occupancy Sensing
- 2) Partial-On Occupancy Sensing
- 3) Partial-Off Occupancy Sensing
- 4) Vacancy Sensing (Manual-On / Automatic-Off)
- d. On/Off, Partial-On, and Partial-Off Occupancy Sensing modes shall function according to the following sequence of operation:
 - Occupancy sensors shall automatically turn lights on to a designated level when occupancy is detected. To support fine tuning of Partial-On sequences the designated occupied light level shall support at least 100 dimming levels.
 - 2) Occupancy sensors shall automatically turn lights off or to a dimmed state (Partial-Off) when vacancy occurs or if sufficient daylight is detected. To support fine tuning of Partial-Off sequences the designated unoccupied dim level shall support at least 100 dimming levels. To provide additional energy savings and an enhanced occupant experience, the system shall also be capable of dimming the lights when vacant and then turning the lights off completely after an additional amount of time.
 - 3) Photocell readings, if enabled in the Occupancy Sensing control zone, shall be capable of automatically adjusting the light level during occupied or unoccupied conditions as necessary to further reduce energy usage. Additional requirements and details for photocell sensing capabilities are indicated under Photocell Sensing Capabilities.
 - 4) At any time, the use of a wall station shall change the dimming level or turn lights off as selected by the occupant. The lights shall optionally remain in this manually-specified light level until the zone becomes vacant; upon vacancy the normal sequence of operation, as defined above, shall proceed.
- e. Vacancy Sensing mode (also referred to as Manual-On / Automatic-Off) shall function according to the following sequence of operation:
 - 1) The use of a wall station is required turn lights on. The system shall be capable of programming the zone to turn on to either to a designated light level or the previous user light level. Initially occupying the space without using a wall station shall not result in lights turning on.
 - 2) Occupancy sensors shall automatically turn lights off or to a dimmed state (Partial-Off) when vacancy occurs or if sufficient daylight is detected. To support fine tuning of Partial-Off sequences the designated unoccupied dim level shall support at least 100 dimming levels. To provide additional energy savings and an enhanced occupant experience, the system shall also be capable of dimming the lights when vacant and then turning the lights off completely after an additional amount of time.
 - 3) To minimize occupant impact in case the area or zone is still physically occupied following dimming or shutoff of the lights due to detection of vacancy, the system shall support an "automatic grace period" immediately following detection of vacancy, during which time any detected occupancy shall result in the lights reverting to the previous level. After

the grace period has expired, the use of a wall station is required to turn lights on.

- 4) At any time, the use of a wall station shall change the dimming level or turn lights off as selected by the occupant. The lights shall optionally remain in this manually-specified light level until the zone becomes vacant; upon vacancy the normal sequence of operation, as defined above, shall proceed.
- f. To accommodate different types of environments, occupancy time delays before dimming or shutting off lights shall be specifiable for control zones between 15 seconds to 2 hours.
- 5. Schedule and Global Profile Capabilities
 - a. The system shall be capable of automatically modifying the sequence of operation for selected devices in response to any of the following: a time-of-day schedule, contact closure input state, manually triggered wall station input, RS-232/RS-485 command, and BACnet input command. This capability is defined as supporting "Global Profiles" and is used to dynamically optimize the occupant experience and lighting energy usage.
 - b. Global profiles may be scheduled with the following capabilities:
 - Global Profiles shall be stored within and executed from the system controller (via internal timeclock) such that a dedicated software host or server is not required to be online to support automatic scheduling and/or operation of Global Profiles.
 - 2) Global Profile time of day schedules shall be capable of being given the following recurrence settings: daily, specific days of week, every "n" number of days, weekly, monthly, and yearly. Lighting control profile schedules shall support definition of start date, end date, end after "n" recurrences, or never ending. Daylight savings time adjustments shall be capable of being performed automatically, if desired.
 - Global Profile Holiday Schedules should follow recurrent settings for specific US holiday dates regardless if they always occur on a specific date or are determined by the day/week of the month.
 - 4) Global Profiles shall be capable of being scheduled to run according to timed offsets relative to sunrise or sunset. Sunrise/sunset times shall be automatically derived from location information using an astronomical clock.
 - 5) System shall support blink warning and timed extension capabilities. At the end of a scheduled period, the system shall be capable of providing a visible "blink warning" 5 minutes prior to the end of the schedule. Wall stations may be programmed to provide timed overrides that turn the lights on for an additional period of time. Timed override duration shall be programmable for each individual device, zone of devices, or customized group of devices, ranging from 5 minutes to 12 hours.
 - 6) Software management interface shall be capable of displaying a graphic calendar view of profile schedules for each control zone.
 - c. System Global Profiles shall have the following additional capabilities:
 - 1) Global Profiles shall be capable of being manually activated directly from the system controller, specially programmed input devices, scene capable wall stations, and the software management interface.

- 2) Global Profiles shall be selectable to apply to a single device, zone of devices, or customized group of devices.
- 3) Parameters that shall be configurable and assigned to a Global Profile shall include, but not be limited to, fixture light level, occupancy time delay, response to occupancy sensors (including enabling/disabling response), response to daylight sensors (including enabling/disabling response), and enabling/disabling of wall stations.
- d. A backup of Local and Global Profiles shall be stored on the software's host server such that the Profile backup can be applied to a replacement system controller or wall station.
- 6. System shall support automated demand response capabilities with automatic reduction of light level to at least three levels of demand response.

2.4 SYSTEM SOFTWARE INTERFACES

- A. Management Interface
 - 1. System shall provide a web-based management interface that provides remote system control, live status monitoring, and configuration capabilities of lighting control settings and schedules.
 - 2. Management interface must be compatible with industry-standard web browser clients, including, but not limited to, Microsoft Internet Explorer®, Apple Safari®, Google Chrome®, Mozilla Firefox®.
 - 3. Management interface shall require all users to login with a User Name and Password, and shall support creation of at least 100 unique user accounts.
 - 4. Management interface shall support at least three permission levels for users: read-only, read & change settings, and full administrative system access.
 - 5. Management interface shall be capable of restricting access for user accounts to specific devices within the system.
 - 6. All system devices shall be capable of being given user-defined names.
 - 7. The following device identification information shall be displayed in the Management interface: model number, model description, serial number, manufacturing date code, custom label(s), and parent network device.
 - 8. Management interface shall be able to read the live status of a networked luminaire or intelligent control device and shall be capable of displaying luminaire on/off status, dim level, power measurement, device temperature, PIR occupancy sensor status, microphonic occupancy sensor status, remaining occupancy time delay, photocell reading, and active Scenes or Profiles.
 - 9. Management interface shall be able to read the current active settings of a networked luminaire or intelligent control device and shall be capable of displaying dimming trim levels, occupancy sensor and photocell enable/disable, occupancy sensor time delay and light level settings, occupancy sensor response (normal or vacancy), and photocell setpoints and transition time delays.
 - 10. Management interface shall be able to change the current active settings and default settings for an individual networked luminaire or intelligent control device.

- 11. Management interface shall be capable of applying settings changes for a zone of devices or a group of selected devices using a single "save" action that does not require the user to save settings changes for each individual device.
- 12. A printable network inventory report shall be available via the management interface.
- 13. A printable report detailing all system profiles shall be available via the management interface.
- 14. All sensitive information stored by the software shall be encrypted.
- 15. All system software updates must be available for automatic download and installation via the internet.
- B. Historical Database and Analytics Interface
 - 1. System shall provide a historical database that stores device operational history and calculates energy usage for all networked luminaires and intelligent control devices.
 - 2. System shall be capable of reporting lighting system events and performance data back to the historical database for display and analysis.
 - 3. Historical database shall be capable of recording historical data for up to 20,000 networked devices for a period of at least 1 calendar year.
 - 4. An "Energy Scorecard" shall be displayed that shows calculated energy savings in dollars, kWh, or CO2.
 - 5. Software shall calculate the allocation of energy savings to different control measures (occupancy sensors, photocells, manual switching, etc.).
 - 6. Energy savings data shall be calculated for the system as a whole or for individual zones.
 - 7. A time scaled graph showing all relay transitions shall be presented.
 - 8. A time scaled graph showing a zones occupancy time delay shall be presented
 - 9. A time scaled graph showing the total light level shall be presented.
 - 10. User shall be able to customize the baseline run-time hours for a space.
 - 11. User shall be able to customize up to four time-of-day billing rates and schedules.
 - 12. Historical data shall be exportable from the Historical Database via a "CSV" type of file format.
- C. Visualization and Programming Interfaces
 - 1. System shall provide a web-based visualization interface that displays graphical floorplan.
 - 2. Graphical floorplan shall offer the following types of system visualization:
 - a. Full Device Option A master graphic of the entire building, by floor, showing each control device installed in the project with zones outlined. This shall include, but not be limited to, the following:
 - 1) Controls embedded light fixtures
 - 2) Controls devices not embedded in light fixtures
 - 3) Daylight Sensors
 - 4) Occupancy Sensors

- 5) Wall Switches and Dimmers
- 6) Scene Controllers
- 7) Networked Relays
- 8) Bridges
- 9) System Controllers
- 10) Zone outlines
- b. Zone Only Option A master graphic of the entire building, by floor, showing only control zones outlined.
- c. Allow for pan and zoom commands so smaller areas can be displayed on a larger scale simply by panning and zooming each floor's master graphic.
- d. A mouse click on any control device shall display the following information (as applicable):
 - 1) The device catalog number.
 - 2) The device name and custom label.
 - 3) Device diagnostic information.
 - 4) Information about the device status or current configuration is available with an additional mouse click.
- D. Personal Control Applications
 - 1. Software interface shall support personal control software applications that provide userspecific control of individual luminaires/control devices, control zones, global scene presets, and scene selector virtual button presses.
 - 2. The system administrator shall be capable of defining personal control permissions for each user account.
 - 3. Software interface shall provide a Microsoft Windows® operating system taskbar application for personal lighting control.
 - 4. Software interface shall provide an Apple iOS ® operating system application (supported by mobile phones and mobile tablet devices) for personal lighting control.
- E. Smartphone Programming Interface for Wired Devices
 - 1. Application interface shall be provided for both Apple iOS® and Android operating systems that allows configuration of lighting control settings.
 - 2. The application shall support the configuration and control of wired networked control devices via a Bluetooth® Low Energy (BLE) Programming Device.
 - a. Application shall support a security pin-code to access the zone of lighting control devices.
 - b. The application shall provide indication of signal strength where multiple Bluetooth Low Energy Programming Devices are available for configuration.
 - c. The application shall indicate the number of wired networked control devices connected to the local daisy-chain zone.
 - d. The application shall provide on/off/dimming control of all control groups.

- e. The application shall provide the ability to identify all individual luminaires and control devices.
- 3. Programming capabilities through the application shall include, but not be limited to, the following:
 - a. Switch/occupancy/photosensor group configuration
 - b. Manual/automatic on modes
 - c. Turn-on dim level
 - d. Occupancy sensor time delays
 - e. Dual technology occupancy sensors sensitivity
 - f. Photosensor calibration adjustment and auto-setpoint
 - g. Trim level settings
 - h. Preset scene creation and copy for scene capable devices.
 - i. Application of a custom device label.

2.5 SYSTEM BACKBONE AND SYSTEM INTEGRATION EQUIPMENT

- A. System Controller
 - 1. Product Series: nECY
 - System Controller shall be multi-tasking, real-time digital control processor consisting of modular hardware with plug-in enclosed processors, communication controllers, and power supplies.
 - 3. System Controller shall have 32-bit microprocessor operating at a minimum of 1 GHz.
 - 4. System Controller shall have minimum of 512MB memory, with a minimum of 4GB nonvolatile flash, to support its own operating system and databases.
 - 5. System Controller shall perform the following functions:
 - a. Time-based control of downstream wired and wireless network devices.
 - b. Facilitation of global network switch communication between different system controllers.
 - c. Linking into an Ethernet network.
 - d. Integration with Building Management Systems (BMS) and Heating, Ventilation and Air Conditioning (HVAC) equipment.
 - e. Connection to various software interfaces, including management interface, historical database and analytics interface, visualization interface, and personal control applications.
 - 6. System Controller shall have an integral web server to support configuration, diagnostics and hosting of software interfaces.
 - 7. Device shall have option for a graphical touch screen to support configuration and diagnostics.
 - 8. Device shall have three RJ-45 networked lighting control ports for connection to any of the following:

- a. The graphical touch screen
- b. Wired communication bridges
- c. Direct connection to networked wired luminaires and intelligent lighting control devices (up to 128 total devices per port)
- 9. Device shall be capable of communicating with wireless network bridges and software interfaces via LAN connection.
- 10. Device shall automatically detect all networked devices connected to it, including those connected to wired and wireless communication bridges.
- 11. Device shall have a standard and astronomical internal time clock.
- 12. Device shall have 2 switched RJ-45 10/100 BaseT Ethernet ports for local area network (LAN) connection.
 - a. Ethernet connection shall support daisy chain wiring to other lighting control system LAN devices, such as other system controllers and wireless networked communication bridges.
 - b. Ethernet connection shall support IPv4 and shall be capable of using a dedicated static or DHCP assigned IP address.
- 13. Device shall have 2 x USB 2.0 Expansion ports for 802.11 Wi-Fi Adapter enabling wireless connectivity including:
 - a. Hot Spot
 - b. Access Point
 - c. Client
- 14. Each System Controller shall be capable of managing and operating at least 750 networked devices (wired or wireless).
 - a. Multiple System Controllers may be networked together via LAN connection to scale the system up to 20,000 networked devices.
- 15. System Controller shall support BACnet/IP and BACnet MS/TP protocols to directly interface with BMS and HVAC equipment without the need for additional protocol translation gateways.
 - a. BACnet MS/TP shall support 9600 to 115200 baud rate.
 - b. System Controller shall be BACnet Testing Laboratory (BTL listed) using Device Profile BACnet Building Controller (B-BC) with outlined enhanced features.
- 16. System controller shall contain a "FIPS 140-2 Level 1 Inside" cryptographic module.
- 17. System controller shall be available within a NEMA 1 enclosure with Class 1 and Class 2 separation
 - a. Enclosure shall support power input power of 120-277VAC, or optional 347VAC
- B. OpenADR Interface
 - 1. Product Series: nADR
 - 2. System shall provide an interface to OpenADR protocol Demand Response Automation Servers (DRAS) typically provided by local electrical utility.
 - 3. OpenADR interface shall meet all the requirements of Open ADR 2.0a Virtual End Nodes (VEN), including:

- a. Programmable with the account information of the end-user's electrical utility DRAS account credentials.
- 4. OpenADR interface shall support the activation of demand response levels defined in the utility demand response program.

2.6 WIRED NETWORK DEVICES

- A. Wired Networked Wall Switches, Dimmers, Scene Controllers
 - 1. Product Series: nPODM, nPODM xS, nPODM xL, nPODM DX
 - 2. Devices shall recess into single-gang switch box and fit a standard GFI opening.
 - 3. Communication and low voltage power shall be delivered to each device via standard low voltage network cabling with RJ-45 connectors.
 - 4. All switches shall have the ability to detect when it is not receiving valid communication and blink its LED in a pattern to visually indicate a potential wiring issue.
 - 5. Devices with mechanical push-buttons shall provide tactile and LED user feedback.
 - 6. Devices with mechanical push-buttons shall be made available with custom button labeling.
 - 7. Wall switches & dimmers shall support the following device options:
 - a. Number of control zones: 1, 2 or 4
 - b. Control Types Supported:
 - 1) On/Off
 - 2) On/Off/Dimming
 - c. Colors: White
- B. Wired Networked Auxiliary Input / Output (I/O) Devices
 - 1. Product Series: nIO-1S, nIO-RLX, nIO-MLO-5STEPA, nIO-MLO-AB, nIO-NLI, nIO-X, nIO-D, nIO-EZ-PH, nIO-EZD
 - 2. Devices shall be plenum rated and be inline wired, screw mountable, or have an extended chase nipple for mounting to a $\frac{1}{2}$ " knockout.
 - 3. Communication and low voltage power shall be delivered to each device via standard low voltage network cabling with RJ-45 connectors.
 - 4. Auxiliary Input/Output Devices shall be specified as an input or output device with the following options:
 - a. Contact closure or Pull High input
 - 1) Input shall be programmable to support maintained or momentary inputs that can activate local or global scenes and profiles, activate lights at a preconfigured level, ramp light level up or down, or toggle lights on/off.
 - b. 0-10V analog input
 - 1) Input shall be programmable to function as a daylight sensor.
 - c. RS-232/RS-485 digital input
 - 1) Input supports activation of up to 4 local or global scenes and profiles, and on/off/dimming control of up to 16 local control zones.

- d. 0-10V dimming control output, capable of sinking up to 20mA of current
 - 1) Output shall be programmable to support all standard sequence of operations supported by system.
- e. Digital control output via EldoLED LEDcode communication
 - 1) Output shall be programmable to support light intensity control, as well as optional correlated color temperature (CCT) control, of the connected luminaire.
- C. Wired Networked Occupancy and Photosensors
 - 1. Product Series: nCM, nCMB, nRM, nWV, nHW
 - 2. Occupancy sensors shall sense the presence of human activity within the desired space and fully control the on/off function of the lights.
 - 3. Sensors shall utilize passive infrared (PIR) technology, which detects occupant motion, to initially turn lights on from an off state, thus preventing false on conditions. Ultrasonic or Microwave based sensing technologies shall not be accepted.
 - 4. For applications where a second method of sensing is necessary to adequately detect maintained occupancy (such as in rooms with obstructions), a sensor with an additional "dual" technology shall be used.
 - 5. Dual technology sensors shall have one of its two technologies not require motion to detect occupancy. Acceptable dual technology includes PIR/Microphonics (also known as Passive Dual Technology or PDT) which both looks for occupant motion and listens for sounds indicating occupants. Sensors where both technologies detect motion (PIR/Ultrasonic) shall not be acceptable.
 - 6. All sensing technologies shall be acoustically passive, meaning they do not transmit sounds waves of any frequency (for example in the Ultrasonic range), as these technologies have the potential for interference with other electronic devices within the space (such as electronic white board readers). Acceptable detection technologies include Passive Infrared (PIR), and/or Microphonics technology. Ultrasonic or Microwave based sensing technologies shall not be accepted.
 - 7. System shall have ceiling, fixture, recessed & corner mounted sensors available, with multiple lens options available customized for specific applications.
 - 8. Communication and low voltage power shall be delivered to each device via standard low voltage network cabling with RJ-45 connectors.
 - 9. All sensors shall have the ability to detect when it is not receiving valid communication and blink its LED in a pattern to visually indicate a potential wiring issue.
 - 10. Sensor programming parameter shall be available and configurable remotely from the software and locally via the device push-button.
 - 11. Ceiling mount occupancy sensors shall be available with zero or one integrated dry contact switching relays, capable of switching 1 amp at 24 VAC/VDC (resistive only).
 - 12. Sensors shall be available with one or two occupancy "poles", each of which provides a programmable time delay.
 - 13. Sensors shall have optional features for photosensor/daylight override, automatic dimming control, and low temperature/high humidity operation.
 - 14. Photosensor shall provide for an on/off set-point, and a dead band to prevent the artificial light from cycling. Delay shall be incorporated into the photocell to prevent rapid response to passing clouds.

- 15. Photosensor and dimming sensor's set-point and dead band shall be automatically calibrated through the sensor's microprocessor by initiating an "Automatic Set-point Programming" procedure. Min and max dim settings as well as set-point may be manually entered.
- 16. Dead band setting shall be verified and modified by the sensor automatically every time the lights cycle to accommodate physical changes in the space (i.e., furniture layouts, lamp depreciation, or lamp outages).
- 17. A dual zone option shall be available for On/Off Photocell, Automatic Dimming Control Photocell, or Combination units. The secondary daylight zone shall be capable of being controlled as an "offset" from the primary zone.
- D. Wired Networked Wall Switch Sensors
 - 1. Product Series: nWSX
 - 2. Devices shall recess into single-gang switch box and fit a standard GFI opening.
 - 3. Communication and low voltage power shall be delivered to each device via standard low voltage network cabling with RJ-45 connectors.
 - 4. All wall switch sensors shall have the ability to detect when it is not receiving valid communication and blink its LED in a pattern to visually indicate a potential wiring issue.
 - 5. Devices with mechanical push-buttons shall provide tactile user feedback.
 - 6. Wall switches sensors shall support the following device options:
 - a. User Input Control Types Supported: On/Off or On/Off/Dimming
 - b. Occupancy Sensing Technology: PIR only or Dual Tech acoustic
 - c. Daylight Sensing Option: Inhibit Photosensor
 - d. Colors: Ivory, White, Light Almond, Gray
- E. Wired Networked Embedded Sensors
 - 1. Product Series: nES
 - 2. Network system shall have embedded sensors consisting of occupancy sensors and/or dimming photocells that can be embedded into luminaire such that only the lens shows on luminaire face.
 - 3. Occupancy sensor detection pattern shall be suitable for 7.5' to 20' mounting heights.
 - 4. Embedded sensors shall support the following device options:
 - a. Occupancy Sensing technology: PIR only or Dual Tech acoustic
 - b. Daylight Sensing Option: Occupancy only, Daylight only, or combination Occupancy/Daylight sensor
- F. Wired Networked Power Packs and Secondary Packs
 - 1. Product Series: nPP16, nPP16-ER, nPP20-PL, nSP16, nSP5-PCD, nSP5-2P-LVR, nSHADE, nAR40, nEPS 60, nPS-80
 - 2. Power Packs shall incorporate one optional Class 1 relay, optional 0-10 VDC dimming output, and contribute low voltage Class 2 power to the rest of the system.
 - 3. Power Packs shall accept 120 or 277 VAC (or optionally 347 VAC) and carry a plenum rating.

- 4. Secondary Packs shall incorporate the relay and 0-10 VDC or line voltage dimming output, but shall not be required to contribute system power.
- 5. Power Supplies shall provide system power only, but are not required to switch line voltage circuit.
- 6. Auxiliary Relay Packs shall switch low voltage circuits only, capable of switching 1 amp at 40 VAC/VDC (resistive only).
- 7. Communication shall be delivered to each device via standard low voltage network cabling with RJ-45 connectors. Secondary packs shall receive low voltage power via standard low voltage network cable.
- 8. Power Pack programming parameters shall be available and configurable remotely from the software and locally via the device push-button.
- 9. Power Pack shall securely mount through a threaded ½ inch chase nipple or be capable of being secured within a luminaire ballast/driver channel. Plastic clips into junction box shall not be accepted. All Class 1 wiring shall pass through chase nipple into adjacent junction box without any exposure of wire leads. Note: UL Listing under Energy Management or Industrial Control Equipment automatically meets this requirement, whereas Appliance Control Listing does not meet this safety requirement.
- 10. When required by local code, Power Pack must install inside standard electrical enclosure and provide UL recognized support to junction box. All Class 1 wiring is to pass through chase nipple into adjacent junction box without any exposure of wire leads.
- 11. Power/Secondary Packs shall be available with the following options:
 - a. Power Pack capable of full 16-Amp switching of all normal power lighting load types, with optional 0-10V dimming output capable of up to 100mA of sink current.
 - b. Secondary Pack with UL924 listing for switching of full 16-Amp Emergency Power circuits, with optional 0-10V dimming output capable of up to 100mA of sink current.
 - c. Power and Secondary Packs capable of full 20-Amp switching of general purpose receptacle (plug-load) control.
 - d. Secondary Pack capable of full 16-Amp switching of all normal power lighting load types.
 - e. Secondary Pack capable of 5-Amps switching and dimming 120 VAC incandescent lighting loads or 120/277 VAC line voltage dimmable fluorescent ballasts (2-wire and 3-wire versions).
 - f. Secondary Pack capable of 5-Amps switching and dimming of 120/277 VAC magnetic low voltage transformers.
 - g. Secondary Pack capable of 4-Amps switching and dimming of 120 VAC electronic low voltage transformers.
 - h. Secondary Pack capable of louver/damper motor control for skylights.
 - i. Secondary Pack capable of providing a pulse on/pulse off signal for purposes of controlling shade systems via relay inputs.
 - j. Secondary Pack capable of switching 1 amp at 40 VAC/VDC (resistive only) with the intent to provide relay signal to auxiliary system (e.g. BMS).
 - k. Power Supply capable of providing auxiliary bus power (no switched or dimmed load).

