GENERAL CONDITIONS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 GENERAL CONDITIONS

- A. Before submitting a proposal, Bidders shall examine all related to this work and shall become fully informed as to the extent and character of the work required and its relation to the other work in the building.
- B. Before commencing work, the Contractor will examine all conditions of the project upon which his work is in any way dependent for perfect workmanship according to the intent of this Specification. No "waiver of responsibility" for incomplete, inadequate or defective adjoining work will be considered unless notice has been filed by this Contractor and acceded to by the Owner's representative in writing before the Contractor begins any part of the work.
- C. The Contractor will pay for all licenses, permits and inspection fees required by civil authorities having jurisdiction. Comply with all laws, ordinances, regulations, and fire underwriter's requirements applicable to work herein specified without additional expense to the Owner.
- D. Small scale drilling through walls and floors or cutting of piping insulation which may contain asbestos shall be performed by a person with a "restricted asbestos handler allied trades certificate" and shall have a copy of it in his possession at all times while working of the project. This shall also apply to removal of piping, ductwork, or equipment insulation.
- E. It is specifically intended that anything (whether material or labor), which is usually furnished as a part of such equipment, as is hereinafter called for (and which is necessary for the completion and proper operation) shall be furnished as part of this Contract without additional cost the Owner, whether or not shown in detail or described in the Specifications.
- F. When Drawings and Specifications conflict or there is a question as to the proper intent of this Contract, the Contractor shall assume the greater quantity, the higher quality and/or the more expensive method in his pricing. All questions shall be directed to the Architect/Engineer in writing only and only up to ten (10) days prior to bidding.
- G. The Drawings indicate the general runs of the piping, ductwork, etc. systems and the location of equipment and apparatus, however it shall be understood that the right is reserved by the Architect/Engineer to change the location of piping work, ductwork, equipment and apparatus to a reasonable extent as building conditions may dictate, prior to their installation without extra cost to the Owner.
- H. All components supplied by this Contractor shall be UL listed and/or ETL labeled and shall conform to ASHRAE Standard 15.
- I. Any changes from the Drawings and Specifications and any interpretation thereof shall have the prior approval of the Architect/Engineer. The Contractor shall submit in writing, at the time of signing the Contract, any items of necessary labor and materials, which, in his opinion, are lacking in requirements of the Drawings and Specifications to insure a complete job in all respects. No consideration will be granted to alleged misunderstanding of materials to be furnished, work to be done, or conditions to be complied with, it being understood that the tender of a proposal carries with it the agreement to all items and conditions referred to herein, or indicated on the accompanying Drawings.

SCOPE OF WORK

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 SCOPE OF WORK

- A. The work under this section includes all labor, materials, equipment, tools, transportation, and the performance of all work necessary and required for the furnishing and installation complete of all work as shown on the Contract Documents, including but not necessarily limited to the following:
 - 1. Hot water heating boilers with combination propane/natural gas burners.
 - 2. Exhaust fans, supply fans and related appurtenances.
 - 3. Existing Exhaust Fans and related appurtenances.
 - 4. Existing Unit Ventilator units and related appurtenances.
 - 5. Existing air handling units and related appurtenances.
 - 6. All required piping, valves, and related specialties.
 - 7. Base mounted and inline centrifugal pumps.
 - 8. Variable frequency drives.
 - 9. Duct mounted reheat coils and related specialties.
 - 10. Fin-tube radiation, convectors, cabinet heaters, unit heaters and related appurtenances.
 - 11. Sheetmetal ductwork and related accessories.
 - 12. Duct and pipe insulation.
 - 13. Registers, diffusers, and dampers.
 - 14. Rigging of equipment.
 - 15. Furnish all combination motor starter/disconnects for equipment (with the exception of starters and electric items already mounted on equipment or equipment not requiring same). Fan motor starter/disconnects shall have contacts for ATC connection and a terminal block connection for Fire Alarm fan shutdown. Starters per manufacturers recommendations. Underwriters inspection and certificate required. Coordinate with Electrical Contractor.
 - 16. Air and Water Balancing.
 - 17. Automatic temperature controls with complete wiring (regardless of voltage).
 - 18. Testing, adjusting and start-up of equipment.

- 19. Painting and identification of all equipment and piping.
- 20. Firestopping per NFPA requirements (UL approved systems).
- 21. Operating and maintenance instructions.
- 22. As-Built Drawings Refer to Division 1.
- 23. Cutting and Patching Refer to Division 1.
- B. Coordination Drawings: Attention is directed to Division 1 for coordination drawing requirements for this project. These drawings are critical to the proper execution of the work and failure to honor these requirements may become the basis for denial of all claims for either or both "time" and "money".

1.2 **REMOVALS**

- A. Removals should be coordinated with other trades affected.
- B. Piping which penetrates the construction may be cut and capped provided capping is done beneath the finished surfaces so that construction over it can be achieved.
- C. Soot Removal: In connection with the dismantling of boilers, Contractor shall gather with a vacuum-cleaning machine all accumulations of soot and shall remove all soot from the base of the chimney.
- D. All removals shall be removed from the site.

1.3 ALTERATION WORK

- A. All equipment, piping, control components, etc. to be removed, shall be disposed of or salvaged as directed by the Owner. They shall not be removed from the premises without the Owner's approval.
- B. All piping to be removed shall be properly plugged or capped so that upon completion of all new work, all abandoned piping shall be concealed in finished areas.
- C. No dead ends shall be left on any piping upon completion of job. The existing system shall be left in perfect working order upon completion of new work.
- D. Location and sizes of existing piping, ductwork, equipment, etc. are approximate. Exact sizes and locations of all existing work shall be verified on the job.

GAS FIRED CONDENSING BOILERS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 SUMMARY

A. This Section includes packaged, factory-fabricated and -assembled, gas-fired, firetube duplex stainless steel ultra-high efficiency condensing boilers, trim and accessories for generating hot water.

1.2 REFERENCES

- A. ASME Section IV
- B. CAN-13.1-77, Industrial and Commercial Gas Fired Packaged Boilers
- C. CSD1, Controls and Safety Devices XL GAPS
- D. NEC, National Electric Code
- E. UL-795 7th Edition
- F. AHRI, BTS-2000
- G. ASHRAE 90.

1.3 SUBMITTALS

- A. Product Data: Include performance data, operating characteristics, technical product data, rated capacities of selected model, weights (shipping, installed and operating), installation and start-up instructions, and furnished accessory information.
- B. Shop Drawings: For boiler, standard boiler trim and accessories.
 - 1. End Assembly Drawing: Detail overall dimensions, connection sizes, connection locations, and clearance requirements.
 - 2. Wiring Diagrams: Detail electrical requirements for the boiler including ladder type wiring diagrams for power, interlock and control wiring. Clearly differentiate between portions of wiring that are factory installed and portions to be field installed.
- C. Certificate of Product Rating: Submit AHRI Certificate indicating Thermal Efficiency, Combustion Efficiency, Materials of Construction, Input, and Gross Output conform to the design basis.
- D. Thermal efficiency curves: Submit thermal efficiency curves for a minimum of 5 input rates between and including minimum and maximum rated capacities, for return water temperatures ranging from 80°F to 180°F.
- E. Water side pressure drop curve.
- F. Flue gas temperature curves: Submit flue gas temperature curves for minimum and maximum boiler capacity, for return water temperatures ranging from 80°F to 160°F. If submitted flue gas temperatures, minimum or maximum inputs are different from that of the basis of design manufacturer and model, the manufacturer shall be responsible for draft calculations and reselection of the flue gas exhaust system.
- G. Source quality-control test reports.
- H. Field quality-control test reports: Start-up by a factory authorized service company.

- I. Operation and Maintenance Data: Data to be included in Installation and Operation Manual.
- J. Warranty: Standard warranty specified in this Section.

1.4 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Firms regularly engaged in the manufacture of condensing hydronic boilers with welded steel pressure vessels, whose products have been in satisfactory use in service for not less than twenty-five (25) years. The manufacturer must be privately owned and headquartered in North America. The specifying engineer, contractor and end customer must have the option to visit the factory during the manufacture of the boilers and be able to witness test fire and other relevant procedures.
- B. Aftermarket Support and Service: The manufacturer shall have a factory authorized service training program, where boiler technicians can attend a training class and obtain certification to perform start-up, maintenance and basic troubleshooting specific to the product line.
- C. Electrical Components, Devices and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- D. ASME Compliance: Fabricate and label boilers to comply with ASME Boiler and Pressure Vessel Code, Section IV "Heating Boilers", for a maximum allowable working pressure of 160 psig.
- E. CSD-1 Compliance: The boiler shall comply with ASME Controls and Safety Devices for Automatically Fired Boilers (CSD-1).
- F. ASHRAE/IESNA 90.1 Compliance: Boilers shall have minimum efficiency according to "Gas and Oil-Fired Boilers Minimum Efficiency Requirements."
- G. UL Compliance: Boilers must be tested for compliance with UL 795, "Commercial-Industrial Gas Heating Equipment." Boilers shall be listed and labeled by ETL.
- H. AHRI Compliance: Boilers shall be tested and rated according to the BTS-2000 test standard and verified by AHRI.
- I. NOx Emissions Compliance: Boiler shall be tested for compliance with SCAQMD and TCEQ.
- J. The equipment shall be of the type, design, and size that the manufacturer currently offers for sale and appears in the manufacturer's current catalog.
- K. The equipment shall fit within the allocated space, leaving ample allowance for maintenance and inspection.
- L. The equipment shall be new and fabricated from new materials. The equipment shall be free from defects in materials and workmanship.
- M. All units of the same classification shall be identical to the extent necessary to ensure interchangeability of parts, assemblies, accessories, and spare parts wherever possible.
- N. In order to provide unit responsibility for the specified capacities, efficiencies, and performance, the boiler manufacturer shall certify in writing that the equipment being submitted shall perform as specified.

1.5 COORDINATION

A. Mechanical contractor shall coordinate the size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete reinforcement and formwork requirements are specified in Division 03.

1.6 WARRANTY

- A. Standard Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of boilers that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for the Pressure Vessel and Heat Exchanger: The boiler manufacturer shall warranty against failure due to thermal shock, flue gas condensate corrosion, and/or defective material or workmanship for a period of 10 years, non-prorated, from the date of shipment from the factory provided the boiler is installed, controlled, operated and maintained in accordance with the Installation, Operation and Maintenance Manual.
 - 2. Warranty Period for the Burner: The boiler manufacturer shall warranty the burner against defective material or workmanship for a period of five (5) years, non-prorated, from the date of shipment from the factory.
 - 3. Warranty Period for all other components: The boiler manufacturer will repair or replace any part of the boiler that is found to be defective in workmanship or material within eighteen (18) months of shipment from the factory or twelve (12) months from start-up, whichever comes first.
 - 4. Warranties are only valid provided the boiler is installed, controlled, operated, and maintained in accordance with the Installation, Operation and Maintenance Manual.

PART 2 – PRODUCTS

2.1 MANUFACTURERS

- A. This specification is based on the Endura series boilers as manufactured by Fulton Heating Solutions, Inc. Equivalent units and manufacturers must meet all performance criteria and will be considered upon prior approval.
- B. Basis-of-Design Product: Subject to compliance with requirements, provide Fulton Heating Solutions, Inc.; Endura model EDR 1000 duplex stainless steel firetube condensing boiler.
- C. The boiler manufacturer shall have the capability to construct an engineered hydronic system, skid mounted, for the above referenced boilers incorporating single point electrical, supply water, return water, freshwater make-up, fuel, and drain. The boiler manufacturer shall have the engineering capabilities for all aspects of the mechanical, electrical and control design aspects of the skid mounted system.

2.2 CONSTRUCTION

- A. Description: Factory-fabricated, -assembled, and -pressure tested, duplex stainless steel firetube condensing boiler with heat exchanger sealed pressure tight, built on a steel base; including flue gas vent; combustion air intake connections, water supply, water return, condensate drain, and controls. The boiler, burner and controls shall be completely factory assembled as a self-contained unit. Each boiler shall be neatly finished, thoroughly tested, and properly packaged for shipping. Closed-loop water heating service only.
- B. Heat Exchanger: The heat exchanger is defined as the surfaces of the pressure vessel where flue gases transfer sensible and latent heat to the hydronic fluid. The heat exchanger shall be a three-pass firetube design constructed using only duplex alloys of stainless steel.
 - 1. The boiler shall be a firetube design, such that all combustion chamber components are within waterbacked areas. Water tube boilers will not be accepted.
 - 2. Furnace: First pass of the combustion chamber shall be constructed of duplex alloy stainless steel with a minimum wall thickness of 0.25" and a minimum bottom head thickness of 0.625".

- 3. Firetubes: Second and third passes of the combustion chamber shall be constructed of duplex alloys of stainless steel having a minimum wall thickness of EDR-1000/2000: 0.083".
- 4. Furnace to tube connections shall be constructed with low weld intensity, a tube to tube minimum spacing of 2" center to center, minimum 5/8" tube to tube ligament, and shall not contain any overlapping welds.
- 5. Heat exchange capability shall be maximized within the heat exchanger via the use of corrugated firetube technology. The corrugation process shall not remove any material from the tubes. Aluminum heat transfer enhancements are dissimilar metals and are unacceptable.
- 6. Material: The heat exchanger shall have the following material characteristics and properties:
 - a. The metallic crystalline lattice microstructure shall contain approximately equal amounts of body center cubic (BCC) and face centered cubic (FCC) structures to offer high resistance to intergranular corrosion.
 - b. A minimum Pitting Resistance Equivalent Number (PREN) of 26.
 - c. A minimum Yield Strength of 65 ksi at 0.2% plastic strain.
 - d. A minimum Ultimate Tensile Strength of 94 ksi.
 - e. To minimize stresses caused by uneven expansion and contraction, the Coefficient of Thermal Expansion at 212°F shall not be less than 7.0 in/in °F 10⁻⁶ and shall not be greater than 7.5 in/in °F 10⁻⁶.
 - f. To increase resistance to pitting and crevice corrosion, the Chromium content shall not be less than 21% by mass.
 - g. For high mechanical strength, the Nitrogen content shall not be less than 0.17% by mass.
 - h. Boilers with heat exchangers constructed of austenitic stainless steels, such as 316L or 304, and ferritic stainless steels, such as 439, are unacceptable.
 - i. Boilers with heat exchangers constructed of cast aluminum, mild steel, cast iron or copper finned tube materials are unacceptable.
- C. Pressure Vessel: Design and construction shall be in accordance with Section IV of the ASME Code for heating boilers.
 - 1. The shell shall be minimum EDR-1000: 0.25" thick steel, SA-790 or SA-516 Grade 70.
 - 2. The top head shall be a minimum 0.375" thick steel, SA-790 or SA-516 Grade 70.
 - 3. The water side of the pressure vessel shall be a counter-flow design with internal water-baffling plates.
 - 4. The boiler return water and supply water connections shall be EDR-1000: 2" threaded male NPT. The water connections shall not be designed to support an external structural load from the piping system.
 - 5. The water volume of the boiler shall not be less than EDR-1000: 50 Gallons.
 - . For boilers with a lower water volume, the boiler manufacturer shall provide a buffer tank and all associated buffer tank ancillaries to make equivalent to the total volume of the design basis.
 - 6. The maximum water pressure drop across the boiler inlet and outlet connections, shall not exceed EDR1: 0.8 PSID at 100 GPM.
- D. Burner: Standard natural gas, forced draft.
 - 1. Burner Head: Shall be a woven fiber premix design.
 - 2. Excess Air: The burner shall operate at no greater than 7.0% excess O₂ over the entire turndown range. Due to significant reductions in combustion efficiency at high levels of excess O₂, boilers exceeding 7.0% excess O₂ at any operating condition shall not be accepted.
 - 3. Emissions: When operating on natural gas, the boiler shall maintain a NOx level of <20 ppm, and CO emissions less than 50 ppm, over the complete combustion range at a 3% O₂ correction.

- E. Blower: Variable speed, non-sparking, hardened aluminum impeller centrifugal fan to operate during each burner firing sequence and to pre-purge and post-purge the combustion chamber.
 - 1. Motor: Brushless DC variable speed motor with hall effect sensor feedback; internal electronic commutation controller with built in speed control and protection features; long life, sealed, ball bearing with high temperature grease.
 - 2. Variable speed blower: PWM signal input with tachometer output.
- F. Main Fuel Train
 - 1. The boiler shall have a pre-mix combustion system, capable of operating at a minimum 4" W.C. incoming natural gas pressure while simultaneously achieving emissions performance, full modulation, and full rated input capacity. Maximum natural gas pressure allowed to the inlet of the fuel train shall be no less than 28" W.C.
 - 2. A factory mounted main fuel train shall be supplied. The fuel train shall be fully assembled complete with high and low gas pressure switches, wired, and installed on the boiler and shall comply with CSD-1 code. The fuel train components shall be enclosed within the boiler cabinet.
 - 3. A lock up regulator upstream of the fuel train shall be furnished by the boiler manufacturer as a standard component integral to the boiler cabinet. Factory test fire of the boiler with the provided lock up regulator is required.
 - 4. Standard CSD-1 fuel train shall comply with IRI, which has been replaced by XL GAPS.
- G. Ignition: Direct spark ignition with transformer. A UV scanner shall be utilized to ensure precise communication of flame status back to the flame programmer.
- H. Boiler Enclosure
 - 1. Sealed Cabinet: Jacketed steel enclosure with left hinged full height front access door, fully removable latching access panels, gasketed seams to maintain sealed combustion, mounted on a steel skid with steel plate decking.
 - 2. Control Enclosure: NEMA 250, Type 1.
 - 3. Finish: Internally and externally primed and painted finish.
 - 4. Combustion Air: Drawn from the inside of the sealed cabinet, preheating the combustion air.
- I. Rigging and Placement: The boiler shall come with lifting eyes and fork hole accessibility for rigging.
- J. Exhaust Manifold: Shall be constructed of stainless steel, with an area for the collection and disposal of flue gas condensate.
- K. Characteristics and Capacities
 - 1. Heating Medium: Closed loop hot water with up to 50% propylene or ethylene glycol by volume. Standard capacities shall be based on 100% water.
 - 2. Design Water Pressure Rating: 160 psig.
 - 3. Safety Relief Valve Setting: 160 psig.

- 4. Minimum Return Water Temperature: No minimum temperature required.
- 5. Maximum Allowable Water Temperature: 210°F.
- 6. Minimum Water Flow Rate: No minimum flow rate required to protect the heat exchanger.
- 7. Maximum Water Flow Rate: No maximum flow rate requirement.
- 8. Minimum Delta-T: No minimum delta-T required.
- 9. Maximum Delta-T: 100°F
- 10. Minimum Side Clearance: Shall not exceed 1" between any number of boilers.
- 11. Maximum Allowable Operating Setpoint: 200°F
- 12. Jacket Losses: External convection and radiation heat losses to the boiler room from the boiler shall comply with IAW ASHRAE 103-2007 and shall not exceed 0.2% of the rated boiler input at maximum capacity.
- L. The boiler shall have its efficiency witnessed and certified by an independent third party, and the efficiency must be listed on the AHRI directory (www.ahridirectory.org) for natural gas operation. The test parameters for efficiency certification shall be the BTS-2000 standard. The certified thermal efficiency for natural gas firing shall not be less than EDR-1000: 95.3%.
- M. A zero flow or low flow condition shall not cause any harm to the pressure vessel or heat exchanger of the boiler. Flow switches, dedicated circulator pumps, or primary-secondary arrangements shall not be required to protect the boiler from thermal shock. Boilers requiring the use of flow switches or primary-secondary piping arrangements are unacceptable.
- N. The dimensions of the boiler shall not be more than (Height x Width x Depth) EDR-1000: 68" x 28" x 61".
- O. The dry weight of the boiler shall not be less than EDR-1000: 1,430 lbs.
- P. The equipment shall be in strict compliance with the requirements of this specification and shall be the manufacturer's standard commercial product unless specified otherwise. Additional equipment features, details, accessories, etc. which are not specifically identified but which are a part of the manufacturer's standard commercial product, shall be included in the equipment being furnished.

2.3 TRIM

- A. Safety Relief Valve: ASME Rated.
- B. Pressure and Temperature Gauge: Minimum 3-1/2" diameter, combination pressure and -temperature gauge. Gauges shall have operating-pressure and -temperature ranges so normal operating range is about 50 percent of full range.
 - 1. Mounted in the field in the boiler supply water piping prior to the first isolation valve by the boiler installer.
- C. Combustion Air Inlet Filter: 50 Micron.
- D. Flue Gas Condensate Drain Trap: A flue gas condensate drain trap shall be provided to prevent positive pressure exhaust gases from entering the boiler room.

E. Flue Gas Condensate Neutralization: pH neutralization accommodations available upon request.

2.4 CONTROLS

- A. The boiler electrical control panel shall include the following devices and features:
 - 1. 7" color touch screen control display factory mounted on the front cabinet panel door.
 - 2. The control display shall serve as a user interface for programming parameters, boiler control and monitoring; and shall feature a screen saver, screen disable for cleaning, contrast control, volume control for alarm features, boiler status, configuration, history and diagnostics.
 - 3. The boiler control panel shall be constructed in a UL 508 approved panel shop.
 - 4. 24 VAC control transformers.
 - 5. Control relay for 120 VAC motorized isolation valve control.
 - 6. The flame safeguard control on the boiler shall be integrated with temperature control and lead/lag sequencing modular boiler plant functionality.
 - 7. All controls are to be cabinet, vessel or panel mounted and so located on the boiler as to provide ease of servicing the boiler without disturbing the controls. All controls shall be mounted and wired according to UL requirements.
- B. Burner Operating Controls: To maintain safe operating conditions, factory mounted, and wired burner safety controls limit burner operation:
 - 1. High Limit: A single UL 353 temperature probe shall function as a dual-element outlet temperature sensor and shall comply with CSD-1 CW-400 requirements for 2 independent temperature control devices.
 - a. High limit sensor shall be NTC resistive 10KOhm +/- 1% at 77°F. Sensor shall have brass material bulb with 1.181 +/- 0.015" insertion and 0.370 +/- 0.005" bulb diameter.
 - b. Manual reset stops burner if operating conditions rise above maximum boiler design temperature.
 - 2. Low-Water Cut Off: Electronic probe type mounted in the pressure vessel shall prevent burner operation on low water alarm.
 - 3. Air Safety Switch: Prevent operation unless sufficient combustion air is proven.
 - 4. High Condensate Probe: Prevent operation in the event of a blocked condensate drain.
 - 5. Blocked Exhaust: Prevent operation in the event of a blocked flue gas exhaust stack.
- C. Boiler Operating Controls and Features:
 - 1. Proportional Integral Derivative (PID) temperature load control capability for up to two loops, central heat and domestic hot water.
 - 2. Operating temperature limit for automatic start and stop.
 - 3. Flue gas exhaust temperature monitoring.

- 4. Return water temperature monitoring.
- 5. Time of day display.
- 6. Customizable boiler name display.
- 7. Alarm history for 15 most recent alarms including equipment status at time of lockout.
- 8. Password protection options.
- 9. Indirect domestic hot water priority.
- 10. Outdoor temperature (OAT) with warm air reset controls weather shutdown:
 - OAT reset shall automatically adjust the setpoint according to changes in the outdoor а temperature.
 - b. The boiler manufacturer shall provide an OAT sensor and module.
 - The sensor shall have +/- 1.5°F accuracy at 70°F, field installed in an outdoor area not c. exposed to direct sunlight or the exhaust of other mechanical equipment, and field wired to the master boiler.
 - d. The control shall be field programmed with the outdoor reset schedule.
 - The control shall have the ability to disable the entire hydronic boiler system on warm e. weather shutdown based on a programmable OAT.
- D. Sequencing Control of Modular Boiler Plants: Sequencing capabilities (lead/lag) shall be integral to the boiler controller for up to 8 boilers installed in the same hydronic loop and shall not require an external panel.
 - The boiler manufacturer shall provide a supply water header temperature sensor. 1. The sensor shall be NTC resistive 10KOhm + 1% at 77°F, field installed in the common supply water piping, and field wired to the master boiler.
 - 2. One (1) boiler in the system shall be field programmed as the master and subsequent boilers will be programmed as lag units.
 - 3. Sequence of Operation:
 - Upon call for heat and demand in the system, a boiler will be enabled at low fire and will a. modulate according to demand and PID settings up to the base load common value. The base load common shall be field adjustable with a default setting of 40%.
 - If the heating load exceeds the output at the base load common firing rate, the next boiler b. in the sequence will be enabled at low fire. Modular boilers will modulate up and down in parallel as a cohesive unit with infinite modulation points to meet heating load requirements.
 - This process continues until all available boilers are enabled, at which point they are c. released to modulate up to full fire if required.
 - d. As the load decreases, the boilers will be sequentially disabled.
 - e. Boiler sequence order shall be rotated on a programmable number of run hours. f.
 - A boiler in lockout alarm shall be automatically removed from the sequence order.
 - Lag boilers shall default to local control if the master boiler is fully powered off or g. removed.
 - Each individual boiler shall enable and disable a water circulation control device. The h. enable of the device, for example a motorized isolation valve or boiler circulator, will be simultaneous with the heat demand for that boiler. The disable of each device will be based

on a programmable time delay when the heat demand is no longer present. In variable primary arrangements, the control shall always hold the lead boiler isolation valve open.

- E. Building Automation System Interface: Hardware and software to enable building automation system (BAS) to monitor, control, and display boiler status and alarms.
 - 1. Hardwired Contacts:
 - a. Monitoring: Boiler Status, Burner Demand, General Alarm, Firing Rate.
 - b. Control with Factory Installed Jumper: Safety Interlock for External Device, Remote Boiler Enable, Remote Lead/Lag Enable, Emergency Stop (E-Stop)
 - c. Remote Setpoint Signal: 4-20 mA.
 - 2. Communication Protocol: A communication interface with BAS shall enable BAS operator to remotely enable and monitor the boiler plant from an operator workstation.
 - a. The boilers will communicate with each other and the Building Automation System via a daisy chain addressed Modbus network. Field wiring between nodes shall be twisted pair low voltage with shielded ground.
 - b. A BACnet MSTP and IP protocol communication gateway shall be provided. The BACnet gateway is field installed on the MASTER boiler. Lag boilers shall not require a dedicated BACnet gateway for the BAS to monitor status. The BAS shall only be required to communicate through the MASTER boiler. A communication point mapping list shall be provided.

c.

2.5 ELECTRICAL POWER

- A. Single-Point Field Power Connection: Factory-installed and factory-wired switches, transformers, control and safety devices and other devices shall provide a single-point field power connection to the boiler.
- B. Electrical Characteristics
 - 1. Voltage: 120 V.
 - 2. Phase: Single.
 - 3. Frequency: 60 Hz.

2.6 VENTING

- A. The boiler shall be capable of operating with a stack effect not exceeding -0.04" W.C. and a combined air intake and exhaust venting pressure drop not exceeding +1.50" W.C.
- B. Combustion Air Intake: It shall be acceptable to either direct vent the boiler using sealed combustion by drawing combustion air in from the outdoors or by drawing air from the mechanical space itself.
 - 1. Sealed Combustion: Schedule 40 PVC pipe or smooth-walled galvanized steel, vent termination with 1/2" x 1/2" mesh bird screen.
 - 2. Mechanical Space: Adequate combustion air and ventilation shall be supplied to the boiler room in accordance with local codes.
- C. Flue Gas Exhaust: The flue gas exhaust stack shall be AL 29-4C or 316L stainless steel, listed and labeled to UL-1738 / C-UL S636 for use with Category II/IV appliances, guaranteed appropriate for the application by the manufacturer and supplier of the venting.
- D. The boiler shall be capable of common exhaust and intake venting. The draft system shall be designed to prevent the backflow of exhaust gases through idle boilers.

E. Condensate drain piping must be galvanized, stainless steel, or Schedule 40 CPVC. Copper, carbon steel, or PVC pipe materials are not accepted.

2.7 SOURCE QUALITY CONTROL

- A. Test and inspect factory-assembled boilers, before shipping, according to ASME Boiler and Pressure Vessel Code.
- B. Each boiler shall be installed and operated in a functioning hydronic system, inclusive of venting, as part of the manufacturing process. A factory test fire report corresponding to the boiler configuration shall be included with each boiler.

