Project Manual Volume 1 of 1

NYACK UNION FREE SCHOOL DISTRICT

13A DICKINSON AVE., NYACK, NY 10960

OLD NYACK HIGH SCHOOL BOILER REPLACEMENT

OLD NYACK HIGH SCHOOL 131 NORTH MIDLAND AVE., NYACK, NY 10960

18 APRIL 2025 SED Control Number **ISSUE FOR BID** 05-03-04-03-0-003-019

Architect

KG+D Architects 285 Main Street, Mount Kisco, NY 10549 914.666.5900 www.kgdarchitects.com

Systems Engineer

Barile Gallagher & Associates

39 Marble Ave. Pleasantville, NY 10570 914.328.6060

THE UNDERSIGNED CERTIFIES THAT TO THE BEST OF HIS KNOWLEDGE, INFORMATION AND BELIEF, THE PLANS AND SPECIFICATIONS ARE IN ACCORDANCE WITH APPLICABLE REQUIREMENTS OF THE NEW YORK STATE UNIFORM FIRE PREVENTION AND BUILDING CODE, THE STATE ENERGY CONSERVATION CONSTRUCTION CODE, AND BUILDING STANDARDS OF THE EDUCATION DEPARTMENT, AND THAT THE PLANS AND SPECIFICATIONS REQUIRE THAT NO ASBESTOS CONTAINING MATERIAL SHALL BE USED.

KG+D Architects, PC 285 Main Street, Mount Kisco, New York 10549 914.666.5900 kgdarchitects.com



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ADVERTISEMENT FOR BIDS

The Nyack Union Free School District will receive individual sealed proposals at the **Nyack UFSD Business Office, 13A Dickinson Avenue, Nyack NY 10960**, for the project identified below. All proposals that have been received in accordance with the terms hereof will be opened and read aloud at the time and place of the Bid Opening.

Old Nyack High School Boiler Replacement Project

Old Nyack High School 131 N. Midland Ave. Nyack, NY 10960 SED No. 50 03 04 03 0 003 019

Documents Available to Bidders:	April 18, 2025, 5:00 PM
Pre-Bid Site Meeting:	April 30, 2025, 2:00 PM
Bid Opening:	May 13, 2025, 3:00 PM

The District invites bidders to bid on the work described in the Bid Documents that falls within the following bid package:

Bid Package	<u>Trade</u>
#1	Mechanical

Complete sets of Bidding Documents, which include Drawings, Specifications and Addenda from Biddy (formerly known as REVplans). Complete digital sets of Bidding Documents may be examined free of charge or downloaded at the following website: <u>revplans.biddyhq.com</u>. Bidders are required to register to ensure receipt of all necessary information, including Bid Addenda. The fee to download digital files is \$100.00. Click the Purchase button on the project's page to choose Digital Only, Hard Copy Only or Both. Costs for documents and shipping/handling are non-refundable. Any bidder requiring documents to be shipped shall make arrangements with the printer and pay for all packaging and shipping costs.

Please note Biddy (revplans.biddyhq.com) is the designated location and means for distributing all bid package information. Biddy takes no responsibility for the accuracy or completeness of Bidding Documents obtained from other sources. Obtaining Bidding Documents through Biddy enables a prospective bidder to be identified as a registered plan holder. All Bid Addenda issued after initial document download will be transmitted to registered plan holders via email and will be available at revplans.biddyhq.com. Plan holders who have paid for hard copies of the Bidding Documents may coordinate directly with Biddy if hard copies of Bid Addenda are needed.

All bidders are urged to attend the site meeting. Knowledge of the field conditions is crucial to understanding the Work. Meeting location for the site meeting will be at Old Nyack High School, 131 N. Midland Ave. Nyack, NY 10960.

All Requests for Information must be sent in writing using the **RFI form** in the Bid Documents to the Architect **via email** (<u>sdirsa@kgdarchitects.com</u>) no later than **5 PM on May 5, 2025**, and will be responded to via Addendum by **5 PM on May 6, 2025**.

Any proposal must be accompanied by a certified check payable to the Nyack Union Free School District or by a Bid Bond for a sum equal to ten percent (10%) of the bid, conditioned as set forth in the Instructions to Bidders. All bid security, except those of the three low bidders will be returned after formal analysis and evaluation of the Bids received. The bid security provided by the three low bidders will be returned after the execution of the Trade Contract. Forty-five (45) days after the opening of bids, if the bidder has not received notice of contract award, upon bidder's request, the bid security will be returned.

The District will require the successful bidder to provide separate Performance and Labor & Materials Payment Bonds in the amount of the contract price and in the form specified in the Bid Documents. As required by Section 222 of the New York Labor Law, the District will require each contractor and subcontractor performing work on the Project to participate in apprentice training programs in the trades of work it employs, which programs must have been approved by the New York State Department of Labor for not less than three (3) years and must have at least one apprentice currently enrolled in the training program.

The successful bidder shall be required to comply with the provisions of the New York State Prevailing Wage Law. Information can be obtained at https://www.labor.ny.gov/workerprotection/publicwork/PWContents.shtm

Please note that certified payroll must be submitted with all invoices. Invoices will not be processed if the certified payroll is not provided. The Contractor must comply with all applicable Federal regulations as described in the bid documents.

Attention is called to the fact that not less than the minimum salaries and wages as set forth in the specifications, or the latest revision thereof, must be paid on this project. The Contractor must comply with the "Equal Opportunity for Employment" requirements as promulgated by the Federal and State governments and as described in the bid documentation.

All proposals shall be sealed and in an envelope that is distinctly marked on the outside as follows:

Nyack Union Free School District Old Nyack High School Boiler Replacement Project Opening Date: May 13, 2025, 3:00 PM Bid Package # Name of Bidder "SEALED BID"

The Owner will not open or consider any proposal unless it is received at that location no later than the appointed time on the bid opening date. Bidders are solely responsible for the arrival of each bid proposal at the place of bid opening by the appointed time, regardless of the means of delivery.

To the fullest extent allowed by law, the Nyack Union Free School District reserves the right to reject all bids, to re-advertise for new bids, to reject any bid that contains an omission(s), an exception(s) or a modification(s), or in its sole discretion to waive what it deems to be an informality or irregularity in the bidding process, to waive what it deems to be an informality, irregularity, omission or technical defect with respect to a specific bid proposal received and to afford any Bidder an opportunity to remedy any informality or irregularity if it is in the School District's interest to do so.

END OF ADVERTISEMENT

SECTION 002100 - INVITATION AND INSTRUCTIONS TO BIDDERS

- 1.1 OWNER, PROJECT, ARCHITECT, BID PROCEDURE
 - A. The Owner, Nyack Union Free School District, located at 13A Dickinson Avenue, Nyack NY 10960 invites sealed bids for the **Old Nyack High School Boiler Replacement** project as described in the accompanying contract documents as prepared by KG+D Architects, P.C. located at 285 Main Street; Mt. Kisco, NY 10549.
 - B. Bids shall be received in accordance with the New York State Public Bidding Laws, this project will be executed under a SINGLE PRIME CONTRACT as noted below:
 - Contract #1 Mechanical
 - C. The attention of all bidders is directed to the fact that a single set of documents exist for the construction of the Project as a whole. Work on each sheet, or within any technical specification section may or may not have an effect on the work of any single Contractor. Failure on the part of any Contractor to examine all documents will not be cause for additional cost to the Owner.
- 1.2 DISCREPANCY
 - A. Should any bidder find any discrepancies in, or omission from, the Contract Documents, or should the bidder be in doubt as to the meaning of any portion of said documents, they shall at once notify the Architect and obtain an interpretation or clarification prior to submission of their bid.
 - B. <u>Any request for interpretation or clarification given in accordance with this provision</u> shall be in writing.
 - C. The bidder may, during the bidding period, be advised by addendum of additions, deletions, or alterations in any of the documents forming a part of this Contract. All such additions, deletions or alterations shall be included in the work covered by the bid and shall become a part of this Contract.

Upon such mailing or delivery and making available for inspection, such addendum shall become a part of the Contract Documents and shall be binding on all Bidders whether or not the Bidder receives or acknowledges the actual notice of such addendum.

The requirements contained in all Contract Documents shall apply to all addenda.

CUTOFF DATE FOR RECEIPT OF REQUESTS FOR INFORMATION (RFI'S) SHALL BE 5:00 PM on May 5, 2025

- D. RFIs shall be submitted in writing via email to the Architect, Attn: <u>Sarah Dirsa</u> <u>sdirsa@kgdarchitects.com</u>
- E. Only interpretations, corrections or additional Contract provisions made in writing by the Architect as addenda shall be binding. No officer, agent or employee of the Owner or the Architect is authorized to explain or to interpret the Contract Documents by any other method and any such explanation or interpretation, if given,

shall not be relied upon by the Bidder.

- 1.3 REPRESENTATION Each bidder, by making their bid, represents that -
 - A. They have read and understands the Bidding Documents (consisting of the Project Manual, Drawings and Addenda (if any)) and their Bid is made in accordance therewith.
 - B. They have visited the site and have familiarized themselves with the conditions under which the work is to be performed.
 - C. All materials to be incorporated in the work shall be "asbestos free" in their manufacture.
- 1.4 DOCUMENTS

Bidders may obtain the Bid Documents from Biddy (formerly known as REVplans) Complete digital sets of Bidding Documents, drawings and specifications, may be obtained online as a download at the following website: <u>revplans.biddyhq.com</u>. The fee to download digital files is \$100.00. Click the Purchase button on the project's page to choose Digital Only, Hard Copy Only or Both. Follow instructions to create an account or login if already registered. All bidders are urged to register to ensure receipt of all necessary information, including Bid Addenda.

- 1.5 INFORMATIONAL MEETING All bidders are advised that an informational meeting will be held as follows:
 - A. Date April 30, 2025,
 - B. Local Prevailing Time **2:00 PM**
 - C. Location Old Nyack High School, 131 N. Midland Ave. Nyack, NY 10960
 - D. Any and all questions that may arise as a result of this meeting will be recorded and answered by the Addendum process.

<u>NOTE</u>: ALL BIDDERS WILL BE PRESUMED TO HAVE FULL KNOWLEDGE OF THE SITE, AND ALL INFORMATION AVAILABLE AT THE PRE-BID WALK THROUGH. NO EXTRA COST OR TIME EXTENSIONS WILL BE GRANTED BECAUSE OF LACK OF KNOWLEDGE OF ON SITE CONDITIONS, APPARENT, OR DATA AVAILABLE DURING THE WALK THROUGH.

- 1.6 BIDDING
 - A. Sealed bids, with the name and address of the Bidder contained thereon, will be received at the District Office **by May 13, 2025 at 3:00 PM**, Local Prevailing Time at which time all bids will be opened publicly and read aloud.
 - B. All bids shall be submitted in duplicate on the Proposal Forms provided within the specifications and shall be submitted in an opaque sealed envelope with the following contained thereon:
 - 1. Old Nyack High School Boiler Replacement
 - 2. Type of Construction.
 - 3. Name of Bidder.
 - 4. Mark "SEALED BID".
 - C. All spaces on Proposal Form must be completed. All signatures shall be in ink and in longhand.
 - D. No oral or telephonic proposals or modifications of proposals will be considered.
 - E. Any proposals containing exceptions or modifications may, at the Owner's option, be disqualified.

1.7 QUALIFICATIONS OF BIDDER

- A. The Owner may make such investigation as the Owner deems necessary to determine the responsibility of any Bidder or to determine the ability of any Bidder to perform the Work.
- B. Bidders shall furnish to the Owner all information and data required by the Owner, including complete financial data, within the time and in the form and manner required by the Owner.
- C. The Owner reserves the right to reject any bid if the evidence required by the Owner is not submitted as required or if the evidence submitted by or the investigation of any Bidder fails to satisfy the Owner that the Bidder is responsible or is able or qualified to carry out the obligations of the Contract or to complete the Work as contemplated.

1.8 POST BID PROCEDURES

- A. The responsibility of bidders and of their proposed subcontractors will be considered in making the award. The Owner through the Architect may make such investigation as the Owner deems necessary to determine the responsibility of any bidder or to determine the ability of any bidder to perform the Work.
- B. When requested by the Architect, bidders shall furnish all information and data required by the Owner, including financial data, within the time and in the form and manner required by the Owner. Upon notification from the Architect, the three apparent low bidders shall furnish within three (3) working days after the bid opening four (4) copies of the following information in writing:
 - 1. a signed and notarized bidder qualification statement (see Section 004513);
 - 2. the names, addresses and phone numbers of the subcontractors and suppliers that the bidder proposes to use on the project;
 - 3. the bidder's proposed site safety plan;
 - 4. a bar chart showing the bidders' proposed plan and schedule to complete the bidder's work in accordance with the phasing milestones outlined in Section 011000;
 - 5. the insurance certificates required by the Bid Documents;
 - 6. a proposed schedule of values for the bidder's work;
 - 7. a proposed list of submittals and a proposed schedule for making them, all keyed to the bar chart.
- C. After receipt of the above information, the Architect will designate a time and place for a meeting between the Owner, the Architect and the apparent low bidder. The apparent low bidder's principal, project manager and site superintendent will attend that meeting, at which time the parties will discuss the bidder's responsiveness, responsibility and qualifications.
- D. The Owner reserves the right to disapprove the use of any proposed Subcontractor and in such event the bidder shall submit the name of another Subcontractor in like manner within the time specified by the Architect.
- E. To the fullest extent allowed by law, the Owner reserves the right to reject any bid if the evidence required by the Owner is not submitted or fails to satisfy the Owner that the bidder is responsible, able and qualified to carry out the obligations of the Contract or to complete the Work as contemplated. The Owner will consider the information received under paragraphs A through D above in determining whether or not to accept a proposal.
- F. Acceptance of a proposal will be a notice in writing signed by a duly authorized

representative of the Owner.

- G. Any bidder whose proposal is accepted will be required to sign the Trade Contract within ten (10) days after receiving notice of acceptance.
- H. In the event that the Owner should reject the proposal of a bidder as provided above or otherwise, at the Owner's option, the Owner may elect to meet with the next lowest bidder and to consider the information as provided in paragraphs A through D above. In the event that the proposal of the next lowest bidder is rejected as provided above or otherwise, at the Owner's option, the Owner may elect to meet with the third lowest bidder and repeat the above process. At all times the Owner retains the right to reject all bids.
- 1.9 APPROVAL OF SUBCONTRACTORS
 - A. When requested by the Owner, Bidders shall, within the time specified by the Owner, submit to the Owner the names of the Subcontractors which the Bidder proposes to use on the project.
 - B. The Owner reserves the right to disapprove of the use of any proposed Subcontractor and in such event the Bidder shall submit the name of another Subcontractor in like manner within the time specified by the Owner.
 - C. The Owner reserves the right to reject any bid if the names of proposed Subcontractors are not submitted as required.

1.10 SECURITY AND BONDS (Coordinate with Section 006100)

- A. Every bid shall be accompanied by a Bid Bond in the amount of ten percent (10%) of the Contract Sum drawn by a recognized surety authorized to conduct business in the State of New York and made payable to the Owner.
 - 1. Bid Security shall be submitted in a separate sealed envelope clearly identifying the company and project as well as the name and address of the Surety Company.
 - 2. Each Bond must be accompanied by a Power of Attorney, giving names of Attorneys-in-fact, and the extent of their bonding authority. All bonds shall be countersigned by a resident Agent and with a Surety Company or Corporation meeting the following qualifications:
 - a. Surety must be licensed to do business in the State of New York.
 - b. Surety shall be listed on the current U.S. Treasury Department Circular 570 entitled "Companies Holding Certificates of Authority" from the Secretary of the Treasury under the Act of Congress approved July, 30, 1974 (6 U.S.C., Sec. 6-13), as Acceptable Sureties on Federal Bonds.
 - c. Surety must meet minimum rating requirements as published in current "Best's Key Rating Guide" as listed in the attachment to Section 006100.
 - d. Limitations:
 - Bonding limits or bonding capacity refers to the limit or amount of bond acceptable on any one project.
 - The bonding limit for each contractor shall not exceed the amount listed on the above referenced U.S. Treasury Department List for the Surety issuing the bond.
 - e. All Surety companies are subject to approval and may be rejected by the Owner without cause, in the same manner that bids may be rejected.

- f. Compliance: In the event any of the requirements outlined herein are not complied with, the Owner shall have the right to reject the bid or annul the Award of the Contract.
- B. Bid security will be returned to all except the three lowest bidders, after formal analysis and evaluation of bids. No bid will be withheld beyond the forty-five (45) day period stipulated above.
- C. Remaining bid security will be returned to bidders after Owner and successful bidder have executed the Agreement and the Owner has received and approved performance and payment bonds.
- D. If the required agreement has not been executed within the specified period of time after the bid opening, bid security of any bidder will be returned upon his request, provided he has not been notified of acceptance of his bid prior to the date of his request.
- E. Separate Performance and Payment Bonds will be required for the work. Each shall be in the amount of 100% of the Contract price.
- F. The Contractors shall include in their proposal amounts the total premiums for the performance and labor and material payment bonds as set forth in Section 006100.
- 1.11 TAX STATUS (Coordinate with Article 3.6 of Section 007000 (AIA A232)
 - A. The Owner, Nyack Union Free School District, is an educational non-profit institution and is therefore "tax-exempt" in accordance with the applicable laws of the State of New York and with Chapter 32 of the Internal Revenue Code, as most recently amended, for collection of all sales and excise taxes.
 - B. Exemption Certificates will be furnished to each Respective Prime Contractor.
- 1.12 INSURANCE
 - A. Insurance as required by Article 11 of the General Conditions and as set forth in the Insurance Rider (Section 007002) shall be required of each Respective Prime Contractor and shall be of forms and limits required therein.
- 1.13 EQUIVALENCY CLAUSE (Coordinate with Section 012500)
 - A. When in the project manual/specifications, two or more kinds, types, brands, or manufacturers of materials are named they are regarded as establishing the required standard of quality and not for the purpose of limiting competition.
 - B. The contractor may select one of these items or, if the contractor desires to use any kind, type, brand, manufacturer or material other than those named in the specification, he shall, in accordance with the instructions set forth in "Post-Bid Requirements" herein, identify within three (3) days after bid submission, but in any event prior to award of contract, what kind, type, brand, or manufacturer is included in the base bid for the specified item following procedures set forth in Section 012500.
 - C. Failure to so identify the perceived "equivalencies" will not relieve contractor from providing the specified items.
- 1.14 AWARD OF CONTRACT
 - A. This notice is an offer to receive proposals for a contract and not an offer of a contract.
 - B. The award of the Contract shall be made to the Bidder submitting the lowest bid if, in the opinion of the Owner, such Bidder is qualified to perform the Work involved, is responsible and reliable.

- C. Alternates, if stated in the Proposal Form, shall be chosen at the discretion of the Owner when awarding the Contract. The lowest bid will then be determined by adding to, or subtracting from, to the bidder's total base bid, all Alternates chosen by the Owner.
- D. The Bidder agrees to commence work within ten (10) days of receipt of a Notice to Proceed, Letter of Intent, and/or Execution of Contract whichever is earlier.
- E. The Owner reserves the right to reject any bid or all bids, to waive any informalities or irregularities or omissions in any bid received or to afford any Bidder an opportunity to remedy any informality or irregularity if it is in the Owner's interest to do so.
- F. The award of the Contract shall not be construed as a guarantee by the Owner that the plant, equipment and the general scheme of operations of a Bidder is either adequate or suitable for the satisfactory performance of the Work or that other data supplied by a Bidder is accurate.

1.15 LAWS AND REGULATIONS

- A. All applicable Federal, State, County, Municipal or other laws, orders, ordinances, rules and regulations of all Authorities having jurisdiction over construction work in the locality of the project shall apply to the Contract and shall be deemed to be included in the Contract as if fully set forth therein at length.
- B. This project is subject to wage determination as issued by the Department of Labor. Reference Section 004643.
- C. In accordance with the requirements of General Municipal Law §103-g, the bidder is required to include with its bid either (1) the "Certification of Compliance with the Iran Divestment Act" or, in the case where the bidder is unable to make such certification, (2) the form titled "Declaration of Bidder's Inability to Provide Certification of Compliance with the Iran Divestment Act".
- 1.16 ARREARS
 - A. No bids will be accepted from, or contracts awarded to, any person, persons, firms or vendors who are in arrears to the Municipality upon debt, or contract, or who is a defaulter as surety or otherwise upon obligations to the Municipality.

1.17 NONDISCRIMINATION

- A. Notwithstanding implementation of the Owner's Affirmative Action Plan, if any, all Contractors and Subcontractors of all tiers and vendors will be required to comply with all provisions of the Civil Rights Act of 1964, Executive Order 11246 of 24 September 1965 and the relevant "Laws", "Acts" rules, regulations and orders of the Labor Department of the State of New York as amended.
- B. Liquidated Damages may be assessed for each and every calendar day that the work is not complete, after the above stated time for total completion of the work at the rates established in the General Conditions, Section 007000.

1.18 CONTRACTOR AND SUBCONTRACTOR REGISTRATION WITH THE NYSDOL

In accordance with NYS Labor Law Section 220-i, the Contractor is required to register with the NYS DOL, specifically with the DOL Bureau of Public Work and Prevailing Wage Enforcement, prior to submission of a bid and must include their Certificate of Registration with the bid submission. This proof of registration as required by Labor Law Section 220-i

is a minimum qualification and failure to provide proof of registration will disqualify a bidder.

Contractors shall also note that subcontractors are required to be registered as required by Labor Law Section 220-i before commencing work on this project.

End of Invitation and Instructions

SECTION 003000 - INFORMATION AVAILABLE TO BIDDERS

- 1.1 GENERAL
 - A. Hazardous Material Information: Data in hazardous material investigation reports included herein are provided to the Contractor for information only. Conditions are not intended as representations or warranties of accuracy or continuity between sampling locations. The Owner will not be responsible for interpretations or conclusions drawn from this data by Contractor.

Dollars (\$)

SECTION 004100 - PROPOSAL FORM

PROJECT: Nyack Union Free School District Old Nyack High School Boiler Replacement Project

DATED:

To: Nyack UFSD District Office 13A Dickinson Ave. Nyack, NY 10960

The Undersigned, in compliance with the Invitation and Instructions to Bidders, agrees that if this bid is accepted as hereinafter provided, he/she will provide all labor, materials, supplies, tools, plant and equipment necessary to perform all work required for the construction of the aforementioned project in accordance with documents as prepared by KG+D, Architects, P.C.; 285 Main Street, Mount Kisco, NY., Telephone: 914-666-5900 for the class of work at the aforementioned project as listed below:

(#1 - MECHANICAL)

(Each Bidder shall indicate in line above, class of work the Proposal is being submitted for.)

for the following LUMP SUM COST as applicable to the particular contract:

Further, the undersigned:

- agrees to execute alternates selected for the sums (additive or deductive) set forth in the attached schedule of Alternate Proposals.
- agrees to the stated percentages for extra work if ordered on a Time and Material basis in accordance with Article 7 of the Conditions to cover all overhead and profit allowance.
- Takes notice of the time constraints set forth in Section 011000 and agrees to the terms of the Contract and to the Actual Damages that will be enforced should the time constraints not be kept.

It is understood that the Owner reserves the right to accept or reject any and all bids that the Owner deems to be in his best interest.

Upon notification of acceptance of this proposal, the undersigned agrees to execute a contract in the form as stated within these contract documents for the amount stated.

Prices quoted shall be guaranteed for forty-five (45) days after date of proposal.

If written Notice to Proceed, Letter of Intent or Contract is received within forty-five (45) calendar days after the opening of bids, the undersigned agrees to execute said contract and furnish to the Owner within ten (10) days after receipt of said notice of award, the executed Contract, together

with the Performance Bond, Labor and Material Payment Bonds and Insurance Certificates required herein.

The Undersigned agrees that the Bid Security payable to Owner accompanying this proposal is left in escrow with the Owner; that its' amount is the measure of liquidated damages which the Owner will sustain by the failure of the Undersigned to execute and deliver the above named Bonds and Contract; and that if the undersigned defaults in furnishing said bonds or in executing and delivering said Contract within ten (10) days of written notification of award of the Contract to him/her, then said Security shall be payable to the Owner for its' own account; but if this proposal is not accepted within said forty five (45) days of the time set for submission of Bids, or if the Undersigned executes and delivers said bonds and Contract, the Bid Security shall be returned to the Undersigned.

The following Addenda have been received. The noted modifications to the Bid Documents have been considered and all costs are included in the Bid Sum.

Addendum	Date	Acknowledgment

The Undersigned has included with this Bid attachments noted:

By submission of this Proposal, the undersigned acknowledges that they have read the milestone and schedule requirements, Section 011000, and agrees to provide sufficient staff and organization as well as to select subcontractors, suppliers and vendors to comply with the requirements for submittals, delivery dates, work periods and completion dates as specified.

The Undersigned hereby certifies that they are able to furnish labor that can work in harmony with all other elements of labor employed or to be employed on the Work.

The Undersigned has attached the following documents to this bid:

a. Certificate of Registration with the NYSDOL as required by NY Labor Law Section 220-i

NON-COLLUSIVE AFFIDAVIT

Every bid or proposal made to a political subdivision of the State or any public department, agency or official thereof or to a fire district or any agency or official thereof, for work or services performed or to be performed or goods sold to or to be sold, shall contain the following statement subscribed by the bidder and affirmed by such bidder as true under the penalties of perjury and is made pursuant to Section 103d of the General Municipal Law of the State of New York as amended by Laws of 1966.

NON-COLLUSIVE BIDDING CERTIFICATION

- a. By submission of this bid each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its' own organization, under penalty of perjury, that to the best of his knowledge and belief:
 - 1. The prices in this bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor;
 - 2. Unless otherwise required by law, the prices which have been quoted in this bid have not been knowingly disclosed by the bidder and will not knowingly be disclosed by the bidder prior to the opening, directly or indirectly, to any other bidder or to any competitor; and
 - 3. No attempt has been made or will be made by the bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition.
- b. A bid shall not be considered for award nor shall any award be made if (a)1, 2 and 3 above, have not been complied with; provided, however, that if any case the bidder cannot make the foregoing certification, the bidder shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons therefore.

Where (a)1, 2 and 3 above have not been complied with, the bid shall not be considered for award nor shall any award be made unless the head of purchasing unit of the political subdivision, public department, agency or official thereof to which bid is made, or his designee, determines that such disclosure was not made for the purpose of restricting competition.

Further, by submission of this Proposal

- each bidder and each person signing on behalf of any bidder certifies, and in the case of a
 joint bid each party thereto certifies as to its own organization, under penalty of perjury, that
 to the best of its knowledge and belief that each bidder is not on the list created pursuant to
 paragraph (b) of subdivision 3 of Section 165-a of the state finance law."
- the Undersigned acknowledges that they have visited the site, informed themselves of the existing conditions, and have included in the Proposal a sum to cover the costs of all items in the contracts.

Respectfully submitted,

Contractor		
Ву	Title	
Business Name:		

18 April 2025 Issue for Bid SED No. 50-03-04-03-0-003-019

Address:_____

Telephone Number:_____

Attest:_____Title_____

SEAL IF CORPORATION

18 April 2025 Issue for Bid SED No. 50-03-04-03-0-003-019

CERTIFICATION OF COMPLIANCE WITH THE IRAN DIVESTMENT ACT

As a result of the Iran Divestment Act of 2012 (the "Act"), Chapter 1 of the 2012 Laws of New York, a new provision has been added to State Finance Law (SFL) § 165-a and New York General Municipal Law § 103-g, both effective April 12, 2012. Under the Act, the Commissioner of the Office of General Services (OGS) will be developing a list of "persons" who are engaged in "investment activities in Iran" (both are defined terms in the law) (the "Prohibited Entities List"). Pursuant to SFL § 165-a(3)(b), the initial list is expected to be issued no later than 120 days after the Act's effective date at which time it will be posted on the OGS website.

By submitting a bid in response to this solicitation or by assuming the responsibility of a Contract awarded hereunder, each Bidder/Contractor, any person signing on behalf of any Bidder/Contractor and any assignee or subcontractor and, in the case of a joint bid, each party thereto, certifies, under penalty of perjury, that once the Prohibited Entities List is posted on the OGS website, that to the best of its knowledge and belief, that each Bidder/Contractor and any subcontractor or assignee is not identified on the Prohibited Entities List created pursuant to SFL § 165-a(3)(b).

Additionally, Bidder/Contractor is advised that once the Prohibited Entities List is posted on the OGS Website, any Bidder/Contractor seeking to renew or extend a Contract or assume the responsibility of a Contract awarded in response to this solicitation must certify at the time the Contract is renewed, extended or assigned that it is not included on the Prohibited Entities List.

During the term of the Contract, should the School District receive information that a Bidder/Contractor is in violation of the above-referenced certification, the School District will offer the person or entity an opportunity to respond. If the person or entity fails to demonstrate that he/she/it has ceased engagement in the investment which is in violation of the Act within 90 days after the determination of such violation, then the School District shall take such action as may be appropriate including, but not limited to, imposing sanctions, seeking compliance, recovering damages or declaring the Bidder/Contractor in default. The School District reserves the right to reject any bid or request for assignment for a Bidder/Contractor that appears on the Prohibited Entities List prior to the award of a contract and to pursue a responsibility review with respect to any Bidder/Contractor that is awarded a contract and subsequently appears on the Prohibited Entities List.

I,, being duly sworn,	, deposes and
-----------------------	---------------

says that he/she is the ______ of the

Corporation and that neither the Bidder/ Contractor nor any proposed subcontractor is identified on the Prohibited Entities List.

SWORN to before me this _____day of ____201___ Notary Public: _____ OR

DECLARATION OF BIDDER'S INABILITY TO PROVIDE CERTIFICATION OF COMPLIANCE WITH THE IRAN DIVESTMENT ACT

Bidders shall complete this form if they cannot certify that the bidder /contractor or any proposed subcontractor is not identified on the Prohibited Entities List. The District reserves the right to undertake any investigation into the information provided herein or to request additional information from the bidder.

Name of the Bidder: _____

Address of Bidder

Has bidder been involved in investment activities in Iran?

Describe the type of activities including but not limited to the amounts and the nature of the investments (e.g. banking, energy, real estate):

If so, when did the first investment activity occur?

Have the investment activities ended?

If so, what was the date of the last investment activity?

If not, have the investment activities increased or expanded since April 12, 2012?

Has the bidder adopted, publicized, or implemented a formal plan to cease the investment activities in Iran and to refrain from engaging in any new investments in Iran?

If so, provide the date of the adoption of the plan by the bidder and proof of the adopted resolution, if any and a copy of the formal plan.

In detail, state the reasons why the bidder cannot provide the Certification of Compliance with the Iran Divestment Act below (additional pages may be attached):

I, being duly sworn, deposes and says that	at he/she is the
--	------------------

foregoing is true and accurate.

_of the _____Corporation and the

SIGNED

18 April 2025 Issue for Bid SED No. 50-03-04-03-0-003-019

SWORN to before me this _____day of _____201___

Notary Public: _____

End of Proposal Form

SECTION 004513 - BIDDER QUALIFICATION STATEMENT

After receipt of bids and upon notification from the Architect, the bidder shall answer all questions set forth in the form within the time required in Article 1.07 of the Invitation and Instructions to Bidders. Failure to answer these questions in full may be cause for rejection of the bidder's proposal. If more space is required, please attach additional sheets.

- 1. How many years has your organization been in business under your present business name?
- 2. How many years experience in construction work of a similar type has your organization had? _____
- 3. List below the construction projects your organization has under way as of this date:

Contract Sum	Class of Work/%Complete	Name/Address of Owner	Name & Phone # of Contact at Owner

4. List below a minimum of three (3) projects which your firm, <u>as a firm</u>, has performed in the past five (5) years which you feel will qualify you for this work.

Contract Sum	Class of Work/%Complete	Name/Address of Owner	Name & Phone # of Contact at Owner

Have you ever failed to complete any work awarded to you?
 □ Yes □ No; If Yes, where and why?

6. Has any officer or partner of your organization ever been an officer or partner of some other organization that failed to complete a construction contract?
Yes No; If Yes, state:

Name of Individual(s)	Name of	Reason(s)
	Owner(s)	

Has any officer or partner of your organization ever failed to complete a construction contract handled in his own name?
Yes

No; If yes, state:

Name of Individual(s)	Name of	Reason(s)
	Owner(s)	

8. Has your firm or organization ever received a Notice of Default or Notice of Termination or ever been defaulted or terminated on a Project.

The undersigned hereby authorizes and requests any firm, person or corporation to furnish any information requested by the Owner or Architect in verification of the matters contained in the Bidder Qualification Statement.

Dated _____, 20____ (Name of Bidder) By _____ Title <u>AFFIDAVIT</u>) S.S. STATE OF COUNTY OF) _____ being duly sworn and says that he/she is _____ of _____ (Name of Organization) (Title) and that the answers to the foregoing interrogatories and all statements therein contained are true and correct. Subscribed and sworn to before me this _____ day of _____ 20 Signature Notary Public, County of _____ **End of Section**

HOLD HARMLESS AGREEMENT

In accordance with Article 3.18 of the General Conditions, <u>Indemnification</u>, the Contractor will be required to sign the following "Hold Harmless" Agreement with the BOARD OF EDUCATION ("Owner"). Compliance with the foregoing requirements for insurance shall not relieve the Contractor from liability set forth under the Indemnity Agreement.

The undersigned hereby agrees to defend, indemnify, and save harmless the (1) Owner, its consultants, employees, officers and agents, and (2) Architect/Engineer, its consultants, employees, officers and agents, from and against any and all liability, loss, damages, claims for bodily injury and/or property damages, cost and expense, including counsel fees, to the extent permissible by law, that may occur or that may be alleged to have occurred in the course of the performance of this agreement by the contractor, whether such claims shall be made by an employee of the Contractor or by a third party, the Contractor covenants and agrees that he will pay all costs and expenses arising therefrom and in connection therewith, and if any judgment shall be rendered against the Owner and/or Architect/Engineer, in any such litigation, the Contractor shall at his own expense satisfy and discharge the same.

By:

(Signature of Authorized Representative of Corporation)

(Print Name and Title)

(Date)

SECTION 004643 - WAGE AND HOUR RATES

- 1.1 GENERAL
 - A. The following are instructions for obtaining the minimum wage rates, health and welfare and pension fund contributions as determined by the Industrial Commissioner of the State of New York in accordance with the provisions of Section 220 of the Labor Law.
 - B. All contractors will be bound and obligated by the Laws of New York State to ensure payment to all workers involved with the construction of the Project.
- 1.2 MINIMUM WAGE RATES
 - A. The current wage and benefit rates are available when following the instructions on the attached page.

The "Request for Wage and Supplement Information" (PW 39) you have submitted has been accepted, and a Prevailing Rate Case Number (PRC# 2024010626 - Old Nyack HS Boiler Plant Repl) has been assigned to the project.

To access the PDF file of your schedule, click on

<u>https://apps.labor.ny.gov/wpp/publicViewProject.do?method=showIt&id=1575238</u> or copy and paste into your browser

RAFT AIA Document A101[™] - 2017

Standard Form of Agreement Between Owner and Contractor where

the basis of payment is a Stipulated Sum

AGREEMENT made as of the « » day of « » in the year « » (In words, indicate day, month and year.)

BETWEEN the Owner: (Name, legal status, address and other information)

«Nyack Union Free School District»«» «13A Dickinson Avenue Nyack, NY 10960» «Telephone 845.353.7000»

and the Contractor: (Name, legal status, address and other information)

« »« » « » « » « »

for the following Project: (Name, location and detailed description)

« Nyack UFSD Old Nyack High School Boiler Replacement » «Old Nyack High School 131 N. Midland Ave. Nyack, NY 10960 » «SED # 50-03-04-03-0-003-019

The Architect: (Name, legal status, address and other information)

«KG+D Architects, PC»«» «285 Main Street Mount Kisco, NY 10549» «Telephone 914.666.5900»

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101[™]-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201™-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.



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TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- 2 THE WORK OF THIS CONTRACT
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
- 6 DISPUTE RESOLUTION
- 7 TERMINATION OR SUSPENSION
- 8 MISCELLANEOUS PROVISIONS
- 9 ENUMERATION OF CONTRACT DOCUMENTS

EXHIBIT A INSURANCE AND BONDS

ARTICLE 1 THE CONTRACT DOCUMENTS



2

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be: *(Check one of the following boxes.)*

[« »] The date of this Agreement.

 $[\mbox{ (}\mbox{ w }\mbox{] }\ A$ date set forth in a notice to proceed issued by the Owner.

[**« »**] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

« »

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

§ 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work: *(Check one of the following boxes and complete the necessary information.)*

neck one of the following boxes and complete the necessary information.)

[**«** »] Not later than **«** » (**«** ») calendar days from the date of commencement of the Work.

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§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date	

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be « » (\$ « »), subject to additions and deductions as provided in the Contract Documents.

§ 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item	Price		

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance
§ 4.3 Allowances, if any, included in the Cont (<i>Identify each allowance.</i>)	tract Sum:	
Item	Price	
§ 4.4 Unit prices, if any: <i>(Identify the item and state the unit price and</i>	auantity limitations, if any, to which th	ne unit price will be applicable.)
Item	Units and Limitations	Price per Unit (\$0.00)
§ 4.5 Liquidated damages, if any: (Insert terms and conditions for liquidated dated)	amages, if any.)	
«See Sections 8.3.3.1 through and including 8 Contract for Construction, as modified for the	8.3.3.3 of AIA Document A201™–201 is Project »	7, General Conditions of the
§ 4.6 Other: (Insert provisions for bonus or other incentiv	es, if any, that might result in a change	to the Contract Sum.)
« »		

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ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« »

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the $\ll 15^{th} \gg day$ of a month, the Owner shall make payment of the amount certified to the Contractor not later than the $\ll 15^{th} \gg day$ of the \ll following \gg month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than $\ll forty-five \gg (\ll 45 \gg)$ days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201[™]–2017, General Conditions of the Contract for Construction, as modified for this Project, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site in accordance with the Contract Documents; and
- .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- .1 The aggregate of any amounts previously paid by the Owner;
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017, as modified for this Project;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017, as modified for this Project; and
- .5 Retainage withheld pursuant to Section 5.1.7.

§ 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

«five percent (5%) »

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§ 5.1.7.1.1 The following items are not subject to retainage: Not Applicable (Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

« »

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows: Not Applicable (If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

« »

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7.

(Insert any other conditions for release of retainage upon Substantial Completion.)

« Upon receipt of such Application for Payment when the Work is substantially complete, the Owner shall approve and pay the remaining amount of the Contract balance less two times the value of any remaining items to be completed or corrected and an amount necessary to satisfy any claims, liens or judgments against the Contractor which have not been suitably discharged. Value of any remaining items to be completed or corrected shall be determined by the Architect. »

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201-2017, as modified for this Project.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

§ 5.1.10 The provisions in this Section of this Agreement shall be coordinated with the requirements of Sections 9.3, 9.6 and 9.8 of AIA Document A201-2017, as modified for this Project.

§ 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- the Contractor has fully performed the Contract except for the Contractor's responsibility to correct .1 Work as provided in Article 12 of AIA Document A201-2017, as modified for this Project, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment.

« »

§ 5.2.3 The provisions in this Section of this Agreement shall be coordinated with the requirements of Section 9.10 of AIA Document A201–2017, as modified for this Project.

§ 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

« two percent (2%)»

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ARTICLE 6 DISPUTE RESOLUTION § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, as modified for this Project, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker.

(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

« » « » «» « »

§ 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201-2017, as modified for this Project, the method of binding dispute resolution shall be as follows: (Check the appropriate box.)

[« »] Arbitration pursuant to Section 15.4 of AIA Document A201–2017

[« X »] Litigation in a court of competent jurisdiction in the County of Rockland in the State of New York

[« »] Other (Specify)

« »

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017, as modified for this Project.

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, as modified for this Project then the Contractor shall recover as its sole remedy, payment for Work which it has properly performed in connection with the terminated portion of the Work prior to the effective date of termination, for items properly and timely fabricated off the Project sites, delivered and stored in accordance with the Owner's instructions and for costs directly related to work thereafter performed by the Contractor in terminating its Work, provided such work is authorized in advance by the Architect and the Owner. The Contractor hereby waives and forfeits all other Claims for payment and damages, including, without limitation, overhead and profit related to Work terminated by the Owner pursuant to this Section.

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

« »

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017 as modified for this Project.

ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017, as modified for this Project, or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative:

(Name, address, email address, and other information)

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« Superintendent for Finance and Operations» «Nyack Union Free School District» «13A Dickinson Avenue» « Nyack, NY 10960» «845.353.7034» «»

§ 8.3 The Contractor's representative: (Name, address, email address, and other information)

« » ~ >> « >> « ×

« « »

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

§ 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in Article 11 of AIA Document A201–2017 as modified for this Project, the Insurance Rider (007002), and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in Article 11 of AIA Document A201–2017 as modified for this Project, and elsewhere in the Contract Documents.

§ 8.6 intentionally omitted.

§ 8.7 Other provisions:

« »

ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 This Agreement is comprised of the following documents:

- AIA Document A101TM–2017, Standard Form of Agreement Between Owner and Contractor .1
- .3 AIA Document A201TM–2017, General Conditions of the Contract for Construction, as modified for .2 this Project

.4	(Insert the date of the E203-2013 inco	orporated into this Agreemen	t.)	
	« »			
.5	Drawings			
	Number	Title	Date	
.6	Specifications			
	Section	Title	Date	Pages
.7	Addenda, if any:			
	Number	Date	Pages	

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Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

.8 Other Exhibits:

> (Check all boxes that apply and include appropriate information identifying the exhibit where required.)

> [« »] AIA Document E204TM–2017, Sustainable Projects Exhibit, dated as indicated below: (Insert the date of the E204-2017 incorporated into this Agreement.)

	itle	Date	Pages	
[« »] Supplementary and	other Conditions of the Contra	ct:	
D	ocument	Title	Date	Pages
Othe (List Doci	er documents, if any, list here any additional document $A201^{\text{TM}}-2017$ pro-	ed below: cuments that are intended to for ovides that the advertisement or	m part of the Contract invitation to bid, Instr	Documents. AL

OWNER (Signature)

«»«, President, Board of Education»

(Printed name and title)

CONTRACTOR (Signature)

« »« »

(Printed name and title)



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SECTION 006100 - BOND REQUIREMENTS

SEE ATTACHMENT TO SECTION FOR ACCEPTABLE BONDING COMPANY RATINGS

1.1 Prior to the Owner signing the contract agreement, he will require the Contractor (s) to furnish <u>separate</u> performance and labor and material payment bonds covering the faithful performance of the entire construction contract agreement.

The performance bond and the labor and material payment bond shall each be made out in one hundred percent (100%) of the guaranteed maximum contract amount.

1.2 The "Performance Bond" and "Labor and Material Payment Bond", A.I.A. Document A-312, as published by The American Institute of Architects shall be used and modified, if necessary, to comply with applicable statutes.

NOTE: Date of forms to be used shall be complementary to the date of the contract form and general conditions incorporated within these Bidding and Contract Requirements.

- 1.3 The bonds shall be signed by an official of the bonding company and shall be accompanied by the bonding agent's written power of attorney.
- 1.4 Provide four (4) copies each of the bonds and the power of attorney in order that one (1) copy of each may be attached to each copy of the contract agreement.
- 1.5 The Contractor (s) shall include in his/their proposal(s) amount the total premiums for the performance and labor and material payment bonds.

End of Section

Attachment To Section 006100 - Bonding Requirements

Acceptable Bonding Company Ratings

Contract Amounts (\$)			A.M.	Best Co	mpany R	lating		
	A + XII	B + XI	B + X	ВX	BIX	B VIII	B VII	B VI
10 Million and Over								
7.5 to 10 Million								
5.0 to 7.5 Million								
2.5 to 5.0 Million								
1.0 to 2.5 Million								
0.5 to 1.0 Million								
0.25 to 0.5 Million								
0.25 and Under								



RAFT AIA[®] Document A310[™] - 2010

Bid Bond

CONTRACTOR:

(Name, legal status and address)

« »« » « »

OWNER:

(Name, legal status and address) «Nyack Union Free School District»«» «13A Dickinson Avenue Nyack, NY 10960»

BOND AMOUNT: \$ « »

PROJECT:

(Name, location or address, and Project number, if any) « Nyack UFSD Old Nyack High School Boiler Replacement » «Old Nyack High School 131 N. Midland Ave. Nyack, NY 10960 » «SED # 50-03-04-03-0-003-019

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

SURETY:

(Name, legal status and principal place of business) « »« » « »

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that

notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.





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(Witness)

(Witness)



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AFT AIA[®] Document A312[™] - 2010

Performance Bond

CONTRACTOR:

(Name, legal status and address)

« »« » « »

OWNER:

(Name, legal status and address) «Nyack Union Free School District»«» «13A Dickinson Avenue Nyack, NY 10960»

CONSTRUCTION CONTRACT

Date: « » Amount: \$ «0.00» Description: (Name and location) « Nyack UFSD Old Nyack High School Boiler Replacement » «Old Nyack High School 131 N. Midland Ave. Nyack, NY 10960 » «SED # 50-03-04-03-0-003-019

BOND

« »

Date: (Not earlier than Construction Contract Date) « » Amount: \$ « » Modifications to this Bond: **«** » None See Section 16 «» CONTRACTOR AS PRINCIPAL SURETY Company: (Corporate Seal) Company: (Corporate Seal) Signature: Signature: Name and Name and « »« » « »« » Title: Title: (Any additional signatures appear on the last page of this Performance Bond.)

(FOR INFORMATION ONLY - Name, address and telephone) AGENT or BROKER:



«»

«»

« » « » **OWNER'S REPRESENTATIVE:** (Architect, Engineer or other party:)

ADD1 auth adde its may text star and note well star	TIONS for of compl also c of t dard <i>Delet</i> es add as r dard	AND D this ormati etion. have r he ori form. <i>ions R</i> ed inf evisio form t	eLETIC docum on nee The evise ginal An Ad eport ormat ns to ext i	DNS: Thent ha eded for author d the AIA dition that ion as the s
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SURETY:

(Name, legal status and principal place of business) « »« » « »

§1 The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner for the performance of the Construction Contract, which is incorporated herein by reference.

§2 If the Contractor performs the Construction Contract, the Surety and the Contractor shall have no obligation under this Bond, except when applicable to participate in a conference as provided in Section 3.

§ 3 If there is no Owner Default under the Construction Contract, the Surety's obligation under this Bond shall arise after

- .1 the Owner first provides notice to the Contractor and the Surety that the Owner is considering declaring a Contractor Default. Such notice shall indicate whether the Owner is requesting a conference among the Owner, Contractor and Surety to discuss the Contractor's performance. If the Owner does not request a conference, the Surety may, within five (5) business days after receipt of the Owner's notice, request such a conference. If the Surety timely requests a conference, the Owner shall attend. Unless the Owner agrees otherwise, any conference requested under this Section 3.1 shall be held within ten (10) business days of the Surety's receipt of the Owner's notice. If the Owner, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Construction Contract, but such an agreement shall not waive the Owner's right, if any, subsequently to declare a Contractor Default:
- .2 the Owner declares a Contractor Default, terminates the Construction Contract and notifies the Surety; and
- .3 the Owner has agreed to pay the Balance of the Contract Price in accordance with the terms of the Construction Contract to the Surety or to a contractor selected to perform the Construction Contract.

§ 4 Failure on the part of the Owner to comply with the notice requirement in Section 3.1 shall not constitute a failure to comply with a condition precedent to the Surety's obligations, or release the Surety from its obligations, except to the extent the Surety demonstrates actual prejudice.

§ 5 When the Owner has satisfied the conditions of Section 3, the Surety shall promptly and at the Surety's expense. take one of the following actions:

§ 5.1 Arrange for the Contractor, with the consent of the Owner, to perform and complete the Construction Contract;

§ 5.2 Undertake to perform and complete the Construction Contract itself, through its agents or independent contractors:

§ 5.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Owner for a contract for performance and completion of the Construction Contract, arrange for a contract to be prepared for execution by the Owner and a contractor selected with the Owner's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the bonds issued on the Construction Contract, and pay to the Owner the amount of damages as described in Section 7 in excess of the Balance of the Contract Price incurred by the Owner as a result of the Contractor Default; or

§ 5.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor and with reasonable promptness under the circumstances:

- .1 After investigation, determine the amount for which it may be liable to the Owner and, as soon as practicable after the amount is determined, make payment to the Owner; or
- .2 Deny liability in whole or in part and notify the Owner, citing the reasons for denial.

§ 6 If the Surety does not proceed as provided in Section 5 with reasonable promptness, the Surety shall be deemed to be in default on this Bond seven days after receipt of an additional written notice from the Owner to the Surety demanding that the Surety perform its obligations under this Bond, and the Owner shall be entitled to enforce any remedy available to the Owner. If the Surety proceeds as provided in Section 5.4, and the Owner refuses the payment or the Surety has denied liability, in whole or in part, without further notice the Owner shall be entitled to enforce any remedy available to the Owner.

§7 If the Surety elects to act under Section 5.1, 5.2 or 5.3, then the responsibilities of the Surety to the Owner shall not be greater than those of the Contractor under the Construction Contract, and the responsibilities of the Owner to the

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Surety shall not be greater than those of the Owner under the Construction Contract. Subject to the commitment by the Owner to pay the Balance of the Contract Price, the Surety is obligated, without duplication, for

- .1 the responsibilities of the Contractor for correction of defective work and completion of the Construction Contract;
- .2 additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under Section 5; and
- .3 liquidated damages, or if no liquidated damages are specified in the Construction Contract, actual damages caused by delayed performance or non-performance of the Contractor.

§8 If the Surety elects to act under Section 5.1, 5.3 or 5.4, the Surety's liability is limited to the amount of this Bond.

§ 9 The Surety shall not be liable to the Owner or others for obligations of the Contractor that are unrelated to the Construction Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Owner or its heirs, executors, administrators, successors and assigns.

§ 10 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.

§ 11 Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the work or part of the work is located and shall be instituted within two years after a declaration of Contractor Default or within two years after the Contractor ceased working or within two years after the Surety refuses or fails to perform its obligations under this Bond, whichever occurs first. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

§ 12 Notice to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears.

§ 13 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

§ 14 Definitions

§ 14.1 Balance of the Contract Price. The total amount payable by the Owner to the Contractor under the Construction Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts received or to be received by the Owner in settlement of insurance or other claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Construction Contract.

§ 14.2 Construction Contract. The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and changes made to the agreement and the Contract Documents.

§ 14.3 Contractor Default. Failure of the Contractor, which has not been remedied or waived, to perform or otherwise to comply with a material term of the Construction Contract.

§ 14.4 Owner Default. Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.

§ 14.5 Contract Documents. All the documents that comprise the agreement between the Owner and Contractor.

§ 15 If this Bond is issued for an agreement between a Contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

§ 16 Modifications to this bond are as follows:

« »

(Space is provide CONTRACTOR AS Company:	d below for add 5 PRINCIPAL	itional signatures of add (Corporate Seal)	ded parties, other tha SURETY Company:	n those appe	earing on the cover page.)
Signature: Name and Title:	////		Signature:	////	
Address:	« »		Address:	« »	

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(Name, legal status and principal place

Payment Bond

CONTRACTOR:

(Name, legal status and address)

« »« »

« »

OWNER:

(Name, legal status and address) «Nyack Union Free School District»«» «13A Dickinson Avenue Nyack, NY 10960»

CONSTRUCTION CONTRACT

Date: « »
Amount: \$ «0.00»
Description:
(Name and location)
« Nyack UFSD Old Nyack High School Boiler Replacement »
«Old Nyack High School
131 N. Midland Ave. Nyack, NY 10960 »
«SED # 50-03-04-03-0-003-019

BOND

Date: (Not earlier than Construction Contract Date) « » Amount: \$ « »

Modifications to this Bond:

CONTRACTOR AS PRINCIPAL

Company:

SURETY

None

«»

«»

SURETY:

« »« »

« »

of business)

(Corporate Seal)

Company: (Corporate Seal) <u>.</u>

«»

Signature:		Signature:	
Name and	« »« »	Name and	« »« »
Title:		Title:	
(1 1	

«»

(Any additional signatures appear on the last page of this Payment Bond.)

(FOR INFORMATION ONLY — Name, address and telephone) AGENT or BROKER:

« » « » « »



See Section 18

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This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.





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§1 The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner to pay for labor, materials and equipment furnished for use in the performance of the Construction Contract, which is incorporated herein by reference, subject to the following terms.

§ 2 If the Contractor promptly makes payment of all sums due to Claimants, and defends, indemnifies and holds harmless the Owner from claims, demands, liens or suits by any person or entity seeking payment for labor, materials or equipment furnished for use in the performance of the Construction Contract, then the Surety and the Contractor shall have no obligation under this Bond.

§ 3 If there is no Owner Default under the Construction Contract, the Surety's obligation to the Owner under this Bond shall arise after the Owner has promptly notified the Contractor and the Surety (at the address described in Section 13) of claims, demands, liens or suits against the Owner or the Owner's property by any person or entity seeking payment for labor, materials or equipment furnished for use in the performance of the Construction Contract and tendered defense of such claims, demands, liens or suits to the Contractor and the Surety.

§ 4 When the Owner has satisfied the conditions in Section 3, the Surety shall promptly and at the Surety's expense defend, indemnify and hold harmless the Owner against a duly tendered claim, demand, lieh or suit.

§ 5 The Surety's obligations to a Claimant under this Bond shall arise after the following:

§ 5.1 Claimants, who do not have a direct contract with the Contractor,

- .1 have furnished a written notice of non-payment to the Contractor, stating with substantial accuracy the amount claimed and the name of the party to whom the materials were, or equipment was, furnished or supplied or for whom the labor was done or performed, within ninety (90) days after having last performed labor or last furnished materials or equipment included in the Claim; and
- .2 have sent a Claim to the Surety (at the address described in Section 13).

§ 5.2 Claimants, who are employed by or have a direct contract with the Contractor, have sent a Claim to the Surety (at the address described in Section 13).

§ 6 If a notice of non-payment required by Section 5.1.1 is given by the Owner to the Contractor, that is sufficient to satisfy a Claimant's obligation to furnish a written notice of non-payment under Section 5.1.1.

§7 When a Claimant has satisfied the conditions of Sections 5.1 or 5.2, whichever is applicable, the Surety shall promptly and at the Surety's expense take the following actions:

§ 7.1 Send an answer to the Claimant, with a copy to the Owner, within sixty (60) days after receipt of the Claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed; and

§ 7.2 Pay or arrange for payment of any undisputed amounts.

§ 7.3 The Surety's failure to discharge its obligations under Section 7.1 or Section 7.2 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a Claim, except as to undisputed amounts for which the Surety and Claimant have reached agreement. If, however, the Surety fails to discharge its obligations under Section 7.1 or Section 7.2, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs thereafter to recover any sums found to be due and owing to the Claimant.

§ 8 The Surety's total obligation shall not exceed the amount of this Bond, plus the amount of reasonable attorney's fees provided under Section 7.3, and the amount of this Bond shall be credited for any payments made in good faith by the Surety.

§ 9 Amounts owed by the Owner to the Contractor under the Construction Contract shall be used for the performance of the Construction Contract and to satisfy claims, if any, under any construction performance bond. By the Contractor furnishing and the Owner accepting this Bond, they agree that all funds earned by the Contractor in the performance of the Construction Contract are dedicated to satisfy obligations of the Contractor and Surety under this Bond, subject to the Owner's priority to use the funds for the completion of the work.

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§ 10 The Surety shall not be liable to the Owner, Claimants or others for obligations of the Contractor that are unrelated to the Construction Contract. The Owner shall not be liable for the payment of any costs or expenses of any Claimant under this Bond, and shall have under this Bond no obligation to make payments to, or give notice on behalf of, Claimants or otherwise have any obligations to Claimants under this Bond.

§ 11 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.

§ 12 No suit or action shall be commenced by a Claimant under this Bond other than in a court of competent jurisdiction in the state in which the project that is the subject of the Construction Contract is located or after the expiration of one year from the date (1) on which the Claimant sent a Claim to the Surety pursuant to Section 5.1.2 or 5.2, or (2) on which the last labor or service was performed by anyone or the last materials or equipment were furnished by anyone under the Construction Contract, whichever of (1) or (2) first occurs. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

§ 13 Notice and Claims to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears. Actual receipt of notice or Claims, however accomplished, shall be sufficient compliance as of the date received.

§ 14 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

§ 15 Upon request by any person or entity appearing to be a potential beneficiary of this Bond, the Contractor and Owner shall promptly furnish a copy of this Bond or shall permit a copy to be made.

§ 16 Definitions

§ 16.1 Claim. A written statement by the Claimant including at a minimum:

- .1 the name of the Claimant;
- .2 the name of the person for whom the labor was done, or materials or equipment furnished;
- .3 a copy of the agreement or purchase order pursuant to which labor, materials or equipment was furnished for use in the performance of the Construction Contract;
- .4 a brief description of the labor, materials or equipment furnished;
- .5 the date on which the Claimant last performed labor or last furnished materials or equipment for use in the performance of the Construction Contract;
- .6 the total amount earned by the Claimant for labor, materials or equipment furnished as of the date of the Claim;
- .7 the total amount of previous payments received by the Claimant; and
- .8 the total amount due and unpaid to the Claimant for labor, materials or equipment furnished as of the date of the Claim.

§ 16.2 Claimant. An individual or entity having a direct contract with the Contractor or with a subcontractor of the Contractor to furnish labor, materials or equipment for use in the performance of the Construction Contract. The term Claimant also includes any individual or entity that has rightfully asserted a claim under an applicable mechanic's lien or similar statute against the real property upon which the Project is located. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Construction Contract, architectural and engineering services required for performance of the work of the Contractor and the Contractor's subcontractors, and all other items for which a mechanic's lien may be asserted in the jurisdiction where the labor, materials or equipment were furnished.

§ 16.3 Construction Contract. The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and all changes made to the agreement and the Contract Documents.

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§ 16.4 Owner Default. Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.

§ 16.5 Contract Documents. All the documents that comprise the agreement between the Owner and Contractor.

§ 17 If this Bond is issued for an agreement between a Contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

§ 18 Modifications to this bond are as follows:

« »					
(Space is provided	d below for ada	litional signatures of add	ded parties. other the	in those appe	aring on the cover page
CONTRACTOR AS	PRINCIPAL	internat signatures of all	SURETY	in mose upper	
Company:		(Corporate Seal)	Company:		(Corporate Seal)
Signature:			Signature:		
Name and Title:	« »« »		Name and Title:	« »« »	
Address.	« <i>"</i>		Address.	« <i>n</i>	
					$\left(\bigcirc \right) \right)$

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SECTION 006300 - REQUESTS FOR INFORMATION (RFI)

PART 1 - GENERAL

- 1.1 This document is for issuance at the Post Bid/Pre-Construction Conference and specifies administrative and procedural requirements for handling requests for information (RFI's) made after award of Contract.
- 1.2 Attention is directed to Sections 013300 and 013200 of Division #1 as same concerns construction progress schedules, submittal schedules and submittals of shop drawings, samples and product data in general.
- 1.3 SUBMITTAL PROCEDURES: RFI's shall be submitted in the following manner:
 - A. One (1) completed copy of form following to Architect and Construction Manager with copies to Owner (as directed) and appropriate Consultants with the following minimum information:
 - 1. Work identified by RFI listing affected Drawing(s) and specific detail(s) and Specification paragraph reference(s).
 - 2. Identify specific field conditions and "as-built" conditions on sketches attached to RFI submittal.
 - 3. If RFI addresses conflict(s) in, or between, Contract Documents, describe completely and provide such data necessary to permit thorough and proper response by affected discipline.
 - 4. Indicate proposed solution along with any impacts on cost and construction time.
 - 5. Listing of Trade/Specialty Contractors affected by RFI and indication that RFI proposal has been coordinated with said contractors.

INCOMPLETE RFI'S WILL BE RETURNED TO CONTRACTOR WITHOUT ACTION TAKEN.

- 1.4 REVIEW PROCEDURES/ACTIONS
 - A. Architect/Engineer may request additional information or documentation as may be deemed necessary for fair evaluation of RFI.
 - B. Architect/Engineer will respond with reasonable promptness as outlined in Section 013300 in writing and may, if deemed appropriate, issue a "Bulletin" as a clarification to the Contract Documents.

End of Section

Date of Request:		RFI NUMBER			
Contractor:		Architect: KG+D Architects, PC			
Address:		Address: 285 Main St., Mt. Kisco, NY 10549			
Telephone:		Telephone: 914.666.5900			
Fax:		Fax: 914.666.0051			
Email:		Email: sdirsa@kgdarchitects.com			
Project Name:		Project Location:			
Description, complete with bac	kup data as neces	sary attached h	iereto:		
Sketches of Conditions	Sketches of Conditions Spec Reference		Drawing Reference:		
Proposed Solution:					
Cost Impact:		Time Impact:			
Trade/Specialty Contractors Affe	ected:				
Trade/Specialty Contractors Co	ordinated With:				
Submitted By:					
Architect's Response:					
Response By:		Date of Response:			

RAFT AIA[®] Document A201[™] - 2017

General Conditions of the Contract for Construction

for the following PROJECT:

(Name and location or address)

« Nyack UFSD Old Nyack High School Boiler Replacement » «Old Nyack High School 131 N. Midland Ave. Nyack, NY 10960 » «SED # 50-03-04-03-0-003-019

THE OWNER: (Name, legal status and address)

«Nyack Union Free School District» «13A Dickinson Avenue » «Nyack, NY 10960»

THE ARCHITECT: (Name, legal status and address)

«KG+D Architects, PC»«» «285 Main Street Mount Kisco, NY 10549»

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author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

For guidance in modifying this document to include supplementary conditions, see AIA Document A503™, Guide for Supplementary Conditions.





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- 14 TERMINATION OR SUSPENSION OF THE CONTRACT
- 15 CLAIMS AND DISPUTES





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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 Basic Definitions

§ 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, the Contractor's Bid or Proposal other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, or portions of Addenda relating to bidding or proposal requirements.

§ 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect s consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

§ 1.1.5 The Drawings

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams.

§ 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not be liable for results of interpretations or decisions rendered in good faith.

§ 1.1.9 "Accepted," "directed," "permitted," "requested," "required," and "selected" mean, unless otherwise explained, "accepted by the Architect and/or Owner," "directed by the Architect and/or Owner," "permitted by the Architect and/or Owner," "required by the Architect and/or Owner," and "selected by the Architect and/or Owner," "However, no such implied meaning will be interpreted to extend the Architect's responsibility into the Contractor's area of construction supervision.

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§ 1.1.10 Addendum. A change to or clarification of the Contract Documents issued by the Architect prior to the time indicated for submission of a bid by a contractor. If Addenda are issued, to the extent the content of the Addenda change the provisions and/or Drawings of previously issued Contract Documents, the content of the Addenda supersedes the provisions and/or Drawings that are changed.

§ 1.1.11 Alternate. A variation to the Contract requirements on which a separate price is to be received by the Owner as part of a contractor's bid. If the Alternate is accepted in writing by the Owner, the variation is then a part of the Contract and the amount of money quoted to be added or deducted from the Base Bid is taken into account in determining the Contract Sum.

§ 1.1.12 "As accepted," "or acceptable substitute," and "for review" means the Architect is the sole judge of the quality and suitability of the proposed substitutions. Where used in conjunction with the Architect's response to submittals, requests, applications, inquiries, reports and claims by the Contractor, the meaning will be held to be the limitations of the Architect's responsibilities and duties as stated in these General Conditions. In no case will "accepted by the Architect" be interpreted as an assurance to the Contractor that the requirements of the Contract Documents have been fulfilled.

§ 1.1.13 Bulletin. A written or graphic instrument issued by the Architect after the execution of the Contract which modifies or interprets the Contract Documents, including the Drawings and Specifications, by additions, deletions, clarifications or corrections.

§ 1.1.14 Furnish. The term "furnish" shall mean to supply and deliver to the Project sites or other designated location, ready for unloading, unpacking, storing, assembly, installation, application, erection or other form of incorporation into the Project and maintained ready for use. Supply and deliver products requiring additional or supplemental fitting, assembly, fabrication or incorporation into other elements of the Project directly to the fabricator, installer or manufacturer as required.

§ 1.1.15 Include. The term "include" in any form other than "inclusive" is non-limiting and is not intended to mean "all inclusive."

§ 1.1.16 Install. The term "install" means unload, unpack, use, fit, attach, assemble, apply, place, anchor, erect, finish, cure, protect, clean and similar operations required to properly incorporate work into the Project.

§ 1.1.17 The terms "knowledge," "recognize" and "discover," their respective derivatives and similar terms in the Contract Documents, as used in reference to the Contractor, shall be interpreted to mean that which the Contractor knows (or should know), recognizes (or should recognize) and discovers (or should discover) in exercising the care, skill and diligence required by the Contract Documents. Analogously, the expression "reasonably inferable" and similar terms in the Contract Documents shall be interpreted to mean reasonably inferable by a contractor familiar with the Project and exercising the care, skill and diligence required of the Contract Documents.

§ 1.1.18 Provide. The term "provide" means to furnish and install complete and ready for safe and regular use and/or operation of the item, material or service indicated.

§ 1.1.19 Replace. The term "replace" means remove designated, damaged, rejected, defective, <u>unacceptable or</u> nonconforming work from the Project and provide new work meeting the requirements of the Contract Documents in place thereof.

§ 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all. Performance by the Contractor shall be required to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

§ 1.2.1.1 The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.

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§ 1.2.1.3 Before ordering any materials or doing any Work, each Contractor and Subcontractor shall verify measurements at the Project sites and shall be responsible for the correctness of such measurements. No extra charges or compensation will be allowed on account of differences between actual dimensions and the dimensions indicated on the Drawings. Any difference which may be found shall be submitted to the Architect for resolution before proceeding with the Work.

§ 1.2.1.4 If a minor change in the Work is found necessary due to actual field conditions, the Contractor shall submit detailed drawings of such departure to the Architect for approval before making the change.

§ 1.2.1.5 Drawings, in general, are to scale, but all working dimensions shall be taken from the figured dimensions or by actual measurements taken at the Project sites and in no case by scaling. The Contractor shall study and compare all Drawings and verify all figures before laying out or constructing the Work. Whether or not an error is believed to exist, deviation from Drawings and the dimensions given thereon shall be made only after approval, in writing, is obtained from the Architect.

§ 1.2.1.6 Whenever any additional materials and/or workmanship not shown or specified are required to complete the Work of the Contract Documents in accordance with the obvious intent thereof, the Contractor shall provide these materials and workmanship at no additional cost to the Owner. The Contractor shall refer to all of the Drawings, including those showing the work of others performing Work in connection with the Project, and all Divisions of the Specifications and shall perform all Work reasonably inferable from the Contract Documents as being necessary to produce the indicated results.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words and abbreviations that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.2.4 Reference in the Contract Documents to trade publications, industry and published standards shall carry latest date, including latest revisions, unless dated to the contrary. Wherever in the Contract Documents, reference is made to ANSI or ASTM Standards, Federal Specifications, Consumer Product Standards or similar recognized standards, the latest edition of the respective publishing agency in effect at the date of bid opening shall be accepted as establishing the technical requirements which shall be complied with, unless another date of publication is specifically stated in the Contract Documents.

§ 1.2.5 All indications and notations on the Drawings which apply to one of a number of similar situations, materials or processes shall be deemed to apply to all such situations, materials or processes wherever they appear in the Work, except where a contrary result is clearly indicated by the Contract Documents. All Work mentioned or indicated in the Contract Documents shall be performed by the Contractor unless it is specifically indicated therein that the Work is to be performed by others.

§ 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects. The inadvertent failure to capitalize such terms in the Contract Documents shall be of no significance.

§ 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

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§ 1.4.2 In the event of conflicts or discrepancies among the Contract Documents, interpretations will be based on giving priorities in the order listed:

- Modifications issued after execution of the Contract .1
- .2 The Contract Between the Owner and the Contractor
- .3 Addenda issued prior to the opening of bids, with those of later dates having precedence over those of earlier dates
- .4 Special provision or requirements (if any)
- The Supplementary Conditions .5
- .6 The General Conditions
- .7 Drawings and Specifications

§ 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

§ 1.5.1 The Drawings, Specifications and other documents prepared by the Architect or the Architect's consultants are instruments of the Architect's service or of the Architect's consultants' service pursuant to which the Contractor's Work is to be performed. The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor may retain one record set of the Contract Documents during the course of the Project. The Contractor, Subcontractors, Sub-subcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights. Upon completion of the Work, all copies of the Architect's and the Architect's consultants' Instruments of Service, except those contained in the Contractor's record set of the Contract Documents, shall be returned or suitably accounted for to the Architect, on request.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects without the specific written consent of the Owner, Architect, and the Architect's consultants.

§ 1.6 Notice

§ 1.6.1 Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice may be given by the party, its designated representative or attorney and such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by Federal Express or other nationally recognized overnight delivery service.

§ 1.6.1.1 Notice deposited in the mail in accordance with this Section 1.6 shall be effective, unless otherwise stated in the Contract, from the earlier of (a) the fourth (4^{th}) day following the date deposited in the mail or (b) when actually received. Notices transmitted by Federal Express or other nationally recognized overnight delivery services shall be effective the next business day following timely submission to the service for next day delivery. Notice by personal service shall be effective only if and when received by the party to be notified.

§ 1.6.1.2 All notices to be given to the parties shall be sent to or made at the addresses set forth in the Contract. By giving the other parties at least seven (7) days' written notice thereof, the Contractor, the Owner and the Architect shall have the right to change their respective addresses and specify as their respective addresses for receipt of notices any other address in the United States of America.

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§ 1.6.2 Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

ARTICLE 2 OWNER

§ 2.1 General

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 2.2 Evidence of the Owner's Financial Arrangements- Not used for this project.

§ 2.3 Information and Services Required of the Owner

§ 2.3.1 Except for the NYSED Building Permit that shall be obtained by Owner with the assistance of the Architect, the Contractor shall secure and pay for all permits, connection fees, inspections and necessary approvals applicable to or customarily obtained for the work and provide copies of same to the Owner and the Architect.

§ 2.3.2 The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 2.3.3 Upon written request of the Contractor and to the extent in existence at the time of the request, the Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work. The Owner shall not be required to generate any document that it does not possess at the time of the request.

§ 2.3.4 The Owner shall furnish, through the Architect, information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish, through the Architect, any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.3.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

§ 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity.

§ 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a three-day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. The Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner. If the Contractor disagrees with the actions of the Owner or the Architect, or the amounts claimed as costs to the Owner, the Contractor may file a Claim pursuant to Article 15.

§ 2.5.1 Where the Contractor's default and/or neglect to carry out its Work in accordance with the Contract Documents threatens the health, safety and/or welfare of the occupants of the Owner's facilities and/or threatens the

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structural integrity and/or preservation of the Owner's facilities, the Owner may proceed to correct or carry out the Contractor's Work without notice to the Contractor.

ARTICLE 3 CONTRACTOR

§ 3.1 General

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.1.4 It is understood and agreed that the relationship between the Contractor and the Owner shall be that of an independent contractor. Nothing contained in or inferable from the Contract Documents shall be deemed or construed to (1) make the Contractor the agent, servant or employee of the Owner or (2) create any partnership, joint venture or other association between the Owner and Contractor. Any direction or instruction by the Owner with regard to the Work shall be given solely to relate the results the Owner desires to obtain from the Work and shall not be construed as affecting the Contractor's independent contractor status.

§ 3.1.5 The Contractor shall conduct its Work in compliance with federal, state, county and local laws, rules, regulations and ordinances, including NYS Uniform Fire Prevention and Building Code, 8 NYCRR 155.5, and NYS Education Department Manual of Planning Standards for School Buildings.

§ 3.1.6 The Contractor shall attend progress meetings with the Architect and such other persons as the Owner may require. The progress meeting shall include the Contractor's representative as well as supervisory personnel of any Subcontractor or other person or entity in charge of phases or significant components of the Work. These progress meetings shall be held at the Project sites once a week unless otherwise designated by the Owner or the Architect.

§ 3.2 Review of Contract Documents and Field Conditions by Contractor

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited and investigated the site, become familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.

§ 3.2.1.1 Execution of the Contract is also a representation that the Contractor and each Subcontractor have had adequate access to the Project sites and have satisfied themselves as to the nature and location of the Work, including any obstruction, the amount of Work, the equipment and facilities needed preliminary to and during the execution of the Work and all other matters which can in any way affect the Work or the cost thereof and have studied the Contract Documents and all other documents pertaining to the installation of other trades which may influence the Contractor's Work. Execution of the Contract is also a representation that the Contractor has evaluated and satisfied himself as to the conditions and limitations under which the Work is to be performed, including, without limitation (1) the location, condition, layout and nature of the Project sites and surrounding areas; (2) generally prevailing climatic conditions; (3) the availability and cost of labor, materials, tools and equipment necessary to perform the Work; and (4) any pertinent limitations on the performance of the Work.

§ 3.2.1.2 The Contractor shall be responsible to remove and/or relocate all items that interfere with the new construction and shall correct all visible code violations at no additional cost to the Owner. Such violations shall include, but not be limited to electrical panel wirings, and fire stopping at fire-rated partitions.

§ 3.2.1.3 The General Contractor shall establish base lines and bench marks at the sites of the Work from which the Contractor shall establish reference control points and complete the layout of the Work to be performed under the Contract Documents, including but not limited to establishing wall and partition lines required in laying out the Work. Each Contractor is responsible for utility mark outs as it pertains to the scope of the Contractor's Work.

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§ 3.2.1.3.2 Each Contractor is solely responsible for the accuracy of the layout of its Work.

§ 3.2.1.3.3 The Architect may require the Work be suspended at any time when location and limit marks established by the Contractor are not reasonably adequate to permit checking completed work or work in progress.

§ 3.2.1.4 Each Contractor shall be responsible for all measurements that may be required for execution of the Work to the exact position and elevation as prescribed by the Contract Documents or as the same may be modified at the direction of the Architect to meet changed conditions or as a result of a modification to the Contract.

§ 3.2.1.5 If, for any reason, monuments are disturbed, it shall be the responsibility of the offending Contractor to reestablish them, without cost to the Owner, as directed by the Architect.

§ 3.2.1.6 The Contractor shall take field measurements and verify field conditions and shall carefully compare such field measurements and conditions and other information known to the Contractor with the Contract Documents before commencing Work.

§ 3.2.1.7 The exactness of grades, elevations, dimensions or locations given in the Contract Documents or the work installed by other contractors is not guaranteed by the Architect or the Owner. The Contractor shall satisfy itself as to the accuracy of all grades, elevations, dimensions, utilities and locations. Prior to connecting its Work to existing structures or other contractor's work, the Contractor shall verify all dimensions and the suitability of the existing structures or work to receive the Contractor's Work. Any errors due to the Contractor's failure to verify such grades, elevations, dimensions, or locations shall be rectified promptly by the Contractor without any additional cost to the Owner.

§ 3.2.1.8 The Owner shall not be required to make any adjustment in the Contract Sum or Contract Time in connection with any failure by the Contractor or any Subcontractor to comply with the requirements of this Section 3.2.1.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, and at frequent intervals during the progress of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.3.4, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

§ 3.2.2.1 Should the Contractor perform any construction activity knowing it involves an error, inconsistency or omission in the Contract Documents without reporting such error, inconsistency or omission in the Contract Documents to the Architect, the Contractor shall be solely responsible for such performance and shall bear all costs of correction.

§ 3.2.2.2 If any words or numbers that are necessary to a clear understanding of the Work are illegible or omitted, or should an error or discrepancy occur in any of the Contract Documents, the Contractor shall immediately notify the Architect, in writing, of such illegibility, omission, error or discrepancy and the Contractor shall not proceed with that portion of the Work until clarification from the Architect is received. If the Contractor proceeds without so notifying the Architect or waiting for clarification from the Architect, the Contractor shall be responsible for the cost of correcting same, including any resulting damage.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

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§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner, subject to Section 15.1.7, as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

§ 3.2.5 The Contractor shall give the Architect timely notice of any additional design drawings, specifications, or instructions required to define the Work in greater detail, or to permit the proper progress of the Work. To the extent the Architect advises the Contractor that the existing Drawings, Specifications and/or instructions are sufficiently detailed for the Contractor to perform its Work, the Architect shall be under no obligation to further clarify or define the Work to be performed. In all other circumstances, the Architect shall issue a field order or Bulletin which responds to the request for information with reasonable promptness.

§ 3.3 Supervision and Construction Procedures

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work under the Contract. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely notice to the Owner and Architect, and shall propose alternative means, methods, techniques, sequences, or procedures, sequences, or procedures with the design intent for the completed construction. Unless the Architect objects to the Contractor's proposed alternative, the Contractor shall perform the Work using its alternative means, methods, techniques, admage, liability or cost of correcting defective work arising from the employment of specific construction means, methods, techniques, sequences or procedures shall be born solely by the Contractor.

§ 3.3.1.1 The Contractor shall, prior to start of any portion of the Work:

- .1 review any specified construction or installation procedures, including those as may be recommended by the proposed manufacturer(s);
- .2 if a procedure(s) has been specified, advise the Architect, in writing, if the specified procedure(s) deviates from good construction practice;
- .3 if a procedure(s) has been specified, advise the Architect, in writing, if following said procedure(s) will affect any warranty, including the Contractor's general warranty;
- .4 if a procedure(s) has been specified, advise the Architect, in writing, of any objection(s) the Contractor may have to the specified procedure(s); and
- .5 if a procedure(s) has been specified that the Contractor objects to, propose to the Architect, in writing, any alternative procedure(s) that the Contractor will warrant.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

3.3.4 The Contractor shall be required to perform its Work with no interruption to the Owner's operations, including its educational, administrative and business operations. Any work which will interfere with the Owner's operations and/or which is to be performed when the Owner's schools are in session shall be performed during after school hours, Saturdays, Sundays, holidays or times when school is not in session at no additional cost to the Owner. The Owner reserves the right to determine what work will "interfere" with its operations and said determination shall be final.

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§ 3.3.4.2 In the event the Contractor fails to complete all Work by the scheduled completion dates, the Contractor will not be permitted to perform any work when school is in session. Such work shall only be performed after school hours, Saturdays, Sundays, holidays or times when school is not in session at no additional cost to the Owner. In addition to damages incurred by the Owner in connection with the Contractor's delay, the Contractor shall be liable for all costs incurred by the Owner to provide the Architect and the Owner's staff and representative as needed to make the Owner's facilities accessible to the Contractor and perform inspections during such hours.

§ 3.3.4.3 The Owner shall not be responsible for any overtime charges or shift differential charges incurred by the Contractor during the course of this Project. Any and all costs associated with Work performed at hours requiring the payment of overtime or shift differentials by the Contractor to its workers shall be the Contractor's responsibility.

§ 3.3.4.3.1 Under no circumstances shall the Contractor or its Subcontractors be entitled to be reimbursed for overtime, except when the Owner specifically agrees in writing to pay for overtime charges that will be incurred by the Contractor for a specified purpose. In such an event, the Owner shall reimburse the Contractor or its Subcontractor on the basis of premium payment only, plus the cost of insurance and taxes based on the premium payment period.

§ 3.4 Labor and Materials

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.1.1 Notwithstanding any other provision of the Contract Documents, the Contractor shall perform at least twenty-five (25%) percent of the field work with its own full-time employees. For the purpose of the proceeding sentence, any part of the Work performed by supervisory personnel (persons above the level of foremen) or by office personnel shall not be considered part of the field work performed by the Contractor's own full-time employees. Such items as bonds, certificates, shop drawings and similar items are not to be counted as satisfying the twenty-five percent (25%) field work requirement.

§ 3.4.1.2 The Contractor shall be responsible for coordinating the work of its own forces and the work of subcontractors engaged by it to perform the Work of the Project on its behalf. The Contractor shall review any specified procedure(s) or installation procedure(s) with its employees and/or subcontractors, including those recommended by any product manufacturer, prior to the commencement of the relevant portion of the Work to be performed.

§ 3.4.1.3 The Contractor solely is responsible for managing labor and labor relations with respect to those engaged by it to perform the Work of the Project, including but not limited to labor disputes or concerted activity. No delay or interference with the Work schedule and/or other Contractors at the Project sites shall be excused by reason of labor problems affecting the Contractor or any of its Subcontractors. There shall be no strikes, picketing, work stoppages, slowdowns or other disruptive activity at the Project sites for any reason by anyone employed or engaged by the Contractor to perform its portion of the Work. There shall be no lockout at the Project by the Contractor.

§ 3.4.1.3.1 Should it become necessary to create a separate entrance for a Contractor involved in a dispute, all costs associated with creating such entrance shall be borne by the Contractor involved in the dispute. Such costs shall include but not be limited to signage, fencing, temporary roads and security personnel.

§ 3.4.1.3.2 The Contractor shall be liable to the Owner for all damages and additional costs incurred by the Owner as result of work stoppages, slowdowns, disputes or strikes.

