

SECTION 230100 - COMMON HVAC REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this and all Division 23 Sections.

1.2 PLANS AND SPECIFICATIONS

- A. All work under this title, on drawings or specified, is subject to the general and special contract conditions for the entire project, and the contractor for this portion of the work is required to refer especially thereto, and to the architectural drawings.
- B. Drawings are diagrammatic and specifications are complementary and must be so interpreted to determine the full scope of work under this heading. Wherever any material, article, operation or method is either specified or shown on the drawings, this contractor is required to provide each item and perform each prescribed operation according to the designate quality, qualification or condition, furnishing all necessary labor, equipment or incidentals.
- C. Wherever the designation "Architect" appears, it shall imply Architect or Engineer. Wherever the term "Contractor" or "MC" appears, it shall imply the Contractor responsible for Division 23, Mechanical Work.

1.3 CONFLICTS

- A. If, in the interpretation of contract documents, it appears that the drawings and specifications are not in agreement, the Contractor is to contact the Engineer. The Engineer shall be the final authority. Addenda supersede the provisions which they amend.
- B. In the absence of a written clarification by the engineer, the Contractor must install his work in accordance with the more stringent and/or costly condition. Contractor assumes full responsibility for any and all items furnished and installed without the written approval by the Architect or Engineer. Under no circumstances will a change order be approved for work installed that was not approved by the Architect or Engineer.

1.4 DIMENSIONS, LAYOUTS AND OBSTACLES

- A. Verify dimensions and elevations from actual field measurements after building construction has sufficiently progressed.
- B. Assume full and final responsibility for the accuracy of any or all work performed under this Division and make repairs and corrections as required or directed at no extra cost to the Owner.
- C. Layouts of piping, ductwork, and equipment shown on drawings are diagrammatic. Contractor shall verify dimensions and layouts for specific project conditions, field verify any existing conditions, and coordinate with all other trades prior to procurement, fabrication and installation of equipment and material. Existing Conditions shall be field verified by contractor prior to bid submissions. Unknown conditions during construction due to omission of contractor field verification prior to bid shall be resolved by the contractor at no cost to the owner or project. Contractor assumes full responsibility for completeness of installation including coordination of work with other trades.
- D. Make actual installations in accord with design layouts, but with necessary adjustments as determined by trade coordination, actual material and equipment procured, field verifications, and other project conditions in order to provide a fully functional and complete system, save and maintainable in all

aspects. Any such required adjustments and deviations shall require specific approval of the Engineer/Architect prior to procurement, fabrication, and installation.

- E. Take particular care to coordinate all piping, ductwork, and equipment under this Division to prevent conflict and remove and relocate work as may be made necessary by such conflict at no extra cost to the Owner or project.
- F. Unless expressly permitted by the Engineer/Architect or shown otherwise on the Drawings, all piping, ducts and similar items shall be installed so that they are concealed except as permitted by the Engineer/Architect in service rooms noted on the Drawings.
- G. The Owner or Owner's Representative reserves the right to relocate terminal equipment six (6) feet in any direction from locations indicated on plans, before roughing-in, with no extra cost to the Owner or project.

1.5 REVIEW OF PROPOSED EQUIPMENT AND MATERIALS

A. Submittals:

1. Contractor shall submit a complete list and schedule, including all proposed equipment and materials to the Construction Manager and Engineer for review and approval within 10 business days of contract award.
2. Submit all proposed material, equipment, and fabrication shop drawings to the Engineer for approval prior to procurement, fabrication, and installation.

B. Substitution Requests:

1. Substitutions are defined as any manufacturer and/or model not indicated in drawings or specifications as the "basis of design". Requests for substitutions must be made in writing ten (10) days prior to bid date so that an addendum may reach all contractors.
2. In addition to other contract provisions regarding substitution requests, Contractor must certify by letter that he has checked the proposed substitution products or materials for conformance to applicable codes, standards, and regulations, specifications, and space limitations and assumes full responsibility thereafter.
3. Approval of substitution requests is at the sole discretion of the Engineer and Owner.
4. If substitutions are proposed after the bids are received, the Contractor shall state amount of credit to the Owner for substitution. Substitutions that are considered equal by the Contractor and carried in bid without approval by Engineer shall be the responsibility of the Contractor. The Engineer and/or Owner shall not be made liable or responsible for losses incurred by the Contractor, due to the rejection of said items for installation.
5. Where equipment requiring different arrangement or connections other than as indicated is acceptable, it shall be the responsibility of this Contractor to furnish revised layouts, and install the equipment to operate properly and in harmony with the intent of the drawings and specifications. All changes in the work required by the different arrangement shall be done at no additional cost to the Owner or Project, including but not limited to structural steel modifications. Control and power wiring modifications required by Contractor, imposed modifications, and the additional cost of these modifications, shall be the responsibility of this Contractor.
6. Where "basis of design" equipment manufacturer and model number is indicated on the drawings, any proposed substitution must match the "basis of design" product performance, efficiencies, ratings, materials of construction, dimensions, and weight, whether or not this information is included in the written specifications.

1.6 PERMITS, CODES AND ORDINANCES

- A. The Contractor shall arrange and pay for all permits, inspections, etc., as required by local utilities or applicable agencies.
- B. All work and material shall be in complete accordance with the ordinances, regulations, codes, etc., of all political entities exercising jurisdictions.

1.7 QUALITY ASSURANCE

- A. Install HVAC Systems in accordance with applicable industry standards.
- B. Install HVAC Systems in accordance with manufacturer's installation, operations and maintenance instructions.

1.8 COORDINATION WITH OTHER TRADES

- A. Check mechanical drawings with all other trades including electrical, plumbing, fire protection and general construction.
- B. Anticipate, avoid, and resolve interferences with other trades.
- C. Take particular care to coordinate all piping, ductwork, plumbing and major electrical components above ceiling, to prevent conflict. Remove and relocate work as may be made necessary by such conflict, at no extra cost to the Owner. The use of coordination drawings is recommended but may not be required (refer to Division 1 for additional requirements). Lack of coordination drawings assumes contractor has verified and coordinated all work associated with installation.
- D. Obtain decision for approval from project Engineer for proposed grouped installations before proceeding, and for clearance in structure and finish of the building.
- E. Verify with drawings all ductwork and equipment layout in concealed areas.
- F. The Contractor to coordinate with, receive and install, Owner furnished equipment where indicated.
- G. Coordinate location of controls and instrumentation devices, including but not limited to control valves, control dampers, thermowells, pressure probes, flow switches, insertion flow meters, and ultrasonic flow meters, with Building Automation System (BAS) requirements.

1.9 DELIVERY, STORAGE, AND HANDLING

- A. Delivery of Materials: Make provisions for delivery and safe storage of all materials. Check and properly receipt material to be "furnished by others" to contractor, and assume full responsibility for all materials while in storage with full visible identification and information.

1.10 PROJECT CONDITIONS

- A. Existing Conditions: Field verify existing conditions that will determine exact locations, distances, levels, dimensions, elevations, etc. Review all drawings of other trades and report any conflicts to the Architect/Engineer which will affect the project cost. Lack of field verification does not constitute a basis for change orders and additional costs incurred by the owner or project. Contractor assumes full responsibility for completeness of installation including coordination of work with other trades.

- B. Existing facilities shall be considered occupied and functioning during the entire duration of construction. Care shall be taken when working in or around occupied spaces. There will be no interruption in mechanical systems or utilities without written approval from the Owner.

1.11 SUPPORTS

- A. Mechanical Contractor is responsible for providing all support components necessary for properly supporting HVAC Systems including hangers, rods, anchors, steel, and bases.

PART 2 - PRODUCTS (not used)

PART 3 - EXECUTION

3.1 COMMON HVAC SYSTEMS INSTALLATION REQUIREMENTS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of HVAC systems.
- B. Indicated locations and arrangements were used to size systems and address other design considerations. Install systems as indicated unless deviations to layout are approved by Architect and Engineer.
- C. Install systems in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install systems indicated to be exposed and in equipment rooms and service areas at right angles or parallel to building walls.
- E. Install equipment level and plumb, parallel and perpendicular to other building systems and components, unless otherwise indicated.
- F. Install equipment to allow maximum possible headroom unless specific mounting heights are indicated.
- G. Diagonal runs of piping and ductwork are prohibited unless specifically indicated otherwise.
- H. Install systems above accessible ceilings to allow sufficient space for ceiling panel removal.
- I. Install systems and equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations
- J. Install equipment with all required manufacturer's service clearances maintained.
- K. Install systems at indicated slopes.
- L. Install systems free of sags and bends.
- M. Install fittings for changes in direction and branch connections.
- N. Install systems to allow application of insulation.
- O. Select system components with pressure rating equal to or greater than system operating pressure.
- P. Install escutcheons for penetrations of walls, ceilings, and floors.

- Q. Running pipe and ductwork over electrical equipment and in elevator machine rooms is prohibited.
- R. Running piping and ductwork into or through interior exit stairways, other than systems serving such stairwells as permitted by the International Building Code, is prohibited.
- S. Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe and duct penetrations. Such Penetrations shall be sealed with firestop materials and required fire and smoke rated dampers shall be provided.
- T. Install HVAC systems on required supports and bases meeting maximum allowable spans and sized for the specific loads.
- U. Install controls and instrumentation devices for HVAC systems required for system operations and as indicated.

END OF SECTION 230100

SECTION 230102 – COMMON HVAC DEMOLITION REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Description of Work: Provide removal systems as indicated and as required for removal and/or abandonment of systems, equipment and devices, etc. made obsolete by this Project, and as required for removal and remodeling by other trades.

1.2 EXISTING CONDITIONS

- A. Existing HVAC systems, equipment and devices may not all be shown on the Drawings. Existing conditions, where indicated, are based on preliminary field observations and/or existing conditions documentation made available to the Architect and Engineer and must be verified. Report any discrepancies to the Architect and Engineer before disturbing the existing installation.
- B. Prior to bidding, examine the site to determine all actual observable conditions. Additional work or scope changes due to the Contractor's failure to investigate such existing conditions shall not be grounds for change orders or cause additional costs to the owner and project.

1.3 COORDINATION

- A. Adjoining Areas: It is expected that the Contractor understands that adjoining areas of the building (or project site) must remain in operation and HVAC Systems and services must remain in operation at all times, unless specifically approved otherwise.
- B. Scheduling: Demolition work and any required shut-downs shall be scheduled in conjunction with all other trades and the owner. Contractor cooperation will be expected under all conditions.
- C. Area Limits: Construction traffic and removal of debris will be limited to specific areas and routes. Confirm with the Construction Manager and Owner.
- D. Coordinate and ensure that all equipment affected by the work is de-energized and electrically disconnected by a qualified and authorized contractor or owner's representative prior to proceeding with demolition.

1.4 ADJACENT MATERIALS

- A. Protection: During execution of removal work, primary consideration shall be given to protecting from damage, building structure, furnishings, finishes and the like, which are not specifically indicated to be removed.
- B. Repairs: Existing items or surfaces to remain, which are damaged as a result of this work shall be refinished, repaired or replaced to the satisfaction of the Owner, at no cost to the Owner or Project.

1.5 TRANSIENT SERVICES

- A. Locate and identify any and all services passing through the project area which serve areas outside the work limits.
- B. Maintain all services to areas outside the work limits unless specifically authorized otherwise in writing by the Engineer or Owner's Representative. When transient services must be interrupted, provide temporary services for affected areas outside the work limits.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Patching: Materials used for patching shall be in conformance with the applicable sections of the Project Manual. Where materials are not specifically described, but required for proper completion of the Work, they shall be as selected by the Contractor, subject to approval of the Architect and Engineer.

PART 3 - EXECUTION

3.1 INSPECTION/VERIFICATION

- A. Inspection: Before commencing work of this Section, carefully inspect the project site and become familiar with existing systems and conditions.
- B. Items to be Salvaged: Verify with the Architect, Engineer, and Owner's Representative, all systems, materials and equipment which are to be salvaged, and those which must be removed. The Owner reserves the right to salvage any or all existing materials and equipment at the project site.

3.2 DEMOLITION

- A. General: Remove equipment, ductwork, piping, controls and related materials within the project work limits, as indicated.
- B. Protection: Perform all removal work in such a manner so that damage to adjacent items and surfaces is minimized.
- C. Patching: When materials are removed, patch and finish surfaces to remain to match surrounding surfaces.

3.3 EXISTING SYSTEMS TO REMAIN

- A. General: Protect and maintain access to existing systems which must remain. Reinstall existing systems disturbed.
- B. Reconnections: Where systems in adjoining areas or indicated to remain, become disconnected or affected by demolition work, they shall be reconnected as required to restore original operation. Restoration work shall comply with requirements for new work.

3.4 EXISTING SYSTEMS WORK TO BE RELOCATED

- A. General: Disconnect, remove, reinstall and reconnect equipment indicated to be relocated and where required to accommodate remodeling or new construction. Extend existing installations as required. Materials and methods used for relocations and extensions shall conform to requirements for new work.

3.5 DISPOSITION OF EXISTING MATERIALS AND EQUIPMENT

- A. Items to Salvage: Material and equipment which is indicated (or directed by Owner) to be salvaged, shall be carefully removed and stored where directed on the site.
- B. Items to Reuse/Relocate: Carefully remove and store on site, all material and equipment indicated to be reused or relocated. Thoroughly clean, and make any necessary minor repairs to such equipment, prior to installation.

- C. Items to Remove: Remove and legally dispose of all other materials and debris resulting from demolition work on a daily basis.

3.6 CLEANING

- A. Remove from the Project Site all dirt, dust and debris resulting from removal operations on a daily basis. Refuse shall not be allowed to block or otherwise impair circulation in corridors, stairs, sidewalks, roadways or other traffic areas.

END OF SECTION 230102

SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Each motor and all components shall be designed, manufactured and tested in accordance with the following latest applicable standards.
 - 1. New York State Electrical Code.
 - 2. National Electric Manufacturers Association Standards (NEMA).
 - 3. ANSI/NEMA MG1 – Motors and Generators.
 - 4. IEEE-112 – Test Method “B”.
 - 5. NEMA – ICS-3-303.
 - 6. IEEE Standard 519.
 - 7. IEEE Standard 444 (ANSI C34.3).

1.2 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.
- B. Furnish and install electric motors required for equipment furnished under this Division. Electric motors shall be factory mounted on equipment wherever possible and shall be constructed as specified in this Section. If electric motors are shipped loose and must be installed by the Division 26 Electrical Subcontractor, The Division 23 Subcontractor shall notify each Electrical Subcontractor in writing prior to the bid date.

1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
 - 1. Motor controllers.
 - 2. Torque, speed, and horsepower requirements of the load.
 - 3. Ratings and characteristics of supply circuit and required control sequence.
 - 4. Ambient and environmental conditions of installation location.

1.4 SUBMITTALS

- A. The following submittal data shall be furnished and shall include, but not limited to the following:
 - 1. Motors – For all motors not included in another section, Submittal shall state motor manufacturer, horsepower, frame size, frequency, voltage power factor, efficiency, speed starting torque class, insulation class, service factor and winding material. Also to be included, special shaft or mounting detail requirements as well as shaft limitation details and any other special requirements shall be listed on the drawings.

1.5 WARRANTY

- A. Furnish a warranty of (1) year.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with NEMA MG 1 unless otherwise indicated.
- B. Comply with IEEE 841 for severe-duty motors.

2.2 ACCEPTABLE MANUFACTURERS

- A. Subject to compliance with requirements, provide products by one of the following:
 1. General Electric.
 2. Baldor.
 3. Marathon.
 4. Westinghouse.
 5. Siemens.
 6. Toshiba.

2.3 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 104 deg F and at altitude of 3300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.
- C. All motors shall be started across the line, unless otherwise specified. All motors 100 horsepower and larger shall be suitable for wye-delta starting unless otherwise specified.
- D. Unless otherwise indicated, all motors shall be single speed (1,750 rpm). All motors shall include open drip proof enclosures unless otherwise specified. All motors installed outdoors and exposed to the elements shall be totally enclosed fan cooled (TEFC) or totally enclosed air over (TEAO).
 1. Totally enclosed fan cooled (TEFC) motors shall have corrosion resistant fans.

Motor Voltages shall be as follows:

| MOTOR HP | VOLTAGE |
|---------------------|--------------------------------|
| 1/2 HP of Less | 120V / Single Phase / 60 Hz. |
| Greater than 1/2 HP | 208V or 460V/ 3 Phase / 60 Hz. |

- E. All motors shall have copper windings.

2.4 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.

- B. Efficiency: Energy efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Windings shall be copper for all motors and treated with an epoxy varnish to inhibit the absorption of moisture.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random-wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading. Provide the necessary seals on the shaft to keep bearing system free of contaminants and moisture. Lubricant shall be high temperature, non-bleeding grease.
- H. Temperature Rise: Match insulation rating, unless otherwise noted.
- I. Insulation: Shall be Class F, 105°F rise insulation suitable for use in a 104°F ambient temperature.
- J. Code Letter Designation:
 - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
 - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

2.5 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
 - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
 - 2. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
 - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
 - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
- C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

2.6 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
 - 1. Permanent-split capacitor.
 - 2. Split phase.
 - 3. Capacitor start, inductor run.

- 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Pre-lubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Motor installation shall be in accordance with the manufacturer's recommendations and as indicated on the drawings. Align pulleys and install all belts at proper tension to minimize wear on belts and drives.

END OF SECTION 230513

SECTION 230548 - VIBRATION CONTROLS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. The Division 23 Subcontractor shall assume complete responsibility for the anchoring of the equipment, piping systems, etc., specified herein to the concrete foundation pads, to the concrete inertia bases and to the supporting structural steel and concrete beams.

- B. Furnish and install foundation vibration isolation and associated equipment for piping, rotating equipment, etc., as specified herein.

- C. This section Includes the following:

1. All outdoor equipment, including roof-mounted components, shall comply with section 1609, Wind Load, 2020 New York State Building Code. There shall be no decrease of the effects of wind load on a component due to other structures or components acting as blocks or screens.
2. All below, at grade or above grade locations located in a flood hazard area as defined and located herein.
3. Wind and flood load and isolation materials shall be the certified products of the same manufacturing group and shall be certified by that group.
4. It is the intent of the wind load portion of this specification to keep all mechanical, building system components in place during high wind event and additionally operational.
5. All such systems must be installed in strict accordance with wind codes, component manufacturer's and building construction standards.
6. This specification is considered to be minimum requirements for, wind, flood and vibration control considerations.
7. Any variation, which results in non-compliance with the specification requirements, shall be corrected by the contractor in an approved manner.

- D. The Division 23 Contractor shall provide all miscellaneous steel for support of equipment, piping and ductwork systems.

- E. Section Includes:

1. Elastomeric isolation pads.
2. Elastomeric isolation mounts.
3. Restrained elastomeric isolation mounts.
4. Open-spring isolators.
5. Housed-spring isolators.
6. Restrained-spring isolators.
7. Housed-restrained-spring isolators.
8. Pipe-riser resilient supports.
9. Resilient pipe guides.
10. Air-spring isolators.
11. Restrained-air-spring isolators.
12. Elastomeric hangers.
13. Spring hangers.

14. Vibration isolation equipment bases.
15. Restrained isolation roof-curb rails.

F. Related Requirements:

1. All equipment and material to be furnished and installed on this project shall be in accordance with the requirements of the authorities having jurisdiction and suitable for its intended use on.
2. All vibration isolation devices and components shall be designed, manufactured, and tested in accordance with the latest applicable standards.

1.3 DEFINITIONS

- A. Basic Wind Speed: The basic wind speed, in mph, for determination of the wind loads shall be as per Section 1609 (2020 New York State Building Code), or local code, if more severe. Local jurisdictions shall determine wind speeds for indicated special wind regions located near gorges or mountainous terrain. Section 6.5.4 of ASCE 7-05 shall be used after determination of basic wind speed by the local jurisdiction. See Section 1609.3 ASCE 7-05 for basic wind speed determination in non-hurricane prone regions.
- B. Flood or Flooding: A general and temporary condition or partial and complete inundation of normally dry land from:
 1. The overflow of inland or tidal waters.
 2. The unusual and rapid accumulation of runoff of surface waters from any source.
- C. Flood Hazard Area: The greater of the following of two areas:
 1. The area within a flood plain subject to a 1 percent or greater chance of flooding in any year.
 2. The area designated as a flood hazard area on a community's flood hazard map, or otherwise legally designated.
- D. Special Flood Hazard Area Subject to High Velocity Wave Action: Area within the flood hazard area that is subject to high velocity wave action and shown on a Flood Insurance Rate Map (FIRM) or other flood hazard map as zone V, VO, VE or VI-30.
- E. Flood Insurance Rate Map (FIRM): An official map of a community on which the Federal Emergency Management Agency (FEMA) has delineated both the special flood hazard areas and the risk premium zones applicable to the community.
- F. Hurricane Prone Regions: Areas prone to hurricanes include the U.S. Atlantic Ocean, Gulf Coasts, Hawaii, Puerto Rico, Guam, Virgin Islands, and American Samoa where the wind speed is greater than 90 mph.