2.8 MODSYNC SE SEQUENCING SYSTEM

- A. When multiple hydronic boilers are to be installed in a common loop, a boiler sequencing control system shall be used. The sequencing system will monitor, enable/disable and control the firing rate of each boiler in the loop. To ensure accurate temperature control and optimized boiler operating efficiencies, a ModSync Sequencing System shall be used.
 - 1. The hydronic boilers shall be controlled as follows to maximize their operating efficiency:
 - a. The sequencing system shall monitor the outdoor temperature and calculate a hydronic loop temperature setpoint based on touchscreen selectable user-defined values. The boiler sequencing system will stage operation of the hydronic boilers based on the difference between the actual hydronic loop temperature and the calculated (outdoor air reset) hydronic loop temperature setpoint.
 - b. When a requirement for heat is determined by the boiler sequencing system, the lead boiler is energized, and its firing rate is maintained at low fire.
 - c. If the hydronic loop temperature continues to decrease, the boiler sequencing system will enable a lag boiler. The first lag boiler is energized, and the lag boiler's firing rate is maintained at low fire.
 - d. As additional heat is required, the boiler sequencing system will enable the remaining lag boiler stages individually until all of the available boilers in the hydronic loop have been energized. Each boiler will remain at low fire until all of the stages have been enabled.
 - e. If all of the hydronic boilers are enabled and additional heat is required, the boiler sequencing system will release the boilers to modulate. Operating hydronic boilers at lower firing rate levels provides significant efficiency gains. Therefore, hydronic boilers will modulate together as a single unit to keep the hydronic boiler system at the lowest possible firing rate, while satisfying the building load demands.
 - f. As the hydronic loop temperature increases, the boiler sequencing system will decrease the firing rate of the hydronic boilers to maintain the hydronic loop temperature. If all of the hydronic boilers are at low fire and the hydronic loop temperature continues to rise, the boiler sequencing system will begin to stage the boilers off. The first lag boiler stage energized will be the last stage to be disabled. The hydronic boilers will continue to be disabled by the boiler sequencing system based on the temperature rise of the hydronic loop.
 - g. The lead boiler is disabled when the hydronic loop temperature reaches a selectable value referenced around the hydronic loop setpoint.

- B. The boiler sequencing system will be a microprocessor-based process controller with a graphical user interface and touchscreen capabilities. Boiler sequencing systems designed with alpha-numeric displays will not be acceptable due to their limited functionality.
- C. The active touchscreen display area will be a minimum of 5.7" with a color TFT display resolution of 256 colors.
- D. The boiler sequencing system enclosure will be NEMA 4X construction. The enclosure shall be designed with the ability to be installed in outdoor environments. Mounting of the boiler sequencing system inside another panel to provide an outdoor rating will not be acceptable due to the increased access time requirements to view and modify the system parameters. Power requirements for the boiler sequencing panel will be 120/60/1.
- E. The boiler sequencing system will be a wall mounted, stand-alone unit. Local boiler controls with integrated lead/lag logic are not acceptable due to their limited logic capabilities and rewiring requirements in the event of a sensor or local controller error.
- F. Password requirements will prevent access to any of the screens where system configuration parameters can be adjusted, while maintaining the ability of viewing the system performance.
- G. Outdoor and Supply Header Temperature sensors supplied with the boiler sequencing system shall be PT-100 RTD type for precise temperature monitoring. Return Temperature monitoring capabilities shall be available and used when BTU calculation is used. The boiler sequencing system will have the ability to receive temperature values from the Building Management System through a communication protocol. Each temperature input shall have a selection button that allows for independent configuration of where the temperature value will be received from.
- H. The boiler sequencing system will provide a series of "Question and Answer" screens to simplify the commissioning process.
- I. Multiple Status and Configuration Screens will be available for easy interpretation of the hydronic loop status and simplified control configuration of the multiple hydronic boiler system.
 - 1. Minimum screens available shall include:
 - a. Outdoor Reset Configuration
 - b. Setback Schedule
 - c. Lead/Lag Configuration
 - d. Boiler Configuration
 - e. System Status
 - f. Alarm Status
 - g. Alarm History
- J. Outdoor Reset The ability to adjust the hydronic loop temperature setpoint based on the outdoor temperature is a key element of hydronic system efficiency. As the outdoor temperature increases, the hydronic loop setpoint can decrease while still maintaining the desired building temperature. Lower return water temperatures can significantly increase the hydronic boiler system efficiency.
 - 1. The boiler sequencing system shall provide Outdoor Reset Configuration Screens that include all the parameters required to effectively configure the hydronic loop setpoint based on the outdoor temperature.
 - a. The boiler sequencing system will provide an adjustable reset schedule based on the outdoor temperature. A linear outdoor reset ratio will be determined based on user-defined hydronic loop temperatures at 50°F and 0°F outdoor temperatures. Outdoor

temperature configuration variables shall be adjustable through the touchscreen to match designed reset schedule requirements. A reference graphic detailing the calculated reset ratio will be displayed on the Outdoor Reset Configuration screen.

- b. Minimum and maximum loop temperature parameters will prevent the outdoor reset schedule from operating outside of a user-defined temperature range.
- c. A user-defined Outdoor Temperature Disable parameter will be provided to disable the hydronic loop if a predetermined outdoor temperature is reached. A hysteresis variable will prevent the hydronic system from re-enabling until the outdoor temperature decreases a user-defined amount.
- d. To meet multiple system control configurations, setpoint mode adjustment capabilities will be included as standard with the boiler sequencing system. Setpoint Modes will include Outdoor Reset, 4-20mA Remote Setpoint, BMS Communication or Manual. The setpoint mode shall be field adjustable by a touchscreen selection button on the Setpoint Configuration screen.
- e. Provisions for Domestic Hot Water Priority shall be available if required. A temperature aquastat input is monitored and will automatically adjust the hydronic loop setpoint to meet the Domestic Hot Water demand. When the domestic load is satisfied, the boiler sequencing system will automatically switch the setpoint mode to outdoor reset.
- K. Setback Configuration Screens shall be provided to adjust the hydronic loop setpoint based on Day of the Week/Time of Day variables.
 - Multiple setback schedules shall be available based on whether the building is in Occupied or Unoccupied mode. Building Mode selection shall be determined by a user-defined Time of Day / Day of Week touchscreen entry. The Building Mode will automatically change between Occupied and Unoccupied based on the user programmed day and times. Manual Building Mode control shall also be available via a Setup menu. Building Mode shall be indicated on the Loop Status Screen for ease of reference.
 - 2. An Anticipation Mode feature shall be provided to automatically switch to Occupied Mode a selectable number of hours earlier than scheduled if the outdoor temperature lowers below a user-defined temperature during the Unoccupied Mode.
- L. Lead/Lag Configuration screens shall be used to configure how the hydronic boilers will be assigned and enabled in the control sequence.
 - 1. The boiler sequencing system will include automatic rotation of the lead boiler based on a user configured lead boiler cycle count or run hours, whichever setting occurs first.
 - 2. When the lead cycle or run hours rotation value is reached, the boiler sequencing system will assign each boiler's position in the lead/lag sequence based on their previous operating history. Boiler sequencing systems that simply rotate the lead position to the next boiler in the sequence will not be acceptable due to their ineffective ability of maintaining an even cycle count across all the boiler stages in the hydronic loop.
 - 3. The boiler sequencing system will stage the boilers based on a PID generated control variable value. The Proportional, Integral and Derivative values shall be user-defined through the Lead/Lag Configuration screen. Each lag boiler stage will be enabled and disabled based on a user-defined control variable percentage. Properly tuned loops will provide temperature control accuracy up to +/- 2°F, based on load demand.

Lead boiler start and stop parameters shall be user-defined through the touchscreen operator interface. A Manual Reset parameter will allow the Proportional Band to be shifted around setpoint.

- 4. A user-defined time delay parameter will provide delays enabling and disabling of the lag boiler stages. This helps to decrease cycling of the lag stages when the building load is close to being satisfied.
- 5. The boiler sequencing system will have the ability to monitor the outlet temperature of each hydronic boiler in the system. This feature is beneficial for systems that will incorporate variable flow designs. If the boiler outlet temperature exceeds setpoint by a user-defined amount, the boiler sequencing system will automatically lower the firing rate of the boiler to help prevent a high limit trip at the boiler. As the boiler outlet temperature decreases below a defined variable, the boiler sequencing system will allow the firing rate of the boiler to increase.
- M. Boiler Configuration screens will display information regarding each boiler stage in the hydronic loop.
 - 1. The boiler configuration screens will detail and provide:
 - Hydronic Boiler Status.
 - Hydronic Boiler Cycles, Run Hours and Cycle/Hour Ratio calculation.
 - Hydronic Boiler Outlet Temperature.
 - Hydronic Boiler Enable/Disable touchscreen selection.
 - Hydronic Boiler Auto/Manual touchscreen control mode selection.
 - Hydronic Boiler Manual touchscreen Start/Stop and Firing Rate control.
 - 2. The boiler sequencing system shall include capabilities to enable/disable the boilers through the operator interface. Boilers that are disabled will not be included in the sequencing logic.
- N. The boiler sequencing system will monitor the operation and status of all temperature sensors and hydronic boilers in the loop. Sensor errors will be annunciated on the boiler sequencing systems alarm screen. If an outdoor temperature sensor error occurs, the boiler sequencing system will automatically switch to manual setpoint mode and will annunciate the alarm condition.
- O. The boiler sequencing system will start a timer when each boiler stage is enabled to run. If the main gas valves do not energize within the user-defined timeframe then a local limit is preventing the boiler from operating. The boiler sequencing system will immediately remove the boiler from the lead/lag sequence and annunciate that a local boiler error exists. An automatic reset option will allow the boiler to be re-enabled after a user-defined timeframe has elapsed.
- P. An Alarm Status screen will give a text description of any current alarm conditions. Boiler sequencing systems that use codes or symbols to detail alarm conditions will not be acceptable. The boiler sequencing system will automatically adjust the boiler sequencing status and remove the boiler from the sequencing logic if an alarm occurs. The boiler will automatically be added back into the rotation loop as soon as the boiler sequencing system senses that the alarm has been cleared.
- Q. The boiler sequencing panel will include an Alarm History screen that allows for the last 100 alarm conditions to be viewed. A Date/Time stamp and text description of each alarm condition in the history will be available.
- R. A System Status screen will detail current outdoor, hydronic system and control variable values. The status screen will also display enable/disable and firing rate information for each of the boilers in the hydronic loop.
- S. Trending of the supply temperature, system setpoint and outdoor temperature will be displayed to provide system operational history for tuning of the PID and lead/lag parameters.

- T. The boiler sequencing system will have the ability to communicate to a Building Management System using multiple protocols including Modbus RTU, BACnet, LonWorks or N2. Standard point mapping will be provided with the boiler sequencing system. Selection of ModBus serial connectivity (RS-232/RS-485) and baud rate will be field-adjustable using a configuration screen on the boiler sequencing system
- U. The ModSync SE will be field configurable for different features. Configurable features include:
 - 1. Lead/Lag up to eight Fulton boilers with I/O, LMV3, LMV5, Sola, and EDR+ controls.
 - 2. Boiler Isolation Valve or Boiler Pump Control (constant speed and VFD pump control available)
 - 3. Boiler Isolation Valve or Boiler Pump Interlock
 - 4. General Alarm Contact
 - 5. E-Stop Status Input
 - 6. Boiler Alarm Output
 - 7. Boiler Status Output
 - 8. 2-4 system pump control (Constant speed and VFD pump control available)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Before boiler installation, examine roughing-in for concrete equipment bases, anchor-bolt sizes and locations, and piping and electrical connections to verify actual locations, sizes, and other conditions affecting boiler performance, maintenance, and operations.
 - 1. Final boiler locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and electrical connections.
- B. Examine mechanical spaces for suitable conditions where boilers will be installed.
- C. Proceed with installation only after satisfactory conditions have been verified.

3.2 BOILER INSTALLATION

- A. Install boilers level on concrete base, minimum 4 inches high. Concrete base is specified in Division 23 Section "Common Work Results for HVAC," and concrete materials and installation requirements are specified in Division 03.
- B. Install gas-fired boilers according to NFPA 54. Equipment and materials shall be installed in an approved manner and in accordance with the boiler manufacturer's installation requirements.
- C. Assemble and install boiler trim.
- D. Install electrical devices furnished with the boiler but not specified to be factory mounted.
- E. Install control wiring to field-mounted electrical devices.

3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping from equipment drain connection to nearest floor drain. Piping shall be at least full size of connection. Provide an isolation valve if required.

- C. Connect gas piping to boiler gas train inlet with isolation valve and union. Piping shall be at least full size of gas train connection. Provide a reducer if required.
- D. Connect hot water supply and return water connections with shutoff valve and union or flange at each connection.
- E. Install piping from safety relief valves to the nearest floor drain.
- F. Install piping from flue gas condensate drain connection to the condensate drain trap and to the nearest floor drain.
- G. Boiler Venting
 - 1. Install flue venting and combustion air-intake.
 - 2. Connect to boiler connections, flue size and type as recommended by the manufacturer.
- H. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- I. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
 - 1. After boiler installation is completed, the manufacturer shall provide the services of a field representative to inspect components, assemblies, and equipment installations, including connections and provide startup of the boiler and training to the operator.
 - 2. Arrange with National Board of Boiler and Pressure Vessel Inspectors for inspection of boilers and piping. Obtain certification for completed boiler units, deliver to Owner, and obtain receipt.
- B. Tests and inspections
 - 1. Perform installation and startup checks according to manufacturer's written instructions.
 - 2. Leak Test: Hydrostatic test. Repair leaks and retest until no leaks exist.
 - 3. Operational Test: Start units to confirm proper motor rotation and unit operation. Adjust air-fuel ratio and combustion.
 - a. Check and adjust initial operating set points and high- and low-limit safety set points of fuel supply, water level and water temperature.
 - b. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Occupancy Adjustments: When requested within 12 months of startup, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to 2 visits to Project during other than normal occupancy hours for this purpose.

BOILER START-UP AND TESTING

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 BOILER START-UP AND TESTING

- A. Before any water is added to the boiler for testing or other purposes, a sufficient amount of sodium sulphite (to provide a residual of 100 PPM) shall be added to the boiler water to prevent deterioration due to dissolved oxygen in the boiler water. When ready for firing the Contractor shall clean the boiler internal surfaces in the following manner:
- B. Fill the boiler with fresh water.
- C. Dissolve Metro Boiling Out Compound (or mixture of equal parts of trisodium phosphate, caustic soda and soda ash) at the rate of 1 pound per 20 gallons.
- D. Dosage: 50 pounds per 1000 gallons of water content of the boiler.
- E. Connect 2" full size blowoff line to blow off tapping located near the boilers normal water line. The discharge of this shall be piped full size to a suitable drain.
- F. Heat the boiler for a period of 16-24 hours without generating steam.
- G. Open the blow off valve and feed the boiler with fresh water, maintaining a "normal" water line while "skimming" all oil and grease from the top blowoff line.
- H. Continue this procedure until the water is clear and free of any oil or grease.
- I. Drain the boiler and flush thoroughly with a hose through the manhole opening until all signs of debris, oil, grease and mill scale are removed.
- J. Fill with fresh water, treated with Chem Aqua 999 boiler treatment (hot water systems) to raise the level to 100 PPM.
- K. Raise the level of the water to the steaming point to remove as much dissolved oxygen as possible.
- L. Re-test the level of boiler water treatment, adding sufficient to raise protection to the proper level.
- M. Note: In the event of a boiler contaminated with large quantities of oil or grease it may be required to repeat this procedure. Procedure shall be repeated until ALL traces of oil and grease are removed from the boiler.
- N. Contractor shall operate the boiler for a minimum of eight hours, following the above procedure, during which time valves to system and terminal units shall be in the open position and all returning water shall be wasted to drain. The purpose to remove as much scale and dirt from the piping system. During this period of operation, the residual level of water treatment shall not be allowed to fall below 100 PPM.
- O. Upon completion of the above, the Contractor shall close manholes and handhole mating surfaces.

Yonkers Public Schools Boiler Replacement, HVAC Upgrades & Asbestos Abatement P.S. 29 Phase 2 of 3 - YPS # 10878 BOILER START-UP AND TESTING

P. Provide automatic chemical feeder AXIOM INDUSTRIES LTD. Model SF-100D-P, 55 gallon, two pressure pumps with thermal cut-out, 115V/60HZ/1PH 0.7 A, double pressure reducing valve, pressure gauge, system connector hose and check valve to allow for independent pressure supply to a second system, low level alarm panel c/w remote monitoring dry contacts and selectable audible alarm, and containment tank Model SF100-2240 or by-pass feeders equal to Griswold DB-5-SB-CS-2, 5-gallon pot feeder, domed bottom, ASME rated, 600 psi @ 250 degrees F.

DOUBLE WALL BOILER BREECHING SYSTEM

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 PREFABRICATED BREECHING AND CHIMNEYS

- A. For Category II, III or IV appliances.
 - 1. All portions of the vent system shall be double-wall special gas vent, tested and listed to UL1738 'Standard for Venting Systems for Gas-burning Appliances, Categories II, III, and IV.' The vent system shall have a materials or equipment acceptance number.
 - 2. All portions of the vent system shall be supplied, including appliance adapters, straight lengths, adjustable lengths, elbows, drain sections, reducers, boot tees, tee caps, support plates, storm collar, flashing and chimney top.
 - 3. Special gas vent shall have an AL 29-4C inner wall, a 430-outer wall, and a 1" air space in between the walls. For special gas vent diameters 16"ID and under, all joints shall be sealed with factory-adhered seals. Field-applied sealant is acceptable for sizes 18"ID and larger.
 - 4. The vent system shall be installed per the vent manufacturer's recommendations and in conformance with the manufacturer's limited warranty.
 - 5. System configuration must conform to the equipment manufacturer's venting recommendations, pertinent local codes, and the most recent edition of NFPA 54 and NFPA 211. Systems not conforming to the most recent edition of NFPA 54 and NFPA 211, a chimney automation system may be selected by Chimney Design Solutions at 212-685-7077.
 - 6. Field-verified layout drawings and draft calculations must be submitted for review and approval of the engineer.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.

B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

PUMPS

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 IN-LINE PUMPS

- A. Furnish and install where indicated on Drawings, ITT Bell & Gossett pumps of model and size indicated on Drawing schedule.
- B. The pumps shall be of the horizontal oil lubricated type specifically designed and guaranteed for quiet operation and suitable for minimum 125-psig working pressure.
- C. The pumps shall have a ground and polished steel shaft with a hardened integral thrust collar. The shaft shall be supported by two (2) horizontal sleeves bearing designed to circulate oil. The pumps are to be equipped with a watertight seal to prevent leakage. Mechanical seal faces to be carbon on ceramic. The motor shall be non-overloading at any point on pump curve.
- D. The motor shall be of the drip-proof, sleeve bearing, quiet operation, and rubber mounted construction.
- E. The Contractor shall furnish and install a magnetic starter for each booster pump with at least two (2) thermal overload protectors. The starter shall be equipped with manual reset buttons.

2.2 BASE MOUNTED PUMPS

- A. The pumps shall be model series 1510 as manufactured by ITT Bell & Gossett with performances noted on the Drawing schedule.
- B. The pumps shall be single stage, vertical split case design in cast iron and bronze construction. The pump's internals shall be capable of being serviced without disturbing piping connections or motor. The impeller shall be of the enclosed type, dynamically balanced and keyed to shaft and secured with a suitable locknut.
- C. Pump seal shall be standard single mechanical seal with carbon seal ring and Remite (or equal) seat. A replaceable shaft sleeve shall be furnished to cover the wetted area of the shaft under the seal of packing.
- D. The bearing frame assembly of the pump shall be fitted with re-greaseable ball bearings equivalent to electric motor bearing standards for quiet operation. The pump and motor shall be mounted on a common baseplate of heavy structural steel design with securely welded cross members and open grouting area.
- E. The pumps shall be factory tested at the operating conditions, thoroughly cleaned, and painted with one coat of machinery enamel prior to shipment. A set of installation instructions shall be included with the pump at the time of shipment.
- F. The Contractor shall furnish a variable frequency drive for each pump, installed by EC.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

HYDRONIC SPECIALTIES

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 AIR SEPARATOR

- A. Furnish and install as shown on Drawings, an external low velocity air separator unit consisting of a steel tank with screwed piping connections and a tapping to connect the air separator directly to the compression tank with screwed piping connections and a tapping to connect the air separator directly to compression tank.
- B. The unit is to be furnished with a steel base and constructed in accordance with ASME boiler pressure vessel code and stamped 125 psi working pressure. The air separator shall be ITT Bell & Gossett "Rolairtrol" or approved equal.

2.2 EXPANSION TANKS

- A. Furnish and install pre-charged bladder type expansion tank of size and capacity as shown on Drawings. Tank shall have carbon steel shell and heavy-duty butyl rubber bladder.
- B. Tank to be constructed for 125 psig working pressure and to be guaranteed leakproof by manufacturer. Tank to be stamped with "U" symbol and Form U-1 furnished denoting compliance with paragraph U-69 for Construction of Unfired Pressure Vessels Section VIII ASME.

2.3 AIR VENTS

- A. Install at all high points automatic air vents to eliminate air binding. All automatic air vents shall be approved heavy duty type equipped with petcocks and tubing for manual venting. All vents installed in coils, etc. shall be of manual key operated type.
- B. All vents concealed from view shall be accessible through access doors. Vents shall be by Hoffman, Anderson, or ITT Bell & Gossett, 125 psig rated.

2.4 PRESSURE GAUGES

A. Furnish and install pressure gauges on suction and discharge sides of each pump and as required to check operation of equipment; pressure gauges shall have 4-1/2"diameter dials, Ashton, Ashcroft or approved equal.

2.5 THERMOMETERS

A. Install thermometers at all locations in piping system as noted on Drawings and as required to check system performance. Thermometers shall be installed at the supply and return of coils and 3-way diverting valves as manufactured by Trerice, Weksler or Moeller, with 4-1/2 inch face, cast aluminum case, chrome plated steel ring, white background with black embossed markings, glass window, stainless steel pointer, brass movement, 316 stainless steel bulb. Provide separable, universal angle sockets for all thermometers.

2.6 TRIPLE DUTY VALVES

- A. Furnish and install at each pump a non-slam check valve with a spring-loaded disc and a calibrated adjustment feature permitting regulation of pump discharge flow and shut-off. Valves shall be designed to permit repacking under full line pressure.
- B. Unit shall be installed on discharge side of pump in a horizontal or vertical position with the stem up. Allow for minimum clearance of valve stem. This unit shall be cast iron body construction suitable for maximum working pressure of 175 psig and maximum operating temperature of 300 degrees F.
- C. All units shall be ITT Bell & Gossett Triple Duty Valve model or approved equal.

2.7 SUCTION DIFFUSERS

- A. Furnish and install at each pump a suction diffuser. Units shall consist of angle type body with inlet vanes and combination Diffuser-Strainer-Orifice Cylinder with 3/16-inch diameter openings for pump protection. A permanent magnet shall be located within the flow stream and shall be removable for cleaning.
- B. The orifice cylinder shall be equipped with a disposable fine mesh strainer, which shall be removed after system startup. Orifice cylinder shall have a free area equal to five times cross section area of pump suction opening. Vane length shall be no less than 2-1/2 times the pump connection diameter. Unit shall be provided with adjustable support foot to carry weight of suction piping. Each Suction Diffuser to be ITT Bell & Gossett model, or approved equal.

2.8 COMBINATION BALANCING / SHUT-OFF VALVES (Circuit Sensors /Setters and Flow Meters)

- A. Provide Circuit Sensor/Setter balance valves as manufactured by Bell & Gossett or approved equal.
- B. Circuit Sensors: Furnish and install as shown on Drawings, a cast iron wafer-type flow meter designed for low pressure drop operation.
 - 1. The flow meter will be equipped with brass readout valves (with integral check valve) for taking differential pressure readings across the orifice of the flow meter.
 - 2. The flow meter shall be designed to operate at a maximum working pressure of 300 psig at 250 degrees F.
 - 3. The flow meter must be furnished with a calibrated nameplate for determining an accurate system flow rate.
 - 4. Each flow meter shall be ITT Bell & Gossett Circuit Sensor Flow Meter model no. OP.
- C. Circuit Setters: Furnish and install as shown on Drawings and with manufacturer's recommendations model no. CB calibrated balance valves with model MCY valve kit and braided flexible pipe connections.
 - 1. Valves to be designed to allow installing Contractor to pre-set balance points for proportional system balance prior to system start-up.
 - 2. All valves 1/2 inch to 3-inch pipe size to be of bronze body/brass ball construction with glass and carbon filled TFE seat rings.
 - 3. Valves to have differential pressure read-out ports across valve seat area. Read-out ports to be filled with internal EPT inert and check valve.
 - 4. Valve bodies to have 1/4-inch NPT tapped drain/purge port.

- 5. Valves to have memory stop feature to allow valve to be closed for service and then reopened to set point without disturbing balance position. All valves to have calibrated nameplate to assure specific valve settings. Valves to be leak-tight at full rated working pressure. Valves 4 inch pipe size to be of cast iron body/brass vane construction with differential pressure read-out ports fitted with internal EPT insert and check valve.
- D. Readout Meters: Provide a portable Readout Meter with provision for hanging, capable of indicating pressure differential across a system component. Unit to be complete with all necessary hoses, shut-off and vent valves, and carrying case. Reading range to be .5' to .16'. Read Out Kits to be ITT Bell & Gossett model no. RO-3.

2.9 CHEMICAL FEEDING EQUIPMENT

- A. Chemical Feed System Description:
 - 1. Closed-Loop System: Provide one bypass feeder on each system with isolating and drain valves with inlet piping connecting to discharge of circulating pumps, and outlet side of feeder connected to suction side of pump unless otherwise indicated. Introduce chemical treatment through bypass feeder when required or indicated by test.
- B. Provide automatic chemical by-pass feeder for new boiler heating plant.
 - Axiom industries ltd. model SF100-DS. System shall include 55 us gallon storage/mixing tank with cover; pump suction hose with inlet strainer; two pressure pumps with thermal cut-out, pump isolation valves, integral pressure switches; integral check valve; cord and plug; precharged accumulator tank with EPDM diaphragm, manual diverter valve for purging air and agitating contents of storage tank, pressure regulating valve adjustable (5 – 55 psig) complete with pressure gauge, integral replaceable strainer, built-in check valve; union connection, 12 mm (½") x 900 mm (36") long flexible connection hose with check valve; low level pump cutout. pressure pumps shall be capable of running dry without damage. power supply 115V/60Hz/1Ph, 0.7 Amps. Unit shall be completely pre-assembled and certified by a recognized testing agency to CSA standard c22.2 no 68.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

Yonkers Public Schools Boiler Replacement, HVAC Upgrades & Asbestos Abatement P.S. 29 Phase 2 of 3 - YPS # 10878 HYDRONIC SPECIALTIES

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

VARIABLE FREQUENCY DRIVES

PART 1 – GENERAL

1.1 CONTRACT REQUIREMENTS

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.2 DESCRIPTION

- A. This specification is to cover a complete Variable Frequency motor Drive (VFD) consisting of a pulse width modulated (PWM) inverter designed for use with a standard NEMA Design B induction motor.
- B. The drive manufacturer shall supply the drive and all necessary options as herein specified. The manufacturer shall have been engaged in the production of this type of equipment for a minimum of twenty years. VFD's that are manufactured by a third party and "brand labeled" shall not be acceptable. All VFDs installed on this project shall be from the same manufacturer.

1.3 QUALITY ASSURANCE

- A. Referenced Standards:
 - Institute of Electrical and Electronic Engineers (IEEE)
 a. Standard 519-1992, IEEE Guide for Harmonic Content and Control.
 - 2. Underwriters laboratories a. UL508C
 - National Electrical Manufacturer's Association (NEMA)
 a. ICS 7.0, AC Adjustable Speed Drives
 - 4. IEC 16800 Parts 1 and 2
 - 5. National Electric Code (NEC)a. NEC 430.120, Adjustable-Speed Drive Systems
 - 6. International Building Code (IBC)
 a. IBC 2006 Seismic referencing ASC 7-05 and ICC AC-156
- B. Qualifications:
 - 1. VFDs and options shall be UL listed as a complete assembly. VFD's that require the customer to supply external fuses for the VFD to be UL listed are not acceptable. VFDs with red label UL stickers, requiring additional branch circuit protection are not acceptable. The base VFD shall be UL listed for 100 KAIC without the need for input fuses.
 - 2. CE Mark The VFD shall conform to the European Union ElectroMagnetic Compatibility directive, a requirement for CE marking. The VFD shall meet product standard EN 61800-3 for the First Environment restricted level.