§ 3.4.1.3.3 If the Contractor has engaged the services of workers and/or subcontractors who are members of trade unions, the Contractor shall make all necessary arrangements to reconcile, without delay, damage or cost to the Owner and without recourse to the Architect or the Owner, any conflict between its Contract with the Owner and any

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agreements or regulations of any kind at any time in force among members of a trade union or any councils that regulate the activities of a trade. If the progress of the Project is effected by any undue delay in furnishing or installing any items or materials or equipment required under the Contract Documents because of a conflict involving any labor agreement or regulation, the Owner may require that other material or equipment of equal kind and quality be provided pursuant to a Change Order or Change Directive but in no case shall any additional cost of such change be charged by the Contractor to the Owner.

§ 3.4.1.4 In the event of strikes or labor disputes by the Contractor's forces or by other contractors, the Contractor shall continue with its Work and provide all necessary manpower as required to maintain the schedule and completion of the Project. The Contractor shall ensure that its Work continues uninterrupted during the pendency of a labor dispute.

§ 3.4.1.5 No extension of time shall be granted for delays caused by labor or material disputes.

§ 3.4.1.6 The Contractor shall perform its Work in accordance with the standards of the construction industry applicable in the location of the Project.

§ 3.4.2 Except in the case of minor changes in the Work approved by the Architect in accordance with Sections 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them. The Owner reserves the right to object to the Contractor's use of unfit persons or persons not skilled in the tasks assigned to them. Should any disorderly, incompetent, unfit, unskilled or otherwise reasonably objectionable person be hired or employed by Contractor on the Project, upon request of the Owner, such person shall be removed from the Project and not again assigned to the Project without the written permission of the Owner.

§ 3.4.4 Prior to commencement of its Work, the Contractor shall furnish in writing to the Owner and the Architect: (1) a written list of the names, addresses and telephone numbers, including cellular telephone numbers and personal/home telephone numbers, of the members of Contractor's organization, who can be contacted in the event of an off-hours emergency at one or both of the Project sites; and (2) the name, address and telephone number of the bonding company. for the Contractor, including the name, address and telephone number of Contractor's contact representative at the bond company for this Project.

§ 3.4.5 Storage space will be allotted to the Contractor by the Owner, to the extent such space is determined by the Owner, in its sole discretion, to be available. The Contractor shall be responsible for securing appropriate space for its material with the Owner prior to delivery. If sufficient space is not available on the Project sites, the Contractor shall provide local off-site storage and/or storage containers at its own cost and expense. Should any of the material stored on-site obstruct the progress of any portion of the Work or the Project, this material shall be moved by the Contractor from place to place or from the premises, as the Owner may direct, and such movement shall be done without any cost to the Owner.

§ 3.4.6 The Contractor shall not unreasonably encumber the Project sites with materials or equipment. To the extent storage space is available, only materials and equipment that will be used directly in the performance of the Contractor's Work shall be brought to and stored on the Owner's property. The Contractor shall schedule delivery of materials and equipment to minimize long term storage at the Project sites, to prevent overcrowding of construction spaces and/or the Project sites, and to ensure minimum holding times for materials that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft or other loss. After equipment is no longer required for its Work, the Contractor shall promptly remove such equipment from the Owner's property.

§ 3.4.7 All deliveries of materials and equipment to the Owner's property and the Project sites shall be scheduled and coordinated with the Owner. Unexpected or uncoordinated deliveries may be turned away by the Owner at its sole discretion. The Owner's refusal of a delivery shall not give rise to or be the basis for a claim of delay in time or monetary damages.

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§ 3.4.8 The Contractor shall inspect materials and equipment upon delivery to ensure compliance with the Contract Documents and to ensure that products are undamaged and properly protected. The Contractor shall store materials in manner that allows for inspection and, when needed, measurement of quantity or counting of units. The Contractor shall store materials and equipment in a manner that will not endanger the Work or any other structures on the Project sites. The Contractor shall store materials that are subject to damage by the elements, under cover in a weathertight enclosure with ventilation adequate to prevent condensation. The Contractor shall comply with material manufacturer's written instructions concerning temperature, humidity, ventilation and weather-protection requirements for storage and installation.

§ 3.4.9 To the fullest extent possible, the Contractor shall provide products of the same kind, from a single source. When two or more items of same material or equipment are required (pumps, valves, air conditioning units, etc.), they shall be made by the same manufacturer. Product manufacturer uniformity does not apply to raw materials, bulk materials, pipe, tube, fittings (except flanged and grooved types), sheet metal, wire, steel bar stock, welding rods, solder, fasteners, except as otherwise indicated. The Contractor shall provide products which are compatible within systems and other connected items. If the Contractor is given the option of selecting between two or more products for use on the Project, the product selected shall be compatible with products previously selected, even if previously selected products were also options.

§ 3.4.9.1 The Contractor is responsible for providing products and construction methods compatible with products and construction methods of other Contractors. If a dispute arises between Contractors over concurrently selectable but incompatible products, the Architect will determine which products shall be used.

§ 3.4.10 With respect to sitework materials, all products submitted for use and incorporated into this Project shall be on the Approved list of Materials and Equipment published by the NYSDOT Materials Bureau, most recent edition.

§ 3.4.11 All products submitted for use and incorporated into this Project shall be asbestos free. The Contractor shall insure that absolutely no asbestos containing material is used in conjunction with the performance of its Work. The Contractor bears sole responsibility to insure that no asbestos containing material is built into the construction, or that any equipment used in the construction contains any asbestos containing material. If asbestos containing material is found, at any time during or after the construction is completed, it shall be the responsibility of the Contractor who installed said material to remove it and replace it with new non-asbestos containing material, as per federal, state and local mandates.

§ 3.5 Warranty

§ 3.5.1 The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new, and of recent manufacture unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements including substitutions not properly approved and authorized, shall be considered defective and shall be removed and replaced at the contractor's expense. The Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.5.2 Unless otherwise specified elsewhere in the Contract Documents, all Work shall have a Warranty/Guarantee of two (2) years. Warranties and/or guarantees shall become effective on the Date of Substantial Completion of the Work, unless otherwise provided in the Certificate of Substantial Completion. The cost of correcting defective or deficient work, including the cost of damages of any kind sustained by the Owner shall be borne by the Contractor at its sole cost and expense. All corrections to defective or deficient Work, materials, or equipment shall be performed by the Contactor at the convenience of the Owner.

§ 3.5.3 The warranties provided in this Section 3.5 shall be in addition to and not in limitation of any other warranty required by the Contract Documents or otherwise prescribed by law. The warranties required under the Contract Documents, including this Section 3.5, shall be extended to include the performance of any and all items of Work specified under the "proprietary", "patented" and other specified methods as well as procedures specifically required by the Contract Documents thereby not relieving the Contractor of its general warranty obligations. The warranties

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required under the Contract Documents, including this Section 3.5, shall survive expiration and/or termination of the Contract.

§ 3.5.4 The Contractor shall furnish maintenance and 24-hour call-back service for the equipment provided by it for a period of three (3) months after Final Completion and acceptance of the Work. This maintenance shall include all necessary adjustments, greasing, oiling, cleaning, supplies and parts to keep the equipment in proper operation except such parts made necessary by misuse, accidents or negligence not caused by the Contractor or any of its Subcontractors.

§ 3.5.5 The Contractor shall perform its Work in such a manner as to preserve any and all manufacturer's warranties on materials, equipment, fixtures and/or labor incorporated into the Work. The Contractor will exercise its best efforts to service and to enforce for the benefit of the Owner all manufacturer's warranties on materials, equipment, fixtures and/or labor incorporated into the Work.

§ 3.5.6 The Contractor shall assign to the Owner at the time of Substantial Completion of the Work, unless otherwise provided in the Certificate of Substantial Completion, any and all manufacturer's warranties relating to materials, equipment, fixtures and/or labor used in the Work.

§ 3.5.7 The Contractor warrants good and legal title to all materials, equipment and fixtures installed or incorporated into the Work.

§ 3.6 Taxes

The Owner is exempt from sales and use taxes for materials fully incorporated into the Work of the Contract as accepted and approved by the Architect. The Owner will take title to materials used in the Project in order to permit tax exemption. The Contractor shall pay all other sales, consumer, use and similar taxes incurred in connection with the Work provided by the Contractor. The Owner's exemption from sales and use tax does not apply to machinery, equipment, tools and other items purchased, leased, rented or acquired for the Contractor's use in part or entirely in connection with the Work. Upon request of the Owner or the Architect, the Contractor shall provide a bill of sale or other instrument indicating the quantities and types of materials purchased directly by the Contractor or Subcontractor for incorporation into the Work. Upon delivery of the materials to the Project sites, the Contractor shall mark or otherwise identify the materials to be incorporated into the Work. The Owner's tax exemption shall apply only to materials so identified and accepted.

§ 3.7 Permits, Fees, Notices and Compliance with Laws

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Owner, with the assistance of the Architect, shall secure and pay for the building permit issued by NYSED. The Contractor shall secure and pay for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.1.1 The Contractor shall secure approval and comply with requirements of all authorities having jurisdiction over the construction and deliver proofs of approvals to the Architect. The Contractor shall prepare all documents, including drawings, necessary to secure such approvals.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work. The Contractor shall pay any costs or fees incurred to comply with such requirements, any fines or penalties imposed for failing to comply and any costs or fees incurred by Owner due to any failure to comply. If the Contractor fails to give such notices, the Contractor shall be liable for and shall indemnify and hold harmless the Owner (including its Board of Education), the Architect and their respective consultants, employees, officials, officers and agents against any resulting fines, penalties, judgements or damages, including reasonable attorney's fees imposed on or incurred by the parties indemnified hereunder.

§ 3.7.2.1 In the event any violations are placed upon the Owner or its property by any public authority as a result of actions or omissions of the Contractor, the Contractor shall be solely responsible for such violations and shall bear all costs attributable thereto. Funds in an amount at least sufficient to correct such violations, as determined by the Architect shall be withheld until all such violations are cured to the satisfaction of the issuing public authority.

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§ 3.7.3 If the Contractor performs Work knowing it to be contrary to (or if Contractor should have known it to be contrary to) applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall be responsible for such Work and shall bear all costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions

If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 7 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify in writing the Owner and Contractor, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may submit a Claim as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 Allowances

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- .1 allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit, and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

§ 3.9 Superintendent

§ 3.9.1 The Contractor shall employ a competent full-time superintendent and necessary assistants who shall be in attendance at the Project site whenever and wherever the Work is being performed. To the extent Work is being performed contemporaneously at two different facilities of the Owner, the Contractor shall assign different superintendents to each facility. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.

§ 3.9.1.1 The Contractor shall employ a superintendent who is able to fluently read and write the English language or shall employ, at its sole cost and expense, the services of a full-time on-site qualified interpreter who can read and write the English language and effectively translate oral and written English communications and documents into the language understood by the superintendent and who will facilitate the superintendent's communications with the Owner, the Architect and other contractors performing the Work of the Project.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall notify in writing the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information,

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§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

§ 3.10 Contractor's Construction and Submittal Schedules

§ 3.10.1 The Contractor, within seven (7) days after being awarded the Contract, shall submit for the Owner's information and Architect's approval a Contractor's construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The schedule shall be revised at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project schedule to the extent required by the Contract Documents and shall provide for expeditious and practicable execution of the Work. The Contractor shall cooperate with the Architect and the Owner in scheduling and performing the Contractor's Work to avoid conflict with, and to cause no delay in, the work or activities of other contractors or the construction or operations of the Owner's own forces. Revisions to the schedule shall be approved by the Architect in consultation with the Owner.

§ 3.10.2 The Contractor, within seven (7) days after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submit a submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect that have been approved by the Architect.

§ 3.11 Documents and Samples at the Site

§ 3.11.1 The Contractor shall make available, at the Project site, one record copy of the Contract Documents, including Drawings, Specifications, Addenda, Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.11.1.1 The Record Drawings shall be prepared and updated during the prosecution of the Contractor's Work. The prints for Record Drawings will be a set of blank line prints provided by the Architect to the Contractor at the start of construction. The Contractor shall maintain said set in good condition and shall use colored pencils to markup said set in a legible manner to show: (a) deviations from the Drawings made during construction; (b) details in the Work not previously shown; (c) changes to existing conditions or existing conditions found to differ from those shown on any existing drawings; (d) the actual installed position of equipment, piping, conduits, light switches, electrical fixtures, circuiting, ducts, dampers, access panels, control valves, drains, openings and stub-outs and similar elements; (e) architectural and/or structural changes in the design; and (f) such other information as either the Architect or Owner reasonably may request. At the completion of the Work, Contractor shall transfer all information on Record Drawings to reproducible drawings with new information clouded and noted. Such reproducible drawings shall be stamped with the Contractor's name and "AS BUILT" in the lower right hand corner. The colored Record Drawings and the as-built reproducible drawings shall be forwarded to the Architect for delivery to the Owner.

§ 3.11.2 The Contractor shall maintain all approved permit drawings in a manner so as to make them accessible to government inspectors and other authorized agencies. All approved drawings shall be wrapped, marked and

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forwarded to the Architect for delivery to the Owner within sixty (60) days of final completion of the Contractor's Work.

§ 3.12 Shop Drawings, Product Data and Samples

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.

§ 3.12.4 Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors. The Contractor shall cooperate with the Architect and Owner in the coordination of the Contractor's Shop Drawings, Product Data, Samples, and similar submittals with related documents submitted by other Contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.6.1 The Contractor represents and warrants that all Shop Drawings have been prepared by persons and entities possessing expertise and experience in the trade for which the Shop Drawings are prepared and that the Shop Drawings have been reviewed and stamped by the Contractor. When required by the Architect or applicable law, a Shop Drawing shall be prepared by a licensed Engineer.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been reviewed and approved by the Architect. If the Contractor performs work without approvals, the Contractor does so at its own risk and will be responsible for any costs to correct the work and any resulting damages

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.

§ 3.12.9 Upon the Architect's rejection of the Contractor's Shop Drawings, Product Data, Samples or other similar submittals, the Contractor shall review the rejection and re-submit such Shop Drawing, Product Data, Sample or other similar submittal in accordance with the Architect's instruction. The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions which have been made, including revisions not specifically requested by the Architect on previous submittals. In the absence of such

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notice, the Architect's approval of a resubmission shall not apply to such revisions. No claim for delay or cost shall be accepted as a result of rejected submittals.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.

§ 3.12.10.1 If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall be entitled to rely upon the adequacy and accuracy of the performance and design criteria provided in the Contract Documents. The Contractor shall cause such services or certifications to be provided by an appropriately licensed in New York State design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings, and other submittals prepared by such professional. Shop Drawings, and other submittals related to the Work, designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy and accuracy of the services, certifications, and approvals performed or provided by such design professionals and to rely upon such services, certifications, and approvals establishing that the materials, systems or equipment will meet the performance and design criteria required by the Contract Documents. Pursuant to this Section 3.12.10, the Architect will review and approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents.

§ 3.12.10.2 If the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

§ 3.12.10.3 When professional certification of performance criteria of materials, systems or equipment is required of the Contractor, the Architect shall be entitled to rely in a reasonable and professional fashion upon the accuracy and completeness of such calculations and certifications, provided, however, if the Architect, in its reasonable and professional judgment considers it advisable, the Architect shall verify the accuracy and completeness of any and all such calculations and/or certifications. In the event any and all such calculations and/or certifications are found to be inaccurate and/or incomplete by the Architect, the Contractor shall assume full responsibility and shall bear all costs attributable or related thereto, including, without limitation, the expense of the Architect's additional services associated with the verification of such calculations and/or certifications and the expense of the Architect's additional service made necessary by the failure of such calculations and/or certifications to be accurate or complete.

§ 3.12.11 If the Architect is required to review any Contractor submittal more than twice, the Contractor shall bear the cost and expense associated with such additional review.

§ 3.13 Use of Site

§ 3.13.1 The Contractor shall confine operations at the Project sites to areas at which construction is to be performed and to such areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, permits, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.13.2 The Contractor's right to entry and use of the Owner's premises arises solely from the permission granted by the Owner pursuant to the Contact between the Owner and the Contractor. This permission shall be deemed to be withdrawn upon termination of the Contractor's Contract with the Owner.

§ 3.13.3 The Contractor shall ensure that it and those it engages to perform Work on the Project will not cause the Owner's school buildings to not comply with the minimum requirements to maintain a certificate of occupancy.

§ 3.13.4 The Contractor shall ensure that it and those it engages to perform Work on the Project will not cause the Owner's school buildings occupied during the Project to deviate from required health, safety and educational capabilities when classes are in session.

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§ 3.13.5 A specific stairwell and/or elevator will be assigned for construction worker use during school hours. In general, workers may not use corridors, stairs or elevators designated for use by the Owner's students and staff.

§ 3.13.6 The Contractor's employees, representatives, agents and consultants and all of its Subcontractor's employees, representatives, agents and consultants at the site are to wear shirts, long pants and proper footwear.

§ 3.13.7 The Contractor, its employees, its Subcontractors and the employees of Subcontractors or agents and all others engaged by the Contractor in connection with the performance of its Work are required to wear photographic identification badges at all times. The photographic identification badges shall be provided by the Contractor and shall be approved by the Owner. These badges shall be worn so as to be readily and easily visible. All workers and representatives of the Contractor, its Subcontractors or suppliers shall wear these badges while on the Owner's property. The information on these badges shall be prescribed by the Owner. Each person seen without a photo identification badge (or otherwise failing to comply with this requirement in the opinion of the Owner) may be ordered to leave the Owner's property. No warnings shall be necessary. The Contractor and its Subcontractor employing the offending person(s) shall be solely responsible for making-up and paying for any loss of production or required progress in the Work resulting from this action (including any claims by other Contractors dependent on the Work of the Contractor engaging the offending person(s)). Any action taken to enforce this requirement shall not be construed by a Contractor or its Subcontractors or suppliers as the basis for a claim (for either time or money) for delay to the Work or to the Contractor, its Subcontractors or Suppliers.

§ 3.13.8 The Contractor shall coordinate the Contractor's operations with, and secure the approval of, the Owner or Architect before using any portion of the Project sites. Without prior approval of the Owner or Architect, the Contractor shall not permit its employees, Subcontractors or any others engaged by the Contractor to perform a portion of its Work to use any existing facilities at the Project sites, including, without limitation, lavatories, toilets, entrances, and parking areas other than those designated by the Owner. Without limitation of any other provision of the Contract Documents, the Contractor shall comply with all rules and regulations promulgated by the Owner in connection with the use and occupancy of the Project sites and its school buildings, as revised from time to time by the Owner. The Contractor shall also comply with all insurance requirements applicable to use and occupancy of the Project sites and the Owner's school buildings. The Contractor shall immediately notify the Owner, in writing, if during the performance of the Work, the Contractor believes compliance with any portion of the rules and regulations to be impracticable, setting forth the problems of such compliance and suggesting alternatives through which the same results intended by such portion of the rules and regulations can be achieved. The Owner may, in the Owner's sole discretion, adopt such suggestions, develop new alternatives or require compliance with the existing requirements of the rules and regulations.

§ 3.13.9 Rules of Conduct on the Owner's property:

- No smoking (or use of electronic cigarettes or vaping devices) is allowed anywhere on the Owner's .1 property per New York State law. Violations are subject to a fine of \$1,000.00 and/or banishment from the Owner's property.
- .2 Consumption of alcoholic beverages and the use of controlled substances are prohibited on the Owner's property. No reporting to Work or entering the Owner's property when impaired by alcohol or controlled substances. The Contractor shall be responsible to insure that its employees and its Subcontractors' employees are not impaired to any degree.
- .3 All Contractors, Subcontractors, suppliers and their employees are prohibited from conversing with the Owner's employees, students or volunteers. Any construction employees found doing so will be removed from the Owner's property. No communication between construction workers and the Owner's students will be tolerated.
- All Contractors, Subcontractors, suppliers and their employees are to refrain from using indecent .4 language. All doing so will be removed from the Project sites and/or the Owner's property. Artwork and decorations found on vehicles belonging to the employees of Contractor or its Subcontractor(s) parked on or near the Owner's property that contain indecent language or pictures shall either be covered or removed from the location.
- .5 The use of radios, tape players and the like is prohibited within the Project sites.

§ 3.14 Cutting and Patching

§ 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents.

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§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

§ 3.15 Cleaning Up

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor.

§ 3.15.3 On a daily basis at the conclusion of the Work on the Project, the Contractor shall clean the areas in which it has performed Work and shall remove all waste, materials, rubbish, tools, construction equipment, machinery and surplus materials. The Contractor shall broom sweep all construction areas every day. The Owner may perform an inspection each afternoon to determine that the Work areas of the Contractors have been properly cleaned. In the event the work areas are not cleaned, the Owner will advise the Contractor to provide cleaning as required herein. Thereafter, without prior notice to the Contractor, the Owner may do so or engage the services of a cleaning company to do so. The cost of such cleaning will be charged to the Contractor.

§ 3.15.4 Final Cleaning.

§ 3.15.4.1 Clean each surface or unit to the condition expected in normal commercial building cleaning. Comply with manufacturer instructions. Complete the following cleaning operations before requesting inspection for Certificate of Substantial Completion.

- Clean transparent materials including glass in door windows. Replace any damaged glass. 1.
- 2. Clean exposed finishes to a dust free condition, free of stains, fingerprints, films, soil, dirt and similar foreign substances. Clean floors as recommended by the manufacturers if new, if existing carpeted floors shall be vacuumed and wood, ceramic tile and vinyl tile floor floors shall be mopped.
- Wipe surfaces of mechanical and electrical equipment. Remove excess lubrication and other 3. substances. Clean plumbing fixtures to a sanitary condition. Clean light fixtures and lamps.

§ 3.15.4.2 Remove temporary protection and facilities installed for protection of work during construction unless otherwise directed by the Owner or the Architect.

§ 3.15.4.3 Comply with authorities having jurisdiction and safety standards for cleaning. Do not burn waste materials. Do not discharge volatile, harmful or dangerous materials into drainage systems. Remove waste materials from the site and dispose of in a lawful manner.

§ 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

§ 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

§ 3.18 Indemnification

§ 3.18.1 To the fullest extent permitted by law, the Contractor shall defend, indemnify and hold harmless the Owner, Architect, Owners Board of Education and all their respective servants, officers, directors, consultants, agents and employees or any third parties from and against any and all claims, damages, losses, suits, obligations, fines, penalties,

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cost charges and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work by reason of any act or omission of the Contractor, it's officers, directors, employees, suppliers, his Subcontractors or any person or firm directly or indirectly engaged by such Contractor. Such obligation shall be effective regardless of whether or not such claim, damage, loss, or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18. The obligation in this section 3.18 shall survive the expiration and/or termination of the contract.

§ 3.18.1.1 The Owner's right to indemnification shall in no way be diminished, waived or discharged by the exercise of any other remedy provided for by the Contract Documents or by law. The Owner may withhold from an offending Contractor's Contract Sum an amount sufficient to cover such damage and all expenses and costs associated with the damage sustained.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18 shall not be limited by a limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

§ 3.18.4 The Contractor's indemnity obligations under this Section 3.18 shall, but not by way of limitation, specifically include all claims, fines, penalties and judgments which may be made against the Owner, the Architect and their respective consultants, officers, directors, officials, employees, servants and agents under any applicable statute, rule, regulation or ordinance, including the New York State Labor Law, the New York State Occupational Safety and Health Act, the Federal Occupational Safety and Hazardous Act and similar laws of other governmental bodies having jurisdiction over the Owner's property or Project due to the method of execution of the Work of the Contractor or its Subcontractor(s) or their respective officers, directors, employees, contractors, servants and agents.

§ 3.18.4.1 The Contractor shall indemnify and hold harmless the Owner, the Owner's Board of Education and the Architect and their respective consultants, officers, directors, officials, employees, servants and agents of and from any and all liability for violation of any statute, rule, regulation or ordinance applicable to the Contractor's Work and shall defend any claims or actions which may be brought against the Owner as a result thereof.

§ 3.18.5 Whenever any party to the Contract is required in words or substance to indemnify or hold harmless another party, whether or not the following is expressly included in whole or in part in the paragraph or section with regard to such particular indemnification and hold harmless provision, such indemnification and hold harmless provision shall include, but not be limited to, the payment or reimbursement of all judgments, claims, damages, losses, fees costs and expenses and litigation costs and expenses, including but not limited to, the reasonable fees of its attorneys and witnesses.

§ 3.18.6 The Contractor's obligations under this Section 3.18 is in addition to and in no way limits or abrogates the indemnity obligations included in Section 3.7.

§ 3.18.7 The Contractor also shall defend, indemnify and hold harmless the Owner, the Owner's Board of Education and the Architect and their respective consultants, officers, directors, officials, employees, servants and agents (the "Indemnitees"), at the Contractor's sole expense, against any actions, lawsuits or proceedings brought against the Indemnitees as a result of public improvement liens filed against the payments due the Contractor. The Contractor hereby agrees to indemnify and hold Indemnitees harmless against any such liens or claims of lien and agrees to pay any judgment, lien and attorneys' fees resulting from any such actions, lawsuits or proceedings.

§ 3.18.8 Whenever the Contractor is required in this Section 3.18 or the Contract Documents to defend the Owner, the Owner's Board of Education, or Architect or their respective consultants, officers, directors, officials, employees, servants and agents against any claim, action, or proceeding, in the event the Contractor shall fail or refuse to defend such individuals or entities, the Contractor shall be liable to the Owner, the Owner's Board of Education, and/or Architect for all costs of the Owner the Owner's Board of Education, and/or the Architect incurred in defending such claim, action or proceeding and all costs of the Owner, the Owner's Board of Education, and/or Architect, including attorneys' fees, incurred to recover such defense costs from the Contractor.

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ARTICLE 4 ARCHITECT

§ 4.1 General

§ 4.1.1 The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.

§ 4.1.2 Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

§ 4.2 Administration of the Contract

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work. The Architect will recommend to the Owner what actions are needed to remedy the defects and deficiencies observed in the Work.

§ 4.2.4 Communications

Except as otherwise provided in the Contract Documents, or when direct communications have been specifically authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect about matters arising out of or related to the Contract Documents. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the

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Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5, and 3.12. The Architect's review shall not constitute approval of safety precautions or, unless specifically stated by the Architect, of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Architect, in consultation with the Owner, shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If no agreement is made concerning the time within which interpretations or information requested of the Architect shall be furnished in compliance with this Section 4.2, then delay shall not be recognized on account of failure by the Architect to furnish such interpretations until 15 days after written request is made for them.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents. Such interpretations may, at the Architect's option, be issued in the form of additional drawings or instructions or both indicating in greater detail the construction or design of the various parts of the Work; such drawings or instructions may be effected by Field Order, Construction Change Directive, Bulletin or other notice to the Contractor, and provided such drawings and/or instructions are, in the opinion of the Architect, reasonably consistent with the previously existing Contract Documents, the Work shall be executed in accordance with such additional drawings and/or instructions without additional cost or extensions of Contract Time. When making such interpretations and initial decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. If no agreement is made concerning the time within which interpretations or information requested of the Architect shall be furnished in compliance with this Section 4.2, then delay shall not be recognized on account of failure by the Architect to furnish such interpretations until 15 days after written request is made for them.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 Definitions

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site or to otherwise furnish labor, material, equipment, or fixtures or other services with respect to a portion of the Work. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a Separate Contractor or the subcontractors of a Separate Contractor.

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§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

§ 5.2.1 Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, but in no event more than 14 days after the notice of the award of the contract, shall furnish in writing to the Owner and Architect the names, addresses and telephone numbers of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

§ 5.2.1.1 Subcontractors will not be acceptable unless, when requested by the Architect, evidence is furnished that the proposed Subcontractor has satisfactorily completed similar subcontracts and has the necessary experience, personnel, equipment, plant and financial ability to complete the subcontract in accordance with the intent of the Contract Documents.

§ 5.2.1.2 Failure to object to a Subcontractor shall not constitute a waiver of the requirements of the Contract Documents and all labor and materials furnished shall conform to such requirements.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. No increase in the Contract Sum or Contract Time shall be allowed where a proposed Subcontractor is rejected by the Architect or Owner who is (1) deemed unqualified to perform the particular work subcontracted by the Contractor, (2) does not have the necessary experience, personnel, equipment, plant and financial ability to complete the subcontract or (3) has a history of poor performance in work of similar nature. Upon receipt of a rejection of a Subcontractor by the Architect, the Contractor shall have the right to request a meeting with the Architect and the Owner to discuss the reasons it believes the proposed Subcontractor is qualified to perform the Work. Upon review of such reasons, the Architect shall reconsider its determination and shall advise the Contractor of its determination upon such review. If the Architect still finds that such proposed Subcontractor should be rejected for one of the above-stated reasons, the Architect shall advise the Contractor. The Architect's determination upon such review shall be final and binding on the Contractor and its Subcontractor and the Contractor hereby waives any and all claims it or its Subcontractor might have against the Owner and/or the Architect concerning the rejection of such Subcontractor and shall require its Subcontractors to execute such similar waiver in its agreement with the Contractor.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.2.5 All subcontracts over \$5,000 must be in writing. Fully executed copies of all subcontracts shall be provided to the Owner through the Architect, including but not limited to all addenda, appendices and/or exhibits including scope of work sheets. All such subcontracts shall be submitted to the Architect for the Owner within fifteen (15) days of the Owner's award of the Contract to the Contractor.

§ 5.3 Subcontractual Relations

§ 5.3.1 By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into

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similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors. The agreement between the Contractor and Subcontractor shall not provide, nor shall the Contract Documents be deemed to provide, any rights, remedies or redress by the Subcontractor(s) against the Owner.

§ 5.3.2 The Contractor shall not enter into any subcontract, contract, agreement, purchase order or other arrangement ("Arrangement") for the furnishing of any portion of the materials, services, equipment or Work with any party or entity if such party or entity is an Affiliated Entity, unless such Arrangement has been approved by the Owner, after full disclosure in writing by the Contractor to the Owner of such affiliation or relationship and all details relating to the proposed Arrangement. For purposes of this provision, "Affiliated Entity" shall mean any entity related to or affiliated with the Contractor or with respect to which the Contractor has direct or indirect ownership or control, including without limitation, any entity owned in whole or part by the Contractor; any holder of more than 10% of the issued and outstanding shares of, or the holder of any interest in, the Contractor; any entity in which any officer, director, employee, partner or shareholder (or member of the family of any of the foregoing persons) of the Contractor or any entity owned by the Contractor has a direct or indirect interest, which interest includes, but is not limited to, that of a partner, employee, agent or shareholder.

§ 5.3.3 The Contractor shall promptly notify the Owner and the Architect of any material defaults by any Subcontractors and/or whether it has terminated its agreement with any of its Subcontractors for any reason.

§ 5.4 Contingent Assignment of Subcontracts

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying in writing the Subcontractor and Contractor: and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

Upon such acceptance of the assignment of a subcontract, the Owner shall only be required to compensate the Subcontractor for compensation accruing to the Subcontractor for Work done or materials delivered after the date on which the Owner accepts the assignment of the subcontract. All sums due and owing by the Contractor to the Subcontractor for work performed or material supplied prior to the Owner's acceptance of the subcontract agreement shall constitute a debt between the Subcontractor and the Contractor. When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract, that accrue subsequent to the Owners acceptance of the assignment.

§ 5.4.2 Intentionally omitted.

§ 5.4.3 Upon assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

§ 6.1 Owner's Right to Perform Construction and to Award Separate Contracts

§ 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

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§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each Separate Contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with any Separate Contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to its construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, Separate Contractors, and the Owner until subsequently revised.

§ 6.2 Mutual Responsibility

§ 6.2.1 The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.1.1 The Contractor agrees to cooperate with such other contractors performing Work on the Project and the Contractor shall:

- .1 not interfere with the erection, installation or storage upon the Project sites of any work, materials, supplies or equipment which is to be performed by other contractors and shall properly connect and coordinate its work therewith;
- .2 not commit or permit any act which will interfere with the performance of the work of any other contractor performing Work on the Project; and
- .3 immediately notify Owner and Architect if Contractor sustains any damage through any act or omission of other contractors (or their respective subcontractors) performing Work at the Project sites.

§ 6.2.1.2 The Contractor shall coordinate and supervise the work performed by its employees, Subcontractors and all others engaged directly or indirectly by the Contractor to perform the Work to the end that the Work is carried out without conflict between trades and so that no trade, at any time, causes delay to the general progress of the Work.

§ 6.2.1.3 In the case of interference between the operations of different Contractors, the Architect and/or Owner will be the sole judge of the rights of each Contractor and shall have the authority to decide in what manner the Work may proceed, and in all cases its decision shall be final.

§ 6.2.1.4 The Contractor, including its Subcontractors, shall keep itself informed of the progress of other contractors and shall notify the Architect and the Owner immediately in writing of lack of progress on the part of another contractor where such lack of progress will interfere with the Contractor's own operations. Failure of the Contractor to keep informed of the work progressing on the Project and failure to give notice of the lack of progress by others shall be construed as acceptance by the Contractor of the status of the Work as being satisfactory for proper coordination with the Contractor's own work.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction or operations by the Owner or Separate Contractor that are not apparent.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. Refer also to section 3.18.1.

§ 6.2.4 The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5.

§ 6.2.4.1 The Contractor shall promptly correct discrepancies or defects in its Work which have been identified by other contractors as affecting proper execution and results of the Work of such other contractor.

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§ 6.2.5 The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.2.5.1 Delays or oversights on the part of any Contractor or Subcontractor in getting any or all of their work done, thereby causing cutting, removing and replacement of Work already in place, shall not be the basis for a claim for extra compensation by such Contractor.

§ 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 General

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract and without notice to the Contractor's Surety, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone. No Change Order or Construction Change Directive shall become effective unless and until it is approved by the Owner in writing.

§ 7.1.2.1 A change in Contract Sum or Contract Time shall be accomplished only by a written Change Order. Accordingly, no course of conduct or dealings between the parties, nor express or implied acceptance of alterations or additions to the Work, whether or not there is, in fact, any unjust enrichment to the Work, shall be the basis of any claim against the Owner for an increase on the amount due under the Contract Documents or a change in any time period provided for in the Contract Documents. No amount in excess of the Contract Sum stated in the Contract shall be payable by the Owner to the Contractor for performance of Work without a written and fully executed Change Order.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

§ 7.1.4 When the Owner or Architect requests that the Contractor perform work which is not included in the Contract Drawings or Specifications and which will result in additional cost to the Owner, the Architect shall request that the Contractor submit its proposal for performing such additional work. The Contractor shall submit its proposal to the Owner and Architect for review. The Contractor's proposal shall include a complete itemization of the costs associated with performing the additional work, including labor and materials. All proposals submitted by the Contractor without a complete itemization will be returned to the Contractor for re-submission with the required information.

§ 7.1.4.1 The Contractor shall submit with its change order proposals actual invoices reflecting actual additional costs associated with the procurement of bonds.

§ 7.1.5 For any work performed by the Contractor's own forces, fifteen percent (15%) for overhead and profit will be allowed for labor and material related costs. Costs to which overhead is applied shall be limited to cost of labor and materials, including the cost of delivery. Under no circumstances shall any change order proposal exceed fifteen percent (15%) for overhead and profit.

§ 7.1.5.1 The Contractor's Subcontractor's proposal for any work it is to perform in connection with the additional work shall only include ten percent (10%) for the Subcontractor's overhead and profit for the Subcontractor's labor and material costs, including costs of delivery of materials. The Contractor is entitled to five percent (5%) overhead and profit on work performed by its Subcontractor.

§ 7.1.5.2 The Contractor and its Subcontractors shall not be entitled to recover overhead and profit on the rental value

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§ 7.1.5.3 Notwithstanding the foregoing, work which is performed pursuant to an allowance included in the Contractor's base Contract, the restrictions in the provisions of Section 3.8.2 on payment for such work shall be controlling.

§ 7.1.6 When the Owner or Architect request that portions of the Contractor's Work originally included in the Contract Drawings and Specifications be deleted and which will result in a reduction of the Contractor's original Contract Sum, the Architect shall request that the Contractor submit its proposal for deleting the scope of such work from its Contract. The Contractor's proposal shall include a complete itemization of the savings associated with deducting such work including labor and materials. The Contractor shall not be entitled to retain its overhead and/or profit for such work nor shall any of its Subcontractors which were to perform the work being deducted from the Contractor's scope of Work. Additionally, the Contractor shall reflect the reduced cost, as a result of such change, of premiums on the bonds that are required by the Contract Documents.

§ 7.1.6.1 When both additions and credits related to Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of the net increase or decrease with respect to the change in Contract Sum.

§ 7.1.6.2 The Owner may in its sole discretion deduct and/or reduce the scope of the Contractor's contract with or without any specific reasons therefor.

§ 7.2 Change Orders

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.2.2 A fully-executed Change Order shall constitute a final settlement of all matters relating to the change in the Contractor's Work reflected in the Change Order, including but not limited to, all direct and indirect costs associated with such change and any and all adjustments to the Contractor's Contract Sum, Contract Time and the construction schedule.

§ 7.2.3 Upon the Contractor's completion of the Change Order work, and prior to payment being made to the Contractor for such work, the Contractor shall provide the Owner, through the Architect, with the following information:

- .1 Certified payrolls itemizing the labor actually utilized in connection with the Change Order work;
- .2 Copies of invoices for materials used in connection with the Change Order work.; and
- .3 Copies of invoices from Subcontractors supplying work in connection with the Change Order work.

§ 7.3 Construction Change Directives

§7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.2.1 In the case of additional work to be performed by the Contractor, the Contractor shall perform such additional work in an expeditious manner so as not to delay its Work or the Work of any other contractor at the Project sites.

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§ 7.3.2.2 In the case of work to be deducted from the scope of the Contractor's Work, the Contractor shall refrain from taking any steps in connection with performing the work associated with the deduction and/or reduction of the scope of the Contractor's Work.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.4.

§ 7.3.4 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in Section 7.1 herein. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.4 shall be limited to the following:

- .1 Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, workers' compensation insurance, and other employee costs approved by the Architect;
- .2 Costs of materials, supplies, and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use, or similar taxes, directly related to the change; and
- .5 Additional costs of supervision and field office personnel directly attributable to the change.

§ 7.3.5 If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15. Failure to timely file any claim in accordance with the requirements set forth therein shall constitute a waiver of such claim.

§ 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be

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effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order for minor changes shall be in writing. The work included in such order shall be performed by the Contractor at no additional cost to the Owner and shall not form the basis for a claim for an extension of the Contractor's time to complete its Work. The Contractor shall perform the work included in such orders so as to cause no delay to its work and/or the work of other contractors engaged by the Owner in connection with the Project.

ARTICLE 8 TIME

§ 8.1 Definitions

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.1.5 The Date of Final Completion of the Work is the date all of the Work required under the Contract Documents is completed, all required materials (e.g. as built drawings, operations and maintenance manuals warranties, etc.) have been delivered to the Owner and all applicable licenses, permits, certificates or approvals have been obtained by the Contractor and delivered to the Owner to the extent required by the Contract Documents.

§ 8.2 Progress and Completion

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not commence, except by agreement or instruction of the Owner in writing, the Work prior to submitting proof of the insurance required to be furnished by the Contractor that is acceptable to the Owner, and payment and performance bonds acceptable to the Owner..

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time. The Contractor shall cooperate with the Owner, Architect, and other Contractors on the project in making every reasonable effort to reduce the contract time.

§ 8.3 Delays and Extensions of Time

§ 8.3.1 In the event the Owner determines that the performance of the Contractor's work, as of a milestone date, has not progressed or reached the level of completion required by the Contract Documents, the Owner, through the Architect, shall have the right to order the Contractor to take corrective measures necessary to expedite the progress of the construction, including, without limitation, (1) working additional shifts or overtime, (2) supplying additional manpower, equipment, and facilities and (3) other similar measures (hereinafter referred to collectively as "Extraordinary Measures"). Such Extraordinary Measures shall continue until the Contractor progresses its Work in compliance with the construction schedule and the Contract Documents. The Owner's right to require Extraordinary Measures is solely for the purpose of ensuring the Contractor's compliance with the construction schedule.

§ 8.3.1.1 The Contractor shall not be entitled to an adjustment in its Contract Sum in connection with Extraordinary Measures ordered by the Owner under or pursuant to this Section 8.3.1.

§ 8.3.1.2 The Owner may exercise the rights furnished the Owner under or pursuant to this Section 8.3.1 as frequently as the Owner deems necessary to ensure that the Contractor's performance of its Work will comply with any Milestone Date or completion date set forth in the Contract Documents.

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§ 8.3.1.3 The Owner reserves the right to withhold payment from the Contractor until such time as the Contractor submits a daily schedule showing work to be again on schedule with the Construction Schedule and/or until its Work is being installed according to the project construction schedule, without additional cost to the Owner.

§ 8.3.2 The Contractor shall achieve substantial completion of its Work in accordance with the schedule for the work set forth in the Contract Documents. Milestone Dates are dates critical to the Owner's operations that establish when a part of the Work is to commence or be complete. All Milestone Dates are of the essence and shall have the same meaning as Substantial Completion for the purpose of Liquidated Damages in this Article 8.

§ 8.3.3 The Project is to be physically completed in accordance with the time limits set forth in the Contract Documents.

§ 8.3.3.1 Contractor realizes that time is of the essence of this Contract and the completion date and milestone date of each work item in the Contract Documents, a Milestone Date reflected on the project schedule, or the date of substantial completion of the Contractor's Work shall be no later than the date indicated therein. In the event the Contractor fails to complete any work or substantially complete work under its Contract by said schedule date, the sum of \$1,000 for each and every calendar day after such time allowed for completion and/or Milestone date, will be assessed and subtracted from the payment due the Contractor, except in cases where the Contractor has applied for and been granted an extension of time in accordance with the provisions of this Article 8.

§ 8.3.3.2 The said sum per calendar day shall constitute the Liquidated Damages incurred by the Owner for each day of delay beyond the completion and Milestone dates established in the Contract Documents. Such Liquidated Damages shall be in addition to any other damages (other than by reason of delay) Owner may incur as a result of Contractor's breach of contract. All costs incurred by the Owner and the cost of additional inspections, at the rate of One Thousand Dollars (\$1,000) per inspection, will be subtracted from payment due the Contractor.

§ 8.3.3.3 In the event the Contractor fails to complete all Work under this Contract by said scheduled dates, the Contractor will not be permitted to perform any work during normal school hours. Such work shall only be performed after school hours, Saturdays, Sundays, holidays or periods when school is unoccupied at no additional cost of any kind to the Owner. In addition to Liquidated Damages, the Contractor shall be liable for all additional costs incurred by the Owner to provide staff and Architect personnel as required to make Owner's facilities accessible by the Contractor and to perform inspections during such off hours.

§ 8.3.4 Within ten (10) calendar days from the occurrence of same, the Contractor must apply in writing to the Owner or its Architect for an extension of time to complete its Work where it has been delayed as a result of unforeseeable causes beyond the control and without the fault or negligence of the Contractor, including acts of God, acts of the public enemy, acts of the federal or state government in either their sovereign or contractual capacities, fires, floods, epidemics, quarantine restrictions, priority or allocation orders duly issued by the federal government; freight embargoes. All other delays of the Project, including but not limited to, Architect review and/or approval of shop drawings and/or submittals, requests for information, clarifications, samples, and Change Orders; Owner's schedule; Architect certification of payment; payment by Owner of Contractor's Application for Payment; coordination amongst Contractors; unavailability of materials and/or equipment; surveying/testing; closeout are deemed to be foreseeable and, therefore shall not form the basis for a claim for an extension of time by the Contractor.

§ 8.3.4.1 The Contractor further acknowledges and agrees that adjustments in the Contract Time will be permitted for a delay only to the extent such delay (1) is not caused, or could not have been anticipated, by the Contractor, (2) could not be limited or avoided by the Contractor's timely notice to the Owner of the delay, (3) is of a duration not less than one (1) day and the Contractor has made all reasonable efforts to recover the alleged lost time. No extension of the time will be granted for changes in Work for labor disputes, picketing, hand billing, refusal to deliver, work stoppages due to asbestos removal, or stoppages not authorized by the Owner.

§ 8.3.4.2 All claims for additional time shall be supported by documentation which demonstrates to the Architect and the Owner's satisfaction that the critical path of the Work has been significantly altered by the delays to the activities in question, and that the schedule cannot be maintained by re-ordering other activities within the Project at no cost. Upon receipt of the Contractor's request for an extension of time, the Architect will ascertain the facts and extent of the delay, and based on which the Owner may, in its sole discretion, extend the time for completion of the Contractor's Work when in its judgement such an extension is justified. The Owner's determination will be final and binding in any litigation commenced by the Contractor against the Owner which arises out of the Owner's denial of an extension of

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time to the Contractor. Any approval of an extension of the Contractor's time to complete its Work shall be memorialized by written change order, signed by the Owner, Contractor and Architect. Where the Owner determines that the Contractor will be granted an extension of time, such extension shall be computed in accordance with the following:

For each day of delay in the completion of its Work, the Contractor shall be allowed one day of additional time to complete its Contract. The Contractor shall not be entitled to receive a separate extension of time for each one of several causes of delay operating concurrently; only the actual period of delay as determined by the Owner or its Architect may be allowed.

§ 8.3.5 Notwithstanding anything to the contrary in the Contract Documents, an extension of the Contract Time, to the extent permitted under Section 8.3.4, shall be the sole remedy of the Contractor for any (1) delay in the commencement, prosecution, or completion of the Work; (2) hindrance or obstruction in the performance of the Work; (3) loss of productivity or acceleration; or (4) other similar claims (collectively referred to herein as "delay(s)"), unless a delay is caused by the Owner's active interference with the Contractor's performance of the Work, and only to the extent such acts continue after the Contractor furnishes the Owner with three (3) days' written notice of such interference. Except for delays caused by the Owner's active interference, the Contractor shall not be entitled to any compensation or recovery of any damages in connection with any delay, including, but not limited to, consequential damages, lost opportunity costs, impact damages, or other similar remuneration. The Owner's exercise of any of its rights or remedies under the Contract Documents (including, but not limited to, ordering changes in the Work, or directing suspension, rescheduling or correction of the Work), regardless of the extent or frequency of the Owner's exercise of such rights or remedies, shall not be construed as active interference with the Contractor's performance of the Work.

§ 8.3.5.1 When the Contract Time has been extended as provided under this paragraph 8.3.1, such extension of time shall not be considered as justifying extra compensation to the Contractor for administrative costs or other similar reasons.

§ 8.3.5.2 Contractor agrees to make no claims for damage for the delay in the performance of this Contract occasioned by any act, or failure to act, of Owner, or Architect, Architect's and Owner's Consultants and Subconsultants, or any of their employees or representatives. Contractor agrees that any such claim shall be compensated for solely by an extension of time. The Contractor hereby expressly assumes the risk of all delays to the Work, and waives all claims for monetary damages or additional payment for delays to the Work, provided that the Contract Schedule is extended for excusable and acceptable delays as defined in 8.3.4 above.

§ 8.3.5.3 Should the Contractor sustain any damages or delay through any act of omission of any other Contractor having a contract with the Owner or should the Contractor sustain any damage or delay through any act omission of a subcontractor, the Contractor shall have no claim against the Owner, or Architect for such damage or delay, but shall solely have right to recover or to claim such damage from the other Contractor or Subcontractor.

§ 8.3.6 The Contractor shall be liable to the Owner for all damages suffered by the Owner occurring as a result of Work stoppages, slowdowns, disputes or strikes related to Contractor's performance of the Work.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 Contract Sum

§ 9.1.1 The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.1.2 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if the application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

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§ 9.1.3 Notwithstanding anything to the contrary contained in the Contract Documents, the Owner may withhold any payments to the Contractor if and for so long as the Contractor fails to perform any of its obligations or otherwise is in default under any of the Contract Documents; provided, however, that any such hold back shall be limited to an amount sufficient in the reasonable opinion of the Owner to cure any such default or failure of performance by the Contractor.

§ 9.2 Schedule of Values

§ 9.2.1 Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work. The schedule of values shall be prepared in the form, and supported by the data to substantiate its accuracy, required by the Architect. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Any changes to the schedule of values shall be submitted to the Architect and supported by such data to substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's subsequent Applications for Payment.

§ 9.2.2 Any schedule of values which fails to include sufficient detail, is unbalanced or exhibits "front loading" of the value of the Contractor's Work will be rejected. If the schedule of values has been approved by the Owner and the Architect and is subsequently used, but later is found by the Owner or Architect to me improper for any reason, sufficient funds shall be withheld from the Contractor's future applications for payment to ensure an adequate reserve (exclusive of normal retainage) to complete the Contractor's Work.

§ 9.2.3 The schedule of values shall be drafted so as to reflect multiple construction sites, multiple locations within each site, additions versus renovations of work, and the like so as to satisfy any New York State Education Department requirements for the Project.

§ 9.2.4 The Schedule of Values prepared by the Contractor must be approved by the Owner and the Architect prior to the payment of any sums due the Contractor.

§ 9.3 Applications for Payment

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. The application shall be notarized, shall reflect the retainage provided for in the Contract Documents, and shall be supported by all data substantiating the Contractor's right to payment that the Owner or Architect require, including but not limited to:

- .1 a current Contractor's lien waiver and duly executed and acknowledged sworn statement showing all Subcontractors and material suppliers with whom the Contractor has entered into subcontracts, the amount of each such subcontract, the amount requested for any Subcontractor and material suppliers in the requested progress payment and the amount to be paid to the Contractor from such progress payment, together with similar sworn statements from all such Subcontractors and material suppliers;
- .2 duly executed waivers of public improvement liens from all Subcontractors and material suppliers and lower tiered Subcontractors or material suppliers establishing payment or satisfaction of payment of all amounts requested by the Contractor on behalf of such entities or persons in any previous Application for Payment;
- .3 Certified payroll for employees of the Contractor and employees of Subcontractors performing work on the Project;
- .4 Copies of invoices submitted to the Contractor by its Subcontractors and/or material suppliers; and
- .5 Such other information which the Owner and/or the Architect request the Contractor furnish in connection with its Application for Payment.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

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§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay.

§ 9.3.1.3 Each Application for Payment shall include the following:

- .1 Total value of the work listing labor and material separately;
- .2 Percentage of work completed at the time of submission of the Application for Payment;
- .3 Value of the work completed at the time of submission of the Application for Payment;
- .4 Percent of previous amount billed;
- .5 Previous amount billed;
- .6 Current percent completed;
- .7 Value of work completed to date;
- .8 Percent remaining to be completed by the Contractor; and
- .9 Value of work remaining to be completed by the Contractor.

§ 9.3.1.4 Upon submission of its Application for Payment, the Contractor represents that it is entitled to payment in the amount for which it seeks payment.

§ 9.3.1.5 Until Substantial Completion, the Owner shall pay 95 percent of the amount due the Contractor on account of progress payments subject to the retention required for liens or to deductions and/or set offs authorized by law or the Contract Documents.

§ 9.3.1.6 When the Work or major portions thereof as contemplated by the Contract Documents are substantially completed, the Contractor shall submit to the Owner a requisition for payment of the remaining amount of the Contract balance. Upon receipt of such requisition the Owner shall approve and pay the remaining amount of the Contract balance less two times the value of any remaining items to be completed or corrected and an amount necessary to satisfy any claims, liens or judgments against the Contractor which have not been suitably discharged. Any claims, liens or judgments referred to in this clause shall pertain to the Project and shall be filed in accordance with the terms of the Contract Documents and applicable laws.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage, and transportation to the site, for such materials and equipment stored off the site. Such materials shall be protected from diversion, destruction, theft and damage to the satisfaction of the Owner.

§ 9.3.2.1 In connection with materials and/or equipment stored off the Project site(s), the Contractor must submit with its application for payment the following information:

- .1 type of material must be specifically identified by the Contractor and specifically marked for use on the Project;
- .2 the Contractor must furnish an invoice from its supplier showing the total value of material and/or equipment being stored off site and must provide the bill of lading for such material and/or equipment;
- .3 the Contractor must provide a Certificate of Insurance in a form approved by the Owner for the full value of the item plus 10%;
- .4 the Contractor must execute a security agreement, together with an executed UCC-1 form;
- .5 the materials must be stored in a bonded warehouse and segregated from other materials at the storage warehouse; and
- .6 the Contractor must furnish a bill of sale for stored material and/or equipment.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all

Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information, and belief, be free and clear of liens, claims, security interests, or encumbrances, in favor of the Contractor, Subcontractors, suppliers, or other persons or entities that provided labor, materials, and equipment relating to the Work.

§ 9.3.4 The Contractor remains liable for all materials whether paid or not until installed. Any and all materials and/or equipment for which the Contractor has been paid shall be titled in the Owner upon installation by the Contractor and shall be stored in a bonded facility. Notwithstanding payment by the Owner, any and all warranties and/or guarantees required by the Contract Documents shall not begin to run until the Contractor has completed all of its Work.

§ 9.3.5 Prior to payment by the Owner, the Contractor may be required to provide the Architect with an opportunity to visually inspect the materials and/or equipment for the purpose of determining that such materials are in fact in storage, are the materials specified for the Contractor's Work and for any other purpose which the Owner and/or Architect deem necessary for payment to be made to the Contractor.

§ 9.3.6 Applications for Payment from Contractors will not be accepted unless they are accompanied by the proper documentation, inclusive of Certified Payrolls, Labor and Material Affidavits, and Daily Wage Affidavits. The Certified Payrolls must also include Subcontractors.

§ 9.3.7 Applications for Payment that are received, missing information, may be rejected by the Architect and/or Owner.

§ 9.4 Certificates for Payment

§ 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either (1) issue to the Owner a Certificate for Payment in the full amount of the Application for Payment, with a copy to the Contractor; or (2) issue to the Owner a Certificate for Payment for such amount as the Architect determines is properly due, and notify the Contractor and Owner of the Architect's reasons for withholding certification in part as provided in Section 9.5.1; or (3) withhold certification of the entire Application for Payment, and notify the Contractor and Owner of the Architect's reason for withholding certification in whole as provided in Section 9.5.1.

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 Decisions to Withhold Certification

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- third party claims filed or reasonable evidence indicating probable filing of such claims, unless security .2 acceptable to the Owner is provided by the Contractor;

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- .3 failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment;
- reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum; .4
- .5 damage to the Owner or a Separate Contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 failure to carry out the Work in accordance with the Contract Documents.
- .8 receipt by the Owner of a notice of withholding from the New York State Department of Labor or other administrative agencies having jurisdiction over the Project;
- .9 the Contractor's failure to notify the Architect of errors or inconsistencies between and among the Contract Drawings and Specifications;
- .10 failure of the Contractor and/or its Subcontractors to comply with the requirements for maintaining record drawings;
- .11 the Architect's discovery or observation of work which has been previously paid for by the Owner which is defective and/or incomplete;
- .12 such other acts and/or omissions by the Contractor in connection with the performance of its Work that do not comply with the Contract Documents; or
- .13 the amount requested exceeds the percent completion of work on the Project site(s).

NOTE - The Contractor shall be required to check record drawings each month. Written confirmation that the record drawings are "up-to-date" shall be required by the Architect before approval of the Contractor's monthly payment requisition will be considered.

§ 9.5.2 intentionally omitted

§ 9.5.3 When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

§ 9.6 Progress Payments

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents and shall so notify the Architect. The Owner reserves the right to withhold payment to the Contractor as set forth in section 9.5.1.

§ 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.

§ 9.6.5 The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

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§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

§ 9.6.8 Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor.

§ 9.6.9 In the event a Subcontractor and/or material supplier files with the Owner a public improvement lien, the Owner shall withhold payment on previously certified applications for payment which have not yet been paid or subsequent applications for payment submitted by the Contractor an amount equal to 150% of the amount set forth in such public improvement lien. This provision is in addition to and does not supersede the indemnity provisions set forth in Section 9.6.8 or in Section 3.18 of these General Conditions.

§ 9.6.9.1 The Owner may release any payment withheld due to the filing of a public improvement lien after the lien is discharged by the Contractor or released by the Lienor. If discharged by posting a lien bond which is: (1) issued by a surety acceptable to the Owner, (2) in form and substance satisfactory to the Owner, and (3) in an amount not less the 110% of such lien claim. The cost of the premiums for any such bond posted shall be borne solely by the Contractor. By posting a lien bond, however, the Contractor shall not be relieved of its obligations pursuant to these General Conditions, including but not limited to the indemnity provisions set forth in Section 9.6.8 or in Section 3.18 of these General Conditions.

§ 9.6.10 The Contractor may not assign any monies due or to become due to it pursuant to its Contract with the Owner without the Owner's written consent. Any such assignment shall be in a form acceptable to the Owner. If the Contractor attempts to make such an assignment without such consent from the Owner, the Contractor shall nevertheless remain legally responsible for all obligations under its Contract with the Owner.

§ 9.6.11 No partial payment made hereunder shall be or be construed to be final acceptance or approval of that portion of the Work to which such partial payment relates or relieve the Contractor, Subcontractor or Supplier of any of its obligations under the Contract Documents. The Owner shall make no payment until the Owner has received from the Contractor a release of liens from the Contractor for the Contractor and all Subcontractors for the portion of the Work covered by such payments. Notwithstanding the foregoing, the Owner may refuse to make payment on any Certificate for Payment (including, without limitation, the Final Certificate for Payment) due to any default in the Contract, including, but not limited to those defaults set forth in Clauses 9.5.1.1 through 9.5.1.13. The Owner shall not be deemed in default by reason of withholding payment while any of such defaults remain uncured.

§ 9.7 Failure of Payment

§ 9.7.1 If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately.

§ 9.7.2 If the Owner is entitled to reimbursement or payment from the Contractor under or pursuant to the Contract Documents, such payment shall be made promptly upon demand by the Owner. Notwithstanding anything contained in the Contract Documents to the contrary, if the Contractor fails to promptly make any payment due the Owner, or the Owner incurs any costs and expenses to cure any default of the Contractor or to correct defective Work of the Contractor, the Owner shall have an absolute right to offset such amount against the Contract Sum and may, in the Owner's sole discretion, elect either to: (1) deduct an amount equal to that to which the Owner is entitled from any

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payment then or thereafter due the Contractor from the Owner or (2) issue through the Architect a written notice to the Contractor reducing the Contract Sum by an amount equal to that which the Owner is entitled.

§ 9.8 Substantial Completion

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is ninety-eight (98%) percent complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. As a condition precedent to Substantial Completion, the Owner has received all certificates of occupancy (or temporary certificates of occupancy) and any other permits, approvals, licenses, and other documents from any governmental authority having jurisdiction over the construction thereof necessary for the beneficial occupancy of the Project or any part thereof.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion. If the Architect is required to inspect the Contractor's work more than twice, the Contractor shall be liable to the Owner for the cost of the Architect's services for the additional inspections.

§ 9.8.4 When the Architect determines the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.4.1 For any incomplete or defective work at the time of Substantial Completion, the Owner will retain the monetized value of the remaining work and corrective work, i.e. "punch list", times 200 percent as determined by the Architect which will be released upon a determination by the Architect that the work has been completed to the Architect's satisfaction.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate. Upon such acceptance, and consent of surety if any, the Owner shall make payment of retainage applying to the Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.9 Partial Occupancy or Use

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage provided such occupancy or use is authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

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§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

§ 9.10 Final Completion and Final Payment

§ 9.10.1 Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, (6) documentation required by the Contract Documents, and (7) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien, claim, security interest, or encumbrance. If a lien, claim, security interest, or encumbrance remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging the lien, claim, security interest, or encumbrance, including all costs and reasonable attorneys' fees. Contractor shall submit all documentation required by this Section 9.10 within ninety (90) days of the date of Substantial Completion. If the documentation has not been submitted, the Owner will obtain same through whatever means necessary. The Contractor shall be responsible for all expenses incurred by the Owner in securing the documentation.

§ 9.10.2.1 All warranties and guarantees required under or pursuant to the Contract Documents shall be assembled and delivered by the Contractor to the Architect as part of the final Application for Payment. The Architect shall not issue the Final Certificate for Payment until the all warranties and guarantees have been received, accepted and approved. The Architect shall not issue the Final Certificate for Payment until the following have occurred:

- Contractor has prepared and delivered to Architect manuals covering full operating and .1 maintenance instructions for all building systems, elements, mechanical and electrical apparatus and the like:
- .2 the Owner has received the final certificate of occupancy for the Project or that portion of the Project which encompasses the Work of the Contractor;
- .3 the Project or that portion of the Project which encompasses the Work of the Contractor has been completed and accepted; and
- .4 all procedures regarding final payment have been completed and the Owner has received State Agency approval (if required) to make final payment.

§ 9.10.2.2 The Contractor shall schedule a close out meeting with the Architect and the Owner for the purpose of delivering the close out documents required pursuant to the Contract Documents.

§ 9.10.2.3 If the Contractor's Work is not accepted by the Owner after final inspection and additional time is required to complete items identified during the final inspection, the date starting the warranty periods described in the Contract Documents shall be set by the Architect at his discretion.

§ 9.10.2.4 If the Architect is required to perform more than one final inspection because the Contractor's Work fails to comply with the requirements of the Contract Documents, the amount of compensation paid to the Architect by the Owner for additional services shall be deducted from the final payment to the Contractor.

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§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents:
- .3 terms of special warranties required by the Contract Documents; or
- .4 audits performed by the Owner, if permitted by the Contract Documents, after final payment.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract. Prior to beginning any work, the Contractor shall submit a copy of its safety plan to the Architect. The Contractor shall make the participation of its Subcontractors in its safety plan and program mandatory. The Contractor and its Subcontractors shall conduct their operations in accordance with the Safety Guides for Construction issued by New York State Education Department ("SED") and the Contractor's Safety Plan and Program. A list of key personnel, with addresses and telephone numbers for emergency purposes shall be forwarded to the Owner and Architect.

§ 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall provide for the safety and protection of the Project sites, all persons who come in contact with the Work and all real and personnel property located at or adjacent to the Project sites. Without limitation to the foregoing, Contractor shall, at Contractor's sole cost and expense, take precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

- .1 employees on the Work and other persons who may be affected by its work, including but not limited to students, staff, volunteers and agents of the Owner and the Architect;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.

The Contractor agrees, in order that the Work will be completed with the greatest degree of safety to conform to the requirements of the Regulation 155.5 of the NYS Commissioner of Education, the Occupational Safety and Health Act of 1970 (OSHA) as amended, and the Construction Safety Act of 1969 as amended including all standards and regulations that have been since or shall be promulgated by the governmental authorities which administer such acts, and shall indemnify and hold harmless the Owner, the Architect, and all their employees, consultants and representatives from and against any and all claims, damages, losses, suits, obligations, fines, penalties, costs, charges and expenses which may be imposed upon or incurred by or asserted against any of them by reason of any act or omission of such Contractor or any Subcontractor or any person or firm directly or indirectly employed by such Contractor with respect to violations of OSHA or other safety requirements, rules and/or regulations.

§ 10.2.2 The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss, and shall comply with all applicable provisions of governing agencies (State, Federal and Municipal) as they affect the operations of the Work and insure that all machinery, openings, excavations

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and other physical hazards be guarded in accordance with OSHA requirements. In case of conflicts, the most stringent restrictions will apply.

§ 10.2.2.1 Any reference made to rules and regulations promulgated by various governmental agencies in the Contract Documents are for the Contractor's benefit. Compliance with said regulations by workers employed by the Contractor or by Subcontractors is the sole responsibility of the Contractor; and that, notwithstanding any reference to any rule or regulation, the Architect, the Owner or any of their respective representatives or employees are not assuming any duty to provide supervision of construction methods.

- Contractor shall assign one person from its staff to be on-site safety coordinator. .1
- .2 Contractor is solely responsible for overall job site safety, the safety of its employees and the conduct of its Work and that of its Subcontractors.
- .3 Contractor affirms it is fully versed in all State, Federal and local regulations pertaining to safety, including OSHA regulations pertaining to any and all construction operations.

§ 10.2.2.2 The Contractor shall promptly report in writing to the Architect and the Owner all accidents arising out of or in connection with the Work which cause death, personal injury or property damage, giving full details and statements of any witnesses.

§ 10.2.3 The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities of the safeguards.

§ 10.2.3.1 Without limitation to the foregoing provisions of Article 10, the following general safety and security standards shall be complied with:

- .1 All construction materials shall be stored in safe and secure manner.
- .2 Fences around construction supplies and debris shall be maintained.
- .3 Gates shall always be locked unless a worker is in attendance to prevent unauthorized entry.
- .4 During exterior renovation work, overhead protection shall be provided for any sidewalks or areas immediately beneath the work site or such areas shall be fenced off and provided with warning signs to prevent entry.

§ 10.2.3.2 The Contractor shall be solely responsible for providing a safe place for the performance of the Work.

§ 10.2.3.3 Protection of construction materials and equipment stored at the Project sites from weather, theft, damage, and all other adversity is solely the responsibility of the Contractor.

§ 10.2.3.4 The Contractor shall provide all temporary access walkways, both interior and exterior, temporary partitioning and the like necessary to complete its Work. The Contractor shall maintain in an unobstructed condition all entrances and/or exits from present buildings. Only equipment with rubber tires will be allowed on any existing or new pavement, unless the Contractor has obtained the prior approval of the Owner and the pavement has been protected with planking or by other means approved by the Owner.

§ 10.2.3.5 Construction areas which are under the control of a Contractor and therefore not occupied by the Owner's staff or students shall be separated from occupied areas. Provisions shall be made to prevent the passage of dust and contaminants into occupied parts of any building in which construction is occurring. Periodic inspection and repair of the dust and contaminant barriers must be made to prevent exposure to dust or contaminants. Heavy duty plastic sheeting may be used only for a vapor, fine dust or air infiltration barrier, and shall not be used to separate occupied spaces from construction areas.

§ 10.2.3.5.1 Pursuant to Section 222-a of New York Labor Law, when a harmful dust is created, if the Contractor fails to install, maintain and effectively operate appliances and methods approved by the board of standards and appeals for the elimination of harmful dust, the Contract between Owner and Contractor shall be void.

§ 10.2.3.6 The Contractor shall provide necessary and required security measures to adequately safeguard the construction sites from vandalism and intrusion of unauthorized persons. The Contractor shall submit its means and methods of security to the Owner and the Architect for approval. The Project sites must be secured 24 hours a day, 7 days a week, including holidays. The Contractor's failure to secure the site as required by this section may result in the Owner engaging security services. All costs and expenses associated with the Owner's security of the Project sites

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will be back charged to the Contractor. While the Owner may have security guards patrolling its properties, including but not limited to the Project sites, the function of such security guards is not for the purpose of guarding the Contractor's property, operations or work.

§ 10.2.3.7 The Contractor's operations shall not produce noise in excess of 60 dba in occupied spaces or shall be scheduled for times when building or affected building spaces are not occupied. The Contractor shall take acoustical abatement measures as needed to minimize the noise produced by its operations and to ensure no disruption to occupied spaces.

§ 10.2.3.8 The Contractor shall ensure that its work, at all times, is performed in a manner that affords reasonable access to both vehicles and individuals, to the premises of the School District and all adjacent areas. The Contractors' work shall be performed, to the fullest extent possible, in such a manner that areas in and around the construction area shall be free from all debris, building materials and equipment likely to cause hazardous conditions, and do not close or obstruct walkways, roadways or other occupied facilities or facilities to be used by the Owner. Without limitation to any other provision of the Contract Documents, the Contractor shall use its best efforts to minimize any interference with the occupancy of areas, buildings, entrances, and parking areas in and around the premises at which work is being performed. Free access to fire hydrants and standpipe connections shall be maintained at all times during construction operations, and portable fire extinguishers shall be provided by the Contractor and made conveniently available throughout the construction site.

§ 10.2.3.9 The Owner and the Architect shall designate locations at the site at which the Contractor, its Subcontractors and employees may utilize in connection with its work. The Contractor's employees and the employees of the Contractor's Subcontractors and others engaged by the Contractor to perform its work are prohibited from trespassing or leaving any vehicle on any property not assigned by the Owner as set aside for the use of the Contractor. The Contractor's employees and the employees of the Contractor's Subcontractors and other engaged by the Contractor to perform its work are restricted to the immediate area at which work is to be performed. Only persons having official business will be admitted to the construction site.

§ 10.2.3.10 The Contractor shall provide ventilation of enclosed areas during construction as may be required to permit proper curing and drying out and to prevent excessive humidity, moisture and condensation,

§ 10.2.3.11 The Contractor shall be responsible for the control of chemical fumes, gases and other contaminates produced by welding, gasoline or diesel engines, roofing, paving, painting, etc. to ensure that they do not enter occupied portions of the building or air intakes.

§ 10.2.3.12 The Contractor shall be responsible to ensure that activities and materials which result in "off-gassing" of volatile organic compounds such as glues, paints, furniture, carpeting, wall covering, drapery, etc. are scheduled, cured or ventilated in accordance with manufacturers' recommendations before a space can be occupied.

§ 10.2.3.13 From the commencement to the completion of the Project, the Contractor shall keep the parts of the Work and the buildings free from accumulation of water no matter what the source or cause of water. During construction, the Contractor shall be responsible for maintaining a watertight structure. This shall include additions and existing buildings. The Contractor shall be responsible for temporary roofing, tarps and other protection at roofs, cavity walls, and other openings. Should the Contractor fail to provide adequate protection, causing flooding, damage or other disturbance to the existing building. Contractor shall be responsible for all costs associated with clean up and repairs. Inasmuch as flooding and damage have safety implications to the general public, clean up and repairs may be made by the Owner without warning to the Contractor. Administration costs incurred by the Owner and Architect will also be back charged to the Contractor. The Contractor, by entering into Contract with the Owner agrees to be liable for these costs.

§ 10.2.3.14 The Contractor shall control the safe handling and storage of all welding materials, acetylene and oxygen tanks, and other equipment required for welding and cutting work at the job site. Such storage shall be in compliance with OSHA regulations.

§ 10.2.3.14.1 Welding materials and equipment shall be removed promptly from the premises upon completion of the welding and cutting work.

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§ 10.2.3.14.2 All cutting and welding performed within an occupied building or adjacent to a window or intake vent shall be performed when Owner's facilities are not occupied.

§ 10.2.3.15 The Contractor shall be responsible for all costs incurred by the Owner caused by false security alarms and false fire alarms set off by the Contractor, its Subcontractors, employees, suppliers, officers, directors or servants. Costs shall include but not be limited to custodial response charges.

§ 10.2.3.16 All safety equipment including hard hats and weather protective gear required for the Contractor to perform its work are to be supplied by the Contractor and/or its Subcontractors. Within the designated construction areas, the Contractor's employees, superintendents, and/or other agents, and its Subcontractors, employees, superintendents, and/or other agents are required to wear hard hats and other required and/or essential safety equipment. Each person seen without a hard hat, or otherwise failing to comply with this requirement, will be ordered to leave the Project. No prior warnings will be given by the Owner or Architect. The Contractor and its Subcontractors shall be solely responsible for making up and paying for any loss of production or required progress resulting from the removal of personnel from the Project as set forth in this Section 10.2.3.16 including any costs incurred by the Owner in connection with the Work of other contractors.

§ 10.2.3.17 The Contractor and its subcontractors shall provide blankets and auxiliary fire protection as part of its construction safety program to prevent damage to adjacent work or materials as a result of its welding or burning operations. Additionally, as part of its construction safety program, the Contractor and its Subcontractors shall provide a fire watch, with a fire extinguisher, which is acceptable to the Owner.

§ 10.2.3.18 The Owner reserves the right to have all operating equipment periodically inspected by an independent inspector whose findings will be binding. The Contractor, at its own expense, must make corrections within two (2) working days of receiving a written report.

§ 10.2.3.19 All flag people required for deliveries to the site are to be furnished by the Contractor or its Subcontractors.

§ 10.2.3.20 The Contractor shall take all necessary steps to prevent its employees from disturbing and/or damaging the Owner's facilities and shall be responsible for preventing the escape of fires set in connection with the construction. The Contractor shall notify its employees and Subcontractors of the location of the nearest fire alarm box at all locations where the Work is in progress. On a weekly basis, the Contractor shall submit to the Architect minutes of its safety meetings, which minutes shall include a list of the individuals present at such meetings.

§ 10.2.3.21 The Contractor shall promptly remedy damage and loss to all property of the Owner, or adjacent to the Owner's property (other than damage or loss covered by insurance) caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable, except damage or loss attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor.

§ 10.2.3.22 Title to all completed or partially completed work at the job site, and to all materials delivered to and stored at said job site which are intended to become a part of the completed work covered by the Contract Documents, shall be in the name of the Owner. Notwithstanding the foregoing, and prior to acceptance of the completed work by the Owner, the Contractor shall be liable for all loss of or damage to said completed work, partially completed work, materials furnished by the Contractor, and/or materials or equipment furnished by others the custody of which has been given to the Contractor, arising from any cause other than those against which the Owner herein undertakes to carry insurance. In the event of loss or damage from cause other than those against which the Owner undertakes to carry insurance, the Contractor shall replace or repair the said work or materials at his own cost and expense, to the complete satisfaction of the Owner and the Architect.

§ 10.2.3.23 Any and all fines or citations levied against the Owner or Architect due to the failure of the Contractor to comply with regulations of any governing authority, shall be paid for by the Contractor. This shall include any interest or late charges which accrue due to the Contractor's failure to remit payment upon receipt of such levies. For further indemnity obligations see Section 3.18 of these General Conditions.

§ 10.2.3.24 The Contractor acknowledges that the Labor Law of the State of New York, and regulations adopted thereunder, place upon both the Owner and Contractor certain duties and that liability for failure to comply therewith

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is imposed on both the Owner and Contractor regardless of their respective fault. The Contractor hereby agrees that, as between the Owner and the Contractor, and to the extent permitted by law, the Contractor is solely responsible for compliance with all such laws and regulations imposed for the protection of persons performing the Contract. For additional indemnity obligations see Section 3.18 of these General Conditions.

§ 10.2.3.25 The Owner and/or the Architect will not assume any responsibility for the safe operation of any cranes or equipment. The Contractor is obligated to perform all engineering, obtain permits, and to have all hoisting equipment inspected as required by OSHA, Village, Town, County, State, and Federal regulations as well as any other agency having jurisdiction. Copies of all inspection reports and certificates must be transmitted by the Contractor to the Owner and Architect as soon as possible.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect. The Contractor shall schedule safety meetings regularly and its Subcontractors must be represented at such meetings.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 Injury or Damage to Person or Property

§ 10.2.8.1 If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.2.8.2 The Contractor shall promptly report in writing to the Owner and the Architect all accidents arising out of or in connection with the Work which cause death, person injury, or property damage, giving full details and statements of any witnesses. In addition, if death, serious personal injuries, or serious property damages are caused, the accident shall be reported immediately by telephone or messenger to the Owner and the Architect.

§ 10.3 Hazardous Materials and Substances

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify in writing the Owner and Architect of the condition.

§ 10.3.2 Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance. The Contractor and the Architect will

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§ 10.3.3 intentionally omitted

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for hazardous materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.

§ 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall reimburse the Contractor for all cost and expense thereby incurred.

§ 10.3.7 When use or storage of hazardous materials or equipment or unusual construction methods are necessary to perform its Work, the Contractor shall obtain the Owner's and the Architect's consent for the use of such materials, equipment or unusual construction methods. In the event the Owner determines that the use of such hazardous material or equipment or unusual construction methods can be performed by the Contractor with alternative means, methods and/or techniques, the Contractor shall employ such alternate means of prosecuting its Work at no additional cost to the Owner

§ 10.3.7.1 In the event the Owner approves the use or storage of such hazardous materials, equipment or unusual construction methods, the Contractor shall provide for the Owner's and the Architect's use a full set of safety instructions relating to all such materials, equipment and or unusual construction methods, the Contractor shall exercise the highest degree of care and carry on such activities under supervision of properly qualified personnel.

§ 10.3.8 Transportation, storage, and use of explosives shall be in strict accordance with all local, state and federal regulations, statutes, and requirements. All safety precautions as set forth in the "Manual of Accident Prevention in Construction" published by the Associated General Contractors of America, Inc. shall be observed.

§ 10.4 Emergencies

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 Contractor's Insurance and Bonds

§ 11.1.1 The Contractor shall, at its own cost and expense, purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement, the Insurance Rider (007002), or elsewhere in the Contract Documents. The Contractor shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Owner, Architect, Architect's consultants, and Owner's Board of Education, employees, officers, students, volunteers and consultants shall be named as additional insureds under the Contractor's commercial general liability policy or as otherwise described in the Contract Documents.

§ 11.1.1 The required insurance, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment and, with respect to the Contractor's completed operations

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§ 11.1.1.2 The Contractor must submit the Certificate of Insurance to the Architect for the Owner's approval prior to the commencement of any work. Review and acknowledgment of the Certificate of Insurance by the Owner or the Architect shall not relieve or decrease the liability of the Contractor under the Contract Documents.

§ 11.1.3 The insurance coverage to be provided by the Contractor pursuant to this Article 11 shall state that the Contractor's coverage shall be the primary coverage for the Contractor's Work.

§ 11.1.4 In the event that any of the insurance coverage to be provided by the Contractor to the Owner contains a deductible, or the insurance provided by the Owner contains a deductible, the Contractor shall indemnify and hold the Owner and the Architect harmless from the payment of such deductible, for all claims arising from any acts or omissions of Contractor or Contractor's officers, directors, employees, Subcontractors, suppliers or any others engaged by Contractor directly or indirectly to perform Contractor's Work on the Project, which deductible shall in all circumstances remain the sole obligation and expense of the Contractor.

§ 11.1.1.5 The Contractor acknowledges that its failure to obtain or keep current the insurance coverage required by this Article 11 shall constitute a material breach of contract and subjects the Contractor to liability for damages, including but not limited to direct, indirect, consequential, special and such other damages the Owner sustains as a result of such breach. In addition, the Contractor shall be responsible for the indemnification of the Owner for any and all costs associated with such lapse in coverage, including but not limited to reasonable attorney's fees.

§ 11.1.1.6 The Contractor assumes responsibility for all injury or destruction of the Contractor's materials, tools, machinery, equipment, appliances, shoring, scaffolding, false and form work, and personal property of Contractor's employees from whatever cause arises. Any policy of insurance secured covering the Contractor or Subcontractors against physical loss or damage to such property whether leased, hired or owned shall include an endorsement waiving the right of subrogation against the Owner for any loss or damage to such property.

§ 11.1.1.7 The Owner in good faith may adjust and settle a loss with the Contractor's insurance carrier.

§ 11.1.1.8 If the terms of the insurance policies expire, or the lives of the insurance companies terminate, before the Contract is completed or during the period of completed operations coverage, and the Contractor fails to maintain continuance of such insurance or obtain replacement insurance, the Owner is entitled to provide protection for itself, to pay premiums, and to charge the cost to the Contractor.

§ 11.1.2 The Contractor shall furnish bonds covering faithful performance of the Contract and payment of obligations arising thereunder. The value of each bond shall be for 100 percent of the Contract Sum and shall be adjusted during the Project construction period to reflect changes in the Contract Sum. The Contractor shall purchase and maintain the required bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 11.1.2.1 All Surety companies are subject to the approval of the Owner and may be rejected by the Owner without cause. Except as otherwise required by statute, the form and substance of such bonds shall be satisfactory to the Owner in the Owner's sole judgment.

§ 11.1.2.2 Bonds shall be executed by a responsible surety licensed to do business in New York with an A.M. Best Rating of "A-" or better as to Policy Holder Ratings, and "VII" or better as to "Financial Size Category." Such bonds shall remain in effect for a period not less than two (2) years following final completion of the work by the Contractor.

§ 11.1.2.3 Bonds shall further be executed by a surety that is currently listed on the U.S. Treasury Department Circular 570 entitled "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies," as amended.

§ 11.1.2.4 Every bond must display the Surety's Bond Number. Each bond must be accompanied by an original Power of Attorney, giving the names of Attorneys-in-fact, and the extent of their bonding capacity.

§ 11.1.2.5 A rider including the following provisions shall be attached to each bond:

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- .1 Surety hereby agrees that it consents to and waives notice of any addition, alteration, omission, change, or other modification of the Contract Documents, or a forbearance on the part of either the Owner or the Contractor to the other, shall not release the Surety of its obligations hereunder and notice to the Surety of such matters is hereby waived.
- .2 Surety further agrees that in event of any default by the Owner in the performance of the Owner's obligations to the Contractor under the Contract, the Contractor or Surety shall cause written notice of such default (specifying said default in detail) to be given to the Owner, and the Owner shall have fourteen (14) days from receipt of such notice within which to cure such default, or such additional reasonable period of time as may be required if the nature of such default is such that it cannot be cured within fourteen (14) days. Such Notice of Default shall be sent by certified or registered U.S. Mail, return receipt requested, first class postage prepaid, to the Owner.

