## SECTION 230000 – MECHANICAL SUMMARY OF WORK

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - a. Work covered under Mechanical Contract.
  - b. Work under other contracts.
  - c. Use of premises.
  - d. Owner's occupancy requirements.
  - e. Specification formats and conventions.
- B. Related Sections include the following:
  - a. Division 23 Sections.

### 1.3 WORK COVERED UNDER MECHANICAL CONTRACT

A. Provide all labor, materials, tools, machinery, equipment, and services necessary to complete the mechanical and DDC work under this contract. All systems and equipment shall be complete in every aspect and all items of material, equipment, and labor shall be provided for a fully operational system. Coordinate the work with work of other trades so as to resolve conflicts without impeding job progress. The mechanical work includes the following:

### B. MECHANICAL

- 1. The mechanical contractor shall furnish all labor, materials, equipment, rigging, appliances, tools and accessories required for providing, installing, connecting and testing the new mechanical system, associated work, controls, etc., in accordance with these specifications and the applicable drawings. The work includes:
  - a. Remove existing HV/HVAC mechanical equipment as shown on the drawings, complete with associated ductwork, air inlets/outlets, dampers, louvers, piping, valves, insulation, supports, electricals, controls, etc.
  - b. Remove existing ductwork as called out on the drawings, complete with existing insulation, dampers, supports, etc.
  - c. Remove existing louvers as called out on the drawings, complete with existing ductwork, dampers, etc. Infill wall openings. Refer to architectural drawings for additional information.

- d. Remove existing piping as called out on the drawings, complete with existing insulation, valves, supports, etc.
- e. Remove all demolished equipment and debris from the site in accordance with all State and Local regulations.
- f. Coordinate all removals as further scheduled on the drawings so as not to interfere with Owner's use of the building.
- g. Furnish and install new HV/HVAC mechanical equipment as scheduled on the plans, complete with new ductwork, piping, insulation, DDC controls, electrical, etc. for a complete and operational system.
- h. Furnish and install new split-DX VRF system as scheduled on the plans, complete with indoor and outdoor units, branch selector box, refrigerant piping, condensate drain piping, condensate pumps, insulation of all piping/ductwork, DDC controls, electrical, etc. for a complete and operational system
- i. Furnish and install new cabinet heaters, complete with piping, valves, insulation, supports, wiring, thermostats, disconnect switches, DDC controls, etc. for a complete and operational system. Color to be selected by the owner
- j. Furnish and install new exhaust fans complete with supports, vibration isolators, fan switch, interlock wiring, backdraft dampers, etc. for a complete and operational system.

### k. All electrical work associated with new HV/HVAC system shall be performed by the Electrical Subcontractor. Refer to electrical drawings and Division 26 specification sections for information.

I. Furnish and install new "Andover" DDC controllers and controls for new equipment as indicated on the drawings, complete with control valves, actuators, thermostats, sensors, etc. Connect new controls to existing "Andover" building management system (BMS).

All DDC controls shall be provided and field installed by DDC subcontractor and shall be tied into the existing School District's "Andover" building management system (BMS). All new controls and input/output points for all equipment shall be compatible with the existing BMS.

- m. All DDC controls, control valves, and wall thermostats shall be provided by Control subcontractor and integrated with existing DDC system to avoid complexity of individual control systems and systems fighting each other. This will ensure optimal energy performance.
- n. All electrical power supply work required for new DDC system shall be performed by the Electrical subcontractor. All low-voltage power supply and wiring work required for new DDC system shall be performed by the DDC control subcontractor.
- o. Furnish and install new supply, return, exhaust and outdoor air ductwork as indicated on the drawings. All ductwork shall be galvanized steel construction.
- p. All new supply, return, exhaust and outdoor air ductwork shall be internally or externally insulated as indicated on drawings. All internally lined ductwork shall be provided with IAQ liner.

- q. Provide high-efficiency electric motors for all new units.
- r. Furnish and install motorized dampers, volume dampers.
- s. Furnish and install fire dampers of suitable rating at all duct penetrations through all rated partitions (walls/slab), whether indicated on the drawings or not.
- t. Furnish and install flexible duct connectors at all duct connections to all HV/HVAC units.
- u. Provide fire stopping for all duct and piping penetrations through rated walls/slabs with pipe escutcheons
- v. Furnish and install supply and return piping, complete with manual shutoff/temperature balancing valves, check valves, control valves, temperature gauges, union connections, insulation, etc. for a complete operating system. Provide manual isolation valve (on supply) and manual balancing valve (on return) for each terminal unit connection.
- w. Provide automatic and manual air vents at the top of piping risers/headers, at high points in the system.
- x. All cutting, patching and alteration work shall be performed.
- y. Furnish and install all ancillary equipment needed for a complete and proper installation including, but not limited to anchors, hangers, expansion loops, fittings, strainers, valves, unions, etc.
- z. All ductwork shall be properly fabricated, installed and supported as per SMACNA and ASHRAE guidelines
- aa. Contractor to perform testing, adjusting and balancing (TAB) of the entire HV/HVAC system shown on the drawings, including all new HV/HVAC units, air and water side distributions, air outlets/inlets, etc. **Submit four (4) sets of air and unit TAB reports for review.**
- bb. Provide testing, commissioning and start-up reports for all new mechanical/HV system installed in this project.
- cc. The entire new piping system shall be hydrostatically tested for a minimum of two (2) hours at a minimum of 150 psig or 1.5 times the working pressure, whichever is higher. Submit four (4) sets of pressure testing report for review.
- dd. Submit six (6) sets of shop drawings of all equipments, sheet metal standards, piping standards, equipment layout, detailed duct and piping layouts, air inlets, supports, DDC controls, electrical, wiring diagram, etc.
- ee. Contractor to prepare as-built drawings of the entire mechanical/HV system. Submit four (4) sets of Operation and Maintenance Manuals.
- ff. Contractor to provide operator training for new DDC controls for owner designated personnel consisting of **minimum of two (2) four (4)-hour sessions** encompassing responding to alarms, events, messages and incidents, the use of reports, displaying point information, monitoring system status, managing building control applications, area and alarm segregation, and operator set-up and

password assignment. THE TRAINING SHALL BE VIDEO TAPED. PROVIDE TWO (2) COPIES OF VIDEO TAPES FOR FUTURE REFERENCE BY THE OWNER.

- gg. Provide color coded identification tags, identification markers and equipment tags for all equipment including HV/HVAC units, fans, ductwork, piping, valves, control valves, etc.
- hh. Warranty: The entire system shall be warranted for a period of <u>two (2)</u> complete years from the date of acceptance by the owner, including all materials and labor components.
- ii. **Commissioning:** The following is the commissioning scope of work for this project:
  - 1. There will not be a separate commissioning agent on this project. The architect/engineer will oversee the commissioning process.
  - 2. Submittals/Shop Drawings shall <u>include</u> detailed start up procedures.
  - 3. All equipment shall be factory tested before being shipped to project site.
  - 4. Perform functional performance test (FPT) of all HV/HVAC systems and equipment. Submit FPT Reports.
  - 5. Provide detailed Start-Up Reports.
  - 6. Trending: The building control system/energy management system, shall be monitored for the first year by the Controls Contractor, as well as by the Owner/Owner designated team for proper operation to optimize energy performance without compromising the comfort conditions.
  - 7. The contractor shall certify in writing that the entire work was completed and systems are operational according to the contract documents, including calibration of instrumentation and controls.
  - 8. Schedule, witness and document tests, inspections and systems startup. Inform architect/engineer sufficiently in advance to enable them to witness startup.
  - 9. Perform testing, adjusting and balancing of all airside, waterside, and units/systems.
  - 10. Compile test data, inspection reports and certificates and include them in the Systems Manual and Commissioning Report.
  - 11. Certify date of acceptance and startup for each item of equipment for start of warranty periods.
  - 12. Prepare as-built drawings. Submit four (4) sets of each, along with two (2) CD's (for drawings).
  - 13. Conduct Operation and Maintenance Training Programs, to be provided by qualified instructors for all HV/HVAC systems and equipment. Videotape and edit training sessions. Submit two (2) videotapes for Owners future use and reference.

14. Submit six (6) sets of all documents.

# 1.4 WORK UNDER OTHER CONTRACTS

A. General: Cooperate fully with separate contractors so work on those contracts may be carried out smoothly, without interfering with or delaying work under this Contract. Coordinate the Work of this Contract with work performed under separate contracts.

## 1.5 USE OF PREMISES

- A. General: Each Contractor shall have limited use of premises for construction operations as indicated on Drawings by the Contract limits.
- B. Use of Site: Limit use of premises to work in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
  - a. Owner Occupancy: Allow for Owner occupancy of Project site and use by the public.
  - b. Driveways and Entrances: Keep driveways parking garage, loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
    - a. Schedule deliveries to minimize use of driveways and entrances.
    - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Use of Existing Building: Maintain existing building in a weather tight condition throughout construction period. Repair damage caused by construction operations. Protect building and its occupants during construction period.

### 1.6 OWNER'S OCCUPANCY REQUIREMENTS

- A. Partial Owner Occupancy: Owner will occupy the premises during entire construction period, with the exception of areas under construction. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's operations. Maintain existing exits, unless otherwise indicated.
  - a. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and authorities having jurisdiction.
  - b. Provide not less than 72 hours' notice to Owner of activities that will affect Owner's operations.
- B. Owner Occupancy of Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in completed areas of building, before Substantial Completion, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and partial occupancy shall not constitute acceptance of the total Work.
  - a. Architect will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied before Owner occupancy.

- b. Obtain a Certificate of Occupancy from authorities having jurisdiction before Owner occupancy.
- c. Before partial Owner occupancy, mechanical and electrical systems shall be fully operational, and required tests and inspections shall be successfully completed.

# 1.7 SPECIFICATION FORMATS AND CONVENTIONS

- A. Specification Format: The Specifications are organized into Divisions and Sections using the CSI/CSC's "MasterFormat" numbering system.
  - a. Section Identification: The Specifications use Section numbers and titles to help crossreferencing in the Contract Documents. Sections in the Project Manual are in numeric sequence; however, the sequence is incomplete because all available Section numbers are not used. Consult the table of contents at the beginning of the Project Manual to determine numbers and names of Sections in the Contract Documents.
  - b. Division 1: Sections in Division 1 govern the execution of the Work of all Sections in the Specifications.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
  - a. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural, and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
  - b. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
    - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

# 1.8 MISCELLANEOUS PROVISIONS

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

# END OF SECTION 230000

### SECTION 230130 – EXISTING HVAC AIR DUCT CLEANING

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes cleaning of the following <u>existing</u> ductwork distribution system in Auditorium and Gymnasium:
  - 1. Supply system.
  - 2. Return system.
  - 3. Exhaust system.
- B. Refer to drawings for areas/locations of existing ductwork distribution system.

#### 1.3 DEFINITIONS

- A. ASCS: Air system cleaning specialist.
- B. NADCA: National Air Duct Cleaners Association.
- C. SMACNA: Sheet Metal and Air Conditioning Contractors' National Association.

#### 1.4 SUBMITTALS

- A. Manufacturer Certificates: Signed by manufacturers certifying that products comply with requirements.
- B. Qualification Data: For ASCS.
- C. Field quality-control test reports.

#### 1.5 QUALITY ASSURANCE

- A. ASCS Qualifications: A member of a nationally recognized nonprofit industry organization dedicated to the cleaning of HVAC systems.
  - 1. Certification: Employ an ASCS certified by NADCA or a nationally recognized certification program.
  - 2. Supervisor Qualifications: Certified by a nationally recognized program and organization.
  - 3. Experience: Submit records of experience in the field of HVAC systems cleaning.
  - 4. Equipment, Materials, and Labor: Have equipment, materials, and labor required to perform specified services.

B. Comply with current published standards of NADCA.

## PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

#### 2.2 SHEET METAL MATERIALS

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods, unless otherwise indicated.
- B. Galvanized-Steel Sheet: Lock-forming quality; complying with ASTM A 653/A 653M and having G90 (Z275) coating designation; ducts shall have mill-phosphatized finish for surfaces exposed to view.
- C. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- D. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

### 2.3 DUCT-MOUNTING ACCESS DOORS

- A. General Description: Fabricate doors airtight and suitable for duct pressure class.
- B. Rectangular Duct Door: Double wall; fabricated of galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class. Include vision panel where indicated. Include 1-by-1-inch (25-by-25-mm) butt or piano hinge and cam latches.
  - 1. Manufacturers:
    - a. American Warming and Ventilating.
    - b. Cesco Products.
    - c. Ductmate Industries, Inc.
    - d. Flexmaster U.S.A., Inc.
    - e. Greenheck.
    - f. McGill AirFlow Corporation.
    - g. Nailor Industries Inc.
    - h. Ventfabrics, Inc.
    - i. Ward Industries, Inc.
    - j. Or Approved Equal.

- 2. Frame: Galvanized-steel sheet; with bend over tabs and foam gaskets.
- 3. Provide number of hinges and locks as follows:
  - a. Less Than 12 Inches Square: Secure with two sash locks.
  - b. Up to 18 Inches Square: Two hinges and two sash locks.
  - c. Up to 24 by 48 Inches: Three hinges and two compression latches with outside and inside handles.
- C. Round Duct Door: Double wall; fabricated of galvanized sheet metal with insulation fill and 1inch thickness. Include cam latches.
  - 1. Manufacturers:
    - a. Flexmaster U.S.A., Inc.
    - b. Or Approved Equal.
  - 2. Frame: Galvanized-steel sheet; with spin-in notched frame.
- D. Seal around frame attachment to duct and door to frame with neoprene or foam rubber.
- E. Insulation: 1-inch thick fibrous-glass or polystyrene-foam board.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine systems to determine appropriate methods, tools, and equipment required for performance of work.
- B. Prepare written report listing conditions detrimental to performance of work.
- C. Proceed with work only after unsatisfactory conditions have been corrected.

### 3.2 CLEANING

- A. Engage a qualified ASCS to clean the following existing systems:
  - 1. Supply system.
  - 2. Return system.
  - 3. Exhaust system.
- B. Perform cleaning before air balancing or mark position of dampers and air-directional mechanical devices before cleaning.
- C. Use duct-mounted access doors, as required, for physical and mechanical entry and for inspection.
  - 1. Install additional duct-mounting access doors to comply with duct cleaning standards.
  - 2. Disconnect and reconnect flexible ducts as needed for cleaning and inspection. Replace damaged and deteriorated flexible ducts.

- 3. Reseal rigid-fiberglass-duct systems according to NAIMA recommended practices.
- 4. Remove and reinstall ceiling components to gain access for duct cleaning. Clean ceiling components after they have been removed and replaced.
- D. Mark position of dampers and air-directional mechanical devices before cleaning and restore to their marked position on completion.
- E. Particulate Collection and Odor Control:
  - 1. Where venting vacuuming system inside building, use HEPA filtration with 99.97 percent collection efficiency for 0.3-micron size (or greater) particles.
  - 2. When venting vacuuming system outside building, use filtration to contain debris removed from the HVAC system and locate exhaust down wind and away from air intakes and other points of entry into building.
- F. Clean the following metal-duct system components by removing visible surface contaminants and deposits:
  - 1. Air outlets and inlets (registers, grilles, and diffusers).
  - 2. Existing supply, return, and exhaust fans including fan housings, plenums (except ceiling supply and return plenums), scrolls, blades or vanes, shafts, baffles, dampers, and drive assemblies.
  - 3. Coils and related components.
  - 4. Return-air ducts, dampers, and actuators, except in ceiling plenums and mechanical room.
  - 5. Supply-air ducts, dampers, actuators, and turning vanes.
  - 6. Dedicated exhaust and ventilation components.
- G. Mechanical Cleaning Methodology:
  - 1. Clean metal-duct systems using mechanical cleaning methods that extract contaminants from within duct systems and remove contaminants from building.
  - 2. Use vacuum-collection devices that are operated continuously during cleaning. Connect vacuum device to downstream end of ducts so areas being cleaned are under negative pressure.
  - 3. Use mechanical agitation to dislodge debris adhered to interior duct surfaces without damaging integrity of metal ducts or duct liner.
  - 4. Provide operative drainage system for washdown procedures.
  - 5. Biocidal Agents and Coatings: Apply biocidal agents if fungus is present; use according to manufacturer's written instructions after removal of surface deposits and debris.
- H. Cleanliness Verification:
  - 1. Verify cleanliness after mechanical cleaning and before application of treatment, including biocidal agents and protective coatings.
  - 2. Visually inspect metal-duct systems for contaminants.
  - 3. Where contaminants are discovered, reclean and reinspect duct systems.

# 3.3 DUCT ACCESSORIES INSTALLATION

A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.

- B. Provide duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install duct-mounting access doors where access doors do not currently exist to allow for the cleaning of ducts, accessories, and terminal units as follows:
  - 1. On both sides of duct coils.
  - 2. Downstream from volume dampers, turning vanes, and equipment.
  - 3. Adjacent to fire or smoke dampers; reset or install new fusible links.
  - 4. Before and after each change in direction, at maximum 50-foot (15-m) spacing.
  - 5. On sides of ducts where adequate clearance is available.
- D. Install the following sizes for duct-mounting, rectangular access doors:
  - 1. One-Hand or Inspection Access: 8 by 5 inches (200 by 125 mm).
  - 2. Two-Hand Access: 12 by 6 inches (300 by 150 mm).
  - 3. Head and Hand Access: 18 by 10 inches (460 by 250 mm).
  - 4. Head and Shoulders Access: 21 by 14 inches (530 by 355 mm).
  - 5. Body Access: 25 by 14 inches (635 by 355 mm).
  - 6. Body Plus Ladder Access: 25 by 17 inches (635 by 430 mm).

### 3.4 CONNECTIONS

- A. Reconnect ducts to fans and air-handling units with existing flexible connectors after cleaning ducts and flexible connectors. Replace existing damaged and deteriorated flexible connectors.
- B. For fans developing static pressures of 5-inch wg (1250 Pa) and higher, cover replacement flexible connectors with loaded vinyl sheet held in place with metal straps.
- C. Reconnect terminal units to supply ducts with existing flexible ducts or replace damaged and deteriorated existing flexible ducts with maximum 12-inch (300-mm) lengths of new flexible duct.
- D. Reconnect diffusers or light troffer boots to low-pressure ducts with existing flexible ducts or replace damaged and deteriorated existing flexible ducts with maximum 60-inch (1500-mm) lengths of flexible duct clamped or strapped in place.
- E. Reconnect existing and new flexible ducts to metal ducts with adhesive plus sheet metal screws.

### 3.5 FIELD QUALITY CONTROL

- A. Verification of Coil Cleaning: Cleaning shall restore coil pressure drop to within 10 percent of pressure drop measured when coil was first installed. If original pressure drop is not known, coil will be considered clean only if it is free of foreign matter and chemical residue, based on thorough visual inspection.
- B. Report results of tests in writing. Include photo documentation showing ductwork before and after cleaning.

### END OF SECTION 230130

### SECTION 230500 – COMMON WORK RESULTS FOR HVAC

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Piping materials and installation instructions common to most piping systems.
  - 2. Transition fittings.
  - 3. Dielectric fittings.
  - 4. Mechanical sleeve seals.
  - 5. Sleeves.
  - 6. Escutcheons.
  - 7. Grout.
  - 8. Mechanical demolition.
  - 9. Equipment installation requirements common to equipment sections.
  - 10. Painting and finishing.
  - 11. Supports and anchorages.

#### 1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for rubber materials:
  - 1. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - 2. NBR: Acrylonitrile-butadiene rubber.

#### 1.4 SUBMITTALS

- A. Product Data: For the following:
  - 1. Transition fittings.
  - 2. Dielectric fittings.
  - 3. Mechanical sleeve seals.
  - 4. Escutcheons.
- B. Welding certificates.

### 1.5 QUALITY ASSURANCE

- A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code--Steel."
- B. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- C. Electrical Characteristics for mechanical Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

## 1.6 DELIVERY, STORAGE, AND HANDLING

A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.

### 1.7 COORDINATION

- A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for mechanical installations.
- B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- C. Coordinate requirements for access panels and doors for mechanical items requiring access that are concealed behind finished surfaces.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.

### 2.2 PIPE, TUBE, AND FITTINGS

- A. Refer to individual Division 23 piping Sections for pipe, tube, and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

## 2.3 JOINING MATERIALS

- A. Refer to individual Division 23 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch (3.2-mm) maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  - 2. AWWA C110, rubber, flat face, 1/8 inch (3.2 mm) thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- E. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- F. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

### 2.4 DIELECTRIC FITTINGS

A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solderjoint, plain, or weld-neck end connections that match piping system materials.

- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig (1725-kPa) minimum working pressure at 180 deg F (82 deg C).
  - 1. Acceptable Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Eclipse, Inc.
    - c. Epco Sales, Inc.
    - d. Hart Industries, International, Inc.
    - e. Watts Industries, Inc.; Water Products Div.
    - f. Zurn Industries, Inc.; Wilkins Div.
    - g. Or Approved Equal.
- D. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig (1035or 2070-kPa) minimum working pressure as required to suit system pressures.
  - 1. Acceptable Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Epco Sales, Inc.
    - c. Watts Industries, Inc.; Water Products Div.
    - d. Or Approved Equal.
- E. Dielectric-Flange Kits: Companion-flange assembly for field assembly. Include flanges, fullface- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
  - 1. Acceptable Manufacturers:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Pipeline Seal and Insulator, Inc.
    - d. Or Approved Equal.
  - 2. Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig (1035or 2070-kPa) minimum working pressure where required to suit system pressures.
- F. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).
  - 1. Acceptable Manufacturers:
    - a. Calpico, Inc.
    - b. Lochinvar Corp.
    - c. Epco Sales, Inc.
    - d. Or Approved Equal.
- G. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).
  - 1. Acceptable Manufacturers:

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- a. Perfection Corp.
- b. Precision Plumbing Products, Inc.
- c. Sioux Chief Manufacturing Co., Inc.
- d. Victaulic Co. of America.
- e. Or Approved Equal.

# 2.5 MECHANICAL SLEEVE SEALS

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
  - 1. Acceptable Manufacturers:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Metraflex Co.
    - d. Pipeline Seal and Insulator, Inc.
    - e. Or Approved Equal.
  - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  - 3. Pressure Plates: Stainless steel. Include two for each sealing element.
  - 4. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements. Include one for each sealing element.

#### 2.6 SLEEVES

- A. Galvanized-Steel Sheet: 0.0239-inch (0.6-mm) minimum thickness; round tube closed with welded longitudinal joint.
- B. Steel Pipe: ASTM A 53, Type E, Grade B, Schedule 40, galvanized, plain ends.
- C. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- D. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
  - 1. Underdeck Clamp: Clamping ring with set screws.
- E. Molded PVC: Permanent, with nailing flange for attaching to wooden forms.
- F. PVC Pipe: ASTM D 1785, Schedule 40.
- G. Molded PE: Reusable, PE, tapered-cup shaped and smooth-outer surface with nailing flange for attaching to wooden forms.

### 2.7 ESCUTCHEONS

A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.

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- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with polished chrome-plated finish.
- C. One-Piece, Cast-Brass Type: With set screw.
  - 1. Finish: Polished chrome-plated and rough brass.
- D. Split-Casting, Cast-Brass Type: With concealed hinge and set screw.
  - 1. Finish: Polished chrome-plated and rough brass.
- E. One-Piece, Stamped-Steel Type: With set screw or spring clips and chrome-plated finish.
- F. Split-Plate, Stamped-Steel Type: With concealed hinge, set screw or spring clips, and chromeplated finish.
- G. One-Piece, Floor-Plate Type: Cast-iron floor plate.
- H. Split-Casting, Floor-Plate Type: Cast brass with concealed hinge and set screw.

## 2.8 GROUT

- A. Description: ASTM C 1107, Grade B, nonshrink and nonmetallic, dry hydraulic-cement grout.
  - 1. Characteristics: Post-hardening, volume-adjusting, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
  - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
  - 3. Packaging: Premixed and factory packaged.

### PART 3 - EXECUTION

# 3.1 MECHANICAL DEMOLITION

- A. Refer to Division 01 Section "Cutting and Patching" for general demolition requirements and procedures.
- B. Disconnect, demolish, and remove mechanical systems, equipment, and components indicated to be removed.
  - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
  - 2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
  - 3. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
  - 4. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
  - 5. Equipment to Be Removed: Disconnect and cap services and remove equipment.
  - 6. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.

- 7. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

# 3.2 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 23 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors according to the following:
  - 1. New Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
    - b. Chrome-Plated Piping: One-piece, cast-brass type with polished chrome-plated finish.
    - c. Insulated Piping: One-piece, stamped-steel type with spring clips.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, castbrass type with polished chrome-plated finish.
    - e. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, stamped-steel type.
    - f. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece or split-casting, cast-brass type with polished chrome-plated finish.

- g. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge and set screw.
- h. Bare Piping in Unfinished Service Spaces: One-piece, cast-brass type with polished chrome-plated finish.
- i. Bare Piping in Unfinished Service Spaces: One-piece, stamped-steel type with concealed or exposed-rivet hinge and set screw or spring clips.
- j. Bare Piping in Equipment Rooms: One-piece, cast-brass type.
- k. Bare Piping in Equipment Rooms: One-piece, stamped-steel type with set screw or spring clips.
- I. Bare Piping at Floor Penetrations in Equipment Rooms: One-piece, floor-plate type.
- 2. Existing Piping: Use the following:
  - a. Chrome-Plated Piping: Split-casting, cast-brass type with chrome-plated finish.
  - b. Insulated Piping: Split-plate, stamped-steel type with concealed or exposed-rivet hinge and spring clips.
  - c. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-casting, castbrass type with chrome-plated finish.
  - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed hinge and spring clips.
  - e. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-casting, cast-brass type with chrome-plated finish.
  - f. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed hinge and set screw.
  - g. Bare Piping in Unfinished Service Spaces: Split-casting, cast-brass type with polished chrome-plated finish.
  - h. Bare Piping in Unfinished Service Spaces: Split-plate, stamped-steel type with concealed or exposed-rivet hinge and set screw or spring clips.
  - i. Bare Piping in Equipment Rooms: Split-casting, cast-brass type.
  - j. Bare Piping in Equipment Rooms: Split-plate, stamped-steel type with set screw or spring clips.
  - k. Bare Piping at Floor Penetrations in Equipment Rooms: Split-casting, floor-plate type.
- M. Sleeves are not required for core-drilled holes.
- N. Permanent sleeves are not required for holes formed by removable PE sleeves.
- O. Install sleeves for pipes passing through concrete and masonry walls and concrete floor and roof slabs.
- P. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches (50 mm) above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  - 2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
  - 3. Install sleeves that are large enough to provide 1/4-inch (6.4-mm) annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:

- a. PVC Pipe Sleeves: For pipes smaller than NPS 6 (DN 150).
- b. Steel Sheet Sleeves: For pipes NPS 6 (DN 150) and larger, penetrating gypsumboard partitions.
- Q. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - 1. Install steel pipe for sleeves smaller than 6 inches (150 mm) in diameter.
  - 2. Install cast-iron "wall pipes" for sleeves 6 inches (150 mm) and larger in diameter.
  - 3. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- R. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - 1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- S. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Refer to Division 07 Section "Penetration Firestopping" for materials.
- T. Verify final equipment locations for roughing-in.
- U. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.

### 3.3 PIPING JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using leadfree solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.

- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

## 3.4 PIPING CONNECTIONS

- A. Make connections according to the following, unless otherwise indicated:
  - 1. Install unions, in piping NPS 2 (DN 50) and smaller, adjacent to each valve and at final connection to each piece of equipment.
  - 2. Install flanges, in piping NPS 2-1/2 (DN 65) and larger, adjacent to flanged valves and at final connection to each piece of equipment.
  - 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
  - 4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

### 3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install mechanical equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

### 3.6 PAINTING

- A. Painting of mechanical systems, equipment, and components is specified in Division 09 Sections "Interior Painting"
- B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

# 3.7 ERECTION OF METAL SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor mechanical materials and equipment.
- B. Field Welding: Comply with AWS D1.1.

### 3.8 ERECTION OF WOOD SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place wood grounds, nailers, blocking, and anchorages to support, and anchor mechanical materials and equipment.
- B. Select fastener sizes that will not penetrate members if opposite side will be exposed to view or will receive finish materials. Tighten connections between members. Install fasteners without splitting wood members.
- C. Attach to substrates as required to support applied loads.

## 3.9 GROUTING

- A. Mix and install grout for mechanical equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout around anchors.
- G. Cure placed grout.

END OF SECTION 230500

## SECTION 230513 – COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

A. Section includes general requirements for single phase and polyphase, general purpose, horizontal, small and medium, squirrel cage induction motors for use on ac power systems up to 600V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

### 1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

### PART 2 - PRODUCTS

- 2.1 GENERAL MOTOR REQUIREMENTS
  - A. Comply with requirements in this Section except when stricter requirements are specified in HVAC equipment schedules or Sections.
  - B. Comply with NEMA MG 1 unless otherwise indicated.
  - C. Comply with IEEE 841 for severe duty motors.

### 2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

### 2.3 POLYPHASE MOTORS

A. Description: NEMA MG 1, Design B, medium induction motor.

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- B. Efficiency: Energy efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
  - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
  - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- H. Temperature Rise: Match insulation rating.
- I. Insulation: Class F.
- J. Code Letter Designation:
  - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
  - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

# 2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse width modulated inverters.
  - 2. Energy and Premium Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter Duty Motors: Class F temperature rise; Class H insulation.
  - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.

# 2.5 SINGLE PHASE MOTORS

A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:

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- 1. Permanent split capacitor.
- 2. Split phase.
- 3. Capacitor start, inductor run.
- 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable torque, permanent split capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

### SECTION 230519 - METERS AND GAGES FOR HVAC PIPING

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Liquid-in-glass thermometers.
  - 2. Thermowells.
  - 3. Dial type pressure gages.
  - 4. Gage attachments.
  - 5. Test plugs.
  - 6. Sight flow indicators.

### 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Product Certificates: For each type of meter and gage, from manufacturer.
- C. Operation and Maintenance Data: For meters and gages to include in operation and maintenance manuals.

### PART 2 - PRODUCTS

- 2.1 LIQUID-IN-GLASS THERMOMETERS
  - A. Metal Case, Industrial Style, Liquid-in-Glass Thermometers:
    - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
      - a. Flo Fab Inc.
      - b. Trerice, H. O. Co.
      - c. Weiss Instruments, Inc.
      - d. Winters Instruments U.S.
      - e. Or Approved Equal.
    - 2. Standard: ASME B40.200.
    - 3. Case: Cast aluminum; 7 inch nominal size unless otherwise indicated.
    - 4. Case Form: Adjustable angle unless otherwise indicated.
    - 5. Tube: Glass with magnifying lens and blue or red organic liquid.

- 6. Tube Background: Nonreflective aluminum with permanently etched scale markings graduated in deg F.
- 7. Window: Glass or plastic.
- 8. Stem: Aluminum and of length to suit installation.
  - a. Design for Thermowell Installation: Bare stem.
- 9. Connector: 1-1/4 inches, with ASME B1.1 screw threads.
- 10. Accuracy: Plus or minus 1 percent of scale range or one scale division, to a maximum of 1.5 percent of scale range.

## 2.2 THERMOWELLS

- A. Thermowells:
  - 1. Standard: ASME B40.200.
  - 2. Description: Pressure-tight, socket type fitting made for insertion into piping tee fitting.
  - 3. Material for Use with Copper Tubing: CNR or CUNI.
  - 4. Material for Use with Steel Piping: CRES.
  - 5. Type: Stepped shank unless straight or tapered shank is indicated.
  - 6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, ASME B1.20.1 pipe threads.
  - 7. Internal Threads: 1/2, 3/4, and 1 inch, with ASME B1.1 screw threads.
  - 8. Bore: Diameter required to match thermometer bulb or stem.
  - 9. Insertion Length: Length required to match thermometer bulb or stem.
  - 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
  - 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
- B. Heat Transfer Medium: Mixture of graphite and glycerin.

### 2.3 PRESSURE GAGES

- A. Direct Mounted, Metal Case, Dial Type Pressure Gages:
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. AMETEK, Inc.; U.S. Gauge
    - b. Flo Fab Inc.
    - c. Trerice, H. O. Co.
    - d. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.

- e. Weiss Instruments, Inc.
- f. Winters Instruments U.S.
- g. Or Approved Equal.
- 2. Standard: ASME B40.100.
- 3. Case: Liquid-filled type(s); cast aluminum or drawn steel; 4-1/2 inch nominal diameter.
- 4. Pressure Element Assembly: Bourdon tube unless otherwise indicated.
- 5. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and bottom outlet type unless back outlet type is indicated.
- 6. Movement: Mechanical, with link to pressure element and connection to pointer.
- 7. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi.
- 8. Pointer: Dark colored metal.
- 9. Window: Glass or plastic.
- 10. Ring: Metal.
- 11. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

### 2.4 GAGE ATTACHMENTS

- A. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and piston type surge dampening device. Include extension for use on insulated piping.
- B. Valves: Brass or stainless steel needle, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads.
- 2.5 TEST PLUGS
  - A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - 1. Flow Design, Inc.
    - 2. Miljoco Corporation
    - 3. National Meter, Inc.
    - 4. Peterson Equipment Co., Inc.
    - 5. Sisco Manufacturing Company, Inc.
    - 6. Trerice, H. O. Co.
    - 7. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.
    - 8. Weiss Instruments, Inc.
    - 9. Or Approved Equal.
  - B. Description: Test station fitting made for insertion into piping tee fitting.
  - C. Body: Brass or stainless steel with core inserts and gasketed and threaded cap. Include extended stem on units to be installed in insulated piping.
  - D. Thread Size: NPS <sup>1</sup>/<sub>4</sub> or NPS 1/2, ASME B1.20.1 pipe thread.
  - E. Minimum Pressure and Temperature Rating: 500 psig at 200 deg F.

F. Core Inserts: Chlorosulfonated polyethylene synthetic and EPDM self-sealing rubber.

## 2.6 TEST PLUG KITS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 1. Flow Design, Inc.
  - 2. Miljoco Corporation
  - 3. National Meter, Inc.
  - 4. Peterson Equipment Co., Inc.
  - 5. Sisco Manufacturing Company, Inc.
  - 6. Trerice, H. O. Co.
  - 7. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.
  - 8. Weiss Instruments, Inc.
  - 9. Or Approved Equal.
- B. Furnish one test plug kit(s) containing one thermometer(s), one pressure gage and adapter, and carrying case. Thermometer sensing elements, pressure gage, and adapter probes shall be of diameter to fit test plugs and of length to project into piping.
- C. Low-Range Thermometer: Small, bimetallic insertion type with 1 to 2 inch diameter dial and tapered end sensing element. Dial range shall be at least 25 to 125 deg F.
- D. Pressure Gage: Small, Bourdon tube insertion type with 2 to 3 inch diameter dial and probe. Dial range shall be at least 0 to 200 psig.
- E. Carrying Case: Metal or plastic, with formed instrument padding.

### 2.7 SIGHT FLOW INDICATORS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Archon Industries, Inc.
  - 2. Dwyer Instruments, Inc.
  - 3. Emerson Process Management; Brooks Instrument
  - 4. Ernst Co., John C., Inc.
  - 5. Ernst Flow Industries
  - 6. KOBOLD Instruments, Inc. USA; KOBOLD Messring GmbH.
  - 7. OPW Engineered Systems; a Dover company
  - 8. Penberthy; A Brand of Tyco Valves & Controls Prophetstown
  - 9. Or Approved Equal.
- B. Description: Piping inline installation device for visual verification of flow.
- C. Construction: Bronze or stainless steel body, with sight glass and ball, flapper, or paddle wheel indicator, and threaded or flanged ends.
- D. Minimum Pressure Rating: 150 psig.
- E. Minimum Temperature Rating: 200 deg F.
- F. End Connections for NPS 2 and Smaller: Threaded.

G. End Connections for NPS 2-1/2 and Larger: Flanged.

# PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install thermowells with socket extending to center of pipe and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat transfer medium.
- E. Install direct mounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Install direct mounted pressure gages in piping tees with pressure gage located on pipe at the most readable position.
- G. Install valve and snubber in piping for each pressure gage for fluids.
- H. Install test plugs in piping tees.
- I. Install flow indicators in piping systems in accessible positions for easy viewing.

### 3.2 CONNECTIONS

- A. Install meters and gages adjacent to machines and equipment to allow service and maintenance of meters, gages, machines, and equipment.
- 3.3 ADJUSTING
  - A. Adjust faces of meters and gages to proper angle for best visibility.
- 3.4 THERMOMETER SCALE-RANGE SCHEDULE
  - A. Scale Range for Chilled Water Piping: 0 to 250 deg F.
  - B. Scale Range for Heating, Hot Water Piping: 0 to 250 deg F.
- 3.5 PRESSURE GAGE SCALE-RANGE SCHEDULE
  - A. Scale Range for Chilled Water Piping: 0 to 100 psi.
  - B. Scale Range for Heating, Hot Water Piping: 0 to 100 psi.

# END OF SECTION 230519

# SECTION 230523 - GENERAL-DUTY VALVES FOR HVAC PIPING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes the following general-duty valves:
  - 1. Copper-alloy ball valves.
  - 2. Ferrous-alloy ball valves.
  - 3. Bronze check valves.
  - 4. Ferrous-alloy wafer check valves.
  - 5. Spring-loaded, lift-disc check valves.
  - 6. Bronze gate valves.
  - 7. Cast-iron gate valves.
  - 8. Bronze globe valves.
  - 9. Cast-iron globe valves.
- B. Related Sections include the following:
  - 1. Division 23 Section "Mechanical Identification" for valve tags and charts.
  - 2. Division 23 Section "Direct Digital Control System for HVAC" for control valves and actuators.
  - 3. Division 23 piping Sections for specialty valves applicable to those Sections only.

### 1.3 DEFINITIONS

- A. The following are standard abbreviations for valves:
  - 1. CWP: Cold working pressure.
  - 2. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - 3. NBR: Acrylonitrile-butadiene rubber.
  - 4. PTFE: Polytetrafluoroethylene plastic.
  - 5. SWP: Steam working pressure.
  - 6. TFE: Tetrafluoroethylene plastic.

## 1.4 SUBMITTALS

A. Product Data: For each type of valve indicated. Include body, seating, and trim materials; valve design; pressure and temperature classifications; end connections; arrangement; dimensions; and required clearances. Include list indicating valve and its application. Include rated capacities; shipping, installed, and operating weights; furnished specialties; and accessories.

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### 1.5 QUALITY ASSURANCE

- A. ASME Compliance: ASME B31.1 for power piping valves and ASME B31.9 for building services piping valves.
  - 1. Exceptions: Domestic hot- and cold-water piping valves unless referenced.
- B. ASME Compliance for Ferrous Valves: ASME B16.10 and ASME B16.34 for dimension and design criteria.
- C. NSF Compliance: NSF 61 for valve materials for potable-water service.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
  - 1. Protect internal parts against rust and corrosion.
  - 2. Protect threads, flange faces, grooves, and weld ends.
  - 3. Set angle, gate, and globe valves closed to prevent rattling.
  - 4. Set ball and plug valves open to minimize exposure of functional surfaces.
  - 5. Block check valves in either closed or open position.
- B. Use the following precautions during storage:
  - 1. Maintain valve end protection.
  - 2. Store valves indoors and maintain at higher than ambient dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.
- 2.2 VALVES, GENERAL
  - A. Refer to Part 3 "Valve Applications" Article for applications of valves.
  - B. Bronze Valves: NPS 2 (DN 50) and smaller with threaded ends, unless otherwise indicated.
  - C. Ferrous Valves: NPS 2-1/2 (DN 65) and larger with flanged ends, unless otherwise indicated.

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- D. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- E. Valve Sizes: Same as upstream pipe, unless otherwise indicated.
- F. Valve Actuators:
  - 1. Chain wheel: For attachment to valves, of size and mounting height, as indicated in the "Valve Installation" Article in Part 3.
  - 2. Gear Drive: For quarter-turn valves NPS 8 (DN 200) and larger.
  - 3. Hand wheel: For valves other than quarter-turn types.
  - 4. Lever Handle: For quarter-turn valves NPS 6 (DN 150) and smaller, except plug valves.
  - 5. Wrench: For plug valves with square heads. Furnish Owner with 1 wrench for every 10 plug valves, for each size square plug head.
- G. Extended Valve Stems: On insulated valves.
- H. Valve Flanges: ASME B16.1 for cast-iron valves, ASME B16.5 for steel valves, and ASME B16.24 for bronze valves.
- I. Valve Grooved Ends: AWWA C606.
  - 1. Solder Joint: With sockets according to ASME B16.18.
    - a. Caution: Use solder with melting point below 840 deg F (454 deg C) for angle, check, gate, and globe valves; below 421 deg F (216 deg C) for ball valves.
  - 2. Threaded: With threads according to ASME B1.20.1.
- J. Valve Bypass and Drain Connections: MSS SP-45.

### 2.3 COPPER-ALLOY BALL VALVES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. One-Piece, Copper-Alloy Ball Valves:
    - a. American Valve, Inc.
    - b. Conbraco Industries, Inc.; Apollo Div.
    - c. Grinnell Corporation.
    - d. Jamesbury, Inc.
    - e. Kitz Corporation of America.
    - f. Legend Valve & Fitting, Inc.
    - g. NIBCO INC.
    - h. Watts Industries, Inc.; Water Products Div.
    - i. Or Approved Equal.
- C. Copper-Alloy Ball Valves, General: MSS SP-110.
- D. One-Piece, Copper-Alloy Ball Valves: Brass or bronze body with chrome-plated bronze ball, PTFE or TFE seats.

## 2.4 FERROUS-ALLOY BALL VALVES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. American Valve, Inc.
  - 2. Conbraco Industries, Inc.; Apollo Div.
  - 3. Cooper Cameron Corp.; Cooper Cameron Valves Div.
  - 4. Flow-Tek, Inc.
  - 5. Foster Valve Co.
  - 6. Kitz Corporation of America.
  - 7. KTM Products, Inc.
  - 8. McCANNA, Incorporated.
  - 9. Milwaukee Valve Company.
  - 10. NIBCO INC.
  - 11. PBM, Inc.
  - 12. Richards Industries; Marwin Ball Valves.
  - 13. Worcester Controls.
  - 14. Or Approved Equal.
- C. Ferrous-Alloy Ball Valves, General: MSS SP-72, with flanged ends.
- D. Ferrous-Alloy Ball Valves: Class 150, full or regular port.

### 2.5 BRONZE CHECK VALVES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. Type 1, Bronze, Horizontal Lift Check Valves with Metal Disc:
    - a. Cincinnati Valve Co.
    - b. Red-White Valve Corp.
    - c. Walworth Co.
    - d. Or Approved Equal.
  - 2. Type 1, Bronze, Vertical Lift Check Valves with Metal Disc:
    - a. Cincinnati Valve Co.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Red-White Valve Corp.
    - d. Or Approved Equal.
  - 3. Type 3, Bronze, Swing Check Valves with Metal Disc:
    - a. American Valve, Inc.
    - b. Cincinnati Valve Co.
    - c. Kitz Corporation of America.
    - d. Legend Valve & Fitting, Inc.
    - e. Milwaukee Valve Company.
    - f. NIBCO INC.
    - g. Powell, Wm. Co.

- h. Red-White Valve Corp.
- i. Walworth Co.
- j. Watts Industries, Inc.; Water Products Div.
- k. Or Approved Equal.
- C. Bronze Check Valves, General: MSS SP-80.
- D. Type 1, Class 150, Bronze, Horizontal Lift Check Valves: Bronze body with bronze disc and seat.
- E. Type 1, Class 150, Bronze, Vertical Lift Check Valves: Bronze body with bronze disc and seat.
- F. Type 3, Class 150, Bronze, Swing Check Valves: Bronze body with bronze disc and seat.

# 2.6 FERROUS-ALLOY WAFER CHECK VALVES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. Dual-Plate, Ferrous-Alloy, Wafer-Lug Check Valves:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Gulf Valve Co.
    - c. Valve and Primer Corp.
    - d. Or Approved Equal.
  - 2. Dual-Plate, Ferrous-Alloy, Double-Flanged-Type Check Valves:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Gulf Valve Co.
    - c. Techno Corp.
    - d. Or Approved Equal.
- C. Ferrous-Alloy Wafer Check Valves, General: API 594, spring loaded.
- D. Dual-Plate, Class 125 or 150, Ferrous-Alloy, Double-Flanged Check Valves: Flanged-end body.

# 2.7 SPRING-LOADED, LIFT-DISC CHECK VALVES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. Type I, Wafer Lift-Disc Check Valves:
    - a. Mueller Steam Specialty.
  - 2. Type II, Compact-Wafer, Lift-Disc Check Valves:
    - a. Durabla Fluid Technology, Inc.
    - b. Flomatic Valves.

- c. GA Industries, Inc.
- d. Grinnell Corporation.
- e. Metraflex Co.
- f. Milwaukee Valve Company.
- g. Mueller Steam Specialty.
- h. Multiplex Manufacturing Co.
- i. NIBCO INC.
- j. SSI Equipment, Inc.
- k. Val-Matic Valve & Mfg. Corp.
- I. Valve and Primer Corp.
- m. Or Approved Equal.
- 3. Type III, Globe Lift-Disc Check Valves:
  - a. Durabla Fluid Technology, Inc.
  - b. Flomatic Valves.
  - c. GA Industries, Inc.
  - d. Grinnell Corporation.
  - e. Metraflex Co.
  - f. Milwaukee Valve Company.
  - g. Multiplex Manufacturing Co.
  - h. NIBCO INC.
  - i. SSI Equipment, Inc.
  - j. Val-Matic Valve & Mfg. Corp.
  - k. Valve and Primer Corp.
  - I. Or Approved Equal.
- 4. Type IV, Threaded Lift-Disc Check Valves:
  - a. Check-All Valve Mfg. Co.
  - b. Durabla Fluid Technology, Inc.
  - c. Grinnell Corporation.
  - d. Legend Valve & Fitting, Inc.
  - e. Metraflex Co.
  - f. Milwaukee Valve Company.
  - g. Mueller Steam Specialty.
  - h. NIBCO INC.
  - i. Watts Industries, Inc.; Water Products Div.
  - j. Or Approved Equal.
- C. Lift-Disc Check Valves, General: FCI 74-1, with spring-loaded bronze or alloy disc and bronze or alloy seat.
- D. Type I, Class 125, Wafer Lift-Disc Check Valves: Wafer style with cast-iron shell with diameter matching companion flanges.
- E. Type II, Class 125, Compact-Wafer, Lift-Disc Check Valves: Compact-wafer style with cast-iron shell with diameter made to fit within bolt circle.
- F. Type III, Class 125, Globe Lift-Disc Check Valves: Globe style with cast-iron shell and flanged ends.
- G. Type IV, Class 125, Threaded Lift-Disc Check Valves: Threaded style with bronze shell and threaded ends.
### 2.8 BRONZE GLOBE VALVES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. Type 1, Bronze Globe Valves with Metal Disc:
    - a. Cincinnati Valve Co.
    - b. Grinnell Corporation.
    - c. Kitz Corporation of America.
    - d. Legend Valve & Fitting, Inc.
    - e. Milwaukee Valve Company.
    - f. NIBCO INC.
    - g. Powell, Wm. Co.
    - h. Red-White Valve Corp.
    - i. Walworth Co.
    - j. Or Approved Equal.
  - 2. Type 2, Bronze Globe Valves with Nonmetallic Disc:
    - a. Cincinnati Valve Co.
    - b. Grinnell Corporation.
    - c. Kitz Corporation of America.
    - d. McWane, Inc.; Kennedy Valve Div.
    - e. Milwaukee Valve Company.
    - f. NIBCO INC.
    - g. Powell, Wm. Co.
    - h. Red-White Valve Corp.
    - i. Walworth Co.
    - j. Or Approved Equal.
  - 3. Type 3, Bronze Globe Valves with Renewable Seat and Metal Disc:
    - a. Cincinnati Valve Co.
    - b. Grinnell Corporation.
    - c. Milwaukee Valve Company.
    - d. NIBCO INC.
    - e. Walworth Co.
    - f. Or Approved Equal.
- C. Bronze Globe Valves, General: MSS SP-80, with ferrous-alloy hand wheel.
- D. Type 1, Class 150, Bronze Globe Valves: Bronze body with bronze disc and union-ring bonnet.
- E. Type 3, Class 150, Bronze Globe Valves: Bronze body with bronze disc and renewable seat. Include union-ring bonnet.
- 2.9 CAST-IRON GLOBE VALVES
  - A. Available Manufacturers:
  - B. Manufacturers:

- 1. Type I, Cast-Iron Globe Valves with Metal Seats:
  - a. Cincinnati Valve Co.
  - b. Grinnell Corporation.
  - c. Kitz Corporation of America.
  - d. Milwaukee Valve Company.
  - e. NIBCO INC.
  - f. Powell, Wm. Co.
  - g. Red-White Valve Corp.
  - h. Walworth Co.
  - i. Or Approved Equal.
- C. Cast-Iron Globe Valves, General: MSS SP-85.
- D. Type I, Class 125, Cast-Iron Globe Valves: Gray-iron body with bronze seats.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine piping system for compliance with requirements for installation tolerances and other conditions affecting performance.
  - 1. Proceed with installation only after unsatisfactory conditions have been corrected.
- B. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- C. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- D. Examine threads on valve and mating pipe for form and cleanliness.
- E. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- F. Do not attempt to repair defective valves; replace with new valves.