- 3. The entire VFD enclosure, including the bypass shall be seismically certified and labeled as such in accordance with the 2006 International Building Code (IBC):
 - a. VFD manufacturer shall provide Seismic Certification and Installation requirements at time of submittal.
 - b. Seismic importance factor of 1.5 rating is required, and shall be based upon actual shake test data as defined by ICC AC-156.
 - c. Seismic ratings based upon calculations alone are not acceptable. Certification of Seismic rating must be based on testing done in all three axis of motion.
- 4. Acceptable Manufactures
 - a. ABB ACH Series.
 - b. Alternate manufacturer's requests must be submitted in writing to the Engineer for approval at least 20 working days prior to bid. Approval does not relieve the supplier of specification requirements.
- 5. The VFD manufacturer shall have available a comprehensive, HVAC Drive Computer Based Training (CBT) product. The CBT product shall include detailed, interactive sections covering VFD unpacking, proper mechanical and electrical installation, and programming. The CBT product shall allow the user to provide just-in-time training to new personnel or refresher training for maintenance and repair personnel on the user's site. The CBT product shall be repeatable, precise and shall include record keeping capability. The CBT product shall record answers to simulations and tests by student ID number. The CBT product must be professionally produced and have interactive sections, student tests, and include video clips of proper wiring and installation.

1.4 SUBMITTALS

- A. Submittals shall include the following information:
 - 1. Outline dimensions, conduit entry locations and weight.
 - 2. Customer connection and power wiring diagrams.
 - 3. Complete technical product description include a complete list of options provided. Any portions of this specification not meet must be clearly indicated or the supplier and contractor shall be liable to provide all additional components required to meet this specification.
 - 4. Compliance to IEEE 519 harmonic analysis for particular jobsite including total harmonic voltage distortion and total harmonic current distortion (TDD).
 - a. The VFD manufacturer shall provide calculations; specific to this installation, showing total harmonic voltage distortion is less than 5%. Input filters shall be sized and provided as required by the VFD manufacturer to ensure compliance with IEEE standard 519. All VFD's shall include a minimum of 5% impedance reactors, **no exceptions**.

PART 2 – PRODUCTS

2.1 VARIABLE FREQUENCY DRIVES

- A. The VFD package as specified herein shall be enclosed in a UL Listed Type enclosure, exceeding NEMA enclosure design criteria (enclosures with only NEMA ratings are not acceptable), completely assembled and tested by the manufacturer in an ISO9001 facility. The VFD tolerated voltage window shall allow the VFD to operate from a line of +30% nominal, and -35% nominal voltage as a minimum.
 - Environmental operating conditions: VFDs shall be capable of continuous operation at 0 to 50° C (32 to 122° F) ambient temperature as per VFD manufacturers documented/submittal data or VFD must be oversized to meet these temperature requirements. Not acceptable are VFD's that can only operate at 40° C intermittently (average during a 24 hour period) and therefore must be oversized. Altitude 0 to 3300 feet above sea level, less than 95% humidity, non-condensing. All circuit boards shall have conformal coating.

- 2. Enclosure shall be rated UL Type 1 and shall be UL listed as a plenum rated VFD. VFD's without these ratings are not acceptable. NEMA only type 1 enclosures are not acceptable (must be UL Type 1).
- 3. Provide NEMA 3R enclosures where exposed to outside weather or wet conditions.
- B. All VFDs shall have the following standard features:
 - 1. All VFDs shall have the same customer interface, including digital display, and keypad, regardless of horsepower rating. The keypad shall be removable, capable of remote mounting and allow for uploading and downloading of parameter settings as an aid for start-up of multiple VFDs.
 - 2. The keypad shall include Hand-Off-Auto selections and manual speed control. The drive shall incorporate "bumpless transfer" of speed reference when switching between "Hand" and "Auto" modes. There shall be fault reset and "Help" buttons on the keypad. The Help button shall include "on-line" assistance for programming and troubleshooting.
 - 3. There shall be a built-in time clock in the VFD keypad. The clock shall have a battery back up with 10 years minimum life span. The clock shall be used to date and time stamp faults and record operating parameters at the time of fault. If the battery fails, the VFD shall automatically revert to hours of operation since initial power up. Capacitor back-up is not acceptable. The clock shall also be programmable to control start/stop functions, constant speeds, PID parameter sets and output Form-C relays. The VFD shall have a digital input that allows an override to the time clock (when in the off mode) for a programmable time frame. There shall be four (4) separate, independent timer functions that have both weekday and weekend settings.
 - 4. The VFD's shall utilize pre-programmed application macro's specifically designed to facilitate start-up. The Application Macros shall provide one command to reprogram all parameters and customer interfaces for a particular application to reduce programming time. The VFD shall have two user macros to allow the end-user to create and save custom settings.
 - 5. The VFD shall have cooling fans that are designed for easy replacement. The fans shall be designed for replacement without requiring removing the VFD from the wall or removal of circuit boards. The VFD cooling fans shall operate only when required. To extend the fan and bearing operating life, the VFD shall cycle the cooling fans on and off as required.
 - 6. The VFD shall be capable of starting into a coasting load (forward or reverse) up to full speed and accelerate or decelerate to set point without tripping or component damage (flying start).
 - 7. The VFD shall have the ability to automatically restart after an over-current, over-voltage, undervoltage, or loss of input signal protective trip. The number of restart attempts, trial time, and time between attempts shall be programmable.
 - 8. The overload rating of the drive shall be 110% of its normal duty current rating for 1 minute every 10 minutes, 130% overload for 2 seconds. The minimum FLA rating shall meet or exceed the values in the NEC/UL table 430.250 for 4-pole motors.
 - 9. The VFD shall have internal 5% impedance reactors to reduce the harmonics to the power line and to add protection from AC line transients. The 5% impedance may be from dual (positive and negative DC bus) reactors, or 5% AC line reactors. VFD's with only one DC reactor shall add an AC line reactor.
 - 10. The input current rating of the VFD shall be no more than 3% greater than the output current rating. VFD's with higher input current ratings require the upstream wiring, protection devices, and source transformers to be oversized per NEC 430.120. Input and output current ratings must be shown on the VFD nameplate.

- 11. The VFD shall include a coordinated AC transient surge protection system consisting of 4-120 joule rated MOV's (phase to phase and phase to ground), a capacitor clamp, and 5% impedance reactors.
- 12. The VFD shall provide a programmable loss-of-load (broken belt / broken coupling) Form-C relay output. The drive shall be programmable to signal the loss-of-load condition via a keypad warning, Form-C relay output, and / or over the serial communications bus. The loss-of-load condition sensing algorithm shall include a programmable time delay that will allow for motor acceleration from zero speed without signaling a false loss-of-load condition.
- 13. The VFD shall have user programmable underload and overload curve functions to allow user defined indications of broken belt or mechanical failure / jam condition causing motor overload
- 14. The VFD shall include multiple "two zone" PID algorithms that allow the VFD to maintain PID control from two separate feedback signals (4-20mA, 0-10V, and / or serial communications). The two zone control PID algorithm will control motor speed based on a minimum, maximum, or average of the two feedback signals. All of the VFD PID controllers shall include the ability for "two zone" control.
- 15. If the input reference (4-20mA or 2-10V) is lost, the VFD shall give the user the option of either (1) stopping and displaying a fault, (2) running at a programmable preset speed, (3) hold the VFD speed based on the last good reference received, or (4) cause a warning to be issued, as selected by the user. The drive shall be programmable to signal this condition via a keypad warning, Form-C relay output and / or over the serial communication bus.
- 16. The VFD shall have programmable "Sleep" and "Wake up" functions to allow the drive to be started and stopped from the level of a process feedback signal.
- 17. Provide drive with circuit breaker option and remote panel mounting kit.
- C. All VFDs to have the following adjustments:
 - 1. Three (3) programmable critical frequency lockout ranges to prevent the VFD from operating the load continuously at an unstable speed. The lockout range must be fully adjustable, from 0 to full speed.
 - 2. Two (2) PID Set point controllers shall be standard in the drive, allowing pressure or flow signals to be connected to the VFD, using the microprocessor in the VFD for the closed-loop control. The VFD shall have 250 ma of 24 VDC auxiliary power and be capable of loop powering a transmitter supplied by others. The PID set point shall be adjustable from the VFD keypad, analog inputs, or over the communications bus. There shall be two independent parameter sets for the PID controller and the capability to switch between the parameter sets via a digital input, serial communications or from the keypad. The independent parameter sets are typically used for night setback, switching between summer and winter set points, etc.
 - 3. There shall be an independent, second PID loop that can utilize the second analog input and modulate one of the analog outputs to maintain the set point of an independent process (ie. valves, dampers, etc.). All set points, process variables, etc. to be accessible from the serial communication network.
 - 4. Two (2) programmable analog inputs shall accept current or voltage signals.
 - 5. Two (2) programmable analog outputs (0-20ma or 4-20 ma). The outputs may be programmed to output proportional to Frequency, Motor Speed, Output Voltage, Output Current, Motor Torque, Motor Power (kW), DC Bus voltage, Active Reference, Active Feedback, and other data..

- 6. Six (6) programmable digital inputs for maximum flexibility in interfacing with external devices. All digital inputs shall be programmable to initiate upon an application or removal of 24VDC or 24VAC.
- 7. Three (3) programmable, digital Form-C relay outputs. The relay outputs shall include programmable on and off delay times and adjustable hysteresis. The relays shall be rated for maximum switching current 8 amps at 24 VDC and 0.4 A at 250 VAC; Maximum voltage 300 VDC and 250 VAC; continuous current rating of 2 amps RMS. Outputs shall be true Form-C type contacts; open collector outputs are not acceptable.
- 8. Run permissive circuit There shall be a run permissive circuit for damper or valve control. Regardless of the source of a run command (keypad, input contact closure, time-clock control, or serial communications), the VFD shall provide a dry contact closure that will signal the damper to open (VFD motor does not operate). When the damper is fully open, a normally open dry contact (end-switch) shall close. The closed end-switch is wired to a VFD digital input and allows VFD motor operation. Two separate safety interlock inputs shall be provided. When either safety is opened, the motor shall be commanded to coast to stop and the damper shall be commanded to close. The keypad shall display "start enable 1 (or 2) missing". The safety input status shall also be transmitted over the serial communications bus.
- 9. The VFD control shall include a programmable time delay for VFD start and a keypad indication that this time delay is active. A Form C relay output provides a contact closure to signal the VAV boxes open. This will allow VAV boxes to be driven open before the motor operates. The time delay shall be field programmable from 0 120 seconds. Start delay shall be active regardless of the start command source (keypad command, input contact closure, time-clock control, or serial communications), and when switching from drive to bypass.
- 10. Seven (7) programmable preset speeds.
- 11. Two independently adjustable accel and decel ramps with 1 1800 seconds adjustable time ramps.
- 12. The VFD shall include a motor flux optimization circuit that will automatically reduce applied motor voltage to the motor to optimize energy consumption and reduce audible motor noise. The VFD shall have selectable software for optimization of motor noise, energy consumption, and motor speed control.
- 13. The VFD shall include a carrier frequency control circuit that reduces the carrier frequency based on actual VFD temperature that allows higher carrier frequency settings without derating the VFD.
- 14. The VFD shall include password protection against parameter changes.
- D. The Keypad shall include a backlit LCD display. The display shall be in complete English words for programming and fault diagnostics (alpha-numeric codes are not acceptable). All VFD faults shall be displayed in English words. The keypad shall include a minimum of 14 assistants including:
 - 1. Start-up assistant
 - 2. Parameter assistants
 - a. PID assistant
 - b. Reference assistant
 - c. I/O assistant
 - d. Serial communications assistant
 - e. Option module assistant
 - f. Panel display assistant
 - g. Low noise set-up assistant

- 3. Maintenance assistant
- 4. Troubleshooting assistant
- 5. Drive optimizer assistants
- E. All applicable operating values shall be capable of being displayed in engineering (user) units. A minimum of three operating values from the list below shall be capable of being displayed at all times. The display shall be in complete English words (alpha-numeric codes are not acceptable):
 - 1. Output Frequency
 - 2. Motor Speed (RPM, %, or Engineering units)
 - 3. Motor Current
 - 4. Motor Torque
 - 5. Motor Power (kW)
 - 6. DC Bus Voltage
 - 7. Output Voltage
- F. The VFD shall include a fireman's override input. Upon receipt of a contact closure from the fire / smoke control station, the VFD shall operate in one of two modes: 1) Operate at a programmed predetermined fixed speed ranging from -500Hz (reverse) to 500Hz (forward). 2) Operate in a specific fireman's override PID algorithm that automatically adjusts motor speed based on override set point and feedback. The mode shall override all other inputs (analog/digital, serial communication, and all keypad commands), except customer defined safety run interlocks, and force the motor to run in one of the two modes above. "Override Mode" shall be displayed on the keypad. Upon removal of the override signal, the VFD shall resume normal operation, without the need to cycle the normal digital input run command.
- G. Serial Communications
 - 1. The VFD shall have an EIA-485 port as standard. The standard protocols shall be Modbus, Johnson Controls N2, Siemens Building Technologies FLN, and BACnet. Optional protocols for LonWorks, Profibus, EtherNet, BACnet IP, and DeviceNet shall be available. Protocol provided shall match ATC system in Building. Each individual drive shall have the protocol in the base VFD. The use of third party gateways and multiplexers is not acceptable. All protocols shall be "certified" by the governing authority (i.e. BTL Listing for BACnet). Use of non-certified protocols is not allowed.
 - 2. The BACnet connection shall be an EIA-485, MS/TP interface operating at 9.6, 19.2, 38.4, or 76.8 Kbps. The connection shall be tested by the BACnet Testing Labs (BTL) and be BTL Listed. The BACnet interface shall conform to the BACnet standard device type of an Applications Specific Controller (B-ASC). The interface shall support all BIBBs defined by the BACnet standard profile for a B-ASC including, but not limited to:
 - a. Data Sharing Read Property B.
 - b. Data Sharing Write Property B.
 - c. Device Management Dynamic Device Binding (Who-Is; I-Am).
 - d. Device Management Dynamic Object Binding (Who-Has; I-Have).
 - e. Device Management Communication Control B.
 - 3. If additional hardware is required to obtain the BACnet interface, the VFD manufacturer shall supply one BACnet gateway per drive. Multiple VFDs sharing one gateway shall not be acceptable.
 - 4. Serial communication capabilities shall include, but not be limited to; run-stop control, speed set adjustment, proportional/integral/derivative PID control adjustments, current limit, accel/decel time adjustments, and lock and unlock the keypad. The drive shall have the capability of allowing the DDC to monitor feedback such as process variable feedback, output speed / frequency, current (in amps), % torque, power (kW), kilowatt hours (resettable), operating hours (resettable), and drive temperature. The DDC shall also be capable of monitoring the VFD relay output status, digital input

status, and all analog input and analog output values. All diagnostic warning and fault information shall be transmitted over the serial communications bus. Remote VFD fault reset shall be possible.

- 5. Serial communication in bypass shall include, but not be limited to; bypass run-stop control, the ability to force the unit to bypass, and the ability to lock and unlock the keypad. The bypass shall have the capability of allowing the DDC to monitor feedback such as, current (in amps), kilowatt hours (resettable), operating hours (resettable), and bypass logic board temperature. The DDC shall also be capable of monitoring the bypass relay output status, and all digital input status. All bypass diagnostic warning and fault information shall be transmitted over the serial communications bus. Remote bypass fault reset shall be possible.
- 6. The VFD / bypass shall allow the DDC to control the drive and bypass digital and analog outputs via the serial interface. This control shall be independent of any VFD function. The analog outputs may be used for modulating chilled water valves or cooling tower bypass valves. The drive and bypass' digital (Form-C relay) outputs may be used to actuate a damper, open a valve or control any other device that requires a maintained contact for operation. In addition, all of the drive and bypass' digital inputs shall be capable of being monitored by the DDC system. This allows for remote monitoring of which (of up to 4) safeties are open.
- 7. The VFD shall include an independent PID loop for customer use. The independent PID loop may be used for cooling tower bypass value control, chilled water value / hot water valve control, etc. Both the VFD PID control loop and the independent PID control loop shall continue functioning even if the serial communications connection is lost. As default, the VFD shall keep the last good set point command and last good DO & AO commands in memory in the event the serial communications connection is lost and continue controlling the process.
- H. EMI/RFI filters. All VFD's shall include EMI/RFI filters. The onboard filters shall allow the VFD assembly to be CE Marked and the VFD shall meet product standard EN 61800-3 for the First Environment restricted level with up to 100 feet of motor cable. No Exceptions. Certified test reports shall be provided with the submittals confirming compliance to EN 61800-3, First Environment.
- I. All VFD's through 75HP at 480 V shall be protected from input and output power mis-wiring. The VFD shall sense this condition and display an alarm on the keypad. The VFD shall not sustain damage from this power mis-wiring condition.
- J. OPTIONAL FEATURES Optional features shall be furnished and mounted by the drive manufacturer. All optional features shall be UL Listed by the drive manufacturer as a complete assembly and carry a UL508 label.
 - 1. Door interlocked, pad-lockable disconnect switch that will disconnect all input power from the drive and all internally mounted options. Disconnect option shall be available with or without systems requiring bypass.
 - 2. Field-bus adapters Protocols such as BACnet IP shall be a plug in modules.
- K. Bypass
 - 1. A complete factory wired and tested bypass system consisting of a door interlocked, pad-lockable circuit breaker, output contactor, bypass contactor, and fast acting VFD input fuses. UL Listed motor overload protection shall be provided in both drive and bypass modes.
 - 2. The bypass enclosure door and VFD enclosure must be mechanically interlocked such that the disconnecting device must be in the "Off" position before either enclosure may be accessed.
 - 3. The VFD and bypass package shall have a UL listed short circuit current rating (SCCR) of 100,000 Amps and this rating shall be indicated on the UL data label.
 - 4. The drive and bypass package shall be seismic certified and labeled to the IBC:

- a. Seismic importance factor of 1.5 rating is required, and shall be based upon actual shake table test data as defined by ICC AC-156.
- 5. Drive Isolation Fuses To ensure maximum possible bypass operation, fast acting fuses, exclusive to the VFD, shall be provided to allow the VFD to disconnect from the line prior to clearing upstream branch circuit protection. This maintains bypass operation capability in the event of a VFD failure. Bypass designs which have no such fuses, or that incorporate fuses common to both the VFD and the bypass, will not be accepted. Third contactor "isolation contactors" are not an acceptable alternative to fuses, as contactors could weld closed and are not an NEC recognized disconnecting device.
- 6. The bypass shall maintain positive contactor control through the voltage tolerance window of nominal voltage +30%, -35%. This feature is designed to avoid contactor coil failure during brown out / low line conditions and allow for input single phase operation when in the VFD mode. Designs that will not allow input single phase operation in the VFD mode are not acceptable.
- 7. Motor protection from single phase power conditions the bypass system must be able to detect a single phase input power condition while running in bypass, disengage the motor in a controlled fashion, and give a single phase input power indication. Bypass systems not incorporating single phase protection in bypass mode are not acceptable.
- 8. The bypass system shall be designed for stand-alone operation and shall be completely functional in both Hand and Automatic modes even if the VFD has been removed from the system for repair / replacement. Serial communications shall remain functional even with the VFD removed. Bypass systems that do not maintain full functionality with the drive removed are not acceptable.
- 9. Serial communications the bypass shall be capable of being monitored and / or controlled via serial communications. On-board communications protocols shall include ModBus RTU; Johnson Controls N2; Siemens Building Technologies FLN (P1); and BACnet MS/TP.
 - a. Serial communication capabilities shall include, but not be limited to: bypass run-stop control, the ability to force the unit to bypass, and the ability to lock and unlock the keypad. The bypass shall have the capability of allowing the BAS to monitor feedback such as, current (in amps), kilowatt hours (resettable), operating hours (resettable), and bypass logic board temperature. The BAS shall also be capable of monitoring the bypass relay output status, and all digital input status. All bypass diagnostic warning and fault information shall be transmitted over the serial communications bus. Remote bypass fault reset shall be possible. The following additional status indications and settings shall be transmitted over the serial communication. The BAS system shall also be able to monitor if the motor is running in the VFD mode or bypass mode over serial communications. A minimum of 50 field serial communications points shall be capable of being monitored in the bypass mode.
 - b. The bypass serial communications shall allow control of the drive/bypass (system) digital outputs via the serial interface. This control shall be independent of any bypass function or operating state. The system digital (relay) outputs may be used to actuate a damper, open a valve or control any other device that requires a maintained contact for operation. All system analog and digital I/O shall be capable of being monitored by the BAS system.
- 10. There shall be an adjustable motor current sensing circuit for the bypass and VFD modes to provide proof of flow (broken belt) indication. The condition shall be indicated on the keypad display, transmitted over the BAS and / or via a Form-C relay output contact closure. The broken belt indication shall be programmable to be a system (drive and bypass) indication. The broken belt condition sensing algorithm shall be programmable to cause a warning or system shutdown.
- 11. The digital inputs for the system shall accept 24VAC or 24VDC. The bypass shall incorporate an internally sourced power supply and not require an external control power source. The bypass power board shall supply 250 mA of 24 VDC for use by others to power external devices.
- 12. There shall be a run permissive circuit for damper or valve control. Regardless of the source of a run command (keypad command, time-clock control, digital input, or serial communications) the bypass shall provide a dry contact closure that will signal the damper to open before the motor can run. When the damper is fully open, a normally open dry contact (end-switch) shall close. The closed end-switch is wired to a bypass system input and allows motor operation. Up to four separate safety interlock inputs shall be provided. When any safety is opened, the motor shall be commanded

to coast to stop, and the damper shall be commanded to close. This feature will also operate in Fireman's override / smoke control mode.

- 13. The bypass control shall monitor the status of the VFD and bypass contactors and indicate when there is a welded contactor contact or open contactor coil. This failed contactor condition shall be indicated on the bypass LCD display, programmed to activate a Form-C relay output, and / or over the serial communications protocol.
- 14. The bypass control shall include a programmable time delay bypass start including keypad indication of the time delay. A Form C relay output commands the VAV boxes open. This will allow VAV boxes to be driven open before the motor operates at full speed in the bypass mode. The time delay shall be field programmable from 0 120 seconds.
- 15. There shall be a keypad adjustment to select manual or automatic transfer to bypass. The user shall be able to select via keypad programming which drive faults will result in an automatic transfer to bypass mode and which faults require a manual transfer to bypass. The user may select whether the system shall automatically transfer from drive to bypass mode on the following drive fault conditions:
 - a. Over current
 - b. Over voltage
 - c. Under voltage
 - d. Loss of analog input
- 16. The following operators shall be provided:
 - a. Bypass Hand-Off-Auto
 - b. Drive mode selector
 - c. Bypass mode selector
 - d. Bypass fault reset
- 17. The bypass shall include a two line, 20 character LCD displays. The display shall allow the user to access and view:
 - a. Energy savings in US dollars
 - b. Bypass motor amps
 - c. Bypass input voltage– average and individual phase voltage
 - d. Bypass power (kW)
 - e. Bypass faults and fault logs
 - f. Bypass warnings
 - g. Bypass operating time (resettable)
 - h. Bypass energy (kilowatt hours resettable)
 - i. I/O status
 - j. Parameter settings / programming
 - k. Printed circuit board temperature
- 18. The following indicating lights (LED type) or keypad display indications shall be provided. A test mode or push to test feature shall be provided.
 - a. Power-on (Ready)
 - b. Run enable
 - c. Drive mode selected
 - d. Bypass mode selected
 - e. Drive running
 - f. Bypass running
 - g. Drive fault
 - h. Bypass fault
 - i. Bypass H-O-A mode
 - j. Automatic transfer to bypass selected
 - k. Safety open
 - l. Damper opening
 - m. Damper end-switch made
- 19. The Bypass controller shall have six programmable digital inputs, and five programmable Form-C relay outputs. This I/O allows for a total System (VFD and Bypass) I/O count of 24 points as standard. The bypass I/O shall be available to the BAS system even with the VFD removed.

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- 20. The on-board Form-C relay outputs in the bypass shall programmable for any of the following indications.
 - a. System started
 - b. System running
 - c. Bypass override enabled
 - d. Drive fault
 - e. Bypass fault
 - f. Bypass H-O-A position
 - g. Motor proof-of-flow (broken belt)
 - h. Overload
 - i. Bypass selected
 - j. Bypass run
 - k. System started (damper opening)
 - l. Bypass alarm
 - m. Over temperature
- 21. The bypass shall provide a separate terminal strip for connection of freeze, fire, smoke contacts, and external start command. All external safety interlocks shall remain fully functional whether the system is in VFD or Bypass mode. The remote start/stop contact shall operate in VFD and bypass modes. The terminal strip shall allow for independent connection of up to four (4) unique safety inputs.
- 22. The bypass shall include a supervisory control mode. In this bypass mode, the bypass shall monitor the value of the VFD's analog input (feedback). This feedback value is used to control the bypass contactor on and off state. The supervisory mode shall allow the user to maintain hysteresis control over applications such as cooling towers and booster pumps even with the VFD out of service.
- 23. The user shall be able to select the text to be displayed on the keypad when an external safety opens. Example text display indications include "FireStat", "FreezStat", "Over pressure" and "Low suction". The user shall also be able to determine which of the four (4) safety contacts is open over the serial communications connection.
- 24. Smoke Control Override Mode (Override 1) The bypass shall include a dedicated digital input that will transfer the motor from VFD mode to Bypass mode upon receipt of a dry contact closure from the Fire / Smoke Control System. The Smoke Control Override Mode action is not programmable and will always function as described in the bypass User's Manual documentation. In this mode, the system will ignore low priority safeties and acknowledge high priority safeties. All keypad control, serial communications control, and normal customer start / stop control inputs will be disregarded. This Smoke Control Mode shall be designed to meet the intent of UL864/UUKL.
- 25. Fireman's Override Mode (Override 2) the bypass shall include a second, programmable override input which will allow the user to configure the unit to acknowledge some digital inputs, all digital inputs, ignore digital inputs or any combination of the above. This programmability allows the user to program the bypass unit to react in whatever manner the local Authority Having Jurisdiction (AHJ) requires. The Override 2 action may be programmed for "Run-to-Destruction". The user may also force the unit into Override 2 via the serial communications link.
- 26. Class 10, 20, or 30 (programmable) electronic motor overload protections shall be included.

PART 3 – EXECUTION

3.1 INSTALLATION

- A. The VFD shall be furnished by the mechanical contractor and installed by the EC. The contractor shall install the drive in accordance with the recommendations of the VFD manufacturer as outlined in the VFD installation manual.
- B. Power wiring shall be completed by the electrical contractor, to NEC code 430.122 wiring requirements based on the VFD input current. Caution: VFDs supplied without internal reactors have substantially higher input current ratings, which may require larger input power wiring and branch circuit protection. The contractor shall complete all wiring in accordance with the recommendations of the VFD manufacturer as outlined in the installation manual.

3.2 START-UP

A. Certified factory start-up shall be provided for each drive by a factory authorized service center. A certified start-up form shall be filled out for each drive with a copy provided to the owner, and a copy kept on file at the manufacturer.

3.3 PRODUCT SUPPORT

- A. Factory trained application engineering and service personnel that are thoroughly familiar with the VFD products offered shall be locally available at both the specifying and installation locations. A toll free 24/365 technical support line shall be available.
- B. A computer based training CD or 8-hour professionally generated video (VCR format) shall be provided to the owner at the time of project closeout. The training shall include installation, programming and operation of the VFD, bypass and serial communication.

3.4 WARRANTY

A. The VFD Product Warranty shall be 24 months from the date of certified start-up, not to exceed 30 months from the date of shipment. The warranty shall include all parts, labor, travel time and expenses. A toll free 24/365 technical support line shall be available.

FANS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 FANS

- A. Furnish and install fans of the type, models, size and capacity indicated on the Drawings. Models indicated are as manufactured by Carnes Company. ACME or Greenheck, with equivalent characteristics will be considered.
- B. Refer to Drawing schedule for required accessories and related appurtenances.