§ 11.1.2.6 The Contractor shall deliver the required bonds to the Owner prior to beginning construction activity at the Project sites, but no later than 10 days after the date of the awarded Contract. Said bonds shall be in the form set forth in the Project Manual. No work shall be performed by the Contractor until such bonds have been reviewed and approved.

§ 11.1.2.7 The Contractor shall keep the surety informed of the progress of the Work, and, where necessary, obtain the surety's consent to, or waiver of: (1) request for reduction or release of retention; (2) request for final payment; and (3) any other material required by the surety. The Owner and Architect shall be notified by the Contractor, in writing, of all communications with the surety.

§ 11.1.2.8 The Owner may, in the Owner's sole discretion and without prior notice to the Contractor, inform the Contractor's surety of the progress of the Contractor's work and obtain consents as necessary to protect the Owner's rights, interest, privileges and benefits under and pursuant to any bond issued in connection with the Contractor's Work.

§ 11.1.2.9 If the surety on any bond furnished by the Contractor is declared a bankrupt or becomes insolvent or its right to do business is terminated in any state where any part of the Project is located or it ceases to meet the requirements of this Article, the Contractor shall within ten (10) days thereafter substitute another Performance and Payment Bond and surety, both of which must be acceptable to the Owner.

§ 11.1.2.10 Additional performance and payment bonds may be required from any Subcontractor whose subcontract exceeds One Hundred Thousand Dollars (\$100,000.00). All such bonds shall be in the identical format of the Contractor's bonds.

§ 11.1.3 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

§ 11.1.4 Notice of Cancellation or Expiration of Contractor's Required Insurance. Within three (3) business days of the date the Contractor becomes aware of an impending or actual cancellation or expiration of any insurance required by the Contract Documents, the Contractor shall provide notice to the Owner of such impending or actual cancellation or expiration. Upon receipt of notice from the Contractor, the Owner shall, unless the lapse in coverage arises from an act or omission of the Owner, have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by the Contractor. The furnishing of notice by the Contractor shall not relieve the Contractor of any contractual obligation to provide any required coverage.

§ 11.3 Waivers of Subrogation

§ 11.3.1 The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents, and employees, each of the other; (2) the Architect and Architect's consultants; and (3) Separate Contractors, if any, and any of their subcontractors, sub-subcontractors, officers, directors, Board of Education, Board of Directors, agents, and employees, for damages caused by fire, or other causes of loss, to the extent those losses are covered by property insurance required by the Agreement or other property insurance applicable to the Project, except such rights as they have to proceeds of such insurance. The Owner or Contractor, as appropriate, shall require similar written waivers in favor of the individuals and entities identified above from the Architect, Architect's consultants, Separate Contractors, subcontractors, and sub-subcontractors. The policies of insurance purchased and maintained by each person or entity agreeing to waive claims pursuant to this section 11.3.1 shall not prohibit this

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waiver of subrogation. This waiver of subrogation shall be effective as to a person or entity (1) even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, (2) even though that person or entity did not pay the insurance premium directly or indirectly, or (3) whether or not the person or entity had an insurable interest in the damaged property.

§ 11.3.2 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, to the extent permissible by such policies, the Owner waives all rights in accordance with the terms of Section 11.3.1 for damages caused by fire or other causes of loss covered by this separate property insurance.

§ 11.4 Loss of Use, Business Interruption, and Delay in Completion Insurance

Intentionally omitted

§11.5 Adjustment and Settlement of Insured Loss

§ 11.5.1 A loss insured under the property insurance required by the Agreement shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.5.2. The Owner shall pay the Architect and Contractor their just shares of insurance proceeds received by the Owner, and by appropriate agreements the Architect and Contractor shall make payments to their consultants and Subcontractors in similar manner.

§ 11.5.2 Prior to settlement of an insured loss, the Owner shall notify the Contractor of the terms of the proposed settlement as well as the proposed allocation of the insurance proceeds. The Contractor shall have 14 days from receipt of notice to object to the proposed settlement or allocation of the proceeds. If the Contractor does not object, the Owner shall settle the loss and the Contractor shall be bound by the settlement and allocation. Upon receipt, the Owner shall deposit the insurance proceeds in a separate account and make the appropriate distributions. Thereafter, if no other agreement is made or the Owner does not terminate the Contract for convenience, the Owner and Contractor shall execute a Change Order for reconstruction of the damaged or destroyed Work in the amount allocated for that purpose. If the Contractor timely objects to either the terms of the proposed settlement or the allocation of the proceeds, the Owner may proceed to settle the insured loss, and any dispute between the Owner and Contractor arising out of the settlement or allocation of the proceeds shall be resolved pursuant to Article 15. Pending resolution of any dispute, the Owner may issue a Construction Change Directive for the reconstruction of the damaged or destroyed Work.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

§ 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request, the request of any government entity with jurisdiction over the Work or Project site or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect or the governmental entity be uncovered for the Architect's or the governmental entity's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the costs of uncovering the Work, and the cost of correction, shall be at the Contractor's expense.



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§ 12.2 Correction of Work § 12.2.1

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense. If prior to the date of Substantial Completion, the Contractor, a Subcontractor or anyone for whom either is responsible uses or damages any portion of the Work, including, without limitation, mechanical, electrical, plumbing and other building systems, machinery, equipment or other mechanical device, the Contractor shall cause such item to be restored to "like new" condition at no expense to the Owner.

§ 12.2.1.1 If the Contractor (1) fails to correct work which is not in accordance with the requirements of the Contract Documents, or (2) fails to carry out its Work in accordance with the requirements of the Contract Documents, or (3) fails or refuses to provide a sufficient amount of properly supervised and coordinated labor, materials, or equipment so as to be able to complete the Work within the contract time, or (4) fails to remove and discharge (within thirty (30) days) any lien filed upon Owner's property by anyone claiming by, through, or under the Contractor, or (5) disregards the instructions of the Architect or Owner, the Architect, on behalf of the Owner may order the Contractor to stop its work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity. This right shall be in addition to, and not in restriction of, other rights the Owner may have pursuant to these General Conditions or at law.

§ 12.2.2 After Substantial Completion

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within two (2) years after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the two-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

§ 12.2.2 The two-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.3 The two-year period for correction of Work shall begin anew from the date of Owner's acceptance of the corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.2.6 The Contractor shall, within a reasonable time after receipt of written notice thereof, but in no event later than three (3) days after receipt of such notice, commence to correct, repair, and make good any defects in its Work.

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§ 12.2.6.1 If the Contractor defaults or neglects to carry out its Work in accordance with the Contract Documents and fails within a three (3) day period after receipt of written notice from the Owner or Architect to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have correct such deficiencies. In such case, the cost of correcting such deficiencies, including compensation for the Architect and the Owner and such other consultants whose participation is deemed necessary by the Architect, for additional services and expenses made necessary by such default, neglect or failure shall be back charged to the Contractor and deducted from payments then and thereafter due the Contractor. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

§ 12.2.6.2 Where the Contractor's default and/or neglect to carry out its Work in accordance with the Contract Documents threatens the health, safety and/or welfare of the occupants of the Owner's facilities and/or threatens the structural integrity and/or preservation of the Owner's facilities, the Owner may proceed to carry out the Contractor's Work without prior notice of its intention to do so to the Contractor.

§ 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. The venue of any dispute resolution proceedings or actions shall be in the county in which the Project is located.

§ 13.1.1 The Contractor shall at all times observe and comply with all Federal, State and Local Laws, rules and regulations and all Regulations of the Owner, in any manner affecting the Work and all such orders as exist at present and those which may be enacted in the future, by bodies or tribunals having jurisdiction or authority over the Work and the Contractor shall indemnify and save harmless the Owner and its Board of Education, employees, officers, agents, or servants against any claim or liability arising from, or based on, a violation of any such law, ordinances, regulation, order or decree by the Contractor or the Contractor's officers, directors, employees, Subcontractors and suppliers.

§ 13.1.1.1 Historical lack of enforcement of any law, local or otherwise, shall not constitute a waiver of Contractor's responsibility for compliance with such law in a manner consistent with the Contract Documents unless and until the Contractor has received written consent for the waiver of such compliance from the Owner.

§ 13.1.2 The Contractor specifically agrees, as required by New York Labor Law, Sections 220 and 220 d, as amended, that:

- .1 No laborer, workman or mechanic in the employ of the Contractor, Subcontractor or other person doing or contracting to do the whole or any part of the Work contemplated by the Contract, shall be permitted or required to work more than eight hours in any one calendar day or more than five days in any one week, except in the emergencies set forth in the Labor Law.
- .2 The wages paid for a legal day's work shall not be less than the prevailing rate of wages as defined by law.
- .3 The minimum hourly rate of wages to be paid shall not be less than that stated in the Specifications, and any redetermination of the prevailing rate of wages after the Contract is approved shall be deemed to be incorporated therein by reference as of the effective date of redetermination and shall form a part of this Contract. The Labor Law provides that the Contract may be forfeited and no sum paid for any work done thereunder on a second conviction for willfully paying less than: The stipulated wage scale as provided in Labor Law, Section 220, Subdivision 3, as **(a)** amended; or

The stipulated minimum hourly wage scale as provided in Labor Law, Section 220-d, as **(b)** amended.

§ 13.1.3 The Contractor specifically agrees, as required by the provisions of New York Labor Law Section 220-e, as amended, with respect to operations performed within the territorial limits of New York State, that:

- .1 In hiring of employees for the performance of work under this Contract or any subcontract hereunder, or for the manufacture, sale or distribution of materials, equipment or supplies hereunder, no Contractor, Subcontractor nor any person acting on behalf of such Contractor or Subcontractor, shall by reason of race, creed, color, disability, sex or national origin discriminate against any citizen of the State of New York who is qualified and available to perform the work to which the employment relates.
- .2 No Contractor, Subcontractor, nor any person on his behalf shall, in any manner, discriminate against or intimidate any employee hired for the performance of work under this Contract on account of race, creed, color, disability, sex or national origin.
- There may be deducted from the amount payable to the Contractor by the Owner under this Contract .3 a penalty of fifty (\$50.00) dollars for each person for each calendar day during which such person was discriminated against or intimidated in violation of this Section 13.1.3.
- .4 The Contract may be cancelled or terminated and all monies due under the Contract forfeited for a second or any subsequent violation of the terms and conditions set forth in this Section 13.1.3.

§ 13.1.4 The Contractor and each of its Subcontractors shall comply with Prevailing Wage Rates as issued by the State of New York Department of Labor for the location and duration of this Project and shall comply with all requirements governing its payments to its employees as set forth in Labor Law, Section 220 et seq of the New York State Labor Law.

§ 13.1.5 The Contractor shall conform to the guidelines specified in the County's Affirmative Action Program, if any.

§ 13.1.6 The Contractor shall comply with all of the provisions of the Immigration Reform and Control Act of 1986 and regulations promulgated pursuant thereto and shall require its Subcontractors to comply with same. The Contractor shall and does hereby agree to fully indemnify, protect, defend, and hold harmless the Owner, Owner's Board of Education, agents and employees from and against any penalties, fees, costs, liabilities, suits, claims, or expenses of any kind or nature, including reasonable attorney's fees, arising out of or resulting from any violation or alleged violation of the provisions of said laws by Contractor or its Subcontractor(s) in connection with the Work of the Contract Documents.

§ 13.1.7 Large and small asbestos abatement projects as defined by 12 N.Y.C.R.R. 56 shall not be performed while the building is occupied.

§ 13.1.8 The Owner shall be entitled to request of Contractor or its successor in interest adequate assurance of future performance in accordance with the terms and conditions of its Contract in the event (1) an order for relief is entered on behalf of the Contractor pursuant to Title 11 of the United States Code, (2) any other similar order is entered under any other debtor relief laws, (3) the Contractor makes a general assignment for the benefit of its creditors, (4) a receiver is appointed for the benefit of its creditors, or (5) a receiver is appointed on account of its insolvency. Failure to comply with such request within ten (10) days of delivery of the request shall entitle the Owner to terminate the Contract in accordance with Article 14 hereof. In all events, pending receipt of adequate assurance of performance and actual performance in accordance therewith, the Owner shall be entitled to proceed with the Contractor's work with its own forces or with other contractors on a time and material or other appropriate basis, the cost of which will be back charged against the Contractor.

§ 13.1.9 The Contractor shall maintain policies of employment as follows:

The Contractor and the Contractor's Subcontractors shall not discriminate against any employee or .1 applicant for employment because of age, creed, race, religion, color, sex, national origin, sexual orientation, gender identify or expression, military status, disability, predisposing genetic characteristics, familial status, marital status or status as a victim of domestic violence. The Contractor shall take affirmative action to insure that applicants are employed, and that employees are treated during employment without regard to their age, race, creed, religion color, sex, national origin, sexual orientation, gender identify or expression, military status, disability, predisposing genetic characteristics, familial status, marital status or status as a victim of domestic violence. Such action shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the policies of non-discrimination.

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.2 The Contractor and the Contractor's Subcontractors shall, in all solicitations or advertisements for employees placed by them or on their behalf, state that all qualified applicants will receive consideration for employment without regard to age, creed, race, religion, color, sex, national origin, sexual orientation, gender identify or expression, military status, disability, predisposing genetic characteristics, familial status, marital status or status as a victim of domestic violence.

§ 13.2 Successors and Assigns

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

§ 13.2.3 No assignment, transfer, conveyance, subletting or other disposition of all or any part of the bid, award or contract, or of any of the moneys due or to become due thereunder, or of any right, title or interest therein, or of the bidder's power to execute such Contract will be permitted or allowed without the previous consent, in writing, of the Owner and of the surety or sureties on the Contractor's bonds. The foregoing shall not be construed to prohibit subletting in the manner set forth in the General Conditions, or assignments or transfers to such surety.

§ 13.3 Rights and Remedies

§ 13.3.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law, or in equity or by other agreement and such rights and remedies shall survive acceptance of the Contractor's Work and/or any termination of the Contract.

§ 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

§ 13.4 Tests and Inspections

§ 13.4.1 Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

§ 13.4.2 If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.

§ 13.4.3 If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's services and expenses, shall be at the Contractor's expense.

§ 13.4.4 Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

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§ 13.4.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.5 Interest

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at the rate the parties agree upon in the Contract.

§ 13.6 Written Notice

All notices to be given hereunder shall be in writing, and may be given, served or made (1) by depositing the same in the United States mail addressed to the authorized representative of the party to be notified, postpaid and registered or certified with return receipt requested, (2) by depositing the same for overnight delivery (prepaid by or billed to the party giving notice) with Federal Express or other nationally recognized overnight delivery service addressed to the authorized representative of the party to be notified, or (3) by delivering the same in person to the said authorized representative of such party. Notice deposited in the mail in accordance with the provisions hereof shall be effective unless otherwise stated in the Contract from and after the fourth (4th) day following the date deposited in a U.S. Mail receptacle or when actually received, whichever is earlier. Notices transmitted by overnight delivery shall be effective the day following posting (or the following Monday, if the day of posting is a Friday or Saturday). Notice given by personal service shall be effective only and when received by the party to be notified. All notices to be given to the parties hereto shall be sent to or made at the addresses set forth in the Contract. By giving the other parties at least seven (7) days' written notice thereof, the parties hereto shall have the right to change their respective addresses and specify as their respective addresses for the purposes hereof any other address in the United States of America.

§ 13.7 The headings denoting the separately numbered Articles of these General Conditions are specifically set forth for reference purposes only and are not in any way to be deemed explanatory of or limiting of the contents of any paragraph or subparagraph. Furthermore, said headings are not to be deemed part of the Contract for purposes of interpretation, litigation or as defining or limiting the rights or obligations of the parties.

§ 13.8 Time Limits on Claims

The Owner and the Contractor shall commence all claims and causes of action, whether in contract, tort, breach of warranty or otherwise, against the other arising out of or related to the Contract in accordance with the requirements of the final dispute resolution method selected in the Agreement within the time period specified by applicable law.

§ 13.9 Sexual Harassment Prohibited

Federal and state laws and the policies of the Owner prohibit sexual harassment of employees. Sexual harassment includes any unwelcome sexual advances, requests for sexual favors or other verbal or physical conduct of a sexual nature that create a hostile or offensive working environment for students, employees and volunteers of the Owner and employees, agents, consultants, suppliers, subcontractors and others engaged directly or indirectly by Contractor to perform work on the Projects. The Contractor shall exercise control over its employees, agents, consultants, subcontractors and the over its employees, agents, consultants, subcontractors and the over its employees, agents, consultants, subcontractors and the over its employees and volunteers of the Owner. In the event the Owner, in its reasonable judgment, determines that the Contractor or its employees, agents, consultants, subcontractors and/or suppliers have committed an act of sexual harassment, upon notice from the Owner, the Contractor shall cause such person to be removed and shall take such other action as may be reasonably necessary to cause such sexual harassment to cease. In the event the Contractor or its employees, agents, Subcontractors or suppliers believes it has been the subject of sexual harassment by the Owner, its elected and appointed officials, students, volunteers, vendors, employees or agents, it shall give notice to the Owner; so, the Owner can take such action as may be reasonably necessary to cause any sexual harassment to cease.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 Termination by the Contractor

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 60 continuous days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:

.1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;

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- .2 An act of government, such as a declaration of national emergency, that requires all Work to be stopped; or
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, repeated suspensions, delays, or interruptions of the entire Work by the Owner as described in Section 14.3, constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon fourteen days' notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, as well as reasonable overhead and profit on Work not executed, and costs incurred by reason of such termination.

§ 14.1.4 The Owner shall not be responsible for damages for loss of anticipated profits on work not performed on account of any termination described in this section 14.1.

§ 14.2 Termination by the Owner for Cause

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 refuses or fails to supply sufficient skilled workers or suitable materials or equipment to complete the Work in a diligent, efficient, timely, workmanlike, skillful and careful manner.
- .2 fails to make payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
- .3 disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority;
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents;
- .5 refuses to correct deficient work performed by it;
- disregards the instructions of the Architect or the Owner (when such instructions are based on the .6 requirements of the Contract Documents);
- .7 breaches any warranty made by the Contractor under or pursuant to the Contract Documents;
- .8 fails to furnish the Owner with assurances satisfactory to the Owner evidencing the Contractor's ability to complete the Work in compliance with all the requirements of the Contract Documents;
- .9 fails after commencement of the Work to proceed continuously with the construction and completion of the Work for more than ten (10) days, except as permitted under the Contract Documents;
- .10 fails or neglects to prosecute the Work in such a manner to reasonably assure completion within the contract time: or
- .11 fails to keep the Project free from strikes, work stoppages, slowdowns, lockouts or other disruptive activity.

§ 14.2.2 When any of the reasons described in Section 14.2.1 exist, the Owner may, without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, three days' notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- Exclude the Contractor from the site and take possession of all materials, equipment, tools, and .1 construction equipment and machinery thereon owned by the Contractor;
- .2 Take possession of materials stored off site by the Contractor that have been paid for by Owner;
- .3 Accept assignment of subcontracts pursuant to Section 5.4; and
- .4 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor an accounting of the costs incurred by the Owner in finishing the Work.

§ 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

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§ 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby and other damages incurred by the Owner, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. This obligation for payment shall survive termination of the Contract.

§ 14.2.5 Upon determination by legal means (e.g. court action, etc.) that termination of Contractor pursuant to Section 14.2 was wrongful, such termination will be deemed converted to a termination for convenience pursuant to Section 14.4 and Contractor's remedy for such termination shall be limited to the recovery of the payments permitted for termination for convenience as set forth in Section 14.4.

§ 14.3 Suspension by the Owner for Convenience

§ 14.3.1 At any time the Owner may, with or without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine, by giving three (3) days written notice to Contractor describing in general the portion of the Contractor's Work that is suspended, delayed or interrupted and the effective date of such delay, suspension or interruption.

§ 14.3.2 Contractor shall continue to prosecute that portion of its Work that has not been suspended, delayed, or interrupted, and shall properly protect and secure the portion of its Work so suspended, delayed or interrupted.

§ 14.3.3 The Owner shall incur no liability to Contractor by reason of such suspension, delay, or interruption except that Contractor may request an extension of its time to complete its Work in accordance with the Contract Documents.

§ 14.3.4 When all or a portion of the Contractor's Work is suspended for any reason, the Contractor shall securely fasten down all coverings and protect the Work, as necessary, from injury by any cause.

§ 14.4 Termination by the Owner for Convenience

§ 14.4.1 In addition to the Owner's right to carry out the Work of the Contractor pursuant to this Contract, the Owner may at any time, at will and without cause, terminate any part of the Contractor's Work or all of the Contractor's remaining Work by giving written notice to Contractor, describing in general the portion of the Contractor's Work to be terminated and the effective date of termination.

§ 14.4.2 Upon receipt of notice of termination for convenience, the Contractor shall immediately, in accordance with instructions from the Owner, proceed with performance of the following duties regardless of delay in determining or adjusting amounts due under this Section:

- cease operations as directed by the Owner in the notice; .1
- .2 place no further orders and enter into no further Subcontracts for materials, labor, services or facilities for the Work that is terminated:
- .3 terminate all Subcontracts and orders to the extent they relate to the Work terminated;
- .4 proceed to complete the performance of the remaining Work on the Contract which has not been so terminated; and
- .5 take actions that may be necessary, or that the Owner may direct, for the protection and preservation of the terminated Work.

§ 14.4.3 If the Contractor's Work is so terminated, the Owner shall not be liable to the Contractor by reason of such termination except that the Contractor shall be entitled to payment for the Work it has properly executed in accordance with the Contract and prior to the effective date of termination and for costs directly related to Work thereafter performed by Contractor in terminating such Work, provided such Work is authorized in advance by the Architect and the Owner. No payment shall be made by Owner, however, to the extent that such Work is, was, or could have been terminated under the Contract.



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§ 14.4.4 In case of a termination pursuant to this Section 14.4, the Owner will issue a Construction Change Directive or authorize a Change Order, making any required adjustment to the Date of Substantial Completion and/or the sum of Contract monies remaining to be paid to the Contractor. The Owner shall be credited for (1) payments previously made to the Contractor for the terminated portion of the Work, (2) Claims which the Owner has against the Contractor under the Contract, and (3) the value of the materials, supplies, equipment or other items that are to be disposed of by the Contractor that are part of the Contract Sum; multiplied by 15% representing the Contractor's overhead and profit.

§ 14.4.5 For the remaining portions of the Contractor's Work which have not been terminated pursuant to this Section 14.4, the terms and conditions of the Contract with the Owner shall remain in full force and effect. The Contractor shall continue to prosecute that portion of its Work that was not terminated pursuant to this Section 14.4.

§ 14.4.6 Upon termination of the Contractor's Work or a portion of the Contractor's Work pursuant to this Section 14.4, the Contractor shall recover as its sole remedy, payment for Work which it has properly performed in connection with the terminated portion of the Work prior to the effective date of termination and for items properly and timely fabricated off the Project sites, delivered and stored in accordance with the Owner's instructions. The Contractor hereby waives and forfeits all other Claims for payment and damages, including, without limitation, overhead and profit related to Work terminated by the Owner pursuant to this Section 14.4.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 Claims

§ 15.1.1 Definition

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

§ 15.1.2 intentionally omitted

§ 15.1.3 Notice of Claims

§ 15.1.3.1 Claims the Contractor, shall be initiated by notice to the Owner and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later. Failure of the Contractor to give a timely notice of claim shall constitute waiver of the claim.

§ 15.1.3.2 Should any Contractor wish to reserve its rights regarding filing of claims as set forth above, written notice of any event that may give rise to a claim must be given within twenty (20) calendar days of said event, whether or not any impact in time or money has been determined.

§ 15.1.3.3 Further, the parties intend that claims shall be presented and addressed promptly as they arise, so that the pertinent facts are fresh in the minds of the participants, and so that parties are better able to manage the process, to reach appropriate resolutions and to avoid surprises at the end of the project.

§ 15.1.4 Continuing Contract Performance

§ 15.1.4.1 Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.

§ 15.1.4.2 Claims For Concealed or Unknown Conditions

If conditions are encountered at the site which are (1) subsurface or otherwise concealed physical conditions which differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, which differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, then notice by the Contractor shall be given to the Owner promptly before conditions are disturbed and in no event later than five (5) days after first observance of the conditions; and (3) in the case of a condition at the site which involves a hazardous or toxic substance, as those terms are defined by OSHA or AHERA, notice to the Owner and the Architect shall be given immediately upon discovery of such hazardous or toxic substance. The Architect will promptly investigate such

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conditions and, if they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall so notify the Contractor in writing, stating the reasons.

§ 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, notice as provided in Section 15.1.3 shall be given before proceeding to execute the portion of the Work that is the subject of the Claim. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.5.1 No claim will be permitted for additional costs or time, as provided in Section 15.1.6 below, should damages arise from the Contractor's failure to have adequately reviewed the Contract Documents and to have reported an error or inconsistency in an expeditious time and manner.

§ 15.1.5.2 If the Contractor believes additional cost is involved for reasons including but not limited to (1) a written interpretation from the Architect, (2) an order by the Owner to stop the Work where the Contractor was not at fault, (3) a written order for a minor change in the Work issued by the Architect, (4) failure of payment by the Owner, (5) termination of the Contract by the Owner, (6) Owner's suspension or (7) other reasonable grounds, a claim shall be filed in accordance with this Section.

§ 15.1.6 Claims for Additional Time

§ 15.1.6.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, notice as provided in Section 15.1.3 shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.6.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

§ 15.1.7 Waiver of Claims for Consequential Damages

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- damages incurred by the Owner for losses of, income, profit, financing, business and reputation, and for .1 loss of management or employee productivity or of the services of such persons, except the Owner does not waive rental expenses or other expenses incurred as a result of the loss of use of it's facilities or those to be constructed if the Project is not completes on time; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit, except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.7 shall be deemed to preclude assessment of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.1.8 The Owner shall not be responsible for damages or for loss of anticipated profits on Work not performed on account of any termination of the Contractor by the Owner or by virtue of the Owner's exercise of its right to take over the Contractor's Work pursuant to the Contract Documents.

§ 15.1.9 The Contractor hereby expressly waives any rights it may have in law or in equity to lost bonding capacity as a result of any of the actions of the Owner or the Architect taken in connection with the Contractor's Work on the Project.

§ 15.2 Initial Decision

§ 15.2.1 Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless

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otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to final dispute resolution of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten business days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation or, to binding dispute resolution, per section 15.3

§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

§ 15.3 Mediation

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract, except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.7, may be subject to non-binding upon mutual agreement of the parties.

§ 15.3.4 If the parties agree to non-binding mediation, they shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.3.5 If the parties are not able to resolve their disputes through mediation, final dispute resolution shall be an action in the NYS Supreme Court in the County of Rockland.

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OWNER'S INSURANCE REQUIREMENTS

- 1. Notwithstanding any terms, conditions or provisions, in any other writing between the parties, the contractor hereby agrees to effectuate the naming of the District/BOCES, the Architect, their Consultants and Subconsultants as an Additional Insured on the contractor's insurance policies, except for workers' compensation and N.Y. State Disability insurance.
- 2. The policy naming the District as an Additional Insured shall:
 - **a.** Be an insurance policy from an A.M. Best A- rated or better insurer, **licensed and admitted** to conduct business in New York State. A New York licensed and admitted insurer is **required.**
 - b. State that the organization's coverage shall be primary and non-contributory coverage for the District/BOCES, its Board, employees and volunteers and the Architect, their Consultants and Subconsultants (KG+D Architects and all consultants listed on the cover of the project/specifications manual), and the Construction Manager (if applicable) including a waiver of subrogation in favor of the District/BOCES for all coverages including Workers Compensation.
 - c. Additional insured status for General Liability coverage shall be provided by standard or other endorsements that extend coverage to the District/BOCES for on-going operations (CG 20 38 or equivalent) and products and completed operations (CG 20 37 or equivalent). The decision to accept an endorsement rest solely with the District/BOCES. A completed copy of the endorsements must be attached to the Certificate of Insurance to include General Liability, Auto Liability and Umbrella/Excess coverages.
- 3. a. The certificate of insurance must describe **all services** provided by the contractor (e.g., roofing, carpentry or plumbing) that are covered by the liability policies.
 - b. At the District's/BOCES' request, the contractor shall provide a copy of the declaration page of the liability and umbrella/excess policies with a list of endorsements and forms. If requested, the contractor will provide a copy of the policy endorsements and forms.
 - c. There will be no coverage restrictions and/or exclusions involving New York State Labor Law statutes or gravity related injuries.
 - d. No policies containing escape clauses or exclusions contrary to the Owner's interests will be accepted.
 - e. A fully completed New York Construction Certificate of Liability Insurance Addendum (ACORD 855 2014/15) must be included with the certificates of insurance. For any "Yes" answers on Items G through L on this Form– additional details must be provided in writing. Policy exclusions may not be accepted.
- 4. The contractor agrees to indemnify the District/BOCES for applicable deductibles and self-007002 - 1 OWNER'S INSURANCE REQUIREMENTS

insured retentions.

5. Minimum Required Insurance:

a. Commercial General Liability Insurance

\$1,000,000 per Occurrence/\$2,000,000 Aggregate
\$2,000,000 Products and Completed Operations
\$1,000,000 Personal and Advertising Injury
\$100,000 Fire Damage
\$10,000 Medical Expense
The general aggregate shall apply on a per-project basis.

b. Owners Contractors Protective (OCP) Insurance

For projects less than or equal to \$1,000,000 and/or work on 1 story (10 feet) only; \$1,000,000 per occurrence, \$2,000,000 aggregate with the District/BOCES as the Named Insured.

For projects greater than \$1,000,000 and/or work over 1 story (10 feet); \$2,000,000 per occurrence, \$4,000,000 aggregate with the District/BOCES as the Named Insured.

The OCP Policy must be with a NYS licensed and admitted carrier.

The District/BOCES will be the Named Insured on OCP Policies. There will be no Additional Insureds on any OCP Policies.

c. Automobile Liability

\$1,000,000 combined single limit for owned, hired, borrowed and non-owned motor vehicles.

d. Workers' Compensation and NYS Disability Insurance

Statutory Workers' Compensation (C-105.2 or U-26.3); and NYS Disability Insurance (DB-120.1) for all employees. Proof of coverage must be on the approved specific form, as required by the New York State Workers' Compensation Board. ACORD certificates are not acceptable. A person seeking an exemption must file a CE-200 Form with the state. The form can be completed and submitted directly to the WC Board online.

e. Builder's Risk

Must be purchased and maintained by the Owner to include interest of the Owner, Contractor, Subcontractors and Sub subcontractors jointly. The limit must reflect the total completed value (all material and labor costs) and provide coverage for fire, lightning, explosion, extended coverage, vandalism, malicious mischief, windstorm, hail and/or flood. Coverage will remain in effect until the Owner is the only entity that has an insurable interest in the property.

f. Umbrella/Excess Insurance

\$5,000,000 each Occurrence and Aggregate for general construction and no work at elevation (1 story or 10 feet) and project values less than or equal to \$1,000,000.

\$10,000,000 each Occurrence and Aggregate for high-risk construction, work at elevation (>1 story or 10 feet) and project values greater than \$1,000,000.

Umbrella/Excess coverage shall be on a follow-form basis or provide broader coverage over the General Liability and Auto Liability coverages.

6. Contractor acknowledges that failure to obtain such insurance on behalf of the District/BOCES constitutes a material breach of contract and subjects it to liability for damages, indemnification and all other legal remedies available to the District/BOCES. The contractor is to provide the District/BOCES with a certificate of insurance, evidencing the above requirements have been met, prior to the commencement of work. The failure of the District/BOCES to object to the contents of the certificate or the absence of same shall not be deemed a waiver of any rights held by theDistrict/BOCES.

7. Subcontractors are subject to the same terms and conditions as stated above and must submit same to the District/BOCES for approval prior to the start of any work.

8. In the event the General Contractor fails to obtain the required certificates of insurance from the Subcontractor and a claim is made or suffered, the General Contractor shall indemnify, defend, and hold harmless the District/BOCES, its Board, employees and volunteers, the Architect, their Consultants and Subconsultants (KG+D Architects and all consultants listed on the cover of the project/specifications manual), and the Construction Manager (if applicable) from any and all claims for which the required insurance would have provided coverage. This indemnity obligation is in addition to any other indemnity obligation provided in the Contract.

ADDITIONAL REQUIREMENTS ASBESTOS, LEAD ABATEMENT AND/OR HAZARDOUS MATERIALS

Asbestos/Lead Abatement/Pollution Liability Insurance

\$2,000,000 per occurrence/\$2,000,000 aggregate, including products and completed operations. Such insurance shall include coverage for the Contractor's operations including, but not limited to, removal, replacement, enclosure, encapsulation and/or disposal of asbestos, or any other hazardous material, along with any related pollution events, including coverage for third-party liability claims for bodily injury, property damage and clean-up costs. If a retroactive date is used, it shall pre-date the inception of the Contract.

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If the Contractor is using motor vehicles for transporting hazardous materials, the Contractor shall maintain pollution liability broadened coverage (ISO Endorsement CA 9948 or CA 01 12), as well as proof of MCS 90. Coverage shall fulfill all requirements of these specifications and shall extend for a period of three (3) years following acceptance by the District/BOCES of the Certificate of Completion.

Testing Company Errors and Omission Insurance

\$1,000,000 per occurrence/\$2,000,000 aggregate for the testing and other professional acts of the Contractor performed under the Contract with the District/BOCES.

NYACK PUBLIC SCHOOLS

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INSURANCE AGREEMENT -CONTRACTOR

- I. Notwithstanding any terms, conditions or provisions, in any other writing between the parties, the contractor hereby agrees to effectuate the naming of the District as an additional insured on the contractor's insurance policies, with the exception of workers' compensation and N.Y. State disability insurance.
- II. The policy naming the district as an additional insured shall:
 - Be an insurance policy from an A.M. Best A-rated or better insurer, licensed to conduct business in New York State. A New York licensed and admitted insurer is strongly preferred. The decision to accept non-licensed and non-admitted carriers lies exclusively with the District.
 - State that the organization's coverage shall be primary and non-contributory coverage for the District, its Board, employees and volunteers.
 - Additional Insured status must be provided to the District by standard or other endorsements that extend coverage to the District for on-going operations (CG 20 38) and products and completed operations (CG 20 37). The decision to accept an endorsement rests solely with the District. A completed copy of the endorsements must be attached to the Certificate of Insurance.

III. Certificates of Insurance

- The certificate of insurance must describe the specific services provided (e.g., telephone systems maintenance and installation, carpentry, roofing, plumbing, electrical) covered by the commercial general liability policy and the umbrella policy. Such policies must also provide coverage for claims of negligent hiring, training, and supervision and which may arise in the context of sexual molestation, abuse, harassment, or similar sexual misconduct; sub-limits below policy limits for such coverage are acceptable solely at the discretion of the District.
- A copy of the declaration page of the liability and umbrella policies with a list of endorsements and forms shall be provided to the District upon request.
- A fully completed New York Construction Certificate of Liability Insurance Addendum (ACORD 855 2014/2015) must be included with the certificates of insurance. Additional detail must be provided for each 'YES' answer to Items G through L of this form.
- III. The contractor agrees to indemnify the district for any applicable deductibles and self-insured retentions.
- IV. Minimum Required Insurance: Insurance coverage as indicated must be obtained and kept in force:
 - a. Commercial General Liability Insurance
 - \$1,000,000 per occurrence/ \$2,000,000 Aggregate
 \$2,000,000 Products and Completed Operations
 \$1,000,000 Personal and Advertising Injury
 \$100,000 Fire Damage
 \$10,000 Medical Expense
 The general aggregate shall apply on a per-project basis.
 - b. Automobile Liability \$1,000,000 combined single limit for owned, hired and borrowed and non-owned motor vehicles.
 - c. Workers' Compensation, Employers Liability Statutory Workers' Compensation (C-105.2, U-26.3) and NYS Disability Insurance (DB-120.1) for all employees. Proof of coverage must be on the approved specific form, as required by the New York State Workers' Compensation Board. ACORD certificates are not acceptable. A person seeking exemption must file a CE-200 Form with the state. This form can be completed and submitted directly to the WC Board online.

d. Umbrella/Excess Insurance: coverage shall be on a follow-form basis

<u>\$2,000,000 each Occurrence and \$2,000,000. Aggregate</u> for general construction and no work at elevation (1 story = 10 feet) and project values less than or equal to \$10,000.

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 $\frac{5,000,000 \text{ each Occurrence and Aggregate}}{5,000,000 \text{ each Occurrence and Aggregate}}$ for general construction and no work at elevation (1 story = 10 feet) or project values greater than \$10,000 and less than or equal to 1,000,000.

<u>\$10,000,000 each Occurrence and Aggregate</u> for high risk construction, work at elevation (>1 story or 10 feet) or project values greater than \$1,000,000.

e. Owners Contractors Protective (OCP) Insurance

<u>For projects greater than \$250,000 and less than or equal to \$1,000,000</u> and work on 1 story (<=10 feet) only: \$1 million per occurrence, \$2 million aggregate with the District as the Named Insured. For projects greater than \$1,000,000 and/or work over 1 story (>10 feet); \$2 million per occurrence: \$4 million aggregate with the District as the Named Insured.

For all projects where General Liability, Auto and Umbrella/Excess Coverage is with non-licensed and non-admitted carriers in New York State: \$2 million per occurrence, \$4 million aggregate with the District as the named Insured.

The District will be the Named Insured on OCP Policies. There will be no Additional Insureds on any OCP Policies. The OCP Policies will be written by NYS Licensed and Admitted Carriers.

f. Builder's Risk (when required)

Must be purchased by the contractor to include interest of the Owner and Contractor jointly in a form satisfactory to the owner. The limit must reflect the total completed value – all material and labor costs and provide coverage for fire, lightning, explosion, extended coverage, vandalism, malicious mischief, windstorm, hail and/or flood.

- V. Sub-contractors are subject to the same terms and conditions as stated above and must submit same to the District for approval prior to the start of any work.
- VI. In the event the Contractor fails to obtain the required certificates of insurance from the Subcontractor and a claim is made or suffered, the Contractor shall indemnify, defend, and hold harmless the District, its Board, employees and volunteers from any and all claims for which the required insurance would have provided coverage. This indemnity obligation is in addition to any other indemnity obligation provided in the Contract.
- VII.Contractor acknowledges that failure by Contractor to obtain such insurance on behalf of the District constitutes a material breach of contract and subjects it to liability for damages, indemnification and all other legal remedies available to the District. The contractor is to provide the District with a certificate of insurance, evidencing the above requirements have been met, prior to the commencement of work.

Representative Name (Print):
Authorized Signature:
Company Name:
Title:
Phone:
Email:
Date:

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ADDITIONAL REQUIREMENTS ASBESTOS, LEAD ABATEMENT AND/OR HAZARDOUS MATERIALS

Asbestos/Lead Abatement Insurance

\$2,000,000 per occurrence/\$2,000,000 aggregate, including products and completed operations. Such insurance shall include coverage for the Contractor's operations including, but not limited to, removal, replacement, enclosure, encapsulation and/or disposal of asbestos, or any other hazardous material, along with any related pollution events, including coverage for third-party liability claims for bodily injury, property damage and clean-up costs. If a retroactive date is used, it shall pre-date the inception of the Contract.

If the Contractor is using motor vehicles for transporting hazardous materials, the Contractor shall maintain pollution liability broadened coverage (ISO Endorsement CA 9948), as well as proof of MCS 90. Coverage shall fulfill all requirements of these specifications and shall extend for a period of three (3) years following acceptance by the District of the Certificate of Completion.

Testing Company Errors and Omission Insurance

\$1,000,000 per occurrence/\$2,000,000 aggregate for the testing and other professional acts of the Contractor performed under the Contract with the District.

SECTION 011000 - DESCRIPTION OF WORK

1.1 GENERAL PROJECT DESCRIPTION

- A. This project involves the replacement of the boiler at the Old Nyack High School, as depicted on the accompanying Contract Drawings; the Technical Specifications and the general outline of work as described in "B" below.
- B. Bids shall be received in accordance with the New York State Public Bidding Laws; this project will be executed under a SINGLE PRIME CONTRACT as noted in the "Special Instructions to Bidders."
- C. Scope Statement For purposes of establishing the specific items of Work a listing of the "general scope" is included IN "A" above.

This "scope" listing is to be considered as for information only; failure to list any item of work therein required to complete the Work will not relieve any Contractor from providing that work and all ancillary items necessary to complete same in accordance with the Contract Documents.

The general items of work applicable to the Project are included in the companion Technical Specifications and as depicted on the accompanying Contract Drawings.

The accompanying Technical Specifications establish all governing requirements set forth in Part 1 as well as supplemental general items of Scope; Part 2, for all material requirements and Part 3, for all execution and workmanship requirements.

- D. Existing conditions are shown on the drawings to the best knowledge of the Architect. The Architect, however, cannot guarantee the correctness of the existing conditions shown and assumes no responsibility, therefore. It shall be the responsibility of the Contractor to visit the site and verify all existing conditions.
- E. SECURITY PROVISIONS
 - 1. All Contractors' employees shall use a single means of access and egress, except in the case of emergency, to be designated by the General Contractor.
 - 2. Each Contractor and each Subcontractor shall require his employees, while on the job site, to wear, in a conspicuous location, a Photo I.D. badge bearing the name of the individual and the Contractor for whom working. The badges of each Contractor shall be numbered consecutively. An up- to-date list of all I.D. badges, indicating the name and number along with a copy of the photograph for each employee, shall be furnished to the Owner.
- F. Regarding special inspections, the registered design professional in responsible charge shall be the Architect. The Owner shall hire the special inspectors and shall be responsible for the cost of special inspections, but the Contractor is responsible for the cost of any re-inspections or retesting. The inspections required are outlined on the Statement of Special Inspection and Tests Form (attached). The Architect shall be responsible for determining the qualifications of the special inspectors, receiving and retaining all reports and assuring that any discrepancies are corrected.

Special inspectors must keep records of inspections and furnish inspection reports to the Architect of record. The reports must indicate that the work inspected was done in conformance with the approved construction documents. Discrepancies must be brought to the attention of the Contractor and non-corrected discrepancies must be brought to the attention of the Architect of record. A final report of inspections documenting required special inspections and correction of any discrepancies noted must be submitted to the registered design professional in responsible charge at the completion of the project. The design professional shall forward a copy of the final report to the Owner for its records.

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. Asbestos and lead paint awareness requirements
- B. Construction time and phasing requirements
- C. Proof of orders and delivery dates
- D. Intent of Documents
- E. Field Measurements
- F. Initial Submittal Requirements
- G. Quality Requirements
- H. Manufacturer's Field Services and Reports
- I. Coordination
- J. Schedules and Milestones
- K. Additional Requirements
- L. Waste Management Procedures and Definitions
- M. Use of Premises
- N. Owner Occupancy Requirements
- O. Payrolls and Payroll Records Coordinate with Sections 012900, 012901 and 017700

1.3 ASBESTOS AND LEAD PAINT AWARENESS REQUIREMENTS

- A. Contractor agrees not to use or permit the use of any asbestos containing material in or on any property belonging to the Owner.
- B. For purposes of this requirement, asbestos free shall mean free from all forms of asbestos including actinolite, amosite, anthrophyhllite, chrysotile, cricidolite and tremolite both in friable and non-friable states and without regard to the purposes for which such material is used.
- C. Contractor agrees not to use or permit the use of any lead paint or lead paint containing material in or on property belonging to Owner

1.4 CONSTRUCTION TIME AND PHASING REQUIREMENTS

- A. The Contractor is advised the "time is of the essence" of the Contract as defined in Article 8 of the "General Conditions". Further, safe and legal ingress and egress shall be maintained at all times to and through the occupied portions of the construction site. Attention is directed to Article 3.13 of Section 007000 for use of site, temporary new work and maintenance of legal egress at all times.
- B. Work shall proceed in such a manner as to cause the least amount of disruption to the ongoing operations as possible. COORDINATE CLOSELY WITH SCHOOL OPERATING PERSONNEL.
- C. No person shall cause, suffer, allow or permit unreasonable noise to be made. For the purposes of this article, unreasonable noise includes but is not limited to the 011000 - 2 DESCRIPTION OF WORK

following acts:

- 1. Construction activities that can be heard over any property line except in the case of public safety or a public emergency or during the following hours
 - a. Monday through Friday, excluding holidays, during the hours of 8:00 AM to 6:00 PM
 - b. Saturdays during the hours of 10:00 AM to 5:00 PM
- 2. Blasting, jack-hammering, pile-driving and rock crushing except Monday through Friday, excluding holidays, during the hours of 9:00 AM to 5:00 PM
- D. All work and storage areas shall be completely enclosed by a fence or barricade at all times so that no student or the public can approach the area or the equipment. The Contractor shall maintain fences and barricades at all times and shall -
 - Provide signs posted on fence 50 feet on center that read "Work Area -Keep Out".
 - [°] Maintain at all times, all exits and walkways from the Building.

Where the barricade is removed for work, the Contractor performing such work shall provide adequate safety personnel to prevent unauthorized persons from approaching the work area.

- 1. The Contractor is advised that areas of the existing buildings which are to be added to and/or altered under this Contract will remain in use during construction, coordinate with Section 015000 for temporary facilities.
- 2. Electrical and mechanical services to functioning spaces shall be maintained at all times.
- 3. The Contractor shall provide and maintain all required separations between old and new construction to prevent:
 - a. Entrance to construction areas by unauthorized individuals.
- 1.5 PROOF OF ORDERS AND DELIVERY DATES Coordinate with Sections 013300 and 013200.
 - A. Within 2 weeks after the approval of shop drawings, samples, product data and the like, the Contractor shall provide copies of purchase orders for all equipment and materials which are not available in local stock. The Contractor shall submit written statements from suppliers confirming the orders and stating promised delivery dates.
 - B. This information shall be incorporated within the progress schedules so required as part of Section 013200 and shall be monitored so as to insure compliance with promised dates.
- 1.6 INTENT OF DOCUMENTS See Article 1, Subparagraph 1.2.1 of Section 007000 for resolution of conflicts between drawings and specifications.

Regardless of hierarchy listed in reference paragraph, in cases of conflict as to the type or quality of materials to be supplied, the Specifications shall govern.

1.7 FIELD MEASUREMENTS

- A. Each Respective Contractor shall take all necessary field measurements prior to fabrication and installation of work and shall assume complete responsibility for accuracy of same.
- B. For the portions of this project that are ALTERATIONS, additional attention to existing conditions is necessary whether or not so required by each technical section.

1.8 INITIAL SUBMITTAL REQUIREMENTS

- A. As outlined in Sections 005000, 007000, 013300, 013200 and 015000 Contractor shall provide items noted including bonds, insurance, emergency telephone numbers, progress scheduling, schedules of submittals, subcontractor listings, and the like prior to the start of any work.
- B. Schedule of Values
 - 1. Submit schedule on AIA Form G703.
 - 2. Submit Schedule of Values in duplicate within 15 days after date of Owner-Contractor Agreement or as established in Notice to Proceed, whichever is earliest.

1.9 QUALITY REQUIREMENTS

- A. Monitor quality control over suppliers, manufacturers, products, services, site conditions, and workmanship, to produce Work of specified quality.
- B. Comply with manufacturer's instructions.
- C. Comply with specified standards as minimum quality for the Work except when more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.
- D. Monitor fabrication and installation tolerance control of installed products over suppliers, manufacturers, products, site conditions, and workmanship, to produce acceptable Work. Do not permit tolerances to accumulate.
- E. Comply fully with manufacturer's tolerances.

1.10 MANUFACTURER'S FIELD SERVICES AND REPORTS

- A. When specified in individual specification sections, require material or Product suppliers or manufacturers to furnish qualified staff personnel to observe site conditions and to initiate instructions when necessary.
- B. Report observations and site decisions or instructions that are supplemental or contrary to manufacturer's written instructions.

1.11 COORDINATION

- A. Coordinate scheduling, submittals, and Work of various sections of specifications to ensure efficient and orderly sequence of installation of interdependent construction elements.
- B. Verify utility requirement characteristics of operating equipment are compatible with building utilities.
- C. Coordinate space requirements of work indicated diagrammatically on Drawings. Follow routing shown for pipes, ducts, and conduit, as closely as practicable.

1.12 SCHEDULES AND MILESTONES

A. General

- 1. The objective of this project is to complete the overall work in the shortest period of time and to protect the building and occupants from damages caused by weather and construction activity during the progress of the work.
- 2. To meet these objectives, the Contractor shall plan the work, obtain materials, and execute the construction on the most expeditious manner possible in accordance with the requirements listed below.
- 3. If the Contractor fails to expedite and pursue any part of the work, the Owner may terminate the contract as per Article 14.2 or may carry out the

work as per Article 2.4 of the General Conditions.

- 4. The Contractor shall work in coordination with work of other Contractors and with school activities with special attention to noise, dust, safety and other contract requirements for work in and around the occupied building.
- B. Work Period and Milestones
 - 1. Mobilization: June 30, 2025
 - 2. Substantial Completion: August 29, 2025
 - 3. Final Completion: **November 28, 2025**
- 1.13 ADDITIONAL REQUIREMENTS
 - A. If it appears that some of the work cannot be completed by the scheduled date, the Contractor shall increase the work force or increase the hours of work, including evenings and weekends as necessary, at no additional cost to the Owner. If the work is complete but the area is not cleaned and debris or equipment is not removed, the Owner shall have the right to prepare the area for occupancy with his own forces and deduct the costs from the Contract Sum.
 - B. If the Contractor fails to staff the job adequately to meet the completion date, the Owner reserves the right to assume possession of the material and complete installation with the Owner's forces or other Contractors or to require the Contractor to work evenings and weekends.
 - C. The school can be made available on weekends and evenings to allow the Contractor adequate time to complete the work before final completion date. Any custodial cost resulting in this after-hours scheduling will be the Contractor's responsibility.
 - D. In addition to the above-stated requirements for phasing of the work, the Contractors shall not do any noisy work in the areas where examinations will be conducted as per the published school calendar.
 - E. The Contractor is responsible for temporary protection of all work until acceptance.
 - F. The school will be closed on Saturdays, Sundays, regularly scheduled Owner holidays, and at night after cleaning crews have finished. If any Contractor wishes to work at any time when the school is normally closed, that Contractor shall arrange and pay for custodial services for the building at the applicable Owner pay rates.
- 1.14 MOLD MITIGATION REQUIREMENTS (As applicable to Project Construction)
 - A. All return air ductwork and all exhaust air ductwork be sealed tight with mastic.
 - B. Do not allow open plenum returns above dropped ceilings unless the plenum is sealed tightly with respect to the exterior walls and roof.
 - C. The buildings HVAC system shall not be operated during construction.
 - D. The moisture content (or water vapor emission rate) of all concrete block walls be measured and documented by the general contractor, and that no gypsum board be hung on those walls until the moisture content of the blocks in the wall measures the same as the identical type of block that has been stored away from any rain exposure.

1.15 WASTE MANAGEMENT PROCEDURES AND DEFINITIONS

- A. Waste Management Definitions
 - 1. Clean: Untreated and unpainted; not contaminated with oils, solvents, caulk, or the like.
 - 2. Construction and Demolition Waste: Solid wastes typically including 011000 - 5 DESCRIPTION OF WORK

building materials, packaging, trash, debris, and rubble resulting from construction, remodeling, repair and demolition operations.

- 3. Hazardous: Exhibiting the characteristics of hazardous substances, i.e., ignitability, corrosivity, toxicity or reactivity.
- 4. Nonhazardous: Exhibiting none of the characteristics of hazardous substances, i.e., ignitability, corrosivity, toxicity, or reactivity.
- 5. Nontoxic: Neither immediately poisonous to humans nor poisonous after a long period of exposure.
- 6. Recyclable: The ability of a product or material to be recovered at the end of its life cycle and remanufactured into a new product for reuse by others.
- 7. Recycle: To remove a waste material from the Project site to another site for remanufacture into a new product for reuse by others.
- 8. Recycling: The process of sorting, cleansing, treating and reconstituting solid waste and other discarded materials for the purpose of using the altered form. Recycling does not include burning, incinerating, or thermally destroying waste.
- 9. Return: To give back reusable items or unused products to vendors for credit.
- 10. Reuse: To reuse a construction waste material in some manner on the Project site.
- 11. Salvage: To remove a waste material from the Project site to another site for resale or reuse by others.
- 12. Sediment: Soil and other debris that has been eroded and transported by storm or well production run-off water.
- 13. Source Separation: The act of keeping different types of waste materials separate beginning from the first time they become waste.
- 14. Toxic: Poisonous to humans either immediately or after a long period of exposure.
- 15. Trash: Any product or material unable to be reused, returned, recycled, or salvaged.
- 16. Volatile Organic Compounds (VOCs): Chemical compounds common in and emitted by many building products over time through outgassing including solvents in paints and other coatings; wood preservatives; strippers and household cleaners; adhesives in particleboard, fiberboard, and some plywood, and foam insulation.
- 17. Waste: Extra material or material that has reached the end of its useful life in its intended use. Waste includes salvageable, returnable, recyclable, and reusable material.
- 18. Waste Management Plan: A Project-related plan for the collection, transportation, and disposal of the waste generated at the construction site. The purpose of the plan is to ultimately reduce the amount of material being landfilled.
- 1.16 USE OF PREMISES
 - A. Use of Buildings and Sites:
 - 1. Limits: Confine constructions operations to areas within contract limits indicated. Do not disturb portions of the site beyond the areas in which the Work is indicated. All areas of the site with the exception of the project area where the Work is being performed are off limits to Contractor and his

employees.

- 2. Owner Occupancy: Allow for Owner occupancy of adjacent buildings and sites and use by the public. Conduct the Work to provide the least possible interference to the activities of the Owner's personnel and use of the buildings and sites by the public.
- 3. Driveways and Entrances: Keep driveways and entrances serving premises clear and available to emergency vehicles at all times. Coordinate accessibility and closure of entrances serving premises with Owner and Owner's employees Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
 - c. Coordinate staging, parking and storage areas with the Owner's Representative and/or the Construction Manager.
- 4. Damages: Promptly repair damages caused to adjacent facilities by work of the Contract to a good-as-new condition acceptable to the Owner.
- 5. Existing Facilities: The following facilities are specifically noted as **not** to be used by Contractor or his employees:
 - a. Toilet facilities
 - b. Food service facilities, including kitchen and dining areas
 - c. Telephones
- 6. Utility Shutdowns: Coordinate all utility shut downs and cross overs with the Owner's Representative and Construction Manager, schedule during off hours and non-occupied times only.

1.17 OWNER OCCUPANCY REQUIREMENTS

- A. Owner will occupy site and existing buildings during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's operations. Occupancy level will be reduced during summer months when school is not in session. Coordinate with Construction Manager for schedule of working hours and work restrictions during period when school is in session.
- B. Architect will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied before Owner occupancy. Obtain a Certificate of Occupancy from authorities having jurisdiction before Owner occupancy.
- C. Comply with standards for construction projects as follows and as stated in Article 3.13 of Section 00 70 00:
 - 1. Interaction with employees and the public is strictly forbidden.
 - 2. Use of offensive or inappropriate language is strictly forbidden.
 - 3. The use of radios, tape and CD players is prohibited on the site and in the buildings.
 - 4. Smoking is prohibited on the site and in the buildings.

1.18 PAYROLLS AND PAYROLL RECORDS – See Section 012900

A. In accordance with Article 8, Section 220 of the New York State Labor Law and applicable Article in the General Conditions (Section 007000), every contractor and subcontractor must keep original payrolls or transcripts subscribed and affirmed as true under penalty of perjury. Payrolls must be maintained for at least three years from the project's date of completion. At a minimum, payrolls must show the

following information for each person employed on a public work project:

- 1. Name
- 2. Classification(s) in which the worker was employed
- 3. Hourly wage rate(s) paid
- 4. Supplements paid or provided
- 5. Daily and weekly number of hours worked in each classification.
- B. Every contractor and subcontractor shall submit, within thirty (30) days after issuance of its first payroll and every thirty (30) days thereafter, a transcript of the original payrolls, subscribed and affirmed as true under penalty of perjury.

End of Section

SECTION 011500 - SPECIAL PROJECT REQUIREMENTS

Excerpts from 8 NYCRR Section 155.5 as they address "General Safety and Security Standards for Construction Projects".

STATEMENT OF PURPOSE: "The occupied portion of any school building shall always comply with the minimum requirements necessary to maintain a certificate of occupancy"

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the Conditions of the Contract and the balance of Division #1 and Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. All contractors, subcontractors, Sub-subcontractors, vendors and the like shall monitor their workers and require that they adhere to the following safety provisions during all construction and maintenance activities for the duration of the project.
- 1.2 REQUIREMENTS INCLUDED IN THIS SECTION AS APPLICABLE TO THE PARTICULAR PROJECT SCOPE OF WORK
 - A. Safe and Secure Storage of Construction Materials
 - B. Fencing Project; Material storage areas; Container/Refuse areas
 - C. Gates Manned during working hours; locked and secure off hours.
 - D. Sidewalk bridges, security barriers, etc. reference "Exterior Renovations"
 - E. Worker identification system
 - F. Temporary partitions separation of construction areas from occupied spaces; construction, materials, inspection and maintenance.
 - G. Worker access both horizontal and vertical in occupied buildings
 - H. Debris removal.
 - I. Ventilation of work spaces
 - J. Exiting
 - K. Fire and hazard prevention
 - L. No Smoking
 - M. Fire extinguishers
 - N. Temporary sprinklers (if any)
 - O. Smoke detectors (temporary)
 - P. Fire watch and maintenance of existing fire alarm systems
 - Q. Storage of gas and welding equipment
 - R. Noise abatement procedures
 - S. Construction fume controls
 - T. Off-Gassing/bake out procedures
 - U. Material Safety Data Sheet log
 - V. Asbestos Code Rule 56
 - W. Asbestos TEM

- X. Lead Abatement/Lead paint
- Y. Indoor Air Quality
- 1.3 SAFE AND SECURE STORAGE OF CONSTRUCTION MATERIALS Coordinate with Sections 015000 and 016100 each as included with these documents.
 - A. Materials stored on the Site shall be neatly arranged and protected, and shall be stored in an orderly fashion in locations that shall not interfere with the progress of the Work.

<u>NOTE</u>: If approval is given to store materials in any part of the building area, they shall be so stored as to cause no overloading of the structure.

- Ν
- 1.04 FE CING PROJECT; MATERIAL STORAGE AREAS; CONTAINER/REFUSE AREAS – Coordinate with Section 015000
 - A. Barrier fencing constructed as outlined in Section 015000 shall be provided surrounding all work areas, material storage locations and around dumpsters and/or chutes when involved with demolition/removal operations.
 - B. Fencing shall be maintained in good sound condition throughout the entire course of construction by the Owner's Representative and/or Contractor and removed only when directed by the Architect and/or Owner's Representative.
- 1.5 GATES
 - A. Gates in construction fencing shall be of construction outlined in Section 015000 and shall be under either the Owner's Representative or Contractors' supervision throughout the work day and shall be secured in a locked condition at the close of any single business day and on all non work days. Gates shall be manned at all times work is in progress.
- 1.6 SIDEWALK BRIDGES, SECURITY BARRIERS, ETC. REFERENCE "EXTERIOR RENOVATIONS"
 - A. As applicable to the project involved, provide overhead protective devices for the work consisting of tubular framed scaffold bridges, joist trusses and solid decking. Provide guard rails, lights and warning signs.
- 1.7 WORKER IDENTIFICATION SYSTEM Coordinate with Section 011000, Article 1.01.
 - A. All Contractors' employees shall use a single means of access and egress, except in the case of emergency, to be designated by the General Contractor.
 - B. The Contractor shall, for all work covered under the Contract, establish a security control system for personnel and material involved with the work herein.
 - C. The control system shall include photo identification badges and the like so as to insure against unauthorized entry to the site and resultant entry to the building proper.
- 1.8 TEMPORARY PARTITIONS SEPARATION OF CONSTRUCTION AREAS FROM OCCUPIED SPACES; CONSTRUCTION, MATERIALS, INSPECTION AND MAINTENANCE – Coordinate with Section 015000 as applicable to project type.

- A. Provide temporary partitions from floors to underside of structure above, in sash and any other openings created by new construction, additions and alterations.
- B. Such partitions shall be constructed dust-tight using steel studs and acoustically and/or thermally insulated, Level 1 taped fire rated gypsum board as specified in Section 092900.
- C. Locate enclosures as directed by the Architect and/or as shown on the drawings.
- D. In addition to partitions and closures, provide tight fitting filters over all return air grilles and/or open ducts in order to properly protect central air handling equipment.
- E. <u>Take all necessary precautions to avoid unnecessary dust spreading to adjoining</u> rooms and spaces.
- F. Keep all doors to spaces closed and provide positive seals around cracks, frames, doors and other openings within work areas.
- G. WHERE EXTERIOR CLOSURES ARE REQUIRED, INSULATE SAME TO MAINTAIN A TEMPERATURE OF SIXTY-FIVE (65) DEGREES F. WITHIN THE PLANT WITHOUT THE USE OF SPECIAL HEATING EQUIPMENT.
- H. All temporary enclosures/partitions/containment barriers shall be periodically inspected and maintained in good repair so as to prevent exposure to dust and contaminants outside the work and/or containment areas.
- 1.9 WORKER ACCESS BOTH HORIZONTAL AND VERTICAL IN OCCUPIED BUILDINGS
 - A. A specific stairwell and/or elevator shall be assigned for construction worker use during work hours. Workers may not use corridors, stairs or elevators designated for students or school staff.
- 1.10 DEBRIS REMOVAL Coordinate with Sections 015000, 017700 and 024119/20.
 - A. Large amounts of debris must be removed by use of enclosed chutes or similar systems. There shall be no movement of debris through corridors of occupied spaces of the building. No materials shall be dropped or thrown outside the walls of the building.
 - B. All occupied parts of the building or buildings affected by renovation activity shall be cleaned at the close of each work day.
 - C. School buildings occupied during any construction period shall maintain required health, safety and educational capabilities at all times that classes are in session.

1.11 VENTILATION OF WORK SPACES

- A. The General Contractor shall provide indoor air quality management as follows:
 - 1. Provide at exhaust air system for the project indoor areas which could produce fumes, VOC's off-gasses, gasses, dusts, mists, or other emissions both during construction activities **and** during required curing periods, coordinate with manufacturer's requirements for all materials used.
 - 2. Exhaust air system for the project areas which could produce emissions listed in Paragraph 1 shall be utilized. Work area exhaust shall terminate at the building exterior.
 - 3. Provide temporary partitions and air seals to prevent the migration of airborne contaminants from unoccupied areas to occupied areas when applicable.

- 4. Quality assurance:
 - a. Maintain a negative pressure between the work area and the space surrounding the work area.
 - b. Before start of work, submit a design for the exhaust air system. Do not begin work until approval of the Construction Manager is obtained. The design shall include, but not be limited to:
 - 1. The number of machine required.
 - 2. Location of the machines in the work space.
 - 3. Description of the methods used to test air flow and pressure differential.
- 5. System operation:
 - a. A sufficient quantity of exhaust fans in existing window openings or other approved locations shall be operated in accordance with the following standards:

Provide one work place air change every 15 minutes.

To calculate total air flow requirements:

TOTAL FT/3MIN – VOLUME OF WORK AREA (IN FT3) 15 MINUTES

To calculate the number of units needed for the work area.

<u>NUMBER OF UNITS NEEDED – TOTAL FT3/MIN</u> (CAPACITY OF UNIT IN FT3/MIN)

- b. Exhaust air system shall operate for a minimum of 72 hours after work is completed, or until all materials have cured sufficiently as to stop out gassing of fumes or odors and area has been ventilated to remove all detectable traces of odors and fumes.
- c. Maintain 25 feet clearance from all temporary exhaust outlets to all active building outdoor air intakes.
- 6. During reroofing operations, air intakes shall be "shut-down" or made safe in other approved manners.
- B. The HVAC Specialty Contractor is to be completely responsible for maintaining all required ventilation in the occupied areas of the building during construction as follows:
 - 1. Prior to construction, the HVAC Specialty contractor will examine the existing ductwork in the occupied areas of the building.
 - 2. The layout of existing ductwork is shown, to the extent that it was originally documented, on the HVAC drawings.
 - 3. The HVAC Specialty contractor will reroute, disconnect or cap nay duct, which because of its proximity to the construction area, may carry contaminants from the construction area to the occupied area.

4. This alteration of the existing ventilation system must prevent contaminants from entering the occupied areas, but must not prevent the maintenance of necessary ventilation in the occupied area.

Additionally, as the HVAC Specialty contractor provides and connects new ductwork it will continue to evaluate the effect of such ducts and connections on contaminant migration. It will reroute, disconnect or cap this ductwork as needed to prevent contaminants from the construction area from entering the occupied section of the building.

At each point in the construction where such evaluation and rerouting, disconnecting or capping is required, the HVAC Specialty contractor will confer with the Architect and Construction Manager (as appropriate) in determining its course of action and will obtain the Architect's approval prior to executing this work."

- 1.12 EXITING
 - A. At all times, the General Contractor is responsible for maintenance of safety and egress requirements from work areas.

NOTE: All legal forms of egress must be maintained at all times.

- B. Provide temporary exit passage system(s) with guard and hand rails and ramps and such other measures indicated on the drawings and as specified.
- 1.13 FIRE AND HAZARD PREVENTION See Section 015000 for requirements for fire watches, storage and maintenance of welding gasses and temporary heating and the like.
- 1.14 NO SMOKING No smoking is permitted on the grounds or within the construction area of any project.
- 1.15 FIRE EXTINGUISHERS Fire extinguishers shall be provided within the work area and shall be monitored on a scheduled maintenance basis and so tagged to indicate same.
- 1.16 TEMPORARY SPRINKLERS (IF ANY) See Section 015000 for applicable text and requirements.
- 1.17 SMOKE DETECTORS The Electrical contractor shall provide a temporary battery powered smoke detection system for all areas under construction.
- 1.18 FIRE WATCH AND MAINTENANCE OF EXISTING FIRE ALARM SYSTEMS See Section 015000
 - A. All Contractors shall comply with the safety provisions of the National Fire Protection Association's "National Fire Codes" pertaining to the work and, particularly, in connection with any cutting or welding performed as part of the work.

- B. During welding or cutting operations, a contractor's man shall act as a fire watcher. The fire watcher shall have proper eye protection and suitable fire fighting equipment including fire extinguisher (bearing current inspection Certificate), protective gloves and any other equipment deemed necessary.
- C. The Electrical Specialty Contractor will provide for and maintain the proper operation of fire alarm and smoke detection systems in all areas throughout the course of the project. The Electrical Specialty Contractor will provide all labor and material required to accomplish this in occupied areas of the school buildings and in areas under construction.
- 1.19 STORAGE OF GAS AND WELDING EQUIPMENT See Section 015000 for specific requirements and controls.
- 1.20 NOISE ABATEMENT PROCEDURES
 - A. Develop and maintain a noise abatement program and enforce strict discipline over all personnel to keep noise to a minimum. Equipment and work shall not produce noise in excess of 60db in occupied areas or shall be scheduled for off hours or acoustical abatement procedures shall be taken. Noise level measurements (dba) shall be taken with a type 2 sound level meter in the occupied space in a location closest to the source of the noise.
 - B. Execute construction work by methods and by use of equipment which will reduce excess noise.
 - C. Equip air compressors with silencers, and power equipment with mufflers.
 - D. As established in Section 011000, all contractors shall abide by the "no work" periods designated by the Owner.
- 1.21 CONSTRUCTION FUME CONTROLS See Article 1.11 herein.

1.22 OFF-GASSING/BAKE OUT PROCEDURES – See Section 017700

- A. Heat all areas of new construction to 95 degrees for a minimum of 72 hours.
- B. At the end of this period ventilate area with 100 percent outside air and exhaust air for a minimum of 24 hours to eliminate off gassing that occurs during bake out period.
- C. Change all air filters upon completion.
- D. Manufacturers shall be contacted to obtain information regarding appropriate temperatures and times needed to cure or ventilate the product during use and before safe occupancy of a space can be assured. Building materials or furnishings which "off-gas" chemical fumes, gases, or other contaminants shall be aired out in well-ventilated heated warehouse before they are brought to the project for installation or the manufacturer's recommended "off-gassing" periods must be scheduled between installation and use of the space. If the work will generate toxic gases that cannot be contained in an isolated area, the work must be done when school classes and programs are not in session. The building must be properly ventilated and the material must be given proper time to cure or "off-gas" before re-occupancy.
- 1.23 MATERIAL SAFETY DATA SHEET LOG Coordinate with Section 013300

- A. Contractor shall maintain "MSDS" file on site, accessible to workers and otherwise in compliance with jurisdiction's "Right To Know" legislation.
- B. The submittal of the required MSDS information shall be segregated from the required material/shop drawing/sample submittals in a separate binder and not comingled with the technical submittals, failure to so conform will be cause for rejection of any submittal.

1.24 ASBESTOS CODE RULE 56 AND ASBESTOS CONTAMINATED MATERIALS (ACM)

- A. Abatement projects as defined by Rule 56 shall not be performed while the building is occupied.
- B. In the event asbestos-contaminated materials are encountered during the work Contractor shall immediately notify the Architect and/or Owner for instructions as to procedures to be taken.
- C. All asbestos abatement projects shall comply with all applicable federal and State laws including but not limited to the New York State Department of Labor industrial code rule 56(12 NYCRR 56), and the federal Asbestos Hazard Emergency Response Act (AHERA), 40 CFR Part 763 (Code of Federal Regulations, 1998 Edition, Superintendent of Public Documents, U.S. Government Printing Office, Washington, DC 20402; 1998; available at the Office of Facilities Planning, Education Building Annex, Room 1060, State Education Department, Albany, New York 12234). Large and small asbestos projects as defined by 12 NYCRR 56 shall not be performed while the building is occupied. Minor asbestos projects defined by 12 NYCRR 56 as an asbestos project involving the removal, disturbance, repair, encapsulation, enclosure or handling of 10 square feet or less of asbestos or asbestos material, or 25 linear feet or less of asbestos or asbestos material may be performed in unoccupied areas of an occupied building in accordance with the above referenced regulations.

1.25 LEAD ABATEMENT/LEAD PAINT

- A. In the event lead based paint is encountered during the work Contractor shall immediately notify the Architect and/or Owner for instructions as to procedures to be taken.
- B. Attention is directed to technical Section 099100 for "protocols" concerning lead paint removals and preparation.
- C. Any construction or maintenance operations which will disturb lead based paint shall be abated pursuant to protocols detailed in the "Guidelines for the Evaluation and Control of Lead-Based Paint Hazards in Housing" (June 1995; U.S. Department of Housing and Urban Development, Washington, DC 20410; available at the Office of Facilities Planning, Education Building Annex, Room 1060, State Education Department, Albany, NY 12234). All areas scheduled for construction as well as areas of flaking and peeling paint shall be tested for the presence of lead and abated or encapsulated in accordance with the above noted guidelines

End of Section

SECTION 012500 - PRODUCT OPTIONS AND SUBSTITUTIONS

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the Conditions of the Contract and the balance of Division #1 and Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. Approved Equal Clause
- B. Substitution Requests
- C. Options
- D. Contractor's Representation
- E. Reimbursements

1.3 APPROVED EQUAL CLAUSE

A. Throughout the Specifications, types of material may be specified by manufacturer's name and catalog number in order to establish standards of quality and performance and not for the purpose of limiting competition.

Inclusion by name, of more than one manufacturer or fabricator, does NOT necessarily imply acceptability of standard products of those named. All manufacturers, named or proposed, shall conform, with modification as necessary, to criteria established by Contract Documents for performance, efficiency, materials and special accessories.

B. Contractor may assume the phrase "or approved equal" except that the burden is upon the Contractor to prove such equality and to satisfy Architect that proposed substitute is equal to, or superior to, the item specified.

1.4 SUBSTITUTION REQUESTS

- A. If the Contractor elects to prove such equality, he must request the Architect's and the Owner's approval in writing for substitution of such items for the specified items, stating the differences involved with and submitting supporting data and samples, if required, to permit a fair evaluation of the proposed substitution with respect to -
 - 1. Performance;
 - 2. Delivery times and effect on schedules, if any;
 - 3. Safety;
 - 4. Function;
 - 5. Appearance;
 - 6. Quality and durability;
 - 7. Any required license fees or royalties;
 - 8. Warranty terms and conditions;

The contractor shall submit a separate request for each product, supported with

complete data, with drawings and samples as are appropriate to substantiate the above.

- B. The Architect, as set forth in the Post Bid Requirements in Section 002100, will review requests for substitutions with reasonable promptness, and notify the Contractor, in writing, of the decision to accept or reject the requested substitution.
- 1.5 OPTIONS
 - A. Where Technical Specifications permit Contractor to select optional materials, items, systems, or equipment, the selection of such options is subject to the following conditions:
 - 1. Once an option has been selected and approved, it shall be used for the entire contract.
 - 2. The Contractor shall coordinate his selection with the drawings and specifications and make all necessary adjustments without additional cost to the Owner.

1.6 CONTRACTOR'S REPRESENTATION

- A. A request for a substitution constitutes a representation that the Contractor:
 - 1. Has investigated the proposed product and determined that it is equal to or superior in all respects to that
 - specified;
 - 2. Will provide the same warranties or bonds for the substitution as for the product specified;
 - 3. Will coordinate the installation of an accepted substitution in the work, and make such other changes in the work as may be required for installation to make the work complete in all respects;
 - 4. Will waive all claims for additional costs, under its responsibility, which may subsequently become apparent.
 - 5. Will have coordinated installation with all affected trade contractors, specialty contractors and the like and will be responsible for any and all costs which may arise as a result of this substitution.

1.7 REIMBURSEMENTS

A. As outlined in Section 013300, when resubmittals of materials, equipment and accessories to be incorporated in the project are necessary due to failure of Contractors to properly coordinate submittals, the submitting Contractor shall compensate the Design Professionals for required re-reviews of said submittals in accordance with the following fee schedule:

Principal's Time	\$ 225.00 per
hour Associate's Time	\$ 170.00
per hour Employees Time Expenses X 3.0	Direct Personnel
Engineer's Time	¢ 175.00 por

Engineer's Time hour

\$ 175.00 per

The charges incurred will be deducted from the ensuing requisition at the direction of the Owner.

End of Section

SECTION 012501 - SUBSTITUTION REQUEST FORM

<u>10:</u>				<u>Project:</u>
Section	Page	Paragraph	Specified Item	

THE UNDERSIGNED REQUESTS CONSIDERATION OF THE FOLLOWING SUBSTITUTION:

Attached data shall include, in a tabular format to provide a line by line comparison - product description, specifications, drawings, photographs, performance and laboratory tests and the like with applicable portions of said data <u>clearly</u> identified.

FURTHER, The Proposed Substitution WILL (OR WILL NOT) Affect:

Dimensions indicated on the drawings?______ Wiring, piping, ductwork, or other building services indicated on the drawings?______ Other trades and abutting or interconnection work? ______ Manufacturer's guarantees and warranties? ______ The construction schedule?

Maintenance and service parts locally available?

(NOTE - If Substitution WILL affect any item above, explain in detail.)

In addition to the above, the undersigned agrees to pay for -

- 1. Any and all changes to the building design, including structural, civil or electro/mechanical systems engineering (if any), detailing; and
- 2. Any and all additional construction costs caused by the requested substitution.

The undersigned further states that the function, appearance and quality of the

Proposed Substitution are equivalent or superior to the Specified Item.

SUBMITTED:	DESIGN PROFE	SSIONAL'S COMMENTS
By:	Accepted	Accepted as Noted
Firm: _	Not Accepted	Received Too Late
Address:		
		By:
Date:		Date:
Telephone/Fax:		Remarks:
Approved For Subcontractor Submittal:		
By:	Contractor:	Date:

SECTION 012900 - PAYMENT PROCEDURES

- PART 1 GENERAL
- 1.1 SUMMARY
 - A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.
- 1.2 DEFINITIONS
 - A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.
- 1.3 SCHEDULE OF VALUES
 - A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
 - 1. Coordinate line items in the schedule of values with other required administrative forms and schedules, including the following:
 - a. Application for Payment forms with continuation sheets.
 - b. Submittal schedule.
 - c. Items required to be indicated as separate activities in Contractor's construction schedule.
 - 2. Submit the schedule of values in excel format to Architect within 10 days after Notice of Award of Contract or at the preconstruction meeting, whichever comes first.
 - B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the schedule of values:
 - a. Project name and location.
 - b. Name of Architect.
 - c. Architect's project number.
 - d. Contractor's name and address.
 - e. Date of submittal.
 - 2. Arrange the schedule of values in tabular form with separate columns to indicate the following for each item listed:
 - a. Related specification section or division.
 - b. Description of the Work.
 - c. Name of subcontractor.
 - d. Name of manufacturer or fabricator.
 - e. Name of supplier.

- f. Change Orders (numbers) that reflect value.
- g. Dollar value as a percentage of the Contract Sum to nearest onehundredth percent, adjusted to total 100 percent.
- 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with Project Manual table of contents. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum. No line item should exceed 10% of the contract sum.
- 4. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
- 5. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
 - a. Differentiate between items stored on-site and items stored off-site. If required, include evidence of insurance.
- 6. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 7. Allowances: Provide a separate line item in the Schedule of Values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
- 8. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
- 9. Include a line item for each of the following in the specified percentage of the Contract Sum:
 - a. Submittals and Shop Drawings: 1%
 - b. Meetings and Documentation: 2%
 - c. O&M and Closeout: 3%
 - d. Punch List: 1%
- 10. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when fully executed Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.4 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
 - 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.

- 2. Each Application for Payment after the Initial Application for Payment shall include lien wavers for amounts paid with respect to the immediately preceding Application for Payment.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
 - 1. Submit draft copy of Application for Payment seven days prior to due date for review by Architect.
- C. Application for Payment Forms: Use AIA Document G732 and AIA Document G703 as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
 - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
 - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
 - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- E. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
 - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.
 - 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
 - 3. Provide summary documentation for stored materials indicating the following:
 - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
 - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
 - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- F. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's liens from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
 - 1. Submit partial waivers on each item for amount requested, before deduction for retainage, on each item.
 - 2. When an application shows completion of an item, submit final or full waivers. 012900 - 3 PAYMENT PROCEDURES

- 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
- 4. Waiver Delays: Submit each Application for Payment with Contractor's waiver of mechanic's lien for construction period covered by the application.
 - a. Submit final Application for Payment with or preceded by final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
- 5. Waiver Forms: Submit partial waivers of lien on form included at the end of this Section, executed in a manner acceptable to Owner.
- G. Attachments to Applications for Payment: In addition to other requirements stated in the Contract Documents, include with each Application for Payment fully executed Partial Release and Waiver of Liens on the form included at the end of this Section. In addition, provide a current copy of the approved Contractor's Construction Schedule, signed, indicating agreement to the schedule.
- H. Transmittal: Submit two signed and notarized original copies of each Application for Payment to the Architect by a method ensuring receipt within 24 hours. Both copies shall include waivers of lien, and all other required attachments.
 - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- I. Initial Application for Payment: Administrative actions and submittals (that have been previously approved) that must precede or coincide with submittal of first Application for Payment include the following:
 - 1. List of subcontractors.
 - 2. Schedule of values.
 - 3. Contractor's construction schedule.
 - 4. Products list.
 - 5. Submittal schedule.
 - 6. List of Contractor's staff assignments.
 - 7. List of Contractor's principal consultants.
 - 8. Copies of building permits.
 - 9. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 - 10. Initial progress report.
 - 11. Report of preconstruction conference.
 - 12. Certificates of insurance and insurance policies.
 - 13. Performance and payment bonds.
 - 14. Data needed to acquire Owner's insurance.
 - 15. Initial settlement survey and damage report if required
- J. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
 - Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
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- 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- K. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
 - 1. Evidence of completion of Project closeout requirements.
 - Insurance certificates for products and completed operations where required and 2. proof that taxes, fees, and similar obligations were paid.
 - 3. Updated final statement, accounting for final changes to the Contract Sum.
 - AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims." 4.
 - AIA Document G706A, "Contractor's Affidavit of Release of Liens." 5.
 - AIA Document G707, "Consent of Surety to Final Payment." 6.
 - 7. Evidence that claims have been settled.
 - Final meter readings for utilities, a measured record of stored fuel, and similar data 8. as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
 - 9. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

Attachments: Partial Waiver of Liens Form

PAYROLL CERTIFICATION

am an officer with the title of _____

in the firm of ______ and am authorized by that firm to sign and swear, under penalty of perjury, to the validity and accuracy of the statements below.

(1) I pay or supervise the payment of laborers, workers and mechanics employed by _____

on the project. During the payroll period commencing on the ______ day of ______ 20___ and ending the ______ day of ______ 20____ all laborers, workers and mechanics employed on said project were paid the wages and supplements recorded as earned on the attached payroll records. No deductions have been made either directly or indirectly from the wages and supplements other than deductions shown on the payroll records.