#### 3.2 VALVE APPLICATIONS

- A. Refer to piping Sections for specific valve applications. If valve applications are not indicated, use the following:
  - 1. Shutoff Service: Ball valves.
  - 2. Throttling Service: Ball or globe valves.
  - 3. Pump Discharge: Spring-loaded, lift-disc check valves.

- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP class or CWP ratings may be substituted.
- C. Heating Water Piping: Use the following types of valves:
  - 1. Ball Valves, NPS 2 (DN 50) and Smaller: One or Two-piece, CWP rating, copper alloy.
  - 2. Ball Valves, NPS 2-1/2 (DN 65) and Larger: Class 150, ferrous alloy.
  - 3. Lift Check Valves, NPS 2 (DN 50) and Smaller: Type 2, Class 150, horizontal / vertical, bronze.
  - 4. Swing Check Valves, NPS 2 (DN 50) and Smaller: Type 4, Class 150, bronze.
  - 5. Swing Check Valves, NPS 2-1/2 (DN 65) and Larger: Type II, Class 125, gray iron.
  - 6. Wafer Check Valves, NPS 2-1/2 (DN 65) and Larger: Single / Dual-plate, wafer-lug/ double-flanged, Class 150, ferrous alloy.
  - 7. Spring-Loaded, Lift-Disc Check Valves, NPS 2 (DN 50) and Smaller: Type IV, Class 150.
  - 8. Spring-Loaded, Lift-Disc Check Valves, NPS 2-1/2 (DN 65) and Larger: Class 125, cast iron.
  - 9. Gate Valves, NPS 2 (DN 50) and Smaller: Type 2 / 3, Class 150, bronze.
  - 10. Gate Valves, NPS 2-1/2 (DN 65) and Larger: Type I, Class 125, OS&Y, bronze-mounted cast iron.
  - 11. Globe Valves, NPS 2 (DN 50) and Smaller: Type 2, Class 150, bronze.
  - 12. Globe Valves, NPS 2-1/2 (DN 65) and Larger: Type I, Class 125, bronze-mounted cast iron.

## 3.3 VALVE INSTALLATION

- A. Piping installation requirements are specified in other Division 15 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- C. Locate valves for easy access and provide separate support where necessary.
- D. Install valves in horizontal piping with stem at or above center of pipe.
- E. Install valves in position to allow full stem movement.
- F. Install chainwheel operators on valves NPS 4 (DN 100) and larger and more than 96 inches above floor. Extend chains to 60 inches above finished floor elevation.
- G. Install check valves for proper direction of flow and as follows:
  - 1. Swing Check Valves: In horizontal position with hinge pin level.
  - 2. Dual-Plate Check Valves: In horizontal or vertical position, between flanges.

3. Lift Check Valves: With stem upright and plumb.

## 3.4 JOINT CONSTRUCTION

- A. Refer to Division 15 Section "Basic Mechanical Materials and Methods" for basic piping joint construction.
- B. Grooved Joints: Assemble joints with keyed coupling housing, gasket, lubricant, and bolts according to coupling and fitting manufacturer's written instructions.
- C. Soldered Joints: Use ASTM B 813, water-flushable, lead-free flux; ASTM B 32, lead-free-alloy solder; and ASTM B 828 procedure, unless otherwise indicated.

## 3.5 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

END OF SECTION 230523

## SECTION 230529 – HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal pipe hangers and supports.
  - 2. Trapeze pipe hangers.
  - 3. Fiberglass pipe hangers.
  - 4. Metal framing systems.
  - 5. Fiberglass strut systems.
  - 6. Thermal-hanger shield inserts.
  - 7. Fastener systems.
  - 8. Pipe stands.
  - 9. Equipment supports.
- B. Related Sections:
  - 1. Section 230548 "Mechanical Vibration and Seismic Controls" for vibration isolation devices.
  - 2. Section 233113 "Metal Ducts" for duct hangers and supports.

## 1.3 DEFINITIONS

A. MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
  - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
  - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
  - 3. Design seismic-restraint hangers and supports for piping and equipment.

## 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following; include Product Data for components:
  - 1. Trapeze pipe hangers.
  - 2. Metal framing systems.
  - 3. Fiberglass strut systems.
  - 4. Pipe stands.
  - 5. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Detail fabrication and assembly of trapeze hangers.
  - 2. Design Calculations: Calculate requirements for designing trapeze hangers.

## 1.6 INFORMATIONAL SUBMITTALS

A. Welding certificates.

### 1.7 QUALITY ASSURANCE

- A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

#### PART 2 - PRODUCTS

# 2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
  - 2. Galvanized Metallic Coatings: Pre-galvanized or hot-dipped.
  - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
  - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
- B. Copper Pipe Hangers:
  - 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
  - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-coated steel.

## 2.2 TRAPEZE PIPE HANGERS

A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

# 2.3 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig (688-kPa) or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig (862-kPa) minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate with 100-psig (688-kPa) ASTM C 552, Type II cellular glass with 100-psig (688-kPa) or [ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig (862-kPa) minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches (50 mm) beyond sheet metal shield for piping operating below ambient air temperature.

## 2.4 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, [zinc-coated] [stainless-] steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

#### 2.5 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
- C. Low-Type, Single-Pipe Stand: One-piece stainless-steel base unit with plastic roller, for roof installation without membrane penetration.
- D. High-Type, Single-Pipe Stand:
  - 1. Description: Assembly of base, vertical and horizontal members, and pipe support, for roof installation without membrane penetration.
  - 2. Base: Stainless steel.
  - 3. Vertical Members: Two or more cadmium-plated-steel or stainless-steel, continuous-thread rods.

- 4. Horizontal Member: Cadmium-plated-steel or stainless-steel rod with plastic or stainlesssteel, roller-type pipe support.
- E. Curb-Mounted-Type Pipe Stands: Shop- or field-fabricated pipe supports made from structuralsteel shapes, continuous-thread rods, and rollers, for mounting on permanent stationary roof curb.

## 2.6 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbonsteel shapes.

# 2.7 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
  - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
  - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.

## PART 3 - EXECUTION

### 3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
  - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
  - 2. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- D. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- E. Fastener System Installation:
  - 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches (100 mm) thick in concrete after concrete is placed and completely cured.

Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.

- 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- F. Pipe Stand Installation:
  - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
  - 2. Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb.
- G. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- H. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- I. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- J. Install lateral bracing with pipe hangers and supports to prevent swaying.
- K. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 (DN 65) and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- L. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- M. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- N. Insulated Piping:
  - 1. Attach clamps and spacers to piping.
    - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
  - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 (DN 100) and larger if pipe is installed on rollers.
  - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.

- a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 (DN 100) and larger if pipe is installed on rollers.
- 4. Shield Dimensions for Pipe: Not less than the following:
  - a. NPS 1/4 to NPS 3-1/2 (DN 8 to DN 90): 12 inches (305 mm) long and 0.048 inch (1.22 mm) thick.
  - b. NPS 4 (DN 100): 12 inches (305 mm) long and 0.06 inch (1.52 mm) thick.
  - c. NPS 5 and NPS 6 (DN 125 and DN 150): 18 inches (457 mm) long and 0.06 inch (1.52 mm) thick.
  - d. NPS 8 to NPS 14 (DN 200 to DN 350): 24 inches (610 mm) long and 0.075 inch (1.91 mm) thick.
  - e. NPS 16 to NPS 24 (DN 400 to DN 600): 24 inches (610 mm) long and 0.105 inch (2.67 mm) thick.
- 5. Pipes NPS 8 (DN 200) and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
- 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

## 3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

#### 3.3 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches (40 mm).

#### 3.4 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils (0.05 mm).
- B. Touchup: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal are specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting".
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

### 3.5 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports, metal trapeze pipe hangers and metal framing systems and attachments for general service applications.
- F. Use copper-plated pipe hangers and copper attachments for copper piping and tubing.
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30 (DN 15 to DN 750).
  - Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F (566 deg C), pipes NPS 4 to NPS 24 (DN 100 to DN 600), requiring up to 4 inches (100 mm) of insulation.
  - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36 (DN 20 to DN 900), requiring clamp flexibility and up to 4 inches (100 mm) of insulation.
  - 4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 (DN 15 to DN 600) if little or no insulation is required.
  - 5. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4 (DN 15 to DN 100), to allow off-center closure for hanger installation before pipe erection.
  - 6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8 (DN 20 to DN 200).
  - 7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8 (DN 15 to DN 200).
  - 8. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8 (DN 15 to DN 200).
  - 9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8 (DN 15 to DN 200).
  - 10. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 8 (DN 10 to DN 200).
  - 11. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 3 (DN 10 to DN 80).
  - 12. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30 (DN 15 to DN 750).
  - 13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.

- 14. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36 (DN 100 to DN 900), with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.
- 15. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36 (DN 100 to DN 900), with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 16. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 (DN 65 to DN 900) if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- 17. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30 (DN 25 to DN 750), from two rods if longitudinal movement caused by expansion and contraction might occur.
- Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24 (DN 65 to DN 600), from single rod if horizontal movement caused by expansion and contraction might occur.
- 19. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 (DN 50 to DN 1050) if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- 20. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 (DN 50 to DN 600) if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is not necessary.
- 21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 (DN 50 to DN 750) if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24 (DN 24 to DN 600).
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 (DN 20 to DN 600) if longer ends are required for riser clamps.
- K. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches (150 mm) for heavy loads.
  - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F (49 to 232 deg C) piping installations.
  - 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
  - 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F (49 to 232 deg C) piping installations.
- L. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
  - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.

4.Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.Mamaroneck UFSD/2019 Bond Referendum230529-8#4.1092.72.02Capital Improvements at Mamaroneck Avenue SchoolNYSED # 66-07-01-03-0-004-030#4.1092.72.02

- 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
- 6. C-Clamps (MSS Type 23): For structural shapes.
- 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
- 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
- 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
- 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
- 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
- 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
  - a. Light (MSS Type 31): 750 lb (340 kg).
  - b. Medium (MSS Type 32): 1500 lb (680 kg).
  - c. Heavy (MSS Type 33): 3000 lb (1360 kg).
- 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- M. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- N. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  - 2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches (32 mm).
  - 3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
  - 4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  - 5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from hanger.
  - 6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
  - 7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from trapeze support.
  - 8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:

- a. Horizontal (MSS Type 54): Mounted horizontally.
- b. Vertical (MSS Type 55): Mounted vertically.
- c. Trapeze (MSS Type 56): Two vertical-type supports and one trapeze member.
- O. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- P. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- Q. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

END OF SECTION 230529

## SECTION 230548 – MECHANICAL VIBRATION AND SEISMIC CONTROLS

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Elastomeric isolation pads and mounts.
  - 2. Restrained elastomeric isolation mounts.
  - 3. Freestanding and restrained spring isolators.
  - 4. Housed spring mounts.
  - 5. Elastomeric hangers.
  - 6. Spring hangers.
  - 7. Spring hangers with vertical-limit stops.
  - 8. Thrust limits.
  - 9. Pipe riser resilient supports.
  - 10. Resilient pipe guides.
  - 11. Freestanding and restrained air spring isolators.
  - 12. Restrained vibration isolation roof-curb rails.
  - 13. Seismic snubbers.
  - 14. Restraining cables.
  - 15. Steel and inertia, vibration isolation equipment bases.

#### 1.3 DEFINITIONS

A. A<sub>v</sub>: Effective peak velocity related acceleration coefficient.

#### 1.4 SUBMITTALS

- A. Product Data: Include load deflection curves for each vibration isolation device.
- B. Shop Drawings: Include the following:
  - 1. Design Calculations: Calculate requirements for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.
  - 2. Riser Supports: Include riser diagrams and calculations showing anticipated expansion and contraction at each support point, initial and final loads on building structure, spring deflection changes, and seismic loads. Include certification that riser system has been examined for excessive stress and that none will exist.
  - 3. Vibration Isolation Base Details: Detail fabrication, including anchorages and attachments to structure and to supported equipment. Include auxiliary motor slides and rails, base weights, equipment static loads, power transmission, component misalignment, and cantilever loads.

- 4. Seismic-Restraint Details: Detail fabrication and attachment of seismic restraints and snubbers. Show anchorage details and indicate quantity, diameter, and depth of penetration of anchors.
- 5. Submittals for Interlocking Snubbers: Include load deflection curves up to 1/2-inch deflection in x, y, and z planes.
- C. Welding certificates.
- D. Air-Mounting System Performance Certification: Include natural frequency, load, and damping tests performed by an independent laboratory or acoustician.
- E. Manufacturer Seismic Qualification Certification: Submit certification that all specified equipment will withstand seismic forces identified in "Performance Requirements" Article above. Include the following:
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculations.
    - a. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.

## 1.5 QUALITY ASSURANCE

- A. Seismic-restraint devices shall have horizontal and vertical load testing and analysis performed according to agency acceptable to authorities having jurisdiction, showing maximum seismic-restraint ratings. Ratings based on independent testing are preferred to ratings based on calculations. If pre-approved ratings are not available, submittals based on independent testing are preferred. Calculations (including combining shear and tensile loads) to support seismic-restraint designs must be signed and sealed by a qualified professional engineer. Testing and calculations must include both shear and tensile loads and 1 test or analysis at 45 degrees to the weakest mode.
- B. Welding: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code--Steel."

#### 1.6 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into base. Concrete, reinforcement, and formwork requirements are specified in Division 3.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 7 Section "Roof Accessories."

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.
- 2.2 VIBRATION ISOLATORS
  - A. Available Manufacturers:
  - B. Manufacturers:
    - 1. Kinetics Noise Control, Inc.
    - 2. Mason Industries, Inc.
    - 3. Vibration Eliminator Co., Inc.
    - 4. Vibration Isolation Co., Inc.
    - 5. Or Approved Equal.
  - C. Elastomeric Isolator Pads: Oil- and water-resistant elastomer or natural rubber, arranged in single or multiple layers, molded with a nonslip pattern and galvanized steel baseplates of sufficient stiffness for uniform loading over pad area, and factory cut to sizes that match requirements of supported equipment.
    - 1. Material: Standard neoprene or Natural rubber.
    - 2. Number of Layers: Multiple.
  - D. Restrained Elastomeric Mounts: All-directional elastomeric mountings with seismic restraint.
    - 1. Materials: Cast-ductile-iron housing containing two separate and opposing, molded, bridge-bearing neoprene elements that prevent central threaded sleeve and attachment bolt from contacting the casting during normal operation.
    - 2. Neoprene: Shock-absorbing materials compounded according to the standard for bridgebearing neoprene as defined by AASHTO.
  - E. Spring Isolators: Freestanding, laterally stable, open-spring isolators.
    - 1. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
    - 2. Minimum Additional Travel: 50 percent of the required deflection at rated load.
    - 3. Lateral Stiffness: More than 80 percent of the rated vertical stiffness.
    - 4. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
    - 5. Baseplates: Factory drilled for bolting to structure and bonded to 1/4-inch thick, rubber isolator pad attached to baseplate underside. Baseplates shall limit floor load to 100 psig.
    - 6. Top Plate and Adjustment Bolt: Threaded top plate with adjustment bolt and cap screw to fasten and level equipment.
  - F. Pipe Riser Resilient Support: All-directional, acoustical pipe anchor consisting of 2 steel tubes separated by a minimum of 1/2-inch thick, 60-durometer neoprene. Include steel and neoprene vertical-limit stops arranged to prevent vertical travel in both directions. Design support for a maximum load on the isolation material of 500 psig and for equal resistance in all directions.

G. Resilient Pipe Guides: Telescopic arrangement of 2 steel tubes separated by a minimum of 1/2-inch thick, 60-durometer neoprene. Factory set guide height with a shear pin to allow vertical motion due to pipe expansion and contraction. Shear pin shall be removable and reinsertable to allow for selection of pipe movement. Guides shall be capable of motion to meet location requirements.

# 2.3 SEISMIC-RESTRAINT DEVICES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. Mason Industries, Inc.
  - 2. Kinetics Noise Control, Inc.
  - 3. Vibration Eliminator Co., Inc.
  - 4. Vibration Isolation Co., Inc.
  - 5. Or Approved Equal.

## 2.4 VIBRATION ISOLATION EQUIPMENT BASES

- A. Available Manufacturers:
- B. Manufacturers:
  - 1. Mason Industries, Inc.
  - 2. Vibration Eliminator Co., Inc.
  - 3. Vibration Isolation Co., Inc.
  - 4. Or Approved Equal.

### 2.5 FACTORY FINISHES

- A. Manufacturer's standard prime-coat finish ready for field painting.
- B. Finish: Manufacturer's standard paint applied to factory-assembled and -tested equipment before shipping.
  - 1. Powder coating on springs and housings.
  - 2. All hardware shall be electro-galvanized. Hot-dip galvanized metal components for exterior use.
  - 3. Baked enamel for metal components on isolators for interior use.
  - 4. Color-code or otherwise mark vibration isolation and seismic-control devices to indicate capacity range.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation and seismic-control devices for compliance with requirements, installation tolerances, and other conditions affecting performance.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

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#### 3.2 INSTALLATION

- A. Install seismic snubbers on isolated equipment. Locate snubbers as close as possible to vibration isolators and bolt to equipment base and supporting structure.
- B. Install steel angles or channel, sized to prevent buckling, clamped with ductile-iron clamps to hanger rods for trapeze and individual pipe hangers. At trapeze anchor locations, shackle piping to trapeze. Requirements apply equally to hanging equipment. Do not weld angles to rods.
- C. Install resilient bolt isolation washers on equipment anchor bolts.

#### 3.3 EQUIPMENT BASES

- A. Fill concrete inertia bases, after installing base frame, with 3000-psi concrete; trowel to a smooth finish.
- B. Concrete Bases: Anchor equipment to concrete base according to supported equipment manufacturer's written instructions for seismic codes at Project site.
  - 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of the base.
  - 2. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base and anchor into structural concrete floor.
  - 3. Place and secure anchorage devices. Use Setting Drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 4. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 5. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
  - 6. Cast-in-place concrete materials and placement requirements are specified in Division 3.

### 3.4 FIELD QUALITY CONTROL

- A. Testing: Owner will engage a qualified testing agency to perform the following field qualitycontrol testing:
- B. Testing: Engage a qualified testing agency to perform the following field quality-control testing:
- C. Testing: Perform the following field quality-control testing:
  - 1. Isolator seismic-restraint clearance.
  - 2. Isolator deflection.
  - 3. Snubber minimum clearances.
  - 4. Air-Mounting System Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 5. Air-Mounting System Operational Test: Test the compressed-air leveling system. Remove malfunctioning units, replace with new units, and retest.
  - 6. Test and adjust air-mounting system controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Air-Mounting System Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including piping connections. Report results in writing.
  - 1. Isolator seismic-restraint clearance.
  - 2. Isolator deflection.

- 3. Snubber minimum clearances.
- 4. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
- 5. Operational Test: Test the compressed-air leveling system. Remove malfunctioning units, replace with new units, and retest.
- 6. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

### 3.5 ADJUSTING

- A. Adjust isolators after piping systems have been filled and equipment is at operating weight.
- B. Adjust limit stops on restrained spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.
- C. Attach thrust limits at centerline of thrust and adjust to a maximum of 1/4-inch movement during start and stop.
- D. Adjust air spring leveling mechanism.
- E. Adjust active height of spring isolators.
- F. Adjust snubbers according to manufacturer's written recommendations.
- G. Adjust seismic restraints to permit free movement of equipment within normal mode of operation.
- H. Torque anchor bolts according to equipment manufacturer's written recommendations to resist seismic forces.

#### 3.6 CLEANING

A. After completing equipment installation, inspect vibration isolation and seismic-control devices. Remove paint splatters and other spots, dirt, and debris.

## 3.7 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain air-mounting systems. Refer to Division 1 Section "Closeout Procedures"

# END OF SECTION 230548

# SECTION 230553 - MECHANICAL IDENTIFICATION

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following mechanical identification materials and their installation:
  - 1. Equipment nameplates.
  - 2. Equipment markers.
  - 3. Equipment signs.
  - 4. Access panel and door markers.
  - 5. Pipe markers.
  - 6. Duct markers.
  - 7. Stencils.
  - 8. Warning tags.

#### 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Valve numbering scheme.

## 1.4 QUALITY ASSURANCE

A. ASME Compliance: Comply with ASME A13.1, "Scheme for the Identification of Piping Systems," for letter size, length of color field, colors, and viewing angles of identification devices for piping.

#### 1.5 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with location of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

### PART 2 - PRODUCTS

### 2.1 EQUIPMENT IDENTIFICATION DEVICES

- A. Equipment Nameplates: Metal, with data engraved or stamped, for permanent attachment on equipment.
  - 1. Data:
    - a. Manufacturer, product name, model number, and serial number.
    - b. Capacity, operating and power characteristics, and essential data.
    - c. Labels of tested compliances.
  - 2. Location: Accessible and visible.
  - 3. Fasteners: As required to mount on equipment.
- B. Equipment Markers: Engraved, color-coded laminated plastic. Include contact-type, permanent adhesive.
  - 1. Terminology: Match schedules as closely as possible.
  - 2. Data:
    - a. Name and plan number.
    - b. Equipment service.
    - c. Design capacity.
    - d. Other design parameters such as pressure drop, entering and leaving conditions, and speed.
  - 3. Size: 2-1/2 by 4 inches for control devices, dampers, and valves; 4-1/2 by 6 inches for equipment.
- C. Equipment Signs: ASTM D 709, Type I, cellulose, paper-base, phenolic-resin-laminate engraving stock; Grade ES-2, black surface, black phenolic core, with white melamine subcore, unless otherwise indicated. Fabricate in sizes required for message. Provide holes for mechanical fastening.
  - 1. Data: Instructions for operation of equipment and for safety procedures.
  - 2. Engraving: Manufacturer's standard letter style, of sizes and with terms to match equipment identification.
  - 3. Thickness: 1/8 inch, unless otherwise indicated.
  - 4. Thickness: 1/16 inch for units up to 20 sq. in. or 8 inches in length, and 1/8 inch for larger units.
  - 5. Fasteners: Self-tapping, stainless-steel screws or contact-type, permanent adhesive.
- D. Access Panel and Door Markers: 1/16-inch thick, engraved laminated plastic, with abbreviated terms and numbers corresponding to identification. Provide 1/8-inch center hole for attachment.
  - 1. Fasteners: Self-tapping, stainless-steel screws or contact-type, permanent adhesive.

# 2.2 PIPING IDENTIFICATION DEVICES

A. Manufactured Pipe Markers, General: Preprinted, color-coded, with lettering indicating service, and showing direction of flow.

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- 1. Colors: Comply with ASME A13.1, unless otherwise indicated.
- 2. Lettering: Use piping system terms indicated and abbreviate only as necessary for each application length.
- 3. Pipes with OD, Including Insulation, Less Than 6 Inches: Full-band pipe markers extending 360 degrees around pipe at each location.
- 4. Pipes with OD, Including Insulation, 6 Inches and Larger: Either full-band or strip-type pipe markers at least three times letter height and of length required for label.
- 5. Arrows: Integral with piping system service lettering to accommodate both directions; or as separate unit on each pipe marker to indicate direction of flow.
- B. Pre-tensioned Pipe Markers: Precoiled semi-rigid plastic formed to cover full circumference of pipe and to attach to pipe without adhesive.
- C. Shaped Pipe Markers: Preformed semi-rigid plastic formed to partially cover circumference of pipe and to attach to pipe with mechanical fasteners that do not penetrate insulation vapor barrier.
- D. Self-Adhesive Pipe Markers: Plastic with pressure-sensitive, permanent-type, self-adhesive back.
- E. Plastic Tape: Continuously printed, vinyl tape at least 3 mils thick with pressure-sensitive, permanent-type, self-adhesive back.
  - 1. Width for Markers on Pipes with OD, Including Insulation, Less Than 6 Inches: 3/4 inch minimum.
  - 2. Width for Markers on Pipes with OD, Including Insulation, 6 Inches or Larger: 1-1/2 inches minimum.

#### 2.3 DUCT IDENTIFICATION DEVICES

A. Duct Markers: Engraved, color-coded laminated plastic. Include direction and quantity of airflow and duct service (such as supply, return, and exhaust). Include contact-type, permanent adhesive.

#### 2.4 STENCILS

- A. Stencils: Prepared with letter sizes according to ASME A13.1 for piping; minimum letter height of 1-1/4 inches for ducts; and minimum letter height of 3/4 inch for access panel and door markers, equipment markers, equipment signs, and similar operational instructions.
  - 1. Stencil Material: Metal or fiberboard, Aluminum, or Brass.
  - 2. Stencil Paint: Exterior, gloss, acrylic enamel black, unless otherwise indicated. Paint may be in pressurized spray-can form.
  - 3. Identification Paint: Exterior, acrylic enamel in colors according to ASME A13.1, unless otherwise indicated.

#### 2.5 VALVE TAGS

A. Valve Tags: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2inch numbers, with numbering scheme approved by Architect. Provide 5/32-inch hole for fastener.

- 1. Material: 0.032-inch thick brass or aluminum.
- 2. Material: 0.0375-inch thick stainless steel.
- 3. Material: 3/32-inch thick laminated plastic with 2 black surfaces and white inner layer.
- 4. Valve-Tag Fasteners: Brass wire-link or beaded chain; or S-hook.

## 2.6 VALVE SCHEDULES

- A. Valve Schedules: For each piping system, on standard-size bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
  - 1. Valve-Schedule Frames: Glazed display frame for removable mounting on masonry walls for each page of valve schedule. Include mounting screws.
  - 2. Frame: Extruded aluminum.
  - 3. Glazing: ASTM C 1036, Type I, Class 1, Glazing Quality B, 2.5-mm, single-thickness glass.

## 2.7 WARNING TAGS

- A. Warning Tags: Preprinted or partially preprinted, accident-prevention tags; of plasticized card stock with matte finish suitable for writing.
  - 1. Size: 3 by 5-1/4 inches minimum.
  - 2. Fasteners: Brass grommet and wire.
  - 3. Nomenclature: Large-size primary caption such as DANGER, CAUTION, or DO NOT OPERATE.
  - 4. Color: Yellow background with black lettering.

# PART 3 - EXECUTION

- 3.1 APPLICATIONS, GENERAL
  - A. Products specified are for applications referenced in other Division 23 Sections. If more than single-type material, device, or label is specified for listed applications, selection is Installer's option.

### 3.2 EQUIPMENT IDENTIFICATION

- A. Install and permanently fasten equipment nameplates on each major item of mechanical equipment that does not have nameplate or has nameplate that is damaged or located where not easily visible. Locate nameplates where accessible and visible. Include nameplates for the following general categories of equipment:
  - 1. Fuel-burning units, including boilers, furnaces, heaters, and stills.
  - 2. Pumps, and similar motor-driven units.
  - 3. Heat exchangers, coils, evaporators, and similar equipment.
  - 4. Fans, blowers, primary balancing dampers, and mixing boxes.
  - 5. Packaged HV/HVAC (central-station and zone-type units), split HV/HVAC, indoor AHU's, etc.

- B. Install equipment markers with permanent adhesive on or near each major item of mechanical equipment. Data required for markers may be included on signs, and markers may be omitted if both are indicated.
  - 1. Letter Size: Minimum 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
  - 2. Data: Distinguish among multiple units, indicate operational requirements, indicate safety and emergency precautions, warn of hazards and improper operations, and identify units.
  - 3. Locate markers where accessible and visible. Include markers for the following general categories of equipment:
    - a. Main control and operating valves, including safety devices and hazardous units such as gas outlets.
    - b. Meters, gages, thermometers, and similar units.
    - c. Fuel-burning units, including boilers, furnaces, and heaters.
    - d. Pumps and similar motor-driven units.
    - e. Heat exchangers, coils, and similar equipment.
    - f. Fans, blowers, primary balancing dampers, and mixing boxes.
    - g. Packaged HV/HVAC (central-station and zone-type units), split HV/HVAC, indoor AHU's, etc.
    - h. Strainers, filters, water-treatment systems, and similar equipment.
- C. Stenciled Equipment Marker Option: Stenciled markers may be provided instead of laminatedplastic equipment markers, at Installer's option, if lettering larger than 1 inch high is needed for proper identification because of distance from normal location of required identification.
- D. Install equipment signs with screws or permanent adhesive on or near each major item of mechanical equipment. Locate signs where accessible and visible.
  - 1. Identify mechanical equipment with equipment markers in the following color codes:
    - a. Green: For cooling equipment and components.
    - b. Yellow: For heating equipment and components.
    - c. Green and Yellow or Orange: For combination cooling and heating equipment and components.
  - 2. Letter Size: Minimum 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
  - 3. Data: Distinguish among multiple units, indicate operational requirements, indicate safety and emergency precautions, warn of hazards and improper operations, and identify units.
  - 4. Include signs for the following general categories of equipment:
    - a. Main control and operating valves, including safety devices and hazardous units such as gas outlets.
    - b. Fuel-burning units, including boilers, furnaces, and heaters.
    - c. Pumps and similar motor-driven units.
    - d. Heat exchangers, coils, evaporators, and similar equipment.
    - e. Fans, blowers, primary balancing dampers, and mixing boxes.
    - f. Packaged HV/HVAC (central-station and zone-type units), split HV/HVAC, indoor AHU's, etc.
    - g. Strainers, filters, water-treatment systems, and similar equipment.

- E. Stenciled Equipment Sign Option: Stenciled signs may be provided instead of laminated-plastic equipment signs, at Installer's option, if lettering larger than 1 inch high is needed for proper identification because of distance from normal location of required identification.
- F. Install access panel markers with screws on equipment access panels.

# 3.3 PIPING IDENTIFICATION

- A. Install manufactured pipe markers indicating service on each piping system. Install with flow indication arrows showing direction of flow.
  - 1. Pipes with OD, Including Insulation, Less Than 6 Inches: Pre-tensioned pipe markers. Use size to ensure a tight fit.
  - 2. Pipes with OD, Including Insulation, Less Than 6 Inches: Self-adhesive pipe markers. Use color-coded, self-adhesive plastic tape at least 3/4 inch wide, lapped at least 1-1/2 inches at both ends of pipe marker, and covering full circumference of pipe.
- B. Stenciled Pipe Marker Option: Stenciled markers may be provided instead of manufactured pipe markers, at Installer's option. Install stenciled pipe markers with painted, color-coded bands or rectangles complying with ASME A13.1 on each piping system.
  - 1. Identification Paint: Use for contrasting background.
  - 2. Stencil Paint: Use for pipe marking.
- C. Locate pipe markers and color bands where piping is exposed in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior nonconcealed locations as follows:
  - 1. Near each valve and control device.
  - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 3. Near penetrations through walls, floors, ceilings, and nonaccessible enclosures.
  - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
  - 5. Near major equipment items and other points of origination and termination.
  - 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
  - 7. On piping above removable acoustical ceilings. Omit intermediately spaced markers.

# 3.4 DUCT IDENTIFICATION

- A. Install duct markers with permanent adhesive on air ducts in the following color codes:
  - 1. Green: For cold-air supply ducts.
  - 2. Yellow: For hot-air supply ducts.
  - 3. Blue: For exhaust, outside, relief, return, and mixed-air ducts.
  - 4. ASME A13.1 Colors and Designs: For hazardous material exhaust.
  - 5. Letter Size: Minimum 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.

- B. Stenciled Duct Marker Option: Stenciled markers, showing service and direction of flow, may be provided instead of laminated-plastic duct markers, at Installer's option, if lettering larger than 1-inch high is needed for proper identification because of distance from normal location of required identification.
- C. Locate markers near points where ducts enter into concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

### 3.5 WARNING-TAG INSTALLATION

A. Write required message on, and attach warning tags to, equipment and other items where required.

## 3.6 ADJUSTING

A. Relocate mechanical identification materials and devices that have become visually blocked by other work.

#### 3.7 CLEANING

A. Clean faces of mechanical identification devices and glass frames of valve schedules.

# END OF SECTION 230553

## SECTION 230593 – TESTING, ADJUSTING, AND BALANCING FOR HVAC

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Balancing Air Systems:
    - a. Constant-volume air systems.
  - 2. Balancing Hydronic Piping Systems:
    - a. Constant-flow hydronic systems.
  - 3. Additional Tests
    - a. Sound testing.
    - b. Vibration testing.
    - c. Duct leakage testing.
    - d. Controls verification.

#### 1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. T&B: Testing, adjusting, and balancing
- C. T&B Agency: An independent entity certified by AABC to perform testing and balancing work.
- D. TBE: AABC certified test and balance engineer.
- E. TBT: AABC certified test and balance technician.
- F. HVAC: Heating, ventilating, and air conditioning.
- G. BAS: Building automation systems.
- H. Contract documents: the mechanical drawings and test and balance specification
- I. NC: noise criteria
- J. RC: room criteria

### 1.4 T&B INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation T&B of AABC certification of T&B agency and personnel, including a sample copy of the AABC "National Performance Guaranty." If not submitted within the timeframe specified, the engineer has the right to choose an AABC agency at the Contractor's expense.
- B. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit T&B strategies and step-by-step procedures as specified in "Preparation" Article.
- C. System Readiness Checklists: Within 30 days of Contractor's Notice to Proceed, submit system readiness checklists as specified in "Preparation" Article to be used and filled out by systems Installers verifying that systems are ready for T&B.
- D. Examination Report: Within 30 days of Contractor's Notice to Proceed, provide a summary report of the examination review required in Part 3 "Examination", if issues are discovered that may preclude the proper testing and balancing of the systems.
- E. Certified T&B reports: Within 14 days of completion of balancing work, submit AABC-certified T&B report.
  - 1. Submit one copy of the final T&B Report directly to the design professional of record. Provide five additional copies to the contractor.

## 1.5 QUALITY ASSURANCE

- A. T&B Agency Qualifications: Engage a T&B entity certified by AABC.
  - 1. T&B Field Supervisor: Employee of the T&B Agency who is certified by AABC.
  - 2. T&B Technician: Employee of the T&B Agency and who is certified by AABC as a TBT.
- B. T&B Conference: If requested by the Engineer or Owner after approval of the T&B Agency's submittals, meet to develop a mutual understanding of the details. The T&B agency shall be provided a minimum of 14 days' advance notice of scheduled meeting time and location.
  - 1. Agenda Items:
    - a. The examination report.
    - b. The Strategies and Procedures plan.
    - c. Systems readiness checklists.
    - d. Coordination and cooperation of trades and subcontractors.
    - e. Coordination of documentation and communication flow.
- C. TBT shall perform the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified T&B reports.
  - 2. Certify that the T&B team complied with the approved T&B plan and the procedures specified and referenced in this Specification.
  - 3. Certify the T&B report.
- D. T&B Report Forms: Use approved forms submitted with the Strategies and Procedures Plan.

E. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in the "AABC National Standards for Total System Balance."

### 1.6 PROJECT CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire T&B period. Cooperate with Owner during T&B operations to minimize conflicts with Owner's operations.
- B. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during T&B operations to minimize conflicts with Owner's operations.
- PART 2 PRODUCTS (Not Applicable)

# PART 3 - EXECUTION

#### 3.1 T&B AGENCY

A. Subject to compliance with requirements, engage one of AABC certified T&B Agencies:

#### 3.2 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper T&B of systems and equipment.
- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Note the locations of devices that are not accessible for testing and balancing.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- E. Examine equipment performance data including fan and pump curves.
- F. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, clean permanent filters are installed, and equipment with functioning controls is ready for operation.
- G. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected, configured by the controls contractor, and functioning.
- H. Examine strainers to verify that mechanical contractor has replaced startup screens with permanent screens and that all strainers have been cleaned.
- I. Examine two-way valves for proper installation and function.

- J. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- K. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- L. Examine air vents to verify that mechanical contractor has removed all air from all hydronic systems.

## 3.3 PREPARATION

- A. Prepare a T&B plan that includes the following:
  - 1. Equipment and systems to be tested.
  - 2. Strategies and step-by-step procedures for balancing the systems.
  - 3. Instrumentation to be used.
  - 4. Sample forms with specific identification for all equipment.
- B. Prepare system-readiness checklists, as described in the "AABC National Standards for Total System Balance," for use by systems installers in verifying system readiness for T&B. These shall include, at a minimum, the following:
  - 1. Airside:
    - a. Ductwork is complete with terminals installed.
    - b. Volume, smoke and fire dampers are open and functional.
    - c. Clean filters are installed.
    - d. Fans are operating, free of vibration, and rotating in correct direction.
    - e. Variable-frequency controllers' start-up is complete and safeties are verified.
    - f. Automatic temperature-control systems are operational.
    - g. Ceilings are installed.
    - h. Windows and doors are installed.
    - i. Suitable access to balancing devices and equipment is provided.
  - 2. Hydronics:
    - a. Piping is complete with terminals installed.
    - b. Water treatment is complete.
    - c. Systems are flushed, filled and air purged.
    - d. Strainers are pulled and cleaned.
    - e. Control valves are functioning per the sequence of operation.
    - f. Shutoff and balance valves have been verified to be 100 percent open.
    - g. Pumps are started and proper rotation is verified.
    - h. Pump gage connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
    - i. Variable-frequency controllers' start-up is complete and safeties are verified.
    - j. Suitable access to balancing devices and equipment is provided.

# 3.4 GENERAL PROCEDURES FOR TESTING AND BALANCING

A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance" and in this Section.

- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for T&B procedures.
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP)units.

### 3.5 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain approved submittals and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare single-line schematic diagram of systems for the purpose of identifying HVAC components.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- F. Verify that motor starters are equipped with properly sized thermal protection.
- G. Check condensate drains for proper connections and functioning.
- H. Check for proper sealing of air-handling-unit components.

#### 3.6 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Set outside air, return air and relief air dampers for proper position that simulates minimum outdoor air conditions.
    - b. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
    - c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
    - d. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
  - 2. Measure fan static pressures as follows:
    - a. Measure static pressure directly at the fan outlet or through the flexible connection.
    - b. Measure static pressure directly at the fan inlet or through the flexible connection.
    - c. Measure static pressure across each component that makes up the air-handling system.
    - d. Report any artificial loading of filters at the time static pressures are measured.

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- 3. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fanmotor amperage to ensure that no overload will occur. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
  - 1. Measure airflow of submain and branch ducts.
  - 2. Adjust sub-main and branch duct volume dampers for specified airflow. Re-measure each sub-main and branch duct after all have been adjusted.
- C. Adjust air inlets and outlets for each space to indicated airflows.
  - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
  - 2. Measure airflow at all inlets and outlets.
  - 3. Adjust each inlet and outlet for specified airflow.
  - 4. Re-measure each inlet and outlet after all have been adjusted.
- D. Verify final system conditions.
  - 1. Re-measure and confirm minimum outdoor air, return and relief airflows are within design. Readjust to design if necessary.
  - 2. Re-measure and confirm total airflow is within design.
  - 3. Re-measure all final fan operating data, rpms, volts, amps, static profile.
  - 4. Mark all final settings.
  - 5. Test system in economizer mode. Verify proper operation and adjust, if necessary.
  - 6. Measure and record all operating data.
  - 7. Record final fan-performance data.

#### 3.7 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports for pumps, coils and heat exchangers. Obtain approved submittals and any manufacturer-recommended testing procedures. Crosscheck the summation of required coil and heat exchanger flow rates with pump design flow rate.
- B. Verify that hydronic systems are ready for testing and balancing:
  - 1. Check liquid level in expansion tank.
  - 2. Check that makeup water-has adequate pressure to highest vent.
  - 3. Check that control valves are in their proper position.
  - 4. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
  - 5. Verify that motor starters are equipped with properly sized thermal protection.
  - 6. Check that air has been purged from the system.

#### 3.8 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Adjust pumps to deliver total design gpm.
  - 1. Measure total water flow.
    - a. Position valves for full flow through coils.

- b. Measure flow by main flow meter, if installed.
- c. If main flow meter is not installed determine flow by pump total dynamic head (TDH) or exchanger pressure drop.
- 2. Measure pump TDH as follows:
  - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
  - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
  - c. Convert pressure to head and correct for differences in gauge heights.
  - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
  - e. With all valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
- 3. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- B. Adjust flow measuring devices installed in mains and branches to design water flows.
  - 1. Measure flow in main and branch pipes.
  - 2. Adjust main and branch balance valves for design flow.
  - 3. Re-measure each main and branch after all have been adjusted.
- C. Adjust flow measuring devices installed at terminals for each space to design water flows.
  - 1. Measure flow at all terminals.
  - 2. Adjust each terminal to design flow.
  - 3. Re-measure each terminal after all have been adjusted.
  - 4. Position control valves to bypass the coil and adjust the bypass valve to maintain design flow.
  - 5. Perform temperature tests after all flows have been balanced.
- D. For systems with pressure-independent valves at the terminals:
  - 1. Measure differential pressure and verify that it is within manufacturer's specified range.
  - 2. Perform temperature tests after all flows have been verified.
- E. For systems without pressure-independent valves or flow measuring devices at the terminals:
  - 1. Measure and balance coils by either coil pressure drop or temperature method.
  - 2. If balanced by coil pressure drop, perform temperature tests after all flows have been verified.
- F. Verify final system conditions as follows:
  - 1. Re-measure and confirm that total water flow is within design.
  - 2. Re-measure all final pumps' operating data, TDH, volts, amps, static profile.
  - 3. Mark all final settings.
- G. Verify that all memory stops have been set.

## 3.9 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Phse/Hertz (Hz)
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.
  - 7. Starter size and thermal-protection-element rating.
  - 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test the manual bypass of the controller to prove proper operation.

## 3.10 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each water coil:
  - 1. Entering- and leaving-water temperature.
  - 2. Water flow rate.
  - 3. Water pressure drop for major (more than 20 gpm) equipment coils, excluding unitary equipment such as reheat coils, unit heaters, fan-coil units, etc.
  - 4. Dry-bulb temperature of entering and leaving air.
  - 5. Wet-bulb temperature of entering and leaving air for cooling coils.
  - 6. Airflow.
- B. Measure, adjust, and record the following data for each electric heating coil:
  - 1. Nameplate data.
  - 2. Airflow.
  - 3. Entering- and leaving-air temperature at full load.
  - 4. Voltage and amperage input of each phase at full load.
  - 5. Calculated kilowatt at full load.
  - 6. Fuse or circuit-breaker rating for overload protection.
- C. Measure, adjust, and record the following data for each steam coil:
  - 1. Dry-bulb temperature of entering and leaving air.
  - 2. Airflow.
  - 3. Inlet steam pressure.
- D. Measure, adjust, and record the following data for each refrigerant coil:
  - 1. Dry-bulb temperature of entering and leaving air.
  - 2. Wet-bulb temperature of entering and leaving air.
  - 3. Airflow.

#### 3.11 TOLERANCES

A. Set HVAC system's air flow rates and water flow rates within the following tolerances:

- 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
- 2. Air Outlets and Inlets: Plus or minus 10 percent.
- 3. Heating-Water Flow Rate: Plus or minus 10 percent.
- 4. Cooling-Water Flow Rate: Plus or minus 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

#### 3.12 FINAL TEST AND BALANCE REPORT

- A. The report shall be a complete record of the HVAC system performance, including conditions of operation, items outstanding, and any deviations found during the T&B process. The final report also provides a reference of actual operating conditions for the owner and/or operations personnel. All measurements and test results that appear in the reports must be made on site and dated by the AABC technicians or test and balance engineers.
- B. The report must be organized by systems and shall include the following information as a minimum:
  - 1. Title Page:
    - a. AABC certified company name
    - b. Company address
    - c. Company telephone number
    - d. Project identification number
    - e. Location
    - f. Project Architect
    - g. Project Engineer
    - h. Project Contractor
    - i. Project number
    - j. Date of report
    - k. AABC Certification Statement
    - I. Name, signature, and certification number of AABC TBE
  - 2. Table of Contents.
  - 3. AABC National Performance Guaranty.
  - 4. Report Summary:
    - a. The summary shall include a list of items that do not meet design tolerances, with information that may be considered in resolving deficiencies.
  - 5. Instrument List:
    - a. Type.
    - b. Manufacturer.
    - c. Model.
    - d. Serial Number.
    - e. Calibration Date.
  - 6. T&B Data:
    - a. Provide test data for specific systems and equipment as required by the most recent edition of the "AABC National Standards."
C. One copy of the final test and balance report shall be sent directly to the engineer of record. Provide five additional copies to the contractor.

### 3.13 VERIFICATION OF T&B REPORT

- A. Final Verification:
  - 1. After testing and balancing is complete and accurately documented in the final report, request that a final verification be made by Engineer.
  - 2. The T&B Agency shall conduct the verification in the presence of Engineer.
  - 3. Engineer shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
  - 4. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
  - 5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final verification, the testing and balancing shall be considered incomplete.

#### 3.14 REVERIFICATION

- A. T&B Agency shall recheck all measurements and make adjustments as required to complete the balancing. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second verification.
- B. If the second verification also fails, Owner/Engineer may contact AABC Headquarters regarding the AABC National Performance Guaranty.

#### 3.15 ADDITIONAL TESTS

- A. Sound Testing
  - 1. After the systems are balanced and the spaces are architecturally complete, read and record sound levels at 10 locations as designated by the Engineer of record.
  - 2. Instrumentation:
    - a. The sound-testing meter shall be a portable, general-purpose testing meter consisting of a microphone, processing unit, and readout.
    - b. The sound-testing meter shall be capable of showing fluctuations at minimum and maximum levels, and measuring the equivalent continuous sound pressure level (LEQ).
    - c. The sound-testing meter must be capable of using 1/3 octave band filters to measure mid-frequencies from 31.5 HZ to 8000 HZ.
    - d. The accuracy of the sound-testing meter shall be ±1 decibel.
  - 3. Test Procedures
    - a. Perform test at the quietest background noise period. Note any cause of unpreventable sound that may affect the test outcome.
    - b. Equipment should be operating at design values.