- G. Wired Networked Luminaires
 - 1. Product Series: Networked Luminaires shall be LED fixtures, which come factory enabled with embedded networking capability:
 - 2. Networked luminaire shall have a mechanically integrated control device.
 - 3. Networked LED luminaire shall have two RJ-45 ports available (via control device directly or incorporated RJ-45 splitter).
 - 4. Networked LED luminaire shall be able to digitally network directly to other network control devices (sensors, photocells, switches, dimmers).
 - 5. Networked LED luminaire shall provide low voltage power to other networked control devices (excluding EMG and CCT capable versions).
 - 6. System shall be able to turn on/off specific LED luminaires without using a relay, if LED driver supports "sleep mode."
 - 7. System shall be able to maintain constant lumen output over the specified life of the LED luminaire (also called lumen compensation) by automatically varying the dimming control signal to account for lumen depreciation.
 - a. System shall indicate (via a blink warning) when the LED luminaire is no longer able to compensate for lumen depreciation.
 - 8. System shall be able to provide control of network luminaire intensity, in addition to correlated color temperature of specific LED luminaires.
 - 9. System shall be able to provide control of luminaire intensity, in additional to dynamic features, such as grayscale and color accent of specific LED luminaires.
- H. Wired Networked Bluetooth® Low Energy Programming Device
 - 1. Product Series: nIO BT
 - 2. Device shall be plenum rated and be inline wired, screw mountable.
 - 3. Communication and low voltage power shall be delivered to device via standard low voltage network cabling with RJ-45 connectors.
 - 4. Bluetooth Low Energy connection shall allow connection from smartphone application for programming device settings within the local daisy-chain zone (see list of available settings in section 2.4-System Software Interfaces, Sub-section E).
 - a. Device shall provide visual indication of remote Bluetooth connection via LED integrated into device enclosure such that it is visible from all angles while the zone is being programmed.
- I. Wired Networked Communication Bridge
 - 1. Product Series: nBRG
 - 2. Device shall surface mount to a standard 4" x 4" square junction box.
 - 3. Device shall have 8 RJ-45 ports for connection to lighting control zones (up to 127 devices per port), additional network bridges, and System Controller.
 - 4. Device shall be capable of aggregating communication from multiple lighting control zones for purposes of minimizing backbone wiring requirements back to System Controller.
 - 5. Device shall be powered with Class 2 low voltage supplied locally via a directly wired power supply, or powered via low voltage network connections from powered lighting control devices (e.g. power packs).

6. Wired Bridge shall be capable of redistributing power from its local supply and connected lighting control zones with excess power to lighting control zones with insufficient local power. This architecture also enables loss of power to a particular area to be less impactful on network lighting control system.

PART 3 – EXECUTION

3.1 INSTALLATION REQUIREMENTS

- A. Installation Procedures and Verification
 - 1. The successful bidder shall review all required installation and pre-startup procedures with the manufacturer's representative through pre-construction meetings.
 - 2. The successful bidder shall install and connect the networked lighting control system components according to the manufacturer's installation instructions, wiring diagrams, the project submittals and plans specifications.
 - 3. The successful bidder shall be responsible for testing of all low voltage network cable included in the bid. Bidder is responsible for verification of the following minimum parameters:
 - a. Wire Map (continuity, pin termination, shorts and open connections, etc.)
 - b. Length
 - c. Insertion Loss
- B. Coordination with Owner's IT Network Infrastructure
 - 1. The successful bidder is required to coordinate with the owner's representative to secure all required network connections to the owner's IT network infrastructure.
 - a. The bidder shall provide to the owner's representative all network infrastructure requirements of the networked lighting control system.
 - b. The bidder shall provide to the manufacturer's representative all necessary contacts pertaining to the owner's IT infrastructure, to ensure that the system is properly connected and started up.
- C. Documentation and Deliverables
 - 1. The installing contractor shall be responsible for documenting installed location of all networked devices, including networked luminaires. This includes responsibility to provide as-built plan drawing showing device address barcodes corresponding to locations of installed equipment.
 - 2. The installing contractor is also responsible for the following additional documentation to the manufacturer's representative if visualization / graphical floorplan software is provided as part of bid package:
 - a. As-Built floor plan drawings showing daisy-chain wired network control zones outlined, in addition to device address locations required above. All documentation shall remain legible when reproducing\scanning drawing files for electronic submission.
 - b. As-Built electrical lighting drawings (reflected ceiling plan) in PDF and CAD format. Architectural floor plans shall be based on as-built conditions.

- 1) CAD files shall have layers already turned on/off as desired to be shown in the graphical floorplan background images. The following CAD elements are recommended to be hidden to produce an ideal background graphical image: Titleblock Text- Inclusive of room names and numbers, fixture tags and drawings notes Fixture wiring and homeruns Control devices Hatching or poché of light fixtures or architectural elements
- 2) CAD files shall be of AutoCAD 2013 or earlier. Revit file overall floor plan views shall be exported to AutoCAD 2013.

3.2 SYSTEM STARTUP

- A. Upon completion of installation by the installer, including completion of all required verification and documentation required by the manufacturer, the system shall be started up and programmed by an authorized representative of the manufacturer.
 - 1. Low voltage network cable testing shall be performed prior to system startup.
- B. System start-up and programming shall include:
 - 1. Verifying operational communication to all system devices.
 - 2. Programming the network devices into functional control zones to meet the required sequence of operation.
 - 3. Programming and verifying all sequence of operations.
 - 4. Customization of owner's software interfaces and applications.
- C. Initial start-up and programming is to occur on-site. Additional programming may occur on-site or remotely over the Internet as necessary.

3.3 PROJECT TURNOVER

- A. System Documentation
 - 1. Submit software database file with desired device labels and notes completed. Changes to this file will not be made by the factory.
- B. Owner Training
 - 1. Provisions for onsite training for owner and designated attendees to be included in submittal package.

END OF SECTION 26 09 43

SECTION 26 24 16 - PANELBOARDS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Distribution panelboards.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of panelboard, switching and overcurrent protective device, transient voltage suppression device, accessory, and component indicated. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, and finishes.
- B. Shop Drawings: For each panelboard and related equipment.
 - 1. Include dimensioned plans, elevations, sections, and details. Show tabulations of installed devices, equipment features, and ratings.
 - 2. Detail enclosure types and details for types other than NEMA 250, Type 1.
 - 3. Detail bus configuration, current, and voltage ratings.
 - 4. Short-circuit current rating of panelboards and overcurrent protective devices.
 - 5. Include evidence of NRTL listing for series rating of installed devices.
 - 6. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
 - 7. Include wiring diagrams for power, signal, and control wiring.
 - 8. Include time-current coordination curves for each type and rating of overcurrent protective device included in panelboards. Submit on translucent log-log graft paper; include selectable ranges for each type of overcurrent protective device.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Field Quality-Control Reports:
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- C. Panelboard Schedules: For installation in panelboards.

- 1.5 CLOSEOUT SUBMITTALS
 - A. Operation and Maintenance Data: For panelboards and components to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
 - 1. Manufacturer's written instructions for testing and adjusting overcurrent protective devices.
 - 2. Time-current curves, including selectable ranges for each type of overcurrent protective device that allows adjustments.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Keys: Two spares for each type of panelboard cabinet lock.

1.7 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain panelboards, overcurrent protective devices, components, and accessories from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for panelboards including clearances between panelboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NEMA PB 1.
- F. Comply with NFPA 70.

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Remove loose packing and flammable materials from inside panelboards; install temporary electric heating (250 W per panelboard) to prevent condensation.
- B. Handle and prepare panelboards for installation according to NEMA PB 1.

1.9 PROJECT CONDITIONS

A. Environmental Limitations:

- 1. Do not deliver or install panelboards until spaces are enclosed and weathertight, wet work in spaces is complete and dry, work above panelboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
- B. Service Conditions: NEMA PB 1, usual service conditions, as follows:
 - 1. Ambient temperatures within limits specified.
 - 2. Altitude not exceeding 6600 feet.
- C. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - 1. Notify Construction Manager no fewer than 10 days in advance of proposed interruption of electric service.
 - 2. Do not proceed with interruption of electric service without Construction Manager's written permission.
 - 3. Comply with NFPA 70E.

1.10 COORDINATION

- A. Coordinate layout and installation of panelboards and components with other construction that penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified with concrete.

1.11 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace transient voltage suppression devices that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR PANELBOARDS

- A. Enclosures: Flush- and surface-mounted cabinets.
 - 1. Rated for environmental conditions at installed location.
 - a. Indoor Dry and Clean Locations: NEMA 250, Type 1.

- 2. Front: Secured to box with concealed trim clamps. For surface-mounted fronts, match box dimensions; for flush-mounted fronts, overlap box.
- 3. Hinged Front Cover: Entire front trim hinged to box and with standard door within hinged trim cover.
- 4. Skirt for Surface-Mounted Panelboards: Same gage and finish as panelboard front with flanges for attachment to panelboard, wall, and ceiling or floor.
- 5. Gutter Extension and Barrier: Same gage and finish as panelboard enclosure; integral with enclosure body. Arrange to isolate individual panel sections.
- 6. Finishes:
 - a. Panels and Trim: Steel, factory finished immediately after cleaning and pretreating with manufacturer's standard two-coat, baked-on finish consisting of prime coat and thermosetting topcoat.
 - b. Back Boxes: Same finish as panels and trim.
 - c. Fungus Proofing: Permanent fungicidal treatment for overcurrent protective devices and other components.
- 7. Directory Card: Inside panelboard door, mounted in metal frame with transparent protective cover.
- B. Incoming Mains Location: Top.
- C. Phase, Neutral, and Ground Buses:
 - 1. Material: Hard-drawn copper, 98 percent conductivity.
 - 2. Equipment Ground Bus: Adequate for feeder and branch-circuit equipment grounding conductors; bonded to box.
 - 3. Isolated Ground Bus: Adequate for branch-circuit isolated ground conductors; insulated from box.
 - 4. Extra-Capacity Neutral Bus: Neutral bus rated 200 percent of phase bus and UL listed as suitable for nonlinear loads.
 - 5. Split Bus: Vertical buses divided into individual vertical sections.
- D. Conductor Connectors: Suitable for use with conductor material and sizes.
 - 1. Material: Hard-drawn copper, 98 percent conductivity.
 - 2. Main and Neutral Lugs: Mechanical type.
 - 3. Ground Lugs and Bus-Configured Terminators: Mechanical type.
 - 4. Feed-Through Lugs: Mechanical type, suitable for use with conductor material. Locate at opposite end of bus from incoming lugs or main device.
 - 5. Subfeed (Double) Lugs: Mechanical type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
 - 6. Gutter-Tap Lugs: Mechanical type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
 - 7. Extra-Capacity Neutral Lugs: Rated 200 percent of phase lugs mounted on extra-capacity neutral bus.
- E. Future Devices: Mounting brackets, bus connections, filler plates, and necessary appurtenances required for future installation of devices.
- F. Panelboard Short-Circuit Current Rating: Fully rated to interrupt symmetrical short-circuit current available at terminals.

2.2 DISTRIBUTION PANELBOARDS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- B. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide comparable product by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. <u>General Electric Company; GE Consumer & Industrial Electrical Distribution</u>.
 - 3. <u>Siemens Energy & Automation, Inc.</u>
 - 4. Square D; a brand of Schneider Electric.
- C. Panelboards: NEMA PB 1, power and feeder distribution type.
- D. Doors: Secured with vault-type latch with tumbler lock; keyed alike.
 - 1. For doors more than 36 inches high, provide two latches, keyed alike.
- E. Mains: Circuit breaker.
- F. Branch Overcurrent Protective Devices for Circuit-Breaker Frame Sizes 125 A and Smaller: Bolt-on circuit breakers.
- G. Branch Overcurrent Protective Devices for Circuit-Breaker Frame Sizes Larger Than 125 A: Bolt-on circuit breakers; plug-in circuit breakers where individual positive-locking device requires mechanical release for removal.
- H. Branch Overcurrent Protective Devices: Fused switches.

2.3 ACCESSORY COMPONENTS AND FEATURES

- A. Accessory Set: Include tools and miscellaneous items required for overcurrent protective device test, inspection, maintenance, and operation.
- B. Portable Test Set: For testing functions of solid-state trip devices without removing from panelboard. Include relay and meter test plugs suitable for testing panelboard meters and switchboard class relays.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Receive, inspect, handle, and store panelboards according to NECA 407.
- B. Examine panelboards before installation. Reject panelboards that are damaged or rusted or have been subjected to water saturation.
- C. Examine elements and surfaces to receive panelboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install panelboards and accessories according to NECA 407.
- B. Mount top of trim 90 inches above finished floor unless otherwise indicated.
- C. Mount panelboard cabinet plumb and rigid without distortion of box. Mount recessed panelboards with fronts uniformly flush with wall finish and mating with back box.
- D. Install overcurrent protective devices and controllers not already factory installed.
 - 1. Set field-adjustable, circuit-breaker trip ranges.
- E. Install filler plates in unused spaces.
- F. Stub four 1-inch empty conduits from panelboard into accessible ceiling space or space designated to be ceiling space in the future. Stub four 1-inch empty conduits into raised floor space or below slab not on grade.
- G. Arrange conductors in gutters into groups and bundle and wrap with wire ties.
- H. Comply with NECA 1.

3.3 IDENTIFICATION

- A. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs complying with Section 26 05 53 "Identification for Electrical Systems."
- B. Create a directory to indicate installed circuit loads; incorporate Owner's final room designations. Obtain approval before installing. Use a computer or typewriter to create directory; handwritten directories are not acceptable.
- C. Panelboard Nameplates: Label each panelboard with a nameplate complying with requirements for identification specified in Section 26 05 53 "Identification for Electrical Systems."
- D. Device Nameplates: Label each branch circuit device in distribution panelboards with a nameplate complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:

- 1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
- 2. Test continuity of each circuit.
- E. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:
 - a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each panelboard. Remove front panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each panelboard 11 months after date of Substantial Completion.
 - c. Instruments and Equipment:
 - Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- F. Panelboards will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports, including a certified report that identifies panelboards included and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.5 ADJUSTING

- A. Adjust moving parts and operable component to function smoothly, and lubricate as recommended by manufacturer.
- B. Load Balancing: After Substantial Completion, but not more than 60 days after Final Acceptance, measure load balancing and make circuit changes.
 - 1. Measure as directed during period of normal system loading.
 - 2. Perform load-balancing circuit changes outside normal occupancy/working schedule of the facility and at time directed. Avoid disrupting critical 24-hour services such as fax machines and on-line data processing, computing, transmitting, and receiving equipment.
 - 3. After circuit changes, recheck loads during normal load period. Record all load readings before and after changes and submit test records.
 - 4. Tolerance: Difference exceeding 20 percent between phase loads, within a panelboard, is not acceptable. Rebalance and recheck as necessary to meet this minimum requirement.

3.6 PROTECTION

A. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions.

END OF SECTION 26 24 16

SECTION 26 27 26 - WIRING DEVICES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Receptacles, receptacles with integral GFCI, and associated device plates.
 - 2. Weather-resistant receptacles.
 - 3. Snap switches and wall-box dimmers.

1.3 DEFINITIONS

- A. EMI: Electromagnetic interference.
- B. GFCI: Ground-fault circuit interrupter.
- C. Pigtail: Short lead used to connect a device to a branch-circuit conductor.
- D. UTP: Unshielded twisted pair.

1.4 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
 - 1. Receptacles for Owner-Furnished Equipment: Match plug configurations.
 - 2. Cord and Plug Sets: Match equipment requirements.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: List of legends and description of materials and process used for premarking wall plates.
- C. Samples: One for each type of device and wall plate specified, in each color specified.
- 1.6 INFORMATIONAL SUBMITTALS
 - A. Field quality-control reports.

WIRING DEVICES

1.7 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For wiring devices to include in all manufacturers' packinglabel warnings and instruction manuals that include labeling conditions.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. <u>Manufacturers'</u> Names: Shortened versions (shown in parentheses) of the following manufacturers' names are used in other Part 2 articles:
 - 1. <u>Cooper Wiring Devices; Division of Cooper Industries, Inc. (Cooper).</u>
 - 2. Hubbell Incorporated; Wiring Device-Kellems (Hubbell).
 - 3. Leviton Mfg. Company Inc. (Leviton).
 - 4. Pass & Seymour/Legrand (Pass & Seymour).
- B. Source Limitations: Obtain each type of wiring device and associated wall plate from single source from single manufacturer.

2.2 GENERAL WIRING-DEVICE REQUIREMENTS

- A. Wiring Devices, Components, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.
- C. Devices that are manufactured for use with modular plug-in connectors may be substituted under the following conditions:
 - 1. Connectors shall comply with UL 2459 and shall be made with stranding building wire.
 - 2. Devices shall comply with the requirements in this Section.

2.3 STRAIGHT-BLADE RECEPTACLES

- A. Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 Configuration 5-20R, UL 498, and FS W-C-596.
 - 1. <u>Products:</u> Subject to compliance with requirements, provide one of the following:
 - a. <u>Cooper; 5351 (single), CR5362 (duplex)</u>.
 - b. Hubbell; HBL5351 (single), HBL5352 (duplex).
 - c. Leviton; 5891 (single), 5352 (duplex).
 - d. Pass & Seymour; 5361 (single), 5362 (duplex).

2.4 GFCI RECEPTACLES

- A. General Description:
 - 1. Straight blade, non-feed-through type.

WIRING DEVICES

- 2. Comply with NEMA WD 1, NEMA WD 6, UL 498, UL 943 Class A, and FS W-C-596.
- 3. Include indicator light that shows when the GFCI has malfunctioned and no longer provides proper GFCI protection.
- B. Duplex GFCI Convenience Receptacles, 125 V, 20 A:
 - 1. <u>Products</u>: Subject to compliance with requirements, provide one of the following:
 - a. <u>Cooper; VGF20</u>.
 - b. <u>Hubbell; GFR5352L</u>.
 - c. Pass & Seymour; 2095.
 - d. <u>Leviton; 7590</u>.

2.5 TOGGLE SWITCHES

- A. Comply with NEMA WD 1, UL 20, and FS W-S-896.
- B. Switches, 120/277 V, 20 A:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - 1) Single Pole:
 - 2) <u>Cooper; AH1221</u>.
 - 3) <u>Hubbell; HBL1221</u>.
 - 4) <u>Leviton; 1221-2</u>.
 - 5) Pass & Seymour; CSB20AC1.
 - 6) <u>Two Pole:</u>
 - 7) Cooper; AH1222.
 - 8) Hubbell; HBL1222.
 - 9) Leviton; 1222-2.
 - 10) Pass & Seymour; CSB20AC2
- C. Single-Pole, Double-Throw, Momentary-Contact, Center-off Switches: 120/277 V, 20 A; for use with mechanically held lighting contactors.
 - 1. <u>Products:</u> Subject to compliance with requirements, provide one of the following:
 - a. <u>Cooper; 1995</u>.
 - b. <u>Hubbell; HBL1557</u>.
 - c. Leviton; 1257.
 - d. Pass & Seymour; 1251.

2.6 WALL PLATES

- A. Single and combination types shall match corresponding wiring devices.
 - 1. Plate-Securing Screws: Metal with head color to match plate finish.
 - 2. Material for Finished Spaces: 0.035-inch-thick, satin-finished, Type 302 stainless steel.
 - 3. Material for Unfinished Spaces: Galvanized steel.

- 4. Material for Damp Locations: Cast aluminum with spring-loaded lift cover, and listed and labeled for use in wet and damp locations.
- B. Wet-Location, Weatherproof Cover Plates: NEMA 250, complying with Type 3R, weatherresistant, die-cast aluminum with lockable cover.

2.7 FINISHES

- A. Device Color:
 - 1. Wiring Devices Connected to Normal Power System: White As selected by Architect unless otherwise indicated or required by NFPA 70 or device listing.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Comply with NECA 1, including mounting heights listed in that standard, unless otherwise indicated.
- B. Coordination with Other Trades:
 - 1. Protect installed devices and their boxes. Do not place wall finish materials over device boxes and do not cut holes for boxes with routers that are guided by riding against outside of boxes.
 - 2. Keep outlet boxes free of plaster, drywall joint compound, mortar, cement, concrete, dust, paint, and other material that may contaminate the raceway system, conductors, and cables.
 - 3. Install device boxes in brick or block walls so that the cover plate does not cross a joint unless the joint is troweled flush with the face of the wall.
 - 4. Install wiring devices after all wall preparation, including painting, is complete.
- C. Conductors:
 - 1. Do not strip insulation from conductors until right before they are spliced or terminated on devices.
 - 2. Strip insulation evenly around the conductor using tools designed for the purpose. Avoid scoring or nicking of solid wire or cutting strands from stranded wire.
 - 3. The length of free conductors at outlets for devices shall meet provisions of NFPA 70, Article 300, without pigtails.
 - 4. Existing Conductors:
 - a. Cut back and pigtail, or replace all damaged conductors.
 - b. Straighten conductors that remain and remove corrosion and foreign matter.
 - c. Pigtailing existing conductors is permitted, provided the outlet box is large enough.
- D. Device Installation:
 - 1. Replace devices that have been in temporary use during construction and that were installed before building finishing operations were complete.
 - 2. Keep each wiring device in its package or otherwise protected until it is time to connect conductors.

- 3. Do not remove surface protection, such as plastic film and smudge covers, until the last possible moment.
- 4. Connect devices to branch circuits using pigtails that are not less than 6 inches in length.
- 5. When there is a choice, use side wiring with binding-head screw terminals. Wrap solid conductor tightly clockwise, two-thirds to three-fourths of the way around terminal screw.
- 6. Use a torque screwdriver when a torque is recommended or required by manufacturer.
- 7. When conductors larger than No. 12 AWG are installed on 15- or 20-A circuits, splice No. 12 AWG pigtails for device connections.
- 8. Tighten unused terminal screws on the device.
- 9. When mounting into metal boxes, remove the fiber or plastic washers used to hold device-mounting screws in yokes, allowing metal-to-metal contact.
- E. Receptacle Orientation:
 - 1. Install ground pin of vertically mounted receptacles up, and on horizontally mounted receptacles to the right.
- F. Device Plates: Do not use oversized or extra-deep plates. Repair wall finishes and remount outlet boxes when standard device plates do not fit flush or do not cover rough wall opening.
- G. Arrangement of Devices: Unless otherwise indicated, mount flush, with long dimension vertical and with grounding terminal of receptacles on top. Group adjacent switches under single, multigang wall plates.

3.2 GFCI RECEPTACLES

A. Install non-feed-through-type GFCI receptacles where protection of downstream receptacles is not required.

3.3 IDENTIFICATION

A. Comply with Section 26 05 53 "Identification for Electrical Systems."

3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Test Instruments: Use instruments that comply with UL 1436.
 - 2. Test Instrument for Convenience Receptacles: Digital wiring analyzer with digital readout or illuminated digital-display indicators of measurement.
- B. Tests for Convenience Receptacles:
 - 1. Line Voltage: Acceptable range is 105 to 132 V.
 - 2. Percent Voltage Drop under 15-A Load: A value of 6 percent or higher is unacceptable.
 - 3. Ground Impedance: Values of up to 2 ohms are acceptable.
 - 4. GFCI Trip: Test for tripping values specified in UL 1436 and UL 943.
 - 5. Using the test plug, verify that the device and its outlet box are securely mounted.
 - 6. Tests shall be diagnostic, indicating damaged conductors, high resistance at the circuit breaker, poor connections, inadequate fault current path, defective devices, or similar problems. Correct circuit conditions, remove malfunctioning units and replace with new ones, and retest as specified above.

- C. Test straight-blade for the retention force of the grounding blade according to NFPA 99. Retention force shall be not less than 4 oz..
- D. Wiring device will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

END OF SECTION 26 27 26

SECTION 26 28 16 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Nonfusible switches.
 - 2. Enclosures.

1.3 DEFINITIONS

- A. NC: Normally closed.
- B. NO: Normally open.
- C. SPDT: Single pole, double throw.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
 - 1. Enclosure types and details for types other than NEMA 250, Type 1.
 - 2. Current and voltage ratings.
 - 3. Short-circuit current ratings (interrupting and withstand, as appropriate).
 - 4. Include evidence of NRTL listing for series rating of installed devices.
 - 5. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.
- B. Shop Drawings: For enclosed switches and circuit breakers. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Wiring Diagrams: For power, signal, and control wiring.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Seismic Qualification Certificates: For enclosed switches and circuit breakers, accessories, and components, from manufacturer.

- 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
- 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
- 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Field quality-control reports.
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- D. Manufacturer's field service report.

1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For enclosed switches to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 01 78 23 "Operation and Maintenance Data," include the following:
 - 1. Manufacturer's written instructions for testing and adjusting enclosed switches and circuit breakers.

1.7 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain enclosed switches and circuit breakers, overcurrent protective devices, components, and accessories, within same product category, from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed switches and circuit breakers, including clearances between enclosures, and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NFPA 70.

1.8 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - 1. Ambient Temperature: Not less than minus 22 deg F and not exceeding 104 deg F.
 - 2. Altitude: Not exceeding 6600 feet.

- B. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - 1. Notify Construction Manager no fewer than seven days in advance of proposed interruption of electric service.
 - 2. Indicate method of providing temporary electric service.
 - 3. Comply with NFPA 70E.

1.9 COORDINATION

A. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

PART 2 - PRODUCTS

2.1 NONFUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. <u>Eaton Electrical Inc.; Cutler-Hammer Business Unit</u>.
 - 2. <u>General Electric Company; GE Consumer & Industrial Electrical Distribution</u>.
 - 3. <u>Siemens Energy & Automation, Inc</u>.
 - 4. <u>Square D; a brand of Schneider Electric</u>.
- B. Type HD, Heavy Duty, Single Throw, 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.
- C. Accessories:
 - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
 - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.