1.4 GENERAL DESIGN AND PERFORMANCE

- A. General Design Requirements.
 1. WIND CONSIDERATIONS: This project has wind design requirements as follows:
 - a. See structural drawings and specifications for project wind classification data, copied here for reference only:
 - 1) Ultimate Design Wind Speed: 125 MPH
 2. SEISMIC CONSIDERATIONS: This project has design requirements as follows:
 - a. No seismic restraints are required for Division 23 HVAC work.
 - b. See structural drawings and specifications and specifications for project seismic classification data, copied here for reference only:
 - 1) Seismic Design Category: C

B. General Design Performance Requirements

1. Attachment calculations by the Restraint Manufacturer's licensed Engineer substantiating the mounting system or wind restraints, fasteners or ICC Certified Concrete Anchors shall be submitted for approval along with the shop drawings. Wind loads shall have their calculations based on Section 1.4, Paragraph B, article 8, Design Wind Loads. A registered professional engineer having a PE from the same state as the project, or state of restraint manufacturer shall stamp all analysis, or as required by local building codes.
2. Design Wind Loads:
 - a. All outdoor mounted components shall be positively fastened to their supporting structure as discussed below. Fastening to metal deck is unacceptable.
 - 1) If component is curb mounted, article 7, Design Seismic Loads, paragraph g shall be followed for all roof-mounted components in excess of 9 sq. ft. in cross-sectional area. Curbs shall be as described in Base type B-3 if isolated, Base type B-4 if non- isolated.
 - 2) If component is support mounted, article 7, Design Seismic Loads, paragraph g shall be followed for all roof-mounted components requiring waterproofed rail supports. Equipment supports shall be Base type B-5 if isolated, Base type B-6 if non-isolated.
 - 3) If equipment is dunnage mounted, positive attachment shall occur through welding or bolting of equipment to dunnage steel.
 - b. Loads and calculations shall be based on 2020 New York State Building Code, figure 1609 and related sections in ASCE 7-05.
 - c. Where buildings are less than or equal to 60 feet in height to the top of the roof slab (not parapet walls), the force on roof-mounted components shall be based on Section 6.5.15.1, ASCE 7-05.
 - d. Equivalent basic wind speed shall be based on 2020 New York State Building Code, Table 1609.3.1.
In no event shall adjacent buildings, structures or screens be considered to diminish the calculated wind load or its effect on an outdoor component.

1.5 ACTION SUBMITTALS

A. Product Data: For each type of product.

1. Include rated load, rated deflection, and overload capacity for each vibration isolation device.
2. Illustrate and indicate style, material, strength, fastening provision, and finish for each type and size of vibration isolation device type required.

B. Shop Drawings:

1. The Mechanical Subcontractor shall submit isolation Shop Drawings for all horizontal and vertical piping, equipment inertia bases, mechanical equipment and cooling towers to the Structural Engineer, Architect and Mechanical Engineer prior to fabrication and installation of any of the isolation and restraint equipment of systems.
2. Submittal data shall include certification by the vibration isolation manufacturer that all heating hot water and steam piping systems for both horizontal and vertical piping have been examined for excessive stresses and that none will exist in the proposed design.
3. Piping shop drawings shall indicate the anticipated expansion and contraction of all piping systems at each support point, initial and final loads on the building structure, spring deflection changes, construction loading, normal operating condition loading and the structural loading, which will occur during expansion and contraction.
4. Each device shall have a permanently attached identification tag which is cross referenced to the diagrams by location and service.

5. Detail fabrication and assembly of equipment bases shall include anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.
6. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.

C. Delegated-Design Submittal: For each vibration isolation device.

1. Include design calculations for selecting vibration isolators and for designing vibration isolation bases.

1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show coordination of vibration isolation device installation for HVAC piping and equipment with other systems and equipment in the vicinity, including other supports and restraints, if any.
- B. Qualification Data: For testing agency.
- C. Welding certificates.

1.7 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."

PART 2 - PRODUCTS

2.1 VIBRATION ISOLATION

- A. Springs: All springs shall have a minimum additional travel to solid equal to 50% of the rated deflection. All springs except internal nested springs shall have an outside diameter not less than 0.8 of the compressed height of the spring. Ends of springs shall be square and ground for stability. Laterally stable springs shall have k_x/k_y ratios of at least 0.9. All springs shall be fully color-coded to indicate capacity – color striping is not considered adequate.
- B. Corrosion Protection: All springs shall be powder-coated enamel. Housings shall be galvanized, powder-coated enamel, or painted with rust-resistant paint. Hot-dipped galvanized housings shall be provided as indicated on the Schedule.

2.2 MANUFACTURERS

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Mason Industries, Inc.
 - b. Kinetics Noise Control, Inc.
 - c. Vibration Eliminator Co., Inc.
 - d. Vibration Mountings & Controls, Inc.

2.2 ISOLATION ROOF-CURB RAILS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Mason Industries, Inc
2. Ace Mountings Co., Inc.
3. Kinetics Noise Control.
4. Thybar Corporation.

B. Spring Isolated Curb – Type Q

1. Description: Factory-assembled, fully enclosed, insulated, air- and watertight curb rail designed to resiliently support equipment and shall include the following:
2. Curb mounted rooftop equipment shall be mounted on spring isolation curbs.
3. The lower member shall consist of a sheet metal Z section containing adjustable and removable steel springs that support the upper floating section.
4. The upper frame must provide continuous support for the equipment and must be captive so as to resiliently resist wind forces.
5. Lower Support Assembly: The lower support assembly shall be formed sheet metal section containing adjustable and removable steel springs that support upper frame. The lower support assembly shall have a means for attaching to building structure and a wood nailer for attaching roof materials and shall be insulated with a minimum of 2 inches of rigid glass-fiber insulation on inside of assembly. Adjustable, restrained-spring isolators shall be mounted on elastomeric vibration isolation pads and shall have access ports, for level adjustment, with removable waterproof covers at all isolator locations. Isolators shall be located so they are accessible for adjustment at any time during the life of the installation without interfering with the integrity of the roof.
6. All directional neoprene snubber bushings shall be a minimum of 1/4"(6mm) thick.
7. Steel springs shall be laterally stable and rest on 1/4"(6mm) thick neoprene acoustical pads.
8. Hardware must be plated and the springs provided with a rust resistant finish.
9. The curbs waterproofing shall consist of a continuous galvanized flexible counter flashing nailed over the lower curb's waterproofing and joined at the corners by EPDM bellows.
10. All spring locations shall have access ports with removable waterproof covers. Lower curbs shall have provision for 2"(50mm) of insulation.
11. Curb shall be Mason Industries - Type RSC or approved equal.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation control devices for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 VIBRATION CONTROL DEVICE INSTALLATION

- A. Coordinate the location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Division 03 Section "Cast-in-Place Concrete."

- B. Installation of vibration isolators must not cause any change of position of equipment, piping, or ductwork resulting in stresses or misalignment.
- C. All vibration isolators must be installed in strict accordance with the manufacturers written instructions and all certified submittal data.
- D. Installation of vibration isolators must not cause any change of position of equipment, piping or duct work resulting in stresses or misalignment.
- E. No rigid connections between equipment and the building structure shall be made that degrades the noise and vibration control system herein specified.
- F. The contractor shall not install any equipment, piping, duct or conduit which makes rigid connections with the building unless isolation is not specified. "Building" includes, but is not limited to, slabs, beams, columns, studs and walls.
- G. Coordinate work with other trades to avoid rigid contact with the building.
- H. Any conflicts with other trades which will result in rigid contact with equipment or piping due to inadequate space or other unforeseen conditions should be brought to the architects/engineers attention prior to installation. Corrective work necessitated by conflicts after installation shall be at the responsible contractor's expense.
- I. Bring to the architects/engineers attention any discrepancies between the specifications and the field conditions or changes required due to specific equipment selection, prior to installation. Corrective work necessitated by discrepancies after installation shall be at the responsible contractor's expense.
- J. Correct, at no additional cost, all installations which are deemed defective in workmanship and materials at the contractor's expense.
- K. Where piping passes through walls, floors or ceilings the vibration isolation manufacturer shall provide Type G seals.
- L. Locate isolation hangers as near to the overhead support structure as possible.
- M. Air handling equipment and centrifugal fans shall be protected against excessive displacement which results from high air thrust when thrust forces exceed 10% of the equipment weight. Horizontal thrust restraints shall be Type J restraints.
- N. Rooftop equipment isolators must be bolted to the equipment and structure. Mountings must be designed to resist 100m/h wind loads.

3.3 VIBRATION ISOLATION EQUIPMENT BASES INSTALLATION

- A. Coordinate the location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Division 03 Section 033000 "Cast-in-Place Concrete."

3.4 INSPECTION

- A. On completion of installation of all vibration isolation devices herein specified, the local representative of the isolation materials manufacturer(s) shall inspect the completed system and report in writing any installation errors, improperly selected isolation devices, or other faults that could affect the performance

of the system. Contractor shall submit a report to the Architect, including the manufacturer's representative's final report, indicating all isolation reported as properly installed or requiring correction, and include a report by the Contractor on steps taken to properly complete the isolation work.

PART 4 – ISOLATOR APPLICATION SCHEDULE

| ISOLATION SELECTION GUIDE | | | EQUIPMENT INSTALLATION ARRANGEMENT | | | | | |
|---------------------------|------|----------|------------------------------------|----------------|-------------------|-----------|---------------|------------|
| EQUIPMENT | SIZE | LOCATION | MOUNTED | | | SUSPENDED | | |
| | | | BASE TYPE | ISOLAT OR TYPE | DEFL (in.) | BASE TYPE | ISOLATOR TYPE | DEFL (in.) |
| Curb Mounted Roof Equip. | | Roof | O | Q,R | Per fan RPM above | ---- | ---- | ---- |

END OF SECTION 230548.13

SECTION 230553 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Equipment labels.
 - 2. Warning signs and labels.
 - 3. Pipe labels.
 - 4. Duct labels.
 - 5. Stencils.
 - 6. Warning tags.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.

1.4 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

- A. Metal Labels for Equipment:
 - 1. Material and Thickness: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
 - 2. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
 - 3. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
 - 4. Fasteners: Stainless-steel rivets.

5. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

B. Plastic Labels for Equipment:

1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
2. Letter Color: White.
3. Background Color: Black.
4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
7. Fasteners: Stainless-steel rivets.
8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

C. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified.

D. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 WARNING SIGNS AND LABELS

A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.

B. Letter Color: White.

C. Background Color: Red.

D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.

E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.

F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.

G. Fasteners: Stainless-steel rivets.

H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

I. Label Content: Include caution and warning information, plus emergency notification instructions.

2.3 DUCT LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Black.
- C. Background Color: White.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel rivets.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Duct Label Contents: Include identification of duct service using same designations or abbreviations as used on Drawings, duct size, and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions, or as separate unit on each duct label to indicate flow direction.
 - 2. Lettering Size: At least 1-1/2 inches high.

2.4 STENCILS

- A. Stencils: Prepared with letter sizes according to ASME A13.1 for piping; minimum letter height of 1-1/4 inches for ducts; and minimum letter height of 3/4 inch for access panel and door labels, equipment labels, and similar operational instructions.
 - 1. Stencil Material: Aluminum.
 - 2. Stencil Paint: Exterior, gloss, alkyd enamel black unless otherwise indicated. Paint may be in pressurized spray-can form.
 - 3. Identification Paint: Exterior, alkyd enamel in colors according to ASME A13.1 unless otherwise indicated.

2.5 WARNING TAGS

- A. Warning Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
 - 1. Size: 3 by 5-1/4 inches minimum.
 - 2. Fasteners: Brass grommet and wire.
 - 3. Nomenclature: Large-size primary caption such as "DANGER," "CAUTION," or "DO NOT OPERATE."
 - 4. Color: Yellow background with black lettering.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.3 DUCT LABEL INSTALLATION

- A. Install plastic-laminated duct labels with permanent adhesive on air ducts in the following color codes:
 - 1. Blue: For cold-air supply ducts.
 - 2. Yellow: For hot-air supply ducts.
 - 3. Green: For exhaust-, outside-, relief-, return-, and mixed-air ducts.
 - 4. ASME A13.1 Colors and Designs: For hazardous material exhaust:
 - a. Orange background with black lettering.
- B. Locate labels near points where ducts enter into concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

3.4 WARNING-TAG INSTALLATION

- A. Write required message on, and attach warning tags to, equipment and other items where required.

END OF SECTION 230553

SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Balancing Air Systems:
 - a. Constant-volume air systems.

1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An entity engaged to perform TAB Work.

1.4 ACTION SUBMITTALS

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 10 business days of Contractor's Notice to Proceed, submit documentation that the TAB contractor and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 10 business days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.
- C. Strategies and Procedures Plan: Within 30 business days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- D. Certified TAB reports.
- E. Sample report forms.
- F. Instrument calibration reports, to include the following:
 - 1. Instrument type and make.
 - 2. Serial number.
 - 3. Application.
 - 4. Dates of use.
 - 5. Dates of calibration.

1.6 QUALITY ASSURANCE

- A. TAB Contractor Qualifications:
 - 1. Engage a TAB entity certified by AABC or as approved by the Engineer before the commencement of work.
 - a. TAB Field Supervisor: Employee of the TAB contractor and certified by AABC.
 - b. TAB Technician: Employee of the TAB contractor and who is certified by AABC as a TAB technician.
 - 2. TAB Contractor shall be an independent company not associated with the HVAC contractor.
 - 3. TAB Contractor must submit the following project references, subject to Engineer's review and approval/rejection before commencement of work:
 - a. 5 projects with water cooled chillers and variable primary flow chilled water pumping.
 - b. 5 projects with cooling towers and constant flow condenser water pumping.
 - c. 5 projects with condensing boilers and variable primary flow hot water pumping.
- B. TAB Conference: Meet with Commissioning Authority on approval of the TAB strategies and procedures plan to develop a mutual understanding of the details. Require the participation of the TAB field supervisor and technicians. Provide seven days' advance notice of scheduled meeting time and location.
 - 1. Agenda Items:
 - a. The Contract Documents examination report.
 - b. The TAB plan.
 - c. Coordination and cooperation of trades and subcontractors.
 - d. Coordination of documentation and communication flow.
- C. Certify TAB field data reports and perform the following:
 - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
 - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- D. TAB Report Forms: Use standard TAB contractor's forms approved by Engineer and Commissioning Authority.
- E. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."
- F. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 7.2.2 - "Air Balancing."
- G. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6.7.2.3 - "System Balancing."

1.7 PROJECT CONDITIONS

- A. Full Owner Occupancy: Owner may occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

1.8 COORDINATION

- A. Notice: Provide five business days' advance notice for each test. Include scheduled test dates and times.

- B. Perform TAB after leakage and pressure tests on air and water distribution systems have been satisfactorily completed.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.
- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they meet the leakage class of connected ducts as specified in Division 23 Section "Metal Ducts" and are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
 - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems - Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and filters and verify that bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- J. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- K. Examine operating safety interlocks and controls on HVAC equipment.
- L. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system-readiness checks and prepare reports. Verify the following:
 - 1. Permanent electrical-power wiring is complete.
 - 2. Hydronic systems are filled, clean, and free of air.
 - 3. Automatic temperature-control systems are operational.
 - 4. Equipment and duct access doors are securely closed.
 - 5. Balance, smoke, and fire dampers are open.
 - 6. Isolating and balancing valves are open and control valves are operational.
 - 7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
 - 8. Windows and doors can be closed so indicated conditions for system operations can be met.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in ASHRAE 111 or SMACNA's "HVAC Systems - Testing, Adjusting, and Balancing" and in this Section.
 - 1. Comply with requirements in ASHRAE 62.1, Section 7.2.2 - "Air Balancing."
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
 - 1. After testing and balancing, install test ports and duct access doors that comply with requirements in Division 23 Section "Air Duct Accessories."
 - 2. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Division 23 Section "Duct Insulation," Division 23 Section "HVAC Equipment Insulation," and Division 23 Section "HVAC Piping Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.

- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Section 233113 "Metal Ducts."

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure total airflow.
 - a. Where sufficient space in ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow.
 - 2. Measure fan static pressures as follows to determine actual static pressure:
 - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
 - b. Measure static pressure directly at the fan outlet or through the flexible connection.
 - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
 - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
 - 3. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
 - a. Report the cleanliness status of filters and the time static pressures are measured.
 - 4. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
 - 5. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
 - 6. Obtain approval from Engineer for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
 - 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.

1. Measure airflow of submain and branch ducts.
 - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
2. Measure static pressure at a point downstream from the balancing damper, and adjust volume dampers until the proper static pressure is achieved.
3. Remeasure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.

C. Measure air outlets and inlets without making adjustments.

1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.

D. Adjust air outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using branch volume dampers rather than extractors and the dampers at air terminals.

1. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
2. Adjust patterns of adjustable outlets for proper distribution without drafts.

3.6 PROCEDURES FOR MOTORS

A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:

1. Manufacturer's name, model number, and serial number.
2. Motor horsepower rating.
3. Motor rpm.
4. Efficiency rating.
5. Nameplate and measured voltage, each phase.
6. Nameplate and measured amperage, each phase.
7. Starter thermal-protection-element rating.

B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass of the controller to prove proper operation. Record observations including name of controller manufacturer, model number, serial number, and nameplate data.

3.7 TOLERANCES

A. Set HVAC system's air flow rates and water flow rates within the following tolerances:

1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 5 percent.
2. Air Outlets and Inlets: Plus or minus 5 percent.
3. Heating-Water Flow Rate: Plus or minus 2 percent.
4. Cooling-Water Flow Rate: Plus or minus 2 percent.

3.8 REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: Prepare weekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

3.9 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
 - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
 - 2. Include a list of instruments used for procedures, along with proof of calibration.
- B. Final Report Contents: In addition to certified field-report data, include the following:
 - 1. Fan curves.
 - 2. Manufacturers' test data.
 - 3. Field test reports prepared by system and equipment installers.
 - 4. Other information relative to equipment performance; do not include Shop Drawings and product data.
- C. General Report Data: In addition to form titles and entries, include the following data:
 - 1. Title page.
 - 2. Name and address of the TAB contractor.
 - 3. Project name.
 - 4. Project location.
 - 5. Architect's name and address.
 - 6. Engineer's name and address.
 - 7. Contractor's name and address.
 - 8. Report date.
 - 9. Signature of TAB supervisor who certifies the report.
 - 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
 - 11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 - 12. Nomenclature sheets for each item of equipment.
 - 13. Notes to explain why certain final data in the body of reports vary from indicated values.
 - 14. Test conditions for fans performance forms including the following:
 - a. Settings for outdoor-, return-, and exhaust-air dampers.

- b. Conditions of filters.
 - c. Cooling coil, wet- and dry-bulb conditions.
 - d. Fan drive settings including settings and percentage of maximum pitch diameter.
 - e. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
1. Quantities of outdoor, supply, return, and exhaust airflows.
 2. Water and steam flow rates.
 3. Duct, outlet, and inlet sizes.
 4. Pipe and valve sizes and locations.
 5. Terminal units.
 6. Balancing stations.
 7. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:
1. Unit Data:
 - a. Unit identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and unit size.
 - e. Manufacturer's serial number.
 - f. Unit arrangement and class.
 - g. Discharge arrangement.
 - h. Sheave make, size in inches, and bore.
 - i. Center-to-center dimensions of sheave, and amount of adjustments in inches.
 - j. Number, make, and size of belts.
 - k. Number, type, and size of filters.
 2. Motor Data:
 - a. Motor make, and frame type and size.
 - b. Horsepower and rpm.
 - c. Volts, phase, and hertz.
 - d. Full-load amperage and service factor.
 - e. Sheave make, size in inches, and bore.
 - f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
 3. Test Data (Indicated and Actual Values):
 - a. Total air flow rate in cfm.
 - b. Total system static pressure in inches wg.
 - c. Fan rpm.
 - d. Discharge static pressure in inches wg.
 - e. Filter static-pressure differential in inches wg.
 - f. Preheat-coil static-pressure differential in inches wg.
 - g. Cooling-coil static-pressure differential in inches wg.
 - h. Heating-coil static-pressure differential in inches wg.
 - i. Outdoor airflow in cfm.
 - j. Return airflow in cfm.

- k. Outdoor-air damper position.
- l. Return-air damper position.
- m. Vortex damper position.

F. Fan Test Reports: For supply, return, and exhaust fans, include the following:

1. Fan Data:

- a. System identification.
- b. Location.
- c. Make and type.
- d. Model number and size.
- e. Manufacturer's serial number.
- f. Arrangement and class.
- g. Sheave make, size in inches, and bore.
- h. Center-to-center dimensions of sheave, and amount of adjustments in inches.

2. Motor Data:

- a. Motor make, and frame type and size.
- b. Horsepower and rpm.
- c. Volts, phase, and hertz.
- d. Full-load amperage and service factor.
- e. Sheave make, size in inches, and bore.
- f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
- g. Number, make, and size of belts.

3. Test Data (Indicated and Actual Values):

- a. Total airflow rate in cfm.
- b. Total system static pressure in inches wg.
- c. Fan rpm.
- d. Discharge static pressure in inches wg.
- e. Suction static pressure in inches wg.

G. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:

1. Report Data:

- a. System and air-handling-unit number.
- b. Location and zone.
- c. Traverse air temperature in deg F.
- d. Duct static pressure in inches wg.
- e. Duct size in inches.
- f. Duct area in sq. ft..
- g. Indicated air flow rate in cfm.
- h. Indicated velocity in fpm.
- i. Actual air flow rate in cfm.
- j. Actual average velocity in fpm.
- k. Barometric pressure in psig.

H. Air-Terminal-Device Reports:

1. Unit Data:
 - a. System and air-handling unit identification.
 - b. Location and zone.
 - c. Apparatus used for test.
 - d. Area served.
 - e. Make.
 - f. Number from system diagram.
 - g. Type and model number.
 - h. Size.
 - i. Effective area in sq. ft..
2. Test Data (Indicated and Actual Values):
 - a. Air flow rate in cfm.
 - b. Air velocity in fpm.
 - c. Preliminary air flow rate as needed in cfm.
 - d. Preliminary velocity as needed in fpm.
 - e. Final air flow rate in cfm.
 - f. Final velocity in fpm.
 - g. Space temperature in deg F.

I. Instrument Calibration Reports:

1. Report Data:
 - a. Instrument type and make.
 - b. Serial number.
 - c. Application.
 - d. Dates of use.
 - e. Dates of calibration.

3.10 INSPECTIONS

A. Initial Inspection:

1. After testing and balancing are complete, operate each system and randomly check measurements to verify that the system is operating according to the final test and balance readings documented in the final report.
2. Check the following for each system:
 - a. Measure airflow of at least 10 percent of air outlets.
 - b. Measure water flow of at least 5 percent of terminals.
 - c. Measure room temperature at each thermostat/temperature sensor. Compare the reading to the set point.
 - d. Verify that balancing devices are marked with final balance position.
 - e. Note deviations from the Contract Documents in the final report.