- c. Calibrate the sound-testing meter prior to taking measurements.
- d. Use a microphone suitable for the type of noise levels measured that is compatible with the meter. Provide a windshield for outside or in-duct measurements.
- e. Record a set of background measurements in dB(A), and sound pressure levels in the eight un-weighted octave bands [63 HZ to 8000 HZ (NC)] with the equipment off.
- f. Take sound readings in dB(A), and sound pressure levels in the eight un-weighted octave bands [63 HZ to 8000 HZ (NC)] with the equipment on.
- g. Take readings no closer than 3' from a wall or from the operating equipment, and approximately 5' from the floor, with the meter held or mounted on a tripod.
- h. For outdoor measurements, move the sound-testing meter slowly and scan the area that has the greatest exposure to the noise source being tested. (This type of reading is generally performed using the A-Weighted scale).
- 4. Reporting
  - a. The report must record: the location, the system tested, the dB(A) reading, and the sound pressure level in each octave band with equipment on and off.
  - b. Plot all the sound pressure levels on the NC work sheet, with the equipment on and off.
- B. Vibration Testing:
  - 1. After the systems are balanced and the spaces are architecturally complete, read and record vibration levels on all equipment with motor horsepower equal to or greater than 10 hp.
  - 2. Instrumentation:
    - a. The vibration meter should be portable, battery-operated, and microprocessorcontrolled, with or without a built-in printer.
    - b. The meter shall automatically identify engineering units, filter bandwidth, amplitude and frequency scale values.
    - c. The meter shall be able to measure machine vibration displacement in mils of deflection, velocity in inches per second, and acceleration in inches per second squared.
  - 3. Test Procedures:
    - a. Verify that the vibration meter calibration date is current before taking readings.
    - b. To ensure accurate readings, verify that the accelerometer has a clean, flat surface and is mounted properly.
    - c. With the unit running, set up the vibration meter in a safe, secure location. Connect the transducer to the meter with the proper cables. Hold the magnetic tip of the transducer on top of the bearing, and measure the unit in mils of deflection. Record the measurement, then move the transducer to the side of the bearing, and record in mils of deflection. Record an axial reading in mils of deflection by holding the nonmagnetic, pointed transducer tip on the end of the shaft.
    - d. Change the vibration meter to velocity (inches per second) measurements. Repeat and record the above measurements.
    - e. Record the CPM or the RPM.
    - f. Read each bearing on the motor, fan, and/or pump as required. Track and record vibration levels from the rotating component through the casing to the base.
  - 4. Reporting

- a. The report must record the location and the system tested.
- b. Include horizontal-vertical-axial measurements for all tests.
- c. Verify that vibration limits follow specifications, or, if not specified, follow the "General Machinery Vibration Severity Chart" or "Vibration Acceleration General Severity Chart" from the AABC National Standards. Acceptable levels of vibration are normally "Smooth" to "Good."
- d. Include in the report the Machinery Vibration Severity Chart, with conditions plotted.
- C. Duct Leakage Testing:
  - 1. Witness the duct pressure testing performed by the mechanical/installing contractor.
  - 2. Verify that proper test methods are used and that leakage rates are within specified tolerances.
  - 3. Report any deficiencies observed.
- D. Controls Verification
  - 1. In conjunction with system balancing perform the following:
    - a. Work with the temperature control contractor to ensure the system is operating within the design limitations, and gain a mutual understanding of intended control performance.
    - b. Confirm that the sequences of operation are in compliance with the approved drawings.
    - c. Verify that controllers are calibrated and function as intended.
    - d. Verify that controller setpoints are as specified.
    - e. Verify the operation of lockout or interlock systems.
    - f. Verify the operation of all valve and damper actuators.
    - g. Verify that all controlled devices are properly installed and connected to the correct controller.
    - h. Verify that all controlled devices travel freely and are in the position indicated by the controller: open, closed, or modulating.
    - i. Verify the location and installation of all sensors to ensure they will sense only the intended temperatures, humidities, or pressures.
  - 2. Reporting
    - a. The report shall include a summary of verifications performed, remaining deficiencies, and any variations from specified conditions.

#### END OF SECTION 230593

### SECTION 230713 - DUCT INSULATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes insulating the following duct services:
  - 1. Indoor, concealed supply, return & exhaust air.
  - 2. Indoor, concealed ductwork located in unconditioned space.
- B. Related Sections:
  - 1. Section 230719 "Piping Insulation."

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory- and field-applied if any).
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
  - 2. Detail insulation application at elbows, fittings, dampers, specialties and flanges for each type of insulation.
  - 3. Detail application of field-applied jackets.
  - 4. Detail application at linkages of control devices.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.

## 1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### 1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with duct Installer for duct insulation application. Before preparing ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

#### 1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

## PART 2 - PRODUCTS

### 2.1 INSULATION MATERIALS

- A. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- B. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- C. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, factory-applied FSK jacket/FSP jacket]. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

### 2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

## 2.3 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
  - 1. For indoor applications, use mastics that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below ambient services.
  - 1. Water-Vapor Permeance: ASTM E 96/E 96M, Procedure B, 0.013 perm (0.009 metric perm) at 43-mil (1.09-mm) dry film thickness.
  - 2. Service Temperature Range: Minus 20 to plus 180 deg F (Minus 29 to plus 82 deg C).
  - 3. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
  - 4. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below ambient services.
  - 1. Water-Vapor Permeance: ASTM F 1249, 0.05 perm (0.03 metric perm) at 35-mil (0.9-mm) dry film thickness.
  - 2. Service Temperature Range: 0 to 180 deg F (Minus 18 to plus 82 deg C).
  - 3. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
  - 4. Color: White.

## 2.4 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C, Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
  - 1. For indoor applications, use lagging adhesives that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- 2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fireresistant lagging cloths over duct insulation.
- 3. Service Temperature Range: 0 to plus 180 deg F (Minus 18 to plus 82 deg C).
- 4. Color: White.

## 2.5 SEALANTS

- A. FSK and Metal Jacket Flashing Sealants:
  - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 2. Fire- and water-resistant, flexible, elastomeric sealant.
  - 3. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
  - 4. Color: Aluminum.
  - 5. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 6. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. ASJ Flashing Sealants, and Vinyl and PVC Jacket Flashing Sealants:
  - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 2. Fire- and water-resistant, flexible, elastomeric sealant.
  - 3. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
  - 4. Color: White.
  - 5. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 6. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

# 2.6 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
  - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
  - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
  - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.
  - 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.
  - 5. Vinyl Jacket: White vinyl with a permeance of 1.3 perms (0.86 metric perm) when tested according to ASTM E 96/E 96M, Procedure A, and complying with NFPA 90A and NFPA 90B.

# 2.7 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
  - 1. Width: 3 inches (75 mm).

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- 2. Thickness: 11.5 mils (0.29 mm).
- 3. Adhesion: 90 ounces force/inch (1.0 N/mm) in width.
- 4. Elongation: 2 percent.
- 5. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width.
- 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
  - 1. Width: 3 inches (75 mm).
  - 2. Thickness: 6.5 mils (0.16 mm).
  - 3. Adhesion: 90 ounces force/inch (1.0 N/mm) in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width.
  - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
  - 1. Width: 2 inches (50 mm).
  - 2. Thickness: 6 mils (0.15 mm).
  - 3. Adhesion: 64 ounces force/inch (0.7 N/mm) in width.
  - 4. Elongation: 500 percent.
  - 5. Tensile Strength: 18 lbf/inch (3.3 N/mm) in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  - 1. Width: 2 inches (50 mm).
  - 2. Thickness: 3.7 mils (0.093 mm).
  - 3. Adhesion: 100 ounces force/inch (1.1 N/mm) in width.
  - 4. Elongation: 5 percent.
  - 5. Tensile Strength: 34 lbf/inch (6.2 N/mm) in width.

#### 2.8 SECUREMENTS

- A. Bands:
  - 1. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, [Type 304] [or] [Type 316]; 0.015 inch (0.38 mm) thick, [1/2 inch (13 mm)] [3/4 inch (19 mm)] wide with [wing seal] [or] [closed seal].
  - Âluminum: ÂSTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch (0.51 mm) thick, [1/2 inch (13 mm)] [3/4 inch (19 mm)] wide with [wing seal] [or] [closed seal].
  - 3. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.
- B. Insulation Pins and Hangers:
  - 1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch- (3.5-mm-) diameter shank, length to suit depth of insulation indicated.
  - 2. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in

position indicated when self-locking washer is in place. Comply with the following requirements:

- a. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch (0.76 mm) thick by 2 inches (50 mm) square.
- b. Spindle: Copper- or zinc-coated, low-carbon steel/Aluminum, fully annealed, 0.106-inch- (2.6-mm-) diameter shank, length to suit depth of insulation indicated.
- c. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- 3. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- (0.41-mm-) thick, galvanized-steel/aluminum sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches (38 mm) in diameter.
  - a. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- C. Staples: Outward-clinching insulation staples, nominal 3/4-inch- (19-mm-) wide, stainless steel or Monel.
- D. Wire: 0.080-inch (2.0-mm) soft-annealed, galvanized steel.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

## 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.
- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.

- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- (75-mm-) wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (100 mm) o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches (50 mm) o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.
- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (100 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

#### 3.4 PENETRATIONS

A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.

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- 1. Seal penetrations with flashing sealant.
- 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
- 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50 mm) below top of roof flashing.
- 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- C. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches (50 mm).
  - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping.

# 3.5 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches (450 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (75 mm) maximum from insulation end joints, and 16 inches (400 mm) o.c.
    - b. On duct sides with dimensions larger than 18 inches (450 mm), place pins 16 inches (400 mm) o.c. each way, and 3 inches (75 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
    - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
    - d. Do not overcompress insulation during installation.
    - e. Impale insulation over pins and attach speed washers.
    - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  - 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.

- a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
- b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches (75 mm).
- 5. Overlap unfaced blankets a minimum of 2 inches (50 mm) on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches (450 mm) o.c.
- 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (150 mm) o.c.

## 3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Tests and Inspections:
  - 1. Inspect ductwork, randomly selected by Engineer, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
- D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

## 3.7 FINISHES

- A. Duct, Equipment, and Pipe Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below.
  - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

### 3.8 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
  - 1. Indoor, concealed supply and outdoor air.
  - 2. Indoor, exposed supply and outdoor air.
  - 3. Indoor, concealed return located in nonconditioned space.
  - 4. Indoor, exposed return located in nonconditioned space.
  - 5. Indoor, concealed, Type I, commercial, kitchen hood exhaust.
  - 6. Indoor, exposed, Type I, commercial, kitchen hood exhaust.
- B. Items Not Insulated:
  - 1. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
  - 2. Factory-insulated flexible ducts.
  - 3. Factory-insulated plenums and casings.
  - 4. Flexible connectors.
  - 5. Vibration-control devices.
  - 6. Factory-insulated access panels and doors.

### 3.9 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Concealed, supply-air, return-air, exhaust-air and outdoor-air duct insulation shall be the following:
  - 1. Mineral Fiber Blanket: Minimum R-6, 2 inches thick, and minimum 1 lb. density.
- B. Exposed, supply-air, return-air, exhaust-air and outdoor-air duct insulation shall be the following:
  - 1. Mineral Fiber Blanket: Minimum R-6, 2 inches thick, and minimum 1 lb. density.

END OF SECTION 230713

## SECTION 230714 – ACOUSTIC DUCT INSULATION

### PART 1 – GENERAL

### 1.01 SCOPE

- A. The work covered by this specification consists of furnishing all labor, equipment, materials and accessories, and performing all operations required, for correct fabrication and installation of fibrous glass duct liner in sheet metal ducts in accordance with applicable project drawings and specifications, subject to terms and conditions of the contract:
  - 1. All air duct systems operating at internal air velocities not exceeding rated duct liner limitations as listed below, and internal air temperatures not exceeding 250°F.
- B. The finished duct system shall meet the requirements of NFPA 90A and 90B.
- C. Dimensions shown on the plans are finished inside dimensions.
- D. Fabrication and installation shall conform to manufacturer's recommendations and to the requirements of the latest edition of North American Insulation Manufacturers Association (NAIMA) Fibrous Glass Duct Liner Standards, hereinafter referred to as NAIMA FGDLS, and/or Sheet Metal and Air Conditioning Contractors National Association (SMACNA) Standard, HVAC Duct Construction Standards – Metal and Flexible, hereinafter referred to as SMACNA HVAC DCS.

#### 1.02 REFERENCES

- A. Duct liner insulation materials shall meet the requirements of the following:
  - 1. American Society for Testing and Materials specifications:
    - a. ASTM C 1071, Standard Specification for Thermal and Acoustical Insulation (Glass Fiber, Duct Lining Material).

#### 1.03 DELIVERY AND STORAGE OF MATERIALS

- A. Deliver all materials and/or fabricated, insulated duct sections and fittings to the job site and store in a safe, dry place.
- B. Use all means necessary at the job site to protect materials from dust, dirt, moisture and physical abuse before and during installation.

#### 1.04 QUALITY ASSURANCE

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

### PART 2 – PRODUCTS

### 2.01 INSULATED DUCT SYSTEM

- A. All supply ducts, return ducts and related fittings shall be insulated with one of the following as designated on project plans and specifications:
  - 1. Owens Corning QuietR<sup>®</sup> Textile Duct Liner, for service at internal air velocities not to exceed 6,000 fpm:
    - a. Type 200, 1-1/2" thick.

The duct liner shall have a black pigmented coating on the airstream side to resist damage during installation and in service. Edges shall be factory coated with the same black pigmented coating to comply with SMACNA HVAC DCS.

- 2. Owens Corning QuietR<sup>®</sup> Rotary Duct Liner, for service at internal air velocities not to exceed 6,000 fpm (30.5 m/s):
  - a. Type R-6, 1-1/2" (38mm) thick.

The duct liner shall have a black pigmented coating on the airstream side to resist damage during installation and in service. Edges shall be factory coated with the same black pigmented coating to comply with SMACNA HVAC DCS.

- 3. Owens Corning Quiet® Duct Liner Board, for service at internal air velocities not to exceed 6,000 fpm (30.5 m/s):
  - a. 3.0 pcf (48 kg/m3) density, 1-1/2" thick.

The duct liner shall have a black pigmented mat on the airstream side to resist damage during installation and in service. Edges shall be factory coated with black pigmented coating to comply with SMACNA HVAC DCS requirements.

## PART 3 - EXECUTION

#### 3.01 INSPECTION

A. Verify that the duct liner product may be installed in accordance with project drawings, operating performance parameters and limitations, and NAIMA FGDLS or SMACNA HVAC DCS.

### 3.02 INSULATION OF STRAIGHT DUCT AND FITTINGS

- A. All portions of duct designated to receive duct liner shall be completely covered with duct liner. Transverse joints shall be neatly butted and there shall be no interruptions or gaps. The black pigmented or mat faced surface of the duct liner shall face the airstream.
- B. Duct liner shall be adhered to the sheet metal with 90% coverage of adhesive complying with requirements of ASTM C 916. All exposed leading edges and transverse joints shall be factory coated or coated with adhesive during fabrication.
- C. Duct liner shall be additionally secured with mechanical fasteners, either weld-secured or impact-driven, which shall compress the duct liner sufficiently to hold it firmly in place. Adhesive bonded pins are not permitted due to long-term adhesive aging characteristics.

Spacing of mechanical fasteners with respect to duct liner interior width shall be in accordance with SMACNA HVAC DCS. Maximum spacing for mechanical fasteners shall be as follows:

Velocity = 0 to 2,500 feet per minute (0 to 12.8 m/s): From transverse end of liner 3" (75mm) 12" (300mm) O.C. Across width of duct From corners of duct 4" (100mm) Along length of duct 18" (450mm) O.C. Velocity = 2,501 to 5,000 feet per minute (12.8 to 25.4 m/s): From transverse end of liner 3" (75mm) Across width of duct 6" (150mm) O.C. From corners of duct 4" (100mm) Along length of duct 16" (400mm) O.C.

- D. QuietR® Duct Liner products shall be cut to assure overlapped and compressed longitudinal corner joints.
- E. Quiet R® Duct Liner board shall be cut to assure tight, over-lapped corner joints. The top pieces of liner board shall be supported at the edges by the side pieces.

### 3.03 INSPECTION

- A. Upon completion of installation of duct liner and before operation is to commence, visually inspect the system and verify that the duct liner insulation has been correctly installed.
- B. Open all system dampers and turn on fans to blow all scraps and other loose pieces of material out of the duct system. Allow for a means of removal of such material.
- C. Check the duct system to ensure that there are no air leaks through joints.

#### 3.04 SAFETY PRECAUTIONS

- A. Contractor's employees shall be properly protected during installation of all insulation. Protection shall include proper attire when handling and applying insulation materials, and shall include (but not be limited to) disposable dust respirators, gloves, hard hats and eye protection.
- B. The contractor shall conduct all job site operations in compliance with applicable provisions of the Occupational Safety and Health Act, as well as with all state and/or local safety and health codes and regulations that may apply to the work.

END OF SECTION 230714

### SECTION 230719 – PIPING INSULATION

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes insulating the following HVAC piping systems:
  - 1. Heating hot-water piping.

#### 1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

#### 1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

#### 1.5 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### 1.6 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

### 1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

### PART 2 - PRODUCTS

#### 2.1 INSULATION MATERIALS

- A. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- B. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
  - 1. Prefabricated Fitting Covers: Comply with ASTM C 450 and ASTM C 585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
- C. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Block Insulation: ASTM C 552, Type I.
  - 2. Special-Shaped Insulation: ASTM C 552, Type III.
  - 3. Board Insulation: ASTM C 552, Type IV.
  - 4. Preformed Pipe Insulation without Jacket: Comply with ASTM C 552, Type II, Class 1.
  - 5. Preformed Pipe Insulation with Factory-Applied ASJ: Comply with ASTM C 552, Type II, Class 2.
  - 6. Factory fabricate shapes according to ASTM C 450 and ASTM C 585.
- D. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, with factory-applied FSK jacket/FSP jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- E. Mineral-Fiber, Preformed Pipe Insulation:
  - 1. Type I, 850 deg F (454 deg C) Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

- F. Mineral-Fiber, Pipe Insulation Wicking System: Preformed pipe insulation complying with ASTM C 547, Type I, Grade A, with absorbent cloth factory-applied to the entire inside surface of preformed pipe insulation and extended through the longitudinal joint to outside surface of insulation under insulation jacket. Factory apply a white, polymer, vapor-retarder jacket with self-sealing adhesive tape seam and evaporation holes running continuously along the longitudinal seam, exposing the absorbent cloth.
- G. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied ASJ/FSK jacket complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is 2.5 lb/cu. ft. (40 kg/cu. m) or more. Thermal conductivity (k-value) at 100 deg F (55 deg C) is 0.29 Btu x in./h x sq. ft. x deg F (0.042 W/m x K) or less. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

## 2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Cellular-Glass Adhesive: Two-component, thermosetting urethane adhesive containing no flammable solvents, with a service temperature range of minus 100 to plus 200 deg F (minus 73 to plus 93 deg C).
  - 1. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Phenolic and Polyisocyanurate Adhesive: Solvent-based resin adhesive, with a service temperature range of minus 75 to plus 300 deg F (minus 59 to plus 149 deg C).
  - 1. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- D. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- E. ASJ Adhesive, and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

- F. PVC Jacket Adhesive: Compatible with PVC jacket.
  - 1. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

### 2.3 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
  - 1. For indoor applications, use mastics that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below-ambient services.
  - 1. Water-Vapor Permeance: ASTM E 96/E 96M, Procedure B, 0.013 perm (0.009 metric perm) at 43-mil (1.09-mm) dry film thickness.
  - 2. Service Temperature Range: Minus 20 to plus 180 deg F (Minus 29 to plus 82 deg C).
  - 3. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
  - 4. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below-ambient services.
  - 1. Water-Vapor Permeance: ASTM F 1249, 0.05 perm (0.03 metric perm) at 35-mil (0.9-mm) dry film thickness.
  - 2. Service Temperature Range: 0 to 180 deg F (Minus 18 to plus 82 deg C).
  - 3. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
  - 4. Color: White.
- D. Breather Mastic: Water based; suitable for indoor and outdoor use on above-ambient services.
  - 1. Water-Vapor Permeance: ASTM F 1249, 1.8 perms (1.2 metric perms) at 0.0625-inch (1.6-mm) dry film thickness.
  - 2. Service Temperature Range: Minus 20 to plus 180 deg F (Minus 29 to plus 82 deg C).
  - 3. Solids Content: 60 percent by volume and 66 percent by weight.
  - 4. Color: White.

#### 2.4 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C, Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
  - 1. For indoor applications, use lagging adhesives that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fireresistant lagging cloths over pipe insulation.
  - 3. Service Temperature Range: 0 to plus 180 deg F (Minus 18 to plus 82 deg C).
  - 4. Color: White.

### 2.5 SEALANTS

A. Joint Sealants:

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- 1. Materials shall be compatible with insulation materials, jackets, and substrates.
- 2. Permanently flexible, elastomeric sealant.
- 3. Service Temperature Range: Minus 100 to plus 300 deg F (Minus 73 to plus 149 deg C).
- 4. Color: White or gray.
- 5. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- 6. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. FSK and Metal Jacket Flashing Sealants:
  - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 2. Fire- and water-resistant, flexible, elastomeric sealant.
  - 3. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
  - 4. Color: Aluminum.
  - 5. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 6. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
  - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 2. Fire- and water-resistant, flexible, elastomeric sealant.
  - 3. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
  - 4. Color: White.
  - 5. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 6. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

## 2.6 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
  - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
  - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
  - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.
  - 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.
  - 5. Vinyl Jacket: White vinyl with a permeance of 1.3 perms (0.86 metric perms) when tested according to ASTM E 96/E 96M, Procedure A, and complying with NFPA 90A and NFPA 90B.

#### 2.7 FIELD-APPLIED JACKETS

A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.

- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  - 1. Adhesive: As recommended by jacket material manufacturer.
  - 2. Color: Color-code jackets based on system.
  - 3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
    - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
- D. Metal Jacket:
  - 1. Aluminum Jacket: Comply with ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105, or 5005, Temper H-14.
    - a. Moisture Barrier for Indoor Applications: 3-mil- (0.075-mm-) thick, heat-bonded polyethylene and kraft paper/2.5-mil- (0.063-mm-) thick polysurlyn.
    - b. Factory-Fabricated Fitting Covers:
      - 1) Same material, finish, and thickness as jacket.
      - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
      - 3) Tee covers.
      - 4) Flange and union covers.
      - 5) End caps.
      - 6) Beveled collars.
      - 7) Valve covers.
      - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

#### 2.8 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
  - 1. Width: 3 inches (75 mm).
  - 2. Thickness: 11.5 mils (0.29 mm).
  - 3. Adhesion: 90 ounces force/inch (1.0 N/mm) in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width.
  - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
  - 1. Width: 3 inches (75 mm).
  - 2. Thickness: 6.5 mils (0.16 mm).
  - 3. Adhesion: 90 ounces force/inch (1.0 N/mm) in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width.
  - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
  - 1. Width: 2 inches (50 mm).

- 2. Thickness: 6 mils (0.15 mm).
- 3. Adhesion: 64 ounces force/inch (0.7 N/mm) in width.
- 4. Elongation: 500 percent.
- 5. Tensile Strength: 18 lbf/inch (3.3 N/mm) in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  - 1. Width: 2 inches (50 mm).
  - 2. Thickness: 3.7 mils (0.093 mm).
  - 3. Adhesion: 100 ounces force/inch (1.1 N/mm) in width.
  - 4. Elongation: 5 percent.
  - 5. Tensile Strength: 34 lbf/inch (6.2 N/mm) in width.

#### 2.9 SECUREMENTS

- A. Bands:
  - 1. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, Type 304; 0.015 inch (0.38 mm) thick, 1/2 inch (13 mm) wide with [wing seal] [or] [closed seal].
  - 2. Aluminum: ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch (0.51 mm) thick, 1/2 inch (13 mm) wide.
- B. Staples: Outward-clinching insulation staples, nominal 3/4-inch- (19-mm-) wide, stainless steel or Monel.
- C. Wire: 0.080-inch (2.0-mm) nickel-copper alloy soft-annealed, galvanized steel.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
  - 3. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - 1. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F (0 and 149 deg C) with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.

D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

## 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- (75-mm-) wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (100 mm) o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches (50 mm) o.c.

- a. For below-ambient services, apply vapor-barrier mastic over staples.
- 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
- 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (100 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above-ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.
  - 4. Manholes.
  - 5. Handholes.
  - 6. Cleanouts.

#### 3.4 PENETRATIONS

- A. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- B. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
  - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping.
- C. Insulation Installation at Floor Penetrations:
  - 1. Pipe: Install insulation continuously through floor penetrations.
  - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

#### 3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
  - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
  - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly

against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.

- 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
- 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
- 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
- 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
  - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
  - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
  - 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
  - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches (50 mm) over adjacent pipe insulation on each side of valve. Fill space between flange or union cover

and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.

5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

## 3.6 INSTALLATION OF CELLULAR-GLASS INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above-ambient services, secure laps with outward-clinched staples at 6 inches (150 mm) o.c.
  - 4. For insulation with factory-applied jackets on below-ambient services, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of cellular-glass block insulation of same thickness as pipe insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch (25 mm), and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
  - 2. When preformed sections of insulation are not available, install mitered sections of cellular-glass insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of cellular-glass insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.

#### 3.7 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.

- 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches (150 mm) o.c.
- 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch (25 mm), and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
  - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 4. Install insulation to flanges as specified for flange insulation application.

## 3.8 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch (50-mm) overlap at seams and joints.
  - 2. Embed glass cloth between two 0.062-inch- (1.6-mm-) thick coats of lagging adhesive.
  - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
  - 1. Draw jacket material smooth and tight.
  - 2. Install lap or joint strips with same material as jacket.
  - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
  - 4. Install jacket with 1-1/2-inch (38-mm) laps at longitudinal seams and 3-inch- (75-mm-) wide joint strips at end joints.
  - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.

- C. Where PVC jackets are indicated, install with 1-inch (25-mm) overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch (50-mm) overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches (300 mm) o.c. and at end joints.

## 3.9 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Tests and Inspections:
  - 1. Inspect pipe, fittings, strainers, and valves, randomly selected by Engineer, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

#### 3.10 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
  - 1. Fire-suppression piping.
  - 2. Drainage piping located in crawl spaces.
  - 3. Below-grade piping.
  - 4. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

#### 3.11 INDOOR PIPING INSULATION SCHEDULE

- A. Heating-Hot-Water Supply and Return, 200 Deg. F and below:
  - 1. NPS 1-1/4 and Smaller: Insulation shall be the following:
    - a. Mineral Fiber, Preformed Pipe, Type I: 1-1/2 inches thick.
  - 2. NPS 1-1/2 and Larger: Insulation shall be the following:

a. Mineral Fiber, Preformed Pipe, Type I: 2 inches thick.

# 3.12 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the fieldapplied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Exposed:
  - 1. Aluminum, Smooth: 0.016 inch thick.

## END OF SECTION 230719

### SECTION 23 09 23.11 - DIRECT DIGITAL CONTROL SYSTEM FOR HVAC

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Scope: Provide labor, material, equipment, related services, and supervision required, including, but not limited to, manufacturing, fabrication, configuration and installation for complete building automation system (also identified as BMS, Direct Digital Control System For HVAC) including all necessary hardware and all operating and applications software as required for the complete performance of the Work, as shown on the Drawings, as specified herein.
- B. Related Sections: Related sections include, but shall not be limited to, the following:
  - 1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
  - 2. Applicable general requirements for electrical Work specified within Divisions 23 Specification Sections apply to this Section.
- C. Network level components of the system workstations, servers, etc. shall communicate using the BACnet protocol, as defined by ASHRAE Standard 135-2004, EIA standard 709.1, the LonTalk<sup>™</sup> protocol, or Modbus protocol. No gateways shall be used for communication to controllers furnished under this section.
- D. At a minimum, provide controls for the following:
  - 1. Roof Top Unit Integration
  - 2. Heat Recovery Unit Integration
  - 3. Unit Ventilators
  - 4. Split Heat Pump Units
  - 5. Connection to existing BMS
  - 6. Cabinet unit heater controls
  - 7. Exhaust Fans
  - 8. Finned tube radiation control
- E. Except as otherwise noted, the control system shall consist of all necessary Ethernet Network Controllers, Standalone Digital Control Units, Room Controllers, workstations, software, sensors, transducers, relays, valves, dampers, damper operators, control panels, and other accessory equipment, along with a complete system of electrical interlocking wiring to fill the intent of the specification and provide for a complete and operable system. Except as otherwise specified, provide operators for equipment such as dampers if the equipment manufacturer does not provide these. Coordinate requirements with the various Contractors.
- F. The BAS system supplier shall review and study all HVAC drawings and the entire specification to familiarize themselves with the equipment and system operation and to verify the quantities and types of dampers, operators, alarms, etc. to be provided.
- G. All interlocking wiring, wiring and installation of control devices associated with the equipment listed below shall be provided under this Contract. When the BAS system is fully installed and operational, the BAS system supplier and representatives of the Owner will review and check out the system see System Acceptance and Testing section of this document. At that time, the

BAS system supplier shall demonstrate the operation of the system and prove that it complies with the intent of the drawings and specifications.

- H. Provide services and manpower necessary for commissioning of the system in coordination with the HVAC Contractor, Balancing Contractor and Owner's representative.
- I. All work performed under this section of the specifications will comply with all governing codes, laws and governing bodies. If the drawings and/or specifications are in conflict with governing codes, the Contractor, with guidance from the engineer, shall submit a proposal with appropriate modifications to the project to meet code restrictions. If this specification and associated drawings exceed governing code requirements, the specification will govern. The Contractor shall obtain and pay for all necessary construction permits and licenses.

### J. Related Sections

1. This Section includes the Building Management System (BMS) control equipment for HVAC systems and components, including open protocol control components for terminal heating and cooling units. Depending on the scope of the project, the complete specification may have numerous sections that interface to this section, including several from Division 25, 26, & 28.

## 1.2 REFERENCES

- A. General, Code Compliance: The code listed below form a part of this Specification to the extent referenced. The codes are referred to in the text by the basic designation only. The edition/revision of the referenced code shall be the latest date as of the date of the Contract Documents, unless otherwise specified.
  - 1. Provide BAS components and ancillary equipment, which are UL-916 listed and labeled.
  - 2. All equipment or piping used in conditioned air streams, spaces or return air plenums shall comply with NFPA 90A Flame/Smoke/Fuel contribution rating of 25/50/0 and all applicable building codes or requirements.
  - 3. All wiring shall conform to the National Electrical Code.
  - 4. All smoke dampers shall be rated in accordance with UL 555S.
  - 5. Comply with FCC rules, Part 15 regarding Class A radiation for computing devices and low power communication equipment operating in commercial environments.
  - 6. Comply with FCC, Part 68 rules for telephone modems and data sets.

## 1.3 DEFINITIONS

- A. Unless specifically defined within the Contract Documents, the words or acronyms contained within this specification shall be as defined within, or by the references listed within this specification, the Contract Documents, or, if not listed by either, by common industry practice.
  - 1. Standard

i.

- a. ASHRAE: American Society Heating, Refrigeration, Air Conditioning Engineers
- b. AHU: Air Handling Unit
- c. BACnet: Building Automation Controls Network
- d. BMS: Building Management System
- e. DDC: Direct Digital Control
- f. EIA: Electronic Industries Alliance
- g. GUI: Graphical User Interface
- h. HVAC: Heating, Ventilation, and Air Conditioning
  - IEEE: Institute Electrical Electronic Engineers

- j. MER: Mechanical Equipment Room
- k. PID: Proportional, Integral, Derivative
- I. VAV: Variable Air Volume Box
- 2. Communications and protocols
  - a. ARP: Address Resolution Protocol
  - b. BACnet: Building Automation and Control Networks
  - c. CORBA: Common Object Request Broker Architecture
  - d. CSMA/CD: Carrier Sense Multiple Access/Collision Detect
  - e. DDE: Dynamic Data Exchange
  - f. FTP: File Transfer Protocol
  - g. FTT: Free Topology Transceivers
  - h. HTTP: Hyper Text Transfer Protocol
  - i. IIOP: Internet Inter-ORB Protocol
  - j. IP: Internet Protocol
  - k. LAN: Local Area Network
  - I. LON: Echelon Communication Local Operating Network
  - m. MS/TP: Master Slave Token Passing
  - n. OBIX: Open Building Information Exchange
  - o. ODBC: Open Database Connectivity
  - p. ORB: Object Request Broker
  - q. SNVT: Standard Network Variables Types
  - r. SQL: Structured Query Language
  - s. UDP: User Datagram Protocol
  - t. XML: eXtensible Markup Language
- 3. Controllers
  - a. ASD: Application Specific Device
  - b. AAC: Advanced Application Controller
  - c. ASC: Application Specific Controller.
  - d. CAC: Custom Application Controller.
  - e. DCU: Distributed Control Unit
  - f. LCM: Local Control Module
  - g. MC: MicroControllers
  - h. MPC: Multi-purpose Controller
  - i. NSC: Network Server Controller
  - j. PEM: Package Equipment Module
  - k. PPC: Programmable Process Controller
  - I. RC: Room controller
  - m. SDCU: Standalone Digital Control Units
  - n. SLC: Supervisory Logic Controller
  - o. UEC: Unitary Equipment Controller
  - p. VAVDDC: Variable Air Volume Direct Digital Controller
- 4. Tools and Software
  - a. AFDD: Automated Fault Detection and Diagnostic
  - b. APEO: Automated Predictive Energy Optimization

- c. DR: Demand Response
- d. CCDT: Configuration, Commissioning and Diagnostic Tool
- e. BPES: BACnet Portable Engineering Station
- f. LPES: LON Portable Engineering Station
- g. POT: Portable Operator's Terminal
- h. PEMS: Power and Energy Management Software
- i. MTBF: Mean Time Between Failure

### 1.4 SYSTEM DESCRIPTION

- A. In accordance to the scope of work, the system shall also provide a graphical, web-based, operator interface that allows for instant access to any system through a standard browser. The contractor must provide PC-based programming workstations, operator workstations and microcomputer controllers of modular design providing distributed processing capability and allowing future expansion of both input/output points and processing/control functions.
- B. For this project, the system shall consist of the following components:
  - Administration and Programming Workstation(s): The BAS system supplier shall include Operation software and architecture as described in Part 2 of the specification. These workstations must be running the standard workstation software developed and tested by the manufacturer of the network server controllers and the standalone controllers. No third party front-end workstation software will be acceptable. Workstations must conform to the B-OWS BACnet device profile.
  - 2. Web-Based Operator Workstations: The BAS system supplier shall furnish licenses for web connection to the BAS system. Web-based users shall have access to all system points and graphics, shall be able to receive and acknowledge alarms, and shall be able to control setpoints and other parameters. All engineering work, such as trends, reports, graphics, etc. that are accomplished from the WorkStation shall be available for viewing through the web browser interface without additional changes. The web-based interface must conform to the B-OWS BACnet device profile. There will be no need for any additional computer based hardware to support the web-based user interface.
  - 3. Ethernet-based Network Router and/or Network Server Controller(s): The BAS system supplier shall furnish needed quantity of Ethernet-based Network Server Controllers as described in Part 2 of the specification. These controllers will connect directly to the Operator Workstation over Ethernet at a minimum of 100mbps and provide communication to the Standalone Digital Control Units and/or other Input/Output Modules. Network Server Controllers shall conform to BACnet device profile B-BC. Network controllers that utilize RS232 serial communications or ARCNET to communicate with the workstations will not be accepted. Network Controllers shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Building Controllers (B-BC).
  - 4. Standalone Digital Control Units (SDCUs): Provide the necessary quantity and types of SDCUs to meet the requirements of the project for mechanical equipment control including air handlers, central plant control, and terminal unit control. Each SDCU will operate completely standalone, containing all of the I/O and programs to control its associated equipment. Each BACnet protocol SDCU shall conform to the BACnet device profile B-AAC. BACnet SDCUs shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Advanced Application Controllers (B-AAC).
- C. The Local Area Network (LAN) shall be either a 10 or 100 Mpbs Ethernet network supporting BACnet, Modbus, XML and HTTP for maximum flexibility for integration of building data with enterprise information systems and providing support for multiple Network Server Controllers (NSCs), user workstations and a local host computer system.

- D. The Enterprise Ethernet (IEEE 802.3) LAN shall utilize Carrier Sense Multiple/Access/Collision Detect (CSMA/CD), Address Resolution Protocol (ARP) and User Datagram Protocol (UDP) operating at 10 or 100 Mbps.
- E. The system shall enable an open architecture that utilizes EIA standard 709.1, the LonTalk<sup>™</sup> protocol and/or ANSI / ASHRAE<sup>™</sup> Standard 135-2004, BACnet functionality to assure interoperability between all system components. Native support for the LonTalk<sup>™</sup> protocol and the ANSI / ASHRAE<sup>™</sup> Standard 135-2004, BACnet protocol are required to assure that the project is fully supported by the HVAC open protocols to reduce future building maintenance, upgrade, and expansion costs.
- F. The system shall enable an architecture that utilizes a MS/TP selectable 9.6-76.8 KBaud protocol, as a common communication protocol between controllers and integral ANSI / ASHRAE<sup>™</sup> Standard 135-2004, BACnet functionality to assure interoperability between all system components. The AAC shall be capable of communicating as a MS/TP device or as a BACnet IP device communicating at 10/100 Mbps on a TCP/IP trunk. The ANSI / ASHRAE<sup>™</sup> Standard 135-2004, BACnet protocol is required to assure that the project is fully supported by the leading HVAC open protocol to reduce future building maintenance, upgrade, and expansion costs.
- G. LonTalk<sup>™</sup> packets may be encapsulated into TCP/IP messages to take advantage of existing infrastructure or to increase network bandwidth where necessary or desired.
  - 1. Any such encapsulation of the LonTalk<sup>™</sup> protocol into IP datagrams shall conform to existing LonMark<sup>™</sup> guide functionality lines for such encapsulation and shall be based on industry standard protocols.
  - 2. The products used in constructing the BMS shall be LonMark<sup>™</sup> compliant.
  - 3. In those instances in which Lon-Mark<sup>™</sup> devices are not available, the BMS system supplier shall provide device resource files and external interface definitions for LonMark devices.
- H. The software tools required for network management of the LonTalk<sup>™</sup> protocol and the ANSI / ASHRAE<sup>™</sup> Standard 135-2004, BACnet protocol must be provided with the system. Drawings are diagrammatic only. Equipment and labor not specifically referred to herein or on the plans and are required to meet the functional intent, shall be provided without additional cost to the Owner. BACnet clients shall comply with the BACnet Operator Workstation (B-OWS) device profile; with the ability to support data read and write functionality. Physical connection of BACnet devices shall be via Ethernet IP or MS/TP. Physical connection of LonWorks devices shall be via Ethernet IP or FTT-10A.
- I. The system shall provide support for Modbus TCP and RTU protocols natively, and not require the use of gateways.
- J. Complete temperature control system to be DDC with electronic sensors and electronic/electric actuation of Mechanical Equipment Room (MER) valves and dampers and electronic actuation of terminal equipment valves and actuators as specified herein. The BMS is intended to seamlessly connect devices throughout the building regardless of subsystem type, i.e. variable frequency drives, low voltage lighting systems, electrical circuit breakers, power metering and card access should easily coexist on the same network channel.
  - 1. The supplied system must incorporate the ability to access all data using HTML5 enabled browsers without requiring proprietary operator interface and configuration programs. The system shall not require JAVA to be enabled in the browser.
  - 2. Data shall reside on a supplier-installed server for all database access.

- 3. A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network.
- K. All work described in this section shall be installed, wired, circuit tested and calibrated by factory certified technicians qualified for this work and in the regular employment of the approved manufacturer's local field office. The approved manufacturer's local field office shall have a minimum of 3 years of installation experience with the manufacturer and shall provide documentation in the bid and submittal package verifying longevity of the installing company's relationship with the manufacturer when requested. Supervision, hardware and software engineering, calibration and checkout of the system shall be by the employees of the approved manufacturer's local field office and shall not be subcontracted. The control contractor shall have an in place support facility within 100 miles of the site with factory certified technicians and engineers, spare parts inventory and all necessary test and diagnostic equipment for the installed system, and the control contractor shall have 24 hours/day, 7 days/week emergency service available.
- L. Provide the Commissioning, configuration and diagnostic tool (CCDT), color display personnel computer, software, and interfaces to provide uploading/downloading of High Point Count Controllers (AAC), Unitary Equipment Controllers (UEC) and VAV controllers (VAVDDC), monitoring all BACnet objects, monitoring overrides of all controller physical input/output points, and editing of controller resident time schedules.

## 1.5 SUBMITTALS

- A. General: Submittals shall be in accordance with the requirements of Section [01 33 00][01300] Submittals and Section 23 00 10 Mechanical, in addition to those specified herein.
  - 1. All shop drawings shall be prepared in Visio Professional or AutoCAD software. In addition to the drawings, the Contractor shall furnish a CD containing the identical information. Drawings shall be B size or larger.
  - 2. Shop drawings shall include a riser diagram depicting locations of all controllers and workstations, with associated network wiring. Also included shall be individual schematics of each mechanical system showing all connected points with reference to their associated controller. Typicals will be allowed where appropriate.
  - 3. Submittal data shall contain manufacturer's data on all hardware and software products required by the specification. Valve, damper and air flow station schedules shall indicate size, configuration, capacity and location of all equipment.
  - 4. Software submittals shall contain narrative descriptions of sequences of operation, program listings, point lists, and a complete description of the graphics, reports, alarms and configuration to be furnished with the workstation software. Information shall be bound or in a three ring binder with an index and tabs. Diagrams shall be on 11" by 17" foldouts. If color has been used to differentiate information, the printed copies shall be in color.
  - 5. Submit five (5) copies of submittal data and shop drawings to the Engineer for review prior to ordering or fabrication of the equipment. The Contractor, prior to submitting, shall check all documents for accuracy.
  - 6. The Engineer will make corrections, if required, and return to the Contractor. The Contractor will then resubmit with the corrected or additional data. This procedure shall be repeated until all corrections are made to the satisfaction of the Engineer and the submittals are fully approved.
  - 7. The following is a list of post construction submittals that shall be updated to reflect any changes during construction and re-submitted as "As-Built".
- a. System architecture drawing.
- b. Layout drawing for each control panel
- c. Wiring diagram for individual components
- d. System flow diagram for each controlled system
- e. Instrumentation list for each controlled system
- f. Sequence of control
- g. Binding map
- h. A matrix sheet detailing all system addresses and communication settings for the following:
  - 1) All IP network addresses & settings
  - 2) All BMS device addresses & communication settings
- i. Operation and Maintenance Manuals
- 8. Information common to the entire system shall be provided. This shall include but not be limited to the following.
  - a. Product manuals for the key software tasks.
  - b. Operating the system.
  - c. Administrating the system.
  - d. Engineering the operator workstation.
  - e. Application programming.
  - f. Engineering the network.
  - g. Setting up the web server.
  - h. Report creation.
  - i. Graphics creation.
  - j. All other engineering tasks.
  - k. System Architecture Diagram.
  - I. List of recommended maintenance tasks associated with the system servers, operator workstations, data servers, web servers and web clients.
  - m. Define the task.
  - n. Recommend a frequency for the task.
  - o. Reference the product manual that includes instructions on executing the task.
  - p. Names, addresses, and telephone numbers of installing contractors and service representatives for equipment and control systems.
  - q. Licenses, guarantees, and warranty documents for equipment and systems.
  - r. Submit one copy for each building, plus two extra copies.
- 9. Information common to the systems in a single building shall be provided.
  - a. System architecture diagram for components within the building annotated with specific location information.
  - b. As-built drawing for each control panel.
  - c. As-built wiring design diagram for all components.
  - d. Installation design details for each I/O device.
  - e. As-built system flow diagram for each system.
  - f. Sequence of control for each system.
  - g. Binding map for the building.
  - h. Product data sheet for each component.
  - i. Installation data sheet for each component.

- j. Submit two copies for each building and two extra copies.
- 10. Software shall be provided:
  - a. Submit a copy of all software installed on the servers and workstations.
  - b. Submit all licensing information for all software installed on the servers and workstations.
  - c. Submit a copy of all software used to execute the project even if the software was not installed on the servers and workstations.
  - d. Submit all licensing information for all of the software used to execute the project.
  - e. All software revisions shall be as installed at the time of the system acceptance.
  - f. Firmware Files
  - g. Submit a copy of all firmware files that were downloaded to or pre-installed on any devices installed as part of this project.
  - h. This does not apply to firmware that is permanently burned on a chip at the factory and can only be replaced by replacing the chip.
  - i. Submit a copy of all application files that were created during the execution of the project.
  - j. Submit a copy of all graphic page files created during the execution of the project.

# 1.6 QUALITY ASSURANCE

- A. All bidders must be building automation contractors in the business of installing direct digital control building automation systems for a minimum of 3 years.
  - 1. The Building Management System contractor shall have a full service facility within 100 miles of the project that is staffed with engineers trained and certified by the manufacturer in the configuration, programming and service of the automation system. The contractor's technicians shall be fully capable of providing instructions and routine emergency maintenance service on all system components.
  - 2. Any installing contractor, not listed as prequalified in the Approved Manufacturer's section, shall submit credentials as detailed in the Pre-bid Submittal section for the engineer's review 2 weeks prior to bid date. Failure to follow the attached formats shall disqualify potential alternate bidders. Credentials must attest that the contractor meets all requirements of the specification and the Engineers judgment regarding approval to bid as an acceptable installer after reviewing the data will be final.
- B. All bidders must be authorized distributors or branch offices of the manufacturers specified.
- C. The following bidders have been pre-qualified:
  - 1. Schneider Electric
  - 2. Or as approved by Engineer.
- D. Any installing contractors or manufacturers interested in participating as acceptable bidders for this project that are not pre-qualified shall furnish a detailed technical pre-bid submittal to the consulting engineer. All information must be submitted 2 weeks prior to the published bid date to allow the engineer adequate time to review the bidder's credentials.
- E. The Pre-Bid submittal shall contain the following information as a minimum:
  - 1. A profile of the manufacturer and the local installation and service/organization.
  - 2. Description of how the system meets and achieves all the specified criteria in terms of configuration, operation, and control.