2.2 ENCLOSURES

- A. Enclosed Switches and Circuit Breakers: NEMA AB 1, NEMA KS 1, NEMA 250, and UL 50, to comply with environmental conditions at installed location.
 - 1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
 - 2. Outdoor Locations: NEMA 250, Type 3R.
 - 3. Other Wet or Damp, Indoor Locations: NEMA 250, Type 4.

3.1 EXAMINATION

- A. Examine elements and surfaces to receive enclosed switches and circuit breakers for compliance with installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
- B. Comply with NECA 1.

3.3 IDENTIFICATION

- A. Comply with requirements in Section 26 05 53 "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each enclosed switch and circuit breaker, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- E. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:

- a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each enclosed switch and circuit breaker. Remove front panels so joints and connections are accessible to portable scanner.
- b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each enclosed switch and circuit breaker 11 months after date of Substantial Completion.
- c. Instruments and Equipment: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- 4. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- F. Enclosed switches and circuit breakers will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports, including a certified report that identifies enclosed switches and circuit breakers and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.5 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges.

END OF SECTION 26 28 16

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SECTION 26 51 19 - LED INTERIOR LIGHTING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes the following types of LED luminaires:
 - 1. Cylinder.
 - 2. Downlight.
 - 3. Recessed, linear.
 - 4. Surface mount, linear.
- B. Related Requirements:
 - 1. Section 26 09 43 "Network Lighting Controls" programmable control systems with lowvoltage control wiring or data communication circuits.
- 1.3 DEFINITIONS
 - A. CCT: Correlated color temperature.
 - B. CRI: Color Rendering Index.
 - C. Fixture: See "Luminaire."
 - D. IP: International Protection or Ingress Protection Rating.
 - E. LED: Light-emitting diode.
 - F. Lumen: Measured output of lamp and luminaire, or both.
 - G. Luminaire: Complete lighting unit, including lamp, reflector, and housing.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Arrange in order of luminaire designation.
 - 2. Include data on features, accessories, and finishes.
 - 3. Include physical description and dimensions of luminaires.
 - 4. Include emergency lighting units, including batteries and chargers.
 - 5. Include life, output (lumens, CCT, and CRI), and energy-efficiency data.
 - 6. Photometric data and adjustment factors based on laboratory tests, complying with IES "Lighting Measurements Testing and Calculation Guides" for each luminaire type. The

adjustment factors shall be for lamps and accessories identical to those indicated for the luminaire as applied in this Project.

- a. Manufacturers' Certified Data: Photometric data certified by manufacturer's laboratory with a current accreditation under the National Voluntary Laboratory Accreditation Program for Energy Efficient Lighting Products.
- b. Testing Agency Certified Data: For indicated luminaires, photometric data certified by a qualified independent testing agency. Photometric data for remaining luminaires shall be certified by manufacturer.
- B. Shop Drawings: For nonstandard or custom luminaires.
 - 1. Include plans, elevations, sections, and mounting and attachment details.
 - 2. Include details of luminaire assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3. Include diagrams for power, signal, and control wiring.
- C. Product Schedule: For luminaires and lamps. Use same designations indicated on Drawings.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For testing laboratory providing photometric data for luminaires.
- B. Seismic Qualification Data: For luminaires, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Product Certificates: For each type of luminaire.
- D. Product Test Reports: For each type of luminaire, for tests performed by manufacturer and witnessed by a qualified testing agency.
- E. Sample warranty.

1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For luminaires and lighting systems to include in operation and maintenance manuals.
 - 1. Provide a list of all lamp types used on Project; use ANSI and manufacturers' codes.

1.7 QUALITY ASSURANCE

A. Luminaire Photometric Data Testing Laboratory Qualifications: Luminaire manufacturer's laboratory that is accredited under the NVLAP for Energy Efficient Lighting Products.

- B. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by an independent agency, with the experience and capability to conduct the testing indicated, that is an NRTL as defined by OSHA in 29 CFR 1910.7, accredited under the NVLAP for Energy Efficient Lighting Products, and complying with the applicable IES testing standards.
- C. Provide luminaires from a single manufacturer for each luminaire type.
- D. Each luminaire type shall be binned within a three-step MacAdam Ellipse to ensure color consistency among luminaires.
- 1.8 DELIVERY, STORAGE, AND HANDLING
 - A. Protect finishes of exposed surfaces by applying a strippable, temporary protective covering before shipping.

1.9 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace components of luminaires that fail in materials or workmanship within specified warranty period.
- B. Warranty Period: Five year(s) from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Luminaires shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
- B. Seismic Performance: Luminaires and lamps shall be labeled vibration and shock resistant.
 - 1. The term "withstand" means "the luminaire will remain in place without separation of any parts when subjected to the seismic forces specified."
- C. Ambient Temperature: 41 to 104 deg F.
 - 1. Relative Humidity: Zero to 95 percent.
- D. Altitude: Sea level to 1000 feet.

2.2 LUMINAIRE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Factory-Applied Labels: Comply with UL 1598. Include recommended lamps. Locate labels where they will be readily visible to service personnel, but not seen from normal viewing angles when lamps are in place.
 - 1. Label shall include the following lamp characteristics:

- a. "USE ONLY" and include specific lamp type.
- b. Lamp diameter, shape, size, wattage, and coating.
- c. CCT and CRI.
- C. Recessed luminaires shall comply with NEMA LE 4.
- D. NRTL Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by an NRTL.
- E. FM Global Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by FM Global.
- F. California Title 24 compliant.

2.3 MATERIALS

- A. Metal Parts:
 - 1. Free of burrs and sharp corners and edges.
 - 2. Sheet metal components shall be steel unless otherwise indicated.
 - 3. Form and support to prevent warping and sagging.
- B. Steel:
 - 1. ASTM A 36/A 36M for carbon structural steel.
 - 2. ASTM A 568/A 568M for sheet steel.
- C. Stainless Steel:
 - 1. 1. Manufacturer's standard grade.
 - 2. 2. Manufacturer's standard type, ASTM A 240/240 M.
- D. Galvanized Steel: ASTM A 653/A 653M.
- E. Aluminum: ASTM B 209.

2.4 METAL FINISHES

A. Variations in finishes are unacceptable in the same piece. Variations in finishes of adjoining components are acceptable if they are within the range of approved Samples and if they can be and are assembled or installed to minimize contrast.

2.5 LUMINAIRE SUPPORT

- A. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for channel and angle iron supports and nonmetallic channel and angle supports.
- B. Single-Stem Hangers: 1/2-inch steel tubing with swivel ball fittings and ceiling canopy. Finish same as luminaire.
- C. Wires: ASTM A 641/A 641 M, Class 3, soft temper, zinc-coated steel, [12 gage] < Insert size >.

- D. Rod Hangers: 3/16-inch minimum diameter, cadmium-plated, threaded steel rod.
- E. Hook Hangers: Integrated assembly matched to luminaire, line voltage, and equipment with threaded attachment, cord, and locking-type plug.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for luminaire to verify actual locations of luminaire and electrical connections before luminaire installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 TEMPORARY LIGHTING

- A. If approved by the Architect, use selected permanent luminaires for temporary lighting. When construction is sufficiently complete, clean luminaires used for temporary lighting and install new lamps.
- 3.3 INSTALLATION
 - A. Comply with NECA 1.
 - B. Install luminaires level, plumb, and square with ceilings and walls unless otherwise indicated.
 - C. Install lamps in each luminaire.
 - D. Supports:
 - 1. Sized and rated for luminaire weight.
 - 2. Able to maintain luminaire position after cleaning and relamping.
 - 3. Provide support for luminaire without causing deflection of ceiling or wall.
 - 4. Luminaire-mounting devices shall be capable of supporting a horizontal force of 100 percent of luminaire weight and a vertical force of 400 percent of luminaire weight.
 - E. Flush-Mounted Luminaires:
 - 1. Secured to outlet box.
 - 2. Attached to ceiling structural members at four points equally spaced around circumference of luminaire.
 - 3. Trim ring flush with finished surface.
 - F. Wall-Mounted Luminaires:
 - 1. Attached to structural members in walls.
 - 2. Do not attach luminaires directly to gypsum board.

- G. Suspended Luminaires:
 - 1. Ceiling Mount:
 - a. Two 5/32-inch- diameter aircraft cable supports adjustable to 10 feet in length.
 - b. Pendant mount with 5/32-inch- diameter aircraft cable supports adjustable to 10 feet in length.
 - c. Hook mount.
 - 2. Pendants and Rods: Where longer than 48 inches, brace to limit swinging.
 - 3. Stem-Mounted, Single-Unit Luminaires: Suspend with twin-stem hangers. Support with approved outlet box and accessories that hold stem and provide damping of luminaire oscillations. Support outlet box vertically to building structure using approved devices.
 - 4. Continuous Rows of Luminaires: Use tubing or stem for wiring at one point and wire support for suspension for each unit length of luminaire chassis, including one at each end.
 - 5. Do not use ceiling grid as support for pendant luminaires. Connect support wires or rods to building structure.
- H. Ceiling-Grid-Mounted Luminaires:
 - 1. Secure to any required outlet box.
 - 2. Secure luminaire to the luminaire opening using approved fasteners in a minimum of four locations, spaced near corners of luminaire.
 - 3. Use approved devices and support components to connect luminaire to ceiling grid and building structure in a minimum of four locations, spaced near corners of luminaire.
- I. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.

3.4 IDENTIFICATION

A. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

3.5 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Operational Test: After installing luminaires, switches, and accessories, and after electrical circuitry has been energized, test units to confirm proper operation.
 - 2. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery power and retransfer to normal.
- B. Luminaire will be considered defective if it does not pass operation tests and inspections.
- C. Prepare test and inspection reports.

3.6 STARTUP SERVICE

A. Comply with requirements for startup specified in Section 260943.16 "Addressable-Luminaire Lighting Controls."

B. Comply with requirements for startup specified in Section 260943.23 "Relay-Based Lighting Controls."

3.7 ADJUSTING

- A. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting the direction of aim of luminaires to suit occupied conditions. Make up to two visits to Project during other-than-normal hours for this purpose. Some of this work may be required during hours of darkness.
 - 1. During adjustment visits, inspect all luminaires. Replace lamps or luminaires that are defective.
 - 2. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.
 - 3. Adjust the aim of luminaires in the presence of the Architect.

END OF SECTION 26 51 19

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SECTION 26 52 19 - EMERGENCY AND EXIT LIGHTING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Emergency lighting units.
 - 2. Exit signs.
 - 3. Luminaire supports.

1.3 DEFINITIONS

- A. CCT: Correlated color temperature.
- B. CRI: Color Rendering Index.
- C. Emergency Lighting Unit: A lighting unit with internal or external emergency battery powered supply and the means for controlling and charging the battery and unit operation.
- D. Fixture: See "Luminaire" Paragraph.
- E. Lumen: Measured output of lamp and luminaire, or both.
- F. Luminaire: Complete lighting unit, including lamp, reflector, and housing.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of emergency lighting unit, exit sign, and emergency lighting support.
 - 1. Include data on features, accessories, and finishes.
 - 2. Include physical description of the unit and dimensions.
 - 3. Battery and charger for light units.
 - 4. Include life, output of luminaire (lumens, CCT, and CRI), and energy-efficiency data.
 - 5. Include photometric data and adjustment factors based on laboratory tests, complying with IES LM-45, for each luminaire type.
 - a. Testing Agency Certified Data: Photometric data for remaining luminaires and signs shall be certified by manufacturer.
 - b. Manufacturers' Certified Data: Photometric data certified by manufacturer's laboratory with a current accreditation under the National Voluntary Laboratory Accreditation Program for Energy Efficient Lighting Products.

- B. Shop Drawings: For nonstandard or custom luminaires.
 - 1. Include plans, elevations, sections, and mounting and attachment details.
 - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3. Include diagrams for power, signal, and control wiring.
- C. Product Schedule:
 - 1. For emergency lighting units. Use same designations indicated on Drawings.
 - 2. For exit signs. Use same designations indicated on Drawings.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plan(s) and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Luminaires.
 - 2. Suspended ceiling components.
 - 3. Partitions and millwork that penetrate the ceiling or extend to within 12 inches of the plane of the luminaires.
 - 4. Structural members to which equipment will be attached.
 - 5. Size and location of initial access modules for acoustical tile.
 - 6. Items penetrating finished ceiling including the following:
 - a. Other luminaires.
 - b. Air outlets and inlets.
 - c. Speakers.
 - d. Ceiling-mounted projectors.
 - e. Sprinklers.
 - f. Access panels.
 - 7. Moldings.
- B. Qualification Data: For testing laboratory providing photometric data for luminaires.
- C. Product Certificates: For each type of luminaire.
- D. Seismic Qualification Data: For luminaires, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
 - 4. Provide seismic qualification certificate for each piece of equipment.
- E. Product Test Reports: For each luminaire for tests performed by manufacturer and witnessed by a qualified testing agency.
- F. Sample Warranty: For manufacturer's warranty.

1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For luminaires and lighting systems to include in emergency, operation, and maintenance manuals.
 - 1. Provide a list of all lamp types used on Project; use ANSI and manufacturers' codes.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Luminaire-mounted, emergency battery pack: One for every 20 emergency lighting units. Furnish at least one of each type.
 - 2. Diffusers and Lenses: One for every 100 of each type and rating installed. Furnish at least one of each type.
 - 3. Globes and Guards: One for every 20 of each type and rating installed. Furnish at least one of each type.

1.8 QUALITY ASSURANCE

- A. Luminaire Photometric Data Testing Laboratory Qualifications: Luminaire manufacturer's laboratory that is accredited under the National Volunteer Laboratory Accreditation Program for Energy Efficient Lighting Products.
- B. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by an independent agency, with the experience and capability to conduct the testing indicated, that is an NRTL as defined by OSHA in 29 CFR 1910.7, accredited under the National Volunteer Laboratory Accreditation Program for Energy Efficient Lighting Products, and complying with the applicable IES testing standards.
- C. FM Global Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by FM Global.
- D. Mockups: For interior luminaires in room or module mockups, complete with power and control connections.
 - 1. Obtain Architect's approval of luminaires and signs in mockups before starting installations.
 - 2. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
 - 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
 - 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

1.9 DELIVERY, STORAGE, AND HANDLING

A. Protect finishes of exposed surfaces by applying a strippable, temporary protective covering before shipping.

1.10 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace components of luminaires that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Two year(s) from date of Substantial Completion.
- B. Special Warranty for Emergency Lighting Batteries: Manufacturer's standard form in which manufacturer of battery-powered emergency lighting unit agrees to repair or replace components of rechargeable batteries that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for Emergency Power Unit Batteries: 7 years from date of Substantial Completion. Full warranty shall apply for the entire warranty period.
 - 2. Warranty Period for Self-Powered Exit Sign Batteries: 7 years from date of Substantial Completion. Full warranty shall apply for the entire warranty period.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Luminaires shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1. The term "withstand" means "the luminaire will remain in place without separation of any parts when subjected to the seismic forces specified."

2.2 GENERAL REQUIREMENTS FOR EMERGENCY LIGHTING

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. NRTL Compliance: Fabricate and label emergency lighting units, exit signs, and batteries to comply with UL 924.
- C. Comply with NFPA 70 and NFPA 101.
- D. Comply with NEMA LE 4 for recessed luminaires.
- E. Comply with UL 1598 for fluorescent luminaires.
- F. Lamp Base: Comply with ANSI C81.61 or IEC 60061-1.
- G. Bulb Shape: Complying with ANSI C79.1.
- H. Internal Type Emergency Power Unit: Self-contained, modular, battery-inverter unit, factory mounted within luminaire body.
 - 1. Emergency Connection: Operate 2 lamp(s) continuously at an output of 200 lumens each upon loss of normal power. Connect unswitched circuit to battery-inverter unit and switched circuit to luminaire ballast.

- 2. Operation: Relay automatically turns lamp on when power-supply circuit voltage drops to 80 percent of nominal voltage or below. Lamp automatically disconnects from battery when voltage approaches deep-discharge level. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.
- 3. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - a. Ambient Temperature: Less than 0 deg F or exceeding 104 deg F, with an average value exceeding 95 deg F over a 24-hour period.
 - b. Ambient Storage Temperature: Not less than minus 4 deg F and not exceeding 140 deg F.
 - c. Humidity: More than 95 percent (condensing).
 - d. Altitude: Exceeding 3300 feet.
- 4. Test Push-Button and Indicator Light: Visible and accessible without opening luminaire or entering ceiling space.
 - a. Push Button: Push-to-test type, in unit housing, simulates loss of normal power and demonstrates unit operability.
 - b. Indicator Light: LED indicates normal power on. Normal glow indicates trickle charge; bright glow indicates charging at end of discharge cycle.
- 5. Battery: Sealed, maintenance-free, nickel-cadmium type.
- 6. Charger: Fully automatic, solid-state, constant-current type with sealed power transfer relay.
- 7. Remote Test: Switch in handheld remote device aimed in direction of tested unit initiates coded infrared signal. Signal reception by factory-installed infrared receiver in tested unit triggers simulation of loss of its normal power supply, providing visual confirmation of either proper or failed emergency response.
- 8. Integral Self-Test: Factory-installed electronic device automatically initiates code-required test of unit emergency operation at required intervals. Test failure is annunciated by an integral audible alarm and a flashing red LED.

2.3 EXIT SIGNS

A. General Requirements for Exit Signs: Comply with UL 924; for sign colors, visibility, luminance, and lettering size, comply with authorities having jurisdiction.

2.4 MATERIALS

- A. Metal Parts:
 - 1. Free of burrs and sharp corners and edges.
 - 2. Sheet metal components shall be steel unless otherwise indicated.
 - 3. Form and support to prevent warping and sagging.
- B. Doors, Frames, and Other Internal Access:
 - 1. Smooth operating, free of light leakage under operating conditions.
 - 2. Designed to permit relamping without use of tools.
 - 3. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position.

- C. Housings:
 - 1. Thermal Plastic.
- D. Conduit: Electrical metallic tubing, minimum 3/4 inch in diameter.

2.5 METAL FINISHES

A. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

2.6 LUMINAIRE SUPPORT COMPONENTS

- A. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for channel and angle iron supports and nonmetallic channel and angle supports.
- B. Support Wires: ASTM A 641/A 641M, Class 3, soft temper, zinc-coated steel, 12 gage.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for conditions affecting performance of luminaires.
- B. Examine roughing-in for luminaire to verify actual locations of luminaire and electrical connections before luminaire installation.
- C. Examine walls, floors, roofs, and ceilings for suitable conditions where emergency lighting luminaires will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with NECA 1.
- B. Install luminaires level, plumb, and square with ceilings and walls unless otherwise indicated.
- C. Install lamps in each luminaire.
- D. Supports:
 - 1. Sized and rated for luminaire weight.
 - 2. Able to maintain luminaire position when testing emergency power unit.
 - 3. Provide support for luminaire and emergency power unit without causing deflection of ceiling or wall.

- 4. Luminaire-mounting devices shall be capable of supporting a horizontal force of 100 percent of luminaire and emergency power unit weight and vertical force of 400 percent of luminaire weight.
- E. Wall-Mounted Luminaire Support:
 - 1. Attached to structural members in walls.
 - 2. Do not attach luminaires directly to gypsum board.
- F. Suspended Luminaire Support:
 - 1. Pendants and Rods: Where longer than 48 inches, brace to limit swinging.
 - 2. Stem-Mounted, Single-Unit Luminaires: Suspend with twin-stem hangers. Support with approved outlet box and accessories that hold stem and provide damping of luminaire oscillations. Support outlet box vertically to building structure using approved devices.
 - 3. Do not use ceiling grid as support for pendant luminaires. Connect support wires or rods to building structure.
- G. Ceiling Grid Mounted Luminaires:
 - 1. Secure to any required outlet box.
 - 2. Secure emergency power unit using approved fasteners in a minimum of four locations, spaced near corners of emergency power unit.
 - 3. Use approved devices and support components to connect luminaire to ceiling grid and building structure in a minimum of four locations, spaced near corners of luminaire.

3.3 IDENTIFICATION

A. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery power and retransfer to normal.
- B. Luminaire will be considered defective if it does not pass operation tests and inspections.
- C. Prepare test and inspection reports.

3.5 STARTUP SERVICE

- A. Perform startup service:
 - 1. Charge emergency power units and batteries minimum of one hour and depress switch to conduct short-duration test.

3.6 ADJUSTING

- A. Adjustments: Within 12 months of date of Substantial Completion, provide on-site visit to do the following:
 - 1. Inspect all luminaires. Replace lamps, emergency power units, batteries, signs, or luminaires that are defective.
 - a. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.
 - 2. Conduct short-duration tests on all emergency lighting.

END OF SECTION 26 52 19

SECTION 27 05 00 - COMMON WORK RESULTS FOR COMMUNICATIONS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Basic Communication Requirements specifically applicable to Division 27 sections, in addition to Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 RELATED SECTIONS

- A. 27 05 00 Common Work Results for Communications
- B. 27 15 00 Communications Horizontal Cabling
- C. 27 51 17 Modifications To Existing Public Address System
- D. 27 53 14 Modifications To Existing Wireless Clock System

1.3 REGULATORY REQUIREMENTS

A. Products requiring communications connection: listed and classified by underwriters laboratories, as suitable for the purpose specified and indicated.

1.4 DEFINITIONS

- A. <u>Concealed, Exterior Installations</u>: Concealed from view and protected from weather conditions and physical contact by building occupants, but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- B. <u>Concealed, Interior Installations</u>: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in duct shafts.
- C. <u>Exposed, Exterior Installations</u>: Exposed to view outdoors, or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. <u>Exposed, Interior Installations</u>: Exposed to view indoors. Examples include finished occupied spaces and equipment rooms.
- E. <u>Finished Spaces:</u> Spaces other than mechanical, plumbing and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, space above ceilings, unexcavated spaces, crawl spaces, and tunnels.
- F. <u>Furnish</u>: Contractor shall supply (purchase) item and turn over to others for installation
- G. <u>Install</u>: Others shall purchase item and the contractor shall place item in position for service and or use

- H. <u>Provide</u>: Contractor shall furnish (purchase) and completely install item.
- I. <u>Owner</u>: Yorktown Central School District.
- J. <u>Salvage</u>: Remove unused existing equipment where accessible and offer salvage material to the owner. Owner shall have first right of refusal of salvageable materials removed from the building. Materials not claimed by the owner shall become the property of the contractor. The contractor shall dispose of material not retained by the owner in a lawful and legal manner away from the site.
- K. <u>Storage</u>: To provide a safe warehousing location to protect equipment and components that are to be implemented as part of the project. This includes but not limited to existing items to be relocated by the owner/contractor and items purchased by the owner/contractor.

1.5 PERFORMANCE

A. All work shall be performed in cooperation with the Owner, Architect and other separate contractors. The contractor shall coordinate work with the construction schedule established by the Owner and Architect, and shall immediately report any delays in materials receipt including circumstances causing the delays.

1.6 SUBMITTALS

- A. Refer to Division 01.
 - 1. Submittal procedures.
 - 2. Shop Drawings and Samples.
 - 3. Submittal procedures.
- B. Product Data: For products listed under Part 2 of Division 27 technical specifications
- C. Information given and the design concept expressed in the contract documents.
- D. Submit the number of copies which the contractor requires, plus three copies which will be retained by the architect/engineer.
- E. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturers' standard data to provide information specific to this project. <u>Submittals that are not properly marked with all pertinent information identified will be returned.</u>
- F. Submit printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, to the architect/engineer for product data.
- G. Product data: published literature: indicate dimensions, weights, capacities, ratings, gages and finishes of materials, electrical characteristics and connection requirements.
- H. Shop drawings: indicate assembly, dimensions, weight loading, required clearances, construction details, field connection details, electrical characteristics and connection requirements.
- I. Manufacturer's instructions: include installation instructions.

- J. Maintenance data: include instructions for lubrication, replacement parts, motor and drive replacement, spare parts lists, and wiring diagrams.
- K. In addition, the submittal shall bear the project name, the contractor's name, the date reviewed by the contractor, the contractor's control number (if applicable), and a stamp with the contractor's signature certifying that the item has been reviewed and it complies with the requirements of the contract documents.
- L. Any submittals not clearly marked as indicated above will be returned to the contractor for resubmission

1.7 CLOSEOUT SUBMITTALS

- A. Provide 3-ring binder with the following items to be used as facility Operation and Maintenance Manual
 - 1. Product Date: Provide one copy of final approved product data for products listed under Part 2 of Division 27 technical specifications.
 - 2. Manufacturer's instructions: Including installation instructions.
 - 3. Manufacturer's data: Include instructions for lubrication, replace parts, motor and drive replacement, spare parts list, and wiring diagrams.

1.8 SUBSTITUTIONS

A. Submittal of substitute equipment performance data shall be made in strict adherence to the requirements set forth in Section Division 01 and in [Instructions to Bidders].

