

QUALIFICATIONS OF BIDDERS

Experience and Qualifications of the Bidder: Each bidder is required to submit the following documentation to demonstrate its experience and qualifications for the work of the Project for which a bid is submitted as well as the following Statement of Bidder's Qualifications.:

- a. A description of its experience with projects of comparative size, complexity, and cost, together with documentary evidence showing that said projects were completed to the Owner's satisfaction and were completed in a timely fashion;
- b. Documentation from each of the projects it has performed capital work in the last five (5) years concerning the bidder's:
 - (i) timeliness of performance of the work of the project
 - (ii) evidence that the project was completed to the Owner's satisfaction;
 - (iii) whether or not any extensions of time were requested by the contractor and whether or not such requests were granted;
 - (iv) whether litigation and/or arbitration was commenced by either the Owner or the bidder as a result of the work of the project performed by the bidder;
 - (v) whether any liens were filed on the project by subcontractors or material suppliers of the bidder;
 - (vi) whether the bidder was defaulted on the project by the owner;
 - (vii) whether the bidder made any claims for extra work on the project, including whether said claim resulted in a change order;
- c. Documentation evidencing the bidder's financial responsibility, including a certified financial statement prepared by a certified public accountant.
- d. Documentation evidencing the bidder's existence under the same name for the last five (5) years.
- e. Documentation evidencing the bidder's Worker's Compensation Experience Modification.

STATEMENT OF BIDDER'S QUALIFICATIONS

IMPORTANT: BIDDERS ARE REQUIRED TO FURNISH A COMPLETE ANSWER TO ALL OF THE QUESTIONS IN THIS STATEMENT. IF ADDITIONAL SPACE IS REQUIRED TO FURNISH A COMPLETE ANSWER, BIDDER MAY ATTACH PAGES AS NECESSARY. IN THE EVENT THAT COMPLETE ANSWERS ARE NOT PROVIDED TO EVERY QUESTION, THE BIOWNER RESERVES THE RIGHT TO REJECT THE BID.

1. Name of Bidder

Joe Lombardo Plumbing & Heating of rockland Inc

2. Type of Business Entity (e.g., sole proprietor, partnership, corporation, LLC, etc.)

S-Corporation

3. If the bidder is a corporation, state the date and place of incorporation of the corporation.

May 13, 1994 Rockland County New York

4. For how many years has the bidder done business under its present name?

30 Years

5. List the persons who are directors, officers owners, managerial employees or partners in the bidder's business.

Ronald J. Lombardo President 100%

6. Have any of the persons listed in Number 5 owned/operated/been shareholders in any other companies? If so, please state name of the other companies and the individuals who owned, operated, or have been shareholders:

No

7. Has any director, officer, owner or managerial employee had any professional license suspended or revoked? If the answer to this question is yes, list the name of the individual, the professional license he/she formerly held, whether said license was revoked or suspended and the date of the revocation or suspension.

No

8. Has the bidder been found guilty of any OSHA Violations? If the answer to this question is yes, describe the nature of the OSHA violation, an explanation of remediation or other steps taken regarding such violation(s).

No

9. Has the bidder been charged with any claims pertaining to unlawful intimidation or discrimination against any employee by reason of race, creed, color, disability, sex or natural origin and/or violations of an employee's civil rights or equal employment opportunities? If the answer to this question is yes, list the persons making such claim against the bidder, a description of the claim, the status of the claim, and what disposition (if any) has been made regarding such claim.

No

10. Has the bidder been named as a party in any lawsuit arising from performance of work related to any project in which it has been engaged? If the answer to this question is yes, list all such lawsuits, the index number associated with said suit and the status of the lawsuit at the time of the submission of this bid.

No

11. Has the bidder been the subject of an investigation and/or proceedings before the Department of Labor for alleged violations of the Labor Law as it relates to the payment of prevailing wages and/or supplemental payment requirements? If the answer to this question is yes, please list each such instance of the commencement of a Department of Labor proceeding, for which project such proceeding was commenced, and the status of the proceeding at the time of the submission of this bid.