(2) The payroll records submitted for the above project and attached hereto are correct and complete, and the wage rates for laborers, workers, and mechanics contained therein are not less than the applicable wage rates stated in the Contract and as designated by the State Labor Department. The number of hours shown for each employee reflects the actual hours worked by that employee. The classification shown for each employee is accurate and conforms with the work he or she performed.

(3) Supplements required in the Contract that are in addition to the basic hourly wages have been or will be paid to the appropriate plans, funds or programs.

(4) Such statement so to be filed shall be verified by the oath of the Contractor that he or she has read such statement subscribed by him or her and knows the content thereof, and that the same is true of his or her own knowledge except with respect to wages and supplements owing by subcontractors which may be certified upon information and belief.

(5) All employees of this firm have submitted completed Form I-9, Employment Eligibility Verification Form which has been reviewed and signed by authorized representatives of the firm and are kept in the employees' file. Also, any and all subcontractors have certified to us that all of their employees have submitted completed Form I-9 Employment Eligibility Verification Form, which have been reviewed and signed by authorized representatives of the firm and are kept in the employees' file.

	Firm	
	Name	
	Firm	
	Address	
Prime	NOTARY	
Prime	NOTARY	
Prime	NOTARY	
e ontractor	NOTARY	
REQUISITION FOR PARTIAL PAYMENT - WAIVER OF LIENS

PROJECT	OWNER
Old Nyack HS Boiler Replacement Project	Nyack Union Free School District
GENERAL CONTRACTOR	SUBCONTRACTOR/VENDOR
CONTRACT	WORK COMPLETE
PROJECT:	CONTRACT - \$
TRADE:	CHANGE ORDERS - \$
CONTRACT - \$	TOTAL COMPLETE - \$
CHANGE ORDERS - \$	RETAINAGE (%) - \$
TOTAL CONTRACT - \$	LESS PRE. REQ \$
	THIS REQUISITION - \$

Waiver of Lien

The undersigned, upon receipt of the above requisition payment hereby releases and discharges the Owner of and from any liability or obligation in any way related to or arising out of this project up to and including the date of this document.

The undersigned further covenants and agrees that it shall not in any way claim or file a mechanic's or other lien against the premises of the above designated project, or any part thereof, or against any fund applicable thereto for any of the work, labor, materials heretofore furnished by it in connection with the improvement of said premises.

The undersigned further warrants that, in order to induce the Owner to release this partial payment, they have paid all claims for labor, material, insurance, taxes, equipment, etc., employed in the prosecution of the work above, to date of this requisition.

The undersigned hereby releases and agrees to hold the Owner harmless from any and all claims in connection with the furnishing of such labor and materials, etc., for the construction of the aforementioned project.

The undersigned further guarantees that all portions of the work furnished and/or provided by them are in accordance with the contract and that the terms of the contract with respect to these guarantees will hold for the period specified in said contract.

IN WITNESS WHEREOF, we have executed under seal this release on the date below and to be legally bound hereby:

WITNESS:	FIRM:

BY:_____ DATE: _____

CORPORATE ACKNOWLEDGEMENT

State of County of

On the ______ day of ______, before me came ______ to me known and who by me being duly sworn did depose and say that he resides at ______

)SS.

)

_____; that he is the officer of the said corporation executing the foregoing instrument, that he knows the seal of said corporation, that the seal affixed to said instrument is such corporate seal, that it was so affixed by order of the Board of Directors of said corporation and that he signed his name thereto by like order.

		Notary Public		
INDIVIDUAL ACKN	OWLEDGEMENT			
State of County of)SS.)		
On the and who by me be	day of eing duly sworn did dep that	, before pose and say the he is the individ	e me came nat he resides at lual who executed the forego	to me known ping instrument.
		-	Notary Public	
PARTNERSHIP AC	CKNOWLEDGEMENT			
State of County of)SS.)		
On the known and who by	day of me being duly sworn o	did depose and	, before me came say that he resides at	to me
	; that he is the p	partner in the firm	n of	doing
instrument on beha	e name of Ilf of said partnership.		and that he exe	cuted the foregoing

Notary Public

SECTION 013113 - PROJECT COORDINATION

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 01 32 00, and Article 1 of the General Conditions of the Contract (Section 00 70 00).
- 1.2 REQUIREMENTS INCLUDED IN THIS SECTION
 - A. Coordination of Work
 - B. Trade Contractor Obligations
- 1.3 COORDINATION OF WORK
 - A. As required by the General Conditions (Section 00 70 00), and restated herein, each Trade and/or Specialty Contractor or Subcontractor shall compare the architectural, structural, civil/site, mechanical and electrical Drawings and Specifications with those for all other trades and shall report any discrepancies between them to the Architect, through the Construction Manager, and obtain from the Architect written instructions for changes necessary to the work. All work shall be installed in cooperation with other trades installing interrelated work. Before installation, each Trade Contractor shall make proper provisions to avoid interference in a manner approved by the Architect. All changes required in the work caused by neglect to so advise the Architect shall be made by the offending Contractor at his own expense.
 - B. Each Trade Contractor shall be responsible for exact location of anchor bolts, sleeves, inserts, supports, chases, conduits and openings that may be required for the work.

Attention is directed to Section 013114. Each Trade Contractor shall prepare layout drawings for incorporation of items to be built-in the work, pass through the work and the like in sufficient time so as not to cause any undue delay in the execution of the work.

Built-in items shall be furnished under the same Section of the Specifications as the respective items to be supported, and they shall be installed, except as otherwise specified, by the trade furnishing and installing the material in which they are to be located. The trade responsible for the installation of anchor bolts shall also insure that they are properly installed. Chases, conduits and openings shall be laid out in advance to permit provision in work. Sleeves and inserts shall not be used in any portion of the building, where their use would impair strength or construction features of the building. Sleeves, conduits and inserts shall be set in forms before concrete is poured. Extra work required where anchor bolts, supports, sleeves, chase openings, conduits or inserts have been omitted or improperly placed shall be performed at expense of trade which made the error or omission.

- C. Slots, chases, openings and recesses through floors, walls, ceilings and roofs as specified will be provided for the various trades in their respective materials under general construction work, but the trade requiring them shall see that they are properly located and shall do any cutting and patching caused by the neglect to do so.
- D. Locations of pipes, ducts, electrical raceways, switches, panels, equipment, fixtures, etc. shall be adjusted to accommodate the work to interferences anticipated and encountered. Each Trade Contractor shall determine, and submit for approval, the exact route and location of each pipe, duct and electrical raceway prior to fabrication.

Approval by the Architect is required prior to any such modifications.

E. Lines which pitch shall have the right of way over those which do not pitch.

For example, plumbing and condensate piping drains shall normally have right of way.

Lines whose elevations cannot be changed shall have the right of way over lines whose elevations can be changed.

- F. Offsets, transitions and changes in direction in pipes, ducts and electrical raceways shall be made as required to maintain proper headroom and pitch of sloping lines whether or not indicated on the Drawings. Each Trade Contractor shall provide air vents, sanitary vents, pull boxes, etc.; as required to effect these offsets, transitions and changes in direction.
- G. Each Trade Contractor shall install all mechanical and electrical work to permit removal (without damage to other parts) of coils, heat exchanger bundles, fan shafts and wheel, draw-out circuit breakers, filters, belt guards, sheaves and drives and all other parts requiring periodic replacement or maintenance. Each Trade Contractor shall arrange pipes, ducts, raceways, traps, starters, motors, control components, and the like, to clear the openings of swinging and overhead doors and of access panels.
- H. In all locations where subjected to public access, or in any occupied spaces, any and all piping systems servicing mechanical delivery systems which run on the face of construction shall be encased in a permanent encasement such as steel studs and drywall; steel framing, lathing and plaster; or other suitable and approved materials.
- I. <u>AS REQUIRED BY COORDINATED SCHEDULING</u>, The General Contractor shall provide temporary weathertight and protected openings in structure to facilitate placement of equipment.
- 1.4 TRADE CONTRACTOR OBLIGATIONS
 - A. The Trade Contractors are required to supply all necessary supervision and

coordination information to any other trades who are supplying work to accommodate the electrical and mechanical installations.

- B. Where a trade is required to install items which it does not purchase, it shall include for such items:
 - 1. The coordination of their delivery.
 - 2. Their unloading from delivery trucks driven in to any designated point on the property line at grade level.
 - 3. Their safe handling and field storage up to the time of permanent placement in the project.
 - 4. The correction of any damage, defacement or corrosion to which they may have been subjected.
 - 5. Their field assembly and internal connection as may be necessary for their proper operation.
 - 6. Their mounting in place including the purchases and installation of all dunnage supporting members and fastenings necessary to adapt them to architectural and structural conditions unless support members are shown on structural or architectural drawings.
 - 7. Their connection to building systems including the purchase and installation of all terminating fittings necessary to adapt and connect them to the building systems.
- C. Items which are to be installed but not purchased as part of the work of a particular trade shall be carefully examined by this trade upon delivery to the project.

Claims that any of these have been received in such condition that their installation will require procedures beyond the reasonable scope of the work of the installing trade will be considered only if presented in writing within one week of the date of delivery to the project of the items in question.

The work of the installing trade shall include all procedures, regardless of how extensive, necessary to put into satisfactory operation, all items for which no claims have been submitted as outlined above.

SECTION 013114 - COORDINATION DRAWINGS AND PROCEDURES

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 007000).
 - D. Coordination of the work shall be performed as outlined below.
- 1.2 REQUIREMENTS INCLUDED IN THIS SECTION
 - A. Scheduling (Coordinate with Section 013200)
 - B. Coordination Drawings and Procedures Electrical Work
 - C. Meetings (Coordinate with Section 013119)
 - D. Penalties
- 1.3 SCHEDULING
 - A. Development of coordination drawings shall begin immediately upon award and shall not be dependent upon structural shop drawings; development shall be based upon structural information included on the Contract Documents.
 - B. During the "final" review of the coordination drawings, the approved structural shop/fabrication drawings shall be checked and any conflicts identified. General Contractor shall coordinate and insure structural shop drawings are processed so as to meet this requirement. Failure to prosecute same in a timely manner will be cause for implementation of penalties as outlined in 1.07 herein.
 - C. Progress of coordination drawings must be reported at every project meeting until accepted.
- 1.4 COORDINATION DRAWINGS AND PROCEDURES GENERAL CONSTRUCTION WORK

Attention is directed to this Section for coordination drawing requirements for this project. These drawings are critical to the proper execution of the Work and failure to honor these requirements may become the basis for denial of any and all claims for either or both "time" and "money".

- 1.5 COORDINATION DRAWINGS AND PROCEDURES MECHANICAL/ELECTRICAL WORK
 - A. Electrical work shall be coordinated as indicated by the following procedure. Review of coordination drawings shall not diminish responsibility under this Contract for final coordination of installation with Architectural work.

<u>NOTE</u>: Electronic documents (CAD files) can be used for these operations based upon agreement between all parties and in accordance with terms and conditions set for obtaining of CAD files as per attachment to Section 013300.

- B. Coordination Drawings include but are not necessarily limited to:
 - 1. Partition/room layout.
 - 2. Ceiling tile and grid.
 - 3. Light fixtures.
 - 4. Major electrical conduit runs, panelboards, feeder conduit and racks of branch conduit.
 - 5. Above ceiling miscellaneous metal.
 - 6. Fire Protection Systems.
- C. All coordination drawings shall be delivered to the Architect at the end of the project as part of the record drawing requirements set forth in Article 3.11 of the General Conditions.
- 1.6 MEETINGS Coordinate with Section 013119
 - A. Coordination meetings to resolve interferences in the work will be held at the project site under the direction of the Architect and Construction Manager.

Representatives of each Contractor shall be present at each meeting. Each Contractor shall provide the necessary manpower and/or overtime to insure that the coordination process described herein does not delay the Project Schedule.

- 1.7 PENALTIES
 - A. FAILURE OF ANY INDIVIDUAL PRIME CONTRACTOR TO PARTICIPATE IN THE PREPARATION OF SAID COORDINATION DRAWINGS AND TO OBTAIN ARCHITECT'S REVIEW AND CONCURRENCE THEREOF WILL RESULT IN FORFEITURE OF THEIR RIGHT OF PAYMENT UNTIL SAID DRAWINGS ARE ACCEPTED.
 - B. REPEATED VIOLATIONS OF THIS CONTRACTUAL REQUIREMENT CONSTITUTES A BREACH OF THE AGREEMENT BETWEEN THE OWNER AND THE OFFENDING PRIME CONTRACTOR THAT MAY BE GROUNDS FOR TERMINATION OF SUCH CONTRACT.

HOWEVER, THE FAILURE OF THE OWNER TO SO TERMINATE SHALL NOT RELIEVE THE CONTRACTOR FROM FUTURE COMPLIANCE WITH THE TERMS AND CONDITIONS OF THIS SECTION.

SECTION 013119 - PROJECT MEETINGS

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 007000).

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. Initial (Kick-Off or Orientation) Meeting
- B. Regular Project Meetings
- C. Job Progress Meetings
- D. Job Coordination Meetings
- E. Pre-Installation Conferences
- F. Recording

<u>NOTE</u>: As part of all individual meetings outlined above there shall be a Waste Management program discussion held with all responsible parties in attendance.

1.3 INITIAL (KICK-OFF OR ORIENTATION) MEETING

- A. The Construction Manager will schedule the initial job meeting, <u>prior to the start of</u> <u>any work</u>, at the project site and will notify all parties concerned of the time and place of the meeting.
- B. Attendance:
 - 1. Prime Contractor (s).
 - 2. Construction Manager.
 - 3. Owner's Representative or Owner.
 - 4. Architect and principal consultants.
 - 5. Major subcontractors and suppliers as deemed appropriate.
 - 6. Representative of Testing Laboratory if independent.
- C. Review and Discuss:
 - 1. Relation and coordination of various parties, and responsible personnel for each party.
 - 2. Use of premises, including office and storage areas, temporary controls, and security procedures.
 - 3. Waste management requirements as outlined in Section 017419.
 - 4. Construction schedule and critical work sequencing.
 - 5. Processing of:
 - a. Contract modifications.
 - b. Shop Drawings, Product Data, and Samples.
 - c. Applications for Payment.
 - d. Substitutions.

- e. Requests for Information.
- f. Other required submittals.
- 6. Adequacy of distribution of Contract Documents.
- 7. Procedures for maintaining contract closeout submittals.
- 8. Installation and removal of temporary facilities.
- D. Notification procedures and extent of testing and inspection services
- E. The meeting will be conducted by the Architect and Construction Manager and shall address the conduct of the job, lines of communications, and the like. Discussions on waste management requirements as outlined in Section 017419 shall be part of the agenda.
- F. All <u>Contractors</u> are required to attend.
- 1.4 JOB PROGRESS MEETING AGENDA
 - A. Coordinate the Work of the Project (Reference Section 013114).
 - B. Establish a sound working relationship among the Contractors, the Architect and the Owner.
 - C. Review and update progress, submittal and delivery schedules.
 - D. Review job progress.
 - E. Review progress payment requests; change proposals and change orders.
 - F. Expedite the work to completion within the project schedule.
 - G. Provide a 2 week look ahead schedule.
- 1.5 JOB PROGRESS MEETINGS
 - A. Unless otherwise directed, bi-weekly job meetings will be held by the Construction Manager. Present at these meetings shall be EACH CONTRACTOR or a representative authorized to make commitments for action on behalf of the Contractor and the Owner.
 - B. EACH CONTRACTOR shall arrange for the participation of its Subcontractors when their presence is required by the Construction Manager and/or the Architect.
 - C. In addition to Article 1.04, the minimum agenda will cover:
 - 1. Review minutes of previous meetings.
 - 2. Note field observations, problems, and decisions.
 - 3. Identify present problems and resolve them.
 - 4. Plan work progress during next work period and its effect on the related work of others.
 - 5. Review shop drawings and submittal schedules.
 - 6. Review change order status.
 - 7. Review status of construction progress schedule.
 - 8. Coordinate occupancy arrangements and access requirements with Owner.
 - 9. Discussions on waste management requirements as outlined in Section 017419 shall be part of the agenda.

1.6 JOB COORDINATION MEETINGS (Reference Section 013114)

A. On a bi-weekly basis, either on the day of the scheduled job progress meeting, or such other time established, a "working" coordination meeting will be held at the project site. Present at these meetings shall be **each contractor's site**

supervisor with men working, or scheduled to work within the ensuing 2 weeks, and the Owner's Construction Manager.

Further, prior to the start of any major trade work, a coordination meeting following the guidelines established herein shall be held subject to the same parties' presence as for general meetings.

- B. Each meeting shall be used to coordinate work between contracts for the ensuing 2 weeks. At the close of the meeting, each supervisor shall, in an agreed format, provide a summarized 2 week work plan to the other Contractors and the Construction Manager.
- C. The time and place for the meetings will be as established in the preconstruction meeting.
- D. Minutes will be taken by the party designated and distributed to all parties involved and the Construction Manager or the General Contractor will provide, at the next regular progress meeting, a verbal report of the date and time of the last coordination meeting and a listing of those present.

1.7 PRE-INSTALLATION CONFERENCES

- A. Where required in individual specification Section, convene a pre-installation conference at project site or other designated location.
- B. Require attendance of parties directly affecting or affected by work of the specific Section.
- C. Review conditions of installation, preparation and installation procedures, and coordination with related work.
- 1.8 RECORDING: The Construction Manager or the Architect, as agreed to by contract, shall write minutes of all meetings and distribute them to all parties present and to those on the distribution list given out at the orientation meeting within 48 hours of the meeting.

SECTION 013200 - SCHEDULING AND PROGRESS

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. Contractor, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractor" involved with the work of this Project.
 - 1. "Contractor for General Construction (CGC)" meaning the party responsible for the preparation of, and monitoring of, the <u>coordinated</u> <u>project progress schedule</u> (CPPS) prepared in consort with the "Prime Contractors" as defined below;
 - 2. "The Contractor" or "Contractor" meaning that Prime Contractor normally responsible for that work referenced;
 - 3. "Prime/Trade Contractor" meaning either the General, Plumbing, HVAC or Electrical Contractors normally responsible for the referenced work;
 - 4. "Coordinated Project Progress Schedule (CPPS)" meaning that schedule prepared by the "Contractor for General Construction" with all required input from each of the "Prime Contractors" as defined in Paragraph 1.01.C.3 above.

and such other terms relating to Contractors to be taken in context with respect to referenced work.

D. The requirements set forth within this section are directed to all Contractors involved in the work and shall be considered <u>mandated</u> requirements subject to penalties as defined elsewhere in this Section.

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. Preliminary Requirements
- B. Commencement, Prosecution and Completion of the work
- C. Coordinated Submittal Schedules
- D. Proposed Product List and Status Report on Material Orders See Article 1.11 of Section 013300; failure to comply with these requirements shall result in rejection of schedules and withholding of any requisitions.
- E. Coordinated Project Progress Schedule
- F. Breach of Contract
- G. Time of Completion
- 1.3 PRELIMINARY REQUIREMENTS (Coordinate with Post-Bid Requirements set forth in Section 002100)
 - A. Within three (3) working days after notification from Architect, and before the Contract is executed, the three (3) apparent low bidders must submit to the Architect, in writing, a list of duration's and a sequence, in the form of a bar chart, for all activities that are the responsibility of the bidder. Contractor's proposed work force and other resource loading for each activity of the bar chart, broken

down by trades, must also be provided. Failure to comply with this requirement may be cause for rejection of the bid.

- B. The apparent low bidders, concurrent with the submission of bar chart for each school, shall also submit to the Architect, in writing, the following information:
 - 1. Shop drawing and material sample schedules keyed to the duration's submitted in the bar chart. (See Section 013300)
 - 2. Schedules for the award of subcontractor and equipment contracts keyed to the duration's submitted for the bar chart.
 - 3. The name of the person who, as Scheduling Coordinator for the apparent low bidder, is authorized to act on behalf of the apparent low bidder on all matters of scheduling included in this Section. Once named, the Scheduling Coordinator may only be replaced after written notice is given to the Construction Manager and Architect. The Contractor agrees, upon the request of either of the two parties, to replace the Scheduling Coordinator.
- C. Failure to comply with this subsection 1.03 of this Section of the General Requirements may be cause for rejection of the bid and forfeiture of security. (See the "Post-Bid Procedures" in the Instructions to Bidders 00 21 00.)

1.4 COMMENCEMENT, PROSECUTION AND COMPLETION OF THE WORK

- A. Contractor shall commence work under this contract upon receipt by him of Letter of Intent to Award, Notice to Proceed, and/or Execution of the Contract, and shall prosecute said work diligently and complete the work within the stated calendar days for each portion of the work as set forth in Section 011000.
- B. The time stated for completion for contract work includes final cleanup of area. Upon completion of total Contract work, ALL AREAS SHALL BE CLEAN.
- C. The Contractor is to carry on responsibility for services and maintenance of such items as temporary roads, walks, ramps, field offices, parking areas, environmental controls and the like until work under this contract is complete, unless otherwise directed by the Owner. Coordinate work herein with Section 01 10 00, Description of Work.

1.5 COORDINATED SUBMITTAL SCHEDULES

A. Within two (2) weeks after receipt of Letter of Intent to Award, Notice to Proceed, and/or Execution of the Contract, <u>each Contractor shall submit, to each other for</u> <u>review and comment prior to submittal to the Contractor for General Construction</u>, a detailed listing of all items to be incorporated within the work, including all items of mechanical and electrical.

This agreed upon information will then be incorporated in the "CPPS" as prepared by the "CGC" in accordance with this Section.

Listing should generally include the following:

- 1. Overall project milestones;
- 2. Proposed products list and status report on material orders.
- 3. Dates of shop drawing/sample submittals;
- 4. Guaranteed delivery dates after shop drawing and/or sample approvals;

- 5. Date of installation start;
- 6. Date of installation completion.

1.6 COORDINATED PROJECT PROGRESS SCHEDULE

A. Within two (2) weeks after receipt of Letter of Intent to Award, Notice to Proceed, and/or Execution of the Contract, but <u>prior to the actual start of the field work</u>, the Contractor for General Construction shall submit to the Architect for his approval the proposed Coordinated Project Progress Schedule giving the information listed below.

In order to complete the "CPPS" <u>each Contractor shall submit to each other for</u> review, comment and time coordination prior to submittal to the Contractor for <u>General Construction</u>, their requirements so as to allow for said schedule to be drawn.

EACH CONTRACTOR SHALL SIGNIFY ACCEPTANCE OF SAID COORDINATED PROJECT PROGRESS SCHEDULE BY SIGNING PRIOR TO SUBMITTAL.

FAILURE OF THE "CGC" TO SUBMIT SAID COORDINATED PROJECT PROGRESS SCHEDULE AND TO OBTAIN APPROVAL THEREOF WILL RESULT IN FORFEITURE OF RIGHT OF PAYMENT UNTIL SAID SCHEDULE IS APPROVED.

SHOULD SUCH FAILURE BE CAUSED BY THE LACK OF COOPERATION ON THE PART OF ANY CONTRACTOR, SAID CONTRACTOR WILL BE PENALIZED BY FORFEITURE OF RIGHT OF PAYMENT AS WELL AS BEING HELD RESPONSIBLE FOR ANY DELAYS AND RESULTANT COSTS AS OUTLINED IN THE GENERAL CONDITIONS THAT MAY ACCRUE UNTIL SUCH PARTICIPATION IS FORTHCOMING AND SAID SCHEDULE IS APPROVED.

The minimum information contained within the required project progress schedule shall consist of -

- 1. The estimated dates the various classes of work included in the Schedule of Values will be started and completed.
- 2. The estimated percentages of completion to be obtained and the total dollar value of the various classes of said work projected to the end of each calendar month until substantial completion.

Calculations shall be based upon - work in place; materials on site and not installed; materials fabricated and stored under suitable conditions and insured to full value in a manner satisfactory to Architect and Owner; and such other items as may be agreed to among the Contractor, Architect, Construction Manager and Owner.

3. The estimated delivery and installation dates of the major pieces of equipment to be furnished and installed by the Contractor.

- 4. The estimated projected progress of work that will be performed away from the job site.
- 5. A delineation of the work that will be performed by the Contractor's own forces and by his Subcontractors.
- 6. The estimated calendar dates on which all the work under the contract will be completed and ready for substantial completion and final inspections.
- B. The Coordinated Project Progress Schedule shall be based on an orderly progression of the Work, allowing adequate time for each operation, and leading to a reasonable certainty of Substantial Completion by the date established in Section 011000.

The "CPPS" will be reviewed by the Architect and Construction Manager for compliance with the requirements of this article and will be accepted by them or returned to the "CGC" for revision and resubmittal.

In the event that said schedule is returned, each contractor shall participate in the revision, as required, to prepare same for resubmittal.

Unless specifically required by law, no payment under this Contract shall be due until the Progress Schedule has been submitted to the Architect and Construction Manager and approved by both parties.

C. As the work progresses, an up-to-date copy of the "CPPS" with the actual percent completion of the various classes of the work indicated in red shall be submitted by the "CGC", with input from each Prime Contractor, to the Architect and/or Construction Manager during the first week of each calendar month. (Distribution to be established as part of "preconstruction meeting".

Each Prime Contractor shall sign the monthly schedules as a prerequisite to the requisitioning process.

The "CPPS" may be adjusted and revised to meet unforeseen job conditions, but such changes shall, at all times, be approved by the Architect and the Construction Manager.

D. A copy of the "CPPS" shall be available at all times at the job site for the inspection and guidance of other Contractors, Subcontractors and Vendors engaged on any construction phase of the project.

It shall be the responsibility of Each Contractor to ascertain that all his Subcontractors, Vendors and Material men periodically consult the Schedule so that their work schedule shall be maintained in conformance with his own.

It shall also be the responsibility of Each Contractor to periodically consult the Job Progress Schedules of any other Contractors that may be engaged on any separate construction of the project, so that undue delay in progress on their part shall not delay the work of the other Contractors. E. AN UP-TO-DATE COPY OF COORDINATED PROJECT PROGRESS SCHEDULE MUST BE ATTACHED TO MONTHLY REQUISITION IN ORDER FOR PROCESSING TO BEGIN.

INCOMPLETE REQUISITIONS WILL BE REJECTED.

- 1.7 BREACH OF CONTRACT
 - A. The Contractor's failure to comply with any requirement called for in subsections 1.04, 1.05 and 1.06 above shall constitute a material breach of the Contract, and the Owner shall have the right to and may terminate the Contract, provided, however, that the failure of the Owner to so terminate shall not relieve the Contractor from future compliance.
- 1.8 TIME OF COMPLETION Coordinate with Article 8 of the General Conditions of the Contract for Construction (Section 00 70 00), and Description of Work (Section 011000). A. Notwithstanding the implementation of the Construction Schedule, it is the sole responsibility of the Contract ro complete the Work within a Contract Time which will assure the substantial completion of the Project by the required date.

SECTION 013300 - SUBMITTALS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other miscellaneous submittals.
- B. Related Sections include, but are not limited to, the following:
 - 1. Division 01 Section "Construction Progress Documentation" for submitting schedules and reports, including Contractor's Construction Schedule and the Submittals Schedule.
 - 2. Division 01 Section "Closeout Procedures "for submitting warranties ,Project Record Documents and operation and maintenance manuals.

1.2 DEFINITIONS

- A. Action Submittals: Written and graphic information that requires Architect's responsive action.
- B. Informational Submittals: Written information that does not require Architect's approval. Submittals may be rejected for not complying with requirements.

1.3 SUBMITTAL PROCEDURES

- A. General: Electronic copies of CAD Background Drawings of the Contract Drawings will available from the Architect for use in preparing submittals. Refer to "Contractor Request for Electronic Drawing Files" attached to the end of this Section for procedures for ordering and transfer of files and for Architect's limitations of liability for transfer.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
 - 3. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
 - 4. Submit product data, shop drawings and samples relating to a complete assembly at one time. Partial submittals will be returned without action.
 - 5. Interrelated color selections will not be made until all pertinent samples are received by the Architect.
- C. Submittals Schedule:

- 1. Comply with requirements in Division 01 Section "Construction Progress Documentation" for list of submittals and time requirements for scheduled performance of related construction activities.
- D. Processing Time: Allow sufficient review time so that installation will not be delayed as a result of the time required to process submittals, including time for resubmittals.
 - 1. No extension of Contract Time will be authorized because of failure to transmit submittals to the Architect sufficiently in advance of the Work to permit processing.
 - 2. The average review time required by the Architect for a submittal will be fifteen (15) business days for processing solely by the Architect's office and twenty (20) business days for processing when review by Architect's consultant is required.
- E. Identification: Place a permanent label or title block on each submittal for identification.
 - 1. Indicate name of firm or entity that prepared each submittal on label or title block.
 - 2. Provide a space approximately 4 by 5 inches on label or beside title block to record Contractor's review and approval markings and action taken by Architect.
- F. Paper and Physical Sample Submittals: Place Architect's Submittal Cover Sheet, which is included at the end of this section, on each submittal for identification. Complete all required information before submitting to Architect. Submittals received without Submittal Cover Sheet or with incomplete information on cover sheet will be returned for resubmission.
 - 1. Include Contractor's stamp indicating information complies with Contract Document requirements.
 - 2. Submittals indicating less than complete review by Contractor will be returned for Contractor's compliance without Architect's review.
 - 3. Transmit all submittals to Architect with a copy to the Construction Manager unless otherwise indicated. Package each submittal individually and appropriately for transmittal and handling. Transmit each submittal using a transmittal form. Architect will return submittals, without review, received from sources other than Contractor.
 - a. When submittal requires review of data by Structural Engineer or Mechanical or Electrical Engineers, submit a copy directly to such engineer with a copy to the Architect and the Construction Manager.
- G. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
 - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
 - 2. Name file with submittal number or other unique identifier, including revision identifier.
 - 3. Transmittal Form for Electronic Submittals: Use software-generated form from electronic project management software or electronic form acceptable to Owner.
- H. Deviations: Highlight, encircle, or otherwise identify deviations from the Contract 013300-2 Submittal Requirements

Documents on submittals.

- I. Architect's Re-review of Submittals: When resubmittals are required due to Contractor's failure to properly coordinate submittals, including coordination with other Prime Contractors, Contractor shall reimburse the Owner for fees paid to the Architect for rereview of submittals through a credit change order, in accordance with the Architect's current fee schedule.
- J. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- K. Use for Construction: Use only final submittals with mark indicating action taken by Architect in connection with construction.
 - 1. The Contractor shall perform no portion of its work requiring submittal and review of shop drawings, product data, samples or similar submittals until the respective submittal has been approved by the Architect. Such work shall be in accordance with approved submittals.
 - 2. The Contractor shall supply shop drawings to other Contractors engaged by the Owner to perform work in connection with the project to ensure proper coordination of its work with theirs.
 - 3. Do not proceed with installation until an applicable copy of the submittal is in the installer's possession.
 - 4. Do not permit use of unmarked copies of submittals in connection with construction.
- L Project Information Management System: The submittal process will be implemented through the use of a digital processing and tracking software similar to "Submittal Exchange". Use this Project Information Management (PIM) software to transmit all submittals. Contractors must participate in and become capable in using this system

PART 2 - PRODUCTS

- 2.1 ACTION SUBMITTALS
 - A. General: Prepare and submit Action Submittals required by individual Specification Sections.
 - 1. Post electronic submittals as PDF electronic files directly to Architect's project information transmission web based software specifically established for Project.
 - a. Architect will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.
 - B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
 - 1. If information must be specially prepared for submittal because standard printed data are not suitable for use, submit as Shop Drawings, not as Product Data.

- 2. Do not submit Product Data until compliance with requirements of the Contract Documents has been confirmed.
- 3. Mark each copy of each submittal to show which products and options are applicable. Strike extraneous information prior to submittal
- 4. Include the following information, as applicable:
 - Manufacturer's written recommendations. a.
 - Manufacturer's product specifications. b.
 - Manufacturer's installation instructions. C.
 - d. Standard color charts.
 - Manufacturer's catalog cuts. e.
 - f. Wiring diagrams showing factory-installed wiring.
 - Printed performance curves. g.
 - Operational range diagrams. h.
 - Standard product operating and maintenance manuals. i.
 - Compliance with recognized trade association standards. j.
 - Compliance with recognized testing agency standards. k.
 - 1. Application of testing agency labels and seals.
 - Notation of coordination requirements. m.
- 5. Submittals: Submit pdf electronic file.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data. Standard information prepared without specific reference to the Project is not considered a Shop Drawing. Verify field measurements prior to preparation of shop drawings.
 - 1. Preparation: Include the following information, as applicable:
 - Dimensions. a.
 - Identification of products. b.
 - Fabrication and installation drawings. C.
 - Roughing-in and setting diagrams. d.
 - e. Wiring diagrams showing field-installed wiring, including power, signal, and control wiring.
 - f. Shopwork manufacturing instructions.
 - Schedules. g.
 - Compliance with specified standards. h.
 - Notation of coordination requirements. i.
 - Notation of dimensions established by field measurement. j.
 - 2. Wiring Diagrams: Differentiate between manufacturer-installed and field-installed wiring.
 - Number of Copies: Submit pdf electronic file, unless paper copies are specifically 3. required by Architect.
- Samples: Prepare physical units of materials or products, including the following: D.
 - 1. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
 - Samples for Verification: Submit full-size units or Samples of size indicated, 2. prepared from the same material to be used for the Work, cured and finished in

manner specified, and physically identical with the product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.

- 3. Submit Samples for review of kind, color, pattern, and texture for a final check of these characteristics with other elements and for a comparison of these characteristics between final submittal and actual component as delivered and installed.
 - a. If variation in color, pattern, texture, or other characteristic is inherent in the product represented by a Sample, submit at least three sets of paired units that show approximate limits of the variations.
 - b. Refer to individual Specification Sections for requirements for Samples that illustrate workmanship, fabrication techniques, details of assembly, connections, operation, and similar construction characteristics.
- 4. Number of Samples for Initial Selection: Submit one full set of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect, will return submittal with options selected.
- 5. Number of Samples for Verification: Submit three sets of Samples. Architect will retain two Sample sets; remainder will be returned.
 - a. Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
- 6. Schedule: Include significant sample submittals in the Contractor's Construction Schedule.
- 7. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
 - a. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
- E. Mockups: Mock-ups and field samples specified in individual Sections are full-size, physical example assemblies to illustrate finishes and materials. Mockups are used to verify selections made under Sample submittals, to demonstrate aesthetic effects and, where indicated, qualities of materials and execution, and to review construction, coordination, testing, or operation; they are not Samples. Mockups establish the standard by which the Work will be judged.
 - 1. Comply with submittal requirements to fullest extent possible. Process transmittal forms to provide record of activity.
- F. Submittals Schedule: Comply with requirements in Division 01 Section "Construction Progress Documentation."
- 2.2 INFORMATIONAL SUBMITTALS

- A. General: Prepare and submit Informational Submittals required by other Specification Sections.
 - 1. Number of Copies: Submit pdf electronic file.
 - 2. Certificates and Certifications: Provide a notarized statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
 - 3. Test and Inspection Reports: Comply with requirements in Division 1 Section "Quality Requirements."
- B. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, names and addresses of architects and owners, and other information specified.
- C. Product Certificates: Prepare written statements on manufacturer's letterhead certifying that product complies with requirements.
- D. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements. Submit record of Welding Procedure Specification (WPS) and Procedure Qualification Record (PQR) on AWS forms. Include names of firms and personnel certified.
- E. Installer Certificates: Prepare written statements on manufacturer's letterhead certifying that Installer complies with requirements and, where required, is authorized for this specific Project.
- F. Manufacturer Certificates: Prepare written statements on manufacturer's letterhead certifying that manufacturer complies with requirements. Include evidence of manufacturing experience where required.
- G. Material Certificates: Prepare written statements on manufacturer's letterhead certifying that material complies with requirements.
- H. Material Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements.
- I. Preconstruction Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements.
- J. Compatibility Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.

- K Field Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements.
- L Product Test Reports: Prepare written reports indicating current product produced by manufacturer complies with requirements. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- M Research/Evaluation Reports: Prepare written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
 - 1. Name of evaluation organization.
 - 2. Date of evaluation.
 - 3. Time period when report is in effect.
 - 4. Product and manufacturers' names.
 - 5. Description of product.
 - 6. Test procedures and results.
 - 7. Limitations of use.
- N Maintenance Data: Prepare written and graphic instructions and procedures for operation and normal maintenance of products and equipment. Comply with requirements in Division 1 Section "Closeout Procedures."
- O. Design Data: Prepare written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.
- P. Manufacturer's Instructions: Prepare written or published information that documents manufacturer's recommendations, guidelines, and procedures for installing or operating a product or equipment. Include name of product and name, address, and telephone number of manufacturer. Include the following, as applicable:
 - 1. Preparation of substrates.
 - 2. Required substrate tolerances.
 - 3. Sequence of installation or erection.
 - 4. Required installation tolerances.
 - 5. Required adjustments.
 - 6. Recommendations for cleaning and protection.
- Q Manufacturer's Field Reports: Prepare written information documenting factory-authorized service representative's tests and inspections. Include the following, as applicable:
 - 1. Name, address, and telephone number of factory-authorized service representative making report.
 - 2. Statement on condition of substrates and their acceptability for installation of

product.

- 3. Statement that products at Project site comply with requirements.
- 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
- 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
- 6. Statement whether conditions, products, and installation will affect warranty.
- 7. Other required items indicated in individual Specification Sections.
- R. Insurance Certificates and Bonds: Prepare written information indicating current status of insurance or bonding coverage. Include name of entity covered by insurance or bond, limits of coverage, amounts of deductibles, if any, and term of the coverage.
- S. Material Safety Data Sheets: Submit information directly to Construction Manager. If submitted to Architect, Architect will not review this information but will return it with no action taken.
 - 1. Submit MSDS's for all products used during construction whether incorporated in the Work or used in the performance of the Work.
 - 2. Construction Manager will compile a central file of MSDS's on the site, which will be available to workers and others in accordance with "Right to Know" legislation.

PART 3 - EXECUTION

- 3.1 CONTRACTOR'S REVIEW
 - A. Review each submittal and check for compliance with the Contract Documents. Note corrections and field verify all dimensions. Mark with approval stamp before submitting to Architect.
 - B. Approval Stamp: Stamp each submittal and submittal cover sheet with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.
- 3.2 ARCHITECT'S ACTION
 - A. General: Architect will not review submittals that do not bear Contractor's approval stamp and will return them without action.
 - B. Except for submittals for information or similar purposes, where action and return is required or requested, Architect will review each submittal, mark to indicate action taken, and return.
 - 1. Compliance with specified characteristics is Contractor's responsibility.
 - C. Action Submittals: Architect will review each submittal, make marks to indicate corrections or modifications required, and return it. Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action taken, as

follows:

- 1. Contractor may proceed with fabrication on "REVIEWED" or "FURNISH AS NOTED" shop drawings provided that the Contractor adheres to the corrections noted.
- 2. Contractor may not proceed with fabrication on shop drawings noted "REVISE AND RESUBMIT" or "REJECTED" until "REVIEWED" or "FURNISH AS NOTED" stamp is received on resubmitted drawing.
 - a. Do not permit submittals marked "Revise and Resubmit," or "Rejected," to be used at Project site, or elsewhere where Work is in progress.
- 3. Other Action: Where submittal is primarily for information or record purposes, special processing or other activity, submittal will be returned, marked "Action Not Required."
- D. Informational Submittals: Architect will review each submittal and will not return it, or will reject and return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- E. Submittals not required by the Contract Documents will not be reviewed and may be discarded.

END OF SECTION 013300

ATTACHMENTS: SUBMITTAL COVER SHEET CONTRACTOR REQUEST FOR ELECTRONIC DRAWING FILES

SECTION 013301 - CONTRACTOR REQUEST FOR ELECTRONIC DRAWING FILES

The Architect, for the convenience of the Client/Owner, has electronic copies or representations of Drawings, Specifications and Project Manuals. Requests for electronic copies of such Drawings, Specifications and Project Manuals by the Contractor, for the Contractors use or the use of Subcontractors, shall be made in writing to the Client/Owner as outlined herein below and shall outline the benefit derived from such a request. The Contractor shall be prepared to reimburse the Client/Owner for any costs involved in preparing such electronic documents for the Contractors use.

Architect's Project Number:	
Project Name:	
Architect:	
Client/Owner:	
Contractor/Recipient's Name:	
Attention to:	
Contractor/Recipient's Address:	
Date of Request:	
Date of Release:	

As requested, attached is a list of electronic drawing files in DWG/DWF format (Drawings may be compressed). For the release of these electronic drawing files to the recipient, the following items shall be understood, acknowledged and signed by the authorized personnel of the recipient with the fee included as may be required.

- A. The electronic drawing files are the property of the Architect and the Contractor is granted a license to use the electronic files only in connection with the subject project.
- B. The electronic drawing files do not necessarily represent the Contract Documents associated with the referenced project. These files are solely for the use of the recipient and are not a representation of the scope of work for the project. Any use by contractors, subcontractors or fabricators shall be on all of the same terms and conditions being applicable to such users who shall acknowledge the same in writing. The Recipient may use the electronic drawing files only. Electronic drawing files or portions thereof, shall not be provided to anyone else without the written approval of the Client/Owner. The use of the electronic drawing files, documents and any reprographics shall not identify any member of the Architect or Architect's consultants or sub-consultants or the Client/Owner without the written approval from the parties.
- C. The entire risks as to the results and performance of the package including the electronic drawing files, are assumed by the Contractor/recipient. The Client/Owner, the Architect and the Architect's consultants and sub-consultants, including directors, employees, representatives, and licensors of the company, shall not have any liability to the Contractor/recipient or any other person or entity for any direct, indirect, incidental special or consequential damages whatsoever, including, but not limited to, the loss of

revenue or profit, lost data, or any other personnel, commercial or economic loss, and claims by third parties. Even if the Client/Owner and Architect and the Architect's consultants and sub-consultants has been advised of the possibility of such damages; said Client/Owner and Architect and the Architect's consultants and sub-consultants shall not be held liable as stated above.

- D. The Contractor/recipient hereby agrees to indemnify and hold the Client/Owner, the Architect and the Architect's consultants and sub-consultants harmless from and against any cost, damage, liability, loss or claim arising from violation of this license. The Contractor/recipient and all subcontractors of all tiers also agrees that, in addition to all other remedies hereunder, the Contractor/recipient and such parties grant the Client/Owner the right to seek injunctive or other equitable relief to prevent the violation or require the performance of any of the Contractor's/recipient's obligations under this license, and the Contractor/recipient hereby consents to the issuance of such relief by any court of competent jurisdiction without the need to post any bond or security.
- E. The electronic files requested are as follows:

Electronic file name	Corresponding Drawing
	(close approximation)
1.	
2.	
3.	
Etc.	
Total number of files:	

CONTRACTOR'S/RECIPIENT'S AGENT SIGNATURE:

NAME IN BLOCK LETTERS:

AUTHORIZED POSITION HELD:

DATE OF SIGNATURE: _____

End of Attachment

SECTION 013302 - SUBMITTAL COVER SHEET

Contractor:	
Address:	Telephone: ()
Owner: Nyack Union Free Scho	ool District
Name of Project: Old Nyack H	IS Boiler Replacement Project
TYPE OF SUBMITTAL:	
Shop Drawings Technical Data Test Report	SchedulePhysical SampleCertificateColor SampleWarranty
Submission #: 1 st , 2 nd ,	3 rd , 4 th (circle one)
Description:	
Product Identification:	
Manufacturer:	
Subcontractor/Supplier:	
DOCUM	ENT REFERENCES: (Must be fully filled out)
Spec Section No.:	Drawing No(s):
Paragraph:	Rm. Or Det. No(s):
Contractor Remarks:	Contractor Submittal Review Stamp THE ATTACHED MATERIAL HAS BEEN REVIEWED BY THE UNDERSIGNED AND IS BELIEVED TO COMPLY WITH ALL REQUIREMENTS OF THE CONTRACT DOCUMENTS. THE UNDERSIGNED UNDERSTANDS VERIFICATION OF FIELD DIMENSIONS, AND COORDINATION WITH OTHER TRADES, REMAINS THE RESPONSIBILITY OF THE CONTRACTOR.
	DATE: BY (SIGN):
Consultant use below this line:	Architect Submittal Review Stamp
	REJECTED REVISE AND RESUBMIT EXAMINED SUBMIT SPECIFIED ITEM
	CHECKING IS ONLY FOR GENERAL CONFORMANCE WITH THE DESIGN CONCEPT OF THE PROJECT AND GENERAL COMPLIANCE WITH THE INFORMATION GIVEN IN THE CONTRACT DOCUMENTS. ANY ACTION SHOWN IS SUBJECT TO THE REQUIREMENTS OF THE PLANS & SPECIFICATIONS. CONTRACTOR IS RESPONSIBLE FOR DIMENSIONS WHICH SHALL BE CONFIRMED & CORRELATED AT THE JOB SITE; FABRICATION PROCESSES AND TECHNIQUES OF CONSTRUCTION; COORDINATION OF HIS WORK WITH THAT OF ALL OTHER TRADES & THE SATISFACTORY PERFORMANCE OF HIS WORK
	KAEYER, GARMENT + DAVIDSON ARCHITECTS, P.C.
	DATE BY

CERTIFICATION OF SPECIFICATION COMPLIANCE

I/WE, the MANUFACTURER/SUPPLIER and INSTALLER of _____

as specified in Section Number ______of the Contract Documents prepared by KG+D Architects, PC, 285 Main Street, Mount Kisco, NY, 10549, for the:

Nyack Union Free School District Old Nyack HS Boiler Replacement project

do (does) herein certify that -

- 1. All materials furnished for said project do fully comply with all specification requirements as stated within the Contract Documents;
- 2. That no asbestos containing materials of any nature are used in the work;
- 3. That execution of the Work covered by this certification has been performed in accordance with the drawings prepared by the design professional team.

CONTRACTOR: _____

CERTIFICATION BY: TITLE:

ADDRESS:

CERTIFICATION DATED:

Distribution:

Original and One Copy to:

KG+D Architects, PC 285 Main Street Mount Kisco, NY 10549 CERTIFICATION OF SPECIFICATION COMPLIANCE

COR	PORA	ATE ACKNOWLEDGEMENT	
State Cour	e of hty of)SS.)	
On	the	day of to me known and who by me be	, before me came ing duly sworn did depose and say that he
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Notary Public

SECTION 013529 - HEALTH AND SAFETY PLAN

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 01 32 00, and Article 1 of the General Conditions of the Contract (Section 00 70 00).
- 1.2 REQUIREMENTS INCLUDED IN THIS SECTION
 - A. Provide all labor, equipment and materials and perform all operations in connection with monitoring air quality, decontaminating equipment and providing worker health and safety protection for all Contractor and Subcontractor personnel.
 - B. Develop a site specific Health and Safety Plan (HASP) specifically addressing the potential hazards that may be encountered. This plan shall meet all Occupational Safety and Health Administration (OSHA) requirements.
 - C. Review the requirements and data presented and supplement the program with any additional measures deemed necessary to fully comply with regulatory requirements and adequately protect personnel on the site.
- 1.3 REFERENCES
 - A. OSHA Regulation 29 CFR 1910.120
 - B. OSHA Regulation 29 CFR 1926.62
- 1.4 DEFINITIONS
 - A. Site Safety Official (SSO): The individual who is responsible to the Contractor and has the authority and knowledge necessary to implement the site safety and health plan and verify compliance with applicable safety and health requirements.
 - B. SSO shall possess full and complete authority to order stoppage of any work which he deems unsafe.
- 1.5 SUBMITTALS
 - A. Provide within seven (7) days after execution of the Agreement.
 - 1. Site-specific HASP including the Emergency Response Plan to the Owner, Construction Manager and Architect for review, including provisions for decontamination and a contingency plan for unforeseen emergencies. The review is only to determine if the HASP meets basic regulatory requirements and the minimum requirements of this Section. The review will not determine the adequacy of the HASP to address all potential hazards, as that remains the sole responsibility of the Contractor.
 - 2. Current certification of employee's health and safety training and certification of employee's baseline medical exam status.

- 3. Certification of additional required health and safety training for Supervisors.
- 4. Qualifications and experience of the SSO for approval.
- B. Submit minutes of weekly safety meetings at periodic progress meetings.
- 1.6 CONTRACTOR'S RESPONSIBILITIES
 - A. Contractor is solely responsible for the health and safety of workers employed by the Contractor, any Subcontractor and anyone directly or indirectly employed by any of them.
 - B. Develop and follow a site specific Health & Safety Plan (HASP) in accordance with the requirements of paragraph 1.07.
 - C. Provide a full-time SSO regardless of whether or not the Work is at a defined Uncontrolled Hazardous Waste Site.
 - D. Pre-arrange emergency medical care services at a nearby hospital, including establishment of emergency routes of travel.
 - E. Meetings:
 - 1. Conduct daily job briefings with all site personnel to discuss relevant health and safety issues including but not limited to hazards, monitoring, procedures and controls. Document attendance and topics covered.
 - 2. At a minimum, conduct weekly safety meetings with all site personnel, documenting attendance and topics covered.
 - F. Train all workers assigned to areas where contaminated media are likely to be encountered in accordance with 29 CFR 1910.120.
 - G. Include those workers involved with the abatement of Asbestos containing materials in a medical surveillance program and respiratory protection program that meet the requirements of 29 CFR 1910.120 and 29 CFR 1910.134, respectively.
 - H. In areas where contaminated media are likely to be encountered, monitor air quality in and around work area using appropriate air monitoring equipment/analysis, as indicated in Part 2. Record all readings and maintain record on site. Stop work and/or upgrade respiratory protection or personal protective equipment levels if action levels established in the HASP are exceeded. Ensure that degree and type of respiratory protection provided is consistent with the monitored concentrations and individual chemical parameters. Lawfully dispose of all contaminated clothing and equipment that cannot be decontaminated.

1.7 HEALTH & SAFETY PLAN (HASP) REQUIREMENTS

- A. The following items shall be addressed in the HASP:
 - 1. safety and health hazard assessment;
 - 2. procedures for emergency medical treatment and first aid;
 - 3. map indicating route to hospital for emergency medical care;
 - 4. Lead Exposure Control Plan (29 CFR 1926.62);
 - 5. equipment decontamination procedures;
 - 6. air monitoring procedures and action levels;
 - 7. personal protective equipment and decontamination;
 - 8. physical hazard evaluation and abatement including:
 - a. equipment operation;

- b. confined space entry;
- c. slips and falls;
- d. building collapse;
- e. falling debris;
- f. encountering unmarked utilities;
- g. cold and heat stress;
- h. hot work (cutting and welding);
- i. excavation entry;
- 9. training requirements;
- 10. recordkeeping requirements;
- 11. emergency response plan that includes:
 - a. names of three (3) Emergency Response Contractors, experienced in the removal and disposal of oils and hazardous chemicals, that the Contractor intends to use in the event of an emergency;
 - b. evacuation routes and procedures;
 - c. emergency alerting and response procedures.

1.8 CONTINGENCY MEASURES & NOTIFICATIONS

- A. The potential for encountering hazardous buried objects or materials that could pose a threat to human health or the environment exists at the Project Site. In the event that potentially hazardous materials are encountered during the work under this contract, the responsibilities of the Contractor and the Construction Manager are described herein.
- B. The procedures and protocols to be used by the SSO in defining materials that are potentially hazardous include screening with a photoionization detector, odor, visual appearance of a material, and obvious oil or chemical contaminated materials.
- C. Upon encountering suspected hazardous buried objects or materials as described above, cover the excavation immediately if no imminent danger, as defined by the SSO, is present. If there is an imminent danger, as defined by the SSO, evacuate the area immediately. The SSO shall then notify the Construction Manager of the situation.
- D. Establish, properly barricade, and mark the area as an exclusion zone under the direction of the SSO. The SSO shall establish the exclusion zone boundaries based upon air quality monitoring using a photoionization detector and other equipment as appropriate. The exclusion zone shall be established at a minimum 50-foot radius around the location where the potentially hazardous material is encountered. Work within the exclusion zone shall be discontinued until the hazardous condition has been remediated and testing indicates that a hazard does not exist. Other activities of the site, outside the limits of the exclusion zone shall continue. Ambient air quality monitoring shall be performed by the SSO to demonstrate that ambient air quality in other portions of the site is not adversely impacted by the exclusion zone condition.
- E. Notify Owner's Representative regarding the presence of potentially hazardous materials. Construction Manager or the Owner may direct the Contractor to notify regulators and to obtain necessary regulatory approvals for remediation.

F. Mobilize the appropriate equipment and personnel to sample and test the hazardous material within the exclusion zone to determine the remedial action required, subject to the Construction Manager's or the Owner's direction. Contractor may be directed to remove and legally dispose of the material. Compensation for the removal and disposal of hazardous material will be as a Change in Work and Change in Contract Price in accordance with the Subcontract Agreement, if not covered under a specific bid item.

PART 2 - PRODUCTS

- 2.1 AIR MONITORING EQUIPMENT
 - A. Provide and maintain portable photoionization detector or organic vapor analyzer capable of detecting organic vapors or total hydrocarbons. Equipment shall be sensitive to the 0.5 PPM level.
 - B. Provide and maintain an oxygen analyzer to measure oxygen concentration in any trench or confined space prior to entry, as determined by the SSO.
 - C. Provide and maintain an explosimeter whenever the potential for accumulation of explosive gases exists, as determined by the SSO.
 - D. Provide and maintain air monitoring equipment as required for the collection/monitoring of airborne asbestos fibers. All air samples related to abatement work shall be analyzed by a laboratory accredited by the American Industrial Hygiene Association.
 - E. All air monitoring equipment shall remain the property of the Contractor.

PART 3 – EXECUTION

NOT USED

SECTION 014100 - PERMITS AND COMPLIANCE

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 00 70 00).

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. Preconstruction Meeting
- B. Permits and Licenses
- C. Compliance
- D. Additional Compliance

1.3 PRECONSTRUCTION MEETING

- A. After award of Contract and prior to the commencement of the Work, schedule and conduct meeting with Owner and Architect to discuss the applicable environmental regulations and requirements; coordinate with Sections 015713, 015719 and 017419.
- B. For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with environmental regulations bearing on performance of the Work.
- 1.4 PERMITS AND LICENSES
 - A. The Contractor shall obtain, maintain and pay for all permits and licenses necessary for the execution of the work and for the use of such work when completed.
- 1.5 COMPLIANCE
 - A. The Contractor shall give all notices, pay all fees and comply with all laws, rules and regulations applicable to the work.
- 1.6 ADDITIONAL COMPLIANCE
 - A. The Contractor, Subcontractors, and the employees of the Contractor and Subcontractors, shall comply with all regulations governing conduct, access to the premises, operation of equipment and systems, and conduct while in or near the premises and shall perform the work in such a manner as not to unreasonably interrupt or interfere with the conduct of business of the Facility.
 - B. Further, attention is directed to requirements of Section 011501.

SECTION 01421 - CODES AND STANDARDS

- 1.1 QUALITY ASSURANCE
 - A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
 - B. Publication Dates: Comply with standards in effect as of date of the Contract Documents, unless otherwise indicated.
 - C. Conflicting Requirements: Where compliance with two or more standards is specified, and the standards may establish different or conflicting requirements for minimum quantities or quality levels comply with the most stringent requirement. Refer uncertainties and requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- 1.2 REFERENCE STANDARDS The abbreviations, which may be used in the construction specifications, refer to the organizations and specifications of the organizations listed below.
- AABC Associated Air Balance Council
- AAN American Association of Nurserymen
- AI Asphalt Institute
- AISC American Institute of Steel Construction
- AMCA Air Movement and Control Association
- ARMA Asphalt Roofing Manufacturers Association
- ASC Adhesive and Sealant Council
- ASLA American Society of Landscape Architects
- ASHRAE American Society of Heating, Refrigerating and Air Conditioning Engineers, Inc.
- ASTM American Society for Testing and Materials International
- CLFMI Chain Link Fence Manufacturers Institute
- CRI Carpet and Rug Institute
- GANA Glass Association of North America
- GS Green Seal
- IEEE Institute of Electrical and Electronics Engineers
- IESNA Illuminating Engineering Society of North America
- IGMA Insulating Glass Manufacturers Alliance
- LSGA Laminators Safety Glass Association
- NAIMA North American Insulation Manufacturers Association
- NFPA National Fire Protection Association
- NFRC National Fenestration Rating Council
- NHLA National Hardwood Lumber Association
- NPCA National Paint and Coatings Association
- NPA National Particleboard Association
- NSF National Sanitation Foundation International
- NTMA The National Terrazzo and Mosaic Association

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RFCI	Resilient Floor Covering Institute
SIGMA	Southern Forest Products Association
SPC	Sealed Insulating Glass Manufacturers Association
SSPC	Southern Pine Inspection Bureau (Grading Rules)
WDMA	Steel Structures Painting Council
WRI	Window & Door Manufacturers Association
WWPA	Wire Reinforcement Institute, Inc.
	Woven Wire Products Association

B. Federal Agencies:

CE	Army Corps of Engineers
CPC	Consumer Product Safety Commission
EPA	Environmental Protection Agency
DOE	Department of Energy
NIST	National Institute of Standards and Technology
OSHA	Occupational Safety & Health Administration

Further attention is directed to industry guide compiled by Sweet's division of McGraw-Hill denoted as "PROJECT INFORMATION AND SERVICES" as well as in the web site <u>www.4specs.com</u> wherein a comprehensive list of international organizations representing building product manufacturers, associations, institutes, governmental agencies and testing bureaus is put forth.
SECTION 014326 - TESTING LABORATORY SERVICES

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 007000).
 - D. Pursuant to the provisions of Section 013300, Submittal Requirements, it is further required that unless otherwise specified, tests called for in the Specifications applicable to the work and/or required to implement the work shall be paid for by the Owner.
 - E. Where tests are required by the Architect to substantiate conformance to the specifications the Owner will pay all costs of such tests and engineering services unless said tests indicate that the workmanship or materials used by the Contractor are not in conformance with the Drawings, Specifications, Approved Shop Drawings or the approved materials.

In such event, the Contractor shall pay for the tests, remove all work and material so failing to conform, REPLACE with work and materials which are in full conformity.

- F. Requirements related to testing services and specified elsewhere in these documents include:
 - 1. Inspections and testing as required by laws, ordinances, rules, regulations or orders of public authorities having jurisdiction over the work.
 - 2. Certification of compliance as required by individual specification sections.
 - 3. Testing, adjusting and balancing of mechanical equipment and systems.
 - 4. Project record documents, including operation and maintenance manuals, record drawings and the like.
 - 5. Tests and standards governing work and/or materials as may be specified throughout these specifications and/or as shown on the drawings.
- G. The Owner will employ, and pay for, the services of an Independent Testing Laboratory to perform all specified services.
- H. Inspection, sampling and testing is required for the following as applicable to the particular project:
 - q Concrete, formwork, reinforcing and the like.
 - q Masonry and mortar.
 - q Roofing and flashing systems
 - g Structural steel systems, joists, decking, light metal framing and the like.
 - q Welding

however this listing is to be considered as <u>partial</u> only with the burden placed on the Contractor to advise, and the Laboratory to provide, all such inspections, sampling and testing as may be specified and/or required by these Contract Documents and the applicable laws and ordinances of the jurisdiction.

- I. Employment of the Testing Laboratory shall not relieve the Contractor of his obligation to perform Work in accordance with the Contract.
- 1.2 REQUIREMENTS INCLUDED IN THIS SECTION
 - A. Laboratory Qualifications
 - B. Laboratory Duties
 - C. Contractor's Responsibilities
 - D. Tests Required

1.3 LABORATORY QUALIFICATIONS

- A. Laboratory shall meet -
 - 1. The "Recommended Requirements for Independent Laboratory Qualifications", latest edition as published by the American Council of Independent Laboratories.
 - 2. Basic requirements of ASTM E 329, latest edition, governing "Standards of Recommended Practice for Inspection and Testing Agencies for Concrete and Steel as Used in Construction".
- B. Laboratory shall submit copy of inspection of facilities as made by Materials Reference Laboratory of the National Bureau of Standards during most recent tour of inspection; with memorandum of remedies of any deficiencies reported by inspection.
- C. Testing equipment shall be calibrated at maximum 12 month intervals by devices of accuracy traceable to either National Bureau of Standards or accepted values of natural physical constants; submit copy of certificate of calibration as executed by an accredited calibration agency.

1.4 LABORATORY DUTIES

- A. Cooperate with Architect and Contractor; provide qualified personnel promptly on notice.
- B. Perform specified inspections, sampling and testing of materials and methods of construction in conformance with specified standards, recognized authorities and the like so as to ascertain compliance with the requirements of the Contract Documents.
- C. Promptly notify Architect and Contractor of irregularities or deficiencies of Work which are observed during performance of services.
- D. Promptly submit sufficient copies (minimum 5) of reports and tests to Architect for distribution. Reports shall contain -
 - 1. Issue date
 - 2. Project title and number
 - 3. Testing laboratory name and address
 - 4. Name and signature of inspector
 - 5. Date of inspection or sampling
 - 6. Temperature and weather observations
 - 7. Test date
 - 8. Identification of product and specification section

- 9. Location in project
- 10. Type of inspection or test
- 11. Observations regarding Contract Document compliance.
- E. Perform additional services as required by the Owner and/or Architect.
- F. The laboratory is not authorized to release, revoke, alter or enlarge on, requirements of the Contract Documents; approve or accept any portion of Work; perform any duties of the Contractor.

1.5 CONTRACTOR'S RESPONSIBILITIES

- A. The Contractor shall to the best of his ability -
 - 1. Cooperate with laboratory personnel, provide access to the Work and to Manufacturer's operations as may be necessary.
 - 2. Provide to the laboratory preliminary representative samples of materials to be tested in required quantities.
 - 3. Furnish copies of mill test reports.
 - 4. Provide casual labor and facilities as required to provide access to Work to be tested; to obtain and handle samples at the Site; to facilitate inspections and tests; for laboratory's exclusive use for storage and curing of test samples.
 - 5. Notify laboratory sufficiently in advance of operations to allow for his assignment of personnel and scheduling of tests.
 - 6. Arrange with laboratory and PAY FOR, additional sampling and testing required for the Contractor's convenience.
 - 7. Employ, AND PAY FOR, services of a separate, equally qualified Independent Testing Laboratory to perform additional inspections, sampling and testing required when initial tests indicate Work does not comply with Contract Documents. Coordinate with Paragraph 1.05.A.4 above.
- 1.6 TESTS REQUIRED
 - A. General Construction Tests: More detailed testing requirements are given in individual Specification Sections. The Owner shall retain the right to make any additional tests the Architect deem necessary or appropriate. The Contractor is responsible for providing his own tests to determine that materials meet specified requirements. The scope of tests required and paid for by the Owner (unless otherwise noted below) shall include as a minimum the following:
 - 1. Masonry Mortar: Three cubes tested for compressive strength at 10 days; ASTM C 91 tests.
 - B. Contractor's Responsibilities: The Contractor shall notify the Owner, Architect, Construction Manager and Testing Laboratory personnel at least 48 hours prior to performance of work requiring testing. The Contractor shall fully cooperate with testing agencies and permit free access to all areas at all times. The Contractor shall permit taking samples at any time during construction, either before or after

installation. Prior to notice to proceed with construction, the Contractor shall submit a Testing Log of planned tests and scheduled test dates. Tests shall be numbered based on type of work, type of test, and sequence. The Testing Log shall be maintained by the Contractor and updated weekly.

- 1. Coordination: The Contractor shall coordinate all testing, including all testing and inspections to be paid for by the Owner. The Contractor will arrange testing and sampling performed by the Owner's testing agency and will have prepared test record forms. Upon receipt of test results, the Owner will distribute 2 copies to the Contractor, 2 copies to the Architect, and 2 copies to the Construction Manager with test results.
- C. Follow-up and Corrective Action: The Contractor and the Owner will note the test record on the Testing Log to acknowledge test procedures and results. If the follow-up or corrective action is needed, the Contractor shall submit to the Owner, Architect and Construction Manager 2 written copies of proposed follow-up or corrective plans and obtain the Owner's written approval before proceeding.
 - 1. Cost of Testing: If tests indicate that materials or work do not comply with requirements, the contractor shall pay for all retesting, and shall remove and replace non-complying work at no additional cost to the Owner.
- D. Local Owner Inspections: The Contractor is also responsible for coordinating and cooperating with local requirements for inspections.

End of Section

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NYS EDUCATION DEPARTMENT Office of Facilities Planning 89 Washington Avenue, Room 1060 EBA Albany, NY 12234 BCNYS & 1704.2.3 requires the NYS Licensed Design Profess			STATEMENT OF SPECIAL INSPECTIONS AND TESTS				
			Note: The code list	tings below are not to	o be consid	ered all inclusive.	
			Completion of the Statement of Special Inspecti Application is a condition for issuance of the Build	ons & T ding Perr	Tests, <u>an</u> nit.	<u>d</u> ; Submission to the Office	of Facilities Plan
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A. Steel Construction				Ch. 22	_		
1. Material verification of high-strength bolts, nuts and washers.		x	AISC 360	1705.2 2204			
2. Inspection of high-strength bolting.	x	x	AISC 360	1705.2			
3. Material verification of Structural Steel. Open Web Steel Joist and Girders. Basic protection of steel members, Seismic Resistance			AISC 360 ASTM A6, A514, A29 SJ100, 200 AICS 341	1705.2 2203, 2205 1705.2 2207			
4. Spray Applied Fire Resistant Materials & Specialized Finishes			ASTM E605, E736	1705.14			
5. Cold Formed Steel Construction- load bearing. Seismic Resistance		100 110 110	AISI S100, S220, S240 ANSI/SDI -NC1.0, RD1.0, SDI-C, ASCE 7, 8 AISI S400	1704.2.5 2210 2211			
6. Material verification of weld filler			AWS D1.1, D1.3	1705.2			
7. Inspection of welding:			ACI 318: 26.6.4	T 1705.3			
a. Structural steel	x	X	AWS D1.1, D1.3	1705.2			
b. Reinforcing steel	x	x	AWS D1.1, D1.3	1705.3.1			
c. Cold Formed Steel Deck		- Q.	AISC S100, ASCE 7, 8	1705.2.2			
8. Inspection of steel frame joint details.		v		1705.2			
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В.	Concrete Construction				Ch. 19		
1.	Inspection of reinforcing steel, including prestressing tendons, and verify placement.		x	Ch. 21, 22 ACI 318; Ch 20, 25.2, 25.3, 26.6.1, 26.6.3 AISC 360	T 1705.3 1901 1905		
2.	Inspection of reinforcing steel bar welding.			ACI 318, AWS D1.4	Т 1705.3		
3.	Inspection of anchors to be installed in concrete prior to and during placement.	x		ACI 318: 17.8.2, 17.8.2.4	T 1705.3		
4.	Verify use of required design mix.		x	ACI 318: Ch. 19, 26.4.3, 26.4.4	T 1705.3 1904 1908		
5.	Sampling fresh concrete: slump, air content, temperature, strength test specimens.	х		ASTM C172, C31 ACI 318: 26.5, 26.9, 26.10, 26.11	T 179 1901 1905 1908		
6.	Inspection of placement for proper application techniques.	x		ACI 318: 26.5	T 1705.3	· 🛃	
7.	Inspection for maintenance of specified curing temperature and techniques.		х	ACI 318: 26.5	T 1705.3 1908 1909	ר בי די ג	
8.	Inspection of prestressed concrete.	х		ACI 318: 26.10	Т 1705.3	<u>~</u> П	
9.	Erection of precast concrete members.		x	ACI 318: 26.9	T 1705.3		
10.	Verification of in-situ concrete strength prior to stressing of tendons and prior to removal of shores and forms from beams and slabs.		x	ACI 318: 26.11.2	T 1705.3		
11	Inspection of formwork		x	ACI 318: 26.11.1.2 (b)	T 1705.3		

C. Masonry Construction				Ch. 21		
INSPECTION AND TESTING Continuous & Periodic is as Defined by the BCNYS- CHAPTER 17 All reports to be submitted to the owners representative for use, approval and record.	CONTINUOUS	PERIODIC	REFERENCE STANDARD	BCNYS REFERENCE	CHECK IF REQUIRED	IDENTIFY SPEC SECTION AND PROVIDE CLARIFYING NOTES IF NECESSARY
 L1 = Level I Inspection required for nonessential facilities. L2 = Level 2 Inspection required for essential facilities. * In general, schools are not considered essential facilities unless they are a designated emergency shelter. 			ASTM E119 TMS 402, UL 263 403, 404, ASTM C1364 504, 602 ASTM C1670 ASTM A706 ASCE 7, 8	1705.4 2101 1604		×
1. Verify to ensure compliance:						
a. Proportions of site prepared mortar and grout.		X L1 & L2		1705.4 2103.2		
b. Placement of masonry units and construction of mortar joints.		X L1 & L2		1705.4 T 1705.3		
 c. Location and placement of reinforcement, connectors, tendons, anchorages. 		X L1 & L2		1705.45 2103.4 T 1705.3		
d. Prestressing technique.				1705.4		
Grout space prior to grouting.	X L2			1705.4		
e. Grade and size of prestressing tendons and anchorages.		X L1		1705.4		
Placement of grout.	X L2			1705.4		
f. Grout specs prior to grouting.	X L2			1705.4		
2. Inspection program shall verify:			,			
a. Size and location of structural elements.		X L1 & L2		1704.5 1705.4		
b. Type, size, and location of anchors.	X L2	X Ll		1705.4 T 1705.3		
 c. Specified size, grade, and type of reinforcement. 		X L1 & L2		1704.5		
d. Welding of reinforcing bars.	· X L1 & L2			1704.5		
e. Cold/hot weather protection of masonry construction.		X L1 & L2		1704.5, 2104.3, 2104.4		
 Prestressing force measurement and application. 	X L2	X Li		1704.5		
3. <u>Verification accessory placement prior to</u> grouting:	X L2	X L1		1704.5, 2105.2.2, 2105.3		
4. Grout placement.	X L1			1704.5		·
 Preparation of grout specimens, mortar specimens, and/or prisms. 	X L1 & L2			1704.5, 2105.2.2, 2105.3		
 Compliance with documents and submittals. 		X L1 & L2		1704.5		

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D.	Wood Construction			······································	Ch. 23		•
1.	Fabrication process of prefabricated Wood Structural Elements and assemblies.		x	Ch. 16 AWC, APA, CPA, DOC PSI, PS2	1704.6, 1705.5 2302, 2303 2304		
2.	High-load diaphrams Seismic Resistance		Х		1704, 1705, 1704.6 2304, 2305 2306, 2307, 2308		
Е.	Soils			•	Ch. 18		
1.	Geotechnical Investigations, Excavations, Grading, Fill Damp-proofing/ Water-Proofing		x	ASTM, NYS DOT OSHA Appendix J- BCNYS	1704, 1706 1803, 1804, 1805		
2,	Flood & Stormwater Hazards [per BCNYS 106]		х	Local Highway Authority Flood Plain Admin. Appendix G- BCNYS	1703 1610, 1611, 1612 1805.1.2.1		
F.	Specialized Foundations- Piers, Piles				Ch. 16		•
1.	Deep Foundation Elements: Driven Piles Cast in Place Helical Piles		x		T 1705.7 T 1705.8 1705.7 1705.8 1705.9		
G.	Exterior Wall Coverings				Ch. 14		· · ·
l.	Exterior Insulation and Finish Systems (EIFS) MCM, HPL, Other Combustible Materials		x	ASTM E2568, E2273, E2570 E2393, E84 Ch. 16 NFPA 268, 275, 285, 286	1405, 1406, 1407, 1408 1704.2, 1705.12.5 1705.16		
н.	Misc.						
1.	Access Floors and Storage Racks Other Architectural, MEP Components Seismic Resitance		x		1705.12		
2.	In-Situ Testing		x		1604.6, 1708		
3.	Pre-Construction Load Testing		x	······	1604.7, 1709		
4.	Fire Resistant Penitrations & Joints Fire Stops Testing for Smoke Control		х	Ch. 7 ASTM E119 UL 263	1705.17 1705.18		
5.	<u>Pre-Submission:</u> Inventory of all Fire-Resistant-Rated Construction- Level 2 Alterations and greater [per BCNYS 106]	x		verification required EBCNYS Ch. 3 C. of E. 155 Regulations.	FCNYS 701.6 BCNYS 703.7 19CRR-NY XXXII		
6.	<u>Pre-Submission:</u> Hazardous Material Survey Water Quality Survey	x x		verification required <u>ACM Letter- Certificate</u> C. of E. 155 Regulations.	US-EPA NYS-DOH		
7.	Other:						

SECTION 014339 - MOCKUP REQUIREMENTS

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 01 32 00, and Article 1 of the General Conditions of the Contract (Section 00 70 00).

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. General Purpose of Mockups
- B. Miscellaneous Mockups

1.3 GENERAL PURPOSE OF MOCKUPS

- A. Contractors are advised that various sections of the Specifications require construction of mockups. Where mockups are required the Contractor erecting the mockup shall notify the Architect one week prior to its completion.
- B. The purpose of each mockup will be to establish minimum standards of materials and workmanship and to assure that completed installations based on the mockups will be fully functional and will serve the purpose for which they have been designed.
- C. Approved mockups may be left in place and incorporated into the permanent installation.
- D. The Contractor shall not proceed with the purchase or fabrication of any "mockup" items until the procedure of mockup erection, inspection and approval is completed and documented.
- E. Contractor shall coordinate work at each mockup with other trades construction that mockup.

1.4 MISCELLANEOUS MOCKUPS

A. Field mockups for work are required as noted within the technical specifications and generally include work identified within said sections.

Failure to list any required mockup will not relieve the Contractor from executing said mockup.

End of Section

014339 - 1

MOCKUP REQUIREMENTS

SECTION 015713 - TEMPORARY EROSION AND SEDIMENT CONTROL

Part 1 - GENERAL

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.

1.2 REQUIRMENTS INCLUDED

- A. Responsibility
- B. Description
- C. Submittals
- D. Definitions
- E. Reference Standards
- F. Federal Permit Notifications
- G. Authority
- H. Coordination and Scheduling
- I. Sustainability

1.3 RESPONSIBILITY

- A. Assume responsibility for the temporary control of soil erosion and water pollution resulting from performance of the work of this contract.
- B. Measures to avoid and minimize waterborne soil erosion during construction and to minimize off-site discharge or tracking of sediment during construction.
- C. The Contractor shall be responsible to perform all tasks and to erect, manage, maintain, move, extend, and remove at the proper time all physical erosion and sediment control measures from beginning of construction activities through final completion. Unless otherwise noted in the contract documents, such activities are considered as part of the base bid.
- D. In the event of conflict between these specifications and the regulation of other Federal, State, or local jurisdictions, the more restrictive regulations shall apply.
- E. The Contractor shall engage services of a Certified Professional in Erosion and Sediment Control (EPESC) or a licensed professional engineer to conduct regular inspections at least once every seven calendar days and within 24 hours after each storm producing 0.5 inches of rainfall or greater.
- 1.4 DESCRIPTION
 - A. The Work shall consist of temporary control measures as required to provide temporary control of soil erosion or water pollution and work in conjunction with technical specifications, specifically:.
 - 1. Division 31 Earthwork

- B. Temporary measures shall include silt fences, inlet protections, berms, sedimentation basins, silt screens, mulches, grasses, or other erosion control devices or methods as required.
- 1.5 SUBMITTALS
 - A. Outline description of erosion and sediment containment program complete with implementation drawings if requested; coordinate with requirements set forth in Section 015713.
 - B. Material samples and product data as applicable to the particular products.
 - C. Material safety data sheets on all products, as necessary.
- 1.6 DEFINITIONS
 - A. Erosion: The action of loosening and waterborne transport of soil particles from bare soil surfaces on construction sites as a result of rainfall or runoff. Erosion can occur as splash erosion, sheet erosion, rills, gullies, or channel erosion.
 - B. Sediment: The accumulation of eroded soil particles in streams, ponds, ditches, and other areas downstream from the construction site.
 - C. Stabilization: Disturbed earthen surfaces are considered stable when 75% of the intended vegetation has been established, in the opinion of the Engineer.
- 1.7 REFERENCE STANDARDS
 - A. "Developing Your Stormwater Pollution Prevention Plan A Guide for Construction Sites", by U.S. EPA.
 - B. "Field Manual on Sediment and Erosion Control Best Management Practices for Contractors and Inspectors", by Jerald S. Fifield, Ph.D., CPESC.
 - C. National Menu of Stormwater Best Management Practices on USEPA website,http://cfpub.epa.gov/npdes/stormwater/menuofbmps/index.cfm.
 - D. Item #4 entitled "Construction BMPS for MS4's and construction site operators to address stormwater runoff from active construction sites."
- 1.8 FEDERAL PERMIT NOTIFICATION
 - A. For all construction sites involving disturbance of one acre or more, the Contractor must complete and file a "Notice of Intent for Stormwater Discharges Associated with Construction Activity Under a NPDES Permit" form (NOI) with the U.S. Environmental Protection Agency (EPA).
 - B. As a condition of the federal permit, the Contractor must prepare, maintain, and continually update a Storm Water Pollution Prevention Plan (SWPPP) throughout the construction process. The Plan and associated documentation must be onsite during all periods of construction.
 - 1. A meeting with the Contractor, Owner, and Engineer shall be held prior to start of work to review the requirements for construction phase stormwater management. This may be concurrent with the overall preconstruction conference.
 - a. If the Contractor employs a consultant to prepare the SWPPP, the consultant shall also be in attendance.

- 2. The SWPPP must be specific to the particular project, and not a "generic" concept. It must be consistent with the Contractor's proposed schedule for the project.
- 3. The SWPPP must show the location of current temporary erosion and sediment control measures, including but not limited to: site perimeter protection, surface and slope protection, channel protection, inlet and outlet protection, construction traffic exit protection, stockpile protection, etc. It must also show flow arrows, discharge points, and construction phasing. It is expected that as construction proceeds, the SWPPP will be updated continually to depict the current locations of all erosion and sediment control measures.
- C. As a further condition of the federal permit, the Contractor must regularly inspect all erosion and sediment control measures and the site in general, and keep a record of inspections on-site. The inspections must be performed by the Contractor's superintendent or responsible designee. It must note conditions and maintenance measures performed. Dated photographs are encouraged as part of the log.
 - 1. Inspections must be performed weekly and within 24 hours after each rainfall event exceeding one-half inch.
 - 2. Contractor shall employ a rain gauge on-site and record daily results for the duration of construction.
 - 3. Contractors are encouraged to use the form "Stormwater Control Site Inspection Report", referenced in Appendix B of the EPA manual in Paragraph 1.03.A, above.
 - 4. The Contractor shall be prepared to show the current SWPPP, the inspection record, and a copy of the NOI form to authorized EPA inspection personnel if the site is visited by them, and to escort the inspector around the construction site. Such inspections may occur unannounced at any time.
- D. At completion of construction and/or when all earth surfaces are stabilized from erosion, the Contractor shall complete a "Notice of Termination" (NOT) form with EPA.
- E. The Contractor must maintain a file of all SWPPP activities and records for three (3) years after filing the NOT, or as required by EPA, whichever is longer.

1.9 AUTHORITY

- A. The Construction Manager, Owner and/or Architect has the authority to limit the surface area of erodible earth exposed by earthwork operations and to direct the Contractor to provide immediate temporary or permanent erosion or pollution control measures to minimize damage to property and contamination of watercourses and water impoundments.
- 1.10 COORDINATION AND SCHEDULING
 - A. Schedule the work so as to minimize the time that raw earth areas will be exposed to erosive conditions.

- B. Coordinate the use of temporary controls with the permanent erosion control features or finish materials shown.
- C. Incorporate permanent control features into the work at the earliest practical time.
- 1.11 SUSTAINABILITY
 - A. In the selection of the products and materials of this section as well as for the entire project, preference will be given to those with the following characteristics:
 - 1. Water based.
 - 2. Water-soluble.
 - 3. Can be cleaned up with water.
 - 4. Non-flammable.
 - 5. Biodegradable.
 - 6. Low or preferably no Volatile Organic Compound (VOC) content.
 - 7. Manufactured without compounds that contribute to ozone depletion in the upper atmosphere.
 - 8. Manufactured without compounds that contribute to smog in the lower atmosphere.
 - 9. Do not contain methylene-chloride.
 - 10. Do not contain chlorinated hydrocarbons.
 - 11. Contains the least possible of post-consumer or post-industrial waste.

PART 2 - MATERIALS

- 2.1 SILT FENCE
 - A. Filter fabric for silt fence shall consist of pervious sheets of woven polypropylene, nylon, or polyester with or without wire mesh reinforcing. Material shall meet the following requirements:

PHYSICAL REQUIREMENTS FOR FABRIC SILT FENCE				
Property	Test Method	Requirement		
Grab Tensile Strength	ASTM D-4632	100 lbs. min.		
Grab Tensile Elongation	ASTM D-4632	25% max.		
Puncture Strength	ASTM D-4833	60 lbs. min.		
Mullen Burst Strength	ASTM D-3786	210 psi min.		
Trapezoid Tear Strength	ASTM D-4533	60 lbs. min.		