- 3. System Architecture with single line riser diagram showing all major components (digital controllers, routers, hubs, etc.) that will be required for this project.
- 4. Procedure for commissioning and time required to startup and commission each of the systems for this project.
- 5. Contractors approach for the project planning and management.
- 6. Product Data Sheets for all components, DDC panels, and all accessories listed per the appropriate specification sections herein.
- 7. Examples of actual graphic screens for other similar projects.
- 8. Number and types of DDC panels required for this installation.
- 9. Number and types of spare points provided with the proposed system.
- 10. Recommended spare parts list for components with list price schedule.
- 11. List of 2 similar systems in size, point capacity, total installed value, installed and commissioned by the local office with a list of the installers/manufacturers design team members for each project and the owners contact information.
- 12. Samples of service offerings and a list of current similar service contracts with contact information.
- 13. Resumes for the management team and all employees who will be involved with the project design, commissioning, project management, and after installation service. Resumes should include copies of manufacturer's certifications for the proposed product line.
- 14. Copy of this Control Specification in its entirety with a check mark beside each paragraph to signify that the manufacturer's equipment and software shall fully conform to the specified requirement. If the requirement cannot be met, indicate the reasons/limitations and the alternative proposed.
- 15. An interview may be conducted, and the bidder will be requested to make a formal presentation concerning the proposed system and possibly provide an installed project tour prior to a final decision.
- F. Each point in the system shall be tested for both hardware and software functionality. In addition, each mechanical and electrical system under control of the BAS will be tested against the appropriate sequence of operation specified herein. Successful completion of the system test shall constitute the beginning of the warranty period. A written report will be submitted to the owner indicating that the installed system functions in accordance with the plans and specifications.
- G. The BAS system supplier shall commission and set in operating condition all major equipment and systems, such as the chilled water, hot water and all air handling systems, in the presence of the equipment manufacturer's representatives, as applicable, and the Owner and Architect's representatives.
- H. The BAS system supplier shall provide a technician for 5 days manpower and engineering services required to assist the HVAC Contractor and Balancing Contractor in testing, adjusting, and balancing all systems in the building. The BAS system supplier shall coordinate all requirements to provide a complete air balance with the Balancing Contractor and shall include all labor and materials in his contract.
- I. Startup Testing shall be performed for each task on the startup test checklist, which shall be initialed by the technician and dated upon test was completion along with any recorded data such as voltages, offsets or tuning parameters. Any deviations from the submitted installation plan shall also be recorded.
- J. Required elements of the startup testing include:

- 1. Measurement of voltage sources, primary and secondary
- 2. Verification of proper controller power wiring.
- 3. Verification of component inventory when compared to the submittals.
- 4. Verification of labeling on components and wiring.
- 5. Verification of connection integrity and quality (loose strands and tight connections).
- 6. Verification of bus topology, grounding of shields and installation of termination devices.
- 7. Verification of point checkout.
- 8. Each I/O device is landed per the submittals and functions per the sequence of control.
- 9. Analog sensors are properly scaled and a value is reported
- 10. Binary sensors have the correct normal position and the state is correctly reported.
- 11. Analog outputs have the correct normal position and move full stroke when so commanded.
- 12. Binary outputs have the correct normal state and respond appropriately to energize/deenergize commands.
- 13. Documentation of analog sensor calibration (measured value, reported value and calculated offset).
- 14. Documentation of Loop tuning (sample rate, gain and integral time constant).
- K. A performance verification test shall also be completed for the operator interaction with the system. Test elements shall be written to require the verification of all operator interaction tasks including, but not limited to the following.
  - 1. Graphics navigation.
  - 2. Trend data collection and presentation.
  - 3. Alarm handling, acknowledgement and routing.
  - 4. Time schedule editing.
  - 5. Application parameter adjustment.
  - 6. Manual control.
  - 7. Report execution.
  - 8. Automatic backups.
  - 9. Web Client access.
- L. A Startup Testing Report and a Performance Verification Testing Report shall be provided upon test completion.

# 1.7 COORDINATION

- A. Coordinate location of thermostats, humidistats, and other exposed control sensors with plans and room details before installation.
- B. Coordinate equipment from other divisions including "Intrusion Detection," "Lighting Controls," "Motor Control Centers," "Panel boards," and "Fire Alarm" to achieve compatibility with equipment that interfaces with those systems.
- C. Coordinate supply of conditioned electrical circuits for control units and operator workstation.
- D. Coordinate location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 3 Section "Cast-in-Place Concrete".

E. Coordinate with the Owner's IT department on locations for NSC's, Ethernet communication cabling and TCP/IP addresses.

# 1.8 OWNERSHIP

- A. The Owner shall retain licenses to software for this project.
- B. The Owner shall sign a copy of the manufacturer's standard software and firmware licensing agreement as a condition off this contractor. Such license shall grant use of all programs and application software to the Owner as defined by the manufacturer's license agreement but shall protect the manufacturer's rights to disclosure of Trade Secrets contained within such software.
- C. The licensing agreement shall not preclude the use of the software by individuals under contract to the owner for commissioning, servicing or altering the system in the future. Use of the software by individuals under contract to the owner shall be restricted to use on the owner's computers and only for the purpose of commissioning, servicing, or altering the installed system.
- D. All project developed software, files and documentation shall become the property of the Owner. These include but are not limited to:
  - 1. Server and workstation software
  - 2. Application programming tools
  - 3. Configuration tools
  - 4. Network diagnostic tools
  - 5. Addressing tools
  - 6. Application files
  - 7. Configuration files
  - 8. Graphic files
  - 9. Report files
  - 10. Graphic symbol libraries
  - 11. All documentation

# 1.9 WORK BY OTHERS

- A. The BAS system supplier shall cooperate with other contractors performing work on this project necessary to achieve a complete and neat installation. To that end, each contractor shall consult the drawings and specifications for all trades to determine the nature and extent of others' work.
- B. The BAS system supplier shall furnish all Control Valves, Flow Meters, Sensor Wells and other similar equipment for installation by the Mechanical Contractor and/or others.
- C. The BAS system supplier shall provide field supervision to the designated contractor for the installation of the following:
  - 1. Automatic control dampers
  - 2. Blank-off plates for dampers that are smaller than duct size.
  - 3. Sheet metal baffles plates to eliminate stratification.
  - 4. The Electrical Contractor shall provide:
    - a. All 120VAC power wiring to motors, heat trace, junction boxes for power to BAS panels.

- b. Furnish smoke detectors and wire to the building fire alarm system. HVAC Contractor to mount devices. BAS system supplier to hardwire to fan shut down.
- c. Auxiliary contact (pulse initiator) on the electric meter for central monitoring of kWh and KW. Electrical Contractor shall provide the pulse rate for remote readout to the BAS. BAS system supplier to coordinate this with the electrical contractor.
- D. Prior to delivery to the Project site, ensure that suitable storage space is available to store materials in a well-ventilated area protected from weather, moisture, soiling, extreme temperatures, humidity, and corrosive atmospheres. Materials shall be protected during delivery and storage and shall not exceed the manufacturer stated storage requirements. As a minimum, store indoors in clean, dry space with uniform temperature to prevent condensation. In addition, protect electronics from all forms of electrical and magnetic energy that could reasonably cause damage.
- E. Deliver materials to the Project site in supplier's or manufacturer's original wrappings and containers, labeled with supplier's or manufacturer's name, material or product brand name, and equipment tag number or service name as identified within the Contract Documents.
- F. Inspect and report any concealed damage or violation of delivery storage, and handling requirements to the Engineer.

### 1.10 WARRANTY

A. All components, system software, and parts furnished and installed by the BMS system supplier shall be guaranteed against defects in materials and workmanship for 1 year of substantial completion. Labor to repair, reprogram, or replace these components shall be furnished by the BMS system supplier at no charge during normal working hours during the warranty period. Materials furnished but not installed by the BMS system supplier shall be covered to the extent of the product only. Installation labor shall be the responsibility of the trade contractor performing the installation. All corrective software modifications made during warranty periods shall be updated on all user documentation and on user and manufacturer archived software disks. The Contractor shall respond to the owner's request for warranty service within 24 standard working hours.

# PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Basis of Design Product: Subject to compliance with requirements, provide products by one of the following pre-qualified manufacturers:
  - 1. Direct Digital Control Systems Field Controller Devices:
    - a. Schneider Electric EcoStruxure Building MPX BACnet series, b3 BACnet series, MNB BACnet, MNL LON, Xenta LON series installed by approved manufacturer's local field office or authorized distributor.
    - b. Or Engineer approved equal.

#### 2.2 SYSTEM ARCHITECTURE

- A. A. General
  - 1. The Building Automation System (BAS) shall consist of Network Server/Controllers (NSCs), a family of Standalone Digital Control Units (SDCUs), Administration and Programming Workstations (APWs), and Web-based Operator Workstations (WOWs).

The BAS shall provide control, alarm detection, scheduling, reporting and information management for the entire facility, and Wide Area Network (WAN) if applicable.

- 2. An Enterprise Level BAS shall consist of an Enterprise Server, which enables multiple NSCs (including all graphics, alarms, schedules, trends, programming, and configuration) to be accessible from a single Workstation simultaneously for operations and engineering tasks.
- 3. The Enterprise Level BAS shall be able to host up to 250 servers, or NSCs, beneath it.
- 4. For Enterprise reporting capability and robust reporting capability outside of the trend chart and listing ability of the Workstation, a Reports Server shall be installed on a Microsoft Windows SQL based computer. The Reports Server can be installed on the same computer as the Enterprise Server.
- 5. The system shall be designed with a top-level 10/100bT Ethernet network, using the BACnet/IP, LonWorks IP, and/or Modbus TCP protocol.
- B. Modbus RTU/ASCII (and J-bus), Modbus TCP, BACnet MS/TP, BACnet IP, LonTalk FTT-10A, and WebServices shall be native to the NSCs. There shall not be a need to provide multiple NSCs to support all the network protocols, nor should there be a need to supply additional software to allow all three protocols to be natively supported.
- C. A sub-network of SDCUs using the BACnet IP, BACnet MS/TP, LonTalk FTT-10A, and/or Modbus RTU protocol shall connect the local, stand-alone controllers with Ethernet-level Network Server Controllers/IP Routers.
- D. The TCP/IP layer connects all of the buildings on a single Wide Area Network (WAN) isolated behind the campus firewall. Fixed IP addresses for connections to the campus WAN shall be used for each device that connects to the WAN.
- E. The fieldbus layer shall support all of the following types of SDCUs:
  - 1. BACnet IP SDCU requirements: The system shall consist of one or more BACnet/IP field buses managed by the Network Server Controller. The field bus layer shall consist of up to 50 IP SDCUs in daisy chain topology, or 39 if using RSTP, per layer, with a max of 5 sub networks in daisy chain for a total of 250 SDCUs or 6 sub networks in RSTP for a total of 234 SDCUs.
  - 2. BACnet MS/TP SDCU requirements: The system shall consist of one or more BACnet MS/TP field buses managed by the Network Server Controller. Minimum speed shall be 76.8kbps. The field bus layer consists of an RS485, token passing bus that supports up to 127 Standalone Digital Control Units (SDCUs) for operation of HVAC and lighting equipment. These devices shall conform to BACnet standard 135-2004. The NSCs shall be capable of at least two BACnet MS/TP field buses for a total capability of 254 SDCUs per NSC.
- F. The BAS shall be capable of being segmented, through software, into multiple local area networks (LANs) distributed over a wide area network (WAN). Workstations can manage a single LAN (or building), and/or the entire system with all portions of that LAN maintaining its own, current database.
- G. All NSCs, Workstation(s) and Servers shall be capable of residing directly on the owner's Ethernet TCP/IP LAN/WAN with no required gateways. Furthermore, the NSC's, Workstation(s), and Server(s) shall be capable of using standard, commercially available, off-the-shelf Ethernet infrastructure components such as routers, switches and hubs. With this design the owner may utilize the investment of an existing or new enterprise network or structured cabling system. This also allows the option of the maintenance of the LAN/WAN to be performed by the owner's Information Systems Department as all devices utilize standard TCP/IP components.

- H. System Expansion
  - 1. The BAS system shall be scalable and expandable at all levels of the system using the same software interface, and the same TCP/IP level and fieldbus level controllers. Systems that require replacement of either the workstation software or field controllers in order to expand the system shall not be acceptable.
  - 2. Web-based operation shall be supported directly by the NSCs and require no additional software.
  - 3. The system shall be capable of using graphical and/or line application programming language for the Network Server Controllers.
- I. All Network Server Controllers must natively support the BACnet IP, BACnet MS/TP, LonWorks FTT-10, Modbus TCP, Modbus RTU (RS-485 and RS-232), and Modbus ASCII protocols.

### 2.3 OPERATOR WORKSTATION REQUIREMENTS

- A. A. General
  - 1. The operator workstation portion of the BAS shall consist of one or more full-powered configuration and programming workstations, and one or more web-based operator workstations. For this project provide a minimum of 10 concurrent operator users and/or 2 concurrent engineering users within the enterprise server.
  - 2. The programming and configuration workstation software shall allow any user with adequate permission to create and/or modify any or all parts of the NSC and/or Enterprise Server database.
  - 3. Web-based workstations) shall have a minimum of 10 concurrent operator users.
  - 4. All configuration workstations shall be personal computers operating under the Microsoft Windows operating system. The application software shall be capable of communication to all Network Server Controllers and shall feature high-resolution color graphics, alarming, trend charting. It shall be user configurable for all data collection and data presentation functions.
  - 5. A minimum of 1 physical Workstation shall be allowed on the Ethernet network. In this client/server configuration, any changes or additions made from one workstation will automatically appear on all other workstations since the changes are accomplished to the databases within the NSC. Systems with a central database will not be acceptable.
- B. Administration/Programming Workstation
  - 1. The workstation shall consist of the following:
    - a. Processor: Minimum: 2.0 GHz
    - b. Memory: Minimum: 4GB
    - c. Operating systems: Microsoft Windows 10 64-bit (Pro or Enterprise)
    - d. Serial port, parallel port, USB port
    - e. 10/100MBPS Ethernet NIC
    - f. 20 GB hard disk
    - g. DVD drive
    - h. High resolution (minimum 1280 x 1024), 17" flat panel display
    - i. Optical mouse and full function keyboard
    - j. Audio sound card and speakers
    - k. Required additional software: Microsoft .Net 4.5
    - I. License agreement for all applicable software.
- C. Web-Based Operator PC Requirements

- 1. Any user on the network can access the system, using the following software:
  - a. Internet Explorer 11
  - b. Mozilla Firefox
  - c. Google Chrome
- D. General Administration and Programming Workstation Software
  - 1. System architecture shall be truly client server in that the Workstation shall operate as the client while the NSCs shall operate as the servers. The client is responsible for the data presentation and validation of inputs while the server is responsible for data gathering and delivery.
  - 2. The workstation functions shall include monitoring and programming of all DDC controllers. Monitoring consists of alarming, reporting, graphic displays, long term data storage, automatic data collection, and operator-initiated control actions such as schedule and setpoint adjustments.
  - 3. Programming of SDCUs shall be capable of being done either off-line or on-line from any operator workstation. All information will be available in graphic or text displays stored at the NSC. Graphic displays will feature animation effects to enhance the presentation of the data, to alert operators of problems, and to facilitate location of information throughout the DDC system. All operator functions shall be selectable through a mouse.
- E. User Interface:
  - 1. The BAS workstation software shall allow the creation of a custom, browser-style interface linked to the user when logging into any workstation. Additionally, it shall be possible to create customized workspaces that can be assigned to user groups. This interface shall support the creation of "hot-spots" that the user may link to view/edit any object in the system or run any object editor or configuration tool contained in the software. Furthermore, this interface must be able to be configured to become a user's "PC Desktop" with all the links that a user needs to run other applications. This, along with the Windows user security capabilities, will enable a system administrator to setup workstation accounts that not only limit the capabilities of the user within the BAS software, but may also limit what a user can do on the PC and/or LAN/WAN. This might be used to ensure, for example, that the user of an alarm monitoring workstation is unable to shut down the active alarm viewer and/or unable to load software onto the PC.
  - 2. System shall be able to automatically switch between displayed metric vs. imperial units based on the web-station localization.
  - 3. The BMS web-station shall be capable of multiple language display, including English, Spanish, German, French, Japanese, Italian, Finnish, Portuguese, Swedish, Russian, and traditional and simplified Chinese. The multiple languages shall not require additional add on software from the standard workstation installer and shall be selectable within said workstation.
  - 4. Web-stations shall have the capability to automatically re-direct to an HTTPS connection to ensure more secure communications.
  - 5. Personalized layouts and panels within workstations shall be extended to web-stations to ensure consistent user experiences between the two user interfaces.
  - 6. Servers and clients shall have the ability to be located in different time zones, which are then synchronized via the NTP server.
  - 7. Workstation shall indicate at all times the communication status between it and the server.
- F. User Security
  - 1. The software shall be designed so that each user of the software can have a unique username and password. This username/password combination shall be linked to a set

of capabilities within the software, set by and editable only by, a system administrator. The sets of capabilities shall range from View only, Acknowledge alarms, Enable/disable and change values, Program, and Administer. The system shall allow the above capabilities to be applied independently to each and every class of object in the system. The system must allow a minimum of 256 users to be configured per workstation. Additionally, the software shall enable the ability to add/remove users based upon Microsoft Windows Security Domains that enable the customer IT department to assist in user access.

- 2. Additional requirements include mandatory change of passwords:
  - a. At first logon with default credentials
  - b. Of admin passwords before deploying
- 3. No general accounts, one account per user
- 4. Capability to integrate and use Windows Active Directory for user log on credentials
- 5. Include a timed auto log off feature
- 6. Use TLS 1.2 encryption or higher
- 7. Capability to use blacklisted and whitelisted IPs/MAC addresses to gate access
- 8. All devices and software that support HTTP shall allow disabling the HTTP access and require access via HTTPS.
- 9. All devices that have web portals for the configuration of IP addresses and other configuration attributes shall have the ability, through commands issued, to disable this service upon completion. A direct connection method with ASCII commands shall enable this service again if changes need to be applied. Loss of power or cycling the device shall not reverse this command. Disabling this web portal eliminates the security risk and the need for updating security patches.
- 10. All devices shall support SNMP V3 monitoring of network performance and stack statistics for the purpose of managing denial of service attacks
- 11. The Integrated Control Platform shall support the feature to alarm on a predetermined period of time until the default password for each device is changed from the default factory setting.
- 12. The Integrated Control Platform shall support encrypted password authentication for all web services whether serving or consuming.
- G. Configuration Interface
  - 1. The workstation software shall use a familiar Windows Explorer style interface for an operator or programmer to view and/or edit any object (controller, point, alarm, report, schedule, etc.) in the entire system. In addition, this interface shall present a "network map" of all controllers and their associated points, programs, graphics, alarms, and reports in an easy to understand structure. All object names shall be alphanumeric and use Windows long filename conventions.
  - 2. The configuration interface shall also include support for user defined object types. These object types shall be used as building blocks for the creation of the BAS database. They shall be created form the base object types within the system input, output, string variables, setpoints, etc., alarm algorithms, alarm notification objects, reports, graphics displays, schedules, and programs. Groups of user defined object types shall be able to be set up as a predefined aggregate of subsystems and systems. The configuration interface shall support copying/pasting and exporting/importing portions of the database for additional efficiency. The system shall also maintain a link to all "child" objects created. If a user wishes to make a change to a parent object, the software shall ask the user if he/she wants to update all of the child objects with the change.
- H. Color Graphic Displays

- 1. The system shall allow for the creation of user defined, color graphic displays for the viewing of mechanical and electrical systems, or building schematics. These graphics shall contain point information from the database including any attributes associated with the point (engineering units, etc.). In addition, operators shall be able to command equipment or change setpoints from a graphic through the use of the mouse.
- 2. Requirements of the color graphic subsystem include:
  - a. At a minimum, the user shall have the ability to import .gif, .png, .bmp, .jpeg, .tif, and CAD generated picture files as background displays, and layering shall be possible.
  - b. The system shall support HTML5 enabled graphics.
  - c. It shall be possible for the user to use JavaScript to customize the behavior of each graphic.
  - d. The editor shall use Scalable Vector Graphics (SVG) technology.
  - e. A built-in library of animated objects such as dampers, fans, pumps, buttons, knobs, gauges, ad graphs which can be "dropped" on a graphic through the use of a software configuration "wizard". These objects shall enable operators to interact with the graphic displays in a manner that mimics their mechanical equivalents found on field installed control panels.
  - f. Support for high DPI icons shall be included and automatically chosen if viewing on a high definition display such as Retina or 4K displays.
  - g. Using the mouse, operators shall be able to adjust setpoints, start or stop equipment, modify PID loop parameters, or change schedules.
  - h. Status changes or alarm conditions must be able to be highlighted by objects changing screen location, size, color, text, blinking or changing from one display to another.
  - i. Ability to link graphic displays through user defined objects, alarm testing, or the result of a mathematical expression. Operators must be able to change from one graphic to another by selecting an object with a mouse no menus will be required.
  - j. It shall be possible to create and save graphical components and JavaScript code in reusable and transferrable, customized libraries.
  - k. Graphics should rescale based on whatever monitor or viewing device is being used.
  - I. Be able to create graphics on varying layers that can be moved and repeated.
  - m. Be able to create graphics within varying window panes that can be moved and/or re-referenced. For example, creating the graphical menu within a pane and referencing it on every graphics page, therefore not rebuilding thus allowing for a single spot for updates that get pushed to all the pages that reference it.
  - n. The ability to create re-usable cascading menus.
  - o. The ability to have multiple instances of a graphic and edit one instance to change all.
- 3. Additionally, the Graphics Editor portion of the Engineering Software shall provide the following capabilities:
  - a. Create and save pages.
  - b. Group and ungroup symbols.
  - c. Modify an existing symbol.
  - d. Modify an existing graphic page.
  - e. Rotate and mirror a symbol.
  - f. Place a symbol on a page.
  - g. Place analog dynamic data in decimal format on a page.

- h. Place binary dynamic data using state descriptors on a page.
- i. Create motion through the use of animated .gif files or JavaScript.
- j. Place test mode indication on a page.
- k. Place manual mode indication on a page.
- I. Place links using a fixed symbol or flyover on a page.
- m. Links to other graphics.
- n. Links to web sites.
- o. Links to notes.
- p. Links to time schedules.
- q. Links to any .exe file on the operator work station.
- r. Links to .doc files.
- s. Assign a background color.
- t. Assign a foreground color.
- u. Place alarm indicators on a page.
- v. Change symbol/text/value color as a function of an analog variable.
- w. Change a symbol/text/value color as a function of a binary state.
- x. Change symbol/text/value as a function of a binary state.
- y. All symbols used by Schneider Electric EcoBuilding Business in the creation of graphic pages shall be saved to a library file for use by the owner.
- I. The software shall allow for the automatic collection of data and reporting from any controller or NSC. The frequency of data collection shall be user-configurable.
- J. Alarm Management
  - 1. The software shall be capable of accepting alarms directly from NSCs or controllers, or generating alarms based on evaluation of data in controllers and comparing to limits or conditional equations configured through the software. Any alarm (regardless of its origination) will be integrated into the overall alarm management system and will appear in all standard alarm reports, be available for operator acknowledgment, and have the option for displaying graphics, or reports.
  - 2. Alarm management features shall include:
    - a. A minimum of 1000 alarm notification levels at the NSC, workstation, and webstation levels. At the Enterprise level the minimum number of active and viewable alarms shall be 10,000. Each notification level will establish a unique set of parameters for controlling alarm display, distribution, acknowledgment, keyboard annunciation, and record keeping.
    - b. Automatic logging in the database of the alarm message, point name, point value, source device, timestamp of alarm, username and time of acknowledgement, username and time of alarm silence (soft acknowledgement).
    - c. Playing an audible sound on alarm initiation or return to normal.
    - d. Sending an email page to anyone specifically listed on the initial occurrence of an alarm. The ability to utilize email paging of alarms shall be a standard feature of the software using Simple Mail Transfer Protocol (SMTP) with support for secure email using Simple Mail Transfer Protocol Secure (SMTPS) No special software interfaces shall be required and no email client software must be running in order for email to be distributed. The email notification shall be able to be sent to an individual user or a user group.
    - e. Individual alarms shall be able to be re-routed to a user at user-specified times and dates. For example, a critical high temp alarm can be configured to be routed to a

Facilities Dept. workstation during normal working hours (7am-6pm, Mon-Fri) and to a Central Alarming workstation at all other times.

- f. An active alarm viewer shall be included which can be customized for each user or user type to hide or display any alarm attributes.
- g. The active alarm viewer can be configured such that an operator must type in text in an alarm entry and/or pick from a drop-down list of user actions for certain alarms.
- h. The active alarm viewer can be configured such that an operator must type in text in an alarm entry and/or pick from a drop-down list of causes for certain alarms. This ensures accountability (audit trail) for the response to critical alarms.
- i. The active alarm viewer can be configured such that an operator must confirm that all of the steps in a check list have been accomplished prior to acknowledging the alarm.
- j. The active alarm viewer shall, if filtered, show the quantity of visible and total number of alarms that are not equal to 'normal' and the quantity of disabled and hidden alarms.
- k. The alarm viewer can be configured to auto hide alarms when triggered.
- I. An operator shall have the capability to assign an alarm to another user of the system.
- m. Time schedules shall be able to be used to set control notifications to users.
- n. An operator shall have the capability to save and apply alarm favorites.
- o. Alarm notifications must support multiple distribution methods within one notification.
- K. Report Generation
  - 1. The Reports Server shall be able to process large amounts of data and produce meaningful reports to facilitate analysis and optimization of each installation.
  - 2. Reports shall be possible to generate and view from the operator Workstation, and/or Webstation, and/or directly from a reports-only web interface.
  - 3. A library of predefined automatically generated reports that prompt users for input prior to generation shall be available. The properties and configurations made to these reports shall be possible to save as Dashboard reports, so that the configurations are saved for future used.
  - 4. It shall be possible to create reports standard tools, such as Microsoft Report Builder 2.0 or Visual Studio, shall be used for customized reports.
  - 5. Additional reports or sets of reports shall be downloadable, transferrable, and importable
  - 6. All reports shall be able to be set up to automatically run or be generated on demand.
  - 7. Each report shall be capable of being automatically emailed to a recipient in Microsoft Word, Excel, and/or Adobe .pdf format.
  - 8. Reports can be of any length and contain any point attributes from any controller on the network.
  - 9. Image management functionality shall be possible to enable the system administrators to easily upload new logos or images to the system.
  - 10. It shall be possible to run other executable programs whenever a report is initiated.
  - 11. Report Generator activity can be tied to the alarm management system, so that any of the configured reports can be displayed in response to an alarm condition.
  - 12. Minimum supplied reports shall include:
    - a. Activities Per Server Report
    - b. Activities Per User Report

- c. Alarm Amount by Category Report
- d. Alarm Amount by Type Report
- e. Alarms Per Sever Report
- f. Current Alarm Report
- g. Most Active Alarm Report
- h. System Errors Per Server Report
- i. Top Activities Report
- j. Top Alarms Report
- k. Top System Errors Report
- I. Trend Log Comparison Report
- m. User Logins Report
- n. Users and Groups Reports
- 13. Minimum Energy Reports shall include:
  - a. Energy Monitoring Calendar Consumption Report: Shall provide an interactive report that shows the energy usage on one or multiple selected days.
  - b. Energy Monitoring Consumption Breakdown Report: Shall provide a report on energy consumption broken down using sub-metering.
  - c. Energy Monitoring Consumption Report: Shall show the energy consumption against a specified target value.
- 14. Reports Server Hardware Requirements
  - a. Processor
    - 1) Minimum: 2.0 GHz
    - 2) Recommended: 2.0 GHz or higher
  - b. b. Memory
    - 1) Minimum: 6 GB
    - 2) Recommended: 8GB or higher
  - c. Hard Disk: 500 GB
- 15. Reports Server Software Requirements
  - a. Operating System: Microsoft Windows 10 64-bit (Pro or Enterprise)
  - b. SQL Versions: Microsoft SQL Server 2012 64-bit (with Advanced Services)
  - c. Additional required software: Microsoft .Net 4.5
- L. Scheduling
  - 1. From the workstation or web-station, it shall be possible to configure and download schedules for any of the controllers on the network.
  - 2. Time of day schedules shall be in a calendar style and viewable in both a graphical and tabular view.
  - 3. Schedules shall be programmable for a minimum of one year in advance.
  - 4. To change the schedule for a particular day, a user shall simply select the day and make the desired modifications.
  - 5. Additionally, from the operator web-stations, each schedule will appear on the screen viewable as the entire year, monthly, week and day. A simple mouse click shall allow switching between views. It shall also be possible to scroll from one month to the next and view or alter any of the schedule times.
  - 6. Schedules will be assigned to specific controllers and stored in their local RAM memory. Any changes made at the workstation will be automatically updated to the corresponding schedule in the controller.

- 7. It shall be possible to assign a lead schedule such that shadow/local schedules are updated based upon changes in the Lead.
- 8. It shall be possible to assign a list(s) of exception event days, dates, date ranges to a schedule.
- 9. It shall be possible to view combined views showing the calendar and all prioritized exemptions on one screen.
- 10. It should accommodate a minimum of 16 priority levels.
- 11. Values should be able to be controlled directly from a schedule, without the need for special program logic.
- M. Programmer's Environment
  - 1. Programming in the NSC shall be either in graphical block format or line-programming format or both.
  - 2. Programming of the NSC shall be available offline from system prior to deployment into the field. All engineering tasks shall be possible, except, of course, the viewing of live tasks or values.
  - 3. The programmer's environment will include access to a superset of the same programming language supported in the SDCUs.
  - 4. NSC devices will support both script programming language as well as the graphical function block programming language. For both languages, the programmer will be able to configure application software for custom program development and write global control programs. Both languages will have debugging capabilities in their editors.
  - 5. It shall be possible to save custom programs as libraries for reuse throughout the system. A wizard tool shall be available for loading programs from a library file in the program editor.
  - 6. It shall be possible to view graphical programming live and real-time from the Workstation.
  - 7. The system shall be capable of creating 'binding templates' allowing the user to bind multiple points to multiple objects all at once.
  - 8. Key terms should appear when typing (IntelliType).
  - 9. Applications should be able to be assigned different priorities and cycle times for a prioritized execution of different function.
  - 10. The system shall be able to create objects that allow common objects such as power meters, VFD drives, etc. to be integrated into the system with simple import actions without the need of complicated programming or configuration setups.
- N. Saving/Reloading
  - 1. The workstation software shall have an application to save and restore NSC and field controller memory files.
  - 2. For the NSC, this application shall not be limited to saving and reloading an entire controller it must also be able to save/reload individual objects in the controller. This allows off-line debugging of control programs, for example, and then reloading of just the modified information.
- O. Audit Trail
  - 1. The workstation software shall automatically log and timestamp every operation that a user performs at a workstation, from logging on and off a workstation to changing a point value, modifying a program, enabling/disabling an object, viewing a graphic display, running a report, modifying a schedule, etc.

- 2. It shall be possible to view a history of alarms, user actions, and commands for any system object individually or at least the last 5000 records of all events for the entire system from Workstation.
- 3. The Enterprise server shall be able to store up to 5 million events.
- 4. The event view shall support viewing of up to 100,000 events.
- 5. It shall be possible to save custom filtered views of event information that are viewable and configurable in Workstation.
- 6. It shall be capable to search and view all forced values within the system.
- P. Fault Tolerant Enterprise Server Operation (Top level NSC)
  - 1. A single component failure in the system shall not cause the entire system to fail. All system users shall be informed of any detectable component failure via an alarm event. System users shall not be logged off as a result of a system failure or switchover.
- Q. Web-based Operator Software
  - 1. General:
    - a. Day-to-day operation of the system shall be accessible through a standard web browser interface, allowing technicians and operators to view any part of the system from anywhere on the network.
    - b. The system shall be able to be accessed on site via a mobile device environment with, at a minimum, access to overwrite and view system values.
  - 2. Graphic Displays
    - a. The browser-based interface must share the same graphical displays as the Administration and Programming Workstations, presenting dynamic data on site layouts, floor plans, and equipment graphics. The browser's graphics shall support commands to change setpoints, enable/disable equipment and start/stop equipment.
    - b. Through the browser-based interface, operators must be able to navigate through the entire system, and change the value or status of any point in any controller. Changes are effective immediately to the controller, with a record of the change stored in the system database.
  - 3. Alarm Management
    - a. Systems requiring additional client software to be installed on a PC for viewing the webstation from that PC will not be considered.
    - b. Through the browser interface, a live alarm viewer identical to the alarm viewer on the Administration and Programming workstation shall be presented, if the user's password allows it. Users must be able to receive alarms, silence alarms, and acknowledge alarms through a browser. If desired, specific operator text must be able to be added to the alarm record before acknowledgement, attachments shall be viewable, and alarm checklists shall be available.
- R. Groups and Schedules
  - 1. Through the browser interface, operators must be able to view pre-defined groups of points, with their values updated automatically.
  - 2. Through the browser interface, operators must be able to change schedules change start and stop times, add new times to a schedule, and modify calendars.
- S. User Accounts and Audit Trail
  - 1. The same user accounts shall be used for the browser interface and for the operator workstations. Operators must not be forced to memorize multiple passwords.

- 2. All commands and user activity through the browser interface shall be recorded in the system's activity log, which can be later searched and retrieved by user, date, or both.
- T. Web Services
  - 1. The installed system shall be able to use web services to "consume" information within the Network Server/Controllers (NSCs) with other products and systems. Inability to perform web services within the NSCs will be unacceptable.
    - a. Shall be able to "consume" data into the system via SOAP and REST web services

#### 2.4 NETWORK SERVER CONTROLLERS (NSC)

- A. Network Router Controllers shall combine both network routing functions, control functions, and server functions into a single unit.
- B. The BACnet NSC shall be classified as a "native" BACnet device, supporting the BACnet Network Server Controller (B-BC) profile. Controllers that support a lesser profile such as B-SA are not acceptable. NSCs shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Network Server Controllers (B-BC).
- C. The Network Server Controller shall provide the interface between the LAN or WAN and the field control devices and provide global supervisory control functions over the control devices connected to the NRS.
- D. The NSCs shall be capable of whitelisting IPs to restrict access to a pre-defined list of hosts or devices.
- E. Whitelisting of file extensions for documents shall be capable.
- F. Encrypted and authenticated communication shall be configurable for non-open protocol communications using TLS 1.2.
- G. The NSCs shall support Simple Network Management Protocol version 3 (SNMPv3) for monitoring of the NSCs using a Network Management Tool.
- H. The NSCs shall support remote system logging for used by System Information and Event Monitoring (SIEM) software.
- I. They shall also be responsible for monitoring and controlling their own HVAC equipment such as an AHU or boiler.
- J. They shall also contain graphics, trends, trend charts, alarm views, and other similar presentation objects that can be served to workstations or web-based interfaces. A sufficient number of NSCs shall be supplied to fully meet the requirements of this specification and the attached point list.
- K. It shall be capable of executing application control programs to provide:
  - 1. Calendar functions
  - 2. Scheduling
  - 3. Trending
  - 4. Alarm monitoring and routing
  - 5. Time synchronization by means of an Internet site including automatic synchronization
  - 6. Native integration of LonWorks controller data and Modbus controller data or BACnet controller data and Modbus controller data

- 7. Network Management functions for all LonWorks based devices
- L. Hardware Specifications
  - 1. Memory: The operating system of the controller, application programs, and all other portions of the configuration database, shall be stored in non-volatile, FLASH memory. Servers/Controllers shall contain enough memory for the current application, plus required history logging, plus a minimum of 20% additional free memory.
  - 2. Each NRC shall provide the following on-board hardware for communication:
    - a. Two 10/100b Ethernet for communication to Workstations, other NRCs, IP field bus controllers, other SDCUs, and onto the internet.
      - 1) The two Ethernet ports shall support active switch and BACnet/IP communication protocols.
      - 2) Support IPv4 addressing
      - 3) Ethernet port 1 shall support static or DHCP client configuration for communication to Workstation or other NSCs
      - 4) Ethernet port 2 shall support switch mode or DHCP server to set addressing of DHCP client devices
      - 5) It shall be possible to disable Ethernet port 2
      - 6) In DHCP server mode, the Ethernet port 2 shall support 50 BACnet/IP field controllers in daisy chain configuration directly from the port
      - 7) Each NSC shall be able to support a total of 250 IP SDCUs in daisy chain configuration (5 sub networks via switch)
      - If using RSTP (Rapid Spanning Tree Protocol) with a managed switch (with IEEE 802.1W or IEEE 802.1Q-2014 support), Ethernet port 2 shall support up to 39 devices
      - 9) Each NSC shall be able to support a total of 234 IP SDCUs in RSTP configuration (6 sub networks via managed switch)
      - 10) Where a switch is needed, use an EtherWAN EX63402-01B, or other equal and approved equivalent.
    - b. Two RS-485 ports for communication to BACnet MSTP bus or serial Modbus (software configurable)
    - c. One TP/FT port for communication to LonWorks devices.
    - d. One device USB port
    - e. One host USB port
  - 3. The NSC shall conform to a small footprint no larger than 100W x 125H x 75D mm (3.94W x 4.92H x 2.95D in).
- M. Modular Expandability:
  - 1. The system shall employ a modular I/O design to allow expansion. Input and output capacity is to be provided through plug-in modules of various types. It shall be possible to combine I/O modules as desired to meet the I/O requirements for individual control applications.
  - 2. One shall be able to "hot-change" (hot-swap) the I/O modules preserving the system online without any intervention on the software; addressing and configuration shall be automatic.
  - 3. If for any reason the backplane of the modular I/O system were to fail, I/O module addresses will be protected.
- N. Hardware Override Switches:
  - 1. All digital outputs shall, optionally, include three position manual override switches to allow selection of the ON, OFF, or AUTO output state. These switches shall be built into the unit and shall provide feedback to the controller so that the position of the override switch can be obtained through software. In addition each analog output shall be

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equipped with an override potentiometer to allow manual adjustment of the analog output signal over its full range, when the 3 position manual override switch is placed in the ON position.

- O. Universal Input Temperatures
  - 1. All universal inputs directly connected to the NSC via modular expansion shall be capable of using the following thermistors for use in the system without any external converters needed.
    - a. 10 kohm Type I (Continuum)
    - b. 10 kohm Type II (I/NET)
    - c. 10 kohm Type III (Satchwell)
    - d. 10 kohm Type IV (FD)
    - e. Linearized 10 kohm Type V (FD w/11k shunt)
    - f. Linearized 10 kohm (Satchwell)
    - g. 1.8 kohm (Xenta)
    - h. 1 kohm (Balco)
    - i. 20 kohm (Honeywell)
    - j. 2.2 kohm (Johnson)
  - 2. In addition to the above, the system shall be capable of using the below RTD sensors, however it is not required that all universal inputs be compatible with them.
    - a. PT100 (Siemens)
    - b. PT1000 (Sauter)
    - c. Ni1000 (Danfoss)
- P. Local Status Indicator Lamps:
  - 1. The NSC shall provide as a minimum LED indication of CPU status, Ethernet LAN status, and field bus status. For each input or output, provide LED indication of the value of the point (On/Off). The LED indication shall support software configuration to set whether the illumination of the LED corresponds to On or Off or whether the color when illuminated is Red or Green.
- Q. Real Time Clock (RTC):
  - 1. Each NSC shall include a real time clock, accurate to 10 seconds per day. The RTC shall provide the following: time of day, day, month, year, and day of week. Each NSC will allow for its own UTC offset, depending upon the time zone. When the time zone is set, the NSC will also store the appropriate times for daylight savings time.
  - 2. The RTC date and time shall also be accurate, up to 30 days, when the NSC is powerless.
  - 3. No batteries may be used to for the backup of the RTC.
- R. Power Supply:
  - 1. The 24 VDC power supply for the NSCs shall provide 30 watts of available power for the NSC and associated IO modules. The system shall support the use of more than one power supply if heavily power consuming modules are required.
  - 2. The power supply, NSC, and I/O modules shall connect power wise and communication wise via the separate terminal base allowing for ease of replacement and no separate or loose wiring.
- S. Automatic Restart After Power Failure:

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- 1. Upon restoration of power after an outage, the NSC shall automatically and without human intervention update all monitored functions, resume operation based on current, synchronize time and status, and implement special start-up strategies as required.
- T. Data Retention:
  - 1. During a power failure, the NSC shall retain all programs, configuration data, historical data, and all other data that is configured to be retained. There shall be no time restriction for this retention and it must not use batteries to achieve it.
- U. Software Specifications
  - 1. The operating system of the controller, application programs, and all other portions of the configuration database such as graphics, trends, alarms, views, etc., shall be stored in non-volatile, FLASH memory. There will be no restrictions placed on the type of application programs in the system. Each NSC shall be capable of parallel processing, executing all control programs simultaneously. Any program may affect the operation of any other program. Each program shall have the full access of all I/O facilities of the processor. This execution of control function shall not be interrupted due to normal user communications including interrogation, program entry, printout of the program for storage, etc.
  - 2. Each NSC shall have an available capacity of 4 GB of memory. This shall represent 2 GB for application and historical data and 2 GB dedicated for backup storage.
- V. User Programming Language:
  - 1. The application software shall be user programmable. This includes all strategies, sequences of operation, control algorithms, parameters, and setpoints. The source program shall be either a script-based structured text or graphical function block based and fully programmable by the user. The language shall be structured to allow for the configuration of control programs, schedules, alarms, reports, telecommunications, local displays, mathematical calculations, and histories. Users shall be able to place comments anywhere in the body of either script or function block programs.
  - 2. Network Server Controllers that use a "canned" program method will not be accepted.
- W. Control Software:
  - 1. The NSC shall have the ability to perform the following pre-tested control algorithms:
    - a. Proportional, Integral plus Derivative Control (PID)
      - b. Two Position Control
      - c. Digital Filter
      - d. Ratio Calculator
      - e. Equipment Cycling Protection
- X. Mathematical Functions:
  - 1. Each controller shall be capable of performing basic mathematical functions (+, -, \*, /), squares, square roots, exponential, logarithms, Boolean logic statements, or combinations of both. The controllers shall be capable of performing complex logical statements including operators such as >, <, =, and, or, exclusive or, etc. These must be able to be used in the same equations with the mathematical operators and nested up to five parentheses deep.
- Y. NSCs shall have the ability to perform any or all of the following energy management routines:
  - 1. Time of Day Scheduling
  - 2. Calendar Based Scheduling
  - 3. Holiday Scheduling

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- 4. Temporary Schedule Overrides
- 5. Optimal Start
- 6. Optimal Stop
- 7. Night Setback Control
- 8. Enthalpy Switchover (Economizer)
- 9. Peak Demand Limiting
- 10. Temperature Compensated Duty Cycling
- 11. CFM Tracking
- 12. Heating/Cooling Interlock
- 13. Hot/Cold Deck Reset
- 14. Hot Water Reset
- 15. Chilled Water Reset
- 16. Condenser Water Reset
- 17. Chiller Sequencing
- Z. History Logging:
  - Each NSC controller shall be capable of LOCALLY logging any input, output, calculated value or other system variable either over user defined time intervals ranging from 1 second to 1440 minutes or based upon a user configurable change of value. A minimum of 1000 logs, with a minimum of 100,000 records, shall be stored. Each log can record either the instantaneous, average, minimum or maximum value of the point. Logged data shall be downloadable to a higher level NSC long term archiving based upon userdefined time intervals, or manual command.
  - 2. For extended trend logging a minimum of 1500 trends shall be capable, with a minimum number of 600,000 records within.
  - 3. Management of a power meter replacement to ensure meter log data is accurate shall be possible in the NSC.
  - 4. Every hardware input and output point, hosted within the NSC and attached I/O modules, shall be trended automatically without the requirement for manual creation, and each of these logs shall log values based upon a change of value and store at least 500 trend samples before replacing the oldest sample with new data.
  - 5. The presentation of logged data shall be built into the server capabilities of the NSC. Presentation can be in time stamped list formats or in a chart format with fully configurable pen colors, weights, scales and time spans.
  - 6. Tooltips shall be present, magnetic, and visible based on users preference.
  - 7. Comments shall be visible whenever viewing the trend log list.
  - 8. System shall give indication of memory usage and be able to alert the user if too many logs are allocated.
- AA. Alarm Management:
  - 1. For each system point, alarms can be created based on high/low limits or in comparison to other point values. All alarms will be tested each scan of the NSC and can result in the display of one or more alarm messages or reports.
  - 2. There is no limit to the number of alarms that can be created for any point
  - 3. Alarms can be configured to be generated based upon a single system condition or multiple system conditions.
  - 4. Alarms will be generated based on an evaluation of the alarm conditions and can be presented to the user in a fully configurable order, by priority, by time, by category, etc.

These configurable alarm views will be presented to a user upon logging into the system regardless of whether the log in takes place at a WorkStation or a Webstation.

- 5. The alarm management system shall support the ability to create and select cause and action notes to be selected and associated with an alarm event. Checklists shall also be possible in order to present to an operator a suggested mode of troubleshooting. When acknowledging an alarm, it shall be possible to assign it to a user of the system such that the user is notified of the assignment and is made responsible for the alarm resolution.
- 6. Alarms must be capable of being routed to any BACnet workstation that conforms to the B-OWS device profile and uses the BACnet/IP protocol.
- BB. Embedded Web Server
  - 1. Each NSC must have the ability to serve out web pages containing the same information that is available from the WorkStation. The development of the screens to accomplish shall not require any additional engineering labor over that required to show them at the WorkStation itself.
  - 2. The NSC shall be configurable to logging all Embedded Web Server access attempts
  - 3. The NSC shall have the option to redirect HTTP based Embedded Web Server connections to secure, HTTPS connections.
  - 4. The NSC shall authenticate and authorize all users connecting to the Embedded Web Server
  - 5. The NSC shall provide to ability to configure an automatic logoff for Embedded Web Server users that have not had any activity for an adjustable time period.

### 2.5 BACNET IP FIELDBUS CONTROLLERS

- A. Controllers BACnet/IP Protocol
  - 1. All BACnet/IP Fieldbus controllers shall be BACnet Testing Laboratory listed (v12 or later) as specified BACnet Advanced Application Controller (B-AAC)
  - 2. All BACnet/IP Fieldbus controllers shall use the following communication specifications and achieve performance as specified herein:
    - a. All controllers shall be able to communicate peer-to-peer without the need for a NSC
    - b. Any BACnet/IP Fieldbus controllers on the Ethernet Data Link/Physical layer shall be able to act as a Master to allow for the exchange and sharing of data variables and messages with any other controller connected on the same communication cabling. Slave controllers are not acceptable.
- B. The BACnet/IP Fieldbus controllers shall be equipped with 2x 10/100bT Ethernet communication ports with active switch and will support BACnet/IP communication protocols with the following configurations:
  - 1. Supporting IPv4 addressing
  - 2. Supporting Static IP setting, DHCP client and Auto-IP address acquision
  - 3. It shall be possible to disable Ethernet port 2
- C. Topologies
  - 1. BACnet/IP Fieldbus controllers shall support daisy chain topology of up to 50 controllers. In case of any disruption to the communication, a system alarm shall notify the NSC/BMS of the point disruption has occurred.
  - 2. BACnet/IP Fieldbus Controllers shall support RSTP loop whereby up to 39 controllers are supported.
    - a. In case of any disruption there shall be no communication interruption

- b. In case of any disruption there shall be system alarms that will inform the operator of the disruption
- D. Performance
  - 1. Each BACnet/IP Fieldbus Controllers shall have a 32-bit microprocessor operating at 500 MHz and support a BACnet protocol stack in accordance with the ANSI/ASHRAE Standard 135-2008 and the BACnet Device Profile supported.
  - 2. They shall be multi-tasking, real-time digital control processors consisting of communication controllers, controls processing, power supplies with built-in inputs and outputs.
- E. Programmability
  - 1. The BACnet/IP Fieldbus controllers shall support both script programming language and graphical that will be consistent with the NSC.
  - 2. The control program will reside within the same enclosure as the input/output circuitry, that reads inputs and controls outputs
  - 3. All control sequences programmed into the BACnet/IP Fieldbus Controllers shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained.
  - 4. BACnet/IP Fieldbus controllers shall communicate with the Network Server Controller (NSC) via a BACnet/IP connection at a baud rate of not less than 100 Mbps
  - 5. BACnet/IP Fieldbus controllers shall support a dedicated communications port for connecting and supplying power to a matching room temperature and/or humidity sensor and/or CO2 and/or presence detector that does not utilize any of the I/O points of the controller.
  - 6. BACnet/IP Fieldbus controllers (Excluding VAV) shall support an add-on display to supply and provide access in real-time for monitoring inputs and overriding of outputs
  - 7. The override functionality must be supported by a dedicated processor to assure reliable operation (overriding of output)
  - 8. Each BACnet/IP Fieldbus controller shall have sufficient memory, to support its own operating system and databases, including:
    - a. Control processes
    - b. Energy management applications
    - c. Alarm management
    - d. Historical/trend data
    - e. Maintenance support applications
    - f. Custom processes
    - g. Manal override monitoring
  - 9. Each BACnet/IP Fieldbus controller shall support local trend data up to 2x the built-in I/O and at a minimum be capable of holding 5 days @ 15 min intervals locally.
  - 10. The BACnet/IP Fieldbus controller analog or universal input shall use a 16 bit A/D converter.
  - 11. The BACnet/IP Fieldbus controller analog or universal output shall use a 10 bit D/A converter.
  - 12. Built-in I/O: each BACnet/IP Fieldbus controllers shall support:
    - a. At minimum 8 and up to 20 configurable IO channels to monitor and to control the following types of inputs and outputs without the addition of equipment inside or outside the DDC Controller cabinet.
      - 1) Universal Inputs the following thermistors for use in the system without any external converters needed.