B. Final Inspection:

1. After initial inspection is complete and documentation by random checks verifies that testing and balancing are complete and accurately documented in the final report, request that a final inspection be made by Commissioning Authority.

2. The TAB contractor's test and balance engineer shall conduct the inspection in the presence of Commissioning Authority.
3. Commissioning Authority shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
4. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.

C. TAB Work will be considered defective if it does not pass final inspections. If TAB Work fails, proceed as follows:

1. Recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
2. If the second final inspection also fails, Owner may contract the services of another TAB contractor to complete TAB Work according to the Contract Documents and deduct the cost of the services from the original TAB contractor's final payment.

D. Prepare test and inspection reports.

3.11 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 230593

SECTION 230800 - COMMISSIONING OF HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes commissioning process requirements for HVAC&R systems, assemblies, and equipment.
- B. Related Sections:
 - 1. Division 01 Section "General Commissioning Requirements" for general commissioning process requirements.

1.3 DEFINITIONS

- A. Commissioning Plan: A document that outlines the organization, schedule, allocation of resources, and documentation requirements of the commissioning process.
- B. CxA: Commissioning Authority.
- C. HVAC&R: Heating, Ventilating, Air Conditioning, and Refrigeration.
- D. Systems, Subsystems, Equipment, and Components: Where these terms are used together or separately, they shall mean "as-built" systems, subsystems, equipment, and components.

1.4 INFORMATIONAL SUBMITTALS

- A. Certificates of readiness.
- B. Certificates of completion of installation, prestart, and startup activities.

1.5 CONTRACTOR'S RESPONSIBILITIES

- A. Perform commissioning of mechanical systems installed under Division 23 in accordance with the requirements of the 2020 New York State Energy Code, Section C408.2. Commissioning work shall be performed by Contractor's qualified personnel or qualified manufacturer's representatives or subcontractors, under the direction and supervision of a Registered Design Professional either employed by the Contractor or hired by the Contractor at the Contractor's sole cost. The Registered Design Professional shall be an individual who is either a licensed and registered architect (RA) in accordance with Article 147 of the New York State Education Law or a licensed and registered professional engineer (PE) in accordance with Article 145 of the New York State Education Law. The Registered Design Professional responsible for commissioning shall be referenced hereafter within this specification section as the "Commissioning Authority" or "CxA".
- B. Perform commissioning tests at the direction of the CxA.
- C. Attend construction phase controls coordination meeting.

- D. Attend testing, adjusting, and balancing review and coordination meeting.
- E. Participate in HVAC&R systems, assemblies, equipment, and component maintenance orientation and inspection as directed by the CxA.
- F. Provide information requested by the CxA for final commissioning documentation.
- G. Provide measuring instruments and logging devices to record test data, and provide data acquisition equipment to record data for the complete range of testing for the required test period.

1.6 CxA'S RESPONSIBILITIES

- A. Provide Project-specific construction checklists and commissioning process test procedures for actual HVAC&R systems, assemblies, equipment, and components to be furnished and installed as part of the construction contract. Develop a Commissioning Plan including the following items:
 - 1. A narrative description of the activities that will be accomplished during each phase of commissioning, including the personnel intended to accomplish each of the activities.
 - 2. A listing of the specific equipment, appliances or systems to be tested and a description of the tests to be performed.
 - 3. Functions to be tested including, but not limited to, calibrations and economizer controls.
 - 4. Conditions under which the test will be performed. Testing shall affirm winter and summer design conditions and full outside air conditions.
 - 5. Measurable criteria for performance.
- B. Direct commissioning testing.
 - 1. Equipment functional performance testing shall demonstrate the installation and operation of components, systems, and system-to-system interfacing relationships in accordance with approved plans and specifications such that operation, function, and maintenance serviceability for each of the commissioned systems is confirmed. Testing shall include all modes and sequence of operation, including under full-load, part-load and the following emergency conditions: Performance of alarms; Mode of operation upon a loss of power and restoration of power. Exception – not required for unitary or packaged HVAC equipment without supply air economizers.
 - 2. HVAC and service water-heating control systems shall be tested to document that control devices, components, equipment and systems are calibrated and adjusted and operate in accordance with approved plans and specifications. Sequences of operation shall be functionally tested to document they operate in accordance with approved plans and specifications.
 - 3. Air economizers shall undergo a functional test to determine that they operate in accordance with manufacturer's specifications.
- C. Verify testing, adjusting, and balancing of Work are complete.
- D. Provide test data, inspection reports, and certificates in Systems Manual.
- E. Prepare and submit to ownership a Preliminary Commissioning Report in accordance with the requirements of Section C408.2.4 of the 2020 New York State Energy Conservation Code and a Final Commissioning Report in accordance with the requirements of Section C408.2.5.2 of the 2020 New York State Energy Conservation Code.

1.7 COMMISSIONING DOCUMENTATION

- A. Provide the following information to the CxA for inclusion in the commissioning plan:

1. Plan for delivery and review of submittals, systems manuals, and other documents and reports.
2. Identification of installed systems, assemblies, equipment, and components including design changes that occurred during the construction phase.
3. Process and schedule for completing construction checklists and manufacturer's prestart and startup checklists for HVAC&R systems, assemblies, equipment, and components to be verified and tested.
4. Certificate of completion certifying that installation, prestart checks, and startup procedures have been completed.
5. Certificate of readiness certifying that HVAC&R systems, subsystems, equipment, and associated controls are ready for testing.
6. Test and inspection reports and certificates.
7. Corrective action documents.
8. Verification of testing, adjusting, and balancing reports.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 TESTING PREPARATION

- A. Certify that HVAC&R systems, subsystems, and equipment have been installed, calibrated, and started and are operating according to the Contract Documents.
- B. Certify that HVAC&R instrumentation and control systems have been completed and calibrated, that they are operating according to the Contract Documents, and that pretest set points have been recorded.
- C. Certify that testing, adjusting, and balancing procedures have been completed and that testing, adjusting, and balancing reports have been submitted, discrepancies corrected, and corrective work approved.
- D. Set systems, subsystems, and equipment into operating mode to be tested (e.g., normal shutdown, normal auto position, normal manual position, unoccupied cycle, emergency power, and alarm conditions).
- E. Inspect and verify the position of each device and interlock identified on checklists.
- F. Check safety cutouts, alarms, and interlocks with smoke control and life-safety systems during each mode of operation.
- G. Testing Instrumentation: Install measuring instruments and logging devices to record test data as directed by the CxA.

3.2 TESTING AND BALANCING VERIFICATION

- A. Prior to performance of testing and balancing Work, provide copies of reports, sample forms, checklists, and certificates to the CxA.
- B. Notify the CxA at least 10 days in advance of testing and balancing Work, and provide access for the CxA to witness testing and balancing Work.
- C. Provide technicians, instrumentation, and tools to verify testing and balancing of HVAC&R systems at the direction of the CxA.

1. The CxA will notify testing and balancing Subcontractor 10 days in advance of the date of field verification. Notice will not include data points to be verified.
2. The testing and balancing Subcontractor shall use the same instruments (by model and serial number) that were used when original data were collected.
3. Failure of an item includes, other than sound, a deviation of more than 10 percent. Failure of more than 10 percent of selected items shall result in rejection of final testing, adjusting, and balancing report. For sound pressure readings, a deviation of 3 dB shall result in rejection of final testing. Variations in background noise must be considered.
4. Remedy the deficiency and notify the CxA so verification of failed portions can be performed.

3.3 GENERAL TESTING REQUIREMENTS

- A. Provide technicians, instrumentation, and tools to perform commissioning test at the direction of the CxA.
- B. Scope of HVAC&R testing shall include entire HVAC&R installation, from central equipment for heat generation and refrigeration through distribution systems to each conditioned space. Testing shall include measuring capacities and effectiveness of operational and control functions.
- C. Test all operating modes, interlocks, control responses, and responses to abnormal or emergency conditions, and verify proper response of building automation system controllers and sensors.
- D. The CxA along with the HVAC&R Contractor, testing and balancing Subcontractor, and HVAC&R Instrumentation and Control Subcontractor shall prepare detailed testing plans, procedures, and checklists for HVAC&R systems, subsystems, and equipment.
- E. Tests will be performed using design conditions whenever possible.
- F. Simulated conditions may need to be imposed using an artificial load when it is not practical to test under design conditions. Before simulating conditions, calibrate testing instruments. Provide equipment to simulate loads. Set simulated conditions as directed by the CxA and document simulated conditions and methods of simulation. After tests, return settings to normal operating conditions.
- G. The CxA may direct that set points be altered when simulating conditions is not practical.
- H. The CxA may direct that sensor values be altered with a signal generator when design or simulating conditions and altering set points are not practical.
- I. If tests cannot be completed because of a deficiency outside the scope of the HVAC&R system, document the deficiency and report it to the Owner. After deficiencies are resolved, reschedule tests.
- J. If the testing plan indicates specific seasonal testing, complete appropriate initial performance tests and documentation and schedule seasonal tests.

3.4 HVAC&R SYSTEMS, SUBSYSTEMS, AND EQUIPMENT TESTING PROCEDURES

- A. HVAC&R Instrumentation and Control System Testing: Field testing plans and testing requirements are specified in Division 23 Section "Instrumentation and Control for HVAC" and Division 23 Section "Sequence and Operations for HVAC Controls." Assist the CxA with preparation of testing plans.
- B. Refrigeration System Testing: Provide technicians, instrumentation, tools, and equipment to test performance of refrigerant compressors and condensers, heat pumps, and other refrigeration systems.

The CxA shall determine the sequence of testing and testing procedures for each equipment item and pipe section to be tested.

- C. HVAC&R Distribution System Testing: Provide technicians, instrumentation, tools, and equipment to test performance of air, steam, and hydronic distribution systems; special exhaust; and other distribution systems, including HVAC&R terminal equipment and unitary equipment.
- D. Vibration and Sound Tests: Provide technicians, instrumentation, tools, and equipment to test performance of vibration isolation and seismic controls.

END OF SECTION 230800

SECTION 230923 - INSTRUMENTATION AND CONTROL FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 CODES AND STANDARDS

- A. Work, materials, and equipment shall comply with the most restrictive of local, state, and federal authorities' codes and ordinances or these plans and specifications. As a minimum, the installation shall comply with current editions in effect 30 days prior to receipt of bids of the following codes:
 - 1. National Electric Code (NEC)
 - 2. International Building Codes
 - 3. ANSI/ASHRAE 135-2004: Data Communication Protocol for Building Automation and Control Systems (BACnet)
- B. Conflict of Codes. Where two or more codes conflict, the most restrictive shall apply. Nothing in this specification or related documentation shall be construed to permit work not conforming to applicable codes.

1.3 SUMMARY

- A. This Section includes control equipment for HVAC systems and components, including control components for terminal heating and cooling units not supplied with factory-wired controls.
- B. Related Sections include the following:
 - 1. Division 23 Section "Sequence of Operations for HVAC Controls" for requirements that relate to this Section.

1.4 OVERVIEW

- A. Expand existing building automation system (BAS) at each building to provide the control sequences specified. The system shall provide control and monitoring of the equipment indicated.
- B. Provide controllers and communications infrastructure to match existing BAS in the building. Provide seamless integration with existing control network and user interfaces. Network gateways and protocol interface equipment are not acceptable. The automatic temperature controls contractor for the district is Automated Control Logic (ACL) – 578 Commerce Street, Thornwood, NY 10594 – (914) 769-8880 – Attn: Preston Bruenn - pbruenn@automatedcontrollogic.com.
- C. Provide instrumentation, valves, dampers, actuators and wiring as required to provide specified operating sequences.
- D. Modify existing graphical user interfaces and/or provide new graphical user interfaces to include all equipment/systems included in this project.
- E. In addition to providing BAS controls, the automatic temperature controls contractor shall also be responsible for:
 - 1. Furnishing, installing, wiring, configuring, and programming all standalone HVAC controls specified for the project.
 - 2. Installing, wiring, configuring, and programming all packaged controls furnished by HVAC equipment manufacturers under this project.

- F. The automatic temperature controls contractor be responsible for HVAC controls scope indicated in this specification section, Division 23 section "HVAC Sequence of Operations", all other Division 23 specification sections, and the drawings. Review all mechanical drawings and Division 23 specifications prior to bidding.

1.5 GENERAL REQUIREMENTS

- A. Furnish and install as herein specified, a complete automatic temperature control system of the DDC type.
- B. All temperature control systems and components under this subcontract are to be fully modulating type, except where noted otherwise. The system shall be complete in all respects including all associated control equipment, thermostats, control valves, valve actuators, damper operators, relays, pilot positioners, control wiring, control air piping, switches, interlock wiring, electrical control components and associated piping or wiring, appurtenances, etc., to provide the functions described in these specifications and plans, regardless of whether or not said device relay, etc. is specifically mentioned hereafter.
- C. The system shall be supervised and checked out completely in all respects by competent mechanics, regularly employed by the manufacturer.
- D. The Contractor shall furnish and install all necessary software and hardware, wiring, and computing equipment in compliance with this specification. Any variances from this specification or related documentation shall be submitted in writing at the time of bid.
- E. System Requirements
 - 1. Standard Material/Products. All material and equipment used shall be standard components, regularly manufactured and available, and not custom designed especially for this project
 - 2. Modular Design. The system architecture shall be fully modular permitting expansion of application software, system peripherals, and field hardware.
 - 3. Performance. The system, upon completion of the installation and prior to acceptance of the project, shall perform all operating functions as detailed in this specification.
 - 4. Equipment: The Contractor shall provide the following system hardware:
 - a. All sensing devices, relays, switches, indicating devices, and transducers required to perform the functions as listed in I/O Summary Tables.
 - b. All monitoring and control wiring.

1.6 SYSTEM DESCRIPTION

- A. The BAS shall consist of Direct Digital Control (DDC) controllers, Building Controllers (BC), network management tools, programming tools, web browser based Graphical User Interface, sensors, relays, valves, actuators, and other equipment as may be necessary to provide for a complete and operational control system for the HVAC and other building related systems as described within these specifications.
- B. The documentation contained in this section and other contract documents pertaining to HVAC Controls is schematic in nature. The Contractor shall provide hardware and software necessary to implement the functions shown or as implied in the contract documents.
- C. All control panels to be mounted at serviceable heights. All control panels are to be hinged. If controllers are to be mounted in a rooftop or air handling unit, please install in weathertight enclosure. Control panel locations must be pre-approved by facilities.
- D. Floating Point Control is not acceptable. Control output must be DC 2-10V, 0 -10V or 4- 20 mA.

1.7 QUALITY ASSURANCE

- A. General - The HVAC Control System shall be furnished, engineered, and installed by a licensed Controls Contractor or System Integrator (SI). All work provided under this section shall be provided by direct employees of the SI or under the direct supervision of the SI personnel.

1.8 NAMEPLATES

- A. Nameplates shall be provided for all control items listed or shown in the submittal and approved control diagrams.
- B. Each inscription shall identify its function, such as "mixed air controller", "cold deck sensor" in official languages etc. and when applicable, its position.
 - 1. Size of nameplates shall be 1 inch by 3 inches minimum.
 - 2. Lettering shall be minimum ¼ inch high normal black lettering.
 - 3. Submit duplicate samples of identification tags and lists of wording proposed for approval.

1.9 SUBMITTALS

- A. General
 - 1. Meet all applicable Submittal requirements of Division 01 and other divisions where applicable, including listed below and in the Submittal check list.
 - 2. Provide to the Engineer and Owner all information or data necessary to determine compliance with these specifications.
 - 3. Indicate dimensions, description of materials and finishes, general construction, specific modifications, component connections, anchorage methods, hardware, and installation procedures, including specific requirements indicated.
 - 4. All Drawings and Diagrams shall be machine-drafted using AutoCAD 2000 or later, or Microsoft Visio. At project closeout, provide vellum plots and diskette or CD copy of control drawings and layout drawings to the Owner.
 - 5. Provide system device and LAN conduit routing drawing, using building plans for a background. All controllers, gateways, hubs, devices and communication cabling shall be accurately shown, except that individual sensor I/O wiring and devices need not be shown. Layout drawings shall be the same size as the Engineer's construction documents.
- B. Hardware - Include a complete list of materials of equipment to be used, including technical data, performance curves, project specification sheets and installation/ maintenance instructions.
- C. Control System Diagrams - Provide schematic diagrams for each controlled system. Illustrate the relationship between control system and controlled equipment. Show all control elements. Show all terminations and cable/tube numbers.
 - 1. Provide equipment interface details using actual equipment termination information. Blank terminals or "field verify" is not acceptable.
 - 2. Provide individual diagrams for each mechanical system. If two systems are identical, then a single diagram may represent multiple mechanical systems. Notations like "this part here only applies to units xxx", etc. are not acceptable.

3. The control diagrams and sequence of operation shall be together on the same sheet and shall be suitable for posting.
 4. The sequence of operation shall reference a schematic diagram of the controlled system. The sequence of operation shall describe in words the control strategies utilized, worded in such a way to serve as an informative reference to the maintenance and service personnel who will be responsible for unit operation.
 5. Each component and instrument on the control diagrams shall have a unique tag number such as temperature element "TE-1". The sequence of operation verbiage shall make specific reference to the individual component tag numbers, such as "Controller (C-1) compares the space temperature sensor (TE-1) to set point, and modulates hot water heating coil valve (V-1) as required". The mechanical system being controlled shall be schematically drawn and show the measurement and control points, such as "TE-1" and "V-1".
- D. Graphic Displays - Include draft copies of graphic displays indicating mechanical system components, control system components, and controlled function status and value.
- E. Point List - Provide a point list for each system controller including both inputs and outputs (I/O) point, point number, the controlled device associated with the I/O point and the location of the I/O device. Use naming convention consistent with control diagrams and sequence of operation.
- F. Other Items Requiring Submittals
1. Point to point and basic function commissioning forms to be used on site for the start, test and check of network components and systems.
 2. List of specific personnel who will be involved in the system installation and commissioning.
 3. Functional performance test documentation and procedures to be used in commissioning control sequences.
- G. Operation and Maintenance Manuals shall be submitted indicating the correct procedures and processes to operate and maintain the system. O&M's shall be delivered either hard copy or on a CD-ROM developed specifically for the project. Contractor shall submit (3) copies of the Operation and Maintenance Manuals.
- H. Parts List shall be submitted listing: manufacturer's name, part number, nomenclature, and stock level required for maintenance and repair necessary to ensure continued operation with minimal delay.
- I. Submittal Check List - The following Submittal Check list is intended to provide the SI, Consulting Engineer and Owner with a working document upon which to verify compliance with the major portions of the specification that can more easily be verified through printed documentation. It in no way excludes the SI from compliance or for verification of compliance of any portion of this specification.
1. Provide control drawings
 2. Provide graphics in draft form
 3. Provide points list
 4. Provide software manuals
 5. Provide Commissioning forms

6. Provide a list of personnel for install and commissioning
7. Provide Functional performance test documentation
8. Provide Operational & maintenance manuals
9. Provide Parts List
10. Provide required training materials
11. Provide Verification of warranty of 12 months

1.10 TRAINING

- A. Training - Meet all applicable Training requirements of Division 01, Division 23, and the following.
- B. Instruct the operators how to accomplish control of the system. Include basic troubleshooting and override of equipment and controls in the event of system failure.
- C. Training Allowance: Provide not less than eight (8) hours formal training to the Owner's designated operations personnel.
- D. Training Manuals - Include the following in training manuals.
 1. Manufacturer's training brochures.
 2. Operation and maintenance manuals.
 3. Completed Field Acceptance Test Procedure.
 4. "As-installed" Drawings.
 5. Manufacturer's Operation Manuals.
 6. Software interaction sheets to be used in instructing students how to use the control system, on a command-by-command basis.
- E. Training Classes - Prior to conducting training, prepare and submit for approval the proposed training literature and topics. Submit this information at least two weeks prior to the first class.
- F. Provide approved training manuals to the Owner at least one week prior to the first class.
- G. Provide Audio Visual Tutorials both in a CD format and on the manufactures website instructing on the operation of the programming software tools as provided under this specification.

1.11 AS-BUILT DOCUMENTATION AND OPERATING AND MAINTENANCE (O&M) MANUALS

- A. As-built documentation shall consist of (4) hard copies and (4) electronic copies on CD's for all information described below
- B. The final documentation package shall include:
 1. Hard and soft copies of all control drawings.

2. Manufacturer's technical data sheets for all hardware and software.
 3. Factory operating and maintenance manuals with any customization required.
 4. Soft copies of programming and front-end software and each controller's database. Hard copy output of programming is not necessary.
 5. Provide clear, concise, printed and soft copy descriptions of all control sequences in the working language.
 6. Soft copy text files shall be in Microsoft Word format.
 7. Copy of all graphics files.
- C. Each instruction and reference manual shall be bound in hardback, 3 ring, binders or an approved equivalent shall be provided to the Engineer.
1. Binders to be no more than 2/3 full.
 2. Each binder to contain index to full volume.
 3. One complete set of manuals shall be furnished prior to the time that the system or equipment tests are performed, and the remaining manuals shall be furnished at acceptance.
 4. The identification of each manual's contents shall be inscribed on the cover and spine.
 5. The manuals shall include the names, addresses and telephone numbers of each subcontractor installing equipment systems and of the local representatives for each item of equipment and each system.
 6. The manuals shall have a table of contents and be assembled to conform to the table of contents with the tab sheets placed before instructions covering the subject.
 7. Additionally, each manual shall contain a comprehensive index of all manuals submitted in accordance with this paragraph.
 8. Manuals and specifications shall be furnished which provide full and complete coverage of the following subjects:
 - a. Operational Requirements: This document shall describe in concise terms, all the functional and operational requirements for the system and its functions that have been implemented. It shall be written using common terminology for building operation staff and shall not presume knowledge of digital computers, electronics or in-depth control theory.
 - b. System Operation: Complete step by step procedures for operation of the system, including required actions at each operator station; operation of computer peripherals; input and output formats; and emergency, alarm and failure recovery. Step-by-step instructions for system startup, back-up equipment operation, and execution of all system functions and operating modes shall be provided.
 - c. Maintenance: Documentation of all maintenance procedures for all system components including inspection, periodic preventive maintenance, fault diagnosis, and repair or replacement of defective module. This shall include calibration, maintenance, and repair or replacement of all system hardware.