NOTE: The filter fabric shall contain a stabilizer and/or inhibitors to make the filaments resistant to deterioration resulting from exposure to sunlight or heat to provide a minimum of twelve (12) months of expected usable construction life at a temperature range of 0 deg. to 120 deg. F. The filter fabric shall be a minimum of 36 inches wide, cut from a continuous roll to finish fence length to avoid the use of seams. Splice filter fabric together only when absolutely necessary and only at a support post, with a minimum 6-inch overlap and securely sealed. The filter fabric shall be free of defects or flaws which significantly affect its physical and/or filtering properties.

- B. Posts shall be of wood or steel of length in conformance to state regulations. Wood posts shall be sound quality hardwood, nominal 1 x 1 inch. Steel posts shall be round or U, T, or C-shaped with a minimum weight of one pound per foot, and have projections for fastening the wire to the fence. Max post spacing shall be in conformance with state regulations.
- C. Prefabricated silt fencing, including pre-attached posts, etc. shall be permissible and shall be one of the following or approved equal:
 - 1. Marafi Inc/Carlisle "Envirofence System"
 - 2. Akzo Nobel "Enkamat System"
 - 3. Webtec, Inc. "EconoFence"
- 2.2 MULCH
 - A. Temporary mulch may be straw, hay, wood fiber or wood cellulose, wood chips or bark chips reasonably clean and free of noxious weeds and materials toxic to plant growth.
- 2.3 STONE FOR CHECK DAMS AND CONSTRUCTION EXITS
 - A. Stone for check dams in channels and ditches and for construction exits shall be well graded angular 2-in. to 3-in. crushed stone.

2.4 EROSION CONTROL BLANKET FOR SLOPE PROTECTION

- A. Type A erosion control blanket shall be a 100% straw matrix stitch-bonded with degradable thread to a single standard photodegradable polypropylene netting. North American Green S75, or equal.
- B. Type B erosion control blanket shall be a 100% straw matrix stitch-bonded with degradable thread between two standard photodegradable polypropylene nettings. North American Green S150, or equal.
- C. Type C erosion control blanket shall be a matrix of 70% straw and 30% coconut fibers stitch-bonded between a UV-stabilized polypropylene top netting and standard polypropylene bottom netting. North American Green SC150, or equal.
- D. Type D erosion control blanket shall be a 100% coconut fiber matrix stitched between two UV stabilized polypropylene nettings. North American Green C125, or equal.
- E. Equal products to those named above shall be manufactured by:
 - 1. Erosion Control Systems (1020).
 - 2. Synthetic Industries ("Polyjute").
 - 3. Webtec, Inc. (TerraJute).
 - 4. American Excelsior (Curlex).

2.5 CATCH BASIN SEDIMENT TRAPS (FILTER BAGS) FOR INLET PROTECTION

- A. Sediment traps shall be manufactured to fit into the opening of a catch basin or drop inlet and hang down below the grate. Traps shall be manufactured from geotextile and stitched webbing. They shall be designed to trap grit, debris, and soil particles, yet pass water freely.
- B. Sediment traps shall be equipped with lifting straps and loops for 1" rebar to set in place. They shall not rely on the grate to stay in place.

C. Physical requirements shall be as follows:

Property	Requirement
Grab Tensile Strength, ASTM D-4632	300 lb. min.
Grab Tensile Elongation, ASTM D-4632	20% max.
Puncture, ASTM D-4833	120 lb. min.
Mullen Burst, ASTM D-3786	800 psi min.
Apparent Size Opening, ASTM D-4751	#40
Flow Rate, ASTM D-4491	40 gpm/sf

- D. Sediment traps shall be designed to be cleaned and re-issued multiple times.
- E. Catch basin sediment traps shall be "Silt Sack", or equal.
- F. Placing a flat piece of geotextile under the grate is not acceptable.

2.6 FILTER LOGS (WATTLES)

- A. Filter logs (also known as wattles) shall be used to slow runoff, promote vegetation, retard erosion, and hold sediments. Filter logs may be used for check dams in swales, on fresh embankment, as an alternate to catch basin sediment traps, or other similar functions.
- B. Filter logs shall be flexible and roughly cylindrical in shape, 9" nominal diameter, and 25' nominal length.
- C. Filter logs shall be made from decorticated flax fiber in either photodegradable polypropylene netting or high strength biodegradable netting.
- D. Filter logs shall be staked in place with 1" x 1" x 24" wood stakes.
- 2.7 HAY BALES
 - A. Hay bales shall consist of hay from acceptable grasses and legumes, free from weeds, reeds, twigs, chaff, debris, other objectionable material or excessive amounts of seeds and grain. Hay shall be free from rot or mold and the moisture content shall not exceed fifteen (15) percent by weight at the time of weighing.
 - B. The hay shall be securely baled with wire of adequate size to allow for possible rusting while in use and to permit re-handling when the bale is in a saturated condition.
 - C. Individual bales shall be of a longitudinal shape not exceeding one hundred (100) pounds when weighed.

PART 3 - EXECUTION

- 3.1 WORK AREAS
 - A. The Architect may limit the area of clearing and grubbing and earthwork operations in progress commensurate with the Contractor's demonstrated capability in protecting erodible earth surfaces with temporary or permanent erosion control measures.

3.2 SEDIMENTATION AND EROSION CONTROL

A. The Contractor shall plan and execute all operations, particularly those associated with excavation and backfilling, in such a manner as to minimize the amount of excavated and exposed fill or other foreign material that is washed or

otherwise carried into wetlands and waterways.

- B. The Contractor shall furnish and place silt fence, mulch, check dams, matting, sediment traps, wattles, hay bales, and other materials necessary for sedimentation and erosion control in accordance with the accepted SWPPP.
- C. Install erosion control measures as shown on the details and sections in the plans, and follow manufacturer's recommendations.
- D. In the event the measures used by the Contractor prove to be inadequate as determined by the Engineer or regulatory agents, the Contractor shall adjust his operations to the extent necessary.
- E. The Contractor shall keep streams, brooks and other water crossings clear of mud, silt, debris and other objectionable materials resulting from construction operations.
- F. The Contractor shall minimize the amount of bare earth exposed at any one time during construction, and minimize the duration of exposure. In general, permanent vegetation shall be established as soon as possible, including temporary vegetation as needed. Excavated material to be stockpiled for reuse shall be stored away from brooks, streams and wetland areas and protected.
- G. On sloping terrain, if necessary in addition to erosion control matting, install wattles or hay bales to retard erosion paths until vegetation has become established. Do not backdrag or smear sloping surfaces. Roughen soil on slopes by mechanical means. Track marks from tracked vehicles must be perpendicular to the slope, to avoid formation of rills.
- H. Sediment laden water that is being pumped from the trenches or excavations shall not be pumped directly into water courses. Employ temporary sediment traps as per the accepted SWPPP.
- I. Divert flow from upland areas away from fresh slopes until stabilized.
- J. Follow specifications for turf establishment through the stabilization period. Remove any erosion control measures as they become unnecessary, or interfere with turf maintenance and mowing.
- 3.3 PERIMETER PROTECTION
 - A. The Contractor shall install barriers to prevent sediment transport beyond the perimeter of each successive work area involving disturbed soil or stockpiling of erodible materials.
 - B. Generally, barriers shall be silt fences, but many also include hay bales, filter logs, and other measures.
 - C. Install and embed silt fence as per details on the drawings.
 - D. Replace deteriorated or damaged silt fencing, and remove sediment when it reaches the one-third point.

3.4 SURFACE AND SLOPE PROTECTION

- A. Finished grade for all portions of the project will be protected from erosion immediately upon loaming and seeding.
- B. All surfaces flatter than 4:1 shall be protected with a generous layer of mulch. Material shall be held in place via repeated passes with a tracked vehicle and/or a suitable non-toxic tackifier. Machine or hand placement is acceptable.

C. Install erosion control blanket on slopes in accordance with the following table:

Slope Range	Blanket Type
3.9:1 to 3.0:1	A
2.9:1 to 2.0:1	В
1.9:1 to 1.5:1	С
1.4:1 to 1:1	D

3.5 CHANNEL PROTECTION

- A. For constructed vegetated channels and ditches, protect from erosion with stone check dams until growth of vegetation.
- B. Height of dam should be less than the level at which ponded water will overtop the channel.
- C. Place stone check dams at spaces such that the top of the downstream dam is level with the toe of the upstream dam.
- D. Supplement check dams with Type C or D erosion control matting if necessary to stop erosion.
- E. Remove check dams upon stable growth of vegetation.

3.6 OUTLET PROTECTION

- A. Prior to allowing flow through storm drains, install permanent stone outlet aprons at all point discharges as shown on the plans.
- B. Protect outlets of minor pipes which do not have permanent outlet aprons with hay bales, wattles, and/or stone until soil stabilization.
- 3.7 INLET PROTECTION
 - A. Install means to intercept any muddy runoff from fouling existing and constructed storm drain inlets which are downstream from construction activities (e.g., catch basins, culvert inlets, etc.). Use any or all of the following methods, sufficient to prevent escape of sediment.
 - 1. Fabric and Stone Filter Method: This method employs a wire mesh placed over an inlet grate to support a layer of crushed stone wrapped in geotextile. See detail on plans.
 - 2. Filter Log Method: Place one or more rings of filter logs around the perimeter of grate or culvert inlet. Secure with stakes or pins. See detail on plans.
 - 3. Filter Bag Method: Install removable, cleanable filter bag under grate of catch basin. Use this method particularly for existing catch basins in pavement. See detail on plans. Geotextile fabric stuffed under the grate is not acceptable.

3.8 CONSTRUCTION EXITS

- A. Construct means to retard off-site tracking of mud or dirt at all points where vehicles leave the site onto paved drives, streets, and highways.
- B. Basic method shall employ geotextile fabric for stabilization under a layer of crushed stone, with a mountable berm near the exit end. See detail on plans.
- C. Contractor shall lengthen the installation beyond the minimum if necessary to

prevent off-site tracking.

D. Replenish stone as required for the duration of the project.

3.9 STOCKPILE PROTECTION

- A. Stockpiles of excavated material, borrow material, or any other material subject to waterborne erosion shall be protected from eroding and provided with means to block discharge of sediment.
- B. Small stockpiles of loam, etc. shall be covered with tarps.
- C. In general, stockpiles should be broad and gradually sloped, to retard tendency to erode.
- D. Establish temporary vegetation on all stockpiles which will not be re-used within three (3) weeks.
- E. Provide silt fencing or other perimeter protection to prevent migration of sediment.
- 3.10 MAINTENANCE
 - A. Inspect all erosion control devices daily. Immediately repair, adjust, and replace devices if damaged, displaced, or rendered ineffective in any way. When the area is subjected to a rainfall of 1 inch or more within 24 hours, all erosion control facilities shall be inspected and repairs shall be made within 48 hours after the storm. Disposal of materials removed from the control facilities shall be the responsibility of the Contractor as part of site restoration and cleanup.
- 3.11 REMOVAL AND DISPOSAL
 - A. At least 70 percent of the disturbed area of the site must be established with erosion resistant cover before interim stabilization measures and temporary erosion and sedimentation control measures may be removed.
 - B. Do not remove erosion control devices and materials without prior approval of the Architect.
 - C. Prior to removal of devices, remove all retained silt or other materials and dispose of according to local laws and Division 31.
- 3.12 WASTE MANAGEMENT Coordinate with Section 017419
 - A. Separate and recycle materials and material packaging in accordance with Waste Management Plan and to the maximum extent economically feasible and place in designated areas for recycling.
 - B. Set aside and protect materials suitable for reuse and/or remanufacturing.
 - C. Separate and fold up metal banding; flatten and place along with other metal scrap for recycling in designated area.

End of Section

SECTION 016100 - MATERIAL AND EQUIPMENT

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. General Standards
- B. Products
- C. Sustainability
- D. Transportation and Handling
- E. Storage and Protection

1.3 GENERAL STANDARDS APPLICABLE TO ALL SPECIFICATION SECTIONS

- A. These provisions, standards, and tolerances shall apply to all work under this Contract. Where stricter standards and tolerances are specified elsewhere in these Specifications or in references specified in these Specifications, they shall take precedence over these standards and tolerances.
- B. Build and install parts of the Work level, plumb, square, and in correct position unless specifically shown or specified otherwise.
 - 1. No part shall be out of plumb, level, square, or correct position so much as to impair the proper functioning of the part or the Work as judged by the Architect.
 - 2. No part shall be out of plumb, level, square, or correct position so much as to impair the aesthetic effect of the part or the Work as judged by the Architect.
- C. Make joints tight and neat. Provide uniform joints in exposed work. Arrange joints to achieve the best visual effect. Refer choices of questionable visual effect to the Architect.
- D. Under potentially damp conditions, provide galvanic insulation between different metals which are not adjacent on the galvanic scale.
- E. Manufacturers, subcontractors, and workmen shall be experienced and skillful in performing the work assigned to them; coordinate with Article 5 of Section 00 70 00.
- F. All paint used on all products shall conform to ANSI Z66.1, Specifications for Paints and Coatings Accessible to Children to Minimize Dry Film Toxicity.
- G. The Drawings do not attempt to show every item of existing work to be demolished and every item of repair required to existing surfaces. Perform work required to remove existing materials which are not to be saved and to restore existing surfaces to condition equivalent to new as judged by Architect. If possible, repairs shall be indistinguishable from adjacent sound surfaces. Where it is impossible to achieve repairs which are indistinguishable from adjacent sound surfaces to remain, notify Architect, and proceed according to his instructions.

1.4 PRODUCTS

- A. Products include material, equipment and systems.
- B. Comply with Specifications and referenced standards as minimum requirements.
- C. Components required to be supplied in quantity within a Specification Section shall

be the same, and shall be interchangeable.

- D. In the case of an inconsistency between Drawings and the Specifications, or within either document which is not clarified by addendum, the product of greater quality or greater quantity of work shall be provided in accordance with the Designer's interpretation.
- E. Provide environmentally preferable products to the greatest extent possible. To the greatest extent possible, provide products and materials that have a lesser or reduced effect on the environment considering raw materials acquisition, production, manufacturing, packaging, distribution, reuse, operation, maintenance, and/or disposal of the product.

1.5 SUSTAINABILITY

- A. In the selection of the products and materials of this section as well as for the entire project, preference will be given to those with the following characteristics:
 - 1. Water based.
 - 2. Water-soluble.
 - 3. Can be cleaned up with water.
 - 4. Non-flammable.
 - 5. Biodegradable.
 - 6. Low or preferably no Volatile Organic Compound (VOC) content.
 - 7. Manufactured without compounds that contribute to ozone depletion in the upper atmosphere.
 - 8. Manufactured without compounds that contribute to smog in the lower atmosphere.
 - 9. Do not contain methylene-chloride.
 - 10. Do not contain chlorinated hydrocarbons.
 - 11. Contains the least possible of post-consumer or post-industrial waste.

1.6 TRANSPORTATION AND HANDLING

A. Arrange deliveries of materials in accordance with construction schedules in order to avoid delay in, conflict with, or the impeding of the progress of the Work and conditions at the site.

Deliveries shall be made during regular work hours, unless approved otherwise by the Owner.

B. Deliver materials in undamaged condition, in manufacturer's original containers or packaging, with identifying labels intact and legible.

1.7 STORAGE AND PROTECTION

A. Store materials in accordance with manufacturer's instructions, with seals and labels accessible for inspection.

Contractor shall be responsible for work and equipment until fully inspected, tested and accepted. Carefully store materials and equipment which are not immediately installed after delivery to site. Close open ends of work with temporary covers or plug during construction to prevent entry of obstructing material or damaging water.

B. Materials stored on the Site shall be neatly arranged and protected, and shall be stored in an orderly fashion in locations that shall not interfere with the progress of the Work or with the operations of the Owner.

- C. Interior Storage: Maintain temperature and humidity within the ranges required by manufacturer's instructions.
- D. If it becomes necessary to remove and restack materials to avoid impeding the progress of any part of the Work or interfering with the work to be done by any other contractor employed on the Work, or interfering with the Owner's activities, the Contractor shall remove and restack such materials at no additional cost to the Owner.
- E. Protection After Installation
 - 1. Provide adequate coverings to protect installed materials from damage resulting from natural elements, traffic, and subsequent construction.
 - 2. Remove when no longer needed.

End of Section

SECTION 017329 - CUTTING AND PATCHING

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 007000).
 - D. Provide materials, labor, equipment and services necessary and/or required to execute the work of this Section as shown on the drawings, specified herein and/or required by job conditions.

1.2 REQUIREMENTS INCLUDED IN THIS SECTION

- A. Definitions
- B. Cutting and Patching Requirements
- C. Specific Requirements All Trades
- 1.3 DEFINITIONS

The following definitions shall apply to all work of this Contract involving cutting, patching, filling and the like.

- A. <u>Cutting</u> those operations required to expose existing construction, or required to permit the installation of work under this contract, or passage of new or relocated work through existing construction.
- B. <u>Patching</u> Those operations required to bring surfaces to a level to permit the application of a finish treatment.

The Contractor responsible for performing the patching shall be responsible for the restoration of the substrate to match adjacent areas, whether new or existing.

- C. <u>Replace</u> Shall mean to furnish and install an entirely new element which matches the original element's material, color, dimension and design.
- D. <u>Repair</u> Shall mean to make the existing element as nearly "new", as possible, by the means and methods indicated for each element.
- E. <u>Fill</u> Shall mean to carefully and thoroughly remove, by approved methods, loose and deteriorated surface material and to install "new" material in the element so that the original contour is completely restored and color matched if exposed as a finished element. Follow manufacturers' instructions as applicable.
- F. <u>Match Original</u> Where indicated, this type of replacement will match the best available representative element, in design, dimension, and installation, with improvements which represent the best standards of fabrication, so that even if an existing best example of an element is gouged or pitted, or otherwise worn, the

new element shall be unworn and without defects and fabricated of new material. The Architect will provide identifications of all original elements.

- 1.4 CUTTING AND PATCHING REQUIREMENTS
 - A. Prior to any cutting, drilling or removals, the Contractor shall investigate surface involved.
 - B. Contractor shall not:
 - 1. endanger any work by cutting or drilling or otherwise;
 - 2. cut or drill above the minimum needed to install work.
 - C. All cutting and patching shall be performed using skilled mechanics of the trade or craft involved.
- 1.5 SPECIFIC REQUIREMENTS BY CONTRACTS
 - A. <u>All Prime Contractors</u> are required to provide a complete installation of their work. This will include all provisions of Divisions 1 and 2, the specified trade sections, including for all Contractors as it applies to their work: Selective Demolition, Louvers and Vents, and Access Doors and Frames. In general:
 - 1. For areas where there is no General Contractor work, each prime shall do all work needed for a complete installation, regardless of trade work needed. For example, where the HC needs to access above a drop ceiling in a hall to install duct work, and no GC work is shown in that hall, the HC will be responsible for removing and restoring the drop ceiling as needed to do their work.
 - 2. In areas of all new work, Contractors shall work in a normal progression and in accordance with the coordinated schedule and normal construction conventions. General Contractor shall allow reasonable time for other contractors to install work or will be responsible for any removals or cutting and patching needed to perform that work. Trades shall install their work as noted on the schedule. Failure to do so, after 2 notices from the GC, the first at least 5 business days in advance and the second at least 2 business days in advance, will free the GC to proceed with scheduled work. The trade contractor shall be responsible for any cutting and patching, or rerouting needed for a complete installation.
 - 3. In areas of alteration contractors shall provide a complete installation in sequence with the coordinated schedule. The GC, if they have scope in an area, shall be responsible for all finish work visible in the occupied space. For example, where a duct is removed the Mechanical Contractor will remove and close off the wall. However, if the opening will be visible, the GC is responsible for the finish work. Where the finish is to be exposed masonry, the GC shall be responsible for the masonry work.
 - B. Exceptions to the above will be only as specifically noted in the documents and drawings and as noted below.
 - 1. The General Contractor is responsible for:
 - a. Temporary provisions except where specifically noted by others, including physical separations, signage, and barriers required between occupied and unoccupied areas.
 - b. Site work (storm, water, drainage, sewage) including utilities up to

5' from the building line, and those that do not enter the building. Exceptions shall be electrical lines and systems, gas lines and systems, fuel lines and fuel systems, and work specifically designated to be by another Prime Trade Contractor.

- c. All trenching and backfill of utilities both inside and outside the building line, with bedding by the trade contractor requiring same and that trade furnishing the warning tape to be installed by the General Contractor during backfill. Review of all drawings to identify the full scope of work. For example; bollards protecting gas rigs are typically shown on PC drawing.
- d. All work related to roofing and roof penetrations shall be the scope of the GC. This is to include all steel dunnage at roof level, and fastening, flashing and sealing of roof related materials to be provided by the trade requiring same. GC to review all trade roof drawings and to assume a minimum of one pitch pocket, or the like, for roof fans and two for larger units. For example: The HC would be required to layout for the roof curb, deliver it to the installation location, and monitor the final placement. The GC/roofer to open the roof, place the curb with blocking, seal the roof, and provide a temporary cover until the HC needs for mechanical equipment.
- e. Even in areas where there is no other GC work, the GC is responsible for all exposed masonry work. For example: The HC removes a louver in a exterior brick wall and the opening is to be filled in. The HC is responsible for all the related removal and patching, except the GC will perform the brick work.
- f. Even in areas where there is no other GC work, the GC is responsible for all concrete work, including housekeeping pads, trenching, and cutting, removal and patching of existing slabs as required for the work of other Prime Trade Contractors.
- g. Any abatement shown, including restoration of areas or items to remain, except where such restoration is called for by another contractor.
- h. Waste containers / dumpsters for their work and for non-hazardous waste for all trades.
- i. Counters except as noted under Trade Contractor.
- 2. The Trade Contractors are responsible for:
 - a. Storm, Water, Drainage, Sewer to at least 5' beyond the building line
 - b. Even on the site, electrical lines and systems, gas lines and systems, fuel lines and fuel systems, except work specifically designated to be by the General Contractor.
 - c. Installing their own bedding and providing warning tape where required.
 - d. Any excess trenching required beyond the GC's work. The provided trenching at the bottom of trench will be up to 6" below the utility and the greater of 2x the diameter of the utility or the width of the utility plus 6" on each side

- e. Providing all access doors needed for their work to be installed by GC.
- f. Review of building elevations and details to coordinate the size, shape, color and installation characteristics of all visible exterior louvers. The intent of the architectural drawings shall govern the design of the louvers.
- g. Recycling of all materials removed under their contract that may be considered hazardous or otherwise require special handling. This includes gasses, equipment gasses are recovered from, lamps, ballasts, and similar.
- h. Louvers, internal connections and operational devices are to be coordinated, provided and installed by Contractor requiring same.
- C. Clarifications
 - 1. Below is intended to be a supplement to the following: Section 013113 Project Coordination and Section 017329 Cutting and Patching
 - a. All contractors are reminded of specific coordination requirements with other trades and failure to coordinate or be aware of other's work shown on another trade's drawings will not be the basis for extra cost. Once approved, contractors shall provide a copy of shop drawings to affected trades.
 - b. **Example**: EC is to power the mechanical equipment provided by the HC, who is required to submit such equipment and provide layout. An EC who runs the power, without coordinating, verifying the layout and equipment power requirements, would be required, without an extra, to wire to the approved layout configuration.
 - c. **Example**: GC closes up a new wall without providing EC time to rough or closes up without notice or before roughing time is finished. GC is responsible for all costs related to opening and closing wall for EC to rough.
 - d. **Example**: EC does not rough promptly or as provided for on schedule. GC provides notice then closes up new wall as shown on schedule. EC is now responsible for all cutting and patching as needed to do their work. (Turn-key Operation)
 - e. **Question**: In the existing mechanical area, there is no demolition shown but openings are called for in an existing wall for a return air louver. Who does the demolition and who does the finish work? **Answer**: Since the openings are only as required for new work it falls under Cutting and Patching. Regardless, each Prime Contractor is responsible for a complete installation, except where others are specifically assigned work. Therefore, the HC would be required to open the wall for the new louver, install, and restores finishes.
 - f. **Question**: When do warranties go into effect; especially equipment?

Answer: A complete and accepted system will be understood to mean a system where the Owner has received all required

demonstrations, instructions, and operating and maintenance materials. Exceptions may be equipment operating as intended for beneficial use.

Example: HVAC unit is installed in June and starts being used to condition air for beneficial occupancy in July. The Unit is shown to be fully functional, but systems are not balanced, and controls are not coordinated until August 1st. The Owner receives training September 1st. The unit's manufacturer warranty may start in July. However, the contractor's full material and labor warranty, and the controls warranty, will not start until September 1st. The contractor is responsible for monitoring and maintaining the unit, including filters, until turned over on September 1st.

End of Section

SECTION 017419 - CONSTRUCTION WASTE MANAGEMENT

PART 1 - GENERAL

1.1 GENERAL

- A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 00 70 00) and the balance of Division #1 and the Technical Specifications.
- B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
- C. Any and all "Waste Handlers and Haulers" shall be licensed by the Authority having jurisdiction over "Solid Waste Management" and a copy of said license shall be submitted in accordance with Article 1.05 herein.

1.2 DESCRIPTION OF WORK

- A. This Section specifies requirements for a complete program for implementation of waste management controls and systems for the duration of the Work and to
 - 1. Protect the environment, both on-site and off-site, during construction operations.
 - 2. Prevent environmental pollution and damage.
 - 3. Maximize source reduction, reuse and recycling of solid waste.
- 1.3 INTENT
 - A. The Owner has established that this Project shall generate the least amount of waste practical and that processes that ensure the generation of as little waste as possible due to error, poor planning, breakage, mishandling, contamination, or other factors shall be employed.
 - B. Of the waste that is generated, as many of the waste materials as economically feasible shall be reused, salvaged, or recycled. Waste disposal in landfills shall be minimized to the greatest extent practical. With regard to these goals the Contractor shall develop, for Construction Manager's and Architect's review, a Waste Management Plan for this Project. The Contractor shall be responsible for ensuring that debris will be disposed of at appropriately designated licensed solid waste disposal facilities, as defined by governing laws of the jurisdiction of the Work.
- 1.4 WASTE MANAGEMENT PLAN
 - A. After award of Contract and prior to the commencement of the Work, schedule and conduct meeting with Owner, Construction Manager and Architect to discuss the proposed Waste Management Plan and to develop mutual understanding relative to details of environmental protection.
 - B. Waste Management Plan: The Contractor shall provide a plan containing the following:
 - 1. Analysis of the proposed jobsite waste to be generated, including types and rough quantities.
 - 2. Landfill Options: The name of the landfills where trash and building debris will be disposed of, the applicable landfill tipping fees, and the projected cost of disposing of all Project waste in the landfills.

- 3. Landfill Certification: Contractor's statement of verification that landfills proposed for use are licensed for types of waste to be deposited and have sufficient capacity to receive waste from this project.
- 4. Alternatives to Landfilling: A list of each material proposed to be salvaged or recycled during the course of the Project. Include the following and any additional items proposed:
 - a. Cardboard.
 - b. Clean dimensional wood.
 - c. Beverage containers.
 - d. Land clearing debris.
 - e. Concrete.
 - f. Bricks and masonry.
 - g. Asphalt.
 - h. Gypsum boards.
 - i. Acoustical ceiling material (grid separate).
 - j. Metals from framing, banding, stud trim, ductwork, piping, rebar, roofing, other trim, steel, iron, galvanized sheet steel, stainless steel, aluminum, copper, zinc, lead, brass, and bronze.
 - k. Glass, colored glass allowed.
 - I. Plastic.
 - 1. Type 1: Polyethylene Terephthalate (PET, PETE).
 - 2. Type 2: High Density Polyethylene (HDPE).
 - 3. Type 3: Vinyl (Polyvinyl Chloride or PVC).
 - 4. Type 4: Low Density Polyethylene (LDPE).
 - 5. Type 5: Polypropylene (PP).
 - 6. Type 6: Polystyrene (PS).
 - 7. Type 7: Other. Use of this code indicates that the package in question is made with a resin other than the six listed above, or is made of more than one resin listed above, and used in a multi-layer combination.
 - m. Paint and paint cans.
 - n. Carpet.
 - o. Insulation.
 - p. Light Fixtures and other electrical apparatus.
 - q. Others as appropriate.
- 5. Meetings: A description of the regular meetings to be held to address waste management.
- 6. Materials Handling Procedures: A description of the means by which any waste materials identified above will be protected from contamination, and a description of the means to be employed in recycling the above materials consistent with requirements for acceptance by designated facilities.
- 7. Transportation: A description of the means of transportation of the recyclable materials (whether materials will be site-separated and self-

hauled to designated centers, or whether mixed materials will be collected by a waste hauler and removed from the site) and destination of materials.

1.5 SUBMITTALS

- A. Construction Waste Management Plan: Submit 3 copies of plan within 21 days of date established for the Notice to Proceed.
- B. Calculations and supporting documentation to demonstrate end-of-project recycling rates meeting the requirements for Construction Waste Management Plan of Item above.
- C. For materials separated for recycling off-site, establish a method for tracking the weight of the recycled material. The method shall be included in the CWM Plan for the Architect's review and approval.
- D. Waste Reduction Progress Reports: Concurrent with the Applications for Payment, submit three copies of report. Include monthly tabulations for demolition and construction waste sent off-site for disposal or recycling.
- E. Waste haulers solid waste management license.

PART 2 - PRODUCTS - NOT USED

PART 3 - EXECUTION

- 3.1 RECYCLING
 - A. Metal, including but not limited to aluminum stairs, structural beams and sections, and reinforcing steel shall be recycled.
 - B. Wood that is not painted and does not contain preservatives (i.e. creosote, arsenic, and chromium-containing preservatives) shall be segregated and recycled.
- 3.2 WASTE MANAGEMENT PLAN IMPLEMENTATION All sorting will be done "off site" by a recognized construction and demolition processing facility who will be responsible for provision of all documentation as to where loads were processed and the recycling rate achieved.

**End of Section **

SECTION 017700 - PROJECT CLOSE OUT

PART 1 - GENERAL

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 007000) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 007000).
- 1.2 REQUIREMENTS INCLUDED
 - A. Final Cleanup
 - B. Required Close Out Documentation
 - C. Orientation Instruction
 - D. Project Close Out Inspections
 - E. Bake Out Procedures
- 1.3 FINAL CLEANUP
 - A. The Contractor shall leave the work ready for use and occupancy without the need of further cleaning of any kind.
 - B. The Contractor shall remove all tools, appliances, project signs, material and equipment from the phased areas as soon as possible upon completion of the work.
 - C. The work is to be turned over to the Owner in new condition, in proper repair and in perfect adjustment.

1.4 REQUIRED CLOSE OUT DOCUMENTATION

- A. Prior to final payment the Owner shall receive, in addition to those documents required by the General Conditions, the following:
 - 1. Project record documents as per Section 017719.
 - 2. The Contractor's general guarantees.
 - 3. Specific guarantees of material, equipment and systems installed in the work.
 - 4. A copy of all test data taken in connection with the work.
 - 5. One (1) copy of all operation and maintenance manuals which shall include:
 - a. Parts List, including illustrations, assembly drawings and diagrams required for maintenance, predicted life of parts subject to wear, and recommendations for stocking spare parts.
 - b. Copies of accepted shop drawings, charts and diagrams.
 - c. Names, addresses and telephone numbers of manufacturer's representative and service company.

- d. Letters from each manufacturer certifying that his equipment was properly installed and is operating in accordance with manufacturer's intent.
- 6. All keys, tools, screens, spare construction material and equipment required to be furnished to the Owner as part of the work.
- 7. Copies of all Certification of Specifications Compliance as per Section 013300.
- 8. Final survey if required by Municipality AND/OR Owner.
- 9. Record of Material Safety Data Sheets (MSDS).
- 10. Certified Payroll Records.

1.5 ORIENTATION INSTRUCTION

A. Prior to final payment appropriate maintenance personnel of the Owner shall be oriented and instructed by the Contractor in the operation of all systems and equipment as required by the Contract.

1.6 PROJECT CLOSE OUT INSPECTIONS

- A. When the Work has reached such a point of completion that the building or buildings, equipment, apparatus or phase of construction or any part thereof required by the Owner for occupancy or use can be so occupied and used for the purpose intended, the Contractor, <u>prior to notification to the Architect</u>, shall make a preliminary inspection of the Work to insure that all the requirements of the Contract have been met and the Work is substantially complete and is acceptable.
- B. Upon such notification, the Owner or the Architect and the Construction manager shall make a detailed inspection of the Work to insure that all the requirements of the Contract have been met and that the Work is complete and is acceptable.
- C. A copy of the report of the inspection shall be furnished to the Contractor as the inspection progresses so that the Contractor may proceed without delay with any part of the Work found to be incomplete or defective.
- D. When the items appearing on the report of inspection have been completed or corrected, the Contractor shall so advise the Construction Manager and the Architect. After receipt of this notification, the Construction Manager or the Architect shall inform the Contractor of the date and time of final inspection.
- E. A copy of the report of the final inspection containing all remaining contract exceptions, omissions and incompletions shall be furnished to the Contractor.
- F. After the receipt of notification of completion and all remaining contract exceptions, omissions and incompletions from the Contractor, the Owner and Architect and the Construction Manager will reinspect the Work to verify completion of the exception items appearing on the report of final inspection.
- G. Upon completion of reinspection, the Architect will prepare a certificate of final acceptance or will furnish to the Contractor a copy of the report of the Architect's reinspection detailing Work that is incomplete or obligations that have not been fulfilled but are required for final acceptance.
- H. <u>The Contractor shall pay the Architect and Construction Manager for services</u> performed in inspection beyond the original inspection and one reinspection of the

same area, through a "credit" change order to the Owner in accordance with Schedule outlined in Section 012500.

- 1.7 BAKE OUT PROCEDURES HVAC CONTRACT Coordinate with Section 011501
 - A. Heat all areas of new construction to 95 degrees for a minimum of 72 hours.
 - B. At the end of this period ventilate area with 100 percent outside air and exhaust air for a minimum of 24 hours to eliminate off gassing that occurs during bake out period.
 - C. Change all air filters upon completion.

End of Section

SECTION 017719 - PROJECT RECORD DOCUMENTS (Coordinate with the General Conditions)

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 007000) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 007000).

1.2 REQUIREMENTS INCLUDED

- A. Project Record Drawings
- B. Record Drawing Certification
- 1.3 PROJECT RECORD DRAWINGS
 - A. The purpose of the project drawings is to record the actual location of the work in place including but not limited to underground lines, concealed piping within buildings, concealed valves and control equipment, and to record changes in the work.

In addition to the above, these drawings shall be "color-coded", by each trade, on a daily basis to indicate progress of the work. Color legend will be assigned by the Architect.

B. In addition to the sets of contract drawings that are required by the Contractor on the site to perform the work, the Contractor shall maintain, at the site, one (1) copy of all drawings, specifications and addenda that are part of the Contract as awarded.

Each of these documents should be clearly marked "Project Record Copy", maintained in a clean and neat condition available at all times for inspection by the Owner, Construction Manager or the Architect, and shall not be used for any other purpose during the progress of the work.

The Construction Manager will be the custodian of the project record documents until the end of the Project.

- C. Project Record Requirements
 - 1. The Contractor shall mark-up the "Project Record Copy" to show:
 - a. Approved changes in the work.
 - b. Location of underground work and concealed work.
 - c. Details not shown in the original Contract Documents.
 - d. Any relocation of work including piping, conduits, ducts and the like.
 - e. All changes in dimensions.

- f. All access doors <u>and</u> "tack" locations access points in accessible ceilings.
- g. Location of all plumbing, heating, ventilating, air conditioning or electrical assemblies, whether existing to remain or newly installed.
- h. Revisions to any electrical circuitry.
- 2. Such information shall include, but shall not be limited to:
 - a. Footing depth in relation to finished grade elevations.
 - b. Any change in floor elevations.
 - c. Any structural changes.
 - d. Any substitutions.
 - e. Elevations and locations of all underground utilities, services, or structures referenced to permanent above ground structures or monuments.
 - f. Designation of all utilities as to the size and use of such utilities.
 - g. All invert elevations of manholes.
 - h. The location of all utilities, services and appurtenances concealed in building structures that have been installed differently from that required by the Contract.
 - i. Any approved change order.

and other such data as required by the Architect and/or Owner so as to establish a complete record of "As-Constructed" conditions.

- D. The Contractor shall keep the project record documents up-to-date from day to day as the work progresses. Appropriate documents are to be updated promptly and accurately; no work is to be permanently concealed until all required information has been recorded.
- E. The project record drawings are to be submitted by the Contractor to the Architect through the Construction Manager when all the work is completed and is approved by the Owner and the Architect before the Contractor may request final payment.

If the project record drawings as submitted are found to be unacceptable due to incompleteness or inaccurate information, the drawings shall be returned to the offending Contractor for corrective action and resubmitted for approval prior to the release of final payment.

FINAL PAYMENT IS CONTINGENT UPON PREPARATION OF FINAL PROJECT RECORD DRAWINGS ON A SET OF "PRINTS" and CAD DISKETTES IN "DXF" or "DWG" FORMAT AS APPROVED BY THE OWNER (A SET OF BASE DISKETTES WILL BE FURNISHED BY THE ARCHITECT) AND SUBMITTAL OF SAME TO THE OWNER, THROUGH THE ARCHITECT.

F. In addition to the drawings required as mentioned above, the Contractor shall submit a list of all approved Shop Drawings of the Work as installed.

From this list the Architect will select the drawings desired for permanent records. The Contractor shall furnish these in a bound set to the Owner as part of the closeout requirements.

1.4 RECORD DRAWING CERTIFICATION

- A. The record drawings required under the terms and conditions of this Section shall be reviewed and processed by each of the Prime Contractors as part of their overall contractual responsibility.
- B. This certification may be issued for individual trades or as a collective document to cover the entire record drawing requirements of the project.

The format of this certification shall be as follows:

These record drawings prepared by:

for _____ have been reviewed by the undersigned and:

Appear to be an accurate representation of the work incorporated within the project and are accepted as submitted in accordance with the technical documents.

This record document review made by this office is for determination of compliance to the requirements of the contract documents.

Firm Name: _____

Review Date:_____By:____

End of Section

SECTION 017823 - OPERATION AND MAINTENANCE REQUIREMENTS

- 1.1 GENERAL
 - A. Requirements set forth herein are in addition to and shall be considered as complementary to the General Conditions of the Contract (Section 007000) and the balance of Division #1 and the Technical Specifications.
 - B. All Contractors, Subcontractors, Sub-subcontractors, Vendors and the like shall be required to familiarize themselves with said provisions.
 - C. Definitions as apply to "Contractors" involved with the work of this Project shall be as set forth in Article 1.01 of Section 013200, and Article 1 of the General Conditions of the Contract (Section 007000).
- 1.2 REQUIREMENTS INCLUDED
 - A. Start Up and Demonstration
 - B. Parts List
 - C. Operation and Maintenance Data

1.3 START UP AND DEMONSTRATION

- A. The work required herein consists of starting up and demonstrating all systems and equipment to operating personnel <u>and</u> includes training of said operating personnel.
- B. The respective Trade or Subcontractor shall make arrangements, via the Construction Manager and/or the Owner (with notification to the Architect), as to whom the instructions are to be given in the operation of the basic and auxiliary systems and the period of time in which they are to be given.
- C. As specified in individual sections, furnish the services of instructors to train designated personnel in adjustment, operation, maintenance, and safety requirements of equipment and systems. If procedures are not specified for specific items of equipment, follow that recommended by the item Manufacturer.
- D. Instructors shall be thoroughly familiar with the equipment and systems and shall be trained in operating theory as well as practical operation and maintenance work. Instruction shall be given after the equipment or system has been accepted and turned over to the Owner. The duration of instruction shall be as specified in individual sections but shall be not less than two (2) days on each portion of operating mechanical/electrical systems. Use Operating and Maintenance Data as a training guide.
- E. The Architect shall be completely satisfied that the representative of the Owner has been thoroughly and completely instructed in the proper operation of all systems and equipment before final payment is made. If the Architect determines that complete and thorough instructions have not been given by the contractor to the Owners' Representative, then the offending Contractor shall be directed by the Architect to provide whatever instructions are necessary until the intent of this paragraph of the Specification has been complied with as determined by the Architect.
- 1.4 PARTS LIST
A. As required the respective Trade or Subcontractor shall furnish one (1) typed set of instructions for the ordering and stocking of spare parts for all equipment installed. The lists shall include parts numbered and suggested supplier. Each set shall also include an itemized list of component parts that should be kept on hand and where such parts can be purchased.

1.5 OPERATION AND MAINTENANCE DATA

- A. The Contractor shall submit to the Architect for approval one (1) typed set, bound neatly in hard backed loose leaf binders, of all instructions for the installation, operation, care and maintenance of all equipment, fixtures and systems.
 - 1. Provide typed or printed label identifying binder as operating and maintenance data. List title of project, contract number, and location of equipment.
 - 2. Furnish manufacturer's printed data or sheets neatly typewritten on 8-1/2 inch by 11 inch, 20 pound minimum white paper. Provide indexed tabs.
 - 3. Drawings: Bind in with text. Provide reinforcement rings. Fold larger drawings to the size of the text pages.

Information shall indicate possible problems with equipment and suggested corrective action.

B. CONTENT OF MANUAL FOR EQUIPMENT AND SYSTEMS

The instructions shall contain information deemed necessary by the Architect and include but not be limited to the following:

- 1. Introduction:
 - a. Explanation of Manual and its use.
 - b. Summary description of all mechanical and electrical and equipment operating systems.
 - c. Purpose of systems.
 - d. Maintenance scheduling summary analysis, sheets and software operating instructions and diskette(s).
- 2. System:
 - a. Detailed description of all systems.
 - b. Illustrations, schematics, block diagrams, photographs and other exhibits.
 - c. Complete wiring diagrams, tabulations and installation drawings.
 - d. Valve tag charts and control diagrams.
 - e. 1/2 size reduced copy of "Record Drawings".
- 3. Operations:
 - a. Complete detailed, step-by-step, sequential description of all phases of operation for portion of the systems, including startup, shutdown, adjusting and balancing, and emergency procedures. Include all posted instruction charts.
- 4. Maintenance:
 - a. Parts list and parts number.
 - b. Maintenance, lubrication and replacement charts and Contractor's

recommendations for preventative maintenance.

- c. Trouble shooting charts for systems and components.
- d. Instructions of testing each type of part.
- e. Recommended list of on-hand spare parts.
- f. Complete calibration instructions for all parts and entire systems.
- g. Instruction for charging, filling, draining and purging.
- h. General or miscellaneous maintenance notes.
- 5. Manufacturer's Literature:
 - a. Complete listing for all parts with names, addresses and telephone numbers.
 - b. Care and operation.
 - c. All and only pertinent brochures, illustrations, drawings, cuts, bulletins, technical data, certified performance charts and other literature with the model actually furnished to be clearly and conspicuously identified.
 - d. Internal wiring diagrams and engineering data sheets for all items and/or equipment to be furnished.
 - e. Guarantee and warranty data.
- 6. Instructions for lubricating each piece of equipment installed. Instructions shall state type of lubricant, where and how frequently lubrication is required.

Frame all instructions under glass and hang in the Mechanical Room <u>or</u> other location as directed by Architect.

C. MANUALS FOR PRODUCTS, MATERIALS, AND FINISHES:

- 1. Submit one (1) copy of complete manual in three ring binder.
- 2. Submit one (1) USB drive of complete manual.
- 3. Content: Provide complete information for architectural products, applied materials, and finishes.
 - a. Manufacturer's data, including catalog number, size, composition, color and texture designations, and information for reordering.
 - b. Instructions for care and maintenance, including manufacturer's recommendations for cleaning agents and methods; cautions against detrimental cleaning agents and methods; and recommended schedule for cleaning and maintenance.

End of Section

SECTION 024119 – SELECTIVE REMOVALS AND DEMOLITION

PART 1 - GENERAL

- 1.1 Applicable provisions of the Conditions of the Contract and Division #1, General Requirements, govern work in this Section.
- 1.2 DESCRIPTION OF WORK
 - A. The work of this Section consists of the provision of all plant, materials, labor and equipment and the like necessary and/or required for the complete execution of all <u>selective removal and demolition work as indicated by reference notes on drawings</u> <u>without limitation</u> and as required for this project including proper protection of existing plant functions and facilities from damage and dirt during construction operations, including the following:
 - 1. Provide all temporary shoring systems as necessary in conjunction with the removal and new opening operations.
 - Openings in existing masonry exterior walls. Coordinate with Division 9 and for patching, filling, and finishing of newly created openings. Exposed existing cut surfaces shall be patched and ground smooth to align with existing and finished to match adjacent surfaces
 - 3. Perform cutting and chasing operations in connection with electrical work where indicated so as to permit recessed mounting of conduits and boxes. Coordinate with "Electrical" for extent of chasing. Coordinate with "Plaster" for "peel-back" effect for inconspicuous patching.
 - 4. Perform balance of all demolition and removal work as required by the drawings and existing conditions, including performing of all necessary cutting, removals, and the like for the proper installation of all new work.
 - 5. Properly protect existing plant functions and facilities from damage and dirt during construction operations.
 - 6. Perform demolition of abandoned piping, wiring, or equipment items when safely disconnected from operating services.

NOTES:

- 1. Cutting and patching requirements shall be as defined in Sections 013113 and 017329 and coordinated herein. Coordinate with Trade Contractors.
- 2. In the event contaminated earth or asbestos-contaminated materials are encountered during the demolition work of any Prime Contractor, said Contractor shall immediately notify the Architect in writing for instructions as to procedures to be taken. Demolition and removals shall be done in such a manner to permit the Owners' consultant and asbestos abatement contractor access to the areas as required to look for, identify and abate asbestos conditions before damaging possible asbestos. All Contractors shall cooperate with the Owners' separate contractors to expedite abatement. The Owner will arrange for timely inspection, testing and abatement if necessary.
- B. The Contractor shall:
 - 1. Take photographs of existing conditions of structure surfaces, equipment and adjacent improvements that may be misconstrued as damage related to removal operations. These photographs shall be submitted to the Architeect prior to start of any work.
 - 2. Provide temporary barricades and other forms of protection required to protect

occupants of the building and general public from injury due to selective removals and demolition work.

- 1.3 RELATED WORK SPECIFIED ELSEWHERE Entire Project Specification with specific reference to Sections noted above.
- 1.4 QUALITY ASSURANCE
 - A. Requirements of Regulatory Agencies
 - OSHA Code requirements governing removal and demolition Work.
 - 1. Comply with applicable requirements of American National Standards Institute (ANSI) Standard A10.6-1969, Safety Requirements for Demolition.
 - B. Do all demolition work only at such times and in such a manner as is approved by the Owner and is in compliance with above referenced codes, documents, procedures, plans or instructions. <u>Noise shall be held to a minimum when working in or around functioning areas</u>.

1.5 SUBMITTALS

- A. Submit a schedule indicating proposed methods and sequence of operations for selective removals and demolition Work prior to commencement of operations. Include details for dust and noise control operation. Provide a detailed sequence of removals and demolition work to ensure uninterrupted progress of school sessions.
- B. Material Safety Data Sheet (MSDS) must be submitted for each product.
- C. Schedule of items and materials to be salvaged. Identify procedures for disassembly.
 - 1. Coordinate with Solid Waste Management Plan. Identify materials to be recycled. Identify materials to be salvaged for reuse on site and off site.

1.6 REQUIREMENTS AND RESTRICTIONS

- A. Do all removal work only at such times and in such a manner as is approved by the Owner and is in compliance with above referenced codes, documents, procedures, plans or instructions. <u>Noise shall be held to a minimum when working in or around functioning areas</u>.
- B. The work of this section shall be accomplished by a Contractor experienced in removal and alteration work on projects of similar size and complexity within the past 5 years. Evidence of such experience on 5 such projects shall be submitted to the Owner for his evaluation.
- C. Provide temporary barricades and other forms of protection required to protect Board of Education property, personnel, students, occupants of the building and general public from injury due to selective removals and demolition work.
 - 1. Protect from damage existing finish work that is to remain in place and which becomes exposed during operations.
 - 2. Protect floors with building paper or other suitable covering.
 - 3. Strict dust control measures shall be implemented and maintained <u>at all</u> <u>times</u>.
- D. Maintaining Traffic
 - 1. Ensure minimum interference with roads, streets, parking lots, driveways, sidewalks, paths and adjacent facilities.
 - 2. Do not close or obstruct streets, driveways, lots, paths, sidewalks, passages and the like without permission of the Owner.
 - 3. When required by Owner or governing authorities, provide alternate routes around closed or obstructed traffic ways.

- E. Notify all corporations, companies, individuals or local authorities owning, or having jurisdiction over, utilities running to, through or across areas disturbed by demolition operations. The Contractor shall notify the following prior to beginning operations:
 - 1. Digsafe
 - 2. All utility companies whose services are within 10 feet of the work of this Contract.
- F. Keep public ways clear of all spillage from trucks hauling material to and from the project site.
- G. Strict dust control measures shall be implemented and maintained <u>at all times</u>. Thoroughly wet down all work being demolished and all trucking ways as necessary to prevent spreading dust.
- H. Damages Promptly repair any and all damages to all property and finishes caused by the removals and demolition work; to the Owner's satisfaction and at no extra cost to the Owner.
- 1.7 SUSTAINABILITY
 - A. In the selection of the products and materials of this section as well as for the entire project, preference will be given to those with the following characteristics:
 - 1. Water based
 - 2. Water-soluble
 - 3. Can be cleaned up with water
 - 4. Non-flammable
 - 5. Biodegradable
 - 6. Low or preferably no Volatile Organic Compound (VOC) content
 - 7. Manufactured without compounds that contribute to ozone depletion in the upper atmosphere
 - 8. Manufactured without compounds that contribute to smog in the lower atmosphere
 - 9. Do not contain methylene-chloride
 - 10. Do not contain chlorinated hydrocarbons
 - 11. Contains the least possible of post-consumer or post-industrial waste

PART 2 - PRODUCTS

- 2.1 MATERIALS
 - A. Protective Devices and Materials shall be the Contractor's option, subject to approval of the Architect and in compliance with the reference standard.
 - B. Power driven Tools only hand held electric power driven tools conforming to the following criteria shall be used to cut or drill concrete and masonry:
 - 1. Ĕlectric Chiseling Hammer
 - a. Power Data 115 Volts AC; 7-8 Amps; Three wire grounded connection
 - b. Percussion 2400-2600 Impacts per Minute
 - c. Type/Size Hand held (+ 18 inch length)
 - d. Unit Weight 12-15 pounds (minus chisel bit)
 - 2. Electric Hammer Drill
 - a. Power Data 115 Volts AC; 5-8 Amps; Three wire grounded connection
 - b. Percussion 2400-3200 Impacts per Minute
 - c. Type/Size Hand held (+ 18 inch length)
 - d. Unit Weight 12-15 pounds (minus chisel bit)

- e. Speed Data 0-0500 RPM (Under load)
- 3. Electric Core Drill
 - a. Power Data 115 Volts AC; 7-8 Amps; Three wire grounded connection
 - b. Floor or wall anchored unit.
 - c. Speed Data 0-1500 RPM (Under load)

Any other hand operated electric tools used for cutting, sawing or other operations shall be submitted to the Owner's Representative for approval prior to use for execution of the Work.

PART 3 - EXECUTION

- 3.1 INSPECTION
 - A. Prior to commencement of the selective removals and demolition Work, inspect the areas in which the Work will be performed. Determine and list the existing conditions of rooms or area surfaces and equipment. After the Work in each respective area is completed, determine if adjacent surfaces or equipment have been damaged as a result of the Work; if so, the damage shall be corrected at the Contractor's expense.
- 3.2 REMOVALS AND DEMOLITION WORK
 - A. Perform selective demolition Work in a systematic manner and use such methods as required to complete the Work indicated on the Drawings in accordance with the requirements of the Project Specifications and governing City, State, and Federal regulations.
 - B. Do no demolition or remove any items until it is certain that a condition will not be created which might jeopardize the weathertightness or structural adequacy of the existing building.
 - C. Demolish masonry walls and structural elements in small sections.
 - D. Do not throw rubbish or old materials of any kind from the upper stories to any point outside the building.
 - E. Proceed with the work of demolition and removal in an orderly manner and without noise or other disturbance to the operations of the existing facility.
- 3.3 DISPOSAL OF DEMOLISHED MATERIALS Coordinate with Section 017419 for Waste Management Plan Implementation.
 - A. Remove debris, rubbish and other materials resulting from the removals and demolitions from the building immediately; transport and legally dispose of materials off the project site. Disposal method shall be in accordance with City, State, and Federal regulations.
 - B. Burning of removed materials is not permitted on the job site or any area of the Owner's property.
- 3.4 CLEANUP AND REPAIR
 - A. Upon completion of removals and demolition Work, remove tools, equipment and all remaining demolished materials from the site.
 - B. Repair all damaged areas caused by the removals and demolition Work. Repair adjacent construction or surfaces soiled or damaged by selective demolition work.
 - C. All areas in which Work was performed under this Section shall be left "broomclean."

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End of Section

SECTION 230100 - GENERAL CONDITIONS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

- 1.1 GENERAL CONDITIONS
 - A. Before submitting a proposal, Bidders shall examine all related to this work and shall become fully informed as to the extent and character of the work required and its relation to the other work in the building.
 - B. Before commencing work, the Contractor will examine all conditions of the project upon which his work is in any way dependent for perfect workmanship according to the intent of this Specification. No "waiver of responsibility" for incomplete, inadequate or defective adjoining work will be considered unless notice has been filed by this Contractor and acceded to by the Owner's representative in writing before the Contractor begins any part of the work.
 - C. The Contractor will pay for all licenses, permits and inspection fees required by civil authorities having jurisdiction. Comply with all laws, ordinances, regulations, and fire underwriter's requirements applicable to work herein specified without additional expense to the Owner.
 - D. Small scale drilling through walls and floors or cutting of piping insulation which may contain asbestos shall be performed by a person with a "restricted asbestos handler allied trades certificate" and shall have a copy of it in his possession at all times while working of the project. This shall also apply to removal of piping, ductwork or equipment insulation.
 - E. It is specifically intended that anything (whether material or labor), which is usually furnished as a part of such equipment, as is hereinafter called for (and which is necessary for the completion and proper operation) shall be furnished as part of this Contract without additional cost the Owner, whether or not shown in detail or described in the Specifications.
 - F. When Drawings and Specifications conflict or there is a question as to the proper intent of this Contract, the Contractor shall assume the greater quantity, the higher quality and/or the more expensive method in his pricing. All questions shall be directed to the Architect/Engineer in writing only and only up to ten (10) days prior to bidding.
 - G. The Drawings indicate the general runs of the piping, ductwork, etc. systems and the location of equipment and apparatus, however it shall be understood that the right is reserved by the Architect/Engineer to change the location of piping work, ductwork, equipment and apparatus to a reasonable extent as building conditions may dictate, prior to their installation without extra cost to the Owner.

- H. All components supplied by this Contractor shall be UL listed and/or ETL labeled and shall conform to ASHRAE Standard 15.
- I. Any changes from the Drawings and Specifications and any interpretation thereof shall have the prior approval of the Architect/Engineer. The Contractor shall submit in writing, at the time of signing the Contract, any items of necessary labor and materials, which, in his opinion, are lacking in requirements of the Drawings and Specifications to insure a complete job in all respects. No consideration will be granted to alleged misunderstanding of materials to be furnished, work to be done, or conditions to be complied with, it being understood that the tender of a proposal carries with it the agreement to all items and conditions referred to herein, or indicated on the accompanying Drawings.

SECTION 230110 - SCOPE OF WORK

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

- 1.1 SCOPE OF WORK
 - A. The work under this section includes all labor, materials, equipment, tools, transportation, and the performance of all work necessary and required for the furnishing and installation complete of all work as shown on the Contract Documents, including but not necessarily limited to the following:
 - 1. Hot water heating boilers with gas burners.
 - 2. Gas fired domestic hot water heater.
 - 3. Duplex sump pump and associated appurtenances.
 - 4. Provide new and altered sanitary system piping from all new fixtures connecting to existing sanitary system. Before work begins, field investigate and confirm point of connection for invert and exact location.
 - 5. Provide complete new and altered hot and cold-water system to new equipment as indicated.
 - 6. Provide new and altered gas piping and removal of existing as indicated.
 - 7. All required piping, valves and related specialties.
 - 8. Base mounted centrifugal pumps.
 - 9. Variable frequency drives.
 - 10. Sheetmetal ductwork and related accessories.
 - 11. Duct and pipe insulation.
 - 12. Rigging of equipment.
 - 13. Furnish all combination motor starter/disconnects for equipment (with the exception of starters and electric items already mounted on equipment or equipment not requiring same). Fan motor starter/disconnects shall have contacts for ATC connection and a terminal block connection for Fire Alarm fan shutdown. Starters per manufacturers recommendations. Underwriters inspection and certificate required. Coordinate with Electrical Contractor.
 - 14. Air and Water Balancing.

- 15. Automatic temperature controls with complete wiring (regardless of voltage).
- 16. Testing, adjusting and start-up of equipment.
- 17. Painting and identification of all equipment and piping.
- 18. Firestopping per NFPA requirements (UL approved systems).
- 19. Operating and maintenance instructions.
- 20. As-Built Drawings Refer to Division 1.
- 21. Cutting and Patching Refer to Division 1.
- 22. Excavation and Backfill Refer to Division 2.
- B. Coordination Drawings (if applicable): Attention is directed to Division 1 for coordination drawing requirements for this project. These drawings are critical to the proper execution of the work and failure to honor these requirements may become the basis for denial of any and all claims for either or both "time" and "money".

1.2 REMOVALS

- A. Removals should be coordinated with other trades affected.
- B. Removal of any piece of equipment or terminal device shall include removal of connecting ductwork and piping back to existing mains that remain. Cap each branch air/water-tight. Controls and control components shall also be removed. Do not leave components (controllers, pneumatics, etc.) that have no function. Provide control wiring, ductwork, piping, etc. as necessary to maintain continuity of service for equipment or terminal devices to remain.
- C. Piping which penetrates the construction may be cut and capped provided capping is done beneath the finished surfaces so that construction over it can be achieved.
- D. Soot Removal: In connection with the dismantling of boilers, Contractor shall gather together with a vacuum-cleaning machine all accumulations of soot. He shall remove all soot from the base of the chimney.
- E. All removals shall be removed from the site.
- 1.3 ALTERATION WORK
 - A. All equipment, piping, control components, etc. to be removed, shall be disposed of or salvaged as directed by the Owner. They shall not be removed from the premises without the Owner's approval.
 - B. All piping to be removed shall be properly plugged or capped so that upon completion of all new work, all abandoned piping shall be concealed in finished areas.

- C. No dead ends shall be left on any piping upon completion of job. The existing system shall be left in perfect working order upon completion of new work.
- D. Location and sizes of existing piping, ductwork, equipment, etc. are approximate. Exact sizes and locations of all existing work shall be verified on the job.

SECTION 230120 - CONDENSING HOT WATER BOILERS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 SUMMARY
 - A. Provide all high efficiency condensing boilers as indicated and scheduled on the drawings and in accordance with the Contract Documents.
 - B. Section includes:
 - 1. High efficiency packaged, factory-fabricated and assembled, gas fired, fire-tube condensing boilers with associated trim for producing hot water.
 - 2. Boiler manufacturers automatic remote monitoring, alarm, and service alert system
 - 3. Heat Engine Controls including:
 - a. Boiler sequencing and setpoint control
 - b. Boiler isolation valve control
 - 4. Startup and Training Services
- 1.2 RELATED DOCUMENTS
- A. Drawings and general provisions of the Contract apply to this Section, including General and Supplementary Conditions and Division 01 Specification Sections.
- 1.3 SUBMITTALS
- A. Product Data: Include performance data, operating and maintenance manuals, furnished specialties and accessories.
 - 1. Contractor is responsible for addition engineering costs associated with multiple submittals of alternate products.
 - 2. Boiler submittal shall include boiler manufacturers' vent sizing calculation reports and guaranties. Calculations will be updated based on final as-installed conditions.
 - 3. If submitted material is different from that of the design basis, boiler manufacturer shall incur all costs associated with any design deviation including the need for, or deletion of, draft inducer fans, combustion air fans and overdraft damper systems. These shall be provided with the boiler submittal, boiler manufacturers sizing calculations and guaranty.

- B. Efficiency Curves and Data:
 - 1. Submit boiler efficiency curves for 100%, 50% and 7% input firing rates at incoming water temperatures ranging from 80°F to 160°F.
 - 2. Submit boiler efficiency data indicating efficiency gains associated with separated low temperature and high temperature return piping.
 - 3. Provide exhaust gas O2 calibration settings and method for continuous verification and operation of O2 <6%, corresponding to a dewpoint of 122 deg F.
- C. Pressure Drop Curve: Submit pressure drop curve for flows over the full range of boiler application in automatic and manual plant operation.
 - 1. Provide boiler minimum flowrate, and submittal data detailing internal boiler design promoting water flow distribution for efficient heat transfer at the minimum flow rate.
 - 2. If submitted material is different from that of the design basis, boiler manufacturer shall incur all costs associated with reselection of necessary pumps. Possible differences include, but are not limited to, the pump type, pump pad size, electrical characteristics and piping changes.
- D. Shop Drawings: For boilers, boiler trim and accessories include:
 - 1. Plans, elevations, sections, service clearances, details and attachments to other work
 - 2. Wiring diagrams for power, signal and control wiring
- E. Warranty: Standard warranty specified in this Section.
- 1.4 QUALITY ASSURANCE
- A. Electrical Components, Devices and Accessories: Boilers must be listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. AHRI Performance Compliance: Condensing boilers must be rated in accordance with applicable federal testing methods and verified by AHRI as capable of achieving the energy efficiency and performance ratings as tested within prescribed tolerances.
- C. ASME Compliance: Condensing boilers must be constructed in accordance with ASME Boiler and Pressure Vessel Code, Section IV "Heating Boilers".
- D. ASHRAE/IESNA 90.1 Compliance: Boilers shall have minimum efficiency according to "Gas and Oil Fired Boilers - Minimum Efficiency Requirements".
- E. DOE Compliance: Minimum efficiency shall comply with 10 CFR 430, Subpart B, Appendix N, "Uniform Test Method for Measuring the Energy Consumption of Furnaces and Boilers".

- F. UL Compliance: Boilers must be tested for compliance with UL 795, "Commercial-Industrial Gas Heating Equipment." Boilers shall be listed and labeled by a testing agency acceptable to authorities having jurisdiction.
- G. NOx Emission Standards: When installed and operated in accordance with manufacturer's instructions, condensing boilers shall comply with NOx emissions of less than 20ppm, corrected to 3% oxygen at all firing rates. Certificate or report of compliance is to be supplied upon request.
- H. Efficiency Verification: Each boiler shall have a minimum AHRI Certified thermal efficiency as scheduled. Boilers that do not meet the basis of design equipment minimum efficiency or are not AHRI Certified shall not be acceptable. Boilers shall provide continuous combustion efficiency verification through O2 monitoring of the combustion gasses. At all boiler firing rates, O2 levels shall be maintained at or below 6%, such that fireside condensing dew point corresponds to no lower than 122 deg F hot water return temperature.

1.5 DEVICE AND NETWORK

- A. Factory provided remote monitoring system shall comply with industry standard best practices of layered security for the goal of preventing external shutdown with malicious or other intent and/or network access by persons other than the plant operation staff.
- B. Minimum provisions shall be non-modifiable, one-way (outbound only) communication, and shall include an inbound "Air Gap" security design between the system and the network.

1.6 COORDINATION

- A. Coordinate size and location of concrete bases and/or vibration isolation. Cast anchor-bolt inserts into bases. Concrete, reinforcement and formwork requirements are specified in Division 03. For vibration isolation requirements consult local codes and/or acoustical consultant recommendations.
- B. Boiler must be able to fit through a 36" wide x 80" high doorway without disassembly for ease of rigging and future replacement.

1.7 WARRANTY

- A. Standard Warranty: Boilers shall include manufacturer's standard form in which manufacturer agrees to repair or replace components of boilers that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for Fire-Tube Condensing Boilers
 - a. The pressure vessel/heat exchanger shall carry a fifteen (15) year from shipment, non-prorated, limited warranty against any failure due to condensate corrosion, thermal stress, mechanical defects or workmanship.
 - b. The burner shall be conditionally guaranteed against any failure for five (5) years from shipment.

- c. Manufacturer labeled control panels are conditionally warranted against ailure for three (3) years from shipment.
- d. All other components, with exception to the igniter and flame detector, are conditionally guaranteed against any failure for two (2) years.

PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
 - A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AERCO International, Benchmark Series.
 - 2. Engineer Approved Equal.
 - a. Determined to be a performance and construction equal to the Basis of Design.
 - B. For manufacturers other than Basis-of-Design: All costs associated with system design changes, including redesign, additional components, coordination and costs borne by other trades, engineering drawings, and filings with the local building department shall be borne entirely by the installing mechanical contractor.
 - C. Manufacturer and their local Sales and Support agent shall have a minimum of 15 years' experience in the design, manufacture, and operation of condensing, modulating boiler systems. Alternate manufacturers shall provide a reference list with a minimum of 5 similar installations that have been in continuous use for 5 or more years, contact name and phone number, and model of equipment provided.
 - D. Single Source Responsibility: Additional equipment specified herein including boiler sequencers, motorized isolation valves and controls, draft controls and sensors, interlock controllers, communication equipment, and Life Safety Panels and sensors shall be provided by, and are the responsibility of the boiler manufacturer and boiler system startup supplier.

2.2 FIRETUBE BOILER CONSTRUCTION

A. Description: Boiler shall be natural gas fired, fully condensing, fire tube design. Power burner shall have full modulation to the minimum firing rate as Scheduled, and discharge into a positive pressure vent. Boiler efficiency shall increase with decreasing load (output), while maintaining setpoint. Boiler shall be factory-fabricated, factory-assembled and factory-tested, fire-tube condensing boiler with heat exchanger sealed pressuretight, built on a steel base, including insulated jacket, flue-gas vent, combustion-air intake connections, water supply, return and condensate drain connections, and controls.

- B. Heat Exchanger: The heat exchanger shall be constructed of 439 stainless steel fire tubes and tubesheets, with a single pass combustion gas flow design. The fire tubes shall be no larger than 5/8" OD and designed for enhanced turbulent flow at low fire. The pressure vessel/heat exchanger shall be welded construction. The heat exchanger shall be stamped in accordance with ASME Section IV, and shall bear the ASME "H" stamp, and shall be registered with the National Board. For long term durability, heat exchanger material shall withstand hydronic water pH greater than 8.5 and less than 6.0 without degradation. When using glycol, standard glycol formulations shall be acceptable. Aluminum and cast iron heat exchangers are not acceptable.
- C. Pressure Vessel: The pressure vessel shall be constructed of SA53 carbon steel. The single pass design shall include baffles to maintain efficiency during low flow conditions. Inspection openings in the pressure vessel shall be in accordance with ASME Section IV pressure vessel code. The boiler shall be designed so that the thermal efficiency increases as the boiler firing rate decreases. Pressure drop shall not exceed maximum as Scheduled.
- D. Delayed Ignition Survival: For maximum safety in the event of gas valve and control system failure or vandalism, the boiler shall withstand UL testing requirements for Delayed Ignition survival and re-ignition.
- E. Modulating Combustion Control System: Burners rated for 75 BHP or less shall be capable of a 20 to 1 turndown ratio and burners rated for more than 75 BHP shall be capable of a 15 to 1 turndown ratio. This ratio or greater must be achieved without loss of combustion efficiency or staging of gas valves. Air-fuel combustion control systems requiring boiler derating due to venting and/or combustion air layout will not be accepted.
 - 1. The burner shall produce less than 14 Ng/J or 20 ppm of NOx corrected to 3% oxygen. The burner shall be metal fiber mesh covering a stainless steel body with pilot ignition system and flame rectification. All burner material exposed to the combustion zone shall be of stainless steel construction. There shall be no moving parts within the burner itself.
 - 2. The modulating combustion control system shall meter the air and fuel input independent of chamber and/or outlet pressure. The modulating motor must be linked to both the gas valve body and air valve body with a single linkage. The linkage shall not require any field adjustment. Mechanical linkages and/or pressure biased gas valves are not acceptable.
 - 3. A variable speed pre-mix blower shall be used to ensure complete mixing of air and fuel.
 - 4. The system shall utilize an automotive grade O2 sensor that measures and controls the oxygen content in the exhaust gases. The O2 sensor shall be located in the dry combustion chamber. Alternate systems that locate the sensor where they will be exposed to wet corrosive exhaust shall be provided with five (5) spare sensors per boiler (one per year per burner for the burner warranty period).

- 5. When scheduled for applications or jurisdictions that require ultra-low NOx emissions less than 9 ppm, condensing boilers shall comply without the use of additional components, custom burner or custom burner components. When installed and operated in accordance with manufacturer's instructions, condensing boilers shall comply with NOx emissions of less than 9ppm, corrected to 3% oxygen at all firing rates. Certificate or report of compliance is to be supplied upon request.
- 6. Boiler manufacturer shall furnish independent draft controls as required for reliable independent boiler operation into commonly vented and/or combustion air systems. Boilers shall be approved for independent manual operation at minimum rated input when installed in a common vented system.
- F. Gas Train: Provide ventless gas train components in accordance with FM/CSD-1 requirements.
- G. Exhaust Manifold: The exhaust manifold shall be of corrosion resistant cast aluminum or 316L stainless steel. The exhaust manifold shall have a collecting reservoir and a gravity drain for the elimination of condensation.
- H. Blower: The boiler shall include a speed controlled fan to operate during the burner firing sequence and pre-purge the combustion chamber.
 - 1. Motors: Blower motors that are not integrated into the burner blower assembly shall comply with requirements specified in Division 23 Section "Common Motor Requirements for HVAC Equipment."
 - a. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require a motor to operate in the service factor range above 1.0.
- I. Ignition: Ignition shall be via spark ignition with 100 percent gas valve shutoff and electronic flame supervision.
- J. Combustion Air: The boiler shall be designed such that the combustion air is drawn from the inside of the boiler enclosure, decoupling it from the combustion air supply and preheating the air to increase efficiency.
 - 1. Combustion air must pass through a factory installed filter with adequate airflow verified by a differential pressure switch. The filter shall be washable and reusable, or manufacturer shall provide five (5) replacement filters per boiler (one per year per burner for the burner warranty period).
- K. Enclosure: The enclosure shall be fully removable, allowing for easy access during servicing.
- L. Boiler Trim shipped loose for field installation shall include but not be limited to:
 - 1. ASME pressure relief valve;
 - 2. Pressure-Temperature compound gauge on boiler outlet connection;

- 3. Boiler automatic isolation valve (one per boiler) shall be lug style, butterfly type. Actuators shall be two-position, include adjustable limit switch for proof of operation, and be furnished with manual operator.
- 4. Wafer style check valves (two per boiler) for boiler applications utilizing separate bypass return connection.
- 5. Condensate traps, manufactured from only non-corrosive materials. In order to guarantee flue gasses cannot leak into the boiler room, the traps shall be float-type traps NO EXCEPTIONS. All condensate piping must be CPVC or 316L stainless steel.
- 6. Condensate neutralizing kit (one per boiler or larger centralized unit). Each kit shall be suitable for no less than 12 months continuous operation at full condensing rate. Neutralizing media shall be bag mounted for replacement without disconnecting neutralizer body, or shall be provided in refillable tanks. Boiler supplier shall include condensate neutralizer for chimney and horizontal breeching.
- 2.3 FIRETUBE BOILER CONTROLS
 - A. Refer to Division 23, Section "Instrumentation and Control of HVAC."
 - B. For safety, the boiler connections to line voltage shall be made in a separate enclosure from the low voltage controls and system input/output connections. The entire system shall be Underwriters Laboratories recognized.
 - C. The control panel shall be comprised of modular circuit boards using surface-mount technology, mounted on a motherboard, and furnished in a single enclosure. Each board shall be individually field replaceable.
 - D. The control panel hardware shall support both RS-485 (BACnet or Modbus protocol), and network communications (CAT-V or CAT-VI).
 - E. The controls shall annunciate boiler and sensor status and include extensive selfdiagnostic capabilities that incorporate separate status messages and separate fault messages for diagnostics and troubleshooting. Diagnostic codes shall not be a substitute for descriptive messaging.
 - F. For enhanced reliability, the control system shall include the following minimum operational functions that will override system sequencing commands that result in nuisance and/or safety faults:
 - 1. Setpoint High Limit: Setpoint high limit allows for a selectable maximum boiler outlet temperature and acts as temperature limiting governor.
 - 2. Setpoint Low Limit: Allow for a selectable minimum operating temperature.
 - 3. Failsafe Mode: Failsafe mode allows the boiler to switch its mode to operate from an internal setpoint if its external control signal is lost, rather than shut off. This is a selectable mode, enabling the control can shut off the unit upon loss of external signal, if so desired.

- G. The boiler control system shall incorporate the following additional features for enhanced external system interface:
 - 1. Start contact
 - 2. Analog output feature to enable simple monitoring of temperature setpoint, outlet temperature or fire rate
 - 3. Remote interlock circuit for immediate shutdown
 - 4. Delayed interlock circuit for delayed shutdown
 - 5. Fault relay for remote fault alarm
- H. Flue Pressurization Controls: The boiler controller shall provide a flue pressurization function to enable leak testing of the flue system.
- I. Each boiler shall include an electric, single-seated combination safety shutoff valve/regulator with proof of closure switch in its gas train. Each boiler shall incorporate dual over-temperature protection with manual reset, in accordance with ASME Section IV and CSD-1.
- J. Boiler shall include standard O2 trim system to maintain dewpoint at 122 deg F or higher, and to dynamically optimize combustion efficiency. The O2 system shall measure the oxygen content of the exhaust gasses in real-time, and make combustion adjustments as necessary to maintain optimal O2 levels and maximize the exhaust dew point.
 - 1. Combustion adjustments shall compensate for wind load and draft effects on combustion, partial blockage of combustion air filters, and variations in combustion maintenance settings due to air temperature, pressure, humidity, and gas BTU content.
 - 2. Output of O2 information shall be displayed on the boiler control panel, shall be available as a standard monitored point through the BMS, and via the factory supplied automatic remote monitoring system.
 - 3. The O2 trim systems shall be self-diagnostic and provide status, warnings and alarms. These shall include but not be limited to:
 - a. General system status and error messages
 - b. Warning when excessive trimming is occurring
 - c. Warning when O2 sensor has fallen out of calibration
 - 4. The boiler may utilize an internal or external O2 monitoring systems. External systems shall be Hayes-Cleveland Series A-10050 or Preferred Instruments ZP Series, integrated into the boiler combustion control system.

a. For oxygen sensors requiring annual replacement, the replacement oxygen sensors shall be covered under manufacturer's warranty for five (5) years for each boiler.

2.4 ELECTRICAL POWER

- A. Controllers, Electrical Devices and Wiring: Electrical devices and connections are specified in Division 26 sections.
- B. Single-Point Field Power Connection: Factory-installed and factory-wired switches, motor controllers, transformers and other electrical devices shall provide a single-point field power connection to the boiler.
- C. Service Disconnects: If required by Code or contract documents, shall be furnished and installed by the Electrical Contractor.
- D. Power shutdown contactors and/or shunt trip breakers for complete power disconnect during emergency switch and/or Life Safety system activation shall be furnished and installed by the Electrical Contractor.
- E. Boiler Electrical Characteristics: Refer to drawing Schedules.
- 2.5 SOURCE QUALITY CONTROL
 - A. Burner and Hydrostatic Test: Factory adjust burner to eliminate excess oxygen, carbon dioxide, oxides of nitrogen emissions and carbon monoxide in flue gas while maintaining combustion efficiency. Perform ASME hydrostatic testing.
 - B. Test and inspect factory-assembled boilers, before shipping, according to ASME Boiler and Pressure Vessel Code.
 - 1. If boilers are not factory assembled and fire-tested, the local vendor is responsible for all field assembly and testing.
 - C. Allow Owner access to source quality-control testing of boilers. Notify Architect fourteen days in advance of testing. All travel cost associated with Owner (or their representative) to witness the factory fire test. Include cost for up to two persons.

2.6 SECURE REMOTE MONITORING, ALARM, AND SERVICE ALERT SYSTEM

- A. Independent from any plant monitoring and controls, each boiler shall include not less than five (5) year subscription to factory-supplied online access to real time operation and status of the boiler plant from any computer, tablet or mobile device. Standard email reports and operational warning and alarms shall be provided upon internet connection (by others) and setup.
- B. Remote monitoring system shall utilize customer's existing or new network using nonmodifiable, one-way (outbound) design with no special hardware or firewall configuration changes necessary. Layered security approach includes "Air-Gap" technology implemented as a serial-to-ethernet bridge with inbound communications to the boiler physically and programmatically disabled, or equal.

- C. Remote monitoring system shall be user configurable to send reports and email warnings to specific user or maintenance groups and personnel.
- D. The customizable dashboard shall provide features and capability included but not limited to:
 - 1. Optimization and Efficiency
 - a. Efficiency status and trends
 - b. Estimated savings calculator
 - c. Efficiency and performance optimization recommendations
 - 2. Maintenance and Service
 - a. Maintenance alerts and scheduling
 - b. Warning and error messages
 - c. Manage and store startup, maintenance and service documentation
 - 3. Plant Operation
 - a. Weekly or monthly performance and status reports
 - b. Manage multiple boiler plants or buildings
- 2.7 HEAT ENGINE CONTROLS
 - A. Furnish and install heat engine controls that shall interface, monitor, control and maintain efficient operation of all hot water boilers directly involved in the production and distribution of heating hot water (and domestic hot water as applicable per contract documents).
 - B. The heat engine controls shall include the following general functions, further specified herein:
 - 1. Boiler sequencing at maximum boiler thermal efficiency;
 - 2. Boiler isolation valve controls and integration;
 - 3. Boiler plant BMS communication.
 - C. Boiler Sequencing Logic:
 - The controller shall vary the firing rate and energy input of each individual boiler throughout its full modulating range to maximize the condensing capability and thermal efficiency output of the entire heating plant. The sequencer shall control the boiler outlet header temperature within +2°F (adjustable). The controller shall provide accurate temperature control for rapidly changing loads such as Domestic Hot Water Generation.

- 2. Sequencing shall occur near individual boiler minimum firing rates where boiler thermal efficiency is maximized, in accordance with manufacturers published efficiency curves. The sequencer shall run the highest number of available boilers at the lowest firing rate required to satisfy the load.
- 3. The sequencer shall have the following field selectable control modes:
 - a. Constant Setpoint: fixed temperature control setpoint on the sequencer shall be fully field adjustable from 50°F to 190°F in operation.
 - b. Outdoor Reset: Adjustable inverse ratio in response to outdoor temperature to control the main header temperature. Header high and low temperature clamping shall be included
 - c. Remote Setpoint: The sequencer will vary the header temperature setpoint based on the command of the BMS, either by analog input or communication signals.
 - 4. Loss of external communication and/or remote sensor will result in boilers operating in local, constant setpoint mode, or shut down (user configurable).
- D. Boiler Isolation Valve Sequencing:
 - 1. When boilers are inactive, one or more boiler isolation valves will be piloted open to permit HW flow to avoid deadheading pumps.
 - 2. As boilers are staged online, all open boiler valves on inactive boilers will be piloted closed.
- E. Boiler Plant Communication Points: When communicating with the BMS, the following points are available to the BMS via RS485, BACnet or Modbus protocols (see controls specification for required protocol):
 - 1. Number of Boilers Active
 - 2. Number of Boilers Firing
 - 3. Controller Firing Rate Command %
 - 4. Outside Air Temperature
 - 5. HWS Temperature
 - 6. HWS Setpoint Temperature
 - 7. Individual Boiler Status
 - 8. Individual Boiler Firing Rate
 - 9. Individual Boiler Outlet Temperature

- 10. Individual Boiler Fault Code
- 11. Individual Boiler Cycles
- 12. Individual Boiler Run Hours
- 13. Individual Boiler Exhaust O2 Level
- 14. Individual Boiler Exhaust Temperature
- 2.8 BOILER EXHAUST AND COMBUSTION AIR
 - A. Exhaust Vent: Must be UL 1738 Listed for use with Category II, III and IV appliances and compatible with condensing flue gas service with operating temperatures up to 230°F. UL listed vents constructed of stainless steel or polypropylene must be used.
 - B. Combustion-Air Intake: Boilers shall be capable of drawing combustion air from the outdoors via a metal or PVC duct connected between the boiler and the outdoors, subject to local codes and restrictions. The boiler shall be designed such that the combustion air is drawn from the inside of the boiler enclosure through a filter, decoupling it from the combustion air supply and preheating the air to increase efficiency.
 - C. Common vent and common combustion air must be an available option for boiler installation. Consult manufacturer for common vent and combustion air sizing.
 - D. Follow guidelines specified in manufacturer's venting guide. The boiler manufacturer must provide a letter indicating they have reviewed, approved and are responsible for the proper operation of the boilers into the venting system, with calculations attached to the approval letter. Initial factory calculations based on contract documents must be provided in the boiler equipment submittal.
 - E. Upon installation completion and prior to startup, as-built flue system drawings shall be provided by the contractor to the boiler manufacturer for final calculations of the actual installation.
 - F. When required by the Boiler Manufacturer, provide overdraft control damper(s) and controller equivalent to OBD/VIC as manufactured by US Draft Company, for materials of construction and controls flexibility. The boiler supplier shall have single point responsibility for:
 - 1. Material cost of draft inducer, control panel and sensors;
 - 2. Proper operation, startup, testing, and commissioning of Draft Inducer system.
 - 3. Unless shown on Contract Documents, all costs of furnishing and installing the system to the Mechanical, Electrical and Controls contractor shall be the responsibility of the Mechanical Contractor.
 - G. When required by the boiler manufacturer, provide draft inducer fan(s) and controller equivalent to CB-EX/VIC as manufactured by US Draft Company, for materials of construction and controls flexibility. The boiler supplier shall have single point responsibility for:

- 1. Material cost of draft inducer, control panel and sensors;
- 2. Proper operation, startup, testing, and commissioning of Draft Inducer system.
- 3. All costs of installation to the Mechanical, Electrical and Controls contractor shall be the responsibility of the Mechanical Contractor.
- H. Proper condensate neutralization must be provided for the venting system. When multiple boilers are common vented the base of the vertical chimney stack must include a drain that is piped with a trap to a dedicated condensate neutralizer prior to draining. All condensate piping shall be CPVC or 316 Stainless steel.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Before boiler installation examine roughing-in for concrete equipment bases, anchorbolt sizes and locations and piping and electrical connections to verify actual locations, sizes and other conditions affecting boiler performance, maintenance and operations.
 - 1. Final boiler locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and electrical connections.
- B. Examine mechanical spaces for suitable conditions where boilers will be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 BOILER INSTALLATION

- A. Install boilers level on concrete bases. Concrete base is specified in Division 23 Section "Common Work Results for HVAC," and concrete materials and installation requirements are specified in Division 03.
- B. Install boilers in accordance with the manufacturers minimum service clearances.
- C. Install gas-fired boilers according to NFPA 54.
- D. Assemble and install boiler trim.
- E. Install electrical devices furnished with boiler but not specified to be factory mounted.
- F. Install line voltage and control wiring to field-mounted electrical devices.
- G. Provide CAT6 ethernet cable connected to the building internet service for boiler monitoring service.