2.2 ROOF EXHAUST FANS

- A. All roof exhaust fans shall be centrifugal roof exhausters of aluminum rustproof construction.
- B. Units shall be direct connected with full ball-bearing motor. Power unit shall be isolated against vibration by means of oil resistant rubber or spring steel mounting.
- C. Provide square insulated curb cap of aluminum with aluminum liner as an integral part of the unit. Each unit shall be equipped with a back draft or automatic damper, disconnect switch for the motor and birdscreens.

2.3 IN LINE FANS

- A. Construction: Unit exterior shall be constructed of heavy gauge galvanized steel. The fan housing shall be square in shape and readily attachable to building ductwork. Unit side panels shall be removable for easy access for maintenance and service. The power assembly shall be removable as a complete module.
- B. Wheel: Wheels shall be of the centrifugal backward inclined type. Wheels shall be constructed of aluminum and contain a matching inlet venturi for optimum performance. Wheels shall be statically and dynamically balanced.
- C. Shaft: Fan shafts shall be precision ground and polished. Shafts shall have a first critical speed of at least 125% of the fan's maximum operating speed.
- D. Bearings: Bearings shall be of the one piece, cast iron, pillow block type with relubricable zerk fittings. Bearings shall be designed for final system balancing.
- E. Drive: Drives shall be sized for a minimum of 150% of driven horsepower. Machined, cast iron motor sheaves shall be adjustable for final system balancing.
- F. Motor: Motor shall be heavy duty ball bearing type, closely matched to the fan load. All motors shall be listed by UL and/or CSA. A disconnect switch shall be factory installed and wired to the fan motors as standard. Motors shall be mounted on the outside of the unit isolated from the airstream. The belt and pillow block ball bearings shall be protected from the airstream by an enclosure.
- G. Backdraft Damper: When no motorized damper is indicated on Drawings at discharge of fan, provide gravity backdraft damper.

H. Fans shall bear the AMCA ratings seal for Sound and Air performance. Fans shall carry the UL and/or CSA listing mark. Fans shall bear a permanently attached nameplate displaying model and serial number of the unit for future identification.

2.4 CEILING MOUNTED EXHAUST FANS

- A. Ceiling mounted exhaust fans shall be of the centrifugal direct driven type. The wheel shall be of the forward curved design, balanced for extremely low sound levels. The motor shall be a low RPM and permanently lubricated for continuous operation. The motor shall be resilient mount to help reduce vibration.
- B. Duct connectors shall be provided and will include built-in automatic backdraft dampers. Grilles shall be of a durable, low profile design with a white finish. 8-way adjustable mounting brackets will be provided to permit a variety of mounting options. Cabinets shall be constructed of heavy gauge galvanized steel and shall include an acoustic lining.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt, and other foreign substances.

HOT WATER CABINET HEATERS

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 HOT WATER CABINET HEATERS

- A. Furnish and install where indicated on the Drawings hot water cabinet heaters as manufactured by Sterling Co. of model, capacity and performance noted on the Drawing schedule.
- B. The cabinet shall be 16-gauge steel, four side overlap front panels, with M-shaped stiffener running entire panel length as standard. Integral, stamped, inlet and outlet insulated over entire coil section.
- C. Front panel removed with two tamperproof screws and shall be of finish as selected by Architect. Unit to be equipped with factory mounted fan cycling thermostat. Fans are forwardly curved double-inlet centrifugal of aluminum construction and are modular in design.
- D. The water coil is constructed of copper tubing mechanically expanded into aluminum fins. All joints are brazed with high temperature silver alloy. Water coils have a plugged drain tube and vent tube extended into the unit end compartment. Automatic air vent fittings shall be provided. Coils are field reversible.
- E. Filters are removable by removing front panel. 1" woven glass filters standard to be used.
- F. Provide factory finished trim flange for all semi-recessed applications.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

HOT WATER UNIT HEATERS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 HOT WATER UNIT HEATERS

- A. Furnish and install where shown on the Drawings model as manufactured by Sterling Co. or approved equal and shall be of sizes noted on the Drawing.
- B. Casing shall be 20-gauge die-formed steel. Casing substrates shall be prepared for finishing with a hot wash, iron phosphatizing clear rinse, chromic acid rinse and oven drying. Paint finish shall be of lead-free, chromate-free, alkyd melamine resin base and applied with an electrostatic two-pass system.
- C. Coil elements and headers shall be of heavy wall drawn seamless copper tubing. Element tubes shall be brazed into extruded header junctions. Pipe connection saddles shall be of cast bronze. Aluminum fins shall have drawn collars to assure permanent bond with expanded element tubes and exact spacing.
- D. Motors shall be totally enclosed, resilient mounted with class B windings. All motors shall be designed for horizontal mounting.
- E. Fans shall be of the aluminum blade, steel hub type designed and balanced to assure maximum air delivery, low motor horsepower requirements and quiet operation. Blades are spark proof. Fan guards shall be welded steel, zinc plated or painted.
- F. Units shall be equipped with horizontal, individually adjustable louvers. Vertical louvers for 4-way air control shall be available as an optional extra.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

Yonkers Public Schools Boiler Replacement, HVAC Upgrades & Asbestos Abatement P.S. 29 Phase 2 of 3 - YPS # 10878 HOT WATER UNIT HEATERS

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

HOT WATER CONVECTORS

PART 1 - GENERAL

Applicable provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 CONVECTORS

- A. Furnish and install Convectors as manufactured by Sterling Co., Airtherm Co. and American Air Filer Co. considered equal as indicated on the Drawings. Type and size as noted on Drawing. Unit shall be installed in a neat and workmanlike manner in accordance with the Specifications and manufacturer's recommendations.
- B. Convector element shall be constructed of copper tubes expanded and rolled into cast iron headers with contact further strengthened by brass bushings, aluminum fins, ribbed steel side plates and fin tube supports.
- C. Cabinet shall have a one piece 14-gauge steel front panel. Front panel shall be held in place by camlock fasteners.
- D. Dampers shall be factory mounted on the element to reduce heating capacity up to 70% when closed. Key operated damper tamperproof. Baked enamel finish shall be provided in standard manufacturer's colors as selected by the Architect. Unit shall have (camlock) access doors to provide access to valves.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

FIN-TUBE RADIATION

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 FIN TUBE RADIATION

- A. Furnish and install fin-tube heating elements and enclosures, indicated on Drawings, together with required mounting components and accessories.
- B. Materials shall be as manufactured by Sterling Radiator Co., Vulcan Radiator Co. or Standard Fin-Pipe Radiator Corp.
- C. Heating Elements
 - 1. Various lengths and assemblies are indicated on the plan together with their pipe sizes, fin sizes, and spacing. Elements shall be completely independent of and shall not touch enclosures to assure low surface temperature.
 - 2. Heating elements shall consist of full-hard aluminum plate fins not less than .20" thick, permanently bonded to copper seamless drawn tube and guaranteed for working pressure at 300 degrees F not less than 200 psi for 1-1/4" tube. Fins shall be actually embedded in the copper tube.
- D. Enclosure and Accessories
 - 1. Enclosures and accessories shall be of style and dimensions indicated on our Drawings and shall be fabricated from zinc-coated steel. Enclosures shall be 16 gauge. On wall-to-wall applications, enclosures shall be furnished in one piece up to a maximum of 10' 10" enclosure length for rooms or spaces measuring a maximum of 10' 10" wall length, using a 6" end trim each end. Enclosures shall be furnished in two or more lengths for wall lengths exceeding 10' 10".
 - 2. Left end of all enclosures shall have spot-welded back-up angles. The mating right end shall be fastened securely with screws. End enclosures shall have same method of joining.
 - 3. End trims, furnished with roll-flanged edges, shall be used between ends of enclosures and walls on wall-to-wall applications. End trims to be 6" maximum length and shall be attached without visible fasteners. End enclosures shall be furnished where indicated, shall be same gauge as enclosures, and be factory-welded to enclosures.
 - 4. Enclosures shall be supported at top and bottom by means of heavy gauge mounting channel and allow installation and removal of enclosures without scraping walls or disturbing paint lines. Enclosures are securely fastened to the bottom support.
 - 5. Access doors shall be provided where noted on Drawings. Doors shall be 8" x 8" and shall be located directly in the enclosures. Doors shall be hinged. Where radiation is located behind casework coordinate access door locations with casework vendor.

- 6. Provide vertical and horizontal enclosure for pipe risers and runouts which are exposed above/below/adjacent to radiation enclosure. Riser enclosure shall be of same gauge and finish as radiation enclosure. Provide wall plate which enclosure shall snap onto without exposed fasteners. Sterling model PCH (V).
- 7. Enclosure finish shall be as selected by Architect (and shall match unit ventilator finish when unit ventilators are also specified for the project).
- E. Enclosure Brackets and Element Hangers
 - 1. Enclosure bracket and element hangers shall be installed not farther than 4' apart. Brackets shall be die-formed from 3/16" thick stock, 1-1/2" wide, and shall be lanced to support and position lower flange of enclosure. Enclosures shall be firmly attached to brackets by set screws, operated form under the enclosure. Devices, which do not provide positive fastening of enclosures, are not acceptable. Brackets shall be inserted in pre-punched slots in mounted channel to ensure correct alignment and shall be fastened securely to wall at bottom.
 - 2. Sliding saddles shall support heating elements and provide positive positioning of element in enclosure to insure maximum heating efficiency while preventing any possibility of fin impingement on brackets or enclosure joints during expansion or contraction. Element supports shall be a double saddle design fabrication from 16-gauge zinc-coated steel.
 - 3. Saddle shall slide freely on saddle support arm bolted to support bracket. Support arm shall allow 1-1/2" height adjustment for pinch. The element support saddle shall allow 1-5/8" lateral movement for expansion and contraction of heating element. Rod or wire hangers not acceptable.
 - 4. Submit shop drawings of all heating elements and enclosures. Enclosure measurements and accessories are not to be fabricated until after verified measurements have been taken at the site.
- F. Piping Enclosures: Where concealed piping in ceilings and wall of finished spaces is not possible, provide vertical or horizontal metal piping enclosures equal to "Sterling" model PCH (horizontal) or PCHV (vertical). Provide all required hangers, supports, corners, brackets, etc. color per Architect.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

SHEETMETAL WORK AND RELATED ACCESSORIES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements shall govern work in this section. Submit shop drawings for checking and approval.

PART 2 - PRODUCTS

2.1 SHEETMETAL DUCTWORK

- A. Contractor shall furnish and install all sheetmetal ducts as shown on the Drawings. While the Drawings shall be adhered to as closely as possible, the Engineer reserves the right to vary the run and size to meet the field conditions. Any duct size not shown shall be sized in proportion to the air carried at the same resistance in similar ductwork, or of size as directed.
- B. All ductwork shall be constructed of galvanized steel gauges in accordance with the latest edition of the ASHRAE/SMACNA Guide. Bracing angles for ductwork shall be hot dipped galvanized for steel ductwork and appropriate gauge for aluminum ductwork. All ducts 18" and over in width shall be cross broken to prevent flutter.
- C. Round ductwork shall be galvanized steel, spiral lock seam construction of gauges in accordance with the latest edition of ASHRAE/SMACNA guide. Fittings shall be constructed in standing seam manner. All seams, joints and collars shall be sealed in accordance with SMACNA guidelines for medium pressure ductwork to minimize noise and streaking. Ductwork and fittings shall be connected with sheetmetal couplings and sealed as to allow no leakage.
- D. Ducts shall be braced as follows:
 - 1. All ducts not exceeding 24" on one side shall be assembled with airtight slip joints.
 - 2. 25" to 40" larger dimension 1" x 1" x 1/8" angles.
 - 3. 41" to 60" larger dimension 1-1/2" x 1-1/2" x 1/8" angles.
 - 4. All bracing angles shall be a minimum of 4' apart along the length of the duct.
 - 5. Furnish and install all angles and frames for all registers, diffusers, grilles, and louvers.
 - 6. Support horizontal ducts with hangers spaced not more than 8' apart. Place hangers at all changes in direction. Use strap hangers for cuts up to 30" wide.
- E. Comply with all State and Local regulations regarding fire stopping and fireproofing. Provide fusible link fire dampers as required by State, local and Underwriter authorities and where indicated on the Drawings. Each fire damper shall be installed in such a manner as to permit ready access for inspection and maintenance purposes.
- F. Provide splitter and butterfly dampers, deflecting vanes for control of air volume and direction and for balancing systems, where indicated, specified, directed and as required for the proper operation of the systems. Dampers shall be of the same material as the duct, at least one gauge heavier that the duct, reinforced where indicating quadrant and locking device for adjusting damper and locking in position.

- G. Where ducts fewer than 100 square inches penetrate a rated wall, steel ductwork system of a minimum 0.0127-inch thickness shall be used.
- H. All elbows shall have a minimum center line radius of 150% of duct width. If the radius is smaller, turning vanes shall be used: Turning vanes shall be double thickness, fitted into slide strips and screwed or riveted to duct below.
- I. Contractor shall furnish and install all access doors in ducts as required. Access doors shall be of the pan type 1" thick and shall be provided with two galvanized hinges and suitable latched. Access doors insulated with same thickness material as duct and shall be double casing construction.

2.2 **REGISTERS AND DIFFUSERS**

- A. Registers and diffusers shall be installed where shown on the Drawings and shall be of the sizes specified and the type indicated on the drawing schedule.
- B. All registers and diffusers shall be installed in accordance with manufacturer's recommendations.
- C. Registers and diffusers shall be as manufactured by Carnes, Hart and Cooley or Anemostat Co.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

PIPING, FITTINGS, VALVES AND NOTES (HOT WATER)

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements shall govern work in this section. Submit shop drawings for checking and approval.

1.1 **PIPING NOTES**

- A. The Contractor shall erect all pipe, fittings, valves, hangers, anchors, expansion joints and all accessories specified, indicated on the Drawings, or required to assure proper operation of all piping systems installed under this Contract. All piping shall be maintained at a proper level to assure satisfactory operation, venting and drainage. Piping and valves in any locality where possible shall be grouped neatly and shall be run to avoid reducing headroom or passage clearance.
- B. All piping shall be new and of the material and weight specified under various services. Steel and wrought iron pipe 2" and larger shall be seamless or lap welded. All piping shall have the maker's name and brand rolled on each length of pipe.
- C. All piping, fittings, valves and strainers shall be cleaned of grease, dirt and scale before installation. All temporary pipe openings shall be kept closed during the performance of the work. The ends of all piping shall be reamed smooth and all burrs removed before installation.
- D. All piping shall be cut accurately to measurements taken on the job. Offset connections shall be installed alignment of vertical to horizontal piping and where required to make a true connection and to provide for expansion. Bent or sprung pipe shall not be installed where shown on Drawings and where necessary to provide for expansion of piping. Cold spring hot lines one-half estimated distance of maximum expansion. Suitable pipe anchors shall be installed where shown or required.
- E. Piping connections shall have unions where necessary for replacement and repair of equipment. Gate valves and controls valves shall be installed where shown and where necessary for proper operation and service.
- F. Vertical piping shall be plumb and horizontal piping shall be parallel to walls and partitions. Piping shall be supported as required to prevent the transmission of noise and vibration.
- G. Work shall include all pipe, fittings, offsets, and requirements for the installation of piping of other work including ducts and conduit. Reducing fittings shall be used where pipe changes size. All piping shall be installed with ample clearance to center accurately in sleeves through floors, and walls and partitions.
- H. Piping shall be downgraded to drain connections at low points and upgraded to vent connections at high points unless otherwise noted. Drain connections shall be valved and piped to a floor drain. Vent connections on mains shall be equipped with air vent valves fitted with a copper tube drip line extended to a drain outlet. Vent connections on branches and equipment shall be fitted with key type manual vent cocks.
- I. Drain piping shall be installed from all equipment as required. The Contractor shall extend drain piping and turn down over floor drains.

PART 2 - PRODUCTS

2.1 PIPING (ABOVEGROUND)

- A. All piping installed under this Section of the Specifications shall be in accordance with the following schedule.
 - All piping, except where indicated differently, (i.e. underground piping) shall be standard weight black steel pipe Schedule 40, Grade A53, black steel. Pipe 2" and smaller, cast iron screwed fittings. Pipe 2-1/2" and larger, steel welding fittings. Pipe and fittings as manufactured by National, Wheeling, Bethlehem or equal, manufactured in accordance with ASTM current edition. All pipes must be <u>reamed</u> before installation.
 - 2. Where the Contractor elects to use copper piping, it shall be rigid Type "L" copper, Chase, Anaconda or approved equal. Fittings shall be <u>wrot</u> copper, Nibco, Anaconda, Mueller or approved equal. Where copper piping is used, make all additional provisions for expansion. All condensate piping shall be Type "M" copper, rigid, full size of unit drain tapping, or larger as shown on Drawings.
 - 3. All drainage pipelines, 2" larger except where galvanized screw pipe is shown on the Drawings or specified hereafter, shall be extra heavy cast iron soil pipe and fittings.
- B. Piping installation shall be arranged for draining through accessible valves at low points.
- C. Threaded short and close nipples shall be Schedule 80, extra heavy weight of the same material as pipe in system in which they are installed.
- D. All bare copper pipe, tubing and fittings shall be cleaned with steel wool and all excess solder shall be removed.

2.3 VALVES

- A. All valves, unless specified or noted otherwise, shall be designed for a working pressure of not less than 200 psi water or 125 psi steam with name and pressure rating of valve cast in body. All valves shall be of the same manufacturer, unless specified otherwise. Valves for cut-off shall be gate valves, unless otherwise specified.
- B. All valves of same manufacturer: similar to Jenkins Bros., Walworth, Kennedy or approved equal.
- C. Four inch and larger, flanged; smaller sizes, screwed.
- D. All Gate and Globe valves shall be installed with handle in an upright position.
- E. The Contractor shall furnish and install all valves shown on Drawings and all valves that are necessary for proper operation and maintenance of systems and equipment. All piping connections to each piece of equipment and all branch connections to mains shall have cut-off valves.
- F. The following schedule of valves for steam condensate, hot water, etc. is based on Jenkins Brothers, Inc. catalog numbers (except as noted); equivalent Lukenheimer, Walworth, O-I-C, Crane Fairbanks Company valves will be acceptable.
- G. Ball Valves
 - 1. 1/4" to 2-1/2" rated for 600 psi wog, with brass body, chrome plated brass ball, virgin PTFE seats, and full port with threaded or solder connections.

- 2. 2-1/2" and larger rated for 200 psi with carbon steel body, stainless steel full port ball, RTFE seats, lever operated to 4" gear operated 6" and above, with flanged end connections.
- H. Gate Valves
 - 1. Up to 2": Bronze gate solid wedge, inside screw traveling stem union bonnet, -Fig. 47U
 - 2. 2-1/2" and 3": Iron body, bronze-mounted gate, solid wedge, OS&Y rising stem, -Fig. 650-A
 - 3. 4" and larger: Iron body, bronze-mounted gate, solid wedge, OS&Y rising stem, -Fig. 651-A
- I. Globe Valves
 - 1. Up to 2": Bronze body, regrinding seat ring and plug, union bonnet, -Fig. 546P
 - 2-1/2" and 3": Iron body, bronze-mounted globe and angle, regrinding disc and seat ring, OS&Y -Fig. 613
 - 3. All gate valves 6" and larger: Fitted 3/4" by-pass globe valve.
- J. Plug Valves
 - 1. Up to 2": Lubricated, semi-steel short pattern wrench operated, -Fig. 142
 - 2. 2-1/2" and larger: Lubricated, semi-steel short pattern wrench operated, -Fig. 143
 - 3. Similar to Rockwell Mgd. Co., Jenkins, Kennedy or approved equal.
- K. Butterfly Valves used for chilled water, condenser water and hot water shall be the following:
 - 1. 2-1/2" to 12" rated for 175 psi bubble tight close off, 14" and larger for 150 psi close-off.
 - 2. Full lug cast iron body, aluminum bronze disc, stainless steel stem EPDM peroxide cured seat.
 - 3. 2-14" to 6" values to be equipped with 10 position notch plate and lever lock handle. 8" and larger with handwheel gear operator.
 - 4. On installation, valves to be in fully open position when flange bolts are tightened and stem in a horizontal position except when equipped with a chainwheel gear operator.
 - 5. Provide chain wheel gear operator on all valves installed 7 feet or higher.
 - 6. Valves to be designed with replaceable seat and parts kits.
 - 7. Valve to be Bray series 31, Dezurik 637 or Demco.
- L. Check Valves
 - 1. 150 psi WSP class.
 - 2. Up to 2" : Bronze, regrinding bronze disc, screw-in cap, -Fig. 762A
 - 3. 2-1/2" and 3" : Iron body, bronze mounted regrinding bronze seat ring and disc, -Fig. 623
 - 4. 4" and larger: Iron body, bronze mounted regrinding bronze seat ring and disc, -Fig. 624

M. Drain Valves: All low points shall have drain valves, with hose ends. Where 1/2" and 3/4" sizes are indicated, "Standard" hose end drain valves shall be used. Provide brass hose end drain caps at each drain valve. Where larger than 3/4" drains are shown, gate valve shall be used. Provide brass nipples and reducer from drain valve size to 3/4" terminating with 3/4" hose end drain valve and cap.

2.4 FITTINGS

A. Nipples

- 1. All nipples shall have clean cut threads and shall be made from new pipe, standard weight for all lengths, except that close and shoulder nipples shall be extra heavy.
- 2. Fittings 2-1/2 and Smaller: All fittings shall be standard weight steam pattern gray cast iron, Grinnell, Stockholm or equal approved.
- 3. Fitting 3" and Larger: The Contractor has the option to use screwed, flanged or welded fittings so long as all ASME requirements are met.
- B. Joints and Unions
 - 1. Threaded joints shall be full and clean cut. The ends of pipe shall be reamed to the full inside diameter, all burrs shall be removed and no more than three threads shall be exposed beyond fittings when made up. Joints shall be made up tight with graphite base pipe joint compound. Exposed threads of ferrous pipe shall be painted with acid-resisting paint after caulking, lampwick or other material will be allowed for correction of defective joints.
 - 2. Flange joints shall be made up perfectly square and tight. Screwed flanges and loose flanges shall be cast iron and welding flanges shall be steel. Flanges shall be faced true and bolted up tight with 1/16" Carlock ring type gasket.
 - 3. Bolts shall be high quality steel with hexagon nuts and heads. The Contractor shall apply grease to threads of bolt.
 - 4. Welded joints in piping shall be by the electric or oxyacetylene process using welding rods if the characteristics similar to pipe material and as recommended by the pipe manufacturer and shall be done in accordance with the ASME Code for pressure piping. Welding shall be done by qualified welders under the requirements of the ASME Boiler and Pressure Vessel Code.
 - 5. The pipe lengths shall be aligned with welding rings and the abutting pipe ends shall be concentric. Prior to welding, the groove and adjacent surfaces shall be thoroughly cleaned of all grease, scale, or rust. During welding, all slag, or flux remaining on the bead shall be removed before laying down the next bead. The welding metal shall be thoroughly fused with the base metal at all sections of the weld. Short lengths of pipe may be beveled on the job with oxyacetylene torch, provided all scale and oxides are removed.
 - 6. Joints shall be butt-welded, single V-type. All fittings shall be steel welding fittings. Elbows and fittings formed with coupling or welded cut pipe sections shall not be acceptable.
 - 7. Bonney Weldolets or welding saddles may be used for branch connections, which are less than onehalf the size of the main to which they connect.
 - 8. Ground Joint Unions, Flange Connections, Reaming & Filling Ground joint unions shall be 200 lb. s.w.p. for brass. Flanges shall be 150 lb. s.w.p. for brass, 125 lb. s.w.p. for cast iron.

- 9. Ground joint unions of flanges shall be used only on exposed accessible piping. Where concealed, right and left nipples and couplings must be used. Where flanged connections are used, full size gaskets must be inserted.
- C. Threads: Shall be standard, clean cut and tapered. All piping shall be reamed free from burrs. All piping shall be kept free of scale and dirt. Caulking of threads will not be permitted. All piping shall be threaded and made up in accordance with the current edition of the ASA Standard Specifications for pipe threads.
- D. Unions
 - 1. Unions for use on ferrous pipe 2" and smaller shall be malleable iron with brass to iron ground joint spherical seat and threaded connections. Unions 2 1/2" and over shall be flanged type with gasket.
 - 2. Unions for copper tubing shall be cast bronze conforming to ASA B16. The Contractor shall furnish adapters where required for copper pipe.
 - 3. Where copper pipe connects to ferrous pipe or metals, the Contractor shall furnish EPCO isolating type dielectric unions. Plastic type isolating bushings are not acceptable.
 - 4. Unions shall be installed wherever necessary for repair or replacement of equipment, valves, strainers, etc. Final connections to equipment shall be made in a manner that will permit removal without cutting of pipelines.

E. Solder

- 1. All sweat joints shall be made up with 95/5 solder.
- 2. Solder shall be National Lead or approved equal. Flux shall be non-toxic and non-corrosive.
- 3. All copper tubing ends shall be reamed, filed and cleared of burrs and rough edges. All pipes shall be reamed after cutting and threading.

F. Expansion

- 1. The entire piping installation shall be installed with adequate provision for expansion. No rigid connections will be permitted.
- 2. Branches shall be of sufficient length and have 3 elbow swings to allow for pipe expansion.
- 3. Provide expansion joints, guides, and anchors equal to "Metra-Flex Metra Loops" where indicated on Drawings and where necessary for proper expansion compensation. Submit shop drawing.
- 4. Any breaks in the piping within the guarantee period due to improper provision for expansion must be replaced at the expense of this Contractor, and the conditions corrected to prevent future recurrence.
- 5. Any damages to surrounding areas and equipment due to this failure shall also be repaired and paid for at the expense of the Contractor.
- 6. Joints to have 150 psi rating, ANSI-B16.5 with liner and cover.

2.5 **PIPING SLEEVES**

A. Furnish sleeves built into place for all piping passing through walls, floors or building construction. Sleeves, not less than 1/2" larger in diameter than piping and its covering, if any, and extending full depth of construction pierced. Pack sleeves through walls/floors in accordance with Underwriters' Requirements.

- B. Sleeves piercing exterior walls, integral waterproofed walls shall be standard weight steel piping. Furnish welded center flange buried in construction for sleeves through exterior walls below grade. At exterior walls, make pipes watertight in sleeves with oakum packing and caulked lead joints on both sides of wall. All other sleeves: Galvanized sheet steel with lock seam joints, #22 USSG for 3" or under. Sleeves for piping 4" and larger, #18 USSG.
- C. Pipes passing through interior membrane waterproofed floors, cast iron flashing sleeve, with integral flashing flange and clamping ring, similar to Josam Series #1880. Adjust sleeves to floor construction with steel or wrought iron pipe nipples top and bottom, extending 3" above finished floor. Burn & J.R. Smith are equal.
- D. Pipes passing through membrane waterproofed walls, cast iron flashing sleeve with internal flashing flange and clamping ring similar to Josam Series #1870. Make pipes watertight in sleeves with oakum packing and caulked lead joints. Burn & J.R. Smith are equal.
- E. For flashing sleeves specified in Pars. C and D, lead flashing extended at least 10" around flashing sleeves, securely held in place by clamping device.

2.6 **PIPING ENCLOSURES**

A. Where concealed piping in ceilings and wall of finished spaces is not possible vertical or horizontal metal piping enclosures equal to "Sterling" model PCH (horizontal) or PCHV (vertical). Provide all required hangers, supports, corners, brackets, etc. color per Architect.

PART 3 - EXECUTION

3.1 GENERAL NOTES - PIPING NOTES, DRAINING, VENTING AND MISCELLANEOUS WATER SPECIALTIES

- A. Piping shall be installed as indicated on Drawings. Elevations and dimensions are indicated as a <u>guide only</u> and are subject to change with actual job conditions.
- B. Except for drainage piping, which shall pitch down with flow, mains shall pitch upward or be installed dead level as indicated. Horizontal runs shall be parallel to walls.
- C. In general, all branch connections shall be top of bottom 45 degree or 90 degree, pitching up or down from mains.
- D. Where indicated, flexible connectors shall be installed. All final connections to equipment, pumps, units, etc. shall have companion flanged, flange unions or ground joint unions. (125 lbs.)
- E. All piping shall be adequately supported with approved type hangers so as to prevent absolutely any sagging of lines, or any undue strain on pipes or fittings. All pipelines shall be capped during construction to prevent entry of dirt or other foreign material. All piping lines after erection shall be blown or flushed out to render the piping system as clean as possible before system water is added for operation.
- F. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.
- G. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.

H. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.2 DRAINING

A. All low points shall have drain valves with hose ends. Where 1/2" and 3/4" sizes are indicated, "Standard" hose end drain valves shall be used. Provide brass hose end drain caps at each drain valve. Where larger than 3/4" drains are shown, gate valve shall be used. Provide brass nipple and reducer from drain valve size to 3/4" terminating with 3/4" hose end drain valve and cap.

3.3 VENTING (For Hot Water)

A. All high points in piping shall be vented automatically with float vents. At all high points of piping, whether specifically indicated or not, provide Maid-o-Mist or B&G No. 7 or 27 Air Eliminators with shut off cock, auxiliary key vent and copper tubing overflow carried to floor along wall as indicated or directed.

3.4 WATER SPECIALTIES

- A. Air Vents: Install at all high points automatic air vents to eliminate air binding. All automatic air vents shall be approved heavy duty type equipped with petcocks and tubing for manual venting. All vents installed in coils, etc. shall be of manual key operated type. All vents concealed from view shall be accessible through access doors. Vents shall be by Hoffman, Anderson or Bell & Gossett, 125 psig rated.
- B. Pressure Gauge: Furnish and install pressure gauges on suction and discharge sides of each pump and as required to check operation of equipment; pressure gauges shall have 4-1/2"diameter dials, Ashton, Ashcroft or approved equal.
- C. Install thermometers at all locations in piping system as noted on Drawings and as required to check system performance. Thermometers shall be installed at the supply and return of coils and 3-way diverting valves as manufactured by Trerice, Weksler or Moeller, with 4-1/2 inch face, cast aluminum case, chrome plated steel ring, white background with black embossed markings, glass window, stainless steel pointer, brass movement, 316 stainless steel bulb. Provide separable, universal angle sockets for all thermometers.

SUPPORTS, SLEEVES AND PLATES

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. This Contractor shall furnish and install all plates, hangers and supports for his equipment including piping, headers, fans expansion tank, ductwork, etc.
- B. All ductwork, piping and equipment shall be hung or supported from structural members only.

PART 2 - PRODUCTS

2.1 PIPING, DUCTWORK AND EQUIPMENT

- A. All piping shall be supported from building structure in a neat and workmanlike manner wherever possible, parallel runs of horizontal piping shall be grouped together on trapeze hangers. Vertical risers shall be supported at each floor line with steel pipe clamps. Use of wire perforated metal to support pipes will not be permitted. Hanging pipes from other pipes will not be permitted.
- B. Necessary structural members, hangers and supports of approved design to keep piping in proper alignment and prevent transmission of injurious thrusts and vibrations shall be furnished and installed. In all cases where hangers, brackets, etc., are supported from concrete construction, care shall be taken not to weaken concrete or penetrate waterproofing.
- C. All hangers and supports shall be capable of screw adjustment after piping is erected. Hangers supporting piping expanding into loops, bends and offsets shall be secured to the building structure in such a manner that horizontal adjustment perpendicular to the run of piping supported may be made to accommodate displacement due to expansion. All such hangers shall be finally adjusted, both in the vertical and horizontal direction, when the supported piping is hot.
- D. Pipe hangers shall be as manufactured by Grinnell, whose catalog numbers are given herein, or equivalent Carpenter and Paterson, or F&S Mfg. Co.
- E. Piping shall be supported as follows unless otherwise indicated on the Drawings:
 - 1. Heating piping shall be 1-1/2 " and smaller Fig. #260 adjustable clevis hanger. 2" and larger Fig. #174 one-rod swivel roll hanger.
 - 2. Two-rod hangers shall be used for piping close to the ceiling slab or where conditions prohibit use of other hanger types.
 - 3. Anchors for hanger rods shall be Phillips "Red Head" self-drilling type. Anchors shall be placed only in vertical surfaces.
 - 4. Spacing of pipe supports shall not exceed 8 feet for pipes up to 1-1/2" and 10 feet on all other piping.
 - 5. Hangers shall pass around insulation and a 16-gauge steel protective cradle; 12" long shall be inserted between hangers and insulation. Insulation under cradle shall be high density calcium silicate or approved equal to prevent crushing.

- 6. All piping shall be supported to allow free movement where expanding or contracting. Pipe shall be anchored as required or directed.
- 7. All lateral runs of piping shall be securely supported on hangers, rolls, brackets, etc. and in manner to allow for proper expansion and elimination of vibration.
- 8. 2" and smaller pipe, where run on walls, shall be supported on wrought iron "J" hook brackets with anchor bolts.
- 9. All horizontal pipe, where run overhead or on walls, shall be supported as follows unless otherwise indicated: On adjustable steel clevis type hangers suspended on hanger rods, pipe sizes up to and including 4".
- F. Space limitations in hung ceilings spaces and conditions in other locations may require use of other type of hangers than those specified above. Suitable and approved pipe hangers shall be provided for such job conditions.
- G. All supports shall be fastened to structural members or additional steel supports furnished by this Contractor.
- H. Hanger rods shall be steel, threaded with nuts and lock nuts sizes in accordance with the following schedule:

<u>Pipe Size</u>	Rod Size
3/4" to 2" inclusive	3/8"
2-1/2" and 3' inclusive	1/2"
4" and 5" inclusive	5/8"
6"	3/4"
8" to 12" inclusive	7/8"

- I. Hangers for copper tubing shall be tacked up with formed lead sheet on which tubing or pipe shall be placed.
- J. Where pipes pass through masonry, concrete walls, foundations, or floors, this Contractor shall set sleeves as are necessary for passage of pipes. These sleeves shall be of sufficient size to permit insulation where required to be provided around pipe passing through. This Contractor shall be responsible for exact location of these sleeves.
- K. Sleeves shall not be used in any portion of building where use of same would impair strength of construction features of the building. Inserts for supporting lateral pipes and equipment shall be placed and secured to form work, and all sleeves inserts locations shall be thoroughly checked with Architect so as not to conflict with other trades.
- L. Where pipes pass through floor or walls, they shall be provided with chromium plated escutcheons.
- M. Anchor horizontal piping where indicated and wherever necessary to localize expansion or prevent undue strain on branches. Anchors: Heavy forged construction entirely separate from supports.
- N. Anchor vertical piping wherever indicated and wherever necessary to prevent undue strain on offsets and branches. Anchors, unless otherwise noted: Heavy steel clamps securely bolted and welded to pipes. Extension ends shall bear on building construction.

- O. Ducts shall be hung with 1" x 1/8" metal straps. When width of duct is less than 48", hangers shall be fastened to side of ducts. Auxiliary steel supports that may be required for all mechanical equipment shall be furnished and installed by this Contractor. All operating equipment including fans, piping, etc. shall be supported so as to produce minimum amount of noise transmission.
- P. Refer to "General Requirements for Mechanical and Electrical Trades" as well.

2.3 POWDER-ACTUATED FASTENERS IN PRECAST CONCRETE

- A. Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hangers of type required and with capability to sustain, without failure, a load equal to 10 times that imposed by ceiling construction, as determined by testing in accordance to ASTM E 1190 conducted by a qualified independent agency. Anchors shall not be installed where reinforcing strands are located in plank. Review precast plank shop drawings to determine location.
- B. Refer to precast concrete plank shop drawings for location of strand reinforcing and cores. Do not anchor where reinforcing is located. Use powder-actuated fasteners in concrete, toggle bolts or thru core anchors with plates supported on top of plank in cores.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt and other foreign substances.

INSULATION AND COVERINGS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 DESCRIPTION OF WORK

- A. Furnish insulation for all piping, equipment and sheetmetal work as noted.
- B. Insulate no piping, ducts or equipment until tested and approved for tightness. All piping and ducts shall be dry when covered. Where existing insulation has been damaged, altered of removed during the course of the work, it shall be replaced with new insulation in a neat manner to match the adjacent insulation.
- C. All insulation must be done by an approved Sub-Contractor or by mechanics skilled in this line of work.
- D. Fire hazard classification shall be 2550 per ASTM E-84, NFPA 255 and UL 723. Insulation shall be rated non-combustible type classified flame spread 25, smoke developed 50.

PART 2 - PRODUCTS

2.1 DUCTWORK (INDOOR)

- A. All supply, outside air intake and exhaust (on discharge side of fan) and return (in unconditioned spaces) ductwork shall be covered with fiberglass with aluminum foil vapor barrier. All joints shall be lapped so maximum coverage is achieved.
- B. All insulated ductwork shall be insulated with fiberglass board insulation with canvas finish in areas where ductwork is exposed.
- C. Insulation thickness shall be in accordance with the latest edition of the New York State Energy Conservation Construction Code.
- D. Thermal acoustic lining of ductwork shall be 1-1/2" thick elastomeric foam duct lining Armacel Model AP Coil-Flex. The lining shall provide energy efficiency, indoor air quality and acoustic reducing properties and shall meet the Life Safety Standards as established by NFPA 90A and 9B and conform to the requirements of ASTMC 1071.
- E. Insulate Kitchen exhaust ductwork per NFPA requirements (double layer flexible fire barrier duct wrap (for 3hour rating) or minimum 2" thick calcium silicate insulation) and all other agencies having jurisdiction.

2.2 DUCTWORK (OUTDOOR)

- A. All exposed ductwork shall be insulated with 2" thick closed cell, flexible elastomeric foam thermal and acoustic insulation (Armacel Model AP Armatuff SA or approved equal with weatherproof liner).
- B. Cover insulation watertight with a weather-proofing cladding composite membrane consisting of a multiply embossed UV-resistant aluminum foil/polymer laminate to which is applied a layer of rubberized asphalt specially formulated for use on insulated duct and piping applications. The rubberized asphalt acts as the substrate adhesive and provides the self-healing characteristics necessary to seal around punctures. Protecting the rubberized asphalt is an easily removed plastic release liner which gives its peel and stick functionality.

- C. Insulation and covering shall be installed per manufactures recommendations and requirements. Make proper provision with ductwork support(s) so that insulation is not crushed.
- D. Make proper provision with ductwork support(s) so that insulation is not crushed.

2.3 PIPING / EQUIPMENT (INDOOR)

- A. All new or altered hydronic water system supply and return piping (not located in the crawl space or pipe tunnels shall be covered with Manville Micro-Lok or equal approved fiberglass insulation with all service (factory applied) vapor retardant jacket. Seal with type H mastic. All new or altered hydronic water system supply and return piping (located within the crawl space or pipe tunnels shall be insulated with elastomeric type closed cell Armacel Armaflex Tubes pipe insulation or approved equal. The lining shall provide energy efficiency, indoor air quality and acoustic reducing properties and shall meet the Life Safety Standards as established by NFPA 90A and 9B and conform to the requirements of ASTMC 1071.
- B. Fittings shall be insulated with same material and thickness as adjoining pipe insulation and shall be premolded fittings or miter cut segmental insulation wired on. Over the fiberglass insulation, apply a wrapper of OCF glass cloth sealed with type H mastic. Apply aluminum bands on pipe covering in addition to selfsealing feature.
- C. Fiberglass Insulation Material: Molded fibrous glass insulation, density not less than 4 lbs. per cubic foot.
- D. Insulation Thickness: Shall be in accordance with the latest edition of the New York State Energy Conservation Construction Code.
- E. Fiberglass Insulation Jacket and Finish: White flame-retardant type, meeting all requirements of "Fire Hazard Classification" of NFPA, similar to "Fiberglass" Type FRJ, Insul-Coustic, Johns-Manville or approved equal.
- F. Insulation and Finishes for Fittings, Valves and Flanges
 - 1. Valves, fittings and flanges other than vapor seal insulation: Insulated in same manner and same thickness as piping in which installed.
 - 2. Use pre-molded sectional covering where available; otherwise use mitered segments of pipe covering.
 - 3. Obtain written approval prior to using other than molded sectional covering.
- G. Vapor seal Insulation for Valves, Fittings and Flanges: Same as above, except joints sealed with vapor barrier adhesive and wrapped with glass mesh tape. Each fitting shall be finished with two coats of vapor seal mastic adhesive.
- H. Jacket and Finishes: Exposed fittings 6 oz. canvas jacket adhered with lagging adhesive.
- I. Concealed fittings: Standard weight canvas jacket adhered with lagging adhesive and with bands of 18-gauge copper coated steel 2 bands at elbows, 3 at tee.
- J. Insulation at Pipe Hangers
 - 1. Where shields are specified at hangers on piping with fibrous glass covering, provide load bearing calcium silicate between shields and piping as follows:
 - a. For pipe covering without vapor barrier jacket, furnish at each shield 12" long calcium silicate section with canvas section with canvas jacket continuous between shield and insulation.

- b. For pipe covering with vapor barrier jacket, furnish at each shield 12" long vapor barrier jacket section with section of fibrous glass replaced with section of calcium silicate. Vapor barrier jacket, continuous between shield and insulation for continuous vapor barrier.
- K. Condensate drain and refrigerant piping shall be insulated with 1/2" Imcosheild un-split polyolefin insulation.
- L. Equipment
 - 1. Secure fibrous glass block or board insulation in place with wire or galvanized steel bands.
 - a. Small Areas: Secure insulation with 16-gauge wire on maximum 6" centers.
 - b. Large Areas: Secure insulation with 14-gauge wire or .015" thick by 1/2" wide galvanized steel bands on maximum 10" centers. Stagger insulation joints.
 - c. Irregular Surfaces: Where application of block or board insulation is not practical insulate with insulating cement built-up to same thickness as adjoining insulation.
 - 2. Fill joints, voids, and irregular surfaces with insulating cement to a uniform thickness.
 - 3. Stretch wire mesh over entire insulated surface and secure to anchors with wire edges laced together.
 - 4. Apply finishing cement, total of 1/2" thick, in 1/4" thick coats. Trowel second coat to a smooth hard finish.
 - 5. Neatly bevel insulation around handholes, cleanouts, ASME stamp, manufacturer's nametag and catalog number.
- M. Insulated Covers for Pumps: Do not extend pump insulation beyond or interfere with stuffing boxes or interfere with adjustment and servicing of parts regular maintenance or operating attention.

2.4 PIPING (OUTDOOR)

- A. All supply and return hydronic piping shall be covered with 2" thickness insulation.
- B. Insulation shall be calcium silicate with aluminum jacket or elastomeric type closed cell Armacel Armaflex Tubes pipe insulation with weatherproof cladding or approved equal. Cladding composite membrane shall consist of a multiply embossed UV-resistant aluminum foil/polymer laminate to which is applied a layer of rubberized asphalt specially formulated for use on insulated piping applications. The rubberized asphalt acts as the substrate adhesive and provides the self-healing characteristics necessary to seal around punctures. Protecting the rubberized asphalt is an easily removed plastic release liner which gives its peel and stick functionality.
- C. Calcium silicate insulation shall conform with ASTM C 533, Type I, and shall be Manville "Thermo-12" or approved equal.
- D. Insulation jacket shall be 0.016-inch-thick aluminum for pipes 2-1/2 inches and larger, and 0.010-inch-thick for pipes 2 inches and smaller with a built-in isolation felt. All seams and joints shall be weatherproof.
- E. Refrigerant piping shall be insulated with 1/2" Imcosheild un-split polyolefin insulation.

PART 3 - EXECUTION

3.1 INSPECTION

A. Inspect equipment space locations before beginning installation. Verify that the space is correct for entry and access. Do not proceed with installation of the equipment until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of equipment, accessories, and components.
- B. All heating, ventilating and air conditioning equipment shall be carefully designed, constructed, and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces. The Contractor shall be required to rectify or replace at his own expense, any equipment not complying with the foregoing requirements.

3.3 CLEANING

A. Clean interior and exterior surfaces promptly after installation of equipment and components. Take care to avoid damage to protective coatings and finishes. Remove excess sealants, lubrication, dirt, and other foreign substances.

AUTOMATIC TEMPERATURE CONTROLS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section. Submit shop drawings for checking and approval.

1.1 QUALIFICATIONS OF BIDDER

- A. All bidders must be building automation contractors in the business of installing direct digital control building automation systems for a minimum of 10 years.
- B. All bidders must have an office in the within 50 miles of jobsite.
- C. All bidders must be authorized distributors or branch offices of the manufacturers specified.
- D. All bidders must have a trained staff of application Engineers, who have been certified by the manufacturer in the configuration, programming and service of the automation system.

1.2 SCOPE OF WORK

- This Contractor shall furnish an electronic system of temperature controls. The District has standardized on A. Andover, Schneider Electric. All submitted controls shall be directly compatible with existing hardware and software without patch panels or translators or any kind. The ATC Sub-Contractor shall be subject to the District's approval. Communications between the schools is via their Ethernet LAN and remote access is via the Web or Local Intranet. The intent of this specification is to extend and interoperate with this system and to provide a peer-to-peer, networked, distributed control system for the temperature control work that is part of this project. All components, software and operation shall be interoperable with the existing building automation system via the Niagara Framework in the District. The installed system will interface directly with the existing proprietary as well as open protocol systems, including the existing District network, dynamic color graphics software and programming software. The existing software and database will be modified to accept the new equipment being installed under this project to maintain integrity for centralized scheduling, trending, programming and alarming. PC Desktop icons that "link" to a separate EMS system are not acceptable. Any costs associated with connecting to the existing energy management system, including licensed software, programming, training etc. shall be part of the controls contractor's bid. The contractor must demonstrate their ability to perform the integration to the existing Schneider Electric systems prior to submittal acceptance and invoicing.
- B. As a part of this project, the Contractor shall covert the Districts' control front end backbone to the latest "ECOSTRUXURE" operation software. This includes:
 - 1. Provide New Enterprise Server
 - a. Physical and virtual machine.
 - b. Quad core, 2 GHz or better with 16GB of RAM or better.
 - c. Microsoft Windows Server 2019.
 - d. Hard disk drive at least 200GB available.
 - e. Ethernet NIC.
 - 3. Site Preparation
 - a. Installation of Enterprise Server
 - i. Windows Server hosted

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- ii. Provides web-based access to EcoStruxure systems in buildings
- iii. Single point of administration
- iv. Centralized coordination of site-scoped data (login accounts, etc.)
- 4. Per Building Preparation/Conversion
 - a. Provide a AS-P hardware automation server replacement for each Continuum bCX and CX.
 - b. Existing b3 and i2 field controllers remain.
 - c. Conversion steps per bCX and CX
 - i. Create text dump of bCX/CX using Continuum Cyberstation
 - ii. EcoStruxure Project Configuration Tool (PCT) converts text dump to an EBO project
 - Deploy project to hardware AS-P
 - iii. Using Cyberstation reset all b3 or i2 field controllers on bCX/CX
 - iv. Move field bus wiring from bCX/CX to AS-P
 - v. Using EBO workstation download all field controllers attached to the AS-P
 - d. Configure EBO graphics, alarms, schedules
- C. Only licensed software toolsets will be acceptable for integration work. All systems as described in the sequence of operation will be shown via dynamic Web based graphics with all pertinent system alarms for proper operation and maintenance. The use of separate PC workstations, gateways, metalinks, replacement of existing controllers and control devices and additional software graphic packages to accomplish this integration will not be accepted.
- C. Prospective bidders shall visit the School District Buildings to verify existing DDC controls equipment and Contractor's ability to be compatible with these controls before bid. Contact the Schools Supt. of Buildings and Grounds for details. Contractor shall provide Web based graphics for controlled equipment that matches the functionality and appearance of the graphics already in use on the existing system. Contractor shall configure graphic display to meet Owner and Engineer requirements.
- D. The Temperature Controls Contractor (TCC) shall provide each of the following portions of the complete EMCS as a standalone system that can communicate with any other DDC system which is following the same protocol.

Operator Workstations: Upgrade software and Databases in the district and provide guaranteed seamless two way communications via the Internet and District LAN, including full control, with both all existing DDC systems currently under control and the DDC system provided as a part of this project. The OWS's shall monitor, display, and control information from the DDC systems through one software package. Rebooting of the OWS to access the existing building's multiple systems is not acceptable. Use of separate ": Icons" to access multiple DDC systems is not acceptable. The existing database shall be modified to incorporate the work of this project.

- a. The system OWS's shall meet the hardware and performance requirements of this specification.
- b. The OWS's shall allow customization of the system as described in this specification.
- 2. The OWS's shall:
 - a. Provide new color graphic control screens for all equipment provided or modified as part of this project, as outlined below and on the drawings.
 - b. Allow operators to view and work (read and write) all DDC points associated with all DDC equipment provided or modified as part of this project, including all existing DDC points.
 - c. Allow for custom graphics and/or control programming generation for any existing or new equipment.

- d. Provide seamless continuity of graphics and existing functionality for all existing Owner's equipment currently under DDC control.
- E. All proposed controls contractors that intend on interoperating with the existing DDC system utilizing DDC controls other than those presently installed in the district, shall submit a Technical Proposal, complete with the diagrams, Specifications Compliance Reports, product information, and supporting documentation outlined below. The technical proposal will be utilized to evaluate the methodology that will be used to implement the interoperation and integration of the new controls of this project into the existing district wide energy management system. It will also be used as a basis for vendor qualification on for the project. Arrange the Technical Proposal in order of the specification article numbers.
 - 1. Provide a list of local jobs (three minimum) of similar type and size the bidder has installed, utilizing the products proposed for this project, with owner's representatives' names and telephone numbers for reference. This list should directly reflect:
 - a. Projects that include direct integration to third party microprocessor controllers of the type specified within the scope where an integration and interoperation of Lon Works controls has been successfully achieved between two different manufacturers' controls systems.
 - i. EMCS network wiring diagram showing interconnection of all panels, workstations, system printer(s) etc. A diagram describing system architecture for this project with product code numbers for workstation, network controllers, application specific controllers, transducers, sensors, communication network, etc.
 - 2. Provide information on owner training provided as part of the bid package as well as additional opportunities and factory schools available with associated cost. Include details of operator HVAC Training System as specified herein.
 - 3. Specification Compliance Report. Provide specification compliance report that addresses every paragraph within this specification section utilizing an outline format, as follows:
 - a. Comply-bid package complies without exception;
 - b. Exception bid package meets the functional intent, but not the letter of the specification. For each paragraph that an exception is taken, identify all deviations from what is specified in the given paragraph and provide a description of what is excluded, what is included, and how the contractor intends to meet the functional intent;
 - c. Does not comply bid package cannot meet specified function and will not be provided.
 - d. For all paragraphs in this specification section, indicates as "Comply" or "Exception" or "Does not comply". Provide and reference factory product documentation to substantiate compliance.
 - 4. Provide a statement that all products used on this project are of current manufacture and are readily available through multiple distribution channels. Products in "field testing" status are not acceptable.
- G. The BAS Contractor shall review and study all HVAC Drawings and the entire Specification to familiarize himself with the equipment and system operation and to verify the quantities and types of dampers, operators, alarms, etc. to be provided.
- H. Prior to commencement of schedule programming meet with Owner to discuss block/individual scheduling of system/equipment and alarm protocols. Review equipment designations and graphics screens to be provided. Take minutes of this meeting and issue them to the Construction Manager/Owner's representative.

- I. All temperature control wiring regardless of voltage shall be done by this Contractor. This shall include power wiring of control panels/components from available spare circuits in electrical panels. The automatic temperature control manufacturer shall provide wiring diagrams, field supervision and one (1) year guarantee on the installed DDC system and three (3) year factory warrantee on all control equipment manufactured by the DDC manufacturer.
- J. Thermostats, temperature sensors, heating control devices, etc. are indicated on the Drawings in general. Provide any additional devices required to carry out project intent as herein described.
- K. Thermostats/Temperature sensors in areas subject to vandalism shall have in addition separately mounted extra heavy guards. Submit sample.
- L. Contractor shall include all new heating control devices, thermostats, etc. indicated on Drawings or that is part of a new system.
- M. Contractor shall furnish all necessary electrical controls, motor starters, switches, etc. for proper operation of equipment furnished by him under this Contract, and as herein noted.
- N. Point and component lists are to be used as a guide. If the sequence of operation requires additional points/control devices, this Contractor shall be responsible for providing same.
- O. All control system components installed shall be manufactured by the DDC system manufacturer.
- P. Communications cabling shall be run in hallways above hung ceiling with plenum cable and wiremold where exposed.
- Q. Removals shall include switches, relays, electric components not required for the new intent. Do not leave behind items with no function. Provide appropriate blanking plates/patching where removals occur in finished spaces.
- R. Provide services and manpower necessary for commissioning of system in coordination with the HVAC Contractor, Balancing Contractor, Owner's representative, and Commissioning Authority.

1.3 SOFTWARE CODE

A. Owner shall be furnished with a complete, hard-bound copy of <u>all</u> installed software code. Final payment shall be contingent upon this requirement being met.

1.4 CODE COMPLIANCE

- A. Provide components and ancillary equipment, which are UL-916 listed and labeled.
- B. All equipment or piping used in conditioned air streams, spaces or return air plenums shall comply with NFPA 90A Flame/Smoke/Fuel contribution rating of 25/50/0 and all applicable building codes or requirements.
- C. All wiring shall conform to the National Electrical Code.
- D. Comply with FCC rules, Part 15 regarding Class A radiation for computing devices and low power communication equipment operating in commercial environments.
- E. Comply with FCC, Part 68 rules for telephone modems and data sets.

1.5 SUBMITTALS

A. All shop drawings shall be prepared in Visio Professional or AutoCAD software. In addition to the Drawings, the Contractor shall furnish a CD containing the identical information. Drawings shall be B size or larger.

- B. Shop drawings shall include a riser diagram depicting locations of all controllers and workstations, with associated network wiring. Also included shall be individual schematics of each mechanical system showing all connected points with reference to their associated controller. Typical will be allowed where appropriate.
- C. Submittal data shall contain manufacturer's data on all hardware and software products required by the Specification. Valve damper and airflow station schedules shall indicate size, configuration, capacity and location of all equipment.
- D. Software submittals shall contain narrative descriptions of sequences of operation, program listings, point lists, and a complete description of the graphics, reports, alarms and configuration to be furnished with the workstation software. Information shall be bound or in a three ring binder with an index and tabs.
- E. Submit submittal data and shop drawings to the Engineer for review prior to ordering or fabrication of the equipment. The Contractor prior to submitting shall check all Documents for accuracy.
- F. The Engineer will make corrections, if required, and return to the Contractor. The Contractor will then resubmit with the corrected or additional data. This procedure shall be repeated until all corrections are made to the satisfaction of the Engineer and the submittals are fully approved.

1.6 SYSTEM STARTUP AND COMMISSIONING

- A. Each point in the system shall be tested for both hardware and software functionality. In addition, each mechanical and electrical system under control of the BAS will be tested against the appropriate sequence of operation specified herein. Successful completion of the system test shall constitute the beginning of the commissioning phase. A written report will be submitted to the Owner indicating that the installed system has been started and balanced in accordance with the Drawings and Specifications.
- B. The ATC Contractor shall set in operating condition all major equipment and systems, such as heating, cooling, heat recovery and all air handling systems, in the presence of the equipment manufacturer's representatives, as applicable, and the Owner and Architect's representatives. The ATC contractor shall work with the Commissioning Authority as required until all associated HVAC equipment is fully commissioned to the satisfaction of the Commissioning Authority.
- **C**. The ATC Contractor shall provide all manpower and engineering services required to assist the HVAC Contractor, Balancing Contractor, and Commissioning Authority in testing, adjusting, and balancing all systems in the building Scope of Work. The Contractor shall have a trained technician available on request during the balancing and commissioning of the systems. The Contractor shall coordinate all requirements to provide a complete air balance with the Balancing Contractor and Commissioning Authority and shall include all labor and materials in his Contract.
- D. Refer to specification section 23 0485 HVAC Systems Commissioning.

1.7 OPERATING AND MAINTENANCE MANUALS

- A. The operation and maintenance manuals shall contain all information necessary for the operation, maintenance, replacement, installation and parts procurement for the entire system. This documentation shall include specific part numbers and software versions and dates. A complete list of recommended spare parts shall be included with the lead-time and expected frequency of use of each part clearly identified.
- B. Following project completion and testing, the Contractor will submit As-Built Drawings reflecting the exact installation of the system. The as-built documentation shall also include a copy of all application software both in written form and on CD.