- d. Test Procedures and Reports: The test implementation shall be recorded with a description of the test exercise script of events and documented as test procedures. A provision for the measurement or observation of results, based on the published test specification, forms the test reports. The procedures record and the results of these exercises shall be conveniently bound and documented together.
- e. Configuration Control: Documentation of the basic system design and configuration with provisions and procedures for planning, implementing, and recording any hardware or software modifications required during the installation, test, and operating lifetime of the system. This shall include all information required to ensure necessary coordination of hardware and software changes, data link or message format/content changes, and sensor or control changes in the event system modification are required, and to fully document such new system configurations.

1.12 WARRANTY

- A. The HVAC Control System shall be free from defects in workmanship and material under normal use and service. If within twelve (12) months from the date of substantial completion, the installed equipment is found to be defective in operation, workmanship or materials, the building systems contractor shall replace, repair or adjust the defect at no cost. Service shall be provided within 4 hours upon notice from Owner's designated Representative.
- B. The warranty shall extend to material that is supplied and installed by the Contractor. Material supplied but not installed by the Contractor shall be covered per the above to the extent of the product only. Installation labor shall be the responsibility of the trade contractor performing the installation.
- C. All corrective software modifications made during warranty service periods shall be updated on all user documentation and on user and manufacturer archived software disks.

1.13 GRAPHICAL USER INTERFACE

- A. The Graphical User Interface (GUI) shall employ browser-like functionality for ease of navigation. It shall include a tree view (similar to Windows Explorer) for quick viewing of, and access to, the hierarchical structure of the database. In addition, menu-pull downs, and toolbars shall employ buttons, commands and navigation to permit the operator to perform tasks with a minimum knowledge of the HVAC Control System and basic computing skills. These shall include, but are not limited to, forward/backward buttons, home button, and a context sensitive locator line (similar to a URL line), that displays the location and the selected object identification.
- B. Provide a visual graphical representation of each piece of mechanical equipment and/or mechanical system that duplicates the represented system, where applicable. Graphics shall include at a minimum the value of each input, each output, each setpoint, alarms and graphical representation of trend logs. The graphic shall provide for the ability to command each point, including both timed and permanent overrides. In addition, provide for all information represented in the graphics in an associated graphical table with links to the equipment graphics and command-able points. All graphics shall commiserate with latest industries standards and practices. Sample graphics shall be provide as part of the submittals for approval by owner.
- C. Real-Time Displays. The GUI, shall at a minimum, support the following graphical features and functions:
 - 1. Graphic screens shall be developed using any drawing package capable of generating or assembling objects from a GIF, or JPG file format. Use of proprietary graphic file formats shall not be acceptable. In addition to, or in lieu of a graphic background, the GUI shall support the use of scanned pictures.

2. Graphic screens shall have the capability to contain objects for text, real-time values, animation, color spectrum objects, logs, graphs, HTML or XML document links, schedule objects, hyperlinks to other URL's, and links to other graphic screens.
 3. Modifying common application objects, such as schedules, calendars, and set points shall be accomplished in a graphical manner.
 - a) Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator.
 - b) Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.
 4. Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.
 5. Adjustments to analog objects, such as set points, shall be done by right-clicking the selected object and using a graphical slider to adjust the value. No entry of text shall be required.
- D. System Configuration. At a minimum, the GUI shall permit the operator to perform the following tasks, with proper password access:
1. Create, delete or modify control strategies.
 2. Add/delete objects to the system.
 3. Tune control loops through the adjustment of control loop parameters.
 4. Enable or disable control strategies.
 5. Generate hard copy records or control strategies on a printer.
 6. Select points to be alarm-able and define the alarm state.
 7. Select points to be trended over a period of time and initiate the recording of values automatically.
- E. Security. Each operator shall be required to log on to that system with a user name and password in order to view, edit, add, or delete data. System security shall be selectable for each operator. The system administrator shall have the ability to set passwords and security levels for all other operators. Each operator password shall be able to restrict the operators' access for viewing and/or changing each system application, full screen editor, and object. Each operator shall automatically be logged off of the system if no keyboard or mouse activity is detected. This auto log-off time shall be set per operator password. All system security data shall be stored in an encrypted format.
- F. System Diagnostics. The system shall automatically monitor the operation of all workstations, printers, modems, network connections, building management panels, and controllers. The failure of any device shall be annunciated to the operator.
- G. Alarm Console
8. The system will be provided with a dedicated alarm window or console. This window will notify the operator of an alarm condition, and allow the operator to view details of the alarm and acknowledge the alarm. The use of the Alarm Console can be enabled or disabled by the system administrator.

- 9. When the Alarm Console is enabled, a separate alarm notification window will supersede all other windows on the desktop and shall not be capable of being minimized or closed by the operator. This window will notify the operator of new alarms and un-acknowledged alarms. Alarm notification windows or banners that can be minimized or closed by the operator shall not be acceptable.

1.14 UNINTERRUPTABLE POWER SUPPLIES

- A. Provide the OWS, Server, and each NCU (JACE) with individual UPS to provide clean, reliable, noise-filtered power at all times and to protect and maintain systems operation throughout short term power interruptions of up to 15 minutes duration.
- B. Acceptable Manufacturer is APC or Functional Devices.

1.15 REPORTING ACCURACY

- A. Table 1 – Reporting Accuracy

| Measured Variable | Reported Accuracy |
|------------------------------|---------------------------------|
| Space Temperature | ±0.5°C (±1°F) |
| Ducted Air | ±0.5°C (±1°F) |
| Outside Air | ±1.0°C (±2°F) |
| Dew Point | ±1.5°C (±3°F) |
| Water Temperature | ±0.5°C (±1°F) |
| Delta-T | ±0.15° (±0.25°F) |
| Relative Humidity | ±5% RH |
| Water Flow | ±2% of full scale |
| Airflow (terminal) | ±10% of full scale (see Note 1) |
| Airflow (measuring stations) | ±5% of full scale |
| Airflow (pressurized spaces) | ±3% of full scale |
| Air Pressure (ducts) | ±25 Pa (±0.1 in. w.g.) |
| Air Pressure (space) | ±3 Pa (±0.01 in. w.g.) |
| Water Pressure | ±2% of full scale (see Note 2) |

| | |
|----------------------|-----------------------------|
| Electrical | ±1% of reading (see Note 3) |
| Carbon Monoxide (CO) | ±5% of reading |
| Carbon Dioxide (CO2) | ±50 ppm |

1. Note 1: Accuracy applies to 10%–100% of scale
2. Note 2: For both absolute and differential pressure
3. Note 3: Not including utility-supplied meters

B. Control Stability and Accuracy Table

| Controlled Variable | Control Accuracy | Range of Medium |
|---------------------|--|---|
| Air Pressure | ±50 Pa (±0.2 in. w.g.) ±3 Pa (±0.01 in. w.g.) | 0–1.5 kPa (0–6 in. w.g.) -25 to 25 Pa (-0.1 to 0.1 in. w.g.) |
| Airflow | ±10% of full scale | |
| Space Temperature | ±1.0°C (±2.0°F) | |
| Duct Temperature | ±1.5°C (±3°F) | |
| Humidity | ±5% RH | |
| Fluid Pressure | ±10 kPa (±1.5 psi) ±250 Pa (±1.0 in. w.g.) | MPa (1–150 psi) 0–12.5 kPa (0–50 in. w.g.) |

1.16 POWER SUPPLIES

- A. Power Supplies. Control transformers shall be UL listed. Furnish Class 2 current-limiting type or furnish over-current protection in primary and secondary circuits for Class 2 service in accordance with NEC requirements. Limit connected loads to 80% of rated capacity.
- B. DC power supply output shall match output current and voltage requirements. Unit shall be full-wave rectifier type with output ripple of 5.0 mV maximum peak-to-peak. Regulation shall be 1.0% line and load combined, with 100-microsecond response time for 50% load changes. Unit shall have built-in over-voltage and over-current protection and shall be able to withstand 150% current overload for at least three seconds without trip-out or failure.
 1. Unit shall operate between 0°C and 50°C (32°F and 120°F). EM/RF shall meet FCC Class B and VDE 0871 for Class B and MILSTD 810C for shock and vibration.
 2. Line voltage units shall be UL recognized and CSA listed.

1.17 POWER LINE FILTERING

- A. Provide internal or external transient voltage and surge suppression for workstations and controllers. Surge protection shall have:
 - 1. Dielectric strength of 1000 V minimum
 - 2. Response time of 10 nanoseconds or less
 - 3. Transverse mode noise attenuation of 65 dB or greater
 - 4. Common mode noise attenuation of 150 dB or greater at 40–100 Hz

1.18 BINARY TEMPERATURE DEVICES

- A. Low-Voltage Space Thermostats. Low-voltage space thermostats shall be 24 V, bimetal-operated, mercury-switch type, with adjustable or fixed anticipation heater, concealed setpoint adjustment, 13°C–30°C (55°F–85°F) setpoint range, 1°C (2°F) maximum differential, and vented ABS plastic cover.
- B. Line-Voltage Space Thermostats. Line-voltage space thermostats shall be bimetal-actuated, open-contact type or bellows-actuated, enclosed, snap-switch type or equivalent solid-state type, with heat anticipator, UL listing for electrical rating, concealed setpoint adjustment, 13°C–30°C (55°F–85°F) setpoint range, 1°C (2°F) maximum differential, and vented ABS plastic cover.
- C. Low-Limit Thermostats. Low-limit airstream thermostats shall be UL listed, vapor pressure type. Element shall be at least 6 m (20 ft) long. Element shall sense temperature in each 30 cm (1 ft) section and shall respond to lowest sensed temperature. Low-limit thermostat shall be manual reset only.

1.19 INTELLIGENT SPACE SENSORS

- A. Also known as Network Sensors.
- B. Intelligent Space Sensors (ISS) shall communicate on a daisy-chained network connected to any Local Control Unit (LCU) or Terminal Control Unit (TCU) and shall provide ambient space condition sensing without the use of hardware I/O at the LCU or TCU.
 - 1. CO₂ and Relative Humidity options to be utilized where shown on Mechanical Drawings.
- C. Each ISS shall provide a white Liquid Crystal Display (LCD), where indicated on the drawings, with the following minimum features:
 - 1. Minimum 1.4" x 1.18" display area
 - 2. Backlit
- D. The ISS shall be capable of displaying on its LCD the measured space temperature from 50 °F to 104 °F and/or humidity from 0 % RH to 100 % RH with one decimal and/or the CO₂ measurement from 0 to 2000 ppm.
- E. The ISS shall be capable of displaying the following elements:
 - 1. Space temperature
 - 2. Cooling space temperature set point

3. Heating space temperature set point
 4. Current heating or cooling mode
 5. Current occupancy mode
 6. Fan speed
 7. Light status
 8. Blind position
 9. Alarm condition
 10. Current time
 11. Energy consumption indicator
- F. Each ISS shall provide a local keypad for local user interface to perform navigation and adjustment of points configured as adjustable.
- G. The ISS shall be configured for the LCU or TCU intended application requirements.
- H. Provide an ISS where indicated on the drawings each ISS shall provide at a minimum the following on-board integral I/O without the consumption of any inputs and/or outputs at the host LCU or TCU:
1. Temperature Sensor
 - a. Sensing Element: 10k Thermistor
 - b. Accuracy: ± 0.9 °F
 - c. Resolution: ± 0.18 °F
 - d. Range: 41 °F to 104 °F
 2. Relative Humidity Sensor
 - a. Accuracy: ± 3 % RH
 - b. Resolution: 1 % RH
 - c. Range: 10 % RH to 90 % RH
 3. CO2 Sensor
 - a. Accuracy: 400 to 1,250 ppm ± 30 ppm or 3% of reading, 1,250 to 2,000 ppm $\pm 5\%$ of reading + 30 ppm
 - b. Range: 0 to 2,000 ppm
 - c. Operating elevation: 0 to 16,000 ft

- d. Calibration method: self-calibration method eliminates the need for manual calibration and calibrates the sensor based on baseline concentrations measured during unoccupied periods in the space. Sensor shall not require manual calibration over a minimum product rated life of 15 years.
- e. Temperature dependence: 0.11% FS per °F
- f. Stability: <2% of FS over life of sensor (15 years)
- g. Pressure dependence: 0.135% of reading per mm Hg
- h. Sensing method: Non-dispersive infrared (NDIR) absorption and Gold plated optics shall be provided.

1.20 TEMPERATURE SENSORS

- A. Type. Temperature sensors shall be Resistance Temperature Device (RTD) or thermistor.
- B. Duct Sensors. Duct sensors shall be single point or averaging as shown. Averaging sensors shall be a minimum of 1.5 m (5 ft) in length per 1 m²(10 ft²) of duct cross-section.
- C. Immersion Sensors. Provide immersion sensors with a separable stainless steel well. Well pressure rating shall be consistent with system pressure it will be immersed in. Well shall withstand pipe design flow velocities.
- D. Space Sensors. Space sensors shall have setpoint adjustment, override switch, display, and communication port as shown.
- E. Differential Sensors. Provide matched sensors for differential temperature measurement.

1.21 HUMIDITY SENSORS

- A. Duct and room sensors shall have a sensing range of 20%–80%.
- B. Duct sensors shall have a sampling chamber.
- C. Outdoor air humidity sensors shall have a sensing range of 20%–95% RH and shall be suitable for ambient conditions of -40°C–75°C (-40°F–170°F).
- D. Humidity sensors shall not drift more than 1% of full scale annually.

1.22 RELAYS

- A. Control Relays. Control relays shall be plug-in type, UL listed, and shall have dust cover and LED “energized” indicator. Contact rating, configuration, and coil voltage shall be suitable for application.
- B. Time Delay Relays. Time delay relays shall be solid-state plug-in type, UL listed, and shall have adjustable time delay. Delay shall be adjustable ±100% from setpoint shown. Contact rating, configuration, and coil voltage shall be suitable for application. Provide NEMA 1 enclosure for relays not installed in local control panel.

1.23 OVERRIDE TIMERS

- A. Unless implemented in control software, override timers shall be spring-wound line voltage, UL Listed, with contact rating and configuration required by application. Provide 0–6 hour calibrated dial unless otherwise specified. Flush mount timer on local control panel face or where shown.

1.24 CURRENT TRANSMITTERS

- A. AC current transmitters shall be self-powered, combination split-core current transformer type with built-in rectifier and high-gain servo amplifier with 4–20 mA two-wire output. Full-scale unit ranges shall be 10 A, 20 A, 50 A, 100 A, 150 A, and 200 A, with internal zero and span adjustment. Unit accuracy shall be $\pm 1\%$ full-scale at 500 ohm maximum burden.
- B. Transmitter shall meet or exceed ANSI/ISA S50.1 requirements and shall be UL/CSA recognized.
- C. Unit shall be split-core type for clamp-on installation on existing wiring.

1.25 CURRENT TRANSFORMERS

- A. AC current transformers shall be UL/CSA recognized and shall be completely encased (except for terminals) in approved plastic material.
- B. Transformers shall be available in various current ratios and shall be selected for $\pm 1\%$ accuracy at 5 A full-scale output.
- C. Use fixed-core transformers for new wiring installation and split-core transformers for existing wiring installation.

1.26 VOLTAGE TRANSMITTERS

- A. AC voltage transmitters shall be self-powered single-loop (two-wire) type, 4–20 mA output with zero and span adjustment.
- B. Adjustable full-scale unit ranges shall be 100–130 Vac, 200–250 Vac, 250–330 Vac, and 400–600 Vac. Unit accuracy shall be $\pm 1\%$ full-scale at 500 ohm maximum burden.
- C. Transmitters shall meet or exceed ANSI/ISA S50.1 requirements and shall be UL/CSA recognized at 600 Vac rating.

1.27 VOLTAGE TRANSFORMERS

- A. AC voltage transformers shall be UL/CSA recognized, 600 Vac rated, and shall have built-in fuse protection.
- B. Transformers shall be suitable for ambient temperatures of 4°C–55°C (40°F–130°F) and shall provide $\pm 0.5\%$ accuracy at 24 Vac and 5 VA load.
- C. Windings (except for terminals) shall be completely enclosed with metal or plastic.

1.28 POWER MONITORS

- A. Selectable rate pulse output for kWh reading, 4–20 mA output for kW reading, N.O. alarm contact, and ability to operate with 5.0 amp current inputs or 0–0.33 volt inputs.
- B. 1.0% full-scale true RMS power accuracy, +0.5 Hz, voltage input range 120–600 V, and auto range select.

- C. Under voltage/phase monitor circuitry.
- D. NEMA 1 enclosure.
- E. Current transformers having a 0.5% FS accuracy, 600 VAC isolation voltage with 0–0.33 V output. If 0–5 A current transformers are provided, a three-phase disconnect/shorting switch assembly is required.

1.29 CURRENT SWITCHES

- A. Current-operated switches shall be self-powered, solid-state with adjustable trip current. Select switches to match application current and DDC system output requirements.

1.30 PRESSURE TRANSDUCERS

- A. Transducers shall have linear output signal and field-adjustable zero and span.
- B. Transducer sensing elements shall withstand continuous operating conditions of positive or negative pressure 50% greater than calibrated span without damage.
- C. Water pressure transducer diaphragm shall be stainless steel with minimum proof pressure of 1000 kPa (150 psi). Transducer shall have 4–20 mA output, suitable mounting provisions, and block and bleed valves.
- D. Water differential pressure transducer diaphragm shall be stainless steel with minimum proof pressure of 1000 kPa (150 psi). Over-range limit (differential pressure) and maximum static pressure shall be 2000 kPa (300 psi.) Transducer shall have 4–20 mA output, suitable mounting provisions, and 5-valve manifold.

1.31 DIFFERENTIAL PRESSURE SWITCHES

- A. Differential pressure switches (air or water service) shall be UL listed, SPDT snap-acting, pilot duty rated (125 VA minimum) and shall have scale range and differential suitable for intended application and NEMA 1 enclosure unless otherwise specified.

1.32 LOCAL CONTROL PANELS

- A. All indoor control cabinets shall be fully enclosed NEMA 1 construction with (hinged door) key-lock latch and removable subpanels. A single key shall be common to all field panels and subpanels.
- B. All control panels to be mounted at serviceable heights. All control panels are to be hinged. If controllers are to be mounted in a rooftop or air handling unit, please install in weathertight enclosure. Control panel locations must be pre-approved by facilities. (City of Bridgeport standard)
- C. Interconnections between internal and face-mounted devices shall be prewired with color-coded stranded conductors neatly installed in plastic troughs and/or tie-wrapped. Terminals for field connections shall be UL listed for 600 volt service, individually identified per control/ interlock drawings, with adequate clearance for field wiring. Control terminations for field connection shall be individually identified per control drawings.
- D. Provide ON/OFF power switch with overcurrent protection for control power sources to each local panel.

PART 2 - EXECUTION

2.1 MANUFACTURER'S RECOMMENDATIONS

- A. Installation to be to manufacturer's recommendations. Provide printed copies of recommendations with shop drawings or product data.

2.2 GENERAL WORKMANSHIP

- A. Install equipment, piping, and wiring or raceway horizontally, vertically, and parallel to walls wherever possible.
- B. Provide sufficient slack and flexible connections to allow for piping and equipment vibration isolation.
- C. Install equipment in readily accessible locations as defined by National Electrical Code (NEC) Chapter 1 Article 100 Part A.
- D. Verify wiring integrity to ensure continuity and freedom from shorts and ground faults.
- E. Equipment, installation, and wiring shall comply with industry specifications and standards and local codes for performance, reliability, and compatibility.

2.3 FIELD QUALITY CONTROL

- A. Work, materials, and equipment shall comply with rules and regulations of applicable local, state, and federal codes and ordinances.
- B. Continually monitor field installation for code compliance and workmanship quality.
- C. Contractor shall arrange for work inspection by authorities having jurisdiction over the work.

2.4 ELECTRICAL WIRING

- A. All electrical work (except for motor feeders, wiring between motors, motor controllers, feeder panels, fuses, circuit breakers and bus bars) required for automatic temperature control systems shall be provided by the automatic temperature control contractor. Work shall include but not be limited to time switches, damper motors, damper switches, electric thermostats, electric relays, E/P switches, interlocking wiring, wire, conduit, etc.
- B. All 115 volt power required for control purposes shall be provided by the control contractor from a source established by the electrical contractor. This work shall be performed by a licensed electrician, either employed by the automatic temperature controls contractor, or hired by the automatic temperature controls contractor as a subcontractor.
- C. The automatic temperature controls contractor shall include wiring diagrams in his/her shop drawing submittals fully coordinated with the electrical contractor's work. It shall be the automatic temperature control contractor's responsibility to provide all wiring and conduit as required to achieve the function called for in these specifications, conforming with local codes for material and installation. The Division 26 specifications for the project's electrical work are to be followed.
- D. Furnish a certificate indicating the method of wiring compliance with local codes as part of the first shop drawing submittal.
- E. Control and interlock wiring and installation shall comply with Division 26, national and local electrical codes, ANSI/NFPA 70, manufacturer's recommendations, and the requirements listed below. Where there is a disagreement between these requirements, the most stringent requirement shall apply for bidding purposes. Notify the Engineer of any disagreement in requirements.