- a) 10 kohm Type I (Continuum)
- b) 10 kohm Type II (I/NET)
- c) 10 kohm Type III (Satchwell)
- d) 10 kohm Type IV (FD)
- e) Linearized 10 kohm Type V (FD w/11k shunt)
- f) Linearized 10 kohm (Satchwell)
- g) 1.8 kohm (Xenta)
- h) 1 kohm (Balco)
- i) 20 kohm (Honeywell)
- j) 2.2 kohm (Johnson)
- k) PT100 (Siemens)
- I) PT1000 (Sauter)
- m) Ni1000 (Danfoss)
- 2) Analog inputs
  - a) Current Input 0-20 mA
  - b) Voltage Input 0-10 Vdc
- 3) Digital inputs from dry contact closure, pulse accumulators, voltage sensing.
- 4) Digital outputs
- 5) Analog outputs of 4-20 mA and/or 0-10 Vdc
- 13. Real Time Clock (RTC):
  - a. Each BACnet/IP Fieldbus controller shall include a real time clock, accurate to +/-1 minute per month. The RTC shall provide the following: time of day, day, month, year, and day of week.
  - b. The RTC date and time shall also be accurate, up to 7 days, when the BACnet/IP Fieldbus controller is powerless.
  - c. No batteries may be used to for the backup of the RTC.
- 14. The BACnet/IP Fieldbus controller for Variable Air Volume (VAV) applications
  - a. The BACnet/IP Fieldbus controller for VAV applications shall include a built-in 'flow thru' differential pressure transducer
  - b. The VAV differential pressure transducer shall have a measurement range of 0 to 1 in. W.C. and measurement accuracy of ±5% at 0.001 to 1 in. W.C. and a minimum resolution of 0.001 in. W.C., insuring primary air flow conditions shall be controlled and maintained to within ±5% of setpoint at the specified minimum and maximum air flow parameters
  - c. The BACnet/IP FieldBus controller for VAV applications shall support a dedicated commissioning tool for air flow balancing
  - d. The BACnet/IP Fieldbus controller for VAV applications shall require no programing for air balancing algorithm
  - e. All balancing parameters shall be synchronized in NSC
- 15. Each BACnet/IP Fieldbus controller shall have a minimum of 10% spare capacity for each point type represented on the controller for future point connection
- 16. Power Requirements.: 24VDC (21 to 33 VDC) and 24 VAC +/-20% with local transformer power
- F. Commissioning Tool The BACnet/IP Fieldbus controller shall be supported via a dedicate mobile based commissioning tool for configuration, programming, air balancing and I/O checkout
  - 1. The Commissioning Tool shall be supported across: iOS, Android and Windows 10 platforms
  - 2. The Commissioning Tool shall be available for download on App Store, Google Store and Windows Store

- 3. Commissioning Tool Interface to BACnet/IP Fieldbus controllers shall be via a Bluetooth adapter interface through the Intelligent Space Sensor or via a Wi-Fi access point on the LAN
- 4. Functionality
  - a. Device Configuration the Commissioning Tool shall be able to set or edit all Network configurations associated with the BACnet/IP Fieldbus controller
  - b. Programming The Commissioning Tool shall be able to load offline engineered applications directly in to the controller directly
  - c. Air Balancing
    - 1) The Commissioning Tool shall allow the air balancer to manually control the action of the actuator including the following function: open VAV damper, close VAV damper, open all VAV dampers, and close all VAV dampers.
    - 2) The Commissioning Tool shall be able to generate Air Balancing report
  - d. IO Checkout
    - 1) The Commissioning Tool shall be able to support overriding of the outputs and reading value of inputs live
    - 2) The Commissioning Tool shall be able to support generation of I/O checkout report
  - e. There shall be no limit to the number of Commissioning Tools that can be used on a network segment, however, one connection per controller is recommended
- G. Intelligent Space Sensors The BACnet/IP Fieldbus controller shall support a dedicated RJ45 communication port to communicate and power up to 4 intelligent wall mount sensors without the use of on board inputs or outputs
  - 1. The Intelligent Space Sensor shall communicate with the BACnet/IP Fieldbus controller through the sensor port and via category 5 or category 6 cable
  - 2. The Intelligent Space Sensor shall provide 2 RJ45 communication ports that will allow communication with parent BACnet/IP Field controller upstream and additional Intelligent Space Sensors downstream
  - 3. The Intelligent Space Sensor shall provide ambient space condition sensing without the use of hardware I/O
- H. Each Intelligent Space Sensor shall provide a color touch display with:
  - 1. Minimum 61 mm (2.4") by 61 mm (2.4") display
  - 2. Backlit
- I. The Intelligent Space Sensor shall be capable of displaying measured space temperature from 0 to 50 °C (32 to 122 °F) with accuracy of ±0.2 °C (±0.4 °F) selectable for 0.1 or 1 degree display resolution of °F or °C
  - 1. Sensing Element: 10k Type 3 Thermistor
  - 2. Accuracy of ±0.2 °C (±0.4 °F)
  - 3. Resolution: 0.1 or 1 degree display resolution
  - 4. Range: 0 to 50 °C (32 to 122 °F)
- J. The Intelligent Space Sensor shall have the option for humidity sensor support sensing humidity from 0 % RH to 100 % RH Digital humidity indication (selectable for 0.1 or 1% RH with selectable display resolution of 0.1 or 1 % RH
  - 1. Accuracy: ±2 % RH
  - 2. Resolution: 0.1 or 1 % RH
  - 3. Range: 0 % RH to 100 % RH

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- K. The Intelligent Space Sensor shall have the option for support of CO2 sensor with display resolution with 0 to 2000 ppm resolution
  - 1. Accuracy: ±30 ppm ±2% of measured value
  - 2. Range: 0 to 2,000 ppm
  - 3. Operating elevation: 0 to 16,000 ft.
  - 4. Temperature dependence: 0.11% FS per °F
  - 5. Stability: <2% of FS over life of sensor (15 years)
  - 6. Sensing method: Non-dispersive infrared (NDIR), diffusion sampling
- L. The Intelligent Space Sensor shall have the option for motion sensor
- M. Display options: The Intelligent Space Sensor shall be capable of displaying the following elements:
  - 1. Space temperature
  - 2. Cooling space temperature set point
  - 3. Heating space temperature set point
  - 4. Current heating or cooling mode
  - 5. Current occupancy mode
  - 6. Fan speed
  - 7. Current time

# 2.6 BACNET FIELDBUS AND BACNET SDCUS

- A. Networking
  - 1. IP Network: All devices that connect to the WAN shall be capable of operating at 10 megabits per second or 100 megabits per second.
  - 2. IP To Field Bus Routing Devices
    - a. A Network Server Controller shall be used to provide this functionality.
    - b. These devices shall be configurable locally with IP crossover cable and configurable via the IP network.
    - c. The routing configuration shall be such that only data packets from the field bus devices that need to travel over the IP level of the architecture are forwarded.
- B. Field Bus Wiring and Termination
  - 1. The wiring of components shall use a bus or daisy chain concept with no tees, stubs, or free topology.
  - 2. Each field bus shall have a termination resistor at both ends of each segment.
  - 3. The field bus shall support the use of wireless communications.
- C. Repeaters
  - 1. Repeaters are required to connect two segments.
  - 2. Repeaters shall be installed in an enclosure. The enclosure may be in an interstitial space.
- D. Field Bus Devices
  - 1. General Requirements
    - a. Devices shall have a light indicating that they are powered.
    - b. Devices shall be locally powered. Link powered devices (power is furnished from a central source over the field bus cable) are not acceptable.

- c. Application programs shall be stored in a manner such that a loss of power does not result in a loss of the application program or configuration parameter settings. (Battery backup, flash memory, etc.)
- E. Advance Application Controllers (B-AAC)
  - 1. The key characteristics of a B-AAC are:
    - a. They have physical input and output circuits for the connection of analog input devices, binary input devices, pulse input devices, analog output devices, and binary output devices. The number and type of input and output devices supported will vary by model.
    - b. They may or may not provide support for additional input and output devices beyond the number of circuits that are provided on the basic circuit board. Support for additional I/O shall be provided by additional circuit boards that physically connect to the basic controller.
    - c. The application to be executed by a B-AAC is created by an application engineer using the vendor's application programming tool.
    - d. If local time schedules are embedded, the B-AAC shall support the editing of time schedule entries from any BACnet OWS that supports the BACnet service for writing of time schedule parameters.
    - e. If local trend logging is embedded, the B-AAC shall support the exporting of trend log data to any BACnet OWS that supports the read range BACnet service for trending.
    - f. If local alarm message initiation is embedded, the B-AAC shall:
      - 1) Deliver alarm messages to any BACnet OWS that supports the BACnet service for receiving alarm messages and is configured to be a recipient off the alarm message.
      - 2) Support alarm acknowledgement from any BACnet OWS that supports the BACnet service for executing alarm/event acknowledgement,
    - g. Shall support the reading of analog and binary data from any BACnet OWS or Building Controller that supports the BACnet service for the reading of data.
    - h. Shall support the control of the out of service property and assignment of value or state to analog and binary objects from any BACnet OWS that supports writing to the out of service property and the value property of analog and binary objects.
    - i. Shall support the receipt and response to Time Synchronization commands from a BACnet Building Controller.
    - j. Shall support the "Who is" and "I am." BACnet services.
    - k. Shall support the "Who has" and "I have." BACnet services.
  - 2. Analog Input Circuits
    - a. The resolution of the A/D chip shall not be greater than 0.01 Volts per increment. For an A/D converter that has a measurement range of 0 to 10 VDC and is 10 bit, the resolution is 10/1024 or 0.00976 Volts per increment.
    - b. For non-flow sensors, the control logic shall provide support for the use of a calibration offset such that the raw measured value is added to the (+/-) offset to create a calibration value to be used by the control logic and reported to the Operator Workstation (OWS).
    - c. For flow sensors, the control logic shall provide support for the use of an adjustable gain and an adjustable offset such that a two point calibration concept can be executed (both a low range value and a high range value are adjusted to match values determined by a calibration instrument).
    - d. For non-linear sensors such as thermistors and flow sensors the B-AAC shall provide software support for the linearization of the input signal.

- 3. Binary Input Circuits
  - a. Dry contact sensors shall wire to the controller with two wires.
  - b. An external power supply in the sensor circuit shall not be required.
- 4. Pulse Input Circuits
  - a. Pulse input sensors shall wire to the controller with two wires.
  - b. An external power supply in the sensor circuit shall not be required.
  - c. The pulse input circuit shall be able to process up to 20 pulses per second.
- 5. True Analog Output Circuits
  - a. The logical commands shall be processed by a digital to analog (D/A) converter chip. The 0% to 100% control signal shall be scalable to the full output range which shall be either 0 to 10 VDC, 4 to 20 milliamps or 0 to 20 milliamps or to ranges within the full output range (Example: 0 to 100% creates 3 to 6 VDC where the full output range is 0 to 10 VDC).
  - b. The resolution of the D/A chip shall not be greater than 0.04 Volts per increment or 0.08 milliamps per increment.
- 6. Binary Output Circuits
  - a. Single pole, single throw or single pole, double throw relays with support for up to 230 VAC and a maximum current of 2 amps.
  - b. Voltage sourcing or externally powered triacs with support for up to 30 VAC and 0.5 amps at 24 VAC.
- 7. Program Execution
  - a. Process control loops shall operate in parallel and not in sequence unless specifically required to operate in sequence by the sequence of control.
  - b. The sample rate for a process control loop shall be adjustable and shall support a minimum sample rate of 1 second.
  - c. The sample rate for process variables shall be adjustable and shall support a minimum sample rate of 1 second.
  - d. The sample rate for algorithm updates shall be adjustable and shall support a minimum sample rate of 1 second.
  - e. The application shall have the ability to determine if a power cycle to the controller has occurred and the application programmer shall be able to use the indication of a power cycle to modify the sequence of controller immediately following a power cycle.
- 8. Local Interface
  - a. The controller shall support the connection of a portable interface device such as a laptop computer or vendor unique hand-held device. The ability to execute any tasks other than viewing data shall be password protected. Via this local interface, an operator shall be able to:
    - 1) Adjust application parameters.
    - 2) Execute manual control of input and output points.
    - 3) View dynamic data.
- F. Application Specific Devices
  - 1. Application specific devices shall have fixed function configurable applications.
  - 2. If the application can be altered by the vendor's application programmable tool, the device is an advanced application controller and not an application specific device.
  - 3. Application specific devices shall be BTL certified.

# 2.7 DDC SENSORS AND POINT HARDWARE

- A. Temperature Sensors
  - 1. Acceptable Manufacturers: Veris Industries
  - All temperature devices shall use precision thermistors accurate to +/- 1 degree F over a range of -30 to 230 degrees F. Space temperature sensors shall be accurate to +/- .5 degrees F over a range of 40 to 100 degrees F.
  - 3. Room Sensor: Standard space sensors shall be available in an off white enclosure made of high impact ABS plastic for mounting on a standard electrical box. Basis of Design: Veris TW Series
    - a. Where manual overrides are required, the sensor housing shall feature both an optional sliding mechanism for adjusting the space temperature setpoint, as well as a push button for selecting after hours operation.
    - b. Where a local display is specified, the sensor shall incorporate an LCD display for viewing the space temperature, setpoint and other operator selectable parameters. Using built in buttons, operators shall be able to adjust setpoints directly from the sensor.
  - 4. Duct Probe Sensor: Sensing element shall be fully encapsulated in potting material within a stainless steel probe. Useable in air handling applications where the coil or duct area is less than 14 square feet. Basis of Design: Veris TD Series
  - 5. Duct Averaging Sensor: Averaging sensors shall be employed in ducts which are larger than 14 square feet. The averaging sensor tube shall contain at least one thermistor for every 3 feet, with a minimum tube length of 6 feet. The averaging sensor shall be constructed of rigid or flexible copper tubing. Basis of Design: Veris TA Series
  - 6. Pipe Immersion Sensor: Immersion sensors shall be employed for measurement of temperature in all chilled and hot water applications as well as refrigerant applications. Provide sensor probe length suitable for application. Provide each sensor with a corresponding pipe-mounted sensor well, unless indicated otherwise. Sensor wells shall be stainless steel for non-corrosive fluids below 250 degrees F and 300 series stainless steel for all other applications. Basis of Design: Veris TI Series
  - 7. Outside Air Sensor: Provide the sensing element on the building's north side. Sensing element shall be fully encapsulated in potting material within a stainless steel probe. Probe shall be encased in PVC solar radiation shield and mounted in a weatherproof enclosure. Operating range -40 to 122 F, Basis of Design: Veris TO Series
  - 8. A pneumatic signal shall not be allowed for sensing temperature.
- B. Humidity Wall Transmitter
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Transmitters shall be accurate to +/- 2 % at full scale.
  - 3. Transmitter shall have replaceable sensing element.
  - 4. Sensor type shall be thin-film capacitive.
  - 5. Sensor element shall contain multipoint calibration on-board in nonvolatile memory
  - 6. Operating range shall be 0 100% RH noncondensing, 50 to 95 F
  - 7. Output shall be field selectable 4-20 mA or 0-5/0-10 VDC.
  - 8. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
  - 9. Transmitter shall be available in an off white enclosure made of high impact ABS plastic for mounting on a standard electrical box.
  - 10. Transmitter shall have option of having an LCD display
  - 11. Transmitter shall have option of being NIST certified
  - 12. Transmitter shall have option of an integrated temperature sensor

- 13. Basis of Design: Veris HWL Series
- C. Humidity Duct Transmitter
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Transmitters shall be accurate to +/- 2 % at full scale.
  - 3. Transmitter shall be fully encapsulated in potting material within a stainless steel probe.
  - 4. Transmitter shall have replaceable sensing element.
  - 5. Sensor type shall be thin-film capacitive.
  - 6. Sensor element shall contain multipoint calibration on-board in nonvolatile memory
  - 7. Operating range shall be 0 100% RH noncondensing, -40 to 122 F
  - 8. Output shall be 4-20 mA or 0-5/0-10 VDC.
  - 9. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
  - 10. Transmitter shall have option of being NIST certified
  - 11. Transmitter shall have option of an integrated temperature sensor
  - 12. Basis of Design: Veris HD Series
- D. Humidity Outdoor Transmitter
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Transmitters shall be accurate to +/- 2% at full scale.
  - 3. Transmitter shall be fully encapsulated in potting material within a stainless steel probe. Probe shall be encased in PVC solar radiation shield and mounted in a weatherproof enclosure.
  - 4. Transmitter shall have replaceable sensing element.
  - 5. Sensor type shall be thin-film capacitive.
  - 6. Sensor element shall contain multipoint calibration on-board in nonvolatile memory
  - 7. Operating range shall be 0 100% RH noncondensing, -40 to 122 F
  - 8. Output shall be 4-20 mA or 0-5/0-10 VDC.
  - 9. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
  - 10. Transmitter shall have option of being NIST certified
  - 11. Transmitter shall have option of an integrated temperature sensor
  - 12. Basis of Design: Veris HO Series
- E. Carbon Dioxide Wall Transmitter:
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Sensor type shall be Non-dispersive infrared (NDIR).
  - 3. Accuracy shall be  $\pm 30$  ppm  $\pm 2\%$  of measured value with annual drift of  $\pm 10$  ppm. Minimum five year recommended calibration interval.
  - 4. Repeatability shall be ±20 ppm ±1% of measured value
  - 5. Response Time shall be <60 seconds for 90% step change
  - 6. Outputs shall be field selectable [Analog: 4-20mA or 0-5/0-10VDC][Protocol: Modbus or BACnet] with [SPDT Relay 1A@30VDC][temperature setpoint slider]
  - 7. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
  - 8. Temperature Range: 32° to 122°F (CO2 only) (with humidity option)]
  - 9. Output range shall be programmable 0-2000 or 0-5000 ppm
  - 10. Transmitter shall be available in an off white enclosure for mounting on a standard electrical box.

- 11. Transmitter shall have an option of an LCD display for commissioning and provide additional faceplate to conceal LCD display where occupants may misinterpret CO2 readings.
- 12. Transmitter shall have option of an integrated temperature sensor and/or humidity sensor
- 13. Basis of Design: Veris CWL
- F. Carbon Dioxide Duct Transmitter:
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Sensor type shall be Non-dispersive infrared (NDIR).
  - 3. Accuracy shall be  $\pm 30$  ppm  $\pm 2\%$  of measured value with annual drift of  $\pm 10$  ppm. Minimum five year recommended calibration interval.
  - 4. Repeatability shall be ±20 ppm ±1% of measured value
  - 5. Response Time shall be <60 seconds for 90% step change
  - 6. Outputs shall be field selectable Analog: 4-20mA or 0-5/0-10VDC with SPDT Relay 1A@30VDC
  - 7. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
  - 8. Temperature Range: 32° to 122°F
  - 9. Output range shall be programmable 0-2000 or 0-5000 ppm
  - 10. Enclosure shall not require remote pickup tubes and make use of integrated H-beam probe to channel air flow to sensor.
  - 11. Enclosure lid shall require no screws and make use of snap on features for attachment
  - 12. Enclosure shall be made of high impact ABS plastic
  - 13. Transmitter shall have option of an LCD display
  - 14. Transmitter shall have option of an integrated temperature sensor and/or humidity sensor
  - 15. Basis of Design: Veris CDL
- G. Air Pressure Transmitters.
  - 1. Acceptable Manufacturers: Veris Industries
  - 2. Sensor shall be microprocessor profiled ceramic capacitive sensing element
  - 3. Transmitter shall have 14 selectable ranges from 0.1 10" WC
  - 4. Transmitter shall be +/- 1% accurate in each selected range including linearity, repeatability, hysteresis, stability, and temperature compensation.
  - 5. Transmitter shall be field configurable to mount on wall or duct with static probe
  - 6. Transmitter shall be field selectable for Unidirectional or Bidirectional
  - 7. Maximum operating pressure shall be 200% of design pressure.
  - 8. Output shall be field selectable 4-20 mA or 0-5/0-10 VDC linear.
  - 9. Transmitter shall accept 12-30 VDC or 24 VAC supply power
  - 10. Response time shall be field selectable T95 in 20 sec or T95 in 2 sec
  - 11. Transmitter shall have an LCD display
  - 12. Units shall be field selectable for WC or PA
  - 13. Transmitter shall have provision for zeroing by pushbutton or digital input.
  - 14. Transmitter shall be available with a certification of NIST calibration
  - 15. Basis of Design: Veris model PXU.
- H. Liquid Differential Pressure Transmitters:
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Transmitter shall be microprocessor based

- 3. Transmitter shall use two independent gauge pressure sensors to measure and calculate differential pressure
- 4. Transmitter shall have 4 switch selectable ranges
- 5. Transmitter shall have test mode to produce full-scale output automatically.
- 6. Transmitter shall have provision for zeroing by pushbutton or digital input.
- 7. Transmitter shall have field selectable outputs of 0-5V, 0-10V, and 4-20mA.
- 8. Transmitter shall have field selectable electronic surge damping
- 9. Transmitter shall have an electronic port swap feature
- 10. Transmitter shall accept 12-30 VDC or 24 VAC supply power
- 11. Sensor shall be 17-4 PH stainless steel where it contacts the working fluid.
- 12. Performance:
  - a. Accuracy shall be ±1% F.S. and ±2% F.S. for lowest selectable range
  - b. Long term stability shall be ±0.25%
  - c. Sensor temperature operating range shall be -4° to 185°F
  - d. Operating environment shall be 14° to 131°F; 10-90% RH noncondensing
  - e. Proof pressure shall be 2x max. F.S. range
  - f. Burst pressure shall be 5x max. F.S. range
- 13. Transmitter shall be encased in a NEMA 4 enclosure
- 14. Enclosure shall be white powder-coated aluminum
- 15. Transmitter shall be available with a certification of NIST calibration
- 16. Transmitter shall be preinstalled on a bypass valve manifold
- 17. Basis of Design: Veris PW
- I. Current Sensors
  - 1. Current status switches shall be used to monitor fans, pumps, motors and electrical loads. Current switches shall be available in split core models, and offer either a digital or an analog signal to the automation system. Acceptable manufacturer is Veris Industries
- J. Current Status Switches for Constant Load Devices
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. General: Factory programmed current sensor to detect motor undercurrent situations such as belt or coupling loss on constant loads. Sensor shall store motor current as operating parameter in non-volatile memory. Push-button to clear memory.
  - 3. Visual LED indicator for status.
  - 4. Split core sensor, induced powered from monitored load and isolated to 600 VAC rms. Sensor shall indicate status from 0.5 A to 175 A.
  - 5. Normally open current sensor output. 0.1A at 30 VAC/DC.
  - 6. Basis of Design: Veris Model H608.
- K. Current Status Switches for Constant Load Devices (Auto Calibration)
  - 1. Acceptable Manufacturer: Veris Industries.
  - 2. General: Microprocessor based, self-learning, self-calibrating current switch. Calibrationfree status for both under and overcurrent, LCD display, and slide-switch selectable trip point limits. At initial power-up automatically learns average current on the line with no action required by the installer
  - 3. Split core sensor, induced powered from monitored load and isolated to 600 VAC rms. Sensor shall indicate status from 2.5 A to 200 A.
  - 4. Display: Backlit LCD; illuminates when monitored current exceeds 4.5A

- 5. Nominal Trip Point: ±40%, ±60%, or on/off (user selectable)
- 6. Normally open current sensor output. 0.1A at 30 VAC/DC.
- 7. Basis of Design: Veris Model H11D.
- L. Current Status Switches for Variable Frequency Drive Application
  - 1. Acceptable Manufacturer: Veris Industries.
  - 2. General: Microprocessor controlled, self-learning, self-calibrating current sensor to detect motor undercurrent and overcurrent situations such as belt loss, coupling shear, and mechanical failure on variable loads. Sensor shall store motor current as operating parameter in non-volatile memory. Push-button to clear memory and relearn.
  - 3. Visual LED indicator for status.
  - 4. Alarm Limits: ±20% of learned current in every 5 Hz freq. band
  - 5. Split-core sensor, induced powered from monitored load and isolated to 600 VAC rms. Sensor shall indicate status from 1.5 A to 150 A and from 12 to 115 Hz.
  - 6. Normally open current sensor output. 0.1A at 30 VAC/DC.
  - 7. Basis of Design: Veris Model H614.
- M. Liquid Flow, Insertion Type Turbine Flowmeter:
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. General: Turbine-type insertion flow meter designed for use in pipe sizes 1 1/2" and greater. Available in hot tap configuration with isolation valves and mounting hardware to install or remove the sensor from pipeline that is difficult to shut down or drain
  - 3. Performance:
    - a. Accuracy ±1% of rate over optimum flow range; ≥10 upstream and ≥5 downstream straight pipe diameters, uninterrupted flow
    - b. Repeatability ±0.5%
    - c. Velocity Range: 0.3 to 20 FPS
    - d. Pressure Drop 0.5 psi or less @ 10 ft/sec for all pipe sizes 1.5" dia and up
    - e. Pressure Rating: 1000 psi @ 70°F
  - 4. Maximum Temperature Rating: 300°F
  - 5. Materials: Stainless Steel or Brass body; Stainless steel impeller
  - 6. Transmitter:
    - a. Power Supply: 12 30VAC or 8 35VDC.
      - 1) Output: 4-20 mA
    - b. Temperature Range: 14° to 150°F
    - c. Display: 8 character 3/8" LCD (Optional)
    - d. Enclosure: NEMA 4, Polypropylene with Viton® sealed acrylic cover
  - 7. Basis of Design: Veris SDI series
- N. Liquid Flow/Energy Transmitter, Non-invasive Ultrasonic (Clamp-on):
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. General: Clamp-on digital correlation transit-time ultrasonic flow meter designed for clean liquids or liquids containing small amounts of suspended solids or aeration. Optional temperature sensors for BTU calculations.
  - 3. Liquid: water, brine, raw sewage, ethylene, glycol, glycerin, others. Contact manufacturer for other fluid compatibility
  - 4. Pipe Surface Temperature: Pipe dia 1/2" to 2":-40-185°F; Pipe dia > 2": -40-250°F
  - 5. Performance:

- a. Flow Accuracy:
  - 1) Pipe dia 1/2" to 3/4" 1% of full scale
  - 2) Pipe dia 1" to 2" 1% of reading from 4-40 FPS
  - 3) Pipe dia 2" to 100" 1% of reading from 1-40 FPS
- b. Flow Repeatability ±0.01% of reading
- c. Velocity Range: (Bidirectional flow)
  - 1) Pipe dia 1/2" to 2" 2 to 40 FPS
  - 2) Pipe dia 2" to 100" 1 to 40 FPS
- d. Flow Sensitivity 0.001 FPS
- e. Temperature Accuracy (energy): 32-212°F; Absolute 0.45°F; Difference 0.18°F
- f. Temperature Sensitivity: 0.05°F
- g. Temperature Repeatability: ±0.05% of reading
- 6. Transmitter:
  - a. Power Supply: 95 to 264 VAC, 47 to 63 Hz or 10 to 28 VDC.
  - b. Output: 4-20 mA
  - c. Temperature Range: -40 to +185°F
  - d. Display: 2 line backlit LCD with keypad
  - e. Enclosure: NEMA 4, (IP65), Powder-coated aluminum, polycarbonate
- 7. Agency Rating: UL 1604, EN 60079-0/15, CSA C22.2, CSA Class 1 (Pipe > 2")
- 8. Basis of Design: Veris FST & FSR series
- O. Analog Electric/Pneumatic Transducer:
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. General: Micro-controlled poppet valve for high accuracy and with no air loss in the system. Field configurable for pressure sensing in multiple applications.
  - 3. Power Supply: 22-30VDC, 20-30VAC
  - 4. Control Input: 4-20mA, 0-10V, 0-5V; jumper selectable
  - 5. Performance:
    - a. Accuracy: 1% full scale; combined linearity, hysteresis, repeatability
    - b. Compensated Temperature Range: 25° to 140°F
    - c. Temp Coefficient: ±0.05%°C
    - d. Operating Environment: 10-90% RH, non-condensing; 25° to 140°F
  - 6. Supply Pressure: 45 psig max.
  - 7. Manual Override: Jumper selectable mode, digital pushbutton adjust
  - 8. Alarm Contact: 100mA@30VAC/DC (Optional)
  - 9. Control Range 0-20 psig or 3-15 psig; jumper selectable
  - 10. Pressure Differential 0.1 psig (supply to branch)
  - 11. Pressure Indication Electronic, 3-1/2 digit LCD
  - 12. Housing: Mounted on standard SnapTrack; Optional clear dust cover
  - 13. Basis of Design: Veris EP Series
- P. Control Valves
  - 1. Ball Valves
    - a.  $\frac{1}{2}$ " to  $\frac{3}{4}$ " Ball Valve
      - Forged brass body rated at no less than 600 psi, chrome plated brass ball with blowout proof stem or optional stainless steel ball with blowout proof stem,

- 2) Valves are to be in two-way and three-way configurations.
- Connection: Female NPT end fittings, Teflon® PTFE seat, characterizing disc glass filled PEEK providing equal percentage flow curve on two-way valve.
- 4) Operating Temperature 20...250°F chilled or hot water with up to 60% glycol solution.
- 5) Two-way and Bypass port should be ANSI Class IV (0.01% of Cv) seat leakage.
- 6) Rangeability must be at least 300:1.
- 7) Tool-less actuator connection.
- 8) System Static Pressure Limit should be 600 psig (4137 Pa)
- 9) Basis of Design: Schneider Electric VBB/VBS Ball Valves, or approved equal.
- b.  $\frac{1}{2}$ " to 3" 2-way and  $\frac{1}{2}$ " to 2" 3-way Ball Valves
  - 1) Valves must be for control of hot or chilled water, or solutions of up to 50% glycol.
  - 2) Ball valves must have close-offs of 40...130 psi depending on size.
  - 3) Valves will provide CVs from 0.33...266 depending on size.
  - 4) Valve characterizing insert is to be made of glass-filled Noryl<sup>™</sup> and provide equal percentage flow.
  - 5) Valve body is to be made of forged brass ASTM B283-06 and rated for static pressure of 360 psi at fluid temperatures of 20...250°F (-7...121°C).
  - 6) All valves are to have balls made of nickel/chromium plated brass with twoway valves having stainless steel balls as an option. All valve stems are to be stainless steel with reinforce Teflon® EPDM O-ring seals.
  - 2-way valves are to be ANSI Class IV (0.01% of Cv) shutoff. 3-way valves are to be ANSI Class IV (0.01% of Cv piped coil-side outlet to the port A only.
  - 8) Fluid (water) temperature are a minimum 20°F (-7°C) and a maximum of 250°F (121°C).
  - 9) Basis of Design: Schneider Electric VB-2000 or approved equal.
- 2. Globe Valves (Bronze <sup>1</sup>/<sub>2</sub>" to 2")
  - a. Control Valves: Factory fabricated, with body material, and pressure class based on maximum pressure and temperature rating of piping system with a body rating of not less than 400 psig at 150°F, 321 psig at 281°F per ANSI B16.15.
  - b. Valves two way NPS 2" and Smaller: Operator, stem and plug assembly, and spring-loaded PTFE/EPDM valve stem packing cartridge must be removable for future replacement to restore the valves back to their original condition. Material grade properties must meet the fluid temperature and pressure requirements:
    - Standard duty bronze body, 316 stainless steel vertical stem, brass plug, soft seal, and bronze seat, renewable packing cartridge, and screwed/sweat/flared ends. Valves shall have allowable media temperature of 20°F ...281°F to assure reliability with dual temperature applications.
    - 2) Heavy duty bronze body, 316 stainless steel vertical stem, 316 stainless steel plug, soft seal, and 316 stainless steel seat, renewable packing cartridge, and screwed ends. Valves shall have allowable media temperature of 20°F ...340°F to assure to assure reliability with dual temperature applications.
    - 3) High temperature bronze body, 316 stainless steel vertical stem, 316 stainless steel plug, and 316 stainless steel seat, renewable packing cartridge, and screwed ends. Valves shall have allowable media temperature of 20°F ...400°F.
  - c. Two-way fluid system globe valves shall have the following characteristics:
    - 1) Rangeability: Greater than 100:1 for all valves with flow coefficients of 0.4 and higher to provide stable control under light load conditions.

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- 2) Maximum Allowable Seat Leakage: Standard and heavy duty valves must be designed to meet ANSI Class V (0.0005 ml per minute per "of orifice diameter per psi differential) up to 35 psi close off differential pressure and ANSI Class IV seat leakage (maximum 0.01% of full open valve capacity) above 35 psi with appropriate actuator. High temperature valves must meet ANSI Class III seat leakage (maximum 0.1% of full open valve capacity).
- 3) The valve must be able to operate with a full-open operating differential of no less than 87 psi.
- 4) Flow Characteristics: Modified equal percentage characteristics for standard duty water applications and modified linear for heavy duty and high temperature steam applications with gradual opening for light loads.
- 5) Sizing:
  - a) Two Position Water: Water: Line size or size using a differential pressure of 1 psi.
  - b) Modulating Water: 5 PSI or twice the load pressure drop.
  - Pressure drop across steam valve at a maximum flow of 80 percent of inlet pressure up to 15 psig and 42% of absolute (gage pressure + 14.7) inlet pressure above 15 psig inlet.
  - d) 100 psi saturated steam maximum inlet pressure for heavy duty bronze body globe valves ½"...2".
  - e) 150 psi saturated steam maximum inlet pressure for high temperature bronze body globe valves ½"...2".
  - f) 35 psi saturated steam maximum inlet pressure for standard duty bronze body globe valves ½"...2".
- d. Valves 3-Way mixing (two inlets and one outlet) NPS 2" and Smaller:
  - 1) Operator, stem and plug assembly, and spring-loaded PTFE/EPDM valve stem packing cartridge must be removable for future replacement to restore the valves back to their original condition. Material grade properties must meet the fluid temperature and pressure requirements:
    - a) Standard duty bronze body, 316 stainless steel vertical stem, brass plug, and bronze seat, renewable packing cartridge, and screwed or sweat ends. Valves shall have allowable media temperature of 20°F...281°F to assure reliability with dual temperature applications.
    - b) Heavy duty bronze body, 316 stainless steel vertical stem, 316 stainless steel plug, and 316 stainless steel seat, renewable disc and packing cartridge, and screwed ends. Valves shall have allowable media temperature of 20°F ...340°F to assure reliability with dual temperature applications.
- e. 3-Way mixing hydronic system globe valves shall have the following characteristics:
  - 1) Rangeability: Greater than 100:1 for all valves to provide stable
  - 2) Maximum Allowable Seat Leakage: A port must be designed to meet ANSI Class V (0.0005 ml per minute per "of orifice diameter per psi differential) up to 35 psi close off differential pressure and ANSI IV seat leakage (maximum 0.01% of full open valve capacity) above 35 psi with appropriate actuator. B port must meet ANSI Class III seat leakage (maximum 0.1% of full open valve capacity).
  - 3) The valve must be able to operate with a full-open operating differential of 87 psi.
  - 4) Flow Characteristics: Modified linear characteristics with gradual opening for light loads.
  - 5) Sizing: Modulating Water: Minimum 5 psi or at least equal to the load pressure drop.
- f. Valves 3-Way diverting (one inlet and two outlets) NPS 2" and Smaller:
- 1) Operator, stem and plug assembly, and spring-loaded PTFE/EPDM valve stem packing cartridge must be removable for future replacement to restore the valves back to their original condition. Valves must be designed specifically for diverting service, and mixing valves designed for mixing service must not be used for diverting applications. Material grade properties must meet the fluid temperature and pressure requirements; Standard duty bronze body, 316 stainless steel vertical stem, brass plug, and bronze seat, renewable disc and packing cartridge, and screwed ends. Valves shall have allowable media temperature of 20°F ...281°F to assure reliability with dual temperature applications.
- g. 3-Way diverting hydronic system globe valves shall have the following characteristics:
  - 1) Rangeability: Greater than 100:1 for all valves to provide stable control under light load conditions.
  - Maximum Allowable Seat Leakage: ANSI Class III seat leakage (maximum 0.1% of full open valve capacity).
  - 3) Maximum Allowable Pressure Differential: 35 psi in.an open position.
  - 4) Flow Characteristics: Modified linear characteristics with gradual opening for light loads.
  - 5) Sizing, Modulating Water: Minimum 5 psi or at least equal to the load pressure drop.
- h. Required Certifications: Pressure Equipment Directive (PED 97/23/EC), RoHS (Restriction of Hazardous Substances) and REACH (Regulation, Evaluation, Authorization, and Restriction of Chemicals), Canadian Registration Number.
- i. Valve and Operator: To assure maximum performance and operation of the valve assembly both the valve and the actuator must be tested and approved by the valve manufacturer to assure compatibility of all components and performance to the specifications.
- j. Basis of Design: Schneider Electric Venta VB-7000, or approved equal.
- 3. Butterfly Valves
  - a. Valve body are to be polyester coated iron ASTM A126 lug mating with ANSI class 125/150 flanges.
  - b. Disc Type: Ductile iron nylon 11 coated.
  - c. Valve Stem:
    - 1) 2...8" 416 stainless steel double D stem.
    - 2) 10...12" 316 stainless steel double D stem.
    - 3) 14" and larger: stainless steel round shaft woodruff key slot.
  - d. Valve seat: EPDM tongue and groove seat and molded O-ring flange seat
  - e. Flow Characteristics: Modified equal percentage.
  - f. Close-Off Pressure Rating: Bubble-tight shutoff (no leakage).
  - g. Valve fluid temperature rating: -40...250°F (-40...121°C) 9. Valve will have two (2) inch extended neck (because of heat). 10. Valve must except pneumatic or electric/electronic actuators 11. Valves must have a minimum of a two (2) year warranty.
- 4. Flanged Valves
  - a. Bodies: Shall be American Factory fabricated with ASTM A 126 Class B cast iron body material with the pressure class within the maximum pressure and temperature rating of the piping system. (125 body rating with not less than 200 psig at 150°F, decreasing to 169 psig at 281F per ANSA B16.1)
  - b. Serviceability: 2-Way valve operators, stem and plug assemblies and springloaded PTFE/EPDM valve stem packing cartridges must be removable for future replacement to restore the valves back to their original condition.

- c. Construction: Material grades must meet the fluid temperature and pressure requirement temperatures of 20°F ...281°F to assure reliability throughout all application temperature ranges.
- d. Packings: Shall be cartridges suitable for replacement as units withstanding the full operating temperature ranges, including daily and seasonal fluctuations of water, 60% glycol and steam fluids.
- e. Characteristics
  - 1) Rangeability: Two way,100:1 and greater for stable control under light load.
  - 2) Shutoff, 2-Way: Leakage allowed: ANSI Class IV (0.01% of max flow)
  - 3) 3-Way: Leakage allowed: ANSI Class III (0.1% of max flow)
  - 4) Flow curves: 2-Way modified equal percentage characteristic.
  - 5) Mixing and Diverting: Linear, modified with gradual opening for light loads.
- f. Piping
  - 1) Diverting valves, with the common port at the bottom can be used for mixing.
  - 2) Mixing valves with the common port at the end must not be used for diverting applications.
- g. Sizing
  - 1) Two Position Water: Line size or size using a differential pressure of 1 psi.
  - 2) Modulating Water: 5 PSI or twice the load pressure drop
  - Steam, 2-Way: maximum pressure drop across the valve at a maximum flow of 80 percent of inlet pressure up to 15 psig. Above 15 psig inlet, 42% of absolute (gage pressure + 14.7) inlet pressure.
- h. Certifications for All Models: Pressure Equipment Directive (PED 97/23/EC), RoHS (Restriction of Hazardous Substances) and REACH (Regulation, Evaluation, Authorization, and Restriction of Chemicals
- i. Basis of Design: Schneider Electric VB-8000 and VB-9000 valves, or approved equal.
- Q. Control Valve Actuators
  - 1. <sup>1</sup>/<sub>2</sub>" to <sup>3</sup>/<sub>4</sub>" Ball Valve Actuators
    - a. Size for torque required for valve close-off pressure for system design.
    - b. Coupling: Direct coupled to valve body without use of external devices/tools
    - c. Auxiliary End Switch (optional) to be SPST 24 Vac/Vdc,101 mA to 5 mA maximum on selected two-position models.
    - Controller Signal Two-position, Floating or Proportional (0...5 Vdc, 0...10 Vdc, 5...10 Vdc, or 4...20 mA dc). Design allows for change via DIP switches without removal of cover.
    - e. Manual operating lever and position indicator must be standard.
    - f. Power Requirements: 24 Vac for floating, proportional, and 110...230 Vac for two position multi-voltage types
    - g. Actuators must be available with either Spring Return (SR) or Non-Spring Return (NSR) models.
    - h. Wiring (depending on model) Removable Terminal Block, 10 ft. (3.05 m) Plenum Cable, 18 in. (45 cm) Appliance Wire
    - i. Locations must be rated NEMA 2, IEC IP31. (Indoor Use Only.) Actuators with terminal block or plenum cable leads are plenum rated per UL file number E9429.
    - j. Agency Listings: ISO 9001, cULus, and CE.
    - k. Basis of Design: Schneider Electric VBB/VBS, or approved equal.
  - 2. <sup>1</sup>/<sub>2</sub>" to 3" 2-way and <sup>1</sup>/<sub>2</sub>" to 2" 3-way Ball Valves Actuators
    - a. Size for torque required for valve close-off pressure for system design.

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- b. Actuators are to be available in spring return (SR) and non-spring return (NSR) models. Spring Return (SR) actuators are to provide a choice to return direction.
- c. Actuators are to be available in models for two-position, floating and proportional control.
- d. All actuator models are to be equipped with pigtail leads, manual override, and auxiliary switch(es)
- e. Operating temperatures' Floating Non-Spring Return (NSR) with 33 lb.-in. of torque must be -25 to 130 °F (-32 to 55°C). All other actuators are to -22 to 140 °F (-30 to 60 °C)
- f. Actuators must be NEMA 2 rated.
- g. Agency Listings: ISO 9001, cULus, and CE.
- h. Basis of Design: Schneider Electric VB-2000, or approved equal.
- 3. <sup>1</sup>/<sub>2</sub>" to 2" Bronze, Linear Globe Valve Actuators/67 or 78 lbs. force
  - a. Actuator must have bi-color LED status indication for motion indication, auto calibration and alarm notification.
  - b. When the actuator is properly mounted must have a minimum of a NEMA 2 (IP53) rating.
  - c. Actuators are to be non-spring return.
  - d. Actuators are to be floating (used for two-position) or proportional models.
  - e. Proportional models will have optional models with a position output signal with field selectable 2...10 Vdc and 0...10 Vdc input signals and selectable input signal direct or reverse acting.
  - f. Actuator must have auto calibration which provides precise control by scaling the input signal to match the exact travel of the valve stem
  - g. Actuators must come in models with Pulse Width Modulated (PWM) with field selectable 0.59 to 2.93 sec and 0.1 to 25.5 sec input signal ranges with a position output signal
  - h. Actuators must have manual override with automatic release.
  - i. Models with position feedback output signal include field selectable 2...10 Vdc or 0...5 Vdc output signal
  - j. Removable wiring screw terminal with <sup>1</sup>/<sub>2</sub>" conduit opening.
  - k. Actuator agency Listings: cUL-us LISTED mark, NEMA 2, NEC class 2 FCC part-15 class B, Canadian ICES-003, ESA registered, Plenum rated per UL 20430
  - I. Basis of Design: Schneider Electric MG350V, or approved equal.
- 4. 1/2" to 2" Bronze, Linear Globe Valve Actuators/105 lbs. force
  - a. Actuators must have Two- Position, Floating, and Proportional models.
  - Proportional models will a controller input signal of either a 0...10 Vdc, 2...10 Vdc, 4...20 mAdc, 0...3 Vdc, or 6...9 Vdc. Control function direct/reverse action is switch selectable on most models.
  - c. Actuator force is to be 105 lb. (467 newton) with ½" (13 mm) nominal linear stroke
  - d. Power requirements 24 Vac, 120 Vac or 230 Vac depending on model.
  - e. Actuator housings rated for up to NEMA 2/ IP54.
  - f. Actuator is to have overload protection throughout stroke.
  - g. Actuator must automatically set input span to match valve travel.
  - h. Actuator must have manual override to allow positioning of valve and preload.
  - i. Actuator is to be spring return.
  - j. Actuator is to mount directly to valves without separate linkage.
  - k. Actuator agency Listings: UL 873, CUL: UL

- I. Basis of Design: Schneider Electric SmartX Mx51-7103, or approved equal
- 5. <sup>1</sup>/<sub>2</sub>" to 2" Bronze, Linear Globe Valve Actuators/220 lbs. force
  - a. Actuators must have Two- Position for a SPST controller, Floating for a SPST controller, and Proportional models will a controller input signal of either a 0...10 Vdc, 2...10 Vdc, 4...20 mAdc, or 6...9 Vdc. Control function direct/reverse action is jumper selectable
  - b. Actuator is to be spring return.
  - c. Actuator will have 220 lb. force (979 newton) with  $\frac{1}{2}$  (13 mm) or 1" (25 mm) nominal linear stroke
  - d. Feedback on proportional model with 2...10 Vdc (max. 0.5 mA) output signal or to operate up to four like additional slave actuators.
  - e. Actuator must automatically set input span to match valve travel
  - f. Actuator is to have a 24 Vac power supply on Two-position and Proportional models and 120 Vac on Two-position models.
  - g. Actuator housings rated for up to NEMA 2/ IP54
  - h. Actuator must have manual override to allow positioning of valve and preload
  - i. Actuator is to mount directly to vales without separate linkage.
  - j. Actuator agency Listings: UL 873, CUL: UL
  - k. Basis of Design: Schneider Electric SmartX Mx51-720x, or approved equal.
- 6. 1/2" to 2" Bronze, Linear Globe Valve Actuators with linkage SR
  - a. Actuators with 35, 60, 133, or 150 lb.-in of force depending on model.
  - b. Actuator housings rated for up to NEMA 2/ IP54 with a 150 lb.-in. rated a NEMA 4.
  - c. Actuators are to be spring return.
  - d. Actuators are to have Two-position, Floating and Proportional models.
  - e. Actuators must have overload protection throughout rotation.
  - f. Actuator have an optional built-in auxiliary switch to provide for interfacing or signaling on selected models.
  - g. Actuator agency listings: UL-873, C22-2 No.24-83, CUL0
  - h. Basis of Design: Schneider Electric SmartX, or approved equal.
- 7. <sup>1</sup>/<sub>2</sub>" to 2" Bronze Body, Linear Globe Valve Actuators with linkage SR & NSR
  - a. Actuators are to be either floating SPDT control or proportional control 0...10, 2...10 Vdc or 4...20 mA with a 500-ohm resistor included.
  - b. Actuators are to be direct/reverse with selectable DIP switches.
  - c. Actuators are to have 90 lb. (400N), 180 lb. (800N), or 337 lb. (1500N) of force on Non-Spring Return (NSR) 157 lb. of force on the Spring Return model. Note: Not every actuator is for every valve.
  - d. Actuators are to be powered with 24 Vac or 24 Vdc.
  - e. All Non-Spring Return (NSR) actuators are to be NEMA 2, vertical mount only. Spring Return (SR) actuators are to have NEMA 4 models.
  - f. Actuators must have manual override to allow positioning of the valve.
  - g. Actuators must have selectable valve sequencing and flow curves of either equal percentage or linear.
  - h. Actuators must have feedback.
  - i. Actuators must have internal torque protection throughout stroke.
  - j. 90°F (32°C) ambient at 366°F (186°C) fluid temperature
  - k. Actuator agency listings (North America) UL873, cULus, RCM, CE

- I. Basis of Design: Schneider Electric Forta M400A-VB, M800A-VB, M900A and M1500x-VB screw mounted on Venta VB7000s, or approved equal.
- R. Damper Actuators
  - 1. Direct-coupled type non-hydraulic designed for minimum 100,000 full-stroke cycles at rated torque.
  - 2. Direct-coupled damper actuators must have a five-year warrantee.
  - 3. Size for torque required for damper seal at maximum design conditions and valve closeoff pressure for system design.
  - 4. Overload protected electronically throughout rotation except for selected Floating actuators the have a mechanical clutch.
  - 5. Spring Return Actuators: Mechanical fail safe shall incorporate a spring-return mechanism.
  - 6. Non-Spring Return Actuators shall stay in the position last commended by the controller with an external manual gear release to allow positioning when not powered.
  - 7. Power Requirements: 24Vac/dc [120Vac][230Vac]
  - 8. Proportional Actuators controller input range from 0...10 Vdc, 2...10 Vdc or 4...20 mA models.
  - 9. Housing: Minimum requirement NEMA type 2
  - 10. Actuators with a microprocessor should not be able to be modified by an outside source (cracked or hacked).
  - 11. Actuators of 133 and 270 lb.-in. of torque or more should be able to be tandem mount or "gang" mount.
  - 12. Agency Listings: ISO 9001, cULus, CE and CSA
  - 13. Basis of Design: Schneider Electric SmartX Actuators, or approved equal.
- S. Smoke Detectors
  - 1. Air duct smoke detectors shall be by Air Products & Controls or approved equal. The detectors shall operate at air velocities from 300 feet per minute to 4000 feet per minute.
  - 2. The smoke detector shall utilize a photoelectric detector head.
  - 3. The housing shall permit mechanical installation without removal of the detector cover.
  - 4. The detectors shall be listed by Underwriters Laboratories and meet the requirements of UL 268A.
- T. Airflow Measuring Stations
  - 1. Provide a thermal anemometer using instrument grade self heated thermistor sensors with thermistor temperature sensors.
  - 2. The flow station shall operate over a range of 0 to 5,000 feet/min with an accuracy of +/- 2% over 500 feet/min and +/- 10 ft/min for reading less than 500 feet/min.