3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings and specialties.
- B. Install piping adjacent to boiler to permit service and maintenance. All piping locations must conform to boiler service clearances.

- C. Install piping from equipment drain connection to nearest floor drain. Piping shall be at least full size of connection. Provide an isolation valve if required.
- D. Connect gas piping to boiler gas-train inlet with unions. Piping shall be at least full size of gas train connection and have a full-port manual isolation valve installed. All field installed fittings and valves must be outside of boiler jacketing. Gas piping shall be sized for a pressure drop no greater than ½" W.C. at full load. If incoming gas pressure is above equipment limits a lock-up style gas regulator must be installed on the gas supply.
- E. Connect hot-water piping to supply and return boiler tappings with manual shutoff valve and union or flange at each connection.
- F. Install piping from safety relief valves to 18" A.F.F.
- G. Boiler Venting:
 - 1. Install vent and combustion-air intake kit.
 - 2. Venting must be at least full size of boiler connections. Comply with requirements in Division 23 Section "Breechings, Chimneys and Stacks."
 - 3. Install venting system according to manufacturer's guidelines, using recommended sealant for each flue connection.
- H. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- I. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."
- 3.4 FIELD QUALITY CONTROL
 - A. Perform tests and inspections and prepare test reports.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies and equipment installations, including connections, and to assist in testing.
 - B. Tests and Inspections
 - 1. Perform installation and startup checks according to manufacturer's written instructions.
 - 2. Perform hydrostatic test. Repair leaks and retest until no leaks exist.
 - 3. Start units to confirm proper motor rotation and unit operation. Adjust air-fuel ratio and combustion.
 - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

- a. Check and adjust initial operating set points and high- and low-limit safety set points of fuel supply, water level and water temperature.
- b. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- c. Verify sensor operation for CO, methane, and flood detectors. Verify break glass operation.
- d. Verify heat engine controls sensor(s) operation. Check and adjust initial operating set points and all connected operating sequences
- e. Verify applicable BMS and Network communication.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Occupancy Adjustments: When requested within 2 months of date of Substantial Completion, provide on-site assistance adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other than normal occupancy hours for this purpose.
- E. Performance Tests: The boiler manufacturer is expected to provide partial load thermal efficiency curves. These thermal efficiency curves must include at least three separate curves at various BTU input levels. If these curves are not available, it is the responsibility of the boiler manufacturer to complete the following performance tests:
 - 1. Engage a factory-authorized service representative to inspect component assemblies and equipment installations, including connections, and to conduct performance testing.
 - 2. Boilers shall comply with basis of design equipment performance requirements, as determined by field performance tests. Adjust, modify, or replace equipment to comply.
 - 3. Perform field performance tests to determine capacity and efficiency of boilers.
 - a. Test for full capacity.
 - b. Test for boiler efficiency at low fire, 50, and 100 percent of full capacity. Determine efficiency at each test point.
 - 4. Repeat tests until results comply with basis of design equipment.
 - 5. Provide analysis equipment required to determine performance.
 - 6. Provide temporary equipment and system modifications necessary to dissipate the heat produced during tests if building systems are not adequate.
 - 7. Notify Architect in advance of test dates.
 - 8. Document test results in a report and submit to Architect.

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- 3.5 DEMONSTRATION
 - A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate and maintain boilers. Refer to Division 01 Section "Demonstration and Training."

SECTION 230130 - BOILER START-UP AND TESTING

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 BOILER START-UP AND TESTING

- A. Before any water is added to the boiler for testing or other purposes, a sufficient amount of sodium sulphite (to provide a residual of 100 p.p.m.) shall be added to the boiler water to prevent deterioration due to dissolved oxygen in the boiler water. When ready for firing the Contractor shall clean the boiler internal surfaces in the following manner:
- B. Fill the boiler with fresh water.
- C. Dissolve Metro Boiling Out Compound (or mixture of equal parts of trisodium phosphate, caustic soda and soda ash) at the rate of 1 pound per 20 gallons.
- D. Dosage: 50 pounds per 1000 gallons of water content of the boiler.
- E. Connect 2" full size blow off line to blow off tapping located near the boilers normal water line. The discharge of this shall be piped full size to a suitable drain.
- F. Heat the boiler for a period of 16-24 hours without generating steam.
- G. Open the blow off valve and feed the boiler with fresh water, maintaining a "normal" water line while "skimming" all oil and grease from the top blow off line.
- H. Continue this procedure until the water is clear and free of any oil or grease.
- I. Drain the boiler and flush thoroughly with a hose through the manhole opening until all signs of debris, oil, grease and mill scale are removed.
- J. Fill with fresh water, treated either with Chem Aqua 999 boiler treatment (hot water systems), or sufficient quantity of sodium sulphite to raise the level to 100 p.p.m. (steam systems).
- K. Raise the level of the water to the steaming point to remove as much dissolved oxygen as possible.
- L. Re-test the level of sodium sulphite or boiler water treatment, adding sufficient to raise protection to the proper level.
- M. Note: In the event of a boiler contaminated with large quantities of oil or grease it may be required to repeat this procedure. Procedure shall be repeated until ALL traces of oil and grease are removed from the boiler.

- N. Contractor shall operate the boiler for a minimum of eight hours, following the above procedure, during which time valves to system and terminal units shall be in the open position and all returning water shall be wasted to drain. The purpose to remove as much scale and dirt from the piping system. During this period of operation the residual level of water treatment of sodium sulphite shall not be allowed to fall below 100 p.p.m.
- O. Upon completion of the above, the Contractor shall close manholes and handhole mating surfaces.
- P. Provide chemical pot feeder for each boiler where shown on Drawings.
- Q. The By-pass Feeders shall be equal to Griswald DB-5-SB-CS-2, 5-gallon pot feeder, domed bottom, ASME rated, 600 psi @ 250 degrees F.

SECTION 230140 - DOUBLE WALL INSULATED BOILER BREECHING SYSTEM AND HOT WATER HEATER FLUE

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

- 2.1 DOUBLE WALL INSULATED BOILER BREECHING SYSTEM
 - A. Factory built modular breeching shall be laboratory tested and listed by the Underwriters Laboratories, for use with building heating equipment burning gas, solid or liquid fuels as described in NFPA 211, which produce exhausted flue gases at a temperature not exceeding 1400 degrees under continuous operating conditions. UL listing shall be for both temperature and pressure. The breeching and the stack shall be sealed and pressure tight at the operating pressures of the boiler outlet.
 - B. The breeching and the stack shall be sealed and pressure tight at the opening pressures of the boiler outlet. Double wall vent system shall be as manufactured by Metal-Fab IPIC-2 pressurized system or approved equal.
- C. The double wall breeching shall have an inner gas carrying pipe of type 304 stainless steel. The inner wall shall be .035" minimal thickness. The outer jacket shall be aluminum coated steel .25" nominal thickness for 6" through 24" diameters. A 2" thick layer of insulation shall occupy the space between the inner and outer walls, of the entire section of the breeching and stack.
- D. Inner pipe joints shall be sealed by use of V Bands and RTV Silicone Sealant.
- E. Roof penetrations shall be suitable for a non-combustible roof and shall be according to the Drawings. Provide stainless steel rain cap and any required firestops and flashing.
- F. The breeching shall be warranted against functional failure due to defects in material and workmanship for a period of ten (10) years from date of delivery. Functional failure is defined as any failure of the system or a component to perform its intended function without adverse leakage. During this period any defective system or component shall be repaired or replaced. Three actions are required by the Contractor to place the warranty in effect.
 - 1. Shop drawings showing the actual layout and drawn to scale shall be provided by the manufacturer. The system shall be installed as designed by the manufacturer and in accordance with the terms of the manufacturer's 12 year warranty.
 - 2. The inner diameter for breeching and stack shall be verified by the manufacturer's computer. The computer program shall be technically sound, shall follow ASHRAE calculation methods, and incorporate the specific flow characteristics of the inner pipe.

- 3. The Contractor shall furnish the exact boiler model and operating characteristics to the factory representative. Operating characteristics shall include flue gas flow rate, temperature, velocity and available external static pressure at boiler outlet, at maximum and minimum levels of burner turndown range.
- G. Aluminized steel surfaces exposed to the elements shall be protected by a minimum of one base coat of primer and one finished coat of corrosion resistant paint such as series 4200 or 4300 as manufactured by Rust-o-leum. Paint to be supplied by the installing Contractor.
- H. Technical Services
 - 1. The factory built modular breeching system shall be furnished and coordinated by a vendor organization which specialized in the application of packaged boiler systems, to assure design, installation and service coordination and to provide inwarranty and post-warranty unified responsibility for Owner, Architect, consulting Engineer and Contractor.
 - 2. Breeching vendor organization shall obtain boiler operating characteristic for the manufacturer as input for developing system configuration and parameters. Vendor shall transmit detailed stack/breeching design diagrams to Architect and consulting Engineer and shall provide periodic supervision of installation for the trade Contractor.
 - 3. Vendor shall provide inspection report to consulting Engineer, after completion of installation, verifying proper condition of breeching system.
- I. Gas Flue: Furnish and install where shown on the Drawings, flue/breeching vent pipe for gas burning equipment equal to Metal-Fab type "B" or approved equal, including all fittings, brackets, support plates and fittings, all as required to carry out the full intent. Install flue vent in accordance with the National Fuel Gas Code, NFPA No. 54.
- J. Equipment and components shall be in compliance with all standards of Air Movement and Control Association (AMCA), which apply to the various air moving equipment types, and with requirements of AMCA Certified Rating Program.
- K. Equipment shall be in compliance with ANSI/AMCA Standard 210-85 laboratory methods of testing fans.
- L. Compliance with ASHRAE Standard 111-1988 practices for measurement, testing, adjusting and balancing of building heating, ventilating, air conditioning and refrigeration systems.
- M. Submit shop drawings for approval that shall include dimension drawings, catalog cuts, performance and construction schedules.

PART 3 - EXECUTION

3.1 INSPECTION

- A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
 - B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

SECTION 230150 - WATER SUPPLY SYSTEM

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 DESCRIPTION OF WORK
 - A. Furnish and install a complete cold-water distribution system to supply water to all new fixtures, water consuming equipment, and valved outlets for the use of other trades and connect to existing piping.
 - B. The water supply system shall be complete with all pipe, fittings, valves, mains, risers, branches, shock absorbers, air chambers, hangers, anchors, expansion loops, connections to existing piping, covering, tests, etc. all as shown on the Drawings, as hereinafter specified.
 - C. Furnish and install a complete hot water distribution system to supply water to all new fixtures and equipment requiring heated water.

PART 2 - PRODUCTS

- 2.1 PIPING, FITTINGS AND MATERIALS
 - A. All components of water supply system shall confirm to all "No Lead" requirements including NSF/ANSI-372.
 - B. The domestic water systems shall be of the following material and shall be in accordance with the latest ASTM and ASME Standards.
 - C. Domestic water piping within the buildings shall be seamless drawn or extruded tubing type "L" copper. Both shall be of Chase, Anaconda, Revere, and approved equal, hard temper ASTM B88 with solder joint sweat end fittings. Fittings for use with copper tubing shall be cast brass of Muellers "Streamlin" pattern or approved equal.
 - D. Joints for copper tubing shall be made with 95-5 (lead and antimony free) solder. Flanges where required shall be cast brass. Provide dielectric adapters between ferrous and non-ferrous pipe joints.
- 2.2 VALVES
 - A. All shut-off valves 2" and smaller shall be ball valves equal to Apollo 70 Series or Milwaukee BA100 Series Valve. Bronze body with chrome plated trim
 - B. This Contractor shall furnish all valves as indicated on the Drawings, or as may be required for the proper control of the pipe lines installed under this Specification, so that any fixture, line or piece of apparatus may be cut out for repair without interference or interruption of the service to the rest of the Facility.

- C. All domestic water valves shall have a minimum working pressure of 125 psig, steam rated unless otherwise noted on the Drawings or specified herein. All valves shall be of one manufacture as manufactured by Milwaukee Valve or Hammond.
- D. All gate valves within the buildings shall be wedge gauge valves with painted iron wheel handles, shall have gland followers in stuffing boxes, and shall be so constructed that they may be repacked while open and under pressure. All valves shall have the name of the manufacturer and working pressure cast or stamped thereon.
- E. All gate valves shall be all bronze with sweat or screwed joint ends as required by the piping system in which they are installed.
- F. Globe valves shall be of all bronze with composition disc, threaded or sweat joint ends as required by piping system in which they are installed.
- G. Check valves shall be all bronze swing check type with threaded or sweat joint ends. Check valves 4 inch and larger shall be iron body bronze mountings and shall be provided with screwed or flanged joint ends as required by piping system in which they are installed.
- H. Drain valves, at risers and at low points, shall be 3/4 inch heavy cast brass with composition washers with male thread for hose connections.

2.3 SHOCK ABSORBERS

- A. Shock absorbers shall be similar and equal to J.R. Smith 5000 series or Zurn Z1700 series with stainless steel pressurized shell sized in accordance with P.D.I. Bulletin WH-201.
- B. Provide shock absorbers on all fixtures and equipment having quick closing valves whether or not indicated on the Drawings.
- C. Provide access doors where shock absorbers are concealed.

2.4 VACUUM BREAKERS

- A. Provide vacuum breakers on water supply piping to each fixture and equipment with submerged inlets, and on faucets and outlets, within the facility to which hose can be, or is attached forming a submerged inlet.
- B. Set vacuum breakers in exposed readily accessible locations at least four inches above floor rim level of fixture, or high point of equipment.
- C. Vacuum breakers shall be chrome-plated brass. "Watts" or other approved.
- D. Vacuum breakers under constant pressure shall be of the continuous pressure type No. 9 "Watts" or Wilkins BFP-8CH or approved equal.

2.5 EXPANSION JOINTS, ANCHORS AND GUIDES

- A. The entire piping installation shall be installed with adequate provision for expansion. No rigid connections will be permitted. Refer to Drawings for locations of expansion joints and related guides and anchors. The joints, guides and anchors shall be as manufactured by Flexonics Products, Metraflex or Flex-weld.
- B. Branches shall be of sufficient length and have three elbow swings to allow for pipe expansion.
- C. Any breaks in the piping within the guarantee period due to improper provision for expansion must be replaced at the expense of this Contractor, and the conditions corrected to prevent future recurrence.
- D. Any damages to surrounding areas and equipment due to this failure shall also be repaired and paid for at the expense of this Contractor.
- E. Joints to have 150 psi rating, ANSI-B16.5 with liner and cover.

2.6 STERILIZATION

- A. The entire domestic water piping system shall be thoroughly sterilized with chlorine before acceptance for domestic operation.
- B. The amount of chlorine applied shall be such as to provide a dosage of not less than 50 parts per million for 24 hours or 200 p.p.m. for one hour. The chlorinating material shall be either liquid chlorine or sodium hypochlorite solution and shall be introduced into the system and drawn to all points of the system. If possible to do so, the lines shall be thoroughly flushed before introduction of the chlorinating material. After a contact period of not less than 24 hours, the system shall be flushed with clean water until the residual content is not greater than 0.2 parts per million. All valves in the lines being sterilized shall be opened and closed several times during the contact period.
- C. Sterilization and tests for purity of water in the entire piping system shall be performed by the Contractor through an approved independent testing laboratory and a certificate shall be furnished to the Architect certifying the quality of purity.
- D. Per ANSI/AWWA Standard C651-05.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. It is the intent that each part of the plumbing system shall be complete in all details and water lines provided with all control valves as indicated on Drawings, or as may be required for the proper control of the pipe lines under this Specification so that any fixture, line or piece of apparatus may be cut out for repair without interference or interruption of the service to the rest of the facility.
- B. This Contractor shall examine carefully the Architectural Drawings in detail and familiarize himself with all conditions relative to the installation of piping, particularly where same is concealed behind furring or in hung ceilings.
- C. In no case shall this Contractor permit his pipes to be exposed beyond finished walls or ceilings unless specifically shown on Drawings. He shall consult with the Contractors of other trades in the building and install his piping in such a way as to least interfere with the installation of other trades.
- D. The water piping shall all be installed so as to drain to a valve provided by this Contractor and branches shall not be trapped but shall have continuous pitch. Where necessary to raise or lower mains, the same shall be provided with a drip and shall be properly valved.
- E. Piping shall be installed, whether indicated or not, so as to rise and/or drop to clear any and all conduits, lighting fixtures, ductwork and heating mains to maintain the desired clear heights. This Contractor shall consult with the Contractors of other trades and facilitate the erection of the equipment and piping.
- F. Run piping straight and as direct as possible, in general forming right angles with or parallel to walls or other piping. Risers shall be erected plumb and true.
- G. After cutting, all pipes shall be reamed out to full bore and before erection the inside of all pipes shall be thoroughly cleaned.
- H. No piping or work shall be concealed or covered until all required tests have been satisfactorily completed and work has been approved by the Architect.
- I. All materials shall be new and installed in a first class manner.
- J. In erecting pipe, friction wrenches and vises shall be used exclusively, and any pipe cut, dented or otherwise damaged shall be replaced by this Contractor.
- K. All ferrous to non-ferrous pipe connections shall be made with approved dielectric pipe or flange unions isolating joints to prevent any electrolytic action between dissimilar materials.
- L. Any piece of pipe 6 inches in length or less shall be considered a nipple. All nipples with unthreaded portion 1-1/2 inch and less shall be of weight corresponding to fitting connected. Only shoulder nipples shall be used, close nipples will not be accepted.
- M. Revised water service shall be in accordance with the local water supply department requirements. All water lines are to be protected from freezing. Install new piping for water service below frost line and provide concrete separations when crossing other utilities. Provide concrete thrust mass at changes of pipe direction conforming to authorities having jurisdiction.

SECTION 230160 - SANITARY AND STORM DRAINAGE SYSTEMS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. The work under this section includes all labor, materials, equipment and appliances necessary and required to completely install all drainage systems as required by the Drawings; code and as specified herein, including but not limited to the following:
 - 1. Complete sanitary drainage and venting systems including connections to the existing sanitary drainage and venting systems.
 - 2. Piping and final connections for equipment furnished under other Divisions.
 - 3. Alterations and removals to existing sanitary and vent systems.
 - 4. Tests.

PART 2 - PRODUCTS

- 2.1 PIPING AND FITTING MATERIALS
 - A. All indoor underground waste and vent piping shall be service weight cast iron with fittings of bell and spigot type. Each length shall have the size, weight per foot and the manufacturer's name clearly cast or stamped thereon. Fittings and traps shall be similarly marked and of corresponding weights.
 - B. All aboveground waste and vent piping and fittings 3" and larger shall be service weight and fittings of bell and spigot type as specified in paragraph above. Above ground waste and vent piping 2" and smaller shall be galvanized steel, fittings on waste piping shall be galvanized cast iron, recessed drainage pattern, fitting on vent piping shall be galvanized cast iron, beaded pattern, screwed joints shall be made up to be perfectly tight without the use of lead or filler of any kind, except oil or graphite. Nipples for galvanized pipe shall be shoulder type. No close nipples shall be permitted.
 - C. Joints shall be made with compression gaskets conforming to the NYS Plumbing Code See 2.1, E. for aboveground joint options where permitted.
 - D. All galvanized pipe and fittings shall be galvanized with prime western spelter by hot drip process.
 - E. The Contractor has the option of using the following types of joints with hubbless cast iron pipe only if approved by the governing agencies. These joints shall be used throughout the project. No mixing of joints shall be permitted.

- 1. Neoprene gasketed joints similar to Ty-Seal (for above and underground application).
- 2. Hubbless cast iron pipe with neoprene gaskets and stainless steel clamps (by Clamp-All or equal) above ground only. All in accordance with Cast Iron Soil and Pipe Institute Standard 301 latest edition. Hangers and supports shall be in accordance with manufacturer's recommendations.
- 3. Copper DWV system with 50-50 tin antimony solder, DWV with solvent welded or screwed joints meeting CS-270-65.
- F. Pump Discharge Piping
 - 1. Piping: Galvanized steel pipe, Schedule 40 with marker's name rolled into each length.
 - 2. Fittings
 - a. Threaded: Galvanized malleable iron with flat band steam pattern. Cast iron drainage pattern for waste piping.
 - b. Mechanical Joints: Victaulic couplings style 07 for grooved piping only, with gasket.
 - c. Bolted flange with gasket.
 - 3. Joints: Teflon tape for threaded, Victaulic couplings for gasket for mechanical joint.
 - 4. Application: Schedule 40 steel for sewage ejector and sump pump discharge.

2.2 CLEANOUTS

- A. Provide easily accessible cleanouts where indicated at base of vertical stacks at ends of horizontal drainage lines and at intervals not exceeding 50 ft.; at each change of direction; on handholes of running traps, and where necessary to make entire drainage system accessible for rodding. Provide at least 18" clearance to permit access to cleanout plugs.
- B. Cleanouts for cast iron pipe shall consist of tarpped extra heavy cast iron ferrule caulked into cast iron fittings and extra heavy brass tapered screw plug with solid hexagonal unit. Cleanouts for wrought iron pipe shall consist of extra heavy brass screw plug in drainage fitting.
- C. Cleanouts turning out through walls and up through floors shall be made by long sweep ells or "Y" and 1/8 bends with plugs and face or deck plates to conform to Architectural finish in the room. Where no definite finish is indicated on the Architectural and/or Mechanical Drawings, wall plates shall be chrome plated cast brass and floor plates shall be nickel bronze.

- D. Cleanouts shall be full size at the pipe up to 6" inclusive. On larger size piping 6" size plugs shall be used.
- E. Cleanout fittings in vertical stacks shall consist of tapped tees capable of receiving a rough brass raised head cleanout plug, J.R. Smith S-4730, Zurn Z1445-A-BP or approved equal.
- F. All cleanout plugs shall be brass lubricated with graphite before installation.
- G. Cleanouts occurring in cast iron soil pipe above floor at change of direction of pipe run and at ends of horizontal runs shall be J.R. Smith S-4425, Zurn Z1441-A-BP or approved equal with cast iron ferrule for caulk connection and fitted with a straight threaded tapered bronze plug with raised hex head.
- Η. Cleanout deck plates for finished areas shall be similar and equal to J.R. Smith 4020 series, Zurn ZB1400-X or approved equal with cast iron ferrule, scoriated cutoff sections, brass cleanout plus collar with brass bolts for waterproofed slabs. In tile floor areas the cleanout deck plates shall be recessed to tile.

2.3 FLASHING

- Α. Provide flashing extending at least 10" beyond edge of all floor drains and vents through roof and all floor sleeves in floors with waterproofing or vapor barriers. Flashing shall be held securely in by clamping devices.
- Β. All floor drains shall be provided with flashing rings and 24" square 6 lb. sheet flashing, properly flashed into flashing ring of the drain.

2.4 SANITARY DRAINAGE

- A complete system of drainage shall be provided as shown on the Drawings. The Α. system shall include all drains, leaders, branches, house drains with all pipe fittings, hangers, anchors, etc. to make a complete sanitary drainage system. The systems shall extend through house drains and terminate as indicated on the Drawings.
- Β. Piping shall be sizes as indicated on the Drawings. The sanitary drains shall have a pitch of 1/8" per ft. minimum unless otherwise noted. Branch connections to stacks and house drains shall pitch a minimum of 1/8" per ft.

PIPING AND FITTINGS 2.5

Α. Provide piping of one of the following materials, of weight/class indicated. Provide pipe fittings and accessories of same material and weight/class as pipes, with joining method as indicated.

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PART 3 - EXECUTION

- 3.1 INSTALLATION OF PIPING
 - A. The size of waste and vent piping shall be as determined by the State codes, rules and regulations for plumbing and drainage, except where specifically noted to be larger by the Specifications or Drawings and all fixed rules of installation, as set forth in the codes, rules and regulations, shall be followed as part of the Specifications.
 - B. This Contractor shall carefully examine the Architectural plans in detail and familiarize himself with all conditions relative to the installation of piping, particularly where same is concealed behind furring or in hung ceilings.
 - C. In no case shall this Contractor permit his pipes to be exposed beyond finished plaster lines unless specifically shown on Drawings. He shall consult with the Contractors of other trades in the building and install his piping in such a way as to least interfere with the installation of other trades.
 - D. Piping shall be installed, whether indicated or not, so to rise and/or drop to clear any and all conduits, lighting fixtures, ductwork and heating mains to maintain the desired cleat heights. This Contractor shall consult with the Contractors of other trades and facilitate the erection of the equipment and piping.
 - E. Run piping straight and as direct as possible in general forming right angles with or parallel to walls or other piping. Risers and stacks shall be erected plumb and true. After cutting, all pipes shall be reamed out to full bore and before erection the inside of all pipes shall be thoroughly cleaned.
 - F. No piping or work shall be concealed or covered until all required tests have been satisfactorily completed and work had been approved by the Architect and all other authorities having jurisdiction.
 - G. Branch connections shall be made with "Wye" and long "Tee-Wye" fittings, short 1/4 bends, common offsets and double hubs will not be permitted. Short "Tee-Wye" fittings are to be used in vertical piping only. All fittings shall conform to code requirements.
 - H. Cleanouts shall be provided at foot of all stacks, at changes of directions, at the ends of branch runs where shown and as required by code, and shall be terminated as described under cleanouts.
 - I. The house drains must be run at a minimum grade of 1/8" per ft. downward in the direction of flow. Wherever possible, a 1/4" per ft. pitch shall be maintained. Branch connections to stacks from fixtures shall pitch 1/4" per ft. where possible. Attention is again called to the necessity of maintaining the ceiling heights established.

- J. Furnish and install complete systems of vent pipes from the various plumbing fixtures and other equipment to which drainage connections are made. Vent pipes shall be connected to the discharge of each trap and shall be carried to a point above the ultimate overflow level of the fixture before connecting with any other vent pipe; in general, this will be approximately 3'-6" above the finished floor. Branches shall be arranged to pitch back to fixtures.
- K. The individual vent pipes shall be collected together in branch vent lines and connected to existing vent connections through roof.
- L. Any existing vents through roof, damaged, or if flashing on roof comes loose while connecting new vent to them shall be repaired and reflashed to the roof as required to maintain waterproofing the satisfaction of the Architect.

SECTION 230170 - NEW GAS CONNECTIONS AND ASSOCIATED WORK

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. Furnish and install a gas piping system to boilers and hot water heater on Drawings.
- B. All new piping shall be schedule 40 steel, standard weight threaded malleable iron fittings for sizes 2-1/2" and smaller. For sizes 3" and larger joints shall be welded.
- C. All work in this section shall comply with NFPA-54.

PART 2 - PRODUCTS

- A. Provide all additionally required regulators as per manufacturer's recommendations. Coordinate with other contractors.
- PART 3 EXECUTION
- 3.1 TESTING
 - Gas piping shall be tested with air using an air pump and mercury gauge. Tests shall be Α. with his equipment made bv the Contractor when directed bv the Owner/Inspector/Construction Manager. Testing shall be done with 100 psig pressure (low pressure side) for a period of one hour, and follow Utility Company procedures and all Plumbing Code requirements. Certify and submit written test results to Architect/Engineer. Indicate that system is functioning properly, and has been installed in accordance with NFPA, and all applicable codes.
 - B. Encase gas piping with minimum 12" of concrete where covered by paved areas and roadways.
 - C. Contactor is responsible for maintaining gas pressure in existing gas piping to remain in accordance with utility company requirements, whether valving off pilot lights, using bottled gas, etc. Utility fees and re-testing existing piping as required is Contractors responsibility.

SECTION 230190 - PUMPS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section.

PART 2 - PRODUCTS

2.1 FLOOR MOUNTED PUMPS OR (BASE MOUNTED PUMPS)

- A. The pumps shall be model series 1510 as manufactured by ITT Bell & Gossett with performances noted on the Drawing schedule.
- B. The pumps shall be single stage; vertical split case design in cast iron and bronze construction. The pump's internals shall be capable of being serviced without disturbing piping connections or motor. The impeller shall be of the enclosed type, dynamically balanced and keyed to shaft and secured with a suitable locknut.
- C. Pump seal shall be standard single mechanical seal with carbon seal ring and Remite (or equal) seat. A replaceable shaft sleeve shall be furnished to cover the wetted area of the shaft under the seal of packing.
- D. The bearing frame assembly of the pump shall be fitted with re-greaseable ball bearings equivalent to electric motor bearing standards for quiet operation. The pump and motor shall be mounted on a common baseplate of heavy structural steel design with securely welded cross members and open grouting area.
- E. The pumps shall be factory tested at the operating conditions, thoroughly cleaned and painted with one coat of machinery enamel prior to shipment. A set of installation instructions shall be included with the pump at the time of shipment.

PART 3 - EXECUTION

- 3.1 INSPECTION
 - A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
 - B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

SECTION 230200 - HYDRONIC SPECIALTIES

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 AIR SEPARATOR

- A. Furnish and install as shown on Drawings, an external low velocity air separator unit consisting of a steel tank with screwed piping connections and a tapping to connect the air separator directly to the compression tank with screwed piping connections and a tapping to connect the air separator directly to compression tank.
- B. The unit is to be furnished with a steel base and constructed in accordance with ASME boiler pressure vessel code and stamped 125 psi working pressure. The air separator shall be ITT Bell & Gossett "Rolairtrol" or approved equal.
- 2.2 EXPANSION TANKS (S)
 - A. Furnish and install pre-charged bladder type expansion tank(s) of size and capacity as shown on Drawings. Tank shall have carbon steel shell and heavy-duty butyl rubber bladder.
 - B. Tank to be constructed for (125 psig) working pressure and to be guaranteed leakproof by manufacturer. Tank to be stamped with "U" symbol and Form U-1 furnished denoting compliance with paragraph U-69 for Construction of Unfired Pressure Vessels Section VIII ASME.

2.3 AIR VENTS

- A. Install at all high points automatic air vents to eliminate air binding. All automatic air vents shall be approved heavy duty type equipped with petcocks and tubing for manual venting. All vents installed in coils, etc. shall be of manual key operated type.
- B. All vents concealed from view shall be accessible through access doors. Vents shall be by Hoffman, Anderson or ITT Bell & Gossett, 125 psig rated.
- 2.4 PRESSURE GAUGES
 - A. Furnish and install pressure gauges on suction and discharge sides of each pump and as required to check operation of equipment; pressure gauges shall have 4-1/2"diameter dials, Ashton, Ashcroft or approved equal.

2.5 THERMOMETERS

- A. Install thermometers at all locations in piping system as noted on Drawings and as required to check system performance. Thermometers shall be installed at the supply and return of coils and 3-way diverting valves as manufactured by Trerice, Weksler or Moeller, with 4-1/2 inch face, cast aluminum case, chrome plated steel ring, white background with black embossed markings, glass window, stainless steel pointer, brass movement, 316 stainless steel bulb. Provide separable, universal angle sockets for all thermometers.
- 2.6 TRIPLE DUTY VALVES
 - A. Furnish and install at each pump a nonslam check valve with a spring loaded disc and a calibrated adjustment feature permitting regulation of pump discharge flow and shut-off. Valves shall be designed to permit repacking under full line pressure.
 - B. Unit shall be installed on discharge side of pump in a horizontal or vertical position with the stem up. Allow for minimum clearance of valve stem. This unit shall be cast iron body construction suitable for maximum working pressure of 175 psig and maximum operating temperature of 300 degrees F.
 - C. All units shall be ITT Bell & Gossett Triple Duty Valve model or approved equal.
- 2.7 SUCTION DIFFUSERS
 - A. Furnish and install at each pump a suction diffuser. Units shall consist of angle type body with inlet vanes and combination Diffuser-Strainer-Orifice Cylinder with 3/16 inch diameter openings for pump protection. A permanent magnet shall be located within the flow stream and shall be removable for cleaning.
 - B. The orifice cylinder shall be equipped with a disposable fine mesh strainer, which shall be removed after system startup. Orifice cylinder shall have a free area equal to five times cross section area of pump suction opening. Vane length shall be no less than 2-1/2 times the pump connection diameter. Unit shall be provided with adjustable support foot to carry weight of suction piping. Each Suction Diffuser to be ITT Bell & Gossett model or approved equal.
- 2.8 COMBINATION BALANCING / SHUT-OFF VALVES (Circuit Sensors /Setters and Flow Meters)
 - A. Provide Circuit Sensor/Setter balance valves as manufactured by Bell & Gossett or approved equal.
 - B. Circuit Sensors: Furnish and install as shown on Drawings, a cast iron wafer-type flow meter designed for low pressure drop operation.
 - 1. The flow meter will be equipped with brass readout valves (with integral check valve) for taking differential pressure readings across the orifice of the flow meter.
 - 2. The flow meter shall be designed to operate at a maximum working pressure of 300 psig at 250 degrees F.

- 3. The flow meter must be furnished with a calibrated nameplate for determining an accurate system flow rate.
- 4. Each flow meter shall be ITT Bell & Gossett Circuit Sensor Flow Meter model no. OP.
- C. Circuit Setters: (1/2"-3") Furnish and install as shown on Drawings and with manufacturer's recommendations Bell & Gossett® Circuit Setter® Plus calibrated balance valve Model CB or Model MC as manufactured by Xylem.
 - 1. Valves to be designed to allow installing Contractor to pre-set balance points for proportional system balance prior to system start-up.
 - 2. Valve body shall be constructed out of lead-free brass.
 - 3. Valve shall include a ball valve constructed in 304 Stainless Steel.
 - 4. Valve shall be AB1953 and CSA certified and compliant with Vermont 152S, Maryland House Bill HB372, Senate Bill S.3874, and NSF/ANSI-372.
 - 5. Valve body shall include two pressure/temperature ports.
 - 6. Valve body shall include an optional drain valve port.
 - 7. Valve shall utilize a calibrated nameplate with a memory stop.
 - 8. Valve shall utilize a reduced port design that provides velocity head recovery.
 - 9. Valve temperature range shall be from -4°F (-20°C) to 250°F (121°C).
 - 10. <u>Model CB:</u> Valve shall have either NPTF thread or SWTF end connections.
 - 11. <u>Model CB:</u> Valves with NPT end connections shall be rated for 400 PSIG working pressure.
 - 12. <u>Model CB:</u> Valves with SWTF end connections shall be rated for a maximum of 300 PSIG working pressure.
 - 13. <u>Model MC:</u> Valve shall be rated for 300 PSIG working pressure.
 - 14. <u>Model MC:</u> Valve shall include a SWTF or NPTF fixed end connection on the discharge end and a union tailpiece adapter with choice of SWTF, NPTF thread, or NPTM thread tailpiece connection on the supply end. The union tailpiece end should include a union nut that can secure the tailpiece to the body of the valve to create a water-tight seal.
 - 15. Valves to have memory stop feature to allow valve to be closed for service and then reopened to set point without disturbing balance position. All valves to have

calibrated nameplate to assure specific valve settings. Valves to be leak-tight at full rated working pressure. Valves 4-inch pipe size to be of cast iron body/brass vane construction with differential pressure read-out ports fitted with internal EPT insert and check valve.

- 16. Provide Extended Pressure/Temperature Ports and Drain Valve/Extended Drain Valve
- D. Circuit Setters: (4"-12") Furnish and install as shown on Drawings and with manufacturer's recommendations Bell & Gossett® Circuit Setter® Plus calibrated balance valve Model CB as manufactured by Xylem.
 - 1. Valves to be designed to allow installing Contractor to pre-set balance points for proportional system balance prior to system start-up.
 - 2. Valve body shall be constructed out of cast iron and rated for 175 PSIG working pressure (if flanged) or constructed out of ductile iron and rated for 300 PSIG working pressure (if grooved).
 - 3. Valve shall be a multi-turn globe style valve.
 - 4. Valve shall include a brass disc.
 - 5. Valve disc shall have a soft seat design made of EPDM.
 - 6. (If Flanged) Valves shall include ANSI Class 125# flanged connections.
 - 7. (If Grooved) Valves shall include grooved end connections.
 - 8. Valve body shall include two pressure/temperature ports.
 - 9. Valve shall utilize a calibrated nameplate with position indicator from 0 to 100% open.
 - 10. Valve shall include a memory button to allow for positioning the valve to the appropriate set position after closing.
 - 11. Valve temperature range shall be from -4°F (-20°C) to 250°F (121°C).
 - 12. Valves to have memory stop feature to allow valve to be closed for service and then reopened to set point without disturbing balance position. All valves to have calibrated nameplate to assure specific valve settings. Valves to be leak-tight at full rated working pressure. Valves 4-inch pipe size to be of cast iron body/brass vane construction with differential pressure read-out ports fitted with internal EPT insert and check valve.
- E. Readout Meters: Provide a portable Readout Meter with provision for hanging, capable of indicating pressure differential across a system component. Unit to be complete with

all necessary hoses, shut-off and vent valves, and carrying case. Reading range to be .5' to .16'. Read Out Kits to be ITT Bell & Gossett model no. RO-3.

- 2.9 CHEMICAL FEEDING EQUIPMENT
 - A. Chemical Feed System Description:
 - 1. Closed-Loop System: One bypass feeder on each system with isolating and drain valves with inlet piping connecting to discharge of circulating pumps, and outlet side of feeder connected to suction side of pump unless otherwise indicated.
 - 2. Introduce chemical treatment through bypass feeder when required or indicated by test.
 - B. Domed Bottom Bypass Feeder: Provide the quantity and capacity of feeder as shown on the construction drawings. Griswold Water Systems Model DB-SB-Series or approved equal.
 - 1. The feeder shall be constructed of steel (or stainless steel where indicated) in the construction drawings.
 - 2. Capacity 5 gallon.
 - 3. Steel feeders shall have an enameled painted powder coat finish.
 - 4. The feeder will be rated for a minimum of 350 psig at 250 degrees F.
 - 5. Tank shall be provided with a wide mouth of not less than 4" inside diameter so that chemicals can be introduced without the need of a funnel.
 - 6. Four $\frac{3}{4}$ " access ports for flow, vent, and drain.
 - 7. The enclosure shall be a grooved end cap. The retaining bolts are removable by a small adjustable wrench. Rotating cap closures or closures requiring special wrenches shall not be considered equal.
 - 8. The feeder will include heavy legs, minimum 3/16" thick, welded to the sides of the vessel, with holes in the feet to allow floor mounting with anchor bolts.
 - 9. ACCESSORIES:
 - a) Stainless steel basket with 1/8" perforations to hold solid chemicals or optional filter bag.
 - b) Filter Bag (where indicated) The bypass feeder shall be provided with a 25 micron filter bag fully supported by a stainless steel filter basket.
 - c) Cartridge Filter Kit (where indicated) with 25 micron element rated for the specified maximum temperature of 100, 170 or 250 degrees F as stated on the construction drawings.
 - d) Plastic filling funnel kit with valve for introduction of liquid agents without opening the lid to the feeder. Valve in kit will include an integral vent valve to bleed off air or release pressure.
 - e) Isolation valve kit includes two ³/₄" Griswold ball valves with integral ¹/₄" drain/vent valves, minimizing installation time and cost by eliminating separate valves and piping components.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

SECTION 230300 - PLUMBING FIXTURES AND EQUIPMENT

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. The work under this section shall consist of furnishing all labor, materials, equipment and appliances necessary and required to completely do all plumbing fixture work, as required by the Drawings and as specified herein, including but not limited to the following: plumbing fixtures, traps, fittings, trimmings, brackets, plates, anchor, chair carriers and supports.
- B. Just before the Owner's taking over the work in the building, this Contractor shall thoroughly clean all fixtures furnished and set under this Contract, leaving every fixture in perfect condition and ready for use.
- C. Submit shop drawings and roughing sheets for all equipment for checking and approval.

PART 2 - PRODUCTS

- 2.1 PLUMBING FIXTURES AND EQUIPMENT
 - A. All fixtures shall be free from imperfections, true as to line angles, curves and color, smooth, watertight, complete in every respect and practically noiseless in operation, Fixtures specified are given as the typical standard required as manufactured by American Standard and they or other similar approved fixtures as made by Kohler or Eljer Companies shall be furnished, set and connected in good substantial, neat workmanlike manner.
 - B. The letter designations hereinafter correspond with the schedule on the Drawings.
 - 1. Mixing Valve:

Mixing valve shall be domestic hot water Lawler ITT model no. 66-125, 60 gpm, 10 psi pressure drop. Master water mixing control valve shall be of the thermostatic type with liquid filled motor. It shall have bronze body construction with corrosion resistant components. Valve construction shall employ sliding piston control mechanism. Piston and liner shall be of stainless steel material. Valve shall come equipped with removable union and stop and check inlets with stainless steel strainers. Temperature adjustment shall be tamper resistant. Valve shall provide protection against hot or cold supply line failure and thermostat failure. Mixing Valve to be ASSE 1017 certified.

2. Sump Pump SP-1

Furnish and install where shown on Drawings, Type VB1-1/2, Fig.1 Duplex Vertical Submerged, sump pump as manufactured by Federal Pump Corp. having a capacity of 15 gpm against a total dynamic head of 25 feet. Pump to have 1-1/2" I.P.S. discharge and to be constructed for free standing application. Shaft shall be stainless steel with bronze non-clog impeller. Motor to be 1/3 hp, 1750 rpm, 1 phase, 60 hz, 120 volts, drip-proof enclosure with drip canopy. Provide built-in thermal overload protection for single phase motors. Provide concrete pit suitable for this installation.

3. Domestic Hot Water Circulator Pumps CP-1 and CP-2 Furnish and install domestic water circulator as indicated on Drawings between heater and storage tank. Grundfos model no. UP-43-75-BF, 22 gpm @ 15 ft. of head, 1/6 hp, stainless steel impeller, aluminum housing, bronze pump volute.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. All fixtures shown on Drawings shall be set, connected and tested by the Contractor. He shall also make all water; soil, waste, vent and other service connections to fixtures as shown on Drawings or as directed and shall set, furnish, connect and test all necessary fittings.
- B. All pipes at fixtures passing into walls, floors or partitions shall be provided with heavy cast brass escutcheons and security (tamperproof) set screws finished to match the pipe. No "waiving" of this section will be permitted.
- C. All fittings escutcheons, faucets, traps, exposed piping etc. shall be brass, chrome plated over nickel plate with polished finish. Any visible hanger nuts shall be security (tamperproof) type and shall likewise be chrome plated over nickel plate.
- D. This Contractor shall be responsible for protecting all plumbing fixtures including in these Specifications against injury from the building materials, tools and equipment. Any fixtures damaged during the construction period shall be replaced new. After all fixtures are set, this Contractor shall carefully grout all around fixtures.

SECTION 230320 - DOMESTIC HOT WATER GAS-FIRED HEATING EQUIPMENT

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. The work under this section shall consist of furnishing all labor, materials, equipment and appliances necessary and required to completely provide domestic hot water heater, as required by the Drawings and as specified herein, including but not limited to the following: equipment, fittings, trimmings, brackets, controls, carriers and supports.
- B. Submit shop drawings for approval, which shall include dimension Drawings, catalog cuts, performance ratings and construction schedules.

PART 2 - PRODUCTS

2.1 GAS-FIRED HEATER

- A. Water heaters shall be PVI-Conquest condensing type, or equal. Water heater(s) shall be gas-fired, equipped to burn natural gas and design certified by the American Gas Association (Canadian Gas Association) under Volume III tests for commercial heaters for delivery of 180 ° F water, shall be approved by the National Sanitation Foundation and exceed requirements of ASHRAE 90.1. Heaters shall have an input rating of 700,000 and a recovery rating of 815 g.p.h. (based on 95% thermal efficiency obtained in an independent laboratory test) at a temperature rise of 100 ° F with a storage capacity of 130 gallons. Maximum working pressure of 160 psi. Tank shall have ASME rating.
- B. Water heater shall be equipped with an integrated control system consisting of a 180 °F adjustable thermostat with upper and lower sensing bulbs, which average the water temperatures at the top and bottom of the tank for maximum water temperature control. Heater shall be provided with a manual reset gas shutoff device, a gas pressure regulator set for the type of gas supplied, coated steel burners, an approved draft diverter, anodes for cathodic protection, flue damper and IID system. ASME rated pressure and temperature relief valve shall be furnished and installed by the factory. The heater shall be insulated with foam insulation or equal.
- C. The outer jacket shall have a baked enamel finish over a bonderized undercoating. All internal surfaces of the heater exposed to water shall be glass-lined with an alkaline borosilicate, nickelous oxide composition that has been fused to steel by firing at a temperature range of 1400 degrees F to 1600 degrees F. Heater tank shall have a five (5) year limited warranty against corrosion as outlined in the written warranty. Heater shall include a fully illustrated instruction manual.

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- D. Provide operating thermostat, adjustable, submersed bulb, ASME pressure and temperature relief valve, temperature limiting device and a drain valve shall be factory installed.
- E. Furnish and install domestic hot water circulators per Drawings and Specifications.
- F. Gas-flue material and installation per manufacturer's recommendations.
- G. Provide induced draft fan on flue as recommended by manufacturer.
- H. Provide bladder type expansion tank sized per manufacturer. Expansion tank shall comply with NSF 61, NSF 372, and stamped with a 'U' symbol and Form U-1 furnished denoting compliance with paragraph U-69 for Construction for Unfired Pressure Vessels Section VII ASME

PART 3 - EXECUTION

3.1 INSTALLATION

- A. All equipment shown on Drawings shall be set, connected and tested by the Contractor. He shall also make all water and other service connections to fixtures as shown on Drawings or as directed and shall set, furnish, connect and test all necessary fittings.
- B. This Contractor shall be responsible for protecting all equipment included in these Specifications against injury from the building materials, tools and equipment. Any equipment damaged during the construction period shall be replaced new.

SECTION 230410 - PIPING, FITTINGS, VALVES AND NOTES (HOT WATER)

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements shall govern work in this section. Submit shop drawings for checking and approval.

- 1.1 PIPING NOTES
- A. The Contractor shall erect all pipe, fittings, valves, hangers, anchors, expansion joints and all accessories specified, indicated on the Drawings or required to assure proper operation of all piping systems installed under this Contract. All piping shall be maintained at a proper level to assure satisfactory operation, venting and drainage. Piping and valves in any locality where possible shall be grouped neatly and shall be run so as to avoid reducing headroom or passage clearance.
- B. All piping shall be new and of the material and weight specified under various services. Steel and wrought iron pipe 2" and larger shall be seamless or lap welded. All piping shall have the maker's name and brand rolled on each length of pipe.
- C. All piping, fittings, valves and strainers shall be cleaned of grease, dirt and scale before installation. All temporary pipe openings shall be kept closed during the performance of the work. The ends of all piping shall be reamed smooth and all burrs removed before installation.
- D. All piping shall be cut accurately to measurements taken on the job. Offset connections shall be installed alignment of vertical to horizontal piping and where required to make a true connection and to provide for expansion. Bent or sprung pipe shall not be installed where shown on Drawings and where necessary to provide for expansion of piping. Cold spring hot lines one-half estimated distance of maximum expansion. Suitable pipe anchors shall be installed where shown or required.
- E. Piping connections shall have unions where necessary for replacement and repair of equipment. Gate valves and controls valves shall be installed where shown and where necessary for proper operation and service.
- F. Vertical piping shall be plumb and horizontal piping shall be parallel to walls and partitions. Piping shall be supported as required to prevent the transmission of noise and vibration.
- G. Work shall include all pipe, fittings, offsets and requirements for the installation of piping of other work including ducts and conduit. Reducing fittings shall be used where pipe changes size. All piping shall be installed with ample clearance to center accurately in sleeves through floors, and walls and partitions.
- H. Piping shall be downgraded to drain connections at low points and upgraded to vent connections at high points unless otherwise noted. Drain connections shall be valved and piped to a floor drain. Vent connections on mains shall be equipped with air vent valves fitted with a copper tube drip line extended to a drain outlet. Vent connections on branches and equipment shall be fitted with key type manual vent cocks.

I. Drain piping shall be installed from all equipment as required. The Contractor shall extend drain piping and turn down over floor drains.

PART 2 - PRODUCTS

- 2.1 PIPING (ABOVEGROUND)
 - A. All piping installed under this Section of the Specifications shall be in accordance with the following schedule.
 - 1. All piping, except where indicated differently, (i.e. underground piping) shall be standard weight black steel pipe Schedule 40, Grade A53, black steel. Pipe 2" and smaller, cast iron screwed fittings. Pipe 2-1/2" and larger, steel welding fittings. Pipe and fittings as manufactured by National, Wheeling, Bethlehem or equal, manufactured in accordance with ASTM current edition. All pipes must be reamed before installation.
 - 2. Where the Contractor elects to use copper piping, it shall be rigid Type "L" copper, Chase, Anaconda or approved equal. Fittings shall be wrot copper, Nibco, Anaconda, Mueller or approved equal. Where copper piping is used, make all additional provisions for expansion. All condensate piping shall be Type "M" copper, rigid, full size of unit drain tapping, or larger as shown on Drawings.
 - 3. All drainage pipe lines, 2" larger except where galvanized screw pipe is shown on the Drawings or specified hereafter, shall be extra heavy cast iron soil pipe and fittings.
 - B. Piping installation shall be arranged for draining through accessible valves at low points.
 - C. Threaded short and close nipples shall be Schedule 80, extra heavy weight of the same material as pipe in system in which they are installed.
 - D. All bare copper pipe, tubing and fittings shall be cleaned with steel wool and all excess solder shall be removed.

2.2 VALVES

- A. All valves, unless specified or noted otherwise, shall be designed for a working pressure of not less than 200 p.s.i. water or 125 p.s.i. steam with name and pressure rating of valve cast in body. All valves shall be of the same manufacturer, unless specified otherwise. Valves for cut-off shall be gate valves, unless otherwise specified.
- B. All valves of same manufacturer: similar to Jenkins Bros., Walworth, Kennedy or approved equal.
- C. Four inch and larger, flanged; smaller sizes, screwed.
- D. All Gate and Globe valves shall be installed with handle in an upright position.

- E. The Contractor shall furnish and install all valves shown on Drawings and all valves that are necessary for proper operation and maintenance of systems and equipment. All piping connections to each piece of equipment and all branch connections to mains shall have cut-off valves.
- F. The following schedule of valves for steam condensate, hot water, etc. is based on Jenkins Brothers, Inc. catalog numbers (except as noted); equivalent Lukenheimer, Walworth, O-I-C, Crane Fairbanks Company valves will be acceptable.
- G. Ball Valves
 - 1. 1/4" to 2-1/2" rated for 600 p.s.i wog, with brass body, chrome plated brass ball, virgin PTFE seats, and full port with threaded or solder connections.
 - 2. 2-1/2" and larger rated for 200 p.s.i with carbon steel body, stainless steel full port ball, RTFE seats, lever operated to 4" gear operated 6" and above, with flanged end connections.
- H. Gate Valves
 - 1. Up to 2": Bronze gate solid wedge, inside screw traveling stem union bonnet, -Fig. 47U
 - 2. 2-1/2" and 3" : Iron body, bronze-mounted gate, solid wedge, OS&Y rising stem, -Fig. 650-A
 - 3. 4" and larger: Iron body, bronze-mounted gate, solid wedge, OS&Y rising stem, -Fig. 651-A
- I. Globe Valves
 - 1. Up to 2" : Bronze body, regrinding seat ring and plug, union bonnet, -Fig. 546P
 - 2. 2-1/2" and 3": Iron body, bronze-mounted globe and angle, regrinding disc and seat ring, OS&Y -Fig. 613
 - 3. All gate valves 6" and larger: Fitted 3/4" by-pass globe valve.
- J. Plug Valves
 - 1. Up to 2": Lubricated, semi-steel short pattern wrench operated, -Fig. 142
 - 2. 2-1/2" and larger: Lubricated, semi-steel short pattern wrench operated, -Fig. 143
 - 3. Similar to Rockwell Mgd. Co., Jenkins, Kennedy or approved equal.
- K. Butterfly Valves used for chilled water, condenser water and hot water shall be the following:
 - 1. 2-1/2" to 12" rated for 175 p.s.i bubble tight close off, 14" and larger for 150 p.s.i close-off.

- 2. Full lug cast iron body, aluminum bronze disc, stainless steel stem EPDM peroxide cured seat.
- 3. 2-14" to 6" valves to be equipped with 10 position notch plate and lever lock handle. 8" and larger with handwheel gear operator.
- 4. On installation, valves to be in full open position when flange bolts are tightened and stem in a horizontal position except when equipped with a chainwheel gear operator.
- 5. Provide chain wheel gear operator on all valves installed 7 feet or higher.
- 6. Valves to be designed with replaceable seat and parts kits.
- 7. Valve to be Bray series 31, Dezurik 637 or Demco.
- L. Check Valves
 - 1. 150 p.s.i. WSP class.
 - 2. Up to 2" : Bronze, regrinding bronze disc, screw-in cap, -Fig. 762A
 - 3. 2-1/2" and 3": Iron body, bronze mounted regrinding bronze seat ring and disc, -Fig. 623
 - 4. 4" and larger: Iron body, bronze mounted regrinding bronze seat ring and disc, -Fig. 624
- M. Drain Valves: All low points shall have drain valves, with hose ends. Where 1/2" and 3/4" sizes are indicated, "Standard" hose end drain valves shall be used. Provide brass hose end drain caps at each drain valve. Where larger than 3/4" drains are shown, gate valve shall be used. Provide brass nipples and reducer from drain valve size to 3/4" terminating with 3/4" hose end drain valve and cap.
- 2.3 FITTINGS
 - A. Nipples
 - 1. All nipples shall have clean cut threads and shall be made from new pipe, standard weight for all lengths, except that close and shoulder nipples shall be extra heavy.
 - 2. Fittings 2-1/2 and Smaller: All fittings shall be standard weight steam pattern gray cast iron, Grinnell, Stockholm or equal approved.
 - 3. Fitting 3" and Larger: The Contractor has the option to use screwed, flanged or welded fittings so long as all ASME requirements are met.

- B. Joints and Unions
 - 1. Threaded joints shall be full and clean cut. The ends of pipe shall be reamed to the full inside diameter, all burrs shall be removed and no more than three threads shall be exposed beyond fittings when made up. Joints shall be made up tight with graphite base pipe joint compound. Exposed threads of ferrous pipe shall be painted with acid-resisting paint after caulking, lampwick or other material will be allowed for correction of defective joints.
 - 2. Flange joints shall be made up perfectly square and tight. Screwed flanges and loose flanges shall be cast iron and welding flanges shall be steel. Flanges shall be faced true and bolted up tight with 1/16" Carlock ring type gasket.
 - 3. Bolts shall be high quality steel with hexagon nuts and heads. The Contractor shall apply grease to threads of bolt.
 - 4. Welded joints in piping shall be by the electric or oxyacetylene process using welding rods if the characteristics similar to pipe material and as recommended by the pipe manufacturer and shall be done in accordance with the ASME Code for pressure piping. Welding shall be done by qualified welders under the requirements of the ASME Boiler and Pressure Vessel Code.
 - 5. The pipe lengths shall be aligned with welding rings and the abutting pipe ends shall be concentric. Prior to welding, the groove and adjacent surfaces shall be thoroughly cleaned of all grease, scale, or rust. During welding, all slag, or flux remaining on the bead shall be removed before laying down the next bead. The welding metal shall be thoroughly fused with the base metal at all sections of the weld. Short lengths of pipe may be beveled on the job with oxyacetylene torch, provided all scale and oxides are removed.
 - 6. Joints shall be butt-welded, single V-type. All fittings shall be steel welding fittings. Elbows and fittings formed with coupling or welded cut pipe sections shall not be acceptable.
 - 7. Bonney Weldolets or welding saddles may be used for branch connections, which are less than one-half the size of the main to which they connect.
 - 8. Ground Joint Unions, Flange Connections, Reaming & Filling Ground joint unions shall be 200 lb. s.w.p. for brass. Flanges shall be 150 lb. s.w.p. for brass, 125 lb. s.w.p. for cast iron.
 - 9. Ground joint unions of flanges shall be used only on exposed accessible piping. Where concealed, right and left nipples and couplings must be used. Where flanged connections are used, full size gaskets must be inserted.
- C. Threads: Shall be standard, clean cut and tapered. All piping shall be reamed free from burrs. All piping shall be kept free of scale and dirt. Caulking of threads will not be permitted. All piping shall be threaded and made up in accordance with the current edition of the ASA Standard Specifications for pipe threads.

- D. Unions
 - 1. Unions for use on ferrous pipe 2" and smaller shall be malleable iron with brass to iron ground joint spherical seat and threaded connections. Unions 2 1/2" and over shall be flanged type with gasket.
 - 2. Unions for copper tubing shall be cast bronze conforming to ASA B16. The Contractor shall furnish adapters where required for copper pipe.
 - 3. Where copper pipe connects to ferrous pipe or metals, the Contractor shall furnish EPCO isolating type dielectric unions. Plastic type isolating bushings are not acceptable.
 - 4. Unions shall be installed wherever necessary for repair or replacement of equipment, valves, strainers, etc. Final connections to equipment shall be made in a manner that will permit removal without cutting of pipelines.
- E. Solder
 - 1. All sweat joints shall be made up with 95/5 solder.
 - 2. Solder shall be National Lead or approved equal. Flux shall be non-toxic and non-corrosive.
 - 3. All copper tubing ends shall be reamed, filed and cleared of burrs and rough edges. All pipes shall be reamed after cutting and threading.
- F. Expansion
 - 1. The entire piping installation shall be installed with adequate provision for expansion. No rigid connections will be permitted.
 - 2. Branches shall be of sufficient length and have 3 elbow swings to allow for pipe expansion.
 - 3. Provide expansion joints, guides and anchors equal to "Metra-Flex MetraLoops" where indicated on Drawings or where necessary for proper expansion compensation. Submit shop drawing.
 - 4. Any breaks in the piping within the guarantee period due to improper provision for expansion must be replaced at the expense of this Contractor, and the conditions corrected to prevent future recurrence.
 - 5. Any damages to surrounding areas and equipment due to this failure shall also be repaired and paid for at the expense of the Contractor.
 - 6. Joints to have 150 psi rating, ANSI-B16.5 with liner and cover.

2.4 PIPING SLEEVES

- A. Furnish sleeves built into place for all piping passing through walls, floors or building construction. Sleeves, not less than 1/2" larger in diameter than piping and its covering, if any, and extending full depth of construction pierced. Pack sleeves through walls/floors in accordance with Underwriters' Requirements.
- B. Sleeves piercing exterior walls, integral waterproofed walls shall be standard weight steel piping. Furnish welded center flange buried in construction for sleeves through exterior walls below grade. At exterior walls, make pipes watertight in sleeves with oakum packing and caulked lead joints on both sides of wall. All other sleeves: Galvanized sheet steel with lockseam joints, #22 USSG for 3" or under. Sleeves for piping 4" and larger, #18 USSG.
- C. Pipes passing through interior membrane waterproofed floors, cast iron flashing sleeve, with integral flashing flange and clamping ring, similar to Josam Series #1880. Adjust sleeves to floor construction with steel or wrought iron pipe nipples top and bottom, extending 3" above finished floor. Burn & J.R. Smith are equal.
- D. Pipes passing through membrane waterproofed walls, cast iron flashing sleeve with internal flashing flange and clamping ring similar to Josam Series #1870. Make pipes watertight in sleeves with oakum packing and caulked lead joints. Burn & J.R. Smith are equal.
- E. For flashing sleeves specified in Pars. C and D, lead flashing extended at least 10" around flashing sleeves, securely held in place by clamping device.
- 2.5 PIPING ENCLOSURES
 - A. Where concealed piping in ceilings and wall of finished spaces is not possible vertical or horizontal metal piping enclosures equal to "Sterling" model PCH (horizontal) or PCHV (vertical). Provide all required hangers, supports, corners, brackets, etc. color per Architect.

PART 3 - EXECUTION

3.1 GENERAL NOTES - PIPING NOTES, DRAINING, VENTING AND MISCELLANEOUS WATER SPECIALTIES

- A. Piping shall be installed as indicated on Drawings. Elevations and dimensions are indicated as a <u>guide only</u> and are subject to change with actual job conditions.
- B. Except for drainage piping, which shall pitch down with flow, mains shall pitch upward or be installed dead level as indicated. Horizontal runs shall be parallel to walls.
- C. In general, all branch connections shall be top of bottom 45 degree or 90 degree, pitching up or down from mains.
- D. Where indicated, flexible connectors shall be installed. All final connections to equipment, pumps, units, etc. shall have companion flanged, flange unions or ground joint unions. (125 lbs.)

- E. All piping shall be adequately supported with approved type hangers so as to prevent absolutely any sagging of lines, or any undue strain on pipes or fittings. All pipe lines shall be capped during construction to prevent entry of dirt or other foreign material. All piping lines after erection shall be blown or flushed out to render the piping system as clean as possible before system water is added for operation.
- F. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.
- G. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
- H. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.
- 3.2 DRAINING
- A. All low points shall have drain valves with hose ends. Where 1/2" and 3/4" sizes are indicated, "Standard" hose end drain valves shall be used. Provide brass hose end drain caps at each drain valve. Where larger than 3/4" drains are shown, gate valve shall be used. Provide brass nipple and reducer from drain valve size to 3/4" terminating with 3/4" hose end drain valve and cap.
- 3.3 VENTING (For Hot Water)
- A. All high points in piping shall be vented automatically with float vents. At all high points of piping, whether specifically indicated or not, provide Maid-o-Mist or B&G No. 7 or 27 Air Eliminators with shut off cock, auxiliary key vent and copper tubing overflow carried to floor along wall as indicated or directed.

3.4 WATER SPECIALTIES

- A. Air Vents: Install at all high points automatic air vents to eliminate air binding. All automatic air vents shall be approved heavy duty type equipped with petcocks and tubing for manual venting. All vents installed in coils, etc. shall be of manual key operated type. All vents concealed from view shall be accessible through access doors. Vents shall be by Hoffman, Anderson or Bell & Gossett, 125 p.s.i.g. rated.
- B. Pressure Gauge: Furnish and install pressure gauges on suction and discharge sides of each pump and as required to check operation of equipment; pressure gauges shall have 4-1/2"diameter dials, Ashton, Ashcroft or approved equal.

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C. Install thermometers at all locations in piping system as noted on Drawings and as required to check system performance. Thermometers shall be installed at the supply and return of coils and 3-way diverting valves as manufactured by Trerice, Weksler or Moeller, with 4-1/2 inch face, cast aluminum case, chrome plated steel ring, white background with black embossed markings, glass window, stainless steel pointer, brass movement, 316 stainless steel bulb. Provide separable, universal angle sockets for all thermometers.

SECTION 230420 - SUPPORTS, SLEEVES AND PLATES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

- 1.1 DESCRIPTION OF WORK
 - A. This Contractor shall furnish and install all plates, hangers and supports for his equipment including piping, headers, fans expansion tank, ductwork, etc.
 - B. All ductwork, piping and equipment shall be hung or supported from structural members only.

PART 2 - PRODUCTS

- 2.1 PIPING, DUCTWORK AND EQUIPMENT
 - A. All piping shall be supported from building structure in a neat and workmanlike manner wherever possible, parallel runs of horizontal piping shall be grouped together on trapeze hangers. Vertical risers shall be supported at each floor line with steel pipe clamps. Use of wire perforated metal to support pipes will not be permitted. Hanging pipes from other pipes will not be permitted.
 - B. Necessary structural members, hangers and supports of approved design to keep piping in proper alignment and prevent transmission of injurious thrusts and vibrations shall be furnished and installed. In all cases where hangers, brackets, etc., are supported from concrete construction, care shall be taken not to weaken concrete or penetrate waterproofing.
 - C. All hangers and supports shall be capable of screw adjustment after piping is erected. Hangers supporting piping expanding into loops, bends and offsets shall be secured to the building structure in such a manner that horizontal adjustment perpendicular to the run of piping supported may be made to accommodate displacement due to expansion. All such hangers shall be finally adjusted, both in the vertical and horizontal direction, when the supported piping is hot.
 - D. Pipe hangers shall be as manufactured by Grinnell, whose catalog numbers are given herein, or equivalent Carpenter and Paterson, or F&S Mfg. Co.
 - E. Piping shall be supported as follows unless otherwise indicated on the Drawings:
 - 1. Heating piping shall be 1-1/2 " and smaller Fig. #260 adjustable clevis hanger. 2" and larger Fig. #174 one-rod swivel roll hanger.
 - 2. Two-rod hangers shall be used for piping close to the ceiling slab or where conditions prohibit use of other hanger types.

- 3. Anchors for hanger rods shall be Phillips "Red Head" self-drilling type. Anchors shall be placed only in vertical surfaces.
- 4. Spacing of pipe supports shall not exceed 8 feet for pipes up to 1-1/2" and 10 feet on all other piping.
- 5. Hangers shall pass around insulation and a 16 gauge steel protective cradle; 12" long shall be inserted between hangers and insulation. Insulation under cradle shall be high density calcium silicate or approved equal to prevent crushing.
- 6. All piping shall be supported to allow free movement where expanding or contracting. Pipe shall be anchored as required or directed.
- 7. All lateral runs of piping shall be securely supported on hangers, rolls, brackets, etc. and in manner to allow for proper expansion and elimination of vibration.
- 8. 2" and smaller pipe, where run on walls, shall be supported on wrought iron "J" hook brackets with anchor bolts.
- 9. All horizontal pipes, where run overhead or on walls, shall be supported as follows unless otherwise indicated:
 - a. On adjustable steel clevis type hangers suspended on hanger rods, pipe sizes up to and including 4".
- F. Space limitations in hung ceilings spaces and conditions in other locations may require use of other type of hangers than those specified above. Suitable and approved pipe hangers shall be provided for such job conditions.
- G. All supports shall be fastened to structural members or additional steel supports furnished by this Contractor.
- H. Hanger rods shall be steel, threaded with nuts and lock nuts sizes in accordance with the following schedule:

<u>Pipe Size</u>	Rod Size
3/4" to 2" inclusive	3/8"
2-1/2" and 3' inclusive	1/2"
4" and 5" inclusive	5/8"
6"	3/4"
8" to 12" inclusive	7/8"

- I. Hangers for copper tubing shall be tacked up with formed lead sheet on which tubing or pipe shall be placed.
- J. Where pipes pass through masonry, concrete walls, foundations, or floors, this Contractor shall set sleeves as are necessary for passage of pipes. These sleeves shall be of sufficient size to permit insulation where required to be provided around pipe passing through. This Contractor shall be responsible for exact location of these sleeves.

- K. Sleeves shall not be used in any portion of building where use of same would impair strength of construction features of the building. Inserts for supporting lateral pipes and equipment shall be placed and secured to form work, and all sleeves inserts locations shall be thoroughly checked with Architect so as not to conflict with other trades.
- L. Where pipes pass through floor or walls, they shall be provided with chromium plated escutcheons.
- M. Anchor horizontal piping where indicated and wherever necessary to localize expansion or prevent undue strain on branches. Anchors: Heavy forged construction entirely separate from supports.
- N. Anchor vertical piping wherever indicated and wherever necessary to prevent undue strain on offsets and branches. Anchors, unless otherwise noted: Heavy steel clamps securely bolted and welded to pipes. Extension ends shall bear on building construction.
- O. Ducts shall be hung with 1" x 1/8" metal straps. When width of duct is less than 48", hangers shall be fastened to side of ducts. Auxiliary steel supports that may be required for all mechanical equipment shall be furnished and installed by this Contractor. All operating equipment including fans, piping, etc. shall be supported so as to produce minimum amount of noise transmission.
- P. Refer to "General Conditions" as well.

PART 3 - EXECUTION

- 3.1 INSPECTION
 - A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
 - B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

SECTION 230430 - INSULATION AND COVERINGS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. Furnish insulation for all piping, equipment and sheetmetal work as noted.
- B. Insulate no piping, ducts or equipment until tested and approved for tightness. All piping and ducts shall be dry when covered. Where existing insulation has been damaged, altered of removed during the course of the work, it shall be replaced with new insulation in a neat manner to match the adjacent insulation.
- C. All insulation must be done by an approved Sub-Contractor or by mechanics skilled in this line of work.
- D. Fire hazard classification shall be 2550 per ASTM E-84, NFPA 255 and UL 723. Insulation shall be rated non-combustible type classified flame spread - 25, smoke developed - 50.

PART 2 - PRODUCTS

- 2.1 PIPING / EQUIPMENT (INDOOR)
 - A. All new or altered heating and chilled water system supply and return piping shall be covered with Manville Micro-Lok or equal approved fiberglass insulation with all service (factory applied) vapor retardant jacket. Seal with type H mastic.
 - B. Fittings shall be insulated with same material and thickness as adjoining pipe insulation and shall be pre-molded fittings or mitre cut segmental insulation wired on. Over the insulation, apply a wrapper of OCF glass cloth sealed with type H mastic. Apply aluminum bands on pipe covering in addition to self-sealing feature.
 - C. Insulation Material: Molded fibrous glass insulation, density not less than 4 lbs. per cubic foot.
 - D. Insulation Thickness: Shall be in accordance with the latest edition of the New York State Energy Conservation Construction Code C403.11.
 - E. Jacket and Finish: White flame retardant type, meeting all requirements of "Fire Hazard Classification" of NFPA, similar to "Fiberglass" Type FRJ, Insul-Coustic, Johns-Manville or approved equal.
 - F. Insulation and Finishes for Fittings, Valves and Flanges
 - 1. Valves, fittings and flanges other than vapor seal insulation: Insulated in same manner and same thickness as piping in which installed.
 - 2. Use pre-molded sectional covering where available; otherwise use mitered segments of pipe covering.
 - 3. Obtain written approval prior to using other than molded sectional covering.

- G. Vapor seal Insulation for Valves, Fittings and Flanges: Same as above, except joints sealed with vapor barrier adhesive and wrapped with glass mesh tape. Each fitting shall be finished with two coats of vapor seal mastic adhesive.
- H. Jacket and Finishes: Exposed fittings 6 oz. canvas jacket adhered with lagging adhesive.
- I. Concealed fittings: Standard weight canvas jacket adhered with lagging adhesive and with bands of 18 gauge copper coated steel 2 bands at elbows, 3 at tee.
- J. Insulation at Pipe Hangers
 - 1. Where shields are specified at hangers on piping with fibrous glass covering, provide load bearing calcium silicate between shields and piping as follows:
 - a. For pipe covering without vapor barrier jacket, furnish at each shield 12" long calcium silicate section with canvas section with canvas jacket continuous between shield and insulation.
 - b. For pipe covering with vapor barrier jacket, furnish at each shield 12" long vapor barrier jacket section with section of fibrous glass replaced with section of calcium silicate. Vapor barrier jacket, continuous between shield and insulation for continuous vapor barrier.
- K. Condensate drain piping shall be insulated with 1/2" Armacell or approved equal closed cell insulation.
- L. Refrigerant piping shall be insulated with Armacell or approved equal closed cell insulation. Thickness shall be in accordance with the latest edition of the New York State Energy Conservation Code C403.11.
- M. Equipment
 - 1. Secure fibrous glass block or board insulation in place with wire or galvanized steel bands.
 - a. Small Areas: Secure insulation with 16-gauge wire on maximum 6" centers.
 - b. Large Areas: Secure insulation with 14-gauge wire or .015" thick by 1/2" wide galvanized steel bands on maximum 10" centers. Stagger insulation joints.
 - c. Irregular Surfaces: Where application of block or board insulation is not practical insulate with insulating cement built-up to same thickness as adjoining insulation.
 - 2. Fill joints, voids and irregular surfaces with insulating cement to a uniform thickness.
 - 3. Stretch wire mesh over entire insulated surface and secure to anchors with wire edges laced together.

- 4. Apply finishing cement, total of 1/2" thick, in 1/4" thick coats. Trowel second coat to a smooth hard finish.
- 5. Neatly bevel insulation around handholes, cleanouts, ASME stamp, manufacturer's nametag and catalog number.
- N. Insulated Covers for Pumps
 - 1. Do not extend pump insulation beyond or interfere with stuffing boxes or interfere with adjustment and servicing of parts regular maintenance or operating attention.

PART 3 - EXECUTION

- 3.1 INSPECTION
 - A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
 - A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
 - B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

SECTION 230440 - DAMPERS AND MISCELLANEOUS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 DAMPERS AND MISCELLANEOUS

- A. Furnish and install where shown on Drawings ARROW PIN-LOCK Dampers No. OBDPL-507 (Opposed) as manufactured by the Arrow Louver & Damper Corp. of Maspeth, NY 11378, or approved equal. Frames and blades to 1/8" extruded aluminum.
- B. Blades to be single unit PIN-LOCK design 6" wide, with the PIN-LOCK an integral section within the blade center axis. Frames to be a combination of 4" extruded aluminum channel and angle, with reinforcing bosses and groove inserts for vinyl seals.
- C. Pivot rods to be 1/2" diameter extruded aluminum, PIN-LOCK design interlocking into blade section. Bearings to be "Double-Sealed" type with Celcon inner bearing on rod riding in Merlon Polycarbonate outer bearing inserted in frame so that outer bearing cannot rotate.
- D. Blade linkage hardware is to be installed in angle or channel frame section out of air stream. All hardware to be of non-corrosive reinforced material or to be cadmium plated.
- E. Rod bearing to be designed for minimum air leakage by means of overlapping design and by extruded vinyl seals to fit into integral ribbed groove inserts in both frames and blades. All dampers in excess of 10 sq. ft. free area to have reinforced corners by means of gusset plates.
- F. Dampers shall be sized by the Control Manufacturer to properly control the flow of air and ensure minimum air stratification in mixing applications. Sizing shall be submitted for approval with information similar to that submitted on valve when sizing valve.

2.2 FIRE DAMPERS

A. Dampers shall be multi blade construction UL labeled and be installed in accordance with UL 555, with breakaway connections. The units shall have stainless steel actuator springs with locking devices for horizontally mounted type.

2.3 COMBINATION FIRE / SMOKE DAMPERS

A. Furnish and install at locations shown on Drawings, or as described in schedules, combination fire smoke dampers.

- B. Frame shall be a minimum of 16 gauge galvanized steel formed into a structural hat channel reinforced at corners for added strength. The blades shall be airfoil shaped single-piece hollow construction with 14 gauge equivalent thicknesses. Blade action shall be opposed. Bearings shall be stainless steel sleeve turning in an extruded hole in the frame for long life. Galvanized bearing shall not be acceptable.
- C. Blade edge seals shall be silicone rubber and galvanized steel mechanically locked into blade edge (adhesive or clip fastened seals shall be acceptable) and shall withstand a minimum of 450 degrees F. (232 degrees C.) Jamb seals shall be non-corrosive stainless steel flexible metal compression type to further ensure smoke management.
- D. Each combination fire/smoke damper shall be classified for use for fire resistance ratings of less than 3 hours in accordance with UL Standard 555, and shall further be classified by Underwriters Laboratories as a Leakage Rated Damper for use in smoke control systems in accordance with the latest version of UL555S, and bear a UL label attesting to same. Damper manufacturer shall have tested, and qualified with UL, a complete range of damper sizes covering all dampers, required by this Specification. Testing and UL qualifying a single damper size is not acceptable. The leakage rating under UL555S shall be leakage Class I (4 c.f.m./sq. ft. at 1" w.g. and 8 c.f.m./ft. at 4" w.g.).
- E. As part of UL qualification, dampers shall have demonstrated a capacity to operate (to open and close) under HVAC system operating conditions, with pressures of at least 4" w.g. in the closed position, and 4000 f.p.m. air velocity in the open position.
- F. In addition to the leakage rating already specified herein, the dampers and their actuators shall be qualified under UL555S to an elevated temperature of 350 degrees F. (177 degrees C.). Appropriate electric actuators (equal to Ruskin model MA) shall be installed by the damper manufacturer at time of damper fabrication. Damper and actuator shall be supplied as a single entity, which meets all applicable UL555S qualifications for both dampers and actuators. Damper and actuator assembly shall be factory cycled 10 times to assure operation.
- G. Manufacturer shall provide factory assembled sleeve of 17" minimum length (Contractor to verify requirement). Factory supplied caulked sleeve shall be 20 gauge for dampers through 84" wide and 18 gauge above 84" wide.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
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B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

END OF SECTION 230440

SECTION 230460 - AUTOMATIC TEMPERATURE CONTROLS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

Subcontractor must familiarize himself with the terms of the above documents.

- 1.1 QUALIFICATIONS OF BIDDER
 - A. All bidders must be building automation contractors in the business of installing direct digital control building automation systems for a minimum of 10 years.
 - B. All bidders must have an office in the within 50 miles of jobsite.
 - C. All bidders must be authorized distributors or branch offices of the manufacturers specified.
 - D. All bidders must have a trained staff of application Engineers, who have been certified by the manufacturer in the configuration, programming and service of the automation system.
 - E. The following bidders have been pre-qualified:
 - 1. Stark Tech
- 1.2 SCOPE OF WORK
 - A. Except as otherwise noted, the control system shall consist of all Ethernet Network Controllers, Stand-alone Digital Control Units, workstations, software, sensors, transducers, relays, valves, dampers, damper operators, control panels, along with a complete system of electrical interlocking wiring to fill the intent of the Specification and provide for a complete and operable system. Except as otherwise specified, provide operators for equipment such as dampers if the equipment manufacturer does not provide these. Coordinate requirements with the various Contractors.
 - B. The BAS Contractor shall review and study all HVAC Drawings and the entire Specification to familiarize himself with the equipment and system operation and to verify the quantities and types of dampers, operators, alarms, etc. to be provided.
 - C. Prior to commencement of schedule programming meet with Owner to discuss block/individual scheduling of system/equipment and alarm protocols. Do not simply assume block scheduling of similar type of equipment (e.g.: Exhaust, fans unit ventilators, etc.). Review equipment designations and graphics screens to be provided. Take minutes of this meeting and issue them to the Construction Manager/Owner's representative.
 - D. All interlocking wiring (regardless of voltage) and installation of control devices associated with the equipment listed below shall be provided under this Contract. The BAS Contractor shall provide power wiring for all control equipment from available spare circuits. When the BAS system is fully installed and operational, the BAS Contractor and representatives of the Owner will review and check out the system. At that time, the BAS Contractor shall

demonstrate the operation of the system and prove that it complies with the intent of the Drawings and Specifications.