1.8 WARRANTY

- A. The Contractor shall provide system warranty for 12 months after system acceptance or beneficial use by the Owner. During the warranty period, the Contractor shall be responsible for all necessary revisions to the software as required to provide a complete and workable system consistent with the letter and intent of the Sequence of Operation section of the Specification.
- B. Updates to the manufacturer's software shall be provided at no charge during the warranty period.

1.9 SPECIFICATION NOMENCLATURE

- A. Acronyms used in this specification are as follows:
 - 1. EMCS Energy Management and Control System
 - 2. NAC Network Area Controller
 - 3. IDC Interoperable Digital Controller
 - 4. FUI Full User Interface
 - 5. BUI Browser User Interface
 - 6. POT Portable Operator's Terminal
 - 7. PMI Power Measurement Interface
 - 8. DDC Direct Digital Controls
 - 9. LAN Local Area Network
 - 10. WAN Wide Area Network
 - 11. OOT Object Oriented Technology
 - 12. PICS Product Interoperability Compliance Statement

PART 2 - PRODUCTS

2.1 GENERAL

- A. The Energy Management Control System (EMCS) shall be comprised of a network of interoperable, standalone digital controllers, a computer system, graphical user interface software, portable operator terminals, printers, network devices and other devices as specified herein.
- B. The installed system shall provide secure password access to all features, functions and data contained in the overall EMCS.

2.2 OPEN, INTEROPERABLE, INTEGRATED ARCHITECTURES

- A. The intent of this specification is to provide a peer-to-peer networked, stand-alone, distributed control system with the capability to integrate Lon Works and Schneider Electric Network 8000 technology communication protocols in one open, interoperable system.
- B. The programming computer software shall employ object-oriented technology (OOT) for representation of all data and control devices within the system. In addition, adherence to industry standards including ANSI / ASHRAE[™] Standard 135-1995, to assure interoperability between all system components is required. For each Lon Works device that does not have Lon Work certification, the device supplier must provide an XIF file for the device. All components and controllers supplied under this contract shall be true "peer-to-peer" communicating devices. Components or controllers requiring "polling" by a host to pass data shall not be acceptable.
- C. The supplied system must incorporate the ability to access all data using Java enabled browsers without requiring proprietary operator interface and configuration programs. An Open Database Connectivity (ODBC) or Structured Query Language (SQL) compliant server database is required for all system database

parameter storage. This data shall reside on a supplier-installed server for all database access. Systems requiring proprietary database or proprietary user interface programs shall not be acceptable.

- D. A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network. Systems employing a "flat" single tiered architecture shall not be acceptable.
 - 1. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation shall not exceed 5 seconds for network connected user interfaces.
 - 2. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation shall not exceed 60 seconds for remote or dial-up connected user interfaces.

2.3 NETWORKS

- A. The Local Area Network (LAN) shall be either a 10 or 100 Megabits/sec Ethernet network supporting, Java, XML, HTTP, and CORBA IIOP for maximum flexibility for integration of building data with enterprise information systems and providing support for multiple Network Area Controllers (NACs), Browser User Interfaces (BUIs) and/or Full User Interfaces (FUIs).
- B. Local area network minimum physical and media access requirements:
 - 1. Ethernet; IEEE standard 802.3
 - 2. Cable; 10 Base-T, UTP-8 wire, category 5
 - 3. Minimum throughput; 10 Mbps, with ability to increase to 100 Mbps

2.4 NETWORK ACCESS

- A. Remote Access
 - 1. For Local Area Network installations, provide access to the LAN from a remote location, via the Internet. The owner shall provide a connection to the Internet to enable this access via high-speed cable modem, asynchronous digital subscriber line (ADSL) modem, and ISDN line, T1 Line or via the customer's Intranet to a corporate server providing access to an Internet Service Provider (ISP). Owner agrees to pay monthly access charges for connection and ISP.
 - 2. Where no Local Area Network exists, EMCS supplier shall provide the following:
 - a. 8 Port Ethernet hub (3Com, or equal)
 - b. Ethernet router (Cisco or equal)
 - 3. The owner shall provide a connection to the Internet to enable this access via high-speed cable modem, asynchronous digital subscriber line (ADSL) modem, ISDN line or T1 Line. Owner agrees to pay monthly access charges for connection and ISP.

2.5 NETWORK AREA CONTROLLER (NAC)

- A. The Network Area Controller (NAC) shall provide the interface between the LAN or WAN and the field control devices and provide global supervisory control functions over the control devices connected to the NAC. It shall be capable of executing application control programs to provide:
 - 1. Calendar functions
 - 2. Scheduling
 - 3. Trending
 - 4. Alarm monitoring and routing
 - 5. Time synchronization
 - 6. Integration of Lon Works controller data
 - 7. Network Management functions for all Lon Works based devices

- B. The Network Area Controller must provide the following hardware features as a minimum:
 - 1. One Ethernet Port -10 / 100 Mbps.
 - 2. One RS-232 port.
 - 3. One Lon Works Interface Port 78KB FTT-10A.
 - 4. Battery Backup.
 - 5. Flash memory for long term data backup (If battery backup or flash memory is not supplied, the controller must contain a hard disk with at least 1 gigabyte storage capacity)
 - 6. The NAC must be capable of operation over a temperature range of 0 to 55° C.
 - 7. The NAC must be capable of withstanding storage temperatures of between 0 and 70°C.
 - 8. The NAC must be capable of operation over a humidity range of 5 to 95% RH, non-condensing.
- C. The NAC shall provide multiple user access to the system and support for ODBC or SQL. A database resident on the NAC shall be an ODBC-compliant database or must provide an ODBC data access mechanism to read and write data stored within it.
- D. The NAC shall support standard Web browser access via the Intranet/Internet. It shall support a minimum of 16 simultaneous users.
- E. Event Alarm Notification and Actions
 - 1. The NAC shall provide alarm recognition, storage; routing, management, and analysis to supplement distributed capabilities of equipment or application specific controllers.
 - 2. The NAC shall be able to route any alarm condition to any defined user location whether connected to a local network or remote via dial-up, telephone connection, or wide-area network.
 - 3. Alarm generation shall be selectable for annunciation type and acknowledgement requirements including but limited to:
 - a. To alarm
 - b. Return to normal
 - c. To fault
 - 4. Provide for the creation of an unlimited number of alarm classes for the purpose of routing types and or classes of alarms, i.e.: security, HVAC, Fire, etc.
 - 5. Provide timed (schedule) routing of alarms by class, object, group, or node.
 - 6. Provide alarm generation from binary object "runtime" and /or event counts for equipment maintenance. The user shall be able to reset runtime or event count values with appropriate password control.
- F. Control equipment and network failures shall be treated as alarms and annunciated.
- G. Alarms shall be annunciated in any of the following manners as defined by the user:
 - 1. Screen message text
 - 2. Email of the complete alarm message to multiple recipients. Provide the ability to route and email alarms based on:
 - a. Day of week
 - b. Time of day
 - c. Recipient
 - 3. Pagers via paging services that initiate a page on receipt of email message
 - 4. Graphic with flashing alarm object(s)
 - 5. Printed message, routed directly to a dedicated alarm printer

- H. The following shall be recorded by the NAC for each alarm (at a minimum):
 - 1. Time and date
 - 2. Location (building, floor, zone, office number, etc.)
 - 3. Equipment (air handler #, access way, etc.)
 - 4. Acknowledge time, date, and user who issued acknowledgement.
 - 5. Number of occurrences since last acknowledgement.
- I. Alarm actions may be initiated by user defined programmable objects created for that purpose.
- J. Defined users shall be given proper access to acknowledge any alarm, or specific types or classes of alarms defined by the user.
- K. A log of all alarms shall be maintained by the NAC and/or a server (if configured in the system) and shall be available for review by the user.
- L. Provide a "query" feature to allow review of specific alarms by user-defined parameters.
- M. A separate log for system alerts (controller failures, network failures, etc.) shall be provided and available for review by the user.
- N. An Error Log to record invalid property changes or commands shall be provided and available for review by the user.

2.6 DATA COLLECTION AND STORAGE

- A. The NAC shall have the ability to collect data for any property of any object and store this data for future use.
- B. The data collection shall be performed by log objects, resident in the NAC that shall have, at a minimum, the following configurable properties:
 - 1. Designating the log as interval or deviation.
 - 2. For interval logs, the object shall be configured for time of day, day of week and the sample collection interval.
 - 3. For deviation logs, the object shall be configured for the deviation of a variable to a fixed value. This value, when reached, will initiate logging of the object.
 - 4. For all logs, provide the ability to set the maximum number of data stores for the log and to set whether the log will stop collecting when full, or rollover the data on a first-in, first-out basis.
 - 5. Each log shall have the ability to have its data cleared on a time-based event or by a user-defined event or action.
- C. All log data shall be stored in a relational database in the NAC and the data shall be accessed from a server (if the system is so configured) or a standard Web Browser.
- D. All log data, when accessed from a server, shall be capable of being manipulated using standard SQL statements.
- E. All log data shall be available to the user in the following data formats:
 - 1. HTML
 - 2. XML
 - 3. Plain Text

- 4. Comma or tab separated values
- F. Systems that do not provide log data in HTML and XML formats at a minimum shall not be acceptable.
- G. The NAC shall have the ability to archive its log data either locally (to itself), or remotely to a server or other NAC on the network. Provide the ability to configure the following archiving properties, at a minimum:
 - 1. Archive on time of day.
 - 2. Archive on user-defined number of data stores in the log (buffer size).
 - 3. Archive when log has reached its user-defined capacity of data stores.
 - 4. Provide ability to clear logs once archived.

2.7 AUDIT LOG

- A. Provide and maintain an Audit Log that tracks all activities performed on the NAC. Provide the ability to specify a buffer size for the log and the ability to archive log based on time or when the log has reached its user-defined buffer size. Provide the ability to archive the log locally (to the NAC), to another NAC on the network, or to a server. For each log entry, provide the following data:
 - 1. Time and date
 - 2. User ID
 - 3. Change or activity: i.e., Change setpoint, add or delete objects, commands, etc.

2.8 DATABASE BACKUP AND STORAGE

- A. The NAC shall have the ability to automatically backup its database. The database shall be backed up based on a user-defined time interval.
- B. Copies of the current database and, at the most recently saved database shall be stored in the NAC. The age of the most recently saved database is dependent on the user-defined database save interval.
- C. The NAC database shall be stored, at a minimum, in XML format to allow for user viewing and editing, if desired. Other formats are acceptable as well, as long as XML format is supported.

2.9 INTEROPERABLE DIGITAL CONTROLLER (IDC)

- A. Controls shall be microprocessor based Interoperable Lon Mark[™] or Lon Works Controllers (IDC). Where possible, all Interoperable Digital Controllers shall bear the applicable Lon Mark[™] interoperability logo on each product delivered.
- B. HVAC control shall be accomplished using Lon Mark[™] based devices where the application has a Lon Mark profile defined. Where Lon Mark devices are not available for a particular application, devices based on Lon Works shall be acceptable. For each Lon Works device that does not have Lon Mark certification, the device supplier must provide an XIF file for the device. Publicly available specifications for the Applications Programming Interface (API) must be provided for each Lon Works / Lon Mark controller defining the programming or setup of each device. All programming, documentation and programming tools necessary to set up and configure the supplied devices per the specified sequences of operation shall be provided.
- C. The Lon Works network trunk shall be run to the nearest Network Area Controller (NAC). A maximum of 126 devices may occupy any one Lon Works trunk and must be installed in buss architecture using the appropriate trunk termination device. All Lon Works and Lon Mark devices must be supplied using FTT-10A Lon Works communications transceivers.
- D. The Network Area Controller will provide all scheduling, alarming, trending, and network management for the Lon Mark / Lon Works based devices.

- E. The IDCs shall communicate with the NAC at a baud rate of not less than 78.8K baud. The IDC shall provide LED indication of communication and controller performance to the technician, without cover removal.
- F. All IDCs shall be fully application programmable and shall at all times maintain their LONMARK certification. Controllers offering application selection only (non-programmable), require a 10% spare point capacity to be provided for all applications. All control sequences within or programmed into the IDC shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained.
- G. The supplier of any programmable IDC shall provide one copy of the manufacturer's programming tool, with documentation, to the owner.

2.10 FULL USER INTERFACE SOFTWARE

- A. Operating System: The FUI shall run on Microsoft Windows NT Workstation 4.0, Service Pack 4 or later.
- B. The FUI shall employ browser-like functionality for ease of navigation. It shall include a tree view (similar to Windows Explorer) for quick viewing of, and access to, the hierarchical structure of the database. In addition, menu-pull downs, and toolbars shall employ buttons, commands and navigation to permit the operator to perform tasks with a minimum knowledge of the HVAC Control System and basic computing skills. These shall include, but are not limited to, forward/backward buttons, home button, and a context sensitive locator line (similar to a URL line), that displays the location and the selected object identification.
- C. Real-Time Displays. The FUI, shall at a minimum, support the following graphical features and functions:
 - 1. Graphic screens shall be developed using any drawing package capable of generating a GIF, BMP, or JPG file format. Use of proprietary graphic file formats shall not be acceptable. In addition to, or in lieu of a graphic background, the FUI shall support the use of scanned pictures.
 - 2. Graphic screens shall have the capability to contain objects for text, real-time values, animation, color spectrum objects, logs, graphs, HTML or XML document links, schedule objects, hyperlinks to other URL's, and links to other graphic screens.
 - 3. Graphics shall support layering and each graphic object shall be configurable for assignment to a layer. A minimum of six layers shall be supported.
 - 4. Modifying common application objects, such as schedules, calendars, and set points shall be accomplished in a graphical manner.
 - a. Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator.
 - b. Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.
 - 5. Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.
 - 6. Adjustments to analog objects, such as set points, shall be done by right-clicking the selected object and using a graphical slider to adjust the value. No entry of text shall be required.
- D. System Configuration: At a minimum, the FUI shall permit the operator to perform the following tasks, with proper password access:
 - 1. Create, delete or modify control strategies.
 - 2. Add/delete objects to the system.
 - 3. Tune control loops through the adjustment of control loop parameters.
 - 4. Enable or disable control strategies.

- 5. Generate hard copy records or control strategies on a printer.
- 6. Select points to be alarmable and define the alarm state.
- 7. Select points to be trended over a period of time and initiate the recording of values automatically.
- E. On-line Help: Provide a context sensitive, on-line help system to assist the operator in operation and editing of the system. On-line help shall be available for all applications and shall provide the relevant data for that particular screen. Additional help information shall be available through the use of hypertext. All system documentation and help files shall be in HTML format.
- F. On-line Documentation: Provide a context sensitive, on-line documentation system to assist the operator in operation and trouble shooting of each integrated system. On-line help shall be available for all applications and shall provide the relevant data for that particular monitoring screen. As a minimum, provide a link to the Sequence of Operation, input/output summary, and cut sheets in either Adobe Acrobat[™] or HTML format.
- G. Security: Each operator shall be required to log on to that system with a username and password in order to view, edit, add, or delete data. System security shall be selectable for each operator. The system administrator shall have the ability to set passwords and security levels for all other operators. Each operator password shall be able to restrict the operators' access for viewing and/or changing each system application, full screen editor, and object. Each operator shall automatically be logged off of the system if no keyboard or mouse activity is detected. This auto log-off time shall be set per operator password. All system security data shall be stored in an encrypted format.
- H. System Diagnostics: The system shall automatically monitor the operation of all workstations, printers, modems, network connections, building management panels, and controllers. The failure of any device shall be annunciated to the operator.
- I. Alarm Console
 - 1. The system will be provided with a dedicated alarm window or console. This window will notify the operator of an alarm condition and allow the operator to view details of the alarm and acknowledge the alarm. The use of the Alarm Console can be enabled or disabled by the system administrator.
 - 2. When the Alarm Console is enabled, a separate alarm notification window will supersede all other windows on the desktop and shall not be capable of being minimized or closed by the operator. This window will notify the operator of new alarms and un-acknowledged alarms. Alarm notification windows or banners that can be minimized or closed by the operator shall not be acceptable.

2.11 BROWSER USER INTERFACE SOFTWARE

- A. The system shall be capable of supporting an unlimited number of clients using a standard Web browser such as Internet ExplorerTM or Netscape NavigatorTM. Systems requiring additional software (to enable a standard Web browser) to be resident on the client machine, or manufacture-specific browsers shall not be acceptable.
- B. The Web browser software shall run on any operating system and system configuration that is supported by the Web browser. Systems that require specific machine requirements in terms of processor speed, memory, etc., in order to allow the Web browser to function with the EMCS, shall not be acceptable.
- C. The Web browser shall provide the same view of the system, in terms of graphics, schedules, calendars, logs, etc., and provide the same interface methodology as is provided by the Full User Interface. Systems that require different views or that require different means of interacting with objects such as schedules, or logs, shall not be permitted.

- D. The Web browser client shall support at a minimum, the following functions:
 - 1. User log-on identification and password shall be required. If an unauthorized user attempts access, a blank web page shall be displayed. Security using Java authentication and encryption techniques to prevent unauthorized access shall be implemented.
 - 2. Graphical screens developed for the FUI shall be the same screens used for the Web browser client. Any animated graphical objects supported by the FUI shall be supported by the Web browser interface.
 - 3. HTML programming shall not be required to display system graphics or data on a Web page. HTML editing of the Web page shall be allowed if the user desires a specific look or format.
 - 4. Storage of the graphical screens shall be in the Network Area Controller (NAC), without requiring any graphics to be stored on the client machine. Systems that require graphics storage on each client are not acceptable.
 - 5. Real-time values displayed on a Web page shall update automatically without requiring a manual "refresh" of the Web page.
 - 6. Users shall have administrator-defined access privileges. Depending on the access privileges assigned, the user shall be able to perform the following:
 - Modify common application objects, such as schedules, calendars, and set points in a graphical manner.
 - Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator.
 - Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.
 - b. Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.
 - c. View logs and charts
 - d. View and acknowledge alarms
 - 7. The system shall provide the capability to specify a user's (as determined by the log-on user identification) home page. Provide the ability to limit a specific user to a pre-defined home page. From the home page, links to other views, or pages in the system shall be possible, if allowed by the system administrator.
 - 8. Graphic screens on the Web Browser client shall support hypertext links to other locations on the Internet or on Intranet sites, by specifying the Uniform Resource Locator (URL) for the desired link.

2.12 SYSTEM PROGRAMMING

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- A. The Full User Interface software (FUI) shall provide the ability to perform system programming and graphic display engineering as part of a complete software package. Access to the programming functions and features of the FUI shall be through password access as assigned by the system administrator.
- B. A library of control, application, and graphic objects shall be provided to enable the creation of all applications and user interface screens. Applications are to be created by selecting the desired control objects from the library, dragging or pasting them on the screen, and linking them together using a built in graphical connection tool. Completed applications may be stored in the library for future use. Graphical User Interface screens shall be created in the same fashion. Data for the user displays is obtained by graphically linking the user display objects to the application objects to provide "real-time" data updates. Any real-time data value or object property may be connected to display its current value on a user display. Systems requiring separate software tools or processes to create applications and user interface display shall not be acceptable. Programming Methods
 - 1. Provide the capability to copy objects from the supplied libraries, or from a user-defined library to the user's application. Objects shall be linked by a graphical linking scheme by dragging a link from one object to another. Object links will support one-to-one, many-to-one, or one-to-many relationships. Linked objects shall maintain their connections to other objects regardless of where they are positioned on the page and shall show link identification for links to objects on other pages

for easy identification. Links will vary in color depending on the type of link; i.e., internal, external, hardware, etc.

- 2. Configuration of each object will be done through the object's property sheet using fill-in the blank fields, list boxes, and selection buttons. Use of custom programming, scripting language, or a manufacturer-specific procedural language for configuration will not be accepted.
- 3. The software shall provide the ability to view the logic in a monitor mode. When on-line, the monitor mode shall provide the ability to view the logic in real time for easy diagnosis of the logic execution. When off-line (debug), the monitor mode shall allow the user to set values to inputs and monitor the logic for diagnosing execution before it is applied to the system.
- 4. All programming shall be done in real-time. Systems requiring the uploading, editing, and downloading of database objects shall not be allowed.
- 5. The system shall support object duplication within a customer's database. An application, once configured, can be copied and pasted for easy re-use and duplication. All links, other than to the hardware, shall be maintained during duplication.

2.13 **OBJECT LIBRARIES**

- A. A standard library of objects shall be included for development and setup of application logic, user interface displays, system services, and communication networks.
- B. The objects in this library shall be capable of being copied and pasted into the user's database and shall be organized according to their function. In addition, the user shall have the capability to group objects created in their application and store the new instances of these objects in a user-defined library.
- C. In addition to the standard libraries specified here, the supplier of the system shall maintain an on-line accessible (over the Internet) library, available to all registered users to provide new or updated objects and applications as they are developed.
- D. The object library shall include objects to support the integration of devices connected to the Network Area Controller (NAC). At a minimum, provide the following as part of the standard library included with the programming software:
 - 1. Lon Mark/Lon Works devices. These devices shall include, but not be limited to, devices for control of HVAC, lighting, access, and metering. Provide Lon Mark manufacturer-specific objects to facilitate simple integration of these devices. All network variables defined in the Lon Mark profile shall be supported. Information (type and function) regarding network variables not defined in the Lon Mark profile shall be provided by the device manufacturer.
 - 2. For devices not conforming to the Lon Mark standard, provide a dynamic object that can be assigned to the device based on network variable information provided by the device manufacturer. Device manufacturer shall provide an XIF file and documentation for the device to facilitate device integration.

2.14 LONWORKS NETWORK MANAGEMENT

- A. The Full User Interface software (FUI) shall provide a complete set of integrated Lon Works network management tools for working with Lon Works networks. These tools shall manage a database for all Lon Works devices by type and revision, and shall provide a software mechanism for identifying each device on the network. These tools shall also be capable of defining network data connections between Lon Works devices, known as "binding". Systems requiring the use of third party Lon Works network management tools shall not be accepted.
- B. Network management shall include the following services: device identification, device installation, device configuration, device diagnostics, device maintenance and network variable binding.

- C. The Network configuration tool shall also provide diagnostics to identify devices on the network, to reset devices, and to view health and status counters within devices.
- D. These tools shall provide the ability to "learn" an existing Lon Works network, regardless of what network management tool(s) were used to install the existing network, so that existing Lon Works devices and newly added devices are part of a single network management database.
- E. The network management database shall be resident in the Network Area Controller (NAC), ensuring that anyone with proper authorization has access to the network management database at all times. Systems employing network management databases that are not resident, at all times, and within the control system shall not be accepted.

2.15 OTHER CONTROL SYSTEM HARDWARE

- A. Motorized Control Dampers: Coordinate with the other trades for the exact quantity, size and location of all dampers. Dampers shall be black enamel finish or galvanized, with nylon bearings. Blade edge and tip seals shall be included for all dampers. Blades shall be 16-gauge minimum and 6 inches wide maximum and frame shall be of welded channel iron. Dampers with both dimensions less than 18 inches may have strap iron frames. Ruskin CD-46 or Equal.
- B. Control Damper and Valve Actuators: Coordinate with other trades for exact quantity, size and location of all dampers. Provide all dampers unless Two-position or proportional electric actuators shall be direct-mount type. All actuators shall be spring return type. Provide one actuator per damper minimum.
- C. Control Valves: Control valves shall be 2-way or 3-way pattern as shown constructed for tight shutoff and shall operate satisfactorily against system pressures and differentials. Two-position valves shall be 'line' size. Proportional control valves shall be sized for a maximum pressure drop of 5.0 psi at rated flow (except as may be noted on the drawings). Valves with sizes up to and including 2 inches shall be "screwed" configuration and 2-1/2 inch and larger valves shall be "flanged" configuration. Electrically controlled valves shall include spring return type actuators sized for tight shut-off against system pressures and furnished with integral switches for indication of valve position (open-closed). Three-way butterfly valves, when utilized, shall include a separate actuator for each butterfly segment.
- D. Wall Mount Room Thermostats: Each room thermostat shall provide temperature indication to the digital controller; provide the capability for a software-limited set point adjustment and operation override capability. An integral LCD shall annunciate current room temperature and set point as well as override status indication. In addition, the thermostat shall include a port for connection of the portable operator's terminal described elsewhere in this specification.
- E. Duct Mount, Pipe Mount and Outside Air Temperature Sensors: 10,000-ohm thermistor temperature sensors with an accuracy of $\pm 0.2^{\circ}$ C. Outside air sensors shall include an integral sun shield.
- F. Current Sensitive Switches: Solid state, split core current switch that operates when the current level (sensed by the internal current transformer) exceeds the adjustable trip point. Current switch to include an integral LED for indication of trip condition and a current level below trip set point.
- G. Water Flow Meters (when required): Water flow meters shall be axial turbine style flow meters which translate liquid motion into electronic output signals proportional to the flow sensed. Flow sensing turbine rotors shall be non-metallic and not impaired by magnetic drag. Flow meters shall be 'insertion' type complete with 'hot-tap' isolation valves to enable sensor removal without water supply system shutdown. Accuracy shall be $\pm 2\%$ of actual reading from 0.4 to 20 feet per second flow velocities.
- H. Temperature Control Panels: Furnish temperature control panels of code gauge steel with locking doors for mounting all devices as shown. Control panels shall meet all requirements of Title 24, California Administrative Code. All electrical devices within a control panel shall be factory wired. All external wiring

shall be connected to terminal strips mounted within the panel. Provide engraved phenolic nameplates identifying all devices mounted on the face of control panels. A complete set of 'as-built' control drawings (relating to the controls within that panel) shall be furnished within each control panel.

2.16 INPUT DEVICES

- A. System accuracy of sensed conditions shall be as follows:
 - 1. +/- .5°F for space temperature in the 0-130°F range
 - 2. +/- .5°F for duct temperatures in the 40-130°F range
 - 3. +/- 1.0° F for outside air temperatures in the (-30)-230°F range
 - 4. +/- 1.0° F for water temperatures in the 30-230°F range
 - 5. +/- .1 inch for filter status differential over a 0-2 inch range
- B. The system shall maintain the specified analog end-to-end accuracy throughout the warranty period from sensor to controller readout.
- C. Packaging: Sensors (transducers) will be appropriately packaged for the location.
 - 1. Architectural housing for space mounting.
 - 2. Weatherproof/sunshield housing for outdoors.
 - 3. Thermal well housing for water applications.
 - 4. Protective housing for duct mounting.
- D. Environmental Ratings The sensor/transducer shall be selected to withstand ambient conditions where:
 - 1. Moisture or condensation is a factor.
 - 2. Vibration exists from ductwork, equipment, etc.
 - 3. Reasonably expected transient conditions exist for temperatures, pressures, humidity's, etc. outside the normal sensing range.
- E. Temperature Sensors
 - 1. Temperature sensors will be by the use of thermistors (10K ohm at 77°F) or RTDs (PT100 curve).
 - 2. Sensors in the return or discharge duct shall be of the single point type. Sensors in the mixed air will be of the average type.
 - 3. Thermowells shall be brass or stainless steel for non-corrosive fluids below 250°F and 300 series stainless steel for all other applications.
 - 4. Room temperature sensors: Sensing element only.
- F. Digital Sensors
 - 1. All digital inputs will be provided by dry contacts. The contacts will be wired normally open or normally closed as required.
 - 2. Motor status (pumps, fans, etc.) shall be determined by current-operated switch.

2.17 OUTPUT DEVICES

- A. The use of multiplexers will not be accepted.
- B. Relays and Contactors

- 1. All digital outputs will be electrically isolated from the digital controller by interface relays.
- 2. Field relays shall have a minimum life of 1 million cycles without failure.
- 3. Contactors shall have a minimum life of ten thousand cycles without failure.

2.18 ACTUATORS

A. Standard manufacturer damper and valve actuators, proportional or two-position as required, sized to properly operate device. Damper actuators shall be of the direct coupled type, Belimo or equal.