No

12. Has the bidder been the subject of an investigation and/or proceeding before any law enforcement agency, including, but not limited to any District Attorney's Office? If the answer to this question is yes, please list each such instance, the law enforcement agency, the nature of the proceeding, the project for which such proceeding was commenced, if applicable to a project, and the status of the proceeding at the time of the submission of this bid.

No

13. Has the bidder been the subject of proceedings involving allegations that it violated the Workers' Compensation Law, including but not limited to, the failure to provide proof of worker's compensation or disability coverage and/or any lapses thereof? If the answer to this question is yes, list each such instance of violation and the status of the claimed violation at the time of the submissions of this bid.

No

14. Has the bidder, its officers, directors, owner and/or managerial employees been convicted of a crime or been the subject of a criminal indictment? If the answer to this question is yes, list the name of the individual convicted or indicted, the charge against the individual and the date of disposition of the charge.

No

15. Has the bidder been charged with and/or found guilty of any violations of federal, state, or municipal environmental and/or health laws, codes, rules and/or regulations? If the answer to this question is yes, list the nature of the charge against the bidder, the date of the charge, and the status of the charge at the time of the submission of this bid.

No

16. Has the bidder bid on any projects for the period September 1, 2012 to present? If the answer to this question is yes, list the projects bid on, whether said bid was awarded to the bidder and the expected date of commencement of the work for said project. For those projects listed, if the bidder was not awarded the contract, state whether the bidder was the lowest monetary bidder.

IMPORTANT: BIDDERS ARE REQUIRED TO FURNISH A COMPLETE LIST OF PROJECTS AS REQUIRED BY THIS QUESTION #16 WITH ITS BID. IN THE EVENT THE LIST REQUESTED IS NOT SUBMITTED WITH THE BIDDER'S BID, THE OWNER RESERVES THE RIGHT TO REJECT THE BID

SEE ATTACHED

17. Does the bidder have any projects ongoing at the time of the submission of this bid? If the answer to this question is yes, list the projects on which the bidder is currently working, the percentage complete, and the expected date of completion of said project.

IMPORTANT: BIDDERS ARE REQUIRED TO FURNISH A COMPLETE LIST OF PROJECTS AS REQUIRED BY THIS QUESTION #17 WITH ITS BID. IN THE EVENT THE LIST REQUESTED IS NOT SUBMITTED WITH THE BIDDER'S BID, THE OWNER RESERVES THE RIGHT TO REJECT THE BID

SEE ATTACHED

18. Have the bidder and its bond surety ever been notified by a project Owner that the Owner is contemplating declaring a default and requested a conference to discuss the performance of the contract? If the answer to this question is yes, list the projects on which such a conference was held, and the result of the conference, and the status of the project in question.

NO

19. Has the bidder ever been terminated from a Project by the Owner? If the answer to this question is yes, list the projects on which the bidder was terminated, the nature of the termination (convenience, suspension, for cause), and the date of said termination.

IMPORTANT: BIDDERS ARE REQUIRED TO FURNISH A COMPLETE LIST OF PROJECTS AS REQUIRED BY THIS QUESTION #19 WITH ITS BID. IN THE EVENT THE LIST REQUESTED IS NOT SUBMITTED WITH THE BIDDER'S BID, THE OWNER RESERVES THE RIGHT TO REJECT THE BID

NO

20. Has the bidder's surety ever been contacted to provide supervisory services in connection with an on-going project. If the answer to this question is yes, list the project(s) for which the surety provided supervisory services.

IMPORTANT: BIDDERS ARE REQUIRED TO FURNISH A COMPLETE LIST OF PROJECTS AS REQUIRED BY THIS QUESTION #20 WITH ITS BID. IN THE EVENT THE LIST REQUESTED IS NOT SUBMITTED WITH THE BIDDER'S BID, THE OWNER RESERVES THE RIGHT TO REJECT THE BID

NO

21. Bidder's Worker's Compensation Experience Modifier: 5/1/2024-24-5/1/2025 1.24

Dated:

By: _____
(Signature)

Ronald J. Lombardo President

(Print Name and Title)

Sworn to before me this

_____ day of _____, 20 **2024**

Notary Public