1. Electrical wiring, terminal blocks and other high voltage contacts shall be fully enclosed or properly guarded and marked to prevent accidental injury to personnel.
2. All wiring associated with and required by the BAS shall be the responsibility of this contractor.
 - a. The term "wiring" shall be construed to include furnishing of wire, conduit, and miscellaneous material and labor as required to install a total working system.
 - b. If departures from the contract documents are deemed necessary by the contractor, details of such departures, including changes in related portions of the project and the reasons therefore, shall be submitted with the drawings to the Engineer for approval.
3. NEC Class 1 (line voltage) wiring shall be UL listed in approved raceway as specified by NEC.
4. Low-voltage wiring shall meet NEC Class 2 requirements. Sub fuse low-voltage power circuits as required to meet Class 2 current limit.
5. NEC Class 2 (current-limited) wires not in raceway but in concealed and accessible locations such as return air plenums shall be UL listed for the intended application.
6. Install wiring in raceway where subject to mechanical damage and at levels below 3 m (10ft) in mechanical, electrical, or service rooms.
7. Install Class 1 and Class 2 wiring in separate raceways. Boxes and panels containing high-voltage wiring and equipment shall not be used for low-voltage wiring except for the purpose of interfacing the two through relays and transformers.
8. Do not install wiring in raceway containing tubing.
9. Run exposed Class 2 wiring parallel to a surface or perpendicular to it and tie neatly at 10 ft. intervals
10. Use structural members to support or anchor plenum cables without raceway. Do not use ductwork, electrical raceways, piping, or ceiling suspension systems to support or anchor cables.
11. Secure raceways with raceway clamps fastened to structure and spaced according to code requirements. Raceways and pull boxes shall not be hung on or attached to ductwork, electrical raceways, piping, or ceiling suspension systems.
12. Size raceway and select wire size and type in accordance with manufacturer's recommendations and NEC requirements.
 - a. Include one pull string in each raceway.
13. Use color-coded conductors throughout.
14. Locate control and status relays in designated enclosures only. Do not install control and status relays in packaged equipment control panel enclosures containing Class 1 starters.
15. Conceal raceways except within mechanical, electrical, or service rooms. Maintain minimum clearance of 6 in. between raceway and high-temperature equipment such as steam pipes or flues.
16. Adhere to requirements in Division 26 where raceway crosses building expansion joints.

- 17. Install insulated bushings on raceway ends and enclosure openings. Seal top ends of vertical raceways.
- 18. Terminate control and interlock wiring related to the work of this section. Maintain at the job site updated (as-built) wiring diagrams that identify terminations.
- 19. Flexible metal raceways and liquid-tight flexible metal raceways shall not exceed 3 ft in length and shall be supported at each end. Do not use flexible metal raceway less than ½ in. electrical trade size. Use liquid-tight flexible metal raceways in areas exposed to moisture including chiller and boiler rooms.
- 20. Install raceway rigidly, support adequately, ream at both ends, and leave clean and free of obstructions. Join raceway sections with couplings and according to code. Make terminations in boxes with fittings. Make terminations not in boxes with bushings.

2.5 COMMUNICATIONS WIRING

- A. Communication wiring shall be low-voltage Class 2 wiring and shall comply with Article 3.7 (Wiring).
- B. Install communication wiring in separate raceways and enclosures from other Class 2 wiring.
- C. During installation do not exceed maximum cable pulling, tension, or bend radius specified by the cable manufacturer.
- D. Verify entire network's integrity following cable installation using appropriate tests for each cable.
- E. Install lightning arrestor according to manufacturer's recommendations between cable and ground where a cable enters or exits a building.
- F. Each run of communication wiring shall be a continuous length without splices when that length is commercially available.
 - 1. Runs that are longer than commercially available lengths shall have as few splices as possible using commercially available lengths.
- G. Label communication wiring to indicate origination and destination.
- H. Ground coaxial cable according to NEC regulations article on "Communications Circuits, Cable, and Protector Grounding."

2.6 SCHEDULE OF RESPONSIBILITIES

- A. The following schedule identifies the responsible Division for the installation of the building automation system. This schedule should be used as a general guide. The Construction Manager is the central authority governing the total responsibility of all trade contractors. Therefore, deviations and clarifications of this schedule are permitted provided the Construction Manager assumes responsibility to coordinate the trade contractors different than as indicated herein. If deviations or clarifications to this schedule are implemented, submit a record copy to the Engineer.

| Item | Furnish By | Install By | Power By | Control Wiring By |
|--------------------|------------|------------|----------|-------------------|
| 1 Equipment Motors | M | M | E | SI |

| | Item | Furnish By | Install By | Power By | Control Wiring By |
|----|---|---------------|---------------|-------------|----------------------|
| 2 | Magnetic Motor Starters and VFD's | M | E | E | SI |
| 3 | General equipment disconnect switches, thermal overload switches, manual operating switches | E | E | E | SI |
| 4 | Line voltage contactors | SI | SI | SI | SI |
| 5 | Control relay transformers (other than starters) | SI | SI | SI | SI |
| 6 | Line voltage control items such as line voltage thermostats not connected to control panel systems. | SI | SI | SI | SI |
| 7 | Loose controls and instruments furnished as part of the packaged mechanical equipment or required for operation such as valves, float controls, relays, sensors, etc. | SI | SI | SI | SI |
| 8 | Control and Instrumentation panels | SI | SI | SI | SI |
| 9 | Automatic control valves, automatic dampers and damper operators, solenoid valves, insertion temperature and pressure sensors. | SI | M | SI | SI |
| 10 | Duct type fire and smoke detectors, including relays for fan shut down. | E | M | E | E |
| 14 | Control interlock wiring or software bindings between, pumps, fans, air handling units and other miscellaneous mechanical equipment. | SI | SI | SI | SI |
| 15 | Non-ducted electric unit heaters and cabinet heaters, and electric baseboard radiation. | M | M | E | SI |
| 16 | Airflow control devices with transmitter. | SI | M | SI | SI |

| Item | | Furnish By | Install By | Power By | Control Wiring By |
|----------------------|---|---------------|---------------|-------------|----------------------|
| 17 | Air terminal devices (i.e., VAV and fan powered boxes). | M | M | E | SI |
| 18 | Intelligent Devices and Control Units provided with packaged mechanical equipment | M | M | SI | SI |
| 19 | Routers, Bridges and Repeaters. | SI | SI | SI | SI |
| Abbreviations | | | | | |
| Furnish. | Furnished by | | | | |
| Install. | Installed by | | | | |
| Power | Power Wiring Connection, Low and Medium Voltage | | | | |
| SI | Systems Integrator | | | | |
| M | Mechanical Contractor | | | | |
| E | Electrical Contractor | | | | |

Notes to Schedule of Responsibilities:

1. Magnetic motor starters (special duty type) shall be set in place under electrical division except when part of factory wired equipment, in which case set in place under mechanical division.
2. Where a remote motor disconnect is required in addition to the one provided integral to an Variable Frequency Drive (VFD), the SI Contractor shall provide the necessary control interlock between the disconnects.
3. The System Integrator shall inform the Mechanical Contractor and the Electrical Contractor of the additional capacity required of control power transformers.
4. The Mechanical Contractor shall refer to the electrical specifications and plans for all power and control wiring and shall advise the Engineer of any discrepancies prior to bidding. The System Integrator shall be responsible for all control wiring as outlined, whether called for by the mechanical or electrical drawings and specifications.

2.7 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:

1. Operational Test: After electrical circuitry has been energized, start units to confirm proper unit operation. Remove and replace malfunctioning units and retest.
2. Test and adjust controls and safeties.
3. Test each point through its full operating range to verify that safety and operating control set points are as required.
4. Test each control loop to verify stable mode of operation and compliance with sequence of operation. Adjust PID actions.
5. Test each system for compliance with sequence of operation.
6. Test software and hardware interlocks.

C. DDC Verification:

1. Verify that instruments are installed before calibration, testing, and loop or leak checks.
2. Check instruments for proper location and accessibility.
3. Check instrument installation for direction of flow, elevation, orientation, insertion depth, and other applicable considerations.
4. Check flow instruments. Inspect tag number and line and bore size, and verify that inlet side is identified and that meters are installed correctly.
5. Check control valves. Verify that they are in correct direction.
6. Check DDC system as follows:
 - a. Verify that wires at control panels are tagged with their service designation and approved tagging system.
 - b. Verify that DDC controllers are protected from power supply surges.

D. Replace damaged or malfunctioning controls and equipment and repeat testing procedures.

END OF SECTION 230923

SECTION 230993 - SEQUENCE OF OPERATIONS FOR HVAC CONTROLS

GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes control sequences for HVAC systems, subsystems, and equipment.
- B. Related Sections include the following:
 - 1. Division 23 Section "Instrumentation and Control for HVAC" for control equipment and devices and for submittal requirements.

1.3 ABBREVIATIONS

- A. BMS: Building management system.
- B. DDC: Direct digital control.
- C. VAV: Variable air volume.
- D. DCV: Demand controlled ventilation.
- E. CV: Constant volume.
- F. AI: Analog input.
- G. AO: Analog output.
- H. DI: Digital input.
- I. DO: Digital output.

1.4 GENERAL

- A. All points required by the sequence of operation and all associated values shall be available to the operator at the BMS operator interface, as a graphical display that depicts all mechanical systems controlled.
- B. All setpoints shall be adjustable from the BMS operator interface. This includes setpoints internal to control algorithms. All commands shall be subject to override from the BMS operator interface. All control points shall be adjustable or subject to override from the same graphical page on which the points are displayed.
- C. All points for a specific piece of equipment shall be controlled by the same DDC controller unless otherwise noted. For example, and air handler fan cannot be on a different DDC controller than the hydronic control valves.

- D. All safety devices shall be hardwired to the motor controller and shall have a second contactor for monitoring at the BMS.
- E. Each failure alarm, as included in the points list and/or sequence description, shall indicate the type of equipment that has failed (i.e. chiller, boiler, fan, pump, etc) including the specific designation (i.e. Hot Water Pump HWP-1).
- F. Alarming devices (freezestats, etc.) shall be wired so that contacts are open in the alarm condition. All alarm points shall be have audible and visual annunciation at the BMS. All alarm points with varying parameters shall be have operator adjustable limits.
- G. Freezestats must read a freeze condition for a period of 15 seconds (adjustable) prior to shutting down an air handling unit. Manual reset at the BMS shall be required to allow system restart.
- H. Air pressure switches shall require manual reset at the switch to allow system restart. Remote reset capability at the BMS workstation shall not be provided.
- I. When a piece of equipment is disabled, all associated alarms shall be inhibited.
- J. All control devices exposed to outdoor air conditions shall be specifically designed by manufacturer for outside air conditions, including but not limited to weatherproof NEMA 3R or NEMA 4X enclosures.
- K. When a motor controller is equipped with a Hand-Off-Auto (HOA) switch, the motor shall only be controlled by the BMS when the switch is in the "Auto" position.
- L. Pressure safeties, interlocked dampers, freezestats, fire alarm system devices, etc. shall be hardwired to the motor controller to shut down motors when the HOA is in "Hand" and "Auto" positions. Override of safeties shall not be possible, except for fire alarm system override of freezestats for smoke control functions.
- M. Where fans and dampers are to be hardwire interlocked, provide control wiring between the fan motor terminal strip and damper, such that the damper must be open, as detected by an end switch, before the motor is energized. Hardwire interlock shall function when the motor controller HOA switch is in "Hand" and "Auto" positions.
- N. Data Logging: BAS shall be able to trend all monitored values within a period of 1 year. The frequency of recording shall be adjustable from every 1 minute to 1 hour. The trends shall be able to be printed in the Microsoft Excel format with clearly defined headings.
- O. Automatic temperature controls contractor shall be responsible for providing for all automatic temperature controls scope indicated in the drawings, as well as in the mechanical specifications.
- P. For all mechanical equipment furnished and installed under this project, the automatic temperature controls contractor shall mount and wire all control components that are shipped with the unit that are not factory installed. This shall include, but not be limited to, manufacturer-supplied wall mounted temperature sensors, wall-mounted controllers, etc.
- Q. For all mechanical equipment furnished and installed under this project, the automatic temperature controls contractor shall furnish, mount, and wire any additional components not provided by the unit manufacturer, to achieve a completely operational system. This shall include, but not be limited to, any devices required to interface to the unit.
- R. Points lists are provided for convenience, but are not all inclusive. The BMS contractor shall be responsible for providing all points, devices, sensors, and control wiring necessary to accomplish the

specified sequences of operations. All points required to provide the sequence of operations shall be included in the BMS contractor's bid as if listed.

- S. In the case of a discrepancy, the worst case or highest cost shall apply for bidding purposes. The automatic temperature controls contractor shall notify the engineer of any discrepancy via RFI prior to bid and prior to performing the associated work.
 - T. Safeties for each piece of equipment shall be visually represented at the graphic for that piece of equipment.
 - U. Each BMS graphic view shall include a shortcut to the associated written sequence of operations for the equipment represented on that view.
 - V. All equipment and device locations shall be identified by room number on the associated BMS graphic, and shall be displayed visually on a floor plan when selected.
 - W. All hot water control valves for air handlers and terminal units shall fail in the open position. Fail-in-place or fail-closed valves shall not be acceptable.
- 1.5 SINGLE-ZONE CONSTANT-VOLUME AIR HANDLING UNIT – UNITARY PACKAGED ROOFTOP TYPE (RTU-MS-1, RTU-MS-2, RTU-MS-3)
- A. Safeties
 - 1. The return smoke detector shall stop the supply and exhaust fans upon the presence of smoke through the FAS.
 - 2. A freezestat installed on the discharge of the unit shall disable the unit upon sensing a temperature below 40°F (adj.).
 - B. Provide BMS controller for each unit.
 - C. Provide BMS tie-in to the manufacturer-supplied controller for each unit.
 - D. Occupied Mode
 - 1. The air handling unit shall be started based upon a start time optimization program, time of day schedule, or manual command and run continuously.
 - 2. Fan Control:
 - a. The supply fan shall run continuously at constant speed.
 - b. The power exhaust fan shall only operate during airside economizer operation, based on static pressure per manufacturer-supplied controls.
 - 3. Damper Control:
 - a. The outside air damper shall be controlled per the sequence of operations below.
 - b. The return air damper shall modulate closed proportionately as the outside air damper modulates open.
 - c. The exhaust air damper shall be barometric type.

4. Airside Economizer:

- a. Economizer mode shall be available whenever the outside air enthalpy is less than the air handling unit return air enthalpy.
- b. If economizer is available and there is a rise in space temperature above the space temperature setpoint of 75°F for cooling, the outside air damper shall be modulated open from minimum position to 100% open as necessary to maintain the space temperature setpoint.
- c. If the outside air damper is 100% open and there is a further rise in temperature above space temperature setpoint, the outside air damper shall remain 100% open and DX cooling shall modulate open as necessary to maintain the space temperature setpoint.

5. Airside Economizer Not Available:

- a. When economizer mode is not available the outside air damper shall be at minimum outside air position. DX cooling and the natural gas furnace shall be staged in sequence to maintain the space temperature setpoints of 75°F (adj.) for cooling and 70°F (adj.) for heating.

E. Unoccupied Mode

1. Fan Control:

- a. The supply fan shall be energized when there is a call for heating or cooling, but shall otherwise be off.
- b. The power exhaust fan shall only operate during airside economizer operation.

2. Damper Control:

- a. The outside air damper shall be fully closed and the return air damper shall be fully open, unless airside economizer is activated.

3. Airside Economizer:

- a. Economizer mode shall be available whenever the outside air enthalpy is less than the air handling unit return air enthalpy.
- b. If economizer is available and there is a rise in space temperature above the space temperature setpoint of 85°F for cooling, the outside air damper shall be modulated open from minimum position to 100% open as necessary to maintain the space temperature setpoint.
- c. If the outside air damper is 100% open and there is a further rise in temperature above space temperature setpoint, the outside air damper shall remain 100% open and DX cooling shall modulate open as necessary to maintain the space temperature setpoint.

4. Airside Economizer Not Available:

- a. When economizer mode is not available the outside air damper shall be at minimum outside air position. DX cooling and the natural gas furnace shall be staged in sequence to

maintain the space temperature setpoints of 85°F (adj.) for cooling and 65°F (adj.) for heating.

F. Warm-Up/Cool-Down

1. During the heating season, a warm-up program shall be invoked if the return air temperature is below 65°F (adj.) upon unit start up. During the warm-up mode, the air handling unit shall operate on 100% return air. After warm-up (return air above 70°F (adj.)), the unit shall be controlled as described in occupied mode.
2. During the cooling season, a cool-down program shall be invoked if the return air temperature is above 85°F (adj.) upon unit start up. During the cool-down mode, the air handling unit shall operate on 100% return air. After cool-down (return air below 75°F (adj.)), the unit shall be controlled as described in occupied mode.

G. When the air handler is in operation, DX cooling and refrigerant hot gas reheat shall be operated in conjunction to maintain return air humidity setpoint 50% RH (adj).

H. A visual notification shall be generated at the BMS operator workstation when differential pressure across filter bank (pre and post filters) exceeds 1.0 inches water column (adj.).

I. Provide the following points via the BacNet interface:

1. Fans:

- a. DO: Supply fan enable/disable command.
- b. DO: Exhaust fan enable/disable command.

2. Dampers:

- a. AI: Outside air damper position (0-100%).
- b. AO: Outside air damper position control (0-100%).
- c. AI: Return air damper position (0-100%).
- d. AO: Return air damper position control (0-100%).

3. DX Cooling:

- a. DO: DX cooling enable/disable command.
- b. AO: DX cooling capacity control (0-100% or stages available).

4. Natural Gas Furnace Heating:

- a. DO: Heating enable/disable command.
- b. AO: Heating capacity control (0-100% or stages available).

5. Refrigerant hot gas reheat:

- a. DO: Refrigerant hot gas reheat enable/disable command.

- b. AO: Refrigerant hot gas reheat capacity control (0-100%).
- J. Provide the following points hardwired to the BMS:
- 1. Fans:
 - a. DI: Supply fan on/off status via current sensor.
 - b. DI: Exhaust fan on/off status via current sensor.
 - 2. Freeze protection:
 - a. AI: Freezestat set point (°F).
 - b. DO: Freezestat alarm.
 - 3. Air temperature:
 - a. AI: Outside air temperature (°F). Provide a duct mounted or internally mounted sensor for each air handling unit, it is not acceptable to utilize a global point.
 - b. AI: Return air temperature (°F).
 - c. AI: Mixed air temperature (°F).
 - d. AI: Supply air temperature (°F).
 - e. AI: Exhaust air temperature (°F).
 - 4. Space temperature:
 - a. AI: Space temperature via wall-mounted temperature sensor (°F).
 - 5. Humidity:
 - a. AI: Outside air humidity (%RH). Provide a duct mounted or internally mounted sensor for each air handling unit, it is not acceptable to utilize a global point.
 - b. AI: Return air humidity (%RH).
 - 6. Carbon Dioxide:
 - a. AI: Return air CO₂ (PPM) – monitoring only.
 - 7. Filters:
 - a. DI: Filter differential pressure (inches w.c.).
- K. Provide the following points on the associated equipment graphic, in addition to the hardwired points indicated above:
- 1. General Status:
 - a. AHU status (enabled/disabled).

- b. AHU command (enable/disable).
- c. Economizer status (available/unavailable).
- d. AHU mode status (warm-up, cool-down, economizer, normal, etc.).

2. Air temperature:

- a. Discharge air high temperature alarm setpoint (°F).
- b. Discharge air high temperature alarm.

3. Space temperature:

- a. Space temperature occupied mode cooling set point (°F).
- b. Space temperature occupied mode heating set point (°F).
- c. Space temperature unoccupied mode cooling set point (°F).
- d. Space temperature unoccupied mode heating set point (°F).

4. Filters:

- a. Dirty filter alarm.

5. Occupancy Schedule:

- a. 24 hour/day, 365 day/week occupied/unoccupied schedule for each unit, operator programmable in 5-minute increments, with graphical calendar interface, and command option to reset to default global setting.

1.6 FIRE ALARM INTERFACE

- A. This contractor is responsible for providing all required interfaces, contacts, end switches and other devices required to be supplied with equipment that is necessary for proper operation with the FAS. Coordinate all work with the electrical contractor and FAS contractor.
- B. Coordinate all control wiring with the electrical and FAS contractor to include shutdowns from the building's fire alarm system. Provide shutdown contacts at the motor starters/variable frequency drives for this purpose.

1.7 DUCT-MOUNTED SMOKE DETECTOR

- A. Supervised duct-mounted detectors will be furnished by the Electrical Contractor. The sampling tubes shall be turned over to the Mechanical Contractor for installation. The Electrical Contractor shall mount the smoke detectors to the sampling tubes and tie-in to the fire alarm system.
- B. Upon the sensing of smoke at a duct mounted smoke detector, the fire alarm system shall shut down associated supply, return, and exhaust fans. Through hardwire interlock by the Automatic Temperature Controls contractor, associated outside air and exhaust dampers shall close when the fans are shut down.

END OF SECTION 230993

SECTION 233113 - METAL DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

1. Single-wall rectangular ducts and fittings.
2. Double-wall rectangular ducts and fittings.
3. Single-wall round and flat-oval ducts and fittings.
4. Double-wall round and flat-oval ducts and fittings.
5. Sheet metal materials.
6. Duct liner.
7. Sealants and gaskets.
8. Hangers and supports.

B. Related Sections:

1. Division 23 Section "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
2. Division 23 Section "Air Duct Accessories" for dampers, sound-control devices, duct-mounting access doors and panels, turning vanes, and flexible ducts.

1.3 REFERENCE STANDARDS

- A. ASTM International (ASTM).
- B. American Society of Heating, Refrigerating, and Air Conditioning Engineers, Inc. (ASHRAE).
- C. North American Insulation Manufacturers Association (NAIMA).
- D. National Fire Protection Association (NFPA).
- E. Sheet Metal and Air Conditioning Contractors National Association, Inc. (SMACNA).
- F. Underwriters Laboratories (UL).
- G. Underwriters Laboratories Environmental (UL Environment).