1.9 SEQUENCING AND SCHEDULING

- A. Coordinate communication equipment installation with other building components.
- B. Arrange for openings in building structure during progress of construction to allow for communication installations.
- C. Sequence, coordinate, and integrate installations of communication materials and equipment for efficient flow of the Work.
- D. Coordinate requirements for access panels and doors if communication items requiring access are concealed behind finished surfaces.

1.10 QUALITY ASSURANCE

- A. Furnish and install necessary equipment and materials required to provide a complete communication system as shown on the Drawings.
- B. System shall be in place tested (as specified), inspected and approved by all authorities having jurisdiction (where applicable).
- C. Materials furnished and installations made under this specification shall conform to applicable requirements of the codes, regulations and standards described herein, unless specifically described otherwise.

- D. If any codes, standards or regulations conflict, the most stringent shall apply.
- E. Systems shall comply with the latest version and associated references standards of the following codes:
 - 1. 2016 Uniform Code (2016 Uniform Fire Prevention and Building Code), consisting of:
 - a. 2015 International Building Code
 - b. 2015 International Existing Building Code
 - c. 2015 International Fire Code
 - d. 2015 International Fuel Gas Code
 - e. 2017 Uniform Code Supplement
 - 2. 2016 Energy Code (this code is based in NYS Law), consisting of:
 - a. 2015 International Energy Conservation Code
- F. Materials and equipment installations shall comply with standards of:
 - 1. National Fire Protection Agency (NFPA).
 - 2. Local Utilities.
 - 3. Owner's Insurance Underwriters.
 - 4. Applicable Government Agencies and Departments.
 - 5. Underwriters Laboratory (UL).
 - 6. Federal and State Occupational Safety and Health Act (OSHA).
 - 7. Local Municipality.
 - 8. Local Fire Department.
 - 9. ANSI American National Standards Institute.
 - 10. ASTM Regulations and Standards for pipe, fittings, pressure vessels, testing and insulation.
 - 11. Electrically powered equipment shall comply with the National Electric Code (NEC) and shall be UL listed for the intended usage.
- G. Interpretations
 - 1. The Engineer shall provide advisory interpretations to the code regulations as requested by the contractor during construction.
 - 2. The New York State Education Department are the "Authorities having Jurisdiction" Construction must comply with their requirements. Work discovered not to be in compliance to the Authorities interpretation of the code regulations shall be corrected by the contractor at no additional cost to the owner.
- H. Manufacturer qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.
- I. Approved Manufacturers:
 - 1. A listed approved manufacturer does not relieve or relax any specification requirements.
 - 2. Manufactures listed in the specifications and/or under addendum still must fully comply with the technical description as described in the project documents.
 - 3. Inferior manufacturers standard offerings of products will not be accepted in lieu of the specified product.
 - 4. The Architect/Engineer shall make the final judgment in determining if a product meets the full intent of the specifications.

- 1.11 CONNECTIONS
 - A. Furnish and install utilities serving equipment which is to be furnished by others in accordance with the sizes and locations shown on the drawings complete with final connections including provisions for shut-off and adapters as required.
 - B. Furnish and install required conduit and fittings as noted or specified.
 - C. Provide disconnects at each unit.

1.12 STRUCTURAL SUPPORTS

A. Furnish and install brackets and/or supports for the communication installations in excess of building structure as shown on drawings. Where detail is not shown, submit shop drawings of intended construction for approval.

1.13 DELIVERY, STORAGE, AND HANDLING

- A. Deliver conduits with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.
- C. Accept products on site in factory-fabricated protective containers, with factory-installed shipping skids and lifting lugs. Inspect for damage.
- D. Store in clean dry place and protect from weather and construction traffic. Handle carefully to avoid damage to components, enclosures, and finish.

1.14 COORDINATION

- A. Layout of equipment, conduits, etc. is diagrammatic. Check project drawings prior to making installations for interferences with other trades. Should the contractor find such interferences, he shall be responsible for coordinating his work with the other responsible trades. Owner reserves the right to make reasonable changes prior to "roughing-in" without added expense. Dimensions shown are subject to verification of exact site conditions.
- B. Refer to reflected ceiling plans, structural drawings and architectural drawings and coordinate communication installations with ceiling patterns, lighting layouts, building structural members, etc. Coordinate the communication installations with the work of others engaged in the installation to preclude the possibility of interference with communication installations shown on the drawings.
- C. Arrange for spaces, chases, slots, and openings in building structure during progress of construction, to allow for communication installations.
- D. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.

- E. Coordinate requirements for access panels and doors for items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Division 08 Section "Access Doors and Frames."
- F. Equipment configuration and layout has been developed on the 'basis of design equipment' noted in the equipment schedules. Final placement and layout of the equipment in the mechanical and electrical rooms shall be coordinated by the contractor based on the approved submittals to achieve recommended equipment clearances as required by the equipment manufacturer and maintenance clearances. The contractor shall be required to develop equipment room coordination plans noting the location of the equipment, piping, and other major components in the mechanical room prior to installation. Coordination drawings shall be submitted for approval.

1.15 PROJECT CONDITIONS

- A. Contract Drawings are in part diagrammatic, intended to convey to the Contractor for the Communication Work, the scope of work and indicate general arrangement of equipment and outlets. Follow these drawings in laying out the work. Verify spaces in which the work will be installed.
- B. Verify location of existing utilities before proceeding with the work.
- C. Proposed conduit routing to match existing materials being connected into unless noted otherwise.
- D. Verify scope of work: Contractor shall visit the job site prior to submitting a bid to ascertain existing field conditions and to determine the scope of the work, and to become familiar with the existing conditions that will affect his work and, therefore, the bid. Additional cost resulting from the contractor's failure to verify the scope of the work shall be the contractor's responsibility and shall be paid by the contractor.
- E. Work areas are to be kept free of debris at all times and are to be left broom clean at the end of each working day.
- F. Adjacent areas are to be protected from dust and debris.
- G. Do not close or obstruct egress width to any building or site exit.
- H. Contractor shall obtain and pay for all required permits and inspections from a third party organization.
- I. Conform to applicable code for the work described within the construction documents. Base bid amount shall include additional work required by the authorities having jurisdiction pertaining to the completion of this project.
- J. Contractors shall follow owner's safety requirements during construction.
- K. Conform to owner's safety procedures if hazardous or contaminated materials are discovered.
- L. The owner shall direct the contractor where to store salvaged items, equipment and materials removed from the work area.

- M. The owner shall direct the contractor where construction materials, furniture and equipment to be installed shall be staged and stockpiled during construction.
- N. The work specified herein and indicated on drawings shall be completed, tested and made ready for operation prior to turn over to the owner. Unless specifically indicated, materials and equipment shall be new and first class quality.

1.16 SYSTEMS

A. The contractor shall be responsible to provide complete and operable systems, including operational properties to the extent necessary to link multiple components of a system together and to interface with other systems.

1.17 BASIS OF DESIGN EQUIPMENT

- A. Drawings equipment schedules. Add the following general note
 - 1. Manufacturer and Model number of equipment included in schedule is the basis of design for project.
 - 2. Adjustment shall be made by the contractor for equipment other than the bases of design to comply the installed equipment manufacturer's requirements.

B. Project Manual

- 1. Manufacturers
 - a. Manufacturer and Model number of equipment included in specifications is the basis of design for project.
 - b. Adjustment shall be made by the contractor for equipment other than the bases of design to comply the installed equipment manufacturer's requirements.

1.18 SALVAGED ITEMS

- A. Remove all unused existing equipment where accessible and offer all salvage material to the owner.
- B. Owner shall have first right of refusal of all salvageable materials removed from the building.
- C. Materials not claimed by the owner shall become the property of the contractor.
- D. The contractor shall dispose of all material not retained by the owner in a lawful and legal manner away from the site
- E. Items salvaged shall be moved and stored in a location as directed by the owner.
- F. The owner shall direct the contractor where to store salvaged items, equipment and materials removed from the work area.
- G. At the start of the project, the Owner and contractor shall survey the building and identify all items to be salvaged and turn over to the owner

2.1 MATERIALS

- A. All materials and equipment shall be in strict accordance with the parameters hereinafter specified and as shown on the drawings.
- B. Materials and equipment furnished/provided shall be new unless noted otherwise.

2.2 ACCESSORIES

A. It is the intent of this specification that systems and equipment shall be complete with all accessories required to insure a complete system.

2.3 ELECTRICAL CONNECTIONS

- A. Electrical components provided shall be in compliances and sized in accordance with the National Electrical Code NFPA 70.
- B. Communication equipment shall be UL listed

2.4 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
 - 1. Acceptable Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
 - 2. Basis of Design: Subject to compliance with requirements, provide products by the manufacturers specified.

PART 3 - 2

3.1 DEMOLITION

- A. Refer to specification Sections for "Cutting and Patching" for general demolition requirements and procedures.
- B. Disconnect, demolish, and remove systems, equipment, and components indicated to be removed.
 - 1. Conduit to Be Removed: Remove portion(s) of conduit to be removed and cap or plug remaining conduit with same or compatible conduit material.
 - 2. Equipment to Be Removed: Disconnect and cap services and remove equipment.
 - 3. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.

- 4. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. The layout of conduit, equipment etc. is diagrammatic in nature. Not all components are shown on the drawings.
- D. Contractor shall notify the owner in advance of any shutdown necessary of the existing systems. Minimum notification time shall be 72 hours.
- E. Do not disable or disrupt building systems without 3 days prior written notice to owner.
- F. Provide temporary services to maintain existing systems in service during construction.
- G. Abandoned and inactive components shall be removed back to their active main or area and terminated. Including but not limited to the following conduit, raceways, or other system components shall be removed.

3.2 CUTTING AND PATCHING

- A. The contractor shall be responsible for cutting and patching as described herein or as indicated on the drawings. The contractor shall be responsible for coordinating his cutting and patching requirements with the other trades.
- B. Connection of new services to existing shall be in a neat and approved manner with disturbed services restored to original condition.
- C. Do cutting and patching work as noted and as necessary for the installation of the communication work.
- D. Cut, channel, chase, and drill ceilings, and other surfaces necessary for communication installations. Perform cutting by skilled mechanics of trade involved.
- E. Repair cut surfaces to match adjacent surfaces.
- F. The contractor is responsible for cutting and patching of existing work to facilitate and to conceal the work described within these documents. Surfaces to be patched shall be finished to match the existing surface. Owner has final say as to the acceptability of the finished patched work.
- G. Core drill openings in concrete floors necessary for systems

3.3 INSTALLATION

- A. Unless otherwise noted or specified, materials and equipment shall be installed in strict accordance with the manufacturer's instructions and recommendations.
- B. Do not scale Drawings.
- C. The location of new conduit and raceways are approximate. The exact location of conduit and equipment shall be determined in the field to:
 - 1. Provide manufacturer's recommended clearances.
 - 2. Avoid interference with existing conditions.

- 3. Avoid interference with new work of other trades.
- D. Provide additional fittings as required to effect required changes in direction and elevation.
- E. Provide additional offsets and fittings as required to accommodate obstructions that are to remain.
- F. Do not cut any structural building member without permission of the Architect.
- G. Provide interlocking controls for air handlers with the building fire alarm system. Upon activation of the building fire alarm system, the fans within the air handlers shall be shut down. Coordinate installation with the manufacture of the building fire alarm system.
- H. The actual relative locations of conduit, receptacles, equipment, etc. shall be adjusted during construction according to final placement of equipment.
- I. The contractor shall provide required offset, transitions, fittings, and components etc. as required to complete the installation of the systems in order to conform to the building structure and existing building systems. This shall include but not be limited to piping systems, duct systems, etc.
- J. Systems serving other areas of owner's facilities shall remain active and fully functional throughout the duration of the project for Owner occupied areas. System shutdowns shall be coordinated with owner's field representative as required to accomplish system tie in, system extension and/or system removal work.
- K. Work on existing systems that are to remain active during construction shall be coordinated with owner's field representative.
- L. Contractor is responsible for verification of all dimensions.
- M. The layout of conduit, boxes, receptacles, equipment etc. is diagrammatic in nature. Provide required offsets to accommodate obstructions and final system placement.
- N. Unless noted otherwise, system components shall not be exposed. Conduits and raceways shall be concealed within the ceilings and wall structures.
- O. The drawings do not show all off sets or fittings required for installation. Schematic diagrams convey the configuration and system components, but not all of the fittings required for the final installation are shown.

3.4 PROTECTION

- A. All materials, equipment and accessories shall be suitably protected and covered during construction.
- B. <u>Damage responsibility</u>: The contractor shall be responsible for any loss or damage caused by him or his workmen to the facility, building surfaces or equipment during the course of construction, and shall be fully responsible for repairing or replacing as required to insure restoration to original condition.
- C. <u>Damaged items</u>: Where items scheduled for reuse are found to be in damaged condition, the contractor shall call the attention of the owner to such items and receive further instructions

prior to removal. Items damaged during removal shall be repaired or replaced by the contractor at no additional cost to the owner.

D. <u>Repair damages</u>: Promptly repair damage to adjacent facilities by demolition operations at no cost to the owner.

3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.

3.6 PAINTING AND FINISHING

- A. Painting of systems, equipment, and components is specified in Division 09 Sections "Interior Painting".
- B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

3.7 CEILING SYSTEM NOTES

- A. Plaster frames shall be provided for equipment installed in plaster or gypsum board ceiling.
- B. Lay-in frames shall be compatible with the ceiling grid system. Note where standard and microgrid ceiling systems are to be installed throughout the project area. Coordinate equipment frames accordingly.

3.8 FIRE PROTECTION

- A. Fire rated assemblies: Provide fire retardant NRTL approved sealant on raceway penetrations of fire rated ceilings, partitions, walls, and structural slabs. It shall be the responsibility of the Contractor to verify locations of such fire rated partitions, walls and structural slabs prior to submitting bid.
- B. Fire rated assemblies: Fire rated assemblies to be penetrated shall be installed with applicable through-penetration fire-stop system determined by U.L. classification.

3.9 ACCESS DOORS – FINISHED SURFACES

A. Provide wall, ceiling or floor access doors at locations where equipment, data and cable raceways, j-boxes, and other components needing access that are located within concealed spaces. Typical for walls, floor and ceilings.

- B. Provide wall, ceiling or floor access doors where equipment and raceways are not exposed. Doors shall be flushed mounted with key lock, with full piano hinge sized to adequately access components and raceways.
- C. Access doors shall be flushed mounted with key lock to Owners keying system, with full piano hinge sized to adequately access components and not smaller than 12"x12".
- D. Access doors shall be rated for the assembly they are to be installed in.
- E. Doors shall be polished stainless steel finished unless noted otherwise
- F. Refer to division 08.

3.10 ADA WALL MOUNTING HEIGHT

- A. Wall mounted components that require adjustment or manual operation shall be mounted so the top of the unit is 40" above the finish floor or below.
- B. Wall mounted sensors that do not require adjustment or manual operations shall be mounted so the top of the unit is 54" above the finish floor or below.
- C. Wall mounted receptacles shall be mounted a minimum of 18" above finish floor to the center of the box.

3.11 INSPECTIONS

- A. The Contractor shall have:
 - 1. Required local or municipal inspection processed and present Owner with certificate indicating approval of such governing bodies.

END OF SECTION 27 05 00

SECTION 27 05 28 - PATHWAYS FOR COMMUNICATIONS SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Metal conduits and fittings.
 - 2. Metal wireways and auxiliary gutters.
 - 3. Surface pathways.
 - 4. Boxes, enclosures, and cabinets.
- B. Related Requirements:
 - 1. Section 26 05 33 "Raceways and Boxes for Electrical Systems" for conduits, wireways, surface raceways, boxes, enclosures, cabinets, handholes, and faceplate adapters serving electrical systems.
 - 2. Section 28 05 28 "Pathways for Electronic Safety and Security" for conduits, surface pathways, boxes, and faceplate adapters serving electronic safety and security.

1.3 DEFINITIONS

- A. ARC: Aluminum rigid conduit.
- B. GRC: Galvanized rigid steel conduit.
- C. IMC: Intermediate metal conduit.

1.4 ACTION SUBMITTALS

- A. Product Data: For surface pathways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. LEED Submittals:
 - 1. Product Data for Credit IEQ 4.1: For solvent cements and adhesive primers, documentation including printed statement of VOC content.
 - 2. Laboratory Test Reports for Credit IEQ 4: For solvent cements and adhesive primers, documentation indicating that products comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

C. Shop Drawings: For custom enclosures and cabinets. Include plans, elevations, sections, and attachment details.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Pathway routing plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of items involved:
 - 1. Structural members in paths of pathway groups with common supports.
 - 2. HVAC and plumbing items and architectural features in paths of conduit groups with common supports.
- B. Qualification Data: For professional engineer.
- C. Seismic Qualification Certificates: For pathway racks, enclosures, cabinets, equipment racks and their mounting provisions, including those for internal components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which certification is based and their installation requirements.
 - 4. Detailed description of conduit support devices and interconnections on which certification is based and their installation requirements.
- D. Source quality-control reports.

PART 2 - PRODUCTS

2.1 METAL CONDUITS AND FITTINGS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:
 - 1. <u>AFC Cable Systems, Inc</u>.
 - 2. <u>Allied Tube & Conduit</u>.
 - 3. <u>Alpha Wire Company</u>.
 - 4. Anamet Electrical, Inc.
 - 5. <u>Electri-Flex Company</u>.
 - 6. <u>O-Z/Gedney</u>.
 - 7. Picoma Industries.
 - 8. Republic Conduit.
 - 9. Robroy Industries.
 - 10. Southwire Company.
 - 11. Thomas & Betts Corporation.
 - 12. Western Tube and Conduit Corporation.
 - 13. <u>Wheatland Tube Company</u>.
- B. General Requirements for Metal Conduits and Fittings:

- 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- 2. Comply with TIA-569-B.
- C. GRC: Comply with ANSI C80.1 and UL 6.
- D. EMT: Comply with ANSI C80.3 and UL 797.
- E. Fittings for Metal Conduit: Comply with NEMA FB 1 and UL 514B.
 - 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886 and NFPA 70.
 - 2. Fittings for EMT:
 - a. Material: die cast.
 - b. Type: compression.
 - 3. Expansion Fittings: Steel to match conduit type, complying with UL-467, rated for environmental conditions where installed, and including flexible external bonding jumper.
- F. Joint Compound for GRC: Approved, as defined in NFPA 70, by authorities having jurisdiction for use in conduit assemblies, and compounded for use to lubricate and protect threaded conduit joints from corrosion and to enhance their conductivity.

2.2 METAL WIREWAYS AND AUXILIARY GUTTERS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:
 - 1. <u>Cooper B-Line, Inc</u>.
 - 2. <u>Hoffman</u>.
 - 3. <u>Mono-Systems, Inc</u>.
 - 4. Square D.
- B. Description: Sheet metal, complying with UL 870 and NEMA 250, Type 1 unless otherwise indicated, and sized according to NFPA 70.
 - 1. Metal wireways installed outdoors shall be listed and labeled as defined in NFPA 70, by a gualified testing agency, and marked for intended location and application.
 - 2. Comply with TIA-569-B.
- C. Fittings and Accessories: Include covers, couplings, offsets, elbows, expansion joints, adapters, hold-down straps, end caps, and other fittings to match and mate with wireways as required for complete system.
- D. Wireway Covers: Hinged type unless otherwise indicated.
- E. Finish: Manufacturer's standard enamel finish.

2.3 SURFACE PATHWAYS

A. General Requirements for Surface Pathways:

- 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- 2. Comply with TIA-569-B.
- B. Surface Metal Pathways: Galvanized steel with snap-on covers complying with UL 5. Manufacturer's standard enamel finish in color selected by Architect.
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Mono-Systems, Inc</u>.
 - b. Niedax-Kleinhuis USA, Inc.
 - c. <u>Panduit Corp</u>.
 - d. <u>Wiremold / Legrand</u>.

2.4 BOXES, ENCLOSURES, AND CABINETS

- A. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1. <u>Adalet</u>.
 - 2. <u>Cooper Technologies Company</u>; Cooper Crouse-Hinds.
 - 3. EGS/Appleton Electric.
 - 4. <u>Erickson Electrical Equipment Company</u>.
 - 5. <u>Hoffman</u>.
 - 6. <u>Lamson & Sessions;</u> Carlon Electrical Products.
 - 7. <u>Milbank Manufacturing Co</u>.
 - 8. <u>Molex;</u> Woodhead Brand.
 - 9. <u>Mono-Systems, Inc</u>.
 - 10. <u>O-Z/Gedney</u>.
 - 11. Quazite:Hubbell Power Systems, Inc.
 - 12. <u>RACO; Hubbell</u>.
 - 13. <u>Robroy Industries</u>.
 - 14. Spring City Electrical Manufacturing Company.
 - 15. <u>Stahlin Non-Metallic Enclosures</u>.
 - 16. <u>Thomas & Betts Corporation</u>.
 - 17. <u>Wiremold / Legrand</u>.
- B. General Requirements for Boxes, Enclosures, and Cabinets:
 - 1. Comply with TIA-569-B.
 - 2. Boxes, enclosures and cabinets installed in wet locations shall be listed for use in wet locations.
- C. Sheet-Metal Outlet and Device Boxes: Comply with NEMA OS 1 and UL 514A.
- D. Cast-Metal Outlet and Device Boxes: Comply with NEMA FB 1, ferrous alloy, Type FD, with gasketed cover.
- E. Box extensions used to accommodate new building finishes shall be of same material as recessed box.
- F. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.

- G. Cast-Metal Access, Pull, and Junction Boxes: Comply with NEMA FB 1 and UL 1773, cast aluminum with gasketed cover.
- H. Device Box Dimensions: 4 inches square by 2-1/8 inches deep or 4 inches by 2-1/8 inches by 2-1/8 inches deep.
- I. Gangable boxes are allowed.
- J. Hinged-Cover Enclosures: Comply with UL 50 and NEMA 250, Type 1 with continuous-hinge cover with flush latch unless otherwise indicated.
 - 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.
 - 2. Nonmetallic Enclosures:
 - 3. Interior Panels: Steel; all sides finished with manufacturer's standard enamel.
- K. Cabinets:
 - 1. NEMA 250, Type 1, galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 - 2. Hinged door in front cover with flush latch and concealed hinge.
 - 3. Key latch to match panelboards.
 - 4. Metal barriers to separate wiring of different systems and voltage.

PART 3 - EXECUTION

- 3.1 PATHWAY APPLICATION
 - A. Outdoors: Apply pathway products as specified below unless otherwise indicated:
 - 1. Exposed Conduit: GRC.
 - 2. Concealed Conduit, Aboveground: GRC.
 - 3. Underground Conduit: RNC, Type EPC-40-PVC,.
 - 4. Boxes and Enclosures, Aboveground: NEMA 250, Type 3R.
 - B. Indoors: Apply pathway products as specified below unless otherwise indicated:
 - 1. Exposed, Not Subject to Physical Damage: EMT.
 - 2. Exposed, Not Subject to Severe Physical Damage: EMT.
 - 3. Exposed and Subject to Severe Physical Damage: GRC. Pathway locations include the following:
 - a. Corridors used for traffic of mechanized carts, forklifts, and pallet-handling units.
 - b. Mechanical rooms.
 - c. Gymnasiums
 - 4. Concealed in Ceilings and Interior Walls and Partitions: EMT.
 - 5. Damp or Wet Locations: GRC.
 - 6. Pathways for Communications Cable in Spaces Used for Environmental Air: Plenumtype, communications-cable pathway.
 - 7. Boxes and Enclosures: NEMA 250 Type 1, except use NEMA 250 Type 4 stainless steel in institutional and commercial kitchens and damp or wet locations.
 - C. Minimum Pathway Size: 3/4-inch trade size.

- D. Pathway Fittings: Compatible with pathways and suitable for use and location.
 - 1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings unless otherwise indicated. Comply with NEMA FB 2.10.
 - 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with this type of conduit. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer and apply in thickness and number of coats recommended by manufacturer.
 - 3. EMT: Use compression, steel fittings. Comply with NEMA FB 2.10.
- E. Do not install aluminum conduits, boxes, or fittings in contact with concrete or earth.
- F. Install surface pathways only where indicated on Drawings.

3.2 INSTALLATION

- A. Comply with NECA 1, NECA 101, and TIA-569-B for installation requirements except where requirements on Drawings or in this article are stricter. Comply with NECA 102 for aluminum pathways. Comply with NFPA 70 limitations for types of pathways allowed in specific occupancies and number of floors.
- B. Keep pathways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal pathway runs above water and steam piping.
- C. Complete pathway installation before starting conductor installation.
- D. Comply with requirements in Section 26 05 29 "Hangers and Supports for Electrical Systems" for hangers and supports.
- E. Arrange stub-ups so curved portions of bends are not visible above finished slab.
- F. Install no more than the equivalent of two 90-degree bends in any pathway run. Support within 12 inches of changes in direction. Utilize long radius ells for all optical-fiber cables.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors unless otherwise indicated. Install conduits parallel or perpendicular to building lines.
- H. Support conduit within 12 inches of enclosures to which attached.
- I. Stub-ups to Above Recessed Ceilings:
 - 1. Use EMT, IMC, or RMC for pathways.
 - 2. Use a conduit bushing or insulated fitting to terminate stub-ups not terminated in hubs or in an enclosure.
- J. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of pathway and fittings before making up joints. Follow compound manufacturer's written instructions.
- K. Terminate threaded conduits into threaded hubs or with locknuts on inside and outside of boxes or cabinets. Install insulated bushings on conduits terminated with locknuts.
- L. Install pathways square to the enclosure and terminate at enclosures with locknuts. Install locknuts hand tight plus 1/4 turn more.