2.19 WIRING AND CONDUIT

- A. Where different wiring classes terminate within the same enclosure, maintain clearances and install barriers per the National Electric Code.
- B. Where wiring is required to be installed in conduit, EMT shall be used. Conduit shall be minimum 1/2 inch galvanized EMT. Set screw fittings are acceptable for dry interior locations. Watertight compression fittings shall be used for exterior locations and interior locations subject to moisture. Provide conduit seal-off fitting where exterior conduits enter the building or between areas of high temperature/moisture differential.
- C. Flexible metallic conduit (max. 3 feet) shall be used for connections to motors, actuators, controllers, and sensors mounted on vibration producing equipment. Liquid-tight flexible conduit shall be use in exterior locations and interior locations subject to moisture.
- D. Junction boxes shall be provided at all cable splices, equipment terminations, and transitions from EMT to flexible conduit. Interior dry location J-boxes shall be galvanized pressed steel, nominal four-inch square with blank cover. Exterior and damp location JH-boxes shall be cast alloy FS boxes with threaded hubs and gasketed covers.
- E. Where the space above the ceiling is a supply or return air plenum, the wiring shall be plenum rated. Teflon wiring can be run without conduit above suspended ceilings. EXCEPTION: Any wire run in suspended ceilings that is used to control outside air dampers or to connect the system to the fire alarm system shall be in conduit.

2.20 ENCLOSURES

- A. All controllers and field interface panels shall be mounted in new enclosures unless otherwise stated in this specification.
- B. All outside mounted enclosures shall meet the NEMA-4 rating.
- C. Wiring within all enclosures shall be run in plastic track. Wiring within controllers shall be wrapped and secured.

2.21 CONTROL VALVES

- A. Control Valves: Factory fabricated, of type, body material, and pressure class indicated. Where type or body material is not indicated, make selection as determined by manufacturer for installation requirements and pressure class, based on maximum pressure and temperature rating of piping system.
- B. Globe Pattern: As follows:
 - 1. Up to 2 inches: Bronze body, bronze trim, rising stem, renewable composition disc, screwed ends with backseating capacity re-packable under pressure.

- 2. Over 2 inches: Iron body, bronze trim, rising stem, plug-type disc, flanged ends, renewable seat and disc.
- 3. Hydronic Systems: As follows:
 - a. Rating: Service at 125 psi WSP and 250°F.
 - b. Internal Construction: Replaceable plugs and seats of stainless steel or brass.
 - Single-Seated Valves: Cage trim provides seating and guiding surfaces for plug on top and bottom of guided plugs.
 - Double-Seated Valves: Balanced plug; cage trim provides seating and guiding surfaces for plugs on top and bottom of guided plugs.
 - c. Sizing: 3-psi maximum pressure drop at design flow rate.
 - d. Flow Characteristics: 2-way valves have equal percentage characteristics; 3-way valves have linear characteristics. Select operators to close valves against pump shutoff head.
- C. Terminal Unit Control Valves: Bronze body, bronze trim, 2 or 3 port as indicated, replaceable plugs and seats, union and threaded ends.
 - 1. Rating: Service at 125 psi WSP and 250°F.
 - 2. Sizing: 3-psi maximum pressure drop at design flow rate, to close against pump shutoff head.
 - 3. Flow Characteristics: 2-way valves have equal percentage characteristics; 3-way valves have linear characteristics.
 - 4. Operators (2 Position): Synchronous motor with enclosed gear train, dual-return springs, valveposition indicator. Valves spring return to normal position for temperature protection.
 - 5. Operators (Modulating): Self-contained, linear motor, actuator with 60-second full travel, with transformer and single-throw, double-pole contacts.

2.22 DAMPERS

- A. Dampers: AMCA-rated, parallel or opposed blade design; form frames from not less than 0.1084-inch galvanized steel with mounting holes for duct mounting; damper blades not less than 0.0635-inch galvanized steel, with maximum blade width of 8 inches.
 - 1. Blades secured to 1/2-inch diameter, zinc-plated axles using zinc-plated hardware, with nylon blade bearings, blade-linkage hardware of zinc-plated steel and brass. Ends sealed against spring-stainless-steel blade bearings. Thrust bearings at each end of every blade.
 - 2. Operating Temperature Range: From -40 to 200°F.
 - 3. For standard applications as indicated, (as selected by manufacturer's sizing techniques) with optional closed-cell neoprene edging.
 - 4. Provide low-leakage parallel or opposed blade design (as selected by manufacturer's sizing techniques) with inflatable seal blade edging, or replaceable rubber seals, rated for leakage at less than 10 cfm/sq.ft. of damper area, at differential pressure of 4 inches wg when damper is being held by torque of 50 inch-pounds; test in accordance with AMCA 500. Ruskin CD-46 or equal.

2.23 ACTUATORS

A. Electronic Actuators: The actuator shall be direct coupled over the shaft, enabling it to be mounted directly to the damper shaft without the need for connecting linkage. The actuator shall have electronic overload

circuitry to prevent damage. For power-failure/safety applications, an internal mechanical, spring return mechanism shall be built into the actuator housing. Non-spring return actuators shall have an external manual gear release to allow positioning of the damper when the actuator is not powered.

- B. All valves shall be fully proportioning, unless otherwise specified, quiet in operation, and shall be arranged to fail safe, in either a normally open or normally closed position, in the event of power failure. The open of closed position shall be as specified or as required to suit job conditions. All valves shall be capable of operating at varying rates of speed to correspond to the exact dictates of the controller and variable load requirements.
- C. Where valves operate in sequence with other valves or damper operators, provide on each valve a pilot positioner to provide adjustable operating ranges and starting points and positive close off at the required control signal pressure. Positioners must be directly connected to the valve stem. Ratio relays are not acceptable.
- D. Valves shall be sized by the Temperature Control Manufacturer and guaranteed to meet the heating or requirements as specified and indicated on the Drawings. Unless otherwise specified, all shall conform to the requirements herein specified for the piping system in which they are installed.

2.24 CENTRAL CONTROL PANEL

- A. Integrate new controls into existing central control touch screen panel. This central panel will allow for time clock scheduling, setpoints, monitoring of points and alarm. All freezestats will be reset manually at the central panel. All alarms will be displayed and reset manually at central panel.
- B. All exhaust fans shall be controlled by the central control panel.
- C. Central control panel shall be connected to existing District IT Network. District shall provide data drop.

2.25 AUXILIARY EQUIPMENT/DEVICES

- A. Analog Sensors
 - 1. Duct sensors (greater than four square feet): Monitoring range to suit application. Platinum or nickel wound RTD Type + 0.1% of range. Factory calibration point 70 Deg. F at 1000 OHMS.
 - 2. Space Temperature Sensors: Space Temperature Sensors shall be 5,000 or 10,000 ohm thermistor with wall plate adapter and blank cover assembly. The sensor shall include an integral occupancy override button and shall also include a RJ11 communications port. Space Temperature Sensors shall include space temperature adjustment slides where shown on the plans. The Space Temperature Sensors shall be mounted approximately 60" above the floor.
 - 3. Hydronic Well Temperature Sensors: Water Temperature Sensors shall be well mounted 5,000 or 10,000 ohm thermistors.
 - 4. Status Indication- Status indication for fans and pumps shall be provided by a current sensing sensor. The sensor shall be installed at the motor starter or motor to provide load indication. The unit shall consist of a current transformer, a solid state current sensing circuit (with adjustable set point) and a solid state switch. A red light emitting diode (LED) shall indicate the on off status of the unit. The switch shall provide a N.O. contact for wiring back to the Field Installed Controller.
 - 5. Combination CO2 and Space Temperature Sensors: CO2 and space sensors are comprised of two sensors housed in one unit designed to measure both CO2 in the air and the building air temperature. Combination sensor shall have the following features:
 - a. Self Calibration CO₂ sensor with 5 year calibration interval.

- b. Push button over ride.
- c. CO_2 sensitivity +/- 20 ppm.
- d. CO_2 accuracy +/- 100 ppm.
- e. Space sensor: 5 or 10K thermistor.

2.26 DDC SENSORS AND POINT HARDWARE

- A. Temperature Sensors
 - 1. All temperature devices shall use precision thermistors accurate to +/- 1 degree F over a range of 30 to 230 degrees F. Space temperature sensors shall be accurate to +/- .5 degrees F over a range of 40 to 100 degrees F.
 - 2. Standard space sensors shall be available in an off white enclosure for mounting on a standard electrical box.
 - 3. Where manual overrides are required, the sensor housing shall feature both an optional sliding mechanism for adjusting the space temperature setpoint, as well as a push button for selecting after hours operation.
 - 4. Where a local display is specified, the sensor shall incorporate either an LED or LCD display for viewing the space temperature, setpoint and other operator selectable parameters. Using built in buttons; operators shall be able to adjust setpoints directly from the sensor.
 - 5. Duct temperature sensors shall incorporate a thermistor bead embedded at the tip of a stainless steel tube. Probe style duct sensors are useable in air handling applications where the coil or duct area is less than 14 square feet.
 - 6. Averaging sensors shall be employed in ducts, which are larger than 14 square feet. The averaging sensor tube must contain at least one thermistor for every 3 feet, with a minimum tube length of 12 feet.
 - 7. Immersion sensors shall be employed for measurement of temperature in all chilled and hot water applications as well as refrigerant applications. Thermal wells shall be brass or stainless steel for non-corrosive fluids below 250 degrees F. and 300 series stainless steel for all other applications.
 - 8. A pneumatic signal shall not be allowed for sensing temperature.
- B. Humidity Sensors
 - 1. Humidity devices shall be accurate to +/- 5% at full scale for space and +/- 3% for duct and outside air applications. Suppliers shall be able to demonstrate that accuracy is NIST traceable.
 - 2. Provide a hand held field calibration tool that both reads the output of the sensor and contains a reference sensor for ongoing calibration.
- C. Pressure Sensors
 - 1. Air pressure measurements in the range of 0 to 10" water column will be accurate to +/- 1% using a solid-state sensing element. Acceptable manufacturers include Modus Instruments and Mamac.
 - 2. Differential pressure measurements of liquids or gases shall be accurate to =/- 0.5% of range. The housing shall be NEMA 4 rated.

- D. Current and KW Sensors
 - 1. Current status switches shall be used to monitor fans, pumps, motors and electrical loads. Current switches shall be available in solid and split core models, and offer either a digital or an analog signal to the automation system. Acceptable manufacturer is Veris or approved equal.
 - 2. Measurement of three-phase power shall be accomplished with a kW/kWH transducer. This device shall utilize direct current transformer inputs to calculate the instantaneous value (kW) and a pulsed output proportional to the energy usage (kWH). Provide Veris Model 6000 Power Transducer or approved equal.
- E. Flow Sensors
 - 1. Provide an insertion vortex flow meter for measurement of liquid or gas flows in pipe sizes above 3 inches.
 - 2. Install the flow meter on an isolation valve to permit removal without process shutdown.
 - **3**. Sensors shall be manufactured by EMCO or approved equal.
- F. Carbon Dioxide Sensors
 - 1. Non-Dispersive Infrared (NDIR), 0-2000 PPM.
 - 2. Power Requirement, 18-30 VDC.
 - 3. Voltage output, 0-10- VDC Full Scale.
 - 4. Current output, 4-20 mA

2.27 AIRFLOW MEASURING STATIONS

- A. Provide a thermal anemometer using instrument grade self heated thermistor sensors with thermistor temperature sensors. The flow station shall operate over a range of 0 to 5,000 feet/min with an accuracy of +/- 2% over 500 feet/min and +/- 10 ft/min for reading less than 500 feet/min.
- B. The output signal shall be linear with field selectable ranges including 0-5 VDC, 0-10VDC and 4-20 mA.
- C. Furnish Ebtron Series 3000 airflow stations or approved equal.

PART 3 – EXECUTION

3.1 GENERAL

- A. All DDC Controllers shall be networked to Central Communications controller.
- B. Existing Front End Workstation in B & G office shall be configured for High School Addition access. Text/Graphic screens for each system shall match existing.
- C. Communications cabling shall be run in hallways above hung ceiling with plenum cable and wiremold where exposed.

3.2 CONTRACTOR RESPONSIBILITIES

A. General: The Contractor or a Sub-Contractor shall perform installation of the building automation system. However, all installations shall be under the personal supervision of the Contractor. The Contractor shall certify all work as proper and complete.

- B. Demolition: Remove controls, which do not remain as part of the building automation system, all associated abandoned wiring and conduit and all associated pneumatic tubing. The Owner will inform the Contractor of any equipment, which is to be removed, that will remain the property of the Owner. The Contractor will dispose of all other equipment that is removed.
- C. Access to Site: Unless notified otherwise, entrance to building is restricted. No one will be permitted to enter the building unless their names have been cleared with the Owner or the Owner's representative.
- D. Code Compliance: All wiring shall be installed in accordance with all applicable electrical codes and will comply with equipment manufacturer's recommendations. Should any discrepancy be found between wiring Specifications in Division 26 and Division 22, wiring requirements of Division 26 will prevail for work specified in Division 26.
- E. Cleanup: At the completion of the work, all equipment pertinent to this Contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this Contract. Clean the exposed surfaces of tubing, hangers, and other exposed metal of grease, plaster, or other foreign materials.

3.3 WIRING, CONDUIT, TUBING AND CABLE

A. All wire will be copper and meet the minimum wire size and insulation class listed below:

Wire Class	Wire Size	Isolation Class
Power	12 Gauge	600 Volt
Class One	14 Gauge Std.	600 Volt
Class Two	18 Gauge Std.	300 Volt
Class Three	18 Gauge Std.	300 volt
Communications	Per Mfr.	Per Mfr.

- B. Power and Class One wiring may be run in the same conduit. Class Two and Three wiring and communications wiring may be run in the same conduit.
- C. Where different wiring classes terminate within the same enclosure, maintain clearances and install barriers per the National Electric Code.
- D. Where wiring is required to be installed in conduit, EMT shall be used. Conduit shall be minimum 1/2 inch galvanized EMT. Setscrew fittings are acceptable for dry interior locations. Watertight compression fittings shall be used for exterior locations and interior locations subject to moisture. Provide conduit seal off fitting where exterior conduits enter the building or between areas of high temperature/moisture differential.
- E. Flexible metallic conduit (max. 3 feet) shall be used for connections to motors, actuators, controllers, and sensors mounted on vibration producing equipment. Liquid-tight flexible conduit shall be use in exterior locations and interior locations subject to moisture.
- F. Junction boxes shall be provided at all cable splices, equipment termination, and transitions from EMT to flexible conduit. Interior dry location J-boxes shall be galvanized pressed steel, nominal four-inch square with blank cover. Exterior and damp location JH-boxes shall be cast alloy FS boxes with threaded hubs and gasket covers.
- G. Where the space above the ceiling is a supply or return air plenum, the wiring shall be plenum rated. Teflon wiring can be run without conduit above suspended ceilings. EXCEPTION: Any wire run in suspended ceilings that is used to control outside air dampers or to connect the system to the fire management system shall be in conduit.

H. Coaxial cable shall conform to RG62 or RG59 rating. Provide plenum rated coaxial cable when running in return air plenums.

3.4 HARDWARE INSTALLATION

- A. Installation Practices for Wiring and Tubing
 - 1. All controllers are to be mounted vertically and per the manufacturer's installation documentation.
 - 2. The 120VAC power wiring to each Ethernet or Remote Site controller shall be a dedicated run, with a separate breaker. Each run will include a separate hot, neutral, and ground wire. The ground wire will terminate at the breaker panel ground. This circuit will not feed any other circuit or device.
 - 3. A true earth ground must be available in the building. Do not use a corroded or galvanized pipe, or structural steel.
 - 4. Wires are to be attached to the building proper at regular intervals such that wiring does not drop. Wires are not to be affixed to or supported by pipes, conduit, etc.
 - 5. Conduit in finished areas will be concealed in ceiling cavity spaces, plenums, and furred spaces and wall construction. Exception: metallic surface raceway may be used in finished areas on masonry walls. All surface raceway in finished areas must be color matched to the existing finish within the limitations of standard manufactured colors.
 - 6. Conduit, in non-finished areas where possible, will be concealed in ceiling cavity spaces, plenums, furred spaces, and wall construction. Exposed conduit will run parallel to or at right angles to the building structure.
 - 7. Wires are to be kept a minimum of three (3) inches from hot water or condense piping.
 - 8. Where sensor wires leave the conduit system, they are to be protected by a plastic insert.
- B. Installation Practices for Field Devices
 - 1. Well-mounted sensors will include thermal conducting compound within the well to insure good heat transfer to the sensor.
 - 2. Actuators will be firmly mounted to give positive movement and linkage will be adjusted to give smooth continuous movement throughout 100 percent of the stroke.
 - 3. Relay outputs will include transient suppression across all coils. Suppression devices shall limit transients to 150% of the rated coil voltage.
 - 4. Water line mounted sensors shall be removable without shutting down the system in which they are installed.
 - 5. For duct static pressure sensors, the high-pressure port shall be connected to a metal static pressure probe inserted into the duct pointing upstream. The low-pressure port shall be left open to the plenum area at the point that the high-pressure port is tapped into the ductwork.
 - 6. For building static pressure sensors, the high-pressure port shall be inserted into the space via a metal tube. Pipe the low-pressure port to the outside of the building.

C. Enclosures

- 1. For all I/O requiring field interface devices, these devices, where practical, will be mounted in a field interface panel (FIP). The Contractor shall provide an enclosure, which protects the device(s) from dust, moisture, conceals integral wiring and moving parts.
- 2. FIP's shall contain power supplies for sensors, interface relays and Contractors, safety circuits, and I/P transducers.
- 3. The FIP enclosure shall be of steel construction with baked enamel finish; NEMA 1 rated with a hinged door and keyed lock. The enclosure will be sized for 20% spare mounting space. All locks will be keyed identically.
- 4. All wiring to and from the FIP will be to screw type terminals. Analog or communications wiring may use the FIP as a raceway without terminating. The use of wire nuts within the FIP is prohibited.
- 5. All outside mounted enclosures shall meet the NEMA-4 rating.
- 6. The tubing and wiring within all enclosures shall be run in plastic track. Wiring within controllers shall be wrapped and secured.

D. Identification

- 1. Identify all control wires with labeling tape or sleeves using either words, letters, or numbers that can be exactly cross-referenced with As-Built Drawings.
- 2. Identify all pneumatic tubing with labeling tape or sleeves using either words, letters, or numbers that can be exactly cross-referenced with As-Built Drawings.
- 3. All field enclosures, other than controllers, shall be identified with a Bakelite nameplate. The lettering shall be in white against a black or blue background.
- 4. Junction box covers will be marked to indicate that they are a part of the BAS system.
- 5. All I/O field devices (except space sensors) that are not mounted within FIP's shall be identified with nameplates.
- 6. All I/O field devices inside FIP's shall be labeled.
- E. Control System Switch-Over
 - 1. Demolition of the existing control system will occur after the new temperature control system is in place including new sensors and new field interface devices.
 - 2. Switched over from the existing control system to the new system will be fully coordinated with the Owner. A representative of the Owner will be on site during switch over.
 - 3. The Contractor shall minimize control system downtime during switch over. Sufficient installation mechanics will be on site so that the entire switch over can be accomplished in a reasonable time frame.

F. Location

- 1. The location of sensors is per Mechanical and Architectural Drawings.
- 2. Outdoor air sensors will be mounted on the north building face directly in the outside air. Install these sensors such that the effects of heat radiated from the building or sunlight is minimized.
- 3. Field enclosures shall be located immediately adjacent to the controller panel(s) to which it is being interfaced.

3.5 SOFTWARE INSTALLATION

- A. General: The Contractor shall provide all labor necessary to install, initialize, start-up and debug all system software as described in this section. This includes any operating system software or other third party software necessary for successful operation of the system.
- B. Database Configuration: The Contractor will provide all labor to configure those portions of the database that are required by the points list and sequence of operation.
- C. Color Graphic Slides: Unless otherwise directed by the Owner, the Contractor will provide color graphic displays as depicted in the Mechanical Drawings for each system and floor plan. For each system or floor plan, the display shall contain the associated points identified in the point list and allow for set point changes as required by the Owner.
- D. Reports
 - 1. The Contractor will configure a minimum of 6 reports for the Owner as listed below:
 - a. Central Plant Status Report
 - b. Air Handler Status Report
 - c. Energy Consumption Report
 - d. Space Temperature Report
 - e. Specialty Equipment Status Report

E. Documentation

- 1. As-Built software documentation will include the following:
 - a. Descriptive point lists
 - b. Application program listing
 - c. Application programs with comments
 - d. Printouts of all reports
 - e. Alarm list
 - f. Printouts of all graphics

3.6 COMMISSIONING AND SYSTEM STARTUP

A. Point-to-Point Checkout

Each I/O device (field mounted as well as those located in FIP's) shall be inspected and verified for proper installation and functionality. A checkout sheet itemizing each device shall be filled out, dated and approved by the Project Manager for submission to the Owner or Owner's representative.

B. Controller and Workstation Checkout:

A field checkout of all controllers and miscellaneous equipment shall be conducted to verify proper operation of both hardware and software. A checkout sheet itemizing each device and a description of the associated tests shall be prepared and submitted to the Owner or Owner's representative by the completion of the project.

- C. System Acceptance Testing
 - 1. All application software will be verified and compared against the sequences of operation. Control loops will be exercised by inducing a setpoint shift of at least 10% and observing whether the system successfully returns the process variable to setpoint. Record all test results and attach to the Test Results Sheet.
 - 2. Test each alarm in the system and validate that the system generates the appropriate alarm message, that the message appears at all prescribed destinations (workstations or printers), and that any other related actions occur as defined (i.e. graphic panels are invoked, reports are generated, etc.). Submit a Test Results Sheet to the Owner.
 - 3. Perform an operational test of each unique graphic display and report to verify that the item exists, that the appearance and content are correct, and that any special features work as intended. Submit a Test Results Sheet to the Owner.
 - 4. Perform an operational test of each third party interface that has been included as part of the automation system. Verify that all points are properly polled, that alarms have been configured, and that any associated graphics and reports have been completed. If the interface involves a file transfer over Ethernet, test any logic that controls the transmission of the file, and verify the content of the specified information.

3.7 SEQUENCES OF OPERATION

- A. New and Existing Boilers with Associated Pumps and Appurtenances (B)
 - 1. Point List
 - a. Outdoor Air Temperature
 - b. Outdoor Relative Humidity

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- c. HW Supply Temperature (Primary Loop)
- d. HW Return Temperature (Primary Loop)
- e. HW Supply Temperature (Secondary Loop)
- f. HW Return Temperature (Secondary Loop)
- g. HW Pump HWP-1 Start/Stop
- h. HW Pump HWP-2 Start/Stop
- i. HW Pump HWP-3 Start/Stop
- j. HW Pump HWP-4 Start/Stop
- k. HW Flow Status (4)
- l. Boiler Start/Stop (B-1,2)
- m. Boiler Start/Stop (B-3,4)
- n. Boiler Auto Signal
- o. Boiler Trouble Signal
- p. Boiler Flame Modulation
- 2. Sequence of Operation
 - a. Boilers will be optimized on for occupied schedule when outside air temperature is below 60 degrees (adjustable) and average room temperature is below 70 degrees (adjustable). Boilers will be off during unoccupied schedule unless outside air temperature drops below 38 degrees (adjustable). Whenever outside air is below 60 degrees, Primary high efficiency condensing boilers will sequence and stage to maintain desired water temperature (adjustable) in condensing mode where supply water temperature is a maximum of 160 degrees Fahrenheit. If water temperature continues to drop after all the primary boilers are operating at full capacity, then Primary boilers will sequence on to maintain desired water temperature a maximum of 190 degrees Fahrenheit (adjustable). If water temperature, then second noncondensing cast iron boiler shall activate. If all boilers are operating and water temperatures continues to drop or not meet set point than alarm signal shall be sent to BMS work operator station.
 - b. The boiler start/stop and firing rate will be controlled by the stand-alone direct digital controller mounted in the new hot water system programmable local control panel. Boiler monitoring and alarming will be done at the central panel touch screen. The three-way control valves will modulate through DDC system to schedule the hot water supply through outside air sensor. Three-way valves shall be sized for proper flow control without hunting. Three-way valve modulation shall be arranged to limit cold water return to the boiler during warm-up mode to prevent thermal shock to the boilers.
 - c. Hot water circulating pump shall be energized when outside air temperature is below 60 degrees (adjustable). Should a pump fail to start its standby pump shall be energized and an alarm sent to the central control panel. Boiler water blend pump shall be hardwired interlocked with hot water circulating pump operation.
- B. Hot Water Heating Pumps (HWP)
 - 1. Point List
 - a. HW Pump Start/Stop (4)
 - b. HW Pump Status (4)
 - 2. Sequence of Operation
 - a. Occupied Mode: Pump shall start when the outdoor air temperature drops below 60 ° F. (adjustable).

- b. Unoccupied Mode: Pump shall start when the outdoor air temperature drops below 40 ° F. (adjustable).
- c. Lead / Lag: When the system calls for heat, the lead pump shall start, if the pump current sensor, does not sense proper current within 4 minutes, the lead pump shall shutdown and the lag pump shall become lead.
- C. Existing Unit Ventilators with new dual temperature Heating/Cooling coil (UV)
 - 1. Point List
 - a. Space Temperature
 - b. Space Temperature Setpoint
 - c. Discharge Air Temperature
 - d. Freezestat Status
 - e. Fan Start/Stop
 - f. OA/RA Damper Modulation
 - g. Face and Bypass Damper Modulation
 - h. Radiation Valve Modulation
 - i. End of Cycle Valve Open/Close
 - 2. Sequence of Operation:
 - a. Unoccupied Mode: The end of cycle valve shall be open, outside air damper shall be closed, the return damper shall be open, and the F&B damper shall be in full face position. During the heating mode of operation, the perimeter radiation control valve shall modulate to maintain night setback heating setpoint temperature. Should the radiation alone fail to maintain the space setpoint temperature, the unit fan shall be energized, and dual temperature control valve shall modulate to maintain night setback. During the cooling mode of operation, the perimeter radiation control valve shall be closed, the unit fan shall be energized, and dual temperature (adjustable). During the cooling mode of operation, the perimeter radiation control valve shall be closed, the unit fan shall be energized, and dual temperature control valve shall be closed, the unit fan shall be energized, and dual temperature control valve shall be closed, the unit fan shall be energized, and dual temperature control valve shall be closed.
 - b. Occupied Mode: Unit fan shall run continuously. During morning warm-up/cool down mode (room temperature more than 2 degrees below/above daytime setpoint), outside air damper shall be closed. As room temperature rises/falls, outside air damper shall modulate to minimum position. Note: Morning warm-up/cooldown shall be scheduled to occur prior to space occupancy. During morning warmup/cooldown, should room temperature continue to rise/drop past setpoint, radiation control valve shall modulate closed, F&B damper shall modulate to full bypass, end of cycle valve shall close and then outside air damper shall modulate further open to provide free cooling (based on differential enthalpy). As room temperature decreases the reverse shall occur. A Freezestat shall stop fan, close outside air damper, place F&B damper in full bypass position and open the end of cycle valve.
 - 3. Additional Information for Cooling Operation
 - a. The chilled water-cooling cycle shall be locked out whenever the outdoor air temperature is 58 degrees F or below (adjustable) and cooling shall be provided by modulating the outdoor air damper as required. Whenever the outdoor air temperature is above 59 degrees F, A differential enthalpy calculation shall occur to determine if outdoor air can be used for free cooling, otherwise, mechanical cooling shall be energized with the outdoor air damper being in the minimum position. Prior to mechanical cooling being energized the dual temperature coil end-of-cycle valve shall close and the F&BP damper shall be driven to the full-face position.