# PART 3 - EXECUTION

# 3.1 GENERAL

- A. In addition to the requirements specified herein, execution shall be in accordance with the requirements of Specification Section 23 00 00 and Drawings.
- B. Examine equipment exterior and interior prior to installation. Report any damage and do not install any equipment that is structurally, moisture, or mildew damaged.

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- C. Verification of Conditions: Examine areas and conditions under which the work is to be installed, and notify the Contractor in writing, with a copy to the Owner and the Engineer, of any conditions detrimental to the proper and timely completion of the work. Do not proceed with the work until unsatisfactory conditions have been corrected.
- D. Beginning of the work shall indicate acceptance of the areas and conditions as satisfactory by the Installer.
- E. Install equipment in accordance with reviewed product data, final shop drawings, manufacturer's written instructions and recommendations, and as indicated on the Drawings.
- F. Provide final protection and maintain conditions in a manner acceptable to the manufacturer that shall help ensure that the equipment is without damage at time of Substantial Completion.
- G. Demolition: Remove controls which do not remain as part of the building automation system, all associated abandoned wiring and conduit, and all associated pneumatic tubing. The Owner will inform the Contractor of any equipment which is to be removed that will remain the property of the Owner. All other equipment which is removed will be disposed of by the Contractor.
- H. Access to Site: Unless notified otherwise, entrance to building is restricted. No one will be permitted to enter the building unless their names have been cleared with the Owner or the Owner's Representative.
- I. Code Compliance: All wiring shall be installed in accordance with all applicable electrical codes and will comply with equipment manufacturer's recommendations. Should any discrepancy be found between wiring specifications in Division 17 and Division 16, wiring requirements of Division 17 will prevail for work specified in Division 17.
- J. Cleanup: At the completion of the work, all equipment pertinent to this contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this contract.

# 3.2 SYSTEM ACCEPTANCE TESTING

- A. All application software will be verified and compared against the sequences of operation.
- B. Control loops will be exercised by inducing a setpoint shift of at least 10% and observing whether the system successfully returns the process variable to setpoint. Record all test results and attach to the Test Results Sheet.
- C. Test each alarm in the system and validate that the system generates the appropriate alarm message, that the message appears at all prescribed destinations (workstations or printers), and that any other related actions occur as defined (i.e. graphic panels are invoked, reports are generated, etc.). Submit a Test Results Sheet to the owner.
- D. Perform an operational test of each unique graphic display and report to verify that the item exists, that the appearance and content are correct, and that any special features work as intended. Submit a Test Results Sheet to the owner.
- E. Perform an operational test of each third party interface that has been included as part of the automation system. Verify that all points are properly polled, that alarms have been configured, and that any associated graphics and reports have been completed. If the interface involves a file transfer over Ethernet, test any logic that controls the transmission of the file, and verify the content of the specified information.

### 3.3 INSTALLATION

- A. Hardware Installation Practices for Wiring
  - 1. All controllers are to be mounted vertically and per the manufacturer's installation documentation.
  - 2. The 120VAC power wiring to each Ethernet or Remote Site controller shall be a dedicated run, with a separate breaker. Each run will include a separate hot, neutral and ground wire. The ground wire will terminate at the breaker panel ground. This circuit will not feed any other circuit or device.
  - 3. A true earth ground must be available in the building. Do not use a corroded or galvanized pipe, or structural steel.
  - 4. Wires are to be attached to the building proper at regular intervals such that wiring does not droop. Wires are not to be affixed to or supported by pipes, conduit, etc.
  - 5. Conduit in finished areas will be concealed in ceiling cavity spaces, plenums, furred spaces and wall construction. Exception; metallic surface raceway may be used in finished areas on masonry walls. All surface raceway in finished areas must be color matched to the existing finish within the limitations of standard manufactured colors.
  - 6. Conduit, in non-finished areas where possible, will be concealed in ceiling cavity spaces, plenums, furred spaces, and wall construction. Exposed conduit will run parallel to or at right angles to the building structure.
  - 7. Wires are to be kept a minimum of three (3) inches from hot water, steam, or condensate piping.
  - 8. Where sensor wires leave the conduit system, they are to be protected by a plastic insert.
  - 9. Wire will not be allowed to run across telephone equipment areas.
  - 10. Provide fire caulking at all rated penetrations.
- B. Installation Practices for Field Devices
  - 1. Well-mounted sensors will include thermal conducting compound within the well to insure good heat transfer to the sensor.
  - 2. Actuators will be firmly mounted to give positive movement and linkage will be adjusted to give smooth continuous movement throughout 100 percent of the stroke.
  - 3. Relay outputs will include transient suppression across all coils. Suppression devices shall limit transients to 150% of the rated coil voltage.
  - 4. Water line mounted sensors shall be removable without shutting down the system in which they are installed.
  - 5. For duct static pressure sensors, the high pressure port shall be connected to a metal static pressure probe inserted into the duct pointing upstream. The low pressure port shall be left open to the plenum area at the point that the high pressure port is tapped into the ductwork.
  - 6. For building static pressure sensors, the high pressure port shall be inserted into the space via a metal tube. Pipe the low pressure port to the outside of the building.
- C. Wiring, Conduit, and Cable
  - 1. All wire will be copper and meet the minimum wire size and insulation class listed below:
    - a. Power 12 Gauge 600 Volt
    - b. Class One 14 Gauge Std. 600 Volt
    - c. Class Two 18 Gauge Std. 300 Volt
    - d. Class Three 18 Gauge Std. 300 Volt
    - e. Communications Per Mfr.

- 2. Power and Class One wiring may be run in the same conduit. Class Two and Three wiring and communications wiring may be run in the same conduit.
- 3. Where different wiring classes terminate within the same enclosure, maintain clearances and install barriers per the National Electric Code.
- 4. Where wiring is required to be installed in conduit, EMT shall be used. Conduit shall be minimum 1/2 inch galvanized EMT. Set screw fittings are acceptable for dry interior locations. Watertight compression fittings shall be used for exterior locations and interior locations subject to moisture. Provide conduit seal-off fitting where exterior conduits enter the building or between areas of high temperature/moisture differential.
- 5. Flexible metallic conduit (max. 3 feet) shall be used for connections to motors, actuators, controllers, and sensors mounted on vibration producing equipment. Liquid-tight flexible conduit shall be use in exterior locations and interior locations subject to moisture.
- 6. Junction boxes shall be provided at all cable splices, equipment termination, and transitions from EMT to flexible conduit. Interior dry location J-boxes shall be galvanized pressed steel, nominal four-inch square with blank cover. Exterior and damp location JH-boxes shall be cast alloy FS boxes with threaded hubs and gasketed covers.
- 7. Where the space above the ceiling is a supply or return air plenum, the wiring shall be plenum rated. Teflon wiring can be run without conduit above suspended ceilings. EXCEPTION: Any wire run in suspended ceilings that is used to control outside air dampers or to connect the system to the fire management system shall be in conduit.
- 8. Fiber optic cable shall include the following sizes; 50/125, 62.5/125 or 100/140.
- 9. Only glass fiber is acceptable, no plastic.
- 10. Fiber optic cable shall only be installed and terminated by an experienced contractor. The BAS system supplier shall submit to the Engineer the name of the intended contractor of the fiber optic cable with his submittal documents.
- D. Enclosures
  - 1. For all I/O requiring field interface devices, these devices where practical will be mounted in a field interface panel (FIP). The Contractor shall provide an enclosure which protects the device(s) from dust, moisture, conceals integral wiring and moving parts.
  - 2. FIPs shall contain power supplies for sensors, interface relays and contactors, and safety circuits.
  - 3. The FIP enclosure shall be of steel construction with baked enamel finish; NEMA 1 rated with a hinged door and keyed lock. The enclosure will be sized for twenty percent spare mounting space. All locks will be keyed identically.
  - 4. All wiring to and from the FIP will be to screw type terminals. Analog or communications wiring may use the FIP as a raceway without terminating. The use of wire nuts within the FIP is prohibited.
  - 5. All outside mounted enclosures shall meet the NEMA-4 rating.
  - 6. The wiring within all enclosures shall be run in plastic track. Wiring within controllers shall be wrapped and secured.
- E. Identification
  - 1. Identify all control wires with labeling tape or sleeves using words, letters, or numbers that can be exactly cross-referenced with as-built drawings.
  - 2. All field enclosures, other than controllers, shall be identified with a Bakelite nameplate. The lettering shall be in white against a black or blue background.
  - 3. Junction box covers will be marked to indicate that they are a part of the BAS system.
  - 4. All I/O field devices (except space sensors) that are not mounted within FIP's shall be identified with name plates.
  - 5. All I/O field devices inside FIP's shall be labeled.

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- F. Existing Controls.
  - 1. Existing controls which are to be reused must each be tested and calibrated for proper operation. Existing controls which are to be reused and are found to be defective requiring replacement, will be noted to the Owner. The Owner will be responsible for all material and labor costs associated with their repair.
- G. Location
  - 1. The location of sensors is per mechanical and architectural drawings.
  - 2. Space humidity or temperature sensors will be mounted away from machinery generating heat, direct light and diffuser air streams.
  - 3. Outdoor air sensors will be mounted on the north building face directly in the outside air. Install these sensors such that the effects of heat radiated from the building or sunlight is minimized.
  - 4. Field enclosures shall be located immediately adjacent to the controller panel(s) to which it is being interfaced.
- H. Software Installation
  - 1. The Contractor shall provide all labor necessary to install, initialize, start-up and debug all system software as described in this section. This includes any operating system software or other third party software necessary for successful operation of the system.

# 3.4 TRAINING

- A. The BAS system supplier shall provide both on-site and classroom training to the Owner's representative and maintenance personnel per the following description:
- B. On-site training shall consist of a minimum of 8 hours of hands-on instruction geared at the operation and maintenance of the systems. The curriculum shall include
  - 1. System Overview
  - 2. System Software and Operation
  - 3. System access
  - 4. Software features overview
  - 5. Changing setpoints and other attributes
  - 6. Scheduling
  - 7. Editing programmed variables
  - 8. Displaying color graphics
  - 9. Running reports
  - 10. Workstation maintenance
  - 11. Viewing application programming
  - 12. Operational sequences including start-up, shutdown, adjusting and balancing.
  - 13. Equipment maintenance
- C. Factory, classroom training will include a minimum of (2) training reservations for a 3 day course with material covering workstation operation tuition free with travel expense responsibility of the owner. The option for 2-3 weeks of system engineering and controller programming shall be possible if necessary and desired.

### 3.5 CONTROL SYSTEM SWITCH-OVER

A. Demolition of the existing control system will occur after the new temperature control system is in place including new sensors and new field interface devices.

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- B. Switch-over from the existing control system to the new system will be fully coordinated with the Owner. A representative of the Owner will be on site during switch-over.
- C. The Contractor shall minimize control system downtime during switch-over. Sufficient installation mechanics will be on site so that the entire switch-over can be accomplished in a reasonable time frame.
- 3.6 DATABASE CONFIGURATION.
  - A. The Contractor will provide all labor to configure those portions of the database that are required by the points list and sequence of operation.
- 3.7 COLOR GRAPHIC DISPLAYS.
  - A. Unless otherwise directed by the owner, the Contractor will provide color graphic displays as depicted in the mechanical drawings for each system and floor plan. For each system or floor plan, the display shall contain the associated points identified in the point list and allow for setpoint changes as required by the owner.
- 3.8 REPORTS.
  - A. The Contractor will configure a minimum of 4 reports for the owner. These reports shall, at a minimum, be able to provide:
    - 1. Trend comparison data
    - 2. Alarm status and prevalence information
    - 3. Energy Consumption data
    - 4. System user data
- 3.9 POINT TO POINT CHECKOUT.
  - A. Each I/O device (both field mounted as well as those located in FIPs) shall be inspected and verified for proper installation and functionality. A checkout sheet itemizing each device shall be filled out, dated and approved by the Project Manager for submission to the owner or owner's representative.
  - B. In case of wireless devices, the signal strength recorded during checkout shall be reported.
- 3.10 CONTROLLER AND WORKSTATION CHECKOUT.
  - A. A field checkout of all controllers and front end equipment (computers, printers, modems, etc.) shall be conducted to verify proper operation of both hardware and software. A checkout sheet itemizing each device and a description of the associated tests shall be prepared and submitted to the owner or owner's representative by the completion of the project.
- 3.11 DOCUMENTATION
  - A. As built software documentation will include the following:
    - 1. Descriptive point lists
    - 2. Application program listing
    - 3. Application programs with comments.
    - 4. Printouts of all reports.
    - 5. Alarm list.
    - 6. Printouts of all graphics

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- 7. Commissioning and System Startup
- 8. An electronic copy of all databases, configuration files, or any type of files created specifically for each system.

END OF SECTION 230923.11

# SECTION 23 09 93 - SEQUENCE OF OPERATIONS FOR HVAC CONTROLS

# PART 1 - GENERAL

### 1.1 SUMMARY

A. This Section includes control sequences for HVAC systems, subsystems, & equipment.

# 1.2 RELATED DOCUMENTS

- A. Drawings & general provisions of the Contract, including General and Supplementary Conditions & Division 01 Specification Sections, apply to this Section.
- B. Related Sections include the following Division 23 Section 230900 Instrumentation & Control for HVAC for control equipment & devices & for submittal requirements.
- C. Reference the ATC diagrams for Unit configuration, ATC devices, point types & locations

# 1.3 COORDINATED SEQUENCES & ATC DIAGRAMS

- A. Project ATC Diagrams: The Sequences of Operations detailed below are predicated on the specific Project ATC diagrams. Reference the ATC Diagrams for the Unit configuration, ATC control devices, point types & locations for each device.
- B. Control Sequence Descriptions: The control sequences below describe all necessary equipment operation including those operations that are provided by the HVAC Equipment Unit manufacturers (UM) & those as part of the Automatic Temperature Controls system (ATC). Due to the nature of the project, the control sequences will require field adjustment and modification. The ATC contractor shall provide all modifications to the sequences as requested by the MEP during the commissioning of the BMS.

# 1.4 RESPONSIBILITIES

A. Automatic Temperature Control (ATC) Contractor's Responsibilities: The ATC contractor (ATC) shall provide, field install & wire all necessary software & hardware, wiring, & computing equipment in compliance with this specification. The ATC contractor shall also provide programming, interface design, startup services by competent technicians that regularly employed by the ATC contractor with full responsibility for proper operation of the control system including debugging & proper calibration of each component in the entire system. The ATC contractor (ATC) shall provide power supply wiring to all external control panels, actuators (valves, dampers, etc.), including low voltage transformers, including the power for devices required for operation of BACnet communication as provided as part of complete HVAC Equipment Unit Manufacturer provided BACnet packaged.

# 1.5 EXISTING ROOFTOP UNIT Multipurpose room:

a) The fan shall be operated from its respective "Hand-Off-Auto" switch. When the "Hand-Off-Auto" switch is placed in the "Off" position the fan shall not run. When the "Hand-Off-Auto" switch is

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placed in the "Hand" position the fan shall start and run continuously. When the "Hand-Off-Auto" switch is placed in the "Auto" position, the fan shall operate as scheduled by the BMS.

- i) Changeover between occupied and unoccupied modes of operation shall be based on the occupancy schedule.
  - (1) Unoccupied Mode The supply fan shall be off, and the economizer dampers shall be fixed in the full return position (outside air damper closed, return air damper open).
  - (2) Occupied Mode The supply fan shall run continuously, and the economizer dampers shall open to the minimum outdoor air position.
    - (a) Cooling BMS controller shall operate cooling stages to satisfy the supply air temperature set point.
      - (i) The supply air set point shall be reset based on the error between the space temperature and the space temperature set point.
      - (ii) The occupied space temperature set points shall be set by the owner/operator.
      - (iii) Enthalpy Economizer The economizer shall be enabled when outside air temperature is less than return air temperature and outside air enthalpy is less than return air enthalpy.
      - (iv) BMS temperatures sensors shall monitor liquid line temperature and interrupt mechanical cooling to preclude coil frosting.
- 1. Demand Control Ventilation (DCV):

Two CO2 sensors room mounting varies the ventilation dampers' minimum ventilation position between two adjustable values (one for low volumetric flow set at <u>1250 CFM (10%)</u> highly variable occupancy and one for full occupancy of <u>6,200 CFM (100%)</u> to reduce outside air cfm during low occupancy periods. The BMS shall have an output to energize one exhaust fans during DCV operation complete with exhaust cycle setpoint(s). The BMS shall have status for economizing, occupancy, calls for cooling from room controller, mixed air temperature, outdoor air temperature, return air temperature, CO2 level in space (the indoor set at <u>1500</u> <u>ppm</u>), DCV on/off and exhaust fan on/off. The BMS shall include discharge or mixed air sensor to control mixing dampers during periods when outside air is sensed as suitable for free cooling. The BMS shall modulate the outdoor air intake damper to maintain/satisfy space CO2 set-point concentration of <u>1500 ppm</u>. The controls system will have a fast response so the CO2 concentration will never exceed the set point of <u>1,500 ppm</u>. The table below shows the extreme of damper positions with respect to the fraction of outside air:

OA	Exhaust Air Damper	Mixed Air Damper	Outside Ait Damper
0.20	20% open	80% open	20% open
0.25	25% open	75% open	25% open
0.50	50% open	50% open	50% open
1.0	100% open	0% open	100 % open

2. Start-up Purge Cycle:

When the the RTU starts, the outdoor air damper shall open, initiating a timed purge cycle. The outdoor air damper shall modulate to maintain the mixed airflow at <u>100% Max. outdoor</u> <u>air</u> as per mechanical schedule in M6.01. The purge period shall be adjustable and shall initially be set for <u>30 minutes</u>.

 Post-occupancy purge: A post-purge must be provided to reduce CO2 concentration in the space down to ambient (outdoor air) level. Open return air damper to 100% and run fan at maximum design speeds, refer to RTU shedule Dwg. M6.01. Run unit post occupancy in occupied mode until return air CO2 PPM is less than or equal to outside air CO2, or is below 400 PPM (user adjustable).

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Alarms shall be generated if any equipment for which a status feedback sensor is specified fails to operate when commanded or does not operate within the parameters (pressure, temperature, etc.) set by the Owner and/or the requirements of the engineer. Alarms shall be generated if any equipment for which a status sensor is specified fails to operate when commanded. Alarms shall be generated when the discharge air temperature sensor detects a temperature of 50 deg. F. (adj) or below for greater than 5 minutes (adj).

Alarms shall be generated when the fan indication is not indicating the correct status. Alarms shall be generated for VFD Fault.

Alarms shall be generated when space temperature is 5 deg. F. (adj) above/below set point.

The system will be de-energized when the DDC receives a signal from the FACP system. An alarm will be initiated.

# 1.6 ENERGY RECOVERY VENTILATORs

- A. The ATC contractor (ATC) shall provide a Control Relay (R) & a Current Switch (CS) to monitor the status of the energy recovery ventilators. An alarm shall be generated when the status of the Fan does not meet the commanded sequence after 30 seconds.
- B. Unit shall run during occupied mode and be off during unoccupied mode.
- C. "Unoccupied" & "Warm-up" mode of operations: The energy recovery ventilator's fans shall remain off during the "Unoccupied" mode & warm-up mode of operations and the intake/ehaust motorized dampers shall close "OFF".
- D. "Occupied" mode: The energy recovery ventilator's fan shall be on when the associated Heat Pump AC unit Equipment is in the "Occupied" mode. The ERV associated motorized intake/exhaust dampers shall open "ON" position when unit enables.

# 1.7 HEAT PUMP AC UNITS

- A. The HP/AC Monitoring Manufacturer (UM) shall provide a BACnet MS/TP communications card; all time to coordinate the integration to the BMS. The ATC contractor (ATC) shall provide the BACnet MS/TP communications wiring to the CRAC BACnet MS/TP communications board; provide all time to integrate the BACnet points.
- B. Scheduling: The HP/AC Monitoring shall be enabled (ENABLE) from the BMS
- C. Control: A Unit manufacturer Temperature (TEMP) and Humidity (RH) sensors shall monitor and control the space conditions through the unit's own internal controls. A Liquid Detection sensor (LDS) mounted in the drip pan shall be hard-wired to shut down the HP/AC Monitoring upon detection of liquid.
- D. Monitoring and Integration: A BMS DDC Space Temperature sensor (RMT) and Humidity sensor (RMRH) shall monitor the space conditions. The BMS shall monitor the alarm status (ALARM) of the CRAC through both a hard-wired connection and BACnet integration.

230993-3 ADD NO. 6 E. Operator and Graphical User Interface requirements: The Building Management System Control Diagrams and the tables below shall provide for Operator Control of the HVAC equipment through an accurate depiction of the devices within the unit, along with the I/O points, parameters and alarms shall be displayed on a customized 3-dimensional web-based graphic.

1.	Input/Output Points:

	HP/AC Monitoring	I/O Points								
	Point Name/Description/Legend X = DDC I/O L = Local Control		0		0	[rend	GUI	Device		
	A = Adjustable O = Override	A	AO	В	BO			ă		
	HP/AC Monitoring Enable				Х	Х	Х			
	Space Temperature (RMT)	Х				Х	Х	TS-W		
	Space Humidity (RMRH)	Х				Х	Х	RH-W		
	CRAC Alarm (ALARM)			Х		Х	Х			
	Analog Trends shall record data samples every 5 minutes, unless noted otherwise.									
	Binary Trends shall record data samples every Change of Value (COV)									
2.	Control Parameters and Settings									
	HP/AC Monitoring	Pa	ram	eters	s an	d Se	tting	S		
	Parameter Name/Description		q							
	X = Display on GUI C = Concealed	1	[ rend	F						
	A = Adjustable	A	ר אַ אָד							
	Setpoint and/or Parameters	Α	A X C Alarm settings							
	Alarm Reset	Α	Х	Х						
	Analog Trends shall record data samples every 5	minu	ites,	unle	essi	note	d oth	erwise.		
	$\mathbf{D}^{\prime}$ $\mathbf{D}^{\prime}$ $\mathbf{D}^{\prime}$ $\mathbf{D}^{\prime}$									

Binary Trends shall record data samples every Change of Value (COV)

3. Alarms

HP/AC Monitoring	Alarms and Conditions							
Alarm Name	Point	Normal Alarm						
Unit Alarms	BACnet	As applicable	As applicable					

- F. BMS system will control Ocupied and Unocupied Modes through time schedule.
- G. Occupied:

The fan shall run continuously. On a call for heating the compressor shall cycle the heating stage(s) to maintain actual setpoint. On a call for cooling the compressor shall cycle the cooling stage(s) to maintain actual setpoint. Time delays for cycling stages shall follow the heat pump manufacturer's specifications. The high and low setpoint knob limits shall be 68 degrees F and 75 degrees F (adjustable). The high and low limits do not need to be displayed at the front-end, but do need to be accessible parameters in the program.

H. Unoccupied:

Fan and compressor shall cycle to maintain the space temperature between the unoccupied heating and cooling setpoints. The unoccupied heating space setpoint shall be 60 degrees F (adjustable setpoint) and the unoccupied cooling setpoint shall be 80 degrees F (adjustable setpoint).

# 1.8 FINTUBE, RADIATORS AND CONVECTORS

A. Scheduling and control: As identical to the associated BACnet DDC controller's schedule and Space Temperature sensor (RMT), and Heating setpoint.

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- B. "Unoccupied": The Heating Control valve (FTR) shall be commanded "closed".
- C. "Unoccupied Heating":When the Space Temperature (RMT) < the "Unoccupied Heating" Setpoint (UHSP) the Heating Control valve (FTR) shall be commanded "open". When the Space Temperature (RMT) > the "Unoccupied Heating" Setpoint (UHSP) hysteresis, the Heating Control valve (FTR) shall be commanded "closed".
- D. "Occupied": When the Space Temperature (RMT) < the "Occupied Heating" Setpoint (HSP) the Heating Control valve (FTR) shall be commanded "open". When the Space Temperature (RMT) > the "Occupied Heating" Setpoint (HSP) hysteresis, the Heating Control valve (FTR) shall be commanded "closed".
- E. Operator and Graphical User Interface requirements: The Building Management System Control Diagrams and the tables below shall provide for Operator Control of the HVAC equipment through an accurate depiction of the devices within the unit, along with the I/O points, parameters and alarms shall be displayed on a customized 3-dimensional web-based graphic.
  - 1. Input/Output Points:

	Fintube Radiators and Convectors I/O Points								
	Point Name/Description/Legend X = DDC I/O L = Local Control		0		0	rend	Г	Device	
	A = Adjustable O = Override	A	AO	В	BC	Tr€	GUI	De	
	Space Temperature (RMT)	Х				Х	Х	TS-W	
	Heating Control valve (FTR)				Х	Х	Х	CV	
	Analog Trends shall record data samples every 5 minutes, unless noted otherwise.								
	Binary Trends shall record data samples every Change of Value (COV)								
2.	Control Parameters and Settings								
	Fintube Radiators and Convectors Parameters and Settings							S	
	Parameter Name/Description X = Display on GUI C = Concealed A = Adjustable	splay on GUI C = Concealed							
	"Unoccupied" Space Heating Setpoint (UHSP) X X 60 °F								
	"Occupied" Space Heating Setpoint (HSP) X X 70 °F								
	Analog Trends shall record data samples every 5 minutes, unless noted otherwise.								
	Binary Trends shall record data samples every Change of Value (COV)								

3. Alarms

Fintube Radiators and Convectors	Alarms and Conditions							
Alarm Name	Point	Normal	Alarm					
High Air Temperature	RMT		#AT > #HSP+5 °F					
Low Air Temperature	RMT		#AT -5 °F < #HSP					

# 1.9 CABINET/UNIT HEATER – HOT WATER VALVE

A. Control: The Building Management System contractor (BMSC) shall provide, install, and wire an electric Thermostat (TC) with setpoint (adj.); an Hot Water pipe aquastat (AQS); provide and wire a Normally Open - 2 position Hot Water Control valve (HWV). The Space Heating Setpoint (LHSP) is initially set at 70°F (adj.); the Aquastat switch (AQS) shall be set at 95°F (adj.). When the temperature is less than the Thermostat (TC) Heating Setpoint (LHSP), the Hot Water Control valve (HWV) shall "open". When the pipe temperature is more than the Aquastat (AQS) setpoint, the Cabinet/Unit Heater's fan shall start. When the temperature is more than the Thermostat (TC) Heating Setpoint (LHSP) hysteresis, the Cabinet/Unit heater's Fan shall stop, the Hot Water Control valve (HWV) shall "close".

# 1.10 ELEVATOR SHAFT EXHAUST FANS

A. EF-R1: Unit shall be controlled by a wall mounted thermostat. When the space temperature exceeds the set point, a signal shall be sent to start the exhaust fan. Once the space is satisfied, a signal shall be sent to stop the exhaust fan.

# 1.11 GLOBAL OUTSIDE AIR TEMPERATURE, HUMIDITY & CO2:

- A. The ATC contractor (ATC) shall provide, install & wire an Outside Air temperature & humidity sensors with weather/sunshields enclosure on the northern exposure of the building.
- B. Operator & Graphical User Interface requirements: The Building Management System Control Diagrams and the tables below shall provide for Operator Control of the HVAC equipment through an accurate depiction of the devices within the unit, along with the I/O points, parameters and alarms shall be displayed on a customized 3-dimensional web-based graphic.

Outside Air Temp, Humidity & CO <sub>2</sub>	I/O Points			So	ftwa		<u>g</u>				
Point Name/Description/Legend X = DDC I/O L=Local Control A = Adjustable O = Override	AI	AO	BI	BO	AV	BV	Sched-	Trend	Alarm	GUI	Initial- Alarm Setting
Outside Air Temperature (OAT)	Х				Х			Х		Х	
Outside Air Humidity (OAH)	Х				Х			Х		Х	
Outside Air CO2 Levels (OACO2)	Х				Х			Х		Х	
Highest Values (Past24 hours)					Х					Х	
Lowest Values (Past 24 Hours)					Х					Х	
Calculated ° Days (Monthly)					Х			Х		Х	Calc.
Calculated Enthalpy (btu/lbs.)					Х			Х		Х	Calc.

# 1.12 GRAPHICAL USER INTERFACE (GUI)

- A. Graphical User Interface Workstation: The ATC contractor (ATC) shall provide a TCP/IP connected Workstation with the ability to read, adjust & override the various parameters for system control; provide each of the DDC controlled equipment with graphics with a minimum of the complete I/O point listing, their associated setpoints & any other variable for the adjustment & operation of the system.
- B. Graphical User Interface Liquid Crystal Display (LCD): The ATC contractor (ATC) shall provide a Panel Mounted connected Liquid Crystal Display the ability to read, adjust & override the various parameters for system control. Provide each of the DDC controlled equipment with graphics with a minimum of the complete I/O point listing, their associated setpoints & any other variable for the adjustment & operation of the system. Demonstrate the operation of the system to the owner prior to acceptance of the system.
- C. Graphical User Interface Demostration: Demonstrate the Graphics, trending & communications setup to the owner prior to acceptance of the system.
- D. Alarm Notification: The system shall notify the owner of an alarming condition via a Visual Alerts & Audible sounds locally at the GUI. If connected via a TCP/IP connection, an e-mail sent depending on user configuration. Any maintenance worker shall be capable of interrogating the alarm using the Laptop workstation browsers (via. the internet)

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# 1.13 COMMISSIONING

- A. Startup: The ATC system shall be set up & checked by factory trained competent technicians skilled in the setting & adjustment of the ATC equipment used in this project. The technicians are to be experienced in the type of HVAC systems associated with this project.
- B. Demonstration: At the completion of the commissioning, The ATC contractor (ATC) shall: demonstrate the sequence of operations for each system to the Architect or representative.

# 1.14 OWNER TRAINING

A. The ATC contractor (ATC) shall provide 16 hours of training to the Owner's personnel. The Training is to include the operation & maintenance of the control system. Training shall be provided after the system has been commissioned & demonstrated to the Architect or his representative.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230993

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# SECTION 232113 - HYDRONIC PIPING

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes pipe and fitting materials, joining methods, special-duty valves, and specialties for the following:
  - 1. Above ground hot-water heating piping.
  - 2. Air-vent piping.
  - 3. Safety-valve-inlet and -outlet piping.

### 1.3 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature:
  - 1. Hot-Water Heating Piping: 175 psig at 250 deg F.
  - 2. Air-Vent Piping: 200 deg F.
  - 3. Safety-Valve-Inlet and -Outlet Piping: Equal to the pressure of the piping system to which it is attached.

### 1.4 SUBMITTALS

- A. Product Data: For each type of the following:
  - 1. All types of piping.
- B. Shop Drawings: Detail, at 1/4 scale, the piping layout, fabrication of pipe anchors, hangers, supports for multiple pipes, alignment guides, expansion joints and loops, and attachments of the same to the building structure. Detail location of anchors, alignment guides, and expansion joints and loops.
- C. Welding certificates.
- D. Qualification Data: For Installer.
- E. Field quality-control test reports.
- F. Operation and Maintenance Data: For air control devices, hydronic specialties, and specialduty valves to include in emergency, operation, and maintenance manuals.

G. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.

# 1.5 QUALITY ASSURANCE

- A. Installer Qualifications:
  - 1. Installers of Pressure-Sealed Joints: Installers shall be certified by the pressure-seal joint manufacturer as having been trained and qualified to join piping with pressure-seal pipe couplings and fittings.
- B. Steel Support Welding: Qualify processes and operators according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- C. Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- D. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

### 1.6 EXTRA MATERIALS

- A. Water-Treatment Chemicals: Furnish enough chemicals for initial system startup and for preventive maintenance for one year from date of Substantial Completion.
- B. Differential Pressure Meter: For each type of balancing valve and automatic flow control valve, include flowmeter, probes, hoses, flow charts, and carrying case.

# PART 2 - PRODUCTS

- 2.1 COPPER TUBE AND FITTINGS
  - A. Drawn-Temper Copper Tubing: ASTM B 88, Type L (ASTM B 88M, Type B).
  - B. Annealed-Temper Copper Tubing: ASTM B 88, Type K (ASTM B 88M, Type A).
  - C. DWV Copper Tubing: ASTM B 306, Type DWV.
  - D. Wrought-Copper Fittings: ASME B16.22.
    - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

E. Wrought-Copper Unions: ASME B16.22.

# 2.2 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; type, grade, and wall thickness as indicated in Part 3 "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 250 as indicated in Part 3 "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Class 300 as indicated in Part 3 "Piping Applications" Article.
- D. Malleable-Iron Unions: ASME B16.39; Class 250 or 300 as indicated in Part 3 "Piping Applications" Article.
- E. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Class 250; raised ground face, and bolt holes spot faced as indicated in Part 3 "Piping Applications" Article.
- F. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- G. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
  - 1. Material Group: 1.1.
  - 2. End Connections: Butt welding.
  - 3. Facings: Raised face.
- H. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.

### 2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch (3.2-mm) maximum thickness unless otherwise indicated.
    - a. Full-Face Type: For flat-face, Class 250, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- D. Brazing Filler Metals: AWS A5.8/A5.8M, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- E. Welding Filler Metals: Comply with AWS D10.12M/D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

### 2.4 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper-alloy and ferrous materials with threaded, solderjoint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Capitol Manufacturing Company.
    - b. Central Plastics Company.
    - c. Hart Industries International, Inc.
    - d. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
    - e. Zurn Plumbing Products Group; AquaSpec Commercial Products Division.
    - f. Or Approved Equal.
  - 3. Factory-fabricated union assembly, for 250-psig (1725-kPa) minimum working pressure at 180 deg F (82 deg C).
- D. Dielectric Flanges:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Capitol Manufacturing Company.
    - b. Central Plastics Company.
    - c. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
    - d. Or Approved Equal.
  - 3. Factory-fabricated companion-flange assembly, for 300-psig minimum working pressure as required to suit system pressures.
- E. Dielectric-Flange Kits:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Central Plastics Company.
    - d. Pipeline Seal and Insulator, Inc.
    - e. Or Approved Equal.

- 3. Companion-flange assembly for field assembly. Include flanges, full-face- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
- 4. Separate companion flanges and steel bolts and nuts shall have 300-psig minimum working pressure where required to suit system pressures.
- F. Dielectric Couplings:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Calpico, Inc.
    - b. Lochinvar Corporation.
    - c. Or Approved Equal.
  - 3. Galvanized-steel coupling with inert and noncorrosive thermoplastic lining; threaded ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).
- G. Dielectric Nipples:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Perfection Corporation; a subsidiary of American Meter Company.
    - b. Sioux Chief Manufacturing Company, Inc.
    - c. Or Approved Equal.
  - Electroplated steel or ductile iron nipple with inert and noncorrosive, thermoplastic lining; plain, or threaded; and 300-psig (2070-kPa) minimum working pressure at 230 deg F (110 deg C). Victaulic Style 47.

# 2.5 VALVES

- A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 15 Section "General-duty Valves for HVAC Piping."
- B. Automatic Temperature-Control Valves, Actuators, and Sensors.
- C. Ametal<sup>®</sup> Brass Calibrated-Orifice, Balancing Valves:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 3. Basis-of-Design Product: Subject to compliance with requirements, provide a product by one of the following:

- a. Armstrong Pumps, Inc.
- b. Victaulic/Tour & Andersson Series 786, 787 or 78K.
- c. Or Approved Equal.
- 4. Body: Ametal® brass copper alloy, y-pattern, globe type.
- 5. Seat: Ametal® brass copper alloy.
- 6. End Connections: Threaded or soldered.
- 7. Pressure Gage Connections: Integral seals for portable differential pressure meter.
- 8. Handle Style: Multiple-turn digital readout handwheel with memory stop to retain set position.
- 9. CWP Rating: Minimum 200 psig (860 kPa).
- 10. Maximum Operating Temperature: 250 deg F (121 deg C).
- 11. Coil Components: Install Series 78U union port fitting and Series 78Y strainer/ball valve combination to complete terminal hookup at coil outlet.
- 12. Differential Pressure Controller: Install Series 793 differential pressure controller to stabilize differential pressure and ensure stable and accurate modulating control. Ametal® brass copper alloy body, bonnet, cone and spindles, threaded ends only.
- D. Ductile-Iron, Calibrated-Orifice, Balancing Valves:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 3. Basis-of-Design Product: Subject to compliance with requirements, provide a product by one of the following:
    - a. Armstrong Pumps, Inc.
    - b. Victaulic/Tour & Andersson Series 788 and 789
    - c. Or Approved Equal.
  - 4. Body: Ductile iron body, globe pattern.
  - 5. Stem Seals: EPDM O-rings.
  - 6. Seat: Ductile iron.
  - 7. End Connections: Flanged.
  - 8. Pressure Gage Connections: Integral seals for portable differential pressure meter.
  - 9. Handle Style: Multiple-turn digital readout handwheel with memory stop to retain set position.
  - 10. CWP Rating: Minimum 200 psig (860 kPa).
  - 11. Maximum Operating Temperature: 250 deg F (121 deg C).
  - 12. Differential Pressure Controller: Install Series 794 differential pressure controller with 2-1/2" through 4" valves to stabilize differential pressure and ensure stable and accurate modulating control. Ductile iron body, Ametal® brass copper alloy bonnet, cone and spindles, flanged ends only.
- E. Diaphragm-Operated, Pressure-Reducing Valves:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 3. Basis-of-Design Product: Subject to compliance with requirements, provide a product by one of the following:

- a. Amtrol, Inc.
- b. Armstrong Pumps, Inc.
- c. Bell & Gossett Domestic Pump; a division of ITT Industries.
- d. Conbraco Industries, Inc.
- e. Spence Engineering Company, Inc.
- f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
- g. Or Approved Equal.
- 4. Body: Bronze or brass.
- 5. Disc: Glass and carbon-filled PTFE.
- 6. Seat: Brass.
- 7. Stem Seals: EPDM O-rings.
- 8. Diaphragm: EPT.
- 9. Low inlet-pressure check valve.
- 10. Inlet Strainer: Removable without system shutdown.
- 11. Valve Seat and Stem: Noncorrosive.
- 12. Valve Size, Capacity, and Operating Pressure: Selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.
- F. Diaphragm-Operated Safety Valves:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 3. Basis-of-Design Product: Subject to compliance with requirements, provide a product by one of the following:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. Bell & Gossett Domestic Pump; a division of ITT Industries.
    - d. Conbraco Industries, Inc.
    - e. Spence Engineering Company, Inc.
    - f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
    - g. Or Approved Equal.
  - 4. Body: Bronze or brass.
  - 5. Disc: Glass and carbon-filled PTFE.
  - 6. Seat: Brass.
  - 7. Stem Seals: EPDM O-rings.
  - 8. Diaphragm: EPT.
  - 9. Wetted, Internal Work Parts: Brass and rubber.
  - 10. Inlet Strainer: Removable without system shutdown.
  - 11. Valve Seat and Stem: Noncorrosive.
  - 12. Valve Size, Capacity, and Operating Pressure: Comply with ASME Boiler and Pressure Vessel Code: Section IV, and selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.
- G. Automatic Flow-Control Valves:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

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- 3. Basis-of-Design Product: Subject to compliance with requirements, provide a product by one of the following:
  - a. Flow Design Inc.
  - b. Griswold Controls.
  - c. Or Approved Equal.
- 4. Body: Brass or ferrous metal.
- 5. Piston and Spring Assembly: Stainless steel, tamper proof, self cleaning, and removable.
- 6. Combination Assemblies: Include bonze or brass-alloy ball valve.
- 7. Identification Tag: Marked with zone identification, valve number, and flow rate.
- 8. Size: Same as pipe in which installed.
- 9. Performance: Maintain constant flow, plus or minus 5 percent over system pressure fluctuations.
- 10. Minimum CWP Rating: 175 psig.
- 11. Maximum Operating Temperature: 200 deg F (93 deg C).

# PART 3 - EXECUTION

### 3.1 PIPING APPLICATIONS

- A. Hot-water heating piping, aboveground, NPS 3 (DN 75) and smaller, shall be the following:
  - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered or brazed joints.
- B. Hot-water heating piping, aboveground, NPS 4 (DN 100) and larger, shall be the following:
  - 1. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
- C. Air-Vent Piping:
  - 1. Inlet: Same as service where installed with metal-to-plastic transition fittings for plastic piping systems according to the piping manufacturer's written instructions.
  - 2. Outlet: Type K (A), annealed-temper copper tubing with soldered or flared joints.
- D. Safety-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed with metal-toplastic transition fittings for plastic piping systems according to the piping manufacturer's written instructions.

# 3.2 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains, and at supply connection to each piece of equipment.
- B. Install balancing valves at each branch connection to return main.
- C. Install globe type balancing valves in the return pipe of each heating or cooling terminal.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.

Mamaroneck UFSD/2019 Bond Referendum 232113-8 Capital Improvements at Mamaroneck Avenue School NYSED # 66-07-01-03-0-004-030 E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; and pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.

# 3.3 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicate piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 (DN 20) ball valve, and short NPS 3/4 (DN 20) threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using [mechanically formed] tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Division 15 Section "Valves."
- Q. Install unions in piping, NPS 2 (DN 50) and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.

- R. Install flanges in piping, NPS 2-1/2 (DN 65) and larger, at final connections of equipment and elsewhere as indicated.
- S. Install strainers on inlet side of each control valve, pressure-reducing valve, solenoid valve, inline pump, and elsewhere as indicated. Install NPS 3/4 (DN 20) nipple and ball valve in blowdown connection of strainers NPS 2 (DN 50) and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2 (DN 50).
- T. Identify piping as specified in Division 23 Section "Mechanical Identification."

# 3.4 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor devices are specified in Division 23 Section "Hangers and Supports." Comply with the following requirements for maximum spacing of supports.
- B. Seismic restraints are specified in Division 23 Section "Mechanical Vibration and Seismic Controls."
- C. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet (6 m) long.
  - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet (6 m) or longer.
  - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet (6 m) or longer, supported on a trapeze.
  - 4. Spring hangers to support vertical runs.
  - 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- D. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4 (DN 20): Maximum span, 7 feet (2.1 m); minimum rod size, 1/4 inch (6.4 mm).
  - 2. NPS 1 (DN 25): Maximum span, 7 feet (2.1 m); minimum rod size, 1/4 inch (6.4 mm).
  - 3. NPS 1-1/2 (DN 40): Maximum span, 9 feet (2.7 m); minimum rod size, 3/8 inch (10 mm).
  - 4. NPS 2 (DN 50): Maximum span, 10 feet (3 m); minimum rod size, 3/8 inch (10 mm).
  - 5. NPS 2-1/2 (DN 65): Maximum span, 11 feet (3.4 m); minimum rod size, 3/8 inch (10 mm).
  - 6. NPS 3 (DN 80): Maximum span, 12 feet (3.7 m); minimum rod size, 3/8 inch (10 mm).
  - 7. NPS 4 (DN 100): Maximum span, 14 feet (4.3 m); minimum rod size, 1/2 inch (13 mm).
  - 8. NPS 6 (DN 150): Maximum span, 17 feet (5.2 m); minimum rod size, 1/2 inch (13 mm).
- E. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4 (DN 20): Maximum span, 5 feet (1.5 m); minimum rod size, 1/4 inch (6.4 mm).
  - 2. NPS 1 (DN 25): Maximum span, 6 feet (1.8 m); minimum rod size, 1/4 inch (6.4 mm).
  - 3. NPS 1-1/2 (DN 40): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
  - 4. NPS 2 (DN 50): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
  - 5. NPS 2-1/2 (DN 65): Maximum span, 9 feet (2.7 m); minimum rod size, 3/8 inch (10 mm).
  - 6. NPS 3 (DN 80): Maximum span, 10 feet (3 m); minimum rod size, 3/8 inch (10 mm).
- F. Support vertical runs at roof, at each floor, and at 10-foot (3-m) intervals between floors.

#### 3.5 PIPE JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using leadfree solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12/D10.12M, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

# 3.6 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections according to Division 23 Section "Meters and Gages."

### 3.7 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
  - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
  - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.