- M. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to assure a continuous ground path.
- N. Cut conduit perpendicular to the length. For conduits of 2-inch trade size and larger, use roll cutter or a guide to ensure cut is straight and perpendicular to the length.
- O. Install pull wires in empty pathways. Use polypropylene or monofilament plastic line with not less than 200-lbtensile strength. Leave at least 12 inches of slack at each end of pull wire. Cap underground pathways designated as spare above grade alongside pathways in use.
- P. Surface Pathways:
 - 1. Install surface pathway for surface telecommunications outlet boxes only where indicated on Drawings.
 - 2. Install surface pathway with a minimum 2-inch radius control at bend points.
 - 3. Secure surface pathway with screws or other anchor-type devices at intervals not exceeding 48 inches and with no less than two supports per straight pathway section. Support surface pathway according to manufacturer's written instructions. Tape and glue are not acceptable support methods.
- Q. Pathways for Communications Cable: Install pathways, metal and nonmetallic, rigid and flexible, as follows:
 - 1. 3/4-Inch Trade Size and Smaller: Install pathways in maximum lengths of 50 feet.
 - 2. 1-Inch Trade Size and Larger: Install pathways in maximum lengths of 75 feet.
 - 3. Install with a maximum of two 90-degree bends or equivalent for each length of pathway unless Drawings show stricter requirements. Separate lengths with pull or junction boxes or terminations at distribution frames or cabinets where necessary to comply with these requirements.
- R. Install pathway sealing fittings at accessible locations according to NFPA 70 and fill them with listed sealing compound. For concealed pathways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install pathway sealing fittings according to NFPA 70.
- S. Install devices to seal pathway interiors at accessible locations. Locate seals so no fittings or boxes are between the seal and the following changes of environments. Seal the interior of all pathways at the following points:
 - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2. Where an underground service pathway enters a building or structure.
 - 3. Where otherwise required by NFPA 70.
- T. Comply with manufacturer's written instructions for solvent welding PVC conduit and fittings.
- U. Expansion-Joint Fittings:
 - Install in each run of aboveground RNC that is located where environmental temperature change may exceed 30 deg F, and that has straight-run length that exceeds 25 feet. Install in each run of aboveground RMC conduit that is located where environmental temperature change may exceed 100 deg F and that has straight-run length that exceeds 100 feet.
 - 2. Install type and quantity of fittings that accommodate temperature change listed for each of the following locations:

- a. Outdoor Locations Not Exposed to Direct Sunlight: 125 deg F temperature change.
- b. Outdoor Locations Exposed to Direct Sunlight: 155 deg F temperature change.
- c. Indoor Spaces Connected with Outdoors without Physical Separation: 125 deg F temperature change.
- d. Attics: 135 deg F temperature change.
- 3. Install fitting(s) that provide expansion and contraction for at least 0.00041 inch per foot of length of straight run per deg F of temperature change for PVC conduits. Install fitting(s) that provide expansion and contraction for at least 0.000078 inch per foot of length of straight run per deg F of temperature change for metal conduits.
- 4. Install expansion fittings at all locations where conduits cross building or structure expansion joints.
- 5. Install each expansion-joint fitting with position, mounting, and piston setting selected according to manufacturer's written instructions for conditions at specific location at time of installation. Install conduit supports to allow for expansion movement.
- V. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements. Install boxes with height measured to center of box unless otherwise indicated.
- W. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall. Prepare block surface to provide a flat surface for a raintight connection between box and cover plate or supported equipment and box.
- X. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
- Y. Support boxes of three gangs or more from more than one side by spanning two framing members or mounting on brackets specifically designed for the purpose.
- Z. Fasten junction and pull boxes to or support from building structure. Do not support boxes by conduits.
- AA. Set metal floor boxes level and flush with finished floor surface.
- BB. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.

3.3 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR COMMUNICATIONS PENETRATIONS

A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Section 270544 "Sleeves and Sleeve Seals for Communications Pathways and Cabling."

3.4 FIRESTOPPING

A. Install firestopping at penetrations of fire-rated floor and wall assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 PROTECTION

A. Protect coatings, finishes, and cabinets from damage or deterioration.
- 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
- 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 27 05 28

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SECTION 27 05 44 - SLEEVES AND SLEEVE SEALS FOR COMMUNICATIONS PATHWAYS AND CABLING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Sleeves for pathway and cable penetration of non-fire-rated construction walls and floors.
 - 2. Sleeve-seal systems.
 - 3. Sleeve-seal fittings.
 - 4. Grout.
 - 5. Silicone sealants.
- B. Related Requirements:
 - 1. Section 07 84 13 "Penetration Firestopping" for penetration firestopping installed in fireresistance-rated walls, horizontal assemblies, and smoke barriers, with and without penetrating items.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. LEED Submittals:
 - 1. Product Data for Credit EQ 4.1: For sealants, documentation including printed statement of VOC content.
 - 2. Laboratory Test Reports for Credit EQ 4: For sealants, documentation indicating that products comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

PART 2 - PRODUCTS

- 2.1 SLEEVES
 - A. Wall Sleeves:
 - 1. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, plain ends.

- 2. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies: Galvanized-steel sheet; 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.
- C. Sleeves for Rectangular Openings:
 - 1. Material: Galvanized-steel sheet.
 - 2. Minimum Metal Thickness:
 - a. For sleeve cross-section rectangle perimeter less than 50 inches and with no side larger than 16 inches, thickness shall be 0.052 inch.
 - b. For sleeve cross-section rectangle perimeter 50 inches or more and one or more sides larger than 16 inches, thickness shall be 0.138 inch.

2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and pathway or cable.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Advance Products & Systems, Inc</u>.
 - b. CALPICO, Inc.
 - c. Metraflex Company (The).
 - d. <u>Pipeline Seal and Insulator, Inc.</u>
 - e. <u>Proco Products, Inc</u>.
 - 2. Sealing Elements: EPDM rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 3. Pressure Plates: Carbon steel.
 - 4. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, of length required to secure pressure plates to sealing elements.

2.3 SLEEVE-SEAL FITTINGS

- A. Description: Manufactured plastic, sleeve-type, waterstop assembly made for embedding in concrete slab or wall. Unit shall have plastic or rubber waterstop collar with center opening to match piping OD.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - a. <u>Presealed Systems</u>.

2.4 GROUT

- A. Description: Nonshrink; recommended for interior and exterior sealing openings in non-fire-rated walls or floors.
- B. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

2.5 SILICONE SEALANTS

- A. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below.
 - 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.
 - 2. Sealant shall have VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 3. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam.

PART 3 - EXECUTION

- 3.1 SLEEVE INSTALLATION FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS
 - A. Comply with NECA 1.
 - B. Comply with NEMA VE 2 for cable tray and cable penetrations.
 - C. Sleeves for Conduits Penetrating Above-Grade Non-Fire-Rated Concrete and Masonry-Unit Floors and Walls:
 - 1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
 - a. Seal annular space between sleeve and pathway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Section 079200 "Joint Sealants."
 - b. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect material while curing.
 - 2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
 - 3. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and pathway or cable unless sleeve seal is to be installed.

- 4. Install sleeves for wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.
- 5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inches above finished floor level. Install sleeves during erection of floors.
- D. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies:
 - 1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
 - 2. Seal space outside of sleeves with approved joint compound for gypsum board assemblies.
- E. Roof-Penetration Sleeves: Seal penetration of individual pathways and cables with flexible boottype flashing units applied in coordination with roofing work.
- F. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- G. Underground, Exterior-Wall and Floor Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between pathway or cable and sleeve for installing sleeve-seal system.

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at pathway entries into building.
- B. Install type and number of sealing elements recommended by manufacturer for pathway or cable material and size. Position pathway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pathway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.3 SLEEVE-SEAL-FITTING INSTALLATION

- A. Install sleeve-seal fittings in new walls and slabs as they are constructed.
- B. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position waterstop flange to be centered in concrete slab or wall.
- C. Secure nailing flanges to concrete forms.
- D. Using grout, seal the space around outside of sleeve-seal fittings.

END OF SECTION 27 05 44

SECTION 27 05 53 - IDENTIFICATION FOR COMMUNICATIONS SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Color and legend requirements for labels and signs.
 - 2. Labels.
 - 3. Bands and tubes.
 - 4. Tapes.
 - 5. Signs.
 - 6. Cable ties.
 - 7. Fasteners for labels and signs.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for communications identification products.
- B. Samples: For each type of label and sign to illustrate composition, size, colors, lettering style, mounting provisions, and graphic features of identification products.
- C. Identification Schedule:
 - 1. Outlets: Scaled drawings indicating location and proposed designation.
 - 2. Backbone Cabling: Riser diagram showing each communications room, backbone cable, and proposed backbone cable designation.
 - 3. Racks: Scaled drawings indicating location and proposed designation.
 - 4. Patch Panels: Enlarged scaled drawings showing rack row, number, and proposed designations.

PART 2 - PRODUCTS

- 2.1 PERFORMANCE REQUIREMENTS
 - A. Comply with NFPA 70 and TIA 606-B.
 - B. Comply with ANSI Z535.4 for safety signs and labels.

- C. Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, shall comply with UL 969.
- D. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes.
 - 1. Temperature Change: 120 deg F, ambient; 180 deg F, material surfaces.

2.2 COLOR AND LEGEND REQUIREMENTS

- A. Equipment Identification Labels:
 - 1. Black letters on a white field.

2.3 LABELS

- A. Vinyl Wraparound Labels: Preprinted, flexible labels laminated with a clear, weather- and chemical-resistant coating and matching wraparound clear adhesive tape for securing label ends.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Brady Corporation</u>.
 - b. <u>Grafoplast Wire Markers</u>.
 - c. <u>HellermannTyton</u>.
 - d. <u>LEM Products Inc</u>.
 - e. <u>Panduit Corp</u>.
- B. Snap-Around Labels: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeves, with diameters sized to suit diameters of raceway or cable they identify, that stay in place by gripping action.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Brady Corporation</u>.
 - b. <u>HellermannTyton</u>.
 - c. <u>Marking Services, Inc</u>.
 - d. Panduit Corp.
 - e. <u>Seton Identification Products; a Brady Corporation company</u>.
- C. Self-Adhesive Wraparound Labels: Write-on, 3-mil-thick, vinyl flexible labels with acrylic pressure-sensitive adhesive.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Brady Corporation</u>.
 - b. Brother International Corporation.
 - c. <u>Ideal Industries, Inc</u>.
 - d. <u>Marking Services, Inc</u>.
 - e. <u>Panduit Corp</u>.

- 2. Self-Lamination: Clear; UV-, weather- and chemical-resistant; self-laminating protective shields over the legend. Labels sized such that the clear shield overlaps the entire printed legend.
- 3. Marker for Labels: Permanent, waterproof black ink marker recommended by tag manufacturer.
- 4. Marker for Labels: Machine-printed, permanent, waterproof black ink recommended by printer manufacturer.
- D. Self-Adhesive Labels: Vinyl, thermal, transfer-printed, 3-mil-thick, multicolor, weather- and UV-resistant, pressure-sensitive adhesive labels, configured for intended use and location.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Brady Corporation</u>.
 - b. Brother International Corporation.
 - c. HellermannTyton.
 - d. Ideal Industries, Inc.
 - e. Panduit Corp.
 - 2. Minimum Nominal Size:
 - a. 1-1/2 by 6 inches for raceway and conductors.
 - b. 3-1/2 by 5 inches for equipment.
 - c. As required by authorities having jurisdiction.

2.4 BANDS AND TUBES

- A. Snap-Around, Color-Coding Bands: Slit, pretensioned, flexible, solid-colored acrylic sleeves, 2 inches long, with diameters sized to suit diameters of raceway or cable they identify, that stay in place by gripping action.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Brady Corporation</u>.
 - b. <u>HellermannTyton</u>.
 - c. <u>Marking Services, Inc</u>.
 - d. <u>Panduit Corp</u>.

2.5 UNDERGROUND-LINE WARNING TAPE

- A. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1. Brady Corporation.
 - 2. Brimar Industries, Inc.
 - 3. Ideal Industries, Inc.
 - 4. <u>LEM Products Inc</u>.
 - 5. <u>Marking Services, Inc</u>.
 - 6. <u>Reef Industries, Inc</u>.
- B. Tape:

- 1. Recommended by manufacturer for the method of installation and suitable to identify and locate underground communications utility lines.
- 2. Printing on tape shall be permanent and shall not be damaged by burial operations.
- 3. Tape material and ink shall be chemically inert and not subject to degradation when exposed to acids, alkalis, and other destructive substances commonly found in soils.
- C. Color and Printing:
 - 1. Comply with ANSI Z535.1, ANSI Z535.2, ANSI Z535.3, and ANSI Z535.4.
 - 2. Inscriptions for Orange-Colored Tapes: "DATA".
- D. Tag: Type I:
 - 1. Pigmented polyolefin, bright colored, continuous-printed on one side with the inscription of the utility, compounded for direct-burial service.
 - 2. Width: 3 inches.
 - 3. Thickness: 4 mils.
 - 4. Weight: 18.5 lb/1000 sq. ft..
 - 5. Tensile according to ASTM D882: 30 lbf and 2500 psi.
- E. Tag: Type II:
 - 1. Multilayer laminate, consisting of high-density polyethylene scrim coated with pigmented polyolefin; bright colored,compounded for direct-burial service.
 - 2. Width: 3 inches.
 - 3. Thickness: 12 mils.
 - 4. Weight: 36.1 lb/1000 sq. ft..
 - 5. Tensile according to ASTM D882: 400 lbf and 11,500 psi.
- F. Tag: Type ID:
 - 1. Detectable three-layer laminate, consisting of a printed pigmented polyolefin film, a solid aluminum-foil core, and a clear protective film that allows inspection of the continuity of the conductive core; bright colored, continuous-printed on one side with the inscription of the utility, compounded for direct-burial service.
 - 2. Width: 3 inches.
 - 3. Overall Thickness: 5 mils.
 - 4. Foil Core Thickness: 0.35 mil.
 - 5. Weight: 28 lb/1000 sq. ft..
 - 6. Tensile according to ASTM D882: 70 lbf and 4600 psi.

2.6 SIGNS

- A. Baked-Enamel Signs:
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Carlton Industries, LP</u>.
 - b. <u>Champion America</u>.
 - c. <u>emedco</u>.
 - d. <u>Marking Services, Inc</u>.

- 2. Preprinted aluminum signs, high-intensity reflective, punched or drilled for fasteners, with colors, legend, and size required for application.
- 3. 1/4-inch grommets in corners for mounting.
- 4. Nominal Size: 7 by 10 inches.
- B. Metal-Backed Butyrate Signs:
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Brady Corporation</u>.
 - b. <u>Champion America</u>.
 - c. <u>emedco</u>.
 - d. Marking Services, Inc.
 - 2. Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs, with 0.0396inch galvanized-steel backing, punched and drilled for fasteners, and with colors, legend, and size required for application.
 - 3. 1/4-inch grommets in corners for mounting.
 - 4. Nominal Size: 10 by 14 inches.

2.7 CABLE TIES

- A. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1. <u>HellermannTyton</u>.
 - 2. Ideal Industries, Inc.
 - 3. <u>Marking Services, Inc</u>.
 - 4. Panduit Corp.
- B. General-Purpose Cable Ties: Fungus inert, self-extinguishing, one piece, self-locking, and Type 6/6 nylon.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F according to ASTM D638: 12,000 psi.
 - 3. Temperature Range: Minus 40 to plus 185 deg F.
 - 4. Color: Black, except where used for color-coding.
- C. UV-Stabilized Cable Ties: Fungus inert, designed for continuous exposure to exterior sunlight, self-extinguishing, one piece, self-locking, and Type 6/6 nylon.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F according to ASTM D638: 12,000 psi.
 - 3. Temperature Range: Minus 40 to plus 185 deg F.
 - 4. Color: Black.
- D. Plenum-Rated Cable Ties: Self-extinguishing, UV stabilized, one piece, and self-locking.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F according to ASTM D638: 7000 psi.
 - 3. UL 94 Flame Rating: 94V-0.
 - 4. Temperature Range: Minus 50 to plus 284 deg F.
 - 5. Color: Black.

2.8 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Paint: Comply with requirements in painting Sections for paint materials and application requirements. Retain paint system applicable for surface material and location (exterior or interior).
- B. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

PART 3 - EXECUTION

3.1 PREPARATION

A. Self-Adhesive Identification Products: Before applying communications identification products, clean substrates of substances that could impair bond, using materials and methods recommended by manufacturer of identification product.

3.2 INSTALLATION

- A. Verify and coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and operation and maintenance manual. Use consistent designations throughout Project.
- B. Install identifying devices before installing acoustical ceilings and similar concealment.
- C. Verify identity of each item before installing identification products.
- D. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and operation and maintenance manual.
- E. Apply identification devices to surfaces that require finish after completing finish work.
- F. Install signs with approved legend to facilitate proper identification, operation, and maintenance of communications systems and connected items.
- G. Elevated Components: Increase sizes of labels, signs, and letters to those appropriate for viewing from the floor.
- H. Vinyl Wraparound Labels:
 - 1. Secure tight to surface of raceway or cable at a location with high visibility and accessibility.
 - 2. Attach labels that are not self-adhesive type with clear vinyl tape, with adhesive appropriate to the location and substrate.
 - 3. Provide label 6 inches from cable end.
- I. Snap-Around Labels:
 - 1. Secure tight to surface at a location with high visibility and accessibility.
 - 2. Provide label 6 inches from cable end.

- J. Self-Adhesive Wraparound Labels:
 - 1. Secure tight to surface at a location with high visibility and accessibility.
 - 2. Provide label 6 inches from cable end.
- K. Self-Adhesive Labels:
 - 1. On each item, install unique designation label that is consistent with wiring diagrams, schedules, and operation and maintenance manual.
 - 2. Unless otherwise indicated, provide a single line of text with 1/2-inch-high letters on 1-1/2-inch-high label; where two lines of text are required, use labels 2 inches high.
- L. Snap-Around, Color-Coding Bands: Secure tight to surface at a location with high visibility and accessibility.
- M. Underground-Line Warning Tape:
 - 1. During backfilling of trenches, install continuous underground-line warning tape directly above cable or raceway at 6 to 8 inches below finished grade. Use multiple tapes where width of multiple lines installed in a common trench or concrete envelope exceeds 16 inches overall.
 - 2. Limit use of underground-line warning tape to direct-buried cables.
 - 3. Install underground-line warning tape for direct-buried cables and cables in raceways.
- N. Cable Ties: General purpose, except as listed below:
 - 1. Outdoors: UV-stabilized nylon.
 - 2. In Spaces Handling Environmental Air: Plenum rated.

3.3 IDENTIFICATION SCHEDULE

- A. Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment. Install access doors or panels to provide view of identifying devices.
- B. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, pull points, and locations with high visibility. Identify by system and circuit designation.
- C. Accessible Fittings for Raceways and Cables within Buildings: Identify covers of each junction and pull box with self-adhesive labels containing wiring system legend.
 - 1. System legends shall be as follows:
 - a. Telecommunications.
- D. Faceplates: Label individual faceplates with self-adhesive labels. Place label at top of faceplate. Each faceplate shall be labeled with its individual, sequential designation, composed of the following, in the order listed:
 - 1. Wiring closet designation.
 - 2. Colon.
 - 3. Faceplate number.
- E. Equipment Room Labeling:

- 1. Racks, Frames, and Enclosures: Identify front and rear of each with self-adhesive labels containing equipment designation.
- 2. Patch Panels: Label individual rows in each rack, starting at top and working down, with self-adhesive labels.
- 3. Data Outlets: Label each outlet with a self-adhesive label indicating the following, in the order listed:
 - a. Room number being served.
 - b. Colon.
 - c. Faceplate number.
- F. Horizontal Cables: Label each cable with a vinyl-wraparound label indicating the following, in the order listed:
 - 1. Room number.
 - 2. Colon.
 - 3. Faceplate number.
- G. Locations of Underground Lines: Underground-line warning tape for copper, coaxial, hybrid copper/fiber, and optical-fiber cable.
- H. Instructional Signs: Self-adhesive labels.
- I. Warning Labels for Indoor Cabinets, Boxes, and Enclosures: Baked-enamel warning signs.
 - 1. Apply to exterior of door, cover, or other access.
- J. Equipment Identification Labels:
 - 1. Indoor Equipment: Baked-enamel signs.
 - 2. Outdoor Equipment: Laminated-acrylic or melamine-plastic sign.
 - 3. Equipment to Be Labeled:
 - a. Communications cabinets.
 - b. Computer room air conditioners.
 - c. Fire-alarm and suppression equipment.
 - d. Egress points.
 - e. Power distribution components.

END OF SECTION 27 05 53

SECTION 27 15 13 - COMMUNICATIONS COPPER HORIZONTAL CABLING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Category 6a twisted pair cable.
- 2. Twisted pair cable hardware, including plugs and jacks.
- 3. Cable management system.
- 4. Cabling identification products.
- 5. Grounding provisions for twisted pair cable.
- 6. Source quality control requirements for twisted pair cable.

1.3 DEFINITIONS

- A. Cross-Connect: A facility enabling the termination of cable elements and their interconnection or cross-connection.
- B. EMI: Electromagnetic interference.
- C. FTP: Shielded twisted pair.
- D. F/FTP: Overall foil screened cable with foil screened twisted pair.
- E. F/UTP: Overall foil screened cable with unscreened twisted pair.
- F. IDC: Insulation displacement connector.
- G. LAN: Local area network.
- H. Jack: Also commonly called an "outlet," it is the fixed, female connector.
- I. Plug: Also commonly called a "connector," it is the removable, male telecommunications connector.
- J. RCDD: Registered Communications Distribution Designer.
- K. Screen: A metallic layer, either a foil or braid, placed around a pair or group of conductors.
- L. Shield: A metallic layer, either a foil or braid, placed around a pair or group of conductors.
- M. S/FTP: Overall braid screened cable with foil screened twisted pair.
- N. S/UTP: Overall braid screened cable with unscreened twisted pairs.

COMMUNICATIONS COPPER HORIZONTAL CABLING

O. UTP: Unscreened (unshielded) twisted pair.

1.4 COPPER HORIZONTAL CABLING DESCRIPTION

- A. Horizontal cable cabling system shall provide interconnections between Distributor A, Distributor B, or Distributor C, and the equipment outlet, otherwise known as "Cabling Subsystem 1," in the telecommunications cabling system structure. Cabling system consists of horizontal cables, intermediate and main cross-connects, mechanical terminations, and patch cords or jumpers used for horizontal-to-horizontal cross-connection.
 - 1. TIA-568-C.1 requires that a minimum of two equipment outlets be installed for each work area.
 - 2. Horizontal cabling shall contain no more than one transition point or consolidation point between the horizontal cross-connect and the telecommunications equipment outlet.
 - 3. Bridged taps and splices shall not be installed in the horizontal cabling.
- B. A work area is approximately 100 sq. ft., and includes the components that extend from the equipment outlets to the station equipment.
- C. The maximum allowable horizontal cable length is 295 feet. This maximum allowable length does not include an allowance for the length of 16 feet to the workstation equipment or in the horizontal cross-connect.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Reviewed and stamped by RCDD.
 - 1. System Labeling Schedules: Electronic copy of labeling schedules, in software and format selected by Owner.
 - 2. System Labeling Schedules: Electronic copy of labeling schedules that are part of the cabling and asset identification system of the software.
 - 3. Cabling administration Drawings and printouts.
 - 4. Wiring diagrams and installation details of telecommunications equipment, to show location and layout of telecommunications equipment, including the following:
 - a. Telecommunications rooms plans and elevations.
 - b. Telecommunications pathways.
 - c. Telecommunications system access points.
 - d. Telecommunications grounding system.
 - e. Telecommunications conductor drop locations.
 - f. Typical telecommunications details.
 - g. Mechanical, electrical, and plumbing systems.
- C. Twisted pair cable testing plan.

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer, installation supervisor, and field inspector.
- B. Product Certificates: For each type of product.

- C. Source quality-control reports.
- D. Field quality-control reports.

1.7 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For splices and connectors to include in maintenance manuals.
- B. Software and Firmware Operational Documentation:
 - 1. Software operating and upgrade manuals.
 - 2. Program Software Backup: On USB media or compact disk, complete with data files.
 - 3. Device address list.
 - 4. Printout of software application and graphic screens.

1.8 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Faceplates: One of each type.
 - 2. Jacks: 2 of each type.