- b. A 6-degree dead band shall prevent continuous compressor cycling.
- D. Fin-Tube Radiation (FT)
 - 1. Point List
 - a. Space Temperature
 - b. Hot Water Control Valve Modulation
 - 2. Sequence of Operation
 - a. Unoccupied Mode: Modulate control valve to maintain night setback temperature setpoint.
 - b. Occupied Mode: Modulate control valve to maintain daytime temperature setpoint.
- E. Cabinet Heaters (CH), Unit Heaters (UH)
 - 1. Point List
 - a. Space Temperature
 - b. Space Temperature Setpoint
 - c. Hot Water Control Valve Modulation
 - d. Fan Start/Stop
 - 2. Sequence of Operation: Unit fan and control valve shall cycle based on space temperature setpoint. An aquastat shall not allow fan operation if water supply temperature is below 140 degrees F.
- F. Convectors (Conv)
 - 1. Point List
 - a. Space Temperature
 - b. Space Temperature Setpoint
 - c. Hot Water Control Valve Modulation
 - 2. Sequence of Operation
 - a. Unit control valve shall cycle based on space temperature setpoint.
- G. Air Handling Unit (AHU)
 - 1. Point List
 - a. OA Temperature
 - b. Discharge Air Temperature
 - c. Space Temperature
 - d. Freeze-stat
 - e. Occupied/Unoccupied
 - f. Fan Start/Stop
 - g. Dual Temperature Water Control Valve Modulation
 - h. Outside Air/Return Air Damper Modulations

- 2. Sequence of Operation
 - a. <u>Un-Occupied Mode:</u> The outside air damper shall close; the return damper shall open. On a call for heating, the unit fan shall energize, dual temperature control valve shall modulate to maintain night setback temperature setpoint. Any associated exhaust fans shall be off and exhaust dampers closed. Perimeter radiation valves will be the first stage of heating and open as needed to maintain the space temperature setpoint (adj.). Should additional heating be required the AHU unit shall cycle fan and modulate the dual temperature control valve to maintain the heating setpoint (adj.). On a call for cooling, fan de-energized and dual temperature valve closed.
 - b. <u>Occupied Mode:</u> The supply fan shall start, outdoor air damper shall modulate open, return damper closed and the dual temperature control valve shall modulate to maintain set point (adj.) temperature. Any associated exhaust fans shall start and exhaust dampers open. Perimeter radiation valves will be the first stage of heating and modulate as needed to maintain the space temperature heating setpoint (adj.). Should additional heating be required the AHU unit shall modulate the dual temperature valve to maintain the heating setpoint (adj.).
- H. Exhaust Fans (EF)
 - 1. Point List
 - a. Fan Start/Stop
 - b. Fan Status
 - 2. Sequence of Operation
 - a. Unoccupied Mode: Fan Off, Dampers Closed.
 - b. Occupied Mode: Fan On, Dampers Open.
- I. Boiler Room Supply Fan (SF)
 - 1. Point List
 - a. Space Temperature
 - b. OA Damper Position
 - c. RA Damper Position
 - d. Supply Fan Start/Stop
 - 2. Sequence of Operation
 - a. When the boiler room space temperature rises above the 80°F (adjustable) set point, the fresh air shall be commanded to start, and the return outside air dampers shall modulate to maintain a 40°F (adjustable) discharge air temperature. When the desired boiler room space temperature is reached, the fan shall be disabled, the outside air damper shall close, and the return damper shall open.
- J Boiler Draft Fan (DF)
 - 1. Point List
 - a. Fan Status
 - b. Damper Positions
 - c. Fan Start/Stop

2. Sequence of Operation

- a. Each heating appliance shall be interlocked with the draft fan control panel. Upon a call for heat, the control panel shall activate the draft inducer fan to establish draft in the chimney system. all external mechanical limits are monitored for status. Once all these conditions are met the control system will release the flame programmer or gas valve of the appliance calling for heat. The sequence is repeated every time an initial appliance calls for heat. Each additional call for heat the control will not delay the sequencing of the additional heating appliances.
- b. When a appliance shut downs the draft inducer fan will continue to run in post-purge mode for a set period of time to remove residual flue gases.
- c. Once the post-purge cycle is completed the system secures and the control panel enters stand-by mode.
- d. If proper draft cannot be maintained or an external mechanical limit opens because of mechanical or electrical failure, the control will go in alarm mode and the integrated proven draft function will shut down all the appliances within 15 seconds. while in alarm mode, the control constantly monitors the draft and limit inputs. if the failure corrects itself or is corrected via intervention, the system will restart automatically. if the failure is not corrected before the adjustable system release fault timer expires, the control will disable and lockout the system for freeze protection.
- e. If proper draft cannot be maintained or an external mechanical limit opens because of mechanical or electrical failure, the control will go in alarm mode and the integrated proven draft function will shut down all the appliances within 15 seconds. while in alarm mode, the control constantly monitors the draft and limit inputs. if the failure corrects itself or is corrected via intervention, the system will restart automatically. if the failure is not corrected before the adjustable system release fault timer expires, the control will disable and lockout the system for freeze protection.
- f. When the fan test is enabled, the control panel will run a self-diagnostic on the status of the vent system each heating cycle to verify that the system is functioning properly. if the fan test fails, the control panel will alarm, lockout system and annunciate the test failure.
- K. Summer / Winter Change Over Valves
 - 1. Point List
 - a. Supply Water Temperature
 - b. Valve position
 - 2. Sequence of Operation
 - a. During cooling mode of operation, Summer/Winter control valve shall modulate to the fully closed position.
 - b. During heating mode of operation, Summer/Winter control valve shall modulate to the fully open position.

3.8 TRAINING

- A. The Contractor shall supply personnel to train key customer personnel in the operation and maintenance of the installed system. The training program shall be designed to provide a comprehensive understanding and basic level of competence with the system. It shall be sufficiently detailed to allow customer personnel to operate the system independent of any outside assistance. On-line context sensitive HELP screens shall be incorporated into the system to further facilitate training and operation.
- B. The training plan shall include detailed session outlines and related reference materials. The customer personnel shall be able to utilize these materials in the subsequent training of their co-workers.
 - 1. Training time shall not be less than a total of 40 hours, and shall consist of:
 - a. 16 hours during normal day shift periods for system operators. Specific schedules shall be established at the convenience of the customer.
 - b. 24 hours of system training shall be provided to customer supervisory personnel so that they are familiar with system operation.
 - c. The specified training schedule shall be coordinated with the customer and will follow the training outline submitted by the Contractor as part of the submittal process.
 - d. Provide an as built Video training tape, showing and explaining all animated graphics in detail, all controllers and equipment the FMS operates (Four (4) Copies shall be supplied).
 - e. If further training is needed, the Contractor shall provide another 40 hours at no extra cost.
 - 2. All training sessions shall be scheduled by the Construction Manager. The Contractor shall provide sign-in sheets and distribute minutes of each session prior to the subsequent session. This documentation shall be included in the Operation and Maintenance manuals.

END OF SECTION

SECTION 23 0470

TESTING, START-UP AND ADJUSTMENTS

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 TESTING, START-UP AND ADJUSTMENTS

- A. Furnish all materials, supplies, labor and power required for testing. Make preliminary tests and prove work satisfactory. Notify Architect and all authorities having jurisdiction in ample time to be present for final testing of all piping. Test before insulating or concealing any piping. Repair defects disclosed by tests, or if required by Architect, replace defective work with new work without additional cost to Owner. Make tests in stages if so ordered by Architect to facilitate work of others. Use of wicking in tightening leaking joints not permitted.
- B. HVAC Contractor is responsible for work of other trades disturbed or damaged by tests and/or repair and replacement of his work, and shall cause work so disturbed or damaged to be restored to its original condition at his own expense.
- C. Unless otherwise specified, all piping systems shall be hydrostatically tested to 150 psig. Tests shall be of four (4) hour duration during which time piping shall show no leaks and during time no sealing of leaks will be permitted.
- D. HVAC Contractor shall balance out system and submit test reports showing operating data to include the following:
 - 1. C.F.M. of all air handling equipment.
 - 2. C.F.M. at each air outlet.
 - 3. G.P.M. for equipment.
 - 4. R.P.M. for each fan and fan motor.
 - 5. Motor power consumption.
 - 6. Air temperature readings before and after coils.
 - 7. Water temperature readings in and out of coils and through equipment.
 - 8. Pressure gauge readings before and out of all pertinent equipment.
- E. If the performance of the systems does not conform to the design parameters the Contractor shall return to the site until the systems perform as designed.
- F. HVAC Contractor shall furnish services of qualified personnel, thoroughly familiar with job, to operate and make all adjustments so that system and control equipment shall operate as intended. This shall include adjustment/replacement of sheaves/impellers to achieve design performance. Adjustments shall be made including balancing of water and air systems in cooperation with qualified representatives of mechanical equipment manufacturers and temperature control manufacturer. This shall include any required adjustment/replacement of sheaves, belts, impellers, etc. to achieve design performance. Architect/Engineer is to be notified when this balancing is to be performed.
- G. When all work is in an acceptable operating condition, furnish operating and maintenance manuals as specified in General Requirements.
- H. All HVAC equipment shall be carefully designed, constructed and installed so as to prevent any objectionable noise or vibration reaching any part of the building outside of the mechanical equipment room. Care shall also be taken to prevent transmission of noise or odor through ductwork into other spaces.

- I. Contractor shall include in his Bid, adjustment of air quantity below scheduled C.F.M. for air systems deemed "noisy" by Owner subsequent to initial balancing.
- J. The Contractor shall be required to rectify of replace at his own expense, any equipment not complying with the foregoing requirements.
- K. Final inspection and approval shall be made only after proper completion of all of above requirements.

END OF SECTION

SECTION 23 0480

GENERAL LABELING, VALVE CHARTS AND PIPING IDENTIFICATION

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 GENERAL LABELING AND VALVE CHARTS

- A. This Contractor shall have appropriate descriptive labels, identification tags and nameplates of equipment, valves, etc. furnished and installed under this Contract and shall be properly placed and permanently secured to (or adjacent to) the item being installed. All such labels, identifications, tags, nameplates, etc. shall be selected by the Architect/Engineer.
- B. In general, labels shall be the lamacoid type of sufficient size to permit easy identification, black coated, white edged, with letters 3/16" high. Major equipment, apparatus, control panels, etc. shall have 8" x 4" lamacoid plates with lettering of appropriate size.
- C. Provide tags for all valves, automatic and manual dampers. Tags shall be Type #2020 anodized aluminum of #1420 lamacoid engraved. Tags may not necessarily be standard. Fasten tags to valve or damper with brass chain.
- D. All nameplates, labels, identifications and tags shall be as manufactured by the Seton Name Plate Co., of New Haven, CT or approved equal. Submit complete schedules, listings and descriptive data together with samples for checking and approval before purchasing. Labeling shall include the "number" of the equipment, valve, dampers, switch, etc. and service of the valve.
- E. Mount on laminated plastic boards with transparent surface all valves, wiring diagrams, control diagrams, instruction charts, permits, etc. Valve chart shall be non-fading with original copies laminated.

1.2 IDENTIFICATION OF PIPING

- A. This Contractor shall provide on all piping, semi-rigid, wrap around plastic identification markers equal to Seton Snap-Around and/or Seton Strap-On pipe markers.
- B. Each marker background is to be appropriately color coded with a clearly printed legend to identify the contents of the pipe. Directions of flow arrows are to be included on each marker.
- C. Identification of all piping shall be adjacent to each valve, at each pipe passage through wall, floor and ceiling construction and at each branch and riser take-off.
- D. Identification shall be on all horizontal pipe runs, marked every 15 ft. as well as at each inlet outlet of equipment.

END OF SECTION

SECTION 23 0485

HVAC SYSTEMS COMMISSIONING

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern the work in this section.

1.1 RELATED DOCUMENTS

- A. Section 01 9100 Commissioning Requirements, including drawings and general provisions of the Contract, including General and Supplementary Conditions, and other Division 01 Specification Sections.
- B. In the case of a conflict between this and any other section in the project specifications, the more stringent or detailed requirements shall apply.

1.2 DEFINITIONS

- A. Commissioning Plan: A document that outlines the organization, schedule, allocation of resources, and documentation requirements of the commissioningprocess.
- B. CxA: Commissioning Authority.

1.3 DESCRIPTION

- A. The systems that shall be commissioned in this project include but are not limited to the following:
 - 1. Central Building Automation System including packaged unitary controllers.
 - 2. Equipment of the heating, ventilating and air conditioning systems.

1.4 OVERVIEW OF CONTRACTOR'S RESPONSIBILITIES

- A. Perform commissioning inspections and tests at the direction of the CxA.
- B. Attend construction phase controls coordination meeting.
- C. Attend testing, adjusting, and balancing (TAB) review and coordination meetings.
- D. Participate in HVAC systems, assemblies, equipment, and component maintenance orientation and inspection as directed by the CxA.
- E. Provide information requested by the CxA for final commissioning documentation.
- F. Provide measuring instruments and logging devices to record test data and provide data acquisition equipment to record data for the complete range of testing for the required test period.
- G. Provide detailed startup procedures.
- H. Provide copies of all submittals, including all changes thereto, with details as required in the appropriate subsection of 3.1 Responsibilities.
- I. Facilitate the coordination of the commissioning process and incorporate commissioning activities into

overall project schedule (OPS).

- J. Ensure all subcontractors and vendors execute their commissioning responsibilities according to the contract documents and the OPS.
- K. Provide required demonstration and training of owner's personnel.
- L. Review and accept construction checklists provided by commissioning authority (CxA).
- M. Prepare O&M manuals, according to the contract documents, including clarifying and updating the original sequences of operation to as-built/as-tested conditions.
- N. Cooperate with the CxA for resolution of issues recorded in the "Issues Log"
- O. Prepare and provide all documentation as necessary for the compilation of the Systems Manual.

PART 2 - PRODUCTS

2.1 TEST EQUIPMENT

- A. The HVAC Contractor shall provide all standard testing equipment required to perform startup, initial checkout, and testing requirements of Division 23.
- B. The Controls Contractor shall provide all standard testing equipment required to test the Building Automation and Automatic Temperature Control System (BAS), including calibration of valve and damper actuators and all sensors. Trend logs for functional testing shall be generated through the BAS interface as requested by the CxA.
- C. All testing equipment shall be of sufficient quality and accuracy to test and/or measure system performance with the following tolerances. Temperature sensors and digital thermometers shall have a certified calibration, performed within the past year, to an accuracy of 0.5° F and a resolution of $\pm 0.1^{\circ}$ F. Pressure sensors shall have an accuracy of $\pm 2.0\%$ of the value range being measured (not full range of meter) and have been calibrated within the last year. All equipment shall be calibrated according to the manufacturer's recommended intervals and when dropped or damaged. Calibration tags shall be affixed or certificates readily available.

PART 3 - EXECUTION

3.1 RESPONSIBILITIES

- A. HVAC, Controls and TAB Contractors. The commissioning responsibilities applicable to each of the HVAC, Controls and TAB Contractors of Division 23 are follows:
 - 1. Attend the initial commissioning meeting conducted at the start of construction, the commissioning meeting held 30 days prior to startup of the primary equipment, and all commissioning team meetings.
 - 2. Provide a copy of approved shop drawings and startup reports for all commissioned equipment to the CxA. Supplement the shop drawing data with the manufacturer's installation and start-up procedures. This material should be identical to the literature which will be included in the Operation and Maintenance Manuals.
 - 3. The Operation and Maintenance Manuals shall be submitted to the CM prior to the start of training (three (3) weeks before startup and training and at least sixty (60) days before substantial completion).

- 4. Perform and document results of Pre-functional Inspections at the direction of the CxA. Ensure that the inspection checklists are completed before startup or as specified by the CxA.
- 5. During the startup and initial checkout process, execute all portions of the manufacturer's start-up checklists for all commissioned HVAC equipment.
- 6. Perform and clearly document all completed startup and system operational checkout procedures and provide a copy to the CxA.
- 7. Perform and document results of equipment functional testing at the direction of the CxA. Ensure that the testing is completed in the timeline specified by the CxA.
- 8. Address current A/E punch list items and Commissioning corrective action items on the "Issues Log" before functional testing. Air and water TAB shall be completed, with discrepancies and problems remedied, before functional testing of the respective air-or water-related systems.
- 9. Provide skilled technicians to execute starting of equipment and to perform tests in accordance with all Division 23 sections. Where specified, startup shall be performed by a factory authorized service representative. Ensure that they are available and present during the agreed-upon schedules for the sufficient duration to complete the necessary tests, adjustments and problem-solving.
- 10. Correct deficiencies (differences between specified and observed performance as interpreted by the CxA and A/E) and retest the equipment.
- 11. Provide training of Owner's operating staff as specified in Division 23 Sections. Use expert qualified personnel.
- 12. Coordinate with equipment manufacturers to determine specific requirements to maintain the validity of the warranty.
- 13. Correct deficiencies and make necessary adjustments to O&M manuals for applicable issues identified in any seasonal testing.
- B. HVAC Contractor. The responsibilities of the HVAC Contractor, during construction and acceptance phases in addition to those listed in (A) are:
 - 1. Provide startup for all HVAC equipment.
 - 2. Prepare a preliminary schedule for Division 23 pipe and duct system testing, flushing and cleaning, equipment start-up and TAB start and completion for use by the PM and CxA. Update the schedule as appropriate.
 - 3. Notify the PM and CxA when pipe and duct system testing, flushing, cleaning, startup of each piece of equipment, and TAB will occur. Be proactive in seeing that commissioning processes are executed and that the CxA has the scheduling information needed to efficiently facilitate the commission process.
 - 4. Calibrations: The HVAC Contractor is responsible to calibrate all factory-installed sensors and actuators. Sensors installed in the unit at the factory with calibration certification provided need not be field calibrated by the HVAC Contractor.
 - 5. Supervise all commissioning activities executed by subcontractors, including the Controls Contractor.
 - 6. List and clearly identify on the as-built duct and piping drawings the locations of all flow meters, fire

and smoke dampers, duct detectors, temperature sensors, relative humidity sensors, CO2 sensors, static and differential pressure sensors (air, water and building pressure).

- C. Controls Contractor The commissioning responsibilities of the Controls Contractor, during construction and acceptance phases in addition to those listed in (A) are:
 - 1. Sequences of Operation Submittals. The Controls Contractor's submittals of control drawings shall include complete detailed sequences of operation for each piece of equipment, regardless of the completeness and clarity of the sequences in the specifications. The submitted sequences shall generally include the following, but can vary according to project needs:
 - a. An overview narrative of the system (one or two paragraphs) generally describing its purpose, components and function.
 - b. Logic diagrams detailing the flow of information for each control algorithm. These diagrams should include all inputs, outputs, and computations.
 - c. All interactions and interlocks with other systems.
 - d. Detailed delineation of control between any packaged controls and the building automation system, listing which points the only monitored at the BAS, and which points can be controlled by and adjusted at the BAS.
 - e. Written sequences of control for packaged controlled equipment. (Equipment manufacturers' stock sequences may be included but will generally require additional narrative).
 - f. Start-up sequences.
 - g. Warm-up mode sequences.
 - h. Normal operating mode sequences.
 - i. Unoccupied modesequences.
 - j. Shutdown sequences.
 - k. Capacity control sequences and equipment staging.
 - 1. Temperature and pressure control: setbacks, setups, resets, etc.
 - m. Detailed sequences for all control strategies, e.g., economizer control, optimum start/stop, staging, optimization, demand limiting, etc.
 - n. Effects of power or equipment failure with all standby component functions.
 - o. Sequences for all alarms and emergency shut downs.
 - p. Seasonal operational differences and recommendations.
 - q. Initial and recommended values for all adjustable settings, setpoints and parameters that are typically set or adjusted by operating staff; and any other control settings or fixed values, delays, etc. that will be useful during testing and operating the equipment.
 - r. Daily/weekly/monthly schedules, as appropriate, if known.
 - s. To facilitate referencing in testing procedures, all sequences shall be written in small statements, each with a number for reference. Where possible, the numbering sequence shall correspond with Section 23 0460 Automatic Temperature Controls.
 - 2. Control Drawings Submittal:
 - a. The control drawings shall have a key to all abbreviations.
 - b. The control drawings shall contain graphic schematic depictions of the system and each component.
 - c. The schematics shall include the system and component layout of any equipment that the control system monitors, enables, or controls, even if the equipment is primarily controlled by packaged or integral controls.
 - d. Provide a full points list with at least the following included for each point:
 - 1. Controlled system.
 - 2. Point abbreviation

- 3. Point description
- 4. Display unit.
- 5. Control point or setpoint (Yes/No)
- 6. Input point (Yes/No)
- 7. Output point(Yes/No)
- e. The controls contractor shall keep the A/E, CxA, HVAC and TAB Contractor informed, in a timely manner, of all changes to this list during programming and setup.
- 3. Submit a written checkout plan indicating in a step-by-step manner, the procedures that will be followed to test, checkout and adjust the control system prior to functional testing. At minimum, the checkout plan shall include for each type of equipment controlled by the building automation system:
 - a. System name.
 - b. List of devices.
 - c. Step-by-step procedures for testing each controller after installation, including:
 - 1. Process of verifying proper hardware and wiring installation.
 - 2. Process of downloading programs to local controllers and verifying that they are addressed correctly.
 - 3. Process for performing and documenting point-to-point checkout for each digital and analog input and output.
 - 4. Process of performing operational checks of each controlled component.
 - 5. Plan and process for calibrating valve and damper actuators and all sensors.
 - 6. A description of the expected field adjustments for transmitter, controllers and control actuators should control responses fall outside of expected values.
 - d. A copy of the log and field checkout sheets that will document the process. This log must include a place for initial and final read values during calibration of each point and clearly indicate when a sensor, controller or command has "passed" and is operating within the contract parameters.
 - e. A description of the instrumentation required for testing.
 - f. Indicate the portion of the controls checkout plan that should be completed prior to TAB using the controls system for TAB work. Coordinate with the CxA and TAB Contractor for this determination.
- 4. Point-to-Point Checkout: Include in the checkout plan a point-to-point checkout. Each control point tied to a central control system shall be verified to be commanding, reporting and controlling according to its intended purpose. For each output, commands shall be initiated and verified to be functioning by visually observing and documenting the status of the controlled device in the field (e.g. valve or damper actuator response, pump or fan status). For each input, the system or conditions shall be altered to initiate the input response being tested and the response in the control system observed and recorded (e.g. high duct static pressure alarm).
- 5. Calibrations: The Controls Contractor is responsible to calibrate all field installed sensors and actuators using test and documentation methods approved by the CxA. The HVAC Contractor is responsible to calibrate all factory installed sensors and actuators.
 - a. Sensors installed in the unit at the factory, with a calibration certification provided, need not be field calibrated by the HVAC Contractor.

- b. Valve leak-by tests shall be conducted by the Contractor when shown on a construction checklist.
- c. All procedures used shall be fully documented by the Controls Contractor on suitable forms, clearly referencing the procedures followed and written documentation of initial, intermediate and final results.
- 6. Beyond the control points necessary to execute all documented control sequences, provide monitoring, control and virtual points as indicated in the Specifications.
- 7. Provide an official notice to proceed to the CxA and project team upon completion of the Building Automation System (BAS) and Automatic Temperature Control System (ATC) installation, including checkout and calibration of each controlled device, to confirm that all system programming is complete as to all respects of the Contract Documents. This shall be submitted by the Controls Contractor prior to the start of functional testing by the CxA.
- D. TAB Contractor: The scope of work for the TAB Contractor is provided in Section 230460.

3.2 SUBMITTALS

A. The Contractor shall send one copy of product data, shop drawings and similar submittals to the CxA at the same time they are submitted to the A/E. The CxA will review the submittals and provide any comments to the A/E for inclusion in their comments. The Architect will transmit to the CxA, for the CxA's use in preparing functional test procedures; one reviewed and approved copy of product data, shop drawings and similar submittals received from the HVAC, Controls and TAB Contractors, pertinent to equipment and systems to be commissioned.

3.3 STARTUP

- A. The HVAC, Controls and TAB Contractors shall follow the start-up and initial checkout procedures listed in the Responsibilities list in this section. Equipment start-up is required to complete systems and sub-systems so they are fully functional, in compliance with the Contract Documents. The commissioning procedures and functional testing do not relieve or lessen this responsibility, or partially shift that responsibility to any extent onto the Commissioning Agent or Owner.
- B. Testing is intended to begin upon completion of a system. Refer to Section 019100 for additional information related to scheduling.

3.4 TESTS

- A. The HVAC and Controls Contractors shall provide the necessary support to the CxA to complete functional testing. The Controls Contractor shall fully test and verify all aspects of the BAS Contract Work on a point / system / integrated operational basis for all points, features and functions specified. The following requirements apply to all mechanical and control systems and features that are to be commissioned when referenced below. Tests shall:
 - 1. Verify functionality and compliance with the basis of design for each individual sequence module in the sequence of operations. Verify proper operation of all control strategies, energy efficiency and self-diagnostics features by stepping through each sequence and documenting equipment and system performance. Tests shall include startup, normal operation, shutdown, scheduled 'on' and 'off', unoccupied and manual modes, safeties, alarms, over-rides, lockouts and power failure.
 - 2. Verify operation of systems and components that may be impacted during low, normal and high

load conditions and during combinations of environmental and interacting equipment conditions that could reasonably exist and potentially result in adverse system reaction.

- 3. Verify all alarm and high and low limit functions and messages generated on all points with alarm settings.
- 4. Verify integrated performance of all components and control system components, including all interlocks and interactions with other equipment and systems.
- 5. Verify shutdown and restart capabilities for both scheduled and unscheduled events (e.g. power failure recovery and normal scheduled start/stop).
- 6. Verify proper sequencing of heat transfer elements as required to prevent simultaneous heating and cooling, unless specifically required for dehumidification operation.
- 7. Verify system response and stability of control loops under different load conditions and determine if additional loop tuning is required for dehumidification operation.
- 8. When applicable, demonstrate a full cycle from 'off' to 'on' and 'no load' to 'full load' and then to 'no load' and 'off'.
- 9. Verify time of day schedules and setpoints.
- 10. Verify all energy saving control strategies.
- 11. Verify that all control system graphics are complete, that graphics are representative of the systems, and that all points and control elements are shown in the same location on the graphics as they are located in the field.
- 12. Verify operation control of all adjustable system control points, including proper access level as agreed to during the controls system demonstration.
- B. In addition to specific details, and/or standards referenced for acceptance testing indicated in other Division 23 sections, the following common acceptance criteria shall apply to all mechanical equipment, assemblies, and features:
 - 1. For the conditions, sequences and modes tested, the equipment, integral components and related equipment shall respond to varying loads and changing conditions and parameters appropriately as expected, according to the sequence of operation, as specified, according to acceptable operating practice and the manufacturer's performance specifications.
 - 2. Systems shall accomplish their intended function and performance (e.g. provide supply air and water at designated temperature and flow rate, etc., and maintain space conditions in terms of air temperature, relative humidity, and CO2 concentration) at specified levels at varying conditions.
 - 3. Control loops shall be stable under all operating conditions. Control loops shall exhibit a quarter decay ratio type response to a step change or other upset and return to stable operation in a time frame that is reasonable and realistic for the system that they are associated with.
 - 4. Resetting a manual safety shall result in a stable, safe, and predictable return to normal operation by the system.
 - 5. Safety circuits and permissive control circuits shall function in all possible combinations of selector switch positions (hand, auto, inverter, bypass etc.).

- 6. Additional acceptance criteria may be defined by the CxA when detailed tested procedures are developed.
- 7. At the CxA's discretion, if large numbers of deficiencies or repeated deficiencies are encountered, the CxA shall suspend functional testing until the Contractor corrects the deficiencies and troubleshoots all remaining systems at issue on their own. The Contractor shall be responsible for any resulting schedule delays that increase the overall time period to complete functional testing.
- 8. Retesting: The CxA will direct the retesting of the equipment once at no charge to the Owner for their time. The CxA's time and expenses incurred for a second retest, if required due to no fault of the CxA, will be reviewed by the Owner to determine the appropriate means of compensation to the CxA for extension of services. The functional testing shall include operating the system and components through each of the written sequences of operation, and other significant modes and sequences, including startup, shutdown, unoccupied mode, manual mode, staging, miscellaneous alarms, power failure, security alarm when impacted and interlocks with other systems or equipment. Sensors and actuators shall be calibrated during construction checkout by the installing contractors and spot-checked by the CxA during functional testing.

3.5 WRITTEN WORK PRODUCTS

A. Written work products of Contractors shall consist of the filled out start-up, initial checkout, and test documentation in accordance with all Division 23 sections.

END OF SECTION

SECTION 23 0490

GUARANTEE

PART 1 - GENERAL

Applicable Provisions of the Conditions of the Contract and Division 1 General Requirements govern work in this section.

1.1 GUARANTEE

A. The Contractor shall remove, replace and/or repair at his own expense and at the convenience of the Owner, any defects in workmanship, materials, ratings, capacities and/or characteristics occurring in the work within one (1) year or within such longer period as may be provided in the Drawings and/or Section of the Specifications, which guarantee period shall commence with the final acceptance of the entire Contract in accordance with the guarantee provisions stated in the General Conditions, and the Contractor shall pay for all damage to the system resulting from defects in the work and all expenses necessary to remove, replace, and/or repair any other work which may be damaged in removing, replacing and/or repairing the work.

END OF SECTION