- 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
- 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
- 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- B. Perform the following tests on hydronic piping:
  - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
  - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
  - 3. Isolate expansion tanks and determine that hydronic system is full of water.
  - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
  - 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
  - 6. Prepare written report of testing.
- C. Perform the following before operating the system:
  - 1. Open manual valves fully.
  - 2. Inspect pumps for proper rotation.
  - 3. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
  - 4. Set temperature controls so all coils are calling for full flow.
  - 5. Inspect and set operating temperatures of hydronic equipment, such as boilers, to specified values.
  - 6. Verify lubrication of motors and bearings.

END OF SECTION 232113

# SECTION 232116 - HYDRONIC PIPING SPECIALTIES

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes special-duty valves and specialties for the following:
  - 1. Above ground hot-water heating piping.
  - 2. Air-vent piping.
  - 3. Safety-valve-inlet and -outlet piping.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
  - 1. Valves: Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.
  - 2. Air-control devices.
  - 3. Hydronic specialties.

### 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air-control devices, hydronic specialties, and special-duty valves to include in emergency, operation, and maintenance manuals.

#### 1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Differential Pressure Meter: For each type of balancing valve and automatic flow control valve, include flowmeter, probes, hoses, flow charts, and carrying case.

#### 1.6 QUALITY ASSURANCE

- A. Pipe Welding: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
  - 1. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature unless otherwise indicated:
  - 1. Hot-Water Heating Piping: 175 psig at 250 deg F.
  - 2. Air-Vent Piping: 200 deg F.
  - 3. Safety-Valve-Inlet and -Outlet Piping: Equal to the pressure of the piping system to which it is attached.

### 2.2 VALVES

- A. Gate, Globe, Check and Ball Valves: Comply with requirements specified in Section 230523 "General-Duty Valves for HVAC Piping."
- B. Automatic Temperature-Control Valves, Actuators, and Sensors: Comply with requirements specified in Division 23 Sections.
- C. General: Provide factory-fabricated hydronic specialties recommended by manufacturer for use in service indicated. Provide hydronic specialties of types and pressure ratings indicated for each service, or if not indicated, provide proper selection as determined by Owner's Representative to comply with installation requirements. Provide sizes and connections which properly mate with pipe, tube and equipment connections.
- D. Balancing Valves:
  - 1. Where the Drawings indicate a balancing valve in the water piping, provide a 150 psig diaphragm packless type combination shut-off and balancing valve with the diaphragm attached to the valve stem. Valve shall be complete with a locking mechanism that can be set at a balance point, so that the valve may be opened and closed, but not opened beyond the pre-set balance point. Valve shall be furnished with an indicator, marked to show 0% to 100% of flow. Valve body shall be of cast iron or semi-steel and shall be painted with a rust-preventive epoxy or equal coating.
  - 2. Manufacturers: Subject to compliance with requirements, manufacturers offering balancing valves which may be incorporated in the work include, but are not limited to, the following:
    - a. American Air Filter Co.
    - b. Bell & Gossett ITT; Fluid Handling Div.
    - c. Danfoss, Inc.
    - d. Griswold Controls
    - e. Milwaukee Valve Co., Inc.
    - f. Spirax Sarco.
    - g. Taco, Inc.
    - h. Or Approved Equal.
- E. Balancing Cocks:
  - 1. Provide balance cocks as shown on the Drawings, of one of the following types:

- a. Threaded Ends 2" and Smaller" Class 250, bronze body, bronze plug, screwdriver operated, straight or angle pattern.
- b. Soldered Ends 2" or Smaller: Class 250, bronze body, bronze plug, screwdriver operated, straight or angled pattern.
- 2. Manufacturers: Subject to compliance with requirements, manufacturers offering balance cocks which may be incorporated in the work include, but are not limited to the following:
  - a. American Air Filter Co.
  - b. Bell & Gossett ITT; Fluid Handling Div.
  - c. Danfoss, Inc.
  - d. Griswold Controls
  - e. Milwaukee Valve Co., Inc.
  - f. Spirax Sarco.
  - g. Taco, Inc.
  - h. Or Approved Equal.
- F. Flow Control Valves:
  - 1. Provide flow control valves pressure rated for 250 psi, containing lift check assembly which will automatically open by means of pump flow pressure, and automatically close when pump is not operating. Pressure with means to manually open in case of pump failure.
    - a. Threaded Ends 2-1/2" and Smaller: Cast-iron body, bronze check mechanism, screw-in bonnet, straight or angle pattern.
    - b. Soldered Ends 4" and Smaller: Cast-bronze body, bronze check mechanism, screw-in bonnet, straight or angle pattern.
    - c. Flanged Ends 2-1/2" and Larger: Cast-iron body, bronze check mechanism, screw-in bonnet, straight or angle pattern.
  - 2. Manufacturers: Subject to compliance with requirements, manufacturers offering flow control valves which may be incorporated in the work include, but are not limited to, the following:
    - a. Armstrong Pumps, Inc.
    - b. Bell & Gossett ITT; Fluid Handling Div.
    - c. Dunham-Bush, Inc.
    - d. Taco, Inc.
    - e. Or Approved Equal.
- G. Water Relief Valves:
  - 1. Provide water relief valves as indicated on the Drawings, of size and capacity for proper relieving capacity, in accordance with ASME Boiler and Pressure Vessel Code.
    - a. Iron body with non-ferrous internal parts, ASME rated, gradually relieving not "pop" type.
  - 2. Manufacturers: Subject to compliance with requirements, manufacturers offering water relief valves which may be incorporated in the work include, but are not limited to, the following:

- a. Amtrol, Inc.
- b. Bell & Gossett ITT; Fluid Handling Div.
- c. Spirax Sarco.
- d. Watts Regulator Co.
- e. Or Approved Equal.

### H. Pressure Reducing Valves:

- 1. Where shown on the Drawings, provide in the make-up water supply line, an iron body pressure reducing valve with brass internal parts. Reducing valve shall be provided with a strainer and a check valve to prevent back flow of water when city water pressure is less than the system pressure. Valve setting shall be as indicated on the Drawings.
- 2. Manufacturers: Subject to compliance with requirements, manufacturers offering reducing valves which may be incorporated in the work include, but are not limited to, the following:
  - a. Amtrol, Inc.
  - b. Armstrong Pumps, Inc.
  - c. Bell & Gossett ITT; Fluid Handling Div.
  - d. Taco, Inc.
  - e. Or Approved Equal.

### 2.3 AIR-CONTROL DEVICES

- A. Manual Air Vents:
  - 1. Manufacturers: Subject to compliance with requirements, manufacturers offering reducing valves which may be incorporated in the work include, but are not limited to, the following:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. Bell & Gossett ITT; Fluid Handling Div.
    - d. Taco, Inc.
    - e. Or Approved Equal.
  - 2. Body: Bronze.
  - 3. Internal Parts: Nonferrous.
  - 4. Operator: Screwdriver or thumbscrew.
  - 5. Inlet Connection: NPS 1/2 (DN 15).
  - 6. Discharge Connection: NPS 1/8 (DN 6).
  - 7. CWP Rating: 150 psig (1035 kPa).
  - 8. Maximum Operating Temperature: 225 deg F (107 deg C).
- B. Automatic Air Vents:
  - 1. Manufacturers: Subject to compliance with requirements, manufacturers offering reducing valves which may be incorporated in the work include, but are not limited to, the following:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. Bell & Gossett ITT; Fluid Handling Div.
    - d. Taco, Inc.

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- e. Or Approved Equal.
- 2. Body: Bronze or cast iron.
- 3. Internal Parts: Nonferrous.
- 4. Operator: Noncorrosive metal float.
- 5. Inlet Connection: NPS 1/2 (DN 15).
- 6. Discharge Connection: NPS 1/4 (DN 8).
- 7. CWP Rating: 150 psig (1035 kPa).
- 8. Maximum Operating Temperature: 240 deg F (116 deg C).
- C. Expansion Tanks:
  - 1. Furnish and install as shown on the drawings, bladder type expansion tanks. Tanks shall be air pre-charged to the initial fill pressure of the system. It shall be suitable for a maximum working pressure of 250 psi. Anchor tank to prevent lateral or seismic movement.
  - 2. Tanks shall be furnished with ASME stamp and certification papers.
  - 3. Tanks shall have a sealed in elastomer diaphragm suitable for an operating temperature of 240°F.
  - 4. Provide full line size lock-shield gate valve. Lock in open position.
- D. Tangential-Type Air Separators:
  - 1. Furnish and install external air separation devices consisting of air separator with strainer, 250 psi working pressure, and float vent.
  - 2. A blow-down connection shall be provided to facilitate routine cleaning of the unit.
  - 3. The air separator shall be Taco, Armstrong, Bell & Gossett, or Sarco. In-Line Air Separators:

### 2.4 HYDRONIC PIPING SPECIALTIES

- A. Y-Pattern Strainers:
  - 1. Body: ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.
  - 2. End Connections: Threaded ends for NPS 2 (DN 50) and smaller; flanged ends for NPS 2-1/2 (DN 65) and larger.
  - 3. Strainer Screen: Stainless-steel, 60-mesh strainer, or perforated stainless-steel basket.
  - 4. CWP Rating: 250 psig.
- B. Basket Strainers:
  - 1. Body: ASTM A 126, Class B, high-tensile cast iron with bolted cover and bottom drain connection.
  - 2. End Connections: Threaded ends for NPS 2 (DN 50) and smaller; flanged ends for NPS 2-1/2 (DN 65) and larger.
  - 3. Strainer Screen: 60-mesh startup strainer, and perforated stainless-steel basket with 50 percent free area.
  - 4. CWP Rating: 250 psig.

- C. T-Pattern Strainers:
  - 1. Body: Ductile or malleable iron with removable access coupling and end cap for strainer maintenance.
  - 2. End Connections: Grooved ends.
  - 3. Strainer Screen: 60-mesh startup strainer, and perforated stainless-steel basket with 57 percent free area.
  - 4. CWP Rating: 750 psig (5170 kPa).
- D. Stainless-Steel Bellow, Flexible Connectors:
  - 1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.
  - 2. End Connections: Threaded or flanged to match equipment connected.
  - 3. Performance: Capable of 3/4-inch (20-mm) misalignment.
  - 4. CWP Rating: 150 psig (1035 kPa).
  - 5. Maximum Operating Temperature: 250 deg F (121 deg C).
- E. Spherical, Rubber, Flexible Connectors:
  - 1. Body: Fiber-reinforced rubber body.
  - 2. End Connections: Steel flanges drilled to align with Class 300 steel flanges.
  - 3. Performance: Capable of misalignment.
  - 4. CWP Rating: 150 psig (1035 kPa). Maximum Operating Temperature: 250 deg F (121 deg C).

# PART 3 - EXECUTION

### 3.1 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains and at supply connection to each piece of equipment.
- B. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- C. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.

### 3.2 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install automatic air vents at high points of system piping in mechanical equipment rooms only. Install manual vents at heat-transfer coils and elsewhere as required for air venting.

### END OF SECTION 232116
# SECTION 232300 - REFRIGERANT PIPING

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

A. This Section includes refrigerant piping used for air conditioning applications.

## 1.3 PERFORMANCE REQUIREMENTS

- A. Line Test Pressure for Refrigerant R-410A:
  - 1. Suction Lines for Air Conditioning Applications: 300 psig.
  - 2. Suction Lines for Heat Pump Applications: 535 psig.
  - 3. Hot Gas and Liquid Lines: 535 psig.

#### 1.4 SUBMITTALS

- A. Product Data: For each type of valve and refrigerant piping specialty indicated. Include pressure drop, based on manufacturer's test data, for the following:
  - 1. Thermostatic expansion valves.
  - 2. Solenoid valves.
  - 3. Hot gas bypass valves.
  - 4. Filter dryers.
  - 5. Strainers.
  - 6. Pressure-regulating valves.
- B. Shop Drawings: Show layout of refrigerant piping and specialties, including pipe, tube, and fitting sizes, flow capacities, valve arrangements and locations, slopes of horizontal runs, oil traps, double risers, wall and floor penetrations, and equipment connection details. Show interface and spatial relationships between piping and equipment.
  - 1. Shop Drawing Scale: 1/4 inch equals 1 foot.
  - 2. Refrigerant piping indicated on Drawings is schematic only. Size piping and design actual piping layout, including oil traps, double risers, specialties, and pipe and tube sizes to accommodate, as a minimum, equipment provided, elevation difference between compressor and evaporator, and length of piping to ensure proper operation and compliance with warranties of connected equipment.

- C. Welding certificates.
- D. Field quality control test reports.
- E. Operation and Maintenance Data: For refrigerant valves and piping specialties to include in maintenance manuals.
- 1.5 QUALITY ASSURANCE
  - A. Welding: Qualify procedures and personnel according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
  - B. Comply with ASHRAE 15, "Safety Code for Refrigeration Systems."
  - C. Comply with ASME B31.5, "Refrigeration Piping and Heat Transfer Components."
- 1.6 PRODUCT STORAGE AND HANDLING
  - A. Store piping in a clean and protected area with end caps in place to ensure that piping interior and exterior are clean when installed.
- 1.7 COORDINATION
  - A. Coordinate size and location of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 07 Section, "Roof Accessories."
- PART 2 PRODUCTS
- 2.1 COPPER TUBE AND FITTINGS
  - A. Copper Tube: ASTM B 280, Type ACR.
  - B. Wrought-Copper Fittings: ASME B16.22.
  - C. Wrought-Copper Unions: ASME B16.22.
  - D. Solder Filler Metals: ASTM B 32. Use 95-5 tin antimony or alloy HB solder to join copper socket fittings on copper pipe.
  - E. Brazing Filler Metals: AWS A5.8.
- 2.2 VALVES AND SPECIALTIES
  - A. Diaphragm Packless Valves:
    - 1. Body and Bonnet: Forged brass or cast bronze; globe design with straight through or angle pattern.
    - 2. Diaphragm: Phosphor bronze and stainless steel with stainless steel spring.
    - 3. Operator: Rising stem and hand wheel.
    - 4. Seat: Nylon.
    - 5. End Connections: Socket, union, or flanged.

- 6. Working Pressure Rating: 500 psig.
- 7. Maximum Operating Temperature: 275 deg F.
- B. Packed Angle Valves:
  - 1. Body and Bonnet: Forged brass or cast bronze.
  - 2. Packing: Molded stem, back seating, and replaceable under pressure.
  - 3. Operator: Rising stem.
  - 4. Seat: Nonrotating, self-aligning polytetrafluoroethylene.
  - 5. Seal Cap: Forged-brass or valox hex cap.
  - 6. End Connections: Socket, union, threaded, or flanged.
  - 7. Working Pressure Rating: 500 psig.
  - 8. Maximum Operating Temperature: 275 deg F.
- C. Check Valves:
  - 1. Body: Ductile iron, forged brass, or cast bronze; globe pattern.
  - 2. Bonnet: Bolted ductile iron, forged brass, or cast bronze; or brass hex plug.
  - 3. Piston: Removable polytetrafluoroethylene seat.
  - 4. Closing Spring: Stainless steel.
  - 5. Manual Opening Stem: Seal cap, plated steel stem, and graphite seal.
  - 6. End Connections: Socket, union, threaded, or flanged.
  - 7. Maximum Opening Pressure: 0.50 psig.
  - 8. Working Pressure Rating: 500 psig.
  - 9. Maximum Operating Temperature: 275 deg F.
- D. Service Valves:
  - 1. Body: Forged brass with brass cap including key end to remove core.
  - 2. Core: Removable ball-type check valve with stainless steel spring.
  - 3. Seat: Polytetrafluoroethylene.
  - 4. End Connections: Copper spring.
  - 5. Working Pressure Rating: 500 psig.

E.Solenoid Valves: Comply with ARI 760 and UL 429; listed and labeled by an NRTL.Mamaroneck UFSD/2019 Bond Referendum232300-3#4.1092.72.02Capital Improvements at Mamaroneck Avenue SchoolNYSED # 66-07-01-03-0-004-030#4.1092.72.02

- 1. Body and Bonnet: Plated steel.
- 2. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
- 3. Seat: Polytetrafluoroethylene.
- 4. End Connections: Threaded.
- 5. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter, and 24-V ac coil.
- 6. Working Pressure Rating: 400 psig.
- 7. Maximum Operating Temperature: 240 deg F.
- 8. Manual operator.
- F. Safety Relief Valves: Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
  - 1. Body and Bonnet: Ductile iron and steel, with neoprene O-ring seal.
  - 2. Piston, Closing Spring, and Seat Insert: Stainless steel.
  - 3. Seat Disc: Polytetrafluoroethylene.
  - 4. End Connections: Threaded.
  - 5. Working Pressure Rating: 400 psig.
  - 6. Maximum Operating Temperature: 240 deg F.
- G. Thermostatic Expansion Valves: Comply with ARI 750.
  - 1. Body, Bonnet, and Seal Cap: Forged brass or steel.
  - 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
  - 3. Packing and Gaskets: Non-asbestos.
  - 4. Capillary and Bulb: Copper tubing filled with refrigerant charge.
  - 5. Suction Temperature: 40 deg F.
  - 6. Superheat: Adjustable.
  - 7. Reverse-flow option (for heat pump applications).
  - 8. End Connections: Socket, flare, or threaded union.
  - 9. Working Pressure Rating: 700 psig.
- H. Hot Gas Bypass Valves: Comply with UL 429; listed and labeled by an NRTL.
  - 1. Body, Bonnet, and Seal Cap: Ductile iron or steel.

- 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
- 3. Packing and Gaskets: Non-asbestos.
- 4. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
- 5. Seat: Polytetrafluoroethylene.
- 6. Equalizer: Internal.
- 7. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter, and 24-V ac coil.
- 8. End Connections: Socket.
- 9. Throttling Range: Maximum 5 psig.
- 10. Working Pressure Rating: 500 psig.
- 11. Maximum Operating Temperature: 240 deg F.
- I. Straight-Type Strainers:
  - 1. Body: Welded steel with corrosion-resistant coating.
  - 2. Screen: 100-mesh stainless steel.
  - 3. End Connections: Socket or flare.
  - 4. Working Pressure Rating: 500 psig.
  - 5. Maximum Operating Temperature: 275 deg F.
- J. Angle-Type Strainers:
  - 1. Body: Forged brass or cast bronze.
  - 2. Drain Plug: Brass hex plug.
  - 3. Screen: 100-mesh monel.
  - 4. End Connections: Socket or flare.
  - 5. Working Pressure Rating: 500 psig.
  - 6. Maximum Operating Temperature: 275 deg F.
- K. Moisture/Liquid Indicators:
  - 1. Body: Forged brass.
  - 2. Window: Replaceable, clear, fused glass window with indicating element protected by filter screen.
  - 3. Indicator: Color coded to show moisture content in ppm.

- 4. Minimum Moisture Indicator Sensitivity: Indicate moisture above 60 ppm.
- 5. End Connections: Socket or flare.
- 6. Working Pressure Rating: 500 psig.
- 7. Maximum Operating Temperature: 240 deg F.
- L. Replaceable-Core Filter Dryers: Comply with ARI 730.
  - 1. Body and Cover: Painted steel shell with ductile iron cover, stainless steel screws, and neoprene gaskets.
  - 2. Filter Media: 10 micron, pleated with integral end rings; stainless steel support.
  - 3. Desiccant Media: Activated alumina.
  - 4. Designed for reverse flow (for heat pump applications).
  - 5. End Connections: Socket.
  - 6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
  - 7. Maximum Pressure Loss: 2 psig.
  - 8. Working Pressure Rating: 500 psig.
  - 9. Maximum Operating Temperature: 240 deg F.
- M. Permanent Filter Dryers: Comply with ARI 730.
  - 1. Body and Cover: Painted steel shell.
  - 2. Filter Media: 10 micron, pleated with integral end rings; stainless steel support.
  - 3. Desiccant Media: Activated alumina.
  - 4. Designed for reverse flow (for heat pump applications).
  - 5. End Connections: Socket.
  - 6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
  - 7. Maximum Pressure Loss: 2 psig.
  - 8. Working Pressure Rating: 500 psig.
  - 9. Maximum Operating Temperature: 240 deg F.
- N. Mufflers:
  - 1. Body: Welded steel with corrosion-resistant coating.

- 2. End Connections: Socket or flare.
- 3. Working Pressure Rating: 500 psig.
- 4. Maximum Operating Temperature: 275 deg F.
- O. Receivers: Comply with ARI 495.
  - 1. Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
  - 2. Comply with UL 207; listed and labeled by an NRTL.
  - 3. Body: Welded steel with corrosion-resistant coating.
  - 4. Tappings: Inlet, outlet, liquid level indicator, and safety relief valve.
  - 5. End Connections: Socket or threaded.
  - 6. Working Pressure Rating: 500 psig.
  - 7. Maximum Operating Temperature: 275 deg F.
- P. Liquid Accumulators: Comply with ARI 495.
  - 1. Body: Welded steel with corrosion-resistant coating.
  - 2. End Connections: Socket or threaded.
  - 3. Working Pressure Rating: 500 psig.
  - 4. Maximum Operating Temperature: 275 deg F.

# 2.3 REFRIGERANTS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Atofina Chemicals, Inc.
  - 2. DuPont Company; Fluorochemicals Div.
  - 3. Honeywell, Inc.; Genetron Refrigerants.
  - 4. INEOS Fluor Americas LLC.
- B. ASHRAE 34, R-410A: Pentafluoroethane/Difluoromethane.

# PART 3 - EXECUTION

- 3.1 PIPING APPLICATIONS FOR REFRIGERANT R-410A
  - A. Suction Lines NPS 3-1/2 and Smaller for Conventional Air Conditioning Applications: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.

- B. Hot Gas and Liquid Lines and Suction Lines for Heat Pump Applications: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- C. Safety Relief Valve Discharge Piping: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- 3.2 VALVE AND SPECIALTY APPLICATIONS
  - A. Install packed-angle valves in suction and discharge lines of compressor.
  - B. Install service valves for gage taps at inlet and outlet of hot gas bypass valves and strainers if they are not an integral part of valves and strainers.
  - C. Install a check valve at the compressor discharge and a liquid accumulator at the compressor suction connection.
  - D. Except as otherwise indicated, install packed-angle valves on inlet and outlet side of filter dryers.
  - E. Install a full-sized, three-valve bypass around filter dryers.
  - F. Install solenoid valves upstream from each expansion valve and hot gas bypass valve. Install solenoid valves in horizontal lines with coil at top.
  - G. Install thermostatic expansion valves as close as possible to distributors on evaporators.
    - 1. Install valve so diaphragm case is warmer than bulb.
    - 2. Secure bulb to clean, straight, horizontal section of suction line using two bulb straps. Do not mount bulb in a trap or at bottom of the line.
    - 3. If external equalizer lines are required, make connection where it will reflect suction line pressure at bulb location.
  - H. Install safety relief valves where required by ASME Boiler and Pressure Vessel Code. Pipe safety relief valve discharge line to outside according to ASHRAE 15.
  - I. Install moisture/liquid indicators in liquid line at the inlet of the thermostatic expansion valve or at the inlet of the evaporator coil capillary tube.
  - J. Install strainers upstream from and adjacent to the following unless they are furnished as an integral assembly for device being protected:
    - 1. Solenoid valves.
    - 2. Thermostatic expansion valves.
    - 3. Hot gas bypass valves.
    - 4. Compressor.
  - K. Install filter dryers in liquid line between compressor and thermostatic expansion valve and in the suction line at the compressor.
  - L. Install receivers sized to accommodate pump-down charge.

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#### 3.3 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.
- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping adjacent to machines to allow service and maintenance.
- F. Install piping free of sags and bends.
- G. Install fittings for changes in direction and branch connections.
- H. Select system components with pressure rating equal to or greater than system operating pressure.
- I. Refer to Division 23 Sections, "Instrumentation and Control for HVAC" and "Sequence of Operations for HVAC Controls" for solenoid valve controllers, control wiring, and sequence of operation.
- J. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- K. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Division 08 Section, "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- L. Slope refrigerant piping as follows:
  - 1. Install horizontal hot gas discharge piping with a uniform slope downward away from compressor.
  - 2. Install horizontal suction lines with a uniform slope downward to compressor.
  - 3. Install traps and double risers to entrain oil in vertical runs.
  - 4. Liquid lines may be installed level.
- M. When brazing or soldering, remove solenoid valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion valve bulb.
- N. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.

- O. Identify refrigerant piping and valves according to Division 23 Section, "Identification for HVAC Piping and Equipment."
- P. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Division 23 Section, "Sleeves and Sleeve Seals for HVAC Piping."
- Q. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Division 23 Section, "Sleeves and Sleeve Seals for HVAC Piping."
- R. Install escutcheons for piping penetrations of walls, ceilings, and floors.
- 3.4 PIPE JOINT CONSTRUCTION
  - A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
  - B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
  - C. Fill pipe and fittings with an inert gas (nitrogen or carbon dioxide), during brazing or welding, to prevent scale formation.
  - D. Soldered Joints: Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook."
  - E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
    - 1. Use Type BcuP, copper-phosphorus alloy for joining copper socket fittings with copper pipe.
    - 2. Use Type BAg, cadmium-free silver alloy for joining copper with bronze or steel.
  - F. Welded Joints: Construct joints according to AWS D10.12/D10.12M.
  - G. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- 3.5 HANGERS AND SUPPORTS
  - A. Hanger, support, and anchor products are specified in Division 23 Section, "Hangers and Supports for HVAC Piping and Equipment."
  - B. Install the following pipe attachments:
    - 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet long.
    - 2. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
  - C. Install hangers for copper tubing with the following maximum spacing and minimum rod sizes:
    - 1. NPS 1/2: Maximum span, 60 inches; minimum rod size, 1/4 inch.
    - 2. NPS 5/8: Maximum span, 60 inches; minimum rod size, 1/4 inch.

- 3. NPS 1: Maximum span, 72 inches; minimum rod size, 1/4 inch.
- 4. NPS 1-1/4: Maximum span, 96 inches; minimum rod size, 3/8 inch.
- 5. NPS 1-1/2: Maximum span, 96 inches; minimum rod size, 3/8 inch.
- 6. NPS 2: Maximum span, 96 inches; minimum rod size, 3/8 inch.
- 7. NPS 2-1/2: Maximum span, 108 inches; minimum rod size, 3/8 inch.
- 8. NPS 3: Maximum span, 10 feet; minimum rod size, 3/8 inch.
- 9. NPS 4: Maximum span, 12 feet; minimum rod size, 1/2 inch.

## 3.6 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
- B. Tests and Inspections:
  - 1. Comply with ASME B31.5, Chapter VI.
  - 2. Test refrigerant piping, specialties, and receivers. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure. Test piping in accordance with the Mechanical Code of New York State.
  - 3. Test high and low pressure side piping of each system separately at not less than the pressures indicated in Part 1 "Performance Requirements" Article.
    - a. Fill system with nitrogen to the required test pressure.
    - b. System shall maintain test pressure at the manifold gage throughout duration of test.
    - c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
    - d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.

#### 3.7 SYSTEM CHARGING

- A. Charge system using the following procedures:
  - 1. Install core in filter dryers after leak test but before evacuation.
  - 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers. If vacuum holds for 12 hours, system is ready for charging.
  - 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig.
  - 4. Charge system with a new filter-dryer core in charging line.

## 3.8 ADJUSTING

- A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.
- B. Adjust high and low pressure switch settings to avoid short cycling in response to fluctuating suction pressure.
- C. Adjust set point temperature of air conditioning or chilled water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
  - 1. Open shutoff valves in condenser water circuit.
  - 2. Verify that compressor oil level is correct.
  - 3. Open compressor suction and discharge valves.
  - 4. Open refrigerant valves except bypass valves that are used for other purposes.
  - 5. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

# END OF SECTION 232300

## SECTION 233113 – METAL DUCTS

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes metal ducts for supply, return, outside, and exhaust air-distribution systems in pressure classes from minus 2- to plus 10-inch wg (minus 500 to plus 2500 Pa). Metal ducts include the following:
  - 1. Rectangular ducts and fittings.
  - 2. Single-wall round spiral-seam ducts and formed fittings.
  - 3. Sheet metal materials.
  - 4. Sealants and gaskets.
  - 5. Hangers and supports.
  - 6. Seismic-restraint devices.
- B. Related Sections include the following:
  - 1. Section 230593 "Testing, Adjusting, and Balancing for HVACR" for testing, adjusting, and balancing requirements for metal ducts.
  - 2. Section 233300 "Air Duct Accessories" for dampers, sound-control devices, ductmounting access doors and panels, turning vanes, and flexible ducts.

#### 1.3 DEFINITIONS

A. NUSIG: National Uniform Seismic Installation Guidelines.

#### 1.4 SYSTEM DESCRIPTION

A. Duct system design, as indicated, has been used to select size and type of air-moving and distribution equipment and other air system components. Changes to layout or configuration of duct system must be specifically approved in writing by Architect. Accompany requests for layout modifications with calculations showing that proposed layout will provide original design results without increasing system total pressure.

# 1.5 SUBMITTALS

A. Shop Drawings: CAD-generated and drawn to 1/4 inch equals 1 foot. Show fabrication and installation details for metal ducts.

- 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
- 2. Duct layout indicating sizes and pressure classes.
- 3. Elevations of top and bottom of ducts.
- 4. Dimensions of main duct runs from building grid lines.
- 5. Fittings.
- 6. Reinforcement and spacing.
- 7. Seam and joint construction.
- 8. Penetrations through fire-rated and other partitions.
- 9. Equipment installation based on equipment being used on Project.
- 10. Duct accessories, including access doors and panels.
- 11. Hangers and supports, including methods for duct and building attachment, vibration isolation, and seismic restraints.
- B. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
  - 1. Ceiling suspension assembly members.
  - 2. Other systems installed in same space as ducts.
  - 3. Ceiling- and wall-mounting access doors and panels required to provide access to dampers and other operating devices.
  - 4. Ceiling-mounting items, including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
- C. Welding certificates.
- D. Field quality-control test reports.

# 1.6 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code--Steel," for hangers and supports and AWS D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- B. Compliance: Mechanical Code 2015 of New York State.

# PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

## 2.2 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, ductsupport intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards -Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

## 2.3 SINGLE-WALL ROUND DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
  - 1. Transverse Joints in Ducts Larger Than 60 Inches (1524 mm) in Diameter: Flanged.
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-2, "Round Duct Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
  - 1. Fabricate round ducts larger than 90 inches (2286 mm) in diameter with butt-welded longitudinal seams.
  - 2. Fabricate flat-oval ducts larger than 72 inches (1830 mm) in width (major dimension) with butt-welded longitudinal seams.
- D. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

## 2.4 SHEET METAL MATERIALS

- A. Comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods, unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Lock-forming quality; complying with ASTM A 653/A 653M and having G90 (Z275) coating designation; ducts shall have mill-phosphatized finish for surfaces exposed to view.
- C. Carbon-Steel Sheets: ASTM A 366/A 366M, cold-rolled sheets; commercial quality; with oiled, matte finish for exposed ducts.
- D. Aluminum Sheets: ASTM B 209 (ASTM B 209M), alloy 3003, temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- E. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts.
- F. Tie Rods: Galvanized steel, 1/4-inch (6-mm) minimum diameter for lengths 36 inches (900 mm) or less; 3/8-inch (10-mm) minimum diameter for lengths longer than 36 inches (900 mm).

## 2.5 SEALANT MATERIALS

- A. Joint and Seam Sealants, General: The term "sealant" is not limited to materials of adhesive or mastic nature but includes tapes and combinations of open-weave fabric strips and mastics.
- B. Joint and Seam Tape: 2 inches (50 mm) wide; glass-fiber-reinforced fabric.
- C. Tape Sealing System: Woven-fiber tape impregnated with gypsum mineral compound and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
- D. Water-Based Joint and Seam Sealant: Flexible, adhesive sealant, resistant to UV light when cured, UL 723 listed, and complying with NFPA requirements for Class 1 ducts.
- E. Solvent-Based Joint and Seam Sealant: One-part, nonsag, solvent-release-curing, polymerized butyl sealant formulated with a minimum of 75 percent solids.
- F. Flanged Joint Mastic: One-part, acid-curing, silicone, elastomeric joint sealant complying with ASTM C 920, Type S, Grade NS, Class 25, Use O.
- G. Flange Gaskets: Butyl rubber or EPDM polymer with polyisobutylene plasticizer.

#### 2.6 HANGERS AND SUPPORTS

- A. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
  - 1. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches (100 mm) thick.

- 2. Exception: Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches (100 mm) thick.
- B. Hanger Materials: Galvanized sheet steel or threaded steel rod.
  - 1. Hangers Installed in Corrosive Atmospheres: Electro-galvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
  - 2. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards---Metal and Flexible" for steel sheet width and thickness and for steel rod diameters.
  - 3. Galvanized-steel straps attached to aluminum ducts shall have contact surfaces painted with zinc-chromate primer.
- C. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- D. Trapeze and Riser Supports: Steel shapes complying with ASTM A 36/A 36M.
  - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
  - 2. Supports for Stainless-Steel Ducts: Stainless-steel support materials.
  - 3. Supports for Aluminum Ducts: Aluminum support materials unless materials are electrolytically separated from ducts.

## 2.7 SEISMIC-RESTRAINT DEVICES

- A. General Requirements for Restraint Components: Rated strengths, features, and applications shall be as defined in reports by [an evaluation service member of the ICC Evaluation Service] [an agency acceptable to authorities having jurisdiction].
  - 1. Structural Safety Factor: Allowable strength in tension, shear, and pullout force of components shall be at least four times the maximum seismic forces to which they will be subjected.
- B. Channel Support System: Shop- or field-fabricated support assembly made of slotted steel channels rated in tension, compression, and torsion forces and with accessories for attachment to braced component at one end and to building structure at the other end. Include matching components and corrosion-resistant coating.
- C. Restraint Cables: [ASTM A 603, galvanized] [ASTM A 492, stainless]-steel cables with end connections made of cadmium-plated steel assemblies with brackets, swivel, and bolts designed for restraining cable service; and with an automatic-locking and clamping device or double-cable clips.
- D. Hanger Rod Stiffener: [Steel tube or steel slotted-support-system sleeve with internally bolted connections] [Reinforcing steel angle clamped] to hanger rod.
- E. Mechanical Anchor Bolts: Drilled-in and stud-wedge or female-wedge type. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

#### 2.8 RECTANGULAR DUCT FABRICATION

A. Fabricate ducts, elbows, transitions, offsets, branch connections, and other construction according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" and

complying with requirements for metal thickness, reinforcing types and intervals, tie-rod applications, and joint types and intervals.

- 1. Lengths: Fabricate rectangular ducts in lengths appropriate to reinforcement and rigidity class required for pressure class.
- 2. Deflection: Duct systems shall not exceed deflection limits according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible."
- B. Transverse Joints: Prefabricated slide-on joints and components constructed using manufacturer's guidelines for material thickness, reinforcement size and spacing, and joint reinforcement.
  - 1. Manufacturers:
    - a. Ductmate Industries, Inc.
    - b. Nexus Inc.
    - c. Ward Industries, Inc.
    - d. McGrill AirFlow LLC.
    - e. Or Approved Equal.
- C. Formed-On Flanges: Construct according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible," Figure 1-4, using corner, bolt, cleat, and gasket details.
  - 1. Manufacturers:
    - a. Ductmate Industries, Inc.
    - b. Lockformer.
    - c. McGrill AirFlow LLC.
    - d. SEMCO LLC
    - e. Or Approved Equal.

#### 2.9 ROUND DUCT AND FITTING FABRICATION (WHERE INDICATED ON DRAWINGS)

- A. Round, Longitudinal- and Spiral Lock-Seam Ducts: Fabricate exhaust air ducts of aluminum according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible."
  - 1. Manufacturers:
    - a. McGill AirFlow Corporation.
    - b. SEMCO Incorporated.
    - c. Ductmate Industries, Inc.
    - d. Spiral Manufacturing Co.
    - e. Or Approved Equal.
- B. Duct Joints:
  - 1. Ducts up to 20 Inches (500 mm) in Diameter: Interior, center-beaded slip coupling, sealed before and after fastening, attached with sheet metal screws.
  - 2. Ducts 21 to 72 Inches (535 to 1830 mm) in Diameter: Three-piece, gasketed, flanged joint consisting of two internal flanges with sealant and one external closure band with gasket.

- 3. Round Ducts: Prefabricated connection system consisting of double-lipped, EPDM rubber gasket. Manufacture ducts according to connection system manufacturer's tolerances.
  - a. Manufacturers:
    - 1) Ductmate Industries, Inc.
    - 2) Lindab Inc.
    - 3) SEMCO Incorporated.
    - 4) McGill AirFlow Corporation.
    - 5) Or Approved Equal.
- C. 90-Degree Tees and Laterals and Conical Tees: Fabricate to comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible," with metal thicknesses specified for longitudinal-seam straight ducts.
- D. Diverging-Flow Fittings: Fabricate with reduced entrance to branch taps and with no excess material projecting from fitting onto branch tap entrance.
- E. Fabricate elbows using die-formed, gored, pleated, or mitered construction. Bend radius of dieformed, gored, and pleated elbows shall be 1-1/2 times duct diameter. Unless elbow construction type is indicated, fabricate elbows as follows:
  - 1. Mitered-Elbow Radius and Number of Pieces: Welded construction complying with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible," unless otherwise indicated.
  - 2. Round Mitered Elbows: Welded construction with the following metal thickness for pressure classes from minus 2- to plus 2-inch wg (minus 500 to plus 500 Pa):
    - a. Ducts 3 to 36 Inches (75 to 915 mm) in Diameter: 0.034 inch (0.85 mm).
  - 3. Round Mitered Elbows: Welded construction with the following metal thickness for pressure classes from 2- to 10-inch wg (500 to 2500 Pa):
    - a. Ducts 3 to 26 Inches (75 to 660 mm) in Diameter: 0.034 inch (0.85 mm).
  - 4. Round Elbows 8 Inches (200 mm) and Less in Diameter: Fabricate die-formed elbows for 45- and 90-degree elbows and pleated elbows for 30, 45, 60, and 90 degrees only. Fabricate nonstandard bend-angle configurations or nonstandard diameter elbows with gored construction.
  - 5. Round Elbows 9 through 14 Inches (225 through 355 mm) in Diameter: Fabricate gored or pleated elbows for 30, 45, 60, and 90 degrees unless space restrictions require mitered elbows. Fabricate nonstandard bend-angle configurations or nonstandard diameter elbows with gored construction.
  - 6. Die-Formed Elbows for Sizes through 8 Inches (200 mm) in Diameter and All Pressures 0.040 inch (1.0 mm) thick with 2-piece welded construction.
  - 7. Round Gored-Elbow Metal Thickness: Same as non-elbow fittings specified above.
  - 8. Pleated Elbows for Sizes through 14 Inches (355 mm) in Diameter and Pressures through 10-Inch wg (2500 Pa): 0.022 inch (0.55 mm).

## PART 3 - EXECUTION

#### 3.1 DUCT APPLICATIONS

- A. Static-Pressure Classes: Unless otherwise indicated, construct ducts according to the following:
  - 1. Return Ducts (Negative Pressure): 2 inch wg.
  - 2. Exhaust Ducts (Negative Pressure): 2-inch wg.
- B. All ducts shall be galvanized steel and air intake shall be heavy gauge aluminum construction.

## 3.2 DUCT INSTALLATION

- A. Construct and install ducts according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible," unless otherwise indicated.
- B. Install round ducts in lengths not less than 12 feet (3.7 m) unless interrupted by fittings.
- C. Install ducts with fewest possible joints.
- D. Install fabricated fittings for changes in directions, size, and shape and for connections.
- E. Install couplings tight to duct wall surface with a minimum of projections into duct. Secure couplings with sheet metal screws. Install screws at intervals of 12 inches (300 mm), with a minimum of 3 screws in each coupling.
- F. Install ducts, unless otherwise indicated, vertically and horizontally and parallel and perpendicular to building lines; avoid diagonal runs.
- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 1 inch (25 mm), plus allowance for insulation thickness.
- I. Conceal ducts from view in finished spaces. Do not encase horizontal runs in solid partitions unless specifically indicated.
- J. Coordinate layout with suspended ceiling, fire- and smoke-control dampers, lighting layouts, and similar finished work.
- K. Seal all joints and seams. Apply sealant to male end connectors before insertion, and afterward to cover entire joint and sheet metal screws.
- L. Electrical Equipment Spaces: Route ducts to avoid passing through transformer vaults and electrical equipment spaces and enclosures.
- M. Non-Fire-Rated Partition Penetrations: Where ducts pass through interior partitions and exterior walls and are exposed to view, conceal spaces between construction openings and ducts or duct insulation with sheet metal flanges of same metal thickness as ducts. Overlap openings on 4 sides by at least 1-1/2 inches (38 mm).

- N. Install ducts with hangers and braces designed to withstand, without damage to equipment, seismic force required by applicable building codes. Refer to SMACNA's "Seismic Restraint Manual: Guidelines for Mechanical Systems."
- O. Protect duct interiors from the elements and foreign materials until building is enclosed. Follow SMACNA's "Duct Cleanliness for New Construction."
- P. Paint interiors of metal ducts, that do not have duct liner, for 24 inches (600 mm) upstream of registers and grilles. Apply one coat of flat, black, latex finish coat over a compatible galvanized-steel primer. Paint materials and application requirements are specified in Division 9 painting Sections.

## 3.3 SEAM AND JOINT SEALING

- - 1. For pressure classes lower than 2-inch wg (500 Pa), seal transverse joints.
- B. Seal ducts before external insulation is applied.

## 3.4 HANGING AND SUPPORTING

- A. Support horizontal ducts within 24 inches (600 mm) of each elbow and within 48 inches (1200 mm) of each branch intersection.
- B. Support vertical ducts at maximum intervals of 16 feet (5 m) and at each floor.
- C. Install upper attachments to structures with an allowable load not exceeding one-fourth of failure (proof-test) load.
- D. Install concrete inserts before placing concrete.
- E. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
  - 1. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches (100 mm) thick.

#### 3.5 CONNECTIONS

- A. Make connections to equipment with flexible connectors according to Division 23 Section "Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

#### 3.6 FIELD QUALITY CONTROL

A. Perform the following field tests and inspections according to SMACNA's "HVAC Air Duct Leakage Test Manual" and prepare test reports:

- 1. Disassemble, reassemble, and seal segments of systems to accommodate leakage testing and for compliance with test requirements.
- 2. Conduct tests at static pressures equal to maximum design pressure of system or section being tested. If pressure classes are not indicated, test entire system at maximum system design pressure. Do not pressurize systems above maximum design operating pressure. Give seven days' advance notice for testing.
- 3. Maximum Allowable Leakage: Comply with requirements for Leakage Class 3 for round ducts, Leakage Class 12 for rectangular ducts in pressure classes lower than and equal to 2-inch wg (500 Pa) (both positive and negative pressures), and Leakage Class 6 for pressure classes from 2- to 10-inch wg (500 to 2500 Pa).
- 4. Remake leaking joints and retest until leakage is equal to or less than maximum allowable.

# 3.7 CLEANING NEW SYSTEMS

- A. Mark position of dampers and air-directional mechanical devices before cleaning, and perform cleaning before air balancing.
- B. Use service openings, as required, for physical and mechanical entry and for inspection.
  - 1. Create other openings to comply with duct standards.
  - 2. Disconnect flexible ducts as needed for cleaning and inspection.
  - 3. Remove and reinstall ceiling sections to gain access during the cleaning process.
- C. Vent vacuuming system to the outside. Include filtration to contain debris removed from HVAC systems, and locate exhaust down wind and away from air intakes and other points of entry into building.
- D. Clean the following metal duct systems by removing surface contaminants and deposits:
  - 1. Air outlets and inlets (registers, grilles, and diffusers).
  - 2. Supply, return, and exhaust fans including fan housings, plenums (except ceiling supply and return plenums), scrolls, blades or vanes, shafts, baffles, dampers, and drive assemblies.
  - 3. Air-handling unit internal surfaces and components including mixing box, coil section, air wash systems, spray eliminators, condensate drain pans, humidifiers and dehumidifiers, filters and filter sections, and condensate collectors and drains.
  - 4. Coils and related components.
  - 5. Return-air ducts, dampers, and actuators except in ceiling plenums and mechanical equipment rooms.
  - 6. Supply-air ducts, dampers, actuators, and turning vanes.
- E. Mechanical Cleaning Methodology:
  - 1. Clean metal duct systems using mechanical cleaning methods that extract contaminants from within duct systems and remove contaminants from building.
  - 2. Use vacuum-collection devices that are operated continuously during cleaning. Connect vacuum device to downstream end of duct sections so areas being cleaned are under negative pressure.
  - 3. Use mechanical agitation to dislodge debris adhered to interior duct surfaces without damaging integrity of metal ducts or duct accessories.
- F. Cleanliness Verification:

- 1.
- Visually inspect metal ducts for contaminants. Where contaminants are discovered, re-clean and reinspect ducts. 2.

END OF SECTION 233113

# SECTION 233300 - AIR DUCT ACCESSORIES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Manual volume dampers.
  - 2. Control dampers.
  - 3. Flange connectors.
  - 4. Turning vanes.
  - 5. Flexible connectors.
  - 6. Flexible ducts.

#### 1.3 ACTION SUBMITTALS

- A. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
  - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
    - a. Special fittings.
    - b. Manual volume damper installations.
    - c. Control-damper installations.
    - d. Fire-damper, ceiling, and corridor damper installations, including sleeves; and duct-mounted access doors and remote damper operators.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from Installers of the items involved.
- B. Source quality-control reports.

#### 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

233300-1

# PART 2 - PRODUCTS

#### 2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

## 2.2 MATERIALS

- A. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
  - 1. Galvanized Coating Designation: G90 (Z275).
- B. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- C. Tie Rods: Galvanized steel, 1/4-inch (6-mm) minimum diameter for lengths 36 inches (900 mm) or less; 3/8-inch (10-mm) minimum diameter for lengths longer than 36 inches (900 mm).

#### 2.3 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
  - 1. Standard leakage rating, with linkage outside airstream.
  - 2. Suitable for horizontal or vertical applications.
  - 3. Frames:
    - a. Frame: Hat-shaped, 0.094-inch- (2.4-mm-) thick, galvanized sheet steel.
    - b. Mitered and welded corners.
    - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
  - 4. Blades:
    - a. Multiple or single blade.
    - b. Parallel- or opposed-blade design.
    - c. Stiffen damper blades for stability.
    - d. Galvanized-steel, 0.064 inch (1.62 mm) thick.
  - 5. Blade Axles: Galvanized steel.
  - 6. Bearings:
    - a. Oil-impregnated bronze.
    - b. Dampers in ducts with pressure classes of 3-inch wg (750 Pa) or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
  - 7. Tie Bars and Brackets: Galvanized steel.

- B. Low-Leakage, Steel, Manual Volume Dampers:
  - 1. Comply with AMCA 500-D testing for damper rating.
  - 2. Low-leakage rating with linkage outside airstream and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.
  - 3. Suitable for horizontal or vertical applications.
  - 4. Frames:
    - a. Angle shaped.
    - b. 0.094-inch- (2.4-mm-) thick, galvanized sheet steel.
    - c. Mitered and welded corners.
    - d. Flanges for attaching to walls and flangeless frames for installing in ducts.
  - 5. Blades:
    - a. Multiple or single blade.
    - b. Parallel- or opposed-blade design.
    - c. Stiffen damper blades for stability.
    - d. Galvanized, roll-formed steel, 0.064 inch (1.62 mm) thick.
  - 6. Blade Axles: Galvanized steel.
  - 7. Bearings:
    - a. Oil-impregnated bronze.
    - b. Dampers in ducts with pressure classes of 3-inch wg (750 Pa) or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
  - 8. Blade Seals: Neoprene.
  - 9. Jamb Seals: Cambered aluminum.
  - 10. Tie Bars and Brackets: Galvanized steel.
  - 11. Accessories:
    - a. Include locking device to hold single-blade dampers in a fixed position without vibration.