1.9 QUALITY ASSURANCE

- A. Installer Qualifications: Cabling Installer must have personnel certified by BICSI on staff.
 - 1. Layout Responsibility: Preparation of Shop Drawings, cabling administration Drawings, and field testing program development by an RCDD.
 - 2. Installation Supervision: Installation shall be under the direct supervision of Technician, who shall be present at all times when Work of this Section is performed at Project site.
 - 3. Testing Supervisor: Currently certified by BICSI as an RCDD to supervise on-site testing.
- B. Testing Agency Qualifications: Testing agency must have personnel certified by BICSI on staff.
 - 1. Testing Agency's Field Supervisor: Currently certified by BICSI as an RCDD.

1.10 DELIVERY, STORAGE, AND HANDLING

- A. Test cables upon receipt at Project site.
 - 1. Test each pair of twisted pair cable for open and short circuits.

1.11 PROJECT CONDITIONS

A. Environmental Limitations: Do not deliver or install cables and connecting materials until wet work in spaces is complete and dry, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.

1.12 COORDINATION

A. Coordinate layout and installation of telecommunications pathways and cabling with Owner's telecommunications and LAN equipment and service suppliers.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. General Performance: Horizontal cabling system shall comply with transmission standards in TIA-568-C.1, when tested according to test procedures of this standard.
- B. Telecommunications Pathways and Spaces: Comply with TIA-569-D.
- C. Grounding: Comply with TIA-607-B.

2.2 GENERAL CABLE CHARACTERISTICS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction as complying with the applicable standard and NFPA 70 for the following types:
 - 1. Communications, Plenum Rated: Type CMP complying with UL 1685.
- B. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 - 1. Flame-Spread Index: 25 or less.
 - 2. Smoke-Developed Index: 50 or less.
- C. RoHS compliant.

2.3 CATEGORY 6a TWISTED PAIR CABLE

- A. Description: Four-pair, balanced-twisted pair cable, certified to meet transmission characteristics of Category 6a cable at frequencies up to 500MHz.
- B. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1. Belden CDT Networking Division/NORDX.
 - 2. <u>CommScope, Inc</u>.
 - 3. <u>Hitachi Cable America Inc</u>.
 - 4. Mohawk; a division of Belden Networking, Inc.
- C. Standard: Comply with TIA-568-C.2 for Category 6a cables.
- D. Conductors: 100-ohm, 23 AWG solid copper.
- E. Shielding/Screening: Unshielded twisted pairs (UTP).
- F. Cable Rating: Plenum.

G. Jacket: Blue thermoplastic.

2.4 TWISTED PAIR CABLE HARDWARE

- A. Description: Hardware designed to connect, splice, and terminate twisted pair copper communications cable.
- B. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - 1. <u>3M</u>.
 - 2. AMP NETCONNECT; a TE Connectivity Ltd. company.
 - 3. <u>Belden CDT Networking Division/NORDX</u>.
 - 4. Panduit Corp.
 - 5. <u>Superior Essex Inc.</u>
- C. General Requirements for Twisted Pair Cable Hardware:
 - 1. Comply with the performance requirements of Category 6a.
 - 2. Comply with TIA-568-C.2, IDC type, with modules designed for punch-down caps or tools.
 - 3. Cables shall be terminated with connecting hardware of same category or higher.
- D. Source Limitations: Obtain twisted pair cable hardware from single source from single manufacturer.
- E. Cross-Connect: Modular array of connecting blocks arranged to terminate building cables and permit interconnection between cables.
 - 1. Number of Terminals per Field: One for each conductor in assigned cables.
- F. Patch Panel: Modular panels housing numbered jack units with IDC-type connectors at each jack location for permanent termination of pair groups of installed cables.
 - 1. Utilize Owner's existing:
- G. Patch Cords: Factory-made, four-pair cables in 36-inch lengths; terminated with an eightposition modular plug at each end.
 - 1. Patch cords shall have bend-relief-compliant boots and color-coded icons to ensure performance. Patch cords shall have latch guards to protect against snagging.
 - 2. Patch cords shall have color-coded boots for circuit identification.
- H. Plugs and Plug Assemblies:
 - 1. Male; eight position; color-coded modular telecommunications connector designed for termination of a single four-pair, 100-ohm, unshielded or shielded twisted pair cable.
 - 2. Standard: Comply with TIA-568-C.2.
 - 3. Marked to indicate transmission performance.
- I. Jacks and Jack Assemblies:
 - 1. Female; eight position; modular; fixed telecommunications connector designed for termination of a single four-pair, 100-ohm, unshielded or shielded twisted pair cable.

- 2. Designed to snap-in to a patch panel or faceplate.
- 3. Standard: Comply with TIA-568-C.2.
- 4. Marked to indicate transmission performance.
- J. Faceplate:
 - 1. Two port, vertical single gang faceplates designed to mount to single gang wall boxes.
 - 2. Metal Faceplate: Stainless steel brushed aluminum, complying with requirements in Section 262726 "Wiring Devices."
 - 3. For use with snap-in jacks accommodating any combination of twisted pair, optical fiber, and coaxial work area cords.
 - a. Flush mounting jacks, positioning the cord at a 45-degree angle.
- K. Legend:
 - 1. Machine printed, in the field, using adhesive-tape label.
 - 2. Snap-in, clear-label covers and machine-printed paper inserts.

2.5 IDENTIFICATION PRODUCTS

A. Comply with TIA-606-B and UL 969 for a system of labeling materials, including label stocks, laminating adhesives, and inks used by label printers.

2.6 SOURCE QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to evaluate cables.
- B. Factory test cables on reels according to TIA-568-C.1.
- C. Factory test twisted pair cables according to TIA-568-C.2.
- D. Cable will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

PART 3 - EXECUTION

3.1 WIRING METHODS

- A. Wiring Method: Install cables in raceways and cable trays, except within consoles, cabinets, desks, and counters and except in accessible ceiling spaces, attics, and gypsum board partitions where unenclosed wiring method may be used. Conceal raceway and cables, except in unfinished spaces.
 - 1. Install plenum cable in environmental air spaces, including plenum ceilings.
 - 2. Comply with requirements for raceways and boxes specified in Section 270528 "Pathways for Communications Systems."
- B. Wiring Method: Conceal conductors and cables in accessible ceilings, walls, and floors where possible.

C. Wiring within Enclosures: Bundle, lace, and train cables within enclosures. Connect to terminal points with no excess and without exceeding manufacturer's limitations on bending radii. Provide and use lacing bars and distribution spools. Install conductors parallel with or at right angles to sides and back of enclosure.

3.2 INSTALLATION OF PATHWAYS

- A. Comply with requirements for demarcation point, cabinets, and racks specified in Section 271100 "Communications Equipment Room Fittings."
- B. Comply with Section 270528 "Pathways for Communications Systems."
- C. Comply with Section 270528.29 "Hangers and Supports for Communications Systems."
- D. Drawings indicate general arrangement of pathways and fittings.

3.3 INSTALLATION OF TWISTED-PAIR HORIZONTAL CABLES

- A. Comply with NECA 1 and NECA/BICSI 568.
- B. General Requirements for Cabling:
 - 1. Comply with TIA-568-C.0, TIA-568-C.1, and TIA-568-C.2.
 - Comply with BICSI's "Information Transport Systems Installation Methods Manual (ITSIMM), Ch. 5, "Copper Structured Cabling Systems," "Cable Termination Practices" Section.
 - 3. Do not untwist twisted pair cables more than 1/2 inch from the point of termination to maintain cable geometry.
 - 4. Terminate all conductors; no cable shall contain unterminated elements. Make terminations only at indicated outlets, terminals, cross-connects, and patch panels.
 - 5. MUTOA shall not be used as a cross-connect point.
 - 6. Consolidation points may be used only for making a direct connection to equipment outlets:
 - a. Do not use consolidation point as a cross-connect point, as a patch connection, or for direct connection to workstation equipment.
 - 7. Cables may not be spliced. Secure and support cables at intervals not exceeding 30 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
 - 8. Install lacing bars to restrain cables, prevent straining connections, and prevent bending cables to smaller radii than minimums recommended by manufacturer.
 - 9. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii, but not less than radii specified in BICSI Information Transport Systems Installation Methods Manual, Ch. 5, "Copper Structured Cabling Systems," "Cable Termination Practices" Section. Use lacing bars and distribution spools.
 - 10. Do not install bruised, kinked, scored, deformed, or abraded cable. Do not splice cable between termination, tap, or junction points. Remove and discard cable if damaged during installation, and replace it with new cable.
 - 11. Cold-Weather Installation: Bring cable to room temperature before dereeling. Heat lamps shall not be used for heating.
 - 12. In the communications equipment room, install a 10-foot-long service loop on each end of cable.

- 13. Pulling Cable: Comply with BICSI Information Transport Systems Installation Methods Manual, Ch. 5, "Copper Structured Cabling Systems," "Pulling and Installing Cable" Section. Monitor cable pull tensions.
- C. Open-Cable Installation:
 - 1. Install cabling with horizontal and vertical cable guides in telecommunications spaces with terminating hardware and interconnection equipment.
 - 2. Suspend twisted pair cabling, not in a wireway or pathway, a minimum of 8 inches above ceilings by cable supports not more than 60 inches apart.
 - 3. Cable shall not be run through structural members or in contact with pipes, ducts, or other potentially damaging items.
- D. Group connecting hardware for cables into separate logical fields.
- E. Separation from EMI Sources:
 - 1. Comply with recommendations from BICSI's "Telecommunications Distribution Methods Manual" and TIA-569-D for separating unshielded copper communication cable from potential EMI sources, including electrical power lines and equipment.
 - 2. Separation between open communications cables or cables in nonmetallic raceways and unshielded power conductors and electrical equipment shall be as follows:
 - a. Electrical Equipment Rating Less Than 2 kVA: A minimum of 5 inches.
 - b. Electrical Equipment Rating between 2 and 5 kVA: A minimum of 12 inches.
 - c. Electrical Equipment Rating More Than 5 kVA: A minimum of 24 inches.
 - 3. Separation between communications cables in grounded metallic raceways and unshielded power lines or electrical equipment shall be as follows:
 - a. Electrical Equipment Rating Less Than 2 kVA: A minimum of 2-1/2 inches.
 - b. Electrical Equipment Rating between 2 and 5 kVA: A minimum of 6 inches.
 - c. Electrical Equipment Rating More Than 5 kVA: A minimum of 12 inches.
 - 4. Separation between communications cables in grounded metallic raceways, power lines, and electrical equipment located in grounded metallic conduits or enclosures shall be as follows:
 - a. Electrical Equipment Rating Less Than 2 kVA: No requirement.
 - b. Electrical Equipment Rating between 2 and 5 kVA: A minimum of 3 inches.
 - c. Electrical Equipment Rating More Than 5 kVA: A minimum of 6 inches.
 - 5. Separation between Communications Cables and Electrical Motors and Transformers, 5 kVA or HP and Larger: A minimum of 48 inches.
 - 6. Separation between Communications Cables and Fluorescent Fixtures: A minimum of 5 inches.
- 3.4 FIRESTOPPING
 - A. Comply with requirements in Section 078413 "Penetration Firestopping."
 - B. Comply with TIA-569-D, Annex A, "Firestopping."

C. Comply with "Firestopping Systems" Article in BISCI's "Telecommunications Distribution Methods Manual."

3.5 GROUNDING

- A. Install grounding according to the "Grounding, Bonding, and Electrical Protection" chapter in BICSI's "Telecommunications Distribution Methods Manual."
- B. Comply with TIA-607-B and NECA/BICSI-607.
- C. Locate grounding bus bar to minimize the length of bonding conductors. Fasten to wall, allowing at least a 2-inch clearance behind the grounding bus bar. Connect grounding bus bar to suitable electrical building ground, using a minimum No. 4 AWG grounding electrode conductor.
- D. Bond metallic equipment to the grounding bus bar, using not smaller than a No. 6 AWG equipment grounding conductor.

3.6 IDENTIFICATION

- A. Identify system components, wiring, and cabling complying with TIA-606-B. Comply with requirements for identification specified in Section 270553 "Identification for Communications Systems."
 - 1. Administration Class: Class 1.
 - 2. Color-code cross-connect fields and apply colors to voice and data service backboards, connections, covers, and labels.
- B. Cable Schedule: Install in a prominent location in each equipment room and wiring closet. List incoming and outgoing cables and their designations, origins, and destinations. Protect with rigid frame and clear plastic cover. Furnish an electronic copy of final comprehensive schedules for Project.
- C. Cabling Administration Drawings: Show building floor plans with cabling administration-point labeling. Identify labeling convention and show labels for telecommunications closets, terminal hardware and positions, horizontal cables, work areas and workstation terminal positions, grounding buses and pathways, and equipment grounding conductors.
- D. Cable and Wire Identification:
 - 1. Label each cable within 4 inches of each termination and tap, where it is accessible in a cabinet or junction or outlet box, and elsewhere as indicated.
 - 2. Each wire connected to building-mounted devices is not required to be numbered at the device if wire color is consistent with associated wire connected and numbered within panel or cabinet.
 - 3. Exposed Cables and Cables in Cable Trays and Wire Troughs: Label each cable at intervals not exceeding 15 feet.
 - 4. Label each terminal strip, and screw terminal in each cabinet, rack, or panel.
 - a. Individually number wiring conductors connected to terminal strips, and identify each cable or wiring group, extended from a panel or cabinet to a building-mounted device, with the name and number of a particular device.
 - b. Label each unit and field within distribution racks and frames.

- 5. Identification within Connector Fields in Equipment Rooms and Wiring Closets: Label each connector and each discrete unit of cable-terminating and -connecting hardware. Where similar jacks and plugs are used for both voice and data communication cabling, use a different color for jacks and plugs of each service.
- E. Labels shall be preprinted or computer-printed type, with a printing area and font color that contrast with cable jacket color but still comply with TIA-606-B requirements for the following:
 - 1. Cables use flexible vinyl or polyester that flexes as cables are bent.

3.7 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- C. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- D. Perform tests and inspections.
- E. Tests and Inspections:
 - 1. Visually inspect jacket materials for NRTL certification markings. Inspect cabling terminations in communications equipment rooms for compliance with color-coding for pin assignments, and inspect cabling connections for compliance with TIA-568-C.1.
 - 2. Visually inspect cable placement, cable termination, grounding and bonding, equipment and patch cords, and labeling of all components.
 - 3. Test twisted pair cabling for DC loop resistance, shorts, opens, intermittent faults, and polarity between conductors. Test operation of shorting bars in connection blocks. Test cables after termination but not cross-connection.
 - a. Test instruments shall meet or exceed applicable requirements in TIA-568-C.2. Perform tests with a tester that complies with performance requirements in "Test Instruments (Normative)" Annex, complying with measurement accuracy specified in "Measurement Accuracy (Informative)" Annex. Use only test cords and adapters that are qualified by test equipment manufacturer for channel or link test configuration.
- F. Data for each measurement shall be documented. Data for submittals shall be printed in a summary report that is formatted similarly to Table 10.1 in BICSI's "Telecommunications Distribution Methods Manual," or shall be transferred from the instrument to the computer, saved as text files, printed, and submitted.
- G. Remove and replace cabling where test results indicate that they do not comply with specified requirements.
- H. End-to-end cabling will be considered defective if it does not pass tests and inspections.
- I. Prepare test and inspection reports.

END OF SECTION 27 15 13

SECTION 27 51 17 - MODIFICATIONS TO EXISTING PUBLIC ADDRESS SYSTEM

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes modifications to existing PA system cabinet front end equipment, new speakers and system wiring. System shall accommodate devices on plan and include full programming of existing Rauland system at the Yorktown High School.

1.3 SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 1 Specification Sections.
- B. Product Data for each component, including detailed manufacturer's specifications.
- C. Shop Drawings detailing the system including, but not limited to, the following:
 - 1. A single-line block diagram showing interconnection of all components for the systems Station-arrangement scale drawings for built-in equipment.
- D. Wiring diagrams detailing wiring for power, signal, and control systems and differentiating clearly between manufacturer-installed and field-installed wiring. Identify terminals to facilitate installation, operation, and maintenance.
- E. Product certificates signed by manufacturers of equipment, certifying that their products comply with specified requirements.
- F. Installer certificates signed by manufacturer certifying that Installers comply with requirements specified under the "Quality Assurance" Article. Upon request, submit evidence of experience and of relationship with system manufacturer.
- G. Manufacturer certificates signed by manufacturer certifying that manufacturers comply with requirements specified under the "Quality Assurance" Article. Upon request, submit evidence of manufacturing experience.
- H. Report of field tests and observations, including record of final matching transformer tap settings, and signal ground-resistance measurement certified by Installer.
 - 1. Maintenance data for system, to be included in the operation and maintenance manual specified in Division 1.
- 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Engage an experienced Installer, who is an authorized representative of the system manufacturer to perform Work of this Section.
- B. Manufacturer Qualifications: Engage a firm experienced in manufacturing school intercom and program systems complying with the requirements of these Specifications and experienced with at least 5 projects of similar size and scope.
- C. Listing and Labeling: Provide products specified in this Section that are listed and labeled.
 - 1. The Terms "Listed and Labeled": As defined in the National Electrical Code, Article 100.
- D. Comply with NFPA 70.
- E. Comply with UL 50.

1.6 SEQUENCING AND SCHEDULING

- A. Existing PA Equipment: In all areas, maintain existing equipment fully operational until new equipment has been tested and accepted. As new equipment is installed, label it "NOT IN SERVICE" until new equipment is accepted. Remove tags from new equipment when put into service and tag existing equipment "NOT IN SERVICE" until removed from the building. Provide conductors, conduit, etc. as required to maintain existing equipment disturbed by new work.
- B. Equipment Removal: After acceptance of the new system, remove existing disconnected equipment and restore damaged surfaces. Package operational equipment that has been removed; deliver to Owner. Remove from site and legally dispose of remainder of existing material.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated in the Work include, but are not limited to, the following:
 - 1. Rauland.

2.2 SYSTEM DESCRIPTION

- A. The modified system will function as before accept for the addition of devices as shown on the drawings.
- B. PA work includes but is not limited to the following:
 - 1. Equipment as required for modifications.
 - 2. Additional devices as shown on drawings.
 - 3. Removal of existing equipment which is not utilized in the new configuration from site.
 - 4. Training.
 - 5. Warranty.

2.3 EQUIPMENT AND MATERIALS

- A. Equipment: Modular type using all solid-state circuits, except as otherwise indicated.
- B. Cone-Type Loudspeakers/Speaker- Ceiling Flush: Comply with EIA-SE-103. Incorporate the following ratings and features:
 - 1. Average Sensitivity: 90 dB SPL, 1W/1M.
 - 2. Frequency Response: Within plus or minus 3 dB from 60 to 17,000 Hz, 426A standard.
 - 3. Dispersion Angle: 90 degrees, -6 dB / 2 kHZ, half space.
 - 4. Matching Transformer: Comply with EIA-160. 25/70V 5 watt, 5 level taps. Maximum insertion loss of 0.5 dB. Power rating equal to speaker's
 - 5. Enclosures: T-Bar ceiling bracket with, factory baffle. Flush ceiling mounting where indicated on drawings.
 - 6. Baffle: For flush speakers, provide a speaker baffle of at least 4-1/4 inch aluminum, brushed to a satin sheen and lacquered.
 - 7. Size: 8 inch O.D. diameter dual cone loud speaker with a 10-oz. BeFe Ceramic magnet, except as otherwise indicated.
 - 8. Ruland or to match existing building type or an approved equal.
- C. Cone-Type Loudspeakers/Speaker- Surface Wall: Comply with EIA-SE-103. Incorporate the following ratings and features:
 - 1. Average Sensitivity: 90 dB SPL, 1W/1M.
 - 2. Frequency Response: Within plus or minus 3 dB from 60 to 17,000 Hz, 426A standard.
 - 3. Dispersion Angle: 90 degrees, -6 dB / 2 kHZ, half space.
 - 4. Matching Transformer: Comply with EIA-160. 25/70V 5 watt, 5 level taps. Maximum insertion loss of 0.5 dB. Power rating equal to speaker's.
 - 5. Enclosures: Steel housings acoustically dampened, the front face of at least 0.0478-inch steel and the whole assembly rust proofed and factory primed white. Provide for relief of back pressure. Provide enclosures suitable for flush ceiling or wall mounting as indicated on drawings.
 - 6. Size: 8 inch O.D. diameter dual cone loud speaker with a 10-oz. BeFe Ceramic magnet, except as otherwise indicated.
 - 7. Rauland or to match existing building type or an approved equal.
- D. Cable: Features include the following, except as otherwise indicated:
 - 1 Conductors: Jacketed single and multi-twisted pair, untinned solid copper, plenum rated. Sizes as recommended by system manufacturer, but not smaller than No. 22 AWG.
 - 2. Insulation: Thermoplastic, not less than 1/32 inch thick and plenum rated.
 - 3. Shielding: For speaker-microphone leads and elsewhere where recommended by the manufacturer; No. 34 AWG tinned, soft-copper strands formed into a braid or approved equivalent foil with a plenum rating. Shielding coverage on the conductors not less than 60 percent.
 - 4. Plenum Cable: All cables to be plenum rated for all locations. All cables shall be listed and labeled for plenum use.

- E. Weatherproof Equipment: Where equipment is indicated to be weatherproof, or is exposed to the weather or damp conditions, provide items specifically designed and listed for such duty.
- F. Grounding Components: As specified in Division 26 Section "Grounding."

PART 3 - EXECUTION

3.1 VERIFICATION OF CONDITIONS

- A. Test of Existing System:
 - 1. Prior to performing any work, test existing system to ascertain its operating condition.
 - 2. Test shall be witnessed by the Owner's Representative.
 - 3. Repairs to the existing system are not included in the Work unless requested Owner.
- B. Upon completion of the work, system is to be retested and shall perform as indicated in report prior to start of work. Any discrepancies shall be corrected at no cost to contract/Owner.

3.2 INSTALLATION

- A. Install equipment to comply with manufacturer's written instructions.
- B. Wiring Method: Install wiring in surface raceway except within consoles, cabinets, desks, and counters and except in accessible ceiling spaces and in gypsum-board partitions where cable wiring method may be used. Use UL-listed plenum cable in environmental air spaces, including plenum ceilings
- C. Install raceway parallel and perpendicular to surfaces or exposed structural members, and follow surface contours. Secure and support cables by straps, staples, or similar fittings so designed and installed as not to damage the cables. Secure cable at intervals not exceeding 30 inches (762 mm) and not more than 6 inches (152 mm) from cabinets, boxes, or fittings.
- D. Wiring Within Enclosures: Provide adequate length of conductors. Bundle, lace, and train the conductors to terminal points with no excess. Provide and use lacing bars in cabinets.
- E. Control Circuit Wiring: Provide number and size of conductors as recommended by system manufacturer for control functions indicated.
- F. Separation of Wires: Separate speaker-microphone, line-level, speaker-level, and power wiring runs. Run in separate raceways or, where exposed or in same enclosure, provide 12-inch (305-mm) minimum separation between conductors to speaker microphones and adjacent parallel power and telephone wiring. Provide physical separation as recommended by equipment manufacturer for other school intercom and program system conductors.
- G. Splices, Taps, and Terminations: Make splices, taps, and terminations on numbered terminal strips in junction, pull, and outlet boxes, terminal cabinets, and equipment enclosures.
- H. Impedance and Level Matching: Carefully match input and output impedances and signal levels at signal interfaces. Provide matching networks where required.
- I. Identification of Conductors and Cables: Use color coding of conductors and apply wire and cable marking tape to designate wires and cables so all media are identified in coordination with system wiring diagrams.

J. Repairs: Where walls, ceilings, floors, or other building finishes are cut for installation, repair, restore, and refinish to original appearance.

3.3 GROUNDING

- A. Ground cable shields and equipment to eliminate shock hazard and to minimize ground loops, common mode returns, noise pickup, cross talk, and other impairments.
- B. Signal Ground Terminal: Locate at main equipment cabinet. Isolate from power system and equipment grounding.
- C. Install grounding electrodes of type, size, location, and quantity as indicated. Comply with installation requirements of Division 26 Section "Grounding."

3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Provide services of a factory-authorized service representative to supervise the field assembly and connection of components, perform the initial system programming, and oversee the testing and adjustment of the system.
- B. Programming: Fully brief the Owner on programming options available for the system. Record his programming decisions and set up the initial programming of the system. Provide the Owner with a written record of the decisions, implementation methodology, and final results.
- C. Test Procedure: Conform to the following:
 - 1. Schedule tests a minimum of 7 days in advance of performance of tests. Coordinate through Owner's Representative.
 - 2. Report: Submit a written record of test results.
 - 3. Operational Test: Perform operational system test to verify conformance of system to these Specifications.
- D. Inspection: Verify that units and controls are properly labeled and interconnecting wires and terminals are identified.
- E. Retesting: Rectify deficiencies indicated by tests and completely retest work affected by such deficiencies at Contractor's expense. Verify by the system test that the total system meets the Specifications and complies with applicable standards. Provide a written record of all retest results.