- E. The Contractor shall furnish and install a complete building automation system including all necessary hardware and all operating and applications software necessary to perform the control sequences of operation as called for in this Specification.
- F. Provide services and manpower necessary for commissioning of system in coordination with the HVAC Contractor, Balancing Contractor and Owner's representative.
- G. All work performed under this section of the Specifications will comply with all codes, laws and governing bodies. If the Drawings and/or Specifications are in conflict with governing codes, the Contractor shall submit a proposal with appropriate modifications to the project to meet code restrictions. If this Specification and associated Drawings exceed governing code requirements, the Specification will govern. The Contractor shall obtain and pay for all necessary construction permits and licenses.
- 1.4 TRAINING
 - A. Provide a minimum of (40) hours of on-site training for (3) system operators. The training will be hands-on type at the Owner's office. The training class will use the actual Operator's Manual that will be submitted for this project. In addition, provide (2) weeks of classroom training for one individual at the Manufacturer's sponsored training courses.
- 1.5 SYSTEM DESCRIPTION
 - A. The Building Automation System (BAS) shall consist of PC-based workstations and microcomputer controllers of modular design providing distributed processing capability, and allowing future expansion of both input/output points and processing/control functions.
 - B. For this project the system shall consist of the following components:
 - 1. Operator Workstation(s) Cyberstation: The BAS Contractor shall furnish (2) Operator Workstation Computers (One Notebook and one PC) and (2) printer(s) as described in Part 2 of the Specification. These workstations must be running the standard workstation software developed and tested by the manufacturer of the network controllers and the standalone controllers. No third party front-end workstation software will be acceptable.
 - 2. Ethernet-based Network Controller(s): The BAS Contractor shall furnish Ethernetbased network controllers as described in Part 2 of the Specification. These controllers will connect directly to the Operator Workstation over Ethernet, provide communication to the Standalone Digital Control Units and/or other input/output Modules and serve as a gateway to equipment furnished by others (if applicable).
 - 3. Standalone Digital Control Units (SDCUs): Provide the necessary quantity and types of SDCUs to meet the requirements of the project for mechanical equipment control including air handlers, central plant control, and terminal unit control. Each SDCU will operate completely standalone, containing all of the I/O and programs to control its associated equipment.

- 4. For this project, the existing Andover Netcontroller shall be upgraded to the latest Andover product.
- C. Modem: A modem shall be furnished for remote interrogation of the system. The modem shall operate at a minimum of 56.6 KBaud and allow for access to the entire network of controllers.
- 1.6 WORK BY OTHERS
 - A. The BAS Contractor shall cooperate with other Contractors performing work on this project necessary to achieve a complete and neat installation. To that end, each Contractor shall consult the Drawings and Specifications for all trades to determine the nature and extent of others work.
 - B. The BAS Contractor shall furnish all control valves, sensor wells, flow meters and other similar equipment for installation by the Mechanical Contractor.
 - C. The BAS Contractor shall provide field supervision to the designated Contractor for the installation of the following: Automatic control dampers
 - 1. Fire/smoke dampers
 - 2. Blank-off plates for dampers that are smaller than duct size.
 - 3. Sheet metal baffle plates to eliminate stratification.
 - D. The Electrical Contractor shall provide the following: Furnish smoke detectors and wire to the building fire alarm system.
- 1.7 CODE COMPLIANCE
 - A. Provide BAS components and ancillary equipment, which are UL-916 listed and labeled.
 - B. All equipment or piping used in conditioned air streams, spaces or return air plenums shall comply with NFPA 90A Flame/Smoke/Fuel contribution rating of 25/50/0 and all applicable building codes or requirements.
 - C. All wiring shall conform to the National Electrical Code.
 - D. All smoke dampers shall be rated in accordance with UL 555S.
 - E. Comply with FCC rules, Part 15 regarding Class A radiation for computing devices and low power communication equipment operating in commercial environments.
 - F. Comply with FCC, Part 68 rules for telephone modems and data sets.

1.8 SUBMITTALS

A. All shop drawings shall be prepared in Visio Professional or AutoCAD software. In addition to the Drawings, the Contractor shall furnish a diskette containing the identical information. Drawings shall be B size or larger.

- B. Shop drawings shall include a riser diagram depicting locations of all controllers and workstations, with associated network wiring. Also included shall be individual schematics of each mechanical system showing all connected points with reference to their associated controller. Typical will be allowed where appropriate.
- C. Submittal data shall contain manufacturer's data on all hardware and software products required by the Specification. Valve damper and airflow station schedules shall indicate size, configuration, capacity and location of all equipment.
- D. Software submittals shall contain narrative descriptions of sequences of operation, program listings, point lists, and a complete description of the graphics, reports, alarms and configuration to be furnished with the workstation software. Information shall be bound or in a three ring binder with an index and tabs.
- E. Submit five (5) copies of submittal data and shop drawings to the Engineer for review prior to ordering or fabrication of the equipment. The Contractor prior to submitting shall check all Documents for accuracy.
- F. The Engineer will make corrections, if required, and return to the Contractor. The Contractor will then resubmit with the corrected or additional data. This procedure shall be repeated until all corrections are made to the satisfaction of the Engineer and the submittals are fully approved.
- 1.9 SYSTEM STARTUP AND COMMISSIONING
 - A. Each point in the system shall be tested for both hardware and software functionality. In addition, each mechanical and electrical system under control of the BAS will be tested against the appropriate sequence of operation specified herein. Successful completion of the system test shall constitute the beginning of the warranty period. A written report will be submitted to the Owner indicating that the installed system functions in accordance with the Drawings and Specifications.
 - B. The BAS Contractor shall commission and set in operating condition all major equipment and systems, such as the chilled water, hot water and all air handling systems, in the presence of the equipment manufacturer's representatives, as applicable, and the Owner and Architect's representatives.
 - C. The BAS Contractor shall provide all manpower and engineering services required to assist the HVAC Contractor and Balancing Contractor in testing, adjusting, and balancing all systems in the building. The BAS Contractor shall have a trained technician available on request during the balancing of the systems. The BAS Contractor shall coordinate all requirements to provide a complete air balance with the Balancing Contractor and shall include all labor and materials in his Contract.
- 1.10 TRAINING
 - A. The BAS Contractor shall provide both on-site and classroom training to the Owner's representative and maintenance personnel per the following description:

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- B. On-site training shall consist of a minimum of (40) hours of hands-on instruction geared at the operation and maintenance of the systems. The curriculum shall include
 - 1. System Overview
 - 2. System Software and Operation
 - a. System access
 - b. Software features overview
 - c. Changing setpoints and other attributes
 - d. Scheduling
 - e. Editing programmed variables
 - f. Displaying color graphics
 - g. Running reports
 - h. Workstation maintenance
 - i. Application programming
 - 3. Operational sequences including start-up, shutdown, adjusting and balancing.
 - 4. Equipment maintenance.

1.11 OPERATING AND MAINTENANCE MANUALS

- A. The operation and maintenance manuals shall contain all information necessary for the operation, maintenance, replacement, installation and parts procurement for the entire BAS. This documentation shall include specific part numbers and software versions and dates. A complete list of recommended spare parts shall be included with the lead-time and expected frequency of use of each part clearly identified.
- B. Following project completion and testing, the BAS Contractor will submit As-Built Drawings reflecting the exact installation of the system. The as-built documentation shall also include a copy of all application software both in written form and on diskette.

1.12 WARRANTY

- A. The BAS Contractor shall warrant the system for 12 months after system acceptance or beneficial use by the Owner. During the warranty period, the BAS Contractor shall be responsible for all necessary revisions to the software as required to provide a complete and workable system consistent with the letter and intent of the Sequence of Operation section of the Specification.
- B. Updates to the manufacturer's software shall be provided at no charge during the warranty period.

PART 2 - PRODUCTS

- 2.1 SYSTEM ARCHITECTURE
 - A. General: The Building Automation System (BAS) shall consist of Network Control Units (ICUs), a family of Standalone Digital Control Units (SDCUs), input/output Unit Modules (IOU Modules), Operator Workstations (OWs), and one File Server to support system configurations. The BAS shall provide control, alarm detection, scheduling, reporting and

information management for the entire facility, and Wide Area Network (WAN) if applicable, from a single ODBC-compliant database.

- B. Level 1 Network Description: Level 1, the main backbone of the system, shall be an Ethernet LAN/WAN. Network Control Units, Operator Workstations and the Central File Server shall connect directly to this network without the need for Gateway devices.
- C. Level 2 Network Description Level 2 of the system shall consist of one or more field buses managed by the Network Control Units. The Level 2 field buses may consist of one or both of the following types:
 - An RS485, token passing bus that supports up to 127 Standalone Digital Control Units (SDCUs) for operation of HVAC equipment and lighting, <u>or</u>
 - 2. An RS485 field bus that supports up to 32 devices from a family of plug-in, IOU modules. These IOU modules may be mounted within the NCU enclosure or remotely mounted via a single, twisted, shielded pair of wires.
- D. BAS: The BAS shall be segmented, through software, into multiple local area networks (LANs) distributed over a wide area network (WAN), sharing a single file server. This enables workstations to manage a single LAN (or building), and/or the entire system with all devices being assured of being updated by and sharing the most current database. In the case of a single workstation system, the workstation shall contain the entire database, with no need for a separate file server.
- E. Standard Network Support
 - 1. All NCUs, Workstation(s) and File Server shall be capable of residing directly on the Owner's Ethernet TCP/IP LAN/WAN with no required gateways. Furthermore, the NCU's, Workstation(s) and File Server shall be capable of using standard, commercially available, off-the-shelf Ethernet infrastructure components such as routers, switches and hubs. With this design the Owner may utilize the investment of an existing or new enterprise network or structured cabling system. This also allows the option of the maintenance of the LAN/WAN to be performed by the Owner's Information Systems Department as all devices utilize standard TCP/IP components.
- F. Remote Communications
 - 1. In addition to the above LAN/WAN architecture support, the same workstation software (front end) must be capable of managing remote systems via standard dial-up phone lines as a standard component of the software. Front-end "add-on" software modules to perform remote site communication shall not be acceptable.
 - 2. The remote system architecture shall consist of two levels providing control, alarm detection, reporting and information management for the remote facility. Level 1 shall contain the Remote Site Control Unit, communicating to the remotely located, Operator Workstation(s) through the use of a modem and a standard dial-up phone

line. Level 2 shall consist of one or more field buses controlled by the RSCU. The field buses may consist of one or both of two types:

- a. An RS485, token passing bus that supports up to 127 Standalone Digital Control Units (SDCUs) for operation of HVAC equipment and lighting,
- An RS485 field bus that supports up to 32 devices from a family of plug-in, IOU modules that may be mounted within the RSCU enclosure or remotely mounted on a single, twisted, shielded pair of wires.
- G. System Expansion

<u>or</u>

- 1. The BAS system shall be scalable and expandable at all levels of the system using the same software interface, and the same Level 1 and Level 2 controllers. Systems that require replacement of either the workstation software or field controllers in order to expand the system shall not be acceptable.
- 2. The BAS shall be expandable to include Security and Access Control functions at any time in the future with no additional workstations, front-end software or Level 1 controllers required. Standalone Digital Control Units or IOU modules shall be able to be added to the existing Level 1 controller's field bus (es), to perform security and card access applications. In this way, an Owner's existing investment in wiring infrastructure may be leveraged and the cost and inconvenience of adding new field bus wiring will be minimized.
- 3. Additionally, an integrated video badging option must be able to be included with no additional workstations required. This photo ID option must share the same database as the BAS in order to eliminate the need for updating multiple databases.
- 4. The system shall use the same application programming language for all levels: Operator Workstation, Network Control Unit, Remote Site Control Unit and Standalone Digital Control Unit. Furthermore, this single programming language shall be used for all applications; environmental control, card access control, intrusion detection and security, lighting control, leak detection / underground storage tank monitoring, and digital data communication interfaces to third party microprocessor-based devices.
- H. Support For Open Systems Protocols
 - 1. The BAS design must include solutions for the integration of the following "open systems" protocols: BacNet, LonTalk[™], and digital data communication to third party microprocessors such as chiller controllers, fire panels and variable frequency drives (VFDs).
 - 2. The system shall also provide the ability to program custom ASCII communication drivers, which will reside in the NCU, for communication to third party systems and devices. These drivers will provide real time monitoring and control of the third party systems.

- 2.2 Network Control Units (NCUs)
 - A. General
 - Network Control Units shall be microprocessor based multi-tasking, multi-user, and employ a real time operating system. Each NCU control panel shall consist of modular hardware including power supply, CPU board and input/output modules. A sufficient number of NCUs shall be supplied to fully meet the requirements of this Specification and the attached point list.
 - 2. NCUs for telephone dialup sites shall be of the same design as the Ethernet control units but without the plug-in Ethernet network interface card (NIC), i.e., NCUs, which include a NIC, shall be interchangeable whether used on a LAN/WAN or a dialup site.
 - B. Web Server Functionality
 - 1. All NCUs on the Ethernet TCP/IP LAN/WAN shall be capable, out-of-the box, to be set up as a Web Server. The NCU shall have the ability to store HTML code and "serve" pages to a web browser. This provides the ability for any computing device utilizing a TCP/IP Ethernet connection and capable of running a standard Internet browser (Microsoft Internet Explorer[™], Netscape Navigator[™], etc.) to access real-time data from the entire BAS via any NCUs.
 - 2. Graphics and text-based web pages shall be constructed using standard HTML code. The interface shall allow the user to choose any of the standard text or graphics-based HTML editors for page creation. It shall also allow the operator to generate custom graphical pages and forms.
 - 3. The WEB server interface shall be capable of password security, including validation of the requesting PC's IP address. The WEB server interface shall allow the sharing of data or information between any controller, or process or network interface (BACnet, LonTalk and TCP/IP) that the BMS has knowledge of, regardless of where the point is connected on the BAS network or where it is acquired from.
 - 4. The BAS network controller must act directly as the WEB server. It must directly generate the HTML code to the requesting user (i.e. WEB browser), eliminating the need for and reliance on any PC-based WEB server hardware or software. To simplify graphic image space allocation, HTML graphic images, if desired, shall be stored on any shared network device. The BAS WEB server shall have the ability to acquire any necessary graphics using standard pathing syntax within the HTML code mounted within the BAS WEB server. External WEB server hardware and software are not acceptable.

- C. Hardware Specifications
 - 1. Memory: A minimum of 4MB of RAM shall be provided for NCUs with expansion up to 8MB. The 8MB versions shall include a floating-point math co-processor.
 - 2. Communication Ports: Each NCU shall provide communication to both the Workstation(s) and the field buses. In addition, each NCU must have at least 3 other communications ports that support a telephone modem, portable service tool, serial printer and connection to third party controllers such as a chiller control panel. On a LAN/WAN system the NCU shall be provided with a 10Mbps plug-in Ethernet TCP/IP network interface card (NIC).
 - 3. Input/Output (I/O) Each NCU shall support the addition of the following types of inputs and outputs:
 - a. Digital Inputs for status/alarm contacts.
 - b. Counter Inputs for summing pulses from meters.
 - c. Thermistor inputs for measuring temperatures in space, ducts and thermowells.
 - d. Analog inputs for pressure, humidity, flow and position measurements.
 - e. Digital Outputs for on/off equipment control.
 - f. Analog Outputs for valve and damper position control, and capacity control of primary equipment.
 - 4. Modular Expandability: The system shall employ a modular I/O design to allow easy expansion. Input and output capacity is to be provided through plug-in modules of various types or DIN-mountable IOU modules. It shall be possible to combine I/O modules as desired to meet the I/O requirements for individual control applications.
 - 5. Hardware Override Switches: All digital output units shall include three position manual override switches to allow selection of the ON, OFF, or AUTO output state. These switches shall be built into the unit and shall provide feedback to the controller so that the position of the override switch can be obtained through software. In addition each analog output shall be equipped with an override potentiometer to allow manual adjustment of the analog output signal over its full range, when the 3 position manual override switch is placed in the ON position.
 - 6. Local Status Indicator Lamps: Provide as a minimum LED indication of CPU status, Ethernet LAN status and field bus status. For each output, provide LED indication of the value of the output (On/Off). For each output module provide an LED which gives a visual indication of whether any outputs on the module are manually overridden.
 - 7. Real Time Clock (RTC): Each NCU shall include a battery-backed, real time clock, accurate to 10 seconds per day. The RTC shall provide the following: time of day, day, month, year and day of week. In normal operation the system clock will be based on the frequency of the AC power. The system shall automatically correct for daylight savings time and leap years and be Year 2000 compliant.

- 8. Power Supply: The power supply for the NCUs shall be auto sensing, 120-220VAC, 60/50 Hz power, with a tolerance of +/- 20%. Line voltage below the operating range of the system shall be considered outages. The controller shall contain over voltage surge protection, and require no additional AC power signal conditioning. Optionally, if indicated on the Drawings, the power supply shall accept an input voltage of (-48 VDC).
- 9. Automatic Restart After Power Failure: Upon restoration of power after an outage, the ECU shall automatically and without human intervention: update all monitored functions; resume operation based on current, synchronized time and status, and implement special start-up strategies as required.
- 10. Battery Backup: Each NCU with the standard 120-220VAC power supply shall include a programmable DC power backup system rated for a minimum of 72 hours of battery backup to maintain all volatile memory or, a minimum of 2 hours of full UPS including modem power. This power backup system shall be configurable such that at the end of a settable timeframe (such as 1 hour) of running on full UPS, the unit will shut off full UPS and switch to memory retention-only mode for the remainder of the battery power. The system shall allow the simple addition of more batteries to extend the above minimum battery backup times.
- D. Software Specifications
 - 1. General: The NCU shall contain flash ROM as the resident operating system. Application software will be RAM resident. Application software will only be limited by the amount of RAM memory. There will be no restrictions placed on the type of application programs in the system. Each NCU shall be capable of parallel processing, executing all control programs simultaneously. Any program may affect the operation of any other program. Each program shall have the full access of all I/O facilities of the processor. This execution of control function shall not be interrupted due to normal user communications including interrogation, program entry, printout of the program for storage, etc.
 - 2. User Programming Language: The application software shall be user programmable. This includes all strategies, sequences of operation, control algorithms, parameters and setpoints. The source program shall be English language-based and programmable by the user. The language shall be structured to allow for the easy configuration of control programs, schedules, alarms, reports, telecommunications, local displays, mathematical calculations, passwords and histories. The language shall be self-documenting. Users shall be able to place comments anywhere in the body of a program. Program listings shall be configurable by the user in logical groupings.
- E. Control Software
 - 3. The NCU shall have the ability to perform the following pre-tested control algorithms:
 - a. Proportional, Integral plus Derivative Control (PID)
 - b. Self Tuning PID

- c. Two Position Control
- d. Digital Filter
- e. Ratio Calculator
- f. Equipment Cycling Protection
- 2. Mathematical Functions: Each controller shall be capable of performing basic mathematical functions (+, -, *, /), squares, square roots, exponential, logarithms, Boolean logic statements or combinations of both. The controllers shall be capable of performing complex logical statements including operators such as >, <, =, and, or, exclusive or, etc. These must be able to be used in the same equations with the mathematical operators and nested up to five parentheses deep.
 - 4. Energy Management Applications: NCUs shall have the ability to perform any or all of the following energy management routines:
 - a. Time of Day Scheduling
 - b. Calendar Based Scheduling
 - c. Holiday Scheduling
 - d. Temporary Schedule Overrides
 - e. Optimal Start
 - f. Optimal Stop
 - g. Night Setback Control
 - h. Enthalpy Switchover (Economizer)
 - i. Peak Demand Limiting
 - j. Temperature Compensated Duty Cycling
 - k. CFM Tracking
 - I. Heating/Cooling Interlock
 - m. Free Cooling
 - n. Hot Water Reset
 - o. Hot/Cold Deck Reset
 - p. Chilled Water Reset
 - q. Condenser Water Reset
 - r. Chiller Sequencing
- 4. History Logging: Each controller shall be capable of logging any system variable over user defined time intervals ranging from 1 second to 1440 minutes. Any system variables (inputs, outputs, math calculations, flags, etc.) can be logged in history. A maximum of 32767 values can be stored in each log. Each log can record either the instantaneous, average, minimum or maximum value of the point. Logs can be automatic or manual. Logged data shall be downloadable to the Operator Workstation for long term archiving based upon user-defined time intervals, or manual command.
- 5. Alarm Management
 - a. For each system point, alarms can be created based on high/low limits or conditional expressions. All alarms will be tested each scan of the NCU and can result in the display of one or more alarm messages or reports.
 - b. Up to 8 alarms can be configured for each point in the controller.

- c. Messages and reports can be sent to a local terminal, to the front-end workstation(s), or via modem to a remote-computing device.
- d. Alarms will be generated based on their priority. A minimum of 255 priority levels shall be provided.
- e. If communication with the Operator Workstation is temporarily interrupted, the alarm will be buffered in the NCU. When communications return, the alarm will be transmitted to the Operator Workstation if the point is still in the alarm condition.
- 6. Reporting
 - a. The NCU shall be able to generate user-definable reports to a locally connected printer or terminal. The reports shall contain any combination of text and system variables. Report templates shall be able to be created by users in a word processing environment. Reports can be displayed based on any logical condition or through a user command.
- 2.3 STANDALONE DIGITAL CONTROL UNITS (SDCUs)
 - A. General: Standalone Digital Control Units shall provide control of HVAC. Each controller shall have its own control programs and will continue to operate in the event of a failure or communication loss to its associated NCU.
 - B. Memory: Control programs shall be stored in battery backed-up RAM and EPROM. Each controller shall have a minimum of 32K bytes of user RAM memory and 128K bytes of EPROM.
 - C. Communication Ports: SDCUs shall provide a communication port to the field bus. In addition, a port shall be provided for connection of a portable service tool to support local commissioning and parameter changes with or without the NCU online. It shall be possible from a service port on any SDCU to view, enable/disable, and modify values of any point or program on any controller on the local field bus, any NCU or any SDCU on a different field bus.
 - D. Input/Output Each SDCU shall support the addition of the following types of inputs and outputs:
 - 1. Digital Inputs for status/alarm contacts.
 - 2. Counter Inputs for summing pulses from meters.
 - 3. Thermistor Inputs for measuring temperatures in space, ducts and thermowells.
 - 4. Analog inputs for pressure, humidity, flow and position measurements.
 - 5. Digital Outputs for on/off equipment control.
 - 6. Analog Outputs for valve and damper position control, and capacity control of primary equipment.
 - E. Expandability: Input and output capacity shall be expandable through the use of plug-in modules. A minimum of two modules shall be added to the base SDCU before additional power is required.

- F. Networking: Each SDCU will be able to exchange information on a peer-to-peer basis with other Standalone Digital Control Units during each field bus scan. Each SDCU shall be capable of storing and referencing global variables (on the LAN) with or without any workstations online. Each SDCU shall be able to have its program viewed and/or enabled/disabled either locally through a portable service tool or through a workstation connected to an NCU.
- G. Indicator Lamps: SDCUs will have as a minimum, LED indication of CPU status, and field bus status.
- H. Real Time Clock (RTC): An SDCU shall have a real time clock in either hardware or software. The accuracy shall be within 10 seconds per day. The RTC shall provide the following information: time of day, day, month, year and day of week. Each SDCU shall receive a signal, every hour, over the network from the NCU, which synchronizes all SDCU real time clocks.
- I. Automatic Restart After Power Failure: Upon restoration of power, the SDCU shall automatically and without human intervention, update all monitored functions, resume operation based on current, synchronized time and status, and implement special start-up strategies as required.
- J. Battery Back Up: Each SDCU shall have at least 3 years of battery back up to maintain all volatile memory.
- K. Alarm Management
 - 1. For each system point, alarms can be created based on high/low limits or conditional expressions. All alarms will be tested each scan of the SDCU and can result in the display of one or more alarm messages or reports.
 - 2. Up to 8 alarms can be configured for each point in the controller enabling the escalation of the alarm priority (urgency) based upon which alarm(s) is/are triggered.
 - 3. Alarm messages can be sent to a local terminal or modem connected to an NCU or to the Operator's Workstation(s).
 - 4. Alarms will be generated based on their priority. A minimum of 255 priority levels shall be provided.
 - 5. If communication with the NCU is temporarily interrupted, the alarm will be buffered in the SDCU. When communications return, the alarm will be transmitted to the NCU if the point is still in the alarm condition.
- L. Air Handler Controllers (To be used on units with less than 40 points)
 - 1. AHU Controllers shall be capable of meeting the requirements of the sequence of operation found in the Execution portion of this Specification and for future expansion.

- 2. AHU Controllers shall support all the necessary point inputs and outputs as required by the sequence and operate in a standalone fashion.
- 3. AHU Controllers shall be fully user programmable to allow for modification of the application software.
- 4. An LCD display shall be optionally available for readout of point values and to allow operators to change setpoints and system parameters.
- 5. A manual override switch shall be provided for all digital and analog outputs on the AHU controller. The position of the switch shall be monitored in software and available for operator displays and alarm notification.
- M. VAV Terminal Unit Controllers
 - 1. VAV Terminal Unit Controllers shall support, but not be limited to the control of the following configurations of VAV boxes to address current requirements as described in the Execution portion of this specification, and for future expansion:
 - a. Single Duct Cooling Only
 - b. Single Duct Cooling with Reheat (Electric or Hot Water)
 - c. Fan Powered (Parallel or Series)
 - d. Dual Duct (Constant or Variable Volume)
 - e. Supply/Exhaust
 - 2. VAV Controllers for single duct applications will come equipped with a built-in actuator for modulation of the air damper. The actuator shall have a minimum torque rating of 35 in.-lb., and contain an override mechanism for manual positioning of the damper during startup and service.
 - 3. VAV Controllers shall contain an integral velocity sensor accurate to +/- 5% of the full range of the box's CFM rating.
 - 4. Each controller shall perform the sequence of operation described in Part 3 of this specification, and have the capability for time of day scheduling, occupancy mode control, after hours operation, lighting control, alarming, and trending.
 - 5. VAV Controllers shall be able to communicate with any other Standalone Digital Control Unit on the same field bus with or without communication to the NCU managing the field bus. Systems that fail to provide this (true peer-to-peer) capability will be limited to a maximum of 32 VAV controllers per field bus.
- N. Unitary Controllers
 - 1. Unitary Controllers shall support, but not be limited to, the control of the following systems as described in the Execution portion of this Specification, and for future expansion:
 - a. Unit Ventilators
 - b. Heat Pumps (Air to Air, Water to Water)
 - c. Packaged Rooftops
 - d. Fan Coils (2 or 4 Pipe)

- 2. The I/O of each Unitary Controller shall contain the sufficient quantity and types as required to meet the sequence of operation found in the Execution portion of this Specification. In addition, each controller shall have the capability for time of day scheduling, occupancy mode control, after hour operation, lighting control, alarming and trending.
- O. Lighting Controllers
 - 1. Lighting controllers shall provide direct control of 20 Amp, 277 VAC lighting circuits using mechanically held, latching relays. Controllers will contain from 8 to 48 circuits per enclosure. Each controller shall also contain inputs for direct connection to light switches and motion detectors.
 - 2. Each controller shall have the capability for time of day scheduling, occupancy mode control, after hour operation, alarming and trending.
- P. Display Controllers
 - 1. Display controllers are standalone, touch screen based operator interfaces. The controller shall be designed for flush mounting in a finished space, with a minimum display size of 9 x 9 inches.
 - 2. Software shall be user programmable allowing for custom graphical images that simulate floor plans, menus, equipment schematics along with associated real time point values coming from any NCU on the network.
 - 3. The touch screen display shall contain a minimum of 64 possible touch cells that permit user interaction for changing screens, modifying setpoints or operating equipment.
 - 4. Systems that do not offer a display controller as specified must provide a panel mounted computer with touch screen capability as an alternative.

2.4 OPERATOR WORKSTATION REQUIREMENTS

- A. General
 - 1. The BAS workstation software shall be a multi-workstation system where the database is located on a central file server. The client software on multi-workstation system shall access the file server database program via an Ethernet TCP/IP network running at either 10MBPS or 100MBPS.
 - 2. Workstations shall be Pentium 4 based personal computers operating under the Microsoft NT operating system. The application software shall be capable of communication to all Network Control Units and Stand-alone Digital Control Units, feature high-resolution color graphics, alarming, reporting, and be user configurable for all data collection and data presentation functions.

- 3. For multi-workstation systems, a minimum of 256 workstations shall be allowed on the Ethernet network along with the central file server. In this client/server configuration, any changes or additions made from one workstation will automatically appear on all other workstations without the requirement for manual copying of files. Multi-workstation systems with no central database will not be acceptable. Multi-workstation systems with distributed/tiered file servers and a central (master) database will be acceptable.
- B. Workstation Requirements (One Notebook Computer and One Desktop PC)
 - 1. The workstation(s) shall consist of the following:
 - a. 2 GHz Pentium 4 processor with 512MB of RAM
 - b. Microsoft Windows 2000 Professional[™] or XP Professional operating system
 - c. Serial port, parallel port
 - d. 10/100MBPS Ethernet NIC
 - e. 80 GB hard disk
 - f. CD-ROM drive
 - g. High resolution (minimum 1024 x 768), 17" flat panel display
 - h. Mouse
 - i. Full function keyboard
 - j. Audio sound card and speakers
 - k. License agreement for all applicable software.
- C. File Server Hardware Requirements
 - 1. The file server computer shall contain of the following:
 - a. 2 GHz Pentium 4 processor with 1GB of RAM
 - b. Microsoft Windows 2000 ServerTM operating system
 - c. 10/100MBPS Ethernet NIC
 - d. 80 GB hard disk
 - e. CD-ROM drive
 - f. High resolution (minimum 1024 x 768), 17" flat panel display
 - g. Mouse
 - h. Full function keyboard
 - i. License agreement for all applicable software.
- D. Provide one Windows 2000-compatible 56 Kbaud modem.
- E. Printer: Provide an alarm printer and a separate report/graphics printer. The alarm printer shall be an Epson dot matrix or equivalent and the report printer shall be a HP LaserJet.

- F. Workstation Software
 - 1. General Description: The software architecture must be object-oriented in design, a true 32-bit application suite utilizing Microsoft's OLE, COM, DCOM and ODBC technologies. These technologies make it easy to fully utilize the power of the operating system to share, among applications (and therefore to the users of those applications), the wealth of data available from the BAS.
 - 2. The workstation functions shall include monitoring and programming of all DDC controllers. Monitoring consists of alarming, reporting, graphic displays, long term data storage, automatic data collection and operator-initiated control actions such as schedule and setpoint adjustments.
 - 3. Programming of controllers shall be capable of being done either off-line or on-line from any operator workstation. All information will be available in graphic or text displays. Graphic displays will feature animation effects to enhance the presentation of the data, to alert operators of problems, and to facilitate location of information throughout the DDC system. All operator functions shall be selectable through a mouse.
- F. System Database: The files server database engine must be Microsoft SQL Server, or another ODBC-compliant, relational database program. This ODBC (Open Database Connectivity)-compliant database engine allows for an Owner to utilize "their" choice of database and due to it's "open" architecture, allows an Owner to write custom applications and/or reports which communicate directly with the database avoiding data transfer routines to update other applications. The system database shall contain all point configurations and programs in each of the controllers that have been assigned to the network. In addition, the database will contain all workstation files including color graphic, alarm reports, text reports, historical data logs, schedules, and polling records.
- H. User Interface: The BAS workstation software shall allow the creation of a custom, browser-style interface linked to the user that has logged into the workstation software. This interface shall support the creation of "hot-spots" that the user may link to view/edit any object in the system or run any object editor or configuration tool contained in the software. Furthermore, this interface must be able to be configured to become a user's "PC Desktop" with all the links that a user needs to run other applications. This, along with the Windows 2000 user security capabilities, will enable a system administrator to setup workstation accounts that not only limit the capabilities of the user within the BAS software but may also limit what a user can do on the PC and/or LAN/WAN. This might be used to ensure, for example, that the user of an alarm monitoring workstation is unable to shutdown the active alarm viewer and/or unable to load software onto the PC.
- I. User Security: The software shall be designed so that each user of the software can have a unique username and password. This username/password combination shall be linked to a set of capabilities within the software, set by and editable only by, a system administrator. The sets of capabilities shall range from view only, acknowledge alarms, enable/disable and change values, program, and administer. The system shall allow the above capabilities to be applied independently to each and every class of object in the system. The system must allow a minimum of 256 users to be configured per workstation. There shall be an inactivity timer adjustable in software that automatically logs off the current operator after the timer has expired.

- J. Configuration Interface
 - 1. The workstation software shall use a familiar Windows Explorer[™]-style interface for an operator or programmer to view and/or edit any object (controller, point, alarm, report, schedule, etc.) in the entire system. In addition, this interface shall present a "network map" of all controllers and their associated points, programs, graphics, alarms, and reports in an easy to understand structure. All object names shall be alphanumeric and use Windows long filename conventions. Object names shall not be required to be unique throughout the system. This allows consistency in point naming. For example, each VAV controller can have an input called Space Temperature and a setpoint called CFM Setpoint. The VAV controller name shall be unique such as VAV for LAB101. Systems requiring unique object names throughout the system will not be acceptable.
 - 2. The configuration interface shall also include support for template objects. These template objects shall be used as building blocks for the creation of the BAS database. The types of template objects supported shall include all data point types (input, output, string variables, setpoints, etc.), alarm algorithms, alarm notification objects, reports, graphics displays, schedules, and programs. Groups of template object types shall be able to be set up as template subsystems and systems. The template system shall prompt for data entry if necessary. The template system shall maintain a link to all "child" objects created by each template. If a user wishes to make a change to a template object, the software shall ask the user if he/she wants to update all of child objects with the change. This template system shall facilitate configuration and programming consistency and afford the user a fast and simple method to make global changes to the BAS.
- K. Color Graphic Displays
 - 1. The system shall allow for the creation of user defined, color graphic displays for the viewing of mechanical and electrical systems, or building schematics. These graphics shall contain point information from the database including any attributes associated with the point (engineering units, etc.). In addition operators shall be able to command equipment or change setpoints from a graphic through the use of the mouse. Requirements of the color graphic subsystem include:
 - 2. SVGA, bit-mapped displays. The user shall have the ability to import AutoCAD generated picture files as background displays.
 - 3. A built-in library of animated objects such as dampers, fans, pumps, buttons, knobs, gauges, ad graphs which can be "dropped" on a graphic through the use of a software configuration "wizard". These objects shall enable operators to interact with the graphic displays in a manner that mimics their mechanical equivalents found on field installed control panels. Using the mouse, operators shall be able to adjust setpoints, start or stop equipment, modify PID loop parameters, or change schedules.
 - 4. Status changes or alarm conditions must be able to be highlighted by objects changing screen location, size, color, text, blinking or changing from one display to another.

- 5. Graphic panel objects shall be able to be configured with multiple "tabbed" pages allowing an operator to quickly view individual graphics of equipment, which make up a subsystem or system.
- 6. Ability to link graphic displays through user-defined objects, alarm testing, or the result of a mathematical expression. Operators must be able to change from one graphic to another by selecting an object with a mouse no menus will be required.
- L. Automatic monitoring: The software shall allow for the automatic collection of data and reports from any controller through either a hardwire or modem communication link. The frequency of data collection shall be completely user-configurable.
- M. Alarm Management
 - 1. The software shall be capable of accepting alarms directly from controllers, or generating alarms based on evaluation of data in controllers and comparing to limits or conditional equations configured through the software. Any alarm (regardless of its origination) will be integrated into the overall alarm management system and will appear in all standard alarm reports, be available for operator acknowledgment, and have the option for displaying graphics, or reports.
 - 2. Alarm management features shall include:
 - a. A minimum of 255-alarm notification levels. Each notification level will establish a unique set of parameters for controlling alarm display, acknowledgment, keyboard annunciation, alarm printout and record keeping.
 - b. Automatic logging in the database of the alarm message, point name, point value, connected controller, timestamp, username and time of acknowledgement, username and time of alarm silence (soft acknowledgement).
 - c. Automatic printing of the alarm information or alarm report to an alarm printer or report printer.
 - d. Playing an audible beep or audio (wav) files on alarm initiation or return to normal.
 - e. Sending an e-mail or alphanumeric page to anyone listed in a workstation's email account address list on either the initial occurrence of an alarm and/or if the alarm is repeated because an operator has not acknowledged the alarm within a user-configurable timeframe. The ability to utilize email and alphanumeric paging of alarms shall be a standard feature of the software integrated with the operating system's mail application interface (MAPI). No special software interfaces shall be required.

- f. Individual alarms shall be able to be re-routed to a workstation or workstations at user-specified times and dates. For example, a critical high temp alarm can be configured to be routed to a Facilities Dept. workstation during normal working hours (7am-6pm, Mon-Fri) and to a Central Alarming workstation at all other times.
- g. An active alarm viewer shall be included which can be customized for each user or user type to hide or display any alarm attributes.
- h. The font type and color, and background color for each alarm notification level as seen in the active alarm viewer shall be customizable to allow easy identification of certain alarm types or alarm states.
- i. The active alarm viewer can be configured such that an operator must type in text in an alarm entry and/or pick from a drop-down list of user actions for certain alarms. This ensures accountability (audit trail) for the response to critical alarms.
- 3. Custom Report Generation
 - a. The software will contain a built-in custom report generator, featuring word processing tools for the creation of custom reports. These custom reports shall be able to be set up to automatically run or be generated on demand. Each workstation shall be able to associate reports with any word processing or spreadsheet program loaded on the machine. When the report is displayed, it will automatically spawn the associated report editor such as MS WordTM, WordPerfectTM, Notepad, or Lotus 123TM.
 - i. Reports can be of any length and contain any point attributes from any controller on the network.
 - ii. The report generator will have access to the user programming language in order to perform mathematical calculations inside the body of the report, control the display output of the report, or prompt the user for additional information needed by the report.
 - iii. It shall be possible to run other executable programs whenever a report is initiated.
 - iv. Report Generator activity can be tied to the alarm management system, so that any of the configured reports can be displayed in response to an alarm condition.
 - b. Standard reports shall include:
 - i. Points in each controller
 - ii. Points in alarm
 - iii. Disabled points
 - iv. Overridden points
 - v. Operator activity report

- vi. Alarm history log
- vii. Program listing by controller with status
- viii. Network status of each controller
- 4. Spreadsheet-Style Reports
 - a. The software shall allow the simple configuration of row/column (spreadsheet-style) reports on any class of object in the system. These reports shall be user-configurable and shall be able to extract live (controller) data and/or data from the database. The user shall be able to set up each report to display in any text font, color and background color. In addition the report shall be able to be configured to filter data, sort data and highlight data, which meets user-defined criteria.
- 5. HTML Reporting
 - a. The above spreadsheet-style reports shall be able to be run to an HTML template file. This feature will create an HTML "results" file in the directory of the HTML template. This directory can be shared with other computer users, which will allow those users with access to the directory to "point" their web browser at the file and view the report.
- 6. Scheduling
 - a. It shall be possible to configure and download from the workstation schedules for any of the controllers on the network.
 - b. Time of day schedules shall be in a calendar style and shall be programmable for a minimum of one year in advance. Each standard day of the week and user-defined day types shall be able to be associated with a color so that when the schedule is viewed it is very easy, at-a-glance, to determine the schedule for a particular day even from the yearly view. To change the schedule for a particular day, a user shall simply click on the day and then click on the day type.
 - c. Each schedule will appear on the screen viewable as the entire year, monthly, week and day. A simple mouse click shall allow switching between views. It shall also be possible to scroll from one month to the next and view or alter any of the schedule times.
 - d. Schedules will be assigned to specific controllers and stored in their local RAM memory. Any changes made at the workstation will be automatically updated to the corresponding schedule in the controller.
- 7. Programmer's Environment
 - a. The programmer's environment will include access to a superset of the same programming language supported in the controllers. Here the programmer will be able to configure application software off-line (if desired) for custom program development, write global control programs, system reports, wide area networking data collection routines, and custom

alarm management software. On the same screen as the program editor, the programming environment shall include dock able debug and watch bars for program debugging and viewing updated values and point attributes during programming. In addition a wizard tool shall be available for loading programs from a library file in the program editor.

- b. Saving/Reloading: The workstation software shall have an application to save and restore field controller memory files. This application shall not be limited to saving and reloading an entire controller. It must also be able to save/reload individual objects in the controller. This allows off-line debugging of control programs, for example, and then reloading of just the modified information.
- c. Data Logging: The workstation software shall have the capability to easily configure groups of data points with trend logs and display the trend log data. A group of data points shall be created by drag-and-drop method of the points into a folder. The trend log data shall be displayed through a simply menu selection. This data shall be able to be saved to file and/or printed.
- d. Audit Trail: The workstation software shall automatically log and timestamp every operation that a user performs at a workstation, from logging on and off a workstation to changing a point value, modifying a program, enabling/disabling an object, viewing a graphic display, running a report, modifying a schedule, etc.
- 8. Fault Tolerant File Server Operation
 - a. The system shall provide the option to provide fault tolerant operation in the event of the loss of the CPU, disk drives, or other hardware required to maintain the operational integrity of the system. Operational integrity includes all user interfaces, monitoring of alarm points and access points, and executing access control functions.
 - b. The switchover mechanism provided shall be automatic. Should the failure be caused by hardware, then the system shall immediately switch to the backup computer. Should the system failure be caused by software (instruction or data), the system shall not pass the faulted code to the backup computer, otherwise the backup shall fail in the same manner of the primary computer.
 - c. Switchover to the backup computer shall be initiated and effective (complete) in a manner and time frame that precludes the loss of event data, and shall be transparent to the system users, except for an advisory alarm message indicating that the switchover has occurred.
 - d. When the system fails-over from the primary to the backup computer, no alarm or other event shall be lost, and the backup computer shall take control of all system functions.

- e. A single component failure in the system shall not cause the entire system to fail. All system users shall be informed of any detectable component failure via an alarm event. System users shall not be logged off as a result of a system failure or switchover.
- f. The primary computer shall provide continual indication that the backup computer is unavailable until such time that the fault has been purged.

2.5 PORTABLE OPERATOR'S TERMINAL

- A. Full screen, laptop service tools shall communicate directly to all controllers. The laptop software shall enable users to monitor both instantaneous and historical point data, modify control parameters, and enable/disable any point or program in any controller on the network.
- B. The laptop computer will be a Pentium-based portable computer with a minimum of 16MB of RAM memory, a 3 ½" floppy disk drive and a 500MB hard disk drive.
- C. The laptop service tool will connect to any Ethernet controller or standalone controller via a dedicated service port. From this single connection, the user shall be able to communicate with any other controller on the LAN.
- D. The laptop service tool will limit operator access by passwords. The service tool must support, at a minimum, the following password-protected user types: Administrator, Modify Parameters, View Only.
- E. The laptop software shall include built-in menus for viewing points by controller, enabling, disabling and viewing programs, configuring controllers, and communicating to other controllers on the network.
- 2.6 DDC SENSORS AND POINT HARDWARE
 - A. Temperature Sensors
 - 1. All temperature devices shall use precision thermistors accurate to +/- 1 degree F over a range of -30 to 230 degrees F. Space temperature sensors shall be accurate to +/- .5 degrees F over a range of 40 to 100 degrees F.
 - 2. Standard space sensors shall be available in an off white enclosure for mounting on a standard electrical box.
 - 3. Where manual overrides are required, the sensor housing shall feature both an optional sliding mechanism for adjusting the space temperature setpoint, as well as a push button for selecting after hours operation.
 - 4. Where a local display is specified, the sensor shall incorporate either an LED or LCD display for viewing the space temperature, setpoint and other operator selectable parameters. Using built in buttons; operators shall be able to adjust setpoints directly from the sensor.

- 5. Duct temperature sensors shall incorporate a thermistor bead embedded at the tip of a stainless steel tube. Probe style duct sensors are useable in air handling applications where the coil or duct area is less than 14 square feet.
- 6. Averaging sensors shall be employed in ducts, which are larger than 14 square feet. The averaging sensor tube must contain at least one thermistor for every 3 feet, with a minimum tube length of 12 feet.
- 7. Immersion sensors shall be employed for measurement of temperature in all chilled and hot water applications as well as refrigerant applications. Thermal wells shall be brass or stainless steel for non-corrosive fluids below 250 degrees F. and 300 series stainless steel for all other applications.
- 8. A pneumatic signal shall not be allowed for sensing temperature.
- B. Humidity Sensors
 - 1. Humidity devices shall be accurate to +/- 5% at full scale for space and +/- 3% for duct and outside air applications. Suppliers shall be able to demonstrate that accuracy is NIST traceable.
 - 2. Provide a hand held field calibration tool that both reads the output of the sensor and contains a reference sensor for ongoing calibration.
- C. Pressure Sensors
 - 1. Air pressure measurements in the range of 0 to 10" water column will be accurate to +/- 1% using a solid-state sensing element. Acceptable manufacturers include Modus Instruments and Mamac.
 - 2. Differential pressure measurements of liquids or gases shall be accurate to =/-0.5% of range. The housing shall be NEMA 4 rated.
- D. Current and KW Sensors
 - 1. Current status switches shall be used to monitor fans, pumps, motors and electrical loads. Current switches shall be available in solid and split core models, and offer either a digital or an analog signal to the automation system. Acceptable manufacturer is Veris or approved equal.
 - 2. Measurement of three-phase power shall be accomplished with a kW/kWH transducer. This device shall utilize direct current transformer inputs to calculate the instantaneous value (kW) and a pulsed output proportional to the energy usage (kWH). Provide Veris Model 6000 Power Transducer or approved equal.
- E. Flow Sensors
 - 1. Provide an insertion vortex flow meter for measurement of liquid or gas flows in pipe sizes above 3 inches.

- 2. Install the flow meter on an isolation valve to permit removal without process shutdown.
- 3. Sensors shall be manufactured by EMCO or approved equal.
- F. Electric/Pneumatic Transducers
 - 1. Electric to pneumatic transducers shall operate from either a PWM or analog signal. E/P transducers shall be rated for 0 20 psi operation and accurate to 2% of full scale. E/P transducers shall have a maximum air consumption of 100 SCIM.
 - 2. E/P transducers may be installed at the end device (damper or valve), or mounted separately in a field interface panel, or as part of the controller. All transducers will be calibrated. Panel mounted transducers shall be Sensycon or approved equal.
- G. Electric/Pneumatic Solenoid Valves
 - 1. Electric solenoid operated pneumatic valves (EP's) shall have a three port operation: common, normally open and normally closed. They shall be rated for 50 psig when used for 25 psig or less applications, or rated for 150 psig when used for 100 psig or less applications. The coils shall be equipped with transient suppression devices to limit transients to 150 percent of the rated coil voltage.
- 2.7 CONTROL VALVES (With Electric Actuator)
 - A. Provide automatic control valves suitable for the specified controlled media (water or glycol). Provide valves, which mate and match the material of the connected piping. Equip control valves with the actuators of required input power type and control signal type to accurately position the flow control element and provide sufficient force to achieve required leakage specification.
 - B. Control valves shall meet the heating and cooling loads specified, and closes off against the differential pressure conditions within the application. Valves should be sized to operate accurately and with stability from 10% to 100% of the maximum design flow.
 - C. Trim material shall be stainless steel for hot water and high differential pressure applications.
 - D. Electric actuation should be provided on all terminal unit reheat applications.
- 2.8 DAMPERS (With Electric Actuators)
 - A. Automatic dampers, furnished by the Building Automation Contractor shall be single or multiple blade as required. Dampers are to be installed by the HVAC Contractor under the supervision of the BAS Contractor. All blank-off plates and conversions necessary to install smaller than duct size dampers are the responsibility of the Sheetmetal Contractor.

- B. Damper frames are to be constructed of 13 gauge galvanized sheet steel mechanically joined with linkage concealed in the side channel to eliminate noise as friction. Compressible spring stainless steel side seals and acetyl or bronze bearings shall also be provided.
- C. Damper blade width shall not exceed eight inches. Seals and 3/8 inch square steel zinc plated pins are required. Blade rotation is to be parallel or opposed as shown on the schedules.
- D. For high performance applications, control dampers will meet or exceed the UL Class I leakage rating.
- E. Control and smoke dampers shall be Nailor, or approved equal.
- F. Provide opposed blade dampers for modulating applications and parallel blade for two position control.
- 2.9 DAMPER ACTUATORS
 - A. Electronic Actuators shall be direct coupled over the shaft, enabling it to be mounted directly to the damper shaft without the need for connecting linkage. The actuator shall have electronic overload circuitry to prevent damage. For power-failure/safety applications, an internal mechanical, spring return mechanism shall be built into the actuator housing. Non-spring return actuators shall have an external manual gear release to allow positioning of the damper when the actuator is not powered.
 - B. Pneumatic Actuators shall be of the synthetic elastomer diaphragm piston type and shall be fully proportioning unless otherwise specified. They shall have full metal bodies and utilize replaceable diaphragms. Damper actuators on large sections of modulating dampers (>25 sq.ft.) or high face velocity applications (such as fan inlet vanes) shall be equipped with pilot positioners to provide repeatability and quick response. Also provide pilot positioners on steam valves requiring 1/3 – 2/3 operation.

2.10 SMOKE DETECTORS

- A. Air duct smoke detectors shall be by Air Products & Controls or approved equal. The detectors shall operate at air velocities from 300 feet per minute to 4000 feet per minute.
- B. The smoke detector shall utilize a photoelectric detector head.
- C. The housing shall permit mechanical installation without removal of the detector cover.
- D. The detectors shall be listed by Underwrites Laboratories and meet the requirements of UL 268A.

- 2.11 AIRFLOW MEASURING STATIONS
 - A. Provide a thermal anemometer using instrument grade self heated thermistor sensors with thermistor temperature sensors. The flow station shall operate over a range of 0 to 5,000 feet/min with an accuracy of +/- 2% over 500 feet/min and +/- 10 ft/min for reading less than 500 feet/min.
 - B. The output signal shall be linear with field selectable ranges including 0-5 VDC, 0-10VDC and 4-20 mA.
 - C. Furnish Ebtron Series 3000 airflow stations or approved equal.

PART 3 - EXECUTION

- 3.1 CONTRACTOR RESPONSIBILITIES
 - A. General: The Contractor or a Sub-Contractor shall perform installation of the building automation system. However, all installation shall be under the personal supervision of the Contractor. The Contractor shall certify all work as proper and complete. Under no circumstances shall the design, scheduling, coordination, programming, training, and warranty requirements for the project be delegated to a Sub-Contractor.
 - B. Demolition: Remove controls, which do not remain as part of the building automation system, all associated abandoned wiring and conduit and all associated pneumatic tubing. The Owner will inform the Contractor of any equipment, which is to be removed, that will remain the property of the Owner. The Contractor will dispose of all other equipment that is removed.
 - C. Access to Site: Unless notified otherwise, entrance to building is restricted. No one will be permitted to enter the building unless their names have been cleared with the Owner or the Owner's representative.
 - D. Code Compliance: All wiring shall be installed in accordance with all applicable electrical codes and will comply with equipment manufacturer's recommendations. Should any discrepancy be found between wiring Specifications in Division 26 and Division 22, wiring requirements of Division 26 will prevail for work specified in Division 26.
 - E. Cleanup: At the completion of the work, all equipment pertinent to this Contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this Contract. Clean the exposed surfaces of tubing, hangers and other exposed metal of grease, plaster or other foreign materials.
- 3.2 WIRING, CONDUIT, TUBING AND CABLE
 - A. All wire will be copper and meet the minimum wire size and insulation class listed below:

Wire Class	Wire Size	Isolation Class
Power	12 Gauge	600 Volt
Class One	14 Gauge Std.	600 Volt
Class Two	18 Gauge Std.	300 Volt

Class Three	18 Gauge Std.	300 volt
Communications	Per Mfr.	Per Mfr.

- B. Power and Class One wiring may be run in the same conduit. Class Two and Three wiring and communications wiring may be run in the same conduit.
- C. Where different wiring classes terminate within the same enclosure, maintain clearances and install barriers per the National Electric Code.
- D. Where wiring is required to be installed in conduit, EMT shall be used. Conduit shall be minimum 1/2 inch galvanized EMT. Setscrew fittings are acceptable for dry interior locations. Watertight compression fittings shall be used for exterior locations and interior locations subject to moisture. Provide conduit seal off fitting where exterior conduits enter the building or between areas of high temperature/moisture differential.
- E. Flexible metallic conduit (max. 3 feet) shall be used for connections to motors, actuators, controllers, and sensors mounted on vibration producing equipment. Liquid-tight flexible conduit shall be use in exterior locations and interior locations subject to moisture.
- F. Junction boxes shall be provided at all cable splices, equipment termination and transitions from EMT to flexible conduit. Interior dry location J-boxes shall be galvanized pressed steel, nominal four-inch square with blank cover. Exterior and damp location JH-boxes shall be cast alloy FS boxes with threaded hubs and gasket covers.
- G. Where the space above the ceiling is a supply or return air plenum, the wiring shall be plenum rated. Teflon wiring can be run without conduit above suspended ceilings. EXCEPTION: Any wire run in suspended ceilings that is used to control outside air dampers or to connect the system to the fire management system shall be in conduit.
- H. Coaxial cable shall conform to RG62 or RG59 rating. Provide plenum rated coaxial cable when running in return air plenums.
- I. Fiber optic cable shall include the following sizes; 50/125, 62.5/125 or 100/140. Only glass fiber is acceptable, no plastic.
- J. Fiber optic cable shall only be installed and terminated by an experienced contractor. The BAS contractor shall submit to the Engineer the name of the intended contractor of the fiber optic cable with his submittal documents.

3.3 HARDWARE INSTALLATION

- A. Installation Practices for Wiring and Tubing
 - 1. All controllers are to be mounted vertically and per the manufacturer's installation documentation.
 - 2. The 120VAC power wiring to each Ethernet or Remote Site controller shall be a dedicated run, with a separate breaker. Each run will include a separate hot, neutral and ground wire. The ground wire will terminate at the breaker panel ground. This circuit will not feed any other circuit or device.

- 3. A true earth ground must be available in the building. Do not use a corroded or galvanized pipe, or structural steel.
- 4. Wires are to be attached to the building proper at regular intervals such that wiring does not drop. Wires are not to be affixed to or supported by pipes, conduit, etc.
- 5. Conduit in finished areas will be concealed in ceiling cavity spaces, plenums, and furred spaces and wall construction. Exception; metallic surface raceway may be used in finished areas on masonry walls. All surface raceway in finished areas must be color matched to the existing finish within the limitations of standard manufactured colors.
- 6. Conduit, in non-finished areas where possible, will be concealed in ceiling cavity spaces, plenums, furred spaces and wall construction. Exposed conduit will run parallel to or at right angles to the building structure.
- 7. Wires are to be kept a minimum of three (3) inches from hot water or condense piping.
- 8. Where sensor wires leave the conduit system, they are to be protected by a plastic insert.
- 9. Wire will not be allowed to run across telephone equipment areas.
- B. Installation Practices for Field Devices
 - 1. Well-mounted sensors will include thermal conducting compound within the well to insure good heat transfer to the sensor.
 - 2. Actuators will be firmly mounted to give positive movement and linkage will be adjusted to give smooth continuous movement throughout 100 percent of the stroke.
 - 3. Relay outputs will include transient suppression across all coils. Suppression devices shall limit transients to 150% of the rated coil voltage.
 - 4. Water line mounted sensors shall be removable without shutting down the system in which they are installed.
 - 5. For duct static pressure sensors, the high-pressure port shall be connected to a metal static pressure probe inserted into the duct pointing upstream. The low-pressure port shall be left open to the plenum area at the point that the high-pressure port is tapped into the ductwork.
 - 6. For building static pressure sensors, the high-pressure port shall be inserted into the space via a metal tube. Pipe the low-pressure port to the outside of the building.

- C. Enclosures
 - 1. For all I/O requiring field interface devices, these devices, where practical, will be mounted in a field interface panel (FIP). The Contractor shall provide an enclosure, which protects the device(s) from dust, moisture, conceals integral wiring and moving parts.
 - 2. FIP's shall contain power supplies for sensors, interface relays and Contractors, safety circuits, and I/P transducers.
 - 3. The FIP enclosure shall be of steel construction with baked enamel finish; NEMA 1 rated with a hinged door and keyed lock. The enclosure will be sized for 20% spare mounting space. All locks will be keyed identically.
 - 4. All wiring to and from the FIP will be to screw type terminals. Analog or communications wiring may use the FIP as a raceway without terminating. The use of wire nuts within the FIP is prohibited.
 - 5. All outside mounted enclosures shall meet the NEMA-4 rating.
 - 6. The tubing and wiring within all enclosures shall be run in plastic track. Wiring within controllers shall be wrapped and secured.
- D. Identification
 - 1. Identify all control wires with labeling tape or sleeves using either words, letters, or numbers that can be exactly cross-referenced with As-Built Drawings.
 - 2. Identify all pneumatic tubing with labeling tape or sleeves using either words, letters, or numbers that can be exactly cross-referenced with As-Built Drawings.
 - 3. All field enclosures, other than controllers, shall be identified with a Bakelite nameplate. The lettering shall be in white against a black or blue background.
 - 4. Junction box covers will be marked to indicate that they are a part of the BAS system.
 - 5. All I/O field devices (except space sensors) that are not mounted within FIP's shall be identified with nameplates.
 - 6. All I/O field devices inside FIP's shall be labeled.
- E. Existing Controls: Existing controls which are to be reused must each be tested and calibrated for proper operation. Existing controls which are to be reused and are found to be defective requiring replacement, will be noted to the Owner. The Owner will be responsible for all material and labor costs associated with their repair.

- F. Control System Switch-Over
 - 1. Demolition of the existing control system will occur after the new temperature control system is in place including new sensors and new field interface devices.
 - 2. Switch over from the existing control system to the new system will be fully coordinated with the Owner. A representative of the Owner will be on site during switch over.
 - 3. The Contractor shall minimize control system downtime during switch over. Sufficient installation mechanics will be on site so that the entire switch over can be accomplished in a reasonable time frame.
- G. Location
 - 1. The location of sensors is per Mechanical and Architectural Drawings.
 - 2. Space humidity or temperature sensors will be mounted away from machinery generating heat, direct light and diffuser air streams.
 - 3. Outdoor air sensors will be mounted on the north building face directly in the outside air. Install these sensors such that the effects of heat radiated from the building or sunlight is minimized.
 - 4. Field enclosures shall be located immediately adjacent to the controller panel(s) to which it is being interfaced.

3.4 SOFTWARE INSTALLATION

- A. General: The Contractor shall provide all labor necessary to install, initialize, start-up and debug all system software as described in this section. This includes any operating system software or other third party software necessary for successful operation of the system.
- B. Database Configuration: The Contractor will provide all labor to configure those portions of the database that are required by the points list and sequence of operation.
- C. Color Graphic Slides: Unless otherwise directed by the Owner, the Contractor will provide color graphic displays as depicted in the Mechanical Drawings for each system and floor plan. For each system or floor plan, the display shall contain the associated points identified in the point list and allow for set point changes as required by the Owner.
- D. Reports
 - 1. The Contractor will configure a minimum of 6 reports for the Owner as listed below:
 - a. Central Plant Status Report
 - b. Air Handler Status Report
 - c. Energy Consumption Report
 - d. Space Temperature Report
 - e. Specialty Equipment Status Report

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- E. Documentation
 - 1. As-built software documentation will include the following:
 - a. Descriptive point lists
 - b. Application program listing
 - c. Application programs with comments
 - d. Printouts of all reports
 - e. Alarm list
 - f. Printouts of all graphics

3.5 COMMISSIONING AND SYSTEM STARTUP

- A. Point-to-Point Checkout: Each I/O device (both field mounted as well as those located in FIP's) shall be inspected and verified for proper installation and functionality. A checkout sheet itemizing each device shall be filled out, dated and approved by the Project Manager for submission to the Owner or Owner's representative.
- B. Controller and Workstation Checkout: A field checkout of all controllers and front-end equipment (computers, printers, modems, etc.) shall be conducted to verify proper operation of both hardware and software. A checkout sheet itemizing each device and a description of the associated tests shall be prepared and submitted to the Owner or Owner's representative by the completion of the project.
- C. System Acceptance Testing
 - 1. All application software will be verified and compared against the sequences of operation. Control loops will be exercised by inducing a setpoint shift of at least 10% and observing whether the system successfully returns the process variable to setpoint. Record all test results and attach to the Test Results Sheet.
 - 2. Test each alarm in the system and validate that the system generates the appropriate alarm message, that the message appears at all prescribed destinations (workstations or printers), and that any other related actions occur as defined (i.e. graphic panels are invoked, reports are generated, etc.). Submit a Test Results Sheet to the Owner.
 - 3. Perform an operational test of each unique graphic display and report to verify that the item exists, that the appearance and content are correct, and that any special features work as intended. Submit a Test Results Sheet to the Owner.
 - 4. Perform an operational test of each third party interface that has been included as part of the automation system. Verify that all points are properly polled, that alarms have been configured, and that any associated graphics and reports have been completed. If the interface involves a file transfer over Ethernet, test any logic that controls the transmission of the file, and verify the content of the specified information.

3.6 SEQUENCES OF OPERATION

- A. Hot Water Circulator Pumps
 - 1. Point List
 - a. Pump Start/Stop
 - b. Pump Status
 - c. VFD Speed/Status
 - d. System Differential Pressure
 - e. Three-way Mixing Valve Status
 - 2. Sequence of Operation
 - a. <u>Occupied Mode:</u> Pump shall start when the outdoor air temperature drops below 60 ° F. (adjustable) or average space temperature drops 70°F (adjustable).
 - b. <u>Unoccupied Mode:</u> Pump shall start when the outdoor air temperature drops below 40 ° F. (adjustable) or when a space drops below its unoccupied set point temperature.
 - c. <u>Lead / Lag:</u> When the system calls for heat, the lead pump shall start, if the pump current sensor does not sense proper current within 4 minutes, the lead pump shall shutdown and the lag pump shall become lead and an alarm shall be generated at the OWS. Pumps shall alternate once each seven days to provide equal run time.
 - d. Pump speed shall modulate through the respective VFD as required to satisfy the system differential pressure control sensor.
 - e. Three-way mixing valve shall allow minimum supply water temperature to 135 degrees F. Scheduled water temperature in secondary loop shall be based upon outdoor temperature as follows:

Outside Air Temperature	System Temperature
60	135
40	145
30	160
20	175
10	180
0	180

- B. Hot Water Heating System
 - 1. Point List
 - a. Outdoor Air Temperature
 - b. Outdoor Relative Humidity
 - c. HW Supply Temperature
 - d. HW Return Temperature
 - e. HW Pump HWP-1 Start/Stop
 - f. HW Pump HWP-2 Start/Stop
 - g. HW Pump HWP-3 Start/Stop
 - h. HW Pump HWP-4 Start/Stop
 - i. HW Flow Status (4)
 - j. Boiler Start/Stop (B-1,2,3)
 - k. Boiler Auto Signal
 - I. Boiler Trouble Signal
 - m. Boiler Flame Modulation
 - n. Combustion Air Damper
 - 2. Sequence of Operation
 - Boilers will be optimized on for occupied schedule when outside air a. temperature is below 60 degrees (adjustable) and average room temperature is below 70 degrees (adjustable). Boilers will be off during unoccupied schedule unless outside air temperature drops below 38 degrees (adjustable) or when a space drops below its unoccupied set point temperature. Whenever outside air is below 60 degrees, Primary high efficiency condensing boilers will sequence and stage to maintain desired water temperature (adjustable) in condensing mode where supply water temperature is a maximum of 180 degrees Fahrenheit. If water temperature continues to drop after all the primary boilers are operating at full capacity, then Primary boilers will sequence into non-condensing mode of operation to maintain water temperature. If all boilers are operating and water temperatures continues to drop or not meet set point than alarm signal shall be sent to BMS work operator station.
 - b. The boiler start/stop and firing rate will be controlled by the standalone direct digital controller mounted in the new hot water system programmable local control panel. Boiler monitoring and alarming will be done at the central panel touch screen. The three-way control valves will modulate through DDC system to schedule the hot water supply through outside air sensor. Three-way valves shall be sized for proper flow control without hunting. Three-way valve modulation shall be arranged to limit cold water return to the boiler during warmup mode to prevent thermal shock to the boilers.

- c. Hot water circulating pump shall be energized when outside air temperature is below 60 degrees (adjustable). Should a pump fail to start its standby pump shall be energized and an alarm sent to the central control panel. Boiler water blend pump shall be hardwired interlocked with hot water circulating pump operation.
- d. The combustion air damper shall be interlocked with the boiler and domestic hot water heater firing.

END OF SECTION 230460
SECTION 230470 - TESTING, START-UP AND ADJUSTMENTS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 TESTING, START-UP AND ADJUSTMENTS

- A. Furnish all materials, supplies, labor and power required for testing. Make preliminary tests and prove work satisfactory. Notify Architect and all authorities having jurisdiction in ample time to be present for final testing of all piping. Test before insulating or concealing any piping. Repair defects disclosed by tests, or if required by Architect, replace defective work with new work without additional cost to Owner. Make tests in stages if so ordered by Architect to facilitate work of others. Use of wicking in tightening leaking joints not permitted.
- B. HVAC Contractor is responsible for work of other trades disturbed or damaged by tests and/or repair and replacement of his work, and shall cause work so disturbed or damaged to be restored to its original condition at his own expense.
- C. Unless otherwise specified, all piping systems shall be hydrostatically tested to 150 p.s.i.g. Tests shall be of four (4) hour duration during which time piping shall show no leaks and during time no sealing of leaks will be permitted.
- D. HVAC Contractor shall balance out system and submit test reports showing operating data to include the following:
 - 1. C.F.M. of all air handling equipment.
 - 2. C.F.M. at each air outlet.
 - 3. G.P.M. for equipment.
 - 4. R.P.M. for each fan and fan motor.
 - 5. Motor power consumption.
 - 6. Air temperature readings before and after coils.
 - 7. Water temperature readings in and out of coils and through equipment.
 - 8. Pressure gauge readings before and out of all pertinent equipment.
- E. If the performance of the systems does not conform to the design parameters the Contractor shall return to the site until the systems perform as designed.
- F. HVAC Contractor shall furnish services of qualified personnel, thoroughly familiar with job, to operate and make all adjustments so that system and control equipment shall operate as intended. This shall include adjustment/replacement of sheaves/impellers to achieve design performance. Adjustments shall be made including balancing of water and air systems in cooperation with qualified representatives of mechanical equipment manufacturers and temperature control manufacturer. This shall include any required adjustment/replacement of sheaves, belts, impellers, etc. to achieve design performance. Architect/Engineer is to be notified when this balancing is to be performed.

- G. When all work is in an acceptable operating condition, furnish operating and maintenance manuals as specified in General Requirements.
- H. All HVAC equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces.
- I. Contractor shall include in his Bid, adjustment of air quantity below scheduled C.F.M. for air systems deemed "noisy" by Owner subsequent to initial balancing.
- J. The Contractor shall be required to rectify of replace at his own expense, any equipment not complying with the foregoing requirements.
- K. Final inspection and approval shall be made only after proper completion of all of above requirements.

SECTION 230480 - GENERAL LABELING, VALVE CHARTS AND PIPING IDENTIFICATION

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 GENERAL LABELING AND VALVE CHARTS

- A. This Contractor shall have appropriate descriptive labels, identification tags and nameplates of equipment, valves, etc. furnished and installed under this Contract and shall be properly placed and permanently secured to (or adjacent to) the item being installed. All such labels, identifications, tags, nameplates, etc. shall be selected by the Architect/Engineer.
- B. In general, labels shall be the lamacoid type of sufficient size to permit easy identification, black coated, white edged, with letters 3/16" high. Major equipment, apparatus, control panels, etc. shall have 8" x 4" lamacoid plates with lettering of appropriate size.
- C. Provide tags for all valves, automatic and manual dampers. Tags shall be Type #2020 anodized aluminum of #1420 lamacoid engraved. Tags may not necessarily be standard. Fasten tags to valve or damper with brass chain.
- D. All nameplates, labels, identifications and tags shall be as manufactured by the Seton Name Plate Co., of New Haven, CT or approved equal. Submit complete schedules, listings and descriptive data together with samples for checking and approval before purchasing. Labeling shall include the "number" of the equipment, valve, dampers, switch, etc. and service of the valve.
- E. Mount on laminated plastic boards with transparent surface all valves, wiring diagrams, control diagrams, instruction charts, permits, etc. Valve chart shall be non-fading with original copies laminated.
- 1.2 IDENTIFICATION OF PIPING
 - A. This Contractor shall provide on all piping, semi-rigid, wrap around plastic identification markers equal to Seton Snap-Around and/or Seton Strap-On pipe markers.
 - B. Each marker background is to be appropriately color coded with a clearly printed legend to identify the contents of the pipe. Directions of flow arrows are to be included on each marker.
 - C. Identification of all piping shall be adjacent to each valve, at each pipe passage through wall, floor and ceiling construction and at each branch and riser take-off.
 - D. Identification shall be on all horizontal pipe runs, marked every 15 ft. as well as at each inlet outlet of equipment.

SECTION 230485 - HVAC SYSTEMS COMMISSIONING

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section.

- 1.1 RELATED DOCUMENTS
 - A. Section 01 9100 Commissioning Requirements, including drawings and general provisions of the Contract, including General and Supplementary Conditions, and other Division 01 Specification Sections.
 - B. In the case of a conflict between this and any other section in the project specifications, the more stringent or detailed requirements shall apply.
- 1.2 DEFINITIONS
 - A. Commissioning Plan: A document that outlines the organization, schedule, allocation of resources, and documentation requirements of the commissioning process.
 - B. CxA: Commissioning Authority.
- 1.3 DESCRIPTION
 - A. The systems that shall be commissioned in this project include but are not limited to the following:
 - 1. Central Building Automation System including packaged unitary controllers.
 - 2. Equipment of the heating, ventilating and air conditioning systems.
- 1.4 OVERVIEW OF CONTRACTOR'S RESPONSIBILITIES
- A. Perform commissioning inspections and tests at the direction of the CxA.
- B. Attend construction phase controls coordination meeting.
- C. Attend testing, adjusting, and balancing (TAB) review and coordination meetings.
- D. Participate in HVAC systems, assemblies, equipment, and component maintenance orientation and inspection as directed by the CxA.
- E. Provide information requested by the CxA for final commissioning documentation.
- F. Provide measuring instruments and logging devices to record test data and provide data acquisition equipment to record data for the complete range of testing for the required test period.

- G. Provide detailed startup procedures.
- H. Provide copies of all submittals, including all changes thereto, with details as required in the appropriate subsection of 3.1 Responsibilities.
- I. Facilitate the coordination of the commissioning process and incorporate commissioning activities into overall project schedule (OPS).
- J. Ensure all subcontractors and vendors execute their commissioning responsibilities according to the contract documents and the OPS.
- K. Provide required demonstration and training of owner's personnel.
- L. Review and accept construction checklists provided by commissioning authority (CxA).
- M. Prepare O&M manuals, according to the contract documents, including clarifying and updating the original sequences of operation to as-built/as-tested conditions.
- N. Cooperate with the CxA for resolution of issues recorded in the "Issues Log"
- O. Prepare and provide all documentation as necessary for the compilation of the Systems Manual.

PART 2 - PRODUCTS

2.1 TEST EQUIPMENT

- A. The HVAC Contractor shall provide all standard testing equipment required to perform startup, initial checkout, and testing requirements of Division 23.
- B. The Controls Contractor shall provide all standard testing equipment required to test the Building Automation and Automatic Temperature Control System (BAS), including calibration of valve and damper actuators and all sensors. Trend logs for functional testing shall be generated through the BAS interface as requested by the CxA.
- C. All testing equipment shall be of sufficient quality and accuracy to test and/or measure system performance with the following tolerances. Temperature sensors and digital thermometers shall have a certified calibration, performed within the past year, to an accuracy of 0.5° F and a resolution of $\pm 0.1^{\circ}$ F. Pressure sensors shall have an accuracy of $\pm 2.0\%$ of the value range being measured (not full range of meter) and have been calibrated within the last year. All equipment shall be calibrated according to the manufacturer's recommended intervals and when dropped or damaged. Calibration tags shall be affixed or certificates readily available.

PART 3 - EXECUTION

- 3.1 RESPONSIBILITIES
- A. HVAC, Controls and TAB Contractors. The commissioning responsibilities applicable to each of the HVAC, Controls and TAB Contractors of Division 23 are follows:
 - 1. Attend the initial commissioning meeting conducted at the start of construction, the commissioning meeting held 30 days prior to startup of the primary equipment, and all commissioning team meetings.
 - 2. Provide a copy of approved shop drawings and startup reports for all commissioned equipment to the CxA. Supplement the shop drawing data with the manufacturer's installation and start-up procedures. This material should be identical to the literature which will be included in the Operation and Maintenance Manuals.
 - 3. The Operation and Maintenance Manuals shall be submitted to the CM prior to the start of training (three (3) weeks before startup and training and at least sixty (60) days before substantial completion).
 - 4. Perform and document results of Pre-functional Inspections at the direction of the CxA. Ensure that the inspection checklists are completed before startup or as specified by the CxA.
 - 5. During the startup and initial checkout process, execute all portions of the manufacturer's start-up checklists for all commissioned HVAC equipment.
 - 6. Perform and clearly document all completed startup and system operational checkout procedures and provide a copy to the CxA.
 - 7. Perform and document results of equipment functional testing at the direction of the CxA. Ensure that the testing is completed in the timeline specified by the CxA.
 - 8. Address current A/E punch list items and Commissioning corrective action items on the "Issues Log" before functional testing. Air and water TAB shall be completed, with discrepancies and problems remedied, before functional testing of the respective air-or water-related systems.
 - 9. Provide skilled technicians to execute starting of equipment and to perform tests in accordance with all Division 23 sections. Where specified, startup shall be performed by a factory authorized service representative. Ensure that they are available and present during the agreed-upon schedules for the sufficient duration to complete the necessary tests, adjustments and problem-solving.
 - 10. Correct deficiencies (differences between specified and observed performance as interpreted by the CxA and A/E) and retest the equipment.

- 11. Provide training of Owner's operating staff as specified in Division 23 Sections. Use expert qualified personnel.
- 12. Coordinate with equipment manufacturers to determine specific requirements to maintain the validity of the warranty.
- 13. Correct deficiencies and make necessary adjustments to O&M manuals for applicable issues identified in any seasonal testing.
- B. HVAC Contractor. The responsibilities of the HVAC Contractor, during construction and acceptance phases in addition to those listed in (A) are:
 - 1. Provide startup for all HVAC equipment.
 - 2. Prepare a preliminary schedule for Division 23 pipe and duct system testing, flushing and cleaning, equipment start-up and TAB start and completion for use by the PM and CxA. Update the schedule as appropriate.
 - 3. Notify the PM and CxA when pipe and duct system testing, flushing, cleaning, startup of each piece of equipment, and TAB will occur. Be proactive in seeing that commissioning processes are executed and that the CxA has the scheduling information needed to efficiently facilitate the commission process.
 - 4. Calibrations: The HVAC Contractor is responsible to calibrate all factory-installed sensors and actuators. Sensors installed in the unit at the factory with calibration certification provided need not be field calibrated by the HVAC Contractor.
 - 5. Supervise all commissioning activities executed by subcontractors, including the Controls Contractor.
 - 6. List and clearly identify on the as-built duct and piping drawings the locations of all flow meters, fire and smoke dampers, duct detectors, temperature sensors, relative humidity sensors, CO2 sensors, static and differential pressure sensors (air, water and building pressure).
- C. Controls Contractor The commissioning responsibilities of the Controls Contractor, during construction and acceptance phases in addition to those listed in (A) are:
 - 1. Sequences of Operation Submittals. The Controls Contractor's submittals of control drawings shall include complete detailed sequences of operation for each piece of equipment, regardless of the completeness and clarity of the sequences in the specifications. The submitted sequences shall generally include the following, but can vary according to project needs:
 - a. An overview narrative of the system (one or two paragraphs) generally describing its purpose, components and function.
 - b. Logic diagrams detailing the flow of information for each control algorithm. These diagrams should include all inputs, outputs, and computations.

- c. All interactions and interlocks with other systems.
- d. Detailed delineation of control between any packaged controls and the building automation system, listing which points the only monitored at the BAS, and which points can be controlled by and adjusted at the BAS.
- e. Written sequences of control for packaged controlled equipment. (Equipment manufacturers' stock sequences may be included but will generally require additional narrative).
- f. Start-up sequences.
- g. Warm-up mode sequences.
- h. Normal operating mode sequences.
- i. Unoccupied mode sequences.
- j. Shutdown sequences.
- k. Capacity control sequences and equipment staging.
- I. Temperature and pressure control: setbacks, setups, resets, etc.
- m. Detailed sequences for all control strategies, e.g., economizer control, optimum start/stop, staging, optimization, demand limiting, etc.
- n. Effects of power or equipment failure with all standby component functions.
- o. Sequences for all alarms and emergency shut downs.
- p. Seasonal operational differences and recommendations.
- q. Initial and recommended values for all adjustable settings, setpoints and parameters that are typically set or adjusted by operating staff; and any other control settings or fixed values, delays, etc. that will be useful during testing and operating the equipment.
- r. Daily/weekly/monthly schedules, as appropriate, if known.
- s. To facilitate referencing in testing procedures, all sequences shall be written in small statements, each with a number for reference. Where possible, the numbering sequence shall correspond with Section 23 0460 Automatic Temperature Controls.
- 2. Control Drawings Submittal:
 - a. The control drawings shall have a key to all abbreviations.
 - b. The control drawings shall contain graphic schematic depictions of the system and each component.
 - c. The schematics shall include the system and component layout of any equipment that the control system monitors, enables, or controls, even if the equipment is primarily controlled by packaged or integral controls.
 - d. Provide a full points list with at least the following included for each point:
 - 1. Controlled system.
 - 2. Point abbreviation
 - 3. Point description
 - 4. Display unit.
 - 5. Control point or setpoint (Yes/No)
 - 6. Input point (Yes/No)
 - 7. Output point (Yes/No)
 - e. The controls contractor shall keep the A/E, CxA, HVAC and TAB Contractor informed, in a timely manner, of all changes to this list during programming and setup.

- 3. Submit a written checkout plan indicating in a step-by-step manner, the procedures that will be followed to test, checkout and adjust the control system prior to functional testing. At minimum, the checkout plan shall include for each type of equipment controlled by the building automation system:
 - a. System name.
 - b. List of devices.
 - c. Step-by-step procedures for testing each controller after installation, including:
 - 1. Process of verifying proper hardware and wiring installation.
 - 2. Process of downloading programs to local controllers and verifying that they are addressed correctly.
 - 3. Process for performing and documenting point-to-point checkout for each digital and analog input and output.
 - 4. Process of performing operational checks of each controlled component.
 - 5. Plan and process for calibrating valve and damper actuators and all sensors.
 - 6. A description of the expected field adjustments for transmitter, controllers and control actuators should control responses fall outside of expected values.
 - d. A copy of the log and field checkout sheets that will document the process. This log must include a place for initial and final read values during calibration of each point and clearly indicate when a sensor, controller or command has "passed" and is operating within the contract parameters.
 - e. A description of the instrumentation required for testing.
 - f. Indicate the portion of the controls checkout plan that should be completed prior to TAB using the controls system for TAB work. Coordinate with the CxA and TAB Contractor for this determination.
- 4. Point-to-Point Checkout: Include in the checkout plan a point-to-point checkout. Each control point tied to a central control system shall be verified to be commanding, reporting and controlling according to its intended purpose. For each output, commands shall be initiated and verified to be functioning by visually observing and documenting the status of the controlled device in the field (e.g. valve or damper actuator response, pump or fan status). For each input, the system or conditions shall be altered to initiate the input response being tested and the response in the control system observed and recorded (e.g. high duct static pressure alarm).

- 5. Calibrations: The Controls Contractor is responsible to calibrate all field installed sensors and actuators using test and documentation methods approved by the CxA. The HVAC Contractor is responsible to calibrate all factory installed sensors and actuators.
 - a. Sensors installed in the unit at the factory, with a calibration certification provided, need not be field calibrated by the HVAC Contractor.
 - b. Valve leak-by tests shall be conducted by the Contractor when shown on a construction checklist.
 - c. All procedures used shall be fully documented by the Controls Contractor on suitable forms, clearly referencing the procedures followed and written documentation of initial, intermediate and final results.
- 6. Beyond the control points necessary to execute all documented control sequences, provide monitoring, control and virtual points as indicated in the Specifications.
- 7. Provide an official notice to proceed to the CxA and project team upon completion of the Building Automation System (BAS) and Automatic Temperature Control System (ATC) installation, including checkout and calibration of each controlled device, to confirm that all system programming is complete as to all respects of the Contract Documents. This shall be submitted by the Controls Contractor prior to the start of functional testing by the CxA.
- D. TAB Contractor: The scope of work for the TAB Contractor is provided in Section 230460.
- 3.2 SUBMITTALS
- A. The Contractor shall send one copy of product data, shop drawings and similar submittals to the CxA at the same time they are submitted to the A/E. The CxA will review the submittals and provide any comments to the A/E for inclusion in their comments. The Architect will transmit to the CxA, for the CxA's use in preparing functional test procedures; one reviewed and approved copy of product data, shop drawings and similar submittals received from the HVAC, Controls and TAB Contractors, pertinent to equipment and systems to be commissioned.