1.4 DEFINITIONS

- A. Thermal Conductivity (K value): Units of Btu-inch/hour per square foot per degree F.
- B. UL GREENGUARD: Provides independent third-party, Indoor Air Quality (IAQ) certification of products for emissions of respirable particles and Volatile Organic Compounds (VOC's), including formaldehyde and other specific product-related pollutants. Certification is based upon criteria used by EPA, OSHA, and WHO.

- C. EPA: Environmental Protection Agency.
- D. WHO: World Health Organization.
- E. ASJ+: All Service Jacket composed of aluminum foil reinforced with glass scrim bonded to a kraft paper interleaving with an outer film layer leaving no paper exposed.
- F. ASJ: All Service Jacket (no outer film).
- G. SSL+: Self-Sealing Lap with Advanced Closure System.
- H. SSL: Self-Sealing Lap.
- I. FSK: Foil Scrim Kraft; jacketing.
- J. PSK: Poly Scrim Kraft; jacketing.
- K. PVC: Polyvinyl Chloride.
- L. Glass Mineral Wool: Interchangeable with fiber glass, but replacing the term in the attempt to disassociate and differentiate Glass Mineral Wool from the potential health and safety risk of special purpose or reinforcement products that do not meet the bio solubility criteria of insulation made from glass. Rock Mineral Wool will replace the traditional Mineral Wool label. Both are used in lieu of the Mineral Fiber label.
- M. ECOSE Technology: a revolutionary new binder system based on rapidly renewable bio-based materials; rather than petroleum-based chemicals commonly used in other glass mineral wool insulation materials. ECOSE Technology reduces the binder embodied energy by up to 70 percent and does not contain phenol, formaldehyde, acrylics or artificial colors.
- N. UL GREENGUARD Gold Certification: (formerly known as GREENGUARD Children & Schools Certification) offers stricter certification criteria, considers safety factors to account for sensitive individuals (such as children and the elderly), and ensures that a product is acceptable for use in environments such as schools and healthcare facilities. It is referenced by both The Collaborative for High Performance Schools (CHPS) and the Leadership in Energy Environmental Design (LEED) Building Rating Systems.
- O. UL Environment Formaldehyde Free Verification Requirements: For a product to be verified as formaldehyde free, product samples must have a measured emission factor of less than or equal to 5 $\mu\text{g}/\text{m}^2\text{h}$ at 24 elapsed hours or 3 $\mu\text{g}/\text{m}^2\text{h}$ at 336 elapsed hours. An emission factor of 5 $\mu\text{g}/\text{m}^2\text{h}$ corresponds to measured chamber concentration of 2.5 $\mu\text{g}/\text{m}^3$ for a typical building ratio of 0.5 m^2/m^3 . This chamber concentration is comparable to, or below typical outdoor air concentrations. This demonstrates that the formaldehyde exposure from products labeled as formaldehyde free will not contribute to airborne formaldehyde concentrations at greater levels than those found in the natural outdoor environment.

1.5 PERFORMANCE REQUIREMENTS

- A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" and performance requirements and design criteria indicated in "Duct Schedule" Article.

- B. Structural Performance: Duct hangers and supports shall withstand the effects of gravity loads and stresses within limits and under conditions described in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" and ASCE/SEI 7.
- C. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.

1.6 ACTION SUBMITTALS

- A. Product Data: For each type of the following products:
 - 1. Liners and adhesives.
 - 2. Sealants and gaskets.
- B. Shop Drawings:
 - 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
 - 2. Factory- and shop-fabricated ducts and fittings.
 - 3. Duct layout indicating sizes, configuration, liner material, and static-pressure classes.
 - 4. Elevation of top of ducts.
 - 5. Dimensions of main duct runs from building grid lines.
 - 6. Fittings.
 - 7. Reinforcement and spacing.
 - 8. Seam and joint construction.
 - 9. Penetrations through fire-rated and other partitions.
 - 10. Equipment installation based on equipment being used on Project.
 - 11. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.
 - 12. Hangers and supports, including methods for duct and building attachment, and vibration isolation.

1.7 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Duct installation in indicating coordination with general construction, building components, and other building services. Indicate proposed changes to duct layout.
 - 2. Suspended ceiling components.
 - 3. Structural members to which duct will be attached.
 - 4. Size and location of initial access modules for acoustical tile.
 - 5. Penetrations of smoke barriers and fire-rated construction.
 - 6. Items above finished ceiling including the following:
 - a. Lighting fixtures.
 - b. Air outlets and inlets.
 - c. Speakers.
 - d. Sprinkler System.
 - e. Plumbing piping and equipment.
 - f. Electrical Equipment and conduit.
 - g. Building Structure.
 - h. Access panels.
 - i. Perimeter moldings.

- B. Welding certificates.
- C. Field quality-control reports.

1.8 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to the following:
 - 1. AWS D1.1/D1.1M, "Structural Welding Code - Steel," for hangers and supports.
 - 2. AWS D1.2/D1.2M, "Structural Welding Code - Aluminum," for aluminum supports.
 - 3. AWS D9.1M/D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- B. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 - "Systems and Equipment" and Section 7 - "Construction and System Start-up."
- C. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6.4.4 - "HVAC System Construction and Insulation."
- D. Surface Burning Characteristics: For insulation and related materials, UL/ULC Classified per UL 723 or meeting ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
- E. Insulation Installed Indoors: Flame spread index of 25 or less, and smoke developed index of 50 or less.
- F. Insulation Installed Outdoors: Flame spread index of 75 or less, and smoke developed index of 150 or less.
- G. Formaldehyde Free Third Party certified with UL Environmental Validation.
- H. Biosoluble: As determined by research conducted by the International Agency for Research on Cancer (IARC) and supported by revised reports from the National Toxicology Program (NTP) and the California Office of Environmental Health Hazard Assessment. Certified by European Certification Board for Mineral Wool Products (EUCEB).
- I. Recycled Content: A minimum of 50 percent Post-Consumer recycled glass content certified and UL Validated.
- J. Low Emitting Materials: For all thermal and acoustical applications of Glass Mineral Wool Insulation Products, provide materials complying with the testing and products requirements of UL GREENGUARD Gold Certification.
- K. Living Building Challenge - Declare Red List Free.

PART 2 - PRODUCTS

2.1 GENERAL

- A. Ductwork less than 26 gauge shall not be used on this project.

2.2 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.

- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.3 SINGLE-WALL ROUND AND FLAT-OVAL DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Lindab Inc.
 - b. McGill AirFlow LLC.
 - c. SEMCO Incorporated.
 - d. Sheet Metal Connectors, Inc.
 - e. Spiral Manufacturing Co., Inc.
- B. Flat-Oval Ducts: Indicated dimensions are the duct width (major dimension) and diameter of the round sides connecting the flat portions of the duct (minor dimension).
- C. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
 - 1. Transverse Joints in Ducts Larger Than 60 Inches in Diameter: Flanged.
- D. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-2, "Round Duct Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
 - 1. Fabricate round ducts larger than 90 inches in diameter with butt-welded longitudinal seams.
 - 2. Fabricate flat-oval ducts larger than 72 inches in width (major dimension) with butt-welded longitudinal seams.
- E. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.4 DOUBLE-WALL ROUND AND FLAT-OVAL DUCTS AND FITTINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Lindab Inc.
 2. McGill AirFlow LLC.
 3. SEMCO Incorporated.
 4. Sheet Metal Connectors, Inc.
- B. Flat-Oval Ducts: Indicated dimensions are the duct width (major dimension) and diameter of the round sides connecting the flat portions of the duct (minor dimension) of the inner duct.
- C. Outer Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on static-pressure class unless otherwise indicated.
1. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
 - a. Transverse Joints in Ducts Larger Than 60 Inches in Diameter: Flanged.
 2. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-2, "Round Duct Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
 - a. Fabricate round ducts larger than 90 inches in diameter with butt-welded longitudinal seams.
 - b. Fabricate flat-oval ducts larger than 72 inches in width (major dimension) with butt-welded longitudinal seams.
 3. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Inner Duct: Minimum 0.028-inch perforated galvanized sheet steel having 3/32-inch- diameter perforations, with overall open area of 23 percent.
- E. Insulation for use in Double Wall Spiral Duct; UL/ULC Classified per UL 723; maximum service temperature 650° F (271° C) per ASTM C 411; complying with requirements of ASTM C 553; Type I and Type II; and does not support the growth of mold, fungi, or bacteria per ASTM C 1338. UL GREENGUARD Gold certified and UL Environment Validated to be formaldehyde free.
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Knauf Insulation; KN Series with ECOSE Technology.

2.5 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless

otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

- B. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G60.
 - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Carbon-Steel Sheets: Comply with ASTM A 1008/A 1008M, with oiled, matte finish for exposed ducts.
- D. Stainless-Steel Sheets: Comply with ASTM A 480/A 480M, Type 304 or 316, as indicated in the "Duct Schedule" Article; cold rolled, annealed, sheet. Exposed surface finish shall be No. 2B, No. 2D, No. 3, or No. 4 as indicated in the "Duct Schedule" Article.
- E. Aluminum Sheets: Comply with ASTM B 209 Alloy 3003, H14 temper; with mill finish for concealed ducts, and standard, one-side bright finish for duct surfaces exposed to view.
- F. Factory- or Shop-Applied Antimicrobial Coating:
 - 1. Apply to the surface of sheet metal that will form the interior surface of the duct. An untreated clear coating shall be applied to the exterior surface.
 - 2. Antimicrobial compound shall be tested for efficacy by an NRTL and registered by the EPA for use in HVAC systems.
 - 3. Coating containing the antimicrobial compound shall have a hardness of 2H, minimum, when tested according to ASTM D 3363.
 - 4. Surface-Burning Characteristics: Maximum flame-spread index of 25 and maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.
 - 5. Shop-Applied Coating Color: Black.
 - 6. Antimicrobial coating on sheet metal is not required for duct containing liner treated with antimicrobial coating.
- G. Reinforcement Shapes and Plates: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
 - 1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- H. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.6 DUCT LINER

- A. Glass Mineral Wool Duct Liner: UL/ULC Classified per UL 723. Comply with ASTM C 1071 Type I and Type II, NFPA 90A, or NFPA 90B; and with NAIMA AH124, "Fibrous Glass Duct Liner Standard." UL GREENGUARD Certified; does not support the growth of mold, fungi or bacteria per ASTM C 1338.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Johns Manville; Linacoustic RC
 - b. Knauf Insulation; Sonic XP Duct Liner with ECOSE Technology or Rigid Plenum Liner with ECOSE Technology
 - c. CertainTeed Corporation; Insulation Group.
 - d. Owens Corning.
 - d. Maximum Thermal Conductivity:

- 1) Type I, Flexible: 0.27 Btu x in./h x sq. ft. x deg F at 75 deg F mean temperature.
 - 2) Type II, Rigid: 0.23 Btu x in./h x sq. ft. x deg F at 75 deg F mean temperature.
2. Duct Liners meet ASTM C 1338 by applying an EPA registered anti-microbial agent to aid in the prevention of fungal and bacterial growth. The addition of a coating as suggested above MAY affect the FHC Classification of the product
 3. Antimicrobial Erosion-Resistant Coating: Apply to the surface of the liner that will form the interior surface of the duct to act as a moisture repellent and erosion-resistant coating. Antimicrobial compound shall be tested for efficacy by an NRTL and registered by the EPA for use in HVAC systems.
 4. Water-Based Liner Adhesive: Comply with NFPA 90A or NFPA 90B and with ASTM C 916.
 - a. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - b. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Insulation Pins and Washers:
1. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch - diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch galvanized carbon-steel washer.
 2. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- thick galvanized steel; with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
- C. Shop Application of Duct Liner: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 7-11, "Flexible Duct Liner Installation."
1. Adhere a single layer of indicated thickness of duct liner with at least 90 percent adhesive coverage at liner contact surface area. Attaining indicated thickness with multiple layers of duct liner is prohibited.
 2. Apply adhesive to transverse edges of liner facing upstream that do not receive metal nosing.
 3. Butt transverse joints without gaps, and coat joint with adhesive.
 4. Fold and compress liner in corners of rectangular ducts or cut and fit to ensure butted-edge overlapping.
 5. Do not apply liner in rectangular ducts with longitudinal joints, except at corners of ducts, unless duct size and dimensions of standard liner make longitudinal joints necessary.
 6. Apply adhesive coating on longitudinal seams in ducts with air velocity of 2500 fpm.
 7. Secure liner with mechanical fasteners 4 inches from corners and at intervals not exceeding 12 inches transversely; at 3 inches from transverse joints and at intervals not exceeding 18 inches longitudinally.
 8. Secure transversely oriented liner edges facing the airstream with metal nosings that have either channel or "Z" profiles or are integrally formed from duct wall. Fabricate edge facings at the following locations:
 - a. Fan discharges.
 - b. Intervals of lined duct preceding unlined duct.
 - c. Upstream edges of transverse joints in ducts where air velocities are higher than 2500 fpm or where indicated.

9. Secure insulation between perforated sheet metal inner duct of same thickness as specified for outer shell. Use mechanical fasteners that maintain inner duct at uniform distance from outer shell without compressing insulation.
 - a. Sheet Metal Inner Duct Perforations: 3/32-inch diameter, with an overall open area of 23 percent.
10. Terminate inner ducts with buildouts attached to fire-damper sleeves, dampers, turning vane assemblies, or other devices. Fabricated buildouts (metal hat sections) or other buildout means are optional; when used, secure buildouts to duct walls with bolts, screws, rivets, or welds.

2.7 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.
- B. Two-Part Tape Sealing System:
 1. Tape: Woven cotton fiber impregnated with mineral gypsum and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
 2. Tape Width: 4 inches.
 3. Sealant: Modified styrene acrylic.
 4. Water resistant.
 5. Mold and mildew resistant.
 6. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
 7. Service: Indoor and outdoor.
 8. Service Temperature: Minus 40 to plus 200 deg F.
 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum.
 10. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 11. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Water-Based Joint and Seam Sealant:
 1. Application Method: Brush on.
 2. Solids Content: Minimum 65 percent.
 3. Shore A Hardness: Minimum 20.
 4. Water resistant.
 5. Mold and mildew resistant.
 6. VOC: Maximum 75 g/L (less water).
 7. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
 8. Service: Indoor or outdoor.
 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.
- D. Solvent-Based Joint and Seam Sealant:
 1. Application Method: Brush on.
 2. Base: Synthetic rubber resin.
 3. Solvent: Toluene and heptane.

4. Solids Content: Minimum 60 percent.
5. Shore A Hardness: Minimum 60.
6. Water resistant.
7. Mold and mildew resistant.
8. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
9. VOC: Maximum 395 g/L.
10. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
11. Maximum Static-Pressure Class: 10-inch wg, positive or negative.
12. Service: Indoor or outdoor.
13. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.

E. Flanged Joint Sealant: Comply with ASTM C 920.

1. General: Single-component, acid-curing, silicone, elastomeric.
2. Type: S.
3. Grade: NS.
4. Class: 25.
5. Use: O.
6. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
7. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

F. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.

G. Round Duct Joint O-Ring Seals:

1. Seal shall provide maximum leakage class of 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for 10-inch wg static-pressure class, positive or negative.
2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.

2.8 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A 603.
- E. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A 492.

- F. Steel Cable End Connections: Cadmium-plated steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- H. Trapeze and Riser Supports:
 - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
 - 2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.
 - 3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

PART 3 - EXECUTION

3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.
- B. Install ducts according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" unless otherwise indicated.
- C. Install round and flat-oval ducts in maximum practical lengths.
- D. Install ducts with fewest possible joints.
- E. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- F. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- I. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- J. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches.
- K. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Section 233300 "Air Duct Accessories" for fire and smoke dampers.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials. Comply with SMACNA's "IAQ Guidelines for Occupied Buildings Under Construction," Appendix G, "Duct Cleanliness for New Construction Guidelines."

3.2 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.
- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in the arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.
- E. Repair or replace damaged sections and finished work that does not comply with these requirements.

3.3 DUCT SEALING

- A. Ductwork shall be constructed and erected in accordance with the following.
 - 1. Low Pressure Ductwork Systems – All longitudinal and transverse joints, seams and connections of supply and return ducts operating at a static pressure less than or equal to 2-inches w.g. shall be securely fastened and sealed with welds, gaskets, mastics, mastic plus embedded fabric systems or tapes installed in accordance with the manufacturer's installation instructions.
 - 2. Medium Pressure Duct Systems – All ducts and plenums operating at a static pressure greater than 2-inches w.g. but less than 3-inches w.g. shall be insulated and sealed as per the schedule below.
 - 3. High Pressure Duct Systems – Ducts designed to operate at a static pressure greater than 3-inches w.g. shall be insulated and sealed as per the schedule below.
- B. Seal ducts to the following seal classes according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" and the following:
 - 1. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
 - 2. Outdoor, Supply-Air Ducts: Seal Class A.
 - 3. Outdoor, Exhaust Ducts: Seal Class C.
 - 4. Outdoor, Return-Air Ducts: Seal Class C.
 - 5. Unconditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class B.
 - 6. Unconditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class A.
 - 7. Unconditioned Space, Exhaust Ducts: Seal Class C.
 - 8. Unconditioned Space, Return-Air Ducts: Seal Class B.
 - 9. Conditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class C.
 - 10. Conditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class B.
 - 11. Conditioned Space, Exhaust Ducts: Seal Class B.
 - 12. Conditioned Space, Return-Air Ducts: Seal Class C.

3.4 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.

1. Where practical, install concrete inserts before placing concrete.
2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.

C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.

D. Hangers Exposed to View: Threaded rod and angle or channel supports.

E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.

F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

3.5 CONNECTIONS

A. Make connections to equipment with flexible connectors complying with Division 23 Section "Air Duct Accessories."

B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

3.6 PAINTING

A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one coat of flat, black, latex paint over a compatible galvanized-steel primer. Paint materials and application requirements are specified in Specification Section 099000.

B. Paint exposed ductwork in Gymnasium in accordance with Specification Section 099000.

3.7 FIELD QUALITY CONTROL

A. Perform tests and inspections.

B. Leakage Tests:

1. Comply with SMACNA's "HVAC Air Duct Leakage Test Manual." Submit a test report for each test. Submit duct drawings clearly identifying each section of ductwork tested with numbering corresponding to test results for that section.

Rate of air leakage (CL) must be less than or equal to 6.0 as determined in accordance with the equation below:

$$CL = F/P^{0.65}$$

where:

F = The measured leakage rate in cfm per 100 square feet of duct surface.

P = The static pressure of the test.

2. Test the following systems:

- a. Ducts with a Pressure Class Higher Than 3-Inch wg: Test representative duct sections, totaling no less than 25 percent of total installed duct area for each designated pressure class.
 - b. Ducts located outdoors, all pressure classes: Test representative duct sections, totaling no less than 25 percent of total installed duct area for each designated pressure class.
3. Disassemble, reassemble, and seal segments of systems to accommodate leakage testing and for compliance with test requirements.
 4. Test for leaks before applying external insulation.
 5. Conduct tests at static pressures equal to maximum design pressure of system or section being tested. If static-pressure classes are not indicated, test system at maximum system design pressure. Do not pressurize systems above maximum design operating pressure.
 6. Give seven days' advance notice to Engineer and Commissioning Authority for testing.
- C. Duct System Cleanliness Tests:
1. Visually inspect duct system to ensure that no visible contaminants are present.
 2. Test sections of metal duct system, chosen randomly by Owner, for cleanliness according to "Vacuum Test" in NADCA ACR, "Assessment, Cleaning and Restoration of HVAC Systems."
 - a. Acceptable Cleanliness Level: Net weight of debris collected on the filter media shall not exceed 0.75 mg/100 sq. cm.
- D. Duct system will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.
- 3.8 DUCT CLEANING
- A. Clean new duct system(s) before testing, adjusting, and balancing.
- B. Use service openings for entry and inspection.
1. Create new openings and install access panels appropriate for duct static-pressure class if required for cleaning access. Provide insulated panels for insulated or lined duct. Patch insulation and liner as recommended by duct liner manufacturer. Comply with Division 23 Section "Air Duct Accessories" for access panels and doors.
 2. Disconnect and reconnect flexible ducts as needed for cleaning and inspection.
 3. Remove and reinstall ceiling to gain access during the cleaning process.
- C. Particulate Collection and Odor Control:
1. When venting vacuuming system inside the building, use HEPA filtration with 99.97 percent collection efficiency for 0.3-micron-size (or larger) particles.
 2. When venting vacuuming system to outdoors, use filter to collect debris removed from HVAC system, and locate exhaust downwind and away from air intakes and other points of entry into building.
- D. Clean the following components by removing surface contaminants and deposits:
1. Air outlets and inlets (registers, grilles, and diffusers).
 2. Supply, return, and exhaust fans including fan housings, plenums (except ceiling supply and return plenums), scrolls, blades or vanes, shafts, baffles, dampers, and drive assemblies.

3. Air-handling unit internal surfaces and components including mixing box, coil section, air wash systems, spray eliminators, condensate drain pans, humidifiers and dehumidifiers, filters and filter sections, and condensate collectors and drains.
4. Coils and related components.
5. Return-air ducts, dampers, actuators, and turning vanes except in ceiling plenums and mechanical equipment rooms.
6. Supply-air ducts, dampers, actuators, and turning vanes.
7. Dedicated exhaust and ventilation components and makeup air systems.