3.5 CLEANING

A. Prior to final acceptance, clean system components and protect from damage and deterioration.

END OF SECTION 27 51 17

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SECTION 27 53 14 - MODIFICATIONS TO EXISTING WIRELESS CLOCK SYSTEM

PART 1 – GENERAL

- 1.1 GENERAL REQUIREMENTS & SCOPE
 - A. Furnish and install wireless clock system components for the Yorktown CSD High School Building, using BRG Precision Products wireless system equipment to match existing system components.
- 1.2 RELATED DOCUMENTS
 - A. Drawings and general provisions of Contract apply to this Section.
 - B. Requirements of the following apply to this Section:
- 1. Div. 26 05 00 Common Work Results For Electrical

1.3 SUMMARY

- A. This Section addresses the needs and requirements of the wireless clock system. It includes requirements for the wireless clock system components including, but not limited to, the following:
 - 1. Secondary Analog Clock

1.4 SYSTEM DESCRIPTION

A. General: Furnish and install equipment, accessories, batteries and materials in accordance with these specifications and project drawings to provide a complete and operating wireless clock system.

1.5 SUBMITTALS

- A. General: Submit the following in accordance with Conditions of Contract Sections:
 - 1. Submit equipment prints, full electronic wiring diagrams and specifications sheets for each item specified herein. Provide a tabulation of the specification clearly comparing the submitted item with the specified item, being able to refer to all written expressed functions and capabilities. Specification sheets shall be submitted on all items.
 - a. Shop drawings detailing wireless clock
 - 2. Wiring diagrams, detailing wiring for power, signal, and control.
- B. Submit a certificate of completion of installation and service training.

1.6 QUALITY ASSURANCE

A. All items of equipment shall be designed by the manufacturer to function as a complete

system and shall be accompanied by the manufacturer's complete service notes and drawings detailing all interconnections.

- B. The contractor shall show satisfactory evidence, upon request, that the supplier maintains a fully equipped service organization capable of furnishing adequate inspection and service to the system. The supplier shall maintain at his facility the necessary spare parts in the proper proportion as recommended by the manufacturer to maintain and service the equipment being supplied.
- C. Electrical Component Standard: Provide work complying with applicable requirements of NFPA 70 "National Electrical Code" including, but not limited to:
 - 1. Article 725, Remote Control, Signaling Circuits.
 - 2. Article 800, Communication Systems.
- D. The agency providing equipment shall be responsible for providing all specified equipment and mentioned services for all equipment as specified herein. The agency must be a local authorized distributor of all specified equipment for single source of responsibility and shall provide documents proving such. The agency must provide written proof that the agency is adequately staffed with factory-trained technicians for all of the specified equipment. The agency must have established business for and currently be providing all services for the equipment.
- E. The contractor is responsible for all cost associated with proper installation, configuration, programming, impedance and load matching of all system components.
- F. The contractor shall provide all necessary masonry, covering, patching, and painting work in order to render any residue of the existing central equipment invisible. All finished surfaces shall be chosen in consultation with the Owner, to assure that the Owner's aesthetic preferences have been adhered to.
- 1.7 DELIVERY, STORAGE, AND HANDLING
 - A. Deliver products in factory boxes. Store in clean, dry space in original boxes. Protect products from fumes and construction traffic. Handle carefully to avoid damage.

PART 2 – PRODUCTS

- 2.1 MANUFACTURERS
 - A. The existing manufacturer shall be:

BRG Precision Products.

- B. Any prior approval of alternate system components does not automatically exempt the supplier from the intent of these specifications. Failure to comply with the operational and functional intent of these specifications may result in the total removal of the alternate system at the expense of the contractor.
- C. Alternate equipment shall be considered if submitted to the specifying authority at least ten (10) days prior to bid date. Submission of an alternate shall contain an original draft point by point comparison of the submitted product relative to the requirements of this specification, engineering drawings of the system, and specification sheets covering all components of the system as well as all items of Section 1 "SUBMITTALS". The system and equipment drawings and specification sheet shall meet all items of the specification.

- D. Proposed alternate equipment shall be accompanied by a letter from the manufacturer clearly stating that they have read the specifications, have listed differences between their product and the specified product, and commit to meet or exceed the specified requirements herein.
- E. All proposed alternate systems must comply with Section 2.1, letters H and I above. Submissions failing to comply with the aforementioned requirement shall be deemed as noncompliant.

2.2 PRODUCT

- A. Traditional analog clocks: Valcom quartz wireless analog clocks, 15 inch diameter, BRG Model SL15P or equal. Analog clocks shall be wall mounted. Clocks shall have black polycarbonate frame and polycarbonate lens. Face shall be white. Hour and minute hands shall be black. Analog clocks shall be provided with red sweep second hand. Operate on 915-928MHZ frequency hopping technology.
- Β.
- 1. Analog clocks shall be battery-operated, and shall have 5-year battery life in normal mode.
- 2. Analog clocks shall be capable of automatically adjusting for Daylight Saving Time. An on-off switch located on the transmitter shall disable this function if desired.
- 3. Time shall be automatically updated from the transmitter every 2 hours.
- 4. Analog clocks shall remember the time during changing of batteries.
- 5. 15 inch analog clocks shall have a tamper proof/theft resistant clock lock mounting slots.
- 6. Provide four batteries. (4 AA Lithium Batteries)
- B. Batteries

The contractor shall provide four (4) AA cell lithium batteries at no cost to the owner for each clock.

2.4 EXAMINATION

- A. Examine conditions, with the Installer present, for compliance with requirements and other conditions affecting the performance of the wireless clock system.
- B. Do not proceed until unsatisfactory conditions have been corrected.

PART 3 – EXECUTION

- 3.1 INSTALLATION
 - A. General:
 - a. Install equipment in accordance with manufacturer's written instructions.

3.2 FIELD QUALITY CONTROL

- A. Contractor Field Service:
 - 1. Provide services of a service representative for this project location to supervise the field assembly and connection of components and the pre-testing, testing, and adjustment of the system.
- B. Inspection
 - 1. Make observations to verify that units and controls are properly labeled.
- C. Testing:
 - 1. Rectify deficiencies indicated by tests and completely re-test work affected by such deficiencies at the Contractor's expense. Verify by the system test that the total system meets the specifications and complies with applicable standards.

3.3 CLEANING AND PROTECTION

A. Prior to final acceptance, clean system components and protect from damage and deterioration.

END OF SECTION 27 53 14

SECTION 28 05 00 - COMMON WORK RESULTS FOR ELECTRONIC SAFETY AND SECURITY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Basic Electronic safety and security Requirements specifically applicable to Division 28 sections, in addition to Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 RELATED SECTIONS

- A. 28 05 00 Common Work Results for Electronic Safety and Security
- B. 28 05 44 Sleeves and Sleeve Seals for Electronic Safety and Security
- C. 28 31 05 Modifications To Existing Fire Alarm Systems

1.3 REGULATORY REQUIREMENTS

A. Products requiring Electronic Safety and Security connection: listed and classified by underwriters laboratories, as suitable for the purpose specified and indicated.

1.4 DEFINITIONS

- A. <u>Concealed, Exterior Installations</u>: Concealed from view and protected from weather conditions and physical contact by building occupants, but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- B. <u>Concealed, Interior Installations</u>: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in duct shafts.
- C. <u>Exposed</u>, <u>Interior Installations</u>: Exposed to view indoors. Examples include finished occupied spaces and equipment rooms.
- D. <u>Finished Spaces:</u> Spaces other than mechanical, plumbing and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, space above ceilings, unexcavated spaces, crawl spaces, and tunnels.
- E. <u>Furnish</u>: Contractor shall supply (purchase) item and turn over to others for installation
- F. <u>Install</u>: Others shall purchase item and the contractor shall place item in position for service and or use
- G. <u>Provide</u>: Contractor shall furnish (purchase) and completely install item
- H. <u>Owner</u>: Montgomery County

- I. <u>Salvage</u>: Remove unused existing equipment where accessible and offer salvage material to the owner. Owner shall have first right of refusal of salvageable materials removed from the building. Materials not claimed by the owner shall become the property of the contractor. The contractor shall dispose of material not retained by the owner in a lawful and legal manner away from the site.
- J. <u>Storage</u>: To provide a safe warehousing location to protect equipment and components that are to be implemented as part of the project. This includes but not limited to existing items to be relocated by the owner/contractor and items purchased by the owner/contractor.

1.5 PERFORMANCE

A. All work shall be performed in cooperation with the Owner, Architect and other separate contractors. The contractor shall coordinate work with the construction schedule established by the Owner and Architect, and shall immediately report any delays in materials receipt including circumstances causing the delays.

1.6 SUBMITTALS

- A. Refer to Division 01
 - 1. Submittal procedures.
 - 2. Shop Drawings and Samples.
 - 3. Submittal procedures.
- B. Product Data: For products listed under Part 2 of Division 28 technical specifications
- C. Submit to architect/engineer for review for the limited purpose of checking for conformance with information given and the design concept expressed in the contract documents.
- D. Submit the number of copies which the contractor requires, plus three copies which will be retained by the architect/engineer.
- E. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturers' standard data to provide information specific to this project. <u>Submittals that are not properly marked with all pertinent information identified will be returned.</u>
- F. Submit printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, to the architect/engineer for product data.
- G. Product data: published literature: indicate dimensions, weights, capacities, ratings, gages and finishes of materials, electrical characteristics and connection requirements.
- H. Shop drawings: indicate assembly, dimensions, weight loading, required clearances, construction details, field connection details, electrical characteristics and connection requirements.
- I. Manufacturer's instructions: include installation instructions.
- J. Maintenance data: include instructions for lubrication, replacement parts, motor and drive replacement, spare parts lists, and wiring diagrams.
- K. In addition, the submittal shall bear the project name, the contractor's name, the date reviewed by the contractor, the contractor's control number (if applicable), and a stamp with the
contractor's signature certifying that the item has been reviewed and it complies with the requirements of the contract documents.

L. Any submittals not clearly marked as indicated above will be returned to the contractor for resubmission

1.7 CLOSEOUT SUBMITTALS

- A. Provide 3-ring binder with the following items to be used as facility Operation and Maintenance Manual
 - 1. Product Date: Provide one copy of final approved product data for products listed under Part 2 of Division 28 technical specifications.
 - 2. Manufacturer's instructions: Including installation instructions.
 - 3. Manufacturer's data: Include instructions for lubrication, replace parts, motor and drive replacement, spare parts list, and wiring diagrams.

1.8 SUBSTITUTIONS

A. Submittal of substitute equipment performance data shall be made in strict adherence to the requirements set forth in Section Division 01and in [Instructions to Bidders].

1.9 SEQUENCING AND SCHEDULING

- A. Coordinate electronic safety and security equipment installation with other building components.
- B. Arrange for openings in building structure during progress of construction to allow for electronic safety and security installations.
- C. Sequence, coordinate, and integrate installations of electronic safety and security materials and equipment for efficient flow of the Work.
- D. Coordinate requirements for access panels and doors if electronic safety and security items requiring access are concealed behind finished surfaces.

1.10 QUALITY ASSURANCE

- A. Furnish and install necessary equipment and materials required to provide a complete electronic safety and security system as shown on the Drawings.
- B. System shall be in place tested (as specified), inspected and approved by all authorities having jurisdiction (where applicable).
- C. Materials furnished and installations made under this specification shall conform to applicable requirements of the codes, regulations and standards described herein, unless specifically described otherwise.
- D. If any codes, standards or regulations conflict, the most stringent shall apply.
- E. Systems shall comply with the latest version and associated references standards of the following codes:
 - 1. 2016 Uniform Code (2016 Uniform Fire Prevention and Building Code), consisting of:

- a. 2015 International Building Code
- b. 2015 International Existing Building Code
- c. 2015 International Fire Code
- d. 2015 International Plumbing Code
- e. 2015 International Mechanical Code
- f. 2015 International Fuel Gas Code
- g. 2015 International Property Maintenance Code
- h. 2017 Uniform Code Supplement
- 2. 2016 Energy Code (this code is based in NYS Law), consisting of:
 - a. 2015 International Energy Conservation Code
 - b. 2016 Energy Code Supplement attached
- F. Materials and equipment installations shall comply with standards of:
 - 1. National Fire Protection Agency (NFPA).
 - 2. Local Utilities.
 - 3. Owner's Insurance Underwriters.
 - 4. Applicable Government Agencies and Departments.
 - 5. Underwriters Laboratory (UL).
 - 6. Federal and State Occupational Safety and Health Act (OSHA).
 - 7. Local Municipality.
 - 8. Local Fire Department.
 - 9. American Gas Association (AGA).
 - 10. ANSI American National Standards Institute.
 - 11. ASTM Regulations and Standards for pipe, fittings, pressure vessels, testing and insulation.
 - 12. Conformance with the applicable codes, rules and regulations of the State of New York, NYCRR, Code Rule 4 and Code Rule 14, pertaining to boilers, gas and oil burners, controls and protective devices.
 - 13. Electrically powered equipment shall comply with the National Electric Code (NEC) and shall be UL listed for the intended usage.
- G. Manufacturer qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.
- H. Approved Manufacturers:
 - 1. A listed approved manufacturer does not relieve or relax any specification requirements.
 - 2. Manufactures listed in the specifications and/or under addendum still must fully comply with the technical description as described in the project documents.
 - 3. Inferior manufacturer's standard offerings of products will not be accepted in lieu of the specified product.
 - 4. The Architect/Engineer shall make the final judgment in determining if a product meets the full intent of the specifications.

1.11 CONNECTIONS

- A. Furnish and install utilities serving equipment which is to be furnished by others in accordance with the sizes and locations shown on the drawings complete with final connections including provisions for shut-off and adapters as required.
- B. Furnish and install required conduit and fittings as noted or specified.
- C. Provide disconnects at each unit.

1.12 STRUCTURAL SUPPORTS

A. Furnish and install brackets and/or supports for the electronic safety and security installations in excess of building structure as shown on drawings. Where detail is not shown, submit shop drawings of intended construction for approval.

1.13 DELIVERY, STORAGE, AND HANDLING

- A. Deliver conduits with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.
- C. Accept products on site in factory-fabricated protective containers, with factory-installed shipping skids and lifting lugs. Inspect for damage.
- D. Store in clean dry place and protect from weather and construction traffic. Handle carefully to avoid damage to components, enclosures, and finish.

1.14 COORDINATION

- A. Layout of equipment, conduits, etc. is diagrammatic. Check project drawings prior to making installations for interferences with other trades. Should the contractor find such interferences, he shall be responsible for coordinating his work with the other responsible trades. Owner reserves the right to make reasonable changes prior to "roughing-in" without added expense. Dimensions shown are subject to verification of exact site conditions.
- B. Refer to reflected ceiling plans, structural drawings and architectural drawings and coordinate electronic safety and security installations with ceiling patterns, lighting layouts, building structural members, etc. Coordinate the electronic safety and security installations with the work of others engaged in the installation to preclude the possibility of interference with electronic safety and security installations shown on the drawings.
- C. Arrange for spaces, chases, slots, and openings in building structure during progress of construction, to allow for electronic safety and security installations.
- D. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- E. Coordinate requirements for access panels and doors for items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Division 08 Section "Access Doors and Frames."

1.15 PROJECT CONDITIONS

- A. Contract Drawings are in part diagrammatic, intended to convey to the Contractor for the Electronic safety and security Work, the scope of work and indicate general arrangement of equipment and outlets. Follow these drawings in laying out the work. Verify spaces in which the work will be installed.
- B. Verify location of existing utilities before proceeding with the work.

- C. Proposed conduit routing to match existing materials being connected into unless noted otherwise.
- D. Verify scope of work: Contractor shall visit the job site prior to submitting a bid to ascertain existing field conditions and to determine the scope of the work, and to become familiar with the existing conditions that will affect his work and, therefore, the bid. Additional cost resulting from the contractor's failure to verify the scope of the work shall be the contractor's responsibility and shall be paid by the contractor.
- E. Erect and maintain temporary partitions to prevent spread of dust, odors, and noise to permit continued owner occupancy throughout the building.
- F. Work areas are to be kept free of debris at all times and are to be left broom clean at the end of each working day.
- G. Adjacent areas are to be protected from dust and debris.
- H. Do not close or obstruct egress width to any building or site exit.
- I. Contractor shall obtain and pay for required permits from authorities.
- J. Conform to applicable code for the work described within the construction documents. Base bid amount shall include additional work required by the authorities having jurisdiction pertaining to the completion of this project.
- K. Contractors shall follow owner's safety requirements during construction.
- L. Conform to owner's safety procedures if hazardous or contaminated materials are discovered.
- M. The owner shall direct the contractor where to store salvaged items, equipment and materials removed from the work area.
- N. The owner shall direct the contractor where construction materials, furniture and equipment to be installed shall be staged and stockpiled during construction.
- O. The work specified herein and indicated on drawings shall be completed, tested and made ready for operation prior to turn over to the owner. Unless specifically indicated, materials and equipment shall be new and first class quality.

1.16 SYSTEMS

A. The contractor shall be responsible to provide complete and operable systems, including operational properties to the extent necessary to link multiple components of a system together and to interface with other systems.

1.17 BASIS OF DESIGN EQUIPMENT

- A. Drawings equipment schedules. Add the following general note
 - 1. Manufacturer and Model number of equipment included in schedule is the basis of design for project.
 - 2. Adjustment shall be made by the contractor for equipment other than the bases of design to comply the installed equipment manufacturer's requirements.

B. Project Manual

- 1. Manufacturers
 - a. Manufacturer and Model number of equipment included in specifications is the basis of design for project.
 - b. Adjustment shall be made by the contractor for equipment other than the bases of design to comply the installed equipment manufacturer's requirements.

1.18 SALVAGED ITEMS

- A. Remove all unused existing equipment where accessible and offer all salvage material to the owner.
- B. Owner shall have first right of refusal of all salvageable materials removed from the building.
- C. Materials not claimed by the owner shall become the property of the contractor.
- D. The contractor shall dispose of all material not retained by the owner in a lawful and legal manner away from the site
- E. Items salvaged shall be moved and stored in a location as directed by the owner.
- F. The owner shall direct the contractor where to store salvaged items, equipment and materials removed from the work area.
- G. At the start of the project, the Owner and contractor shall survey the building and identify all items to be salvaged and turn over to the owner

PART 2 - PRODUCTS

2.1 MATERIALS

- A. All materials and equipment shall be in strict accordance with the parameters hereinafter specified and as shown on the drawings.
- B. Materials and equipment furnished/provided shall be new unless noted otherwise.

2.2 ACCESSORIES

A. It is the intent of this specification that systems and equipment shall be complete with all accessories required to insure a complete system.

2.3 ELECTRICAL CONNECTIONS

- A. Electrical components provided shall be in compliances and sized in accordance with the National Electrical Code NFPA 70.
- B. Electronic safety and security equipment shall be UL listed.

2.4 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
 - 1. Acceptable Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
 - 2. Basis of Design: Subject to compliance with requirements, provide products by the manufacturers specified.

PART 3 - EXECUTION

3.1 DEMOLITION

- A. Refer to specification Sections for "Cutting and Patching" and Division 02 Section "Selective Structure Demolition" for general demolition requirements and procedures.
- B. Disconnect, demolish, and remove systems, equipment, and components indicated to be removed.
 - 1. Conduit to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining conduit with same or compatible piping material.
 - 2. Conduit to Be Abandoned in Place: Drain piping and cap or plug conduit with same or compatible piping material.
 - 3. Equipment to Be Removed: Disconnect and cap services and remove equipment.
 - 4. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - 5. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. The layout of conduit, equipment etc. is diagrammatic in nature. Not all components are shown on the drawings.
- D. Contractor shall notify the owner in advance of any shutdown necessary of the existing systems. Minimum notification time shall be 72 hours.
- E. Do not disable or disrupt building systems without 3 days prior written notice to owner.
- F. Provide temporary services to maintain existing systems in service during construction.
- G. Abandoned and inactive components shall be removed back to their active main or area and terminated. Including but not limited to the following conduit, raceways, or other system components shall be removed.

3.2 CUTTING AND PATCHING

A. The contractor shall be responsible for cutting and patching as described herein or as indicated on the drawings. The contractor shall be responsible for coordinating his cutting and patching requirements with the other trades.

- B. Connection of new services to existing shall be in a neat and approved manner with disturbed services restored to original condition.
- C. Do cutting and patching work as noted and as necessary for the installation of the electronic safety and security work.
- D. Cut, channel, chase, and drill ceilings, and other surfaces necessary for electronic safety and security installations. Perform cutting by skilled mechanics of trade involved.
- E. Repair cut surfaces to match adjacent surfaces.
- F. The contractor is responsible for cutting and patching of existing work to facilitate and to conceal the work described within these documents. Surfaces to be patched shall be finished to match the existing surface. Owner has final say as to the acceptability of the finished patched work.
- G. Core drill openings in concrete floors necessary for systems.

3.3 INSTALLATION

- A. Unless otherwise noted or specified, materials and equipment shall be installed in strict accordance with the manufacturer's instructions and recommendations.
- B. Do not scale Drawings.
- C. The location of new conduit and raceways are approximate. The exact location of conduit and equipment shall be determined in the field to:
 - 1. Provide manufacturer's recommended clearances.
 - 2. Avoid interference with existing conditions.
 - 3. Avoid interference with new work of other trades.
- D. Provide additional fittings as required to effect required changes in direction and elevation.
- E. Provide additional offsets and fittings as required to accommodate obstructions that are to remain.
- F. Do not cut any structural building member without permission of the Architect/Engineer.
- G. Provide interlocking controls for air handlers with the building fire alarm system. Upon activation of the building fire alarm system, the fans within the air handlers shall be shut down. Coordinate installation with the manufacture of the building fire alarm system.
- H. The actual relative locations of conduit, receptacles, equipment, etc. shall be adjusted during construction according to final placement of equipment.
- I. The contractor shall provide required offset, transitions, fittings, and components etc. as required to complete the installation of the systems in order to conform to the building structure and existing building systems. This shall include but not be limited to piping systems, duct systems, etc.
- J. Systems serving other areas of owner's facilities shall remain active and fully functional throughout the duration of the project for Owner occupied areas. System shutdowns shall be coordinated with owner's field representative as required to accomplish system tie in, system extension and/or system removal work.

- K. Work on existing systems that are to remain active during construction shall be coordinated with owner's field representative.
- L. Contractor is responsible for verification of all dimensions.
- M. The layout of conduit, boxes, receptacles, equipment etc. is diagrammatic in nature. Provide required offsets to accommodate obstructions and final system placement.
- N. Unless noted otherwise, system components shall not be exposed. Conduits and raceways shall be concealed within the ceilings and wall structures.
- O. The drawings do not show all off sets or fittings required for installation. Schematic diagrams convey the configuration and system components, but not all of the fittings required for the final installation are shown.

3.4 PROTECTION

- A. All materials, equipment and accessories shall be suitably protected and covered during construction.
- B. <u>Damage responsibility</u>: The contractor shall be responsible for any loss or damage caused by him or his workmen to the facility, building surfaces or equipment during the course of construction, and shall be fully responsible for repairing or replacing as required to insure restoration to original condition.
- C. <u>Damaged items</u>: Where items scheduled for reuse are found to be in damaged condition, the contractor shall call the attention of the owner to such items and receive further instructions prior to removal. Items damaged during removal shall be repaired or replaced by the contractor at no additional cost to the owner.
- D. <u>Repair damages</u>: Promptly repair damage to adjacent facilities by demolition operations at no cost to the owner.

3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.

3.6 PAINTING AND FINISHING

A. Painting of systems, equipment, and components is specified in Division 09 Sections "Interior Painting" and "Exterior Painting."

B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

3.7 CEILING SYSTEM NOTES

- A. Plaster frames shall be provided for equipment installed in plaster or gypsum board ceiling.
- B. Lay-in frames shall be compatible with the ceiling grid system. Note where standard and microgrid ceiling systems are to be installed throughout the project area. Coordinate equipment frames accordingly.

3.8 FIRE PROTECTION

- A. Fire rated assemblies: Provide fire retardant NRTL approved sealant on raceway penetrations of fire rated ceilings, partitions, walls, and structural slabs. It shall be the responsibility of the Contractor to verify locations of such fire rated partitions, walls and structural slabs prior to submitting bid.
- B. Fire rated assemblies: Fire rated assemblies to be penetrated shall be installed with applicable through-penetration fire-stop system determined by U.L. classification.
- C. Fire alarm system modification shall be coordinated with central security before making any alterations.

3.9 ACCESS DOORS – FINISHED SURFACES

- A. Provide wall, ceiling or floor access doors at locations where equipment, data and cable raceways, j-boxes, and other components needing access that are located within concealed spaces. Typical for walls, floor and ceilings.
- B. Provide wall, ceiling or floor access doors where equipment and raceways are not exposed. Doors shall be flushed mounted with key lock, with full piano hinge sized to adequately access components and raceways.
- C. Access doors shall be flushed mounted with key lock to Owners keying system, with full piano hinge sized to adequately access components and not smaller than 12"x12".
- D. Access doors shall be rated for the assembly they are to be installed in.
- E. Doors shall be polished stainless steel finished unless noted otherwise
- F. Refer to division 8

3.10 ADA WALL MOUNTING HEIGHT

- A. Wall mounted components that require adjustment or manual operation shall be mounted so the top of the unit is 40" above the finish floor or below.
- B. Wall mounted sensors that do not require adjustment or manual operations shall be mounted so the top of the unit is 54" above the finish floor or below.