3.3 STARTUP

- A. The HVAC, Controls and TAB Contractors shall follow the start-up and initial checkout procedures listed in the Responsibilities list in this section. Equipment start-up is required to complete systems and sub-systems so they are fully functional, in compliance with the Contract Documents. The commissioning procedures and functional testing do not relieve or lessen this responsibility, or partially shift that responsibility to any extent onto the Commissioning Agent or Owner.
- B. Testing is intended to begin upon completion of a system. Refer to Section 019100 for additional information related to scheduling.

3.4 TESTS

- A. The HVAC and Controls Contractors shall provide the necessary support to the CxA to complete functional testing. The Controls Contractor shall fully test and verify all aspects of the BAS Contract Work on a point / system / integrated operational basis for all points, features and functions specified. The following requirements apply to all mechanical and control systems and features that are to be commissioned when referenced below. Tests shall:
 - 1. Verify functionality and compliance with the basis of design for each individual sequence module in the sequence of operations. Verify proper operation of all control strategies, energy efficiency and self-diagnostics features by stepping through each sequence and documenting equipment and system performance. Tests shall include startup, normal operation, shutdown, scheduled 'on' and 'off', unoccupied and manual modes, safeties, alarms, over-rides, lockouts and power failure.
 - 2. Verify operation of systems and components that may be impacted during low, normal and high load conditions and during combinations of environmental and interacting equipment conditions that could reasonably exist and potentially result in adverse system reaction.
 - 3. Verify all alarm and high and low limit functions and messages generated on all points with alarm settings.
 - 4. Verify integrated performance of all components and control system components, including all interlocks and interactions with other equipment and systems.
 - 5. Verify shutdown and restart capabilities for both scheduled and unscheduled events (e.g. power failure recovery and normal scheduled start/stop).
 - 6. Verify proper sequencing of heat transfer elements as required to prevent simultaneous heating and cooling, unless specifically required for dehumidification operation.
 - 7. Verify system response and stability of control loops under different load conditions and determine if additional loop tuning is required for dehumidification operation.
 - 8. When applicable, demonstrate a full cycle from 'off' to 'on' and 'no load' to 'full load' and then to 'no load' and 'off'.
 - 9. Verify time of day schedules and setpoints.
 - 10. Verify all energy saving control strategies.
 - 11. Verify that all control system graphics are complete, that graphics are representative of the systems, and that all points and control elements are shown in the same location on the graphics as they are located in the field.

- 12. Verify operation control of all adjustable system control points, including proper access level as agreed to during the controls system demonstration.
- B. In addition to specific details, and/or standards referenced for acceptance testing indicated in other Division 23 sections, the following common acceptance criteria shall apply to all mechanical equipment, assemblies, and features:
 - 1. For the conditions, sequences and modes tested, the equipment, integral components and related equipment shall respond to varying loads and changing conditions and parameters appropriately as expected, according to the sequence of operation, as specified, according to acceptable operating practice and the manufacturer's performance specifications.
 - 2. Systems shall accomplish their intended function and performance (e.g. provide supply air and water at designated temperature and flow rate, etc., and maintain space conditions in terms of air temperature, relative humidity, and CO2 concentration) at specified levels at varying conditions.
 - 3. Control loops shall be stable under all operating conditions. Control loops shall exhibit a quarter decay ratio type response to a step change or other upset and return to stable operation in a time frame that is reasonable and realistic for the system that they are associated with.
 - 4. Resetting a manual safety shall result in a stable, safe, and predictable return to normal operation by the system.
 - 5. Safety circuits and permissive control circuits shall function in all possible combinations of selector switch positions (hand, auto, inverter, bypass etc.).
 - 6. Additional acceptance criteria may be defined by the CxA when detailed tested procedures are developed.
 - 7. At the CxA's discretion, if large numbers of deficiencies or repeated deficiencies are encountered, the CxA shall suspend functional testing until the Contractor corrects the deficiencies and troubleshoots all remaining systems at issue on their own. The Contractor shall be responsible for any resulting schedule delays that increase the overall time period to complete functional testing.
 - 8. Retesting: The CxA will direct the retesting of the equipment once at no charge to the Owner for their time. The CxA's time and expenses incurred for a second retest, if required due to no fault of the CxA, will be reviewed by the Owner to determine the appropriate means of compensation to the CxA for extension of services. The functional testing shall include operating the system and components through each of the written sequences of operation, and other significant modes and sequences, including startup, shutdown, unoccupied mode, manual mode, staging, miscellaneous alarms, power failure, security alarm when impacted and interlocks with other systems or equipment. Sensors and actuators shall be calibrated during construction checkout by the installing contractors and spot-checked by the CxA during functional testing.

3.5 WRITTEN WORK PRODUCTS

A. Written work products of Contractors shall consist of the filled out start-up, initial checkout, and test documentation in accordance with all Division 23 sections.

SECTION 230490 - GUARANTEE

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 GUARANTEE

A. The Contractor shall remove, replace and/or repair at his own expense and at the convenience of the Owner, any defects in workmanship, materials, ratings, capacities and/or characteristics occurring in the work within one (1) year or within such longer period as may be provided in the Drawings and/or Section of the Specifications, which guarantee period shall commence with the final acceptance of the entire Contract in accordance with the guarantee provisions stated in the General Conditions, and the Contractor shall pay for all damage to the system resulting from defects in the work and all expenses necessary to remove, replace, and/or repair any other work which may be damaged in removing, replacing and/or repairing the work.

SECTION 260100 - GENERAL CONDITIONS

PART 1 - GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section.

- 1.1 DESCRIPTION OF WORK
 - A. It is the intention of the Specification and Drawings to call for finish work, tested and ready for operation.
 - B. Any apparatus, appliance material or work not shown on the Drawings but mentioned in the Specifications, or vice versa, or any incidental accessories or ancillary devices necessary to make ready for operation even if not particularly specified, shall be furnished, delivered and installed under their respective Division without additional expense to the Owner.
 - C. Minor details not usually shown or specified, but necessary for proper installation and operation, shall be included in the work as though they were hereinafter specified or shown.
 - D. Work under each section shall include giving written notice to the Architect of any materials or apparatus believed inadequate or unsuitable, in violation of laws, ordinances, rules and regulations of authorities having jurisdiction; and any necessary items of work omitted. In the absence of such written notice, it is mutually agreed that work under each section has included the cost of all necessary items for the approved satisfactory functioning of the entire system without extra compensation.
 - E. Small scale drilling through walls and floors which may contain asbestos shall be performed by a person with a "restricted asbestos handler allied trades certificate" and shall have a copy of it in his possession at all times while working of the project.

1.2 DRAWINGS

- A. Drawings are diagrammatic and indicate the general arrangement of the system and work included in the Contract. (Do not scale the drawings). Consult the Architectural Drawings and details for exact location of fixtures and equipment; where same are not definitely located, obtain this information from the general construction supervisor.
- B. Work under each section shall closely follow Drawings in layout of work; check Drawings of other Divisions to verify spaces in which work will be installed. Maintain maximum headroom; do not begin work until unsatisfactory conditions are corrected.
- C. Make reasonable modifications in the layout as needed to prevent conflict with work of other Sections of the Specifications or for proper execution of the work.
- D. It shall be understood that the right is reserved by the Architect/Engineer to change the location of equipment and apparatus to a reasonable extent as building conditions may dictate, prior to their installation without extra cost to the Owner.

1.3 SURVEYS AND MEASUREMENTS

- A. Base all measurements, both horizontal and vertical, from established benchmarks. All work shall agree with these established lines and levels. Verify all measurements at site and check the correctness of same as related to the work.
- B. Before proceeding with the work resolve discrepancies between actual measurements and those indicated, which prevent following good practice or intent of the Drawings or Specifications.
- 1.4 CODES AND STANDARDS Coordinate with Division 1
 - A. The Codes and Standards listed below apply to all Electrical work codes or standards that are mentioned in these Specifications; the latest edition or revision shall be followed:
 - 1. NEMA Standards
 - 2. ANSI CI National Electrical Code (NFPA 70)
 - 3. ANSI C50.13 Rotating Electrical Machinery
 - 4. NEMA MG2 Construction and guide for selection, installation and use of electric motors.
 - 5. NEMA MG1 Motors and Generators
 - B. The following State and Local Codes shall apply: New York State Uniform Fire Prevention and Building Code, and Local Building Codes.
 - C. The following abbreviations are used within this Division of the Specifications:
 - 1. IES Illuminating Engineering Society.
 - 2. NEC National Electrical Code
 - 3. ANSI American National Standards Institute
 - 4. ASTM American Society for testing and materials
 - 5. EPA Environmental Protection Agency
 - 6. IEEE Institute of Electrical and Electronic Engineers
 - 7. NEMA National Electrical Manufacturers Association
 - 8. NFPA National Fire Protection Association.
 - 9. OSHA Occupational Safety and Health Administration
 - 10. UL Underwriter's Laboratories
- 1.5 PERMITS AND FEES
 - A. Give all necessary notices, obtain all permits and pay all Government and State sales taxes and fees where applicable, and other costs, including utility connections or extensions in connection with work of this Division. File all necessary plans, prepare all documents and obtain all necessary approvals of all Governmental and State departments having jurisdiction; obtain all necessary certificates of inspections for his work and deliver a copy to the Architect before request for acceptance and final payment for the work. Pay fees for utility construction/connections.

- B. Include in the work, without extra cost to the Owner, any labor, materials, services, and apparatus, Drawings in order to comply with all applicable laws, ordinances, rules and regulations, whether or not shown on the Drawings and/or specified.
- C. All materials furnished and all work installed shall comply with the rules and recommendations of the National Fire Protection Association, with the requirements of the local utility companies, with the recommendations of fire insurance rating organization having jurisdiction and with the requirements of all governmental departments having jurisdiction.
- D. All materials and equipment for the electrical portion of the mechanical systems shall bear the approval label of or shall be listed by the Underwriter's Laboratories, Inc.
- 1.6 TEMPORARY LIGHT AND POWER See Division 1
 - A. The Contractor shall furnish, install, maintain and, upon direction to do so, remove system of temporary lighting and power for the use of all construction trades.
 - B. The Electrical Contractor shall provide adequate electrical service for the needs of all Contracting Trades.
 - C. Light bulbs shall be provided in sufficient quantity to light the area of construction for safety purposes. Extension cords shall be provided as may be essential to the proper execution of the work. Temporary lighting shall be provided for all stairs and other locations where needed for safety or the proper execution of the work.
 - D. The Electrical Contractor shall maintain temporary lighting and power systems in good working condition, including the relocation and reinstallation when required to avoid interference with the progress of construction.

1.7 MANUFACTURER'S IDENTIFICATION

- A. Manufacturer's nameplate, name or trademark and address shall be attached permanently to all equipment and materials furnished under this Division. The nameplate of a contractor or distributor may not be used.
- 1.8 SHOP DRAWINGS See Division 1
 - A. Submit for approval detailed shop drawings of all equipment and materials in accordance with working procedures.
 - B. Furnish all necessary templates and patterns for installation work and for the purpose of making adjoining work conform; furnish setting plans and shop details to other trades as necessary.
 - C. Submit shop drawings for the following:
 - 1. Light fixtures.
 - 2. Receptacles, switches.
 - 3. Overcurrent protective devices.
 - 4. Panelboards.
 - 5. Fire alarm system.

1.9 MATERIALS AND WORKMANSHIP

- A. All materials and apparatus necessary for the work, except as specifically indicated otherwise, shall be new, of first class quality and shall be furnished, delivered, erected, connected and finished in every detail and shall be so selected and arranged as to fit properly into the building spaces. Where no specific kind or quality of material is given, a first class standard article as accepted by the Architect shall be furnished.
- B. Furnish the services of an experienced Superintendent who shall be constantly in charge of the installation of the work, together with all skilled workmen, helpers, and labor to unload, transfer, erect, connect up, adjust, start, operate and test each system.
- C. Unless otherwise specifically indicated on the Drawings or Specifications, all equipment and materials shall be installed in accordance with the recommendations of the manufacturer. This includes the performance of such tests as the manufacturer recommends.

1.10 PROTECTION

- A. Work under each Section shall include protecting the work and materials of all other Sections from damage from work or workmen, and shall include making good all damage thus caused. Be responsible for work and equipment until finally inspected, tested, and accepted; protect work against theft, injury or damage; and carefully store material and equipment received on site, which is not immediately installed. Close open ends of work with temporary covers or plugs during construction to prevent entry of obstructing or other foreign material.
- B. Work under each section includes receiving, unloading, uncrating, storing, protecting, setting in place and connecting up completely of any equipment supplied under each section. Work under each section shall also include exercising special care in handling and protecting equipment and fixtures, and shall include the cost of replacing any of the above equipment and fixtures which are missing or damaged by reason of mishandling of failure to protect on the part of the Contractor.

1.11 BASES AND SUPPORTS

- A. Unless specifically noted otherwise, provide all necessary supports, pads, bases, and piers required for all equipment under this Division. Provide all temporary bases and supports as required.
- B. All equipment, unless shown otherwise, shall be securely attached to the building structure. Attachments shall be of a strong and durable nature; any attachments that are, insufficient, shall be replaced as directed by the Architect.

1.12 SLEEVES, INSERTS AND ANCHOR BOLTS

A. All conduits passing through floors, walls or partitions shall be provided with sleeves having an internal diameter one inch larger than the outside diameter of the conduit, or insulation enclosing the conduit.

- B. Furnish all sleeves, inserts, and anchor bolts necessary to be installed under other sections of the Specifications to accommodate work of this section.
- C. Sleeves through outside walls shall be cast iron sleeves with intermediate integral flange. Sleeves shall be set with ends flush with each face of wall. The remaining space shall be packed with oakum to within 2 inches of each face of the wall. The remaining shall be packed and made watertight with a waterproof compound.
- D. Sleeves through concrete floors or interior masonry walls shall be schedule 40 black steel pipe, set flush with finished walls or ceiling surfaces but extending 2 inches above finished floors.
- E. Sleeves through interior partitions shall be 22 gauge galvanized sheet steel, set flush with finished surfaces or partitions.
- F. Inserts shall be individual or strip type of pressed steel construction with accommodation for removable nuts and threaded rods up to 3/4" inch diameter, permitting lateral adjustment. Individual inserts shall have an opening at the top to allow reinforcing rods up to 1/2" diameter to be passed through the insert body. Strip inserts shall have attached rods having hooked ends to allow fastening to reinforcing rods. Inserts shall be as manufactured by Carpenter and Patterson, Inc. or Grinnell Co., Inc.
- G. Penetrations through fire-rated walls, ceilings and floors in which cables, conduits pass, shall be sealed by a UL approved fire stop fitting classified for an hourly rating equal to the fire rating of the floor, wall or ceiling shall be Gedney Fire Seal Type CFSF of CAPS.
- 1.13 PAINTING See Division 1; all work required shall be performed by this Contractor.
 - A. All finish painting in finished areas shall be performed by others.
 - B. All materials shipped to the job site under the Division, such as panels and plates, shall have a prime coat and standard manufacturer's finish unless otherwise specified.
 - C. Inaccessible conduits, hangers, supports and anchors and ducts shall be coated prior to installing.
 - D. All components of the fire alarm system raceway shall be painted red. This includes but is not limited to conduit, junction boxes, pull boxes.
- 1.14 CUTTING AND PATCHING See Division 1
 - A. All cutting and patching required for the work of this Division shall be done by this Division.
 - B. Work under this Division shall include furnishing, locating and setting inserts and/or sleeves. Do all drilling and cutting necessary for the installation.
 - C. All holes cut through concrete slabs and structural steel shall be punched or drilled from the underside. No structural member shall be cut without the written acceptance of the Architect and all such cutting shall be done in a manner directed by him.

- D. Refer to Division 1 for additional requirements.
- 1.15 SCAFFOLDING, RIGGING AND HOISTING Coordinate with Division 1
 - A. Furnish all scaffolding, rigging, hoisting, and services necessary for erection and delivery into the premises of any equipment and apparatus furnished under this Division. Remove same from premises when no longer needed.

1.16 WATERPROOFING

- A. Where any work penetrates waterproofing, including waterproof concrete and floors in wet areas. Submit proposed method of installation for review by the Architect before beginning work. Furnish all necessary sleeves, caulking and flashing necessary to make opening absolutely watertight.
- 1.17 ACCESSIBILITY AND ACCESS PANELS
 - A. Be responsible for the sufficiency of the size of shafts and chases, the adequate thickness of partitions, and the adequate clearance in double partitions and hung ceilings for the proper installation of the work of this Division.
 - B. Locate all equipment, which must be serviced, operated or maintained in fully accessible positions. Minor deviations from Drawings may be allowed for better accessibility with approval of the Architect.
- 1.18 SHUTDOWNS See Division 1
 - A. When installation of a new system necessitates the temporary shutdown of an existing utility operating system the connection of the new system shall be performed at such time as designated by and in consultation with the Utility Company. Work required after normal business hours shall be done so at no additional cost to the Owner.
- 1.19 CLEANING Coordinate with Division 1
 - A. Thoroughly clean all equipment of all foreign substances inside and out before being placed in operation.
 - B. If any foreign matter should stop any part of a system after being placed in operation, the system shall be disconnected, cleaned and reconnected whenever necessary to locate and remove obstructions. Any work damaged in the course of removing obstructions shall be repaired or replaced when the system is reconnected at no additional cost to the Owner.
 - C. Upon completion of work remove from the premises all rubbish, debris, and excess materials. Any oil or grease stains on floor areas caused by work of this Division shall be removed and floor areas left clean.

- 1.20 RECORD DRAWINGS Work shall be governed by requirements set forth in Division 1
 - A. Maintain at the job site a record set of Electrical Drawings on which any changes in location of equipment, panels, devices, and major conduits shall be recorded. Indicate dimensions of all items installed underground or in concrete.
- 1.21 OPERATING INSTRUCTIONS Coordinate with requirements set forth in Division 1
 - A. Upon completion of all work and all tests, the Contractor shall furnish the necessary skilled labor and helpers for operating his system and equipment for a period specified under each applicable Section of this Division. During this period, he shall instruct the Owner or his representative fully in the operation, adjustment and maintenance of all equipment furnished. Give at least 7 days notice to the Owner in advance of this period.
 - B. The manufacturer shall attest in writing that his equipment has been properly installed prior to start. The following is some of the equipment necessary for this inspection: fire alarm system. These letters will be bound into the operating and maintenance books.
- 1.22 ADJUSTING AND TESTING
 - A. After all equipment and accessories to be furnished are in place, they shall be put in final adjustment and subjected to such operating tests as will assure the Architect that they are in proper adjustment and in satisfactory permanent operating condition.
 - B. This particular work shall include the services of a factory engineer to inspect the installation and assist in the initial startup and adjustment to the equipment. The period of these services shall be for such time as necessary to secure proper installation and adjustments. After the equipment is placed in permanent operation, there shall be furnished the service of said engineer for the purpose of supervising the initial operation of the equipment and to instruct the personnel responsible for operation and maintenance of the equipment.
 - C. At the completion of the job when all panels, devices, etc. are at full working load the Contractor shall provide infrared scan thermographic inspection test of all connection points, terminals, etc. of wires #8 AWG and larger to detect "hot-spots" in the electrical current flow. Correct all hot-spots.
- 1.23 UNDERWRITER'S LABEL
 - A. All electrical equipment and materials shall be new and shall comply with the standards of and shall bear the label of the Underwriter's Laboratories.
- 1.24 ELECTRICAL SAFETY INSPECTION
 - A. Electrical Contractor shall arrange for an Electrical Safety Inspection to be performed by the Local Inspection Agency (i.e.: New York Electrical Inspection Services, Atlantic Inland, Middle Department Inspection Agency). A Certificate of Compliance "Underwriter's Certificate" shall be issued to the Owner. All costs and coordination required shall be included in this Contractors Base Bid.

- 1.25 REMOVALS Coordinate with Division 1 and Division 2
 - A. The scope of removals shown on the Drawings are diagrammatic only and indicate the intent of the work to be performed and not the complete scope of demolition and/or removal work. It shall be the responsibility of this Contractor to remove any electrical devices even if not specifically indicated to be removed on these Drawings in order to accommodate new work.
 - B. All power conductors, control wiring and conduit associated with mechanical equipment such as fans, pumps, etc. designated for removal on the HVAC Drawings shall be removed clear back to the source of power and disconnected. All motor starters, disconnect switches, control devices, etc. shall be removed. Refer to HVAC Drawings for extent of HVAC removals.
 - C. Any device removed shall include (but shall not be limited to) the removal of all associated wiring, conduit, boxes, and auxiliary devices back to the previous device on the circuit, or back to the panelboard or origin of the circuit or any other items that are not incorporated in new layout, until such removal is complete. If the removal of any device interrupts service of any other device that is to remain, the Contractor shall provide all materials and labor to ensure continuity of service to those devices to remain.
 - D. Junction boxes, pullboxes, wireways, conduits, or any other devices required to reconnect circuitry shall be installed concealed within the ceilings, partitions and/or walls, floors, no surface or exposed circuiting shall be permitted, unless specifically indicated.
 - E. The Electrical Contractor shall patch all openings in walls, ceilings or roof that are left open as a result of removals. Refer to cutting and patching section.
 - F. Any electrical device removed including but not limited to disconnect switches, panelboards, etc. shall be cleaned, protected and turned over to the Owner or disposed of as directed by Owner.

SECTION 260125 - SCOPE OF WORK

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

- 1.1 SCOPE OF WORK
 - A. The work under this section includes all labor, materials, equipment, tools, transportation and the performance of all work necessary and required for furnishing and installing all Electrical work shown on the Contract Documents, as specified herein and as otherwise required by job conditions or reasonably implied, including, but not necessarily limited to the following:
 - 1. The addition of new fire alarm devices (i.e., automatic fan shutdown, for new HVAC equipment) and the replacement of the existing ones as shown on Drawings.
 - 2. The contractor shall dispose of all debris, including but not limited to fixtures, equipment, lamps, ballast, wiring devices and the like in accordance with, as defined by governing law and regulations of the jurisdiction where the work is being performed.
 - 3. Modifications to existing electrical distribution system as indicated on the Drawings.
 - 4. Circuit breaker panelboards, feeder, conduit, cables and branch circuit wiring with all connections complete.
 - 5. Conduit, conduit fittings, junction and pull boxes and all appurtenances necessary for the raceway systems including necessary supports and fasteners.
 - 6. Electrical conductors, connectors, fittings and connection lugs.
 - 7. Branch circuit devices, outlet boxes, pull boxes, motor disconnect switches, etc.
 - 8. Power wiring to HVAC and Plumbing equipment including disconnect switches as shown and/or required by NEC.
 - 9. Core drilled holes for conduit passing through walls, ceilings and floors.
 - 10. All necessary cutting, patching and core drilling incidental to the electrical work.
 - 11. Licenses, permits, inspection and approvals.
 - 12. Grounding as required as per NEC.
 - 13. Sleeves for conduit and watertight caulking between conduit and sleeve.

- 14. Testing.
- 15. Cutting, patching and drilling.
- B. Coordination Drawings (if applicable): Attention is directed to Division 1 for coordination drawing requirements for this project. These drawings are critical to the proper execution of the work and failure to honor these requirements may become the basis for denial of any and all claims for either or both "time" and "money".
- 1.2 WORK NOT INCLUDED
 - A. The following related items will be done by others:
 - 1. Furnishing motors and controllers.

SECTION 260150 - APPROVED MANUFACTURERS

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 APPROVED MANUFACTURERS

A. The following list of manufacturers constitutes an approved list:

1.	Panelboards	Siemens, Square D, GE
2.	Disconnect Switches	Siemens, Square D, GE
3.	Conduit (steel)	Wheatland, Allied, Republic Conduit
4.	Conduit Fittings (steel)	Appleton, Crouse-Hind, O-Z, T&B, M&W
5.	Wire and Cable	General, South Wire, Rome, Cerro
6.	Splicing Connectors	3M, O-Z, Thomas & Betts
7.	Outlet Boxes	Appleton, National, Steel City, Raco
8.	Wiring Devices	Arrow-Hart, Hubbell, P & S
9.	Fuses	Bussman, Ferraz-Shawmut, Littlefuse
10.	Lamp	GE, Sylvannia, Philips
11.	Motion Sensors	Watt Stopper, Sensorswitch
12.	LED Drivers	GE, Universal, Advance
13.	Fire Alarm System	Simplex-Grinnell, Pyrotronics, Edwards System Technologies or approved equal

- B. All materials and appliances shall have listing of Underwriters Laboratories, Inc. and be so labeled, or shall conform to their requirements, in which case certified statements to that effect shall be furnished by the manufacturer with a copy of an examination report by a recognized independent testing laboratory acceptable to the Architect and his Engineer. Use new materials and appliances throughout.
- C. Where several types or makes of materials are specified, the Contractor has the option of using any of these, but after a type or make has been selected and has received the approval of the Architect, it shall be used throughout.

- D. The Contractor shall provide all structural supports for the proper attachment of equipment supplied by him and also for all equipment supplied to him under other sections of the Specifications for mounting and connections.
- E. Secure all equipment to the building structure independently. Do not secure to work of other trades such as ceiling lath, piping racks, etc., unless specified or noted otherwise.
- F. Wall mounted equipment shall be directly secured to wall by means of steel bolts. Maintain at least 1/4" air space between equipment and supporting wall. Pre-fabricated steel channels providing a high degree of mounting flexibility, such as those manufactured by Kindorf and Unistrut, shall be used for mounting arrays of equipment.
- G. All fastening, supports, hangers, anchors, etc., shall be of a type made for the specific purpose. On masonry walls, metallic expansion shield and machine screws shall be used. Screws with wooden plugs or anchors will not be acceptable on any part of the work.

SECTION 260200 - CONDUIT

PART 1 - GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all material, labor, tools and services necessary to install rigid metal conduit, electrical metallic tubing and liquid tight flexible metal conduit, including all fittings to complete all work shown on the Drawings or specified herein.
- 1.2 RELATED WORK
 - A. Cutting and patching.
 - B. Sheet metal flashing and trim.
- 1.3 REFERENCE FOR METAL RACEWAY
 - A. UL 5 Surface Metal Raceways and Fittings.
 - B. UL 870 Wireways, Auxiliary Gutters, and Associated Fittings.

PART 2 - PRODUCTS

- 2.1 RIGID STEEL CONDUIT
 - A. Industry standard heavy wall conduit.
 - B. Minimum 3/4" trade size.
 - C. Threaded.
 - D. Hot dipped galvanized finish by means of plating after cutting of threads.
- 2.2 INTERMEDIATE METAL CONDUIT
 - A. Industry standard steel conduit.
 - B. Minimum 3/4" trade size.
 - C. Threaded.
 - D. Hot dipped galvanized finish by means of plating after cutting of threads.

2.3 ELECTRICAL METALLIC TUBING

- A. Industry standard thin wall conduit of galvanized steel only.
- B. Minimum 3/4" trade size.
- C. Maximum 4" trade size.
- 2.4 FLEXIBLE METAL CONDUIT
 - A. Galvanized steel tape formed into an industry standard interlocking coil.
 - B. Minimum 3/4" trade size except for connection of lighting fixtures.
 - C. Grounding type.
 - D. Separate ground conductor.
 - E. Use for short connections to motor terminal box, other vibrating equipment using a minimum length of 18" with 50% slack and a maximum of 6'.
 - F. From outlet box to recessed lighting fixtures with a maximum length of 6'.

2.5 WIREWAYS

- A. Lay-in type, UL listed as wireway or auxiliary gutter.
- B. Wireway shall be of code gauge steel construction (UL standard for Wireway Auxiliary Gutters and Associated Fittings) with removable cover. Tamperproof screws shall be provided for sealing covers to prevent access by unauthorized personnel. Wireway shall be provided with knockouts.
- C. Connector and covers shall be attached so that removal of connectors is not necessary to utilize the lay-in feature.
- D. Finish: All sheet metal parts shall be provided with a rust inhibiting phosphating coating and baked enamel finish. All hardware shall be plated to prevent corrosion. All screws extending into the wireway shall be protected by spring nuts or otherwise guarded to prevent wire insulation damage.
- 2.6 CONDUIT SUPPORTS
 - A. Conduit clamps, straps and supports: Steel or malleable iron.
- 2.7 CONDUIT FITTINGS
 - A. Use compression fittings for all EMT in exposed areas. Utilize set screw fittings only above hung ceilings and concealed areas.

- 2.8 SURFACE METAL RACEWAY
 - A. Metal raceway shall be of a two-piece design with a base and snap-on cover.
 - B. Raceway and all components shall be listed by Underwriters Laboratories
 - C. Single Channel: Steel, zinc plated, off-white finish suitable for repainting. Two piece design with metal base and snap-on cover. Wire Mold V700, Hubbell Inc. 750 Series, or Panduit PMR5/PMR7
 - D. Dual Channel: Steel, galvanized, off-white finish but suitable for repainting. Two-piece design with metal base and snap-on cover, minimum 0.04" thick base and cover. Base shall be divided by a removable barrier section. Provide duplex receptacles mounted in top cell and communication outlets in the bottom cell. Coordinate communications jack requirements with owner's IT personnel. Wiremold V4000, Wiremold DS4000 Series, Hubbell Inc. 4000 Series or Panduit PMR40.

PART 3 - EXECUTION

- 3.1 CONDUIT SIZING, ARRANGEMENT AND SUPPORT
 - A. Minimum size 3/4". Provide grounding bushings on all conduits 1-1/4" and larger.
 - B. Arrange conduit to maintain headroom and present a neat appearance.
 - C. Route exposed conduit and conduit above accessible ceilings parallel and perpendicular to walls and adjacent piping.
 - D. Draw up couplings and fittings full and tight. Protect threads cut in field from corrosion. Paint newly threaded joints of steel conduit with T & B "Kopershield" compound before installation. Running threads prohibited; use three-piece unions or split couplings instead. Use only compression fittings for all EMT in areas where it will be exposed in finished and unfinished areas. Provide set screw fittings only when installed above hung ceilings.
 - E. Maintain minimum 6-inch clearance between conduit and piping. Maintain 12-inch clearance between conduit and heat sources such as flues; steam pipes and heating appliances.
 - F. Arrange conduit supports to prevent distortion of alignment by wire pulling operations. Fasten conduit using galvanized straps, lay-in adjustable hangers, clevis hangers, or bolted split stamped galvanized hangers.
 - G. Group conduit in parallel runs where practical and use conduit rack constructed of steel channel with conduit straps or clamps. Provide space for 25 percent additional conduit.
 - H. Do not fasten conduit with wire or perforated pipe straps. Remove all wire used for temporary conduit support during construction, before conductors are pulled.

- I. Exposed conduit on ceiling shall be parallel or perpendicular to wall and vice versa to ceiling when installed on wall. Secure conduit clamps and supports to masonry materials by toggle bolt, expansion bolt or steel insert. Spacing or conduit supports shall not exceed 7 feet.
- 3.2 CONDUIT INSTALLATION
 - A. Cut conduit square using a saw or pipe cutter, Deburr cut ends.
 - B. Bring conduit to the shoulder of fittings and couplings and fasten securely.
 - C. Use conduit hubs or sealing locknuts for fastening conduit to cast boxes and for fastening conduit to sheet metal boxes in damp or wet locations.
 - D. Install no more than the equivalent of three 90-degree bends between boxes.
 - E. Use conduit bodies to make sharp changes in direction, as around beams.
 - F. Use hydraulic one-shot conduit bender or factory elbows for bends in conduit larger than 2-inch size.
 - G. Avoid moisture traps where possible; where unavoidable, provide junction box with drain fitting at conduit low point.
 - H. Use suitable conduit caps to protect installed conduit against entrance of dirt and moisture.
 - I. Provide No. 12 AWG insulated conductor or suitable pull string in empty conduit, except sleeves and nipples.
 - J. Install expansion-deflection joints where conduit crosses building expansion or seismic joints.
 - K. Where conduit penetrates fire-rated walls and floors, provide pipe sleeves two sizes larger than conduit; Pack void around conduit with fire-stop fittings with UL listed fire rating equal to wall or floor ratings; Seal opening around conduit with UL listed foamed silicone elastomer compound.
 - L. Installation of conduit in slab shall comply with ACI 318.
 - M. Route conduit through roof openings for piping and duct work where possible; otherwise, route through roof with pitch pocket.
 - N. Maximum size conduit in slabs above grade: 1 inch. Do not route conduits to cross each other in slabs above grade. Conduits crossing each other may not be larger than 3/4 inch.
 - O. All conduit used for fire alarm system shall be painted red.

- P. For Surface Metal Raceway
 - 1. When installing surface metal raceway contractor shall provide boxes from the same manufacturer of the surface metal raceway.
 - 2. Install separate grounding conductor. Grounding conductors for surface metal raceways.
 - 3. Surface metallic raceways in close proximity of other trades, shall be arranged to allow for proper clearance for servicing and headroom. Surface metallic raceway shall be installed parallel to walls, floors and ceilings in a neat workmanlike manner.
- 3.3 CONDUIT INSTALLATION OF SCHEDULE
 - A. Underground installations: PVC minimum Schedule 40, unless otherwise noted on Drawings.
 - B. Installations in or under concrete slab: PVC minimum Schedule 40, unless otherwise noted on Drawings.
 - C. Exposed outdoor locations: Rigid galvanized steel conduit.
 - D. Wet interior locations: Rigid galvanized steel conduit.
 - E. Concealed dry interior locations and above accessible ceiling for receptacle and lighting branch wiring: Electrical metallic tubing up to first junction box and flexible metallic tubing (MC cable only) thereafter.
 - F. Concealed dry interior locations other than receptacle and lighting branch wiring: Electrical metallic tubing.
 - G. Concealed dry interior locations and above accessible ceiling for fire alarm runs: Fire alarm armored cable type MC with red stripe as manufactured by AFC series 1800.
 - H. Concealed and exposed dry interior location for feeder runs: Electric metallic tubing.
 - I. Exposed dry interior in unfinished locations other than Boiler Rooms: Electric metallic tubing.
 - J. Final connections to motors: Flexible metallic tubing (MC cable). Minimum of 10" to maximum of 6' for connections to motors.
 - K. Existing exposed dry interior locations (finished spaces), for branch wiring and fire alarm wiring, one-piece steel raceway (similar to Wiremold V-500, V-700).
 - L. Final connections to motors: Flexible metallic tubing (MC cable). Minimum of 18" to maximum of 6' for connections to motors.

- M. All conduit installed in boiler room up to 10'-0" AFF and lower shall be rigid galvanized steel conduit. All conduit above 10'-0" shall be electric metallic tubing.
- N. Final connections to equipment and/or motors in boiler room, outdoors and potentially wet indoor areas: liquid tight, flexible; minimum of 18" to maximum 6'-0" connections.

SECTION 260300 - WIRE AND CABLE

PART 1 - GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all material, labor, tools and services necessary to wire and cable in raceway specified in other sections to complete all work shown on the Drawings or specified herein.
- PART 2 PRODUCTS
- 2.1 BUILDING WIRE
 - A. Thermoplastic-insulated building wire: Type THHN.
 - B. Rubber insulated building wire: NEMA WC 3.
 - C. Feeders and branch circuits larger than number 6 AWG: Copper, stranded conductor, 600 volt insulation, type THHN.
 - D. Feeder and branch circuits 6 AWG and smaller: Copper conductor, 600 volt insulation, THWN/THHN, 6 and 8 AWG, stranded conductor; Smaller than 8 AWG, solid conductor.
 - E. Service feeders and branch circuits in conduit in contact with earth shall be type XHHW.
 - F. Control circuits: Copper, stranded conductor 600 volt insulation, THHN.
- 2.2 ARMORED CABLE
 - A. BX or pre-manufactured cables are not acceptable except for Type MC for branch wiring after the first junction box (for receptacle and lighting branch circuits) and final connections to motors in interior dry accessible locations, minimum length shall be 18" with a maximum length of 6' for motors. Except for outdoor and boiler room equipment and/or motors. Provide flexible liquid tight conduit.
 - B. Type MC fire alarm cable with red stripe for concealed fire alarm wiring as manufactured by AFC series 1800.
 - C. Armored cable, Type MC size 14 through 6 AWG: Copper conductor, 600 volt thermoplastic insulation, rated 90 degrees C., with separate green ground conductor.

2.3 REMOTE CONTROL AND SIGNAL CABLE

- A. Control cable for class 2 or class 3 remote control and signal circuits:
 - 1. Copper conductor, 300 volt insulation, rated 60 degree C, individual conductors twisted together shielded and covered with a nonmetallic jacket; UL listed for use in air handling ducts, hollow spaces used as ducts and plenums. Verify wiring type with manufacturer.
- 2.4 COLOR CODING
 - A. All wiring shall be color-coded. Neutral wire shall be white throughout and each phase wire shall be identified any place in the system by its color code. All conductors in panel boxes and junction boxes shall be properly tagged with red non-flammable tags properly attached.
 - B. Wire shall be color coded as follows:

<u>120/208 vo</u>	Fire Alarm	
A Phase B Phase	Black Red	Red
C Phase	Blue	

- C. Equipment ground wires or ground jumpers shall be Green.
- D. In addition to the basic color-coding described the following additional identification and tagging shall apply.
 - 1. The switch legs for the local wall switches and in switch panel shall have distinctive stripes. In instances where color-coding is not practicable, such as short runs of heavy feeder cables, taping the ends of the cable with coded colors as indicated above or tagging will be permitted.
 - 2. Cables shall be tagged in all pull boxes, wireways and wiring gutters of panels.
 - 3. Where two (2) or more circuits run to or through a control device, outlet box or junction box, each circuit shall be tagged as a guide in making connections.
 - 4. Tags shall identify wire or cable by number and/or piece of equipment served as shown on the Drawings.

PART 3 - EXECUTION

- 3.1 GENERAL WIRING METHODS
 - A. Use no wire smaller than 12 AWG for power and lighting circuits, and no smaller than 14 AWG for control wiring.

- B. Use 10 AWG conductor for 20 ampere, 120 volt branch circuit home runs longer than 75 feet and for 20 ampere.
- C. Place an equal number of conductors for each phase of a circuit in same raceway or cable. No more than one of each phase shall be supported by a single neutral.
- D. Splice only in junction or outlet boxes.
- E. Neatly tag, identify, train and lace wiring inside boxes, equipment and panelboards.
- F. Make conductor lengths for parallel circuits equal.
- 3.2 WIRING INSTALLATION IN RACEWAYS
 - A. Pull all conductors into a raceway at the same time. Use UL listed wire pulling lubricate for pulling 4 AWG and larger wires.
 - B. Completely and thoroughly swab raceway system before installing conductors.
 - C. Install wire in raceway after interior of building has been physically protected from the weather and all mechanical work likely to injure conductors has been completed.
- 3.3 CABLE INSTALLATION
 - A. Support cables above accessible ceilings; do not rest on ceiling tiles. Use spring metal clips or metal cable ties to support cables from structure (not ceiling suspension system). Include bridle rings or drive rings.
 - B. Use suitable cable fitting and connectors.
- 3.4 WIRING CONNECTIONS AND TERMINATIONS
 - A. Splice only in accessible junction boxes.
 - B. Use solderless pressure connections with insulating covers for copper wire splices and tape, 8 AWG and smaller. For 10 AWG and smaller, use insulated spring wire connectors with plastic caps.
 - C. Provide extended gutters and tap blocks or pull boxes with tap rail systems similar to Burndy MT Series or Burndy Electrorail system for wire splices 6 AWG and larger.
 - D. Tape uninsulated conductors with electrical tape to 150 percent of the insulation value of conductor.
 - E. Thoroughly clean wires before installing lugs and connectors.
 - F. Make splices, taps and terminations to carry full ampacity of conductors without perceptible temperature rise.
 - G. Terminate spare conductors with electrical tape.

- 3.5 FIELD QUALITY CONTROL
 - A. Field inspection and testing will be performed under provisions of the Specifications.
 - B. Inspect wire and cable for physical damage and proper connection.
 - C. Torque test conductor connections and terminations to manufacturer's recommended values.
 - D. Perform continuity test on all power and equipment branch circuit conductors. Verify proper phasing connections.
- 3.6 WIRE AND CABLE INSTALLATION SCHEDULE
 - A. All wiring and cable shall be installed in conduit unless otherwise noted. Refer to conduit section 26 02 00 for conduit types at various locations.
SECTION 260320 - OVERCURRENT PROTECTIVE DEVICES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

1.1 WORK INCLUDED

- A. Work of this section includes all labor, materials, equipment and services necessary to complete the electrical work as shown of the Drawings and specified herein, including, but not limited to, the following:
- B. Fuses
 - 1. Current limiting cartridge fuses.
 - 2. Time delay cartridge fuses.
- C. Circuit Breakers
 - 1. Standard molded case circuit breakers "bolted in" type.
 - 2. Solid state circuit breakers.
 - 3. Current limiting circuit breakers.
 - 4. Enclosed circuit breakers.
- 1.2 SUBMITTALS
 - A. Shop drawings showing dimensions, location of equipment and method of installation.
 - B. Product Data: Manufacturer's printed data, catalog cuts.
- 1.3 DISCONNECT SWITCHES
 - A. Fusible switch assemblies: Quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover when switch is in ON position. Handle lockable in OFF position. Fuse clips shall be designed to accommodate Class R, J fuses.
 - B. Non-fusible switch assemblies: Quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover when switch is in ON position. Handle lockable in OFF position.
 - C. Enclosures: NEMA Type 1, 3R or 4 as required.
- 1.4 FUSES
 - A. Voltage ratings of fuses shall be suitable for the supply characteristics to which they are applied.

- B. Fuse type and size shall be suitable for installation in related disconnect switch or circuit breaker.
- C. Current limiting fuses shall be as follows:
 - 1. Regardless of actual available fault current, they shall, at full recovery voltage, be capable of safely interrupting fault currents of 200,000 amperes RMS symmetrical or 280,000 amperes RMS asymmetrical, deliverable at the line side of the fuse.
 - 2. They shall have average melting time-current characteristics to meet the Underwriters' Laboratories requirements for "Class RK-1" 0-600 amp fuses.
- D. Regardless of actual available fault current, they shall be capable of limiting peak let through current to the following values based on 200,000 amperes RMS symmetrical or 280,000 amperes asymmetrical being available:

Rating In Amperes	Peak Let Through Current In Amps
15-30	6,000
35-50	8,000
70-100	12,000
125-200	20,000
225-601	38,000

- E. Fuses shall be rejection type. Fuse clip shall be rejection type.
- F. Fuse Type and Application Table:

Category of Application	Acceptable Fuse Types
	(Bussman Designations @ 600V)
Motor feeder	LPS below 600A
Power panel feeders	LPS below 600A
Safety switches	LPS

1.5 CIRCUIT BREAKERS

- A. "Bolted-In" type, manually operated, quick-make, quick-break, mechanically trip-free operating mechanisms for simultaneous operation, of all poles, with contacts, arc interrupters and trip elements for each pole. "Plug-in" breakers are not permitted. New circuit breakers to be installed in existing panelboards shall be U.L. certified for installation in those panelboards and be labeled with make and model.
- B. Tripping units shall be "thermal-magnetic" type having bimetallic elements for time delay overload protection, and magnetic elements for short circuit protection.
- C. Manually operable by mean of toggle type operating handles having tripped positions midway between the "on-off" position. Handle to be clearly labeled as to breaker rating.

- D. Minimum frame size for all circuit breakers, 1, 2, or 3 pole shall be 100 amperes.
- E. Their interrupting rating shall not be less than 25,000 amperes RMS symmetrical at 208 volt for distribution panels and 10,000 amperes for power panels.
- 1.6 APPLICATIONS
 - A. Category of Application for Fuses:
 - 1. Feeders on switchboards.
 - 2. Branch fused switch unit in distribution panel.
 - 3. Fused safety switch.
 - 4. Combination motor starters.
 - B. Category of Application for Circuit Breakers:
 - 1. Panelboards.
 - 2. Switchboards.
 - 3. Individual enclosures.
 - 4. Combination motor starters.
- 1.7 SPARE FUSES
 - A. Upon Engineer's acceptance of the electrical distribution system, provide spare fuses as follows: 10% of each type and rating installed 600 amperes and smaller (minimum of 3). Provide spare fuse cabinet with directory to store all spare fuses. Locate as directed by Engineer and/or Owner.
- 1.8 APPROVED MANUFACTURERS
 - A. Fuses: Bussman, Ferraz-Shawmut.
 - B. Circuit Breakers: Siemens, General Electric, Square D.
- 1.9 INSTALLATION
 - A. All material installation shall be in accordance with manufacturer recommendations and the provisions of all applicable codes.
 - B. All fuses and circuit breakers shall be selectively coordinated.
 - C. Install disconnect switches where indicated on Drawings.

- D. Install fuses in fusible disconnect switches.
- E. Disconnects shall have NEMA 3R enclosure.
- 1.10 RECORD DRAWINGS
 - A. Shop drawings showing dimensions, location of equipment and method of installation.
 - B. Product Data: Manufacturer's printed data, catalog cuts, performance curves.

SECTION 260350 - BOXES

PART 1 - GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all material, labor, tools and services necessary to install wall and ceiling outlet boxes, floor boxes, pull and junction boxes to complete all work shown on the Drawings or specified herein.
- 1.2 RELATED WORK
 - A. Access doors.
 - B. Wiring devices: Service fittings and fire-rated poke-through fittings for floor boxes.
 - C. Cabinets and enclosures.

PART 2 - PRODUCTS

2.1 OUTLET BOXES

- A. Sheet metal outlet boxes: ANSI/NEMA OS 1; Galvanized steel, with 1/2 inch male fixture studs where required.
- B. Cast boxes: Cast feralloy, deep type, gasketed cover, threaded hubs.
- C. Typical receptacle box shall be 4" square metal boxes, 30.8 cubic inch capacity with brackets as required. Provide 4" square raised device covers.
- 2.2 PULL AND JUNCTION BOXES
 - A. Sheet metal boxes: ANSI/NEMA OS 1; Galvanized steel.
 - B. Sheet metal boxes larger than 12 inches in any dimension: hinged enclosure in accordance with Section 260450.
 - C. Cast metal boxes for outdoor and wet location installations: NEMA 250; Type 4 and type 6, flat-flanged, surface-mounted junction box, UL listed as raintight. Galvanized cast iron box and cover with ground flange, neoprene gasket, and stainless steel cover screws.
 - D. Cast metal boxes for underground installation: NEMA 250; Type 4, inside flanged, recessed cover box for flush mounting, UL listed as raintight. Galvanized cast iron box and plain cover with neoprene gasket and stainless cover screws.

PART 3 - EXECUTION

3.1 COORDINATION OF BOX LOCATIONS

- A. Provide electrical boxes as required in excess of that shown on Drawings and as required for splices, taps, wire pulling, equipment connections and code compliance.
- B. Electrical box locations shown on Contract Drawings are approximate unless dimensioned. Verify location of floor boxes and outlets in offices and work areas prior to rough-in.
- C. Locate and install boxes to allow access. Where installations are accessible, coordinate locations and sizes of required access doors with Division 1.
- D. Locate and install to maintain headroom and to present neat appearance.
- 3.2 OUTLET BOX INSTALLATION
 - A. Do not install boxes back-to-back in walls. Provide minimum 6 inch separation, except provide minimum 24 inch separation in acoustic-rated walls.
 - B. Locate boxes in masonry walls to require cutting of masonry unit corner only. Coordinate masonry cutting to achieve neat openings for boxes.
 - C. Provide knockout closures for unused openings.
 - D. Support boxes independently of conduit except for cast iron boxes that are connected of rigid metal conduits, both supported within 12 inches of box.
 - E. Use multiple-gang boxes where more than one device is mounted together; do not use sectional boxes. Provide barriers to separate wiring of different voltage systems.
 - F. Install boxes in wall without damaging wall insulation.
 - G. Coordinate mounting heights and locations of outlets mounted above counters, benches and backspaces.
 - H. Position outlets to locate luminaries as shown on reflected ceiling plans.
 - I. In inaccessible ceiling areas, position outlets and junction boxes within 6 inches of recessed luminaire, to be accessible through luminaire ceiling opening.
 - J. Provide recessed outlet boxes in finished areas; secure boxes to interior wall and partition studs, accurately positioning to allow for surface finish thickness. Use stamped steel stud bridges for flush outlets in hollow stud wall, and adjustable steel channel fasteners for flush ceiling outlet boxes.
 - K. Align wall-mounted outlet boxes for switches, thermostats, and similar devices.

- L. Provide cast outlet boxes in exterior locations exposed to the weather and wet locations.
- 3.3 PULL AND JUNCTION BOX INSTALLATION
 - A. Locate pull boxes and junction boxes above accessible ceilings or in unfinished areas.
 - B. Support pull and junction boxes independent of conduit.
- 3.4 FLOOR BOX INSTALLATION
 - A. Set boxes level and flush with finish flooring material.
 - B. Use cast iron floor boxes for installation in slab on grade.

SECTION 260400 - WIRING DEVICES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all materials, labor, tools and services necessary to install receptacles, service fittings device plates and box covers to complete all work shown on the Drawings or specified herein.

1.2 REFERENCES

- A. FS W-C-596 Electrical power connector, plug, receptacles and cable outlet.
- B. FS W-S-896 Switch, toggle.
- C. NEMA WD 1 General purpose wiring devices.
- D. NEMA WD 5 Specific-purpose wiring devices.

1.3 SUBMITTALS

- A. Submit product data under Provisions of Contract and Division 1.
- B. Provide product data showing configurations, finishes, dimensions and manufacturer's instructions.

PART 2 - PRODUCTS

- 2.1 RECEPTACLES
 - A. Convenience and straight-blade receptacles: 125 V, 2 pole, 3 wire, 20 ampere specification grade, ground fault interrupting or isolated ground type.
 - B. Internal ground clip of receptacles shall be in one piece with the receptacle mounts.
 - C. Receptacles with riveted ground clips will not be accepted.
 - D. Isolated ground type receptacle shall be orange in color.
- 2.2 WALL SWITCHES
 - A. Wall switches for lighting circuits and motor loads under 1/2 hp: AC general use snap switch with toggle handle, rated 20 amperes and 120-277 volts AC.
 - B. Handle: Ivory plastic.

- C. Pilot light type: Lighted handle. Pilot strap in adjacent gang.
- D. Locator type: Lighted handle.
- 2.3 COVER PLATES
 - A. Decorative cover plate: Stainless steel 302/304 smooth Hubbell "S" series.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. Install receptacles on roof along parapet wall.
 - B. Install specific use receptacles at heights shown on contract drawings.
 - C. Install plates on switch, receptacle, and blank outlets in finished areas, using jumbo size plates for outlets installed in masonry walls.
 - D. Install galvanized steel plates on outlet boxes and junction boxes in unfinished areas, above accessible ceilings and on surface mounted outlets.
 - E. Install devices and wall plates flush and level.

SECTION 260450 – CABINETS AND ENCLOSURES

PART 1 – GENERAL

Applicable Provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 3.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all materials, labor, tools and services necessary to install hinged cover enclosures to complete all work shown on the Drawings or specified herein.
- 1.2 REFERENCES
 - A. NEMA 250 Enclosures for electrical equipment (1000 volts maximum).
 - B. Submittals Submit product data under Provisions of Contract and Division 1.

PART 2 – PRODUCTS

- 2.1 HINGED COVER ENCLOSURES
 - A. Construction: NEMA 250; Type 1 and 3R steel.
 - B. Finished: Manufacturer's standard enamel finish.
 - C. Covers: Continuous hinge, held closed by operable by key.
 - D. Provide barriers between normal and emergency wiring. Barriers shall be of non-current carrying material of adequate thickness for mechanical strength but in no case less than 1/4". Each barrier shall have an angle iron framing support all around.
- 2.2 FABRICATION
 - A. Shop assemble enclosures in accordance with ANSI/NEMA ISC 6.
 - B. Provide knockouts on enclosures.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. Install enclosures plumb; Anchor securely to wall and structural supports at each corner, minimum.
 - B. Provide necessary feet for free-standing equipment enclosures.
 - C. Install trim plumb.

SECTION 260500 - SUPPORTING DEVICES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all material, labor, tools and services necessary to install rigid metal conduit, electrical metallic tubing and flexible metal conduit, including all fittings to complete all work shown on the Drawings or specified herein.
- 1.2 RELATED WORK
 - A. Conduit and equipment supports.
 - B. Fastening hardware.
- 1.3 REFERENCES
 - A. Conduit supports.
- 1.4 QUALITY ASSURANCE
 - A. Support system shall be adequate for weight of equipment and conduit, including wiring, which they carry.

PART 2 - PRODUCTS

- 2.1 MATERIALS
 - A. Support channel: Galvanized or painted steel.
 - B. Hardware: Corrosion resistant.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. Fasteners in Pre-Cast Concrete: Fastener system of type for suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other necessary devices for attaching hangers of type required and with capability to sustain, without failure, a load equal to 10 times that imposed by ceiling construction, as determined by testing in accordance to ASTM E1190 conducted by a qualified independent agency. Anchors shall not be installed where reinforcing strands are located in plank. Review pre-cast plank shop drawings to determine location.

- B. Refer to pre-cast concrete plank shop drawings for location of strand reinforcing and cores. Do not anchor where reinforcing is located. Use fasteners in concrete, toggle bolts or thru-core anchors with plates supported on top of plank in cores.
- C. Fasten hanger rods, conduit clamps, outlet, junction boxes to building structure using preset inserts, beam clamps and spring steel clips.
- D. Use toggle bolts or hollow wall fasteners in hollow masonry, plaster, or gypsum board partitions and walls; Expansion anchors or preset inserts in solid masonry walls; self-drilling anchors or expansion anchors on concrete surfaces; sheet metal screws in sheet metal studs and wood screws in wood construction.
- E. Do not fasten supports to piping, ductwork, mechanical equipment, or conduit.
- F. Do not use powder-actuated anchors.
- G. Fabricate supports from structural steel or steel channel, rigidly welded or bolted to present a neat appearance. Use hexagon head bolts with spring lock washers under all nuts.
- H. In wet locations install free-standing electrical equipment on concrete pads.
- I. Install surface mounted cabinets and panelboards with minimum of four anchors. Provide steel channel supports to stand cabinet one inch off wall.
- J. Bridge studs top and bottom with channels to support flush mounted cabinets and panelboards in stud walls.

SECTION 260550 - GENERAL LABELING AND IDENTIFICATION

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all material, labor, tools and services necessary to install nameplates, tape labels, wire markers, conduit color coding to complete all work shown on the Drawings or specified herein.
- 1.2 RELATED WORK
 - A. Painting.
- 1.3 SUBMITTALS
 - A. Submit shop drawings under provisions of Division 1.
 - B. Include schedule for nameplates and tape labels.

PART 2 - PRODUCTS

- 2.1 MATERIALS
 - A. Nameplates: Engraved three-layer laminated plastic, white letters on a black background.
 - B. Tape labels: Embossed adhesive tape with 3/16 inch black letters on a white background.
 - C. Wire and cable markers: Cloth markers, split sleeve or tubing type.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. De-grease and clean surfaces to receive nameplates and tape labels.
 - B. Install nameplates and tape labels parallel to equipment lines.
 - C. Secure nameplates to equipment fronts using screws, rivets, or adhesive. Secure nameplate to inside face of recessed panelboard doors in finished locations.
 - D. Embossed tape will not be permitted for any application. Use embossed tape only for identification of individual wall switches and receptacles and control device stations.

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- 3.2 WIRE IDENTIFICATION
 - A. Provide wire markers on each conductor in panelboard gutters, pull boxes, outlet and junction boxes and at load connection. Identify each branch circuit or feeder number for power and lighting circuits and each control wire number as indicated on equipment manufacturer's shop drawings for control wiring.
- 3.3 NAMEPLATE ENGRAVING SCHEDULE
 - A. Provide nameplates to identify all electrical distribution, control equipment and loads served including year of installation. Letter height: 1/2 inch for individual switches, loads served, distributions and control equipment identification. For example:



- B. Panelboards: 3/4 inch, identify equipment designation. 1/2 inch, identify voltage rating and source of power.
- C. Individual circuit breakers, switches and motor starters in panelboards, switchboards and motor control centers: 1/4 inch, identify circuit and load served, including location.
- D. Individual circuit breakers, enclosed switches and motor starters: 1/2 inch, identify load served.
- 3.4 FIRE ALARM
 - A. Provide device address with a 3/16" permanent type label for all initiating devices.

SECTION 260575 - INTERIOR LUMINAIRES

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. Interior luminaires and accessories.
 - B. Emergency lighting units.
 - C. Exit signs.
 - D. LED Driver.
 - E. LED dimming and controls.
 - F. LED emergency power supply.
 - G. Lamps.
 - H. Luminaire accessories.
- 1.2 REFERENCES
 - A. ANSI/IES RP-16-10 Nomenclature and Definitions for Illuminating Engineering.
 - B. ANSI C78.37 7 Specifications for the Chromaticity of Solid-State Lighting (SSL) Products.
 - C. IES LM-79-08 Electric and Photometric Measurements of Solid-State Lighting Products.
 - D. IES LM-80-08 Measuring Lumen Maintenance of LED Light Sources.
 - E. IES 7M-21-11 Projecting Long Term Lumen Maintenance of LED Light Sources.
 - F. IES LM-82-11 IES Approved Method for the Characterization of LED Light Engines and LED Lamps for Electrical and Photometric Properties as a Function of Temperature.
 - G. UL 8750 LED Equipment for Use in Lighting Products.
 - H. NEMA WD 6 Wiring Devices Dimensional Requirements.
 - I. NFPA 70 National Electrical Code.
 - J. NFPA 101- Life Safety Code.

- 1.3 QUALIFICATIONS
 - A. Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum five (5) years documented experience.
- 1.4 REGULATORY REQUIREMENTS
 - A. Conform to requirements of NFPA 70 and to requirements of NFPA 101.
 - B. Products: Listed and classified by Underwriters Laboratories, Inc. (UL), American National Standards Institute (ANSI) and Illuminating Engineering Society (IES).
- 1.5 SUBSITITUTIONS
 - A. All proposed substitutions must be submitted with each light fixture specification cutsheet, accompanied with footcandle calculation for all spaces, provided for Architect and Engineer's review, prior to approval.
 - B. If the substitution is accepted, the contractor accepts responsibility and associated costs for all required modifications to circuitry, devices, and wiring.

PART 2 - PRODUCTS

- 2.1 LUMINAIRES
 - A. Furnish Products as scheduled.
- 2.2 EXIT SIGNS
 - A. Manufacturers: As scheduled.
 - B. Description: Exit sign fixture suitable for use as emergency lighting unit.
 - C. Housing: Extruded aluminum or steel as per schedule.
 - D. Face: Aluminum stencil face with red letters, unless otherwise noted.
 - E. Directional Arrows: Universal type for field adjustment, direction per drawing.
 - F. Mounting: Universal, for field selection or per drawing.
 - G. Lamps: L.E.D.
 - H. Input Voltage: As scheduled.
- 2.3 LED DRIVERS
 - A. Manufacturers: As scheduled.
 - B. Voltage: As scheduled.

- 2.4 LAMPS
 - A. Lamp Types: As specified for luminaire. LED source.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. Install suspended luminaires and exit signs using pendants supported from swivel hangers. Provide pendent length required to suspend luminaire at indicated height.
 - B. Support luminaires 2 x 4 foot (600 x 1200 mm) and larger in size independent of ceiling framing.
 - C. All lay-in luminaries shall be supported with chains to building structure.
 - D. Install surface mounted luminaires and exit signs plumb and adjust to align with building lines and with each other. Secure to prevent movement.
 - E. Exposed Grid Ceilings: Support surface mounted luminaires on grid ceiling directly from building structure. Provide auxiliary members spanning ceiling grid members to support surface mounted luminaires. Fasten surface mounted luminaires to ceiling grid members using bolts, screws, rivets, or suitable clips.
 - F. Install wall mounted luminaires, emergency lighting units and exit signs at 80" above finished floor, unless otherwise noted.
 - G. Install accessories furnished with each luminaire.
 - H. Make wiring connections to branch circuit using building wire with insulation suitable for temperature conditions within luminaire.
 - I. Bond products and metal accessories to branch circuit equipment grounding conductor.
 - J. Install specified lamps in each emergency lighting unit, exit sign, and luminaire.
- 3.2 FIELD QUALITY CONTROL
 - A. Operate each luminaire after installation and connection. Inspect for proper connection and operation.
- 3.3 ADJUSTING
 - A. Aim and adjust luminaires as indicated.
 - B. Position exit sign directional arrows as indicated.

- 3.4 CLEANING
 - A. Clean electrical parts to remove conductive and deleterious materials.
 - B. Remove dirt and debris from enclosures.
 - C. Clean photometric control surfaces as recommended by manufacturer.
 - D. Clean finished and touch up damage.
- 3.5 PROTECTION OF FINISHED WORK
 - A. Relamp luminaires that have failed lamps as substantial completion.

SECTION 260600 - DISCONNECT SWITCHES

PART 1 - GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all materials, labor, tools and services necessary to install disconnect switches, fuses and enclosures to complete all work shown on the Drawings or specified herein.
- 1.2 SUBMITTALS
 - A. Submit product data under Provisions of Contract and Division 1.
 - B. Include outline Drawings with dimensions, equipment ratings for voltage, capacity, horsepower and short circuit.

PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS DISCONNECT SWITCHES
 - A. Siemens.
 - B. Square 'D'.
 - C. General Electric.
 - D. Or approved equal.
- 2.2 DISCONNECT SWITCHES
 - A. Fusible switch assemblies: Quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch is in ON position. Handle lockable in OFF position. Fuse clips: Designed to accommodate class R, J fuses.
 - B. Non-fusible switch assemblies: Quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position. Handle lockable in OFF position.
 - C. Enclosures: NEMA Type 1; 3R; 4 as indicated on Drawings.
- 2.3 ACCEPTABLE MANUFACTURERS FUSES
 - A. Bussman.

- B. Ferraz-Shawmut.
- C. Or approved equal.
- 2.4 FUSES
 - A. Fuses 600 amperes and less: ANSI/UL 198E, class RK1; RK5; Dual element, current limiting, time delay, 250 volt.
 - B. Interrupting rating: 200,000 rms amperes.
 - C. An additional fuse of each size required to be supplied.

PART 3 - EXECUTION

- 3.1 INSTALLATION
 - A. Install disconnect switches where indicated on Drawings.
 - B. Install fuses in fusible disconnect switches.
 - C. Disconnects installed outdoors shall have NEMA 3R enclosures.
 - D. Disconnects installed indoors in dry locations shall have NEMA 1 enclosure.

SECTION 260650 - GROUNDING

PART 1 - GENERAL

Applicable provisions of the conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all materials, labor, tools and services necessary to install the power system grounding to complete all work shown on the Drawings or specified herein.
- 1.2 RELATED WORK
 - A. Panelboards.
 - B. Raceways.
 - C. Connection Equipment.
 - D. Electric Equipment.
 - E. Tests and Acceptance.
 - F. Transformers.
 - G. Electric Service.
- 1.3 SUBMITTALS
 - A. Manufacturers' data, catalog cuts of ground rods, connectors, bushings, etc., along with recommended installation procedures.
- PART 2 PRODUCTS
- 2.1 WIRING
 - A. All wiring used for grounding shall be insulated copper, unless otherwise noted. Size shall be in accordance with code for the application, minimum #12.
 - B. Where used in conjunction with computer equipment, grounding conductors shall be equal in size to the phase conductors.
 - C. Avoid splices in ground conductors.

2.2 RACEWAY

- A. Grounding continuity shall be maintained for all metallic raceways.
- B. Provide bonding jumpers across metal parts separated by non-conducting materials.
- C. Where a grounding conductor is installed as a supplement to metallic raceway serving as the equipment grounding conductor, bonding conductor to the raceway at each end.
- D. All raceway accessories, such as locknuts, bushings, expansion fittings, etc. shall be installed to provide maximum metal-to-metal bonding.

2.3 CLAMPS

- A. Provide approved ground clamps for connecting grounding conductors to pipe, conduits, wireways, building steel, grounding rods, etc.
- B. Where bond will be in an inaccessible location or as an alternate to ground clamps, provide exothermic weld, similar to Cadweld.

2.4 ACCESSORIES

- A. Provide all necessary accessories of appropriate size and material for connection or termination of grounding conductors including:
 - 1. Straps.
 - 2. Clamps.
 - 3. Lugs.
 - 4. Bars and buses.
 - 5. Isolators (where applicable).
 - 6. Locknuts and bushings.
- 2.5 ACCEPTABLE MANUFACTURERS
 - A. Copperweld.
 - B. Cadweld (for exothermic welds).
 - C. O.Z. Gedney.
 - D. Burndy.

PART 3 - EXECUTION

- 3.1 STRUCTURAL STEEL BUILDINGS
- A. Select a column common to aligned electric closets as the bonding column for grounding of transformer neutrals, isolated grounds and separate equipment grounding conductors.

- B. All grounding conductors in each closet shall be bonded in close proximity to one another.
- C. Where a grounding conductor to be bonded is not in proximity to the common column, bond to the nearest column or structural beam.
- D. Provide bonding jumper strap across all structural expansion joints where the grounding integrity of the structural system is reduced

3.2 RACEWAYS

- A. Grounding continuity is to be maintained for all metallic raceways. Provide necessary clamps, bushings, straps and locknuts to assure continuity.
- B. For non-metallic or flexible raceways, provide a separate equipment-grounding conductor bonded to both ends.
- C. Where indicated, an additional equipment-grounding conductor shall be provided in metallic raceway.
- D. Where indicated, an isolated ground conductor shall be provided in addition to the equipment-grounding conductor. Bond at each end to the isolated ground terminal identified.

3.3 EQUIPMENT

- A. All equipment shall be grounded.
- B. Where isolated grounding is indicated, it shall be for the isolation of internal equipment components only. All metallic enclosures of such equipment shall be connected to the equipment ground system.

3.4 PANELBOARDS

A. All panelboards and distribution panels shall be provided with a ground bar bonded to the enclosure. Provide an isolated ground bar connected to the incoming feeder ground where indicated.

3.5 TESTING

A. Upon completion of the installation, confirm the grounding continuity of all raceways, conductors and equipment. Maximum allowable resistance is 25 ohms.

3.6 RECORD DRAWINGS

- A. Submit record As-Built Drawings indicating the location of all points where grounding conductors are bonded to steel, rods, plates, etc.
- B. Indicate the location of all grounding buses not installed within distribution equipment.

SECTION 260700 - PANELBOARDS

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

- 1.1 WORK INCLUDED
 - A. The work under this section shall include the furnishing of all materials, labor, tools and services necessary to install the panelboards and to complete all work shown on the Drawings or specified herein.
- 1.2 RELATED WORK
 - A. Grounding
 - B. Overcurrent Protection
- 1.3 SUBMITTALS
 - A. Submit shop drawings for equipment and component devices under provisions of Division 1.
 - B. Include outline and support point dimensions, voltage, main bus ampacity, integrated short circuit ampere rating, circuit breaker and fusible switch arrangement and sizes.
 - C. Furnish two (2) sets of keys to Owner.
- 1.4 REFERENCES
 - A. FS W-C-375 Circuit breakers, molded case, branch circuit and service.
 - B. FS W-P-115 Power distribution panel.
 - C. NEMA AB 1 Molded case circuit breakers.
 - D. NEMA KS 1 Enclosed switches.
 - E. NEMA PB 1 Panelboards.
 - F. NEMA PB 1.1 Instruction for safe installation, operation and maintenance of panelboard rated 600 volts or less.

PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS PANELBOARD AND LOAD CENTERS
 - A. Siemens.

- B. Square "D".
- C. General Electric.
- D. Or approved equal.
- 2.2 BRANCH CIRCUIT PANELBOARDS
 - A. Lighting and appliance branch circuit panelboards: NEMA PB 1; circuit breaker type.
 - B. Enclosure: NEMA PB 1; Type 1.
 - C. Cabinet size: Approximately 6 inches deep; 20 inches wide for 240 volt and less panelboards. Verity field conditions and alter dimensions to suit at no additional cost.
 - D. Provide surface cabinet front door-in-door with concealed trim clamps, concealed hinge and flush lock all keyed alike. Finish in manufacturer's standard gray enamel.
 - E. Provide panelboards with copper bus, rating as scheduled on Drawings. Provide copper ground bus in all panelboards and isolated ground bus in those as indicated on Drawings.
 - F. Minimum integrated short circuit rating: 10,000 amperes rms symmetrical for 240 volt rated for 125 amps or less, 22,000 amperes rms symmetrical for 240 volt rated greater than 125 amps to 225 amps and 30,000 amperes for emergency power panelboards (verify in field). If panelboard is noted as a main distribution panelboard, than panel shall be rated as a distribution panelboard. Contractor shall provide short circuit study to ensure adequacy.
 - G. Molded case circuit breakers: Bolt-on type thermal magnetic trip handle for all poles. Provide circuit breakers UL listed as type SWD for lighting circuits. Breaker handle to indicate ampere rating.
- 2.3 DISTRIBUTION PANELBOARDS
 - A. Description: NEMA PB 1, circuit breaker type. The bus of all panels rated a minimum 400 amps shall be distribution type.
 - B. Panelboard Bus: Copper, ratings as indicated. Provide copper ground bus in each panelboard.
 - C. Minimum integrated short circuit rating: 65,000 amperes rms symmetrical for 240 volt panelboards; 65,000 amperes rms symmetrical for 480 volt panelboards, unless otherwise noted on Drawings.
 - D. Model Case Circuit Breakers: NEMA AB 1, circuit breakers with integral thermal and instantaneous magnetic trip in each pole. Provide circuit breakers UL listed as Type HACR as specified on Drawings.
 - E. Enclosure: NEMA PB 1, Type 1.

F. Cabinet Front: Surface type, fastened with screws. Double hinged doors with flush lock, metal directory frame, finished in manufacturer's standard gray enamel. One hinged door to access breakers, the other to access wiring compartment.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install panelboards flush or surface mounted as indicated on Drawings.
- B. Mounting height maximum 6 ft. (2 m) to top circuit breaker.
- C. Provide filler plates for unused spaces in panelboards.
- D. Provide type written circuit directory for each branch circuit panelboard. Indicate loads served and panel name by matching that shown on panel schedules on Drawings. Revise directory to reflect circuiting changes required to balance phase loads. Provide a second copy and turn over to Owner.
- E. Provide 3/4" thick plywood backboard for mounting of panels. Paint backboard with fire retardant paint.
- F. Provide nameplates as indicated in Section 16550.
- 3.2 FIELD QUALITY CONTROL
 - A. Measure steady state load currents at each panelboard feeder. Should the difference at any panelboard between phases exceed 20 percent, rearrange circuits in the panelboard to balance the phase loads within 20 percent. Take care to maintain proper phasing for multi-wire branch circuits.
 - B. Visual and mechanical inspection: Inspect for physical damage, proper alignment, anchorage and grounding. Check proper installation and tightness of connections for circuit breakers, fusible switches and fuses.
 - C. Provide thermographic inspections in accordance with Section 26 0100.

3.3 TESTS

- A. Submit certification that each panelboard has withstood, without breakdown, a factory dielectric (Hi-Pot) test consisting of a one minute application of a 60 cycle AC test voltage applied between phase legs and from each phase leg to enclosure.
- B. The applied test voltage shall have an RMS value of at least twice the line to line system voltage to which the panelboard is to be applied, plus one thousand volts (minimum 1500V).

3.4 RECORD DRAWINGS

A. Submit As-Built Drawings indicating the location of all panelboards.

SECTION 260800 - ADDRESSABLE FIRE PROTECTIVE SIGNALING SYSTEM

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 FIRE ALARM SYSTEM

- A. The existing fire alarm system is Simplex 4100 ES addressable system. The fire alarm control panel is located in the Main Office.
- B. Add and modify as required to the existing system, as specified/shown on the drawings and as per field requirements. All devices shall be suitable for operation and compatible with existing system. Provide relays modules, cards, power supplies, etc. as required.
- C. Provide sufficient quantity of relays for fan shutdown as specified/shown on Drawings.
- D. Connect, test and leave the system in first class operating condition.
- E. The system shall maintain all applicable Local, State and National Codes including the National Electrical Code, NPFA-72, NFPA-101, ADA 1971 and NEC. The system shall be listed by Underwriter's Laboratories, Inc.
- F. The Electrical Contractor shall provide a manufacturers certified technician to supervise installation, adjustments, final connection and system testing.
- G. Fire alarm wiring and cable shall be per manufacturer's requirements.
- H. Fire alarm system test shall be in accordance with NFPA-72 and local fire department requirements.

SECTION 260890 - ELECTRICAL SYSTEMS COMMISSIONING

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section.

- 1.1 SUMMARY
 - A. Section includes commissioning process requirements for electrical systems, assemblies, and equipment.
 - B. Related Sections:
 - 1. Section 01 9100 General Commissioning Requirements.

1.2 DEFINITIONS

- A. Commissioning Plan: A document that outlines the organization, schedule, allocation of resources, and documentation requirements of the commissioning process.
- B. CxA: Commissioning Authority.
- C. Integrated Systems: When referenced this encompasses all control, equipment and systems utilized in support of the facility.
- D. Systems, Subsystems, Equipment, and Components: Where these terms are used together or separately, they shall mean "as-built" systems, subsystems, equipment, and components.
- 1.3 CONTRACTOR'S RESPONSIBILITIES
 - A. Perform commissioning tests at the direction of the CxA and as defined in the contract documents.
 - B. Attend construction phase commissioning meetings.
 - C. Attend test coordination meetings.
 - D. Participate in the electrical system maintenance orientation and inspection for assemblies and equipment as directed by the CxA.
 - E. Provide information requested by the CxA, including manufacturer cut sheets and shop drawings for final commissioning documentation.
 - F. Provide measuring instruments and logging devices to record test data and provide data acquisition equipment to record data for the complete range of testing for the required test period.

- G. Provide detailed startup procedures.
- H. Provide startup testing for all normal and emergency power equipment and shall coordinate and execute the electrical tasks for the commissioning checklists for all commissioned equipment.
- I. Provide copies of all submittals as required including all changes thereto.
- J. Facilitate the coordination of the commissioning and incorporate commissioning activities (the Commissioning Plan) into the Overall Project Schedule (OPS).
- K. Ensure that all subcontractors and vendors execute their commissioning responsibilities according to the contract documents.
- L. Provide training in the operation and maintenance of installed equipment for owner personnel.
- M. Review and accept construction checklists provided by the commissioning authority.
- N. Complete startup reports and construction checklists as work is completed and provide to the Commissioning Authority on a weekly basis.
- O. Review and accept commissioning process test procedures provided by the Commissioning Authority.
- P. Complete commissioning process test procedures (functional testing as detailed in functional testing checklists).
- Q. Prepare O&M manuals, according to the contract documents, including clarifying and updating the original sequences of operation to as-built/as-tested conditions.
- R. Cooperate with the CxA for resolution of issues recorded in the "Issues Log".
- 1.4 CxA'S RESPONSIBILITIES
 - A. Provide Project-specific construction checklists and commissioning process test procedures for actual electrical systems, assemblies, equipment, and components to be furnished and installed as part of the construction contract.
 - B. Direct commissioning testing.
 - C. Verify testing and operational sequencing per design documents.
 - D. Provide a final written report outlining the commissioning process and including commissioning field documentation.
- 1.5 COMMISSIONING DOCUMENTATION
 - A. The contractor shall provide the following information to the CxA for inclusion in the commissioning plan:

- 1. Plan for delivery and review of submittals, systems manuals, and other documents and reports.
- 2. Identification of installed systems, assemblies, equipment, and components including design changes that occurred during the construction phase.
- 3. Process and schedule for completing construction checklists and manufacturer's prestart and startup checklists for electrical systems, assemblies, equipment, and components to be verified and tested.
- 4. Certificate of completion certifying that installation, prestart checks, and startup procedures have been completed.
- 5. System startup reports.
- 6. Certificate of readiness certifying that electrical systems, subsystems, equipment, and associated controls are ready for testing.
- 7. Test and inspection reports and certificates.
- 8. Corrective action documents.
- 9. Verification of contractually required static and dynamic testing reports.
- 1.6 SUBMITTALS
 - A. Certificates of readiness.
 - B. Certificates of completion of installation, prestart, and startup activities.
- PART 2 PRODUCTS (Not Used)

PART 3 - EXECUTION

- 3.1 TESTING PREPARATION
 - A. Certify that electrical systems, subsystems, and equipment have been installed, calibrated, and started, and that they are operating in the manner required by the ContractDocuments.
 - B. Certify that electrical instrumentation and control systems have been completed and calibrated, that they are operating according to the Contract Documents, and that pretest set points have been recorded.
 - C. Certify that testing and adjustments have been completed and that testing and adjustment reports have been submitted, discrepancies corrected, and corrective work approved.
 - D. Set systems, subsystems, and equipment into operating mode to be tested (e.g., normal shutdown, normal auto position, normal manual position, unoccupied cycle, emergency power, and alarm conditions).
 - E. Inspect and verify the position of each device and interlock identified on checklists.
 - F. Check safety cutouts, alarms, and interlocks with life-safety systems during each mode of operation.
 - G. Testing Instrumentation: Install measuring instruments and logging devices to record test data as required and as directed by the CxA.

- 3.2 TESTING VERIFICATION
 - A. Prior to performance of testing, provide copies of reports, sample forms, checklists, and certificates to the CxA.
 - B. Notify the CxA at least (ten) 10 days in advance of testing execution and provide access for the CxA to witness testing procedures.
 - C. Provide technicians, instrumentation, and tools to verify testing of electrical systems at the direction of the CxA.
 - 1. The CxA will notify the electrical contractor ten (10) days in advance of the date of field verification. Notice will not include data points to be verified.
 - 2. The electrical contractor shall use the same instruments (by model and serial number) that were used when original data were collected.
 - 3. Failure of an item includes operational sequence as determined in the contract documents including safeties, capacity, and operational integrity.
 - 4. Remedy the deficiency and notify the CxA so verification of failed portions can be performed.
- 3.3 GENERAL TESTING REQUIREMENTS
 - A. Provide technicians, instrumentation, and tools to perform commissioning tests at the direction of the CxA.
 - B. Scope of electrical system testing can include, but is not limited to, entire electrical power distribution installation from central distribution to branch circuit to individual equipment served. Testing shall include measuring capacities and effectiveness of operational and control functions.
 - C. Test all operating modes, interlocks, control responses, and responses to abnormal or emergency conditions, and verify proper response of interface to the building automation system.
 - D. The CxA with coordination of a certified testing agency, shall prepare detailed testing plans, procedures, and checklists for electrical systems, subsystems, and equipment.
 - E. Tests will be performed using design conditions whenever possible.
 - F. Simulated conditions may need to be imposed using an artificial load when it is not practical to test under design conditions. Before simulating conditions, calibrate testing instruments. Provide equipment to simulate loads. Set simulated conditions as directed by the CxA and document simulated conditions and methods of simulation. After tests, return settings to normal operating conditions.
 - G. The CxA may direct that set points be altered when simulating conditions is not practical.

- H. If tests cannot be completed because of a deficiency outside the scope of the electrical system, document the deficiency and report it to the Construction Management Representative. After deficiencies are resolved, reschedule tests.
- I. Retesting: The CxA will direct the retesting of the equipment once at no "charge" to the Owner for their time. The CxA's time and expenses incurred for a second retest, if required due to no fault of the CxA, will be reviewed by the Owner to determine the appropriate means of compensation to the CxA for extension of services. The functional testing shall include operating the system and components through each of the written sequences of operation, and other significant modes and sequences, including startup, shutdown, unoccupied mode, manual mode, staging, miscellaneous alarms, power failure, security alarm when impacted and interlocks with other systems or equipment. Sensors and actuators shall be calibrated during construction check listing by the installing contractors and spot-checked by the CxA during functional testing.

3.4 ELECTRICAL SYSTEMS, SUBSYSTEMS AND EQUIPMENT TESTING PROCEDURES

- A. Electrical Installation and Verification: Testing requirements are specified in Division 26 Sections. Provide submittals, test data, inspection records to the CxA.
 - 1. Insulation resistance testing, mechanical integrity tests and inspections, ground testing, continuity, transformer-specific tests, emergency power system and manufacturer startup according to contract, agency and authority having jurisdiction requirements as indicated in Division 26. Electrical contractor shall prepare supporting documentation for compliance for copy to the CxA.
- B. The following equipment/systems will be commissioned in this project:
 - 1. Lighting Controls.

SECTION 260900 - GUARANTEE

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 GUARANTEE

A. The Contractor shall remove, replace and/or repair at his own expense and at the convenience of the Owner, any defects in workmanship, materials, ratings, capacities and/or characteristics occurring in the work within one (1) year or within such longer period as may be provided in the Drawings and/or Section of the Specifications, which guarantee period shall commence with the final acceptance of the entire Contract in accordance with the guarantee provisions stated in the General Conditions, and the Contractor shall pay for all damage to the system resulting from defects in the work and all expenses necessary to remove, replace, and/or repair any other work which may be damaged in removing, replacing and/or repairing the work.