E. Mechanical Cleaning Methodology:

1. Clean metal duct systems using mechanical cleaning methods that extract contaminants from within duct systems and remove contaminants from building.
2. Use vacuum-collection devices that are operated continuously during cleaning. Connect vacuum device to downstream end of duct sections so areas being cleaned are under negative pressure.
3. Use mechanical agitation to dislodge debris adhered to interior duct surfaces without damaging integrity of metal ducts, duct liner, or duct accessories.
4. Clean fibrous-glass duct liner with HEPA vacuuming equipment; do not permit duct liner to get wet. Replace fibrous-glass duct liner that is damaged, deteriorated, or delaminated or that has friable material, mold, or fungus growth.
5. Clean coils and coil drain pans according to NADCA 1992. Keep drain pan operational. Rinse coils with clean water to remove latent residues and cleaning materials; comb and straighten fins.
6. Provide drainage and cleanup for wash-down procedures.
7. Antimicrobial Agents and Coatings: Apply EPA-registered antimicrobial agents if fungus is present. Apply antimicrobial agents according to manufacturer's written instructions after removal of surface deposits and debris.

3.9 START UP

- A. Air Balance: Comply with requirements in Division 23 Section "Testing, Adjusting, and Balancing for HVAC" and ASHRAE 62.1 Section 7 - "Construction and System Start-up."

3.10 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel except as otherwise indicated and as follows:

1. Provide aluminum construction for all ducts and plenums exposed to weather and moisture, including outside air and exhaust ducts within 10 feet of louvers.

- B. Pressure class of all ductwork shall equal or exceed the design pressure of the air distribution system where used. Refer to equipment schedules on drawings for air handling unit and fan external static pressure (ESP) values.

- C. Supply Ducts:

1. Pressure classes shall be as follows:

- a. Pressure Class: 2-inch wg (Positive).

- 1) Minimum SMACNA Seal Class: See article "DUCT SEALING" for requirements.
- 2) SMACNA Leakage Class for Rectangular: 24.
- 3) SMACNA Leakage Class for Round and Flat Oval: 12.
- 4) Where used:

- a) All supply ductwork, unless otherwise noted or connected to a higher static pressure duct system.

D. Return Ducts:

1. Pressure classes shall be as follows:
 - a. Pressure Class: 2-inch wg (Positive or negative).
 - 1) Minimum SMACNA Seal Class: See article "DUCT SEALING" for requirements.
 - 2) SMACNA Leakage Class for Rectangular: 24.
 - 3) SMACNA Leakage Class for Round and Flat Oval: 12.
 - 4) Where used:
 - a) All return ductwork, unless otherwise noted or connected to a higher static pressure duct system.

E. Intermediate Reinforcement:

1. Galvanized-Steel Ducts: Galvanized steel.
2. PVC-Coated Ducts:
 - a. Exposed to Airstream: Match duct material.
 - b. Not Exposed to Airstream: Match duct material.
3. Stainless-Steel Ducts:
 - a. Exposed to Airstream: Match duct material.
 - b. Not Exposed to Airstream: Match duct material.
4. Aluminum Ducts: Aluminum.

F. Liner:

1. Provide acoustically lined duct where listed below and/or as shown on the drawings:
 - a. All transfer ducts.
 - b. Within a minimum of 20 feet of all AC unit discharges.
 - c. Within a minimum of 20 feet of fan inlet and discharges.
 - d. Within a minimum of 15 feet downstream of the terminal boxes (VAV, Dual Duct, CAV or Fan Powered).
2. Thickness:
 - a. Liner thickness shall be a minimum of 1-inch, unless otherwise noted.
 - b. For indoor ductwork with internal liner, if the contractor intends eliminate external duct insulation, then the then contractor must increase internal liner thickness as needed to achieve the minimum R-values indicated in Division 23 Section "Duct Insulation"
 - c. For outdoor ductwork with internal liner, do not eliminate any external insulation. Provide the full thickness of external insulation at indicated in Division 23 Section "Duct Insulation".

G. Double-Wall Duct Interstitial Insulation:

1. Thickness:

- a. Liner thickness shall be a minimum of 1-inch, unless otherwise noted.
- b. For indoor ductwork with internal liner, if the contractor intends eliminate external duct insulation, then the then contractor must increase internal liner thickness as needed to achieve the minimum R-values indicated in Division 23 Section "Duct Insulation"
- c. For outdoor ductwork with internal liner, do not eliminate any external insulation. Provide the full thickness of external insulation at indicated in Division 23 Section "Duct Insulation".

H. Elbow Configuration:

1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-2, "Rectangular Elbows."
 - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio. If radius elbows of less than 1.5 radius-to-diameter ratio are used due to space restrictions, provide turning vanes.
 - b. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
 - c. No other elbow types shall be used unless specifically noted on the drawings.
2. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-4, "Round Duct Elbows."
 - a. Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.
 - 1) 1.5 radius-to-diameter ratio and five segments for 90-degree elbow. If radius elbows of less than 1.5 radius-to-diameter ratio are used due to space restrictions, provide turning vanes.
 - 2) No other elbow types shall be used unless specifically noted on the drawings.
 - b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
 - c. Round Elbows, 14 Inches and Larger in Diameter: Standing seam.

I. Branch Configuration:

1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-6, "Branch Connection."
 - a. Rectangular Main to Rectangular Branch: 45-degree entry.
 - b. Rectangular Main to Round Branch: 45-degree entry. Bellmouth spin in allowed only for branch ducts to individual diffusers or registers.
 - c. No other branch connections shall be used unless specifically noted on the drawings.
2. Round and Flat Oval: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees." Saddle taps are permitted in existing duct.
 - a. Velocity 1000 to 1500 fpm: Conical tap.
 - b. Velocity 1500 fpm or Higher: 45-degree lateral. Bellmouth spin in allowed only for branch ducts to individual diffusers or registers.
 - c. No other branch connections shall be used unless specifically noted on the drawings.

END OF SECTION 233113

SECTION 233300 - AIR DUCT ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Manual volume dampers.
 - 2. Flange connectors.
 - 3. Turning vanes.
 - 4. Duct-mounted access doors.
 - 5. Flexible connectors.
 - 6. Duct accessory hardware.
- B. Related Requirements:
 - 1. Division 23 Section "HVAC Gravity Ventilators" for roof-mounted ventilator caps.
 - 2. Division 28 Section "Digital, Addressable Fire-Alarm System" for duct-mounted fire and smoke detectors.
 - 3. Division 23 Section "General Mechanical Requirements".

1.3 ACTION SUBMITTALS

- A. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
 - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
 - a. Special fittings.
 - b. Manual volume damper installations.
 - c. Control-damper installations.
 - d. Duct-mounted access doors.
 - e. Duct security bars.
 - f. Wiring Diagrams: For power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from Installers of the items involved.
- B. Source quality-control reports.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Fusible Links: Furnish quantity equal to 10 percent of amount installed.

PART 2 - PRODUCTS

2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

2.2 MATERIALS

- A. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G60.
 - 2. Exposed-Surface Finish: Mill phosphatized.
- B. Stainless-Steel Sheets: Comply with ASTM A 480/A 480M, Type 304, and having a No. 2 finish for concealed ducts and No. 2B, No. 2D, No. 3, or No. 4 finish for exposed ducts.
- C. Aluminum Sheets: Comply with ASTM B 209, Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- D. Extruded Aluminum: Comply with ASTM B 221, Alloy 6063, Temper T6.
- E. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- F. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.3 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Ruskin Company (MD).
 - b. McGill AirFlow LLC.
 - c. Nailor Industries Inc.
 - d. Pottorff.
 - e. Vent Products Company, Inc.
 - 2. Performance Data:

- a. Capacity: Demonstrate capacity of damper to withstand HVAC system operating conditions.
 - 1) Closed Position: Maximum pressure of 3 inches w.g.
 - 2) Open Position: Maximum air velocity of 1,500 feet per minute (457 m/min).
 - b. Pressure Drop: Maximum 0.1 inch w.g. at 1,500 feet per minute across 24 inch x 24 inch damper.
3. Standard leakage rating.
 4. Suitable for horizontal or vertical applications.
 5. Frames:
 - a. Frame: Hat-shaped, five (5) inches, minimum 16 ga. Roll formed, galvanized steel hat-shaped channel, reinforced at corners..
 - b. Mitered and welded corners.
 - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
 6. Blades:
 - a. Multiple or single blade.
 - b. Opposed-blade design.
 - c. Single skin with 3 longitudinal grooves.
 - d. Minimum 16 ga. Equivalent thickness, galvanized steel.
 - e. Nominal 6-inche width.
 7. Blade Axles: Minimum ½ inch diameter, plated steel, hex shaped, mechanically attached to blade.
 8. Bearings:
 - a. Molded synthetic sleeve, turning in extruded hole in frame].
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
 9. Tie Bars and Brackets: Galvanized steel.
 10. Factory Sleeve: Minimum 20 ga. Thickness, minimum 12-inches in length.
 11. Actuator: Hand quadrant for 3/8 inch square extended shaft
 12. Hand Quadrant Standoff Bracket: 2-inch standoff for insulated ductwork.
- B. Standard, Aluminum, Manual Volume Dampers:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Ruskin Company.
 - b. McGill AirFlow LLC.
 - c. Nailor Industries Inc.
 - d. Pottorff.
 - e. Ruskin Company.
 2. Standard leakage rating.
 3. Performance Data:
 - a. Pressure Drop: Maximum 0.07 inch w.g. at 1,500 feet per minute across 24 inch x 24 inch damper.

- b. Temperature Rating: Withstand -50 to 250 degrees F .
 - c. Capacity: Demonstrate capacity of damper to withstand HVAC system operating conditions.
 - 1) Closed Position: Maximum pressure of 3 inches w.g..
 - 2) Open Position: Maximum air velocity of 1,500 feet per minute.
 4. Suitable for horizontal or vertical (with thrust washers) applications.
 5. Frames: 5-inches x 1inch x minimum 0.125 inch 6063-T5 extruded aluminum hat shaped channel, mounting flanges on both sides of frame, reinforced at corners.
 6. Blades:
 - a. Multiple or single blade.
 - b. Opposed-blade design.
 - c. Stiffen damper blades for stability.
 - d. Extruded Aluminum Blades: 0.125-inch- thick.
 - e. Nominal width: 6-inches.
 7. Blade Axles: Minimum 1/2-inch diameter plated steel, hex shaped, mechanically attached to blade.
 8. Bearings:
 - a. Molded synthetic, turning in hole in frame.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
 9. Tie Bars and Brackets: Aluminum.
- C. Low-Leakage, Steel, Manual Volume Dampers:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Ruskin Company.
 - b. McGill AirFlow LLC.
 - c. Nailor Industries Inc.
 - d. Pottorff.
 2. Performance Data:
 - a. Capacity: Demonstrate capacity of damper to withstand HVAC system operating conditions.
 - 1) Closed Position: Maximum pressure of 3 inches w.g.
 - 2) Open Position: Maximum air velocity of 1,500 feet per minute (457 m/min).
 - b. Pressure Drop: Maximum 0.1 inch w.g. at 1,500 feet per minute across 24 inch x 24 inch damper.
 3. Comply with AMCA 500-D testing for damper rating.
 4. Low-leakage rating and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.
 - a. Leakage: Maximum 3.7 cubic feet per minute per square foot at 1 inch w.g. for all sizes 36 inches wide and above.
 5. Suitable for horizontal or vertical applications.
 6. Frames:
 - a. 5 inches x minimum 16 gage roll formed, galvanized steel hat-shaped channel, reinforced at corners. Structurally equivalent to 13 gage U-channel.
 - b. Mitered and welded corners.
 - c. Flanges for attaching to walls and flangeless frames for installing in ducts.

7. Blades:
 - a. Multiple or single blade.
 - b. Orientation: [Horizontal] [Vertical with thrust washers].
 - c. Material: Minimum 16 gage (1.6 mm) equivalent thickness, galvanized steel.
 - d. Width: Nominal 6 inches (152 mm)..
 8. Blade Axles: Minimum 1/2 inch (13 mm) diameter plated steel, hex-shaped, mechanically attached to blade.
 9. Bearings:
 - a. Molded synthetic sleeve, turning in extruded hole in frame.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
 10. Blade Seals: Neoprene.
 11. Jamb Seals: Cambered Flexible metal compression type].
 12. Accessories:
 - a. Include locking device to hold single-blade dampers in a fixed position without vibration.
 - b. Factory Sleeve: Minimum 20 gage (1.0 mm) thickness, minimum 12 inches length.
- D. Low-Leakage, Aluminum, Manual Volume Dampers:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Ruskin Company.
 - b. McGill AirFlow LLC.
 - c. Nailor Industries Inc.
 - d. Pottorff.
 2. Comply with AMCA 500-D testing for damper rating.
 3. Low-leakage rating, and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.
 4. Performance Data:
 - a. Temperature Rating: Withstand -50 to 250 degrees F (-46 to 121 degrees C).
 - b. Capacity: Demonstrate capacity of damper to withstand HVAC system operating conditions.
 - 1) Closed Position: Maximum pressure of 5 inches w.g..
 - 2) Open Position: Maximum air velocity of 2,000 feet per minute.
 - c. Leakage: Maximum 3.2 cubic feet per minute per square foot (1.0 m³/min/m²) at 1 inch w.g. (0.25 kPa) for all sizes 12 inches (305 mm) wide and above.
 - d. Pressure Drop: Maximum 0.07 inch w.g. (0.02 kPa) at 1,500 feet per minute (457 m/min) across 24 inch x 24 inch (610 x 610 mm) damper.
 5. Suitable for horizontal or vertical (with thrust washer) applications.
 6. Frames: 5-inches x 1-inch x 0.125 inch 6063-T5 extruded aluminum hat-shaped channel, mounting flanges on both sides of frame, reinforced at corners.
 7. Blades:
 - a. Multiple or single blade.
 - b. Opposed-blade design.
 - c. Minimum 0.125 inch extruded aluminum.
 - d. Width: Nominal 6-inches.
 8. Blade Axles: Minimum 1/2 inch diameter plated steel, hex shaped, mechanically attached to blade.
 9. Bearings:

- a. Molded synthetic sleeve, turning in hole in frame.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
10. Blade Seals: Extruded Ruskiprene (Neoprene) edge type for low leakage. Mechanically attached to blade edge.
 11. Jamb Seals: Cambered Flexible metal compression type.
 12. Accessories:
 - a. Include locking device to hold single-blade dampers in a fixed position without vibration.
 - b. Factory Sleeve: Minimum 20 gage thickness, minimum 12 inches length.
- E. Jackshaft:
1. Size: 0.5-inch diameter.
 2. Material: Galvanized-steel pipe rotating within pipe-bearing assembly mounted on supports at each mullion and at each end of multiple-damper assemblies.
 3. Length and Number of Mountings: As required to connect linkage of each damper in multiple-damper assembly.
- F. Damper Hardware:
1. Zinc-plated, die-cast core with dial and handle made of 3/32-inch- thick zinc-plated steel, and a 3/4-inch hexagon locking nut.
 2. Include center hole to suit damper operating-rod size.
 3. Include elevated platform for insulated duct mounting.

2.4 FLANGE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Ductmate Industries, Inc.
 2. Nexus PDQ; Division of Shilco Holdings Inc.
 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Description: roll-formed, factory-fabricated, slide-on transverse flange connectors, gaskets, and components.
- C. Material: Galvanized steel.
- D. Gage and Shape: Match connecting ductwork.

2.5 TURNING VANES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Ductmate Industries, Inc.
 2. Duro Dyne Inc.
 3. METALAIRE, Inc.
 4. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Manufactured Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.

1. Acoustic Turning Vanes: Fabricate airfoil-shaped aluminum extrusions with perforated faces and fibrous-glass fill.
- C. Manufactured Turning Vanes for Nonmetal Ducts: Fabricate curved blades of resin-bonded fiberglass with acrylic polymer coating; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
- D. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 4-3, "Vanes and Vane Runners," and 4-4, "Vane Support in Elbows."
- E. Vane Construction: Double wall.

2.6 DUCT-MOUNTED ACCESS DOORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Cesco Products; a division of Mestek, Inc.
 2. Ductmate Industries, Inc.
 3. Elgen Manufacturing.
 4. Greenheck Fan Corporation.
 5. McGill AirFlow LLC.
 6. Nailor Industries Inc.
 7. Pottorff.
 8. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 7-2, "Duct Access Doors and Panels," and 7-3, "Access Doors - Round Duct."
 1. Door:
 - a. Double wall, rectangular.
 - b. 22 gauge galvanized sheet metal with 1" thick fiberglass insulation fill and thickness as indicated for duct pressure class.
 - c. Hinges and Latches: piano hinge and cam latches see schedule below.
 - d. Fabricate doors airtight and suitable for duct pressure class.
 2. Frame: 22 gauge galvanized sheet steel, with bend-over tabs and closed cell neoprene gaskets for door to frame and frame to duct.
 3. Latches: Plated steel, cam type.
 4. Hinge: Zinc plated steel continuous piano type.
 5. Number of Hinges and Locks:
 - a. Access Doors Less Than 12 Inches Square: No hinges and two cam locks.
 - b. Access Doors up to 14 Inches Square: Continuous hinge and one cam latch.
 - c. Access Doors 16" by 16" Inches and larger: Continuous hinge and two cam latches.

2.7 DUCT ACCESS PANEL ASSEMBLIES

- A. Manufacturers: Subject to compliance with requirements, [provide products by one of the following:
 1. Ductmate Industries, Inc.
 2. Flame Gard, Inc.
 3. 3M.

- B. Labeled according to UL 1978 by an NRTL.
- C. Panel and Frame: Minimum thickness 0.0428-inch stainless steel.
- D. Fasteners: Stainless steel. Panel fasteners shall not penetrate duct wall.
- E. Gasket: Comply with NFPA 96; grease-tight, high-temperature ceramic fiber, rated for minimum 2000 deg F.
- F. Minimum Pressure Rating: 10-inch wg, positive or negative.

2.8 FLEXIBLE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Ductmate Industries, Inc.
 - 2. Duro Dyne Inc.
 - 3. Elgen Manufacturing.
 - 4. Ventfabrics, Inc.
- B. Materials: Flame-retardant or noncombustible fabrics.
- C. Coatings and Adhesives: Comply with UL 181, Class 1.
- D. Metal-Edged Connectors: Factory fabricated with a fabric strip 3-1/2 inches wide attached to two strips of 2-3/4-inch- wide, 24 Gauge, galvanized sheet steel or 20 gauge aluminum sheets. Provide metal compatible with connected ducts.
- E. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
 - 1. Minimum Weight: 22 oz./sq. yd..
 - 2. Tensile Strength: 500 lbf/inch in the warp and 500 lbf/inch in the filling.
 - 3. Service Temperature: Minus 40 to plus 200 deg F.
- F. Outdoor System, Flexible Connector Fabric: Glass fabric double coated with weatherproof, synthetic rubber resistant to UV rays and ozone.
 - 1. Minimum Weight: 24 oz./sq. yd..
 - 2. Tensile Strength: 250 lbf/inch in the warp and 275 lbf/inch in the filling.
 - 3. Service Temperature: Minus 40 to plus 250 deg F.
- G. Thrust Limits: Combination coil spring and elastomeric insert with spring and insert in compression, and with a load stop. Include rod and angle-iron brackets for attaching to fan discharge and duct.
 - 1. Frame: Steel, fabricated for connection to threaded rods and to allow for a maximum of 30 degrees of angular rod misalignment without binding or reducing isolation efficiency.
 - 2. Outdoor Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 - 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 - 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 - 5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
 - 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene.

7. Coil Spring: Factory set and field adjustable for a maximum of 1/4-inch movement at start and stop.

2.9 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install backdraft or control dampers at inlet of exhaust fans or exhaust ducts as close as possible to exhaust fan unless otherwise indicated.
- D. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts and as indicated on the drawings. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
 1. Install steel volume dampers in steel ducts.
 2. Install aluminum volume dampers in aluminum ducts.
- E. Set dampers to fully open position before testing, adjusting, and balancing.
- F. Install test holes at fan inlets and outlets and elsewhere as indicated.
- G. Install fire and smoke dampers according to UL listing.
- H. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
 1. On both sides of duct coils.
 2. Upstream and downstream from duct filters.
 3. At outdoor-air intakes and mixed-air plenums.
 4. At drain pans and seals.
 5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
 6. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
 7. At each change in direction and at maximum 50-foot spacing.
 8. Upstream and downstream from turning vanes.

9. Upstream and downstream from duct silencers.
10. Control devices requiring inspection.

I. Install access doors with swing against duct static pressure.

J. Access Door Sizes:

1. One-Hand or Inspection Access: 8 by 8 inches.
2. Two-Hand Access: 12 by 12 inches.
3. Head and Hand Access: 18 by 10 inches.
4. Head and Shoulders Access: 21 by 14 inches.
5. Body Access: 25 by 14 inches.
6. Body plus Ladder Access: 25 by 17 inches.

K. Label access doors according to Division 23 Section "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.

L. Install flexible connectors to connect ducts to equipment.

M. For fans developing static pressures of 5-inch wg and more, cover flexible connectors with loaded vinyl sheet held in place with metal straps.

N. Connect terminal units to supply ducts directly, except for fan-powered terminal units which shall be provided with flexible connectors.

O. Connect diffusers to ducts with maximum 36-inch lengths of flexible duct clamped or strapped in place.

P. Install duct test holes where required for testing and balancing purposes.

Q. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of 1/4-inch movement during start and stop of fans.

3.2 FIELD QUALITY CONTROL

A. Tests and Inspections:

1. Operate dampers to verify full range of movement.
2. Inspect locations of access doors and verify that purpose of access door can be performed.
3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
4. Inspect turning vanes for proper and secure installation.
5. Operate remote damper operators to verify full range of movement of operator and damper.

END OF SECTION 233300

SECTION 233713 - DIFFUSERS REGISTERS AND GRILLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Square ceiling diffusers.
 - 2. Linear slot diffusers.
 - 3. Fixed face registers.
 - 4. Adjustable face registers.
 - 5. Fixed face grilles.
- B. Related Sections:
 - 1. Division 08 Section "Operable Wall Louvers" and Division 08 Section "Fixed Louvers" for fixed and adjustable louvers and wall vents, whether or not they are connected to ducts.
 - 2. Division 23 Section "Air Duct Accessories" for fire and smoke dampers and volume-control dampers not integral to diffusers, registers, and grilles.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated, include the following:
 - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
 - 2. Diffuser, Register, and Grille Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.
 - 3. Color chart for Architect and Engineer review.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:
 - 1. Ceiling suspension assembly members.
 - 2. Method of attaching hangers to building structure.
 - 3. Size and location of initial access modules for acoustical tile.
 - 4. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
 - 5. Duct access panels.
- B. Source quality-control reports.