C. Wall mounted receptacles shall be mounted a minimum of 18" above finish floor to the center of the box.

3.11 INSPECTIONS

- A. The Contractor shall have:
 - 1. Required local or municipal inspection processed and present Owner with certificate indicating approval of such governing bodies.

END OF SECTION 28 05 00

SECTION 28 05 44 - SLEEVES AND SLEEVE SEALS FOR ELECTRONIC SAFETY AND SECURITY PATHWAYS AND CABLING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Sleeves for pathway and cable penetration of non-fire-rated construction walls and floors.
 - 2. Sleeve-seal systems.
 - 3. Sleeve-seal fittings.
 - 4. Grout.
 - 5. Silicone sealants.
- B. Related Requirements:
 - 1. Section 07 84 13 "Penetration Firestopping" for penetration firestopping installed in fireresistance-rated walls, horizontal assemblies, and smoke barriers, with and without penetrating items.
 - 2. penetration firestopping installed in fire-resistance-rated walls, horizontal assemblies, and smoke barriers, with and without penetrating items.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Wall Sleeves:
 - 1. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, plain ends.
 - 2. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies: Galvanized-steel sheet; 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.
- C. Sleeves for Rectangular Openings:

- 1. Material: Galvanized-steel sheet.
- 2. Minimum Metal Thickness:
 - a. For sleeve cross-section rectangle perimeter less than 50 inches and with no side larger than 16 inches, thickness shall be 0.052 inch.
 - b. For sleeve cross-section rectangle perimeter 50 inches or more and one or more sides larger than 16 inches, thickness shall be 0.138 inch.

2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and pathway or cable.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
 - a. <u>Advance Products & Systems, Inc</u>.
 - b. <u>CALPICO, Inc</u>.
 - c. <u>Metraflex Company (The)</u>.
 - d. <u>Pipeline Seal and Insulator, Inc</u>.
 - e. <u>Proco Products, Inc</u>.
 - 2. Sealing Elements: EPDM rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 3. Pressure Plates: Carbon steel.
 - 4. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements.

2.3 SLEEVE-SEAL FITTINGS

- A. Description: Manufactured plastic, sleeve-type, waterstop assembly made for embedding in concrete slab or wall. Unit shall have plastic or rubber waterstop collar with center opening to match piping OD.
 - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by the following:
 - a. HOLDRITE; Reliance Worldwide Company.

2.4 GROUT

- A. Description: Nonshrink; recommended for interior and exterior sealing openings in non-fire-rated walls or floors.
- B. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

2.5 SILICONE SEALANTS

- A. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below.
 - 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.
- B. Silicone Foams: Multicomponent, silicone-based, liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS

- A. Comply with NECA 1.
- B. Comply with NEMA VE 2 for cable tray and cable penetrations.
- C. Sleeves for Conduits Penetrating Above-Grade Non-Fire-Rated Concrete and Masonry-Unit Floors and Walls:
 - 1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
 - a. Seal annular space between sleeve and pathway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Section 079200 "Joint Sealants."
 - b. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect material while curing.
 - 2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
 - 3. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and pathway or cable unless sleeve seal is to be installed.
 - 4. Install sleeves for wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.
 - 5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inches above finished floor level. Install sleeves during erection of floors.
- D. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies:
 - 1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
 - 2. Seal space outside of sleeves with approved joint compound for gypsum board assemblies.
- E. Roof-Penetration Sleeves: Seal penetration of individual pathways and cables with flexible boottype flashing units applied in coordination with roofing work.
- F. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.

G. Underground, Exterior-Wall and Floor Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between pathway or cable and sleeve for installing sleeve-seal system.

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at pathway entries into building.
- B. Install type and number of sealing elements recommended by manufacturer for pathway or cable material and size. Position pathway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pathway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.3 SLEEVE-SEAL-FITTING INSTALLATION

- A. Install sleeve-seal fittings in new walls and slabs as they are constructed.
- B. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position waterstop flange to be centered in concrete slab or wall.
- C. Secure nailing flanges to concrete forms.
- D. Using grout, seal the space around outside of sleeve-seal fittings.

END OF SECTION 28 05 44

SECTION 28 31 05 - MODIFICATIONS TO EXISTING FIRE ALARM SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes addressable, smoke & heat detectors, audio/visual and visual signal equipment, controls, and devices to modify existing Edwards Systems Technologies EST3.

1.3 DEFINITION

A. FACP: Fire Alarm Control Panel.

1.4 SYSTEM DESCRIPTION

- A. Audible Alarm Indication: By sounding of horns.
- B. Visual Alarm Indication: By xenon-strobe-type units.
- C. Fan shut-down Control Relays.
- D. System connections for alarm-initiating and alarm-indicating circuits. Class A wiring.
- E. Duct Smoke detectors for unit shutdown.

1.5 SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 1 Specification Sections.
- B. Product Data for each type of system component specified including dimensioned plans and elevations showing minimum clearances and installed features and devices. Include list of materials and Nationally Recognized Testing Laboratory (NRTL)-listing data.
- C. Wiring diagrams from manufacturer differentiating clearly between factory- and field-installed wiring. Include diagrams for equipment and for system with all terminals and interconnections identified. Make all diagrams specific to this Project and distinguish between field and factory wiring.
- D. Floor Plans: Indicate final outlet locations and routings of raceway connections.
- E. Device Address List: Coordinate with final system programming.

- F. System operation description covering this specific Project, including method of operation and supervision of each type of circuit and sequence of operations for all manually and automatically initiated system inputs and outputs. Manufacturer's standard descriptions for generic systems are unacceptable.
- G. Product certificates signed by manufacturers of fire alarm system components certifying that their products comply with specified requirements.
- H. Maintenance data for fire alarm systems to include in the operation and maintenance manual specified in Division 1. Include data for each type of product, including all features and operating sequences, both automatic and manual. Include recommendations for spare parts to be stocked at the site. Provide the names, addresses, and telephone numbers of service organizations that carry stock of repair parts for the system to be furnished.
- I. Submission to Authorities Having Jurisdiction: In addition to routine submission of the above material, make an identical submission to the authorities having jurisdiction. Include copies of annotated Contract Drawings as needed to depict component locations to facilitate review. Upon receipt of comments from the authorities having jurisdiction, submit them for review. Resubmit if required to make clarifications or revisions to obtain approval.
- J. Record of field tests of system.

1.6 QUALITY ASSURANCE

- A. Installer Qualifications: Engage an experienced factory-authorized Installer to perform work of this Section.
- B. Single-Source Responsibility: Obtain fire alarm components from a single source who assumes responsibility for compatibility of system components.
- C. Compliance with Local Requirements: Comply with the applicable building code, local ordinances, and regulations, and the requirements of the authorities having jurisdiction.
- D. Comply with NFPA 70.
- E. Comply with NFPA 72.
- F. Listing and Labeling: Provide fire alarm systems and components specified in this Section that are listed and labeled by Factory Mutual.
- G. Listing and Labeling: Provide systems and equipment specified in this Section that are listed and labeled.
 - 1. The Terms "Listed" and "Labeled": As defined in the National Electrical Code, Article 100.
 - 2. Listing and Labeling Agency Qualifications: A "Nationally Recognized Testing Laboratory" (NRTL) as defined in OSHA Regulation 1910.7.

1.7 SEQUENCING AND SCHEDULING

A. Existing Fire Alarm Equipment: Maintain fully operational until new equipment has been tested and accepted. As new equipment is installed, label it "NOT IN SERVICE" until new equipment

is accepted. Remove tags from new equipment when put into service and tag existing fire alarm equipment "NOT IN SERVICE" until removed from the building.

B. Equipment Removal: After acceptance of the new fire alarm system, remove existing disconnected fire alarm equipment and restore damaged surfaces. Package operational fire alarm and detection equipment that has been removed; deliver to Owner. Remove from site and legally dispose of remainder of existing material.

1.8 EXTRA MATERIALS

- A. Furnish extra materials described below, before installation begins, that match products installed, are packaged with protective covering for storage, and are identified with labels clearly describing contents.
 - 1. Lamps for Remote Indicating Lamp Units: Quantity equal to 10 percent of the number of units installed, but not less than 1.
 - 2. Lamps for Strobe Units: Quantity equal to 10 percent of the number of units installed, but not less than 1.
 - 3. Smoke Detectors, and Fire Detectors, quantity of 2 units installed and programmed of each type installed.
 - 4. Detector Bases: Quantity of the number of 2 units installed.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. The existing fire alarm systems is a Edwards EST2 at MES, BES, CES, MS and Edwards EST3 at YHS addressable fire alarm control panel. All equipment required to perform modifications outlined in this Section shall be by Edwards.

2.2 SYSTEM OPERATIONAL DESCRIPTION

A. Fire-alarm signal initiation shall be by one or more of the following devices:

1.Manual pull stations.

2.Smoke detectors.

3.Duct smoke detectors.

B. Fire-alarm signal shall initiate the following actions:

1.Continuously operate alarm notification appliances in building.

- 2.Identify alarm and specific initiating device at existing fire-alarm control unit and at existing remote annunciators.
- 3.Switch heating, ventilating, and air-conditioning equipment controls to fire-alarm mode.
- 4.Shut down HVAC equipment when duct smoke detector and/or by fire alarm control relay.

5.Record events in the system memory.

C. System trouble signal initiation shall be by one or more of the following devices and actions:

1.Open circuits, shorts, and grounds in designated circuits.

- 2.Opening, tampering with, or removing alarm-initiating and supervisory signalinitiating devices.
- 3.Loss of communication with any addressable sensor, input module, relay, control module, remote annunciator, printer interface, or Ethernet module.
- D. System Supervisory Signal Actions:

1.Initiate notification appliances.

2.Identify specific device initiating the event at fire-alarm control unit and remote annunciators.

3.Record the event on system printer.

4.After a time delay of 200 seconds, transmit a trouble or supervisory signal to the remote alarm receiving station.

5. Transmit system status to building management system.

2.3 MANUAL FIRE-ALARM PULL STATIONS

- A. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by the following:
 - 1. <u>GE UTC Fire & Security; A United Technologies Company</u>.
- B. General Requirements for Manual Fire-Alarm Pull Stations: Comply with UL 38. Boxes shall be finished in red with molded, raised-letter operating instructions in contrasting color; shall show visible indication of operation; and shall be mounted on the recessed outlet box. If indicated as surface mounted, provide manufacturer's surfaced back box. Provide with indoor clear protective shield cover.
 - 6.Double-action mechanism requiring two actions to initiate an alarm, pull-lever type; with integral addressable module arranged to communicate manual-station status (normal, alarm, or trouble) to fire-alarm control unit.
 - 7.Station Reset: Key- or wrench-operated switch.
 - 8.Indoor Protective Shield: Factory-fabricated, clear plastic enclosure hinged at the top to permit lifting for access to initiate an alarm. Lifting the cover actuates an integral battery-powered audible horn intended to discourage false-alarm operation. Manufacturer STI.

2.4 ALARM INITIATING DEVICES

- A. General: Classified as addressable devices according to NFPA 72.
 - 1. Communication Transmitter and Receiver: Integral to device. Provides each device with a unique identification and capability for status reporting to the FACP.
 - 2. External Addressable Interface Unit: May be used where specified devices are not manufactured and labeled with integral multiplex transmitter and receiver. Arrange to monitor status of each device individually.
- B. SMOKE DETECTORS
 - 1. General: Comply with UL 268. Include the following features:

- a. Factory Nameplate: Serial number and type identification.
- b. Operating Voltage: 24-V dc, nominal.
- c. Self-Restoring: Detectors do not require resetting or readjustment after actuation to restore them to normal operation.
- d. Plug-in Arrangement: Detector and associated encapsulated electronic components are mounted in a module that connects to a fixed base with a twist-locking plug connection. The plug connection requires no springs for secure mounting and contact maintenance. Terminals in the fixed base accept building wiring.
- e. Integral Visual Indicating Light: Connect to indicate detector has operated.
- f. Remote Controllability: Individually monitor detectors at the FACP for calibration, sensitivity, and alarm condition, and individually adjust for sensitivity from the FACP.
- g. Auxiliary Contacts: Provide for elevator recall smoke detectors and as indicated.
- 2. Photoelectric Smoke Detectors: Include the following features:
 - a. Detector Sensitivity: Between 0.67- and 3.77-percent-per-foot (0.0005- and 0.012-percent-per-mm) smoke obscuration when tested according to UL 268.
 - b. Sensor: An infrared detector light source with matching silicon-cell receiver.
- C. Intelligent Rate-of-Rise/Fixed Temperature Heat Detector: Combination fixed-temperature and rate-of-rise unit with mounting plate arranged for outlet box mounting; 135 deg F (57 deg C) fixed-temperature setting, except as indicated on plans.
- D. Duct Smoke Detectors: Furnished and installed as an integral device in RTU equipment.
 - 1.Detector address shall be accessible from fire-alarm control unit and shall be able to identify the detector's location within the system and its sensitivity setting.
 - 2.An operator at fire-alarm control unit, having the designated access level, shall be able to manually access the following for each detector:
 - a) Primary status.
 - b) Device type.
 - c) Present average value.
 - d) Present sensitivity selected.
 - e) Sensor range (normal, dirty, etc.).
 - 3.Relay Fan Shutdown: Fully programmable relay rated to interrupt fan motorcontrol circuit.

2.5 ALARM-INDICATING DEVICES

- A. General: Equip alarm-indicating devices for mounting as indicated. Provide terminal blocks for system connections.
- B. VISUAL ALARM DEVICES: ADA Compliant Xenon strobe lights with clear or nominal white polycarbonate lens. Mount lenses on an aluminum faceplate. The word "FIRE" is engraved in minimum 1-inch (25-mm) high letters on the lens.
 - 1. Devices have a minimum light output of 75 candela.
 - 2. Strobe Leads: Factory connected to screw terminals.

- C. AUDIBLE/VISUAL ALARM DEVICES: Devices consist of factory-combined, audible and visual alarm devices in a single mounting assembly. Provide separate leads for horn and strobe.
 - 1. Audible alarm is by sounding of horn, operating on 24-v dc. Horns produce a soundpressure level of 94 dbA, measured 10 feet (3 m) from the horn. Visual alarm device shall have a minimum of 75 Candela with low profile design.
- D. Where two or more audio-visual or visual indicators are visible in a given space, provide full synchronization of those Visual Strobes.

2.6 WIRE

- A. Wire: Solid-copper conductors with color-coded plenum rated insulation.
 - 1. Low-Voltage Circuits: No. 18 AWG, minimum for communication circuits and No. 14 AWG minimum for 24v power circuits.
 - 2. Line-Voltage Circuits: No. 12 AWG, minimum.
- B. Conductor size shall be as recommended by system manufacturer, except that size shall not be less than specified above.

2.7 VANDAL GUARDS

- A. Manual Pull stations: Clear Lexan protective shield with red frame. Station remains visible and accessible when shield is down.
- B. Smoke Detectors: 16-gauge steel louver guard with size to allow coverage of any type detector used and ability to maintain proper spacing as specified with no loss of detector coverage. Where noted on plans.
- C. Visual and Audible/Visual Devices: Protective shield where Device remains visible and light intensity is not compromised.

2.8 MAP LOCATOR

A. Map Device Locator: Update existing fire alarm drawings located adjacent to fire alarm control panels in all buildings with addressable devices shown for renovated area of work at each school building.

2.9 EMERGENCY BATTERIES

A. Provide additional battery upgrades to existing battery system to accommodate devices within the scope of this project. Battery capacity shall be adequate to operate the complete alarm system in normal or supervisory (non-alarm) mode for a period of 24 hours. At the end of this period, the battery has sufficient capacity to operate the system, including alarm-indicating devices in either alarm or supervisory mode, for a period of 5 hours minimum. Secondary (Battery) Power Supplies: Sealed maintenance free lead-calcium battery, voltage to match existing battery system voltage. Magnetic door holders are not served by emergency power. Magnetic door holders are released when normal power fails.

2.10 CONTROL RELAYS (R)

A. Provide additional battery upgrades to existing battery system to accommodate devices within the scope of this project. Battery capacity shall be adequate to operate the complete alarm system in normal or supervisory (non-alarm) mode for a period of 24 hours. At the end of this period, the battery has sufficient capacity to operate the system, including alarm-indicating devices in either alarm or supervisory mode, for a period of 5 hours minimum. Secondary (Battery) Power Supplies: Sealed maintenance free lead-calcium battery, voltage to match existing battery system voltage.

2.11 CONTROL MODULES (CM)

- A. Description: Individually addressable modules for interfacing normally open direct shorting contact devices (e.g. other non-addressable devices) to the FACP on individual basis.
- B. Function: Modules shall report "alarm" or "trouble" conditions depending on the devices monitored.
- C. Wiring: Wiring to the monitored contact devices to be style 2 (Class A) supervised.
- D. Mounting: Include suitable outlet box and faceplate.

PART 3 - EXECUTION

3.1 VERIFICATION OF CONDITIONS

- A. Test of Existing System:
 - 1. Prior to performing any work, test existing system to ascertain its operating condition.
 - 2. Test shall be witnessed by the Owner's Representative.
 - 3. Prepare a written report indicating any deficiencies and/or non functioning equipment. Report shall include costs to make the existing system function properly.
 - 4. Repairs to the existing system are not included in the Work unless requested by Owner.
- B. Upon completion of the work, system is to be retested and shall perform as indicated in report prior to start of work. Any discrepancies shall be corrected at no cost to contract/Owner.

3.2 INSTALLATION, GENERAL

A. Install system according to NFPA standards referenced in Parts 1 and 2 of this Section.

3.3 EQUIPMENT INSTALLATION

A. Smoke/Heat Detectors: Install ceiling-mounted detectors not less than 4 inches (100 mm) from a side wall to the near edge. Install detectors located on the wall at least 4 inches (100 mm), but not more than 12 inches (300 mm), below the ceiling. For exposed solid-joist construction, mount detectors on the bottom of the joists. On smooth ceilings, install detectors not over 30 feet (9 m) apart in any direction. Install detectors no closer than 60 inches (1520 mm) from air registers.

- B. Manual Fire-Alarm Boxes:
 - 1. Install manual fire-alarm box with protective clear cover in the normal path of egress within 60 inches of the exit doorway.
 - 2. Mount manual fire-alarm box on a background of a contrasting color.
 - 3. The operable part of manual fire-alarm box shall be between 42 inches and 48 inches above floor level. All devices shall be mounted at the same height unless otherwise indicated.
- C. Audible/Visual Alarm-Indicating Devices: Install not less than 90 inches (2280 mm) above the finished floor nor less than 6 inches (150 mm) below the ceiling. Install on flush-mounted back boxes with the device-operating mechanism concealed behind a grille or as indicated.
- D. Visual Alarm-Indicating Devices: Install not more than 80 inches (2030 mm) above the finished floor and at least 6 inches (150 mm) below the ceiling.
- E. Control Monitor and Relay Modules: Location, locate in outlet for associated monitored/controlled device where possible. Where a separate outlet box is required, locate box in accessible location in nearby storage room, electrical room, closet, etc. Do not locate in finished public spaces (e.g. corridors and lobbies). Where modules are grouped at a single location, provide common enclosure to house entire group.
- F. Duct Smoke Detectors: Comply with NFPA 72 and NFPA 90A. Install sampling tubes so they extend the full width of duct. Tubes more than 36 inches long shall be supported at both ends

4.Do not install smoke detector in duct smoke-detector housing during construction. Install detector only during system testing and prior to system turnover.

3.4 WIRING INSTALLATION

- A. All system wiring shall be installed concealed. Above accessible ceilings, cables may be routed loose supported with rings/cables ties every 5 feet minimum. Where concealment is not possible, system wiring may be installed in surface raceway with prior approval of Architect.
- B. In areas of new wall construction, system wiring shall be installed concealed in conduit in walls.
- C. Wiring within Enclosures: Install conductors parallel with or at right angles to the sides and back of the enclosure. Bundle, lace, and train the conductors to terminal points with no excess. Connect conductors that are terminated, spliced, or interrupted in any enclosure associated with the fire alarm system to terminal blocks. Mark each terminal according to the system's wiring diagrams. Make all connections with approved crimp-on terminal spade lugs, pressure-type terminal blocks, or plug connectors.
- D. Cable Taps: Use numbered terminal strips in junction, pull or outlet boxes, cabinets, or equipment enclosures where circuit connections are made.
- E. Color Coding: Color-code fire alarm conductors differently from the normal building power wiring. Use one color code for alarm circuit wiring and a different color code for supervisory circuits. Color-code audible alarm-indicating circuits differently from alarm-initiating circuits. Use different colors for visual alarm-indicating devices. Paint fire alarm system junction boxes and covers red.

F. Risers: Install at least 2 vertical cable risers to serve the fire alarm system. Separate risers in close proximity to each other with a minimum one-hour-rated wall, so the loss of one riser does not prevent the receipt or transmission of signal from other floors or zones.

3.5 IDENTIFICATION

A. Identify system components, wiring, cabling, and terminals according to Division 26 Section "Identification For Electrical Systems."

3.6 GROUNDING

- A. Ground cable shields and equipment according to system manufacturer's instructions to eliminate shock hazard and to minimize, to the greatest extent possible, ground loops, common mode returns, noise pickup, cross talk, and other impairments.
- B. Signal Ground Terminal: Locate at main equipment rack or cabinet. Isolate from power system and equipment grounding.
- C. Ground equipment and conductor and cable shields. For audio circuits, minimize, to the greatest extent possible, ground loops, common mode returns, noise pickup, cross talk, and other impairments. Provide 5-ohm ground at main equipment location. Measure, record, and report ground resistance.

3.7 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Provide services of a factory-authorized service representative to supervise the field assembly and connection of components and the pretesting, testing, and adjustment of the system.
- B. Pre-testing: Prior to performing any work, test existing system to determine operating condition. Provide written report of test listing any deficiencies. As part of the report provide costs to correct deficiencies for review by owner. Upon completion of the work, existing system shall operate as listed in the report. Any discrepancies shall be corrected at no additional cost to the owner.
- C. Final Test Notice: Provide a 7-day minimum notice in writing when the system is ready for final acceptance testing.
- D. Minimum System Tests: Test the system according to the procedures outlined in NFPA 72. Minimum required tests are as follows:
 - 1. Verify the absence of unwanted voltages between circuit conductors and ground.
 - 2. Test all conductors for short circuits using an insulation-testing device.
 - 3. With each circuit pair, short circuit at the far end of the circuit and measure the circuit resistance with an ohmmeter. Record the circuit resistance of each circuit on the record drawings.
 - 4. Verify that the control unit is in the normal condition as detailed in the manufacturer's operation and maintenance manual.
 - 5. Test initiating and indicating circuits for proper signal transmission under open circuit conditions. One connection each should be opened at not less than 10 percent of the

initiating and indicating devices. Observe proper signal transmission according to class of wiring used.

- 6. Test each initiating and indicating device for alarm operation and proper response at the control unit. Test smoke detectors with actual products of combustion.
- 7. Test the system for all specified functions according to the approved operation and maintenance manual. Systematically initiate specified functional performance items at each station, including making all possible alarm and monitoring initiations and using all communications options. For each item, observe related performance at all devices required to be affected by the item under all system sequences. Observe indicating lights, displays, signal tones, and annunciator indications.
- 8. Test Both Primary and Secondary Power: Verify by test that the secondary power system is capable of operating the system for the period and in the manner specified.
- E. Retesting: Correct deficiencies indicated by tests and completely retest work affected by such deficiencies. Verify by the system test that the total system meets the Specifications and complies with applicable standards.
- F. Report of Tests and Inspections: Provide a written record of inspections, tests, and detailed test results in the form of a test log. Submit log upon the satisfactory completion of tests.
- G. Tag all equipment, stations, and other components at which tests have been satisfactorily completed.

3.8 CLEANING AND ADJUSTING

A. Cleaning: Remove paint splatters and other spots, dirt, and debris. Touch up scratches and marred finish to match original finish. Clean unit internally using methods and materials recommended by manufacturer.

3.9 DEMONSTRATION

- A. Startup Services: Engage a factory-authorized service representative to provide startup service and to demonstrate and train Owner's maintenance personnel as specified below.
 - 1. Train Owner's maintenance personnel on procedures and schedules related to startup and shutdown, troubleshooting, servicing, adjusting, and preventive maintenance. Provide a minimum of 4 hours' training.
 - 2. Training Aid: Use the approved final version of the operation and maintenance manual as a training aid.
 - 3. Schedule training with Owner with at least 7 days' advance notice.

3.10 ON-SITE ASSISTANCE

A. Occupancy Adjustments: When requested within one year of date of Substantial Completion, provide on-site assistance in adjusting sound levels, controls, and sensitivities to suit actual occupied conditions. Provide up to 3 requested adjustment visits to the site for this purpose.

END OF SECTION 28 31 05