#### 2.4 FLANGE CONNECTORS

- A. Description: roll-formed, factory-fabricated, slide-on transverse flange connectors, gaskets, and components.
- B. Material: Galvanized steel.
- C. Gage and Shape: Match connecting ductwork.

#### 2.5 FLEXIBLE CONNECTORS

- A. Materials: Flame-retardant or noncombustible fabrics.
- B. Coatings and Adhesives: Comply with UL 181, Class 1.
- C. Metal-Edged Connectors: Factory fabricated with a fabric strip 5-3/4 inches wide attached to two strips of 2-3/4-inch- (70-mm-) wide, 0.028-inch- (0.7-mm-) thick, galvanized sheet steel or 0.032-inch- (0.8-mm-) thick aluminum sheets. Provide metal compatible with connected ducts.

- D. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
  - 1. Minimum Weight: 26 oz./sq. yd. (880 g/sq. m).
  - 2. Tensile Strength: 480 lbf/inch (84 N/mm) in the warp and 360 lbf/inch (63 N/mm) in the filling.
  - 3. Service Temperature: Minus 40 to plus 200 deg F (Minus 40 to plus 93 deg C).

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install volume dampers at points on supply and return systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
  - 1. Install steel volume dampers in steel ducts.
  - 2. Install aluminum volume dampers in aluminum ducts.
- D. Set dampers to fully open position before testing, adjusting, and balancing.
- E. Install test holes at fan inlets and outlets and elsewhere as indicated.
- F. Install fire dampers according to UL listing.
- G. Install flexible connectors to connect ducts to equipment.
- H. Connect terminal units to supply ducts with maximum 6-inch lengths of flexible duct. Do not use flexible ducts to change directions.
- I. Connect flexible ducts to metal ducts with [adhesive plus sheet metal screws.
- J. Install duct test holes where required for testing and balancing purposes.
- K. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of 1/4-inch (6-mm) movement during start and stop of fans.

# 3.2 FIELD QUALITY CONTROL

- A. Tests and Inspections:
  - 1. Operate dampers to verify full range of movement.

- 2. Inspect locations of access doors and verify that purpose of access door can be performed.
- 3. Operate fire dampers to verify full range of movement and verify that proper heatresponse device is installed.
- 4. Inspect turning vanes for proper and secure installation.
- 5. Operate remote damper operators to verify full range of movement of operator and damper.

END OF SECTION 233300

#### SECTION 233416 – CENTRIFUGAL HVAC FANS

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Exhaust Fans.

#### 1.3 PERFORMANCE REQUIREMENTS

- A. Project Altitude: Base fan performance ratings on sea level.
- B. Operating Limits: Classify according to AMCA 99.

#### 1.4 SUBMITTALS

- A. Product Data: Include rated capacities, furnished specialties, and accessories for each type of product indicated and include the following:
  - 1. Certified fan performance curves with system operating conditions indicated.
  - 2. Certified fan sound-power ratings.
  - 3. Motor ratings and electrical characteristics, plus motor and electrical accessories.
  - 4. Material thickness and finishes, including color charts.
  - 5. Dampers, including housings, linkages, and operators.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 1. Wiring Diagrams: Power, signal, and control wiring.
- C. Coordination Drawings: Show fan room layout and relationships between components and adjacent structural and mechanical elements. Show support locations, type of support, and weight on each support. Indicate and certify field measurements.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For centrifugal fans to include in emergency, operation, and maintenance manuals.

#### 1.5 QUALITY ASSURANCE

- A. AMCA compliance is an optional requirement and not necessarily available from all manufacturers.
- B. AMCA Compliance: Products shall comply with performance requirements and shall be licensed to use the AMCA-Certified Ratings Seal.
- C. NEMA Compliance: Motors and electrical accessories shall comply with NEMA 1.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver fans as factory-assembled units, to the extent allowable by shipping limitations, with protective crating and covering.
- B. Disassemble and reassemble units, as required for moving to the final location, according to manufacturer's written instructions.
- C. Lift and support units with manufacturer's designated lifting or supporting points.

#### 1.7 COORDINATION

- A. Coordinate size and location of structural-steel support members.
- B. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 3.
- C. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 7 Section "Roof Accessories."

#### PART 2 - PRODUCTS

#### 2.1 CENTRIFUGAL FANS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- C. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on the drawings or approved equal:
  - 1. Greenheck
  - 2. Loren Cook
  - 3. Or Approved Equal
- D. Exhaust Fans Model G:

- 1. Model G Roof exhaust fans shall be centrifugal direct drive type. The fan housing and shroud shall be constructed of heavy gauge aluminum with a rigid internal support structure. The fan shroud shall have a rolled bead for added strength.
- 2. The fan wheel shall be centrifugal backward inclined, constructed of aluminum and shall include a wheel cone carefully matched to the inlet cone for precise running tolerances. Wheels shall be statically and dynamically balanced.
- 3. Motors shall be mounted out of the airstream on vibration isolators. Fresh air for motor cooling shall be drawn into the motor compartment from an area free of discharge contaminants. Motors shall be readily accessible for maintenance.
- 4. A disconnect switch shall be factory installed and wired from the motor compartment for ease of electrical wiring. Galvanized rigid wire protects the fan's discharge from birds or small objects.
- 5. All fans shall bear the AMCA Certified Ratings Seal for sound and air performance.
- 6. Each fan shall bear a permanently affixed manufacturer's nameplate containing the model number and individual serial number for future identification.
- 7. Fan shall be Model G as manufactured by Greenheck or approved equal.

# 2.2 SOURCE QUALITY CONTROL

- A. Sound-Power Level Ratings: Comply with AMCA 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data." Factory test fans according to AMCA 300, "Reverberant Room Method for Sound Testing of Fans." Label fans with the AMCA-Certified Ratings Seal.
- B. Fan Performance Ratings: Establish flow rate, pressure, power, air density, speed of rotation, and efficiency by factory tests and ratings according to AMCA 210, "Laboratory Methods of Testing Fans for Rating."

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install centrifugal fans level and plumb.
- B. Support suspended units from structure using threaded steel rods and vibration isolators.
- C. Install units with clearances for service and maintenance.
- D. Label fans according to requirements specified in Division 23 Section "Identification for HVAC Piping and Equipment."

# 3.2 CONNECTIONS

A. Duct installation and connection requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Division 23 Section "Duct Accessories." B. Install ducts adjacent to fans to allow service and maintenance.

# 3.3 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:
  - 1. Verify that shipping, blocking, and bracing are removed.
  - 2. Verify that unit is secure on mountings and supporting devices and that connections to ducts and electrical components are complete. Verify that proper thermal-overload protection is installed in motors, starters, and disconnect switches.
  - 3. Verify that cleaning and adjusting are complete.
  - 4. Disconnect fan drive from motor, verify proper motor rotation direction, and verify fan wheel free rotation and smooth bearing operation. Reconnect fan drive system, align and adjust belts, and install belt guards.
  - 5. Adjust belt tension.
  - 6. Adjust damper linkages for proper damper operation.
  - 7. Verify lubrication for bearings and other moving parts.
  - 8. Verify that manual and automatic volume control and fire and smoke dampers in connected ductwork systems are in fully open position.
  - 9. Refer to Division 23 Section "Testing, Adjusting, and Balancing" for testing, adjusting, and balancing procedures.
  - 10. Remove and replace malfunctioning units and retest as specified above.
- B. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

# END OF SECTION 233416

## SECTION 233713 – DIFFUSERS, REGISTERS, AND GRILLES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes ceiling- and wall-mounted diffusers, registers, and grilles.
- B. Related Sections include the following:
  - 1. Division 23 Section "Duct Accessories" for fire dampers and volume-control dampers not integral to diffusers, registers, and grilles.

#### 1.3 SUBMITTALS

- A. Product Data: For each product indicated, include the following:
  - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
  - 2. Diffuser, Register, and Grille Schedule: Indicate Drawing designation, room location, quantity, model number, size, and accessories furnished.
- B. Coordination Drawings ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
  - 1. Ceiling suspension assembly members.
  - 2. Method of attaching hangers to building structure.
  - 3. Size and location of initial access modules for acoustical tile.
  - 4. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
  - 5. Duct access panels.
- C. Samples for Initial Selection: For diffusers, registers, and grilles with factory-applied color finishes.
- D. Samples for Verification: For diffusers, registers, and grilles, in manufacturer's standard sizes to verify color selected.

## PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:

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- 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, products specified.
- 2. Products: Subject to compliance with requirements, provide one of the products specified.
- 3. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
- 4. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

# 2.2 DIFFUSERS AND REGISTERS

- A. Manufacturers:
  - 1. Titus
  - 2. Anemostat; a Mestek Company
  - 3. Carnes
  - 4. Approved Equal
- B. Refer to drawings for types of diffusers, registers and grilles in this project. Model #'s and Mfr's names have been provided on the drawings.

## 2.3 SOURCE QUALITY CONTROL

A. Verification of Performance: Rate diffusers, registers, and grilles according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas where diffusers, registers, and grilles are to be installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Install diffusers, registers, and grilles level and plumb.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practicable. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install diffusers, registers, and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

# 3.3 ADJUSTING

A. After installation, adjust diffusers, registers, and grilles to air patterns indicated, or as directed, before starting air balancing.

END OF SECTION 233713

#### PART 1 – GENERAL

#### 1.01 SYSTEM DESCRIPTION

The fresh air ventilation system shall consist of the Daikin VAM-GVJU series (or approved equal manufacturers) energy recovery ventilator, incorporating a high-efficiency paper, cross-flow heat exchanger core in order to provide both sensible and latent heat recovery.

#### 1.02 QUALITY ASSURANCE

- A. The units shall be tested by a Nationally Recognized Testing Laboratory (NRTL), in accordance with ANSI/UL 1995 Heating and Cooling Equipment and bear the Listed Mark.
- B. All wiring shall be in accordance with the National Electric Code (NEC).
- C. The system shall be certified in accordance with Air Conditioning, Heating, and Refrigeration Institute's (AHRI) Standard 1060 and bear the AHRI Certified label.
- D. The heat exchanger core shall be tested in accordance with Underwriters Laboratories (UL) 723 and shall have a flame spread rating of not more than 25, and a smoke developed rating of not more than 50.
- E. The system will be produced in an ISO 9001 and ISO 14001 facility, which are standards set by the International Standard Organization (ISO). The system shall be factory tested for safety and function.
- F. System efficiency shall meet or exceed 65% thermal efficiency and 40% enthalpy recovery efficiency.

## 1.03 DELIVERY, STORAGE AND HANDLING

A. Unit shall be stored and handled according to the manufacturer's recommendations.

#### 1.04 STANDARD LIMITED WARRANTY

Daikin North America LLC warrants original owner of the non-residential building, multifamily residence or residence in which the Daikin products are installed that under normal use and maintenance for comfort cooling and conditioning applications such products (the "Products") will be free from defects in material and workmanship. This warranty applies to compressor and all parts and is limited in duration to ten (10) years starting from the "installation date" which is one of the two dates below:

- a. The installation date is the date that the unit is originally commissioned, but no later than 18 months after the manufacture date noted on the unit's rating plate.
- b. If the date the unit is originally commissioned cannot be verified, the installation date is three months after the manufacture date.

#### PART 2 – PERFORMANCE

#### 2.01 PERFORMANCE

The energy recovery ventilator units shall be based on nominal airflow conditions:

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System Model	Nominal Airflow (CFM)	External (in. EX-H/H/L	Static H₂O)
VAM300GVJU	300	0.64 / 0.26 /	0.16
VAM470GVJU	470	0.73 / 0.39 /	0.33
VAM600GVJU	600	0.76 / 0.34 /	0.32
VAM1200GVJU	1200	0.56 / 0.16 /	0.24

The cooling thermal recovery and enthalpy recovery efficiencies shall be based on  $95^{\circ}F$  DB /  $78^{\circ}F$  WB for the entering supply air and  $75^{\circ}F$  DB /  $63^{\circ}F$  WB for the exhaust air, at both 100% nominal airflow and  $75^{\circ}$  nominal airflow.

The heating thermal recovery and enthalpy recovery efficiencies shall be based on  $35^{\circ}F$  DB /  $33^{\circ}F$  WB for the entering supply air and  $70^{\circ}F$  DB /  $58^{\circ}F$  WB for the exhaust air, at both 100% nominal airflow and 75% nominal airflow.

			VAM300GVJU	VAM470GVJU	VAM600GVJU	VAM1200GVJU
Temperature Recovery Efficiency %	Cooling	100%	65	68	72	72
		75%	70	72	74	74
Heating		100%	65	66	70	70
	пеашу	75%	69	69	73	73
Enthalpy Recovery Efficiency %	Cooling	100%	40	45	49	49
		75%	48	50	52	52
	Heating 1		57	59	60	60
			63	65	63	63

### 2.02 OPERATING RANGE

The equipment operating range shall be  $5^{\circ}F$  DB ~  $122^{\circ}F$  DB and 80%RH or less.

### PART 3 – PRODUCTS

### 3.01 ENERGY RECOVER VENTILATOR

A. General:

The fresh air ventilation system shall consist of the Daikin VAM-GVJU series energy recovery ventilator, incorporating a high-efficiency paper, cross-flow heat exchanger core in order to provide both sensible and latent heat recovery.

- B. Unit Cabinet:
  - 1. The cabinet shall be constructed of galvanized steel plate.
  - 2. The unit shall be internally insulated with a self-extinguishing urethane foam.
- C. Fans:
  - 1. The fans shall be direct-drive, forward-curved centrifugal type with statically and dynamically balanced impellers with extra-high, high, and low fan speeds.

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- 2. The fan motor(s) shall operate on 208-230 volts, 1 phase, 60 hertz.
- 3. The air flow rate shall be available in extra-high, high, and low settings.
- 4. The fan motor shall be thermally protected.
- D. Filter:
  - 1. The supply and exhaust air streams shall be filtered prior to entering the heat exchanger core by means of a multidirectional fibrous fleece filter.
- E. Heat Exchanger:
  - 1. The heat exchanger element shall consist of a specially processed, nonflammable, HEP (high efficiency paper) heat exchanger designed to allow the exchange of both sensible and latent energy between the supply and exhaust airstreams. The core material shall be tested as specified in UL 723 and have a flame spread rating of not more than 25, and a smoke developed rating of not more than 50.
- F. Electrical:
  - 1. A separate power supply will be required of 208-230 volts, 1 phase, 60 hertz. The acceptable voltage range shall be 187 to 253 volts.
  - 2. Transmission (control) wiring between the indoor unit and remote controller shall be a maximum distance of 1,640 feet.
- G. Control:
  - 1. The unit shall be compatible with Daikin D-III net via the F1/F2 terminal.
  - 2. The unit shall be capable of the following methods of control:
    - i. Independent control The unit shall be operable directly by a local remote controller.
    - ii. Interlocked control The unit shall be operable in conjunction with a VRV or Sky Air system by a local remote controller.
    - iii. Centralized control The unit shall be operable by a centralized control without the need for a local remote controller to be connected.
  - 3. The unit shall be capable of the following modes of operation:
    - i. Energy recovery
    - ii. Bypass ventilation The unit shall be capable of bypass ventilation which diverts air flow around the heat exchanger core. No energy recovery is performed.
    - iii. Auto Mode The unit shall be capable of automatically determining the need for performing energy recovery or bypassing the heat exchanger core based on the current fan coil operation mode and the current indoor and outdoor temperatures.
    - iv. Fresh-up Mode (supply) The unit shall be capable of entering Fresh-up Supply operation in which the incoming supply air ratio is greater than the exhaust air ratio.
    - v. Fresh-up Mode (exhaust) The unit shall be capable of entering Freshup Exhaust operation which in the incoming supply air ratio is less than the exhaust air ratio.

- vi. Night Time Free Cooling The unit shall be capable of Night Time Free Cooling in which the unit will automatically energize to lower the space temperature based on the current outdoor temperature, the current indoor temperature, current set point, and the operating state of the indoor fan coils.
- H. Installation
  - 1. The unit shall be capable of inverted installation if required by ductwork and access clearance requirements.
  - 2. The unit shall not require a condensate drain connection or condensate pan of any kind.
- I. Accessories
  - 1. Replacement air filter.
  - 2. DCS601C71 I-Touch Controller
  - 3. DCS302C71 Central Remote Controller

## PART 4 - EXECUTION

## 4.1 INSTALLATION

- A. Install units level and plumb.
- B. Install in-door units using manufacturer's standard mounting devices securely fastened to building structure.

## 4.2 CONNECTIONS

- A. Ductwork installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install ductwork adjacent to unit to allow service and maintenance.
- C. Ground equipment according to Division 26 Section "Grounding and Bonding."
- D. Electrical Connections: Comply with requirements in Division 26 Sections for power wiring, switches, and motor controls.

# 4.3 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:

- 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
- 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Remove and replace malfunctioning units and retest as specified above.

# 4.4 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
  - 1. Complete installation and startup checks according to manufacturer's written instructions.

# 4.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain units. Refer to Division 1 Section "Closeout Procedures / Demonstration and Training."

### SECTION 238126 - SPLIT-SYSTEM AIR-CONDITIONERS

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. This Section includes split-DX heat pump and air conditioning units.

#### 1.3 SUBMITTALS

- A. Product Data: Include rated capacities, furnished specialties, and accessories for each type of product indicated. Include performance data in terms of capacities, outlet velocities, static pressures, sound power characteristics, motor requirements, and electrical characteristics.
- B. Shop Drawings: Diagram power, signal, and control wiring.
- C. Samples for Initial Selection: For units with factory-applied color finishes.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For split-system air-conditioning units to include in emergency, operation, and maintenance manuals.
- F. Warranty: Special warranty specified in this Section.

#### 1.4 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Energy-Efficiency Ratio: Equal to or greater than prescribed by ASHRAE 90.1, "Energy Efficient Design of New Buildings except Low-Rise Residential Buildings."
- C. Coefficient of Performance: Equal to or greater than prescribed by ASHRAE 90.1, "Energy Efficient Design of New Buildings except Low-Rise Residential Buildings."

### 1.5 COORDINATION

A. Coordinate size and location of concrete bases for units. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork are specified in Division 3 Section "Cast-in-Place Concrete." B. Coordinate size, location, and connection details with roof curbs, equipment supports, and roof penetrations specified in Division 7 Section "Roof Accessories."

## 1.6 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Filters: One set of filters for each unit.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Daikin Applied
  - 2. Mitsubishi
  - 3. Fujitsu
  - 4. LG HVAC
  - 5. Or Approved Equal.

### 2.2 UNITS

- A. System Description: The Air Conditioner system shall be a Trane split system with Variable Speed Inverter Compressor technology. The system shall consist of a horizontal discharge, single phase outdoor unit, matched capacity indoor cassette units that shall be equipped with a wired wall mounted, wireless wall mounted remote controller. **Refer the drawings and mechanical schedules for types of models of units.**
- B. Quality Assurance:
  - 1. The units shall be tested by a Nationally Recognized Testing Laboratory (NRTL) and shall bear the ETL label.
  - 2. All wiring shall be in accordance with the National Electrical Code (N.E.C.) and local codes as required.
  - 3. The units shall be rated in accordance with Air-conditioning, Heating, and Refrigeration Institute's (AHRI) Standard 210 and bear the ARI Certification label.
  - 4. The units shall be manufactured in a facility registered to ISO 9001 and ISO 14001, which is a set of standards applying to environmental protection set by the International Standard Organization (ISO).
  - 5. A dry air holding charge shall be provided in the indoor section.

- 6. The outdoor unit shall be pre-charged with R-410a refrigerant for 70 feet (20 meters) of refrigerant tubing.
- 7. System efficiency shall meet or exceed SEER values as scheduled on the plans.
- C. Delivery, Storage and Handling:
  - 1. Unit shall be stored and handled according to the manufacturer's recommendations.
  - 2. The controller shall be shipped separately and shall be able to withstand 105°F storage temperatures and 95% relative humidity without adverse effect.
- D. Warranty:
  - 1. The units shall have a manufacturer's parts and defects warranty for a period five (5) year from date of installation. The compressor shall have a warranty of seven (7) years from date of installation. If, during this period, any part should fail to function properly due to defects in workmanship or material, it shall be replaced or repaired at the discretion of the manufacturer. This warranty does not include labor.
  - 2. Manufacturer shall have over thirty (30) years of continuous experience in the U.S. market.
- E. Outdoor Unit Design:
  - 1. The outdoor unit shall be equipped with an electronic control board that interfaces with the indoor unit to perform all necessary operation functions.
  - 2. The outdoor unit shall be capable of cooling operation down to 0°F (-18°C) ambient temperature without additional low ambient controls (optional wind baffle shall be required).
  - 3. The outdoor unit shall be able to operate with a maximum height difference of 100 feet between indoor and outdoor units.
  - 4. System shall operate at up to a maximum refrigerant tubing length of 165 feet (50 meters) for the 36,000 units between indoor and outdoor units without the need for line size changes, traps or additional oil.
  - 5. The outdoor unit shall be completely factory assembled, piped, and wired. Each unit must be test run at the factory.
  - 6. Outdoor unit sound level shall not exceed 48dB (A).
- F. Cabinet:
  - 1. The casing shall be constructed from galvanized steel plate, finished with an electrostatically applied, thermally fused acrylic or polyester powder coating for corrosion protection.
  - 2. Mounting feet shall be provided and shall be welded to the base of the cabinet and be of sufficient size to afford reliable equipment mount and stability.
  - 3. Easy access shall be afforded to all serviceable parts by means of removable panel sections.

- 4. The fan grill shall be of ABS plastic.
- 5. Cabinet mounting and construction shall be sufficient to withstand 155 MPH wind speed conditions for use in Hurricane condition areas. Mounting, base support, and other installation to meet Hurricane Code Conditions shall be by others.
- G. Fan:
  - 1. Each unit shall be furnished with a single DC fan motor.
  - 2. The fan blade(s) shall be of aerodynamic design for quiet operation, and the fan motor bearings shall be permanently lubricated.
  - 3. The outdoor unit shall have horizontal discharge airflow. The fan shall be mounted in front of the coil, pulling air across it from the rear and dispelling it through the front. The fan shall be provided with a raised guard to prevent external contact with moving parts.
- H. Coil:
  - 1. The L shaped condenser coil shall be of copper tubing with flat aluminum fins to reduce debris build up and allow maximum airflow. The coil shall be protected with an integral metal guard.
  - 2. Refrigerant flow from the condenser shall be controlled by means of an electronic linear expansion valve (LEV) metering device. The LEV shall be controlled by a microprocessor controlled step motor.
  - 3. All refrigerant lines between outdoor and indoor units shall be of annealed, refrigeration grade copper tubing, ARC Type, meeting ASTM B280 requirements, individually insulated in twin-tube, flexible, closed-cell, CFC-free (ozone depletion potential of zero), elastomeric material for the insulation of refrigerant pipes and tubes with thermal conductivity equal to or better than 0.27 BTU-inch/hour per Sq Ft / °F, a water vapor transmission equal to or better than 0.08 Perm-inch and superior fire ratings such that insulation will not contribute significantly to fire and up to 1" thick insulation shall have a Flame-Spread Index of less than 25 and a Smoke-development Index of less than 50 as tested by ASTM E 84 and CAN / ULC S-102.

### I. Compressor:

- 1. The compressor shall be a DC twin-rotor rotary compressor with Variable Speed Inverter Drive Technology.
- 2. The compressor shall be driven by inverter circuit to control compressor speed. The compressor speed shall dynamically vary to match the room load for significantly increasing the efficiency of the system which shall result in significant energy savings.
- 3. To prevent liquid from accumulating in the compressor during the off cycle, a minimal amount of current shall be automatically, intermittently applied to the compressor motor windings to maintain sufficient heat to vaporize any refrigerant. No crankcase heater is to be used.
- 4. The outdoor unit shall have an accumulator and high pressure safety switch. The compressor shall be mounted to avoid the transmission of vibration.
- J. Electrical:

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- 1. The electrical power of the unit shall be 208volts, single phase, 60 hertz. The unit shall be capable of satisfactory operation within voltage limits of 187 volts to 253 volts.
- 2. Power for the indoor unit shall be supplied from the outdoor unit via Mitsubishi Electric A-Control using three (3) fourteen (14) gauge AWG conductors plus ground wire connecting the units.
- 3. The outdoor unit shall be controlled by the microprocessor located in the indoor unit. The control signal between the indoor unit and the outdoor unit shall be pulse signal 24 volts DC.
- 4. The unit shall have Pulse Amplitude Modulation circuit to utilize 98% of input power supply.
- K. Operating Range:
  - 1. The Cooling Operating Temperature Range shall be 0°F to 118°F.
  - 2. The Heating Operating Temperature Range shall be -4°F to 78°F.
- L. Unit Cabinet:
  - 1. The cabinet shall be formed from high strength molded plastic with smooth finish, flat front panel design with access for filter. Cabinet color shall be white.
- M. Fan:
  - 1. The indoor unit fan shall be high performance, double inlet, forward curve, direct drive sirocco fan with a single motor. The fans shall be statically and dynamically balanced and run on a motor with permanently lubricated bearings. The indoor fan shall consist of three (3) speeds: Low, Mid, and Hi and Auto. The fan shall have a selectable Auto fan setting that will adjust the fan speed based on the difference between controller set-point and space temperature.
- O. Vane:
  - 1. There shall be a motorized horizontal vane to automatically direct air flow in a horizontal and downward direction for uniform air distribution. The horizontal vane shall significantly decrease downward air resistance for lower sound levels, and shall close the outlet port when operation is stopped. There shall also be a set of vertical vanes to provide horizontal swing airflow movement.
- P. Filter:
  - 1. Return air shall be filtered by means of an easily removable washable filter.
- Q. Coil:
  - 1. The evaporator coil shall be of nonferrous construction with pre-coated aluminum strake fins on copper tubing. The multi-angled heat exchanger shall have a modified fin shape that reduces air resistance for a smoother, quieter airflow. All tube joints shall be brazed

with PhosCopper or silver alloy. The coils shall be pressure tested at the factory. A condensate pan and drain shall be provided under the coil. An optional drain pan level switch (DPLS1), designed to connect to the control board, shall be provided if required, and installed on the condensate pan to prevent condensate from overflowing.

### R. Electrical:

1. The electrical power of the unit shall be 208 volts, 1 phase, 60 hertz. The system shall be capable of satisfactory operation within voltage limits of 187 volts to 253 volts. The power to the indoor unit shall be supplied from the outdoor unit, using the Mitsubishi Electric A-Control system. For A-Control, a three (3) conductor AWG-14 wire with ground shall provide power feed and bi-directional control transmission between the outdoor and indoor units.

## S. Performance:

- Each system shall perform in accordance to the ratings shown in the manufacturer catalog. Cooling performance shall be based on 80°F DB, 67°F WB (26.7°C DB, 19.4°C WB) for the indoor unit and 95°F DB, 75°F WB (35°C DB, 29.3°C WB) for the outdoor unit.
- T. System Control:
  - 1. The control system shall consist of a minimum of two (2) microprocessors, one on each indoor and outdoor unit, interconnected by a single non-polar two-wire cable. The microprocessor located in the indoor unit shall have the capability of monitoring return air temperature and indoor coil temperature, receiving and processing commands from a wireless or wired controller, providing emergency operation and controlling the outdoor unit. The control signal between the indoor and outdoor unit shall be pulse signal 24 volts DC. Indoor units shall have the ability to control supplemental heat via connector CN152 and a 12 VDC output.
- U. System Control: The indoor unit control board shall have auxiliary control contact connectors.
- V. Remote Controllers: All remote controllers need to be ordered separately from the unit. Provide remote controllers as called out on the drawings and mechanical schedules.

# PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install units level and plumb.
- B. Install in-door units using manufacturer's standard mounting devices securely fastened to building structure.
- C. Install roof-mounting outdoor units on equipment supports. Anchor units to supports with removable, cadmium-plated fasteners.
- D. Install seismic restraints.
- E. Install outdoor units on restrained, spring isolators with a minimum static deflection of 1 inch. Refer to Division 23 Section "Mechanical Vibration and Seismic Controls."

F. Install and connect precharged refrigerant tubing to component's quick-connect fittings. Install tubing to allow access to unit.

## 3.2 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to unit to allow service and maintenance.
- C. Ground equipment according to Division 26 Section "Grounding and Bonding."
- D. Electrical Connections: Comply with requirements in Division 26 Sections for power wiring, switches, and motor controls.

## 3.3 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Remove and replace malfunctioning units and retest as specified above.

### 3.4 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
  - 1. Complete installation and startup checks according to manufacturer's written instructions.

### 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain units. Refer to Division 1 Section "Closeout Procedures / Demonstration and Training."

# SECTION 238236 - FINNED-TUBE RADIATION HEATERS

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

A. Section includes hydronic finned-tube radiation heaters.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include rated capacities, operating characteristics, furnished specialties, and accessories.

## B. Shop Drawings:

- 1. Include plans, elevations, sections, and details.
- 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- 3. Include details and dimensions of custom-fabricated enclosures.
- 4. Indicate location and size of each field connection.
- 5. Indicate location and arrangement of piping valves and specialties.
- 6. Indicate location and arrangement of integral controls.
- 7. Include enclosure joints, corner pieces, access doors, and other accessories.
- 8. Include diagrams for power, signal, and control wiring.
- C. Samples: For each exposed product and for each color and texture specified.
- D. Color Samples for Initial Selection: For finned-tube radiation heaters with factory-applied color finishes.
- E. Color Samples for Verification: For each type of exposed finish.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Structural members, including wall construction, to which finned-tube radiation heaters will be attached.
  - 2. Method of attaching finned-tube radiation heaters to building structure.
  - 3. Penetrations of fire-rated wall and floor assemblies.

- B. Field quality-control reports.
- PART 2 PRODUCTS

## 2.1 BASEBOARD RADIATION HEATERS

- A. APPROVED MANUFACTURERS
  - 1. Sterling HVAC Products
  - 2. Engineered Air
  - 3. Zehnder Rittling
  - 4. Or Approved Equal
- B. Performance Ratings: Rate baseboard radiation heaters according to Hydronics Institute's "I=B=R Testing and Rating Standard for Baseboard Radiation."
- C. Heating Elements: Copper tubing mechanically expanded into flanged collars of evenly spaced aluminum fins resting on polypropylene element glides. One end of tube shall be belled.
- D. Enclosures: Minimum 14-gauge steel, removable front cover.
  - 1. Full-height back.
  - 2. Full-length damper.
  - 3. End panel.
  - 4. End caps.
  - 5. Inside and outside corners.
  - 6. Valve access door.
  - 7. Joiner pieces to snap together.
  - 8. Enclosure Height: Refer to drawings and schedule.
  - 9. Enclosure Depth: Refer to drawings and schedule.
  - 10. Finish: Baked-enamel finish in manufacturer's standard color as selected by Architect.
  - 11. Element Brackets: Primed and painted steel to support front panel and element.

### 2.2 FINNED-TUBE RADIATION HEATERS

### A. APPROVED MANUFACTURERS

- 1. Sterling HVAC Products
- 2. Engineered Air
- 3. Zehnder Rittling
- 4. Or Approved Equal
- B. Performance Ratings: Rate finned-tube radiation heaters according to Hydronics Institute's "I=B=R Testing and Rating Standard for Finned-Tube (Commercial) Radiation."
- C. Heating Elements: Copper tubing mechanically expanded into flanged collars of evenly spaced aluminum fins resting on element supports. One end of tube shall be belled.
- D. Element Supports: Ball-bearing cradle type to permit longitudinal movement on enclosure brackets.
- E. Front Panel: Minimum 14-gauge steel.

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- F. Wall-Mounted Back Panel: Minimum 18-gauge steel, full height, with full-length channel support for front panel without exposed fasteners.
- G. Support Brackets: Locate at maximum 36-inch spacing to support front panel and element.
- H. Finish: Baked-enamel finish in manufacturer's standard color as selected by Architect.
- I. Damper: Knob-operated internal damper at enclosure outlet.
- J. Access Doors: Factory made, permanently hinged with tamper-resistant fastener, minimum size 6 by 7 inches, integral with enclosure.
- K. Enclosure Style & Dimensions: Refer to drawings and schedule.
- L. Accessories: Filler sections, corners, relay sections, and splice plates all matching the enclosure and grille finishes.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas to receive finned-tube radiation heaters for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for hydronic-piping connections to verify actual locations before installation of finned-tube radiation heaters.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 BASEBOARD RADIATION HEATER INSTALLATION

- A. Install units level and plumb.
- B. Install enclosure continuously around corners, using outside and inside corner fittings.
- C. Join sections with splice plates and filler pieces to provide continuous enclosure.
- D. Install access doors for access to valves.
- E. Install enclosure continuously from wall to wall.
- F. Terminate enclosures with manufacturer's end caps except where enclosures are indicated to extend to adjoining walls.
- G. Install valves within reach of access door provided in enclosure.
- H. Install air-seal gasket between wall and recessed flanges or front cover of fully recessed unit.
- I. Install piping within pedestals for freestanding units.

### 3.3 FINNED-TUBE RADIATION HEATER INSTALLATION

- A. Install units level and plumb.
- B. Install enclosure continuously around corners, using outside and inside corner fittings.
- C. Join sections with splice plates and filler pieces to provide continuous enclosure.
- D. Install access doors for access to valves.
- E. Install enclosure continuously from wall to wall.
- F. Terminate enclosures with manufacturer's end caps except where enclosures are indicated to extend to adjoining walls.
- G. Install valves within reach of access door provided in enclosure.
- H. Install air-seal gasket between wall and recessed flanges or front cover of fully recessed unit.

### 3.4 CONNECTIONS

- A. Piping installation requirements are specified in Section 232113 "Hydronic Piping" and Section 232116 Hydronic Piping Specialties." Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Connect hot-water finned-tube radiation heaters and components to piping according to Section 232113 "Hydronic Piping" and Section 232116 Hydronic Piping Specialties."
  - 1. Install shutoff valves on inlet and outlet, and balancing valve on outlet.
- C. Connect steam finned-tube radiation heaters and components to piping according to Section 232213 "Steam and Condensate Heating Piping" and Section 232216 "Steam and Condensate Piping Specialties."
- D. Install control valves as indicated on drawings.
- E. Install piping adjacent to finned-tube radiation heaters to allow service and maintenance.
- F. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

### 3.5 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections:
  - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- B. Units will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

## SECTION 238239 - CABINET UNIT HEATERS

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

### 1.2 SUMMARY

A. This Section includes cabinet unit heaters with centrifugal fans and hot-water coils.

### 1.3 SUBMITTALS

- A. Product Data: Include rated capacities, operating characteristics, furnished specialties, and accessories for each product indicated.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 1. Plans, elevations, sections, and details.
  - 2. Location and size of each field connection.
  - 3. Location and arrangement of piping valves and specialties.
  - 4. Location and arrangement of integral controls.
  - 5. Wiring Diagrams: Power, signal, and control wiring.
- C. Coordination Drawings: Floor plans, reflected ceiling plans, and other details, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
  - 1. Suspended ceiling components.
  - 2. Structural members to which cabinet unit heaters will be attached.
  - 3. Method of attaching hangers to building structure.
  - 4. Size and location of initial access modules for acoustical tile.
  - 5. Items penetrating finished ceiling, including the following:
    - a. Lighting fixtures.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Sprinklers.
    - e. Access panels.
  - 6. Perimeter moldings for exposed or partially exposed cabinets.
- D. Samples for Initial Selection: Finish colors for units with factory-applied color finishes.
- E. Samples for Verification: Finish colors for each type of cabinet unit heater indicated with factory-applied color finishes.

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- F. Manufacturer Seismic Qualification Certification: Submit certification that cabinet unit heaters, accessories, and components will withstand seismic forces defined in Division 23 Section "Vibration and Seismic Controls for HVAC piping and Equipment." Include the following:
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
    - a. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- G. Field quality-control test reports.
- H. Operation and Maintenance Data: For cabinet unit heaters to include in emergency, operation, and maintenance manuals.

### 1.4 QUALITY ASSURANCE

A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

### 1.5 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Cabinet Unit Heater Filters: Furnish 1 spare filter for each filter installed.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURED UNITS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- C. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one of the following:
  - 1. Trane.
  - 2. Sterling.
  - 3. Carrier Corporation.
  - 4. Markel Products; a division of TPI Corporation.
  - 5. Marley Electric Heating; a division of Marley Engineered Products.

- 6. QMark Electric Heating; a division of Marley Engineered Products.
- 7. Or Approved Equal.
- D. Description: A factory-assembled and -tested unit complying with ARI 440.
  - 1. Comply with UL 2021.
- E. Coil Section Insulation: ASTM C 1071; surfaces exposed to air stream shall be aluminum-foil facing to prevent erosion of glass fibers.
  - 1. Thickness: 1/2 inch / 1 inch.
  - 2. Thermal Conductivity (k-Value): 0.26 Btu x in./h x sq. ft. at 75 deg F (0.037 W/m x K at 24 deg C) mean temperature.
  - 3. Fire-Hazard Classification: Maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84.
  - 4. Adhesive: Comply with ASTM C 916 and with NFPA 90A or NFPA 90B.
- F. Cabinet: Steel with baked-enamel finish with manufacturer's standard paint, in color selected by Owner/Architect.
  - 1. Horizontal Unit, Exposed Bottom Panels: Minimum 0.0528-inch-thick, galvanized, sheet steel, removable panels secured with tamperproof cam fasteners and safety chain.
  - 2. Recessing Flanges: Steel, finished to match cabinet.
  - 3. Control Access Door: Key operated.
    - a. Outdoor-Air Damper: Galvanized-steel blades with edge and end seals and nylon bearings; with electronic, two-position actuators.
- G. Filters: Minimum arrestance according to ASHRAE 52.1 and a minimum efficiency reporting value (MERV) according to ASHRAE 52.2.
  - 1. Washable Foam: 70 percent arrestance and 3 MERV.
  - 2. Glass Fiber Treated with Adhesive: 80 percent arrestance and 5 MERV.
  - 3. Pleated: 90 percent arrestance and 7 MERV.
- H. Hot-Water Coil: Copper tube, with mechanically bonded aluminum fins spaced no closer than 0.1 inch (2.5 mm) and rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 220 deg F. Include manual air vent and drain.
- I. Fan and Motor Board: Removable.
  - 1. Fan: Forward curved, double width; directly connected to ECM motor. Aluminum or galvanized-steel fan scrolls.
  - 2. Motor: Permanently lubricated, multispeed; resiliently mounted on motor board. Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
  - 3. Wiring Terminations: Connect motor to chassis wiring with plug connection.
- J. Factory, Hot-Water Piping Package: ASTM B 88, Type L copper tube with wrought-copper fittings and brazed joints. Label piping to indicate service, inlet and outlet.
  - 1. Three-way, modulating control valve. Three-way valve packages shall include bypass line with manually adjustable balance device.

- 2. Two-Piece, Ball Valves: Bronze body with full-port, chrome-plated bronze ball; PTFE or TFE seats; and 600-psig (4140-kPa) minimum CWP rating and blowout-proof stem.
- 3. Calibrated-Orifice Balancing Valves: Bronze body, ball type, 125-psig (860-kPa) working pressure, 250 deg F (121 deg C) maximum operating temperature; with calibrated orifice or venture, connection for portable differential pressure meter with integral seals, threaded ends, and equipped with a memory stop to retain set position.
- 4. Y-Pattern, Hot-Water Strainers: Cast-iron body (ASTM A 126, Class B); 125-psig (860kPa) minimum working pressure; with threaded connections, bolted cover, perforated stainless-steel basket, and bottom drain connection. Include minimum NPS 1/2 (DN 15) threaded pipe and full-port ball valve in strainer drain connection.
- 5. Wrought-Copper Unions: ASME B16.22.
- K. Control devices and operational sequences are specified in Division 23 Sections "HVAC Instrumentation and Controls."
- L. Unit Controls:
  - 1. Factory installed/field installed controller shall be provided by mechanical contractor and installed by DDC subcontractor.
- M. Electrical Connection: Factory wire motors and controls for a single field connection.
- N. Capacities and Characteristics:
  - 1. Fan:
    - a. Airflow: See drawings.
    - b. External Static Pressure: See drawings.
    - c. Motor Horsepower: See drawings.
  - 2. Heating Capacity:
    - a. Output: See drawings.
    - b. Entering-Air Temperature: See drawings.
    - c. Air-Temperature Rise: See drawings.
  - 3. Hot-Water Heating Coil:
    - a. Water Flow: See drawings.
    - b. Water-Side Pressure Loss: See drawings.
    - c. Entering-Water Temperature: See drawings.
  - 4. Filters:
    - a. Thickness: 1 inch.
  - 5. Electrical Characteristics for Single-Point Connection:
    - a. Volts: See drawings.
    - b. Phase: See drawings.
    - c. Hertz: See drawings.
    - d. Full-Load Amperes: See drawings.

### 2.2 CABINET HEATERS:

- A. Performance Data: Capacity Unit capacities shall be in accordance with Industry Room Fan-Coil Air-Conditioner Certification Program under ARI Standard 440-97. Safety – All standard units shall be UL listed. Units shall comply with NFPA90A requirements.
- B. All Units The unit shall include a chassis, coil, fan wheel(s), fan casing(s), fan board and motor(s). The fan board assembly shall be easily removable. The fan board assembly shall include a quick-disconnect motor plug. The chassis construction shall be 18-gauge galvanized steel, and continuous throughout the unit. The unit shall be acoustically and thermally insulated with closed-cell insulation. All panels shall be made rigid by channel forming.
- C. Vertical Cabinet Units: Front panel fabrication shall be 16-gauge galvanized steel. All other panels shall be 18-gauge galvanized steel. Hinged access door construction shall be 20-gauge steel and shall be flush with top panel.
- D. Unit Finish: All cabinet parts and exposed recessed panels shall be cleaned, bonderized, phosphatized, and painted with a baked powder finish available in six decorator colors. Standard finish meets ASTM B117 specifications (salt spray test).
- E. Fans The galvanized metal fan wheels shall be centrifugal forward-curved and double-width. Fan wheels and housings shall be corrosion resistant. Fan housing construction shall be formed sheet metal.
- F. Motors All motors shall be brushless DC (BLDC)/electronically commutated motors (ECM) factory-programmed and run-tested in assemblies units. The motor controller shall be mounted in a touch-safe control box with a built-in integrated user interface and LED tachometer. If adjustments shall be needed, motor parameters can be adjusted through momentary contact switches accessible without factory service personnel on the motor control board.

Motors shall soft-ramp between speeds to lessen the acoustics due to sudden speed changes. Motors shall be operated at three speeds or with a field-supplied variable speed controller. The motor shall choose the highest speed if there are simultaneous/conflicting speed requests.

All motors shall have integral thermal overload protection with a maximum ambient operating temperature of 104°F and shall be permanently lubricated. Motors shall be capable of starting at 50 percent protection with a maximum ambient operating temperature of 104 F and shall be permanently lubricated. Motors shall be capable of starting at 78 percent of rated voltage and operating at 90 percent of rated voltage on all speed settings. Motors shall be able to operate up to 10 percent over voltage.

- G. Control Interface: The control interface shall be intended to be used with a field-supplied, lowvoltage thermostat or controller. The control box shall contain a relay board which shall include a line voltage to 24-volt transformer, and an optional disconnect switch. All end devices shall be wired to a low-voltage terminal block and shall be run-tested, so the only a power connection and thermostat/controller connection shall be needed to commission the unit. Changeover sensors and controls shall be provided whenever a change-over coil is selected. When N.O. valves are selected, inverting relays shall be provided for use with standard thermostats.
- H. Fan Speed Switch: The fan speed switch shall be available with or without the control interface option and shall be available as unit-mount. The unit-mount FSS shall employ low-voltage fan switches. However, the low-voltage fan speed option shall provide an interface to factory wiring, including variable-speed/high-medium-low (HML) control. The control box shall contain a line voltage to 24-volt transformer, ECM motor controller, and an optional disconnect switch.

- I. Hot Water Coils Hot water coils shall be proof-tested at 350 psig (air under water) and leak tested at 125 psig (air under water). Maximum main coil working pressure shall be 300 psig. Maximum entering water temperature shall be 200 F. Tubes and u-bends shall be 3/8" (10 mm) OD copper. Fins are aluminum and shall be mechanically bonded to the copper tubes. Coil stubouts shall be 5/8" (16 mm) OD copper tubing.
- J. Piping Packages (Hot Water Coils) All piping packages shall be proof-tested at 350 psig (air under water) and leak tested at 125 psig (air under water). The maximum working pressure of the interconnecting piping shall be 300 psig.

Piping package shall be deluxe configuration. The deluxe package shall include unions at the coil connections and a 20-mesh strainer on the supply side with a pressure rating on the strainer of up to 400 psig.

End valve options on the piping package shall include ball valves, manual circuit setters, and auto circuit setters.

- K. Ball Valve S&R, Auto Circuit Setter Return Ball-type end valves shall be mounted on the supply and return, with an additional auto circuit setter mounted on the return. The auto circuit setter shall be an automatic flow control valve that shall be sized to allow a specific GPM through the coil. Auto circuit setters shall include two P/T plugs and have a maximum working pressure of 400 psig.
- L. Modulating Control Valves Three-way modulating valves shall be rated for a maximum 50 psig pressure differential across the valve.
- M. Filters Filters shall be concealed from sight and easily removable. Filters shall be located behind an integral access door on horizontal-type units. Filters shall be either 1" throwaway or 1" pleated media throwaway. Pleated media filters shall be Farr 30/30.
- N. Auto Two-Position Damper The auto two-position damper is factory set at 25 percent when open. The damper shall be set in the field to allow from zero to 50 percent fresh air.
- O. Options:
  - 1. Disconnect Switch A unit-mounted disconnect switch shall be available as a standard option on all units.
  - 2. Colors Six decorator colors shall be available in a baked powder finish.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas to receive cabinet unit heaters for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in for piping and electrical connections to verify actual locations before cabinet unit heater installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Install wall boxes in finished wall assembly; seal and weatherproof. Joint-sealant materials and applications are specified in Division 7 Section "Joint Sealants."
- B. Install cabinet unit heaters to comply with NFPA 90A.
- C. Suspend cabinet unit heaters from structure with elastomeric hangers and seismic restraints. Vibration isolators and seismic restraints are specified in Division 23 Section "Vibration and Seismic Controls for HVAC Piping and Equipment."
- D. Verify location of thermostats and other exposed control sensors with Drawings and room details before installation. Install devices 48 inches above finished floor.
- E. Install new filters in each fan-coil unit within two weeks of Substantial Completion.

### 3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to machine to allow service and maintenance.
- C. Connect piping to cabinet unit heater's factory, hot-water piping package. Install the piping package if shipped loose.
- D. Connect supply and return ducts to cabinet unit heaters with flexible duct connectors specified in Division 23 Section "Duct Accessories."
- E. Comply with safety requirements in UL 1995.
- F. Ground equipment according to Division 26 Section "Grounding and Bonding."
- G. Connect wiring according to Division 26 Section "Low Voltage Electrical Power Conductors and Cables."

### 3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
  - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- C. Remove and replace malfunctioning units and retest as specified above.

## 3.5 ADJUSTING

- A. Adjust initial temperature set points.
- B. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to 2 visits to Project during other-than-normal occupancy hours for this purpose.

### 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain cabinet unit heaters. Refer to Division 1.