PART 2 - PRODUCTS

2.1 CEILING DIFFUSERS

- A. Square Ceiling Diffusers:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Titus.
 - b. Price Industries.
 - c. Anemostat Products; a Mestek company.
 - d. Kreuger.
2. Devices shall be specifically designed for variable-air-volume flows.
3. Material: Refer to schedule on drawings.
4. Finish: Refer to schedule on drawings.
5. Face Size: Refer to schedule on drawings.
6. Face Style: Refer to schedule on drawings.
7. Mounting: Refer to schedule on drawings.
8. Pattern: Refer to schedule on drawings.
9. Dampers: Refer to schedule on drawings.
10. Accessories: Refer to schedule on drawings.

2.2 LINEAR DIFFUSERS

A. Linear Slot Diffuser:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Titus.
 - b. Price Industries.
 - c. Anemostat Products; a Mestek company.
 - d. Kreuger.
2. Devices shall be specifically designed for variable-air-volume flows.
3. Material - Shell: Refer to schedule on drawings.
4. Material - Pattern Controller and Tees: Refer to schedule on drawings.
5. Finish - Face and Shell: Refer to schedule on drawings.
6. Finish - Pattern Controller: Refer to schedule on drawings.
7. Finish - Tees: Refer to schedule on drawings.
8. Slot Width: Refer to schedule on drawings.
9. Number of Slots: Refer to schedule on drawings.
10. Length: Refer to schedule on drawings.

2.3 REGISTERS AND GRILLES

A. Fixed Face Register:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Titus.
 - b. Price Industries.
 - c. Anemostat Products; a Mestek company.
 - d. Kreuger.
2. Material: Refer to schedule on drawings.
3. Finish: Refer to schedule on drawings.

4. Face Arrangement: Refer to schedule on drawings. Blades shall be horizontal for sidewall applications. Blades shall be parallel to the long dimension for ceiling applications.
5. Core Construction: Refer to schedule on drawings.
6. Frame: Refer to schedule on drawings.
7. Mounting: Refer to schedule on drawings.
8. Damper Type: Refer to schedule on drawings.

B. Adjustable Face Register:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Titus.
 - b. Price Industries.
 - c. Anemostat Products; a Mestek company.
 - d. Kreuger.
2. Material: Refer to schedule on drawings.
3. Finish: Refer to schedule on drawings.
4. Face Arrangement: Refer to schedule on drawings. Outer set of blades shall be horizontal for sidewall applications. Outer set of blades shall be parallel to the long dimension for ceiling applications.
5. Core Construction: Refer to schedule on drawings.
6. Frame: Refer to schedule on drawings.
7. Mounting: Refer to schedule on drawings.
8. Damper Type: Refer to schedule on drawings.

C. Fixed Face Grille:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Titus.
 - b. Price Industries.
 - c. Anemostat Products; a Mestek company.
 - d. Kreuger.
2. Material: Refer to schedule on drawings.
3. Finish: Refer to schedule on drawings.
4. Face Arrangement: Refer to schedule on drawings. Blades shall be horizontal for sidewall applications. Blades shall be parallel to the long dimension for ceiling applications.
5. Core Construction: Refer to schedule on drawings.
6. Frame: Refer to schedule on drawings.
7. Mounting: Refer to schedule on drawings.
8. Damper Type: Refer to schedule on drawings.

2.4 SOURCE QUALITY CONTROL

- A. Verification of Performance: Rate diffusers, registers, and grilles according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas where diffusers, registers, and grilles are to be installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install diffusers, registers, and grilles level and plumb.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install diffusers, registers, and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

3.3 ADJUSTING

- A. After installation, adjust diffusers, registers, and grilles to air patterns indicated, or as directed, before starting air balancing.

END OF SECTION 233713

SECTION 237416 - PACKAGED ROOFTOP AIR CONDITIONING UNITS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Package roof top unit.
- B. Heat exchanger.
- C. Refrigeration components.
- D. Unit operating controls.
- E. Roof curb.
- F. Electrical power connections.
- G. Operation and maintenance service.

1.02 RELATED SECTIONS

- A. Division 23 - Motors.
- B. Division 23 - Vibration Isolation.
- C. Division 23 - Controls and Instrumentation.
- D. Division 29 - Equipment Wiring Systems.

1.03 REFERENCES

- A. NFPA 90 A & B - Installation of Air Conditioning and Ventilation Systems and Installation of Warm Air Heating and Air Conditioning Systems.
- B. ANSI/ASHRAE 15 - Safety Code for Mechanical Refrigeration.
- C. AHRI 360 - Commercial and Industrial Unitary Air Conditioning Equipment testing and rating standard. (g/e, c/e above 135,000 btuh)
- D. ANSI/ASHRAE 37 - Testing Unitary Air Conditioning and Heat Pump Equipment.
- E. ANSI/ASHRAE/IESNA 90.1-1999 - Energy Standard for New Buildings Except Low-Rise Residential Buildings.
- F. ANSI Z21.47/UL1995 - Unitary Air Conditioning Standard for safety requirements.
- G. AHRI 210/240 - Unitary Air-Conditioning Equipment and Air- Source Heat Pump Equipment. (all under 135,000 btuh)

- H. AHRI 270 - Sound Rating of Outdoor Unitary Equipment. (all below 135,000)
- I. AHRI 370 - Sound Rating of Large Outdoor Refrigerating and Air Conditioning Equipment.(all above 135,000 Btuh)
- J. ANSI/NFPA 70 - National Electric Code.

1.04 SUBMITTALS

- A. Submit unit performance data including: capacity, nominal and operating performance.
- B. Submit Mechanical Specifications for unit and accessories describing construction, components and options.
- C. Submit shop drawings indicating overall dimensions as well as installation, operation and services clearances. Indicate lift points and recommendations and center of gravity. Indicate unit shipping, installation and operating weights including dimensions.
- D. Submit data on electrical requirements and connection points. Include recommended wire and fuse sizes or MCA, sequence of operation, safety and start-up instructions.
- E. Shop drawings submitted for approval shall be accompanied by a copy of the purchase agreement between the Contractor and an authorized service representative of the manufacturer for check, test and start up and first year service.

1.05 DELIVERY, STORAGE and HANDLING

- A. Comply with manufacturer's installation instructions for rigging, unloading, and transporting units.
- B. Protect units from physical damage. Leave factory-shipping covers in place until installation.

1.06 WARRANTY

- A. Provide parts warranty (excluding refrigerant) for one year from start-up or 18 months from shipment, whichever occurs first.
- B. Provide five-year extended warranty for compressors.
- C. Provide five-year heat exchanger limited warranty.

1.07 MAINTENANCE SERVICE

- A. Furnish complete parts and labor service and maintenance of packaged roof top units for 1 year from Date of Substantial Completion by Manufacturer.
- B. Provide maintenance service with a two-month interval as maximum time period between calls. Provide 24 hour emergency service on breakdowns and malfunctions.

- C. Include maintenance items as outlined in manufacturer's operating and maintenance data.
- D. Submit copies of service call work order or report and include description of work performed.

1.08 REGULATORY REQUIREMENTS

- A. Unit shall conform to ANSI Z21.47/UL1995 for construction of packaged air conditioner
 - 1. In the event the unit is not UL approved, the manufacturer must, at his expense, provide for a field inspection by a UL representative to verify conformance to UL standards. If necessary, contractor shall perform modifications to the unit to comply with UL, as directed by the UL representative, at no additional expense to the Owner.

1.09 EXTRA MATERIALS

- A. Provide one set of filters.
- B. Furnish a complete set of fan motor drive belts.

PART 2 PRODUCTS

2.01 SUMMARY

- A. The contractor shall furnish and install package rooftop unit(s) as shown and scheduled on the contract documents. The unit(s) shall be installed in accordance with this specification and perform at the specified conditions as scheduled.
- B. APPROVED MANUFACTURERS
 - 1. Trane (Basis of Design)
 - 2. For manufacturers which are not the "Basis of Design", refer to Division 01 "Product Substitution Procedures" for additional submittal and coordination requirements.

2.02 GENERAL UNIT DESCRIPTION

- A. Units furnished and installed shall be packaged rooftops as scheduled on contract documents and these specifications. Cooling capacity ratings shall be based on AHRI Standard. Unit(s) shall consist of insulated weather-tight casing with compressor(s), air-cooled condenser coil, condenser fans, evaporator coil, return-air filters, supply motors and unit controls.
- B. Units shall be 100% factory run tested and fully charged with R-410A.
- C. Units shall have labels, decals, and/or tags to aid in the service of the unit and indicate caution areas.

- D. Units shall be convertible airflow design as manufactured.
- E. Wiring internal to the unit shall be colored and numbered for identification.

2.03 UNIT CASING

- A. Cabinet: Galvanized steel, phosphatized, and finished with an air-dry paint coating with removable access panels. Structural members shall be 18 gauge with access doors and removable panels of minimum 20 gauge.
- B. Units cabinet surface shall be tested 1000 hours in salt spray test in compliance with ASTM B117.
- C. Cabinet construction shall allow for all service/ maintenance from one side of the unit.
- D. Cabinet top cover shall be one piece construction or where seams exist, it shall be double-hemmed and gasket-sealed.
- E. Access Panels: Water- and air-tight panels with handles shall provide access to filters, heating section, return air fan section, supply air fan section, evaporator coil section, and unit control section.
- F. Units base pan shall have a raised 1 1/8 inch high lip around the supply and return openings for water integrity.
- G. Insulation: Provide 1/2 inch thick fiberglass insulation with foil face on all exterior panels in contact with the return and conditioned air stream. All edges must be captured so that there is no insulation exposed in the air stream.
- H. Provide openings either on side of unit or through the base for power, control, condensate, and gas connections.
- I. The base of the unit shall have 3 sides for forklift provisions. The base of the units shall have rigging/lifting holes for crane maneuvering.

2.04 AIR FILTERS

- A. Air Filters: Factory installed filters shall mount integral within the unit and shall be accessible through access panels. One-inch thick glass fiber disposable media filters shall be provided with the provisions within the unit for 2 inch thick filters to be field-provided and installed.

2.05 FANS AND MOTORS

- A. Provide evaporator fan section with forward curved, double width, double inlet, centrifugal type fan.
- B. Provide self-aligning, grease lubricated, ball or sleeve bearings with permanent lubrication fittings.
- C. Provide units with direct drive, multiple speed, dynamically balanced supply fans.

- D. Outdoor and Indoor Fan shall be permanently lubricated and have internal thermal overload protection.
- E. Outdoor fans shall be direct drive, statically and dynamically balanced, draw through in the vertical discharge position.
- F. Provide shafts constructed of solid hot rolled steel, ground and polished, with key-way, and protectively coated with lubricating oil.

2.06 GAS FIRED HEATING SECTION

- A. Completely assembled and factory installed heating system shall be integral to unit, UL or CSA approved specifically for outdoor applications for use downstream from refrigerant cooling coils. Threaded connection with plug or cap provided. Provide capability for gas piping.
- B. Heating section shall be factory run tested prior to shipment.
- C. Induced draft combustion type with direct spark ignition system, redundant main gas valve, and 2-staged heat.
- D. Gas Burner Safety Controls: Provide safety controls for the proving of combustion air prior to ignition, and continuous flame supervision. Provide flame rollout switches.
- E. Induced draft blower shall have combustion air proving switches and built-in thermal overload protection on fan motor.
- F. Heat Exchanger: Provide tubular section type constructed from 18-gauge aluminized steel or if noted on schedule, burners shall be of the in-shot type constructed of stainless steel.
- G. Limit controls: High temperature limit controls will shut off gas flow in the event of excessive temperatures resulting from restricted indoor airflow or loss of indoor airflow.

2.06 ELECTRIC HEATING SECTION

- A. Provide heavy duty nickel chromium heating elements internally wired. Heater shall have pilot duty or automatic reset line voltage limit controls and any circuit carrying more than 48 amps shall have fuse protection in compliance with N.E.C.
- B. Heater shall be internal to unit cabinet.
- C. Heater shall be UL and CSA listed and approved and provide single point power connection.

2.07 EVAPORATOR COIL

- A. Provide configured aluminum fin surface mechanically bonded to copper tubing coil.
- B. Provide an independent expansion device for each refrigeration circuit. Factory

pressure tested at 450 psig and leak tested at 200 psig.

- C. Provide a removable, reversible, cleanable double sloped drain pan for base of evaporator coil constructed of PVC.

2.08 CONDENSER SECTION

- A. Provide vertical discharge, direct drive fans with aluminum blades. Fans shall be statically balanced. Motors shall be permanently lubricated, with integral thermal overload protection in a weather tight casing.

2.09 REFRIGERATION SYSTEM

- A. Compressor(s): Provide scroll compressor with direct drive operating at 3600 rpm. Integral centrifugal oil pump. Provide suction gas cooled motor with winding temperature limits and compressor overloads.
- B. Units shall have cooling capabilities down to 0 degree F as standard. For field-installed low ambient accessory, the manufacturer shall provide a factory-authorized service technician that will assure proper installation and operation.
- C. Provide each unit with refrigerant circuit(s) factory-supplied completely piped with liquid line filter-drier, suction and liquid line pressure ports.

2.10 EXHAUST/RETURN SECTION

- A. Provide a factory supplied field installed power exhaust assembly that shall assist the barometric relief damper in the economizer in relieving building pressurization.

2.11 OUTDOOR AIR SECTION

- A. Provide 100% return air.
- B. Provide economizer with dual enthalpy control.
- C. Provide adjustable minimum position control located in the economizer section of the unit.
- D. Provide spring return motor for outside air damper closure during unit shutdown or power interruption.

2.12 OPERATING CONTROLS

- A. Provide microprocessor unit-mounted DDC control which when used with an electronic zone sensor provides proportional integral room control. This UCM shall perform all unit functions by making all heating, cooling, and ventilating decisions through resident software logic.
- B. Provide factory-installed indoor evaporator defrost control to prevent compressor slugging by interrupting compressor operation.

- C. Provide an anti-cycle timing and minimum on/off between stages timing in the microprocessor.
- D. Economizer Preferred Cooling (if supplied with economizer) - Compressor operation is integrated with economizer cycle to allow mechanical cooling when economizer is not adequate to satisfy zone requirements. Compressors are enabled if space temperature is recovering to cooling setpoint at a rate of less than 0.2 degrees per minute. Compressor low ambient lockout overrides this function.

2.13 STAGING CONTROLS

- B. Provide programmable electronic microcomputer based zone control.
 - 1. Zone control shall incorporate:
 - a. Automatic changeover from heating to cooling.
 - b. Set-up for at least 2 - sets of separate heating and cooling temperatures per day.
 - c. Instant override of setpoint for continuous or timed period from one hour to 31 days.
 - d. Switch selection features including Fahrenheit display, 12 or 24-hour clock, keyboard disable, remote sensor, fan on-auto.
 - e. Smart Fan Operation: Allows the unit fan operation to default to the Auto Mode during unoccupied periods, regardless of the Fan switch position.
 - f. Economizer Minimum Position Override: Allows the unit controller to override and close the minimum position setting on the economizer damper during unoccupied time periods.
 - 2. Zone sensor display shall be capable of:
 - a. Time of day.
 - b. Actual room temperature.
 - c. Programmed temperature.
 - d. Programmed time.
 - e. Duration of timed override.
 - f. Day of week.
 - g. System mode indication: heating, cooling, low battery, and fan on.
- C. Provide remote temperature sensor capability.
- D. Provide mixed air sensor in supply air to close outside air damper.

2.14 BUILDING MANAGEMENT SYSTEM

- A. Interface control module to Building Management System to be furnished and mounted by rooftop unit manufacturer. Through this interface module, all Building Management functions (specified in Building Management Section) shall be performed. See Building Automation and Automatic Temperature Control System Specifications. The interface module with necessary controls and sensors shall all be factory mounted (not field mounted). If not furnished by rooftop unit manufacturer, this shall be furnished by Building Management System Contractor for factory mounting by

rooftop unit manufacturer in rooftop unit and rated for service up to 140 F. The only field connection to Building Management System shall be a single communication link.

- B. Control Functions: Include unit scheduling, occupied/unoccupied mode, start-up and coast-down modes, nighttime free-cool purge mode, demand limiting, night setback, space temperature set point adjustment, timed override and alarm shutdown.
- C. Diagnostic Functions: Include supply fan status.
- D. Provide capabilities for Boolean Processing and trend logs as well as "templated" reports and logs.

2.15 ROOF CURB

- A. Contractor shall provide factory supplied vibration isolation roof curb, 16 gauge perimeter made of zinc coated steel with supply and return air gasketing and wood nailer strips. Ship knocked down and provided with instructions for easy assembly.
- B. Curb shall be manufactured in accordance with the National Roofing Contractors Association guidelines.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Contractor shall verify that roof is ready to receive work and opening dimensions are as required.
- B. Contractor shall verify that proper power supply is available.

3.02 INSTALLATION

- A. Contractor shall install in accordance with manufacturer's instructions.
- B. Mount units on factory built roof mounting frame providing watertight enclosure to protect ductwork and utility services. Install roof mounting curb level.

3.03 MANUFACTURER'S FIELD SERVICES

- A. The manufacturer shall furnish an alternative price for:
 - 1. Extended compressor warranty for 5 years.
 - 2. Extended heat exchanger warranty for 5 years.
 - 3. Extended parts and labor by manufacturer to be provided to the owner for a period of 2 years.
- B. The contractor shall furnish manufacturer complete submittal wiring diagrams of the package unit as applicable for field maintenance and service.

PART 4 SEQUENCE OF OPERATIONS

4.01 PACKAGED ROOFTOP UNITS (RTU)

- A. Microprocessor controller - Each RTU shall be controlled by a stand-alone microprocessor based controller with resident control logic. The controller will interface with the BAS and the inputs and outputs in the points list to accomplish the following temperature control and energy conservation strategies.
1. Occupied Mode - All unit functions will be enabled for normal heating and cooling operation. Unit defaults to default temperature setpoints in the unit microprocessor when communication with BAS is lost.
 2. Occupied Space Temperature Control - When in occupied mode as described above, the dedicated unit control shall operate stages of heating and cooling to maintain space temperature setpoint. Setpoints may be set by one of the following methods:
 - a. Remotely through BAS by the system operator;
 - b. Locally through the thermostat by the occupant;
 - c. Locally through the thermostat by the occupant within limits defined through the BAS by the system operator;
 - d. Operator may designate wild card setpoints to apply to any or all of the RTU's through the BAS.
- B. Optimal Start Mode - When the unit is turned on by the BAS for optimal start, heating or cooling is provided as required. The outside air dampers, if provided, remains closed, in heating mode or mechanical cooling mode, until occupied time. Economizer cycle, if supplied, will be available if required.
- C. Coastdown Mode - When the unit is turned "OFF" by the BAS for optimal stop, the supply fan remains "ON/AUTO", the outside air damper remains in minimum position for ventilation, and utilizes the unoccupied setpoints.
- D. Demand Limit Mode - Through the BAS a user defined Demand Limit Mode shall be available. User defines maximum off time and temperature to ensure occupant comfort.
- E. Night Setback Temperature Control - When the BAS selects unoccupied mode, the unit shall be controlled to maintain user defined unoccupied heating and cooling setpoints. Adjustable start and stop temperature differentials will prevent short cycling. The outdoor air damper remains closed during heating night setback operation, if provided.
- F. Economizer - Each RTU when equipped will measure and select lowest total heat air stream to meet cooling demands. When using return air, the outside air damper will be position at a minimum position. The minimum position will be adjustable by the operator or through the BAS software.
- G. Nighttime Free-Cool Purge Mode - An "economizer only" cooling cycle shall be provided during unoccupied hours when outdoor air conditions are suitable and the zone requires cooling.

- H. Low Ambient Compressor Lockout - Compressor operation shall be disabled below a user defined outdoor air temperature.
- I. Timed Override - When a timed override is initiated by the user, the unit will return to its user defined normal occupied mode for the user determined period of time.
- J. Fire Shutdown - The unit will shut down in response to a customer supplied contact closure to the BAS indicating the presence of a fire or other emergency condition.
- K. Heat Pump Auxiliary Heat Lockout - Heat pump auxiliary heat operation shall be prevented above a user defined outdoor air temperature.
- L. Emergency Heat Mode(Heat Pump units) - Shall be selectable at BAS. In emergency heat mode, compressors shall be locked out and auxiliary heat shall control for space comfort.
- M. Unit status report - For each RTU unit, the BAS shall provide an operating status summary of all sensed values (zone temperature, discharge temperature, etc.) setpoints and modes.
- N. Supply Air Tempering - When the unit is in the heat mode, but not actively heating, if the supply air temperature drops 10 degrees or more below the heating setpoint, heat is turned on until supply air temperature rises to a point 10 degrees above the heating setpoint.
- O. Alternating Lead/Lag - (Dual Compressors Models Only), During periods of part load operation, each compressor cycles alternatively as circuit number one in order to equalize wear and run time.
- P. Economizer Preferred Cooling - Compressor operation is integrated with economizer cycle to allow mechanical cooling when economizer is not adequate to satisfy zone requirements. Compressors are enabled if space temperature is recovering to cooling setpoint at a rate of less than 0.2 degrees per minute. Compressor low ambient lockout overrides this function.
- Q. Diagnostic/Protection - The BAS system shall be able to alarm from all sensed points from the rooftop units and diagnostic alarms sensed by the unit controller. Alarm limits shall be designated for all sensed points.

END OF SECTION